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DLN: 93491124002225

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Open to Public Inspection

For	cale	endar year 2014, or tax y	ear beginning 01-	01-2014	, a	and ending 1	.2-31-2014				
		undation STER BARRINGTON FOUNDATION				A Employer id	entification numb	er			
•••	20111111	STER BURNETON FOODS MICH				20-3956194	20-3956194				
		street (or P O box number if mail is r	not delivered to street address	Room/suite		B Telephone nu	ımber (see ınstructio	ns)			
21	63 EAST	T AVENUE				(585) 546-5560					
		n, state or province, country, and ZIP or R, NY 14610	r foreign postal code			C If exemption	application is pendin	g, check here 🕨 🦵			
G CH	neck a	Il that apply Initial return	Initial return of a	former public ch	arıtv	D 1. Foreign of	rganizations, check h	ere 🕨 🗖			
		Final return	A mended return	•	,	1	rganizations meeting	• •			
			ge Name change				k here and attach co undation status was t	•			
		ype of organization 🔽 Section n 4947(a)(1) nonexempt charita					n 507(b)(1)(A), chec				
		ket value of all assets at end	JAccounting method			F If the found:	ation is in a 60-mont	h tormination			
of	year (t	from Part II, col. (c),	Other (specify) (Part I, column (d) must		_		n 507(b)(1)(B), chec				
Pa	rt I	Analysis of Revenue a total of amounts in columns (b), (c necessarily equal the amounts in columnstructions)	c), and (d) may not	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc	, received (attach								
		schedule)		132,	966						
	2	Check ► ☐ If the foundation is Sch B	not required to attach								
	3	Interest on savings and tempo	rary cash investments								
	4	Dividends and interest from se	curities	50,	327	50,327					
	5a	Gross rents									
	ь	Net rental income or (loss)									
₹	6a	Net gain or (loss) from sale of a	assets not on line 10		627						
Revenue	b	Gross sales price for all assets 97,710	s on line 6a								
ž	7	Capital gain net income (from F	Part IV, line 2)			49,472					
	8	Net short-term capital gain .									
	9	Income modifications									
	10a	Gross sales less returns and allowances									
	Ь	Less Cost of goods sold									
	C	Gross profit or (loss) (attach s	-								
	11	Other income (attach schedule			020	00.700					
	12	Total. Add lines 1 through 11		183,	0	99,799		0			
	13 14	Compensation of officers, direct Other employee salaries and w	·			0		•			
S do	15	Pension plans, employee benef	_								
Σ	16a	Legal fees (attach schedule).		% 1,	500	0		0			
Expenses	ь	Accounting fees (attach sched			500	0		0			
	c	Other professional fees (attack	n schedule)								
tlV€	17	Interest									
st ra	18	Taxes (attach schedule) (see i	nstructions)	% 5,	068	0		0			
Admını strative	19	Depreciation (attach schedule)									
Ē	20	Occupancy			-						
Ž	21	Travel, conferences, and meeting and publications									
and	22	Other expenses (attach sched		9€ 10	714	10,549		0			
Ē	24	Total operating and administra		22	,	10,013					
Operating		Add lines 13 through 23	_	18,	782	10,549		0			
ŏ	25	Contributions, gifts, grants pai	d	81,	100			81,100			
	26	Total expenses and disburseme	ents. Add lines 24 and		003						
	27	Subtract line 26 from line 12		99,	882	10,549		81,100			
	2/ a	Excess of revenue over expens	es and disbursements	84,	038						
	ь	Net investment income (If nega	ative, enter -0-)			89,250					
	С	Adjusted net income (if negative	ve, enter -0 -)								

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	(a) Book value	(B) BOOK Value	(c) Fall Flanket value
	2	Savings and temporary cash investments	516,580	438,888	438,888
	3	Accounts receivable	· · · · · · · · · · · · · · · · · · ·	,	,
		Less allowance for doubtful accounts -			
	4	Pledges receivable -			
		Less allowance for doubtful accounts -			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	6				
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
Ş⊕Ω -		Inventories for sale or use			
υħ	9	Prepaid expenses and deferred charges			
ጚ		Investments—U S and state government obligations (attach schedule)		05 □ 4.520.600	1.627.204
		Investments—corporate stock (attach schedule)		1,529,688	1,627,394
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
		Investments—mortgage loans			
		Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule) -		 	
	15	Other assets (describe 🟲)	<u>*************************************</u>	499	0
	16	Total assets (to be completed by all filers—see the			
		Instructions Also, see page 1, item I)	1,885,035	1,969,075	2,066,282
	17	Accounts payable and accrued expenses			1
φ	18	Grants payable			1
	19	Deferred revenue			1
9D 1	20	Loans from officers, directors, trustees, and other disqualified persons			-
	21	Mortgages and other notes payable (attach schedule)			_
	22	Other liabilities (describe			_
	23	Total liabilities (add lines 17 through 22)	0		<u>'</u>
yn.		Foundations that follow SFAS 117, check here			
월.		and complete lines 24 through 26 and lines 30 and 31.			
<u>ē</u>	24	Unrestricted			1
or Fund Balance	25	Temporarily restricted			1
폴.	26	Permanently restricted			-
丑		Foundations that do not follow SFAS 117, check here			
		and complete lines 27 through 31.			
Assets	27	Capital stock, trust principal, or current funds	1,885,035	, , , , , , , , , , , , , , , , , , ,	
Š	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	()
	29	Retained earnings, accumulated income, endowment, or other funds	0	(
ĕ	30	Total net assets or fund balances (see instructions)	1,885,035		4
	31	Total liabilities and net assets/fund balances (see instructions)	1,885,035	1,969,075	
	rt II	, ,			
1		Total net assets or fund balances at beginning of year—Part II, column	ı (a), line 30 (must a	·	
_		with end-of-year figure reported on prior year's return)		1	1,885,035
2					84,038
3		Other increases not included in line 2 (itemize)			2
4		Add lines 1, 2, and 3			1,969,075
5		Decreases not included in line 2 (itemize)	Dark III	_ 5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), l	ine 30 . 6	1,969,075

Part 1	V Capital Gains ar	nd Los	ses for Tax on Inve	stment Income				
	(a) List and describe th		s) of property sold (e g , re common stock, 200 shs M		(b) How acquired P—Purchase D—Donation	(c) Dat	e acquired day, yr)	(d) Date sold (mo , day, yr)
1 a	ALTEVA				D	1984	4-03-15	2014-04-07
b	ALLEGHENY VALLEY I	BANCO	RP INC		Р	2000	0-07-25	2014-12-17
С С	COLONIAL VIRGINIA	BANK			D	2013	3-03-20	2014-06-23
d	CONNECTICUT RIV B	ANCO	RP INCORPORATED		D	2003	3-10-21	2014-06-24
е								
(e	e) Gross sales price		(f) Depreciation allowed (or allowable)		t or other basis opense of sale			or (loss)) minus (g)
а	28	,522			2,91	3		25,604
ь		60			4 (20
С С	8	,125			4,000			4,125
d	61	,003			41,28			19,723
е								
Со	mplete only for assets sh	owing g	aın ın column (h) and owne	d by the foundation	n on 12/31/69	(1)	Gains (Col	(h) gaın mınus
(i)	FM V as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col (ı) col (j), ıf any		(k), but not	less than -0-) or om col (h))
а								25,604
b								20
С								4,125
d								19,723
e								
2 3	If gain, also enter in Pa	gaın or			in Part I, line 7	2		49,472
	ın Part I, line 8 .	• •			• •]	3		
Part	V Qualification Un	der S	ection 4940(e) for R	educed Tax or	Net Investme	nt Inc	ome	
If section	on 4940(d)(2) applies, lea	ave this section	indations subject to the se part blank 4942 tax on the distributa under section 4940(e) Do	able amount of any	year in the base pe)	┌ Yes ┌ No
1 Ent	ter the appropriate amoun	t ın eac	h column for each year, se	ee instructions bef	ore making any ent	ries		
	(a) penod years Calendar or tax year beginning in)	Adjust	(b) ed qualifying distributions	(c) Net value of noncha		(cc	(d) Distribution of (b) divided	n ratio
	2013		72,050		1,712,837			0 042065
	2012		63,886		1,439,339			0 044386
	2011		60,119		1,351,603			0 044480
	2010		59,830		1,236,821			0 048374
	2009		55,367		1,167,774	<u> </u>		0 047412
2	Total of line 1, column					2		0 226717
3	the number of years the	e founda	he 5-year base period—div stion has been in existence	e ıf less than 5 yea	rs	3		0 045343
4			table-use assets for 2014	•	<u> </u>	4		1,941,928
5	Multiply line 4 by line 3					5		88,053
6	Enter 1% of net investi	ment in	come (1% of Part I, line 27	7b) 		6		893

the Part VI instructions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See

88,946

81,100

7

8

Form	990-PF (2014)		Р	age 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A"			
	on line 1			
	Date of ruling or determination letter(attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			1,785
_	here F and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			 1,785
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others		·	
•	enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 5		:	1,785
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 3,360			
b	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			3,360
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			1,575
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 1,575 Refunded 11			0
Par	t VII-A Statements Regarding Activities	1		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	it participate or intervene in any political campaign?	. <u>1a</u>		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \$\bigs \ 0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
_	on foundation managers 🕨 \$0	_		NI-
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
2	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. з		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	. 3 4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		110
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
,	If "Yes," attach the statement required by General Instruction T.			.10
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
·	By language in the governing instrument, or	\	<u>'</u>	
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
	and Part XV.	. 7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	▶DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	. 10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►MERTON RUBENS Telephone no ►(585)	461-	3993	
	Located at ►2163 EAST AVENUE ROCHESTER NY ZIP+4 ►14610			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			—— ▶ ୮
13	and enter the amount of tax-exempt interest received or accrued during the year	• •		- 1
	- · · · · · · · · · · · · · · · · · · ·		1	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over	مدا	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			N _a
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
ıa	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	 (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes ▼ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years 🕨 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2014.),	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	_		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	ı I	No

	rt VII-B Statements Rega	rdir	a Activities for	\A/k	nich Form 4720	Max	, Re Pequired (cont	inuc	(d)	rage U
5a	During the year did the foundation				iicii Foriii 4720	та у	be Required (Cont.	mue		
Ja	(1) Carry on propaganda, or othe		•		uslation (sastion 40)	4 E / a	:))?	. No		
								NO		
	(2) Influence the outcome of any									
	on, directly or indirectly, any					•				
	(3) Provide a grant to an individu						「 Yes ✓	NO		
	(4) Provide a grant to an organiz									
	in section 4945(d)(4)(A)? (s					•	Yes	' No		
	(5) Provide for any purpose othe		= •	-			 -			
	educational purposes, or for t									
b	If any answer is "Yes" to 5a(1)-						·		l	
	Regulations section 53 4945 or								. 5b	
	Organizations relying on a currer									
С	If the answer is "Yes" to questio	-			•			_		
	tax because it maintained expen					•	TYes	No		
	If "Yes," attach the statement requ	ııred l	by Regulations section	n 53.	.4945–5(d).					
6a	Did the foundation, during the ye	ar, re	ceive any funds, dire	ectly	or indirectly, to pay	prer	niums on			
	a personal benefit contract?							No		
b	Did the foundation, during the ye	ar, pa	y premiums, directly	or	indirectly, on a perso	nal	benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.									
7a	At any time during the tax year,	was tl	he foundation a party	/ to	a prohibited tax shel	ter t	ransaction? TYes 🔽	No		
b	If yes, did the foundation receive	any	proceeds or have an	y ne	t income attributable	e to t	the transaction?		7b	
Da	Information Abou	t Of	ficers, Directors	s, T	rustees, Founda	tio	n Managers, Highly	Paid	d Emp	loyees,
	and Contractors									
1	List all officers, directors, trustee	_				see i	-	ı		
	(a) Name and address	(b)	Title, and average hours per week		(c) Compensation If not paid, enter	١,	(d) Contributions to mployee benefit plans	(e)	Expens	e account,
	(a) Name and address	de	evoted to position	١ '	-0-)		d deferred compensation	٥	ther all	owances
MERT	ON RUBENS	DIR	/PRES/SEC		0		0			0
216	3 EAST AVENUE	0 00)							
ROC	HESTER,NY 14610									
JEFFF	REY RUBENS	_	/V-PRES/TREA		0		0			0
	1 S W 182ND TERRACE	0 00)							
	MI,FL 33157									
	HIA L RUBENS	_	/V-PRES		0		0			0
	1 N COURTHOUSE ROAD 502	0 00	J							
	INGTON, VA 22201		lavaaa (athay thay	<u> </u>			instructions) If your or		NONE "	1
	Compensation of five highest-paid	a emp	loyees (other than)	tnos	e included on line 1–	-see	(d) Contributions to	iter	NONE.	
(a)	Name and address of each emplo	yee	(b) Title, and aver		(-) (employee benefit	(e)	Expens	e account,
	paid more than \$50,000		hours per week devoted to positi		(c) Compensatio	n	plans and deferred			owances
							compensation			
ИОИ	IE									
			1							
			1							
			1							
Tota	I number of other employees paid	over	<u> </u> + 50,000		1		<u> </u>			0

Part VIII Information About Officers, Directors, Transcription and Contractors (continued)	ustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional servi	ces	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Inclu	do relevant statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research paper		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investmen		
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 1.483.039 1h 488.462 1c 1d 1.971.501 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 1.971.501 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 29.573 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 1.941.928 5 97.096 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 97.096 1 Tax on investment income for 2014 from Part VI, line 5. 1.785 2a Income tax for 2014 (This does not include the tax from Part VI). . . Add lines 2a and 2b. 2c 1.785 3 3 95.311 4 Λ 4 5 5 95.311 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 7 95.311 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 81.100 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 81,100 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 81,100 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

	olidistributed fricollie (see liisti		(6)	(a)	(4)
		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7	00.600	, ours prior to 2020		95,311
	Undistributed income, if any, as of the end of 2014				
	Enter amount for 2013 only			79,168	
	Total for prior years 20, 20, 20		0		
	Excess distributions carryover, if any, to 2014				
	From 2009				
b	From 2010				
C	From 2011				
d	From 2012				
е	From 2013				
	Total of lines 3a through e		0		
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$ 81,100			=0.450	
	Applied to 2013, but not more than line 2a			79,168	
b	Applied to undistributed income of prior years		0		
_	(Election required—see instructions) Treated as distributions out of corpus (Election		0		
C	required—see instructions)				
d	Applied to 2014 distributable amount				1,932
	Remaining amount distributed out of corpus		0		
	Excess distributions carryover applied to 2014		0		0
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5		0		
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
_	Enter the amount of prior years' undistributed				
٠	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		U		
d	Subtract line 6c from line 6b Taxable amount		0		
_	—see instructions				
е	4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2014 Subtract				
	lines 4d and 5 from line 1 This amount must				93,379
_	be distributed in 2015				33,313
,	Amounts treated as distributions out of corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)		0		
8	Excess distributions carryover from 2009 not		0		
_	applied on line 5 or line 7 (see instructions)		-		
9	Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a		0		
10	Analysis of line 9				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013				
	Excess from 2014				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2014)

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
	or substantial contributor	recipient		
a Paid during the year See Additional Data Table	any foundation manager or substantial contributor	recipient	contribution	, the same
Total	<u> </u>	<u></u>		81,10
			<u> </u>	

A Business code	Form 990-F						Page 12
Ca Business Amount Exclusion code Amount Exclusion code Amount Cise Instruction income Cise					<u> </u>	F12 F12 F14	(-)
b	_		(a) Business	(b)	(c)	(d)	Related or exempt function income (See
g Fees and contracts from government agencies 2 Membership dues and assessments	b c d e						
5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property	g Fees a 2 Member 3 Interes	and contracts from government agencies rship dues and assessments					
8 Gain or (loss) from sales of assets other than inventory	5 Net ren a Debt- b Not de 6 Net ren	tal income or (loss) from real estate financed property ebt-financed property ital income or (loss) from personal			14	50,327	
b	8 Gain or invento 9 Net ince	or (loss) from sales of assets other than ory			18	627	
13 Total. Add line 12, columns (b), (d), and (e)	b	evenue a					
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	12 Subtota 13 Total. A	Add columns (b), (d), and (e)			1		
	Line No.	Explain below how each activity for which the accomplishment of the foundation's	h income is re	ported ın column (e) of Part XVI-A c	ontributed importa	

Form 990-P	F (2014)										Pa	ge 13
Part XVI						action	ns and I	Relationships	With			
section 5	501(c) of the Code (oth										Yes	No
_												
										4 (4)		. .
• •										1a(1)		No
										1a(2)		No
		w to bloov		ranni=n+i.o						15/1)		No
												No
												No
										1b(3)		No
										1b(5)		No
										1b(5)		No
										⊢ <u>`</u> ´		No
												140
		angement	, show	ın column		the god	ods, other		es receive	ed		nts
Information Reg Noncharitable E 1 Did the organization directly or incomposed in Section 501(c) of the Code (other organizations? 2 Transfers from the reporting found (1) Cash												
2a Is the fo	undation directly or indi	rectly afful	liated v	vith or rela	ated to one or n	nore tax	-exempt	organizations				
	•	-		-	· · · · · · · · · · · · · · · · · · ·		-	=		Γ_{Ye}	s F	₹ _{No}
b If "Yes,"	complete the following	schedule										
	(a) Name of organizatio	n		(t) Type of organiza	ion	_	(c) Descrip	tion of relati	onship		
the	best of my knowledge	and belief,	ıt ıs tr	ue, correc								
- 1	*****				2015-04-28	_ \	*****		return	IRS disci		
	Signature of officer or t	rustee			Date	,	Tıtle		below	tr)? 🔽 <u>\</u>		
			Prepa	arer's Sıgn	ature	Date		Check if self- employed ►	PTIN P	002645	547	
Preparer		PC	l			1		Firm's EIN ► 16	5-118299	1		
	Firm's address 🕨											
Unity	I .	LPLAZA	ROCH	HESTER, N	۱Y			Phone no (585)454-416	5 1		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

show any relationship to	status of	Purpose of grant or contribution	A mount
or substantial contributor	recipient		
NONE	OTHER PUBLIC CHARITY	EDUCATIONAL AND OUTREACH PROGRAMS	1,500
NONE	OTHER PUBLIC CHARITY	ENRICH AND EDUCATE DIVERSE AUDIENCES	1,000
NONE	OTHER PUBLIC CHARITY	SUPPORT PROGRAMS FOR YOUTH	500
NONE	OTHER PUBLIC CHARITY	LIBARARY CAPITAL CAMPAIGN	1,000
NONE	OTHER PUBLIC CHARITY	SUPPORT OF PERFORMING ARTS	1,000
NONE	OTHER PUBLIC CHARITY	RESEARCH AND EDUCATION ON NUTRITION AND FOOD SAFETY	1,000
NONE	OTHER PUBLIC CHARITY	RESEARCH & PATIENT CARE	1,000
NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES	1,000
NONE	OTHER PUBLIC CHARITY	RESIDENTIAL, REHABILITATION AND SUPPORT SERVICES	1,200
NONE	OTHER PUBLIC CHARITY	SUPPORT TO END HUNGER AT HOME	1,000
NONE	OTHER PUBLIC CHARITY	EDUCATIONAL PROGRAMS	1,000
NONE	OTHER PUBLIC CHARITY	EDUCATIONAL	1,000
NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES	1,000
NONE	OTHER PUBLIC CHARITY	ASSIST INDIVIDUALS WITH MENTAL OR MEDICAL DISABILITI	1,200
NONE	OTHER PUBLIC	UJA FEDERATION CAMPAIGN	10,000
	Show any relationship to any foundation manager or substantial contributor NONE NONE	Show any relationship to any foundation manager or substantial contributor NONE NONE OTHER PUBLIC CHARITY NONE OTHER PUBLIC CHARITY	Show any relationship to any foundation manager or substantial contribution NONE OTHER PUBLIC CHARITY NONE OTH

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	тестріенс		
a Paid during the year				
JEWISH FAMILY SERVICE OF ROCHESTER INC 441 EAST AVENUE ROCHESTER,NY 14607	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES	1,000
JEWISH FEDERATION OF GREATER WASHINGTON 6101 MONTROSE ROAD ROCKVILLE,MD 20852	NONE	OTHER PUBLIC CHARITY	COMMUNITY BUILDING FOR JEWISH COMMUNITY	1,000
JEWISH HOME FOUNDATION- GOLDEN ALLIANCE 2021 WINTON ROAD SOUTH ROCHESTER,NY 14618	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES	11,500
LIFESPAN OF GREATER ROCHESTER 1900 SOUTH CLINTON AVENUE ROCHESTER,NY 14618	NONE	OTHER PUBLIC CHARITY	SERVICES TO PROLONG AND ENRICH THE LIVES OF THE ELDERLY	2,000
MIAMI CHILDREN'S MUSEUM 980 MACARTHUR CAUSEWAY MIAMI,FL 33132	NONE	OTHER PUBLIC CHARITY	SUPPORT ARTS AND EDUCATIONAL PROGRAMMING	1,000
MONROE COMMUNITY HOSPITAL FOUNDATION 435 EAST HENRIETTA ROAD ROCHESTER,NY 14620	NONE	OTHER PUBLIC CHARITY	PROGRAMS TO ENRICH THE LIVES OF THE RESIDENTS AT THE HOSPITAL	1,000
MUSEUM OF DISCOVERY AND SCIENCE 401 S W 2ND STREET FORT LAUDERDALE, FL 33312	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL PROGRAMMING FOR CHILDREN	1,000
MUSEUM OF SCIENCE INC 3280 SOUTH MIAMI AVENUE MIAMI,FL 33129	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL SERVICES AND PROGRAMMING	1,000
NATIONAL BEN GAMLA CHARTER SCHOOL FOUNDATION INC 11155 S W 112 AVENUE MIAMI,FL 33176	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL	1,000
OXFAM AMERICA 226 CAUSEWAY ST 5TH FLOOR BOSTON,MA 02114	NONE	OTHER PUBLIC CHARITY	HUMANITARIAN RELIEF	1,000
PERFORMING ARTS CENTER TRUST INC 1300 BISCAYNE BOULEVARD MIAMI,FL 33132	NONE	OTHER PUBLIC CHARITY	SUPPORT OF PERFORMING ARTS	1,200
PI KAPPA ALPHA FOUNDATION 8347 WEST RANGE COVE MEMPHIS,TN 38125	NONE	OTHER PUBLIC CHARITY	FINANCIAL ASSISTANCE TO FRATERNITY AND STUDENTS	1,000
ROCHESTER GENERAL HOSPITAL FOUNDATION 1299 PORTLAND AVENUE ROCHESTER,NY 14621	NONE	OTHER PUBLIC CHARITY	FOR POST-GRADUATE EDUCATION IN THE DEPT OF MEDICINE	2,000
SHENANDOAH NATIONAL PARK TRUST 414 EAST MARKET STREET SUITE D CHARLOTTESVILLE,VA 22902	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL SERVICES ABOUT THE ENVIRONMENT	1,000
SOUTHERN POVERTY LAW CENTER PO BOX 548 MONTGOMERY, AL 36104	NONE	OTHER PUBLIC CHARITY	TOLERANCE EDUCATION AND SUPPORT FOR VICTIMS	1,000
Total				81,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

			• •	•
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TEACH THEM TO FISH FOUNDATION INC PO BOX 276 CLIFTON,VA 20124	NONE	OTHER PUBLIC CHARITY	EDUCATE ORPHANED AND IMPOVERISHED CHILDREN	1,000
TEMPLE B'RITH KODESH 2131 ELMWOOD AVENUE ROCHESTER,NY 14618	NONE	OTHER PUBLIC CHARITY	EDUCATION AND COMMUNITY OUTREACH	1,500
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE 100 ARLINGTON,VA 22203	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL SERVICES ABOUT THE ENVIRONMENT	1,000
UNITY HEALTH FOUNDATION 1555 LONG POND ROAD ROCHESTER,NY 14626	NONE	OTHER PUBLIC CHARITY	GUARDIAN ANGEL PROGRAM	2,000
UNIVERSITY OF ROCHESTER 590 MT HOPE AVENUE ROCHESTER,NY 14620	NONE	OTHER PUBLIC CHARITY	MEDICAL RESEARCH	21,500
WXXI PUBLIC BROADCASTING POBOX 30021 ROCHESTER,NY 14603	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL PROGRAMMING FOR CHILDREN	1,000
ZOOLOGICAL SOCIETY OF FLORIDA 12400 S W 152ND STREET MIAMI,FL 33177	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL SERVICES ABOUT THE ENVIRONMENT AND ITS WILDLIFE	1,000
Total			▶ 3a	81,100

efile GRAPHIC print - DO NOT PROCESS

Schedule B

WESTMINSTER BARRINGTON FOUNDATION

As Filed Data -

DLN: 93491124002225

OMB No 1545-0047

2014

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Organization type (check one)

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number 20-3956194

Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
Note. Only a section 501	n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions
General Rule	
_	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or om any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special Rules	
under sections 50 received from an	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ /3% support test of the regulations 09(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that y one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990 or (ii) Form 990-EZ, line 1 Complete Parts I and II
during the year, t	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, otal contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or of cruelty to children or animals. Complete Parts I, II, and III
during the year, of this box is check	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If ed, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

religious, charitable, etc., contributions totaling \$5,000 or more during the year.......

Name of organization
WESTMINSTER BARRINGTON FOUNDATION

Employer identification number 20-3956194

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MERTON RUBENS 2163 EAST AVENUE ROCHESTER, NY 14610	\$ <u>132,966</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization
WESTMINSTER BARRINGTON FOUNDATION
20-3956194

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	8,750 SHARES OF ALTEVA, 500 SHARES OF COLONIAL VIRGINIA BANK, 3,376 SHARES OF CONNECTICUT RIV BANCOR	\$ 132,966	2014-11-12
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2014)			Page -
	rganization			Employer identification number
VESTMIN	STER BARRINGTON FOUNDATION			20-3956194
Part III		r from any one enter the total of instructions)▶	e contributor. Complete c exclusively religious, cha	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
-	Transferee's name, address, a		Transfer of gift Relations	hip of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c	c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, a		Transfer of gift Relations	hip of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c	c) Use of gift	(d) Description of how gift is held
			Transfer of gift	
-	Transferee's name, address, a			hip of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c	c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, a	• •	Transfer of gift Relations	hip of transferor to transferee

TY 2014 Accounting Fees Schedule

Name: WESTMINSTER BARRINGTON FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DAVIE KAPLAN	1,500	0		0

TY 2014 Investments Corporate Stock Schedule

Name: WESTMINSTER BARRINGTON FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBVIE INCORPORATED	5,233	13,088
ALLEGHENY VALLEY BANCORP INC	39,723	21,666
AT&T INC	37,047	40,308
BANCORP OF SOUTHERN INDIANA	49,794	59,670
BANK OF AMERICA	43,310	17,890
BB&T CORP	23,725	28,156
BRISTOL MYERS SQUIBB COMPANY	15,823	29,515
CARTER BANK & TRUST MARTINSVILLE VA	40,148	58,306
CHEMUNG FINANCIAL CORP	44,850	41,490
CITBA FINANCIAL CORP	63,466	37,743
CITIZENS BANCORP OF VIRGINIA	70,665	73,728
CITIZENS FINANCIAL CORP-ELKINS W VA	56,426	24,600
COMMUNITY BANK SYSTEMS	5,553	11,439
CROGHAN BANCSHARES	55,386	55,449
CSB BANCORP INC-MILLERSBURG OH	70,625	92,020
DACOTAH BANKS	86,900	150,000
DECKER MANUFACTURING	35,663	44,500
DELAWARE BANCSHARES	73,406	36,973
DOW CHEMICAL COMPANY	14,820	22,805
FARMERS BANK OF APPOMATTOX-VA	32,697	31,801
FIRST CENTURY BANKSHARES	28,342	19,149
FIRSTMERIT CORP	66,000	57,482
FPB FINANCIAL	55,413	73,098
GE CORP	21,063	35,378
INTEL CORP	9,878	18,145
JEFFERSONVILLE BANCORP	8,800	10,568
JOHNSON & JOHNSON	18,377	31,371
MERCK & CO.	12,100	22,716
MICROSOFT CORPORATION	11,444	18,580
MONARCH CEMENT	16,704	15,552

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NBT BANKCORP INCORPORATED	125,434	170,676
NORTH STATE TELECOMMUNICATIONS-A	36,410	31,824
ORANGE COUNTY BANCORP INC.	19,650	21,750
POTOMAC BANCSHARES	14,500	8,000
SOUTHEASTERN BANKING CORP	39,650	12,600
STEUBEN TR COMPANY	19,200	22,840
TORRINGTON WATER CO	17,483	24,842
ALTEVA	36,000	35,250
PFIZER INCORPORATED	29,343	31,150
VERIZON COMMUNICATIONS INC	43,442	42,102
KAYNE ANDERSON MDSTM ENERGY FD	6,274	6,808
PRUDENTIAL GLB SHT DUR HG YLD	14,152	12,736
WELLS FARGO ADVANTAGE MULTI COM SHS	14,769	13,630

TY 2014 Legal Fees Schedule

Name: WESTMINSTER BARRINGTON FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOYLAN CODE	1,500	0		0

TY 2014 Other Assets Schedule

Name: WESTMINSTER BARRINGTON FOUNDATION

	Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
I	DIVIDEND RECEIVABLE		499	

TY 2014 Other Expenses Schedule

Name: WESTMINSTER BARRINGTON FOUNDATION

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REGISTERED AGENT FEE	165	0		0
INVESTMENT ADVISORY FEES	10,549	10,549		0



TY 2014 Other Increases Schedule

Name: WESTMINSTER BARRINGTON FOUNDATION

Description	Amount
ROUNDING	2

TY 2014 Taxes Schedule

Name: WESTMINSTER BARRINGTON FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE - BALANCE DUE	1,708	0		0
EXCISE - ESTIMATE	3,360	0		0