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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

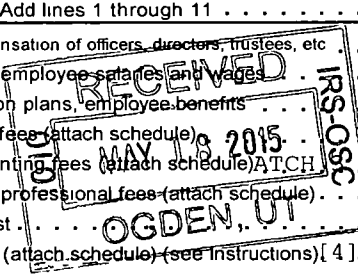
For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation ROLLSTONE CHARITABLE FOUNDATION INC		A Employer identification number 20-2843188
Number and street (or P O box number if mail is not delivered to street address) 780 MAIN STREET	Room/suite	B Telephone number (see instructions) (978) 345-1061
City or town, state or province, country, and ZIP or foreign postal code FITCHBURG, MA 01420-3112		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 910,838.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	218,347.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	412.	412.		ATCH 1
4	Dividends and interest from securities	19,362.	19,362.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	82,804.			
b	Gross sales price for all assets on line 6a 404,365.				
7	Capital gain net income (from Part IV, line 2)		184,725.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	320,925.	204,499.	0	
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH	1,100.			1,100.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) [4]	313.	313.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 5.	7,130.	7,060.		70.
24	Total operating and administrative expenses. Add lines 13 through 23.	8,543.	7,373.		1,170.
25	Contributions, gifts, grants paid	161,295.			161,295.
26	Total expenses and disbursements. Add lines 24 and 25	169,838.	7,373.	0	162,465.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	151,087.			
b	Net investment income (if negative, enter -0-)		197,126.		
c	Adjusted net income (if negative, enter -0-)			0	

SCANNED MAY 22 2015
Operating and Administrative Expenses

618 11

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		119,417.	14,432.	14,432.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule),				
	b	Investments - corporate stock (attach schedule)	611,768.	896,406.	896,406.	
	c	Investments - corporate bonds (attach schedule),				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		731,185.	910,838.	910,838.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	731,185.	910,838.		
	30	Total net assets or fund balances (see instructions)	731,185.	910,838.		
	31	Total liabilities and net assets/fund balances (see instructions)	731,185.	910,838.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	731,185.
2	Enter amount from Part I, line 27a	2	151,087.
3	Other increases not included in line 2 (itemize) ▶ ATCH 6	3	28,566.
4	Add lines 1, 2, and 3	4	910,838.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	910,838.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a** SEE PART IV SCHEDULE**b****c****d****e**

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)**a****b****c****d****e**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col (i)
over col (j), if any(l) Gains (Col (h) gain minus
col (k), but not less than -0-) or
Losses (from col (h))**a****b****c****d****e****2** Capital gain net income or (net capital loss){ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }**2**

184,725.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8**3**

0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	160,079.	521,324.	0.307062
2012	151,558.	357,601.	0.423819
2011	142,159.	270,894.	0.524777
2010	134,148.	189,859.	0.706566
2009	112,735.	124,080.	0.908567

2 Total of line 1, column (d)**2**

2.870791

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years**3**

0.574158

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5**4**

734,111.

5 Multiply line 4 by line 3**5**

421,496.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

1,971.

7 Add lines 5 and 6**7**

423,467.

8 Enter qualifying distributions from Part XII, line 4**8**

162,465.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	3,943.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3 Add lines 1 and 2			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	3,943.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		4	0
6 Credits/Payments		5	3,943.
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 1,123.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	1,123.	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	12.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,832.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> MARTIN F. CONNORS, JR.	Telephone no	<input type="checkbox"/> 978-345-1061	
	Located at <input type="checkbox"/> 780 MAIN STREET FITCHBURG, MA	ZIP+4	<input type="checkbox"/> 01420-3112	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <input type="checkbox"/>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	711,181.
b	Average of monthly cash balances	1b	34,109.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	745,290.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	745,290.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,179.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	734,111.
6	Minimum investment return. Enter 5% of line 5	6	36,706.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	36,706.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,943.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,943.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	32,763.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	32,763.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	32,763.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	162,465.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	162,465.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	162,465.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				32,763.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009				106,679.
b From 2010				124,691.
c From 2011				128,689.
d From 2012				136,490.
e From 2013				135,890.
f Total of lines 3a through e	632,439.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>162,465.</u>				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				32,763.
e Remaining amount distributed out of corpus	129,702.			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	762,141.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	106,679.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	655,462.			
10 Analysis of line 9				
a Excess from 2010	124,691.			
b Excess from 2011	128,689.			
c Excess from 2012	136,490.			
d Excess from 2013	135,890.			
e Excess from 2014	129,702.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- | | | | |
|---|--|--|-------------------------------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | | <input type="checkbox"/> 4942(j)(3) or | <input type="checkbox"/> 4942(j)(5) |
|---|--|--|-------------------------------------|

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 8

- b The form in which applications should be submitted and information and materials they should include**

FORMS AVAILABLE AT ABOVE ADDRESS

- c Any submission deadlines**

ON THE FORM

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 9

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 10				
Total			▶ 3a	161,295.
b Approved for future payment ATCH 11				
Total			▶ 3b	87,500.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Schedule of Contributors

OMB No 1545-0047

2014

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

ROLLSTONE CHARITABLE FOUNDATION INC

Employer identification number

20-2843188

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **ROLLSTONE CHARITABLE FOUNDATION INC**Employer identification number
20-2843188**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROLLSTONE BANK & TRUST 780 MAIN STREET FITCHBURG, MA 01420-3112	\$ 26,830.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	ROLLSTONE BANK & TRUST 780 MAIN STREET FITCHBURG, MA 01420-3112	\$ 67,075.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	ROLLSTONE BANK & TRUST 780 MAIN STREET FITCHBURG, MA 01420-3112	\$ 27,956.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4	ROLLSTONE BANK & TRUST 780 MAIN STREET FITCHBURG, MA 01420-3112	\$ 32,470.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	ROLLSTONE BANK & TRUST 780 MAIN STREET FITCHBURG, MA 01420-3112	\$ 32,960.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
6	ROLLSTONE BANK & TRUST 780 MAIN STREET FITCHBURG, MA 01420-3112	\$ 27,753.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ROLLSTONE CHARITABLE FOUNDATION INC**Employer identification number
20-2843188**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	GENERAL ELECTRIC 1000 SHARES	\$ 26,830.	06/19/2014
2	GENERAL ELECTRIC 2500 SHARES	\$ 67,075.	06/19/2014
3	3M 175 SHARES	\$ 27,956.	12/11/2014
4	CANADIAN NATION RAILWAY CO 500 SHARES	\$ 32,470.	12/11/2014
5	TJX COS INC 500 SHARES	\$ 32,960.	12/11/2014
6	AMERISOURCEBERGEN CORP 300 SHARES	\$ 27,753.	12/11/2014

Name of organization **ROLLSTONE CHARITABLE FOUNDATION INC**

Employer identification number

20-2843188

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____**
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST ON CDS	412.	412.	
TOTAL	<u>412.</u>	<u>412.</u>	

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
DIVIDENDS ON STOCK	19,362.	19,362.	
TOTAL	<u>19,362.</u>	<u>19,362.</u>	

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX PREPARATION FEES	1,100.			1,100.
TOTALS	<u>1,100.</u>			<u>1,100.</u>

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FOREIGN TAXES	313.	313.		
TOTALS	<u>313.</u>	<u>313.</u>		

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
MASS FILING FEES	70.			70.
UBS FEE	7,060.	7,060.		
TOTALS	<u>7,130.</u>	<u>7,060.</u>		<u>70.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
CHANGE IN UNREALIZED GAINS/LOSSES	28,566.
TOTAL	<u>28,566.</u>

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MARTIN F CONNORS JR 780 MAIN STREET FITCHBURG, MA 01420-3112	PRESIDENT/DIRECTOR 1.00	0	0	0
LINDA L RACINE 780 MAIN STREET FITCHBURG, MA 01420-3112	CLERK 1.00	0	0	0
MICHAEL E MONTUORI 780 MAIN STREET FITCHBURG, MA 01420-3112	DIRECTOR 1.00	0	0	0
NOEL R BARTSCH 780 MAIN STREET FITCHBURG, MA 01420-3112	DIRECTOR 1.00	0	0	0
ANTHONY J MERCADANTE 780 MAIN STREET FITCHBURG, MA 01420-3112	DIRECTOR 1.00	0	0	0
JOSEPH B RUTH III 780 MAIN STREET FITCHBURG, MA 01420-3112	TREASURER 1.00	0	0	0
	GRAND TOTALS	<u>0</u>	<u>0</u>	<u>0</u>

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARTIN F CONNORS JR
780 MAIN STREET
FITCHBURG, MA 01420-3112
978-345-1061

ATTACHMENT 9

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

501(C)(3) PUBLIC CHARITIES LOCATED IN THE GREATER FITCHBURG AREA OR THAT CONTRIBUTE TO THE COMMUNITIES LOCATED IN THE GREATER FITCHBURG AREA AND TO THE WELFARE OF THE PEOPLE AND INSTITUTIONS OF THESE COMMUNITIES.

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SEE ATTACHMENT DETAILS UPON REQUEST	NOT RELATED 501 (C) (3)	EXEMPT FUNCTION	161,295
TOTAL CONTRIBUTIONS PAID			<u>161,295</u>

Rollstone Charitable Foundation, Inc.
Donations for the year ended December 31, 2014

1393	Boys & Girls Club of Fitchburg and Leominster	365 Lindell Avenue, Leominster, MA 01453	Annual Fundraising Appeal	2,500.00	01/02/14
1394	Just Understand My Potential (J U M P)	Bill Spacciopoli, Exec. Director, P.O. Box 604, Harvard, MA	Contribution	1,000.00	01/02/14
1395	Boys & Girls Club of Fitchburg and Leominster	365 Lindell Avenue, Leominster, MA 01453	Pmt #3 of 5	5,000.00	01/03/14
1396	Fitchburg State University Foundation, Inc	160 Pearl St., Fitchburg, MA 01420	Pmt #2 of 5	10,000.00	01/03/14
1397	United Way of North Central MA	285 John Fitch Highway, Suite 1, Fitchburg, MA 01420	2012 Campaign balance	5,000.00	01/03/14
1398	Our Father's House, Inc	P O Box 7251, Fitchburg, MA 01420	Annual Spring Concert underwriter	2,000.00	01/16/14
1399	Growing Places	Lindell Avenue, Leominster, MA 01453	Contribution	500.00	01/23/14
1400	United Way of North Central MA	285 John Fitch Highway, Suite 1, Fitchburg, MA 01420	Pmt #1 of 2 - 2013 Campaign	5,000.00	01/23/14
1401	United Way of North Central MA	285 John Fitch Highway, Suite 1, Fitchburg, MA 01420	Pmt #2 of 5 - Building Fund	5,000.00	01/27/14
1402	Children's Friend, Inc	215 Cedar St., Worcester, MA 01609	Miles-Lincoln Gala (Friendship Sponsor)	1,000.00	01/27/14
1403	Literacy Volunteers of Greater Worcester	3 Salem Street, Worcester, MA 01608	Contribution	500.00	01/28/14
1404	Straight Ahead Ministries	791 Main Street, Worcester, MA 01610	Contribution	500.00	01/30/14
1405	Money Management International of Massachusetts	31 Milk St., Suite 515, Boston, MA 02109	Pmt #4 of 5	1,000.00	02/03/14
1406	NMUS Scholarship Foundation	P O Box 715, Townsend, MA 01469-0715	Donation	300.00	02/12/14
1407	Montachusett Interfaith Hospitality Network	924 Main Street, Fitchburg, MA 01420	3/29/14 Gold dinner sponsor	1,000.00	02/25/14
1408	The Hanover Theatre for Performing Arts	2 Southbridge St., Worcester, MA 01608	Securing the Future Campaign - Pmt # 1 of 3 (\$2,500)	1,000.00	03/03/14
1409	Partners in Charity	Diocese of Worcester, 49 Elm St., Worcester, MA 01609	Annual Fundraising Appeal	1,000.00	03/07/14
1410	The Alzheimer's Association of MA/NH	c/o Richard Connolly, Morgan Stanley, High St., Boston, MA	June 14, 2014 fundraiser sponsor	1,000.00	03/17/14
1411	Fitchburg Art Museum	25 Merrim Parkway, Fitchburg, MA 01420	Annual Membership Dues	1,000.00	03/19/14
1412	GVNA HealthCare, Inc	34 Pearly Lane Gardner, MA 01440	Exec Leadership Breakfast Sponsor	1,000.00	03/19/14
1413	North Central MA Development Corporation	860 South Street, Fitchburg, MA 01420	Pmt #2 of 2	10,000.00	03/26/14
1414	Friends of the Leominster Public Library	30 West Street, Leominster, MA 01453	Corporate Membership Dues - Premier level	500.00	04/01/14
1415	NCM Chamber Foundation	860 South Street, Fitchburg, MA 01420	5/9/14 Scholarship Breakfast Sponsor	2,000.00	04/03/14
1417	Townsend Gifts & Donations Account (Police Department)	Post Office Box 137, Townsend, MA 01469	Contribution	500.00	05/05/14
1418	YMCA of Central MA - Montachusett Community Branch	55 Wallace Avenue, Fitchburg, MA 01420	Working on Wellness Program	5,000.00	05/07/14
1419	Nashua River Watershed Association	592 Main Street, Groton, MA 01450	Membership Dues	1,000.00	04/13/14
1420	United Way of North Central MA	285 John Fitch Highway, Suite 1, Fitchburg, MA 01420	Pmt #2 of 2 - 2013 Campaign	5,000.00	05/14/14
1421	American Red Cross of Central Massachusetts	c/o Lisa Prehler, Remillard Bldg., 2000 Century Dr., Worcester	Workforce Training Program	5,000.00	05/15/14
1422	William J. Bresnahan Scouting & Community Center, Inc	c/o Dennis Driscoll, Treas., 150 Center St., Ashburnham, MA	Pmt #2 of 4	2,500.00	05/20/14
1423	Ashburnham-Westminster Foundation for Academic Excellence	11 Oakmont Drive, Ashburnham, MA 01430	Pmt #4 & 5 of 5 - Endowment Fundraiser	2,000.00	05/23/14
1424	Straight Ahead Ministries	791 Main Street, Worcester, MA 01610	Contribution	1,000.00	06/05/14
1425	Friendly House Summer Camp	36 Wall Street, Worcester, MA 0160	Contribution	500.00	06/05/14
1426	North County Land Trust	325 Lindell Avenue, Leominster, MA 01453	Membership Dues	1,000.00	06/06/14
1429	Leominster Education Foundation	24 Church Street, Leominster, MA 01453	Karen's Closet	250.00	06/23/14
1430	Worcester Economic Development Corporation	Chamber of Commerce, 446 Main St., Worcester, MA 01608	Pmt #2 of 2	2,500.00	07/14/14
1431	Massachusetts Bankers Association Charitable Foundation, Inc	One Washington Mall, 8th Fl., Boston, MA 02108	2014 Campaign	1,250.00	08/11/14
1432	Cleghom Neighborhood Center	2-18 Fairmount St., Fitchburg, MA 01420	Youth Programming Expenses	5,000.00	08/14/14
1433	Montachusett Regional Vocational Technical School	1050 Westminster St., Fitchburg, MA 01420	Students Spaceflight Experiments Program (SSEP)	1,000.00	08/14/14
1434	Massachusetts Taxpayers Foundation	333 Washington St., Suite 853, Boston, MA 02108-5170	2014 Membership Dues	1,395.00	09/09/14
1435	Rollstone Bank & Trust	780 Main St., Fitchburg, MA 01420	Reimburse AMEX charge 9/6/14 (First Giving)	500.00	09/23/14
1436	Red Raiders Lending Libraries	c/o Community Foundation, 649 J F Hwy., Fitchburg, MA	Books for middle school lending libraries	500.00	09/24/14
1437	The ARC	564 Main Street, Fitchburg, MA 01420	Pmt #5 of 5	5,000.00	09/25/14
1438	Leominster Police Canine Unit	29 Church Street, Leominster, MA 01453	Contribution	5,000.00	10/06/14
1439	Nicholas James Foundation	c/o Robert O. Doucette, Esq., 23 Mill St., Leominster, MA	iPads - program in Leom/Fitch - childhood autism	1,200.00	10/08/14
1440	CareNet PRC - CareNet Pregnancy Resource Center	P O Box 511, 326 Nichols Rd., Suite 13, Fitchburg, MA 01420	Banquet sponsor	500.00	10/16/14
1441	HealthAlliance Hospital	60 Hospital Road, Leominster, MA 01453	Pmt #3 of 5	10,000.00	10/21/14
1442	Bernardian Charitable Foundation, Inc	24 Monument Square, Leominster, MA 01453	St. Paul's Consortium Sponsor	2,500.00	10/29/14
1443	Cantas Communities, Inc	3 St. Mary's Road, Milton, MA 02186	29th Annual Dinner honoring Ann Marie Connolly	1,000.00	10/30/14
1444	Fitchburg Art Museum	185 Elm Street, Fitchburg, MA 01420	Annual Appeal	1,000.00	10/31/14

Rollstone Charitable Foundation, Inc
Donations for the year ended December 31, 2014

1445	The Eagle Hill Foundation of Mass, Inc	242 Old Petersham Rd , Box 116, Hardwick, MA 01037	Faculty Fund	1,000 00	10/31/14
1446	Boys & Girls Club of Worcester	65 Taunter St , Worcester, MA 01610-2520	Education Programming	1,000 00	10/31/14
1447	Fitchburg Historical Society	781 Main St , Fitchburg, MA 01420	Corporate Membership Dues	1,000 00	11/13/14
1449	St Paul's Consortium	delivered to Linda Racine	Contribution	29,700 00	11/25/14
1450	Boys & Girls Club of Lunenburg	15 Memonan Drive, Lunenburg, MA 01462	Are You Smarter Than Our 6th Graders sponsor	1,000 00	12/08/14
1451	Worcester Chamber Music Society	11 Irving Street, Worcester, MA 01609	3/1/15 Concert Sponsor	500 00	12/10/14
1452	Townsend Public Library Endowment Fund	Carolyn Sellers, Pres , 12 Dudley Road, Townsend, MA 01469	Pmt #5 of 5	2,000 00	12/29/14
1453	Spanish American Center	Richard Letarte, Pres , 112 Spruce St , Leominster, MA	\$10,000 pledge	5,000 00	12/31/14
			Total	161,095 00	

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

FORM 990FE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 11

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
MONEY MANAGEMENT INTERNATIONAL OF MASSACHUSETTS 31 MILK STREET SUITE 515 BOSTON, MA 02109	NOT RELATED PC	EXEMPT FUNCTION	1,000
HEALTH ALLIANCE HOSPITAL 60 HOSPITAL ROAD LEOMINSTER, MA 01453	NOT RELATED PC	EXEMPT FUNCTION	20,000
UNITED WAY OF NORTH CENTRAL MA 285 JOHN FITCH HIGHWAY FITCHBURG, MA 01420	NOT RELATED PC	EXEMPT FUNCTION	20,000
BOYS & GIRLS CLUB OF FITCHBURG AND LEOMINSTER 365 LINDELL AVE LEOMINSTER, MA 01453	NOT RELATED PC	EXEMPT FUNCTION	10,000
FITCHBURG STATE UNIVERSITY FOUNDATION, INC 160 PEARL ST FITCHBURG, MA 01420	NOT RELATED PC	EXEMPT FUNCTION	30,000
THE HANOVER THEATRE FOR PERFORMING ARTS 2 SOUTHBRIDGE ST WORCESTER, MA 01608	NOT RELATED PC	EXEMPT FUNCTION	1,500

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 11 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
WILLIAM J BRESNAHAN SCOUTING & COMMUNITY CENTER C/O DENNIS DRISCOLL, TREAS , 150 CENTER ST ASHBURNHAM, MA 01430	NOT RELATED	EXEMPT FUNCTION	5,000

TOTAL CONTRIBUTIONS APPROVED 87,500.

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

- Attach to Form 1041, Form 5227, or Form 990-T.
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
► Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2014

Name of estate or trust

ROLLSTONE CHARITABLE FOUNDATION INC

Employer identification number

20-2843188

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	69,824.	23,256.		46,568.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ►				7 46,568.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	131,501.	67,639.		63,862.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	202,688.	128,745.		73,943.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13 352.
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ►				16 138,157.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

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Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
17	Net short-term gain or (loss)	17		46,568.
18	Net long-term gain or (loss):			
a	Total for year	18a		138,157.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b		96.
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19		184,725.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 19, column (3) or b \$3,000	20	()
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Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,500	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$12,150	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% ▶	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% ▶	41		
42	Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Schedule D (Form 1041) 2014

Form **8949**Department of the Treasury
Internal Revenue Service

Name(s) shown on return

ROLLSTONE CHARITABLE FOUNDATION INC

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Social security number or taxpayer identification number

20-2843188

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	HOME DEPOT INC	12/16/2013	01/13/2014	12,215.	4,361.			7,854.
	HOME DEPOT INC	12/26/2013	04/03/2014	27,949.	10,174.			17,775.
	HOME DEPOT INC	12/16/2013	11/13/2014	29,660.	8,721.			20,939.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)►				69,824.	23,256.			46,568.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ROLLSTONE CHARITABLE FOUNDATION INC

20-2843188

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- | | |
|--|---|
| <input checked="checked" type="checkbox"/> | (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) |
| <input type="checkbox"/> | (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS |
| <input type="checkbox"/> | (F) Long-term transactions not reported to you on Form 1099-B |

[illegible]

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side
ROLLSTONE CHARITABLE FOUNDATION INCSocial security number or taxpayer identification number
20-2843188

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	DU PONT E I DE NEMOURS & CO	01/13/2010	12/05/2014	5,489.	2,623.			2,866.
	GENERAL ELECTRIC CO	01/13/2010	08/22/2014	86,227.	98,078.			-11,851.
	TJX COS INC NEW	07/30/2010	12/16/2014	32,844.	10,300.			22,544.
	VF CORPORATION	03/26/2009	01/13/2014	12,092.	2,957.			9,135.
	VF CORPORATION	03/26/2009	04/03/2014	37,424.	8,872.			28,552.
	VF CORPORATION	03/26/2009	11/13/2014	28,612.	5,915.			22,697.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				202,688.	128,745.			73,943.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					352.	
12,215.		HOME DEPOT INC PROPERTY TYPE: SECURITIES 4,361.				D	12/16/2013	01/13/2014
							7,854.	
27,949.		HOME DEPOT INC PROPERTY TYPE: SECURITIES 10,174.				D	12/26/2013	04/03/2014
							17,775.	
29,660.		HOME DEPOT INC PROPERTY TYPE: SECURITIES 8,721.				D	12/16/2013	11/13/2014
							20,939.	
28,038.		3M CO PROPERTY TYPE: SECURITIES 13,977.				D	09/02/2011	12/16/2014
							14,061.	
3,671.		AIR PRODUCTS & CHEMICALS INC PROPERTY TYPE: SECURITIES 2,027.				P	07/30/2012	12/05/2014
							1,644.	
27,074.		AMERISOURCEBERGEN CORP PROPERTY TYPE: SECURITIES 15,953.				D	06/10/2013	12/16/2014
							11,121.	
9,246.		APPLE INC PROPERTY TYPE: SECURITIES 5,091.				P	02/28/2013	12/05/2014
							4,155.	
4,866.		APPLIED MATERIALS INC PROPERTY TYPE: SECURITIES 2,166.				P	07/30/2012	12/05/2014
							2,700.	
7,408.		CLOROX CO PROPERTY TYPE: SECURITIES 5,493.				P	07/30/2012	12/05/2014
							1,915.	
7,546.		INTEL CORP PROPERTY TYPE: SECURITIES 5,050.				P	07/30/2012	12/05/2014
							2,496.	
4,867.		PEPSICO INC PROPERTY TYPE: SECURITIES 3,639.				P	07/30/2012	12/05/2014
							1,228.	
		SCANA CORPORATION				P	07/30/2012	12/05/2014

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,711.		PROPERTY TYPE: SECURITIES 4,956.					755.	
33,074.		CANADIAN NATIONAL RAILWAY CO PROPERTY TYPE: SECURITIES 9,287.				D	03/26/2009	12/16/2014
5,489.		DU PONT E I DE NEMOURS & CO PROPERTY TYPE: SECURITIES 2,623.				P	01/13/2010	12/05/2014
86,227.		GENERAL ELECTRIC CO PROPERTY TYPE: SECURITIES 98,078.				D	01/13/2010	08/22/2014
32,844.		TJX COS INC NEW PROPERTY TYPE: SECURITIES 10,300.				D	07/30/2010	12/16/2014
12,092.		VF CORPORATION PROPERTY TYPE: SECURITIES 2,957.				D	03/26/2009	01/13/2014
37,424.		VF CORPORATION PROPERTY TYPE: SECURITIES 8,872.				D	03/26/2009	04/03/2014
28,612.		VF CORPORATION PROPERTY TYPE: SECURITIES 5,915.				D	03/26/2009	11/13/2014
TOTAL GAIN (LOSS)							<u>184,725.</u>	