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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: THE MULVA FAMILY FOUNDATION

A Employer identification number: 20-3221183

Number and street (or P O box number if mail is not delivered to street address): 200 CONGRESS AVENUE, #49UT

Room/suite:

B Telephone number (see instructions): 281-500-7015

City or town, state or province, country, and ZIP or foreign postal code: AUSTIN TX 78701

C If exemption application is pending, check here ▶

D 1 Foreign organizations, check here ▶

2. Foreign organizations meeting the 85% test, check here and attach computation ▶

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 274,601,070

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	36,499,042			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	8,004,049	8,004,049	0	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	15,836,226			
	b	Gross sales price for all assets on line 6a 69,222,806				
	7	Capital gain net income (from Part IV, line 2)		15,836,226		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	60,339,317	23,840,275	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) See Stmt 1	1,430			1,430
	b	Accounting fees (attach schedule) Stmt 2	26,313	2,963		23,350
	c	Other professional fees (attach schedule) Stmt 3	652,850	652,850		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) Stmt 4	733,893	80,010		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) Stmt 5	3,237	3,186		51
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,417,723	739,009	0	24,831
	25	Contributions, gifts, grants paid	9,475,000			9,475,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	10,892,723	739,009	0	9,499,831
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	49,446,594			
	b	**Net investment income** (if negative, enter -0-)		23,101,266		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	2,518	20,720	20,720
	2	Savings and temporary cash investments	6,211,191	2,909,335	2,909,335
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	23,676	241,038	241,038
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 6	209,384,334	249,409,782	249,409,782
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) See Statement 7	787,240	22,020,195	22,020,195
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	216,408,959	274,601,070	274,601,070
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	216,408,959	274,601,070	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	216,408,959	274,601,070	
	31	**Total liabilities and net assets/fund balances** (see instructions)	216,408,959	274,601,070	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	216,408,959
2	Enter amount from Part I, line 27a	2	49,446,594
3	Other increases not included in line 2 (itemize) ▶ See Statement 8	3	8,745,517
4	Add lines 1, 2, and 3	4	274,601,070
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	274,601,070

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES	P	Various	Various
b	PUBLICLY TRADED SECURITIES	P	Various	Various
c	PUBLICLY TRADED SECURITIES	D	Various	Various
d	REGENT STREET II, LTD	P	01/03/11	01/01/14
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	14,410,776		12,642,534	1,768,242
b	33,074,609		25,693,446	7,381,163
c	20,950,181		14,050,600	6,899,581
d	787,240		1,000,000	-212,760
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				1,768,242
b				7,381,163
c				6,899,581
d				-212,760
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	15,836,226
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	1,768,242

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	5,070,650	190,966,203	0.026553
2012	2,858,379	66,404,297	0.043045
2011	454,394	17,357,191	0.026179
2010	173,202	9,009,794	0.019224
2009	59,966	3,712,321	0.016153

2 **Total** of line 1, column (d)	2	0.131154
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.026231
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	253,707,030
5 Multiply line 4 by line 3	5	6,654,989
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	231,013
7 Add lines 5 and 6	7	6,886,002
8 Enter qualifying distributions from Part XII, line 4	8	9,499,831

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	231,013
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	231,013
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	231,013
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	241,038		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	241,038
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached			8	293
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	9,732
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 9,732 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ HARVEY L. BLACK, JR. Telephone no ▶ 281-500-7015

8122 CAROLINE RIDGE DRIVE

Located at ▶ HUMBLE TX ZIP+4 ▶ 77396

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	N/A	4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
JAMES J. MULVA 200 CONGRESS AVE., #49UT	AUSTIN TX 78701	PRESIDENT 0.50	0	0	0
MIRIAM B. MULVA 200 CONGRESS AVE., #49UT	AUSTIN TX 78701	DIRECTOR 0.50	0	0	0
JOHN A. CARRIG 11606 MONICA LANE	HOUSTON TX 77024	DIRECTOR 0.50	0	0	0
ADELAIDE M. DEBOW 27211 BOATERS CROSSING DRIVE	KATY TX 77493	SECRETARY 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	253,007,795
b	Average of monthly cash balances			1b	4,562,794
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	257,570,589
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	257,570,589
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)			4	3,863,559
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	253,707,030
6	**Minimum investment return.** Enter 5% of line 5			6	12,685,352

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	12,685,352
2a	Tax on investment income for 2014 from Part VI, line 5	2a	231,013		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	231,013
3	Distributable amount before adjustments Subtract line 2c from line 1			3	12,454,339
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	12,454,339
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	12,454,339

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	9,499,831
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	9,499,831
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	231,013
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	9,268,818

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7					12,454,339
2	Undistributed income, if any, as of the end of 2014					
a	Enter amount for 2013 only				4,455,341	
b	Total for prior years 20_____ , 20_____ , 20_____			NONE		
3	Excess distributions carryover, if any, to 2014					
a	From 2009	NONE				
b	From 2010	NONE				
c	From 2011	NONE				
d	From 2012	NONE				
e	From 2013	NONE				
f	**Total** of lines 3a through e		NONE			
4	Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 9,499,831					
a	Applied to 2013, but not more than line 2a				4,455,341	
b	Applied to undistributed income of prior years (Election required – see instructions)			NONE		
c	Treated as distributions out of corpus (Election required – see instructions)		NONE			
d	Applied to 2014 distributable amount					5,044,490
e	Remaining amount distributed out of corpus		NONE			
5	Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))		NONE			NONE
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		NONE			
b	Prior years' undistributed income Subtract line 4b from line 2b			NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d	Subtract line 6c from line 6b Taxable amount – see instructions			NONE		
e	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions				NONE	
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					7,409,849
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)		NONE			
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)		NONE			
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		NONE			
10	Analysis of line 9					
a	Excess from 2010	NONE				
b	Excess from 2011	NONE				
c	Excess from 2012	NONE				
d	Excess from 2013	NONE				
e	Excess from 2014	NONE				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶ NOT APPLICABLE

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

James J. Mulva and Miriam B. Mulva $192,066,723

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 9				9,475,000
Total			▶ 3a	9,475,000
b Approved for future payment See Statement 10				74,100,000
Total			▶ 3b	74,100,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	8,004,049	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	15,836,226	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		23,840,275	0

13 Total. Add line 12, columns (b), (d), and (e) 13 23,840,275

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

James J. Mulva

Signature of officer or trustee

Date: 4-17-15

Title: PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed
HARVEY L. BLACK, JR.	HARVEY L. BLACK, JR.	04/01/15	

Firm's name ▶ Harvey L. Black Jr., Attorney at Law

PTIN P00958913

Firm's address ▶ 8122 Caroline Ridge Dr
Humble, TX 77396-1102

Firm's EIN ▶

Phone no 281-500-7015

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2014

Name of the organization
THE MULVA FAMILY FOUNDATION

Employer identification number
20-3221183

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33^1/3$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE MULVA FAMILY FOUNDATION

Employer identification number
20-3221183

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES J. & MIRIAM B. MULVA 200 CONGRESS AVENUE, #49UT AUSTIN TX 78701	$ 36,499,042	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE MULVA FAMILY FOUNDATION	20-3221183

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	397,949 SHARES, CONOCOPHILLIPS COMMON STOCK; AVG. OF HIGH ($68.48) & LOW ($67.47) TRADING PRICE 3/21/2014 WAS $67.975 P/S	$ 27,050,583	03/21/14

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	56,331 SHARES, PHILLIPS 66 COMMON STOCK; AVG. OF HIGH ($80.12) & LOW ($77.82) TRADING PRICE 3/21/2014 WAS $78.97 P/S	$ 4,448,459	03/21/14

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
WINSTEAD, PC	$ 1,430	$	$	$ 1,430
Total	$ 1,430	$ 0	$ 0	$ 1,430

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting & tax services	$ 26,313	$ 2,963	$	$ 23,350
Total	$ 26,313	$ 2,963	$ 0	$ 23,350

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Related Services	$ 652,850	$ 652,850	$	$
Total	$ 652,850	$ 652,850	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal Excise Taxes	$ 653,883	$	$	$
Foreign Taxes Paid	80,010	80,010		
Total	$ 733,893	$ 80,010	$ 0	$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
ADR FEES	3,186	3,186		
POSTAGE & DELIVERY	51			51
Total	$ 3,237	$ 3,186	$ 0	$ 51

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CONNOCOPHILLIPS, 218,714 Shrs	$	$ 15,104,389	Market	$ 15,104,389
PHILLIPS 66, 26,334 Shrs		1,888,148	Market	1,888,148
AT&T INC, 88,471 Shrs		2,971,741	Market	2,971,741
ALTRIA GROUP INC., 91,896 Shrs		4,527,716	Market	4,527,716
AMERICAN EXPRESS COMPANY, 76,486 Shr		7,116,257	Market	7,116,257
AMERICAN INTERNATIONAL GRP, 42,300 S		2,369,223	Market	2,369,223
ANTHEM INC., 16,712 Shrs		2,100,197	Market	2,100,197
BP PLC SPONS ADR, 147,738 Shrs		5,631,773	Market	5,631,773
BANK OF AMERICA, 323,327 Shrs		5,784,320	Market	5,784,320
CRH PLC SPONSORED ADR, 231,700 Shrs		5,563,117	Market	5,563,117
CALIFORNIA RESOURCES CORP., 21,515 S		118,548	Market	118,548
CAPITAL ONE FINANCIAL, 87,593 Shrs		7,230,802	Market	7,230,802
CARNIVAL CORP, 64,052 Shrs		2,903,477	Market	2,903,477
CITIGROUP INC, 112,666 Shrs		6,096,357	Market	6,096,357
EMERSON ELECTRIC CO, 87,430 Shrs		5,397,054	Market	5,397,054
ENTERGY CORP, 27,153 Shrs		2,375,344	Market	2,375,344
FORD MOTOR COMPANY, 313,700 Shrs		4,862,350	Market	4,862,350
GENERAL DYNAMICS, 34,385 Shrs		4,732,064	Market	4,732,064
HONEYWELL INTL INC, 45,781 Shrs		4,574,438	Market	4,574,438
INTEL CORP, 178,934 Shrs		6,493,515	Market	6,493,515
JP MORGAN CHASE, 129,200 Shrs		8,085,336	Market	8,085,336
JOHNSON & JOHNSON, 60,070 Shrs		6,281,520	Market	6,281,520
JOHNSON CONTROLS INC, 116,200 Shrs		5,617,108	Market	5,617,108
MEDTRONIC INC, 118,595 Shrs		8,562,559	Market	8,562,559

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MERCK & CO INC, 97,964 Shrs	$	$ 5,563,376	Market	$ 5,563,376
MICROSOFT CORPORATION, 162,983 Shrs		7,570,560	Market	7,570,560
NAVIENT CORPORATION, 124,239 Shrs		2,684,805	Market	2,684,805
OCCIDENTAL PETROLEUM, 53,789 Shrs		4,335,931	Market	4,335,931
ORACLE CORP, 179,400 Shrs		8,067,618	Market	8,067,618
PNC FINANCIAL SERVICES GROUP, 78,212		7,135,281	Market	7,135,281
PFIZER INC, 242,892 Shrs		7,566,086	Market	7,566,086
PHILIP MORRIS, 79,485 Shrs		6,474,053	Market	6,474,053
PUBLIC SVC ENTERPRISE GROUP, 29,100		1,205,031	Market	1,205,031
RAYTHEON CO, 49,751 Shrs		4,948,886	Market	4,948,886
SANOFI-AVENTIS ADR, 165,167 Shrs		7,533,267	Market	7,533,267
STANLEY BLACK & DECKER, 48,711 Shrs		4,680,153	Market	4,680,153
STATE STREET CORP, 79,298 Shrs		6,224,893	Market	6,224,893
TARGET CORP, 108,131 Shrs		8,208,224	Market	8,208,224
TEVA PHARMACEUTICAL INDS LTD ADR, 95		5,719,370	Market	5,719,370
TEXAS INSTRUMENTS INC, 91,377 Shrs		4,885,471	Market	4,885,471
UNITEDHEALTH GROUP INC, 51,301 Shrs		5,186,018	Market	5,186,018
VERIZON COMMUNICATIONS, 139,724 Shrs		6,536,289	Market	6,536,289
WAL MART STORES INC, 56,473 Shrs		4,849,901	Market	4,849,901
WELLS FARGO & COMPANY, 157,447 Shrs		8,631,245	Market	8,631,245
DELPHI AUTOMOTIVE PLC, 55,480 Shrs		4,034,506	Market	4,034,506
SEADRILL LTD, 82,200 Shrs		981,468	Market	981,468
ROUNDING		-3		-3
Total	$ 0	$ 249,409,782		$ 249,409,782

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Total Intl. Stk (VTIAX) 149,887.368	$	$ 3,897,072	Market	$ 3,897,072
Ttl Stk Mkt Idx (VITSX) 351,233.305		18,123,123	Market	18,123,123
Total	$ 0	$ 22,020,195		$ 22,020,195

Statement 8 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
Unrealized Gains on Investments	$ 8,745,517
Total	$ 8,745,517

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
James J. Mulva and Miriam B. Mulva	$ 192,066,723
Total	$ 192,066,723

THE MULVA FAMILY FOUNDATION
20-3221183
FYE 12/31/2014

FEDERAL STATEMENTS

STATEMENT 9 -- FORM 990-PF, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	Name & Address	Relationship	Status	Purpose	Amount
1	Diocesan Services Fund Archdiocese of Galveston-Houston 1700 San Jacinto St Houston, TX 77002	N/A	509(a)(1)	Annual support of local ministries	50,000
2	Green Bay Area Catholic Eduction - (GRACE) 1087 Kellog Street Green Bay, WI 54303	N/A	509(a)(1)	Support for scholarship endowment and the general support of GRACE	250,000
3	Norbertine Community of Santa Maria de la Vid Priory 5825 Coors Blvd Albuquerque, NM 87121	N/A	509(a)(1)	Support for construction of multi-purpose dining hall	150,000
4	St Mary's Catholic Church - Aspen 533 East Main Aspen, CO 81611	N/A	509(a)(1)	Annual support for local ministry	100,000
5	Catholic Foundation for the Diocese of Green Bay P O Box 22128 Green Bay, WI 54305	N/A	509(a)(1)	Support for contruction of new roof on St Francis Xavier Cathedral Green Bay	750,000
6	Catholic Charities of the Archdiocese of Galv - Houston 2900 Louisiana Houston, TX 77006	N/A	509(a)(1)	Annual support of indigent individuals	25,000
7	UT Austin 1 University Station, B6000 Austin, TX 78712	N/A	State Agency	To support construction of conference center in engineering school	3,000,000
8	Pontifical North American College 3211 Fourth Street NE Washington, DC 20017	N/A	509(a)(1)	Support for construction of an academic building	2,000,000
9	St Norbert College 100 Grant St De Pere, WI 54115	N/A	509(a)(1)	Support for construction of science center	3,000,000

STATEMENT 9 -- FORM 990-PF, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

	Name	Relationship	Status	Purpose	Amount
10	Greater Green Bay Community Foundation - Project Redbird 310 W Walnut St , Suite 350 Green Bay, WI 54303	N/A	509(a)(1)	Support for construction of computer labs for grades 1-12 and sports complex for De Pere School District	150,000
	Total to Form 990-PF, Part XV, Line 3a				9,475,000

STATEMENT 10 -- FORM 990-PF, PART XV, LINE 3b - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

	Name & Address	Relationship	Status	Purpose	Amount
1	St Norbert College 100 Grant St De Pere, WI 54115	N/A	509(a)(1)	Support for construction of science center	6,000,000
2	Catholic Foundation for the Diocese of Green Bay P O Box 22128 Green Bay, WI 54305	N/A	509(a)(1)	To support building expansion at Shrine of our Lady of Good Help	5,000,000
3	Pontifical North American College 3211 Fourth Street NE Washington, DC 20017	N/A	509(a)(1)	Support for construction of classroom facilities	4,500,000
4	Greater Green Bay Community Foundation - Project Redbird 310 W Walnut St , Suite 350 Green Bay, WI 54303	N/A	509(a)(1)	Support for construction of computer labs for grades 1-12 and sports complex for De Pere School District	600,000
5	University of Texas at Austin P O Box T Austin, TX 78713	N/A	State Agency	To support construction of conference center in engineering school and renovation of business school	57,000,000
6	Greater Green Bay YMCA 235 N Jefferson St Green Bay, WI 54301	N/A	509(a)(1)	To support renovation of Downtown YMCA building	1,000,000
	Total to Form 990-PF, Part XV, Line 3b				74,100,000