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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
THE OXFORD AREA FOUNDATION

A Employer identification number
20-1060782

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 322

Room/suite

B Telephone number (see instructions)
(610) 932-4627

City or town, state or province, country, and ZIP or foreign postal code
OXFORD, PA 19363

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 21,341,689

J Accounting method ☐ Cash ☐ Accrual ☑ Other (specify) Modified Cash
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I	**Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	35,167			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	39	39		
	4 Dividends and interest from securities	431,409	431,409		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,244,854			
	b Gross sales price for all assets on line 6a 9,977,297				
	7 Capital gain net income (from Part IV, line 2)		1,244,854		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	154,402	151,402		
	12 **Total.** Add lines 1 through 11	1,865,871	1,827,704		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	87,550	19,310		68,240
	14 Other employee salaries and wages	11,450	573		10,878
	15 Pension plans, employee benefits	4,514	907		3,607
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	13,825	10,369		3,456
	c Other professional fees (attach schedule)	94,562	91,476		3,086
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	109,093	0		0
	19 Depreciation (attach schedule) and depletion	2,716	543		
	20 Occupancy	1,701	510		1,191
	21 Travel, conferences, and meetings	8,126	1,625		6,501
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,559	512		2,047
	24 **Total operating and administrative expenses.** Add lines 13 through 23	336,096	125,825		99,006
	25 Contributions, gifts, grants paid	822,267			822,267
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,158,363	125,825		921,273
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	707,508			
	b **Net investment income** (if negative, enter -0-)		1,701,879		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	300	200	200
	2 Savings and temporary cash investments	448,200	507,723	507,723
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	14,250,847	14,761,023	14,851,894
	c Investments—corporate bonds (attach schedule)	6,245,824	6,230,753	5,819,056
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	155,696	155,696
	14 Land, buildings, and equipment basis ▶ 24,998			
	Less accumulated depreciation (attach schedule) ▶ 17,878	9,836	7,120	7,120
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	20,955,007	21,662,515	21,341,689
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	20,955,007	21,662,515	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	20,955,007	21,662,515	
	31 **Total liabilities and net assets/fund balances** (see instructions)	20,955,007	21,662,515	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,955,007
2	Enter amount from Part I, line 27a	2	707,508
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	21,662,515
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,662,515

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBICLY TRADED SECURITIES	P		
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,563,829		8,732,443	831,386
b	413,468			413,468
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				831,386
b				413,468
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,244,854
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	938,301	20,596,954	0 045555
2012	777,384	19,322,109	0 040233
2011	5,700,492	19,053,442	0 299184
2010	549,800	17,540,309	0 031345
2009	532,801	15,270,010	0 034892

2	**Total** of line 1, column (d)	2	0 451209
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 090242
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	21,280,721
5	Multiply line 4 by line 3	5	1,920,415
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	17,019
7	Add lines 5 and 6	7	1,937,434
8	Enter qualifying distributions from Part XII, line 4	8	921,273

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	34,038
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	34,038
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	34,038
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 25,522		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 17,233		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	42,755
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	192
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	8,525
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 8,525 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA, DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW OXFORDAREAFOUNDATION COM

14 The books are in care of ▶ ADAM SAPP TREASURER Telephone no ▶ (610) 932-4627

Located at ▶ 279 GLEN ROY ROAD NOTTINGHAM PA ZIP+4 ▶ 19362

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
GLENMEDE 1650 MARKET STREET SUITE 1200 PHILADELPHIA,PA 19103	INVESTMENT FEES	90,700
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	21,223,732
b	Average of monthly cash balances		1b	372,583
c	Fair market value of all other assets (see instructions)		1c	8,478
d	**Total** (add lines 1a, b, and c)		1d	21,604,793
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	21,604,793
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	324,072
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	21,280,721
6	**Minimum investment return.** Enter 5% of line 5		6	1,064,036

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	1,064,036
2a	Tax on investment income for 2014 from Part VI, line 5	2a 34,038		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	34,038
3	Distributable amount before adjustments Subtract line 2c from line 1		3	1,029,998
4	Recoveries of amounts treated as qualifying distributions		4	3,000
5	Add lines 3 and 4		5	1,032,998
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	1,032,998

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes			
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26		1a	921,273
b	Program-related investments—total from Part IX-B		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		4	921,273
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4		6	921,273

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,032,998
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011 4,278,493				
d From 2012				
e From 2013 15,608				
f **Total** of lines 3a through e	4,294,101			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 921,273				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2014 distributable amount				921,273
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014	111,725			111,725
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,182,376			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	4,182,376			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011 4,166,768				
c Excess from 2012				
d Excess from 2013 15,608				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE OXFORD AREA FOUNDATION
PO BOX 322
OXFORD,PA 19363
(610) 932-4627

b The form in which applications should be submitted and information and materials they should include

GRANT APPLICATION OUTLINE IS POST ON THE FOUNDATION'S WEBSITE PROPOSALS SHOULD INCLUDE THE FOLLOWING (1)GRANT APPLICATION COVER SHEET WHICH PROVIDES A BRIEF SUMMARY OF YOUR GRANT REQUEST, ANTICIPATED RESULTS AND FUNDING AMOUNT REQUESTED (2) GRANT PROPOSAL NARRATIVE SHOULD INCLUDE (A) BACKGROUND INFORMATION - BRIEF DESCRIPTION OF AGENCY, ITS HISTORY AND MISSION STATEMENT, CURRENT PROGRAMS AND SERVICES OFFERED, AGENCY'S TARGET POPULATION, GEOGRAPHIC COMMUNITIES SERVED, AGENCY'S STRENGTHS AND ACCOMPLISHMENTS, LIST OF STAFF AND THEIR QUALIFICATIONS (B) PURPOSE OF GRANT - TYPE OF GRANT AND AMOUNT REQUEST, EXPLAIN NEED FOR FUNDING, HIGHLIGHTED GOALS AND OBJECTIVES, ANTICIPATED OUTCOMES AND MEASURMENTS, (C) FINANCIAL INFORMATION - DOLLAR AMOUNT REQUESTED AND TOTAL COST OF PROJECT, CURRENT AGENCY ANNUAL OPERATING BUDGET, DESCRIPTION OF HOW FUNDS WILL BE ADMINISTERED, AND (4) SUPPORT MATERIALS OF ORGANIZATION

c Any submission deadlines

TWO GRANTS CYCLES, SUBMIT BY 3/1 FOR 5/1 GRANT PAYMENTS OR SUBMIT BY 9/1 FOR 11/1 GRANT PAYMENTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ONLY ONE GRANT REQUEST PER YEAR SHOULD BE SUBMITTED FOR ANY GIVEN PROJECT WHEN APPROPRIATE, THE FOUNDATION WILL REQUEST A MEETING OR SITE VISIT TO COMPLETE THE DECISION-MAKING PROCESS FOR FUNDING GRANT RECIPIENTS MUST ACCEPT THE TERMS OF OUR DONATION AS SPECIFIED IN OUR GRANT CONTRACT AND THEN FOLLOW THE FOUNDATION GUIDELINES FOR GRANT REPORTING

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				822,267
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	39	
4 Dividends and interest from securities			14	431,409	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,244,854	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a ALTERNATIVE INVESTMENTS				150,956	
b MISCELLANEOUS INCOME			01	446	
c RETURNED GRANT					3,000
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		1,827,704	3,000
13 **Total.** Add line 12, columns (b), (d), and (e)					1,830,704

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
11C	RETURNED GRANT ADDED BACK INTO DISTRIBUTION CALCULATION ON PART XI

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-08-27	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DOUGLAS L BERMAN		2015-08-27		P01269555

Firm's name ▶ REINSEL KUNTZ LESHER LLP — Firm's EIN ▶ 23-2108173

Firm's address ▶ 3501 CONCORD ROAD PO BOX 21439 YORK, PA 17402 — Phone no (717) 843-3804

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491267003025

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization
THE OXFORD AREA FOUNDATION

Employer identification number
20-1060782

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE OXFORD AREA FOUNDATION

Employer identification number
20-1060782

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN H WARE III CHARITABLE LEAD ANN C/O J P MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103	$ 30,624	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)

Name of organization
THE OXFORD AREA FOUNDATION

Employer identification number
20-1060782

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE OXFORD AREA FOUNDATION

Employer identification number
20-1060782

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ __________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NANCY WARE SAPP 279 GLEN ROY ROAD NOTTINGHAM,PA 19362	PRESIDENT 34 00	37,500	0	0
DEBRA WARE KLINE 279 GLEN ROY ROAD NOTTINGHAM,PA 19362	VICE-PRESIDENT 32 00	36,925	0	0
ADAM SAPP 279 GLEN ROY ROAD NOTTINGHAM,PA 19362	TREASURER 1 00	4,550	0	0
KIMBERLY ZULEBA 279 GLEN ROY ROAD NOTTINGHAM,PA 19362	SECRETARY 2 00	4,550	0	0
BRIGHAM FARIA 279 GLEN ROY ROAD NOTTINGHAM,PA 19362	BOARD MEMBER 1 00	2,750	0	0
PHILIP SAPP 279 GLEN ROY ROAD NOTTINGHAM,PA 19362	JUNIOR BOARD MEMBER 1 00	1,275	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AARON'S ACRES 1861 CHARTER LANE SUITE 114 LANCASTER,PA 17601	NONE	PC	GENERAL OPERATING SUPPORT	10,000
ALZHEIMER'S ASSOC 399 MARKET ST STE 102 PHILADELPHIA,PA 19106	NONE	PC	GENERAL OPERATING SUPPORT	4,000
AMERICAN KIDNEY FUND PO BOX 1837 MERRIFIELD,VA 22116	NONE	PC	GENERAL OPERATING SUPPORT	2,000
AMERICAN LEGION PA HQ PO BOX 2324 HARISBURG,PA 171052324	NONE	PC	GENERAL OPERATING SUPPORT	1,000
AMERICAN RED CROSS PO BOX 37243 WASHINGTON,DC 20013	NONE	PC	TYPHOON HAQUPIT	10,000
ASL OF GREATER PHILADELPHIA 321 NORRISTOWN RD SUITE 260 AMBLER,PA 19002	NONE	PC	PATIENT SERVICES PROGRAM	25,000
BETHANY CHRISTIAN SCHOOL 1137 SHADYSIDE RD OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	10,000
BOURNELYF SPECIAL CAMP 1066 SOUTH NEW STREET WEST CHESTER,PA 19382	NONE	PC	GENERAL OPERATING SUPPORT	7,500
BRANDYWINE CONSERVANCY PO BOX 141 CHADDS FORD,PA 19317	NONE	PC	GENERAL OPERATING SUPPORT	10,000
CATCHING THE DREAM 8200 MOUNTAIN RD NE SUITE 103 ALBEQUERQUE,NM 87110	NONE	PC	GENERAL OPERATING SUPPORT	500
CHESAPEAKE BAY FOUNDATION 1426 NORTH 3RD STSUITE 220 HARRISBURG,PA 17102	NONE	PC	GENERAL OPERATING SUPPORT	5,000
CHESTER COUNTY FOOD BANK 1208 HORSESHOE PIKE DOWNINGTOWN,PA 19335	NONE	PC	GENERAL OPERATING SUPPORT	20,000
CHESTER COUNTY FOOD BANK 1208 HORSESHOE PIKE DOWNINGTOWN,PA 19380	NONE	PC	BACKPACK PROGRAM	30,000
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON,PA 19341	NONE	PC	ACADEMIC ENRICHMENT PROGRAM	20,000
CHILDREN'S HOSPITAL OF PHILADELPHIA (THE) 34TH STREET CIVIC CENTER BL PHILADELPHIA,PA 19104	NONE	PC	5K RACE	6,000
Total . . . . . ▶ **3a**				822,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COATESVILLE YOUTH INITIATIVE 50 SOUTH FIRST AVE COATESVILLE,PA 19320	NONE	PC	PROGRAMS	10,000
COVENANT HOUSE PO BOX 96708 WASHINGTON,DC 200906708	NONE	PC	GENERAL OPERATING SUPPORT	500
DELAWARE VALLEY FILMMAKING FOUNDATION PO BOX 4850 WILMINGTON,DE 19808	NONE	PC	GENERAL OPERATING SUPPORT	5,000
DISABLED VETERANS NATIONAL FOUNDATION PO BOX 14301 CINCINNATI,OH 452500301	NONE	PC	GENERAL OPERATING SUPPORT	5,000
FAMILY RESOURCECOUNSELING CENTERS 835 HOUSTON RUN RD GAP,PA 17527	NONE	PC	GENERAL OPERATING SUPPORT	10,000
GOLDEN BEARS' CHEERLEADING SQUAD PO BOX 294 OXFORD,PA 19363	NONE	PC	UNIFORMS	500
GOOD NEIGHBORS 205 E STATE ST KENNET SQUARE,PA 19398	NONE	PC	GENERAL OPERATING SUPPORT	20,000
HANDI-CRAFTERS PO BOX 72646 THORNDALE,PA 19372	NONE	PC	SUPPORTED EMPLOYMENT PROGRAM	10,000
IEP RESEARCH FOUNDATION 1955 LOCUST STREET PHILADELPHIA,PA 19103	NONE	PC	GENERAL OPERATING SUPPORT	250
LA COMUNIDAD HISPANA 731 WEST CYPRESS STREET KENNETT SQUARE,PA 19348	NONE	PC	GENERAL OPERATING SUPPORT	10,000
LANCASTER COUNTY YOUNG MARINES 1653 HOLTWOOD ROAD HOLTWOOD,PA 17532	NONE		GENERAL OPERATING SUPPORT	7,000
LEG UP FARM 4480 NORTH SHERMAN STREET MT WOLF,PA 173479637	NONE	PC	GENERAL OPERATING SUPPORT	10,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363	NONE	PC	BUILDING FUND	100,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363	NONE	PC	CAPITAL CAMPAIGN	40,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363	NONE	PC	GENERAL OPERATING SUPPORT	15,000
Total . . . . . ▶ **3a**				822,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINCOLN UNIVERSITY PO BOX 179 LINCOLN UNIVERSITY,PA 19352	NONE	PC	PRESIDENT'S SCHOLARSHIP FUND	5,000
LITTLE BRITAIN PRESBYTERIAN CHURCH 255 LITTLE BRITAIN CHURCH ROAD PEACH BOTTOM,PA 17563	NONE	PC	GLAD TIDINGS INDIA	500
LORD'S HOUSE OF PRAYER 133 VINE STREET LANCASTER,PA 17602	NONE	PC	LEASE/PURCHASE HOUSE	45,000
MATERNAL AND CHILD HEALTH CONSORTIUM 30 W BARNARD ST SUITE 1 WEST CHESTER,PA 19382	NONE	PC	GENERAL OPERATING SUPPORT	10,000
MEALS ON WHEELS 404 WILLOWBROOK LANE WEST CHESTER,PA 19382	NONE	PC	GENERAL OPERATING SUPPORT	5,000
MILLER-KEYSTONE BLOOD CENTER 1465 VALLEY CENTER PARKWAY BETHLEHEM,PA 18017	NONE	PC	EQUIPMENT	3,000
MOM'S HOUSE INC 145 SOUTH MAIN STREET PHOENIXVILLE,PA 19460	NONE	PC	GENERAL OPERATING SUPPORT	5,000
MONTGOMERY COUNTY EMERGENCY SERVICE INC 50 BEACH DR NORRISTOWN,PA 19403	NONE	PC	NEW AMBULANCE PURCHASE	10,000
NATIVE AMERICAN HERITAGE ASSOC 830-F JOHN MARSHALL HWY FRONTROYAL,VA 22630	NONE	PC	GENERAL OPERATING SUPPORT	300
NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD,PA 19363	NONE	PC	GENERAL OPERATIONS	15,000
NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD,PA 19363	NONE	PC	CHRISTMAS ROOM	5,000
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM,PA 19362	NONE	PC	BUILDING FUND	5,000
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM,PA 19362	NONE	PC	BACK-TO-SCHOOL FAIR	3,000
ONE IN SIX INC PO BOX 222033 SANTA CLARITA,CA 91322	NONE	PC	GENERAL OPERATING SUPPORT	48,000
OXFORD AREA SENIOR CENTER 12 EAST LOCUST ST OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total . . . . . ▶ **3a**				822,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OXFORD ARTS ALLIANCE 38 S 3RD STREET OXFORD,PA 19363	NONE	PC	GUITARS	5,000
OXFORD ARTS ALLIANCE 38 S 3RD STREET OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	20,000
OXFORD EDUCATIONAL FOUNDATION PO BOX 142 OXFORD,PA 19363	NONE	PC	MENTORING & TUTORING PROGRAM	10,000
OXFORD MAINSTREET INC PO BOX 315 23 SOUTH THIRD STREET OXFORD,PA 19363	NONE	PC	MATCHING FUNDS	25,000
OXFORD MAINSTREET INC PO BOX 315 23 SOUTH THIRD STREET OXFORD,PA 19363	NONE	PC	NOVEMBER GALA	5,000
OXFORD PUBLIC LIBRARY 48 SOUTH SECOND STREET OXFORD,PA 19363	NONE	PC	OPERATING COSTS	10,000
PHOENIX MULTISPORT 4654 NORTH BROADWAY UNIT C BOULDER,CO 80304	NONE	PC	GENERAL OPERATING SUPPORT	25,000
PRISONER VISITATION AND SUPPORT 1501 CHERRY ST PHILADELPHIA,PA 19102	NONE	PC	GENERAL OPERATING SUPPORT	5,000
SAFE HARBOR OF GREATER WEST CHESTER 20 NORTH MATLACK STREET WEST CHESTER,PA 19380	NONE	PC	GENERAL OPERATING SUPPORT	10,000
SALVATION ARMY CHESTER COUNTY 101 EAST MARKET ST BOX 689 WEST CHESTER,PA 19380	NONE	PC	GENERAL OPERATING SUPPORT	2,000
SECOND UNITED PRESBYTERIAN CHURCH 42 S FIFTH ST OXFORD,PA 19363	NONE	PC	COMPUTER/LITERACY LAB	10,000
SELOUS FOUNDATION 44084 RIVERSIDE PARKWAY LANSDOWNE,VA 20176	NONE	PC	GENERAL OPERATING SUPPORT	400
SILO 13 N 3RD ST OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	1,000
SOLANCO NEIGHBORHOOD MINISTRIES 355 BUCK ROAD QUARRYVILLE,PA 17566	NONE	PC	APPLIANCES/FLOORING REPAIRS	6,000
SOUTH CHESTER COUNTY EMERGENCY SERVICES 601 WESTTOWN RAOD SUITE 12 WEST CHESTER,PA 19380	NONE	PC	NEW TRUCK	15,000
Total . . . . . ▶ **3a**				822,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST JUDE CHILDREN'S HOSPITAL PO BOX 50 MEMPHIS,TN 38101	NONE	PC	GENERAL OPERATING SUPPORT	5,000
THE ARC OF CHESTER COUNTY 900 LAWRENCE DRIVE WEST CHESTER,PA 19380	NONE	PC	EDUCATION ADVOCACY	5,000
THE FRANKLIN CENTER 50 CLAIRBORNE AVENUE ROCKY MOUNT,VA 24151	NONE	PC	GENERAL OPERATING SUPPORT	1,000
THE GARAGE 115 SOUTH STREET PO BOX 1158 KENNETT SQUARE,PA 19348	NONE	PC	GENERAL OPERATING SUPPORT	10,000
THE MIX AT ARBOR PLACE 520 NORTH ST LANCASTER,PA 17602	NONE	PC	COMPUTERS	15,817
THE POINT PO BOX 731 PARKESBURG,PA 19365	NONE	PC	GENERAL OPERATING SUPPORT	10,000
VALLEY FORGE EDUCATIONAL SERVICES PO BOX 730 PAOLI,PA 19301	NONE	PC	SUPPORT VANGUARD TRANSITION CTR	3,000
VETERANS OF FOREIGN WARS PO BOX 8911 TOPEKA,KS 66608	NONE	PC	GENERAL OPERATING SUPPORT	2,000
WARE PRESBYTERIAN VILLAGE 7 WEST LOCUST STREET OXFORD,PA 19363	NONE	PC	HOUSE BENEFACTOR SPONSORSHIP	10,000
WARE PRESBYTERIAN VILLAGE 7 WEST LOCUST STREET OXFORD,PA 19363	NONE	PC	DINING ROOM - PAINTING	5,000
WHYY INDEPENDENCE MALL PHILADELPHIA,PA 19106	NONE	PC	GENERAL OPERATING SUPPORT	1,000
WISTAR INSTITUTE 3601 SPRUCE STREET PHILADELPHIA,PA 191044399	NONE	PC	GENERAL OPERATING SUPPORT	5,000
WOUNDED WARRIOR PROJECT PO BOX 758516 TOPEKA,KS 666758416	NONE	PC	GENERAL OPERATING SUPPORT	5,000
YOUNG MOMS PO BOX 376 KENNETT SQUARE,PA 19348	NONE	PC	GENERAL OPERATING SUPPORT	1,000
YOUTH COMMUNITY FORWARDPENN STATE EXTENSION CCS SUITE 370 601 WESTOWN RD WEST CHESTER,PA 19380	NONE	PC	EXPANSION OF PROGRAMS	20,000
Total . . . . . ▶ **3a**				822,267

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TY 2014 Accounting Fees Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	13,825	10,369		3,456

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TY 2014 Investments Corporate Bonds Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	6,230,753	5,819,056

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TY 2014 Investments Corporate Stock Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - DOMESTIC EQUITY	5,939,132	5,970,109
MUTUAL FUNDS - INTERNATIONAL EQUITY	6,422,366	6,154,933
INVESTMENTS - STOCKS	2,399,525	2,726,852

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TY 2014 Investments - Other Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS - ALTERNATIVE	AT COST	155,696	155,696

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TY 2014 Land, Etc. Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	17,252	12,050	5,202	5,202
FURNITURE	7,746	5,828	1,918	1,918

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TY 2014 Other Expenses Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	1,631	326		1,305
DUES AND SUBSCRIPTIONS	928	186		742

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TY 2014 Other Income Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALTERNATIVE INVESTMENTS	150,956	150,956	150,956
MISCELLANEOUS INCOME	446	446	446
RETURNED GRANT	3,000		3,000

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TY 2014 Other Professional Fees Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR FEES	90,700	90,700		0
OTHER	3,862	776		3,086

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TY 2014 Substantial Contributors Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Name	Address
JOHN H WARE III CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA,PA 19103
JOHN H WARE IV CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA,PA 19103
MARIAN S WARE CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA,PA 19103

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TY 2014 Taxes Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	109,093	0		0