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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation THE PETER AND MARY LEVIN FAMILY FOUNDATION		A Employer identification number 20-3841581
Number and street (or P.O. box number if mail is not delivered to street address) 2121 ALPINE PLACE, UNIT 1502	Room/suite	B Telephone number (513) 751-1555
City or town, state or province, country, and ZIP or foreign postal code CINCINNATI, OH 45206		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,549,666.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B interest on savings and temporary cash investments		12.	12.		STATEMENT 1
4 Dividends and interest from securities		35,830.	35,830.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		116,817.			
b Gross sales price for all assets on line 6a 607,838.					
7 Capital gain net income (from Part IV, line 2)			116,817.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		4,880.	4,880.		STATEMENT 3
12 Total. Add lines 1 through 11		157,539.	157,539.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		5,795.	2,898.		0.
c Other professional fees					
17 Interest					
18 Taxes		1,902.	902.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		10,750.	10,750.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		18,447.	14,550.		0.
25 Contributions, gifts, grants paid		80,000.			80,000.
26 Total expenses and disbursements. Add lines 24 and 25		98,447.	14,550.		80,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		59,092.			
b Net investment income (if negative, enter -0-)			142,989.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	7,007.	77,454.	77,454.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,015,264.	932,438.	1,278,671.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8		72,354.	143,825.	193,541.
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,094,625.	1,153,717.	1,549,666.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,094,625.	1,153,717.	
	30 Total net assets or fund balances	1,094,625.	1,153,717.	
31 Total liabilities and net assets/fund balances	1,094,625.	1,153,717.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,094,625.
2 Enter amount from Part I, line 27a	2	59,092.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,153,717.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,153,717.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT 10	P		
b SEE STATEMENT 11	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 93,591.		98,269.	<4,678.>
b 513,116.		392,752.	120,364.
c 1,131.			1,131.
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<4,678.>
b			120,364.
c			1,131.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	116,817.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	278,794.	1,433,681.	.194460
2012	167,673.	1,438,464.	.116564
2011	51,000.	1,543,389.	.033044
2010	233,493.	1,637,022.	.142633
2009	326,474.	1,521,733.	.214541

2 Total of line 1, column (d)	2	.701242
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.140248
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,530,777.
5 Multiply line 4 by line 3	5	214,688.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,430.
7 Add lines 5 and 6	7	216,118.
8 Enter qualifying distributions from Part XII, line 4	8	80,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,860.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	2,860.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	2,860.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	1,555.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6d	
b Exempt foreign organizations - tax withheld at source		7	1,555.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	1,305.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE 14 The books are in care of ► PETER LEVIN Telephone no. ► (513) 751-1555 Located at ► 2121 ALPINE PLACE, UNIT 1502, CINCINNATI, OH ZIP+4 ► 45206 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ☐ 15 N/A 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	<table border="1"> <tr> <td>11</td> <td></td> <td>X</td> </tr> <tr> <td>12</td> <td></td> <td>X</td> </tr> <tr> <td>13</td> <td>X</td> <td></td> </tr> <tr> <td>16</td> <td></td> <td>X</td> </tr> </table>	11		X	12		X	13	X		16		X
11		X											
12		X											
13	X												
16		X											

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here ► ☐ c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? N/A 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ► _____ , _____ , _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____ 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<table border="1"> <tr> <td></td> <td>Yes</td> <td>No</td> </tr> <tr> <td>1b</td> <td></td> <td></td> </tr> <tr> <td>1c</td> <td></td> <td>X</td> </tr> <tr> <td>2b</td> <td></td> <td></td> </tr> <tr> <td>3b</td> <td></td> <td></td> </tr> <tr> <td>4a</td> <td></td> <td>X</td> </tr> <tr> <td>4b</td> <td></td> <td>X</td> </tr> </table>		Yes	No	1b			1c		X	2b			3b			4a		X	4b		X
	Yes	No																				
1b																						
1c		X																				
2b																						
3b																						
4a		X																				
4b		X																				

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER F. LEVIN	PRESIDENT			
2121 ALPINE PLACE UNIT 1502				
CINCINNATI, OH 45206	2.00	0.	0.	0.
KATHERINE LEVIN SHAPIRO	DIRECTOR			
111 W. 89TH STREET, APT GA				
NEW YORK, NY 10024	0.00	0.	0.	0.
JEAN LEVIN WYMAN	DIRECTOR			
715 UPHAM PLACE NORTHWEST				
VIENNA, VA 22180	0.00	0.	0.	0.
ANNE LEVIN DELYONS	DIRECTOR			
7720 CREEKWOOD LANE				
CINCINNATI, OH 45237	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,516,529.
b	Average of monthly cash balances	1b	37,559.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,554,088.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,554,088.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,311.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,530,777.
6	Minimum investment return. Enter 5% of line 5	6	76,539.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	76,539.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,860.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,860.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	73,679.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	73,679.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	73,679.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	80,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	80,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	80,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				73,679.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	246,480.			
b From 2010	156,656.			
c From 2011				
d From 2012	96,404.			
e From 2013	209,522.			
f Total of lines 3a through e	709,062.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$	80,000.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				73,679.
e Remaining amount distributed out of corpus	6,321.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	715,383.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	246,480.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	468,903.			
10 Analysis of line 9:				
a Excess from 2010	156,656.			
b Excess from 2011				
c Excess from 2012	96,404.			
d Excess from 2013	209,522.			
e Excess from 2014	6,321.			

**THE PETER AND MARY LEVIN FAMILY
FOUNDATION**

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
INTERACT FOR CHANGE 3805 EDWARDS ROAD, SUITE 500 CINCINNATI, OH 45209	NONE	501(C)(3)	TO CONTINUE A DONOR-ADVISED FUND	30,000.
WILLIAMS COLLEGE 75 PARK STREET WILLIAMSTOWN, MA 01267	NONE	501(C)(3)	TO ESTABLISH A SPENDABLE FUND TO BE CALLED "THE CLASS OF 1958 FUND FOR SERVICE."	50,000.
Total			▶ 3a	80,000.
b <i>Approved for future payment</i>				
WILLIAMS COLLEGE 75 PARK STREET WILLIAMSTOWN, MA 01267	NONE	501(C)(3)	TO ESTABLISH A SPENDABLE FUND TO BE CALLED "THE CLASS OF 1958 FUND FOR SERVICE."	200,000.
Total			▶ 3b	200,000.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RAYMOND JAMES	12.	12.	
TOTAL TO PART I, LINE 3	12.	12.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RAYMOND JAMES	36,961.	1,131.	35,830.	35,830.	
TO PART I, LINE 4	36,961.	1,131.	35,830.	35,830.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BROOKFIELD INFRASTRUCTURE PARTNERS L.P.	3,305.	3,305.	
BROOKFIELD PROPERTY PARTNERS L.P.	1,379.	1,379.	
OAKTREE CAP GROUP LLC	193.	193.	
MISCELLANEOUS INCOME	3.	3.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,880.	4,880.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	5,795.	2,898.		0.	
TO FORM 990-PF, PG 1, LN 16B	5,795.	2,898.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN INCOME TAXES	702.	702.		0.	
STATE TAX EXPENSE	200.	200.		0.	
EXCISE TAX PAID	1,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,902.	902.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT FEES	10,750.	10,750.		0.	
TO FORM 990-PF, PG 1, LN 23	10,750.	10,750.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
INVESTMENT IN EQUITIES	932,438.	1,278,671.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	932,438.	1,278,671.		

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN BROOKFIELD INFRASTRUCTURE PARTNERS L.P.	COST	34,605.	79,762.
INVESTMENT IN BROOKFIELD PROPERTY PARTNERS L.P.	COST	37,730.	42,058.
OAKTREE CAP GROUP LLC	COST	20,501.	20,732.
PROCEEDS FROM UNSETTLED TRADES	COST	50,989.	50,989.
TOTAL TO FORM 990-PF, PART II, LINE 13		143,825.	193,541.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PETER F. LEVIN
2121 ALPINE PLACE UNIT 1502
CINCINNATI, OH 45206

TELEPHONE NUMBER

(513)751-1555

FORM AND CONTENT OF APPLICATIONS

THE FOUNDATION ACCEPTS WRITTEN APPLICATIONS FROM ORGANIZATIONS EXEMPT FROM TAXATION UNDER INTERNAL REVENUE CODE 501(C)(3) AND DESCRIBED IN SECTION 509 (A)(1), (2), OR (3).

ANY SUBMISSION DEADLINES

APPLICATIONS ACCEPTED AT ANY TIME.

RESTRICTIONS AND LIMITATIONS ON AWARDS

IN AWARDING GRANTS, THE FOUNDATION SEEKS TO STRENGTHEN THE WORLD THROUGH SERVICES THAT WORK TO ELIMINATE SOCIAL AND CIVIL INJUSTICE, THEREBY PROVIDING INDIVIDUALS AND FAMILIES WITH DIGNITY, A BETTER QUALITY OF LIFE AND INCREASED ECONOMIC AND SOCIAL OPPORTUNITY. THE FOUNDATION SHALL CONSIDER SUPPORTING ORGANIZATIONS THAT ADVANCE THIS FOCUS AREA BY AFFECTING CHANGE IN PEOPLE'S ATTITUDES AND PUBLIC POLICY; INCREASING THE ABILITY OF PEOPLE TO FREELY EXPRESS THEIR BELIEFS; PROVIDING A SAFETY NET FOR DISADVANTAGED INDIVIDUALS; ACCESS TO EDUCATION AND THE ARTS; ACCESS TO HEALTH SERVICES; SUPPORTING THE JEWISH COMMUNITY; AND SUPPORTING OTHER COMMUNITIES OF INTEREST INCLUDING GREATER CINCINNATI, AND SCHOOLS, COLLEGES AND UNIVERSITIES CONNECTED TO THE LEVIN FAMILY.

The Peter & Mary Levin Family Foundation

SHORT-TERM GAINS AND LOSSES

December 31, 2014

Date Acquired	Date Sold	Quantity	Security	Proceeds	Cost Basis	Gain/Loss Short Term
08/18/14	12/31/14	300.000	Consolidated Tomoka Ld Company	16,581.75	16,280.78	300.97
01/23/14	08/18/14	540.000	International Speedway Corporation Class A	17,123.60	20,407.37	(3,283.77)
03/14/14	08/18/14	255.000	International Speedway Corporation Class A	8,086.15	8,543.78	(457.63)
01/28/14	12/19/14	290.000	National Oilwell Varco Incorporated	18,870.52	19,102.41	(231.89)
01/28/14	06/06/14	0.500	Now Incorporated	16.95	14.81	2.14
01/28/14	07/30/14	72.000	Now Incorporated	2,368.96	2,133.23	235.73
07/23/14	11/03/14	350.000	Oaktree Cap Group Llc Unit Class A	16,393.13	17,971.04	(1,577.91)
07/02/14	10/20/14	1,000.000	Wheelock Company Limited Ord (HONG Kong)	4,716.58	4,339.95	376.63
07/23/14	10/20/14	2,000.000	Wheelock Company Limited Ord (HONG Kong)	9,433.15	9,475.55	(42.40)
Total Short Term Loss				<u>93,590.79</u>	<u>98,268.92</u>	<u>(4,678.13)</u>

The Peter & Mary Levin Family Foundation

LONG-TERM GAINS AND LOSSES

December 31, 2014

Date Acquired	Date Sold	Quantity	Security	Proceeds	Cost Basis	Gain/Loss Long Term
07/28/09	01/21/14	620.000	Abbott Labs	24,145.88	13,525.88	10,620.00
03/03/11	01/21/14	50.000	Abbott Labs	1,947.25	1,159.71	787.54
10/16/09	12/18/14	490.000	Bank New York Mellon Corporation	19,997.04	13,422.00	6,575.04
10/16/09	12/31/14	200.000	Bank New York Mellon Corporation	8,198.16	5,478.37	2,719.79
11/21/11	10/28/14	115.000	Berkshire Hathaway Incorporated Del Class	16,049.50	8,563.22	7,486.28
03/05/12	10/28/14	143.000	Berkshire Hathaway Incorporated Del Class	19,957.20	11,312.73	8,644.47
03/05/12	12/31/14	30.000	Berkshire Hathaway Incorporated Del Class	4,546.34	2,373.30	2,173.04
09/02/09	12/18/14	460.000	Brookfield Asset Mgmt Inc. Class A Ltd Vt	22,370.39	9,377.72	12,992.67
09/02/09	12/31/14	100.000	Brookfield Asset Mgmt Inc. Class A Ltd Vt	5,038.03	2,038.64	2,999.39
04/11/08	12/18/14	1,000.000	Cheung Kong Holdings Limited Ord (HONG Kong)	16,490.68	15,207.25	1,283.43
05/31/13	12/31/14	100.000	Cisco Systems Incorporated	2,826.99	2,430.99	396.00
09/20/12	01/28/14	90.000	Conocophillips	5,938.84	5,177.38	761.46
09/20/12	02/06/14	430.000	Conocophillips	27,598.48	24,736.35	2,862.13
05/04/12	04/23/14	250.000	Directv Com Cl A	19,235.26	12,101.90	7,133.36
05/09/12	04/23/14	20.000	Directv Com Cl A	1,538.82	957.98	580.84
05/09/12	05/09/14	225.000	Directv Com Cl A	19,524.90	10,777.23	8,747.67
05/09/12	06/12/14	95.000	Directv Com Cl A	7,861.48	4,550.39	3,311.09
02/27/13	06/12/14	180.000	Directv Com Cl A	14,895.45	8,782.16	6,113.29
10/30/09	09/10/14	15.000	Fairfax Finl Hldgs Limited	6,890.43	5,339.17	1,551.26
10/30/09	09/29/14	50.000	Fairfax Finl Hldgs Limited	22,246.78	17,797.23	4,449.55
11/10/09	09/29/14	80.000	Fairfax Finl Hldgs Limited	35,594.84	28,826.92	6,767.92
11/11/11	01/29/14	6,000.000	Hang Lung Properties Limited Shs (TAIWAN)	16,962.84	20,509.00	(3,546.16)
12/08/11	01/29/14	8,000.000	Hang Lung Properties Limited Shs (TAIWAN)	22,617.12	24,649.00	(2,031.88)
10/17/11	12/31/14	60.000	Howard Hughes Corporation	7,906.87	2,694.33	5,212.54
02/01/13	06/25/14	100.000	International Business Machines	18,042.21	20,536.35	(2,494.14)
02/28/13	06/25/14	70.000	International Business Machines	12,629.54	14,098.85	(1,469.31)
07/11/12	03/14/14	195.000	Kinder Morgan Incorporated Del	6,107.28	6,427.17	(319.89)
10/16/12	03/14/14	415.000	Kinder Morgan Incorporated Del	12,997.54	14,751.33	(1,753.79)
08/03/12	01/07/14	595.238	Loomis Sayles Bond Fund Retail Class N/L	8,980.05	8,701.25	278.80
01/23/09	11/03/14	425.000	Microsoft Corporation	20,117.60	7,344.60	12,773.00
01/23/09	12/31/14	125.000	Microsoft Corporation	5,891.17	2,160.18	3,730.99
07/28/10	08/06/14	2,538.508	Oakmark International Small Cap Fund Class	44,175.48	31,756.73	12,418.75
12/19/11	08/06/14	0.905	Oakmark International Small Cap Fund Class	15.75	10.73	5.02
09/17/09	12/15/14	3,488.132	Third Avenue Focused Credit Fund Instituti	33,780.05	35,176.12	(1,396.07)
Total Long Term Gain				<u>513,116.24</u>	<u>392,752.16</u>	<u>120,364.08</u>