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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>JIM AND CAROL TRAWICK FOUNDATION, INC.</b>		A Employer identification number <b>20-3932082</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>7979 OLD GEORGETOWN ROAD, SUITE 1000</b>	Room/suite <b>1000</b>	B Telephone number <b>301-654-7030</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BETHESDA, MD 20814</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 6,579,504.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		29,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		612.	612.		STATEMENT 1
4 Dividends and interest from securities		142,206.	142,206.		STATEMENT 2
5a Gross rents		13,349.	13,349.		STATEMENT 3
b Net rental income or (loss) 13,349.					
6a Net gain or (loss) from sale of assets not on line 10		557,778.			
b Gross sales price for all assets on line 6a 2,224,718.					
7 Capital gain net income (from Part IV, line 2)			557,778.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		742,945.	713,945.		
13 Compensation of officers, directors, trustees, etc		105,458.	0.		105,458.
14 Other employee salaries and wages		6,291.	0.		6,291.
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		7,175.	0.		7,175.
c Other professional fees STMT 5		15,949.	0.		15,949.
17 Interest					
18 Taxes STMT 6		14,694.	0.		8,118.
19 Depreciation and depletion		1,973.	0.		
20 Occupancy		73,454.	0.		73,454.
21 Travel, conferences, and meetings		2,999.	0.		162.
22 Printing and publications		2,776.	0.		2,776.
23 Other expenses STMT 7		118,774.	47,817.		70,957.
24 Total operating and administrative expenses. Add lines 13 through 23		349,543.	47,817.		290,340.
25 Contributions, gifts, grants paid		1,081,785.			1,081,785.
26 Total expenses and disbursements. Add lines 24 and 25		1,431,328.	47,817.		1,372,125.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-688,383.			
b Net investment income (if negative, enter -0-)			666,128.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED MAY 21 2015

Revenue

Operating and Administrative Expenses

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16

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	*1 Cash - non-interest-bearing			58,978.	100,506.	100,506.
	2 Savings and temporary cash investments			222,088.	282,765.	282,765.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			1,400.		
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 8		3,134,098.	2,302,486.	3,044,385.
	c Investments - corporate bonds	STMT 9		1,328,006.	1,561,348.	1,543,192.
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other		STMT 10		1,413,726.	1,223,945.	1,598,790.
14 Land, buildings, and equipment; basis ▶		59,802.				
Less: accumulated depreciation		STMT 11	55,233.	5,123.	4,569.	4,569.
15 Other assets (describe ▶)		STATEMENT 12)		5,297.	5,297.	5,297.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				6,168,716.	5,480,916.	6,579,504.
17 Accounts payable and accrued expenses				1,180.	1,763.	
18 Grants payable						
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)			1,180.	1,763.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund			0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds			6,167,536.	5,479,153.		
30 Total net assets or fund balances			6,167,536.	5,479,153.		
31 Total liabilities and net assets/fund balances			6,168,716.	5,480,916.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,167,536.
2 Enter amount from Part I, line 27a	2	-688,383.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,479,153.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,479,153.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENTS			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 2,224,718.		1,666,940.	557,778.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			557,778.

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	557,778.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,195,894.	7,357,206.	.162547
2012	1,092,112.	7,400,054.	.147582
2011	1,342,262.	8,125,870.	.165184
2010	1,131,004.	8,207,857.	.137795
2009	1,168,180.	8,356,677.	.139790

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	.752898
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.150580
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	<b>4</b>	6,895,825.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	1,038,373.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	6,661.
<b>7</b> Add lines 5 and 6	<b>7</b>	1,045,034.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	1,372,125.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. * Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	6,661.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		3	6,661.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	6,661.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	4,560.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6d	
b Exempt foreign organizations - tax withheld at source		7	4,560.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	2,101.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2014)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► <b>WWW.TRAWICK.ORG</b>				
14	The books are in care of ► <b>THE FOUNDATION</b> Telephone no. ► <b>301-654-7030</b>			
Located at ► <b>7979 OLD GEORGETOWN ROAD, 10TH FLOOR, BETHESDA, M</b> ZIP+4 ► <b>20814</b>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/> N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROL TRAWICK	PRESIDENT / DIRECTOR			
6600 ELGIN LANE				
BETHESDA, MD 20817	32.00	0.	0.	0.
ROBERT BREWER	DIRECTOR			
105 GRAFTON ST				
CHEVY CHASE, MD 20815	4.00	0.	0.	0.
GAIL NACHMAN	DIRECTOR			
5809 NICHOLSON LANE, APT 1407				
ROCKVILLE, MD 20852	4.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE CANTREL - 8819 KENSINGTON	EXECUTIVE DIRECTOR			
PARKWAY, CHEVY CHASE, MD 20815	40.00	58,813.	3,529.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)





**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	6,772,235.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	218,460.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	10,143.
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	7,000,838.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	7,000,838.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	105,013.
<b>5</b>	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	6,895,825.
<b>6</b>	<b>Minimum investment return</b> Enter 5% of line 5	<b>6</b>	344,791.

**Part XI****Distributable Amount** (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	344,791.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	6,661.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	6,661.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	338,130.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	338,130.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	338,130.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,372,125.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,372,125.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	6,661.
<b>6</b>	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	<b>6</b>	1,365,464.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				338,130.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	753,476.			
b From 2010	725,543.			
c From 2011	938,476.			
d From 2012	727,101.			
e From 2013	837,106.			
f Total of lines 3a through e	3,981,702.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 1,372,125.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				338,130.
e Remaining amount distributed out of corpus	1,033,995.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	5,015,697.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	753,476.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	4,262,221.			
10 Analysis of line 9:				
a Excess from 2010	725,543.			
b Excess from 2011	938,476.			
c Excess from 2012	727,101.			
d Excess from 2013	837,106.			
e Excess from 2014	1,033,995.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AMERICAN DANCE INSTITUTE 1570 EAST JEFFERSON STREET ROCKVILLE, MD 20852		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	3,000.
ARTSTREAM 620 PERSHING DRIVE SILVER SPRING, MD 20910		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	4,550.
B'NAI B'RITH HOMECREST HOUSE 14508 HOMECREST ROAD SILVER SPRING, MD 20906		501(C)(3) ORG	SPONSOR CONCERT SERIES	9,500.
BCC BASEBALL 5420 BUTLER ROAD BETHESDA, MD 20816		501(C)(3) ORG	SPONSOR NON PROFIT NIGHT	2,500.
BCC HIGH SCHOOL /LAZARUS LEADERSHIP FELLOW 4301 EAST WEST HWY BETHESDA, MD 20814		501(C)(3) ORG	SPONSORSHIP	1,000.
Total	SEE CONTINUATION SHEET(S)			1,081,785.
<b>b Approved for future payment</b>				
NONE				
Total				0.





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

Employer identification number

JIM AND CAROL TRAWICK FOUNDATION, INC.

20-3932082

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

**JIM AND CAROL TRAWICK FOUNDATION, INC.****20-3932082****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAROL TRAWICK 6600 ELGIN LANE BETHESDA, MD 20817	\$ 29,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization	Employer identification number
<b>JIM AND CAROL TRAWICK FOUNDATION, INC.</b>	<b>20-3932082</b>

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization	Employer identification number
JIM AND CAROL TRAWICK FOUNDATION, INC.	20-3932082

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

JIM AND CAROL TRAWICK FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a HARBOR INTERNATIONAL	P	01/15/14	07/02/14
b HARBOR INTERNATIONAL	P	01/15/14	09/11/14
c VANGUARD CORP BOND	P	09/20/13	06/23/14
d FMI LARGE CAP FUND	P	01/08/13	01/09/14
e PIMCO REAL RETURN FUND	P	02/25/13	07/02/14
f PRINCIPAL DIVERSIFIED REAL ASSET	P	02/25/13	09/11/14
g PRINCIPAL MIDCAP	P	05/11/12	01/15/14
h PRINCIPAL MIDCAP	P	05/11/12	04/16/14
i SPDR S&P 500	P	01/25/12	04/16/14
j T ROWE PRICE MIDCAP	P	05/11/12	08/15/14
k VANGUARD FTSE EMERGING MARKETS	P	05/07/13	07/02/14
l VANGUARD FTSE EMERGING MARKETS	P	05/07/13	09/11/14
m FMI LARGE CAP FUND	P	VARIOUS	
n JP MORGAN MID CAP VALUE	P	VARIOUS	10/03/14
o SPDR S&P 500	P	VARIOUS	

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,100.		33,491.	1,609.
b 15,000.		14,969.	31.
c 228,391.		226,960.	1,431.
d 129,338.		110,000.	19,338.
e 156,300.		165,164.	-8,864.
f 55,000.		49,986.	5,014.
g 50,000.		36,270.	13,730.
h 100,000.		72,614.	27,386.
i 57,465.		40,686.	16,779.
j 158,577.		120,045.	38,532.
k 44,368.		44,971.	-603.
l 13,450.		13,292.	158.
m 165,662.		115,207.	50,455.
n 62,000.		45,222.	16,778.
o 211,534.		169,685.	41,849.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,609.
b			31.
c			1,431.
d			19,338.
e			-8,864.
f			5,014.
g			13,730.
h			27,386.
i			16,779.
j			38,532.
k			-603.
l			158.
m			50,455.
n			16,778.
o			41,849.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SCHWAB FUNDAMENTAL US LARGE	P	09/06/07	
b	SUNTRUST BANK	P	05/18/09	05/28/14
c	T ROWE PRICE MIDCAP	P	VARIOUS	
d	T ROWE PRICE SMALL CAP	P	VARIOUS	01/15/14
e	CAPITAL GAINS DIVIDENDS			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 210,000.		133,922.	76,078.
b 100,000.		99,525.	475.
c 273,256.		158,602.	114,654.
d 27,000.		16,329.	10,671.
e 132,277.			132,277.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			76,078.
b			475.
c			114,654.
d			10,671.
e			132,277.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	557,778.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BETHESDA URBAN PARTNERSHIP 7700 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	LITERARY FESTIVAL	2,500.
BIG LEARNING 11721 KEMP MILL ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	SEMINAR	20,000.
BIG LEARNING 11721 KEMP MILL ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	SEMINAR	10,500.
CHILD CENTER AND ADULT SERVICES, INC. 16220 S FREDERICK AVENUE GAITHERSBURG, MD 20877		501(C)(3) ORG	COMMUNITY CARES GRANT	10,000.
CHILD CENTER AND ADULT SERVICES, INC. 16220 S FREDERICK AVENUE GAITHERSBURG, MD 20877		501(C)(3) ORG	COMMUNITY CARES GRANT	10,000.
CITY DANCE CENTER AT STRATHMORE 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	ARTS SCHOLARSHIP	3,000.
CLASS ACTS ARTS 700 ROEDER ROAD, FIRST FLOOR SILVER SPRING, MD 20910		501(C)(3) ORG	SEMINAR	40,000.
CLASS ACTS ARTS 700 ROEDER ROAD, FIRST FLOOR SILVER SPRING, MD 20910		501(C)(3) ORG	SEMINAR	20,000.
CLASS ACTS ARTS 700 ROEDER ROAD, FIRST FLOOR SILVER SPRING, MD 20910		501(C)(3) ORG	SEMINAR	10,000.
CLASS ACTS ARTS 700 ROEDER ROAD, FIRST FLOOR SILVER SPRING, MD 20910		501(C)(3) ORG	SEMINAR	3,000.
Total from continuation sheets				1,061,235.

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION 1201 15TH STREET NW WASHINGTON, DC 20005		501(C)(3) ORG	FUNDERS ROUNDTABLE	2,500.
FLYING V 7979 OLD GEORGETOWN ROAD, 10TH FLOOR BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT GRANT	3,267.
FLYING V 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	SPONSORSHIP	105.
GANDHI BRIGADE PO BOX 7381 SILVER SPRING, MD 20907		501(C)(3) ORG	COOPERATIVE GRANT	11,250.
GAPBUSTER 6200 SHERIDAN ST RIVERDALE PARK, MD 20737		501(C)(3) ORG	CO-OCCUPANT GRANT	1,400.
GLEN ECHO PARK PARTNERSHIP 7300 MACARTHUR BLVD GLEN ECHO, MD 20812		501(C)(3) ORG	SPONSORSHIP FOR GALA	2,500.
HOSPICE CARING 518 S. FREDERICK AVE GAITHERSBURG, MD 20877		501(C)(3) ORG	SPONSORSHIP	1,000.
IMAGINATION STAGE 4908 AUBURN AVENUE BETHESDA, MD 20814		501(C)(3) ORG	ARTABILITY PROGRAM	35,000.
IMAGINATION STAGE 4908 AUBURN AVENUE BETHESDA, MD 20814		501(C)(3) ORG	ARTABILITY PROGRAM	38,389.
IMAGINATION STAGE 4908 AUBURN AVENUE BETHESDA, MD 20814		501(C)(3) ORG	ARTABILITY PROGRAM	34,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMAGINATION STAGE 4908 AUBURN AVENUE BETHESDA, MD 20814		501(C)(3) ORG	ARTABILITY PROGRAM	20,000.
IMAGINATION STAGE 4908 AUBURN AVENUE BETHESDA, MD 20814		501(C)(3) ORG	ARTABILITY PROGRAM	11,945.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850		501(C)(3) ORG	COMPANIES CARING SPONSORSHIP	5,000.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850		501(C)(3) ORG	PROJECT INFORM	17,500.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850		501(C)(3) ORG	PROJECT INFORM	17,500.
INTERPLAY 6777 SURREYWOOD LANE BETHESDA, MD 20817		501(C)(3) ORG	ARTS SCHOLARSHIP	3,050.
JEWISH FOUNDATION FOR GROUP HOMES 1500 E JEFFERSON ST. ROCKVILLE, MD 20852		501(C)(3) ORG	JFGH GALA	1,500.
KIDS INTERNATIONAL DISCOVERY MUSEUM 6400 DEMOCRACY BLVD BETHESDA, MD 20817		501(C)(3) ORG	CO-OCCUPANT GRANT	5,133.
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	FULL CIRCLE MENTORS PROGRAM	40,000.
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	FULL CIRCLE MENTORS PROGRAM	25,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	FULL CIRCLE MENTORS PROGRAM	25,000.
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	FULL CIRCLE MENTORS PROGRAM	40,000.
LIBERTY'S PROMISE 2900A JEFFERSON DAVIS HIGHWAY ALEXANDRIA, VA 22305		501(C)(3) ORG	HELPING IMMIGRANT YOUTH SUCCEED GRANT	12,500.
LIBERTY'S PROMISE 2900A JEFFERSON DAVIS HIGHWAY ALEXANDRIA, VA 22305		501(C)(3) ORG	HELPING IMMIGRANT YOUTH SUCCEED GRANT	12,500.
MARYLAND CLASSIC YOUTH ORCHESTRAS 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	5,400.
MARYLAND MUTUAL VIETNAMESE ASSOC 8121 GEORGIA AVENUE SILVER SPRING, MD 20910		501(C)(3) ORG	COOPERATIVE GRANT	11,250.
MARYLAND YOUTH BALLET 926 ELLSWORTH DRIVE SILVER SPRING, MD 20910		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	2,950.
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850		501(C)(3) ORG	CREATIVE HOUSING INITIATIVE PROJECT	12,500.
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850		501(C)(3) ORG	CREATIVE HOUSING INITIATIVE PROJECT	12,500.
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850		501(C)(3) ORG	GALA SPONSORSHIP	1,000.
Total from continuation sheets				



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MENTAL HEALTH ASSOCIATION 1000 TWINBROOK PARKWAY ROCKVILLE, MD 20851		501(C)(3) ORG	BRONZE SPONSORSHIP	1,000.
MINISTRIES UNITED SILVER SPRING 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910		501(C)(3) ORG	HEAT, WATER, AND LIGHT PROJECT	15,000.
MINISTRIES UNITED SILVER SPRING 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910		501(C)(3) ORG	HEAT, WATER, AND LIGHT PROJECT	10,000.
MINISTRIES UNITED SILVER SPRING 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910		501(C)(3) ORG	HEAT, WATER, AND LIGHT PROJECT	15,000.
MONTGOMERY COUNTY CHAMBER OF COMMERCE 51 MONROE STREET SUITE 1800 ROCKVILLE, MD 20850		501(C)(3) ORG	PUBLIC SAFETY AWARDS LUNCHEON	3,000.
NATIONAL PHILHARMONIC 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852-3385		501(C)(3) ORG	TUITION SCHOLARSHIP AWARD	2,940.
NONPROFIT ROUNDTABLE OF GREATER DC 1201 15TH STREET NW #420 WASHINGTON, DC 20005		501(C)(3) ORG	SPONSORSHIP	1,000.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	14,884.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	15,000.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	35,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUNFLOWER BAKERY 8507 ZIGGY LANE GAITHERSBURG, MD 20877		501(C)(3) ORG	PASTRY ARTS TRAINING PROGRAM	12,500.
SUNFLOWER BAKERY 8507 ZIGGY LANE GAITHERSBURG, MD 20877		501(C)(3) ORG	COOPERATIVE GRANT	22,500.
SUNFLOWER BAKERY 8507 ZIGGY LANE GAITHERSBURG, MD 20877		501(C)(3) ORG	PASTRY ARTS TRAINING PROGRAM	12,500.
THE ARC OF MONTGOMERY COUNTY 11600 NEBEL STREET ROCKVILLE, MD 20852		501(C)(3) ORG	THE TRANSITIONING YOUTH RETAIL PROJECT	25,000.
THE ARC OF MONTGOMERY COUNTY 11600 NEBEL STREET ROCKVILLE, MD 20852		501(C)(3) ORG	THE TRANSITIONING YOUTH RETAIL PROJECT	30,000.
THE ARC OF MONTGOMERY COUNTY 11600 NEBEL STREET ROCKVILLE, MD 20852		501(C)(3) ORG	THE TRANSITIONING YOUTH RETAIL PROJECT	30,000.
THE BERNIE SCHOLARSHIP P.O. BOX 2514 ROCKVILLE, MD 20847		501(C)(3) ORG	SCHOLARSHIP	1,500.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	3L ACADEMY	20,000.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	3L ACADEMY	17,000.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	3L ACADEMY	2,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	LEADERSHIP AND EMPOWERMENT ACTION PROGRAM (L.E.A.P.)	8,500.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	3L ACADEMY	50,500.
THE LEVINE SCHOOL OF MUSIC 2801 UPTON ST. NW WASHINGTON, DC 20008		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	5,000.
THE TREATMENT AND LEARNING CENTERS 2092 GAITHER ROAD, SUITE 100 ROCKVILLE, MD 20850		501(C)(3) ORG	HELP OTHERS HEAR PROGRAM	10,000.
WOMEN WHO CARE MINISTRIES 19634 CLUBHOUSE ROAD, SUITE 620 MONTGOMERY VILLAGE, MD 20886		501(C)(3) ORG	HELPING KIDS EAT BACKPACK PROGRAM	10,000.
WOMEN WHO CARE MINISTRIES 19634 CLUBHOUSE ROAD, SUITE 620 MONTGOMERY VILLAGE, MD 20886		501(C)(3) ORG	HELPING KIDS EAT BACKPACK PROGRAM	10,000.
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	COMMON GROUND PROGRAM	50,000.
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	COMMON GROUND PROGRAM	24,000.
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	COMMON GROUND PROGRAM	20,000.
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	COMMON GROUND PROGRAM	2,139.
Total from continuation sheets				

<b>Part XV</b>	<b>Supplementary Information</b>
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**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	COMMON GROUND PROGRAM	37,500.
YOUNG ARTISTS OF AMERICA 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT GRANT	5,133.
ZEMER CHAI PO BOX 2042 KENSINGTON, MD 20891		501(C)(3) ORG	HEBREW CHORAL PROGRAM SUPPORT	2,000.
Total from continuation sheets				

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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB #1101-1062	612.	612.	
TOTAL TO PART I, LINE 3	612.	612.	

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAP GAIN DIVIDENDS	132,277.	132,277.	0.	0.	
CHARLES SCHWAB #1101-1062	142,206.	0.	142,206.	142,206.	
TO PART I, LINE 4	274,483.	132,277.	142,206.	142,206.	

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**FORM 990-PF RENTAL INCOME STATEMENT 3**


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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
OFFICE SPACE (SUBLET)	1	13,349.
TOTAL TO FORM 990-PF, PART I, LINE 5A		13,349.

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**FORM 990-PF ACCOUNTING FEES STATEMENT 4**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,175.	0.		7,175.
TO FORM 990-PF, PG 1, LN 16B	7,175.	0.		7,175.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
IT	11,181.	0.		11,181.	
CONTRACT CONSULTANTS	4,768.	0.		4,768.	
TO FORM 990-PF, PG 1, LN 16C	15,949.	0.		15,949.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	8,118.	0.		8,118.	
FEDERAL TAXES	6,576.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	14,694.	0.		8,118.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MGMT FEES	47,817.	47,817.		0.	
EQUIPMENT RENTAL	8,503.	0.		8,503.	
OFFICE SUPPLIES AND EXPENSES	3,977.	0.		3,977.	
BOOKS, DUES AND SUBSCRIPTIONS	20.	0.		20.	
INSURANCE	2,951.	0.		2,951.	
POSTAGE, MAILING SERVICE	483.	0.		483.	
TELECOMMUNICATIONS	3,381.	0.		3,381.	
WEBSITE MAINTENANCE	1,158.	0.		1,158.	
SECURITY	216.	0.		216.	
PAYROLL ADMIN FEE	3,615.	0.		3,615.	
MEMBERSHIP AND DUES	1,548.	0.		1,548.	
COLLABORATIVE PROGRAMS	41,977.	0.		41,977.	
BANK SERVICE CHARGES	162.	0.		162.	
REPAIRS & MAINTENANCE	621.	0.		621.	
APPRECIATION GIFTS	2,345.	0.		2,345.	
TO FORM 990-PF, PG 1, LN 23	118,774.	47,817.		70,957.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB #1101-1062	2,302,486.	3,044,385.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,302,486.	3,044,385.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB #1101-1062	1,561,348.	1,543,192.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,561,348.	1,543,192.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB #1101-1062	COST	1,223,945.	1,598,790.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,223,945.	1,598,790.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EXECUTIVE DESK	750.	750.	0.
OFFICE TELEPHONE SYSTEM	4,317.	4,317.	0.
COMPUTER (DELL DIMENSION E520)	870.	870.	0.
COMPUTER EQUIP FOR OFFICE (D LINK & NET SCREENS)	1,220.	1,220.	0.
COMPUTER (LATITUDE D 620)	2,200.	2,200.	0.
OFFICE POWEREDGE SERVER	1,403.	1,403.	0.
POWER SUPPLY	1,049.	1,049.	0.
DESK FOR EXEC. ASST.	813.	813.	0.
OFFICE SECURITY SYSTEM	8,636.	8,636.	0.
XEROX PRINTER	824.	824.	0.

CONFERENCE RM CABINET	600.	600.	0.
10 CHAIRS	900.	900.	0.
2 COMPUTERS (DELL OPTIPLEX)			
FOR CO-OCCUPANTS	1,350.	1,350.	0.
4 MAHOGANY DESKS	1,720.	1,720.	0.
4 JR. EXEC. CHAIRS	680.	680.	0.
WALL SIGN	1,208.	1,208.	0.
4 TASK CHAIRS - CO-OCCUPANTS	630.	630.	0.
INSTALL WI-FI SWITCH AND			
CO-OCC. COMPUTERS	866.	866.	0.
WEBSITE DESIGN	4,750.	4,750.	0.
10TH FLOOR BUILD-OUT	4,314.	809.	3,505.
GRANTS MANAGEMENT SOFTWARE	6,910.	6,910.	0.
BACKUP SERVER	1,656.	1,656.	0.
COMPUTER MONITORS (2)	507.	507.	0.
OPTIPLEX COMPUTERS	1,334.	1,334.	0.
OPTIPLEX 330 COMPUTER	664.	664.	0.
SERVER	2,293.	2,293.	0.
DELL LASER PRINTER	1,172.	1,104.	68.
LAPTOP FOR CT	1,023.	964.	59.
VOSTRO LAPTOP GN	808.	761.	47.
DELL LAPTOP	1,418.	1,418.	0.
TWO COMPUTERS	1,498.	1,283.	215.
DELL LAPTOP COMPUTER	1,418.	744.	674.
TOTAL TO FM 990-PF, PART II, LN 14	59,801.	55,233.	4,568.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
RENT SECURITY DEPOSIT	5,297.	5,297.	5,297.
TO FORM 990-PF, PART II, LINE 15	5,297.	5,297.	5,297.



Asset Number	Description of property							
	Date placed in service	Method/IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1	EXECUTIVE DESK							
	01/06/07	200DB	7.00	17	750.		717.	33.
2	OFFICE TELEPHONE SYSTEM							
	01/10/07	200DB	7.00	17	4,317.		4,124.	193.
3	COMPUTER (DELL DIMENSION E520)							
	01/15/07	200DB	5.00	17	870.		870.	0.
4	COMPUTER EQUIP FOR OFFICE (D LINK & NET SCREENS)							
	01/15/07	200DB	5.00	17	1,220.		1,220.	0.
5	COMPUTER (LATITUDE D 620)							
	01/17/07	200DB	5.00	17	2,200.		2,200.	0.
6	OFFICE POWEREDGE SERVER							
	01/18/07	200DB	5.00	17	1,403.		1,403.	0.
7	POWER SUPPLY							
	01/18/07	200DB	5.00	17	1,049.		1,049.	0.
8	DESK FOR EXEC. ASST.							
	02/12/07	200DB	7.00	17	813.		777.	36.
10	OFFICE SECURITY SYSTEM							
	06/20/07	200DB	5.00	17	8,636.		8,636.	0.
11	XEROX PRINTER							
	07/27/07	200DB	5.00	17	824.		824.	0.
12	CONFERENCE RM CABINET							
	08/01/07	200DB	7.00	17	600.		573.	27.
13	10 CHAIRS							
	08/01/07	200DB	7.00	17	900.		860.	40.
14	2 COMPUTERS (DELL OPTIPLEX) FOR CO-OCCUPANTS							
	08/24/07	200DB	5.00	17	1,350.		1,350.	0.
15	4 MAHOGANY DESKS							
	09/01/07	200DB	7.00	17	1,720.		1,643.	77.
16	4 JR. EXEC. CHAIRS							
	09/01/07	200DB	7.00	17	680.		650.	30.
17	WALL SIGN							
	11/29/07	200DB	7.00	17	1,208.		1,154.	54.
18	4 TASK CHAIRS - CO-OCCUPANTS							
	09/26/07	200DB	7.00	17	630.		602.	28.
19	INSTALL WI-FI SWITCH AND CO-OCC. COMPUTERS							
	10/04/07	200DB	5.00	17	866.		866.	0.
20	WEBSITE DESIGN							
	07/09/07	200DB	5.00	17	4,750.		4,750.	0.
21	10TH FLOOR BUILD-OUT							
	09/01/07	SL	39.00	17	4,314.		698.	111.
22	GRANTS MANAGEMENT SOFTWARE							
	09/01/07	200DB	3.00	17	6,910.		6,910.	0.
23	BACKUP SERVER							
	11/29/07	200DB	5.00	17	1,656.		1,656.	0.
24	COMPUTER MONITORS (2)							
	06/24/08	200DB	5.00	17	507.	254.	253.	0.
25	OPTIPLEX COMPUTERS							
	07/16/08	200DB	5.00	17	1,334.	667.	667.	0.
26	OPTIPLEX 330 COMPUTER							
	11/08/08	200DB	5.00	17	664.	332.	332.	0.
27	SERVER							
	10/21/09	200DB	5.00	17	2,293.	1,147.	1,036.	110.
28	DELL LASER PRINTER							
	03/08/10	200DB	5.00	17	1,172.		969.	135.



Form **4562****Depreciation and Amortization**  
(Including Information on Listed Property) 990-PF

OMB No 1545-0172

**2014**Attachment  
Sequence No 179Department of the Treasury  
Internal Revenue Service (99)▶ **Information about Form 4562 and its separate instructions is at [www.irs.gov/form4562](http://www.irs.gov/form4562).**

Name(s) shown on return

Business or activity to which this form relates

Identifying number

**JIM AND CAROL TRAWICK FOUNDATION, INC. FORM 990-PF PAGE 1 20-3932082****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	709.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property) (See instructions)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	1,229.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		709.	5 YRS.	MQ	200DB	35.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	1,973.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V****Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1								<b>29</b>

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
<b>30</b> Total business/investment miles driven during the year (do not include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year Add lines 30 through 32												
<b>34</b> Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2014 tax year					
<b>43</b> Amortization of costs that began before your 2014 tax year					<b>43</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report					<b>44</b>