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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

THE FOGELSON FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

1550 S. INDIANA AVENUE, SUITE 200

City or town, state or province, country, and ZIP or foreign postal code

800-352-3705

CHICAGO, IL 60605

G Check all that apply:

 Initial return
 Final return
 Address change

 Initial return of a former public charity
 Amended return
 Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at **J** Accounting method. Cash Accrual
 end of year (from Part II, col. (c), line 16) ► \$ 3,835,399. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	499,880.			
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	120,335.	117,595.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	386,804.			
b Gross sales price for all assets on line 6a	1,746,654.			
7 Capital gain net income (from Part IV, line 2)		386,804.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	9,329.	-3,869.		
12 Total. Add lines 1 through 11	1,016,348.	500,530.		
Revenue				STMT 1
13 Compensation of officers, directors, trustees, etc.	NONE	NONE		NONE
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	1,000.	NONE	NONE	1,000.
c Other professional fees (attach schedule)	32,655.	32,655.		
17 Interest				
18 Taxes (attach schedule) (see instructions)	2,239.	2,239.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule)	33,757.	3,814.		33,696.
24 Total operating and administrative expenses.				
Add lines 13 through 23.	69,651.	38,708.	NONE	34,696.
25 Contributions, gifts, grants paid	531,574.			531,574.
26 Total expenses and disbursements Add lines 24 and 25	601,225.	38,708.	NONE	566,270.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	415,123.			
b Net investment income (if negative, enter -0-)		461,822.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	4,883.	939.	939.
2	Savings and temporary cash investments	75,932.	83,808.	83,808.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ►			
	Less: allowance for doubtful accounts ►	NONE		
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments- U S. and state government obligations (attach schedule)	150,205.	76,441.	79,805.
b	Investments - corporate stock (attach schedule)	2,048,640.	1,715,387.	2,305,426.
c	Investments - corporate bonds (attach schedule)	809,002.	1,152,944.	1,121,546.
11	Investments-land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)	STMT 16.		243,875.
14	Land, buildings, and equipment basis ►			243,875.
	Less accumulated depreciation (attach schedule) ►			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,088,662.	3,273,394.	3,835,399.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)		NONE	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
27	Capital stock, trust principal, or current funds	3,088,662.	3,273,394.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	3,088,662.	3,273,394.	
31	Total liabilities and net assets/fund balances (see instructions)	3,088,662.	3,273,394.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,088,662.
2	Enter amount from Part I, line 27a	2	415,123.
3	Other increases not included in line 2 (itemize) ► SEE STATEMENT 17	3	282,200.
4	Add lines 1, 2, and 3	4	3,785,985.
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 18	5	512,591.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,273,394.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,746,611.		1,359,807.	386,804.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			386,804.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	386,804.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	548,705.	3,787,905.	0.144857
2012	478,964.	3,980,750.	0.120320
2011	240,851.	4,062,621.	0.059285
2010	374,313.	3,977,501.	0.094108
2009	318,009.	3,268,702.	0.097289
2 Total of line 1, column (d)			2 0.515859
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.103172
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 3,587,933.
5 Multiply line 4 by line 3			5 370,174.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,618.
7 Add lines 5 and 6			7 374,792.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 566,270.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.		
Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0)		
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a <input type="text" value="1,828"/>	
b	Exempt foreign organizations - tax withheld at source	6b <input type="text" value="NONE"/>	
c	Tax paid with application for extension of time to file (Form 8868)	6c <input type="text" value="NONE"/>	
d	Backup withholding erroneously withheld	6d <input type="text" value=""/>	
7	Total credits and payments. Add lines 6a through 6d		
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►		
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ► <input type="text" value="NONE"/> Refunded ► <input type="checkbox"/>		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
1c	Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
(1)	On the foundation. ► \$ <input type="text"/>	(2)	On foundation managers. ► \$ <input type="text"/>
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <input type="text"/>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," attach the statement required by General Instruction T .			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
<ul style="list-style-type: none"> ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► II	<input type="checkbox"/>	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G ? If "No," attach explanation	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	STMT 19. <input type="text"/>	<input checked="" type="checkbox"/> Yes

Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	
Website address ► N/A		
14	SEE STATEMENT 20	Telephone no. ►
Located at ► ZIP+4 ►		
15	and enter the amount of tax-exempt interest received or accrued during the year. ► <input type="checkbox"/> 15	
16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	<input type="checkbox"/> Yes	X No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	X No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		5b	
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b	X
	<i>If "Yes" to 6b, file Form 8870.</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 21				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ►				NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services ►		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1NONE	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1NONE	

2	

All other program-related investments See instructions.	
3NONE	

Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,483,988.
b	Average of monthly cash balances	1b	158,584.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	3,642,572.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	3,642,572.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	54,639.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,587,933.
6	Minimum investment return. Enter 5% of line 5	6	179,397.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	179,397.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	4,618.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,618.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	174,779.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	174,779.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	174,779.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	566,270.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	566,270.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,618.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	561,652.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					174,779.
2 Undistributed income, if any, as of the end of 2014:				NONE	
a Enter amount for 2013 only				NONE	
b Total for prior years 20 12 , 20 12 , 20 12 .				NONE	
3 Excess distributions carryover, if any, to 2014:					
a From 2009	155,617.				
b From 2010	177,078.				
c From 2011	41,496.				
d From 2012	283,714.				
e From 2013	362,966.				
f Total of lines 3a through e		1,020,871.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 566,270.				NONE	
a Applied to 2013, but not more than line 2a				NONE	
b Applied to undistributed income of prior years (Election required - see instructions)				NONE	
c Treated as distributions out of corpus (Election required - see instructions)				NONE	
d Applied to 2014 distributable amount					174,779.
e Remaining amount distributed out of corpus	391,491.				
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))					NONE
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .		1,412,362.			
b Prior years' undistributed income. Subtract line 4b from line 2b				NONE	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				NONE	
d Subtract line 6c from line 6b. Taxable amount - see instructions				NONE	
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions					NONE
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015					NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)		155,617.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a			1,256,745.		
10 Analysis of line 9.					
a Excess from 2010	177,078.				
b Excess from 2011	41,496.				
c Excess from 2012	283,714.				
d Excess from 2013	362,966.				
e Excess from 2014	391,491.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling				►	
b	Check box to indicate whether the foundation is a private operating foundation described in section				4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE ATTACHED DETAIL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 37				531,574.
Total			► 3a	531,574.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions.)	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	120,335.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income				18	386,804.	
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a						
b MUT FD-OTHER INC				01	7,619.	
c EXCISE TAX REFUND				01	1,710.	
d						
e						
12 Subtotal. Add columns (b), (d), and (e)					516,468.	
13 Total. Add line 12, columns (b), (d), and (e)				13		516,468.
(See worksheet in line 13 instructions to verify calculations.)						

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the

Part XVI-B Relationship of Activities to the

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

NOT APPLICABLE

Part XVII Transfers Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

a. If yes, complete the following schedule:	(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **Date** 1/5/15 **President** **Title** **May the IRS discuss this return with the preparer shown below (see instructions)?** Yes No

Signature of officer or trustee Date President Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

THE FOGELSON FOUNDATION		Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Paid Preparer Use Only	DERRICK PUCKETT, AVP		05/06/2015		PO1031673	
	Firm's name	► WELLS FARGO BANK, N.A.		Firm's EIN	► 94-3080771	
	Firm's address	► 1525 W W.T. HARRIS BLVD. D1114-044 CHARLOTTE, NC 28262		Phone no	800-691-8916	

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

2014

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

Employer identification number

THE FOGELSON FOUNDATION

20-2902485

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE FOGELSON FOUNDATION	Employer identification number 20-2902485
--	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GERALD FOGELSON 1550 S. INDIANA AVENUE CHICAGO, IL 60605	\$ 499,880.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

THE FOGELSON FOUNDATION

Employer identification number

20-2902485

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SEE ATTACHED	\$ 499,880.	11/10/2014
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

TRANSACTION DETAIL *(continued)*

	DATE	QUANTITY	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	Cost Basis
Assets Received						
OTHER ASSETS RECEIVED						
11/10/14	125,000	RECEIVED 125 SHARES OF ADVANCE AUTO PTS INC SYMBOL: AAP CUSIP: 00751Y106 VALUE: \$17,731.25 RCVD FROM NFS LLC				\$1.00
11/10/14	825,000	RECEIVED 825 SHARES OF ADVANCE AUTO PTS INC SYMBOL: AAP CUSIP: 00751Y106 VALUE: \$117,026.25 RCVD FROM NFS LLC				1.00
11/10/14	701,000	RECEIVED 701 SHARES OF CME GROUP INC SYMBOL: CME CUSIP: 12572Q105 VALUE: \$60,005.60 RCVD FROM NFS LLC				1.00
11/10/14	17,000	RECEIVED 17 SHARES OF CVS HEALTH CORPORATION SYMBOL: CVS CUSIP: 126650100 VALUE: \$1,502.46 RCVD FROM NFS LLC				1.00
11/10/14	667,000	RECEIVED 667 SHARES OF CVS HEALTH CORPORATION SYMBOL: CVS CUSIP: 126650100 VALUE: \$58,949.46 RCVD FROM NFS LLC				1.00
11/10/14	4,000	RECEIVED 4 SHARES OF GOOGLE INC SYMBOL: GOOGL CUSIP: 38259P508 VALUE: \$2,207.28 RCVD FROM NFS LLC				1.00
11/10/14	53,000	RECEIVED 53 SHARES OF GOOGLE INC SYMBOL: GOOGL CUSIP: 38259P508 VALUE: \$29,246.46 RCVD FROM NFS LLC				1.00

TRANSACTION DETAIL *(continued)*

DATE	QUANTITY	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST BASIS
Assets Received <i>(continued)</i>					
<i>OTHER ASSETS RECEIVED (continued)</i>					
11/10/14	4,000	RECEIVED 4 SHARES OF GOOGLE INC-CL C SYMBOL: GOOG CUSIP: 38259P706 VALUE: \$2,164.04 RCVD FROM NFS LLC			1.00
11/10/14	54,000	RECEIVED 54 SHARES OF GOOGLE INC-CL C SYMBOL: GOOG CUSIP: 38259P706 VALUE: \$29,214.54 RCVD FROM NFS LLC			1.00
11/10/14	613,000	RECEIVED 613 SHARES OF INTERNATIONAL FLAVORS & FRAGRANCES SYMBOL: IFF CUSIP: 459506101 VALUE: \$60,558.27 RCVD FROM NFS LLC			1.00
11/10/14	47,000	RECEIVED 47 SHARES OF MACY'S INC SYMBOL: M CUSIP: 55616P104 VALUE: \$2,814.36 RCVD FROM NFS LLC			1.00
11/10/14	639,000	RECEIVED 639 SHARES OF MACY'S INC SYMBOL: M CUSIP: 55616P104 VALUE: \$38,263.32 RCVD FROM NFS LLC			1.00
11/10/14	89,000	RECEIVED 89 SHARES OF PALL CORP SYMBOL: PLL CUSIP: 696429307 VALUE: \$8,391.81 RCVD FROM NFS LLC			1.00
11/10/14	242,000	RECEIVED 242 SHARES OF PALL CORP SYMBOL: PLL CUSIP: 696429307 VALUE: \$22,818.18 RCVD FROM NFS LLC			1.00

Account Statement For:
FOGELSON FOUNDATION - MDP

Period Covered: November 1, 2014 - November 30, 2014

Account Number



TRANSACTION DETAIL *(continued)*

DATE	QUANTITY	DESCRIPTION	PRINCIPAL CASH	INCOME CASH	COST BASIS
Assets Received <i>(continued)</i>					
<i>OTHER ASSETS RECEIVED (continued)</i>					
11/10/14	229,000	RECEIVED 229 SHARES OF TJX COS INC NEW SYMBOL: TJX CUSIP: 872540109 VALUE: \$14,656.00 RCVD FROM NFS LLC			1.00
11/10/14	136,000	RECEIVED 136 SHARES OF VISA INC-CLASS A SHRS SYMBOL: V CUSIP: 92826CC39 VALUE: \$34,330.48 RCVD FROM NFS LLC			1.00
		Value: \$499,879.76	\$0.00	\$0.00	\$16.00
		Value: \$499,879.76	\$0.00	\$0.00	\$16.00
		Total Other Assets Received			
		Total Assets Received			

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AFLAC INC COM	674.	674.
AQR MANAGED FUTURES STR-I #15213	2,892.	2,892.
ABBOTT LABS W/RIGHTS ATTACHED EXP 11/10/	528.	528.
AMERICAN CAMPUS CMNTYS INC	745.	451.
ANHEUSER-BUSCH INBEV SPN ADR	648.	648.
APPLE COMPUTER INC COM	1,893.	1,893.
ABERDEEN GLOBAL HIGH INCOME FD #5497	5,573.	5,573.
BAXTER INTL INC COM W/RIGHTS ATTACHED EX	312.	312.
BERKSHIRE HATHAWAY 4.850% 1/15/15	1,213.	1,213.
CME GROUP INC	188.	188.
CVS CORP COM	385.	385.
C SHARES (INCOME OPTION)	22,857.	22,857.
CHEVRONTEXACO CORP COM	942.	942.
CISCO SYS INC COM W/RIGHTS ATTACHED EXPI	939.	939.
CONOCOPHILLIPS COM	990.	990.
DIAGEO PLC SPONSORED ADR NEW	505.	505.
DIGITAL RLTY TR INC	330.	330.
DISNEY (WALT) COMPANY HOLDING COMPANY CO	516.	516.
DODGE & COX INCOME FD COM	1,917.	1,917.
DRIEHAUS ACTIVE INCOME FUND	2,530.	2,530.
E M C CORP MASS COM	344.	344.
EPR PROPERTIES	1,699.	1,518.
EATON VANCE FLOATING RATE FD-I #924	3,917.	3,917.
FID ADV EMER MKTS INC- CL I #607	1,495.	1,495.
FLEMING CAP MUTUAL FUND GROUP J P MORGAN	861.	861.
GENERAL ELEC CO COM	880.	880.
HCP INC	1,045.	1,000.
HSBC HLDGS PLC SPONSORED ADR NEW	1,185.	1,185.
HOME DEPOT INC COM	611.	611.
INTL BUSINESS MACHINES CORP COM	520.	520.
ISHARES INC MSCI SOUTH KOREA	567.	567.
ISHARES IBOXX \$ INVESTMENT	511.	511.
UT5245 5892 05/06/2015 10:17:23		

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ISHARES LATIN AMERICA 40 ETF	406.	406.
JPMORGAN CHASE & CO 2.050% 1/24/14	513.	513.
JP MORGAN CHASE & CO COM	738.	738.
JOHNSON & JOHNSON COM	894.	894.
LOOMIS SAYLES BOND FD INSTL #1162	3,883.	3,883.
MCDONALDS CORP COM	1,065.	1,065.
MEDICAL PPTYS TR INC	462.	286.
MERGER FUND-INST #301	3,754.	3,754.
MICROSOFT CORP COM	917.	917.
ASG GLOBAL ALTERNATIVES-Y #1993	689.	689.
NESTLE S A SPONSORED ADR REPSTG REC SH	1,209.	1,209.
NOVARTIS AG SPONSORED ADR	1,104.	1,104.
OPPENHEIMER DEVELOPING MKT-I #799	1,668.	1,668.
PIMCO FDS PAC INV MGMT SER TOTAL RETURN	118.	80.
PIMCO FOREIGN BOND FUND-INST	7,055.	7,055.
PIMCO FOREIGN BOND (UNHEGED) #1853	1,863.	1,269.
PIMCO EMERGING LOCAL BOND IS #332	3,771.	2,685.
PRINCIPAL MIDCAP FD-IN #4749	217.	217.
PROCTER & GAMBLE CO COM	820.	820.
QUALCOMM INC COM W/RTS ATTACHED	634.	634.
ROWE T PRICE SMALL CAP STOCK FD	108.	108.
SPDR DJ WILSHIRE INTERNATIONAL REAL	1,397.	1,397.
SCHLUMBERGER LTD COM	454.	454.
SENIOR HSG PPTYS TR SH BEN INT	390.	211.
TJX COS INC NEW COM	40.	40.
TARGET CORP COM	760.	760.
TEMPLETON FRONTIER MARKET-AD #674	2,399.	2,399.
3M CO COM	556.	556.
TOTAL FINA ELF S A SPONSORED ADR	1,609.	1,609.
US BANCORP DEL COM NEW W/RIGHTS ATTACHED	734.	734.
UNION PAC CORP COM	627.	627.
UNITED PARCEL SERVICE CL B COM	871.	871.
U S TREASURY NOTE 4.250% 8/15/14	3,197.	3,197.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
U S TREASURY NOTES 5.125% 5/15/16	3,844.	3,844.
UNITED TECHNOLOGIES CORP COM	531.	531.
VANGUARD SHORT TERM BOND ETF	1,577.	1,577.
VANGUARD FTSE PACIFIC ETF	1,637.	1,637.
VANGUARD FTSE EUROPE ETF	2,516.	2,516.
VANGUARD REIT VIPER	441.	294.
VANGUARD MIDCAP VIPER	642.	642.
VANGUARD SMALL CAP VIPER	503.	503.
VERIZON COMMUNICATIONS COM	1,496.	1,496.
VISA INC-CLASS A SHRS	305.	305.
VODAFONE GROUP PLC SPONSORED ADR	761.	761.
VODAFONE GROUP PLC-SP ADR	903.	903.
FEDERATED GOVT OBLIGATION #5	12.	12.
FRANCO NEV CORP NPV	33.	33.
TOTAL	120,335.	117,595.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MUTUAL FUND - OTHER INCOME	7,619.	7,619.
EXCISE TAX REFUND	1,710.	-11,488.
PARTNERSHIP-NET RENTAL REAL ESTATE LOSS		
TOTALS	9,329.	-3,869.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,000.			1,000.
TOTALS	1,000.	NONE	NONE	1,000.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WELLS FARGO BANK - AGENT	32,655.	32,655.
TOTALS	32,655.	32,655.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	1,363.	1,363.
FOREIGN TAXES ON QUALIFIED FOR	529.	529.
FOREIGN TAXES ON NONQUALIFIED	347.	347.
TOTALS	2,239.	2,239.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CONSULTING FEES-GRANTS	30,167.		30,167.
GRANT ADMIN FEES	3,514.		3,514.
ADR FEES	61.		
STATE FILING FEES	15.		
PARTNERSHIP-OTHER DEDUCTIONS	3,753.		
 TOTALS	33,757.	3,814.	33,696.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
US TREASURY INFLATION INDEX		
US TREASURY NOTE DTD 08/15/04		
US TREASURY NOTE DTD 05/15/06		
912828CT5 U S TREASURY NOTE		
912828FF2 U S TREASURY NOTES	76,441.	79,805.
TOTALS	76,441.	79,805.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ARTIO GLOBAL HIGH INCOME I		
EATON VANCE FLOATING RATE FUND		
ISHARES TBOXX \$ INVESTMENT		
PIMCO TOTAL RETURN FUND		
VANGUARD SHORT TERM BOND ETF		
PIMCO EMERGING LOCAL BOND FUND		
PIMCO FOREIGN BOND FUND		
HOME DEPOT INC		
MCDONALDS CORP		
TARGET CORP		
WALT DISNEY CO		
CVS/CAREMARK CORPORATION		
PROCTER & GAMBLE CO		
CHEVRON CORP		
CONOCOPHILLIPS		
AFLAC INC		
BERKSHIRE HATHAWAY INC		
JPMORGAN CHASE & CO		
US BANCORP DEL NEW		
ABBOTT LABS		
JOHNSON & JOHNSON		
GENERAL ELECTRIC CO		
UNION PACIFIC CORP		
UNITED PARCEL SERVICE-CL B		
UNITED TECHNOLOGIES CORP		
3M CO		
APPLE INC		
CISCO SYSTEMS INC		
E M C CORP MASS		

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STATEMENT 10

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
GOOGLE INC		
INTERNATIONAL BUSINESS MACHS		
MICROSOFT CORP		
QUALCOMM INC		
VISA, INC-CLASS A SHRS		
VERIZON COMMUNICATIONS		
DIAGEO PLC ADR		
FRANCO NEV CORP NPV		
NESTLE S A REGISTERED SHARES		
NOVARTIS AG ADR		
SCHLUMBERGER LTD		
TEVA PHARMACEUTICAL INDUSTRIES		
TOTAL S A - ADR		
VODAFONE GROUP PLC NEW		
VANGUARD MIDCAP VIPER		
VANGUARD SMALL CAP VIPER		
ISHARES S & P LATIN AMERICA 40		
OPPENHEIMER DEVELOPING MKT		
TEMPLETON FRONTIER MARKETS FD		
VANGUARD MSCI EMERGING MARKETS		
VANGUARD MSCI EUROPE ETF		
VANGUARD MSCI PACIFIC ETF		
DRIEHAUS ACTIVE INCOME FUND		
EATON VANCE GLOBAL MACRO		
GATEWAY FUND		
MERGER FD SH BEN INT		
IPATH DOW JONES UBS COMMODITY		
JP MORGAN ALERIAN MLP INDEX		
001055102 AFLAC INC		
	18,464.	24,436.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
00203H859 AQR MANAGED FUTURES	45,000.	47,175.
002824100 ABBOTT LABS	14,073.	27,012.
024835100 AMERICAN CAMPUS CMNT	21,012.	20,680.
03524A108 ANHEUSER-BUSCH INBEV	18,368.	22,464.
037833100 APPLE INC	7,086.	55,190.
084670702 BERKSHIRE HATHAWAY I	13,639.	37,538.
126650100 CVS HEALTH CORPORATI	13,865.	38,524.
166764100 CHEVRON CORP	15,436.	22,436.
17275R102 CISCO SYSTEMS INC	23,995.	33,378.
20825C104 CONOCOPHILLIPS	12,928.	20,718.
25243Q205 DIAGEO PLC - ADR	9,732.	17,114.
253868103 DIGITAL RLTY TR INC		
254687106 WALT DISNEY CO	12,003.	32,967.
268648102 E M C CORP MASS	19,656.	23,792.
26884U109 EPR PROPERTIES	23,124.	28,815.
339128100 J.P. MORGAN MID CAP VA	38,413.	47,489.
369604103 GENERAL ELECTRIC CO	15,475.	25,270.
38259P508 GOOGLE INC		
40414L109 HCP INC	32,198.	30,821.
404280406 HSBC - ADR	32,004.	28,338.
437076102 HOME DEPOT INC	9,279.	31,491.
459200101 INTERNATIONAL BUSINE		
464286772 ISHARES MSCI SOUTH K	43,127.	38,703.
464287390 ISHARES LATIN AMERIC	24,486.	15,905.
46625H100 JPMORGAN CHASE & CO	13,263.	25,032.
46625H365 JP MORGAN ALERIAN ML	122,322.	147,040.
478160104 JOHNSON & JOHNSON	17,742.	31,371.
580135101 MCDONALDS CORP	19,112.	28,110.
589509108 MERGER FD SH BEN INT		

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
594918104 MICROSOFT CORP	15,943.	32,515.
63872T885 ASG GLOBAL ALTERNATI	45,000.	44,125.
641069406 NESTLE S.A. REGISTER	24,656.	36,475.
66987V109 NOVARTIS AG - ADR	19,589.	37,064.
683974505 OPPENHEIMER DEVELOPI		
729251108 PLUM CREEK TIMBER CO		
74253Q747 PRINCIPAL MIDCAP FD-	38,411.	49,739.
742718109 PROCTER & GAMBLE CO	17,995.	27,327.
747525103 QUALCOMM INC	12,965.	26,016.
74925K581 ROBECO BP LNG/SHRT R	90,000.	99,429.
779572106 T ROWE PRICE SMALL C	25,000.	26,488.
78463X863 SPDR DJ WILSHIRE INT	41,347.	41,570.
806857108 SCHLUMBERGER LTD	16,291.	25,623.
81721M109 SENIOR HOUSING PROP		
870297801 MLN ELEMENTS ROGERS		
87612E106 TARGET CORP	21,160.	30,364.
88019R641 TEMPLETON FRONTIER M	50,000.	48,934.
88579Y101 3M CO	11,129.	24,648.
89151E109 TOTAL S.A. - ADR	17,200.	20,480.
902973304 US BANCORP DEL NEW	15,610.	31,465.
907818108 UNION PACIFIC CORP	11,180.	35,739.
911312106 UNITED PARCEL SERVIC	19,971.	33,351.
913017109 UNITED TECHNOLOGIES	14,059.	23,000.
922042858 VANGUARD FTSE EMERGI		
922042866 VANGUARD FTSE PACIFI	51,120.	56,870.
922042874 VANGUARD FTSE EUROPE	45,565.	52,410.
922908629 VANGUARD MIDCAP VIPE	24,936.	49,424.
922908751 VANGUARD SMALL CAP V	17,682.	34,998.
92343V104 VERIZON COMMUNICATIO	17,880.	28,068.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
92826C839 VISA INC-CLASS A SHR	7,244.	26,220.
92857W209 VODAFONE GROUP PLC N		
ZB29NF314 FRANCO NEV CORP NPV		
071813109 BAXTER INTL INC	22,026.	21,987.
12572Q105 CME GROUP INC	20,387.	35,460.
38259P706 GOOGLE INC-CL C	25,838.	48,955.
58463J304 MEDICAL PPTYS TR INC	30,734.	30,316.
589509207 MERGER FUND-INST #30	89,899.	88,485.
683974604 OPPENHEIMER DEVELOPI	146,804.	163,740.
872540109 TJK COS INC NEW	8,489.	15,705.
922908553 VANGUARD REIT VIPER	32,272.	32,400.
92857W308 VODAFONE GROUP PLC-S	31,203.	24,227.
TOTALS	1,715,387.	2,305,426.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
BANK OF MONTREAL		
BANK OF NOVA SCOTIA		
BERKSHIRE HATHAWAY FIN CORP		
JP MORGAN CHASE & CO		
04315J860 ABERDEEN GLOBAL HIGH	84,334.	80,685.
084664AT8 BERKSHIRE HATHAWAY	25,795.	25,029.
262028855 DRIEHAUS ACTIVE INCO	103,326.	101,760.
277911491 EATON VANCE FLOATING	92,972.	92,130.
464287242 ISHARES IBOXX \$ INVE		
46623EJE0 JPMORGAN CHASE & CO		
693390700 PIMCO TOTAL RET FD-I		
722005220 PIMCO FOREIGN BOND (
72201F516 PIMCO EMERGING LOCAL		
921937827 VANGUARD SHORT TERM	131,517.	129,519.
256210105 DODGE & COX INCOME F	275,000.	272,341.
315920702 FID ADV EMER MKTS IN	120,000.	114,342.
543495840 LOOMIS SAYLES BOND F	200,000.	191,232.
693390882 PIMCO FOREIGN BD FD	120,000.	114,508.
TOTALS	1,152,944.	1,121,546.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
RP-BROOK PLACE, L.P.	C	243,875.	243,875.
TOTALS		243,875.	243,875.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
MUTUAL FUND TAX EFFECTIVE DATE BEFORE TYE	2,429.
ROC BASIS ADJUSTMENTS	279,387.
MUTUAL FUND ADJUSTMENTS	384.
TOTAL	282,200.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
MUTUAL FUND POSTING DATE AFTER TYE	12,716.
DIFFERENCE OF MARKET VALUE VS. COST OF GIRTS	499,864.
ROUNDING	11.
TOTAL	512,591.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

=====

NAME AND ADDRESS

GERALD FOGELSON
1550 S. INDIANA AVENUE
CHICAGO, IL 60605

STATEMENT 19

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: WELLS FARGO BANK NA

ADDRESS: ONE WEST 4TH STREET D4000-062
WINSTON SALEM, NC 27101-4000

TELEPHONE NUMBER: (800)352-3705

STATEMENT 20

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

GEORGIA B FOGELSON

ADDRESS:

1550 S INDIANA AVENUE
CHICAGO, IL 60605

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

GERALD W FOGELSON

ADDRESS:

1550 S INDIANA AVENUE
CHICAGO, IL 60605

TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

BRUCE FOGELSON

ADDRESS:

1550 S INDIANA AVENUE
CHICAGO, IL 60605

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

DOUGLAS FOGELSON

ADDRESS:

1550 S INDIANA AVENUE
CHICAGO, IL 60605

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

MOLLY HEILMANN

ADDRESS:

1550 S INDIANA AVENUE
CHICAGO, IL 60605

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

LORI FOGELSON

ADDRESS:

1550 S INDIANA AVENUE
CHICAGO, IL 60605

TITLE:

SECRETARY/TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

STATEMENT 22

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

CHABAD HOUSE OF HARVARD SQUARE

ADDRESS:

38 BANKS ST
CAMBRIDGE, MA 02138

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,800.

RECIPIENT NAME:

AMYLOIDOSIS FOUNDATION

ADDRESS:

7151 N MAIN ST STE 2
CLARKSTON, MI 48346

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:

ST BALDRICKS FDN

ADDRESS:

1800 MAIN STREET SUITE 250
DALLAS, TX 75201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE EVENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

VOICES AND FACES PROJECT

ADDRESS:

47 W POLK STREET #170
CHICAGO, IL 60605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

JEWISH CAMPUS ACTIVITES BOARD

ADDRESS:

215 S 39TH STREET
PHILADELPHIA, PA 19104

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PENN-HILLEL EDUCATION PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,800.

RECIPIENT NAME:

THE ARK

ADDRESS:

6450 N CALIFORNIA AVE
CHICAGO, IL 60645

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

STATEMENT 24

THE FOGELSON FOUNDATION

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

20-2902485

=====

RECIPIENT NAME:

JEWISH FEDERATION OF THE DESERT

ADDRESS:

69710 HIGHWAY 111
RANCHO MIRAGE, CA 92270

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

THE TRUST FOR PUBLIC LAND

ADDRESS:

101 MONTGOMERY ST STE 900
SAN FRANCISCO, CA 94104

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

BLOOMINGDALE TRAIL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

PALM SPRINGS UNIFIED SCHOOL
DISTRICT

ADDRESS:

980 E TAHQUITZ CANYON WAY
PALM SPRINGS, CA 92262

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

YOUTH FITNESS PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 78,174.

STATEMENT 25

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SPUDNIK PRESS COOPERATIVE

ADDRESS:

1821 W HUBBARD ST STE 302
CHICAGO, IL 60622

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,400.

RECIPIENT NAME:

IMPACT 100 CHICAGO NFP

ADDRESS:

350 RED BARN LANE
BARRINGTON, IL 60010

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

KIPP CHICAGO

ADDRESS:

1945 S HALSTED ST STE 101
CHICAGO, IL 60608

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

THE FOGELSON FOUNDATION

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

20-2902485

=====

RECIPIENT NAME:

BARBARA SINATRA CHILDRENS
CENTER

ADDRESS:

39000 BOB HOPE DRIVE
RANCHO MIRAGE, CA 92270

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE EVENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

BERNARD ZELL ANSHE EMET DAY
SCHOOL

ADDRESS:

3751 N BROADWAY STREET
CHICAGO, IL 60613

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

JEWISH UNITED FUND OF
METROPOLITAN CHICAGO

ADDRESS:

BEN GURION WAY 30 S WELLS ST
CHICAGO, IL 60606

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL AND UNRESTRICTED

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

STATEMENT 27

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

FOURTH PREBYTERIAN CHURCH

ADDRESS:

126 EAST CHESTNUT STREET
CHICAGO, IL 60611

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

ROOSEVELT UNIVERSITY

ADDRESS:

430 S MICHIGAN AVE
CHICAGO, IL 60605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ILLINOIS INSTITUTE OF TECHNOLOGY

ADDRESS:

3424 SOUTH STATE ST
CHICAGO, IL 60616

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

THE FOGELSON FOUNDATION

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

20-2902485

=====

RECIPIENT NAME:

RESURRECTION UNIVERSITY

ADDRESS:

7435 W TALCOTT AVENUE

CHICAGO, IL 60631

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

CHICAGO YOUTH CENTERS

ADDRESS:

218 S WABASH AVE STE 600

CHICAGO, IL 60604

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

CLEARBROOK

ADDRESS:

205 WEST WACKER DRIVE

CHICAGO, IL 60606

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ANNUAL FUND RAISER

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

STATEMENT 29

THE FOGELSON FOUNDATION
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

20-2902485

RECIPIENT NAME:
LITTLE CITY FOUNDATION

ADDRESS:
1760 W ALGONQUIN RD
PALATINE, IL 60067

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
CHARITABLE EVENT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
LAKEVIEW PANTRY

ADDRESS:
3831 N BROADWAY ST
CHICAGO, IL 60613

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
NEAR SOUTH PLANNING BOARD

ADDRESS:
2600 S MICHIGAN AVENUE
CHICAGO, IL 60616

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 3,000.

STATEMENT 30

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

NUCLEAR ENERGY INFORMATION SERVICE

ADDRESS:

3411 W DIVERSEY AVE
CHICAGO, IL 60647

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

AUDITORIUM THEATRE OF ROOSEVELT
UNIVERSITY INC

ADDRESS:

50 E CONGRESS PKWY
CHICAGO, IL 60605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,500.

RECIPIENT NAME:

MERCY FOUNDATION

ADDRESS:

2525 SOUTH MICHIGAN AVENUE
CHICAGO, IL 60616

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 30,000.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

GUS GIORDANOS JAZZ DANCE CHICAGO

ADDRESS:

1509 S MICHIGAN AVE
CHICAGO, IL 60605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,400.

RECIPIENT NAME:

RESURRECTION DEVELOPMENT
FDN AT PRESENCE HEALTH

ADDRESS:

2900 N LAKESHORE DRIVE
CHICAGO, IL 60657

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

AMERICAN THEATER COMPANY

ADDRESS:

1909 W BRYON AVENUE
CHICAGO, IL 60613

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

STATEMENT 32

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

GREATER CHICAGO MAOT CHITIM INC

ADDRESS:

7366 N LINCOLN AVE
LINCOLNWOOD, IL 60712

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,600.

RECIPIENT NAME:

MARWEN FOUNDATION

ADDRESS:

833 N ORLEANS ST
CHICAGO, IL 60610

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:

GROWING HOME

ADDRESS:

2732 N CLARK
CHICAGO, IL 60614

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

DELTA INSTITUTE

ADDRESS:

35 EAST WACKER DRIVE
CHICAGO, IL 60601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

YOUNG WOMENS LEADERSHIP
CHARTER SCH OF CHICAGO

ADDRESS:

2641 S CALUMET AVE
CHICAGO, IL 60616

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE EVENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

FRIENDS OF PAYTON ASSN.

ADDRESS:

1034 N WELLS ST
CHICAGO, IL 60610

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL AND UNRESTRICTED

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 16,700.

STATEMENT 34

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

FAITH IN PLACE

ADDRESS:

70 E LAKE STREET
CHICAGO, IL 606001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

RENAISSANCE SOCIETY AT THE UNIV OF
CHICAGO

ADDRESS:

5811 S ELLIS AVE
CHICAGO, IL 60637

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

NOSTIGMAS

ADDRESS:

PO BOX 10401
CHICAGO, IL 60610

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 11,000.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

FILTER PHOTO NFP

ADDRESS:

1255 N DAMEN AVE
CHICAGO, IL 60622

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:

TRUSTEES FOR HARVARD UNIVERSITY

ADDRESS:

1033 MASSACHUSETTS AVE
CAMBRIDGE, MA 02138

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,400.

RECIPIENT NAME:

KIVUNIM

ADDRESS:

300 CENTRAL PARK W
NEW YORK, NY 10024

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,800.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

JEWISH STUDENT CONNECTION

ADDRESS:

180 S BROADWAY STE 310

WHITE PLAINS, NY 10605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE SALVATION ARMY

ADDRESS:

30-400 LANDAU BLVD

CATHEDRAL CITY, CA 92234

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

PALM SPRINGS ART MUSUEM

ADDRESS:

PO BOX 2310

PALM SPRINGS, CA 92263

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 98,900.

TOTAL GRANTS PAID:

531,574.

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