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Form 990-PF

Extended to August 17, 2015 — SEE ATTACHED Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	For c	alendar year 2014 or tax year beginning		, and ending		
		ne of foundation			A Employer identification	n number
	P	hilip J & Florence R Deer				
		Foundation Trust			20-3959708	<u> </u>
		ber and street (or P O box number if mail is not delivered to street a	address)	Room/suite	B Telephone number	
		6 Longfellow Lane			501.664.35	
		or town, state or province, country, and ZIP or foreign point 1e Rock, AR 72207-3750			C If exemption application is p	pending, check here
{	_	heck all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	e chack hara
}	u	Final return	Amended return	Tiller public criainty	b 1. 1 of eight of ganization	s, clieck liefe .
		Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test,
57	H C	heck type of organization: X Section 501(c)(3) exe			E If private foundation sta	
08			Other taxable private founda	tion	under section 507(b)(1	
LU.	I Fa	ir market value of all assets at end of year J Accountin	g method: X Cash	Accrual	F If the foundation is in a	60-month termination
<u> </u>	(fr	om Part II, col. (c), line 16)	ner (specify)		under section 507(b)(1	
щ			nn (d) must be on cash b	oasis.)		· · · · · · · · · · · · · · · · · · ·
	Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
000		necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
		1 Contributions, gifts, grants, etc., received			N/A	
7		2 Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments		10	- 	G+ - + + 1
Ф		·	10. 1,212.	10 1,212		Statement 1 Statement 2
П		4 Dividends and interest from securities .	1,414.	1,414	'	Statement 2
7		5a Gross rents b Net rental income or (loss)	 			
701		6a Net gain or (loss) from sale of assets not on line 10	1,402.		 	
	Jue	b assets on line 6a 10,042.			 	
2015	Revenue	7 Capital gain net income (from Part IV, line 2)		1,402		
	æ	8 Net short-term capital gain				
0 4		9 Income modifications				
		9 Income modifications 10a Gross sales less returns RECEIVED and allowances				
SEP		b Less Cost of goods sold			- 	ļ
		C Gross profit PEIOSS) ALLE 9 1 2015 OF				
山		1 17	2 604	2 624		ļ
SCANNED		12 Total, Add lines I tilrough II	2,624. 0.	<u>2,624</u> 0		0.
Æ		13 Compensation of officers, directors, trustiles, etc. 14 Other employee salaries and wages			•	
$S_{\mathcal{S}}$		15 Pension plans, employee benefits				
	es	16a Legal fees				
	ens	b Accounting fees				
	Expenses	c Other professional fees				
		17 Interest .				
	and Administrative	18 Taxes . Stmt 3	91.	0		0.
	nist	19 Depreciation and depletion				
	d ji	20 Occupancy				
	ďΡ	21 Travel, conferences, and meetings				
		22 Printing and publications				
	ting	23 Other expenses			 	
	Operating	24 Total operating and administrative expenses. Add lines 13 through 23	91.	0]0.
	Q	25 Contributions, gifts, grants paid	10,330.			10,330.
		26 Total expenses and disbursements.			 	
		Add lines 24 and 25	10,421.	0		10,330.
		27 Subtract line 26 from line 12:				
		Excess of revenue over expenses and disbursements .	<7,797.	>		
		b Net investment income (if negative, enter -0-)		2,624		
		c Adjusted net income (if negative, enter -0-)			N/A	L
	4235	J. IIIA F. D. D				Earm 000-DE (2014)

Philip J & Florence R Deer Foundation Trust

Form 990-PF (2014)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	6,675.	7,518.	7,518.
2 Savings and temporary cash investments			
3 Accounts receivable ►			
Less: allowance for doubtful accounts			
4 Pledges receivable ►	_		
Less: allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other		}	
disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts	7	}	
8 Inventories for sale or use 9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock Stmt 4	43,200.	34,560.	42,300.
c Investments - corporate bonds	237233		
11 Investments - land, buildings, and equipment basis			
	-		
Less accumulated depreciation	 		
12 Investments - mortgage loans	 		
13 Investments - other			
14 Land, buildings, and equipment; basis			
Less accumulated depreciation			
15 Other assets (describe ►)	' 		
16 Total assets (to be completed by all filers - see the	40 07-	40.050	40.040
instructions. Also, see page 1, item I)	49,875.	42,078.	49,818.
17 Accounts payable and accrued expenses	<u> </u>		
18 Grants payable			
g 19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
21 Mortgages and other notes payable			
22 Other liabilities (describe 🕨)	-		
	1	ţ	
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here	{	Ì	
and complete lines 24 through 26 and lines 30 and 31.	1		
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.		1	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances	157,216.	157,216.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	<107,341.>		>
30 Total net assets or fund balances	49,875.	42,078.	
31_ Total liabilities and net assets/fund balances	49,875.	42,078.	
		2270701	
Part III Analysis of Changes in Net Assets or Fund	Balances		
Total net assets or fund balances at beginning of year - Part II, column (a), lin	pe 30		
(must agree with end-of-year figure reported on prior year's return)			49,875.
Enter amount from Part I, line 27a			
Other Programme and week to be a Cother of the			
Other increases not included in line 2 (itemize)		2	<7,797.
		3	<7,797.: 0.
Add lines 1, 2, and 3		3 4	<7,797. 0. 42,078.
	and the second of the second o	3	<7,797.: 0.

20-3959708

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Form 990-PF (2014) F	Joundation Trust	·					21	0-395	9708	Page 3
Part IV Capital Gains a	ind Losses for Tax on Ir	rvestment	Income	1				···		
 (a) List and descri 2-story brick war 	be the kind(s) of property sold (e.g ehouse; or common stock, 200 sh	., real estate, s. MLC Co.)		(b) I	low acc - Purch - Donai	quired lase tion	(c) Date a (mo., da	icquired ay, yr.)	(d) Dat (mo., d	
1a ExxonMobil 100	shs						Vario	ous	05/3	0/14
<u>b</u>				ļ						
<u>C</u>				}						
_d				ļ						
e	(f) Depreciation allowed	(a) Cos	t or other basis	┸			(b) Go	un or (loss)		
(e) Gross sales price	(or allowable)		xpense of sale	İ				(f) minus (
a 10,042.			8,64	0.		<u> </u>			1	,402.
b										
С										
d										
e		<u>L</u>								
Complete only for assets showing	gain in column (h) and owned by							ol. (h) gain		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (j), if any	- 1		GOI.	Losses (ot less thar (from col. (h))	
			001: ()), 11 ally							,402.
<u>a</u>		 								<u>,404.</u>
	 	 		-+						
c d	 									
e	 									
**************************************	∫ If gain, also ente	r in Part Lline	7	7						
2 Capital gain net income or (net cap	oital loss) { If (loss), enter -0	- in Part I, line	7	} [2				1	,402.
3 Net short-term capital gain or (loss										
If gain, also enter in Part I, line 8, o		(+).		}]					
If (loss), enter -0- in Part I, line 8	4040(-)(-)	<u> </u>			3			<u> N/A</u>		
Part V Qualification Ur						ent inc	ome			
(For optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment ir	ncome	€.)					
If section 4940(d)(2) applies, leave th	is part blank.									
Was the foundation hable for the secti	on 4042 toy on the distributable an	nount of any ve	aar in the hace ne	riod2					□ Voc	X No
If "Yes," the foundation does not qualif			•	11001					163	110
1 Enter the appropriate amount in e				entries	 -					
(a) Base period years	(b)		 	(c)			T	Dioteih	(d) oution ratio	
Calendar year (or tax year beginnin		stributions	Net value of no			use assets	((col. (b) div	ided by col	. (c))
2013	1	4,220.			5!	5,137			.2	57903
2012		1,650.				1,389				<u>89773</u>
2011		2,325.				<u>2,679</u>				96637
2010		3,480.				1,437				19412
2009	1	<u>.7,030.</u>			7	<u>8,792</u>	 -		2	<u> 16139</u>
A. T. A. (1) (A. A. A. A. (1))									1 0	7006
2 Total of line 1, column (d)			au bu éba au ar				2		1.0	<u>79864</u>
3 Average distribution ratio for the 5 the foundation has been in existen		on line 2 by 5,	or by the number	orye	ais		3		2	15973
the foundation has been in existen	ice ii iess tiiait 5 years		•				-		• 4	10010
4 Enter the net value of noncharitable	le-use assets for 2014 from Part X	line 5					4		52	,743.
4 Enter the net value of nononantasi	10 450 450015 101 2011 1101111 4117,									<i>,,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
5 Multiply line 4 by line 3							5		11	,391.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)						6			26.
	,									
7 Add lines 5 and 6							7		11	,417.
							1 1			
8 Enter qualifying distributions from	Part XII, line 4						8		10	,330.
	line 7, check the box in Part VI, line	e 1b, and comp	olete that part usin	ng a 1'	% tax r	ate.				
See the Part VI instructions.										

Philip J & Florence R Deer Form 990-PF (2014) Foundation Trust Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here \blacktriangleright and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: 52. **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 52. Add lines 1 and 2 0. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 52. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 6b b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6с 6d d Backup withholding erroneously withheld 40. 7 Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 12. 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . 10 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? X 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? X 16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0. Х 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Х N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

10 X Form **990-PF** (2014)

Х

X

X

X

6

7

8b

By language in the governing instrument, or

remain in the governing instrument?

Philip J & Florence R Deer

orm	990-PF (2014) Foundation Trust 20-39	<u> 359708</u>	3	<u> Page 5</u>
	rt VII-A Statements Regarding Activities (continued)			
_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			<u> </u>
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	Γ
	Website address ► N/A			
14	The books are in care of ▶ The Foundation Telephone no. ▶ 501.	664.3	566	
		72207		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. >	
	and enter the amount of tax-exempt interest received or accrued during the year	N	I/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country			<u></u>
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	lo		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1	1	
	a disqualified person?	lo		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	lo		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	4	1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		1	<u> </u>
	for the benefit or use of a disqualified person)?	lo		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	lo		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			Ì
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	A 1b		<u></u>
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	_1c		_ X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):	1		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	}		
	before 2014?	lo		
	If "Yes," list the years			ļ
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	A 2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes X N	lo		1
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after	1		1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			[
	Form 4720, to determine if the foundation had excess business holdings in 2014.)	A 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X_

Philip J & Florence R Deer Form 990-PF (2014) Foundation Trust 20-3959708 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained 」Yes □ N/A expenditure responsibility for the grant? If "Yes." attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes X No Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6Ь If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b_lf "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (c) Compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (a) Name and address (If not paid, enter -0-) allowances Philip J Deer, Jr Trustee 16 Longfellow Lane Little Rock, AR 72207 1.00 0 0 0. Florence R Deer Trustee 16 Longfellow Lane Little Rock, AR 72207 1.00 0 0. 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 (c) Compensation

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000

NONE

(b) Title, and average hours per week devoted to position

(c) Compensation

(d) Contributions to employee paid more than \$50,000

(e) Expense account, other allowances

Total number of other employees paid over \$50,000

Form 990-PF (2014)

All other program-related investments. See instructions.

Total, Add lines 1 through 3

20-3959708 Form 990-PF (2014) Foundation Trust Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 46,450. a Average monthly fair market value of securities 1a 7,096. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 53,546. Total (add lines 1a, b, and c) 1d d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 53,546. Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 803. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 5 52,743. 2.637. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 2,637. Minimum investment return from Part X, line 6 52. Tax on investment income for 2014 from Part VI, line 5 Income tax for 2014. (This does not include the tax from Part VI.) 2с Add lines 2a and 2b 2.585. Distributable amount before adjustments, Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 2,585. Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII

Qualifying Distributions (see instructions)

4940(e) reduction of tax in those years.

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	10,330.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:			
а	Suitability test (prior IRS approval required)		3a	
þ	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		4	<u> </u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b	•	5	<u> </u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	10,330.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether	the foundation	qualifies for the	section

Form 990-PF (2014)

Part XIII - Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2013	2013	2014
1 Distributable amount for 2014 from Part XI, line 7				2,585.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 13,124.				
b From 2010 10,436.				
c From 2011 9,218.				
d From 2012 8,607.				
e From 2013 11,483.	50.060			
f Total of lines 3a through e	52,868.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: > \$ 10,330.			0.	
a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				 ,
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				2,585.
e Remaining amount distributed out of corpus	7,745.			
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:		}		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	60,613.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line			0.	
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014, Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	13,124.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	47,489.			
10 Analysis of line 9:			1	
a Excess from 2010 10,436.	1			
b Excess from 2011 9,218.				
c Excess from 2012 8,607.				
d Excess from 2013 11,483. e Excess from 2014 7,745.				
6 CXCess Holli 2014 / , / 4 3 - 1 11-24-14				Form 990-PF (2014)

Philip J & Florence R Deer Foundation Trust

Form 990-PF (2014) Four	dation Trus	t		20-395	9708 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	or 2014, enter the date of t	the ruling	▶ 🗀		
b Check box to indicate whether the foun-	dation is a private operatir	ng foundation described i	n section	4942(j)(3) or 4942	(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed	1			1	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed	,				
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:]		
a "Assets" afternative test - enter:(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return	}			1	
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:				 	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties) (2) Support from general public				- 	·
and 5 or more exempt					
organizations as provided in				1	
section 4942(j)(3)(B)(iii) (3) Largest amount of support from	<u> </u>		 		
.,			i		
an exempt organization		· · · · · · · · · · · · · · · · · · ·		 	· · · · · · · · · · · · · · · · · · ·
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the foundation	had \$5 000 or mor	e in assets
at any time during					
1 Information Regarding Foundation	on Managers:			<u></u>	
a List any managers of the foundation wh			ributions received by the	e foundation before the close	of any tax
year (but only if they have contributed r	more than \$5,000). (See s	section 507(d)(2).)			
See Statement 5					
b List any managers of the foundation wh			(or an equally large porti	ion of the ownership of a part	nership or
other entity) of which the foundation ha	is a 10% or greater intere	st.			
None					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., Pr	ograms:		
Check here 🕨 🕱 if the foundation of	only makes contributions	to preselected charitable	organizations and does	not accept unsolicited reques	ts for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations u	inder other conditions, c	omplete items 2a, b, c, and d	
a The name, address, and telephone num	ber or e-mail address of t	the person to whom appl	cations should be addre	ssed:	
	<u>'</u>				
b The form in which applications should	be submitted and informa 	tion and materials they s	hould include:		
c Any submission deadlines:					· · · · · · · · · · · · · · · · · · ·
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields.	kinds of institutions, or	other factors:	
,	-, 524 25 a) 840814411101				

Foundation Trust

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Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year Public charity Support general Arkansas Arts Center N/A PO Box 2137 operations Little Rock AR 72203 35, Arkansas Children's Hospital N/A Public charity Support general 800 Marshall St operations Little Rock, AR 72202 50. Arkansas Foodbank N/A Public charity Support general 8121 Distribution Drive operations Little Rock AR 72209 100. Arkansas Symphony Orchestra N/A Public charity Support general PO Box 7328 operations Little Rock AR 72217 100. CHI St Vincent Health System N/A Public charity Support general 2 St Vincent Circle operations 500. Little Rock AR 72205 See continuation sheet(s) **▶** 3a Total 10_330. **b** Approved for future payment None Total **▶** 3b

Part XVI-A 'Analysis of Income-Producing Activities

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Enter gross amounts unless otherwise Indicated 1 Program service revenue:	(a) Business code	(b) Amount	Exclud (C) Exclu- sion code	ed by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
a					
b					
d					
e	·		+		
	ļ				
 g Fees and contracts from government agencies 2 Membership dues and assessments 			1-1		
3 Interest on savings and temporary cash			1-1		
investments			14	10.	
4 Dividends and interest from securities			14	1,212.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property	<u> </u>				
b Not debt-financed property				· · · · · · · · · · · · · · · · · · ·	
6 Net rental income or (loss) from personal			1		
property	<u> </u>				
7 Other investment income	 				
8 Gain or (loss) from sales of assets other than inventory	1		18	1,402.	
9 Net income or (loss) from special events	ļ — — —		+ + 4	1,402.	
10 Gross profit or (loss) from sales of inventory	 		 		
11 Other revenue:					
a					
b					
C					
d					<u>_</u>
e					
12 Subtotal. Add columns (b), (d), and (e)		0	<u>•1l</u>	2,624.	
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)		••		. 13	2,624.
Part XVI-B Relationship of Activities t	to the Acc	omplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which inco			-A contrib	uted importantly to the accom	plishment of
				· · · · - · · · - · · · · · · ·	
					
					
				· 	
					
 			_	-	

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Part XVI	<u>I.</u>] .Information Re . Exempt Organ	egarding Transfers To	and Transactions a	ind Relations	hips With Non	charitable	!	
1 Did the		rectly engage in any of the follows	no with any other organization	on described in secti	on 501(c) of		Yes	No
		(3) organizations) or in section 5			011 00 1(0) 01			
		ation to a noncharitable exempt of						
(1) Cas	• •	, , , , , , , , , , , , , , , , , , ,	G			1a(1)		Х
	ier assets					1a(2)		X
٠,,	ansactions:							
(1) Sal	es of assets to a noncharita	ible exempt organization				16(1)		X
		oncharitable exempt organization	•	•		1b(2)		X
	ntal of facilities, equipment,	· ·		•		1b(3)		X
	mbursement arrangements	•				1b(4)		X
(5) Loa	ans or loan guarantees					15(5)		_X_
		embership or fundraising solicitation	ons			1b(6)		X
		alling lists, other assets, or paid en				10		X
d If the an	swer to any of the above is	"Yes," complete the following sch	edule. Column (b) should alv	ways show the fair n	narket value of the go	ods, other asse	ets.	
		oundation. If the foundation receive					•	
		other assets, or services received						
a) Line no	(b) Amount involved	(c) Name of noncharitabl	e exempt organization	(d) Description	of transfers, transactions	, and sharing arra	angemer	nts
		N/A						
			· -					
			·······		·			
				- -				
					·			
<u> </u>								
								
2a le the fo	undation directly or indirec	tly affiliated with, or related to, one	or more toy evernt ergeni	Tationa described				—
		r than section 501(c)(3)) or in sec		zations described		Yes	<u> তি</u>] No
	complete the following sch		UOII 327 F		٠	res	LA) NO
<u>D</u> 11 103,	(a) Name of org		(b) Type of organization		c) Description of rela	tionshin		—
	N/A		(b) Type of organization		by Bookington or rota	попотпр		—
	21/11							
-								
		· · · · · · · · · · · · · · · · · · ·						
	ler penalties of perjury, I declare	that I have examined this return, including	ng accompanying schedules and	statements, and to the	best of my knowledge	May the IRS di	ecuse th	nie
oigii 🗀 🛴	belief, it is true correct, and con	nplete Declaration of preparer (other that	in taxpayer) is based on all inform	iation of which preparer	has any knowledge	return with the shown below (prepare	N .
Here		a Sall		Truste	e	X Yes		No
Si	gnature of officer or trustee		Date	Title		L		
	Print/Type preparer's na	ame Preparer's s	ignature	Date		TIN		
D - 1 1				8-14-15	self- employed (f32-84-	592	8
Paid	James Sea		Tan	-1113		· -		
Preparei		Sears (PA, P)	: .		Firm's EIN ► 71	-069572	20	_
Use Only	·					··-·		
	Firm's address ▶ PO							
	∣ Li	ttle Rock, AR 7	/2231-5956		Phone no. 501	.993.85	564	

Form 990-PF Intere	est on Savi	ngs and Tem	porary	Cash In	vestments	Statement	1
Source	Reve	(a) Revenue Net Per Books		(b) vestment come	(c) Adjusted Net Income		
Simmons First Natio	onal Bank		10.		10.		
Total to Part I, li	ine 3		10.		10.		
Form 990-PF	Dividend	s and Inter	est fro	om Secur	ities	Statement	2
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue Books	(b) Net Inves ment Inco		
Charles Schwab	1,212	•	0.	1,212.	1,21	12.	
To Part I, line 4	1,212	•	0.	1,212.	1,21	12.	
					: =========		
Form 990-PF		Tax	es			Statement	3
		Tax (a) Expenses Per Books	es (l Net Ir	o)	(c) Adjusted	Statement (d) I Charita	.ble
Form 990-PF		(a) Expenses	(l Net Ir	o)	(c) Adjusted	Statement (d) Charita	.ble
Form 990-PF Description	1, ln 18	(a) Expenses Per Books	(l Net Ir	o) nvest- Income	(c) Adjusted	Statement (d) Charita	ble es
Form 990-PF Description Federal excise tax	1, ln 18	(a) Expenses Per Books 91.	(l Net Ir ment I	o) nvest- Income 0.	(c) Adjusted	Statement (d) Charita	ble es 0.
Form 990-PF Description Federal excise tax To Form 990-PF, Pg	1, ln 18	(a) Expenses Per Books 91.	(l Net Ir ment I	o) nvest- Income 0.	(c) Adjusted	Statement (d) Charita	0. 0. 4
Description Federal excise tax To Form 990-PF, Pg Form 990-PF		(a) Expenses Per Books 91.	(l Net Ir ment I	o) nvest- Income 0.	(c) Adjusted Net Incom	Statement (d) Charita ne Purpos Statement Fair Marke	ble es 0. 0. 4

Part XV Supplementary Information				
3 Grants and Contributions Paid During the				ļ
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
Easter Seals of Ark	N/A	Public charity	Support general	
3920 Woodland Heights Rd			operations	
Little_Rock, AR 72212		-		100.
First United Methodist Church	N/A	Church	Support religious	
723 Center St			purpose	
Little Rock, AR 72201				7,200.
Heifer International	N/A	Public charity	Support general	
1 World Avenue Little Rock AR 72202			operations	35,
The dades Callege	7/3	Dubld - shouldbe	g1	
Hendrix College 1600 Washington Ave	N/A	Public charity	Support general operations	
Conway, AR 72032				1,000.
Kiwanis Activities	N/A	Public charity	Support general	
800 Marshall St, Slot 651			operations	
Little Rock, AR 72202				50.
KLRE/KUAR Fdn	N/A	Public charity	Support general	
2801 S University			operations	
Little Rock, AR 72204				75.
LifeQuest of Arkansas	N/A	Public charity	Support general	
600 Pleasant Valley Drive Little Rock AR 72227			operations	100.
Museum of Discovery	N/A	Public charity	Support general	
500 President Clinton Ave		dorre enarrey	operations	
Little Rock, AR 72202				85,
Nature Conservancy	N/A	Public charity	Support general	
601 N. University, #2			operations	
Little Rock, AR 72205		 		50.
River City Mens Chorus	N/A	Public charity	Support general	
6834 Cantrell Rd #18 Little Rock, AR 72207			operations	100,
Total from continuation sheets				9 545.

Foundation Trust Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor Tulane University N/A Public charity Support general 3439 Prytania St operations New Orleans, LA 70115 150. University of Tennessee N/A Public charity Support general 600 Henley St. Suite 100 operations Knoxville TN 37996 100, Wildwood Park for the Arts Public charity Support general N/A 20919 Denny Road operations Little Rock, AR 72210 500. Total from continuation sheets

5 Form 990-PF Part XV - Line 1a Statement List of Foundation Managers

Name of Manager

Philip J Deer, Jr Florence R Deer