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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation JOHN T VUCUREVICH FOUNDATION		A Employer identification number  20-3326026	
Number and street (or P O box number if mail is not delivered to street address) 2800 JACKSON BOULEVARD ROOM/SUITE ST 410		B Telephone number (see instructions)  (605) 343-3141	
City or town, state or province, country, and ZIP or foreign postal code RAPID CITY, SD 57702		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 110,290,127		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	2,273,133	2,273,133		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	4,093,566			
	b Gross sales price for all assets on line 6a 10,803,601				
	7 Capital gain net income (from Part IV, line 2) . . .		4,093,566		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	45,070	45,070		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	6,411,769	6,411,769		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	349,222	55,346		293,876
	14 Other employee salaries and wages . . . . .	45,845			45,845
	15 Pension plans, employee benefits . . . . .	110,860	15,530		95,330
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	10,494	6,275		4,219
	c Other professional fees (attach schedule) . . . . .	6,144			6,144
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	72,500			
	19 Depreciation (attach schedule) and depletion . . . . .	22,433	2,243		
	20 Occupancy . . . . .	54,265	7,602		46,663
	21 Travel, conferences, and meetings . . . . .	20,373	1,511		18,862
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	198,129	3,868		194,261
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	890,265	92,375		705,200
	25 Contributions, gifts, grants paid . . . . .	4,590,974			4,590,974
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	5,481,239	92,375		5,296,174
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	930,530			
	b <b>Net investment income</b> (if negative, enter -0-)		6,319,394		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	220,669	291,899	291,899
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	106,271,038	107,143,728	109,911,583
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ 230,946 Less accumulated depreciation (attach schedule) ▶ _____ 145,542	98,793	85,404	85,404
15	Other assets (describe ▶ _____)	1,242	1,241	1,241	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	106,591,742	107,522,272	110,290,127	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	106,591,742	107,522,272	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions) . . . . .	106,591,742	107,522,272	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	106,591,742	107,522,272	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	106,591,742
2	Enter amount from Part I, line 27a . . . . .	2	930,530
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	107,522,272
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	107,522,272

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	SCHEDULE ATTACHED	P	2012-01-15	2014-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,803,601		6,710,035	4,093,566
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			4,093,566
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,093,566
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	4,793,730	104,293,735	0 045964
2012	4,831,165	97,976,934	0 049309
2011	4,601,049	93,421,569	0 049250
2010	3,262,287	90,546,425	0 036029
2009	4,065,043	85,360,571	0 047622

2 Total of line 1, column (d). . . . .	2	0 228174
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0 045635
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	110,891,593
5 Multiply line 4 by line 3. . . . .	5	5,060,538
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	63,194
7 Add lines 5 and 6. . . . .	7	5,123,732
8 Enter qualifying distributions from Part XII, line 4. . . . .	8	5,304,314

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	63,194
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2. . . . .		3	63,194
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	63,194
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	63,120	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	63,120
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	18
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	92
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> SD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> . . . . .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.JTVF.ORG				
14	The books are in care of ▶ PAUL PHELAN Telephone no ▶ (605) 343-3141 Located at ▶ 2800 JACKSON BOULEVARD SUITE 410 RAPID CITY SD ZIP +4 ▶ 57702			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b		No
Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ) . . . . .	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes 

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes 

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes 

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes 

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes 

No

5b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes 

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes 

No

6b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes 

No

7b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ONE OF THE DIRECT CHARITABLE ACTIVITY IS PROVIDING FUNDING AND HUMAN RESOURCES TO FACILITATE SOLUTIONS TO KEY CHALLENGES FACING SOUTH DAKOTA AND THE BLACK HILL REGION INI THE AREAS OF HEALTH AND HUMAN SERVICES, EDUCATION, AND THE ARTS BY CONVENING COLLABORATIVES TO BRING ABOUT LONG TERM SUSTAINABLE CHANGE	94,113
2 ANOTHER ORGANIZATION EXEMPT PURPOSE IS TO EDUCATE THE GENERAL PUBLIC THE FOUNDATION HOSTS NATIONAL AND INTERNATIONAL SPEAKERS WHO HAVE VISION FOR THE FUTURE,PROMOTE UNDERSTANDING AND AWARENESS IN THE WORLD AND WHO MAY BE AN INSPIRATION TO THE PEOPLE OF RAPID CITY AND THE SURROUNDING AREA THE FOUNDATION SEEKS SPEAKERS OF NATIONAL AND INTERNATIONAL REPUTATION, WHO HAVE MADE SIGNIFICANT CONTRIBUTIONS IN THEIR RESPECTIVE FIELDS TO COME TO RAPID CITY TO SHARE THEIR IDEAS THE SPEAKER FOR THE 2014 EVENT WAS DAVID BROOKS, NEW YORK TIMES COLUMNIST AND AUTHOR	76,402
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . .	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	66,434,749
b	Average of monthly cash balances. . . . .	1b	785,723
c	Fair market value of all other assets (see instructions). . . . .	1c	45,359,825
d	Total (add lines 1a, b, and c). . . . .	1d	112,580,297
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	112,580,297
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	1,688,704
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	110,891,593
6	Minimum investment return. Enter 5% of line 5. . . . .	6	5,544,580

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	5,544,580
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	63,194
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	63,194
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	5,481,386
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	5,481,386
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	5,481,386

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	5,296,174
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	8,140
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,304,314
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	63,194
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	5,241,120
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				5,481,386
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only. . . . .			5,025,011	
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2014				
a	From 2009. . . . .				
b	From 2010. . . . .				
c	From 2011. . . . .				
d	From 2012. . . . .				
e	From 2013. . . . .				
f	Total of lines 3a through e. . . . .				
4	Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 5,304,314				
a	Applied to 2013, but not more than line 2a			5,025,011	
b	Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c	Treated as distributions out of corpus (Election required—see instructions). . . . .				
d	Applied to 2014 distributable amount. . . . .				279,303
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d	Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				5,202,083
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9	Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .				
10	Analysis of line 9				
a	Excess from 2010. . . .				
b	Excess from 2011. . . .				
c	Excess from 2012. . . .				
d	Excess from 2013. . . .				
e	Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JOHN T VUCUREVICH FOUNDATION  
2800 JACKSON BLVD SUITE 410  
RAPID CITY, SD 57702  
(605) 343-3141

b

The form in which applications should be submitted and information and materials they should include

SUBMIT IN LETTER FORM-SEE ATTACHED GUIDELINE LETTER

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NEED TO HAVE IRS 501(C)(3) DETERMINATION LETTER

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SCHEDULE ATTACHED SCHEDULE ATTACHED RAPID CITY,SD 57702		PUBLIC CHARI	SCHEDULE ATTACHED	4,590,974
Total . . . . . 3a				4,590,974
b Approved for future payment SCHEDULE ATTACHED SCHEDULE ATTACHED RAPID CITY,SD 57702		PUBLIC CHARI	SCHEDULE ATTACHED	3,081,480
Total . . . . . 3b				3,081,480

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SANDRA DIEGEL	EXEC DIRECTO 40 00	137,360	10,989	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				
PAUL PHELAN	CFO 40 00	79,945	6,396	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				
CARMEN HANSEN	PROG MGR 40 00	75,750	6,060	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				
THOMAS J VUCUREVICH	DIRECTOR 2 00	8,000	0	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				
DALE E CLEMENT	DIRECTOR-CHA 6 00	18,000	0	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				
RENEE PARKER	DIRECTOR 2 00	11,000	0	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				
STEVE ZELMER	DIRECTOR-VIC 2 00	6,167	0	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				
STEVE FLANERY	DIRECTOR 2 00	13,000	0	0
2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702				

## TY 2014 Accounting Fees Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,494	6,275		4,219

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: JOHN T VUCUREVICH FOUNDATION

EIN: 20-3326026

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
		230,946	123,109			22,433	2,243		

**TY 2014 Investments Corporate  
Stock Schedule**

**Name:** JOHN T VUCUREVICH FOUNDATION  
**EIN:** 20-3326026

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHEDULE ATTACHED	107,143,728	109,911,583

**TY 2014 Land, Etc. Schedule**

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	230,946	145,542	85,404	85,404

TY 2014 Other Assets Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	1,242	1,241	1,241

**TY 2014 Other Expenses Schedule****Name:** JOHN T VUCUREVICH FOUNDATION**EIN:** 20-3326026

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	4,398	616		3,782
OFFICE SUPPLIES	8,159	1,143		7,016
MAINTENANCE	6,305	883		5,422
DUES & SUBSCRIPTIONS	8,752	1,226		7,526
DIRECT CHARITABLE ACTIVITIES	170,515			170,515

TY 2014 Other Income Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ANNUITY	45,070	45,070	

## TY 2014 Other Professional Fees Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL	6,144			6,144

## TY 2014 Taxes Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	72,500			

**John T. Vucurevich Foundation**

**Capital Gains & Losses for Tax on Investment Income**

December 31, 2014

	How Acquired	Date	Date	Sales	Cost or	Gain or
	P-Purchase	var	var			
<b>Capital Gains on Publically Traded</b>	P			8,649,333	6,710,280	1,939,053
<b>Mutual Funds</b>						
<b>Stock Litigation Settlement Proceeds</b>	P			0	(245)	245
<b>and basis adjust to stock sold in prior period</b>						
<b>Capital Gains Distributions</b>	P			<u>2,154,268</u>	<u>0</u>	<u>2,154,268</u>
				10,803,601	6,710,035	4,093,566

# Grant Eligibility

The John T. Vucurevich Foundation generally awards grants to organizations within the state of South Dakota, with preference given to western South Dakota and in particular to the Black Hills region. Consideration may be given to organizations outside of our geographic area if the proposed grant will directly assist people living within our geographic area. **Additional requirements** include:

- **Public charities that are tax-exempt under Section 501(c)(3) of the Internal Revenue Code and “not a private foundation” under Section 509(a) of the Code.** Grants may also be awarded to United States governmental agencies or schools.
- **We do not award funds to individuals or international organizations.**
- **Organizations are limited to one unsolicited grant request in any twelve-month period. If an organization is a current grantee and wants to request another grant upon completion of the current grant, after required reports have been submitted and approved, the Foundation will consider future requests.**

If you wish to apply for a grant and your request falls into a program area we fund, and you meet our **grant eligibility requirements**, please send a Letter of Inquiry following the steps in How To Apply for a grant. After we review your Letter of Inquiry, we will contact you as to the next step in the application process. Please allow up to two months for Letter of Inquiry review. For further information please contact us by e-mail or call our office at **605-343-3141**.

## Step One – Determine if you are eligible to apply

- Does your organization meet our eligibility guidelines?
- Is your request in a program area we fund?
- Does your request fall outside the programs and activities we do not fund?

If your answer is **No** to any of these questions you are **not eligible** to apply. Thank you for visiting our site.

If your answer is **Yes** to both questions, please proceed to **Step Two**.

## Step Two – Submit a Letter of Inquiry

Letters of Inquiry are typically no more than 2-3 pages, but there is no page limit, spacing or font requirement. Keep your letter concise, but thorough. We do not respond to mass mailed fundraising form

letters. The letter should be signed by an individual authorized to contract on behalf of your organization (example Executive Director or Board President). Letters of Inquiry should include the following content:

- Summarize your organization's mission and goals
- Describe your proposal and the amount of funding you are requesting.
- Include the IRS Tax ID number and mailing address of the organization who would receive the funds, if awarded.
- Include contact information of the person who can answer questions about the request (name, title, email address, phone number).

Submit your Letter of Inquiry by email or mail.

**John T. Vucurevich Foundation**  
**2800 Jackson Boulevard**  
**Suite 410**  
**Rapid City, SD 57702**

Organizations are limited to one Letter of Inquiry per year. Letters of Inquiry are reviewed at least quarterly, but typically, bi-monthly. **Please allow two months for the Letter of Inquiry review process.** Following review, you will be promptly notified of approval or rejection of your Letter of Inquiry. If your Letter of Inquiry is approved, we will ask you to complete a Grant Application and answer any questions you may have about the application process. **We respond as quickly as possible to all Letters of Inquiry.**

## **Step Three – Grant Application**

If your Letter of Inquiry is approved, we will ask you to complete a grant application. Based on the timing of approval of your Letter of Inquiry, you will be informed as to which deadline date is most appropriate for your Grant Application. **Deadlines for a completed Grant Application are March 1st, June 1st, September 1st and December 1st of each year. Generally, allow two months prior to a deadline date to allow adequate time to complete the Letter of Inquiry approval and Grant Application processes.**

Depending on the size or nature of the grant request and after careful review of the request, a site visit may be scheduled.

The Board of Directors reviews grant applications quarterly. You will be promptly notified of acceptance or rejection of your Grant Application

**JOHN T. VUCUREVICH FOUNDATION**

**GRANT APPLICATION**

**APPLICATIONS ARE LIMITED TO 7 PAGES  
EXCLUDING ATTACHMENTS.**

**PROGRAM AND ORGANIZATION INFORMATION:**

- 1. Provide a two sentence summary of your request.**
- 2. Agency Information: Seven (7) Copies and the Original required**
  - a) Name and a brief description of the organization, including its goals, purposes, short history, and if appropriate any recent organizational changes.
  - b) Description of current program, including best practice models, if applicable, activities, and accomplishments. Please highlight any new or different activities.
  - c) Your organization's relationship with other organizations working with similar missions. How does your organization collaborate with these organizations?
- 3. Purpose of Grant: Seven (7) Copies and the Original required**
  - a) Describe purpose for which you seek funding. Be specific.
  - b) The opportunity, challenges, issues or need currently facing your organization.
  - c) Description of constituency served (include number served); target population; how will they benefit?
  - d) Description of goals and objectives for the purpose of this grant.
  - e) Description of activities planned to accomplish these goals; is this a new or ongoing activity on the part of the sponsoring organization?
  - f) Timetable for implementation.
  - g) How will the proposed project benefit the community in which it will occur? What is the community need for this project?
  - h) What other organizations, if any, are collaborating on this request? How is it inclusive and utilizing community resources?
  - i) Long-term/sources/strategies for funding at end of grant period.

**4. Evaluation: Seven (7) Copies and the Original required**

- a) What do you want to happen as a result of your activities, both immediate and long-term?
- b) How will you measure these changes?
- c) How will project's results be used?
- d) Who will be involved in evaluating this work?
- e) Describe collaborative successes or challenges, if applicable.

**5. Attachments: Seven (7) Copies and the Original required**

- a) List of Board of Directors with their affiliations and occupations.
- b) List of names and qualifications of key staff, including qualifications relevant to the specific request and person(s) who would administer the grant.
- c) List of major contributors with amounts to organization/program, indicating which sources are committed or pending.
- d) Summary of Applicant Organization (Attached). Include legal name, address and telephone number of the organization and the name and address of the contact person.

**6. Financial Attachments: Seven (7) Copies with the Original required**

- a) Most recent internal fiscal year-end Income & Expense Statement
- b) Current Organization Budget, including income and expenses
- c) Most recent Balance Sheet
- d) Most recent Audited Financial Statement, if applicable
- e) Annual Report (if available).
- f) Program/Project Budget.

**PLEASE DO NOT SUBMIT PROPOSALS IN RING OR  
SEALED BINDERS.**

## **JOHN T. VUCUREVICH FOUNDATION**

### **Summary of Applicant Organization**

---

**Legal Name of Organization (as stated on your IRS Determination Letter):**

**Address of Organization:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**Website:** \_\_\_\_\_ **Tax ID#** \_\_\_\_\_

**Contact person for this application:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_ **Email:** \_\_\_\_\_

---

This request is for:

- |   |  |
|---|--|
| <input type="checkbox"/> Annual Campaign                          | <input type="checkbox"/> General Operating           |
| <input type="checkbox"/> Building/Renovation                      | <input type="checkbox"/> Matching Grant              |
| <input type="checkbox"/> Capacity Building/Management Development | <input type="checkbox"/> Program Project Development |
| <input type="checkbox"/> Capital Campaign                         | <input type="checkbox"/> Program/Project Evaluation  |
| <input type="checkbox"/> Equipment                                |  |
| <input type="checkbox"/> Other (Please describe): _____           |  |

---

**Please respond to the following questions:**

Amount requested: \$ \_\_\_\_\_

Program/Project budget: \$ \_\_\_\_\_

Current Fiscal Year Organization budget: \$ \_\_\_\_\_

(Should concur with the organizational budget you attach to this grant application – See Section 6 of the grant application)

---

Signature, President, Board of Directors

---

Date

---

Signature, Executive Director

---

Date

**John T. Vucurevich Foundation**  
**Grants Awarded in 2014 but Not Paid**  
**As of December 31, 2014**

Recipient Name	Purpose	Amount	Status
<b>Arts</b>			
Main Street Square	Arts Rapid City	50,000	PC
Orlando Chamber Music Festival	2015 Music Festival	30,000	PC
Black Hills State University Foundation	Scholarships	150,000	PC
Black Hills State University Foundation	Scholarships	75,000	PC
Early Childhood Connections	Starting Strong Initiative	426,750	PC
Oglala Lakota College	Scholarships	90,000	PC
Partnership Rapid City	Teen-Up Program	17,500	GOV
Rural America Initiatives	Ateyapi Program	100,000	PC
South Dakota State University Foundation	Scholarships	300,000	PC
South Dakota State University Foundation	Wokunze Program	30,000	PC
South Dakota State University Foundation	Scholarships	75,000	PC
South Dakota School of Mines & Technology Foundation	Scholarships	120,000	PC
South Dakota School of Mines & Technology Foundation	Scholarships	90,000	PC
South Dakota School of Mines & Technology Foundation	Scholarships	75,000	PC
University of South Dakota Foundation	Scholarships	75,000	PC
University of South Dakota Foundation	Scholarships	360,000	PC
University of South Dakota Foundation	Scholarships	28,000	PC
Western Dakota Vocational Technical Foundation	Scholarships	240,000	PC
YMCA of Rapid City	Child Care	50,000	PC
Action for the Betterment of Our Community	Youth Diversion Program	40,000	PC
Bethany Christian Services	Safe Families for Children Program	80,000	PC
Hope Center	General Operating Support	46,800	PC
Passages Women's Transitional Living	Program Support	27,750	PC
Pennington Co Health & Human Services	Flex Funds	50,000	GOV
United Way of the Black Hills	Early Childhood Reading	250,580	PC
Young Life	Wyld Life Program	120,000	PC
211 Helpline Center	Volunteer Connection Project	<u>84,100</u>	PC
		3,081,480	

## John T. Vucurevich Foundation Schedule of Grants Paid in 2014

Recipient Name	Purpose	Amount	Status	City	State	Zip
Action for the Betterment of Our Community	Multi-leveled diversion program	10,000	PC	Sturgis	SD	57785
Behavior Management Systems	MHSA Collaborative - Expenses	6,266	PC	Rapid City	SD	57701
Behavior Management Systems	New Start Program	275,000	PC	Rapid City	SD	57701
Behavior Management Systems	Owens Apartments	1,598	PC	Rapid City	SD	57701
Bethany Christian Services of Western South Dakota	Safe Families for Children	40,000	PC	Rapid City	SD	57701
Big Brothers/Big Sisters of the Black Hills	School Mentoring Program	30,000	PC	Rapid City	SD	57701
Black Hills State University Foundation	John Vucurevich Presidential Scholar 1	12,500	PC	Spearfish	SD	57799
Black Hills State University Foundation	Math & Science Scholarships 12/13, 13	40,000	PC	Spearfish	SD	57799
Black Hills State University Foundation	Volunteer Services	12,200	PC	Spearfish	SD	57799
Boys and Girls Club of Rosebud	General Operating	60,000	PC	Mission	SD	57555
Chamber Music Festival	2014 Chamber Music Festival	10,000	PC	Lead	SD	57754
Clarke Community Elementary School	The Leader in Me Program	15,000	GOV	Osceola	IA	50213
Community Health Center of the Black Hills Inc	New Facility	749,000	PC	Rapid City	SD	57701
Crisis Intervention Shelter Service Inc	Strategic Planning	40,000	PC	Sturgis	SD	57785
Dakota State University	CETUP 2014	15,000	GOV	Madison	SD	57042-1799
Douglas County Memorial Hospital	Douglas County Memorial Hospital	10,000	PC	Armour	SD	57313
Early Childhood Connections	Rapid City Starting Strong Initiative	103,492	PC	Rapid City	SD	57702
Early Childhood Connections	Rapid City Starting Strong Program	140,750	PC	Rapid City	SD	57702
Emmanuel Episcopal Church	Outreach Programs	45,216	PC	Rapid City	SD	57702
Family Services Center	Lawrence County Evening Reporting Cr	50,000	PC	Spearfish	SD	57783
Feeding South Dakota	Food Distribution Programs	115,000	PC	Sioux Falls	SD	57104
First United Methodist Church	Hope Center	46,800	PC	Rapid City	SD	57701
Friends of South Dakota Public Broadcasting	Neutrino Day & LNI	10,975	PC	Vermillion	SD	57069-5000
Helpline Center Inc	Black Hills 211	60,000	PC	Sioux Falls	SD	57104
Helpline Center Inc	EITC Promotion	9,475	PC	Sioux Falls	SD	57104
Helpline Center Inc	Volunteer Connection Project	94,000	PC	Sioux Falls	SD	57104
Historic Homestake Opera House Society	Stage Restoration Plans	50,000	PC	Lead	SD	57754
Lifeways Inc	Picture This Photography Contest	5,550	PC	Rapid City	SD	57701
Main Street Square	Bush Grant Matching Funds	50,000	PC	Rapid City	SD	57701
Main Street Square	Native Art Market & Cultural Celebration	5,000	PC	Rapid City	SD	57701
Mayo Clinic Health System - Oakridge	Mayo Clinic Health System Facility	25,000	PC	Osseo	WI	54758

Multi Cultural Center of Sioux Falls	Native Youth Club	10,000	PC	Sioux Falls	SD	57104
National Relief Chanties	Mobile Food Processing Unit	60,000	PC	Rapid City	SD	57703
Native American Advocacy Program	Awica Lowanpi (Young Women's Cerer	10,000	PC	Hemck	SD	57538-0277
Native Youth Leadership Alliance	Native Youth Leadership Alliance (NYL	35 000	PC	Pine Ridge	SD	57770
Neighborhood Housing Services of the Black Hills	Willow Park	15 000	PC	Deadwood	SD	57732
Northern Hills Alliance for Children	First Step Child Care Center & Prescho	41,721	PC	Deadwood	SD	57732-1338
Northern Hills Drug Court	Discretionary Funds	10 000	PC	Sturgis	SD	57785
Oglala Lakota College	Nursing Scholarships 12/13, 13/14, 14/	24 000	GOV	Kyle	SD	57752-0490
Parents as Teachers	i3 Baby Face Project	25,000	PC	Saint Louis	MO	63146
Passages Women's Transitional Living, Inc	Passages Women's Transitional Living	27,750	PC	Rapid City	SD	57709
Pennington County Health and Human Services	Discretionary Funds	35,000	GOV	Rapid City	SD	57701
Pennington County Health and Human Services	MHSA Collaborative - Expenses	22,170	GOV	Rapid City	SD	57701
Pennington County Health and Human Services	Pennington County DUI Court	10,000	GOV	Rapid City	SD	57701
Pennington County State's Attorney	Juvenile Diversion Truancy Program	20 000	GOV	Rapid City	SD	57701
Rapid City Arts Council Inc	Teen & Young Adult Art Education Prog	35 000	PC	Rapid City	SD	57701
Rapid City Club for Boys Inc	After School Programming Operations	99,247	PC	Rapid City	SD	57709-0907
Red Cloud Indian School	Curriculum Advancement Project	50,000	PC	Pine Ridge	SD	57770-2100
Rural Amenca Initiatives	Ateyapi Youth Mentoring Program	100,000	PC	Rapid City	SD	57701
Rural Meade Ambulance Service	Power-Pro XT (Power Cot)	12,827	GOV	Enning	SD	57737
Rushmore Music Camp	2014 Rushmore Music Camp Scholarst	2 000	PC	Waseca	MN	56093
Serve South Dakota	SDCNCS Matching Grant	21 552	PC	Sioux Falls	SD	57109
South Dakota Community Foundation	Hagen Harvey Memorial Scholarship Pr	42,000	PC	Pierre	SD	57501
South Dakota School of Mines and Technology Foundation	John Vucurevich Presidential Scholar	12 500	PC	Rapid City	SD	57701
South Dakota School of Mines and Technology Foundation	Minority Scholarships	30 000	PC	Rapid City	SD	57701
South Dakota School of Mines and Technology Foundation	STEM Scholarships	30 000	PC	Rapid City	SD	57701
South Dakota State University	Gardening Education Programs	5 500	GOV	Brookings	SD	57007
South Dakota State University Foundation	John Vucurevich Presidential Scholar	12 500	PC	Brookings	SD	57007
South Dakota State University Foundation	West River Nursing Scholarships	50,000	PC	Brookings	SD	57007
Spare Key	Housing Payment Assistance Program	20,000	PC	Minneapolis	MN	55413
St Francis Mission	Recovery and Suicide Prevention	40,000	PC	Saint Francis	SD	57572
Teach For Amenca - South Dakota	South Dakota Corps	125,000	PC	Mission	SD	57555
The Cornerstone Rescue Mission	Women and Children's Home	500,000	PC	Rapid City	SD	57709
United Way of the Black Hills	Campaign for Grade Level Reading	125 290	PC	Rapid City	SD	57701
University of South Dakota Foundation	John T Vucurevich Presidential Schola	12 500	PC	Vermillion	SD	57069-5555
University of South Dakota Foundation	Judge Lawrence Piersol Scholarship	28 000	PC	Vermillion	SD	57069-5555

University of South Dakota Foundation	Rapid City Nursing Program Scholarshi	60,000	PC	Vermillion	SD	57069-5555
Victims of Violence Intervention Program, Inc	General Operating	77,615	PC	Spearfish	SD	57783
Village of Cambridge	Cambridge Community Library Building	50,000	GOV	Cambridge	WI	53523
Volunteers of America	Mommy's Closet	50,000	PC	Shendan	WY	82801
Volunteers of America, Inc	Mommy's Closet Program	11,497	PC	Rapid City	SD	57701
West River Transit Authority, Inc	Mechanical Equipment	15,000	PC	Spearfish	SD	57783
Western Dakota Vocational Technical Foundation, Inc	Critical Needs Scholarships	40,000	PC	Rapid City	SD	57701
White Buffalo Cat Woman Society, Inc	Operating Support	69,483	PC	Mission	SD	57555
Working Against Violence, Inc	General Operating/Project SAFE	70,000	PC	Rapid City	SD	57701
YMCA of Rapid City	Jump Start Daycare	50,000	PC	Rapid City	SD	57701
Young Life	Rapid City WyldLife Program	60,000	PC	Rapid City	SD	57702
Youth and Family Services, Inc	Girls, Inc	100,000	PC	Rapid City	SD	57709
Youth and Family Services, Inc	Intensive Family Services Program	100,000	PC	Rapid City	SD	57709
		4,590,974				

**John T. Vucurevich Foundation****Investments****December 31, 2014****12/31/2014****Cost Basis****12/31/2014****Market Value****MAIN FUND****American Fund Family**

Growth Fund of America	4,255,020	5,197,349
Capital Income Builder	4,190,533	4,293,051
Income Fund of America	4,918,462	5,551,009
American Balanced Fund	4,071,690	5,181,812
American Amcap A Fund	4,014,361	5,250,971
Capital World Growth & Income	3,735,294	4,320,046

**Franklin Templeton Funds**

Income Fund	5,987,318	5,807,619
Strategic Income Fund	4,170,693	4,144,327
Mutual Global Fund	4,161,143	4,526,173

**Fidelity Advisors**

Strategic Income Fund	3,913,305	3,958,063
Mid Cap II Fund	934,648	1,015,490
Small Cap Fund	2,810,967	3,032,411

**Cohen & Steers**

Global Realty Fund	1,893,978	2,068,497
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**Oppenheimer Funds**

Global Opportunities Fund	4,000,000	4,129,234
Developing Markets Fund	1,297,569	2,010,909
Steelpath MLP Fund	530,086	557,720

**Calamos Investments**

New Convertible Fund	2,510,197	2,580,912
	<hr/> 57,395,264	<hr/> 63,625,593

**EPISCOPAL CHURCH FUND**

Jackson Life Variable Annuity #1	730,000	862,918
Jackson Life Variable Annuity #2	62,130	63,247
	<hr/> 792,130	<hr/> 926,165

**CLOSELY HELD STOCKS**

United Bancorporation	48,956,335	45,359,825
	<hr/>	<hr/>

**TOTAL INVESTMENTS**

107,143,729	109,911,583
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