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#### DLN: 93491134027465

OMB No 1545-0052

2014

ZU14

Form 990-PF

Department of the Treasury

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at <a href="https://www.irs.gov/form9900pf">www.irs.gov/form9900pf</a>.

**Return of Private Foundation** 

Open to Public Inspection

IIICIIIC	ii i veveiiu	e Service					inspection
For	cale	ndar year 2014, or tax year beginning 01-	01-2014	, a	nd ending 1	2-31-2014	
		Indation			A Employer id	entification numbe	er
GA	N WISE	FOUNDATION INC			20-3771728		
Num	ber and	I street (or P O box number if mail is not delivered to street addres	s) Room/suite		<b>B</b> Telephone nu	mber (see ınstructior	ıs)
50	2 WASH	HINGTON AVE 8TH FLOOR			(410) 321-0600	)	
		n, state or province, country, and ZIP or foreign postal code			<b>C</b> If exemption	application is pending	g, check here 🕨 🦵
TOW	SON, M	D 21204					
<b>G</b> CI	neck a	Il that apply     Initial return       Initial return of a	a former public charity	у	<b>D 1.</b> Foreign or	ganizations, check he	ere 🕨 🗆
		Final return A mended return				rganizations meeting	•
		Address change Name change			1	k here and attach coi indation status was t	•
_	-	ype of organization				n 507(b)(1)(A), chec	
		ket value of all assets at end JAccounting method	Cash Acci		F If the founds	ation is in a 60-month	n termination
of	year <i>(f</i>	from Part II, col. (c),				n 507(b)(1)(B), chec	
		\$ 1,584,929 (Part I, column (d) mus	t be on cash basıs.)				
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) I	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)					
	2	Check $\blacktriangleright \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $					
Ф		Sch B					
	3	Interest on savings and temporary cash investments	4		4	4	
	4	Dividends and interest from securities	47,494		47,494	47,494	
	5a	Gross rents					
	b 6a	Net gain or (loss) from sale of assets not on line 10	47,181				
Revenue	b	Gross sales price for all assets on line 6a					
æ	7	334,647 Capital gain net income (from Part IV, line 2)			47,181		
	8	Net short-term capital gain			,	16,266	
	9	Income modifications					
	10a	Gross sales less returns and					
		allowances					
	b	Less Cost of goods sold					
	C .	Gross profit or (loss) (attach schedule)					
	11 12	Total. Add lines 1 through 11	94,679		94,679	63,764	
	13	Compensation of officers, directors, trustees, etc	31,013		31,073	33,701	
	14	Other employee salaries and wages					
ě.	15	Pension plans, employee benefits					
Expenses	16a	Legal fees (attach schedule)	4,006		4,006	4,006	
ă.	ь	Accounting fees (attach schedule)	1,250		1,250	1,250	
ф Ш	С	Other professional fees (attach schedule)					
ğ	17	Interest	_				
Administrative	18	Taxes (attach schedule) (see instructions)	3,116		3,116	3,116	
	19	Depreciation (attach schedule) and depletion					
등	20	Occupancy					
and A	21	Travel, conferences, and meetings					
	23	Other expenses (attach schedule)			15,478	15,478	
Ţ	24	Total operating and administrative expenses.	22,770		, 3		
Operating		Add lines 13 through 23	23,850		23,850	23,850	C
ă	25	Contributions, gifts, grants paid					68,400
_	26	Total expenses and disbursements. Add lines 24 and					
		25	92,250		23,850	23,850	68,400
	27	Subtract line 26 from line 12  Excess of revenue over expenses and disbursements	2,429				
	a b	Net investment income (If negative, enter -0-)	2,429		70,829		
	c	Adjusted net income (if negative, enter -0-)			. 3,323	39,914	<u> </u>
			ı		1	•	

Da	rt II	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year		End o	f year
I C		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	<b>(b)</b> Boo	k Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	-4			
	2	Savings and temporary cash investments	35,543		49,409	49,409
	3	Accounts receivable				
		Less allowance for doubtful accounts -				
	4	Pledges receivable 🟲				
		Less allowance for doubtful accounts 🟲				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) 🕨				
		Less allowance for doubtful accounts 🟲				
<u>v</u>	8	Inventories for sale or use				
sets	9	Prepaid expenses and deferred charges				
Š	10a	Investments—U S and state government obligations (attach schedule)				
	ь	Investments—corporate stock (attach schedule)	428,274	<b>%</b> 3	548,719	772,659
	l c	Investments—corporate bonds (attach schedule)	103,756	<b>19</b> 3	103,756	109,572
	11	Investments—land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	727,144	%]	595,258	653,289
	14	Land, buildings, and equipment basis	,		·	,
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe)				
	16	Total assets (to be completed by all filers—see the				
	16	instructions Also, see page 1, item I)	1,294,713		1,297,142	1,584,929
	17	Accounts payable and accrued expenses	1,231,713		1,237,112	1,301,323
		Grants payable				
yr.	18	· ·				
abilities	19	Deferred revenue				
ğ	20	Loans from officers, directors, trustees, and other disqualified persons				
ï	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe				
	23	Total liabilities (add lines 17 through 22)			0	
ø		Foundations that follow SFAS 117, check here				
Š		and complete lines 24 through 26 and lines 30 and 31.				
<u></u>	24	Unrestricted				
ũ	25	Temporarily restricted				
Ξ	26	Permanently restricted				
Fund Balance		Foundations that do not follow SFAS 117, check here 🕨 🔽				
ŏ		and complete lines 27 through 31.				
Ş	27	Capital stock, trust principal, or current funds				
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	1,294,713		1,297,142	
₹	30	Total net assets or fund balances (see instructions)	1,294,713		1,297,142	
_	31	Total liabilities and net assets/fund balances (see instructions)	1,294,713		1,297,142	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree		
					. 1	1,294,713
2					. 2	2,429
3		Other increases not included in line 2 (itemize)			3	·
4		Add lines 1, 2, and 3		<del>-</del>	. 4	1,297,142
5		Decreases not included in line 2 (itemize) ►			5	· · ·
6		Total net assets or fund balances at end of year (line 4 minus line 5)—P	art II, column (b), l	ne 30	. 6	1,297,142

-CILL	00-PF (2014)	and Loce	es for Tax on Inve	stmont Income			Page 3
	(a) List and describe	the kınd(s)	of property sold (e g , remmon stock, 200 shs N	eal estate,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	Capital Gain Dividend	ds					
b	<u>`</u>						
d							
e							
(e	) Gross sales price		(f) Depreciation allowe (or allowable)	107	t or other basis opense of sale		or (loss) ) mınus (g)
a							
b							8 ,7 3
С							
d							
e							
C o	mplete only for assets s	showing gai	n ın column (h) and owne	ed by the foundation	n on 12/31/69	(I) Gains (Col	(h) gaın mınus
/i)	EM V ac of 12/21/69		(j) Adjusted basis	(k) Exc	cess of col (ı)	col (k), but not	less than -0-) <b>or</b>
<u>(1)</u>	FM V as of 12/31/69		as of 12/31/69	over	col (j), ıf any	Losses (fr	om col (h))
а							
b							
С							
d							
e							
<u> </u>			,	If gaın, also enter	ın Dawl I lına 7 il		
2	Capital gain net incoi	me or (net o	capital loss)	If (loss), enter -0-		2	47,18
3	Net short-term capita	al gaın or (l	oss) as defined in sectio	ns 1222(5) and (6	)		
	If gaın, also enter ın l	Part I, line	8 column (c) (see instri	stions) If (loss) o	nter_O_		
	ın Part I, lıne 8 🛛 🔒		o, column (c) (see msere	· · · · ·		2	16.26
Part \					· · ·	3 ont Income	16,26
	V Qualification (	Jnder Se	ction 4940(e) for R	educed Tax or	· · ·	nt Income	16,26
•	V Qualification (	Jnder Se	ction 4940(e) for R	educed Tax or	· · ·	nt Income	16,260
or opt sections	Qualification Use by domestic pon 4940(d)(2) applies, foundation liable for the	Jnder Se  private foun  leave this period of the section 4	ction 4940(e) for R	ection 4940(a) tax	• • • • • • • • • • • • • • • • • • •	Income )	16,26€
or opt section as the "Yes,"	Qualification Use by domestic point 4940(d)(2) applies, foundation liable for the the foundation does not	Jnder Se private foun leave this p e section 4 ot qualify u	ction 4940(e) for R dations subject to the se art blank 942 tax on the distribut	ection 4940(a) tax able amount of any	Net Investment on net investment year in the base popart	Income )	
or opt sections as the "Yes,"	Qualification Use by domestic points and 4940 (d)(2) applies, foundation liable for the the foundation does not the the appropriate amounts.	Jnder Se private foun leave this p e section 4 ot qualify u	ction 4940(e) for R dations subject to the so eart blank 942 tax on the distribut nder section 4940(e) D column for each year, s	ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base propert part ore making any ent	ent Income Income ) eriod?	
or opt section as the "Yes," 1 Ent Base	Qualification Use by domestic point 4940(d)(2) applies, foundation liable for the the foundation does not the appropriate amount (a) period years Calendar	Jnder Se private foun leave this p e section 4 ot qualify ununt in each	ction 4940(e) for R dations subject to the so eart blank 942 tax on the distribut nder section 4940(e) D column for each year, s	ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base popart pre making any ent	ent Income Income ) eriod? ries (d) Distribution	ΓYes <b>Γ</b> Nο
sections the "Yes,"  1 Ent	Qualification Use by domestic points and 4940 (d)(2) applies, foundation liable for the the foundation does not the appropriate amount (a) period years Calendar or tax year beginning in)	Jnder Se private foun leave this p e section 4 ot qualify ununt in each	ction 4940(e) for R dations subject to the second blank 942 tax on the distributed section 4940(e) D column for each year, s (b) qualifying distributions	ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base part pre making any ent	ent Income Income ) eriod? ries (d)	⊤ Yes 🔽 No n ratio by col (c))
sections the "Yes,"  1 Ent	Qualification Language on 4940 (d)(2) applies, foundation liable for the the foundation does not the appropriate amount (a) period years Calendar for tax year beginning in) 2013	Jnder Se private foun leave this p e section 4 ot qualify ununt in each	ction 4940(e) for R dations subject to the select to the s	ection 4940(a) tax able amount of any o not complete this	Net Investment  year in the base part  pre making any ent  ritable-use assets  1,434,969	ent Income Income ) eriod? ries (d) Distribution	T Yes V No n ratio by col (c)) 0 05066
or opt section as the "Yes," 1 Ent Base	Qualification Use on 4940(d)(2) applies, foundation liable for the the foundation does not the appropriate amount of the years Calendar or tax year beginning in)  2013 2012	Jnder Se private foun leave this p e section 4 ot qualify ununt in each	ction 4940(e) for R dations subject to the so eart blank 942 tax on the distribut nder section 4940(e) D column for each year, s  (b) qualifying distributions  72,700 69,000	ection 4940(a) tax able amount of any o not complete this	Net Investment  year in the base propert  pre making any ent  ritable-use assets  1,434,969  1,347,075	ent Income Income ) eriod? ries (d) Distribution	T Yes  No  n ratio by col (c)) 0 05066 0 05122
or opt section as the "Yes," 1 Ent Base	Qualification Use on 4940(d)(2) applies, foundation liable for the the foundation does not the appropriate amount of tax year beginning in)  2013  2012  2011	Jnder Se private foun leave this p e section 4 ot qualify ununt in each	ction 4940(e) for R dations subject to the solution art blank  942 tax on the distribution art section 4940(e) D column for each year, s  (b) qualifying distributions  72,700 69,000 87,112	ection 4940(a) tax able amount of any o not complete this	n Net Investment  year in the base propert  ore making any ent  ritable-use assets  1,434,969  1,347,075  1,311,299	ent Income Income ) eriod? ries (d) Distribution	Yes V No  n ratio by col (c)) 0 05066 0 05122 0 06643
sections the "Yes,"  1 Ent	Qualification (a) period years Calendar or tax year beginning in) 2013 2012 2011 2010	Jnder Se private foun leave this p e section 4 ot qualify ununt in each	ction 4940(e) for R dations subject to the second subject to the s	ection 4940(a) tax able amount of any o not complete this	n Net Investment  year in the base propert  pre making any ent  ritable-use assets  1,434,969  1,347,075  1,311,299  1,225,009	ent Income Income ) eriod? ries (d) Distribution	Tratio by col (c))  0 05066 0 05122 0 06643 0 07245
or opt section as the "Yes," 1 Ent Base year (c	Qualification (a) In 4940(d)(2) applies, If oundation liable for the ser the appropriate amount (a) I period years Calendar for tax year beginning in)  2013  2012  2010  2009	Jnder Se  private foun  leave this peesection 4 ot qualify un  unt in each	ction 4940(e) for R dations subject to the second dations subject to the second distribute a derivation der section 4940(e) D column for each year, s  (b) qualifying distributions  72,700 69,000 87,112 88,750 118,202	ection 4940(a) tax able amount of any o not complete this ee instructions before (c) Net value of noncha	n Net Investment  year in the base part  ore making any ent  ritable-use assets  1,434,969  1,347,075  1,311,299  1,225,009  1,070,654	ent Income Income Income)  eriod?  ries  (d)  Distributior  (col (b) divided	Tratio by col (c))  0 05066  0 05122  0 06643  0 07245  0 11040
or opt section as the "Yes," 1 Ent Base year (c	Qualification Land I and I are the appropriate amount of tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column	Jnder Se  private foun  leave this peesection 4  ot qualify ununt in each  Adjusted  n (d).	ction 4940(e) for R dations subject to the select to the s	ection 4940(a) tax able amount of any o not complete this ee instructions before the complete that the complete the complete that the complete the complete that the complete	year in the base part  ore making any ent  intable-use assets  1,434,969  1,347,075  1,311,299  1,225,009  1,070,654	ent Income Income ) eriod? ries (d) Distribution	Tratio by col (c))  0 05066  0 05122  0 06643  0 07245  0 11040
sections the sections of the s	Qualification (a) In 4940(d)(2) applies, If oundation liable for the ser the appropriate amount of tax year beginning in) 2013 2012 2011 2010 2009  Total of line 1, column A verage distribution the number of years to the series of the serie	Jnder Se  Drivate foun  leave this peesection 4  ot qualify un  unt in each  Adjusted  n (d).  ratio for the che foundati	ction 4940(e) for R dations subject to the second subject to the s	ection 4940(a) tax  able amount of any o not complete this ee instructions before the value of noncharm of the value of noncharm of the value of the total on line if less than 5 year	n Net Investment  year in the base propert  ore making any ent  ritable-use assets  1,434,969  1,347,075  1,311,299  1,225,009  1,070,654   e 2 by 5, or by rs	ent Income Income Income)  eriod?  ries  (d) Distribution (col (b) divided	Tratio by col (c))  0 05066 0 05122 0 06643 0 07245 0 11040 0 3511
or opt section as the "Yes," 1 Ent Base year (c	Qualification (a) In 4940(d)(2) applies, If oundation liable for the ser the appropriate amount (a) I period years Calendar for tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution the number of years to the service of the servic	Jnder Se  private foun  leave this peesection 4  ot qualify un  unt in each  Adjusted  n (d).  ratio for the che foundation	ction 4940(e) for R dations subject to the second dations subject to the second distributed and expected and the second distribution der section 4940(e) D column for each year, s  (b) qualifying distributions  72,700 69,000 87,112 88,750 118,202 65-year base period—dison has been in existence able-use assets for 2014	ection 4940(a) tax  able amount of any or not complete this ee instructions before the value of nonchate the value of nonchate the total on line if less than 5 years from Part X, line 5	n Net Investment  year in the base propert  ore making any ent  ritable-use assets  1,434,969  1,347,075  1,311,299  1,225,009  1,070,654   e 2 by 5, or by rs	ent Income Income Income)  eriod?  ries  (d) Distributior (col (b) divided	Tratio by col (c))  0 05066  0 05122  0 06643  0 07245  0 11040  0 3511  0 0702  1,522,96
or opt sectic as the "Yes," 1 Ent Base year (c	Qualification Land I and I are the appropriate amount of tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution the number of years tenter the net value of Multiply line 4 by line	n (d). ratio for the che foundation	ction 4940(e) for Redations subject to the second dations subject to the second distributed and exact blank  942 tax on the distributed der section 4940(e) D  column for each year, s  (b) qualifying distributions  72,700 69,000 87,112 88,750 118,202 65-year base period—direct on has been in existence able-use assets for 2014	ection 4940(a) tax  able amount of any or not complete this  ee instructions before the complete this  Net value of nonchar to the complete the complete the complete the complete the complete this the complete this to the complete the comp	n Net Investment  year in the base part  pre making any ent  ritable-use assets  1,434,969  1,347,075  1,311,299  1,225,009  1,070,654   e 2 by 5, or by  rs	ent Income Income Income)  eriod?  ries  (d) Distribution (col (b) divided	Tratio by col (c))  0 05066  0 05122  0 06643  0 07245  0 11040  0 3511  0 0702  1,522,96
or opt section as the "Yes," 1 Ent Base year (c	Qualification Land I and I are the appropriate amount of tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution the number of years tenter the net value of Multiply line 4 by line	n (d). ratio for the che foundation	ction 4940(e) for R dations subject to the second dations subject to the second distributed and expected and the second distribution der section 4940(e) D column for each year, s  (b) qualifying distributions  72,700 69,000 87,112 88,750 118,202 65-year base period—dison has been in existence able-use assets for 2014	ection 4940(a) tax  able amount of any or not complete this  ee instructions before the complete this  Net value of nonchar to the complete the complete the complete the complete the complete this the complete this to the complete the comp	n Net Investment  year in the base part  pre making any ent  ritable-use assets  1,434,969  1,347,075  1,311,299  1,225,009  1,070,654   e 2 by 5, or by  rs	ent Income Income Income)  eriod?  ries  (d) Distributior (col (b) divided	Tratio by col (c))  0 05066 0 05122 0 06643 0 07245 0 11040 0 3511 0 0702 1,522,96 106,96
section as the "Yes,"  1 Ent  Base year (constant)	Qualification (a) In 4940 (d)(2) applies, foundation liable for the foundation does not the foundation	Inder Seprivate foundleave this provided a section 4 of qualify under the section 4 of qualify under the foundation of the foundation of the foundation of the foundation of the section o	ction 4940(e) for Redations subject to the second dations subject to the second distributed and exact blank  942 tax on the distributed der section 4940(e) D  column for each year, s  (b) qualifying distributions  72,700 69,000 87,112 88,750 118,202 65-year base period—direct on has been in existence able-use assets for 2014	ection 4940(a) tax  able amount of any onot complete this ee instructions before the value of nonchate the value of nonchate the total on line if less than 5 years from Part X, line 5 to 17b).	n Net Investment  year in the base propert  ore making any enterprise assets  1,434,969  1,347,075  1,311,299  1,225,009  1,070,654  e 2 by 5, or by rs	ent Income Incom	Γ Yes <b>Γ</b> No

	990-PF (2014)			age <b>4</b>
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the installand	tructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A" 🔰			
	on line 1			
	Date of ruling or determination letter(attach copy of letter if necessary-see			
h	instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check			1 / 1 7
b	, l <del></del>			1,417
	here F and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			
	enter -0-) <b>2</b>			
3	Add lines 1 and 2		:	1,417
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others			
_	enter -0-)  Tay based on investment in some Cubbract line 4 from line 3. If you are less on top 0.			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			1,417
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 1,600			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		;	1,600
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			183
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 183 Refunded 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	Т	Yes	No
	It participate or intervene in any political campaign?	. 1a		No
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions	<del></del>		
U	for definition)?	1b		No
		<del>  10</del>		NO
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			NI-
	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation  \$ (2) On foundation managers  \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. з		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	1	<u>'</u>	
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),	<u> </u>		
•	and Part XV.	. 7	Yes	
9-	Enter the states to which the foundation reports or with which it is registered (see instructions)	<del></del>		
od	MD			
L	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
b			\ v	
_	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	. 10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►NONE			
14	The books are in care of ►MAYER GUTTMAN Telephone no ►(410)	321-	0600	
	Located at ►502 WASHINGTON AVE 8TH FLOOR TOWSON MD ZIP+4 ►21204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		1	▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			,
	- · · · · · · · · · · · · · · · · · · ·		l	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over	ء ا	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		V	N <sub>a</sub>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes Vo			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   ✓ Yes ✓ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) Yes  Vo			
<b>L</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
Ь		1b		No
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	ID		NO
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
C	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10		140
2	operating foundation defined in section 4942(1)(3) or 4942(1)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
a	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years > 20, 20, 20			
ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		No
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	► 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
ь	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
-	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b>			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2014.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

	rt VIII-B Statements Rega	rdir	a Activities for	\A/F	nich Form 4720	Max	Re Pequired (cont	inuo	<i>4</i> )	Page <b>G</b>	
5a	During the year did the foundation				1101111 4720	i ia	y be kequired (cont.	muet	,, 		
Ja					ualation (agation 40)	4 E / a	e))?	- N-			
	(1) Carry on propaganda, or other							NO			
	(2) Influence the outcome of any							<del>.</del>			
	on, directly or indirectly, any					•					
	(3) Provide a grant to an individua						Γ Yes Γ	NO			
	(4) Provide a grant to an organiza										
	in section 4945(d)(4)(A)? (se		· ·			•	Yes	' No			
	(5) Provide for any purpose other						_				
	educational purposes, or for the prevention of										
		5), d	), did <b>any</b> of the transactions fail to qualify under the exceptions described in								
	Regulations section 53 4945 or ii		urrent notice regard	ing d	disaster assistance	(see	instructions)?		5b	No	
	Organizations relying on a current	not	ice regarding disast	eras	ssistance check here	₽		_			
C	If the answer is "Yes" to question	5a(	4), does the foundat	ion c	laım exemption from	the	<u> </u>				
	tax because it maintained expend	ıture	responsibility for th	ne gr	ant?		<b>┌</b> Yes 反	No			
	If "Yes," attach the statement requi	red L	y Regulations section	n 53.	.4945-5(d).						
6a	Did the foundation, during the yea	r, re	ceive any funds, dire	ectly	or indirectly, to pay	prei	miums on				
	a personal benefit contract?							No			
b	Did the foundation, during the yea	r, pa	y premiums, directly	orı	ndirectly, on a perso	nal	benefit contract?		6b	No	
	If "Yes" to 6b, file Form 8870.										
7a	At any time during the tax year, w	as tl	ne foundation a party	/ to a	a prohibited tax shel	tert	ransaction? <b>TYes V</b>	No			
ь	If yes, did the foundation receive				•				7b	No	
	Information About						n Managers, Highly		Emp	lovees.	
Pa	and Contractors		, 2	-,						,,	
1	List all officers, directors, trustees	, fo	ındation managers a	nd t	heir compensation (	see i	instructions).				
		(b)	Title, and average	٠,	<b>c)</b> Compensation		(d) Contributions to			e account,	
	(a) Name and address	ا ا	hours per week		(If not paid, enter -0-)		employee benefit plans d deferred compensation	other allow		•	
ΜΔΥΕ	R GUTTMAN		devoted to position  Trustee		0		d deletted compensation				
	WASHINGTON AVE 8TH FLOOR	1 00			U						
	SON, MD 21204										
IRA G	SANSLER	1	stee	0							
	LIGHT STREET 10TH FLOOR TIMORE,MD 21202	1 00	)								
2	Compensation of five highest-paid	emp	oloyees (other than	thos	e included on line 1–	-see	instructions). If none, er	iter "N	ONE."	1	
			(b) Title, and aver	3.00			(d) Contributions to				
(a)	Name and address of each employ	ee	hours per week		(c) Compensatio	n	employee benefit			e account,	
	paid more than \$50,000		devoted to positi				plans and deferred compensation	ot	her all	owances	
NON	le						compensation				
1101	· L										
			]								
Taka	I number of other employees paid o		+ - 0 0 0 0					<b>1</b>			

Information About Officers, Directors, Truste	es. Foundation Managers. His	page / hlv Paid Employees.
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (	see instructions). If none, enter "NON	
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services.		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele		r of Expenses
organizations and other beneficiaries served, conferences convened, research papers produ	ced, etc	Lxpelises
1		
2		
3		
Power IV D. Common of Decouper Deleted Investments (	and instructions)	
Part IX-B Summary of Program-Related Investments (some part in the street of the two largest program-related investments made by the foundation during the street of the street investment of the street of the stre		A mount
1	the tax year on lines I and E	Amount
<del>-</del>		
2		
<del>-</del>		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		<b>•</b>

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 1.546.152 1h Λ 1c O 1d 1.546.152 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 1.546.152 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 23.192 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 1.522.960 5 76,148 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 76.148 1 Tax on investment income for 2014 from Part VI, line 5. . . . . . 1.417 2a Income tax for 2014 (This does not include the tax from Part VI). . . 2c 1.417 3 3 74.731 4 4 5 5 74.731 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 74.731 7 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . . 1a 68,400 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 68,400 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5 68,400 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

	olidistributed filcollie (see liisti t	ictions)			
		<b>(a)</b> Corpus	(b) Years prior to 2013	<b>(c)</b> 2013	( <b>d)</b> 2014
1	Distributable amount for 2014 from Part XI, line 7	•			74,731
	Undistributed income, if any, as of the end of 2014				
	Enter amount for 2013 only				
	Total for prior years 20, 20, 20				
3	Excess distributions carryover, if any, to 2014				
	From 2009				
	From 2010				
	From 2011				
	From 2012 2,467				
	From 2013 2,330				
f	Total of lines 3a through e	120,756			
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$68,400				
а	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)	0			
4	Applied to 2014 distributable amount				68,400
	Remaining amount distributed out of corpus				00,400
	·	6,331			6,331
Э	Excess distributions carryover applied to 2014	0,331			0,551
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	114,425			
b	Prior years' undistributed income Subtract line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount				
	—see instructions				
е	Undistributed income for 2013 Subtract line				
	4a from line 2a Taxable amount—see				
_	instructions				
Ť	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must				
	be distributed in 2015				
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170 (b)(1)(F) or 4942(g)(3) (Election may				
_	be required - see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	58,868			
۵	Excess distributions carryover to 2015.				
9	Subtract lines 7 and 8 from line 6a	55,557			
10	Analysis of line 9				
а	Excess from 2010				
b	Excess from 2011				
c	Excess from 2012 2,467				
d	Excess from 2013 2,330				
е	Excess from 2014				

	Part XIV Private Operating Four	<b>idations</b> (see ir	nstructions and Pa	art VII-A, questic	on 9)	
1a	If the foundation has received a ruling or defoundation, and the ruling is effective for 20		•			
b	Check box to indicate whether the organiza	ation is a private o	perating foundation	described in section	on <b>Г</b> 4942(J)(3) o	r <b>Г</b> 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) local
	year listed					
b	85% of line 2a					
C	Qualifying distributions from Part XII,					
d	line 4 for each year listed					
u	directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
_	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
C	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments					
	on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information			the organization	on had \$5,000 d	or more in
1	assets at any time during information Regarding Foundation Manage		instructions.)			
	List any managers of the foundation who ha before the close of any tax year (but only if	ive contributed mo				dation
	List any managers of the foundation who ov	un 10% or more of	the stock of a corp	oration (or an equal	ly large portion of th	20
U	ownership of a partnership or other entity)				ry rarge portion or tr	ie
	Information Regarding Contribution, Grant	Gift Loan Schol	archin etc Drogram	mcı.		
_	Check here If the foundation only make		• • •			
	unsolicited requests for funds If the found other conditions, complete items 2a, b, c, a	atıon makes gıfts,	grants, etc (see ins	structions) to indivi	duals or organizatio	ns under
а	The name, address, and telephone number	or e-mail address	of the person to wh	om applications sh	ould be addressed	
	MAYER GUTTMAN 502 WASHINGTON AVE 8TH FLOOR TOWSON,MD 21204					
<u> —</u>	(410) 321-0600  The form in which applications should be s	ubmitted and infor	mation and materia	ls they should inclu	ıde	
	LETTERS INCLUDING REASONS AND D			,		
	Any submission deadlines NONE					
d	Any restrictions or limitations on awards, factors	such as by geogra	phical areas, charit	able fields, kinds of	institutions, or othe	er
	NONE					

Total	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
See Additional Data Table		or substantial contributor	recipient		
		or substantial contributor	recipient	Contribution	
					68.40
			1	· · · · · · · · · · · · · · · · · · ·	

	Analysis of Income-Producions amounts unless otherwise indicated		usiness income	Excluded by section	1 512, 513 or 514	(e)
_		(a) Business	(b)	(c)	(d)	Related or exemp function income
_	n service revenue	code	A mount	Exclusion code	A mount	(See instructions)
						+
e						
	and contracts from government agencies					+
Interes	rship dues and assessments It on savings and temporary cash ments					
	ids and interest from securities tal income or (loss) from real estate					47,49
	financed property ebt-financed property					
Net ren	ital income or (loss) from personal					
	nvestment income (loss) from sales of assets other than					
invento	ory					47,18
	ome or (loss) from special events profit or (loss) from sales of inventory					
	evenue <b>a</b>					
d						
<b>d</b> <b>e</b> ! Subtota	al Add columns (b), (d), and (e).					94,67
d e 2 Subtota 3 <b>Total.</b> A					.3_	94,679 94,679
d e Subtota Total. A (See w	al Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  orksheet in line 13 instructions to verify ca  B Relationship of Activities to	lculations) the Accomj	olishment of E	1  Exempt Purpos	es	94,679
de Subtota Total. A (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See wart XVII	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See wart XVII	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See wart XVII	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
d e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to
e Subtota Total. A (See w	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's of	lculations) <b>the Accom</b> h income is rej	olishment of E	Exempt Purpos  (e) of Part XVI-A co	es ontributed import	94,679 antly to

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations   1 Did the organization exempt organization (c) of the Cote of their than section 51 (c) 3 organizations   1	Form 990-PF	(2014)										Pa	ge <b>13</b>
section 501(c) of the Code (other than section 501(c)/3) organizations of an exclusion 527, relating to political organizations or a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash	Part XVI						actior	ns and I	Relationships	With			
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(3) Sales of assets to a noncharitable exempt organization. (3) Sales of assets from a noncharitable exempt organization. (3) Sental of facilities, equipment, or other assets. (4) Sental of facilities, equipment, million (5) Loans or loan guarantees. (5) Loans or loan guarantees. (6) Performance of services or membership or fundrising solicitations. (6) Performance of services or membership or fundrising solicitations. (6) Performance of services or membership or fundrising solicitations. (7) Loans or loan guarantees. (8) Loans or loan guarantees. (9) Interest to any of the above is "Yes," complete the following schedule Collumn (9) should always show the fair market value of the poods, other assets, or services given by the reporting doundation. If the foundation received less than fair market value in any transaction or sharing arrangement, shown it column (4) the value of the goods, other assets, or services received (a) the five (b) Amount models (c) Stane of noncharitable exempt organization. (a) Interest (b) Amount models (c) Stane of noncharitable exempt organization. (b) Expect (c) Color of the Code (other than section 501(c)(3)) or in section 527?.  (c) Interest (c) Interest (c) Code (other than section 501(c)(3)) or in section 527?.  (d) Interest (c) Interest (c) Code (other than section 501(c)(3)) or in section 527?.  (e) Interest (c) Description of indistronting the failure	_												
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	<b>d</b> If the and of the goon in any tra	swer to any of the above ods, other assets, or se ansaction or sharing arr	e is "Yes," ervices giv rangement	compl en by t , show	ete the fol the reporti in column	lowing schedule ng foundation I' ( <b>d)</b> the value of	Colum the fou the goo	nn <b>(b)</b> sho indation r ods, other	uld always show t eceived less than assets, or servic	the fair ma fair marke es receive	rket va et value ed	1	ntc
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Print/Type preparer's name James S Wancowicz  Print/Type preparer's name Preparer's Signature  Preparer Use Only  Print/Type preparer's name Preparer's Signature  Preparer Vancowicz & Associates PA  Firm's name Wancowicz & Associates PA  Firm's address In Print's EIN Print's EIN Print's EIN Print's address In Indianal Print's EIN Print's EIN Print's Address In Indianal Print's EIN Print's EIN Print's Address In Indianal Print's EIN Pr	Sign the	best of my knowledge a rmation of which prepares	and belief, rer has any	ıt ıs tr	ue, correc	2015-05-14		*****		May the return with the	r) is bas IRS disci	sed on	all
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Preparer Use Only  Firm's address   11350 McCormick Rd Ste 406 EP 3 Hunt Valley, Phone no (410)771-6510				Prepa	arer's Sıgn	ature	Date				00400	060	
Only  Firm's address   11350 McCormick Rd Ste 406 EP 3 Hunt Valley,  Phone no (410)771-6510	Preparer	Wancowicz & Associa	tes PA				•		Firm's EIN ▶	•			
		11350 McCormick Ro	d Ste 406	EP 3	Hunt Valle				Phone no (410	)771-651	.0		

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
BAIS YAAKOV SCHOOL FOR GIRLS 4637 PARK HEIGHTS AVENUE BALTIMORE,MD 21215	NONE	EXEMPT	CHARITABLE PURPOSES	1,000
BNAI-NU INC 1212 REISTERSTOWN ROAD SUITE 100 BALTIMORE,MD 21208	NONE	EXEMPT	CHARITABLE PURPOSES	1,000
CONGREGATION CHOFETZ CHAIM ADAS 5915 PARK HEIGHTS AVENUE BALTIMORE,MD 21215	NONE	EXEMPT	CHARITABLE PURPOSES	16,750
ENOCK PRATT FREE LIBRARY 400 CATHEDRAL STREET BALTIMORE,MD 21201	NONE	EXEMPT	CHARITABLE PURPOSES	1,500
FIRST AND FRANKLIN PRESBYERIAN CHUR 210 W MADISON STREET BALTIMORE,MD 21201	NONE	EXEMPT	CHARITABLE PURPOSES	5,000
JOHNS HOPKINS UNIVERSITY 401 N BROADWAY - WEINBERG 2242 BALTIMORE,MD 21231	NONE	EXEMPT	CHARITABLE PURPOSES	2,000
TEMPLE OHEB SHALOM 7310 PARK HEIGHTS AVENUE BALTIMORE,MD 21208	NONE	EXEMPT	CHARITABLE PURPOSES	1,000
UNITED WAY OF CENTRAL MARYLAND 100 S CHARLES STREET BALTIMORE, MD 21201	NONE	EXEMPT	CHARITABLE PURPOSES	1,000
KOLLEL MECHENCHI co YAAKOV KATZ 2573 LARCHMONT ROAD BEECHWOOD,OH 44122	NONE	EXEMPT	CHARITABLE PURPOSES	1,200
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA,PA 19104	NONE	EXEMPT	CHARITABLE PURPOSES	2,500
KOLLEL OF GREATER BOSTON 62 CUMMINGS ROAD BRIGHTON,MA 02135	NONE	EXEMPT	CHARITABLE PURPOSES	150
WASHINGTON UNIVERSITY 1 BROOKINGS DRIVE ST LOUIS,MO 63130	NONE	EXEMPT	CHARITABLE PURPOSES	7,500
THE ASSOCIATED JEWISH FEDERATION OF 2 E READ STREET 9TH FLOOR BALTIMORE,MD 21202	NONE	EOF	CHARITABLE PURPOSES	22,000
MESIVTA BIAS MEDRASH OF BALTIMORE 6104 PARK HEIGHTS AVENUE BALTIMORE,MD 21215	NONE	EOF	CHARITABLE PURPOSES	2,800
NER ISRAEL RABINNICAL COLLEGE 400 MT WILSON LANE BALTIMORE,MD 21208	NONE	EOF	CHARITABLE PURPOSES	3,000
Total				68,400

## **TY 2014 Accounting Fees Schedule**

Name: GAY WISE FOUNDATION INC

**EIN:** 20-3771728

**Software ID:** 14000265

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WANCOWICZ & ASSOCIATES PA	1,250	1,250	1,250	0

# **TY 2014 Investments Corporate Bonds Schedule**

Name: GAY WISE FOUNDATION INC

**EIN:** 20-3771728

**Software ID:** 14000265

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACHS GROUP INC	49,751	53,630
JP MORGAN CHASE & CO	54,005	55,942

# **TY 2014 Investments Corporate Stock Schedule**

Name: GAY WISE FOUNDATION INC

DLN: 93491134027465

**EIN:** 20-3771728

**Software ID:** 14000265

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AGL RESOURCES INC	20,595	27,255
ALTRIA GROUP INC	22,294	49,270
BRISTOL MYERS SQUIBB	20,056	47,224
BCE, INC.	43,307	45,860
DODGE & COX BALANCED FUND	25,555	25,153
HEALTH CARE REIT, INC.	28,831	37,835
JOHNSON & JOHNSON	38,367	62,742
KINDER MORGAN	55,327	63,465
INCOME FD AMER INC.	25,349	25,082
MERCK & CO INC	39,899	56,790
MICROSOFT CORP	28,455	37,160
PEPSICO INC	31,660	47,280
PROCTER & GAMBLE CO	26,920	45,545
MACQUARIE INFRASTRUCTURE CO.	20,869	21,327
SPIRIT REALTY CAPITAL INC.	42,892	47,560
STERLING BAN CORP PFD 8.375%		
URSTADT BIDDLE PROPERTIES INC CL A		
VANGUARD STAR FUND	51,235	48,340
WALT DISNEY COMPANY	27,108	84,771
INTEL CORP		
SPIRIT REALTY CAPITAL INC		

### **TY 2014 Investments - Other Schedule**

Name: GAY WISE FOUNDATION INC

**EIN:** 20-3771728

**Software ID:** 14000265

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AM;ERICAN BEASON FD SSIM HI YI OPP FD	AT COST		
CLEARBRIDGE ENERGY MLP FD INC	AT COST	28,080	41,400
COHEN & STEERS INFRASTRUCTURE FD	AT COST	47,462	45,440
COHEN & STEERS QUAL INC REAL FD INC	AT COST	38,800	24,380
FIRST TRUST ENERGY INC & GR FD	AT COST	30,349	36,500
ISHARES TRUST IBOXX INVESTOP	AT COST		
ISHARES TRUST RUSSELL 2000 INDEX FD	AT COST	20,094	35,823
JOHN HANCOCK BK & THRIFT OPP FD	AT COST	101,744	67,735
SECTOR SPDR TRUST INDUSTRIAL	AT COST	17,339	33,948
SPDR SERIES TRUST BARCLAYS HI YI BD	AT COST		
T ROWE PRICE CAPITAL APPRECIATION FUND	AT COST	59,849	64,112
VANGUARD SECTOR INDEX FDS INFO TEC	AT COST	14,561	20,896
VANGUARD SHORT TERM BOND ETF	AT COST	32,292	31,980
VANGUARD SPECIALIZED FUNDS DIVIDEND	AT COST	45,392	73,044
VANGUARD WELLESLEY INC FD	AT COST	61,998	69,422
ALLIANCE BERNSTEIN SELECT US LONG SH POR	AT COST	26,416	26,576
BLACKROCK ENHANCED EQUITY DIVIDEND TRUST	AT COST	15,540	16,240
MANAGERS AMG FUNDS YACKTMAN	AT COST		
PIMCO HIGH YIELD FD CL P	AT COST		
POWERSHR EXCHANGE TRAD FD S&P 500 LOW VO	AT COST	29,170	37,960
WELLS FARGO FUNDS TR WFA	AT COST		
AMG YACKTMAN FUND SVC CL	AT COST	26,172	27,833

## TY 2014 Legal Fees Schedule

Name: GAY WISE FOUNDATION INC

**EIN:** 20-3771728

**Software ID:** 14000265

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEVIN & GANN P A	4,006	4,006	4,006	0

### **TY 2014 Other Expenses Schedule**

Name: GAY WISE FOUNDATION INC

**EIN:** 20-3771728

**Software ID:** 14000265

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RBC WEALTH MANAGEMENT FEE	15,328	15,328	15,328	
THE DAILY RECORD	150	150	150	

#### **TY 2014 Taxes Schedule**

Name: GAY WISE FOUNDATION INC

**EIN:** 20-3771728

**Software ID:** 14000265

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	92	92	92	
UNITED STATES TREASURY TAX	3,024	3,024	3,024	