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### Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

		information about Form 990-PF		structions is	at www.in	s.gov/torm990pt.	Open to rubic inspection
	ame of for		and ending	<del></del>	· · · · · ·		
		LEWIS A. HARE AND RUTH LERMAI	NT.		A Emplo	yer identification number	
		CHARITABLE FOUNDATION	IN .		1 20	2042001	
		d street (or P 0 box number if mail is not delivered to street address)		Room/suite		- 2043091 none number (see instructions	1
		E 6TH STREET			1	2-909-9688	,
		n, state or province, country, and ZIP or foreign postal code		·	1		check here
	SCOT	TSDALE AZ 85251			C If exem	nption application is pending,	check here
G	Check	all that apply 🔲 Initial return 🔲 Initial retui	rn of a former public	charity	D 1. For	reign organizations, check hei	• ►
		Final return Amended	return		2. Fc	eign organizations meeting th	ne
		X Address change Name cha	inge		859	% test, check here and attach	computation
н	Check	type of organization $X$ Section 501(c)(3) exempt private	foundation		E If priva	te foundation status was term	ınated under
		<u> </u>	e private foundation		section	1 507(b)(1)(A), check here	▶ [_]
l F		rket value of all assets at J Accounting method		crual	F If the fo	oundation is in a 60-month ter	mination
•	end of y	ear (from Part II, col. (c), Other (specify)			under	section 507(b)(1)(B), check he	ere 🕨 📘
1	ne 16)		be on cash basis)				
F	art l	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Net in		(a) Advistad and	(d) Disbursements for charitable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	(D) Net III		(c) Adjusted net income	purposes
	14						(cash basis only)
	1 2	Contributions, gifts, grants, etc., received (attach schedule)  Check $\triangleright [X]$ if the foundation is <b>not</b> required to attach Sch. B.	20	<u> </u>			<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>
	3						
CO.	4	Interest on savings and temporary cash investments  Dividends and interest from securities	10.72	4	10,724	10,724	***************************************
Ö	5a		10,72	+	10,724	10,724	<del></del>
	1 .	Gross rents Net rental income or (loss)		· <del>[</del>		.,	
	6a	Net gain or (loss) from sale of assets not on line 10	18,67				
四点	b	Gross sales price for all assets on line 6a 140, 596	10,07	<del></del>	*******	***************************************	***************************************
OBD GENNADS	7	Capital gain net income (from Part IV, line 2)	,	<del>                                     </del>	18,671		
H.	8	Net short-term capital gain		<b>+</b>	-0,0,+	1,830	
	9	Income modifications		<del>                                     </del>			
<b>ල</b> භ	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold		1. ,,;			
2015	C	Gross profit or (loss) (attach schedule)	OG IN U	<del></del>			······································
<b>9</b> 1	11	Other income (attach schedule)					
_	12	Total. Add lines 1 through 11	29,59	5	29,395	12,554	***************************************
S	13	Compensation of officers, directors, trustees, etc		0			_
enses	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
똣	16a	Legal fees (attach schedule)			_		
n et in Hatting/ N0V 3 n 2015 Opefating and Administrative Exp	b	Accounting fees (attach schedule) STMT 1	3,98	9	3,989	3,989	
<u>`</u> _`_`	C	Other professional fees (attach schedule) STMT 2	4,58	в	4,588	4,588	
≥₽	17	Interest				·	
≥§E	18	Taxes (attach schedule) (see instructions) STMT 3	10	0	100	100	
i ti	19	Depreciation (attach schedule) and depletion		<del></del>			
.≌.9₽	20	Occupancy					
<b>19 5</b>	21	Travel, conferences, and meetings		<b></b>			
# CE	22	Printing and publications		<del>-</del>			
<u> </u>	23	Other expenses (att sch ) STMT 4	11:	3	113	113	
家湯	24	Total operating and administrative expenses.		1			_
ž Š		Add lines 13 through 23	8,79		8,790	8,790	0
Ö	25	Contributions, gifts, grants paid	45,03		2 2 2 2		45,030
	26	Total expenses and disbursements. Add lines 24 and 25	53,82	U]	8,790	8,790	45,030
	27	Subtract line 26 from line 12		_	1		
	a	Excess of revenue over expenses and disbursements	-24,22				
	b	Net investment income (if negative, enter -0-)		<del> </del>	20,605	2 5 6 4	
	<u> </u>	Adjusted net income (if negative, enter -0-)		. <u>ŧ</u>		3,764	

For Paperwork Reduction Act Notice, see instructions.

-0	<u> </u>	0-PF (2014) DR. LEWIS A. HARE AND RUTH LERMAN	20-20430		Page 2
	Part	H Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	
-	1.	Cash – non-interest-bearing	(a) Book Value	(b) Book Value	(c) Fair Market Value
	2	Savings and temporary cash investments	8,104	377	377
	3	Accounts receivable	0,101		3,7
		Less: allowance for doubtful accounts	İ	3	
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other		<del> </del>	
ļ		disqualified persons (attach schedule) (see	ł		
		instructions)	İ		
	7	·			<del></del>
	′	Other notes and loans receivable (att schedule)			
		Less allowance for doubtful accounts ▶ 0			
Assets	8	Inventories for sale or use			<del></del>
SS	9	Prepaid expenses and deferred charges	10 100		2 444
~		Investments – U S and state government obligations (attach schedule) STMT 5	19,128	2,444	2,444
- 1	b	Investments – corporate stock (attach schedule) SEE STMT 6	477,200	509,368	416,690
	C	Investments – corporate bonds (attach schedule) SEE STMT 7	11,982		
	11	Investments – land, buildings, and equipment basis			
- (	40	Less accumulated depreciation (attach sch.)			
	12	Investments – mortgage loans	060 365	040 367	514 070
Į	13	Investments - other (attach schedule) SEE STATEMENT 8	268,367	248,367	514,878
	14	Land, buildings, and equipment basis			
	4-	Less accumulated depreciation (attach sch.)			
ı	15	Other assets (describe ► )			
	16	Total assets (to be completed by all filers – see the		7.0	
$\dashv$	4-	instructions Also, see page 1, item l)	784,781	760,556	934,389
	17	Accounts payable and accrued expenses			
Ś	18	Grants payable	<del></del>		
Liabilities	19	Deferred revenue	<del></del>	<del></del>	
<u>ē</u>	20	Loans from officers, directors, trustees, and other disqualified persons			
2	21	Mortgages and other notes payable (attach schedule)	<del></del>	<del></del>	
	22	Other liabilities (describe ► )	<del></del>		
$\dashv$	23_	Total liabilities (add lines 17 through 22)	0		
<sub>s</sub>		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	İ		
ces	24	· · · · · · · · · · · · · · · · · · ·			
등	24	Unrestricted			
Ba	25	Temporarily restricted			
Net Assets or Fund Balanc	26	Permanently restricted			
쿄		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	1		
5	27	•	25 001	25 001	
হ	27	Capital stock, trust principal, or current funds	25,001	25,001	
SS	28	Paid-in or capital surplus, or land, bldg , and equipment fund	750 700	725 555	
۲	29	Retained earnings, accumulated income, endowment, or other funds	759,780	735,555	
흴	30	Total net assets or fund balances (see instructions)	784,781	760,556	
_	31	Total liabilities and net assets/fund balances (see	704 701	760 556	
4	Part	instructions)  III Analysis of Changes in Net Assets or Fund Balances	784,781	760,556	
-		I net assets or fund balances at beginning of year – Part II, column (a), line 30 (mus	et agree with	<del></del>	
'		of-year figure reported on prior year's return)	or agree with		784,781
2		or-year rigure reported on prior year's return) r amount from Part I, line 27a		2	
3		r amount from Part i, line 27a er increases not included in line 2 (itemize) ▶		3	27,223
_		lines 1, 2, and 3		4	760,556
		reases not included in line 2 (itemize)		5	,,,,,,,,,
		I net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b	a) line 30	6	760,556
	· Ola	included on the balances at the or year time 4 minus line of - Fall II, Column (C	,, Jo		700,330

	A. HARE AND RUTH LERM		<u> 20-2043091                                    </u>			Page 3
Part IV Capital Gains and L	osses for Tax on Investment Inco	me	<del></del>			
	e kind(s) of property sold (e.g., real estate, e.e., or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date ac (mo , day		(d) Date sold (mo , day, yr )
1a SEE WORKSHEET						
<u>b</u>						
С			<del></del>			
<u>d</u>						
<u>e</u>	<del></del>		L			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or plus exper	other basis nse of sale		(h) Gain o (e) plus (f) r	
a						
b						
С						
d						
е						<del></del>
Complete only for assets showing gair	n in column (h) and owned by the foundation	on 12/31/6	59			n) gain minus
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col (ı) (ı), ıf any	col (	(k), but not le Losses (fron	ss than -0-) or n col (h))
a						
b						
С						
d						<del></del>
e				<del></del>		
2 Capital gain net income or (net capital	If gain, also enter in Part I, line					10 671
	If (loss), enter -0- in Part I, line	e 7	<u> </u> -	2		18,671
3 Net short-term capital gain or (loss) as	• • • • • • • • • • • • • • • • • • • •	_				
	mn (c) (see instructions) If (loss), enter -0- ii	¹ •		3		1,830
Part I, line 8  Part V Qualification Under	Section 4940(e) for Reduced Tax	on Not I	Investment Incor			1,030
	idations subject to the section 4940(a) tax on				<del>-</del>	
	•	net mvest	ment income )			
section 4940(d)(2) applies, leave this pa	n blank					
	1942 tax on the distributable amount of any yonder section 4940(e). Do not complete this pa		pase period?			Yes X No
<del></del>	column for each year, see the instructions be		ng any entries			············
(a) Base period years	(b)		(c)		Distri	(d) oution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value	of noncharitable-use assets			vided by col (c))
2013	43,652		910,1			<u>0.047964</u>
2012	45,979		<u>875,1</u>		_	0.052541
2011	44,911		924,1			0.048599
2010	43,909		903,6			0.048590
	47,351		884,5	07	<del>,                                    </del>	0.053534
					:	0.051000
2 Total of line 1, column (d)				2	<del> </del>	0.251228
	ar base period – divide the total on line 2 by 5	or by the			1	0 050046
number of years the foundation has be	een in existence if less than 5 years			3_	<del> </del>	0.050246
<b>. –</b>						970,534
4 Enter the net value of noncharitable-u	se assets for 2014 from Part X, line 5			4	<del> </del>	970,534
5 Multiply line 4 by line 3				5	1	48,765
6 Enter 1% of net investment income (1	0/ of Dod Libra 27h)			6		206
	% of Part I, line 27b)			<del>-</del>		
	% of Part I, line 27b)				J	
7 Add lines 5 and 6	% of Part I, line 27b)			7		48,971
				7		48,971
8 Enter qualifying distributions from Part		nolete that	part using a 1% tax ra	7	e	

	1990-PF (2014) DR. LEWIS A. HARE AND RUTH LERMAN 20-2043091			P	age 4
P	art VI - Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			412
	here ▶ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)	Ţ			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			0
3	Add lines 1 and 2	3			412
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			412
6	Credits/Payments				***
а	2014 estimated tax payments and 2013 overpayment credited to 2014	1			
b	Exempt foreign organizations – tax withheld at source  6b				
c					
d	Tax paid with application for extension of time to file (Form 8868)  6c				
	Backup withholding erroneously withheld  Total could be seed to seed t	_			
7	Total credits and payments Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			410
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			<u>412</u>
10	· · · · · · · · · · · · · · · · · · ·	10			
11		<u> 11 ]                                   </u>			
	art VII-A Statements Regarding Activities		·		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		1 1		
	Instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?		1c	į	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation. ▶ \$ (2) On foundation managers ▶ \$	_			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		_2		_X_
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		_X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	,	5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part	ΧV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	AZ				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
-	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		1-00		
•	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"			1	
			9		х
10	Complete Part XIV		9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		40		v
	names and addresses L1/16 INT 7 FTP 14 TOT	433	10 Form 99		X (2044)
-	L1/16 INT 7 FTP 14 TOT	*33	rorm J	יט-ר ר	(2014)

Part VII-A Statements Regarding Activities (continued)  11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 X  Website address ► N/A  14 The books are in care of ► KENNEDY, EHRLER & ASSOCIATES, LLC Telephone no ► 602-433-272  2211 W NORTHERN AVE  Located at ► PHOENIX  AZ ZIP+4 ► 85021	X X 27 ► No X
meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  14 The books are in care of ► KENNEDY, EHRLER & ASSOCIATES, LLC Telephone no ► 602-433-272  2211 W NORTHERN AVE	X 2.7 ▶ □
Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)  12  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 Website address ► N/A  14 The books are in care of ► KENNEDY, EHRLER & ASSOCIATES, LLC Telephone no ► 602-433-272  2211 W NORTHERN AVE	X 2.7 ▶ □
person had advisory privileges? If "Yes," attach statement (see instructions)  12   13   14   15   16   17   18   19   19   10   10   11   12   13   14   15   16   17   18   18   19   19   10   11   12   13   14   15   16   17   18   18   19   19   10   11   12   13   14   15   16   17   18   18   19   19   10   11   12   13   14   15   16   17   18   18   19   19   10   11   12   13   14   15   16   17   18   18   19   19   10   10   11   12   13   14   15   16   17   18   18   19   19   10   10   11   12   13   14   15   16   17   18   18   19   19   10   10   11   12   13   14   15   16   17   18   18   19   19   19   19   19   19   19   19	2.7 ▶ □
Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  The books are in care of ► KENNEDY, EHRLER & ASSOCIATES, LLC Telephone no ► 602-433-272  2211 W NORTHERN AVE	2.7 ▶ □
Website address ► N/A  14 The books are in care of ► KENNEDY, EHRLER & ASSOCIATES, LLC Telephone no ► 602-433-272  2211 W NORTHERN AVE	► □
2211 W NORTHERN AVE	► □
Located at ▶ PHOENIX AZ ZIP+4 ▶ 85021	
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here	
and enter the amount of tax-exempt interest received or accrued during the year  15	
At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority  Yes	X
over a bank, securities, or other financial account in a foreign country?	<u> </u>
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If  "Yes," enter the name of the foreign country ▶	<u> </u>
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	N <sub>-</sub>
1a During the year did the foundation (either directly)	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No	l
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	•
disqualified person?	I
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	
(5) Transfer any income or assets to a disqualified person (or make any of either available for	
the benefit or use of a disqualified person)?	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	I
foundation agreed to make a grant to or to employ the official for a period after	I
termination of government service, if terminating within 90 days )	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	•
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A 1b	<u> </u>
Organizations relying on a current notice regarding disaster assistance check here	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	١.,
were not corrected before the first day of the tax year beginning in 2014?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	X
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and	Ī
6e, Part XIII) for tax year(s) beginning before 2014?  Yes X No	•
If "Yes," list the years ▶ 20 , 20 , 20	•
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)	
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	I
all years listed, answer "No" and attach statement – see instructions ) N/A 2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	
▶ 20 , 20 , 20 , 20	Ī
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	į
at any time during the year?	I
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	I
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	ŧ
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	ŧ
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	Ī
foundation had excess business holdings in 2014 ) $N/A$ 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a	<u>x</u>
b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	<u> </u>
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b	_ x_
Form 990-PI	

<u>Forn</u>	990-PF(2014) DR. LEWIS A.	HARE AND RUTH LE	RMAN 20-2	043091			<u>P</u> i	<u>age 6</u>
		g Activities for Which For		equired (conti	nued)			
5a	During the year did the foundation pay or i				-			
	(1) Carry on propaganda, or otherwise att	empt to influence legislation (section	n 4945(e))?	Y	'es 🏻 No			į
	(2) Influence the outcome of any specific	public election (see section 4955),	or to carry on,		_			É
	directly or indirectly, any voter registra	tion drive?		Y	'es 🛚 No		. 1	
	(3) Provide a grant to an individual for trav	el, study, or other similar purposes	,?	Y	es X No			Ė
	(4) Provide a grant to an organization other	er than a charitable, etc , organizati	on described in	_				Ē
	section 4945(d)(4)(A)? (see instruction	s)		Y	′es 🏻 No		. 1	
	(5) Provide for any purpose other than rel	gious, charitable, scientific, literary	, or educational				. 1	
	purposes, or for the prevention of crue	Ity to children or animals?		Y	'es X No			
b	If any answer is "Yes" to 5a(1)-(5), did any	of the transactions fail to qualify u	nder the exceptions d	escribed in		.	. 1	Ė
	Regulations section 53 4945 or in a currer	t notice regarding disaster assistar	nce (see instructions)?	•	N/A	5b_		
	Organizations relying on a current notice r	egarding disaster assistance check	here		▶ 📗		. 1	ĺ
С	If the answer is "Yes" to question 5a(4), do	es the foundation claim exemption	from the tax				1	İ
	because it maintained expenditure respon	sibility for the grant?		N/A 🗍 Y	′es 🗌 No			į
	If "Yes," attach the statement required by	Regulations section 53 4945-5(d)						
6a	Did the foundation, during the year, receiv	e any funds, directly or indirectly, to	pay premiums					Ĺ
	on a personal benefit contract?	•		Y	res X No			İ
b	Did the foundation, during the year, pay pi	emiums, directly or indirectly, on a	personal benefit contr	ract?		6b		X
	If "Yes" to 6b, file Form 8870							
7a	At any time during the tax year, was the fo	undation a party to a prohibited tax	shelter transaction?	□ \( \bullet \)	res X No			
b	If "Yes," did the foundation receive any pro-				N/A	7b		
P	art VIII Information About Offi	cers, Directors, Trustees,	Foundation Man	agers, Highly	Paid Employe	ees,		
	and Contractors				<del> </del>			
1	List all officers, directors, trustees, found	lation managers and their compe	ensation (see instruc	tions).				
			(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Ev	opense ac	ccount
	(a) Name and add	dress	hours per week	(If not paid, enter -0-)	employee benefit plans and deferred		er allowa	
			devoted to position	enter-o-)	compensation	<u> </u>		
T	ONI TEPLITSKY	SCOTTSDALE	TRUSTEE					
6'	719 E. 6TH ST.	AZ 85251	2.00	0	. 0	↓		0
HZ	ANNAH TEPLITSKY	TUCSON	TRUSTEE					
1'	713 E. COPPER ST.	AZ 85719	2.00	0	0	↓		0
J	DEE TEPLITSKY	TUCSON	TRUSTEE					
62	202 N. CAMPBELL AVENUNE	AZ 85718	3.00	0	0	4		0
					!			
					<u> </u>	<u></u>		
2	Compensation of five highest-paid emp	oloyees (other than those include	ed on line 1 – see ins	tructions). If non	e, enter			
	"NONE."		·····	<u></u>	<del></del>			
			(b) Title, and average		(d) Contributions to employee benefit	(e) F)	xpense a	ecount.
	(a) Name and address of each employee pa	id more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		er allowa	
			devoted to position		compensation	<b>├</b> ─		
N	ONE					1		
						<b>↓</b>		
		<u> </u>				<b>↓</b> —		
						<del> </del>		
						+		
						1		
				L	L	┷		
Tota	I number of other employees paid over \$50	,000				. 01		0 F (2014)
					F	orm 🗗	シリート	. (ZU14)

Form 990-PF (2014) DR. LEWIS A.	HARE AND RUTH LERM	AN 20-2043091	Page 7
Part VIII - Information About Offic	ers, Directors, Trustees, Fou	ındation Managers, Highly Paid	
and Contractors (continu	ıed)		
3 Five highest-paid independent contractor	rs for professional services (see in	structions). If none, enter "NONE."	
(a) Name and address of eac	ch person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		]	
Total number of others receiving over \$50,000 for	professional services		<b>•</b>
	·-·		
Part IX-A Summary of Direct Ch	aritable Activities		
List the foundation's four largest direct charitable activities durin	ig the tax year Include relevant statistical informat	tion such as the number of	
organizations and other beneficiaries served, conferences conv	aned, research papers produced, etc		Expenses
1 N/A			
2			
3			
A			<del></del>
7			
Part IX-B Summary of Program-	Related Investments (see ins	structions)	
Describe the two largest program-related investments made by			Amount
1 N/A			
2			
			<del></del>
All other program-related investments. See instructions			
3			

Total. Add lines 1 through 3

purposes a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 11/% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  1 Minimum investment return from Part X, line 6 2a Tax on investment return from Part V, line 5 2b Income tax for 2014 (This does not include the tax from Part VI) C Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2 from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) C Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Qualifying Distributions (see instructions)	orn	1990-PF (2014) DR. LEWIS A. HARE AND RUTH LERMAN 20-2043091		Page 8
Feir market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   1a 977, 460	Pŧ	art X · Minimum Investment Return (All domestic foundations must complete this part. Foreign	ın founda	tions,
Purposes   1		see instructions )	······································	<del></del>
A verage monthly fair market value of securities   1	1	Feir market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
b Average of monthly cash balances		purposes		
te	а	Average monthly fair market value of securities	1a	977,460
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1c (attach detailed exp	þ	Average of monthly cash balances	1b	7,854
e Reduction claimed for blockage or other factors reported on lines 1a and 1 (c. (latch detailed explanation) 2 2 Acquisition indebtedness applicable to line 1 assets 3 3 Subtract line 2 from line 1d 4 2,3 9,85,314 4 Cash deemed held for charitable activities Enter 11% of line 3 (for greater amount, see instructions) 4 14,780 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 9,70,534 6 Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  I Minimum investment income for 2014 from Part VI, line 5 2a 412  Income tax for 2014 (This does not include the tax from Part VI) 2b 2b 2c 412 3 Distributable amount before adjustments Subtract line 2c from line 1 3 48,515 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 2a and 2b 2 2c 41,12 3 Distributable amount before adjustments Subtract line 2c from line 1 3 48,115 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 48,115 5 Add lines 3 and 4 5 48,115 5 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 4 4 8,5030  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifs, etc. – total from Part I, column (d), line 26 1a 45,030  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: a Expenses, contributions, gifs, etc. – total from Part I, column (d), line 26 1a 45,030  4 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: a Expenses, contributions, gifs, etc. – total from Part I, eolumn (d), line 26 1a 45,030  5 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  2 Amounts paid to acquire assets used (or held for	С	Fair market value of all other assets (see instructions)	1c	<u>_</u>
1	d	Total (add lines 1a, b, and c)	1d	985,314
2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 970, 534 6 Minimum investment return. Enter 5% of line 5 6 48, 527  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  1 Minimum investment return from Part X, line 6 7 Tax on investment income for 2014 from Part VI, line 5 2 Tax on investment income for 2014 from Part VI, line 5 2 Income tax for 2014 (This does not include the tax from Part VI) 2 Income tax for 2014 (This does not include the tax from Part VI) 2 Income tax for 2014 (This does not include the tax from Part VI) 3 Add lines 2 a and 2 b 4 Recoveries of amounts treated as qualifying distributions 4 Cash dinies 3 and 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions)  Part XII Qualifying Distributions (see instructions)  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 2 Expenses, contributions, gifts, etc total from Part I, column (d), line 26 5 Program-related investments – total from Part I, column (d), line 26 6 Program-related investments – total from Part I, column (d), line 26 7 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: 3 Amounts set aside for specific charitable projects that satisfy the 3 Sutability test (prior IRS approval required) 5 Cash distribution test (attach the required) 6 Cash distribution test (attach the required) 7 Card firstribution and dines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 7 Callifying distributions. Subtract line 5 from line 4 7 Callifying distributions. Subtract line 5 f	е	Reduction claimed for blockage or other factors reported on lines 1a and		
3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 970, 534 6 Minimum investment return. Enter 5% of line 5 6 48, 527  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  1 Minimum investment return from Part X, line 6 2 Tax on investment return from Part X, line 5 2 Tax on investment return from Part X, line 5 1 Noneme tax for 2014 (This does not include the tax from Part VI) 2 Dincome tax for 2014 (This does not include the tax from Part VI) 2 Dincome tax for 2014 (This does not include the tax from Part VI) 4 Recoveries of amounts treated as qualifying distributions 4 A 48, 115 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 Qualifying Distributions (see instructions)  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 2 Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 5 Program-related investments – total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes: 3 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes: 3 Amounts paid to acquire assets used for specific charitable projects that satisfy the 3 Suitability test (prior IRS approval required) 4 Qualifying distributions. Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 4 4 5, 0 3 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		1c (attach detailed explanation)	1 1	
4 Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)  5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  6 Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2014 from Part VI, line 5 2 a 412  2b Income tax for 2014 (This does not include the tax from Part VI)  2 National before adjustments Subtract line 2c from line 1  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 2a and 2b  6 Deduction from distributable amount (see instructions)  7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  7 Qualifying Distributions (see instructions)  Part XI Qualifying Distributions (see instructions)  7 A 48 115  Part XI Qualifying Distributions (see instructions)  2 Add lines 2a and 2b  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26  b Program-related investments – total from Part IX-8  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts et aside for specific charitable projects that satisfy the  3 Subtibility test (prior IRS approval required)  4 Caulifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  4 Caulifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  4 Caulifying distributions. Subtract line 5 from line 6  5 Conditions that qualify under section 4940(e) for the reduced rate of tax on net investment income  Enter 1 % 6 Part I, line 27 % (see instructions)	2	Acquisition indebtedness applicable to line 1 assets	2	
Instructions   Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4   14,780   5   970,534   6   48,527   7   7   7   7   7   7   7   7   7	3	Subtract line 2 from line 1d	3	985,314
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 6. 6. 48 , 527	4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
Minimum investment return. Enter 5% of line 5   6   48,527		instructions)	4	14,780
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  Minimum investment return from Part X, line 6  Tax on investment income for 2014 from Part VI, line 5  Tax on investment income for 2014 from Part VI, line 5  Tax on investment income for 2014 (This does not include the tax from Part VI)  Tax on investment income for 2014 (This does not include the tax from Part VI)  Tax on investment income for 2014 (This does not include the tax from Part VI)  Tax of dines 2 and 2b  Tax on investment for eadjustments Subtract line 2c from line 1  Tax of dines 3 and 4  Tax o	5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	970,534
and certain foreign organizations check here ▶ and do not complete this part.)  Minimum investment return from Part X, line 6  1 48,527  Tax on investment income for 2014 from Part VI, line 5  Income tax for 2014 (This does not include the tax from Part VI)  C Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see instructions)  Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  T 48, 115  Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the  Suttability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  Adjusted qualifying distributions. Subtract line 5 from line 4  Adjusted qualifying distributions. Subtract line 5 from line 4	6_	Minimum investment return. Enter 5% of line 5	6	48,527
1 48,527 2a Tax on investment return from Part X, line 6 2a Tax on investment income for 2014 from Part VI, line 5 2b Income tax for 2014 (This does not include the tax from Part VI) 2b   2c 4d lines 2a and 2b   2c 41.2 3 Distributable amount before adjustments Subtract line 2c from line 1   3 48,115 4 Recoveries of amounts treated as qualifying distributions   4 4	Pŧ		foundation	ons
Tax on investment income for 2014 from Part VI, line 5 b Income tax for 2014 (This does not include the tax from Part VI) c Add lines 2a and 2b 2c 412 3 Distributable amount before adjustments Subtract line 2c from line 1 3 48, 115 4 Recoveries of amounts treated as qualifying distributions 4 Deduction from distributable amount (see instructions) 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 48, 115  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 4 45, 030 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4	_	<del></del>	T	40 505
b Income tax for 2014 (This does not include the tax from Part VI)  c Add lines 2a and 2b  2c 412 3 Distributable amount before adjustments Subtract line 2c from line 1  3 48,115  4 Recoveries of amounts treated as qualifying distributions  4 Add lines 3 and 4  5 Add lines 3 and 4  6 Deduction from distributable amount (see instructions)  7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  7 48,115  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  b Program-related investments – total from Part IX-B  1b  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4		·		48,527
c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 48, 115  Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (tatach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4			4 1	
3 48,115 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 Deduction from distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 48,115  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IV.B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4		,	4 . 1	410
4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 48, 115  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4				
5 Add lines 3 and 4 5 48, 115 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 48, 115  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 1a 45, 030 b Program-related investments – total from Part IX-B 1b  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2  3 Amounts set aside for specific charitable projects that satisfy the 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3				48,115
6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 48, 115  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 4 45, 030 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4				10 115
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  b Program-related investments – total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4			<del></del>	48,115
Part Xii Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  b Program-related investments – total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4		·	6	
Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  b Program-related investments – total from Part IX-B  2 Arnounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4	7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  b Program-related investments – total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4		line 1	7	48,115
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B  2 Arnounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4	Pi	art XII Qualifying Distributions (see instructions)		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B  2 Arnounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4	1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
b Program-related investments – total from Part IX-B  2 Arnounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4	а		1a	45,030
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purposes  Amounts set aside for specific charitable projects that satisfy the  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  Adjusted qualifying distributions. Subtract line 5 from line 4	2			
Amounts set aside for specific charitable projects that satisfy the  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)  Adjusted qualifying distributions. Subtract line 5 from line 4  A 5 030  C 6 Adjusted qualifying distributions. Subtract line 5 from line 4			2	
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4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 0 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 45,030	_	• " ' '		
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  Enter 1% of Part I, line 27b (see instructions)  Adjusted qualifying distributions. Subtract line 5 from line 4  5  C  45,030				45,030
Enter 1% of Part I, line 27b (see instructions)  6 Adjusted qualifying distributions. Subtract line 5 from line 4  5 45,030				
6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 45,030	-		5	C
	6	,		45,030
	-			

qualifies for the section 4940(e) reduction of tax in those years

1   Distributiable amount for 2014 from Part XI,		990-PF (2014) DR. LEWIS A. HARE AND		20-204309	1	Page 9
1 Distributable amount for 2014 from Part XI,	Pa	nt XIII - Undistributed Income (see instructions				
line 7  Incomparison of the end of 2014  Enter amount for 2013 only  D Total for pror years 20	1	Distributable amount for 2014 from Part XI			· · · ·	
2 Undistributed moome, if any, as of the end of 2014 a Enter amount for 2013 only b Total for pror years 20	•					48,115
a Enter amount for 2013 only b Total for proyeas: 20	2					
3 Excess distributions carryover, if any, to 2014: a From 2009 b From 2010 c From 2011 d From 2012 e From 2013 f Total of lines 3a through e 4 Qualitying distributions for 2014 from Part XII, line 4 \( \) Excess from 2013 a Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a c Treated as distributions carryover applied to Corpus (Election required – see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2014 (iff an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of see hot column as indicated below: a Corpus Add lines 37, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4 from line 2b c Enter the amount of prior years' undistributed income for which his section 4942(a) lax has been previously assessed d Subtract line 6c from line 8b Taxable amount — see instructions e Undistributed income for 2013 Subtract line 4 a from line 2a Taxable amount — see instructions f Undistributed income for 2013 Subtract line 4 drom line 1 This amount must be distributed income for form line 1 This amount must be distributed income for form line 1 This amount must be distributed income for form line 1 This amount must be distributed income for 2013 Subtract line 4 from line 2a Taxable amount — see instructions  9 Undistributed income for 2014 Subtract lines 4 da and 5 from line 1 This amount must be distributed income for 2016 Subtract lines 4 from line 2 Taxable amount — see instructions  9 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess from 2010 b Excess from 2011 c Excess from 2011 c Excess from 2011 c Excess from 2011	а	•			45,030	
a From 2010 b From 2011 c From 2012 c From 2013 f Total of lines 3a through e  Qualying distributions for 2014 from Part XII, line 4 ▶ \$ 45, 0.30 a Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2014 distributable amount e Ramaning amount distributed out of corpus Excess distributions carryore applied to 2014 (If an amount appears in column (a)) Excess distributions carryore applied to 2014 (If an amount appears in column (a)) f Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 5 b Prior years' undistributed income Subtract line 5 b Prior years' undistributed income Subtract line 2a from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been priorvously assessed d Subtract line 6c from line 6 Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4 afrom line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 4 afrom line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 4 afrom line 2 Taxable amount – see instructions f Undistributed income for 2014 Subtract line 4 afrom line 2 Taxable amount – see instructions  8 Lines and the section 4 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom line 6 afrom 2015. Subtract lines 7 and 8 from line 6 afrom line 6 afrom 2015. Subtract lines 7 and 8 from line 6 afrom 2015. Subtract lines 7 and 8 from line 6 afrom 2015. Subtract lines 7 and 8 from line 6 afrom 2015. Subtract lines	b	Total for prior years 20 , 20 , 20				***************************************
b From 2010 c From 2011 d From 2012 e From 2013 f Total of lines 3s through e  4 Qualifying distributions for 2014 from Part XII, Inc. 4 \$\infty\$ \$\frac{4}{5}, 0.30\$  a Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to mulsirabited more of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2014 (if an amount appears in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the manual of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4842(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions Undistributed income for 2013 Subtract line 4a from line 2 Taxable amount – see instructions Undistributed income for 2014 Subtract line 4a from line 2 Taxable amount – see instructions Undistributed income for 2014 Subtract line 4a from line 2 Taxable amount – see instructions Undistributed income for 2014 Subtract line 4a from line 2 Taxable amount – see instructions Undistributed income for 2014 Subtract line 4a from line 2 Taxable amount – see instructions Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2005. Subtract lines 7 and 8 from line 6a Analysis of line 9 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2012	3	Excess distributions carryover, if any, to 2014:				
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(If an amount appears in column (d), the same amount must be shown in column (a) ) 6	_	·				
amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess fistributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2010  b Excess from 2011  c Excess from 2012						
indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  Excess distributions carryover from 2005. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2011 b Excess from 2012						
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1770(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) Excess distributions carryover for 2015. Subtract lines 7 and 8 from line 6a Analysis of line 9 Excess from 2010 Excess from 2010 Excess from 2011 c Excess from 2012	6	Enter the net total of each column as				
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income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2010 b Excess from 2010 c Excess from 2012		line 4b from line 2b				···
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4a from line 2a Taxable amount – see instructions  f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012						
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4d and 5 from line 1 This amount must be distributed in 2015  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012						
distributed in 2015  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012						
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2010 b Excess from 2011 c Excess from 2012						48,115
to satisfy requirements imposed by section  170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8  Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9  Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10  Analysis of line 9  a  Excess from 2010 b  Excess from 2011 c  Excess from 2012	7			***************************************	***************************************	
170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)  8  Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9  Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10  Analysis of line 9  a  Excess from 2010 b  Excess from 2011 c  Excess from 2012	•	•				
required—see instructions)  8		·				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012		121111	_			
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012	8	·				
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2010 b Excess from 2011 c Excess from 2012		applied on line 5 or line 7 (see instructions)				***************************************
10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012	9	Excess distributions carryover to 2015.				
a Excess from 2010 b Excess from 2011 c Excess from 2012		Subtract lines 7 and 8 from line 6a		<b></b>		
b Excess from 2011 c Excess from 2012	10	Analysis of line 9				
c Excess from 2012	а	Excess from 2010	_	1		
	b	Excess from 2011	_	1	<b>!</b>	
d Excess from 2013	С	<del></del>	4	<b>!</b>	1	
	d	Excess from 2013	4	1	<b>!</b>	
e Excess from 2014 Form 990-PF (2014)	<u>e</u>	Excess from 2014		<u> </u>	I	Form 990-DE (0044)

	990-PF(2014) DR. LEWIS A.	HARE AND I	RUTH LERMAN	20-20430	91	Page <b>1</b> (
Pa	rt XIV Private Operating Fou	ındations (see in:	structions and Par	t VII-A, question 9	)	
1a	If the foundation has received a ruling or	determination letter th	at it is a private operat	ting		
	foundation, and the ruling is effective for	2014, enter the date o	f the ruling	_	L	<del></del>
ь	Check box to indicate whether the found		ting foundation descri		942(j)(3) or 4942	(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	<del></del>	Prior 3 years	<del>,</del>	(e) Total
	income from Part I or the minimum	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	····
	investment return from Part X for					
	each year listed	· · · · · · · · · · · · · · · · · · ·			ļ	
þ	85% of line 2a	····				
¢	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly		!			
	for active conduct of exempt activities				<del> </del>	
е	Qualifying distributions made directly				1	
	for active conduct of exempt activities					
2	Subtract line 2d from line 2c	<del></del>			<del>                                     </del>	
3	Complete 3a, b, or c for the					
_	alternative test relied upon					
а	"Assets" alternative test – enter					
	(1) Value of all assets				<del>                                     </del>	<del></del>
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test – enter 2/3				<del></del>	
-	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test – enter			· · ·		
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on			ļ		
	securities loans (section					
	512(a)(5)), or royalties)				<del> </del>	<del></del>
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)				ļ	
	(3) Largest amount of support from					
	an exempt organization				<u> </u>	
	(4) Gross investment income				<u> </u>	•
Pŧ	ert XV Supplementary Inform	-		the foundation h	ad \$5,000 or more	in assets at
_	any time during the ye		tions.)		<del></del>	
1	Information Regarding Foundation Ma	-			l bu the foundation	
а	List any managers of the foundation who				_	
	before the close of any tax year (but only $N/A$	ii they have contribut	ed more than \$5,000)	(See Section 507 (d)(2	-))	
	List any managers of the foundation who	own 10% or more of t	the stock of a corporat	ion (or an equally larg	e portion of the	
_	ownership of a partnership or other entity				- p	
	N/A	,,	<b>.</b>			
2	Information Regarding Contribution, C	Grant, Gift, Loan, Sch	olarship, etc., Progra	ams:		<del></del>
	Check here ► X if the foundation only				does not accept	
	unsolicited requests for funds. If the foun	idation makes gifts, gr	ants, etc. (see instruct	ions) to individuals or	organizations under	
	other conditions, complete items 2a, b, c	, and d				
а	The name, address, and telephone number	ber or e-mail address	of the person to whom	applications should b	e addressed	
	N/A					
b	The form in which applications should be	submitted and inform	ation and materials the	ey should include.		
	N/A			<del></del>		
С	Any submission deadlines					
	N/A			<del></del>		
d	Any restrictions or limitations on awards,	such as by geographi	cal areas, charitable fi	elds, kinds of institution	ons, or other	
	factors					
	N/A	<del></del>		<del></del>		Form <b>990-PF</b> (201
DAA						FORM VVVII I (ZUI

Part XV . Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Foundation Recipient Purpose of grant or **Amount** status of contribution any foundation manager or substantial contributor recipient Name and address (home or business) a Paid during the year SEE STATEMENT 9 45,030 45,030 ▶ 3a Total **b** Approved for future payment N/A **▶** 3b **Total** 

Form 990-PF (2014)	DR.	LEWIS	Α.	HARE	AND	RUTH	LERMAN	20	-2043091 _	Page <b>12</b>

nter gross amounts	Analysis of Income-Producing Acunless otherwise indicated.		business income	Excluded	by section 512, 513, or 514	(2)
.  1 Program service		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
			<del></del>	++		
b		- }		+		
				1		
d						
f						
g Fees and cor	ntracts from government agencies					
2 Membership dues	s and assessments					
3 Interest on saving	gs and temporary cash investments					
4 Dividends and int	erest from securities			14	10,724	
Net rental income	e or (loss) from real estate·					
a Debt-finance	d property		··			
b Not debt-final	nced property					
	e or (loss) from personal property					
Other investment	income	ļ	<u> </u>	$\bot$		
	m sales of assets other than inventory			18	18,671	<del></del>
	ss) from special events	<u> </u>		_		
	ss) from sales of inventory					
1 Other revenue a		-		<u> </u>		
b		_	<del> </del>			
		-		4		<del>-</del> _
d	<u> </u>	.				
е		_				
		- [				
	umns (b), (d), and (e)			0	29,395	
3 Total. Add line 12	2, columns (b), (d), and (e)			<u> </u>	29,395 <b>13</b>	29,39
3 Total. Add line 12 See worksheet in line	2, columns (b), (d), and (e) e 13 instructions to verify calculations )				13	
Total. Add line 12 See worksheet in line Part XVI-B	2, columns (b), (d), and (e) e 13 instructions to verify calculations ) Relationship of Activities to the A		ent of Exempt F	urpose	13 s	
3 Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
Total. Add line 12 See worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations ) Relationship of Activities to the A	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 see worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
Total. Add line 12 See worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
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B Total. Add line 12 lee worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
B Total. Add line 12 See worksheet in line Part XVI-B Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39
Total. Add line 12 See worksheet in line Part XVI-B  Line No. Exp	2, columns (b), (d), and (e) e 13 instructions to verify calculations )  Relationship of Activities to the A plain below how each activity for which income	e is reported in co	ent of Exempt F	Purpose I-A contrib	13s	29,39

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Part		_	•	ansfers To an	d Transactio	ns and Relation	ships With Noncharit	able		
4 0		Exempt Organiza	-			-46			Yes	No
		inization directly or ind		<del>-</del>	-				res	NO
		01(c) of the Code (other	er than section	on 501(c)(3) organ	izations) or in se	ection 527, relating to	political			
	ganization					_				
		om the reporting found	ation to a no	oncharitable exemp	ot organization o	of		ļ		
•	) Cash							1a(1)	<del> </del> -	<u>X</u>
(2	) Other a	ssets						1a(2)	ļ	<u>X</u>
	ther transa							1		
(1	) Sales of	f assets to a noncharita	able exempt	organization				1b(1)	<u> </u>	<u>X</u>
(2	) Purchas	ses of assets from a no	ncharitable	exempt organizati	on			1b(2)	ļ	X
(3	) Rental o	of facilities, equipment,	or other ass	sets				1b(3)	ļ	X
(4	) Reimbu	rsement arrangements	;					1b(4)		X
(5	) Loans o	r loan guarantees						1b(5)	ļ	X
(6	) Perform	ance of services or me	embership oi	r fundraising solici	tations			1b(6)	ļ	<u>X</u> _
c SI	naring of f	acılıties, equipment, m	ailing lists, o	ther assets, or pai	d employees			1c	<u> </u>	X
d If	the answe	er to any of the above i	s "Yes," com	plete the following	schedule Colu	mn (b) should alway	s show the fair market			
va	lue of the	goods, other assets, o	r services gi	iven by the reporti	ng foundation If	the foundation recei	ved less than fair market			
va	lue in any	transaction or sharing	arrangemer	nt, show in column	(d) the value of	the goods, other as:	sets, or services received			
	ine no	(b) Amount involved		e of noncharitable exem			on of transfers, transactions, and sharin	g arrangem	ents	
I/A										
	·									
						<u></u>				
						<u> </u>				
						<u></u>				
						<u> </u>			·	
d€	escribed in	lation directly or indired a section 501(c) of the applete the following sc	Code (other			· -	ns	_ Y	es X	. No
		a) Name of organization	iloddic	(b) Type of c	organization		(c) Description of relationship			
N/	'A	<del></del>			<del></del>					
	Under per	nalties of perjury, I declare the nd complete Declaration of p	at I have exami	ned this return, including	g accompanying sch	edules and statements, ar	nd to the best of my knowledge and be	elief, it is tru	e,	
	conect, a	nd complete Declaration of p	лератет (оптет т	man taxpayer) is based	OII all IIIIO III alion oi	Willow proparer rias arry ki	May the IRS			
ign							with the prep (see instructi		elow Yes	No
ere		1 9	<b>4</b>		. 1			Olis), X	,,,,	
	<b>.</b> .	in sput	sw		111	11115	Trustee			_
	Sign	ature of officer or trustee	0		Date	,	Title			
	Print/Ty	pe preparer's name			Preparer e spinatu	ıre	Da	te	Check	ıf
_:-					///	1.111	/			nployed
aid		PH G. KENNEDY		(	DO	WILLOKS	ennegy /	1-5	15	
repare	Firm's r	name ► KENNE		RLER AND	ASSOCIA	TES, LLC		0016		
se On	Firm's a	address ► 2211		THERN AVE	/	,		6-476		
		PHOE	VIX, AZ	Z 85021-	4917	<del></del>	Phone no 6	02-43		
								c 0	an Di	E 1004 4

Form 990-PF	Capital Gains and Loss	es for Tax on Inve		come	2014
Name ·	ndar year 2014, or tax year beginning		, and ending	Employer Ide	ntification Number
	E AND RUTH LERMAN				
HARE CHARITABLE			<del></del>	20-2043	T
(a) List and descr 2-story brick w	ibe the kind(s) of property sold, e.g., real estate, varehouse, or common stock, 200 shs. MLC Co	(1	P-Purchase D-Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
(1) 68.691 SHS ICC	N BOND FUND CLASS	C	P	VARIOUS	12/01/14
	CON BOND FUND CLAS		P	VARIOUS	12/01/14
	EE ATTACHED		P	VARIOUS	VARIOUS
	EE ATTACHED		<u>P</u>	VARIOUS	VARIOUS
	USED DIVIDEND				<del> </del>
(6) ICON FUNDS CGD	,			<del></del>	
(8)					
(9)					<u> </u>
(10)				<del>                                     </del>	<del>                                     </del>
(11)					<del> </del>
(12) (13)		-			<del></del>
(14)					
(15)					
				· T	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other b plus expense of s	asıs ale	(h) Gar (e) plus (	n or (loss) f) minus (g)
(1) 678	(cr director)	p	682	,,,,	- 4
(2) 11,431		11	,759		-328
(3) 45,049			,215		1,834
(4) 79,061		66	,269	ļ	12,792
(5) 1,076				<del> </del>	1,076 3,301
(6) 3,301				-	3,301
( <del>7</del> ) (8)					
(9)					
(10)				<u> </u>	
(11)					
(12)				<del> </del>	<del></del>
(13) (14)					· · · · ·
(15)					
Complete only for assets show	ving gain in column (h) and owned by	the foundation on 12/31/69		(I) Gorge (C	ol (b) date minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of co	ol (i) any	col (k), but not k Losses (fro	col (h) gain minus ess than -0-) Of m col (h))
(1)			<del> </del>	<del></del>	- <u>4</u> -328
(2)					1,834
(3) (4)				<u> </u>	12,792
(5)					1,076
(6)				<u> </u>	3,301
(7)				<del> </del>	
(8)				<del> </del>	
(9) (10)			<del></del>	<del></del>	
(11)		<del></del>			
(12)					
(13)			_		
(14)				<del> </del>	
(15)					

<del>1</del>

3463 Dr. Lewis A. Hare and Ruth Lerman

20-2043091 FYE: 12/31/2014

Federal Statements

<b>Accounting Fees</b>
Part I, Line 16b - /
- Form 990-PF, F
Statement 1

Adjusted Charitable Net Purpose	\$ 686	3,989 \$ 0	
Ad	က	φ	
Net Investment	3,989	3,989	
N N	w.	φ.	
Total	3,989	3,989	
	ა-	₩	
Description	ACCOUNTING FEES	TOTAL	

# Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Charitable Purpose	w.	\$
Adjusted Net	4,588	4,588
∢	৵	w
Net restment	4,588	4,588
<u>u</u>	₩	ω
Total	4,588	4,588
	δ	w
Description	INVESTMENT ADVISOR FEES	TOTAL

## Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

				Net	Ad	Adjusted	Charitable
Description		Total	luve	Investment		Net	Purpose
FEDERAL EXCISE TAX	₩	100	₩	100	৵	100	w
TOTAL	₩	100	w	100	w.	100	\$

# Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Charitable Purpose	₩				\$
Adjusted Net	₩.		100	13	\$ 113
Net Investment	₩.		100	13	\$ 113
Total	<b>%</b>		100	13	\$ 113
Description		EXPENSES	POSTAGE	ACCOUNT / CHECK FEE	TOTAL

3463 Dr. Lewis A. Hare and Ruth Lerman

**Federal Statements** 

20-2043091 FYE: 12/31/2014

Investments
Government
nd State
0a - US ar
II, Line 1
J-PF, Part
Form 990
Statement 5 -

Fair Market Value	\$ 2,444	
Basis of Valuation	MARKET	
End of Year	2,444	
	w w	
eginning of Year	19,128	
ă ,	w w	
Description	2444.26 FIDELITY US GOVT RESER TOTAL	

# Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

		of Year		End of Year	basis or Valuation	ב מ	rair Market Value
199 COLUMBIA PROPERTY TRUST	₩	120,900	₩	120,900	MARKET	٠ •	81,095
10934.316 SHS KBS REAL ESTATE		108,876		108,876	MARKET		49,423
446 ICON		16,896			MARKET		
		36,547			MARKET		
		· 6		121,368	MARKET		111,926
COLE		44,288			MARKET		
88 ICON MATERIALS FUND		6,107		10,886	MARKET		12,172
1652.67 ICON FINANCIAL FUND		•		13,009	MARKET		13,833
1310.774 ICON INDUSTRIALS FUND		10,241		10,248	MARKET		16,136
877.347 ICON INFORMATION TECH FD		11,392		9,057	MARKET		12,827
1094.614 ICON CONSUMER DISCRETIONARY				17,176	MARKET		16,069
374.859 ICON ENERGY FUND		909'6		6,947	MARKET		,31
1238,028 SUNAMERICA FOCUSED DIVIDEND		14,598		16,213	MARKET		21,059
350.166 ICON OPPORTUNITIES FUND				4,800	MARKET		4,787
1281.640 ICON CONSUMER STAPLES FUND		12,607			MARKET		
2580.122 ICON RISK MANAGED BALANCED		34,869			MARKET		
.090 ICON UTILITIES FUND		4,174			MARKET		
4918 AMERICAN REALTY CAP PROPERTIES				44,312	MARKET		44,508
1293.854 ICON FUND CLASS S				18,839	MARKET		20,676
.627 ICON EMERGING MARKETS FUND	,			6,737	MARKET		6,860
TOTAL	৵	477,200	₩	509,368		ጭ	416,690

3463 Dr. Lewis A. Hare and Ruth Lerman 20-2043091 FYE: 12/31/2014

## Federal Statements

Investments
orate Bond
e 10c - Corp
Part II, Lin
m 990-PF, P
ment 7 - For
State

Fair Market Value	w.	\$
Basis of Valuation	MARKET	
End of Year	8	\$
Beginning of Year	\$ 11,982	\$ 11,982
Description	1181.131 ICON BOND FUND CLASS C	TOTAL

# Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Fair Market Value	\$ 514,878	\$ 514,878
Basis of Valuation	MARKET	
End of Year	248,367	248,367
	ۍ ا	w
Beginning of Year	268,367	268,367
ш	ω	w
Description	OHIO NATIONAL LIFE VARIABLE AN	TOTAL

# Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

٨٩٩٢٥٥٥	Dolotionshin	Ctatus	1	Dirace	Amount
Address	Relationship	Status		asod in L	Junouit
CONGREGATION M'KOR HAYIM	PO BOX 31806				
TUCSON AZ 85751	PUBLIC		GENERAL		522
LITERACY CONNECTS	PO BOX 40925				
TUCSON AZ 85717	PUBLIC		GENERAL		2,000
GUIDE DOG FOUNDATION	371 E. JERIC	JERICHO TURNPIKE			
SMITHTOWN NY 11787	PUBLIC		GENERAL		1,000
BEREA COLLEGE	CPO 2216				
BEREA KY 40404	PUBLIC		GENERAL		1,000
LA RABIDA CHILDRENS HOSPITAL	65TH ST AT I	65TH ST AT LAKE MICHIGAN			
CHICAGO IL 60649	PUBLIC		GENERAL		2,000
JBI INTERNATIONAL	110 EAST 30TH ST	TS H			
NEW YORK NY 10016	PUBLIC		GENERAL		2,000
WEITZMAN INSTITUTE OF SCIENCE	633 3RD AVE				
NEW YORK NY 10017	PUBLIC		GENERAL		1,000
UNIVERSITY OF AZ JUDAIC STUDIES	845 N.	PARK AVE STE 420			
TUCSON AZ 85721	PUBLIC		GENERAL		1,000

3463 Dr. Lewis A. Hare and Ruth Lerman 20-2043091 FYE: 12/31/2014

## **Federal Statements**

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)
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	Amount	2,000	2,000	6	7,000 T	1,000	3,308	5	7, 000	1,500		1,000	1,000		1,000	7	1,000	1,000		1,000			1,500			3,000
	Purpose																									
		GENERAL	GENERAL	, (	GENERAL	GENERAL	GENERAL		GENERAL	GENERAL		GENERAL	100 GENERAL		GENERAL	1	GENERAL	CENTEDAL		GENERAL	GENERAL		GENERAL	GENERAL		GENERAL
Address	Relationship Status	1017 NO BLIC	) PUBLIC	700 NORTH WILSON	PUBLIC 501 ST JUDES PLACE		1001 N RICHEY BLVD PUBLIC	AZ 3822 EAST RIVER ROAD	PUBLIC 8930 F MORPILI WAY		801 EIGHTEENTH ST NW		7020 AC SKINNER PK ST : PUBLIC	4647 FORBES BOULEVARD	PUBLIC	406 WEST 34TH ST		1760 W ALGONQUIN RD	FUBLIC 7735 N SENDERO DE JUANA		564 S. STONE AVE	1 WORLD AVE		UTION PO BOX 4124	550 FIRST AVENUE	PUBLIC
Name	Address	UNIVERSITY OF AZ SCHOOL OF MUSIC TUCSON AZ 85721	AZ SCHOOL FOR THE DEAF & BLIND THICSON AZ 85754	SAM HUGHES ELEMENTARY SCHOOL	TUCSON AZ 85719 ST. TIDES CHILDRENS HOSPITAL	MEMPHIS IN 38105	SALVATION ARMY THICSON AZ 85716	JEWISH FEDERATION OF SOUTHERN AZ	TUCSON AZ 85718	EVERMOR FOUNDALLON TUCSON AZ 85749	PARALYZED VETERANS OF AMERICA	WASHINGTON DC 20006	WOUNDED WARRIOR PROJECT JACKSONVILLE FL 32256	AMVETS	LANHAM MD 20706	VETERANS OF FOREIGN WARS	KANSAS CITY MO 64111	LITTLE CITY FOUNDATION	FALATINE IL 6006 /	TUCSON AZ 85718	JEWISH HISTORY MUSEUM		LITTLE ROCK AR 72202	AMERICAN JEWISH JOINT DISTRIBUTION NEW YORK NY 10163	NYII I,ANGONE MEDICAL CENTER	NEW YORK NY 10016

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## Federal Statements

20-2043091 FYE: 12/31/2014

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	A	Address	ļ	
Address	Relationship	Status	Purpose	Amount
BOYS & GIRLS CLUBS OF AMERICA	1275 PEACH1	PEACHTREE ST NE		
	PUBLIC		GENERAL	200
AMERICAN FRIENDS OF KISHORIT INC	NC PO BOX 370362	362		
WEST HARTFORD CT 06137	PUBLIC		GENERAL	9,000
TOTAL				45,030

3463 Dr. Lewis A. Hare and Ruth Lerman

20-2043091

Federal Statements

FYE: 12/31/2014

### **Direct Public Support**

Contributor	Cash Contribution	Noncash Contribution
VARIOUS	200	
TOTAL	200	0

### **Taxable Dividends from Securities**

Description		Amount	Unrelated Business Code	Exclusion Code	US Obs (\$ or %)
ICON BOND FUND	\$	460		14	
SUNAMERICA FOCUSED		539		14	
SUNAMERICA MONEY FUND		1		14	
COLE CREDIT PROPERTY TRUST		598		14	
KBS REIT		273		14	
COLUMBIA PROPERTIES TRUST		3,839		14	
TRUST CO OF AMERICA		506		14	
AMERICAN REALTY PROPERTIES		4,508		14	
TOTAL	\$_	10,724			

### Or Lewis A Hare and Ruth Lerman Hare Charitable Foundation Schedule of Gains & Losses 2014

Description	Shares	Date of	Date Sold		Covered (C Type of	pe of Ad Adj	Cost Basis (Covered) Purchase Value		
(Symbol) (CUSIP)	<u>Sold</u>	Acquisition	or Disposed	Proceeds	Noncovere Gain/Loss	IIN/Loss Tyl Amt	(Noncovered) Gain/Loss	ain/Loss	CUSIP
ICON CONSUMER STAPLES FUND CLAS	417.173	5/10/2012	7/31/2014	4,634.79	c C	ong.	4,050.74	584.05	44929K804'
ICON CONSUMER STAPLES FUND CLAS	447.669	6/4/2012	7/31/2014	4,973.60	C Lo	Long	4,257.33	716.27	44929K804'
ICON CONSUMER STAPLES FUND CLAS	104.253	6/4/2012	11/3/2014	1,257.29	C	ong.	991.45	265.84	44929K804'
ICON CONSUMER STAPLES FUND CLAS	3.268	6/29/2012	11/3/2014	39.41	C	guo-	32.61	6.80	44929K804'
ICON CONSUMER STAPLES FUND CLAS	113.427	8/3/2012	11/3/2014	1,367.93	C Lo	ong.	1,156.95	210.98	44929K804'
ICON CONSUMER STAPLES FUND CLAS	3.321	9/28/2012	11/3/2014	40.05	C Lo	ong.	33.87	6.18	44929K804'
ICON CONSUMER STAPLES FUND CLAS	5.669	12/31/2012	11/3/2014	68.37	C	ong.	56.97	11.40	44929K804'
ICON CONSUMER STAPLES FUND CLAS	57.167	3/18/2013	11/3/2014	689.43	C	Cong	617.98	71.45	44929K804'
ICON CONSUMER STAPLES FUND CLAS	5.776	3/28/2013	11/3/2014	99.69	C Lo	ong.	64.23	5.43	44929K804'
ICON CONSUMER STAPLES FUND CLAS	5.179	6/28/2013	11/3/2014	62.46	C Lo	ong	57.54	4.92	44929K804'
ICON CONSUMER STAPLES FUND CLAS	5.509	9/30/2013	11/3/2014	66.44	C	Pong	61.59	4.85	44929K804'
ICON EMERGING MARKETS FUND CLA	145.196	7/30/2009	1/8/2014	1,986.28	N Lo	-ong	1,446.15	540.13	44929K853'
ICON EMERGING MARKETS FUND CLA	24.526	12/16/2009	1/8/2014	335.52	N Lo	ong.	265.13	70.39	44929K853'
ICON EMERGING MARKETS FUND CLA	117.039	11/12/2010	1/8/2014	1,601.09	N N	ong	1,503.95	97.14	44929K853'
ICON EMERGING MARKETS FUND CLA	25.882	3/8/2011	1/8/2014	354.07	N N	cong	341.64	12.43	44929K853'
ICON EMERGING MARKETS FUND CLA	500.176	3/8/2011	3/11/2014	6,737.37	N N	ong.	6,602.33	135.04	44929K853
ICON ENERGY FUND CLASS S (ICEN X)	105.314	12/1/2011	8/19/2014	2,507.53	N	Long	2,054.67	452.86	44929K507'
ICON ENERGY FUND CLASS S (ICEN X)	14.438	12/15/2011	8/19/2014	343.76	N O	-ong	251.66	92.10	44929K507
ICON ENERGY FUND CLASS S (ICEN X)	26.922	8/3/2012	8/19/2014	641.02	C Lo	-ong	501.29	139.73	44929K507
ICON ENERGY FUND CLASS S (ICEN X)	52.788	11/2/2012	8/19/2014	1,256.88	C	Cong	977.11	279.77	44929K507'
ICON EUROPE FUND CLASS S (ICSE X) (	79.73	11/5/2007	6/3/2014	1,320.33	N FO	Long	1,968.53	(648.20)	648.20) 44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	219.464	12/17/2007	6/3/2014	3,634.32	N	ong	4,400.25	(765.93)	(765.93) 44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	152.388	8/18/2008	6/3/2014	2,523.55	P N	Long	2,366.58	156.97	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	60.081	12/15/2008	6/3/2014	994.94	N N	Long	564.16	430.78	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	718.283	7/30/2009	6/3/2014	11,894.77	이 N	Long	7,699.99	4,194.78	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	170.423	9/8/2009	6/3/2014	2,822.20	N	Long	2,004.18	818.02	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	15.082	12/16/2009	6/3/2014	249.76	N Lo	Long	187.62	62.14	44929K820'

### Or Lewis A Hare and Ruth Lerman Hare Charitable Foundation Schedule of Gains & Losses 2014

							Cost Basis		
							(Covered)		
Description	Shares	Date of	Date Sold		Covered (C Type of	Ad Adj	Purchase Value		
(Symbol) (CUSIP)	Sold	Acquisition	or Disposed	<b>Proceeds</b>	Noncovere Gain/Loss	Tys Amt	(Noncovered) Gain/Loss	Sain/Loss	CUSIP
ICON EUROPE FUND CLASS S (ICSE X) ( 14.954 12/16/2010	14.954	12/16/2010	6/3/2014	247.64	N Long		203.37	44.27	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	357.638	3/8/2011	6/3/2014	5,922.48	N Long		5,128.53	793.95	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	31.239	12/15/2011	6/3/2014	517.32	N Long		328.32	189.00	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	171.875	8/3/2012	6/3/2014	2,846.25	C Long		2,084.84	761.41	761.41 44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	23.997	12/13/2012	6/3/2014	397.39	C Long		315.56	81.83	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	301.051	2/25/2013	6/3/2014	4,985.41	C Long		4,061.18	924.23	44929K820'
ICON EUROPE FUND CLASS S (ICSE X) (	205.988	3/18/2013	6/3/2014	3,411.16	C Long		2,871.47	539.69	539.69 44929K820 <sup>1</sup>
ICON INFORMATION TECHNOLOGY FU	256.022	12/1/2011	7/31/2014	3,343.65 N	N Long		2,334.92	1,008.73	.,008.73 44929K887'
ICON RISK MANAGED BALANCED FUN	22.993	7/22/2013	7/31/2014	319.60	C Long		308.11	11.49	44929K655'
ICON UTILITIES FUND CLASS S (ICTU X)	566.211	7/1/2013	8/19/2014	4,597.63	C Long		4,116.36	481.27	44929K879'
Total Long Term				79,061.35			66,269.16 12,792.19	12,792.19	

136.34 44929K804'	3.63 44929K804'	370.36 44929K820'	13.95 44929K820'	194.41 44929K820'	- 44929K606'	498.66 44929K655'	241.30 44929K655'	132.85 44929K655'	2.17 44929K655	231 92 44929K655'
1,189.76	35.81	2,164.06	197.95	4,276.96	395.02	9,973.09	6,208.57	4,370.90	57.98	13,784.33
					1.51					
					≷					
Short	Short	Short	Short	Short	Short	Short	Short	Short	Short	Short
1,326.10 C	39.44 C	2,534.42 C	211.90 C	4,471.37 C	393.51 C	10,471.75 C	6,449.87 C	4,503.75 C	60.15 C	14,016.25 C
11/3/2014	11/3/2014	6/3/2014	6/3/2014	6/3/2014	8/11/2014	6/3/2014	7/31/2014	7/31/2014	7/31/2014	7/31/2014
12/19/2013	12/31/2013	7/22/2013	12/19/2013	1/8/2014	6/3/2014	7/22/2013	9/17/2013	9/18/2013	9/30/2013	11/25/2013
109.959	3.27	153.045	12.796	270.01	50.385	744.261	464.019	324.011	4.327	1008.364
ICON CONSUMER STAPLES FUND CLAS 109.959 12/19/2013 1	ICON CONSUMER STAPLES FUND CLAS	ICON EUROPE FUND CLASS S (ICSE X) (	ICON EUROPE FUND CLASS S (ICSE X) (	ICON EUROPE FUND CLASS S (ICSE X) (	ICON FINANCIAL FUND CLASS S (ICFS )	ICON RISK MANAGED BALANCED FUN	ICON RISK MANAGED BALANCED FUN	ICON RISK MANAGED BALANCED FUN	ICON RISK MANAGED BALANCED FUN	ICON RISK MANAGED BALANCED FUN

## Dr Lewis A Hare and Ruth Lerman Hare Charitable Foundation

Schedule of Gains & Losses 2014

							Cost Basis		
							(Covered)		
Description	Shares	Date of	Date Sold		Covered (C Type of	Ad Adj	Purchase Value		
(Symbol) (CUSIP)	Sold	Acquisition	or Disposed	Proceeds	Noncovere Gain/Loss	Tyı Amt	(Noncovered) Gain/Loss	ain/Loss	CUSIP
ICON RISK MANAGED BALANCED FUN	12.14	12.147 12/31/2013	7/31/2014	168.85	C Short		165.93	2.92	2.92 44929K655'
ICON RISK MANAGED BALANCED FUN	12.58	4 3/31/2014	7/31/2014	174.91	C Short		173.15	1.76	1.76 44929K655'
ICON RISK MANAGED BALANCED FUN	7.0	6/30/2014	7/31/2014	97.86 C			92.66	(1.90)	(1.90) 44929K655'
ICON UTILITIES FUND CLASS S (ICTU X)	4.12	9/30/2013	8/19/2014	33.51	C Short		29.80	3.71	3.71 44929K879'
ICON UTILITIES FUND CLASS S (ICTU X)	3.752	12/31/2013	8/19/2014	30.47	C Short		27.73	2.74	2.74 44929K879'
ICON UTILITIES FUND CLASS S (ICTU X)	3.207		8/19/2014	26.04	C Short		25.27	0.77	0.77 44929K879'
ICON UTILITIES FUND CLASS S (ICTU X)	., 4.803	6/30/2014	8/19/2014	39.00	C Short		40.44	(1.44)	(1.44) 44929K879'
Total Short Term				45,049.15		1.51	1.51 43,216.51 1,834.15	1,834.15	