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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

THE EDGERLEY FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 590098

City or town, state or province, country, and ZIP or foreign postal code

NEWTON CENTER, MA 02459

A Employer identification number

20-1867709

B Telephone number (see instructions)

(617) 516-2222

C If exemption application is
pending, check here☐

D 1 Foreign organizations, check here

☐2 Foreign organizations meeting the
85% test check here and attach
computation☐E If private foundation status was terminated
under section 507(b)(1)(A), check here☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here☐

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col (c), line
16) ▶ \$ 72,999,188.J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)	29,774,422.	ATCH 1		
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments.	152,658.	152,658.		ATCH 2
4	Dividends and interest from securities	1,138,682.	1,138,682.		ATCH 3
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	28,185,462.			
b	Gross sales price for all assets on line 6a 76,048,965.				
7	Capital gain net income (from Part IV, line 2)		28,185,462.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 4	-32,598.			
12	Total Add lines 1 through 11	59,218,626.	29,476,802.		
13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) . [5]	345,527.	345,527.		
17	Interest . ATCH 6	23,105.	23,105.		
18	Taxes (attach schedule) (see instructions) [7]	994,804.	26,804.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 8	100,781.	100,781.		
24	Total operating and administrative expenses Add lines 13 through 23	1,464,217.	496,217.		
25	Contributions, gifts, grants paid	13,988,661.			13,988,661.
26	Total expenses and disbursements Add lines 24 and 25	15,452,878.	496,217.		13,988,661.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	43,765,748.			
b	Net investment income (if negative, enter -0-)		28,980,585.		
c	Adjusted net income (if negative, enter -0-)				

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Form **990-PF** (2014)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,423,168.	2,019,625.	2,019,625.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule), . .			
	b Investments - corporate stock (attach schedule)	31,849,219.	53,361,889.	54,661,845.
	c Investments - corporate bonds (attach schedule),	17,533,081.	16,796,365.	16,268,265.
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ ATCH 9)		51,081.	49,453.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	52,805,468.	72,228,960.	72,999,188.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons .			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds . .	52,805,468.	72,228,960.	
	30 Total net assets or fund balances (see instructions)	52,805,468.	72,228,960.	
	31 Total liabilities and net assets/fund balances (see instructions)	52,805,468.	72,228,960.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	52,805,468.
2 Enter amount from Part I, line 27a	2	43,765,748.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	96,571,216.
5 Decreases not included in line 2 (itemize) ▶ ATCH 10	5	24,342,256.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	72,228,960.

Form 990-PF (2014)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	28,185,462.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	14,378,933.	51,159,337.	0.281062
2012	9,021,787.	17,717,967.	0.509189
2011	7,545,849.	14,739,803.	0.511937
2010	5,154,862.	12,559,175.	0.410446
2009	4,912,874.	14,262,513.	0.344461
2 Total of line 1, column (d)			2 2.057095
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.411419
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 69,298,494.
5 Multiply line 4 by line 3			5 28,510,717.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 289,806.
7 Add lines 5 and 6			7 28,800,523.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 13,988,661.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	579,612.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	579,612.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	579,612.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	781,213.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	185,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	966,213.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	386,601.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 386,601. Refunded ☐ ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . ATCH. 11	X	

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of PAUL EDGERLEY Telephone no 617-516-2222 Located at 119 HYSLOP ROAD BROOKLINE, MA ZIP+4 02445			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) if "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	38,371,933.
b	Average of monthly cash balances	1b	3,676,284.
c	Fair market value of all other assets (see instructions)	1c	28,305,584.
d	Total (add lines 1a, b, and c)	1d	70,353,801.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	70,353,801.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,055,307.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	69,298,494.
6	Minimum investment return. Enter 5% of line 5	6	3,464,925.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	3,464,925.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	579,612.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	579,612.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,885,313.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,885,313.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,885,313.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	13,988,661.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,988,661.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,988,661.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2014)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,885,313.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12, 20 11, 20 10				
3 Excess distributions carryover, if any, to 2014				
a From 2009 4,201,914.				
b From 2010 4,547,255.				
c From 2011 7,036,731.				
d From 2012 8,309,143.				
e From 2013 12,239,800.				
f Total of lines 3a through e	36,334,843.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 13,988,661.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				2,885,313.
e Remaining amount distributed out of corpus	11,103,348.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	47,438,191.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	4,201,914.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	43,236,277.			
10 Analysis of line 9				
a Excess from 2010 4,547,255.				
b Excess from 2011 7,036,731.				
c Excess from 2012 8,309,143.				
d Excess from 2013 12,239,800.				
e Excess from 2014 11,103,348.				

Form 990-PF (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years		(e) Total
	(a) 2014	(b) 2013	(c) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
ATCH 13					
Total				3a	13,988,661.
b Approved for future payment					
Total				3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash
(2) Other assets

b Other transactions
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | Yes | No |
| | | | |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | | | |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

X Sandra M. Edgely
Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	
----------------------------	--

JAMES M MEDEIROS

Priester's signature

Stuvia Medico

Date _____

11/05/2015

Check ☐ if self-employed

PTIN

P00237396

Firm's name ► PRICEWATERHOUSECOOPERS LLP

Firm's EIN ▶ 13-4008324

Firm's address ► 101 SEAPORT BOULVARD
BOSTON, MA

02210

Phone no 617-530-7353

Form **990-PF** (2014)

FORM 990-PF - PART IV **CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					55,220.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					131,962.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					324,627.	
547,674.		GS #44901-5 550,005.					VARIOUS -2,331.	VARIOUS
754,298.		GS #44901-5 693,817.					VARIOUS 60,481.	VARIOUS
6.		GS #44901-5					VARIOUS 6.	07/08/2014
687,442.		GS #44907-2 605,342.					VARIOUS 89,790.	VARIOUS
847,394.		GS #44907-2 618,379.					VARIOUS 229,015.	VARIOUS
21.		GS #44907-2					VARIOUS 21.	06/09/2014
980,797.		GS #70474-0 976,321.					VARIOUS 4,476.	02/18/2014
200,000.		GS #70474-0 199,859.					04/17/2013 141.	07/31/2014
1,128,094.		GS #70476-5 1,035,514.					VARIOUS 99,069.	VARIOUS
706,856.		GS #70476-5 515,300.					VARIOUS 193,798.	VARIOUS
1,556,920.		GS #70477-3 1,476,670.					VARIOUS 81,245.	VARIOUS
685,805.		GS #70477-3 627,794.					VARIOUS 58,011.	VARIOUS

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,718,757.		GS #72687-5 1,721,838.					VARIOUS -3,081.	VARIOUS
1,153,171.		GS #72941-6 1,081,773.					VARIOUS 72,640.	VARIOUS
220,433.		GS #72941-6 166,942.					VARIOUS 53,491.	VARIOUS
1,717,993.		GS #72942-4 1,586,473.					VARIOUS 133,062.	VARIOUS
35,712.		GS #72942-4 32,647.					VARIOUS 3,065.	VARIOUS
36,103.		GS #72942-4 31,438.					VARIOUS 4,688.	VARIOUS
273,726.		GS #72943-2 248,767.					VARIOUS 24,959.	VARIOUS
61,883.		GS #72943-2 51,915.					08/20/2013 10,044.	VARIOUS
751,283.		GS #72944-0 713,345.					VARIOUS 39,508.	VARIOUS
2,006.		GS #72944-0					VARIOUS 2,006.	01/29/2014
4,752,508.		23,408 SHS ACTAVIS PLC CMN 200,662.					VARIOUS 4,551,846.	05/12/2014
330,137.		GS #17964-6 373,170.					VARIOUS -43,033.	VARIOUS

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
613,292.		GS #18091-7 602,067.					VARIOUS 11,225.	VARIOUS
3,344,822.		GS #21325-4 3,427,547.					VARIOUS -82,725.	VARIOUS
109,984.		GS #21325-4 99,981.					VARIOUS 10,003.	VARIOUS
535,379.		GS #23595-0 532,884.					VARIOUS 3,538.	VARIOUS
487,134.		GS #39695-0 482,744.					VARIOUS 4,787.	VARIOUS
473,093.		GS #39695-0 400,755.					07/11/2013 72,338.	10/17/2014
1,101,773.		GS #39755-2 1,171,938.					VARIOUS -70,165.	VARIOUS
574,840.		GS #39755-2 532,396.					VARIOUS 42,444.	VARIOUS
747,844.		GS #41645-1 734,141.					VARIOUS 13,703.	11/14/2014
260,545.		GS #41645-1 236,875.					VARIOUS 23,670.	11/14/2014
300,000.		GS #50127-8 302,441.					VARIOUS -2,441.	VARIOUS
1,538,351.		GS #66832-5 1,423,087.					VARIOUS 116,437.	VARIOUS

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,432,613.		GS #72233-8 1,379,706.					VARIOUS 60,836.	VARIOUS
36.		GS #72233-8					VARIOUS 36.	09/19/2014
640,415.		GS #72897-0 618,220.					VARIOUS 22,915.	VARIOUS
15,698.		GS #72897-0 15,496.					VARIOUS 202.	11/12/2014
257,625.		GS #73296-4 275,142.					VARIOUS -17,433.	VARIOUS
6,923,277.		GS #43351-4 6,901,166.					VARIOUS 22,615.	VARIOUS
2,964,597.		GS #43351-4 3,114,229.					VARIOUS -149,632.	VARIOUS
2,459,546.		GS #43351-4 2,427,205.					VARIOUS 32,341.	VARIOUS
2,679,163.		GS #43351-4 2,640,183.					VARIOUS 38,980.	VARIOUS
4,426,988.		187,733 SHS BLOOMIN BRANDS 1,877,330.					VARIOUS 2,549,658.	3/10/14
1,760,649.		34,996 SHS QUINTILES 415,591.					VARIOUS 1,345,058.	3/18/14
664,476.		18,294 SHS BRIGHT HORIZONS					VARIOUS 664,476.	3/28/14

FORM 990-PF - PART IV **CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,519,387.		222,696 SHS BURLINGTON STORES 1,593,864.					VARIOUS 3,925,523.	5/6/14
8,794,471.		170,667 SHS HCA HOLDINGS 1,932,079.					VARIOUS 6,862,392.	5/23/14
7,762,139.		182,983 SHS SENSATA TECHNOLOGIES 1,252,184.					VARIOUS 6,509,955.	5/27/14
TOTAL GAIN(LOSS)							<u>28185462.</u>	

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	03/04/2014	4,730,872.
PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	03/12/2014	1,852,338.
PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	03/25/2014	716,027.
PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	04/30/2014	5,812,366.
PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	05/19/2014	8,768,017.
PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	05/20/2014	7,894,802.
TOTAL CONTRIBUTION AMOUNTS		<u>29,774,422.</u>

ATTACHMENT 2FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GOLDMAN SACHS 010-43350-6	1,373.	1,373.
GOLDMAN SACHS 010-43351-4	103,074.	103,074.
GOLDMAN SACHS 010-43351-4 (ACC'D INT)	-12,201.	-12,201.
GOLDMAN SACHS 010-43351-4 (AMORTIZATION)	-59,324.	-59,324.
GOLDMAN SACHS 010-44901-5	55.	55.
GOLDMAN SACHS 010-44907-2	89.	89.
GOLDMAN SACHS 010-70474-0	54,759.	54,759.
GOLDMAN SACHS 010-70474-0 (ACC'D INT)	-10,457.	-10,457.
GOLDMAN SACHS 010-70474-0 (AMORTIZATION)	-14,670.	-14,670.
GOLDMAN SACHS 010-70476-5	49.	49.
GOLDMAN SACHS 010-70477-3	46.	46.
GOLDMAN SACHS 010-71494-7	34.	34.
GOLDMAN SACHS 010-72687-5	10,134.	10,134.
GOLDMAN SACHS 010-72687-5 (ACC'D INT)	-659.	-659.
GOLDMAN SACHS 010-72687-5 (AMORTIZATION)	-4,621.	-4,621.
GOLDMAN SACHS 010-72941-6	39.	39.
GOLDMAN SACHS 010-72942-4	49.	49.
GOLDMAN SACHS 010-72943-2	10.	10.
GOLDMAN SACHS 010-72944-0	46.	46.
GOLDMAN SACHS 010-17964-6	117.	117.
GOLDMAN SACHS 010-18091-7	122.	122.
GOLDMAN SACHS 010-21325-4	12.	12.
GOLDMAN SACHS 010-23595-0	7.	7.
GOLDMAN SACHS 010-39695-0	11.	11.
GOLDMAN SACHS 010-39755-2	18.	18.
GOLDMAN SACHS 010-41645-1	5.	5.
GOLDMAN SACHS 010-50127-8	42,960.	42,960.

ATTACHMENT 2 (CONT'D)FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GOLDMAN SACHS 010-50127-8 (ACC'D INT)	-3,614.	-3,614.
GOLDMAN SACHS 010-50127-8 (AMORTIZATION)	-13,728.	-13,728.
GOLDMAN SACHS 010-66832-5	85.	85.
GOLDMAN SACHS 010-72233-8	16.	16.
GOLDMAN SACHS 010-72897-0	21.	21.
GOLDMAN SACHS 010-73296-4	35.	35.
HFS: TUDOR DISCRETIONARY MACRO	3,254.	3,254.
HFS: WNTN DEDICATED INVESTOR	697.	697.
HFS: BREVAN HOWARD MULTI-STRATEGY FUND	15,314.	15,314.
HFS: BRIGADE LEVERAGED CAP STRUCTURES	39,307.	39,307.
HFS: CORSAIR CAPITAL PARTNERS FLAGSHIP	194.	194.
TOTAL	<u>152,658.</u>	<u>152,658.</u>

ATTACHMENT 3FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
GOLDMAN SACHS 010-43351-4	729,143.	729,143.
GOLDMAN SACHS 010-44901-5	41,645.	41,645.
GOLDMAN SACHS 010-44907-2	58,976.	58,976.
GOLDMAN SACHS 010-70476-5	6,930.	6,930.
GOLDMAN SACHS 010-70477-3	50,711.	50,711.
GOLDMAN SACHS 010-72941-6	30,867.	30,867.
GOLDMAN SACHS 010-72942-4	37,542.	37,542.
GOLDMAN SACHS 010-72943-2	21,087.	21,087.
GOLDMAN SACHS 010-72944-0	39,560.	39,560.
GOLDMAN SACHS 010-17964-6	21,110.	21,110.
GOLDMAN SACHS 010-18091-7	22,633.	22,633.
GOLDMAN SACHS 010-21325-4	18,377.	18,377.
GOLDMAN SACHS 010-23595-0	2,253.	2,253.
GOLDMAN SACHS 010-39695-0	1,088.	1,088.
GOLDMAN SACHS 010-39755-2	2,784.	2,784.
GOLDMAN SACHS 010-41645-1	2,090.	2,090.
GOLDMAN SACHS 010-66832-5	32,195.	32,195.
GOLDMAN SACHS 010-72233-8	5,005.	5,005.
GOLDMAN SACHS 010-72897-0	2,753.	2,753.
GOLDMAN SACHS 010-73296-4	4,015.	4,015.
HFS: BREVAN HOWARD MULTI-STRATEGY FUND	180.	180.
HFS: TUDOR DISCRETIONARY MACRO	58.	58.
HFS: BRIGADE LEVERAGED CAP STRUCTURES	1,910.	1,910.
HFS: CORSAIR CAPITAL PARTNERS FLAGSHIP	5,770.	5,770.
TOTAL	<u>1,138,682.</u>	<u>1,138,682.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
GOLDMAN SACHS 010-43351-4 - ORD. GAIN	4,019.
GOLDMAN SACHS 010-72943-2 - ORD. GAIN	1,598.
GOLDMAN SACHS 010-21325-4 - ORD. GAIN	1,830.
HFS: BREVAN HOWARD MULTI-STRATEGY	-18,900.
HFS: BRIGADE LEVERAGED CAPITAL	5,378.
HFS: TUDOR DISCRETIONARY MACRO	-22,917.
HFS: WNTN DEDICATED INVESTOR	-3,612.
HFS: CORSAIR CAPITAL PARTNERS FLAGSHIP	6.
TOTALS	<u>-32,598.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
GOLDMAN SACHS MGT FEES	345,527.	345,527.
TOTALS	<u>345,527.</u>	<u>345,527.</u>

ATTACHMENT 6

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HFS: BREVAN HOWARD MULTI STRAT	5,848.	5,848.
HFS: BRIGADE LEVERAGED CAPITAL	14,799.	14,799.
HFS: CORSAIR CAPITAL PARTNERS	1,341.	1,341.
HFS: TUDOR DISCRETIONARY MACRO	1,056.	1,056.
HFS: WNTN DEDICATED INVESTOR	61.	61.
TOTALS	23,105.	23,105.

ATTACHMENT 7FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES PAID	25,804.	25,804.
MASS. FORM PC FILING FEE	1,000.	1,000.
FEDERAL EXTENSION PAYMENT	370,000.	
FEDERAL ESTIMATED TAX PAYMENT	598,000.	
TOTALS	<u>994,804.</u>	<u>26,804.</u>

ATTACHMENT 8

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HFS: BREVAN HOWARD MULTI STRAT	23,968.	23,968.
HFS: BRIGADE LEVERAGED CAPITAL	21,158.	21,158.
HFS: CORSAIR CAPITAL PARTNERS	16,560.	16,560.
HFS: TUDOR DISCRETIONARY MACRO	20,469.	20,469.
HFS: WNTN DEDICATED INVESTOR	16,998.	16,998.
APPIAN WAY ENERGY OPP FUND	1,628.	1,628.
TOTALS	100,781.	100,781.

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
APPIAN WAY ENERGY OPP FUND	51,081.	49,453.
TOTALS	<u>51,081.</u>	<u>49,453.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON CONTRIBUTIONS REC'D	24,342,256.
TOTAL	<u>24,342,256.</u>

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 11

NAME AND ADDRESS

PAUL AND SANDRA EDGERLEY
119 HYSLOP ROAD
BROOKLINE, MA 02445

PAUL AND SANDRA EDGERLEY
119 HYSLOP ROAD
BROOKLINE, MA 02445

PAUL AND SANDRA EDGERLEY
119 HYSLOP ROAD
BROOKLINE, MA 02445

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BROOKLINE, MA 02445

PAUL AND SANDRA EDGERLEY
119 HYSLOP ROAD
BROOKLINE, MA 02445

PAUL AND SANDRA EDGERLEY
119 HYSLOP ROAD
BROOKLINE, MA 02445

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

TRUSTEE

PAUL EDGERLEY
119 HYSLOP ROAD
BROOKLINE, MA 02445

TRUSTEE

SANDRA EDGERLEY
119 HYSLOP ROAD
BROOKLINE, MA 02445

THE EDGERLEY FAMILY FOUNDATION

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DELTA UPSILON INTERNATIONAL 8705 FOUNDERS ROAD INDIANAPOLIS, IN 46268	PC	CHARITABLE	75,000
UNITED WAY OF MASSACHUSETTS BAY & MERRIMACK VALLEY 51 SLEEPER STREET BOSTON, MA 02210	PC	CHARITABLE	200,000
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	PC	CHARITABLE	100,000
WGBH ONE GUEST STREET BRIGHTON, MA 02135	PC	CHARITABLE	10,000.
NEW PROFIT INC 2 CANAL PARK CAMBRIDGE, MA 02141	PC	CHARITABLE	200,000.
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVENUE, SUITE 500 MANHATTAN, KS 66502-2911	PC	CHARITABLE	6,031,500

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ISABELLA STEWART GARDNER MUSEUM 280 THE FENWAY BOSTON, MA 02115	PC	CHARITABLE	35,000
MUSEUM OF FINE ARTS, BOSTON 465 HUNTINGTON AVENUE BOSTON, MA 02115-5597	PC	CHARITABLE	75,000
BE THE CHANGE INC 2 CANAL PARK CAMBRIDGE, MA 02141	PC	CHARITABLE	350,000.
INITIATIVE FOR A COMPETITIVE INNER CITY 200 HIGH STREET, FLOOR 3 BOSTON, MA 02116	PC	CHARITABLE	50,000.
CITY YEAR 287 COLUMBUS AVENUE BOSTON, MA 02116	PC	CHARITABLE	1,270,000
MOTHER CAROLINE ACADEMY & EDUCATION CENTER 515 BLUE HILL AVENUE DORCHESTER, MA 02121	PC	CHARITABLE	20,000

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RIGHT TO PLAY PIER 62, SUITE 303 NEW YORK, NY 10011	PC	CHARITABLE	100,000
HORIZONS FOR HOMELESS CHILDREN 1705 COLUMBUS AVENUE ROXBURY, MA 02119	PC	CHARITABLE	100,000
THE STEPPINGSTONE FOUNDATION 155 FEDERAL STREET, SUITE 800 BOSTON, MA 02110	PC	CHARITABLE	35,000
THE CARTER CENTER ONE COPENHILL 453 FREEDOM PARKWAY ATLANTA, GA 30307	PC	CHARITABLE	125,000
CHILDREN'S HOSPITAL - BOSTON 300 LONGWOOD AVENUE BOSTON, MA 02115	PC	CHARITABLE	251,000
ASIAN TASK FORCE AGAINST DOMESTIC VIOLENCE P O BOX 120108 BOSTON, MA 02012	PC	CHARITABLE	5,000

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW ENGLAND PATRIOTS CHARITABLE FOUNDATION ONE PATRIOT PLACE FOXBOROUGH, MA 02035	PC	CHARITABLE	25,000
TENACITY 38 EVERETT STREET BOSTON, MA 02134	PC	CHARITABLE	10,000
BRIDGE OVER TROUBLED WATERS 47 WEST STREET BOSTON, MA 02111	PC	CHARITABLE	10,000
MASS SOCIETY OF PREVENTION FOR CRUELTY TO CHILDREN 99 SUMMER STREET BOSTON, MA 02110	PC	CHARITABLE	25,000
GREATER BOSTON FOOD BANK 70 SOUTH BAY AVENUE BOSTON, MA 02118	PC	CHARITABLE	10,000
YEAR UP 93 SUMMER STREET, 5TH FLOOR BOSTON, MA 02110	PC	CHARITABLE	275,000

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990DF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
BIG BROTHER BIG SISTER OF MASS BAY 75 FEDERAL STREET, 8TH FLOOR BOSTON, MA 02110	PC		CHARITABLE	100,000
BIG SISTER ASSOCIATION OF GREATER BOSTON 161 MASSACHUSETTS AVENUE BOSTON, MA 02115	PC		CHARITABLE	35,000
NOBLE AND GREENOUGH SCHOOL 10 CAMPUS DRIVE DEDHAM, MA 02026	PC		CHARITABLE	500,000
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	PC		CHARITABLE	150,000
NASHOBA LEARNING GROUP INC 10 OAK PARK DRIVE BEDFORD, MA 01730	PC		CHARITABLE	500
BAIN CAPITAL CHILDREN'S CHARITY 200 CLARENDON STREET BOSTON, MA 02116	PC		CHARITABLE	12,536

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990BPF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
METRO LACROSSE 25 THOMSON PLACE FIRST FLOOR BOSTON, MA 02210	PC	CHARITABLE	25,000.
BOSTON CELTICS SHAMROCK FOUNDATION 226 CAUSEWAY STREET STE 4 BOSTON, MA 02114	PC	CHARITABLE	75,000
NEWBURY COLLEGE 129 FISHER AVE BROOKLINE, MA 02445	PC	CHARITABLE	5,000
CENTER FOR BETTER SCHOOLS 52 HAMILTON DRIVE PORTSMOUTH, RI 02871	PC	CHARITABLE	50,000
CROSSROADS FOR KIDS INC 119 MYRTLE STREET DUXBURY, MA 02332	PC	CHARITABLE	6,000
YOUTH VILLAGES 3320 BROTHER BLVD MEMPHIS, TN 38133	PC	CHARITABLE	60,000

ATTACHMENT 13

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 600 ATLANTIC AVENUE 13TH FLOOR BOSTON, MA 02110	PC		CHARITABLE	2,203,200
CROHNS AND COLITIS FOUNDATION OF AMERICA 270 FURMAN FARM ROAD DANIEL ISLAND, SC 29492	PC		CHARITABLE	2,000.
CAMP HARBOR VIEW FOUNDATION 200 CLARENDON STREET, 60TH FLOOR BOSTON, MA 02116	PC		CHARITABLE	25,000
JDRF 26 BROADWAY 14TH FLOOR NEW YORK, NY 10004	PC		CHARITABLE	10,000.
MASSACHUSETTS GENERAL HOSPITAL 165 CAMBRIDGE STREET SUITE 600 BOSTON, MA 02114	PC		CHARITABLE	201,000.
NATIONAL MS SOCIETY 101A FIRST AVE SUITE 6 WALTHAM, MA 02451-1115	PC		CHARITABLE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ROSE KENNEDY GREENWAY CONSERVANCY 185 KNEELAND STREET 2ND FLOOR BOSTON, MA 02111	PC		CHARITABLE	5,000
SQUASHBUSTERS 795 COLUMBUS AVENUE ROXBURY CROSSING, MA 02120	PC		CHARITABLE	10,000
STRATEGIC GRANT PARTNERS 240 NEWBURY STREET SUITE 2 BOSTON, MA 02116	PC		CHARITABLE	360,125.
THE FUND FOR PARKS AND RECREATION 1010 MASSACHUSETTS AVENUE BOSTON, MA 02118	PC		CHARITABLE	1,000.
BOSTON SCHOLAR ATHLETES 65 ALLERTON STREET ROXBURY, MA 02119	PC		CHARITABLE	25,000
U ASPIRE FIRST ONE 31 ST JAMES AVENUE SUITE 520 BOSTON, MA 02116	PC		CHARITABLE	5,000.

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CATHOLIC SCHOOLS FOUNDATION 260 FRANKLIN STREET SUITE 630 BOSTON, MA 02110	PC	CHARITABLE	60,000
AGAZHO SHALOM YOUTH VILLAGE INC 498 SEVENTH AVENUE 15TH FLOOR NEW YORK, NY 10018	PC	CHARITABLE	2,500
ANTHONY QUINN FOUNDATION PO BOX 539 BRISTOL, RI 02809	PC	CHARITABLE	1,000
ASPEN VALLEY HOSPITAL FOUNDATION 401 CASTLE CREEK ROAD ASPEN, CO 81611	PC	CHARITABLE	1,000.
BRIDGE BOSTON FOUNDATION 2 MCLELLAN ST DORCHESTER, MA 02121	PC	CHARITABLE	1,000
BRIGHAM & WOMEN'S HOSPITAL 75 FRANCIS STREET BOSTON, MA 02115	PC	CHARITABLE	10,000

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BROOKLINE POLICE MUTUAL AID 350 WASHINGTON STREET BROOKLINE, MA 02445	PC	CHARITABLE	1,000
BROOKLINE TEEN CENTER 40 ASPINWALL AVE BROOKLINE, MA 02446	PC	CHARITABLE	50,000
JEWISH CAMPUS LIFE FUND INC 606 W 115TH ST NEW YORK, NY 10025	PC	CHARITABLE	7,000
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02115	PC	CHARITABLE	6,000
FOREVER YOUNG FOUNDATION C/O 559 WEST 500 SOUTH BOUNTIFUL, UT 84010	PC	CHARITABLE	10,000
GENERATIONS INCORPORATED 25 KINGSTON STREET, 4TH FLOOR BOSTON, MA 02111	PC	CHARITABLE	2,500

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

HASTY PUDDING INSTITUTE OF 1770
PO BOX 381940
CAMBRIDGE, MA 02238

CHARITABLE

25,000.

HEALING THE CHILDREN NORTHEAST
PO BOX 129, 219 KENT ROAD
NEW MILFORD, CT 06776

CHARITABLE

5,000

JAMESTOWN ART CENTER
PO BOX 97
JAMESTOWN, RI 02835

CHARITABLE

1,000.

JUMPSTART
308 CONGRESS STREET
6TH FLOOR
BOSTON, MA 02210

CHARITABLE

50,000

NATIVITY PREPARATORY SCHOOL
66 SPRING STREET
NEW BEDFORD, MA 02740

CHARITABLE

10,000

SECOND WIND FUND INC
PO BOX 260795
LAKEWOOD, CO 80226-0795

CHARITABLE

10,000.

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE ASPEN INSTITUTE PO BOX 222 QUEENSTOWN, MD 21658	PC	CHARITABLE	25,000
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814	PC	CHARITABLE	25,000
THE PRESERVATION SOCIETY OF NEWPORT COUNTY 424 BELLEVUE AVE NEWPORT, RI 02840	PC	CHARITABLE	50,000
TRINITY BOSTON FOUNDATION 206 CLARENDON STREET BOSTON, MA 02116	PC	CHARITABLE	2,500
AFRICAN LEADERSHIP ACADEMY 1050 PRINTECH AVENUE 2040 HONEYDEW SOUTH AFRICA	PC	CHARITABLE	10,000.
ASPEN MUSIC FESTIVAL AND SCHOOL 225 MUSIC SCHOOL ROAD ASPEN, CO 81611	PC	CHARITABLE	4,800

THE EDGERLEY FAMILY FOUNDATION

20-1867709

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BAYSTATE FINANCIAL CHARITABLE FOUNDATION 200 CLARENDON STREET 19TH FLOOR BOSTON, MA 02116	PC	CHARITABLE	1,500
CITIZEN SCHOOLS 308 CONGRESS STREET 5TH FLOOR BOSTON, MA 02210	PC	CHARITABLE	25,000
FRIENDS HELPING FRIENDS 21135 LORAIN ROAD FAIRVIEW PARK, OH 44126	PC	CHARITABLE	5,000
LT WALSH FIREFIGHTER KENNEDY MEMORIAL FUND 60 HALLET STREET DORCHESTER, MA 02124	PC	CHARITABLE	10,000
LIFT BOSTON C/O BCYF VINE STREET COMMUNITY CENTER 339 DUDLEY STREET BOSTON, MA 02119	PC	CHARITABLE	10,000
MCLEAN HOSPITAL 115 MILL STREET BELMONT, MA 02478	PC	CHARITABLE	1,000

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR				
AND				
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT	
PADRE PIO GOTTIN CHARITIES INC 14 GRAND STREET BROCKTON, MA 02301-6004	PC	CHARITABLE	1,000	
THE MEADOWBROOK SCHOOL 10 FARM ROAD WESTON, MA 02493-2479	PC	CHARITABLE	300,000	
PEDIATRIC LOW GRADE ASTROCYTOMA FOUNDATION 98 RANDOM FARMS DRIVE CHAPPAQUA, NY 10514	PC	CHARITABLE	10,000	

TOTAL CONTRIBUTIONS PAID 13,988,661

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

THE EDGERLEY FAMILY FOUNDATION

Employer identification number

20-1867709

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization THE EDGERLEY FAMILY FOUNDATION

Employer identification number
20-1867709**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	\$ 4,730,872.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	\$ 1,852,338.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	\$ 716,027.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
4	PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	\$ 5,812,366.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
5	PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	\$ 8,768,017.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
6	PAUL AND SANDRA EDGERLEY 119 HYSLOP ROAD BROOKLINE, MA 02445	\$ 7,894,802.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization THE EDGERLEY FAMILY FOUNDATION

Employer identification number

20-1867709

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	187,733 SHS BLOOMIN BRANDS	\$ 4,730,872.	03/04/2014
2	34,996 SHS QUINTILES	\$ 1,852,338.	03/12/2014
3	18,294 SHS BRIGHT HORIZONS	\$ 716,027.	03/25/2014
4	222,696 SHS BURLINGTON	\$ 5,812,366.	04/30/2014
5	170,667 SHS HCA	\$ 8,768,017.	05/19/2014
6	182,983 SHS SENSATA	\$ 7,894,802.	05/20/2014

Name of organization THE EDGERLEY FAMILY FOUNDATION

Employer identification number

20-1867709

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----