



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation Brotherhood Mutual Foundation Inc		A Employer identification number 20-3618117	
Number and street (or P O box number if mail is not delivered to street address) 6400 Brotherhood Way		B Telephone number (see instructions) (260) 482-8668	
City or town, state or province, country, and ZIP or foreign postal code Fort Wayne, IN 46825		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 645,841		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	772,941			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	30	30		
	4 Dividends and interest from securities.	4,005	4,005		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-8,896			
	b Gross sales price for all assets on line 6a 764,046				
	7 Capital gain net income (from Part IV, line 2) . . .		608,268		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	768,080	612,303		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	27			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	224	224		
	24 Total operating and administrative expenses. Add lines 13 through 23	251	224		0
	25 Contributions, gifts, grants paid	546,458			546,458
	26 Total expenses and disbursements. Add lines 24 and 25	546,709	224		546,458
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	221,371			
	b Net investment income (if negative, enter -0-)		612,079		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,073	23,872	23,874
	2	Savings and temporary cash investments	272,696	327,087	327,087
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	49,691	49,691	62,147
	c	Investments—corporate bonds (attach schedule).	80,906	234,087	232,733
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	413,366	634,737	645,841
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	413,366	634,737	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	413,366	634,737	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	413,366	634,737	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 413,366
2	Enter amount from Part I, line 27a	2 221,371
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 634,737
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 634,737

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	608,268
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	523,401	346,319	1 51133	
2012	458,482	75,290	6 08955	
2011	353,960	127,725	2 77127	
2010	357,192	80,828	4 41916	
2009	298,706	81,408	3 66925	
2	Total of line 1, column (d).		2	18 46055
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	3 69211
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	579,025
5	Multiply line 4 by line 3.		5	2,137,823
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	6,121
7	Add lines 5 and 6.		7	2,143,944
8	Enter qualifying distributions from Part XII, line 4.		8	546,458
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		112,242	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		312,242	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		512,242	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		81	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		912,243	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes		No	
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b				No	
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.							
c		Did the foundation file Form 1120-POL for this year?		1c				No	
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$							
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$							
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2				No	
		If "Yes," attach a detailed description of the activities.							
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3				No	
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a				No	
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b				No	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5				No	
		If "Yes," attach the statement required by General Instruction T.							
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either							
		• By language in the governing instrument, or							
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		Yes			
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes			
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IN							
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes			
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9				No	
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		Yes			

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of Matthew G HirschyTreasurer Telephone no (260) 482-8668 Located at 6400 Brotherhood Way Fort Wayne IN ZIP+4 468254235			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mark A Robison	President	0		
6400 Brotherhood Way Fort Wayne, IN 46825	0 00			
Matthew G Hirschy	Treasurer	0		
6400 Brotherhood Way Fort Wayne, IN 46825	0 00			
Kathleen J Turpin	Vice President	0		
6400 Brotherhood Way Fort Wayne, IN 46825	0 00			
Michael J Allison	Secretary	0		
6400 Brotherhood Way Fort Wayne, IN 46825	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	263,573
b	Average of monthly cash balances.	1b	324,270
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	587,843
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	587,843
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	8,818
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	579,025
6	Minimum investment return. Enter 5% of line 5.	6	28,951

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	28,951
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	12,242
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,242
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	16,709
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	16,709
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	16,709

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	546,458
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	546,458
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	546,458

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				16,709
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	294,640			
b From 2010.	353,151			
c From 2011.	347,574			
d From 2012.	454,827			
e From 2013.	506,112			
f Total of lines 3a through e.	1,956,304			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 546,458				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				16,709
e Remaining amount distributed out of corpus	529,749			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,486,053			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	294,640			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	2,191,413			
10 Analysis of line 9				
a Excess from 2010. . . .	353,151			
b Excess from 2011. . . .	347,574			
c Excess from 2012. . . .	454,827			
d Excess from 2013. . . .	506,112			
e Excess from 2014. . . .	529,749			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data TableSee Additional Data Table				
Total			3a	546,458
b <i>Approved for future payment</i> Fort Wayne Childrens Zoo 3411 Sherman Boulevard Fort Wayne,IN 46808		PC	Australian Adventure	20,000
World Ventures 23526 Dawkins Rd Woodburn,IN 46797		PC	SerbiaNow Project	50,000
Total			3b	70,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2015-08-06 *****

 Signature of officer or trustee Date Title
 May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Firm's name ☐			Firm's EIN ☐	
Firm's address ☐			Phone no	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A Hope Center 3630 Hobson Road Fort Wayne,IN 46815		PC	Banquet and Walkathon support	7,500
Advance America 101 W Ohio Street Suite 660 Indianapolis,IN 46204		PC	General Operations	6,000
Allen County Jail Chaplaincy 417 S Calhoun St Fort Wayne,IN 46802		PC	Banquet Donation	1,000
American Family Association of IN PO Box 40307 Indianapolis,IN 46240		PC	General Operations	6,000
Associated Churches of Fort Wayne 602 E Wayne St Fort Wayne,IN 46802		PC	General Operations	20,000
Bethel College 1001 W McKinley Avenue Fort Wayne,IN 46545		PC	Alumni Function Sponsor	2,000
Boy Scouts of America 8315 W Jefferson Blvd Fort Wayne,IN 46804		PC	General Operations Anthony Wayne Area Council	2,500
Bridge of Grace 602 E Wayne Fort Wayne,IN 46802		PC	General Operations	2,500
Child Evangelism Fellowship of Fort Wayn 4646 W Jefferson STE 280 Fort Wayne,IN 46804		PC	Summer missionary support	1,750
Christian Law Association PO Box 86000 Mason,OH 45040		PC	General Operations	500
Community Harvest Food Bank 999 E Tillman Rd Fort Wayne,IN 46816		PC	CANstruction Sponsorship	1,000
County Line Church of God 7716 N County Line Road Auburn,IN 46706		PC	Short-term mission support	2,100
Embassy Theatre Foundation 125 W Berry St Fort Wayne,IN 46802		PC	General Operations	1,000
Erins House 5670 YMCA Park Drive Fort Wayne,IN 46835		PC	General Operations	500
Euell A Wilson Center Inc 1512 Oxford St Fort Wayne,IN 46806		PC	General operations and fund summer intern	10,867
Total  3a				546,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fellowship of Christian Athletes 576 Geiger Dr STE B Roanoke,IN 46783		PC	Indiana FCA Support	11,370
Fellowship of Evangelical Churches 1420 Kerrway Court Fort Wayne,IN 46805		PC	Summer Intern support	5,245
Fort Wayne Philharmonic 4901 Fuller Drive Fort Wayne,IN 46835		PC	Sponsor Freimann Series Concerts	2,000
Grace Gathering 6157 Minnich Road New Haven,IN 46774		PC	General Operations	200
Fort Wayne Habitat for Humanity 202 E Washington Blvd Suite 500 Fort Wayne,IN 46803		PC	Fuller's Landing Project	80,000
Grace Point Church of the Nazarene 8611 Mayhew Road Fort Wayne,IN 46835		PC	Short-term missionary support	335
Hope Alive 1747 N Wells Street Fort Wayne,IN 46808		PC	General Operations	2,000
Jacobs Ladder 158 Marne Street Memphis,TN 38111		PC	Thanksgiving Dinner Support	500
International Conf of Police Chaplains PO Box 271 Nazareth,MI 49074		PC	Support for regional training conference	2,500
Junior Achievement of Fort Wayne 601 Noble Dr Fort Wayne,IN 46825		PC	General Operations	1,000
Kates Kart 429 E Dupont Rd 119 Fort Wayne,IN 46825		PC	Kate's Kart Ice Cream Social	1,000
Lakewood Park Christian School 5555 CR 29 S Auburn,IN 46706		PC	Short-term missions support	670
Lifeline YouthFamily Services PO Box 80487 Fort Wayne,IN 46898		PC	General Operations	5,000
Love Church 1331 East Berry Street Fort Wayne,IN 46803		PC	Love Community Center support	2,000
Manchester University 604 E College Ave North Manchester,IN 46962		PC	Medical Practicum	5,000
Total  3a				546,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Matthew 25 413 E Jefferson Blvd Fort Wayne,IN 46802		PC	General Operations	7,500
Neighborhood Christian Legal Clinic 347 West Berry Street Ste 101 Fort Wayne,IN 46807		PC	General Operations	1,000
New Beginnings 2266 Wakefield Mound Rd Piketon,OH 45661		PC	Construction of Tony's House	5,000
New Covenant 3420 East Paulding Road Fort Wayne,IN 46816		PC	Together Campaign	2,500
Questa Foundation 3468 Stellhorn Rd Fort Wayne,IN 46815		PC	General Operations	5,000
SoulMedic Media Group Inc 6429 Oakbrook Parkway Fort Wayne,IN 46825		PC	General Operations	30,000
Rescue Ministries 301 W Superior St PO Box 1116 Fort Wayne,IN 46802		PC	Donation	52,052
South Side Opportunity Service 4001 S Anthony Blvd Fort Wayne,IN 46806		PC	General Operations	2,000
Star Educational Media Network Inc 8 Martin Luther Dr Fort Wayne,IN 46825		PC	Sharathon	2,785
Taylor University 1025 Rudisill Blvd Fort Wayne,IN 46807		PC	General Operations	30,000
The Crossing 2930 South Nappanee Street Elkhart,IN 46517		PC	General Operations	2,500
The Missionary Church 3282 Mallard Cove Fort Wayne,IN 46804		PC	Support for summer intern	4,263
The Salvation Army 2901 N Clinton St Fort Wayne,IN 46805		PC	General Operations	5,000
United Way of Allen County PO Box 11784 Fort Wayne,IN 46860		PC	Women United Sponsorship and general operations	6,000
University of St Francis 2701 Spring St Fort Wayne,IN 46808		PC	Annual fund and overseas service trips	6,000
Total ▶ 3a				546,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Vera Bradley Foundation PO Box 80201 Fort Wayne, IN 46898		PC	Vera Bradley Classic Sponsorship	5,000
Family Care Center 6427 Oakbrook Parkway Fort Wayne, IN 46825		PC	Vitality Care Center Support	24,960
Taylor University Broadcasting Inc 1115 W Rudisill Blvd Fort Wayne, IN 46807		PC	Sharathon and summer intern support	11,677
World Ventures 23526 Dawkins Rd Woodburn, IN 46797		PC	SerbiaNow Project	50,000
Wycliffe Bible Translators PO Box 628200 Orlando, FL 32862		PC	General Operations	5,000
YMCA of Greater Fort Wayne 347 W Berry St STE 500 Fort Wayne, IN 46802		PC	Premier Sponsor Good Friday Breakfast	5,000
Youth for Christ 6427 Oakbrook Parkway Fort Wayne, IN 46825		PC	Summer interns support, Golf Outing Sponsorship and Allen County Foundations	48,104
Trinity Communications PO Box 5021 Fort Wayne, IN 46895		PC	General Operations	6,000
Hope Grafted In 11124 Pine Orchard Cove Fort Wayne, IN 46845		PC	Short-term missions support and general operations	3,125
Project Reads 709 Clay Street Ste 101 Fort Wayne, IN 46802		PC	General Operations	250
Greater Fort Wayne Campus Ministrie 2101 East Coliseum Blvd Fort Wayne, IN 46805		PC	General Operations	1,000
Adventures in Mission 6000 Wellspring Trail Gainesville, GA 30506		PC	Missionary support	750
Water for Good PO Box 247 Winona Lake, IN 46590		PC	Well maintenance Central African Republic	750
Cross Connections Inc 4618 E State St Suite 300 Fort Wayne, IN 46815		PC	General Operations	1,000
City of Fort Wayne 200 E Berry Street Fort Wayne, IN 46802		GOV	Great American Cleanup support	450
Total  3a				546,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Discipleship Incorporated 12217 Harvest Bay Drive Fort Wayne, IN 46845		PC	General Operations	1,500
Forgotten Children Worldwide 429 E Dustman Road Bluffon, IN 46714		PC	General Operations	1,000
Fort Wayne Childrens Zoo 3411 Sherman Boulevard Blvd Fort Wayne, IN 46808		PC	Australian Adventure	10,200
Girl Scouts of Northern Indiana Michiana 10008 Dupont Circle East Fort Wayne, IN 46825		PC	General Operations	1,500
HearCare Connection 9604 Coldwater Rd Ste 109 Fort Wayne, IN 46825		PC	Hearing the Call - Haiti Trip	1,000
Huntington Church of the Nazarene 1555 Flaxmill Road Huntington, IN 46750		PC	Short-term missions support	750
Campus Crusade for Christ International 27631 La Paz Road Suite A Laguna Niguel, CA 92677		PC	International Jesus Film Project	1,250
New Hope Wesleyan Church 971 N 400 W Fort Wayne, IN 46725		PC	Short-term missions support	700
Noble House Ministries 205 E Highland Street Ibion, IN 46701		PC	Golf Outing Sponsorship	340
North Shelby Baptist Church PO Box 380816 Birmingham, AL 35238		PC	Short-term missions trip	625
Pathway Community Church 312 E Dupont Rd Fort Wayne, IN 46825		PC	Short-term missions work	1,240
Prepare the Way of the Lord Ministries 513 Wolverton Drive Fort Wayne, IN 46825		PC	General Operations	750
Ray of Hope Medical Missions 207 N Liberty Street Albion, IN 46701		PC	General Operations	100
Spark Development Network 24654 N Lake Pleasant Pkwy Ste 103 Peoria, AZ 85383		PC	General Operations	5,000
St Charles Borromeo Catholic Church 4916 Trier Road Fort Wayne, IN 46815		PC	General Operations	5,000
Total  3a				546,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Stroh Church of Christ PO Box 100 Stroh,IN 46789		PC	Short-term mission support	1,500
The Hub Mission Ministry 11120 SW 41st Place Mustang,OK 73064		PC	General O perations	500
The Power House Youth Alliance 830 Main Street New Haven,IN 46774		PC	General Operations	1,500
Tipp City United Methodist Church 8 West Main Street Tipp City,OH 45371		PC	Short-term missions support	750
Tri-State Christian Football League 20506 Ehle Road Woodburn,IN 46797		PC	General O perations	300
World Partners PO Box 9127 Fort Wayne,IN 46899		PC	Short-term mission support	750
Christ Child Festival of Fort Wayne 4646 W Jefferson Ste 280 Fort Wayne,IN 46804		PC	General Operations	1,500
Total ▶ 3a				546,458

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
Brotherhood Mutual Foundation Inc	20-3618117

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Brotherhood Mutual Foundation Inc	Employer identification number 20-3618117
--	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825 	\$ 112,264	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>2</u>	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825 	\$ 96,818	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>3</u>	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825 	\$ 81,697	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>4</u>	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825 	\$ 121,131	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>5</u>	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825 	\$ 156,804	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>6</u>	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825 	\$ 204,228	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization Brotherhood Mutual Foundation Inc	Employer identification number 20-3618117
--	---

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	700 shares Ralph Lauren Corp	<u>\$ 112,264</u>	<u>2014-01-22</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>2</u>	80 Shares Priceline com	<u>\$ 96,818</u>	<u>2014-04-09</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>3</u>	550 Shares of Cummins	<u>\$ 81,697</u>	<u>2014-04-24</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>4</u>	470 Shares of Castparts	<u>\$ 121,131</u>	<u>2014-04-24</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>5</u>	133 Shares of Priceline	<u>\$ 156,804</u>	<u>2014-05-22</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>6</u>	2400 Shares of Deere	<u>\$ 204,228</u>	<u>2014-08-29</u>

Name of organization Brotherhood Mutual Foundation Inc	Employer identification number 20-3618117
--	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Other Expenses Schedule

Name: Brotherhood Mutual Foundation Inc

EIN: 20-3618117

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	224	224		

TY 2014 Substantial Contributors Schedule

Name: Brotherhood Mutual Foundation Inc

EIN: 20-3618117

Software ID: 14000265

Software Version: 2014v5.0

Name	Address
Brotherhood Mutual Insurance Compan	6400 Brotherhood Way Fort Wayne, IN 46825

TY 2014 Taxes Schedule

Name: Brotherhood Mutual Foundation Inc

EIN: 20-3618117

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	27			