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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE ANONYMOUS FOUNDATION		A Employer identification number 20-5224490	
Number and street (or P O box number if mail is not delivered to street address) 3019 BRIARCLIFF ROAD		B Telephone number (see instructions) (256) 878-8163	
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35223		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 3,063,689		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5	5		
	4 Dividends and interest from securities.	59,462	59,462		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	236,465			
	b Gross sales price for all assets on line 6a 794,932				
	7 Capital gain net income (from Part IV, line 2) . . .		236,465		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	295,932	295,932		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,250	1,125		1,125
	c Other professional fees (attach schedule)	12,740	12,740		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,638	274		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	4,500			4,500
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	23,128	14,139		5,625
	25 Contributions, gifts, grants paid	215,200			215,200
	26 Total expenses and disbursements. Add lines 24 and 25	238,328	14,139		220,825
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	57,604			
	b Net investment income (if negative, enter -0-)		281,793		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	681	28,367	28,367
	2	Savings and temporary cash investments	26,460	104,979	104,979
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,579,799	1,545,157	2,086,345
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	620,188	606,051	842,529
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	1,291	1,469	1,469
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,228,419	2,286,023	3,063,689
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,228,419	2,286,023	
	30	Total net assets or fund balances (see instructions)	2,228,419	2,286,023	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	2,228,419	2,286,023	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,228,419
2	Enter amount from Part I, line 27a	2	57,604
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	2,286,023
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,286,023

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	236,465
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	7,607

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	184,573	2,583,202	0 071451
2012	125,199	2,460,556	0 050882
2011	127,234	2,511,603	0 050658
2010	46,059	2,283,339	0 020172
2009	65,911	1,981,935	0 033256

2	Total of line 1, column (d).	2	0 226419
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045284
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	3,023,940
5	Multiply line 4 by line 3.	5	136,936
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,818
7	Add lines 5 and 6.	7	139,754
8	Enter qualifying distributions from Part XII, line 4.	8	220,825

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,818
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,818
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,818
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,128	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	3,525	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	5,653
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,835
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 2,835 Refunded <input type="checkbox"/>		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> AL				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MICHAEL BRYANT CPA Telephone no (205) 912-8234 Located at 600 UNIVERSITY PARK PLACE 350 BIRMINGHAM AL ZIP+4 35209			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
A JEFFERSON MCDONALD JR 3019 BRIARCLIFF ROAD BIRMINGHAM,AL 35223	DIR & PRESID 0 00	0	0	0
KERRY MCDONALD 3019 BRIARCLIFF ROAD BIRMINGHAM,AL 35223	DIR & TREASU 0 50	0	0	0
JENNIFER C MCDONALD 3019 BRIARCLIFF ROAD BIRMINGHAM,AL 35223	DIR & SECRET 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,977,989
b	Average of monthly cash balances.	1b	89,319
c	Fair market value of all other assets (see instructions).	1c	2,682
d	Total (add lines 1a, b, and c).	1d	3,069,990
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,069,990
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	46,050
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,023,940
6	Minimum investment return. Enter 5% of line 5.	6	151,197

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	151,197
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	2,818
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,818
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	148,379
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	148,379
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	148,379

Part XII

Qualifying Distributions

(see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	220,825
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	220,825
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,818
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	218,007

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				148,379
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				5,482
f Total of lines 3a through e.	5,482			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 220,825				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				148,379
e Remaining amount distributed out of corpus	72,446			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	77,928			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	77,928			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				5,482
e Excess from 2014. . . .				72,446

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

A JEFFERSON MCDONALD JR

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	215,200
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-08-17	*****	May the IRS discuss this return with the preparer shown below (see instr)? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name MICHAEL A BRYANT	Preparer's Signature	Date 2015-08-17	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00074742
	Firm's name <input checked="" type="checkbox"/> THE FOWLER GROUP LLC			Firm's EIN <input checked="" type="checkbox"/> 94-3427808	
	Firm's address <input checked="" type="checkbox"/> 600 UNIVERSITY PARK PLACE STE 350 BIRMINGHAM, AL 35209			Phone no (205) 912-8234	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
145 APPLE COMPUTER INC	P	2012-11-07	2014-08-20
25 EXPRESS SCRIPTS HOLDING CO	P	2013-07-01	2014-08-20
75 MCKESSON HBOC INC	P	2013-04-24	2014-02-20
50 TEXAS INSTRUMENTS INC	P	2011-03-25	2014-08-20
550 EATON CORP PLC ISIN	P	2014-02-20	2014-11-17
75 APPLE COMPUTER INC	P	2012-11-07	2014-09-23
275 EXPRESS SCRIPTS HOLDING CO	P	2013-07-01	2014-11-17
25 MCKESSON HBOC INC	P	2013-04-24	2014-11-17
100 TEXAS INSTRUMENTS INC	P	2013-07-01	2014-08-20
50 EATON CORP PLC ISIN	P	2014-09-23	2014-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,612		11,865	2,747
1,867		1,555	312
13,294		7,989	5,305
2,388		1,736	652
36,784		38,652	-1,868
7,703		6,137	1,566
21,661		17,105	4,556
5,116		2,663	2,453
4,775		3,512	1,263
3,344		4,346	-1,002

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,747
			312
			5,305
			652
			-1,868
			1,566
			4,556
			2,453
			1,263
			-1,002

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
125 AUTO DESK INC	P	2013-08-15	2014-02-20
300 EXPRESS SCRIPTS HOLDING CO	P	2013-09-30	2014-11-17
40 NEXTERA ENERGY , INC	P	2010-08-24	2014-08-20
850 TEXAS INSTRUMENTS INC	P	2011-03-25	2014-09-23
200 INVESCO LTD	P	2013-07-31	2014-08-20
10 BLACKROCK INC	P	2011-02-24	2014-11-17
100 FORD MTR CO DEL COM PAR	P	2013-03-15	2014-08-20
400 PHILLIP MORRIS INTERNATIONAL INC	P	2009-01-29	2014-02-20
60 THERMO ELECTRON CORP	P	2008-10-02	2014-08-20
75 CVS CORP COM	P	2008-02-04	2014-01-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,786		4,514	2,272
23,631		18,548	5,083
3,881		2,191	1,690
41,397		29,520	11,877
8,022		6,491	1,531
3,471		1,983	1,488
1,726		1,348	378
31,719		15,913	15,806
7,292		3,032	4,260
5,206		2,988	2,218

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,272
			5,083
			1,690
			11,877
			1,531
			1,488
			378
			15,806
			4,260
			2,218

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
850 GENERAL ELEC CO COM	P	2010-07-14	2014-05-15
150 PHILLIP MORRIS INTERNATIONAL INC	P	2012-10-16	2014-02-20
25 3M CO COM	P	2008-02-04	2014-09-23
65 CVS CORP COM	P	2008-02-04	2014-08-20
60 GILEAD SCIENCES INC	P	2013-07-01	2014-01-06
50 PHILLIP MORRIS INTERNATIONAL INC	P	2013-05-17	2014-02-20
30 TIFFANY & CO	P	2012-12-12	2014-08-20
25 CELGENE CORP	P	2014-03-13	2014-08-20
2 GOOGLE INC CL A	P	2011-02-24	2014-08-20
25 PHILLIP MORRIS INTERNATIONAL INC	P	2013-09-30	2014-02-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22,389		13,005	9,384
11,895		13,902	-2,007
3,616		2,034	1,582
5,161		2,589	2,572
4,378		3,112	1,266
3,965		4,796	-831
2,967		1,730	1,237
2,307		1,950	357
1,190		606	584
1,982		2,167	-185

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9,384
			-2,007
			1,582
			2,572
			1,266
			-831
			1,237
			357
			584
			-185

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
235 TRAVELERS COMPANIES, INC	P	2008-02-04	2014-03-13
110 CHEVRON CORP COM	P	2012-10-16	2014-02-20
2 GOOGLE INC CL A	P	2011-02-24	2014-08-20
75 PHILLIPS 66	P	2013-05-17	2014-01-06
200 TRAVELERS COMPANIES, INC	P	2008-05-22	2014-03-13
15 CHEVRON CORP COM	P	2012-10-16	2014-08-20
35 HONEYWELL INTERNATIONAL INC COM	P	2013-05-17	2014-08-20
25 PHILLIPS 66	P	2013-05-17	2014-08-20
40 UNION PACIFIC CORP	P	2013-09-30	2014-09-23
25 CITRIX SYS INC COM	P	2013-12-06	2014-08-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,893		1,728	1,165
12,455		12,534	-79
1,168		604	564
5,777		4,927	850
16,530		9,786	6,744
1,905		1,709	196
3,348		2,828	520
2,154		1,642	512
4,324		3,111	1,213
1,735		1,505	230

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,165
			-79
			564
			850
			6,744
			196
			520
			512
			1,213
			230

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
150 INTEL CORP COM	P	2008-02-04	2014-08-20
1750 PIONEER BOND FUND CLASS Y FD	P	2008-12-02	2014-04-22
350 UNIVERSAL HEALTH SERV INC	P	1999-08-03	2014-04-22
15 DANAHER CORP	P	2012-03-20	2014-09-23
25 INTUIT	P	2013-07-01	2014-08-20
50 QUALCOMM INC	P	2013-07-01	2014-08-20
200 VISA INC CLASS A SHRS	P	2010-03-04	2014-09-23
100 WALT DISNEY CO COM	P	2012-12-12	2014-01-06
275 JP MORGAN CHASE & CO COM	P	2013-09-30	2014-11-17
75 SCHLUMBERGER LTD COM	P	2008-02-04	2014-08-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,151		3,229	1,922
16,975		14,140	2,835
26,581		5,176	21,405
1,163		819	344
2,120		1,584	536
3,802		3,065	737
42,604		17,306	25,298
7,552		5,003	2,549
16,550		14,258	2,292
8,214		5,929	2,285

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,922
			2,835
			21,405
			344
			536
			737
			25,298
			2,549
			2,292
			2,285

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 WALMART STORES INC COM	P	2013-03-25	2014-08-08
300 WALT DISNEY CO COM	P	2013-07-31	2014-08-08
50 JOHNSON & JOHNSON COM	P	2008-02-04	2014-08-20
300 STRYKER CORP	P	2008-02-04	2014-01-06
75 WELLS FARGO & CO NEW COM	P	2013-07-31	2014-08-20
10 WALT DISNEY CO COM	P	2012-12-12	2014-08-08
875 LOWES COMPANIES INC	P	2012-10-16	2014-05-15
385 TJX COS INC NEW	P	2013-05-17	2014-08-08
50 WELLS FARGO & CO NEW COM	P	2013-07-31	2014-11-17
15 WALT DISNEY CO COM	P	2012-12-12	2014-08-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
37,287		37,470	-183
26,036		19,347	6,689
5,138		3,181	1,957
22,635		20,457	2,178
3,797		3,259	538
868		500	368
38,858		28,473	10,385
21,120		19,774	1,346
2,664		2,173	491
1,345		750	595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-183
			6,689
			1,957
			2,178
			538
			368
			10,385
			1,346
			491
			595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
200 MCDONALDS CORP	P	2012-10-16	2014-02-20
550 TARGET CORP COM	P	2012-03-20	2014-02-20
475 ACCENTURE PLC SEDOL	P	2012-10-16	2014-08-08


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,131		18,764	367
31,340		31,911	-571
37,413		33,546	3,867


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			367
			-571
			3,867

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFMIN USA INC PO BOX 26369 COLORADO SPRINGS,CO 80936	NONE	501(C)(3)	GENERAL MONTHLY SUPPORT OF MINISTRY	14,400
AFMIN USA INC PO BOX 26369 COLORADO SPRINGS,CO 80936	NONE	501(C)(3)	GENERAL CONTRIBUTION	25,000
AFMIN USA INC PO BOX 26369 COLORADO SPRINGS,CO 80936	NONE	501(C)(3)	TO SUPPORT WOMENS MINISTRY OF AFMIN	25,000
UNITED WORLD MISSION PO BOX 28260-2002 CHARLOTTE,NC 282602002	NONE	501(C)(3)	MISSIONARY SUPPORT	6,000
MILLSAPS COLLEGE 1701 NORTH STATE STREET JACKSON,MS 392100001	NONE	501(C)(3)	MILLSAPS ANNUAL FUND	5,000
JOSIAH VENTURE PO BOX 4317 WHEATON,IL 601894317	NONE	501(C)(3)	MONTHLY MISSIONARY SUPPORT	3,600
JOSIAH VENTURE PO BOX 4317 WHEATON,IL 601894317	NONE	501(C)(3)	UNRESTRICTED GRANT	40,000
EN GEDI PO BOX 480 WHEATON,IL 601870480	NONE	501(C)(3)	SUPPORT OF MISSIONARIES	17,000
WORLD VISION PO BOX 9716 FEDERAL WAY,WA 980639716	NONE	501(C)(3)	DONATION	440
TWELVE STONES MINISTRIES 4826 BEAR CREEK ROAD MORGANTOWN,IN 46160	NONE	501(C)(3)	UNRESTRICTED GRANT	10,000
HOPE INTERNATIONAL 227 GRANITE RUN DR 250 LANCASTER,PA 17601	NONE	501(C)(3)	UNRESTRICTED GRANT	18,000
GRACE CHURCH 507 WHITMORE DRIVE BIRMINGHAM,AL 35221	NONE	501(C)(3)	UNRESTRICTED GRANT	10,000
RESTORATION ASSEMBLY PO BOX 611380 BIRMINGHAM,AL 35261	NONE	501(C)(3)	UNRESTRICTED GRANT	4,000
HEART GALLERY OF ALABAMA 716 37TH STREET SOUTH BIRMINGHAM,AL 35222	NONE	501(C)(3)	UNRESTRICTED GRANT	1,000
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS,CO 80921	NONE	501(C)(3)	SPONSORSHIP OF TWO CHILDREN	760
Total  3a				215,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
3RD REALM PUBLISHING PO BOX 611380 BIRMINGHAM,AL 35261	NONE	501(C)(3)	GENERAL DONATION TO MUSIC MINISTRY	2,000
HOPE INTERNATIONAL 277 GRANITE SUN DRIVE SUITE 250 LANCASTER,PA 17601	NONE	501(C)(3)	GENERAL DONATION	8,000
STUDIO BY THE TRACTS PO BOX 101144 IRONDALE,AL 35210	NONE	501(C)(3)	GENERAL DONATION	5,000
CHICAGO HOPE ACADEMY 2189 W BOWLER STREET CHICAGO,IL 60612	NONE	501(C)(3)	GENERAL DONATION FOR SCHOOL	15,000
MISSION TRAINING INTERNATIONAL 421 HWY 105 PALMER LAKE,CO 80133	NONE	501(C)(3)	GENERAL DONATION	5,000
Total  3a				215,200

TY 2014 Accounting Fees Schedule

Name: THE ANONYMOUS FOUNDATION

EIN: 20-5224490

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
THE FOWLER GROUP, LLC	2,250	1,125		1,125

**TY 2014 Investments Corporate
Stock Schedule**

Name: THE ANONYMOUS FOUNDATION
EIN: 20-5224490

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1150 AT&T INC	39,715	38,629
650 ABBVIE INC	42,462	42,536
500 AMERICAN EXPRESS CO	21,969	46,520
735 AMERICAN INTL GROUP INC	40,293	41,167
400 ANADARKO PETROLEUM CORP	29,881	33,000
550 APPLE INC	42,098	60,709
400 AUTO DESK INC	14,444	24,024
65 BLACKROCK INC	12,888	23,241
535 CVS/CAREMARK CORPORATION	21,312	51,526
425 CELGENE CORP	36,068	47,540
335 CHEVRON CORP	28,538	37,580
750 CISCO SYSTEMS INC	18,090	20,861
1150 CITIGROUP INC	57,698	62,227
325 CITRIX SYSTEM INC	19,566	20,735
465 COGNIZANT TECHNOLOGY SOLUTIONS	20,780	24,487
550 DANAHER CORP DEL	30,014	47,141
475 WALT DISNEY CO	23,765	44,740
650 E M C CORP MASS	10,615	19,331
375 ECOLAB INC	39,581	39,195
600 EXPRESS SCRIPTS HOLDING CO		
425 EXXON MOBIL CORP	36,998	39,291
125 FEDEX CORP	21,426	21,706
2500 FORD MOTOR COMPANY COM	37,440	38,750
750 GENERAL ELECTRIC CO	11,475	18,952
375 GILEAD SCIENCES INC	23,147	35,348
20 GOOGLE INC CL A	6,058	10,613
20 GOOGLE INC CL B	6,042	10,528
215 THE HERSHEY COMPANY	19,715	22,345
450 HONEYWELL INTERNATIONAL INC	34,579	44,964
1250 INTEL CORP	26,911	45,363

Name of Stock	End of Year Book Value	End of Year Fair Market Value
275 INTUIT INC	17,421	25,352
800 J P MORGAN CHASE & CO	37,096	50,064
600 JOHNSON & JOHNSON	43,842	62,742
325 LAS VEGAS SANDS CORP	24,512	18,902
875 LOWE'S COMPANIES INC		
200 MCDONALDS CORP		
200 MCKESSON CORP	21,305	41,516
200 MEAD JOHNSON NUTRITION COMPANY	20,083	20,108
725 MERCK & CO. INC. NEW	24,977	41,173
425 MYLAN INC	20,094	23,957
425 NEXTERA ENERGY, INC.	23,283	45,173
1000 ORACLE CORPORATION	20,488	44,970
450 PEPSICO INC	31,013	42,552
450 PHILIP MORRIS INTERNATIONAL INC		
500 PHILLIPS 66	30,490	35,850
300 PRAXAIR INC	29,837	38,868
750 PROCTER & GAMBLE CO	54,453	68,318
250 PRUDENTIAL FINANCIAL INC	20,107	22,615
550 QUALCOMM INC	22,962	40,882
600 SCHLUMBERGER LTD	50,164	51,246
550 STARBUCKS CORP	39,667	45,128
275 STRYKER CORP	18,247	25,941
385 TJX COS INC NEW		
550 TARGET CORP		
1000 TEXAS INSTRS INC		
175 THERMO FISHER SCIENTIFIC, INC.	8,844	21,926
275 3M CO	21,906	45,188
225 TIFFANY & CO	12,973	24,044
235 TRAVELERS COMPANIES, INC.		
200 UNION PAC CORP	15,557	23,826

Name of Stock	End of Year Book Value	End of Year Fair Market Value
375 UNITED TECHNOLOGIES CORP	33,915	43,125
350 UNIVERSAL HLTH SVCS INC		
400 VERIZON COMMUNICATIONS	14,205	18,712
200 VISA INC - CLASS A SHRS		
500 WAL MART STORES INC		
1200 WELLS FARGO & CO	43,617	65,784
515 WHOLE FOODS MKT INC	19,696	25,966
475 ACCENTURE PLC SEDOL		
1200 INVESTCO LTD		
250 LYNDONELLBASELL INDUSTRIES CLA		
1000 INVESCO LTD	32,505	39,520
250 LYONDELLBASELL INDUSTRIES - CL A	18,330	19,848

TY 2014 Investments - Other Schedule**Name:** THE ANONYMOUS FOUNDATION**EIN:** 20-5224490

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
6400 OPPENHEIMER MAIN ST SMALL CAP F	FMV	121,284	200,064
4900 PIONEER SELECT MID CAP GROWTH F	FMV	133,215	191,933
3500 ARTISIAN INTERNATIONAL VALUE FD	FMV	100,590	119,735
450 ISHARES MSCI EMERGING MARKETS	FMV	17,532	17,681
7000 MFS RESH INTL FD CL I	FMV	66,150	117,530
3773.585 PIMCO TOTAL RETURN INSTL FD	FMV	38,000	40,226
17750 PIONEER BOND FUND CLASS Y FD	FMV	129,280	155,360

TY 2014 Other Assets Schedule

Name: THE ANONYMOUS FOUNDATION

EIN: 20-5224490

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED FORM 1099 DIVIDENDS	1,291	1,469	1,469

TY 2014 Other Professional Fees Schedule

Name: THE ANONYMOUS FOUNDATION

EIN: 20-5224490

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REGIONS BANK - INVESTMENT FEES	12,740	12,740		

TY 2014 Taxes Schedule**Name:** THE ANONYMOUS FOUNDATION**EIN:** 20-5224490

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	274	274		
EXCISE TAXES	3,364			