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990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection For calendar year 2014 or tax year beginning and ending Employer identification number Name of foundation 20-1603919 SAVITT FAMILY FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Telephone number (see instructions) Room/suite 808-298-0301 22 KALIPO PLACE City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here HA'IKU 96708 Initial return of a former public charity Initial return 1 Foreign organizations, check here G Check all that apply Amended return Final return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization X Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A) check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation J Accounting method X Cash Accrual I Fair market value of all assets at If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) end of year (from Part II, col (c), 476,396 (Part I, column (d) must be on cash basis) line 16) ▶ \$ (d) Disbursements Analysis of Revenue and Expenses (The total of Part I (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal expenses per income income purposes books the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check ► X if the foundation is **not** required to attach Sch B 2 3 Interest on savings and temporary cash investments Dividends and interest from securities 8,205 8,205 4 5a Gross rents Net rental income or (loss) h 93,240 Net gain or (loss) from sale of assets not on line 10 534,935 Gross sales price for all assets on line 6a. 93,240 Capital gain net income (from Part IV, line 2) 0 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances Less Cost of goods sold b C Gross profit or (loss) (attach schedule) STMT 1 9,610 438 11 Other income (attach schedule) 12 Total Add lines 1 through 11 111,055 101,883 0 0 13 Compensation of officers, directors, trustees, etc SCANN 3 FEB % 2011 Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) STMT 2 8,405 Accounting fees (attach schedule) STMT 3 5,002 Other professional fees (attach schedule) С 10 17 STMT 4 53 Taxes (attach schedule) (see instructions) 18 Depreciation (attach schedule) and depletion Occupancy RECEIVED 19 20 Travel conferences and meetings.
Printing and publications 17 21 22 STMT 5 35 23 Other expenses (att sch) Total operating and administrative expenses. 13,505 0 0 3 Accines 13 through 23 SEE STATEMENT 6 28,500 28,500 25 Contributions, gifts, grants paid 0 0 28,500 42,005 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 69,050 101,883 Net investment income (if negative, enter -0-) 0 Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

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Form 990-F- (2014) SAVIII FAMI			20 1003313			Page 3
	ses for Tax on Investment	income	(h) Haw appropri			
(a) List and describe the kind 2-story brick warehouse, or	d(s) of property sold (e g , real estate, common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date a (mo , da		(d) Date sold (mo , day, yr)
1a SEE ATT'D MSSB 3904	6 STMT-SHORT TERM		P	01/0	L/14	12/31/14
b SEE ATT'D MSSB 3904	6 STMT-SHORT TERM		P	01/0:	1/14	12/31/14
c SEE ATT'D MSSB 3904	6 STMT- LONG TERM		P	01/0:		12/31/14
d SEE ATT'D MSSB 3904	6 STMT- LONG TERM		P	01/0	L/13	12/31/14
e CAP GAIN DISTRIB. M	SSB 39046					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or opius expen			(h) Gain (e) plus (f)	
a 142,975			138,839			4,136
b 1,874			1,818			56
c 146,893			123,165			23,728
d 227,082			177,873			49,209
e 16,111						16,111
Complete only for assets showing gain in	column (h) and owned by the found	dation on 12/31/6	9	(1)	Gains (Col	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col	***	col		less than -0-) or om col (h))
a						4,136
b						56
С						23,728
d						49,209
е						16,111
2 Capital gain net income or (net capital los	If gain, also enter in Par	t I, line 7				
2 Capital gain het income of (net capital los	If (loss), enter -0- in Par	t I, line 7		2		93,240
3 Net short-term capital gain or (loss) as de	, , , , ,	_				
If gain, also enter in Part I, line 8, column	(c) (see instructions) If (loss), ente	er-0- in				4 100
Part I, line 8	1: 10.101.10			3		4,192
	ection 4940(e) for Reduced			me		
(For optional use by domestic private foundat	ions subject to the section 4940(a)	tax on net investr	ment income)			
If section 4940(d)(2) applies, leave this part b	lank					
Was the foundation liable for the section 4942	2 tax on the distributable amount of	any year in the b	ase period?			Yes X No
If "Yes," the foundation does not qualify unde			,			
1 Enter the appropriate amount in each col	umn for each year, see the instructi	ons before makır	ng any entries			·
(a)	(b)		(c)			(d)
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value	of noncharitable-use asset	s		ribution ratio divided by col. (c))
2013	36,0	00	464,	906		0.077435
2012	18,8	10	454,			0.041410
2011	24,8	12	440,			0.056345
2010	45,2		447,			0.101323
2009	39,0	05	356,	275	_	0.109480
2 Total of line 1, column (d)				2		0.385993
3 Average distribution ratio for the 5-year b	•	2 by 5, or by the				
number of years the foundation has been	in existence if less than 5 years			3		0.077199
				İ		460 040
4 Enter the net value of noncharitable-use	assets for 2014 from Part X, line 5			4		460,843
						25 500
5 Multiply line 4 by line 3				5	<u> </u>	35,577
						1 010
6 Enter 1% of net investment income (1% of	of Part I, line 2/b)			6	 	1,019
- A111 5 and 6				_		36 506
7 Add lines 5 and 6				7	+	<u>36,596</u>
8 Enter qualifying distributions from Part XI					1	
o Enter qualifying distributions from Part XI	I line 4					28 500
If line 8 is equal to or greater than line 7		nd complete that	nart lising a 1% tav i	ate See t		28,500
If line 8 is equal to or greater than line 7, Part VI instructions		nd complete that	part using a 1% tax i		ne	28,500

Form	1 990-PF (2014) SAVITT FAMILY FOUNDATION 20-1603919			Р	age 4
Pa	rt Ⅶ Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			2.	038
	here ▶ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				Λ
3	Add lines 1 and 2				038
4			—	۷,	030
5			—		~~
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			۷,	038
6	Credits/Payments				
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 341				
b	Exempt foreign organizations – tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c 500				
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d				841
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8				35
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			1,	232
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶ 11				
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		1	Yes	No
	participate or intervene in any political campaign?	F	1a	103	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		1a		
-	Instructions for the definition)?		,		₹.
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	-	1b		<u> </u>
	·				
_	published or distributed by the foundation in connection with the activities	ŀ	1		
C	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers 🕨 \$		1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	L	2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		1		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		_X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	A 🗆	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		- 1		
	By language in the governing instrument, or		- 1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		- 1		
	conflict with the state law remain in the governing instrument?	ĺ	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	$\frac{\mathbf{x}}{\mathbf{x}}$	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	\vdash	-		
-	NONE		1		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
u				.,	
۵	(or designate) of each state as required by General Instruction G? If "No," attach explanation	Ľ	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"				
	complete Part XIV	L	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	- 1			_
	names and addresses		10		<u> </u>

Part VII-B Statements Regarding Activities (continued)	Forn	1 990-PF (2014) SAVITT FAMILY FOUNDATION 20-16039:	.9			Р	age 5
meaning of section 51(0)(13)° If "yes," attach schedule (see instructions) 2. Old the foundation make a distribution to a donor advased fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Webside address ➤ N/A 4. The books are in care of ▶ BARBARA E. SAVITT Telephone no ▶ 808–298–0301 Z2 KALIPO PLACE SX ZIP-4 ▶ 96708 3. Section 487(4)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accured during the year 6. At any time during calendar year 2014, did the foundation have an interest in or a significant or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fining requirements for FinCPIN Form 114. (formary TD F so-22.1) If "Yes," enter the name of the foreign country ▶ Part VI-IB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1. During the year did the foundation (either directly or indicestly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money front, lend money to, or otherwise extend credit to (or accept if front) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of other available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation engage in a porry year in any of the acts described in 1s, other than exception described in Regulations section 53 4941(16)-3 or i	P						<u> </u>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisopy privileges of "Tes", although attement (see instructions) 31 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Webstel address ► N/A 14 The books are in case of ► BARBARA E. SAVITT Telephone no ► 808-298-0301 15 Section 4547(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and effect the amount of tax-exempt interest received or accrued during the year and effect the amount of tax-exempt interest received or accrued during the year and effect the amount of tax-exempt interest received or accrued during the year at any time during calendary year 2014, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 15 Section 4547(a)(1) nonexempt charitable trusts filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) if "Yes", affect the name of the foreign country "Yes" and the foundation (either directly or indirectly) (1) Figrage in the sale or exchange, or leasing of property with a disqualified person? 10 Figrage and the foundation (either directly or indirectly) (1) Figrage in the sale or exchange, or leasing of property with a disqualified person? 20 Figrage and the foundation (either directly or indirectly) (1) Figrage in the sale or exchange, or leasing of property with a disqualified person? 30 Figrage goods, services, or facilities to (or accept them from) a disqualified person? 40 Figrage and the sale or exchange, or leasing of property with a disqualified person? 51 Figrage and the sale or exchange to a disqualified person? 52 Figrage and the foundation to, or pay or reimburse the expenses of, a disqualified p	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
12		meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		x
13 March	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X		person had advisory privileges? If "Yes," attach statement (see instructions)			12		х
Website address N N A	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applic	ation?			X	
22 KALTPO PLACE		Website address ► N/A					
Located at N NA INST	14	The books are in care of ▶ BARBARA E. SAVITT	phone no 🕨	808-2	98-	030	1
15 Section 4947(a)(1) nonexempt charatable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year of the amount of tax-exempt interest received or accrued during the year of the amount of tax-exempt interest received or accrued during the year of the amount of tax-exempt interest received or a signature or other authority over a bank, securities, or other financial account in a foreign country? At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FincEN Form 114, (formerly TD F 90-22 1) if "Yes" No Tart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) 10 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any seconder or seases to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d-3 or in a current notice regarding dissater assistance check here the company of the payment of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d-3 or in a current notice regarding dissater assistance check here or the payment of the payment of the pay		22 KALIPO PLACE					
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See the mistructions for exceptions and fing requirements for FinCEN Form 114, (formerly TD F 90-22 1) if "Yes," enter the name of the foreign country P Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here					▶ [
over a bank, secuthes, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes." enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any litem is checked in the "Yes" column, unless an exception applies. Ves		and enter the amount of tax-exempt interest received or accrued during the year	> _	15			
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formarity TD F 90-22.1) If "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year dut the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answers "Yes" to 14(1-)(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(0).3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? At the end of tax year 2014, did the foundation have any private foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5) or 4942(0)	16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority				Yes	No
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Plie Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Ves No		over a bank, securities, or other financial account in a foreign country?			16		X
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1 Duning the year did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept tif from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a peniod after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fait to quality under the exceptions described in Regulations section \$3.4941(d)/3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster of a paylor (years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in sec		See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If					
File Form 4720 if any Itam is checked in the "Yes" column, unless an exception applies. Pile Form 4720 if any Itam is checked in the "Yes" column, unless an exception applies. Differentiation of the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if any Income or assets to a disqualified person? File Form 4720 if a disqualified person? File Form 4720 in Any Income or assets to a disqualified person? File Form 4720 if a disqualified person? File Form 4720 if a disqualified person? File Form 4720 in Any Income or assets to a disqualified person? File Form 4720 in Any Income or assets to a disqualified person? File Form 4720 in Any Income							
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(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20 , 20 , 20 , 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holdings period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	b	· · · · · · · · · · · · · · · · · · ·					
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If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? X				N/A	2h	Ī	
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Pyes X No b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) Ala Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? X	С	·		-1/	20		
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at any time during the year? b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? Ves X No Yes X No A 3b A X Y	За						
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? X		·	Yes	X No			
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? X	b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or					
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X							
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foundation had excess business holdings in 2014) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? S A S A S A S A S A S A S A S A S A S							
Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X				N/A	3 _b	ĺ	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X	4a		:5?	,			x
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	b						
					4b	[X
				F	orm 99	0-PF	

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Form	990-PF (2014) SAVITT FAMIL			603919			Pa	age 6
Pa	irt VII-B Statements Regardi	ng Activities for Which Fo	orm 4720 May Be R	equired (conti	nued)			
5a	During the year did the foundation pay or							
	(1) Carry on propaganda, or otherwise a	ttempt to influence legislation (sec	ction 4945(e))?	Y	es X No			
	(2) Influence the outcome of any specific	public election (see section 4955	i), or to carry on,					
	directly or indirectly, any voter registr	ation drive?		<u></u>	es X No			
	(3) Provide a grant to an individual for tra	avel, study, or other similar purpos	ses?	Y	es 🗓 No			
	(4) Provide a grant to an organization of	ner than a charitable, etc , organiz	ation described in		_			
	section 4945(d)(4)(A)? (see instruction	ons)		Y	es 🗓 No			
	(5) Provide for any purpose other than re	eligious, charitable, scientific, litera	ary, or educational					
	purposes, or for the prevention of cru	elty to children or animals?		Y	es 🛚 No	. 1		
b	If any answer is "Yes" to 5a(1)-(5), did ai	ny of the transactions fail to qualify	y under the exceptions d	escribed in				
	Regulations section 53 4945 or in a curre	ent notice regarding disaster assis	tance (see instructions)?		N/A	5b_	l	
	Organizations relying on a current notice	regarding disaster assistance che	eck here		▶ 🗌			
С	If the answer is "Yes" to question 5a(4), of	loes the foundation claim exempti	on from the tax				-	
	because it maintained expenditure respo	nsibility for the grant?		N/A 🗌 Y	es No		ĺ	
	If "Yes," attach the statement required by	Regulations section 53 4945-5(d	1)		_			
6a	Did the foundation, during the year, recei	ve any funds, directly or indirectly,	, to pay premiums				Į	
	on a personal benefit contract?				es X No			
b	Did the foundation, during the year, pay p	premiums, directly or indirectly, on	a personal benefit contr	act?		6b	_ 1	X
	If "Yes" to 6b, file Form 8870							
7a	At any time during the tax year, was the t	foundation a party to a prohibited t	tax shelter transaction?		es X No		ŀ	
b	If "Yes," did the foundation receive any p	roceeds or have any net income a	ttributable to the transac	tion?	N/A	7b	l	
Pa		ficers, Directors, Trustees	s, Foundation Mana	agers, Highly	Paid Employe	es,		
	and Contractors	dation managers and their com	noncation (see instruc	tions\				
<u></u>	ist all officers, directors, trustees, foun	dation managers and their com	ipensation (see mstruc	uons).	(d) Contributions to			
	(a) Managarda	44	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit	(e) Exp	ense ac	count,
	(a) Name and a	agress	devoted to position	enter -0-)	plans and deferred compensation	other	r allowar	ices
			DDECEDENT.		compensation	 		
	RBARA E. SAVITT	HA'IKU	PRESIDENT		•			^
22	KALIPO PLACE	HI 96708-5245	15.00	0	0	 		0
						1		
						 		
						 		
	Compensation of five highest-paid em	unloyees (other than these inclu	ded on line 1 – see ins	tructions) If non	o enter			
2	"NONE."	iployees (other than those inclu	ded on line 1 – see ms	a acaons). Il non	e, cittei			
					(d) Contributions to	Γ		
	(a) Name and address of each employee p	paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit		pense ac	
	(a) Maine and Education of Court on proyect p	Man 400,000	devoted to position	(0,00	plans and deferred compensation	othe	r allowar	nces
	ONE		_				_	
210	74.D]			Į.		
								
			1			1		
						 		
				<u> </u>				
Tota	I number of other employees paid over \$5	0,000				<u> </u>		0
					F	orm 99	0-PF	(2014)

Form 990-PF (2014) SAVITT FAMILY FOUNDATION	20-1603919	Page 7
Part VIII	Information About Officers, Directors, Trustees, F and Contractors (continued)	oundation Managers, Highly Paid E	mployees,
3 Five hig	hest-paid independent contractors for professional services (see	instructions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number	of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		
	on's four largest direct charitable activities during the tax year. Include relevant statistical info d other beneficiaries served, conferences convened, research papers produced, etc	rmation such as the number of	Expenses
	RIBUTIONS TO PUBLIC CHARITIES - SE DETAILS OF DONATIONS TO CHARITIES.		
2			28,500
3			
4			
B-4 IV 6			
Part IX-B	Summary of Program-Related Investments (see	· · · · ·	
1 N/A	largest program-related investments made by the foundation during the tax year on lines 1 a	nd Z	Amount
1 24/22			
2			
All other program	n-related investments. See instructions		
3			

Form 990-PF (2014)

Total. Add lines 1 through 3

1

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Amounts set aside for specific charitable projects that satisfy the

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

Suitability test (prior IRS approval required)

Enter 1% of Part I, line 27b (see instructions)

Cash distribution test (attach the required schedule)

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28,500

28.500

2

3a

3b

4

5

2

3

Form 990-PF (2014) SAVITT FAMILY FOUNDATION

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Pa	rt XIII Undistributed Income (see instructions	s)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2014 from Part XI,	Corpus	Years prior to 2013	2013	2014
	line 7				21,004
2	Undistributed income, if any, as of the end of 2014				
а	Enter amount for 2013 only				
b	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2014				
	From 2009 21,191	<u>.</u>			
	From 2010 2,794				
	From 2011 3,765	-			
	From 2012	1			
	From 2013 9,483				
	Total of lines 3a through e	37,233			
4	Qualifying distributions for 2014 from Part XII,	3.7233			
•					
_					[
	Applied to 2013, but not more than line 2a				
D	Applied to undistributed income of prior years				
_	(Election required – see instructions)				<u> </u>
С	Treated as distributions out of corpus (Election				
	required – see instructions)				01 004
	Applied to 2014 distributable amount	5 406			21,004
	Remaining amount distributed out of corpus	7,496			
5	Excess distributions carryover applied to 2014				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	44,729			
þ	Prior years' undistributed income Subtract				
	line 4b from line 2b				
¢	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount – see instructions				Į
е	Undistributed income for 2013 Subtract line				
	4a from line 2a Taxable amount see				
	instructions				
f	Undistributed income for 2014 Subtract lines			·····	
	4d and 5 from line 1. This amount must be				
	distributed in 2015				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2009 not				
_	applied on line 5 or line 7 (see instructions)	21,191			
9	Excess distributions carryover to 2015.	22,231			
J	Subtract lines 7 and 8 from line 6a	23,538			
^		23,338			
0	Analysis of line 9				
a	Excess from 2010 2,794				
þ	Excess from 2011 3,765	4			
C	Excess from 2012	,			
d	Excess from 2013 9, 483				
<u>e</u>	Excess from 2014 7,496	<u> </u>			<u> </u>

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	rt XIV Private Operating For			t VII-A guestion 9)	raye IV
	If the foundation has received a ruling or					
Ιа,	foundation, and the ruling is effective for			ung 🛌		
L	Check box to indicate whether the found		=	bod in cootion [] 40	142(j)(3) or 4942	/ ₁ \/E\
b	Enter the lesser of the adjusted net	Tax year	ling roundation descri	Prior 3 years	42()(3) 01 4942	(1)(2)
2a	•	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
	income from Part I or the minimum	(a) 2014	(0) 2013	(0) 2012	(4) 2011	
	investment return from Part X for			1		
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities		 -	 		
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the	I	i	l	1	
	alternative test relied upon]		
а	"Assets" alternative test – enter			İ		
	(1) Value of all assets			<u> </u>		
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)	ļ				
b	"Endowment" alternative test – enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed		 			
С	"Support" alternative test – enter					
	(1) Total support other than gross		ļ			
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III)	ļ				
	(3) Largest amount of support from]		
	an exempt organization	ļ				
	(4) Gross investment income	L		<u></u>		
Pa	rt XV Supplementary Inform	•	•	the foundation ha	ad \$5,000 or more	in assets at
	any time during the y		tions.)			
1	Information Regarding Foundation Ma	_				
а	List any managers of the foundation who				-	
	before the close of any tax year (but only))	
	BARBARA E. SAVITT F					
b	List any managers of the foundation who		•	· · · · · · ·	portion of the	
	ownership of a partnership or other entity	of which the foundar	tion has a 10% or grea	iter interest		
	N/A					
2	Information Regarding Contribution,					
	Check here ▶ 🗓 If the foundation only	=		-		
	unsolicited requests for funds. If the four	-	rants, etc. (see instruct	tions) to individuals or o	organizations under	
	other conditions, complete items 2a, b, c					
а	The name, address, and telephone num	ber or e-mail address	of the person to whom	applications should be	e addressed	
	N/A					
b	The form in which applications should be	submitted and inform	nation and materials th	ey should include		
	N/A					
С	Any submission deadlines					
	N/A					
d	Any restrictions or limitations on awards	, such as by geograph	ical areas, charitable f	ields, kinds of institutio	ns, or other	
	factors					
	_N/A					
DAA						Form 990-PF (2014)

Page **11**

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment if recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year HI ISLAND UNITED WAY ALOHA FOR PUNA 142 KINOOLE STREET #A PUBLIC HILO HI 96720 HURRICANE DISASTER RELIEF 500 JEWISH CONGREGATION OF MAU! 634 ALULIKE STREET PUBLIC **KIHEI HI 96753** JEWISH RELIGIOUS & CULTURAL PRACTIC 3,000 MAUI HULIAU FOUNDATION P.O. BOX 977 PUBLIC **HAIKU HI 96708** ENVIRONMENTAL LITERACY & LEADERSHIP 2,000 MAUI TOMORROW FOUNDATION, INC. 55 N. CHURCH STREET STE 4 PUBLIC WAILUKU HI 96793 ENVIRONMENTAL | ADVOCACY 3,000 SHAKA MOVEMENT P.O. BOX 790538 PUBLIC PAIA HI 96779 SUSTAINABLE AGRICULTURE IN MAUI HI 10,000 TEMPLE OF PEACE 575 HAIKU ROAD PUBLIC **HAIKU HI 96708** SPIRITUAL & HEALING SANCTUARY 10,000 ▶ 3a 28,500 Total b Approved for future payment N/A Total ▶__3b

Form 990-PF (2014) SAVITT FAMILY FOUNDATION		20-1	<u>6039.</u>		Page 12
Part XVI-A Analysis of Income-Producing Activ	vities				
Enter gross amounts unless otherwise indicated		d business income	Excluded	by section 512, 513, or 514	
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
•					
ab					
С					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments	_				
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	8,205	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					<u> </u>
6 Net rental income or (loss) from personal property					
7 Other investment income			14	438	
8 Gain or (loss) from sales of assets other than inventory			18	93,240	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ORION-NET SHORT-TERM CAP GAIN			18	1,400	
c ORION-NET LONG-TERM CAP GAIN			18	1,851	
d ORION-SEC. 1256 CONTR & STRAD			18	5,822	_
e ORION-OTHER INCOME			18	99	
12 Subtotal Add columns (b), (d), and (e)		0		111,055	0
13 Total. Add line 12, columns (b), (d), and (e)				13	111,055
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities to the Ac	<u>complishm</u>	<u>ent of Exempt Ρι</u>	ırpose	<u> </u>	
Line No. Explain below how each activity for which income i	•				
accomplishment of the foundation's exempt purpos					ons)
4, 8 THE SAVITT FAMILY FOUNDAY			RIMA	RILY	
TO AID AND ASSIST EDUCAT:					
IN ESTABLISHING SCHOLARS					
THEIR ENDOWMENT. THIS WI				<u>. </u>	
STUDENTS THE OPPORTUNITY			ATIO	N	
FURTHER, THE FOUNDATION V					
CHARITABLE GLOBAL AGENCII	<u>es to st</u>	TARTA WEDIC	INE,		

3 341 5 27 7 1 307	Traine and the state of the sta
Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the
_▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
4, 8	THE SAVITT FAMILY FOUNDATION WAS CREATED PRIMARILY
	TO AID AND ASSIST EDUCATIONAL INSTITUTIONS
	IN ESTABLISHING SCHOLARSHIP RESOURCES IN
	THEIR ENDOWMENT. THIS WILL ENABLE LOCAL
	STUDENTS THE OPPORTUNITY FOR A BETTER EDUCATION.
	FURTHER, THE FOUNDATION WILL HELP VARIOUS
	CHARITABLE GLOBAL AGENCIES TO SUPPLY MEDICINE,
	BLOOD, TRANSPORTATION, AND DISASTER RELIEF
	DURING EMERGENCY SITUATIONS THAT ARISE FROM
	FAMINE, NATURAL DISASTERS, INSURRECTIONS, WAR,
	AND OTHER CALAMITIES THAT USUALLY HAVE A NEED
	FOR IMMEDIATE ASSISTANCE. THE FOUNDATION
	WILL HELP LOCAL AGENCIES TO FEED THE POOR
	AND TO ASSIST AND EDUCATE ALONG THE LINES
	OF ETHNICITY AND ALTERNATIVE LIFESTYLES.

orm 99L	J-PF (20	14) SAVIII EA					003919		Pa	ge 13
Part)	(VII	Information Rega Exempt Organiza		ansfers To an	d Transactio	ns and Relation	nships Wit	h Noncharitable		
1 Did	the ora	anization directly or indi	rectly engag	ge in any of the foll	lowing with any o	ther organization de	escribed		Yes	No
ın s	_	01(c) of the Code (othe	-							
			ation to a no	oncharitable evemi	ot organization of	;				
		om the reporting found	ation to a ni	onchantable exem	pi organization of					v
	Cash							1a(1		<u>X</u>
	Other a							1a(2	-	X
	ner trans									
٠,		f assets to a noncharita	•	•				1b(1		<u>X</u>
(2)	Purcha	ses of assets from a no	ncharitable	exempt organizati	on			1b(2	Ц	X X
(3)	Rental	of facilities, equipment,	or other as	sets				1b(3	4	X
(4)	Reimbi	irsement arrangements						1b(4	Ц	_X_
(5)	Loans	or loan guarantees						1b(5	4	X
(6)	Perforn	nance of services or me	embership o	or fundraising solici	tations			1b(6	<u> </u>	<u>X</u> _
	-	acilities, equipment, ma						_1c	<u></u>	<u>x</u> _
d Ift	ne answ	er to any of the above is	s "Yes," con	nplete the following	schedule Colur	nn (b) should alway	s show the fa	ır market		
val	ue of the	goods, other assets, o	r services g	given by the reporti	ng foundation If	the foundation rece	ived less than	fair market		
val	ue in an	transaction or sharing	arrangeme	ent, show in column	(d) the value of	the goods, other as	sets, or service	ces received		
(a) Lii	ne no	(b) Amount involved	(c) Nam	ne of noncharitable exem	pt organization	(d) Descripti	on of transfers, tra	insactions, and sharing arrangen	ents	
1/A										
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					<u></u> <u></u>					
								 _		
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2a ls t	he found	lation directly or indirec	tlv affiliated	with, or related to.	one or more tax	-exempt organization	ons			
		n section 501(c) of the	•	,		, ,			es X	No
		mplete the following sci	•		-,(-,,					
		a) Name of organization		(b) Type of o	organization		(c) Descript	tion of relationship		
N/2	A							<u> </u>		
										
										
				 						
				† · · · · · ·	· · · · · · · · · · · · · · · · · · ·					
$- \tau$								my knowledge and belief, it is to	ле, —	
1	correct, a	ind complete Declaration of p	reparer (other	than taxpayer) is based	on all information of	which preparer has any k	nowledge	May the IRS discuss this	return	\neg
ign		_		_				with the preparer shown		_
lere		\mathcal{M}		7 1	/ .	/ / _		(see instructions)?	Yes	No
1616		the 1	مسكح سعة	Harth	- 1	119/17	DBEC	IDENT		
1	Sign	nature of officer or trustee		V 2000	Date	- 	Title	IDENI_		
					December of the second				T^-	$\overline{\Box}$
	Print/I	ype preparer's name			Preparer's signatu	u		Date	Check	_
aid	WHO.	AS A. MARINO,	CDA		THOMAS A	MARINO, CP	A	01/06/1		nployed
repare	r			HU, LLC	THOMAS A.	PARTINO, CPA	<u> </u>	50044		
lse Onl	v				UITE 203	 -				
	Firm's		JKU, H				-			
	1	MWTT/	$m \cup 1$	<u> </u>	T407			Phone no 808-2	, U – 1	. U / /

	Adjusted Net Income	0 8	Charitable Purpose	\$		Charitable Purpose
er Income	Net Investment Income	\$ 438	unting Fees Adjusted Net	w w	ofessional Fees	Adjusted Net
- Form 990-PF, Part I, Line 11 - Other Income	Revenue per Books \$ 438 1,400 1,851 5,822	\$ 9,610	, Part I, Line 16b - Acco Net Investment	w w	990-PF, Part I, Line 16c - Other Professional Fees	Net Investment
Statement 1 - Form 990-	on N. I. M.D.		Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees Net Total Investment N	\$ 8,405	Statement 3 - Form 990-PF, Pa	\$ 5,002
	NON-DIVIDEND DISTRIBUTIONS ORION-NET SHORT-TERM CAP GAIN ORION-NET LONG-TERM CAP GAIN ORION-SEC. 1256 CONTR & STRAD	TOTAL	Description	TAX PREPARATION TOTAL	Stat	Description INVESTMENT ADVISORY FEES TOTAL

Federal Statements

SAVITTFF Savitt Family Foundation 20-1603919 FYE: 12/31/2014

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	Charitable Purpose	w.	0		Charitable Purpose	\$	\[\frac{0}{\pi} \]		Date	10/18/14 8/19/14 11/23/14	<u> </u>	Fair Market Value	\$ 2,994
xes	Adjusted Net	w	\$	xpenses	Adjusted Net	<u></u> ه	\frac{0}{0}	itions, Gifts, Grants	Book Value Explanation		ernment Investment	Basis of Valuation	
4 - Form 990-PF, Part I, Line 18 - Taxes	Net Investment	<i>ν</i>	& &	Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses	Net Investment	\$	\$	Statement 6 - Form 990-PF, Part I, Line 25 - Noncash Contributions, Gifts, Grants	Book Value Amount		art II, Line 10a - US and State Government Investments	End of Year	\$ 2,914
Statement 4 - Form 990-P	Total	\$ 25	\$ 53	nt 5 - Form 990-PF, Pa	Total	\$	\$ 35	990-PF, Part I, Line 2	FMV Explanation		<u>B</u>	Beginning of Year	\$ 1,571
Stat	Description	FTB CA ATTY GENERAL FOREIGN TAXES PAID	TOTAL	Statemen	Description		EXPENSES DOCTORS ON DUTY TOTAL	Statement 6 - Form	Noncash Amount Description	500 2,000 3,000	Statement 7 - Form 990-PF,	Description	SANTA MONICA SCHOOL DIST CA BOND TOTAL

SAVITTFF Savitt Family Foundation	03919	FYE: 12/31/2014
SAVITTFF	20-1603919	FYE: 12/31

Federal Statements

	Fair Market Value	\$ 381,263	\$ 389,342
Investments	Basis of Valuation		
Corporate Stock	End of Year	387,395	395,081
m 990-PF, Part II, Line 10b - Corporate Stock Investment	Beginning of Year	\$ 284,712 \$ 110	\$ 284,822 \$
Statement 8 - Form 9	Description	MUTUAL FUNDS STOCKS	TOTAL

- Other Investments	
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	\$ 55,814	\$ 55,814
Basis of Valuation		
End of Year	50,000	50,000
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Beginning of Year	47,356	47,356
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Description	MFF ORION A MANAGED FUTURES	TOTAL

20-1603919

Federal Statements

FYE: 12/31/2014

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount			
SHORT & LONG TERM CAPITAL GAINS	\$	77,129		
ORION K-1 PORTFOLIO DEDUCTIONS		320		
ORION K-1 OTHER DEDUCTIONS		2,569		
UNRECONCILED DIFFERENCE		236		
TOTAL	\$	80,254		

Statement 11 - Form 990-PF, Part III, Line 5 - Other Decreases

	<u> </u>	Amount
ORION K-1 INTEREST INCOME ORION K-1 NET SHORT-TERM CAPITAL GAIN ORION K-1 NET LONG-TERM CAPITAL GAIN ORION K-1 SEC. 1256 CONTRACTS & STRADDLES ORION K-1 OTHER INCOME	\$	5 1,400 1,851 8,391 419
TOTAL	\$	12,066

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager							 Amount		
BARBARA E.	SAVITT	FAMILY	TRUST	-LIFE	TO	DATE	BASIS	\$ 	
TOTAL								\$ 	0