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Form **990-PF**Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

| | Fore | alen | dar year 2014 or tax year begi | nning | | , and ending | | | | | |
|---------------------|--------------------------------------|-----------|--|---|-------------------------------------|---------------------|--|--|--|--|--|
| | Nar | ne of | foundation | | | | A Employer identification | number | | | |
| | R | ΑY | C MCKINLEY FA | MILY FOUN | DATION | | 20-5604435 | | | | |
| - | | | nd street (or P O box number if mail | B Telephone number | | | | | | | |
| | | | <u>8 CROSSPARK DR</u> | | (615)692-4 | 612 | | | | | |
| | | | own, state or province, country, FREESBORO, TN | C If exemption application is pending, check here | | | | | | | |
| | | | | 37129 al return | Initial return of a fo | rmer public charity | D 1. Foreign organizations, check here | | | | |
| | | | | l return | Amended return | | | , | | | |
| | | | | ress change | Name change | | Foreign organizations me check here and attach co | eeting the 85% test, omputation | | | |
| | H_C | _ | - | , , , , , , , , , , , , , , , , , , , | xempt private foundation | | E If private foundation sta | | | | |
| | <u></u> | | ction 4947(a)(1) nonexempt ch | | Other taxable private founda | | under section 507(b)(1) |)(A), check here | | | |
| | | | irket value of all assets at end of | · — | ing method. LXL Cash ther (specify) | Accrual | F If the foundation is in a | | | | |
| | <i>(11</i> | | Part II, col. (c), line 16) | | ımn (d) must be on cash b | pasis) | under section 507(b)(1 |)(b), check here | | | |
| | | rt I | Analysis of Revenue and Exp | enses | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements | | | |
| | | | (The total of amounts in columns (be necessarily equal the amounts in columns) | | expenses per books | income | income | for charitable purposes (cash basis only) | | | |
| | | 1 | Contributions, gifts, grants, etc | | | | N/A | | | | |
| | | | Check X If the foundation is not | required to attach Sch B | | | | | | | |
| 5 | _ | 3 | Interest on savings and temporary cash investments | | 1,485. | 1,-485 | | STATEMENT 1 | | | |
| SCANNED APR 17 2015 | | -4 -5a | Dividends and interest from se Gross rents | curnies | 1,405. | 1,400 | • | SIMIEMENI I | | | |
| | | | Net rental income or (loss) | | | | | | | | |
| | a) | | Net gain or (loss) from sale of assets | not on line 10 | 4. | | | | | | |
| 쫎 | evenue | b | Gross sales price for all assets on line 6a | 4,663. | | | | | | | |
| A | eve. | 7 | Capital gain net income (from Part IV | /, line 2) | | 4. | • | <u> </u> | | | |
| \bigcirc | _ | 8 | Net short-term capital gain | | | | <u> </u> | | | | |
| 岁 | | 9 | Income modifications Gross sales less returns | | | | | | | | |
| Ź | | ١. | and allowances Less Cost of goods sold | | | | | <u> </u> | | | |
| Ş | | | Gross profit or (loss) | | | | | , M1 | | | |
| 5 | í | 11 | Other income | | | | 0.5 | - 00 | | | |
| | | 12 | Total, Add lines 1 through 11 | | 1,489. | 1,489 | | | | | |
| | | 13 | Compensation of officers, directors, | | 0. | 0 | 1<==[| 0. | | | |
| | | | Other employee salaries and w Pension plans, employee bene | | | | | | | | |
| | es | | Legal fees | 1115 | | | Levar droven | THE PERSON AND ADDRESS OF THE PERSON ADDRESS OF THE PERSON AND ADDRESS OF THE PERSON ADDRESS OF THE PERSON ADDRESS OF THE PERSON ADDRESS OF THE PERSON AND ADDRESS OF THE PERSON ADDRESS OF THE PERSON A | | | |
| | ens | | Accounting fees | STMT 2 | 618. | 618 | | 0. | | | |
| | Ĕ | C | Other professional fees | STMT 3 | 982. | 982 | • | 0. | | | |
| | tive | | Interest | G 4 | | | | ļ | | | |
| | stra | | Taxes | STMT 4 | 20. | 20 | | 0. | | | |
| | ij | | Depreciation and depletion Occupancy | | | | + | | | | |
| | Adr | | Travel, conferences, and meeti | nas | | | | | | | |
| | and | | Printing and publications | | | | | | | | |
| | ng | 23 | Other expenses | | | | | | | | |
| | Operating and Administrative Expense | 24 | Total operating and administr | | 4 600 | 1 500 | | | | | |
| | Ope | | expenses Add lines 13 throug | | 1,620. | 1,620 | · | 0. | | | |
| | _ | | Contributions, gifts, grants paid Total expenses and disbursen | | 4,000. | | + | 4,000. | | | |
| | | 20 | Add lines 24 and 25 | 1161113. | 5,620. | 1,620 | | 4,000. | | | |
| | | 27 | Subtract line 26 from line 12: | | | | | | | | |
| | | a | Excess of revenue over expenses an | d disbursements | -4,131. | | ļ | | | | |
| | | b | Net investment income (if nega | tive, enter -0-) | | 0 | • | | | | |

423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions

c Adjusted net income (if negative, enter -0-)

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| = | | | Beginning of year | End of | Vear |
|------------------|-------|--|-------------------|----------------|---------------------------|
| F | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| _ | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 1,297. | 1,825. | 1,825. |
| | 1 | Accounts receivable | | | |
| | Ì | Less, allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | Ì | Less: allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | ~ |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | ĺ | Less allowance for doubtful accounts ▶ | | | |
| ets | _ | Inventories for sale or use | | | |
| Assets | J | Prepaid expenses and deferred charges | | | |
| • | 1 | Investments - U.S. and state government obligations STMT 5 | 30,000. | 25,341. | 24,454. |
| | | Investments - corporate stock | | | |
| | C | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings and equipment basis | | | |
| | | Less accumulated depreciation | | | |
| | l | Investments - mortgage loans | 40,395. | 40,395. | 40 220 |
| | 13 | Investments - other STMT 6 | 40,395. | 40,395. | 49,229. |
| | 14 | Land, buildings, and equipment: basis | | | |
| | 4.5 | Less accumulated depreciation | | | |
| | | Other assets (describe) | | | |
| | 16 | Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | 71,692. | 67,561. | 75,508. |
| | 17 | Accounts payable and accrued expenses | 71,0521 | | 73,300. |
| | 18 | Grants payable | | | |
| W | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| ğ | 21 | Mortgages and other notes payable | | | |
| Ë | 1 | Other liabilities (describe) | | | |
| | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | | Foundations that follow SFAS 117, check here | · | · | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| Š | 24 | Unrestricted | | | |
| lan | 25 | Temporarily restricted | | | |
| or Fund Balances | 26 | Permanently restricted | | | |
| Š | | Foundations that do not follow SFAS 117, check here | | | |
| × | - | and complete lines 27 through 31 | | | |
| ts (| 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| Net Assets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| Υ¥ | 29 | Retained earnings, accumulated income, endowment, or other funds | 71,692. | 67,561. | |
| ž | 30 | Total net assets or fund balances | 71,692. | 67,561. | |
| | | Total Makillar and a decrease Manual haloman | 71,692. | 67,561. | |
| = | 31 | Total liabilities and net assets/fund balances | | 07,301. | |
| P | art | Analysis of Changes in Net Assets or Fund Ba | alances | | |
| 1 | Total | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| • | | st agree with end-of-year figure reported on prior year's return) | | 1 1 | 71,692. |
| 2 | • | r amount from Part I, line 27a | | 2 | -4,131. |
| | | r increases not included in line 2 (itemize) | | 3 | 0. |
| | | lines 1, 2, and 3 | | 4 | 67,561. |
| 5 | Decr | eases not included in line 2 (itemize) | | 5 | 0. |
| <u>6</u> _ | Total | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | lumn (b), line 30 | 6 | 67,561. |
| | | | , | | Form QQD_PF (2014) |

| F | Part IV Capital Gains and | Losses for Tax on Ir | vestmen | t Income | | | _ | | |
|------------|---|--|---|--------------------------------------|----------------|--|------------|--|-------------------------------|
| | (a) List and describe th 2-story brick warehou | e kınd(s) of property sold (e.g se; or common stock, 200 sh | ., real estate, s. MLC Co) | | (b) H | low acquired - Purchase - Donation | | o., day, yr) | (d) Date sold (mo., day, yr.) |
| <u>1</u> a | FEDERATED US GOVT | SEC 1-3YR | | | | | 12 | /12/08 | 12/08/14 |
| _p | CAPITAL GAINS DIV | IDENDS | | | ļ | | | | |
| _9 | | | | | 1 | | | | |
| | | | | | - | | ļ <u>.</u> | | |
| e | | (A) Depresention allowed | (=) Cox | at or other basis | ┸╌┰ | | L | h) Coup or /loco | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis expense of sale | - | | | h) Gain or (loss) plus (f) minus (| |
| | 4,500. | | | 4,65 | 9. | | | | -159. |
| b | | | | | | | | | 163. |
| _0 | | | | | | | | | |
| _d | 1 | | ļ | | | | | | |
| _ <u>e</u> | | | | 10.10.1.100 | | *, | | | |
| | Complete only for assets showing gair | | T | | | C | (I) Gair | is (Col. (h) gain but not less thai | minus n -0-1 or |
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (1) col. (j), if any | | · | | sses (from col. (| |
| a | | | | | | | | | -159. |
| b | | | | | | | | | 163. |
| _0 | Į. | | | | | | _ | | |
| _d | 1 | . | ļ | | | | | | |
| _e | | | L | | | - <u>1</u> | | | |
| 2 | Capital gain net income or (net capital le | oss) { If gain, also enteross) | r ın Part I, line I- ın Part I, line | 7 7 | } [| 2 | | | 4. |
| 3 | Net short-term capital gain or (loss) as | | | | | | | | |
| - | If gain, also enter in Part I, line 8, colum | | - (-/- | |) | | | | |
| | If (loss), enter -0- in Part I, line 8 | r Section 4940(e) for | Dodugod | L Tay on Not | 1224 | 3 | | N/A | |
| Ц. | | | | | | | COIII | | |
| ()-(| or optional use by domestic private foun | dations subject to the section | 4940(a) tax on | i nei investment ii | icome | 1.) | | | |
| lf s | section 4940(d)(2) applies, leave this pai | t blank. | | | | | | | |
| W | as the foundation liable for the section 49 | 942 tax on the distributable an | nount of any ye | ear in the base pe | rıod? | | | | Yes X No |
| | "Yes," the foundation does not qualify un | der section 4940(e). Do not co | omplete this pa | art | | | | | |
| 1 | Enter the appropriate amount in each of | olumn for each year; see the I | nstructions be | fore making any e | ntries | | | | 7.10 |
| | (a) Base period years | (b) | etributions | Not value of pe | (c) | ıtable-use asse | to | Distrib | (d) |
| | Calendar year (or tax year beginning in) | Adjusted qualifying dis | | ivet value of fic | /IICIIai | | | (col. (b) div | vided by col. (c)) |
| | 2013 | | 2,500. 3,000. | | | 72,51 68,86 | | - | .034478 .043562 |
| | 2012 2011 | | 3,999. | | | 70,64 | | | .056610 |
| | 2010 | | 3,998. | | | 77,54 | | | .051556 |
| _ | 2009 | | 0. | | | 70,71 | | | .000000 |
| _ | | | | | | | | | |
| 2 | Total of line 1, column (d) | | | | | | | 2 | .186206 |
| 3 | Average distribution ratio for the 5-year | | on line 2 by 5, | or by the number | of ye | ars | | | |
| | the foundation has been in existence if | ess than 5 years | | | | | | 3 | .037241 |
| | | | | | | | | . | 75 646 |
| 4 | Enter the net value of noncharitable-use | assets for 2014 from Part X, | line 5 | | | | | 4 | 75,646. |
| 5 | Multiply line 4 by line 3 | | | | | | | 5 | 2,817. |
| J | Multiply sile 4 by life 3 | | | | | | - | - | 2,017. |
| 6 | Enter 1% of net investment income (1% | of Part I, line 27b) | | | | | | 6 | 0. |
| - | | , | | | | | | | |
| 7 | Add lines 5 and 6 | | | | | | L | 7 | 2,817. |
| | | | | | | | | | |
| 8 | Enter qualifying distributions from Part | | .46 | lote thatt | | V to | L | 8 | 4,000. |
| | If line 8 is equal to or greater than line 7 See the Part VI instructions | , cneck the box in Part VI, line | to, and comp | nete that part usin | ig a 19 | % tax rate. | | | |

| of Part I, line 27b All Other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Add lines 1 and 2 5 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 6 B 6 B 6 B 6 B 6 B 6 B 6 B 7 Total credits and payments and 2013 overpayment credited to 2014 6 B 6 Exempt foreign organizations -1 sex withheld at Source 6 D 6 D 7 Total credits and payments Add lines 8 at through 86 6 Enter any penalty for underpayment of sistinated tax. Check hare: 6 D 7 Total credits and payments. Add lines 8 at through 86 6 Enter any penalty for underpayment of sistinated tax. Check hare: 7 Total credits and payments. Add lines 8 at through 86 6 Enter any penalty for underpayment of sistinated tax. Check hare: 8 Tax dee. If the lot of lines 5 and 8 is more than line 7, ninter amount owed 9 Q 10 Overpayment if files 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 Tenter the amount of line 10 lot be Credited to 2015 estimated tax. 1 Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervers in any political campaign? 1 b D d it spend more than 5100 during the year (either detectly or indirectly) for political purposes (see instructions for the definition)? 1 the answer is Yes' to tax or 10, attach a detailed description or the activities. 1 c D the foundation lie Form 11210-PLO for this year? 1 d Enter the amount (if any) of tax on political expenditures (| | 990-PF(2014) RAY C MCKINLEY FAMILY FOUNDATION | 20- | 560 | <u> 4435</u> | F | age 4 |
|--|----|--|-------------|----------------|--------------|-------|-----------|
| Dates of Juling or determination littler: | | | 4948 | - see | instru | ctior | ıs) |
| b Domestac foundations that meet the section 4940(a) requirements in Part V, check here | 1a | Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1. | | 1 | | | |
| of Part I, line 27b a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Subtitle A, Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Babus become organizations - tax withheld at source 6 Tax past with application for extension of time to 194 (Form 8869) 6 Babus withholding erroneously withheld 7 Total cridds and polyments. Add lines 6 at through 8d 8 Enter any penalty for underpeyment of estimated tax. Check here if it form 220 is attached 8 Enter any penalty for underpeyment of estimated tax. Profest amount overgated 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overgated 10 Tax due, if the total of lines 5 one Criditate 4 2015 estimated tax. Profest amount overgated 11 Dentry the tax very due the foundation attempt to influence any national, state, or local legislation or did it participate or intervers in any political campaign? 10 In the considerant in 1800 during the year (either deteitly or midically) for political expenditures and copies of any materials published or distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervers in 15 to 3. X. 15 Did it spend more than 5100 during the year (either detectly or midically) for political expenditures tax imposed on foundation or connection with the activities. | | | | | | | |
| a All other demestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, lies 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0·) 3 Add hins 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0·) 4 Do 3 Add hins 1 and 2 5 Tax based on livestiment income. Subtract line 4 from line 3. If zero riss, enter -0· 5 Credist/Payments: 5 Do 6 Credist/Payments: 5 Do 6 Credist/Payments: 6 Do 7 Tax based on livestiment income. Subtract line 4 from line 3. If zero riss, enter -0· 6 Credist/Payments: 6 Do 7 Tax based on livestiment income. Subtract line 4 from line 3. If zero riss, enter -0· 6 Credist/Payments: 6 Do 7 Tax based on livestiment line and 2013 overpayment credited to 2014 Expert of the control of the cont | | | 1 | <u> </u> | | | 0. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation only. Others enter -0-) Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation only. Others enter only and taxable foundation and enter -0-1 trust and taxable foundation and taxable foundation and enter -0-1 trust and taxable foundation and taxable fo | | · | | Ĭ | | | |
| 3 Add Inies 1 and 2 Subtitle A (income) tax (60mestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income Subtract line 4 from line 3, if zero or less, enter-0- 6 Credisti?ayments; 2014 estimated tax payments and 2013 overpayment credited to 2014 Exempt foreign organizations - tax withheld at Source 6 B | | · · · · · · · · · · · · · · · · · | | | | | |
| Subtible A (income) tax (domestic section 4947(a)(f) irrusts and taxable toundations only. Others enter-0-) | | | | <u> </u> | | | <u>0.</u> |
| 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits Pyments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source Tax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 O O Total credits and payments. Add innes 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned 10 Overpayment !! line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Farts the amount of line 10 to be: Credited to 2015 estimated tax. ► 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or miervene in any political campaign? 5 Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 18 June 19 June | | | | ļ | _ | | 0. |
| 8 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt freeign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 6 d 8 Section withholding erroreously withheld 7 Total credits and payments. Add lines 5 at through 8d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than hine 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than hine 7, enter amount owed 10 Overpayment: If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Finer the amount of line 10 to 6: Credited to 2015 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation enterpit to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation enterpit to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it speed more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1the answer is "Yes" to a or 1b, attach a detailed description of the activities of Did the foundation his Form T120-POL for the year? 2 If On the foundation. It S | | | | | | | 0. |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c fax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 8d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount ower if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount ower if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount ower if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount ower if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount ower if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount ower if Form 2220 is attached 11 Finter the amount of line 10 to be: Credited to 2015 estimated tax | | | 5 | - | | | 0. |
| b Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 58 athrough 6d 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 17, enter amount owed 9 To Overpayment If line? It is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment If line? It is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 settlinated tax 12 During the tax year, did the foundation attempt to millience any national, state, or local legislation or did it participate or intervene in any potitical campaign? 1a During the tax year, did the foundation attempt to millience any national, state, or local legislation or did it participate or intervene in any potitical campaign? 1b Did is spend more than \$100 during the year (either directly or indicetly) for political purposes (see instructions for the definition)? 1b If the parsver is 'Yes' to face it b, attach a detailed description of the activities and copies of any maternals published or distributed by the foundation in connection with the activities 1c Did the foundation if 120-PCI for this year? 1c Enter the reimbursement (if any) paid by the foundation during the year: 1c) On the foundation mapaged in any activities that have not previously been reported to the IRS? 1b 'Yes, 'attach a detailed description of the activities. 1c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ | | | | | | | |
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| b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV To bif the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT By Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses N/A Ab X | | | | | | | <u>X</u> |
| 5 | | | | ~ / ~ | 4a | | X |
| If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NONE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 | | | Ţ | V/A | | | |
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| remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G² If "No," attach explanation SEE STATEMENT 7 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | nto law | | | | |
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| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NONE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 7 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | · · · | χV | | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | ′ | bid the foundation have at least \$6,000 in assets at any time during the year. If Test, Complete Fart II, Cor (c), and Fart | | | ' | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) NONE | | | | | |
| of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 7 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | | | | | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | |
| year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | of each state as required by General Instruction G? If "No," attach explanation SEE STATE | MENT | 7 | 8b | | <u> </u> |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | alendar | | | | |
| | | | | | 9 | | <u>X</u> |
| Form 000-DE (004 | 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | | 5- | |

| <u>orm</u> | 1990-PF (2014) RAY C MCKINLEY FAMILY FOUNDATION 20-56 | 14435 | 1 | Page 5 |
|------------|---|---------|--------------|----------|
| Pε | art VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| | If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | х | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► SECURITY NATIONAL BANK TRUST Telephone no. ► 402 | 344 7 | 300 | |
| | Located at ► 1120 S 101ST STREET, OMAHA, NE ZIP+4 ► | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | _ |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
| | securities, or other financial account in a foreign country? | 16 | | _X_ |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the | | | |
| | foreign country | | | |
| Pa | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly). | | i | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? Yes X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | i |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | - | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | İ | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | - | | |
| | termination of government service, if terminating within 90 days.) | Ï | 1 | |
| b | o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1 1b | | <u> </u> |
| | Organizations relying on a current notice regarding disaster assistance check here | ' | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | v |
| _ | before the first day of the tax year beginning in 2014? | 1c | - | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| - | defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning |]- | _ | |
| а | | | | |
| | before 2014? LYes LX_No If "Yes," list the years ▶ ,, ,, ,, | | | |
| . | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| U | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | ļ | |
| | statement - see instructions.) N/A | 2b | | |
| | to the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | | 1 | | |
| 3.8 | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| • | during the year? | | ĺ | Ì |
| h | of f"Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| ~ | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | 1 |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | 1 | | ĺ |
| | Form 4720, to determine if the foundation had excess business holdings in 2014) N/A | 3b | | ļ |
| 4 a | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | Х |
| | o Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| _ | had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b | | Х |
| | | Form 99 | 0-PF | |

| orm 990-PF (2014) RAY C MCKINLEY FAMILY FO | | | <u>20-56044</u> | 35 Page 6 |
|--|---|--|---|----------------------------|
| Part VII-B Statements Regarding Activities for Which I | -orm 4/20 May Be I | Required (continu | ued) | |
| 5a During the year did the foundation pay or incur any amount to: | | ·— | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | ` '' | | s X No | |
| (2) Influence the outcome of any specific public election (see section 4955); of | or to carry on, directly or indir | | | 1 |
| any voter registration drive? | | | s X No | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ? | Ye | s X No | |
| (4) Provide a grant to an organization other than a charitable, etc., organizatio | n described in section | | | |
| 4945(d)(4)(A)? (see instructions) | | Ye | es 🔀 No | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or | for | | |
| the prevention of cruelty to children or animals? | | | s X No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit | der the exceptions described | | | |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | | | N/A | 5b |
| Organizations relying on a current notice regarding disaster assistance check h | • | | | |
| | | inad | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for | | | | |
| expenditure responsibility for the grant? | | I/A ∐Y€ | es L No | |
| If "Yes," attach the statement required by Regulations section 53 494 | • • | | | 1 |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | pay premiums on | | | |
| a personal benefit contract? | | Ye | es X No | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | <u> </u> | Sb X |
| If "Yes" to 6b, file Form 8870 | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | helter transaction? | Ye | s X No | |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | · · · · · · · · · · · · · · · · · · | | 'b |
| Part VIII Information About Officers, Directors, Trust | ees, Foundation Ma | magers, Highly | / | |
| Paid Employees, and Contractors | | | | |
| 1 - List all officers, directors, trustees, foundation managers and their | | 177 | | |
| | (b) Title, and average hours per week devoted | (c) Compensation | (d) Contributions to employee benefit plans and deferred | (e) Expense account, other |
| (a) Name and address | to position | (If not paid, enter -0-) | and deferred compensation | allowances |
| GREGORY A MCKINLEY | PRESIDENT | | | |
| 2468 CROSSPARK DRIVE | | | } | |
| MURFREESBORO, TN_37129 | 1.00 | 0. | 0. | 0. |
| | TREASURER | | | |
| 2468 CROSSPARK DRIVE | TREITSOREIR | ' | | |
| MURFREESBORO, TN 37129 | 1.00 | 0. | 0. | 0. |
| MORFREESBORO, IN 3/129 | 1.00 | | - 0. | <u></u> |
| | | | İ | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | 1 1 1 1 1 1 | . "11015" | | |
| 2 Compensation of five highest-paid employees (other than those inc | | enter "NONE." | (d) Contributions to | () [|
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other |
| (2) | devoted to position | (6) | compensation | allowances |
| NONE | | | 1 | |
| | | | | |
| | | | | |
| | | ļ | | |
| | | <u> </u> | | |
| | | 1 | | |
| | | | - | |
| | | | | |
| | <u> </u> | | | |
| | | | | |
| = 1.1 and a fall and a | | L | <u> </u> | |
| Total number of other employees paid over \$50,000 | | | | 0 000 PE (0) (4) |
| | | | Form ' | 990-PF (2014) |

| Form 990-PF (2014) RAY C MCKINLEY FAMILY FOUNDATION | 20- | 5604435 Page 7 |
|---|---------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued) | | |
| 3 Five highest-paid independent contractors for professional services. If none, enter | "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | _ | |
| | | |
| | - | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ | | Expenses |
| 1 N/A | | |
| | | |
| | | |
| 5 | | |
| | | |
| 3 | | |
| 3 | | |
| | | |
| 4 | | |
| | | |
| D. H.W. D.L. | | |
| Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lii | nes 1 and 2 | Amount |
| 1 N/A | ies i and z. | Allount |
| 1N/A | | |
| | | |
| 2 | | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| Total Add lines 1 through 3 | | 0 - |

| P | Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndations | s, see instructions) |
|-----|---|--|----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 76,668. |
| b | Average of monthly cash balances | 1b | 130. |
| Ċ | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 76,798. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 76,798. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 1,152. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 75,646. |
| 6 | Minimum investment return Enter 5% of line 5 | 6 | 3,782. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.) | nd certain | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 3,782. |
| 2a | | - | 3,702. |
| b | Income tax for 2014. (This does not include the tax from Part VI.) | 1 | |
| C | Add lines 2a and 2b | 2c | 0. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 3,782. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 3,782. |
| 6 - | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 3,782. |
| [P | art XII Qualifying Distributions (see instructions) | | |
| | | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | i [| |
| а | | 1a | 4,000. |
| b | Program-related investments - total from Part IX-B | 1b | <u> </u> |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | 1 | |
| a | | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 4,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | <u> </u> |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 4,000. |
| | Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years. | qualifies | for the section |

Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|---|---------------|----------------------------|-------------|---------------------------|
| 1 Distributable amount for 2014 from Part XI, | | | | |
| line 7 | | | | 3,782. |
| 2 Undistributed income, if any, as of the end of 2014 | | | | |
| a Enter amount for 2013 only | | | 0. | <u> </u> |
| b Total for prior years: | | | | |
| 5 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2014: | | | | |
| a From 2009 | | | | |
| b From 2010 125. c From 2011 469. | | | | |
| | | | | |
| d From 2012 | ĺ | | | |
| e From 2013 | 594. | | | |
| f Total of lines 3a through e 4 Qualifying distributions for 2014 from | | | | |
| Part XII, line 4: ► \$ 4,000. | | | | |
| a Applied to 2013, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | 0. | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0:- | - - · | | - |
| d Applied to 2014 distributable amount | | | | 3,782. |
| e Remaining amount distributed out of corpus | 218. | <u> </u> | | |
| 5 Excess distributions carryover applied to 2014 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | 812. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of | | _ | | |
| deficiency has been issued, or on which the section 4942(a) tax has been previously | | | | |
| assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2013 Subtract line | | | _ | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2014. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2015 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | j | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | 0. | | | |
| may be required - see instructions) 8 Excess distributions carryover from 2009 | | | | |
| not applied on line 5 or line 7 | 0. | | |] |
| 9 Excess distributions carryover to 2015 | | | | |
| Subtract lines 7 and 8 from line 6a | 812. | Ì | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2010 125. | | | | |
| b Excess from 2011 469. | | | ; | |
| c Excess from 2012 | | | | |
| d Excess from 2013 | | | | |
| e Excess from 2014 218. | | | | |
| 123581 11-24-14 | | | | Form 990-PF (2014) |

| | | ILY FOUNDAT | | | 04435 Page 10 |
|--|----------------------------|-----------------------------|-----------------------------|----------------------------|---------------------|
| Part XIV Private Operating Fo | | | I·A, question 9) | N/A | |
| 1 a If the foundation has received a ruling or | | | | | |
| foundation, and the ruling is effective for | | = | ▶ | | |
| b Check box to indicate whether the founda | | g foundation described | | 4942(j)(3) or 49 | 942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | <u> </u> | Prior 3 years | 100044 | |
| income from Part I or the minimum | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| Investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | } | |
| used directly for active conduct of | | | | <u> </u> | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | ļ | | | } | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return = shown in Part X, line 6 for each year | | | | | |
| listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | L | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Infor | mation (Comple | te this part only | if the foundation | had \$5,000 or m | ore in assets |
| at any time during th | e year-see instr | uctions.) | | | |
| 1 Information Regarding Foundation | Managers: | | | | |
| a List any managers of the foundation who | | | tributions received by the | foundation before the clo | se of any tax |
| year (but only if they have contributed mo | ore than \$5,000). (See si | ection 507(d)(2).) | | | |
| NONE | | | | | |
| b List any managers of the foundation who | | | (or an equally large portic | on of the ownership of a p | artnership or |
| other entity) of which the foundation has | a 10% or greater interes | it. | | | |
| NONE | | | | | |
| 2 Information Regarding Contribution | | | | | |
| Check here 🕨 🗶 if the foundation on | ly makes contributions t | o preselected charitable | organizations and does n | ot accept unsolicited requ | uests for funds. If |
| the foundation makes gifts, grants, etc. (s | | | | | 1 d. |
| a The name, address, and telephone number | er or e-mail address of th | ne person to whom appl | ications should be addres | sed: | |
| SEE STATEMENT 8 | | | | | _ |
| b The form in which applications should be | submitted and informat | ion and materials they s | hould include: | | |
| c Any submission deadlines: | | | | | |
| | | 1 | Inada afta > | ulba- faste : | |
| d Any restrictions or limitations on awards, | such as by geographica | i areas, charitable fields, | kinas of institutions, or c | other factors. | |
| | | | | | |

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or **Amount** any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year AMERICAN RED CROSS NONE NON-PROFIT FURTHERANCE OF 501 MEMORIAL BLVD **DRGANIZATION** ORGANIZATION'S MURFREESBORO, TN 37129 PROGRAMS 750. NONE NON-PROFIT FURTHERANCE OF FEEDING AMERICA 35 EAST WACKER DRIVE, STE 2000 ORGANIZATION ORGANIZATION'S 750, PROGRAMS CHICAGO, IL 60601 NONE GREENHOUSE MINISTRIES NON-PROFIT FURTHERANCE OF 309 S SPRING STREET ORGANIZATION ORGANIZATION'S PROGRAMS 750. MURFREESBORO TN 37130 HOPE FOR THE WARRIOR NONE NON-PROFIT FURTHERANCE OF ORGANIZATION brganization's 5101C BACKLICK RD PROGRAMS 750. ANNANDALE, VA 22003 RALSTON UNITED CHURCH OF CHRIST NONE RELIGIOUS FURTHERANCE OF ORGANIZATION ORGANIZATION'S 7638 MAYWOOD PROGRAMS 1 000. RALSTON NE 68127 ➤ 3a 4 000 Total b Approved for future payment NONE Total

Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated | business income | | led by section 512, 513, or 514 | (e) |
|---|-----------------|------------------|-----------------------|---------------------------------|---------------------------|
| | (a) Business | (b) | (C) Exclu- sion | (d) | Related or exempt |
| 1 Program service revenue: | code | Amount | code | Amount | function income |
| a | | | | | |
| b | | | | | |
| C | · · · | | | - | |
| d | | | | | |
| e | | | \sqcup | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | 14 | | |
| 4 Dividends and interest from securities | | | 14 | 1,485. | |
| 5 Net rental income or (loss) from real estate: | | | \vdash | | · - |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | 1 1 | | | | |
| property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | 523000 | <u>-159.</u> | 14 | 163. | - |
| 9 Net income or (loss) from special events | | <u>-</u> | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | 1 | | | | |
| a | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | -159. | | 1,648. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 1,489. |
| (See worksheet in line 13 instructions to verify calculations) | | | | | <u> </u> |
| Part XVI-B Relationship of Activities t | to the Accon | nplishment of Ex | empt | t Purposes | |
| | , | | | | |
| Line No Explain below how each activity for which inco | | | contrib | uted importantly to the accom | plishment of |
| the foundation's exempt purposes (other than | | | TAT | ACCIONC ATTATTA | DI EL ELOD |
| ALL GIFTS AND INVESTMENT I | NCOME AL. | L INCLUDED | IN A | ASSETS AVAILA | BUE FOR |
| ALL MAKING FUTURE GRANTS. | | | | | |
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| 423621 11-24-14 | | | | | Form 990-PF (2014) |

| Form 99 | | | | | Y FOUNDATIO | | 20-560 | | | ige 13 |
|-------------|----------|--|--|---------------------|------------------------------|---------------|---|--------------------------|------------|--------|
| Part | XVII | Information Re Exempt Organ | | sters to a | ind Transactions | and Re | lationships With Noncha | ritable | е | |
| 1 Di | d the or | | | of the following | g with any other organiza | tion descrit | ped in section 501(c) of | 1 | Yes | No |
| | | • | | | 7, relating to political org | | | } | | |
| a Tra | ansfers | from the reporting found | lation to a noncharita | ble exempt org | janization of: | | | | | |
| (1) |) Cash | | | | | | | 1a(1) | | X |
| (2 |) Other | assets | | | | | | 1a(2) | | X |
| b Ot | her tran | sactions. | | | | | | | 1 | |
| (1 |) Sales | of assets to a noncharita | able exempt organiza | tion | | | | 1b(1) | | X |
| (2 |) Purch | ases of assets from a no | incharitable exempt o | organization | | | | 1b(2) | ļ | X |
| (3) |) Renta | l of facilities, equipment, | or other assets | | | | | 1b(3) | <u> </u> | X |
| • | • | oursement arrangements | 3 | | | | | 1b(4) | <u> </u> | X |
| • | | or loan guarantees | | | | | | 1b(5) | | X |
| • | • | rmance of services or me | | = | | | | 1b(6) | <u> </u> | X |
| | - | facilities, equipment, ma | - | | • | | | 10 | <u> </u> | X |
| | | - | | - | , , | | w the fair market value of the goods, o | | sets, | |
| | | | | | ed less than fair market va | alue in any | transaction or sharing arrangement, s | now in | | |
| (a) Line i | <u>_</u> |) the value of the goods, (b) Amount involved | | | exempt organization | (d) | Description of transfers, transactions, and | | | |
| (a) Line | - | (b) Amount involved | (c) Ivaino o | N/A | exempt organization | 10, | Description of transfers, transactions, and | - aring a | Tangeme | |
| | | | | IV/A | | - | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | or more tax-exempt orga | īnizations d | escribed | | _ | _ |
| | | 501(c) of the Code (othe | |)(3)) or in secti | ion 527? | | L | Yes | LX | No |
| b lf | Yes," co | mplete the following sch | | | (h) Turns of expension | | (a) Description of relations | | | |
| | | (a) Name of org | ganization | | (b) Type of organization | 1 | (c) Description of relations | пр | | |
| | | N/A | | | | | · · · · · · · · · · · · · · · · · · · | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | - | | | | |
| | Under | penalties of periury. I declare | that I have examined thi | s return, including | g accompanying schedules as | nd statements | s, and to the best of my knowledge | | | |
| Sign | 1 | | | | | | hich preparer has any knowledge Ma | y the IRS Irn with th | ne prepai | rer |
| Here | | An a mikil | 2 | | 4/1/10 | D | sho | wn belov | v (see ins | str)? |
| | | ature of officer or trustee | 7 | | Date 0 | Title | | res | · L | No |
| | | Print/Type preparer's na | | Preparer's si | gnature | Date | Check X If PTIN | | | |
| | | | , | | 101 | / | seif- employed | | | |

(402)592-3800 Form **990-PF** (2014)

P00103921

Firm's EIN $\triangleright 47 - 0387937$

Phone no.

Paid

Preparer

Use Only

LAWRENCE A. WOLFE

Firm's name ► O ' DONNELL FICENEC

Firm's address ▶ 4815 SOUTH 107TH AVENUE

OMAHA, NE 68127-1904

| FORM 990-PF | DIVIDENDS | AND INTER | EST FROM SECUR | RITIES ST | PATEMENT 1 |
|---|-----------------|------------------------------|-----------------------------------|-----------------------------------|-------------------------------|
| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDEND | REVENUE | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
| FEDERATED US GOVT SEC VANGUARD LIFE | 1,383. | 16 | 3. 1,220. | 1,220. | |
| STRATEGY | 265. | | 0. 265. | 265. | |
| TO PART I, LINE 4 | 1,648. | 16 | 1,485 | 1,485. | |
| FORM 990-PF | | ACCOUNTI | NG FEES | នា | PATEMENT 2 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| ACCOUNTANT FEE | | 618. | 618. | | 0. |
| TO FORM 990-PF, PG | 1, LN 16B | 618. | 618. | | 0. |
| FORM 990-PF | ro | THER PROFES | SIONAL FEES | Si | PATEMENT 3 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| CUSTODIAL ADMIN FEE | , | 982. | 982. | | 0. |
| TO FORM 990-PF, PG | 1, LN 16C | 982. | 982. | | 0. |

| FORM 990-PF | TAXES | | | | STATEMENT | 4 |
|------------------------------|------------------------------|-----------------------------|------|------------------------------|----------------------|-----|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVE MENT INC | | (C) ADJUSTEI NET INCOM | | |
| FOREIGN TAX PAID | 20. | | 20. | | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 20. | 20. | | | | 0. |
| FORM 990-PF U.S. AND | STATE/CITY G | OVERNMENT | OBLI | GATIONS | STATEMENT | 5 |
| DESCRIPTION | U.S GOV' | | воо | K VALUE | FAIR MARKET | r |
| FIXED INCOME MUTUAL FUND | | 25,341. | 24,4 | 54. | | |
| TOTAL U.S. GOVERNMENT OBLIGA | | 25,341. | 24,4 | 54. | | |
| TOTAL STATE AND MUNICIPAL GO | OVERNMENT OBL | IGATIONS | | | | |
| TOTAL TO FORM 990-PF, PART | | 25,341. | 24,4 | 54. | | |
| FORM 990-PF | OTHER INV | ESTMENTS | | | STATEMENT | 6 |
| DESCRIPTION | | LUATION IETHOD | В00 | K VALUE | FAIR MARKE' VALUE | T |
| EQUITY MUTUAL FUNDS | | COST | | 40,395. | 49,2 | 29. |
| | II, LINE 13 | • | | 40,395. | 49,2 | |

EXPLANATION

NEBRASKA HAS NO FORMAL REQUIREMENT FOR FILING FORM 990-PF WITH STATE AUTHORITIES. INSTEAD, THIS RETURN IS AVAILABLE THROUGH PUBLIC INSPECTION RULES OF NON-PROFIT ORGANIZATIONS. TAXPAYER IS ORGANIZED UNDER THE STATE OF NEBRASKA NOT-FOR-PROFIT STATUTES.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GREGORY A MCKINLEY 2468 CROSSPARK DRIVE MURFREESBORO, TN 37129

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

615-732-6141

NONE

FORM AND CONTENT OF APPLICATIONS

- -NAME, ADDRESS, TELEPHONE NUMBER, IDENTIFICATION NUMBER, AND EXEMPT STATUS.
- -LEGAL STATUS OF ORGANIZATION AND COPY OF PROOF OF-EXEMPTION. -
- -EXECUTIVE DIRECTOR AND CHAIRMAN OF BOARD.
- -COPY OF LATEST FINANCIAL STATEMENT OR TAX RETURN.
- -BRIEF DESCRIPTION OF NATURE AND ACTIVITIES OF ORGANIZATION.
- -ALL SOURCES OF SUPPORT OTHER THAN THE REQUESTED GRANT.
- -GEOGRAPHIC AREA IN WHICH PROPOSED GRANT RECIPIENT CARRIES ON OR WILL CARRY ON ACTIVITIES.
- -PURPOSE OF PROPOSED GRANT AND WHETHER IT WILL BE UNRESTRICTED OR DESIGNATED TO A PROJECT.
- -LIKELYHOOD OF PROSPECTIVE RECIPIENT REQUESTING GRANT ONE-TIME OR ON A RECURRING BASIS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE