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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014**Open to Public Inspection**

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation ST. ANTHONY FOUNDATION		A Employer identification number 20-2055887
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 83246		B Telephone number (see instructions) () -
City or town, state or province, country, and ZIP or foreign postal code LINCOLN, NE 68501-3246		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 29,798,152.		E If private foundation status was terminated under section 507(b)(1)(A) check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		5,980,772.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments	40.		40.		ATCH 1
4 Dividends and interest from securities	827,611.		824,292.		ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10	160,297.				
b Gross sales price for all assets on line 6a	1,693,234.				
7 Capital gain net income (from Part IV, line 2)			160,297.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		6,968,720.	984,629.		
13 Compensation of officers, directors, trustees, etc		14,000.	7,000.		7,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)		2,385.	1,193.		1,192.
c Other professional fees (attach schedule)		58,785.	58,785.		
17 Interest					
18 Taxes (attach schedule) (see instructions) [5]		8,264.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)		4.			
24 Total operating and administrative expenses. Add lines 13 through 23.		83,438.	66,978.		8,192.
25 Contributions, gifts, grants paid		1,290,800.			1,290,800.
26 Total expenses and disbursements. Add lines 24 and 25		1,374,238.	66,978.	0	1,298,992.
27 Subtract line 26 from line 12		5,594,482.			
a Excess of revenue over expenses and disbursements			917,651.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	407,273.	435,588.	435,588.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule) [7]	88,249.	88,439.	88,439.
	b Investments - corporate stock (attach schedule) ATCH 8	16,438,425.	23,594,370.	23,594,370.
	c Investments - corporate bonds (attach schedule) ATCH 9	5,311,511.	5,114,641.	5,114,641.
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 10	575,140.	565,114.	565,114.
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	22,820,598.	29,798,152.	29,798,152.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	22,820,598.	29,798,152.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	22,820,598.	29,798,152.	
31 Total liabilities and net assets/fund balances (see instructions)	22,820,598.	29,798,152.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,820,598.
2 Enter amount from Part I, line 27a	2	5,594,482.
3 Other increases not included in line 2 (itemize) ▶ ATCH 11	3	1,383,072.
4 Add lines 1, 2, and 3	4	29,798,152.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	29,798,152.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a** SEE PART IV SCHEDULE**b****c****d****e**

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)**a****b****c****d****e**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Gains (Col. (h) gain minus
col. (k), but not less than -0-) or
Losses (from col. (h))

(i) F M V as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col. (i)
over col. (j), if any**a****b****c****d****e****2** Capital gain net income or (net capital loss){ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }**2**

160,297.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8**3**

0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,188,283.	21,774,380.	0.054573
2012	580,715.	12,181,126.	0.047673
2011	352,687.	7,033,640.	0.050143
2010	327,964.	6,194,051.	0.052948
2009	147,443.	3,058,237.	0.048212

2 Total of line 1, column (d)**2**

0.253549

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years**3**

0.050710

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5**4**

23,827,268.

5 Multiply line 4 by line 3**5**

1,208,281.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

9,177.

7 Add lines 5 and 6**7**

1,217,458.

8 Enter qualifying distributions from Part XII, line 4**8**

1,298,992.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	9,177.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	9,177.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,177.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	22,400.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	22,400.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,223.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 9,200. Refunded <input type="checkbox"/>	11	4,023.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NE, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of JEFFREY SCHUMACHER Telephone no 402-438-3838 Located at P.O. BOX 83246, LINCOLN, NE ZIP+4 68501-3246			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country 				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		14,000.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A ----- ----- -----	
2 ----- ----- ----- -----	
3 ----- ----- ----- -----	
4 ----- ----- ----- -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	24,100,020.
b	Average of monthly cash balances	1b	90,100.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	24,190,120.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	24,190,120.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	362,852.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,827,268.
6	Minimum investment return. Enter 5% of line 5	6	1,191,363.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,191,363.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	9,177.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	9,177.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,182,186.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,182,186.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,182,186.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,298,992.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,298,992.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	9,177.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,289,815.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,182,186.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010 33,023.				
c From 2011 7,205.				
d From 2012 7,959.				
e From 2013 144,092.				
f Total of lines 3a through e	192,279.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>1,298,992.</u>				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				1,182,186.
e Remaining amount distributed out of corpus	116,806.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	309,085.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	309,085.			
10 Analysis of line 9				
a Excess from 2010 33,023.				
b Excess from 2011 7,205.				
c Excess from 2012 7,959.				
d Excess from 2013 144,092.				
e Excess from 2014 116,806.				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> ATCH 13				
Total			▶ 3a	1,290,800.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVPA Analysis of Income - Reporting Activities		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions)
Enter gross amounts unless otherwise indicated		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
1	Program service revenue				
a	_____				
b	_____				
c	_____				
d	_____				
e	_____				
f	_____				
g	Fees and contracts from government agencies				
2	Membership dues and assessments				
3	Interest on savings and temporary cash investments			14	40.
4	Dividends and interest from securities			14	827,611.
5	Net rental income or (loss) from real estate				
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income				
8	Gain or (loss) from sales of assets other than inventory			18	160,297.
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue a _____				
b	_____				
c	_____				
d	_____				
e	_____				
12	Subtotal. Add columns (b), (d), and (e)				987,948.
13	Total. Add line 12, columns (b), (d), and (e)				987,948.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Kirk Hovendick

Preparer's signature _____

Edmund

Date _____

studies

Check ☐ self-employed

PTIN	
------	--

P01065807

Firm's name **LABENZ & ASSOCIATES LLC**

Firm's EIN ▶ 47-0814192

Firm's address ► 4535 NORMAL BLVD., SUITE 195
LINCOLN, NE

68506

Phone no 402-437-8383

Form **990-PF** (2014)

Schedule of Contributors

OMB No 1545-0047

2014

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

ST. ANTHONY FOUNDATION

Employer identification number

20-2055887

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **ST. ANTHONY FOUNDATION**Employer identification number
20-2055887**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEFFREY & LAURA SCHUMACHER P O BOX 83246 LINCOLN, NE 68501	\$ 5,980,772.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization ST. ANTHONY FOUNDATION

Employer identification number

20-2055887

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
-----		-----	
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
-----		-----	
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
-----		-----	
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
-----		-----	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					168.	
160,480.		SHORT TERM SALES - SEE SCH D ATTACHMENT 152,523.					7,957.	
391,132.		LONG TERM SALES - SEE SCH D ATTACHMENT 462,266.					-71,134.	
1,141,454.		LONG TERM SALES - SEE SCH D ATTACHMENT 918,148.					223,306.	
TOTAL GAIN (LOSS)							<u>160,297.</u>	

2014 Tax Information Statement

Page 4 of 19

Payer's Name and Address:
UBTATCO & CO
6801 SOUTH 27TH STREET
LINCOLN, NE 68512

Account Number: 7611
Recipient's Tax ID Number: XX-XXX5887
Payer's Federal ID Number: 47-6065045
Payer's State ID Number: 21-6880223
State: NE
Questions? (402)323-1969
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
ST ANTHONY FDN
C/O JEFF SCHUMACHER
130-132 S 13TH ST
LINCOLN, NE 68508

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked)

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed	Date Acquired	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
40650V100	12/16/2014	Various	A	24,037.40	13,325.83		0.00	10,711.57	0.00	0.00
2893 0	VERIZON COMMUNICATIONS									
92343V104	03/07/2014	02/24/2014	A	136,443.07	139,196.70		0.00	-2,753.63	0.00	0.00
Total Short Term Sales Reported on 1099-B				160,480.47	152,522.53		0.00	7,957.94	0.00	0.00

Report on Form 8949, Part I, with Box A checked

Long Term Sales Reported on 1099-B

400.0	CALIFORNIA RESOURCES CORP									
13057Q107	12/16/2014	08/08/2012	D	2,039.95	3,154.15		0.00	-1,114.20	0.00	0.00
3000.0	VODAFONE GROUP PLC - SP ADR									
92857W308	12/17/2014	Various	D	102,297.73	160,472.00		0.00	-58,174.27	0.00	0.00
3000.0	VODAFONE GROUP PLC - SP ADR									
92857W308	12/23/2014	Various	D	104,080.29	144,799.60		0.00	-40,719.31	0.00	0.00
2000 0	WASTE MANAGEMENT INC									
94106L109	03/07/2014	01/24/2013	D	82,636.56	71,260.00		0.00	11,376.56	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2014 Tax Information Statement

Page 5 of 19

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UBTATCO & CO
6801 SOUTH 27TH STREET
LINCOLN, NE 68512

Account Number: 7611
Recipient's Tax ID Number: XX-XXX5887
Payer's Federal ID Number: 47-6065045
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C/O JEFF SCHUMACHER
130-132 S 13TH ST
LINCOLN, NE 68508

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.
Covered (Box 5 is not checked)

Description of property (Box 1a)		Date Sold or Disposed (Box 1c)		Date Acquired (Box 1b)		Form 8949 Checkbox		Proceeds (Box 1d)		Cost or Other Basis (Box 1e)		Code if any (Box 1f)		Adjustments (Box 1g)		Net Gain or Loss (Box 4)		Federal Income Tax Withheld (Box 4)		State Tax Withheld (Box 16)	
2000.0	WISCONSIN ENERGY CORP COMMON																				
976557106		12/16/2014		07/19/2012		D		100,077.78		82,580.00				0.00		17,497.78		0.00		0.00	
Total Long Term Sales Reported on 1099-B								391,132.31		462,265.75				0.00		-71,133.44		0.00		0.00	

Report on Form 8949, Part II, with Box D checked

2014 Tax Information Statement

Page 6 of 19

Recipient's Name and Address:

ST ANTHONY FDN
C/O JEFF SCHUMACHER
130-132 S 13TH ST
LINCOLN, NE 68508

7611

XX-XXX5887

47-6065045

21-6880223

NE

(402)323-1969

☐ 2nd TIN notice

Account Number:

Recipient's Tax ID Number:

Payer's Federal ID Number:

Payer's State ID Number:

State:

Questions?

☐ Corrected

Payer's Name and Address:

UBTATCO & CO
6801 SOUTH 27TH STREET
LINCOLN, NE 68512

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.

For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS. Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property (Box 1a)

CUSIP Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
Long Term Sales Reported on 1099-B										
800.0										
13057Q107	12/16/2014	Various	E	4,079.91	3,949.92		0.00	129.99	0.00	0.00
5000.0										
205887102	07/10/2014	Various	E	152,232.61	117,920.00		0.00	34,312.61	0.00	0.00
2000.0										
205887102	08/13/2014	12/22/2009	E	62,617.01	44,680.00		0.00	17,937.01	0.00	0.00
100000.0										
20825CAT1	11/25/2014	05/18/2009	E	100,579.25	99,911.00		0.00	668.25	0.00	0.00
3000.0										
532457108	07/10/2014	05/06/2009	E	187,646.74	105,180.00		0.00	82,466.74	0.00	0.00
1000.0										
64031N108	08/13/2014	Various	E	44,109.02	11,899.70		0.00	32,209.32	0.00	0.00
3000.0										
847560109	08/14/2014	Various	E	120,147.34	78,979.90		0.00	41,167.44	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2014 Tax Information Statement

Page 7 of 19

Recipient's Name and Address:

ST ANTHONY FDN
C/O JEFF SCHUMACHER
130-132 S 13TH ST
LINCOLN, NE 68508

7611

Account Number:

XX-XX5887

Recipient's Tax ID Number:

47-6065045

Payer's Federal ID Number:

21-6880223

Payer's State ID Number:

NE

State:

Questions? (402)323-1969

☐ Corrected

☐ 2nd TIN notice

Payer's Name and Address:

UBTATCO & CO
6801 SOUTH 27TH STREET
LINCOLN, NE 68512

Reported to the IRS is proceeds less commissions and option premiums.
For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property (Box 1a)

CUSIP Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
300000.0	VODAFONE GROUP PLC	02/11/2013	E	302,109.00	299,915.00		0.00	2,194.00	0.00	0.00
92857WBA7		03/26/2014	E							
4000.0	WINDSTREAM HOLDINGS INC		E	32,359.44	42,239.89		0.00	-9,880.45	0.00	0.00
97382A101		03/07/2014	E							
6000.0	WINDSTREAM HOLDINGS INC		E	67,875.60	67,174.93		0.00	700.67	0.00	0.00
97382A101		08/13/2014	E							
3000.0	WINDSTREAM HOLDINGS INC		E	33,919.05	24,353.62		0.00	9,565.43	0.00	0.00
97382A101		08/25/2014	E							
3000.0	WINDSTREAM HOLDINGS INC		E	33,779.25	21,943.72		0.00	11,835.53	0.00	0.00
97382A101		08/26/2014	E							
Total Long Term Sales Reported on 1099-B				1,141,454.22	918,147.68		0.00	223,306.54	0.00	0.00

Report on Form 8949, Part II, with Box E checked

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2014

Name of estate or trust

ST. ANTHONY FOUNDATION

Employer identification number

20-2055887

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	160,480.	152,523.		7,957.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶				7 7,957.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	391,132.	462,266.		-71,134.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	1,141,454.	918,148.		223,306.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13 168.
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶				16 152,340.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part

		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17	Net short-term gain or (loss)	17		7,957.
18	Net long-term gain or (loss):			
a	Total for year	18a		152,340.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst)	18b		
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19		160,297.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 19, column (3) or b \$3,000 **20** ()

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34).	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T).	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-. ▶	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-.	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-.	27		
28	Enter the smaller of the amount on line 21 or \$2,500	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$12,150	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-.	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% ▶	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-.	40		
41	Multiply line 40 by 20% ▶	41		
42	Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Schedule D (Form 1041) 2014

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

ST. ANTHONY FOUNDATION

Social security number or taxpayer identification number

20-2055887

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You **must** check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SHORT TERM SALES - SE SCH D ATTACHMENT			160,480.	152,523.			7,957.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtr- act negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)►				160,480.	152,523.			7,957.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

ST. ANTHONY FOUNDATION

Social security number or taxpayer identification number

20-2055887

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	LONG TERM SALES - SEE SCH D ATTACHMENT			391,132.	462,266.			-71,134.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				391,132.	462,266.			-71,134.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ST. ANTHONY FOUNDATION

20-2055887

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	LONG TERM SALES - SEE SCH D ATTACHMENT			1,141,454.	918,148.			223,306.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				1,141,454.	918,148.			223,306.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
STFIT INTEREST	40.	40.
TOTAL	<u>40.</u>	<u>40.</u>

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DOMESTIC DIVIDENDS	760,345.	760,345.
CORPORATE INTEREST	63,947.	63,947.
TAX EXEMPT MUNICIPAL INTEREST	3,319.	
TOTAL	<u>827,611.</u>	<u>824,292.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX PREPARATION	2,385.	1,193.		1,192.
TOTALS	<u>2,385.</u>	<u>1,193.</u>		<u>1,192.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	58,785.	58,785.
TOTALS	58,785.	58,785.

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
2014 FORM 990-PF ESTIMATED TAX	8,264.
TOTALS	<u>8,264.</u>

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
BANK FEES	4 .
TOTALS	<u>4 .</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
OMAHA CONVENTION HOTEL CORP	88,439.	88,439.
STATE OBLIGATIONS TOTAL	<u>88,439.</u>	<u>88,439.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AT&T INC	335,900.	335,900.
AIR PRODUCTIS & CHEMICALS	1,009,610.	1,009,610.
AMERICAN ELEC PWR INC	485,760.	485,760.
APPLE INC	993,420.	993,420.
BAXTER INTERNATIONAL INC	293,160.	293,160.
BLACK HILLS CORP	530,400.	530,400.
BRISTOL MYERS SQUIBB CO	649,330.	649,330.
CENTURYLINK, INC.	474,960.	474,960.
CHEVRON CORP	336,540.	336,540.
CONAGRA FOODS, INC	108,840.	108,840.
CONOCO PHILLIPS	345,300.	345,300.
DIRECTV	867,000.	867,000.
DU PONT E I DE NEMOURS & CO	517,580.	517,580.
DANAHER CORP	1,028,520.	1,028,520.
DOMINION RES INC VA NEW	538,300.	538,300.
DUKE ENERGY COMMON	668,320.	668,320.
GENERAL ELECTRIC CO	353,780.	353,780.
HONEYWELL INTL INC	499,600.	499,600.
INTEL CORP	254,030.	254,030.
JOHNSON & JOHNSON	627,420.	627,420.
KIMBERLY CLARK CORP	577,700.	577,700.
KRAFT FOODS GROUP INC	375,960.	375,960.
LILLY ELI & CO		
MCDONALD'S CORP	562,200.	562,200.
MEDTRONIC INC	505,400.	505,400.
MERCK & CO	567,900.	567,900.
MICROSOFT CORP	1,439,950.	1,439,950.
MONDELEZ INTERNATIONAL INC - A	326,925.	326,925.
NELNET INC	138,990.	138,990.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NIKE INC CL B	384,600.	384,600.
OCCIDENTAL PETROLEUM CORP	241,830.	241,830.
PEPSICO INC	378,240.	378,240.
PFIZER INC	311,500.	311,500.
QUESTAR CORP	581,440.	581,440.
REALTY INCOME CORP	286,260.	286,260.
REDWOOD TR INC COMMON	315,200.	315,200.
ROPER INDUSTRIES INC	312,700.	312,700.
SOUTHERN CO	343,770.	343,770.
SPECTRA ENERGY CORP	580,800.	580,800.
SYSCO CORP	357,210.	357,210.
UNION PACIFIC CORP	476,520.	476,520.
VF CORP	1,078,560.	1,078,560.
VERIZON COMMUNICATIONS	561,360.	561,360.
WAL-MART STORES INC	343,520.	343,520.
WALGREEN CO	457,200.	457,200.
WASTE MANAGEMENT INC	256,600.	256,600.
WINDSTREAM CORPORATION		
WISCONSIN ENERGY CORP COMMON	632,880.	632,880.
XILINX INC	281,385.	281,385.
VODAFONE GROUP PLC		
TOTALS	<u>23,594,370.</u>	<u>23,594,370.</u>

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 9

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AT&T INC	399,912.	399,912.
BANK OF NOVA SCOTIA	300,828.	300,828.
BAXTER INTERNATIONAL INC	199,002.	199,002.
CANADIAN NATL RAILWAY	403,184.	403,184.
CATERPILLAR FINANCIAL SERVICES	299,079.	299,079.
CONOCOPHILLIPS		
GENERAL ELEC CAP CORP	301,074.	301,074.
GEORGIA POWERCOMPANY	299,751.	299,751.
IBM CORP	300,081.	300,081.
INTEL CORP	299,826.	299,826.
JPMORGAN CHASE & CO	300,360.	300,360.
NATIONAL BANK OF CANADA	301,242.	301,242.
PEPSICO INC	299,757.	299,757.
PEPSICO INC	100,043.	100,043.
ROYAL BANK OF CANADA	299,823.	299,823.
ROYAL BANK OF CANADA	100,890.	100,890.
VW CREDIT	303,393.	303,393.
VODAFONE GROUP PLC		
WALT DISNEY COMPANY	606,396.	606,396.
TOTALS	5,114,641.	5,114,641.

ATTACHMENT 10

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PIMCO ALL ASSETS INSTL	181,928.	181,928.
TEMPLETON GLOBAL BOND FUND	181,600.	181,600.
VANGUARD GNMA ADMIRAL SHARES	201,586.	201,586.
TOTALS	<u>565,114.</u>	<u>565,114.</u>

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

UNREALIZED GAIN ON INVESTMENTS

1,383,072.

TOTAL

1,383,072.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JEFFREY SCHUMACHER P.O. BOX 83246 LINCOLN, NE 68501-3246	PRES/SEC/TREAS/DIR.			
LAURA SCHUMACHER P.O. BOX 83246 LINCOLN, NE 68501-3246	VICE PRESIDENT/DIR.			
LAURA PROVORSE P.O. BOX 83246 LINCOLN, NE 68501-3246	DIRECTOR	14,000.	0	0
GRAND TOTALS		14,000.	0	0

Name: St. Anthony Foundation

I.D. No 20-2053887

Form: 990-PF

Year Ended 12/31/2014

Form 990PF, Part XV - Grants and Contributions Paid During the Year

Recipient	Address	Purpose	Amount
American Cancer Society	Lincoln NE	Charitable	1,500
Big Brothers Big Sisters	Lincoln NE	Charitable	3,000
Blessed Sacrament Church	Lincoln NE	Charitable	100
Boys & Girls Clubs of Lincoln	Lincoln NE	Charitable	10,000
Bright Lights	Lincoln NE	Charitable	3,000
Bright Lights	Lincoln, NE	Charitable	10,000
Bruskwitz Charly & Stewardship Appeal	Lincoln, NE	Charitable	5,000
Catholic Social Services of Southern Nebraska	Lincoln NE	Charitable	25,000
Catholic Social Services of Southern Nebraska	Lincoln, NE	Charitable	10,000
CATO Institute	Washington, D C	Charitable	2,000
CBMC	Chattanooga, TN	Charitable	500
CFACT	Washington, D C	Charitable	1,000
Child Guidance Center	Lincoln NE	Charitable	10,000
Christ the King Catholic Church	Omaha, NE	Charitable	500
City Impact	Lincoln NE	Charitable	50,000
Clinic with a Heart	Lincoln, NE	Charitable	20,000
Columbus Scotus High School	Columbus NE	Educational	20,000
Columbus Scotus High School	Columbus, NE	Educational	250
Ec3 Academy	Lincoln NE	Charitable	30,000
Fellowship of Christian Athletes	Kansas City MO	Charitable	4,000
Flatwater Shakespeare	Lincoln, NE	Charitable	2,000
FOCUS	Genesee CO	Charitable	1,000
FOCUS	Genesee CO	Charitable	1,000
FOCUS	Genesee, CO	Charitable	1,000
FOCUS	Genesee, CO	Charitable	1,000
Foundation for Junior Achievement of Lincoln	Lincoln, NE	Charitable	4,000
Friends of the Children	Delavan, WI	Charitable	500
Golf for the Troops	Lincoln NE	Charitable	1,500
Good News Jail & Prison Ministry	Henrico, VA	Charitable	2,500
Good News Jail & Prison Ministry	Henrico VA	Charitable	20,000
Hentage Foundation	Washington, D C	Charitable	2,500
Hentage Foundation	Washington, D C	Charitable	1,000
Joy of the Gospel Campaign	Lincoln, NE	Charitable	200,000
Kids Can! Community Center	Omaha, NE	Charitable	500
KVSS	Omaha, NE	Charitable	7,500
Lincoln Katz Youth Group	Lincoln, NE	Charitable	5,000
Lincoln Katz Youth Group	Lincoln, NE	Charitable	1,000
Lincoln Katz Youth Group	Lincoln NE	Charitable	5,000
Lincoln Katz Youth Group	Lincoln NE	Charitable	5,000
Lincoln Katz Youth Group	Lincoln NE	Charitable	5,000
Lincoln Katz Youth Group	Lincoln NE	Charitable	10,000
Lincoln Rotary Foundation	Lincoln NE	Charitable	1,000
Lincoln TeamMates	Lincoln, NE	Charitable	5,500
Matt Talbot Kitchen & Outreach	Lincoln, NE	Charitable	10,000
Matt Talbot Kitchen & Outreach	Lincoln, NE	Charitable	20,000
Media Research Center	Washington D C	Charitable	1,000
Metropolitan Entertainment & Convention Authority	Omaha, NE	Charitable	3,400
National Alliance on Mental Illness	Helena MT	Charitable	1,000
National Alliance on Mental Illness	Helena MT	Charitable	250
Nebraska Brain Injury Association	Lincoln, NE	Charitable	1,000
Nebraska Wesleyan University	Lincoln, NE	Charitable	300,000
Newman Center	Lincoln NE	Charitable	6,500
People for Center in Need	Lincoln NE	Charitable	50,000
Pheasants Forever	Lincoln, NE	Charitable	1,000
Pilger Senior Citizen Center	Pilger NE	Charitable	5,000
Pius X Foundation	Lincoln NE	Charitable	10,000
Pius X Foundation	Lincoln NE	Charitable	7,500
Pius X High School	Lincoln NE	Charitable	1,000
Pius X High School	Lincoln NE	Charitable	3,500
Salvation Army	Lincoln, NE	Charitable	5,000
Scotus Scholarship Fund	Columbus, NE	Charitable	100
St Ann's Catholic Church	Vedary FL	Charitable	2,000
St Isidore's Church	Columbus NE	Charitable	100,000
St Joe's Catholic Church	Lincoln, NE	Charitable	25,000
St Joseph's Church	Lincoln, NE	Charitable	1,000
St Joseph's Church	Lincoln NE	Charitable	2,500
St Monica's	Lincoln NE	Charitable	2,500
St Patrick's Church	Lincoln NE	Charitable	5,000
St Teresa's Catholic Church	Lincoln, NE	Charitable	100
St Vincent De Paul	Lincoln, NE	Charitable	500
Tabitha	Lincoln, NE	Charitable	10,000
Trinity United Methodist	Lincoln NE	Charitable	1,000
United Church of Sumner	Sumner NE	Charitable	100
University of Nebraska Foundation	Lincoln NE	Charitable	200,000
University of Nebraska Foundation	Lincoln NE	Charitable	10,000
University of Nebraska Foundation	Lincoln, NE	Charitable	10,000
Wreaths Across America	Lincoln, NE	Charitable	500
Wyuka Historical Foundation	Lincoln, NE	Charitable	5,000
Wyuka Historical Foundation	Lincoln NE	Charitable	5,000
			<u>1,260,800</u>

Name: St. Anthony Foundation
I.D. No: 20-2055887
12/31/2014

Schedule B: Schedule of Contributors

Part I: Contributors

Name
Jeffrey and laura Schumacher
P O Box 83246
Lincoln, NE 68501

Total Contributions:
3,591,805

Type of Contribution:

Person X
Payroll
Noncash X

Part II: Noncash Property

Description of noncash property given	Date received	Cost	Market Value
2,000.00 shs Air Products & Chemicals Inc	12/19/2014	185,360	288,900
2,200.00 shs Air Products & Chemicals Inc	12/19/2014	191,224	317,790
2,800.00 shs Air Products & Chemicals Inc	12/19/2014	247,380	404,460
700 shs Apple Inc	12/19/2014	27,463	78,855
700 shs Apple Inc	12/19/2014	30,581	78,855
700 shs Apple Inc	12/19/2014	36,427	78,855
3,500.00 shs Apple Inc	12/19/2014	205,025	394,275
3,400.00 shs Apple Inc	12/19/2014	204,185	383,010
4,000.00 shs Microsoft Corp	12/19/2014	123,000	190,080
3,000.00 shs Microsoft Corp	12/19/2014	83,215	142,560
2,000.00 shs Microsoft Corp	12/19/2014	60,651	95,040
2,000.00 shs Microsoft Corp	12/19/2014	46,376	95,040
4,000.00 shs Microsoft Corp	12/19/2014	118,769	190,080
2,600.00 shs Microsoft Corp	12/19/2014	77,142	123,552
3,400.00 shs Microsoft Corp	12/19/2014	98,430	161,568
6,400.00 shs VF Corp	12/19/2014	267,295	477,312
8,000.00 shs VF Corp	12/19/2014	316,560	596,640
1,000.00 shs Danaher Corp	12/19/2014	38,020	86,000
1,000.00 shs Danaher Corp	12/19/2014	40,260	86,000
3,000.00 shs Danaher Corp	12/19/2014	181,221	258,000
3,000.00 shs Danaher Corp	12/19/2014	181,542	258,000
2,000.00 shs Danaher Corp	12/19/2014	123,000	172,000
1,000.00 shs Danaher Corp	12/19/2014	65,770	86,000
1,000.00 shs Danaher Corp	12/19/2014	77,150	86,000
3,000.00 shs DIRECTV	12/19/2014	151,664	255,570
1,000.00 shs DIRECTV	12/19/2014	62,008	85,190
3,000.00 shs DIRECTV	12/19/2014	174,976	255,570
2,000.00 shs DIRECTV	12/19/2014	118,220	170,380
1,000.00 shs DIRECTV	12/19/2014	58,890	85,190
		<u>3,591,805</u>	<u>5,980,772</u>

FEDERAL ELECTIONS

DESCRIPTION: ELECTION TO AMORTIZE BOND PREMIUM

REGULATION REFERENCE: 1.171-4(A) AND IRC SECTION 171(C)

TAXPAYER HEREBY ELECTS UNDER SECTION 171(C) OF THE INTERNAL REVENUE CODE
TO AMORTIZE BOND PREMIUM PURSUANT TO TREASURY REGULATION 1.171-4(A).