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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation CATANZARITE FAMILY FOUNDATION II C/O LAMRITE WEST INC		A Employer identification number 20-3910355	
Number and street (or P O box number if mail is not delivered to street address) 13000 DARICE PARKWAY		B Telephone number (see instructions) (440) 238-9150	
City or town, state or province, country, and ZIP or foreign postal code STRONGSVILLE, OH 44149		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 737,066		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,000			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	21,491	21,491		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	55,062			
	b Gross sales price for all assets on line 6a 408,414				
	7 Capital gain net income (from Part IV, line 2) . . .		55,062		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	14	14		
	12 Total. Add lines 1 through 11	80,567	76,567		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	9,273	9,273		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,093	78		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	10,366	9,351		0
	25 Contributions, gifts, grants paid	97,850			97,850
	26 Total expenses and disbursements. Add lines 24 and 25	108,216	9,351		97,850
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-27,649			
	b Net investment income (if negative, enter -0-)		67,216		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,851	28,292	28,292
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	328,982	 349,874	438,985
	c	Investments—corporate bonds (attach schedule).	251,327	 223,217	230,329
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	75,617	 31,387	39,460
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	666,777	632,770	737,066	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	666,777	632,770	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	666,777	632,770	
31	Total liabilities and net assets/fund balances (see instructions)	666,777	632,770		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 666,777
2	Enter amount from Part I, line 27a	2 -27,649
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 639,128
5	Decreases not included in line 2 (itemize) ▶  _____	5 6,358
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 632,770

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	BAIRD SECURITIES SHORT TERM	P	2014-01-01	2014-12-31
b	BAIRD SECURITIES LONG TERM	P	2013-01-01	2014-12-31
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 231,650		221,691	9,959
b 176,479		131,661	44,818
c 285			285
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			9,959
b			44,818
c			285
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	55,062
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	68,511	727,468	0 094177
2012	67,944	744,490	0 091262
2011	42,722	752,935	0 056741
2010	60,160	747,486	0 080483
2009	48,863	725,465	0 067354

2	Total of line 1, column (d).	2	0 390017
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 078003
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	736,358
5	Multiply line 4 by line 3.	5	57,438
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	672
7	Add lines 5 and 6.	7	58,110
8	Enter qualifying distributions from Part XII, line 4.	8	97,850

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1672	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		3672	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5672	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	560
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	560
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	1,120
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	5
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	443
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 443 Refunded		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) OH				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DAVE CATANZARITE Telephone no (440) 238-9150 Located at 13000 DARICE PARKWAY STRONGSVILLE OH ZIP+4 44136			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID CATANZARITE	PRESIDENT	0	0	0
13000 DARICE PARKWAY STRONGSVILLE, OH 44136	1 00			
SUSAN CATANZARITE	SECRETARY	0	0	0
13000 DARICE PARKWAY STRONGSVILLE, OH 44136	1 00			
SCOTT CATANZARITE	TREASURER	0	0	0
13000 DARICE PARKWAY STRONGSVILLE, OH 44136	1 00			
MICHAEL CATANZARITE	TRUSTEE	0	0	0
13000 DARICE PARKWAY STRONGSVILLE, OH 44136	1 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See instructions	
3 	0

[illegible]

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	728,454
b	Average of monthly cash balances.	1b	19,118
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	747,572
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	747,572
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,214
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	736,358
6	Minimum investment return. Enter 5% of line 5.	6	36,818

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	36,818
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	672
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	672
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	36,146
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	36,146
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	36,146

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	97,850
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	97,850
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	672
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	97,178
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				36,146
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	12,824			
b From 2010.	23,466			
c From 2011.	5,631			
d From 2012.	31,831			
e From 2013.	33,240			
f Total of lines 3a through e.	106,992			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 97,850				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				36,146
e Remaining amount distributed out of corpus	61,704			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	168,696			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	12,824			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	155,872			
10 Analysis of line 9				
a Excess from 2010. . . .	23,466			
b Excess from 2011. . . .	5,631			
c Excess from 2012. . . .	31,831			
d Excess from 2013. . . .	33,240			
e Excess from 2014. . . .	61,704			

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

1 Information Regarding Foundation Managers:

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	97,850
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** _____ Signature of officer or trustee	2015-11-10 _____ Date	***** _____ Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name BRUCE MCAULIFFE	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00359586
	Firm's name ☒ RSM US LLP			Firm's EIN ☒ 42-0714325	
	Firm's address ☒ 1001 LAKESIDE AVE SUITE 200 CLEVELAND, OH 441141152			Phone no (216) 523-1900	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACHIEVEMENT CENTERS 4255 NORTHFIELD ROAD HIGHLAND HILLS, OH 44128	NONE	PUBLIC	GENERAL	10,000
CATHOLIC CHARITIES 1404 E NINTH STREET 8TH FLOOR CLEVELAND, OH 441141722	NONE	PUBLIC	GENERAL	2,500
CITY MISSION 5310 CARNEGIE AVENUE CLEVELAND, OH 44103	NONE	PUBLIC	GENERAL	3,000
CLEVELAND FOOD BANK 15500 SOUTH WATERLOO ROAD CLEVELAND, OH 44110	NONE	PUBLIC	GENERAL	4,500
CLEVELAND SIGHT CENTER 1909 E 101ST STREET PO BOX 1988 CLEVELAND, OH 441068696	NONE	PUBLIC	GENERAL	2,050
CLEVELAND ZOO 3900 WILDLIFE WAY CLEVELAND, OH 44109	NONE	PUBLIC	GENERAL	500
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 217415030	NONE	PUBLIC	GENERAL	2,000
FRIENDS FOREVER 966 RUBY ROAD FREEPORT, IL 61032	NONE	PUBLIC	GENERAL	1,000
FRIENDS OF OBA 175 HUTCHINSON AVE COLUMBUS, OH 43235	NONE	PUBLIC	GENERAL	500
HEAVENS GATE INC 3651 GREENWICH RD SEVILLE, OH 44273	NONE	PUBLIC	GENERAL	5,600
HOLY FAMILY HOME 6707 STATE ROAD PARMA, OH 44134	NONE	PUBLIC	GENERAL	500
MARINE TOYS FOR TOTS 18251 QUANTICO GATEWAY DR TRAINGLE, VA 22172	NONE	PUBLIC	GENERAL	500
MBB SPECIAL OLYMPICS 15559 PECAN OVAL MIDDLEBURG HEIGHTS, OH 44130	NONE	PUBLIC	GENERAL	500
MCCD 23818 COOPER TURN OLMSTED FALLS, OH 44138	NONE	PUBLIC	GENERAL	8,000
MEDINA CREATIVE HOUSING 3334 MYERS ROAD MEDINA, OH 44256	NONE	PUBLIC	GENERAL	5,000
Total  3a				97,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PADUA FRANCISCAN HIGH SCHOOL 6740 STATE ROAD PARMA,OH 44134	NONE	PUBLIC	GENERAL	500
PLAN INTERNATIONAL 1255 23RD ST NW SUITE 300 WASHINGTON,DC 20037	NONE	PUBLIC	GENERAL	900
PLAYHOUSE SQUARE FOUNDATION 1375 EUCLID AVENUE CLEVELAND,OH 44115	NONE	PUBLIC	GENERAL	2,750
RACE WITH GRACE P O BOX 1822 MEDINA,OH 44258	NONE	PUBLIC	GENERAL	5,000
RAINBOW BABIES 20600 CHAGRIN BOULEVARD CLEVELAND,OH 44122	NONE	PUBLIC	GENERAL	10,000
RIVER'S EDGE 3430 ROCKY RIVER DR CLEVELAND,OH 44111	NONE	PUBLIC	GENERAL	3,000
SALVATION ARMY 2507 E 22ND ST CLEVELAND,OH 44115	NONE	PUBLIC	GENERAL	2,500
SOUTHWEST HOSPITAL 18697 BAGLEY RD MIDDLEBURG HEIGHTS,OH 44130	NONE	PUBLIC	GENERAL	1,000
SPECIAL OLYMPICS OF OHIO 5311 LEAVITT ROAD SUITE 100 LORAIN,OH 44053	NONE	PUBLIC	GENERAL	200
ST AUGUSTINE'S HUNGER CENTER 2486 W 14TH ST CLEVELAND,OH 44113	NONE	PUBLIC	GENERAL	2,500
ST JOHN NEUMANN 16271 PEARL RD STRONGSVILLE,OH 44136	NONE	PUBLIC	GENERAL	4,000
ST JUDE MEDICAL HOSPITAL 7211 BROADWAY AVE CLEVELAND,OH 44105	NONE	PUBLIC	GENERAL	1,500
THE USO PO BOX 96322 WASHINGTON,DC 20090	NONE	PUBLIC	GENERAL	2,000
UNITED CEREBRAL PALSY OF CLEVELAND 10011 EUCLID AVE CLEVELAND,OH 44106	NONE	PUBLIC	GENERAL	1,000
UNIVERSITY CIRCLE 11330 EUCLID AVE CLEVELAND,OH 44106	NONE	PUBLIC	GENERAL	100
Total  3a				97,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UPSIDE OF DOWNS 4807 ROCKSIDE ROAD SUITE 200 INDEPENDENCE, OH 44131	NONE	PUBLIC	GENERAL	4,500
VALLEY RIDING INC 19901 PURITAS AVENUE CLEVELAND, OH 44135	NONE	PUBLIC	GENERAL	5,000
VOCATIONAL GUIDANCE SERVICES 13102 TRISKETT RD CLEVELAND, OH 44111	NONE	PUBLIC	GENERAL	250
WARRIORS AT EASE 8400 CEDAR ST SILVER SPRING, MD 20910	NONE	PUBLIC	GENERAL	2,000
WELCOME HOUSE 802 SHARON DR SUITE A WESTLAKE, OH 44145	NONE	PUBLIC	GENERAL	1,500
WEST SIDE CATHOLIC CENTER 3135 LORAIN AVENUE CLEVELAND, OH 44113	NONE	PUBLIC	GENERAL	1,000
WOUNDED WARRIOR PROJECT P O BOX 758517 TOPEKA, KS 66675	NONE	PUBLIC	GENERAL	500
Total			3a	97,850

**TY 2014 All Other Program
Related Investments Schedule**

Name: CATANZARITE FAMILY FOUNDATION II
C/O LAMRITE WEST INC
EIN: 20-3910355

Category	Amount
NONE	0

TY 2014 Investments Corporate Bonds Schedule

Name: CATANZARITE FAMILY FOUNDATION II
C/O LAMRITE WEST INC

EIN: 20-3910355

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	47,566	49,883
MUTUAL FUNDS	175,651	180,446

**TY 2014 Investments Corporate
Stock Schedule**

Name: CATANZARITE FAMILY FOUNDATION II
C/O LAMRITE WEST INC

EIN: 20-3910355

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	349,874	438,985

TY 2014 Investments - Other Schedule

Name: CATANZARITE FAMILY FOUNDATION II
C/O LAMRITE WEST INC

EIN: 20-3910355

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	AT COST	31,387	39,460

TY 2014 Other Decreases Schedule

Name: CATANZARITE FAMILY FOUNDATION II
C/O LAMRITE WEST INC

EIN: 20-3910355

Description	Amount
ADJUSTMENT TO COST BASIS FROM SALE OF INVESTMENT IN CEDAR FAIR, LP	6,358

TY 2014 Other Income Schedule

Name: CATANZARITE FAMILY FOUNDATION II
C/O LAMRITE WEST INC
EIN: 20-3910355

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	14	14	14

TY 2014 Other Professional Fees Schedule**Name:** CATANZARITE FAMILY FOUNDATION II

C/O LAMRITE WEST INC

EIN: 20-3910355

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES	9,273	9,273		0

TY 2014 Taxes Schedule

Name: CATANZARITE FAMILY FOUNDATION II
C/O LAMRITE WEST INC

EIN: 20-3910355

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	78	78		0
FEDERAL TAXES	1,015	0		0