Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: WHOLE PLANET FOUNDATION

A Employer identification number: 20-2376273

Number and street (or P O box number if mail is not delivered to street address): 550 BOWIE STREET

Room/suite:

B Telephone number (see instructions): (512) 542-3082

City or town, state or province, country, and ZIP or foreign postal code: AUSTIN, TX 78703

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [X] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 12,993,770.

J Accounting method: [ ] Cash [X] Accrual
[ ] Other (specify) ____________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

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Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	13,639,667.			
	2	Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	26,277.	26,277.	26,277.	ATCH 1
	4	Dividends and interest from securities	148,203.	148,203.	148,203.	ATCH 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-13,932.			
	b	Gross sales price for all assets on line 6a -13,932.				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) ATCH 3		-13,932.	-13,932.	
	12	**Total.** Add lines 1 through 11	13,800,215.	160,548.	160,548.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages	718,868.			718,868.
	15	Pension plans, employee benefits	163,834.			163,834.
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) [4]	659,656.			659,656.
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion	5,081.			
	20	Occupancy	22,440.			22,440.
	21	Travel, conferences, and meetings	98,023.			98,023.
	22	Printing and publications	5,954.			5,954.
	23	Other expenses (attach schedule) ATCH 5	567,335.			567,335.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,241,191.			2,236,110.
	25	Contributions, gifts, grants paid	9,500,579.			9,500,579.
	26	**Total expenses and disbursements** Add lines 24 and 25	11,741,770.			11,736,689.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,058,445.			
	b	**Net investment income** (if negative, enter -0-)		160,548.		
	c	**Adjusted net income** (if negative, enter -0-)			160,548.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	5,860,326.	7,359,608.	7,359,608.
	3	Accounts receivable ▶ 34,383.			
		Less allowance for doubtful accounts ▶	37,768.	34,383.	34,383.
	4	Pledges receivable ▶ 1,713,251.			
		Less allowance for doubtful accounts ▶	1,385,700.	1,713,251.	1,713,251.
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	3,231,455.	3,574,761.	3,574,761.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 71,414.			
		Less accumulated depreciation (attach schedule) ▶ 65,788.	9,338.	5,626.	5,626.
	15	Other assets (describe ▶ ATCH 7)	505,408.	306,141.	306,141.
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	11,029,995.	12,993,770.	12,993,770.
Liabilities	17	Accounts payable and accrued expenses	39,779.	30,688.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 8)	17,091.	15,720.	
	23	**Total liabilities** (add lines 17 through 22)	56,870.	46,408.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ X **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	9,767,669.	11,996,345.	
	25	Temporarily restricted	1,205,456.	951,017.	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, ▶ ☐ **check here and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	10,973,125.	12,947,362.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	11,029,995.	12,993,770.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,973,125.
2	Enter amount from Part I, line 27a	2	2,058,445.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	13,031,570.
5	Decreases not included in line 2 (itemize) ▶ ATCH 9	5	84,210.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,947,360.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-13,932.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	-68,543.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	10,887,218.	12,369,638.	0.880157
2012	9,023,285.	9,111,598.	0.990308
2011	7,300,072.	7,135,964.	1.022997
2010	4,728,364.	5,462,473.	0.865609
2009	3,127,865.	3,769,838.	0.829708

2	Total of line 1, column (d)	2	4.588779
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.917756
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	14,156,930.
5	Multiply line 4 by line 3	5	12,992,607.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,605.
7	Add lines 5 and 6	7	12,994,212.
8	Enter qualifying distributions from Part XII, line 4	8	11,736,689.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,211.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	3,211.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,211.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . 6a 620.		
b	Exempt foreign organizations - tax withheld at source . . . 6b		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c 4,062.		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d	7	4,682.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,471.
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 620. **Refunded** ▶	11	851.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ATTACHMENT 10			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.WHOLEPLANETFOUNDATION.ORG

14 The books are in care of ▶ WHOLE FOODS MARKET - TAX DEPT Telephone no ▶ 512-542-3082

Located at ▶550 BOWIE STREET AUSTIN, TX ZIP+4 ▶ 78703-4644

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶ATCH 11			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	*At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?* ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . [ ] Yes [X] No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . [ ] Yes [X] No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . [ ] Yes [X] No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions). . . . . [X] Yes [ ] No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . [ ] Yes [X] No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		X
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ [ ]			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . [X] Yes [ ] No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . [ ] Yes [X] No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . [ ] Yes [X] No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		583,210.	60,989.	0

Total number of other employees paid over $50,000. . . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 14		536,688.
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION PARTNERS WITH EXISTING CHARITABLE ORGANIZATIONS THAT MANAGE MICRO-CREDIT PROJECTS TO HELP FAMILIES ESCAPE POVERTY BY PROVIDING ACCESS TO CAPITAL THAT	11,736,689.
2 THEY CAN USE TO START THEIR OWN SMALL BUSINESSES. FUNDS IN 2014 SUPPORTED AN EXPANSION OF THE MICROLENDING PROGRAMS IN 61 COUNTRIES, INCLUDING THE UNITED STATES, AND SPANNING	
3 MULTIPLE CONTINENTS INCLUDING AFRICA, ASIA, NORTH AMERICA,AND SOUTH AMERICA. AS OF DECEMBER 31, 2014, OUR PROJECTS HAVE SUPPORTED OVER 875,157 BORROWERS AND HAVE	
4 DISBURSED OVER $342 MILLION IN MICRO CREDIT LOANS.	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,309,963.
b	Average of monthly cash balances	1b	9,003,154.
c	Fair market value of all other assets (see instructions)	1c	2,059,401.
d	**Total** (add lines 1a, b, and c)	1d	14,372,518.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,372,518.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	215,588.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,156,930.
6	**Minimum investment return.** Enter 5% of line 5	6	707,847.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2014 from Part VI, line 5 2a		
b	Income tax for 2014. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,736,689.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,736,689.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	11,736,689.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only					
b Total for prior years 20____,20____,20____					
3 Excess distributions carryover, if any, to 2014					
a From 2009					
b From 2010					
c From 2011					
d From 2012					
e From 2013					
f **Total** of lines 3a through e					
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $					
a Applied to 2013, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2014 distributable amount					
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5					
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9					
a Excess from 2010					
b Excess from 2011					
c Excess from 2012					
d Excess from 2013					
e Excess from 2014					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶ 07/25/2007

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	160,548.	152,584.	61,608.	21,612.	396,352.
b 85% of line 2a	136,466.	129,696.	52,367.	18,370.	336,899.
c Qualifying distributions from Part XII, line 4 for each year listed	11,736,689.	10,887,218.	9,023,901.	7,300,072.	38,947,880.
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	11,736,689.	10,887,218.	9,023,901.	7,300,072.	38,947,880.
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets	12,993,770.	11,029,995.	8,487,856.	6,779,764.	39,291,385.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	12,993,770.	11,029,995.	8,487,856.	6,779,764.	39,291,385.
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	471,898.	412,321.	303,720.	237,865.	1,425,804.
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	13,639,668.	12,839,208.	10,493,420.	8,416,152.	45,388,448.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)	10,348,388.	9,975,037.	8,143,367.	6,782,113.	35,248,905.
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	160,548.	152,584.	62,240.	21,612.	396,984.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 15				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
ATCH 16				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	26,277.	
4 Dividends and interest from securities			14	148,203.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-13,932.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				160,548.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 160,548.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | 11/15/16 Date | Asst. Secretary Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2014

Name of the organization
WHOLE PLANET FOUNDATION

Employer identification number
20-2376273

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $______________

Caution. *An organization that is not covered by the General Rule and/or the Special Rules does not file* Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WHOLE FOODS MARKET SERVICES, INC. 550 BOWIE STREET AUSTIN, TX 78703	$ 3,291,279.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	SEVENTH GENERATION 60 LAKE STREET BURLINGTON, VT 05401	$ 50,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
3	CAFE SPICE, ZAIKA FLAVORS OF INDIA 677 LITTLE BRITAIN ROAD NEW WINDSOR, NY 12553	$ 6,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
4	SAMBAZON INC. 1160 CALLE CORDILLERA SAN CLEMENTE, CA 92673	$ 42,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
5	GENJI, INC. 1500 JOHN F. KENNEDY BLVD, STE 725 PHILADELPHIA, PA 19102	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
6	GARDEN OF LIFE 5500 VILLAGE BLVD, STE 202 WEST PALM BEACH, FL 33407	$ 9,697.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	GUAYAKI 6782 SEBASTOPOL AVENUE SEBASTOPOL, CA 95472	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
8	BE GREEN PACKAGING 121 WEST DE LA GUERRA STREET, STE B SANTA BARBARA, CA 93101	$ 13,078.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
9	ALLEGRO COFFEE 12799 CLAUDE COURT THORTON, CO 80241	$ 24,481.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
10	HAIN CELESTIAL GROUP 58 SOUTH SERVICE ROAD, SUITE 250 MELIVILLE, NY 11747	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
11	ONESOURCE DISTRIBUTION 401 EAST 124TH AVE THORNTON, CO 80241	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
12	STEAZ - HEALTHY BEVERAGE CO 200 S. CLINTON ST, SUITE 202 DOYLESTOWN, PA 18901	$ 17,349.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	NELSON'S 21 HIGH STREET STE 302 NORTH ANDOVER, MA 01845	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
14	THE REPUBLIC OF TEA 5 HAMILTON LANDING STE 100 NOVATO, CA 94949	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
15	PRESENCE MARKETING 12 EXECUTIVE COURT STE 1 SOUTH BARINGTON, IL 60010	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
16	POPCHIPS 550 MONTGOMERY TREE STE 925 SAN FRANCISCO, CA 94111	$ 5,083.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
17	ALAFFIA PO BOX 11143 OLYMPIA, WA 98508-1143	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
18	AMERICAN TELECON 3280 PEACHTREE ROAD NE, SUITE 1000 ATLANTA, GA 30305	$ 7,223.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	FEDEX 9222 BURNET RD AUSTIN, TX 78758	$ 7,768.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
20	IZZE BEVERAGE CO 1035 PEARL STREET BOULDER, CO 80302	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
21	ONE HOPE PO BOX 1117 NEWPORT BEACH, CA 92659	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
22	RAINBOW LIGHT 100 AVENUE TEA SANTA CRUZ, CA 95060	$ 7,310.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
23	RENEW LIFE 198 PALM HARBOR BLVD PALM HARBOR, FL 34683	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
24	RISHI 427 E STEWART ST MILWAUKEE, WI 53207	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	TRADITIONAL MEDECINALS 4515 ROSS ROAD SEBASTOPOL, CA 95472	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
26	ACURE ORGANICS 1535 SE 17TH ST., STE 107 FORT LAUDERDALE, FL 33316	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
27	ADVERTISING WITH WIT 6115 W. EXECUTIVE DR. MEQUON, WI 53092	$ 5,719.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
28	AMAZING GRASS NEWPORT BEACH, CA 92660	$ 55,604.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
29	AMERICAN NATURAL	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
30	BIG JOE LEASING & RENTALS, LLC 25932 EDEN LANDING ROAD HAYWARD, CA 94545	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	BOB'S RED MILL 13521 S.E. PHEASANT COURT MILWAUKIE, OR 97222	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
32	CEDARS MEDITERRANEAN 50 FOUNDATION AVENUE WARD HILL, MA 01835	$ 7,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
33	COREPOWER YOGA 2434 W CAITHNESS PL DENVER, CO 80211	$ 21,307.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
34	FRESH NATURE 421 W RIVERSIDE ST., 704 SPOKANE, WA 99201	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
35	GREYSTON BAKERY 104 ALEXANDER ST YONKERS, NY 10701	$ 18,095.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
36	HAMPTON CREEK FOODS 371 10TH ST SAN FRANCISCO, CA	$ 12,556.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	JULIE MARIE CHAVEZ CORP 20 CHURCH STREET, SUITE #3 MONCLAIR, NJ 07042	$ 25,159.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
38	KING ARTHUR FLOUR	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
39	LAUREL HILL	$ 5,566.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
40	MILTONS BAKING COMPANY	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
41	NAKED COCONUT WATER	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
42	NAVITAS	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	NORSELAND INC 3 PARKLANDS DRIVE DARIEN, CT 06820	$ 12,082.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
44	ONE	$ 18,727.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
45	ONE AMERICAN ROAD PAPYRUS CLEVELAND, OH 44144	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
46	ORGANIC INDIA 5311 WESTERN AVENUE, SUITE 110 BOULDER, CO 80301	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
47	SOURCE ATLANTIQUE 140 SYLVAN AVENUE ENGLEWOODS CLIFFS, NJ 07632	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
48	SPECTRUM	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	STACY'S PITA CHIPS	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
50	SUJA LIFE LLC 7514 GIRARD AVE, SUITE 1-175 LA JOLLA, CA 92037	$ 24,994.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
51	SUNDIAL 11 RANICK DRIVE SOUTH AMITYVILLE, NY 11701	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
52	TEASTE	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
53	THE HAZEN FUNDATION P.O. BOX 7070 CARMEL, CA 93921	$ 15,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
54	THINK THIN	$ 52,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55	TURTLE ISLAND FOODS INC P.O. BOX 176 HOOD RIVER, OR 97031	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
56	WELEDA, INC. 1 CLOISTER ROAD PALISADES, NY 10964	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization WHOLE PLANET FOUNDATION	Employer identification number 20-2376273

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					-68,543.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					54,611.	
TOTAL GAIN(LOSS)							-13,932.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INTEREST INCOME		26,277.	26,277.	26,277.
	TOTAL	26,277.	26,277.	26,277.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
DIVIDEND INCOME		148,203.	148,203.	148,203.
	TOTAL	148,203.	148,203.	148,203.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
REALIZED GAIN ON INVESTMENTS		-13,932.	-13,932.
TOTALS		-13,932.	-13,932.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	122,968.	122,968.
FIELD PROGRAM MANAGEMENT	536,688.	536,688.
TOTALS	659,656.	659,656.

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
WEBSITE DESIGN AND MAINTENANCE	24,479.	24,479.
MARKETING	1,101.	1,101.
PROCESSING FEES	3,090.	3,090.
COMMUNICATION EXPENSE	21,604.	21,604.
SUPPLIES	2,316.	2,316.
POSTAGE & DELIVERY	6,578.	6,578.
MEMBERSHIP AND DUES	2,826.	2,826.
MEALS	2,084.	2,084.
FUNDRAISING EXPENSES	225,105.	225,105.
MISCELLANEOUS	245,228.	245,228.
LICENSES, FEES & PERMITS	23,596.	23,596.
CURRENCY GAIN/LOSS	66.	66.
UNCOLLECTABLE DONATIONS	9,262.	9,262.
TOTALS	567,335.	567,335.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
VANGUARD INVESTMENT	3,574,761.	3,574,761.
TOTALS	3,574,761.	3,574,761.

ATTACHMENT 7

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
WFM STOCK OPTIONS	250,976.	250,976.
UNDEPOSITED FUNDS	55,165.	55,165.
TOTALS	306,141.	306,141.

ATTACHMENT 8

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
INTERCOMPANY PAYABLE	15,720.
TOTALS	15,720.

ATTACHMENT 9

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	84,210.
TOTAL	84,210.

ATTACHMENT 10

FORM 990PF, PART VII-A, LINE 8A - STATES

AL,AK,AR,CA,CO,CT,DC,FL,GA,HI,IL,
KS,KY,ME,MD,MA,MI,MN,MS,MO,NH,NJ,NM,NY,
NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI,

ATTACHMENT 11

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

CANADA
UNITED KINGDOM

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
LEE VALKENAAR 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
PHILIP SANSONE 550 BOWIE STREET AUSTIN, TX 78703	PRESIDENT
ROBERTA LANG 550 BOWIE STREET AUSTIN, TX 78703	VP, ASSIST SECRETARY,TREASURER
PATRICIA YOST 550 BOWIE STREET AUSTIN, TX 78703	ASSISTANT SECRETARY
JOHN MACKEY 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
GLENDA FLANAGAN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
JEFF TETER 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
WALTER ROBB 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
JOY STODDARD 550 BOWIE STREET AUSTIN, TX 78703	SECRETARY
JOE ROGOFF 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
WILL PARADISE 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
JEFF TURNAS 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
AC GALLO 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS
PHILIP SANSONE 550 BOWIE ST AUSTIN, TX 78703	EXECUTIVE DIRECTOR 40.00	194,568.	26,306.
STEVEN WANTA 550 BOWIE ST AUSTIN, TX 78703	PROGRAM DIRECTOR 40.00	110,357.	13,859.
JOY STODDARD 550 BOWIE ST AUSTIN, TX 78703	FUNDRAISING DIRECTOR 40.00	104,563.	4,355.
LAUREN EVANS 550 BOWIE ST AUSTIN, TX 78703	MARKETING SPECIALIST 40.00	91,726.	8,075.
EUGENIE BOLDUC 550 BOWIE ST AUSTIN, TX 78703	40.00	81,996.	8,394.
	TOTAL COMPENSATION	583,210.	60,989.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 14

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
BRIAN DOE 24474 SUFFOLK LANE PURCELLVILLE, VA 20132 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN AFRICA AND THE MIDDLE EAST.	FIELD PROGRAM MGMT	123,461.
DANIEL ZOLTANI 43 PUGET DRIVE STEILACOOM, WA 98388 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN ASIA.	FIELD PROGRAM MGMT	159,505.
CLAIRE KELLY 6700 MOUNTAIN AVE CHATHAM, NJ 07928 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN AFRICA.	FIELD PROGRAM MGMT	110,992.
ARMANDO HUERTA 228 PARK AVENUE S #13571 NEW YORK, NY 10003 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN LATIN AMERICA.	FIELD PROGRAM MGMT	142,730.
TOTAL COMPENSATION		536,688.

Whole Planet Foundation
EIN: 20-2376273

Grants and Contributions Paid During the Year
Form 990Pf - Part XV
Tax Year 2014 January 1st 2014 - December 31st 2014

Recipient Name	Address	Purpose of Grant or Contributions	Amount
Aga Khan Foundation - Cote D'Ivoire I4	Aga Khan Foundation USA 1825 K Street, NW, #901 Washington, DC 20006 USA	The WPF grant would allow Aga Khan to develop a software to accept mobile payments and deposits	150,000
Asociacion Costa Rica Grameen (G2)-ACRG	Guacimo Limon Province Costa Rica	The Foundation Board has approved $1,000,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by ACRG in Costa Rica.	350,000
Banco Do Povo - Brazil G2	Rua Grão Mogol, 650 - Sion Belo Horizonte Minas Gerais Brazil	The Foundation Board has approved $600,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Banco Do Povo in Brazil.	400,000
BRAC - Sierra Leone	23 Old Lumley Road, Off Spur Road, Wilberforce Freetown Western Area 232 Sierra Leone	The Foundation Board has approved $500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Sierra Leone.	167,000
CASHPOR India (G3)	N-7/1-R-9 DLW-BHU Road, Bhikaripur Varanasi Uttar Pradesh 221001 India	The Foundation Board has approved $3,610,000 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Cashpor in India.	1,220,000
Caurie MF Senegal G2	BD MGR Francois Xavier Dione Escale Nord Thies BP: 3023 Senegal	For onlending capital and operating expenses of the microfinance institution operated by Caurie in Senegal.	300,000
Chamroeun - Cambodia G2	# 425, St. 271, Sangkat Toul Tom Pong II Khan Chamkarmon, Phnom Penh, Cambodia	The Foundation Board has approved $1,312,476 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Chamroeun in Cambodia.	109,931

FINCA Democratic Republic of Congo G2	1286 Ave Tombalbaye Entrée: au coin Ave Colonel Ebeya–Ave Hopital BP 13447 Kinshasa 1 Kinshasa Congo, Democratic Republic of the	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	500,000
FINCA Democratic Republic of Congo I6	1286 Ave Tombalbaye Entrée: au coin Ave Colonel Ebeya–Ave Hopital BP 13447 Kinshasa 1 Kinshasa Congo, Democratic Republic of the	The WPF grant would allow Finca to purchase POS systems to extend the agency bank network to 50 new service points.	82,700
Fonkoze Haiti (G3) Deep Dive	Fonkoze USA 50 F St. NW Suite 810 Washington DC 20001 Fonkoze Haiti 119 Avenue Christophe; Port-au-Prince, HAITI	The Foundation Board has approved $1,000,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Fonkoze in Haiti.	500,000
Fundación Paraguaya - Paraguay	Manuel Blinder, Esquina Teniente Espinoza #5589 Asuncion Paraguay	The Foundation Board has approved $301,000 in PRI funding in 2010 for on-lending capital and operating expenses of the microfinance institution operated by Fundacion Paraguaya de Cooperacion y Desarrollo in Paraguay.	104,200
Fundación Paraguaya - Paraguay G2	Manuel Blinder, Esquina Teniente Espinoza #5589 Asuncion Paraguay	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	500,000
Grameen America - Bay Area	1460 Broadway 14th Floor New York, NY 10036	The Foundation Board has approved $250,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in San Francisco / Oakland.	100,000
Grameen America - Los Angeles	1460 Broadway 14th Floor New York, NY 10036	The Foundation Board has approved $250,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Los Angeles, CA.	100,000
Grameen America - Omaha G2	1460 Broadway 14th Floor New York, NY 10036	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	250,000
Grameen Aval - Colombia	Cra. 1ª A Bis B Este No. 76 A 30 Sur, Barrio Santa Librada	The Foundation Board has approved $500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen Trust in Colombia	190,000
Grameen Ghana (G2)	Watherson Residential Area, Tamale, Ghana	The Foundation Board has approved $500,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen in Ghana.	110,000

Grameen Motsho O Pashusampad Foundation (GMPF)	Grameen Bank Bhapan, Mirpur 2, Dhaka 1216, Bangladesh	The Foundation Board has approved $500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen Trust in Bangladesh.	112,500
Grounded Holistic Approach to People's Empowerment - Cameroon	Rendez-vous junction, Longla Stree, P.O. Boz 680 Bamenda, North West Region Cameroon	For onlending capital and operating expenses of the microfinance institution operated by Ghape in Cameroon.	60,000
Institution Marocaine d'Appui a la Micro-entreprise (INMAA) - Morocco G2	Angle Rue Maâmora et Rue Reine Elizabeth II, Immeuble Nafoura A, 2ème étage, Appartement N°2, Kénitra Maâmora Kénitra Kénitra 14000 Morocco	The Foundation Board has approved $500,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Morocco.	200,000
Kaaba Microfinance - Somaliland	Kaaba Microfinance Institution (K-MFI) Sha'ab Area Hargeisa Somaliland	The Foundation Board has approved $300,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Kaaba Microfinance in Somaliland.	100,000
Koret Israel Economic Development Funds (KIEDF) - Israel G2	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	For onlending capital and operating expenses of the microfinance institution operated by by KIEDF in Israel.	175,000
Koret Israel Economic Development Funds (KIEDF) - Israel I5	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	The WPF grant would allow for a new loan product to provide needed credit to Israeli Social Businesses.	75,000
La Asociación Salvadoreña de Extensionistas Empresariales del INCAE - El Salvador		For onlending capital and operating expenses of the microfinance institution operated by ASEI in El Salvador.	103,500
Microloan Foundation (MLF) - Malawi G2	Collado House, Boma St P.O. Box 491; Kasungu, Malawi	The Foundation Board has approved $740,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Malawi.	211,000
Negros Women for Tomorrow Foundation (NWTF) - Philippines G2	102 San Sebastian/Verbena Streets Bacolod City 6100 Philippines	The Foundation Board has approved $634,535 in grant funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by NWFT in the Philippines	189,366
New Orleans	3330 N. Causeway Blvd. 4th Floor, Rm 446 Metairie, LA 70002	For onlending capital and operating expenses of the microfinance institution operated by Lift Fund in New Orleans.	150,000
Nirdhan Bank - Nepal (G2)	Naxal, Bhagwatibahal-1. (100 meter southern part of Bhagwati Mandir) Nepal	The Foundation provided $500,000 in PRI funding to Mercy Corps in 2012 for on-lending capital and operating expenses of the microfinance institution operated by NUBL in Nepal.	159,091

Nirdhan Bank - Nepal I1	Naxal, Bhagwatibahal-1. (100 meter southern part of Bhagwati Mandir) Nepal	The WPF grant would expedite the process of providing 88 branches efficient sources of power	117,000
OCSSCO - Ethiopia (G2)	P.O.Box 19853 Addis Ababa Ethiopia	The Foundation Board has approved $500,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by OCSSCO in Ethiopia.	250,000
One Acre Fund (OAF) - Burundi G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanada	The Foundation Board has approved $719,146 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Burundi.	214,988
One Acre Fund (OAF) - Rwanda G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	The Foundation Board has approved $725,970 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by One Acre Fund in Rwanda.	218,400
PAMF-Madagascar	1, Lalana Solombavambahoaka Frantsay 77 Antsahavola Antananarivo Madagascar	The Foundation Board has approved $500,000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by PAMF-MDG in Madagascar.	200,000
Panama	0819- 03639, Zona 6 Panamá, República de Panamá	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	250,000
Phoenix	International Rescue Committee 122 East 42nd Street New York, New York 10168-1289 USA	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	15,000
Pro Mujer - Nicaragua G3 Deep Dive	Estatua de la Madre, 1 cuadra al oeste. Parque San Juan. León León 52003 Nicaragua	The Foundation Board has approved $675,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Pro Mujer in Nicaragua	107,500
Pro Mujer - Peru (G2)	Jr. Libertad 345 Tercer Piso Puno Puno Apartado Postal 545 Peru	The Foundation Board has approved $500,000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Pro mujer in Peru.	300,000
Pro Mujer - Peru I3	Jr. Libertad 345 Tercer Piso Puno Puno Apartado Postal 545 Peru	The WPF grant would allow Pro Mujer Peru to automate and track its field activity	115,800

San Diego	International Rescue Committee 122 East 42nd Street New York, New York 10168-1289 USA	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	15,000
Small Enterprise Development (SED) - Thailand G2	21/50 Lak Muang Road Muang, Surin - 32000,Thailand	The Foundation Board has approved $562,500 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Small Enterprise Development (SED) in Surin Thailand.	216,667
Small Enterprise Foundation (SEF) - South Africa G2	P.O. Box 212 Tzaneen 850 South Africa	The Foundation Board has approved $1,000,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SEF in South Africa.	150,000
South Pacific Business Development (SPBD) - Fiji	Fiji 250 Waimanu Road Bidesi & Sons Building Suva, Fiji Islands	The Foundation Board has approved $400,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SPBD in Fiji.	116,000
SPBD Microfinance Limited (Tonga)	Taufa'ahau Road, Kolofo'ou, P.O Box No. 21 Nuku'alofa Tonga	The Foundation Board has approved $300,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by SPBD in Tonga.	69,825
Tanzania G3	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanada	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	100,000
Tao Yeu May (TYM Fund) - Vietnam G2	20 Thuy Khue St, Room 304/305 Hanoi Vietnam	The Foundation Board has approved $1,003,000 in Grant funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by TYM in Vietnam.	480,000
Vision Fund of Mongolia	Chingeltei district, Diplomat 95 complex, 6th khoroo, Ulaanbaatar Mongolia	The Foundation Board has approved $300,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by VFM in Mongolia.	100,000

Whole Planet Foundation
EIN: 20-2376273

Contributions Approved for Future Payment
Form 990 PF - Part XV
Tax Year 2014 January 1st 2014 - December 31st 2014

Recipient Name	Address	Purpose of Grant Contribution	Amount
Aga Khan Foundation - Cote D'Ivoire I4	Aga Khan Foundation USA 1825 K Street, NW, #901 Washington, DC 20006 USA	The WPF grant would allow Aga Khan to develop a software to accept mobile payments and deposits	300
Banrural Grameen	Panajachel Guatemala	The Foundation provided $0 in Grant funding in the current tax year for operating expenses of the microfinance institution operated by Banrural Grameen	1,300
BRAC - Sierra Leone	23 Old Lumley Road, Off Spur Road, Wilberforce Freetown Western Area 232 Sierra Leone	The Foundation Board has approved $500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Sierra Leone	3,894
CASHPOR India (G3)	N-7/1-R-9 DLW-BHU Road, Bhikaripur Varanasi Uttar Pradesh 221001 India	The Foundation Board has approved $3,610,000 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Cashpor in India	15,000
Chamroeun - Cambodia G2	# 425, St. 271, Sangkat Toul Tom Pong II Khan Chamkarmon, Phnom Penh, Cambodia	The Foundation Board has approved $1,312,476 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Chamroeun in Cambodia	15,000
Chifeng Zhaowuda Women's Sustainable Development Association (CZWSDA) - China G2	No 1 Zhaowuda Road Hongshan District Chifeng Inner Mongolia 24000 China, People's Republic of	The Foundation Board has approved $600,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by CZWSDA in China	16,860
FAMA - Honduras (G2)	Barrio el centro, una cuadra al este del parque central flores Juticalpa Olancho Honduras	The Foundation Board has approved $300,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by FAMA in Honduras	25,000
FINCA Democratic Republic of Congo G2	1286 Ave Tombalbaye Entrée au coin Ave Colonel Ebeya–Ave Hopital BP 13447 Kinshasa 1 Kinshasa Congo, Democratic Republic of the	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	27,752

FINCA Democratic Republic of Congo I6	1286 Ave Tombalbaye Entrée: au coin Ave Colonel Ebeya–Ave Hopital BP 13447 Kinshasa 1 Kinshasa Congo, Democratic Republic of the	The WPF grant would allow Finca to purchase POS systems to extend the agency bank network to 50 new service points	30,000
Fonkoze Haiti (G2)	Fonkoze USA 50 F St NW Suite 810 Washington DC 20001 Fonkoze Haiti 119 Avenue Christophe, Port-au-Prince, HAITI	The Foundation Board has approved $500,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by Fonkoze in Haiti	39,829
Fundación Banlgualdad - Chile	Orrego Luco 0140 Santiago Providencia 4500000 Chile	The Foundation Board has approved $500,000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Fundación Banlgualdad in Chile.	41,667
Grameen Aval - Colombia	Cra 1ª A Bis B Este No 76 A 30 Sur, Barrio Santa Librada	The Foundation Board has approved $500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen Trust in Colombia	43,750
Grameen Ghana (G2)	Watherson Residential Area, Tamale, Ghana	The Foundation Board has approved $500,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen in Ghana	50,000
Grameen Motsho O Pashusampad Foundation (GMPF)	Grameen Bank Bhapan, Mirpur 2, Dhaka 1216, Bangladesh	The Foundation Board has approved $500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen Trust in Bangladesh	50,000
Grameen Trust - India / Microfinance Initiative Grameen	Kerala, India Grameen Bank Bhapan, Mirpur 2, Dhaka 1216, Bangladesh	The Foundation provided $0 in Grant funding in the current tax year for operating expenses of the microfinance institution operated by Grameen	52,107
Grounded Holistic Approach to People's Empowerment - Cameroon	Rendez-vous junction, Longla Stree, P O Boz 680 Bamenda, North West Region Cameroon	For onlending capital and operating expenses of the microfinance institution operated by Ghape in Cameroon.	53,750
Institution Marocaine d'Appui a la Micro-entreprise (INMAA) - Morocco G2	Angle Rue Maâmora et Rue Reine Elizabeth II, Immeuble Nafoura A, 2ème étage, Appartement N°2, Kénitra Maâmora Kénitra Kénitra 14000 Morocco	The Foundation Board has approved $500,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Morocco	54,322

Kaaba Microfinance - Somaliland	Kaaba Microfinance Institution (K-MFI) Sha'ab Area Hargeisa Somaliland	The Foundation Board has approved $300,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Kaaba Microfinance in Somaliland	68,917
Koret Israel Economic Development Funds (KIEDF) - Israel G2	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	For onlending capital and operating expenses of the microfinance institution operated by by KIEDF in Israel	69,583
Koret Israel Economic Development Funds (KIEDF) - Israel IS	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	The WPF grant would allow for a new loan product to provide needed credit to Israeli Social Businesses	75,000
Microloan Foundation (MLF) - Malawi G2	Collado House, Boma St P.O Box 491, Kasungu, Malawi	The Foundation Board has approved $740,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Malawi	82,325
New Orleans	3330 N Causeway Blvd. 4th Floor, Rm 446 Metairie, LA 70002	For onlending capital and operating expenses of the microfinance institution operated by Lift Fund in New Orleans.	100,000
OCSSCO - Ethiopia (G2)	P O Box 19853 Addis Ababa Ethiopia	The Foundation Board has approved $500,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by OCSSCO in Ethiopia.	102,083
One Acre Fund (OAF) - Burundi G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanada	The Foundation Board has approved $719,146 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Burundi	109,931
One Acre Fund (OAF) - Rwanda G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	The Foundation Board has approved $725,970 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by One Acre Fund in Rwanda	143,325
PAMF-Madagascar	1, Lalana Solombavambahoaka Frantsay 77 Antsahavola Antananarivo Madagascar	The Foundation Board has approved $500,000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by PAMF-MDG in Madagascar	145,600
Phoenix	International Rescue Committee 122 East 42nd Street New York, New York 10168-1289 USA	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	150,000
Pro Mujer - Bolivia (G2)	Avenida Hernando Siles N° 5411, Esq Calle 8, Obrajes, Edificio Ignacio de Loyola, Planta Baja La Paz Murillo 7338 Bolivia	The Foundation Board has approved $600,000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Pro mujer in Bolivia	150,000
San Diego	International Rescue Committee 122 East 42nd Street New York, New York 10168-1289 USA	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	156,052

Small Enterprise Development (SED) - Thailand G2	21/50 Lak Muang Road Muang, Surin - 32000,Thailand	The Foundation Board has approved $562,500 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Small Enterprise Development (SED) in Surin Thailand.	164,902
Small Enterprise Foundation (SEF) - South Africa G2	P O Box 212 Tzaneen 850 South Africa	The Foundation Board has approved $1,000,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SEF in South Africa	200,000
South Pacific Business Development (SPBD) - Fiji	Fiji 250 Waimanu Road Bidesi & Sons Building Suva, Fiji Islands	The Foundation Board has approved $400,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SPBD in Fiji.	211,000
SPBD Microfinance Limited (Tonga)	Taufa'ahau Road, Kolofo'ou, P O Box No 21 Nuku'alofa Tonga	The Foundation Board has approved $300,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by SPBD in Tonga	250,000
Tanzania G3	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanada	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	416,667
Tao Yeu May (TYM Fund) - Vietnam G2	20 Thuy Khue St, Room 304/305 Hanoi Vietnam	The Foundation Board has approved $1,003,000 in Grant funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by TYM in Vietnam	443,963
Vision Fund of Mongolia	Chingeltei district, Diplomat 95 complex, 6th khoroo, Ulaanbaatar Mongolia	The Foundation Board has approved $300,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by VFM in Mongolia	968,844

4,528,722

Whole Planet Foundation
EIN 20-2376273

Expenditure Responsibility Statement
Statement Required by Reg 53.4945-5(d)
Tax Year 2014 January 1st 2014 December 31st 2014

Grantees Name	Grantee's Address	*Dates of Grant in Current Tax Year*	Grant / PRI Amount (Select this cell to display comment)	Grant / PRI Purpose	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Banrural Grameen	Panajachel Guatemala	*No disbursments made in 2014*	$ -	The Foundation provided $0 in Grant funding in the current tax year for operating expenses of the microfinance institution operated by Banrural Grameen		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in April 2015 Review of Quarterly Reports, Review of Annual Financials and email communication
Grameen Trust India / Microfinance Initiative Grameen	Kerala, India Grameen Bank Bhapan Mirpur 2 Dhaka 1216, Bangladesh	*No disbursments made in 2014*	$	The Foundation provided $0 in Grant funding in the current tax year for operating expenses of the microfinance institution operated by Grameen		Project Closed		Project Closed
A Glimmer of Hope / OCSSCO Ethiopia	3600 N Capital of Texas Hwy Bldg B, Suite 330 Austin, TX 78746	No disbursments made in 2014	$ -	The Foundation provided $0 in Grant funding to A Glimmer of Hope Foundation, a US 501 c3 not for profit in the current tax year for on-lending capital of the microfinance institutions OMI and OSCCO in Ethiopia	$	n/a	n/a	n/a
OCSSCO - Ethiopia	P O Box 19853, *Addis Ababa, Ethiopia*	No disbursments made in 2014	$		$	n/a	n/a	n/a
KOMIDA Indonesia (formerly Grameen)	Jl Raya Lenteng Agung Km 3 No 10 Lenteng Agung Jagakarsa - Jakarta - Indonesia 12610	No disbursments made in 2014	$ -	*The Foundation provided $0 in Grant* funding in the current tax year for on-*lending capital* of the microfinance institution operated by Komida		To the knowledge of The Foundation and based on direct participation with The Grantee no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14 10/31/14, 1/31/15 Audited financials updated November 2014 *Field Visit in September 2014*	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Mercy Corps Nepal	3015 SW First Ave Portland, OR 97201	No disbursments made in 2014	$ -	*The Foundation Board* has approved $312 000 in Grant funding in 2008 for *on-lending* capital and operating expenses of the microfinance institution operated by Mercy Corps in Nepal		Project Closed		Project Closed
Small Enterprise Development (SED) Thailand	21/50 Lak Muang Road Muang, Surin 32000,Thailand	No disbursments made in 2014	$	The Foundation Board has approved $562 500 in PRI funding in 2008 for on-lending capital and operating expenses of the microfinance institution *operated* by Small Enterprise Development (SED) in Surin Thailand		To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14 10/31/14, 1/31/15 Audited financials updated June 2014 Field Visit in April 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Pro Mujer Peru	Jr Libertad 345 Tercer Piso Puno Puno Apartado Postal 545 Peru	No disbursments made in 2014	$	The Foundation Board has approved $300 000 in Grant funding in 2009 for on-lending capital and operating expenses of the microfinance institution operated by Pro Mujer Peru in the Arequipa region of Peru		To the knowledge of The Foundation no part has been used *for other than* its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in Jun 2014 and May 2015 Review of Quarterly Reports, Review of Annual Financials phone calls and email communication
Pro Mujer Argentina	España 817 Salta Salta 4400 Argentina	No disbursments made in 2014	$ -	The Foundation Board has approved $300,000 in Grant funding in 2009 for on-lending capital and operating expenses of the microfinance institution operated by Pro Mujer Argentina		To the knowledge of *The Foundation* no part has been used for other than *its intended purposes*	3/31/14 6/30/14 9/30/14 12/31/14	Review of Quarterly Reports and email communication
Grameen Ghana	Watherson Residential Area, Tamale, Ghana	No disbursments made in 2014	$	The Foundation Board has approved $300,000 in Grant funding in 2010 for on-lending capital and operating expenses of the microfinance institution operated by Grameen in Ghana	$ -	no	Quarterly reporting received by 4/25,7/25, 10/25, 1/25/15 for 2014	Project director visited in April 2014 and April 2015
One Acre Fund (OAF) Rwanda	Box 482 Bungoma, 50200 Kenya/Tyazo Head Office Nyamasheke District *Rwanda*	No disbursments made in 2014	$	The Foundation Board has approved $500,000 in Grant funding in 2010 for on-lending capital and operating expenses of the microfinance institution operated by *One Acre Fund* in Rwanda	$ -	no	Quarterly reporting received by 4/25 7/25 10/25 1/25/15 for 2014 2014 AFS received March 2015	Project director visited in May 2015 *Project Manager visited in June 2014*
Caurie MF Senegal	BD MGR Francois Xavier Dione Escale Nord Thies BP 3023 Senegal	No disbursments made in 2014	$	*The Foundation Board* has approved $437,743 in PRI funding in 2010 for on-lending capital and operating expenses of the microfinance institution operated by *CAURIE in Senegal*	$ -	no	Quarterly reporting received by 4/25,7/25 10/25, 1/25/15 *for 2014* Unaudited financials updated April 2015	Project Manager visited April 2015 and September 2014
Pro Mujer Mexico	Beneficio del Patio #100 Fracc Real de Minas *Pachuca de Soto* Hidalgo 42090 Mexico	No disbursments made in 2014	$	*The Foundation Board has approved* $500 000 in Grant funding in 2010 for *on-lending* capital and operating expenses of the microfinance institution operated by Pro Mujer Mexico		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in May 2014 and April 2015 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication

Institution Marocaine d Appui a la Micro-entreprise (INMAA) - Morocco	Angle Rue Maâmora et Rue Reine Elizabeth II, Immeuble Nafoura A 2ème étage, Appartement N°2, Kénitra Maâmora Kénitra Kénitra 14000 Morocco	No disbursments made in 2014	$ -	The Foundation Board has approved $369,000 in PRI funding in 2010 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Morocco	$	no	Quarterly reporting received by 4/25,7/25 10/25, 1/25/15 for 2014 Audited financials updated June 2015	Project director visited November 2014 Project manager visited January 2015
Microloan Foundation (MLF) Malawi	Collado House, Boma St P O Box 491 Kasungu Malawi	No disbursments made in 2014	$	The Foundation Board has approved $450,000 in Grant funding in 2010 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Malawi	$ -	no	Quarterly reporting received by 4/25 7/25 10/25 1/25/15 for 2014 Audited financials updated July 2015	Project director and project manager visited March 2014 Project director visited March 2015
Fundación Paraguaya Paraguay	Manuel Blinder, Esquina Teniente Espinoza #5589 Asuncion Paraguay	4/18/2014	$ 104,200	The Foundation Board has approved $301 000 in PRI funding in 2010 for on-lending capital and operating expenses of the microfinance institution operated by Fundacion Paraguaya de Cooperacion y Desarrollo in Paraguay	$ 104,200	To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in March 2014 and March 2015 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication
Fondo de Desarrollo Microempresarial (FODEMI) Ecuador	AV Jaime Rivadeneira 688 y Av Mariano Acosta Ibarra Imbabura Ecuador	No disbursments made in 2014	$ -	The Foundation Board has approved $300,000 in PRI funding in 2010 for on lending capital and operating expenses of the microfinance institution operated by FODEMI Ecuador		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in October 2014 Review of Quarterly Reports Review of Annual Financials phone calls and email communication
Palestinian Businesswomen's Association (ASALA) West Bank / Gaza (Palestine)	2nd floor Issa El Tawil Bld g Al Mobaden St , Irsal P O Box 2316 Ramallah West Bank Palestine	No disbursments made in 2014		The Foundation Board has approved $450,000 in PRI funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by ASALA in Palestine	$ 75,000	no	n/a	n/a
Koret Israel Economic Development Funds (KIEDF) Israel	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	No disbursments made in 2014		The Foundation Board has approved $400,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by KIEDF in Israel	$ 50,000	no	Quarterly reporting received by 4/25,7/25, 10/25, 1/25/15 for 2014 Audited financials updated July 2015	Project manager visited November 2014
Banco de Ahorro y Crédito (ADOPEM) - Dominican Republic	Calle Heriberto Pieter No 12 Ensanche Naco Santo Domingo Dominican Republic	No disbursments made in 2014		The Foundation Board has approved $300 000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by ADOPEM in Dominican Republic.		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in January 2014 and meeting in October 2014 Review of Quarterly Reports, Review of Annual Financials, phone calls and email communication
Small Enterprise Foundation (SEF) - South Africa	P O Box 212 Tzaneen 850 South Africa	No disbursments made in 2014		The Foundation Board has approved $500 000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by SEF in South Africa	$ 72,118	no	Quarterly reporting received by 4/25,7/25 10/25, 1/25/15 for 2014 Audited financials updated December 2014 (through June 2014)	Global Programs director and Project Manager visited June 2014
Negros Women for Tomorrow Foundation (NWTF) Philippines	102 San Sebastian/Verbena Streets Bacolod City 6100 Philippines	No disbursments made in 2014	$	The Foundation Board has approved $333,440 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by NWFT in the Philippines		To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14 1/31/15 Audited financials updated July 2014 Field Visit in April 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen Aval Colombia	Cra 1ª A Bis B Este No 76 A 30 Sur Barrio Santa Librada	04/17/2014	$ 190,000	The Foundation Board has approved $500 000 in Grant funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by Grameen Trust in Colombia	$ 190,000	To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in Feburary 2014 and February 2015 Review of Quarterly Reports, Review of Annual Financials phone calls and email communication
Pro Mujer Nicaragua (G2)	Estatua de la Madre 1 cuadra al oeste Parque San Juan León León 52003 Nicaragua	No disbursments made in 2014	$ -	The Foundation Board has approved $300 000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Pro Mujer in Nicaragua		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in April 2014 and April 2015 Review of Quarterly Reports Review of Annual Financials phone calls and email communication
Chamroeun Cambodia	#425 St 271 Sangkat Toul Tom Pong II Khan Chamkarmon, Phnom Penh, Cambodia	No disbursments made in 2014	$	The Foundation Board has approved $500,000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Chamroeun in Cambodia	$ 56,554	To the knowledge of The Foundation, and based on direct participation with The Grantee no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14, 1/31/15 Audited financials updated June 2014 Field Visit in January 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Tao Yeu May (TYM Fund) - Vietnam	20 Thuy Khue St, Room 304/305 Hanoi Vietnam	No disbursments made in 2014	$ -	The Foundation Board has approved $500,000 in PRI funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by TYM in Vietnam		To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14, 1/31/15 Audited financials updated May 2014 Field Visit in January 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America Omaha	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $250 000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Omaha NB	$ -	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee

BRAC Sierra Leone	23 Old Lumley Road, Off Spur Road, Wilberforce Freetown Western Area 232 Sierra Leone	05/27/2014	$ 167,000	The Foundation Board has approved $500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Sierra Leone	$ 97,417	no	6/30/2013	Project Director visited project in May 2014 before restarting project Project has not been visited since Ebola outbreak June 2014 until March 2015
South Pacific Business Development (SPBD) - Samoa	Floor One SNPF Plaza Savalalo Beach Rd, Apia Samoa	No disbursments made in 2014		The Foundation Board has approved $500,000 in PRI funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by SPBD in Samoa		To the knowledge of The Foundation, and based on direct participation with The Grantee no part has been used other than its intended purposes	9/30/2013	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Fundación Banigualdad - Chile	Orrego Luco 0140 Santiago Providencia 4500000 Chile	No disbursments made in 2014		The Foundation Board has approved $500,000 in PRI funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by Fundación Banigualdad in Chile		To the knowledge of The Foundation no part has been used for other than its intended purposes	12/31/2013	Site Visit in November 2014 Review of Quarterly Reports, Review of Annual Financials and email communication
GRoupe d Accompagnement à l INvestissement et à l'Epargne (GRAINE) Burkina Faso	S/c 01 Ouagadougou BP 469 Burkina Faso	No disbursments made in 2014	$ -	The Foundation Board has approved $482,000 in PRI funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by GRAINE in Burkina Faso	$	no	Quarterly reporting received by 4/25 7/25 10/25, 1/25/15 for 2014	Project director visited February 2015
Enda Inter Arabe (ENDA) Tunisia	3 rue El Aïcha Cité Ettadhamen Ariana 2041 Tunisia	No disbursments made in 2014		The Foundation Board has approved $495,000 in PRI funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by ENDA in Tunisia	$ 135,758	no	Last quarterly reporting received 4/25/2014	Project director visited February 2014
Pro Mujer - Peru (G2)	Jr Libertad 345 Tercer Piso Puno Puno Apartado Postal 545 Peru	10/23/2014	$ 300,000	The Foundation Board has approved $500,000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Pro mujer in Peru	$ 300,000	To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in Jun 2014 and May 2015 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication
BRAC - Sri Lanka	111, Angulana Station Road Colombo Sri Lanka	No disbursments made in 2014		The Foundation Board has approved $500 000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Sri Lanka	$ 109,591	The Central Bank of Sri Lanka (CBSL) enacted reforms to consolidate the finance sector including a significant increase in capitalization requirements for formal financial entities Facing limited options, BRAC International decided to exit from the project and Sri Lanka in September 2015	Quarterly reporting received by 4/30/14 7/31/14, Audited financials updated August 2014 Field Visit in May 2014	Project Closed and the the third tranche of authorized funding of $150 000 to BRAC Sri Lanka has been put on indefinite hold
Grameen America Brooklyn	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014	$	The Foundation Board has approved $100,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Brooklyn, NY	$ -	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America Indianapolis	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $250 000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Indianapolis IN	$	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
One Acre Fund (OAF) - Kenya (G2)	Box 482 Bungoma 50200, Kenya/Tyazo Head Office Nyamasheke District, Rwanada	No disbursments made in 2014		The Foundation Board has approved $500 000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Kenya	$ 88,608	no	Quarterly reporting received by 4/25 7/25, 10/25 1/25/15 for 2014 2014 AFS received March 2013	Project director visited in May 2015 Project Manager visited in June 2014
One Acre Fund (OAF) - Burundi	Box 482, Bungoma, 50200 Kenya/Tyazo Head Office, Nyamasheke District, Rwanada	No disbursments made in 2014		The Foundation Board has approved $303,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Burundi	$ 60,065	no	Quarterly reporting received by 4/25,7/25, 10/25, 1/25/15 for 2014	Project director visited in May 2015 Project Manager visited in June 2014
Pro Mujer - Bolivia (G2)	Avenida Hernando Siles N° 5411, Esq Calle 8, Obrajes, Edificio Ignacio de Loyola, Planta Baja La Paz Murillo 7338 Bolivia	No disbursments made in 2014	$ -	The Foundation Board has approved $600 000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Pro mujer in Bolivia		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in Jun 2014 and May 2015 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication
Chifeng Zhaowuda Women s Sustainable Development Association (CZWSDA) China	No 1 Zhaowuda Road Hongshan District Chifeng Inner Mongolia 24000 China People s Republic of	No disbursments made in 2014		The Foundation Board has approved $300,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by CZWSDA in China		To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14, 1/31/15 Audited financials updated September 2014 Field Visit in July 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Banco Do Povo - Brazil	Rua Grão Mogol 650 Sion Belo Horizonte Minas Gerais Brazil	No disbursments made in 2014		The Foundation Board has approved $300 000 in Grant funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by Banco Do Povo in Brazil		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in October 2014 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication

Grameen Motsho O Pashusampad Foundation (GMPF)	Grameen Bank Bhapan, Mirpur 2, Dhaka 1216, Bangladesh	2/3/2014 5/14/2014 11/20/2014	$ 112,500	The Foundation Board has approved $500 000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by Grameen Trust in Bangladesh	$ 106,323	To the knowledge of The Foundation and based on direct participation with The Grantee no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14, 10/31/14 1/31/15 Audited financials updatedApril 2014 Field Visit inMarch 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
BRAC Tanzania	Plot 2329, Block H Mbezi Beach PO Box 105213 Dar es Salaam Tanzania	No disbursments made in 2014		The Foundation Board has approved $496,065 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Tanzania	$ 145,484	no	Quarterly reporting received by 4/25 7/25, 10/25, 1/25/15 for 2014 Audited financials updated May 2014	Project director visited March 2015 Project manager visited March 2015
FAMA Honduras (G2)	Barrio el centro una cuadra al este del parque central flores Juticalpa Olancho Honduras	No disbursments made in 2014		The Foundation Board has approved $300 000 in Grant funding in 2011 for on lending capital and operating expenses of the microfinance institution operated by FAMA in Honduras		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in August 2014 Review of Quarterly Reports, Review of Annual Financials phone calls and email communication
Grameen America Bay Area	1460 Broadway 14th Floor New York, NY 10036	9/16/2014	$ 100,000	The Foundation Board has approved $250,000 in Grant funding in 2012 for on lending capital and operating expenses of the microfinance institution operated by Grameen America in San Francisco / Oakland	$ 100,000	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Women and Family Development Fund (WFDF) Laos	Ban Phonethan Nua Saysetha District, Vientiane Laos	No disbursments made in 2014	$ -	The Foundation Board has approved $300,000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by Women and Family Development Fund (WFDF) in Vientiane Laos	$ 23,463	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14, 10/31/14, 1/31/15 Audited financials updated September 2014 Field Visit in January 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
PAMF-Madagascar	1, Lalana Solombavambahoaka Frantsay 77 Antsahavola Antananarivo Madagascar	4/1/2014	$ 200,000	The Foundation Board has approved $500 000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on lending capital and operating expenses of the microfinance institution operated by PAMF-MDG in Madagascar	$ 150,000	no	Quarterly reporting received by 4/25,7/25, 10/25 1/25/15 for 2014 Unaudited financials updated April 2015	Project director visited September 2014
FINCA Democratic Republic of Congo	1286 Ave Tombalbaye Entrée au coin Ave Colonel Ebeya–Ave Hopital BP 13447 Kinshasa 1 Kinshasa Congo, Democratic Republic of the	No disbursments made in 2014		The Foundation Board has approved $500,000 in 2011 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by FINCA in The Democratic Republic of the Congo	$ 300,000	no	Quarterly reporting received by 4/25,7/25, 10/25 1/25/15 for 2014 Audited financials updated May 2015	Project Director and Project manager visited March 2014
Microfinanzas del Uruguay S A	Asilo 3095 Centenario y Luis de Herrera Avisadores de Montevideo Montevideo CP 11600 Uruguay	No disbursments made in 2014		The Foundation Board has approved $100,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by Microlin in Uruguay		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in October 2014 Review of Quarterly Reports, Review of Annual Financials and email communication Repayment of loan commenced in May 2015
SPBD Microfinance Limited (Tonga)	Taufa'ahau Road, Kolofo ou P O Box No 21 Nuku'alofa Tonga	4/11/2014	$ 69,825	The Foundation Board has approved $300,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by SPBD in Tonga	$ 136,316	To the knowledge of The Foundation and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14 1/31/15 Audited financials updated August 2014 Field Visit in January 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen Ghana (G2)	Watherson Residential Area, Tamale, Ghana	04/08/2014 12/11/2014	$ 110,000	The Foundation Board has approved $500 000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen in Ghana	$ 125,000	no	Quarterly reporting received by 4/25,7/25 10/25, 1/25/15 for 2014	Project director visited in April 2014 and April 2015
Fonkoze Haiti (G2)	Fonkoze USA 50 F St NW Suite 810 Washington DC 20001 Fonkoze Haiti 119 Avenue Christophe Port-au-Prince, HAITI	No disbursments made in 2014		The Foundation Board has approved $500,000 in 2012 PRI funding in the form of a program related investment in the current tax year for on lending capital and operating expenses of the microfinance institution operated by Fonkoze in Haiti		To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in January 2014 and January 2015 Review of Quarterly Reports, Review of Annual Financials, phone calls and email communication
OCSSCO - Ethiopia (G2)	P O Box 19853 Addis Ababa Ethiopia	2/27/2014	$ 250,000	The Foundation Board has approved $500 000 in 2012 PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by OCSSCO in Ethiopia	$ 208,333	no	Quarterly reporting received by 4/25,7/25 10/25, 1/25/15 for 2014 Audited financials updated January 2015 (through June 2014)	Project manager visited October 2014

BRAC Uganda (G2) Deep Dive	Plot 90 Businiri Zone Nyanama Off Entebbe Road Kampala Uganda	No disbursments made in 2014		The Foundation Board has approved $1,000,000 in Grant funding in 2012 for on lending capital and operating expenses of the microfinance institution operated by BRAC in Uganda	$ 150,750	no	Quarterly reporting received by 4/25 7/25, 10/25, 1/25/15 for 2014 Audited financials updated May 2014	Project manager visited October 2014
Fonkoze Haiti (G3) Deep Dive	Fonkoze USA 50 F St NW Suite 810 Washington DC 20001 Fonkoze Haiti 119 Avenue Christophe, Port au-Prince, HAITI	4/8/2014	$ 500,000	The Foundation Board has approved $1,000,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Fonkoze in Haiti	$ 884,000	To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in January 2014 and January 2015 Review of Quarterly Reports, Review of Annual Financials phone calls and email communication
CASHPOR India (G2)	N-7/1-R 9 DLW-BHU Road, Bhikaripur Varanasi Uttar Pradesh 221001 India	No disbursments made in 2014		The Foundation Board has approved $1 000 000 in PRI funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by CASHPOR in India		To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14 10/31/14 1/31/15 Audited financials updated July 2014 Field Visit in May 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Asociacion Costa Rica Grameen (G2)- ACRG	Guacimo Limon Province Costa Rica	1/9/2014	$ 350,000	The Foundation Board has approved $1,000,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by ACRG in Costa Rica	$ 650,000	To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Monthly site visits and bimonthly board meetings Review of Quarterly Reports, Review of Annual Financials, phone calls and email communication
Nirdhan Bank - Nepal (G2)	Naxal Bhagwatibahal-1 (100 meter southern part of Bhagwati Mandir) Nepal	7/2/2014	$ 159,091	The Foundation provided $500 000 in PRI funding to Mercy Corps in 2012 for on-lending capital and operating expenses of the microfinance institution operated by NUBL in Nepal	$ 195,316	To the knowledge of The Foundation and based on direct participation with The Grantee no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14 10/31/14 1/31/15 Audited financials updated May 2014 Field Visit in April 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
BRAC - Tanzania (G2)	Plot 2329, Block H Mbezi Beach PO Box 105213 Dar es Salaam Tanzania	No disbursments made in 2014		The Foundation Board approved $472 219 in 2013 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Tanzania	$ 226,800	no	Quarterly reporting received by 4/25,7/25, 10/25 1/25/15 for 2014 Audited financials updated May 2014	Project director visited March 2014 Project manager visited March 2015
Institution Marocaine d'Appui a la Micro-entreprise (INMAA) - Morocco G2	Angle Rue Maâmora et Rue Reine Elizabeth II, Immeuble Nafoura A, 2ème étage, Appartement N°2, Kenitra Maâmora Kénitra Kénitra 14000 Morocco	12/12/2014	$ 200,000	The Foundation Board has approved $500 000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Morocco	$ 200,000	no	Quarterly reporting received by 4/25 7/25 10/25, 1/25/15 for 2014 Audited financials updated June 2015	Project director visited September 2014 Project manager visited January 2015
Grameen America Los Angeles	1460 Broadway 14th Floor New York, NY 10036	11/20/2014	$ 100,000	The Foundation Board has approved $250 000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Los Angeles, CA	$ 100,000	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America Charlotte	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $250,000 in Grant funding in 2012 for on lending capital and operating expenses of the microfinance institution operated by Grameen America in Charlotte NC	$ -	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Aga Khan Foundation Cote D'Ivoire	Aga Khan Foundation USA 1825 K Street NW, #901 Washington, DC 20006 USA	No disbursments made in 2014		The Foundation Board has approved $300 000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Aga Khan Foundation in Cote D'Ivoire	$ 100,000	no	Quarterly reporting received by 4/25,7/25, 10/25, 1/25/15 for 2014	Project manager visited December 2013 & February 2015
Pro Mujer Nicaragua G3 Deep Dive	Estatua de la Madre 1 cuadra al oeste Parque San Juan León León 52003 Nicaragua	4/11/2014	$ 107,500	The Foundation Board has approved $675 000 in Grant funding in 2012 for on lending capital and operating expenses of the microfinance institution operated by Pro Mujer in Nicaragua	$ 507,500	To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in April 2014 and April 2015 Review of Quarterly Reports, Review of Annual Financials, phone calls and email communication
South Pacific Business Development (SPBD) - Fiji	Fiji 250 Waimanu Road Bidesi & Sons Building Suva Fiji Islands	8/18/2014	$ 116,000	The Foundation Board has approved $400 000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SPBD in Fiji	$ 59,475	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14 10/31/14, 1/31/15 Audited financials updated September 2014 Field Visit in October 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America NYC G2	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $250 000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in NYC, NY	$	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Vision Fund of Mongolia	Chingeltei district, Diplomat 95 complex 6th khoroo, Ulaanbaatar Mongolia	10/8/2014	$ 100,000	The Foundation Board has approved $300 000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by VFM in Mongolia.	$ 3,556	WPF accepted VFMs proposal to open up the WPF project to support an additional product that requires movable assets be listed as collateral	Quarterly reporting received by 4/30/14,7/31/14 10/31/14 1/31/15 Audited financials updated September 2014 Field Visit in July 2014	The 2nd Promissory Note was updated to reflect VFMs commitment not to repossess or liquidate movable or immovable assets for either the starter loan product

KOMIDA - Indonesia G3	Jl Raya Lenteng Agung Km 3 No 10 Lenteng Agung Jagakarsa Jakarta Indonesia 12610	No disbursments made in 2014		The Foundation Board has approved $927,170 in PRI funding in the current tax year for on-lending capital of the microfinance institution operated by Komida	$ 209,902	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14 10/31/14 1/31/15 Audited financials updatedNovember 2014 Field Visit in September 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
One Acre Fund (OAF) Rwanda G2	Box 482, Bungoma 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	8/29/2014	$ 218,400	The Foundation Board has approved $725,970 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by One Acre Fund in Rwanda	$ 198,800	no	Quarterly reporting received by 4/25 7/25 10/25, 1/25/15 for 2014 2014 AFS received March 2013	Project director visited in May 2015 Project Manager visited in June 2014
OCSSCO - Ethiopia G3	P O Box 19853, Addis Ababa, Ethiopia	No disbursments made in 2014		The Foundation Board has approved $500 000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by OCSSCO in Ethiopia	$ 375,000	no	Quarterly reporting received by 4/25,7/25, 10/25 1/25/15 for 2014 Audited financials updated January 2015 (through June 2014)	Project manager visited October 2014
Banco Do Povo - Brazil G2	Rua Grão Mogol 650 Sion Belo Horizonte Minas Gerais Brazil	2/24/2014 11/10/2014	$ 400,000	The Foundation Board has approved $600 000 in Grant funding in 2013 for on lending capital and operating expenses of the microfinance institution operated by Banco Do Povo in Brazil	$ 600,000	To the knowledge of The Foundation no part has been used for other than its intended purposes	3/31/14 6/30/14 9/30/14 12/31/14 Annual financial statements were shared with WPF staff	Site Visit in October 2014 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication
Small Enterprise Foundation (SEF) South Africa G2	P O Box 212 Tzaneen 850 South Africa	12/11/2014	$ 150,000	The Foundation Board has approved $1 000,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SEF in South Africa	$ 81,000	no	Quarterly reporting received by 4/25,7/25, 10/25, 1/25/15 for 2014 Audited financials updated December 2014 (through June 2014)	Global Programs director and Project Manager visited June 2014
Kaaba Microfinance Somaliland	Kaaba Microfinance Institution (K MFI) Sha'ab Area Hargeisa Somaliland	12/31/2014	$ 100 000	The Foundation Board has approved $300,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Kaaba Microfinance in Somaliland	$ 91,667	no	Quarterly reporting received by 4/25,7/25, 10/25 1/25/15 for 2014	Project manager visited October 2014
Grameen America - Puerto Rico	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $500 000 in Grant funding in 2013 for on lending capital and operating expenses of the microfinance institution operated by Grameen America in Puerto Rico	$ -	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America Austin	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $1,000 000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Austin TX	$	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America Boston	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $500,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Boston, MA	$	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America San Jose	1460 Broadway 14th Floor New York, NY 10036	No disbursments made in 2014		The Foundation Board has approved $250 000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in San Jose, CA	$ -	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
One Acre Fund (OAF) Burundi G2	Box 482 Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanada	8/29/2014	$ 214,988	The Foundation Board has approved $719 146 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Burundi	$ 197,663	no	Quarterly reporting received by 4/25,7/25, 10/25, 1/25/15 for 2014 2014 AFS received March 2013	Project director visited in May 2015 Project Manager visited in June 2014
Microloan Foundation (MLF) - Malawi G2	Collado House Boma St P O Box 491 Kasungu Malawi	12/11/2014	$ 211,000	The Foundation Board has approved $740 000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Malawi	$ 152,000	no	Quarterly reporting received by 4/25 7/25 10/25, 1/25/15 for 2014 Audited financials updated July 2015	Project director and project manager visited March 2014 Project director visited March 2015
Chifeng Zhaowuda Women s Sustainable Development Association (CZWSDA) China G2	No 1 Zhaowuda Road Hongshan District Chifeng Inner Mongolia 24000 China People s Republic of	No disbursments made in 2014		The Foundation Board has approved $600,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by CZWSDA in China	$ 283,140	To the knowledge of The Foundation, and based on direct participation with The Grantee no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14, 10/31/14, 1/31/15 Audited financials updated September 2014 Field Visit in July 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Nirdhan Bank - Nepal I1	Naxal, Bhagwatibahal-1 (100 meter southern part of Bhagwati Mandir) Nepal	5/9/2014	$ 117,000	The WPF grant would expedite the process of providing 88 branches efficient sources of power	$ 117,000	Project completed successfully	Final Report December 19th, 2014 Field visit April 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee

Pro Mujer Peru I3	Jr Libertad 345 Tercer Piso Puno Puno Apartado Postal 545 Peru	1/9/2014	$ 115,800	The WPF grant would allow Pro Mujer Peru to automate and track its field activity	$ 115,800	To the knowledge of The Foundation no part has been used for other than its intended purposes		Site Visit in Jun 2014 and May 2015 Review of Quarterly Reports, Review of Annual Financials, phone calls and email communication
Caurie MF Senegal G2	BD MGR Francois Xavier Dione Escale Nord Thies BP- 3023 Senegal	1/13/2014	$ 300,000	For onlending capital and operating expenses of the microfinance institution operated by Caurie in Senegal	$ 300,000	no	Quarterly reporting received by 4/25,7/25, 10/25, 1/25/15 for 2014 Unaudited financials updated April 2015	Project Manager visited April 2015 and September 2013
Grounded Holistic Approach to People's Empowerment - Cameroon	Rendez-vous junction Longla Stree, P O Boz 680 Bamenda North West Region Cameroon	7/10/2014	$ 60,000	For onlending capital and operating expenses of the microfinance institution operated by Ghape in Cameroon	$ 30,000	no	First quarterly reporting received 7/25, and then subsequent reports on 10/25, 1/25/15 for 2014 Audited financials updated June 2015	Project director and project manager visited May 2014 and project manager visited September 2014 in advance of project Project manager visited June 2015
Aga Khan Foundation Cote D Ivoire I4	Aga Khan Foundation USA 1825 K Street, NW, #901 Washington, DC 20006 USA	5/1/2014	$ 150,000	The WPF grant would allow Aga Khan to develop a software to accept mobile payments and deposits	$ 100,000	no	First quarterly reporting received by 7/25, subsequent reports by 10/25 1/25/15 for 2014	Project manager visited December 2013 & February 2015
FINCA Democratic Republic of Congo I6	1286 Ave Tombalbaye Entrée au coin Ave Colonel Ebeya–Ave Hopital BP 13447 Kinshasa 1 Kinshasa Congo Democratic Republic of the	10/24/2014	$ 82,700	The WPF grant would allow Finca to purchase POS systems to extend the agency bank network to 50 new service points	$ 13,783	no	First quarterly reporting received by 1/25/15 Audited financials updated May 2015	Project director and project manager visited March 2014
La Asociación Salvadoreña de Extensionistas Empresariales del INCAE - El Salvador		12/1/2014	$ 103,500	For onlending capital and operating expenses of the microfinance institution operated by ASEI in El Salvador	$ 103,500	To the knowledge of The Foundation no part has been used for other than its intended purposes		Site Visit in July 2015 Review of Quarterly Reports, Review of Annual Financials and email communication
Koret Israel Economic Development Funds (KIEDF) Israel G2	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	7/16/2014	$ 175,000	For onlending capital and operating expenses of the microfinance institution operated by by KIEDF in Israel	$ 72,917	no	Quarterly reporting received by 10/25, 1/25/15 for 2014 Audited financials updated July 2015	Project manager visited November 2014
Koret Israel Economic Development Funds (KIEDF) Israel I5	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	7/16/2014	$ 75,000	The WPF grant would allow for a new loan product to provide needed credit to Israeli Social Businesses	$ 31,250	no	First quarterly reporting received by 10/25/14 and subsequent reporting by 1/25/2015 Audited financials updated July 2015	Project manager visited November 2014
New Orleans	3330 N Causeway Blvd 4th Floor Rm 446 Metairie, LA 70002	11/19/2014	$ 150,000	For onlending capital and operating expenses of the microfinance institution operated by Lift Fund in New Orleans	$	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Grameen America Omaha G2	1460 Broadway 14th Floor New York, NY 10036	4/25/2014	$ 250,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	$ 250,000	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Panama	0819- 03639 Zona 6 Panamá, Republica de Panamá	12/22/2014	$ 250,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	$ 250,000	To the knowledge of The Foundation no part has been used for other than its intended purposes		Site Visit in July 2015 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication
Fundación Paraguaya - Paraguay G2	Manuel Blinder, Esquina Teniente Espinoza #5589 Asuncion Paraguay	11/6/2014	$ 500,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	$ 500,000	To the knowledge of The Foundation no part has been used for other than its intended purposes		Site Visit in March 2014 and March 2015 Review of Quarterly Reports Review of Annual Financials, phone calls and email communication
Negros Women for Tomorrow Foundation (NWTF) Philippines G2	102 San Sebastian/Verbena Streets Bacolod City 6100 Philippines	9/15/2014	$ 189,366	The Foundation Board has approved $634,535 in grant funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by NWFT in the Philippines	$ 189,366	To the knowledge of The Foundation, and based on direct participation with The Grantee no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14, 10/31/14, 1/31/15 Audited financials updated July 2014 Field Visit in April 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Phoenix	International Rescue Committee 122 East 42nd Street New York, New York 10168-1289 USA	12/9/2014	$ 15,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	$	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
San Diego	International Rescue Committee 122 East 42nd Street New York, New York 10168-1289 USA	12/9/2014	$ 15,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	$ -	No	3/31/14 6/30/14 9/30/14 12/31/14	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Tanzania G3	Box 482, Bungoma 50200, Kenya/Tyazo Head Office, Nyamasheke District Rwanada	10/7/2014	$ 100,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	$ 25,000	no	First quarterly reporting received 1/25/15 2014 AFS received March 2013	Project director visited March 2014 Project manager visited March 2015
Tao Yeu May (TYM Fund) Vietnam G2	20 Thuy Khue St Room 304/305 Hanoi Vietnam	10/20/2014	$ 480,000	The Foundation Board has approved $1 003,000 in Grant funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by TYM in Vietnam	$ 36,037	To the knowledge of The Foundation and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14, 1/31/15 Audited financials updatedMay 2014 Field Visit in January 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee

Chamroeun Cambodia G2	# 425, St 271 Sangkat Toul Tom Pong II Khan Chamkarmon, Phnom Penh Cambodia	6/30/2014	$ 109,931	The Foundation Board has approved $1,312,476 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Chamroeun in Cambodia		To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14, 1/31/15 Audited financials updated June 2014 Field Visit in January 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
FINCA Democratic Republic of Congo G2	1286 Ave Tombalbaye Entrée au coin Ave Colonel Ebeya–Ave Hopital BP 13447 Kinshasa 1 Kinshasa Congo Democratic Republic of the	11/11/2014	$ 500,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India	$ 83,333	no	First quarterly reporting received 1/25/15 Audited financials updated May 2015	Project Director and Project manager visited March 2014
CASHPOR India (G3)	N 7/1 R 9 DLW BHU Road, Bhikaripur Varanasi Uttar Pradesh 221001 India	9/8/2014 9/9/2014 9/10/2014	$ 1,220,000	The Foundation Board has approved $3,610 000 in PRI funding in 2014 for on lending capital and operating expenses of the microfinance institution operated by Cashpor in India	$ 251,156	To the knowledge of The Foundation and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14,7/31/14 10/31/14, 1/31/15 Audited financials updated July 2014 Field Visit in May 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee
Small Enterprise Development (SED) Thailand G2	21/50 Lak Muang Road Muang, Surin 32000 Thailand	7/16/2014	$ 216,667	The Foundation Board has approved $562 500 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Small Enterprise Development (SED) in Surin Thailand	$ 176,838	To the knowledge of The Foundation and based on direct participation with The Grantee, no part has been used other than its intended purposes	Quarterly reporting received by 4/30/14 7/31/14, 10/31/14, 1/31/15 Audited financials updated June 2014 Field Visit in April 2014	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee