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Name of foundation

For calendar year 2014 or tax year beginning

JAMES AND CHLOE GILMAN CHARITABLE

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

and ending

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

2014
Open to Public Inspection

A Employer identification number

20-0973410 FOUNDATION, INC. Number and street (or P O box number if mail is not delivered to street address) B Telephone number 406-723-6349 3099 GRAND AVE City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending check here BUTTE, MT 59701 G Check all that apply: D 1. Foreign organizations, check here Initial return Initial return of a former public charity Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) (from Part II, col. (c), line 16) ▶\$ 2,852,918. (Part I, column (d) must be on cash basis) (d) Disbursements for charitable purposes (cash basis only) Part I Analysis of Revenue and Expenses (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books ıncome 393,601 N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments STATEMENT 1 78,294. 78,294. Dividends and interest from securities 5a Gross rents ~ b Net rental income or (loss) 84,886. 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 194,212. 84,886 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 163,180 556,781. Total Add lines 1 through 11 0. Ō. 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 0. 0. 1,465. STMT 2 **b** Accounting fees c Other professional fees 17 Interest 0. 0. STMT 3 2,630. 18-Taxes 19 Depredatio பெர்க்கில் 20 Occupancy travel conferences, and meetings 22 Printing and dublications 0. 277. 0. 23 Other expenses S 24 Total operating and administrative 0 4,372. expenses Add lines 13 through 23 131,710. 131,710. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements.

136,082.

420,699.

0

N/A

163,180.

423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

2 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Add lines 24 and 25

27 Subtract line 26 from line 12:

Form **990-PF** (2014

131,710.



Fori	n 99	0-PF (2014) FOUNDATION, INC.		20-0	973410 Page 2
Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year					
-		Colonia Should be for end-or-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	64,462.	340,719.	340,719.
	3	Accounts receivable -			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 6	2,041,487.	2,230,188.	2,230,188.
		Investments - corporate bonds			
	-	Investments land, buildings and equipment basis			
		Less accumulated degreciation		·	······································
	12	Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment; basis			· · · · · · · · · · · · · · · · · · ·
		Less accumulated depreciation			····
	15	Other assets (describe NEW YORK LIFE INSUR)	270,303.	282,011.	282,011.
		Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	2,376,252.	2,852,918.	2,852,918.
_	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			İ
ij	21	Mortgages and other notes payable		-	
Ë		Other liabilities (describe)			,
		- Child Habilities (coostribe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			· I
es	24	Unrestricted			,
ဋ	25	Temporarily restricted			
3al	26	Permanently restricted			j
or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ξ		and complete lines 27 through 31			1
þ	27	Capital stock, trust principal, or current funds	0.	0.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Assets	29	Retained earnings, accumulated income, endowment, or other funds	2,376,252.	2,852,918.	
Net	30	Total net assets or fund balances	2,376,252.	2,852,918.	
_					
	31	Total liabilities and net assets/fund balances	2,376,252.	2,852,918.	
ΓP	art	III Analysis of Changes in Net Assets or Fund Ba	lances		
_					
1		il net assets or fund balances at beginning of year - Part II, column (a), line 3	OU		2,376,252.
_	•	st agree with end-of-year figure reported on prior year's return)		1	420,699.
		er amount from Part I, line 27a	SEE ST	ATEMENT 5 $\frac{2}{3}$	55,967.
		er increases not included in line 2 (itemize)	SEE SI	ATEMENT 5 3	2,852,918.
		lines 1, 2, and 3		5	0.
		reases not included in line 2 (itemize) alonet assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (h) line 30	6	2,852,918.
٥	ı Ulâ	n net assets of fund valances at the of year time 4 fillings line 3) - Palt II, Co	idini (U), mie UU		Form 990-PF (2014)

Form 990-PF (2014) FOU	NDATION, INC.							<u>-0973</u>		Page 3
	and Losses for Tax on		Income			ACHE		ATEME		
(a) List and descr 2-story brick wa	ribe the kind(s) of property sold (irehouse; or common stock, 200	(e.g., real estate, shs. MI C Co)		(n)	low acquir	e (c) Date ac		(d) Dat (mo., d	e sold av, yr.)
1a ·		3113. 1412.0 00.7		۳.	- Donation			,,,.,	(, -	-31 37
b				 				1		
C	·			<u> </u>						
d				 		- 1				
e										
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis xpense of sale					in or (loss) (f) minus (g)	
<u>a</u>									•	
<u>b</u>										
С			····							
104 212			100 20	_					0.4	006
e 194,212.	a sala in saliuma (b) and suited	hu tha faundation	109,32	6.						,886.
Complete only for assets showin	ig gain in column (h) and owned							ol. (h) gain n ot less than		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any					from col. (h		
a										
<u>b</u>	· · · · · · · · · · · · · · · · · · ·			_						
<u>c</u>	- "									
d e		+						-	9.4	,886.
-	C., .				.		-,		- 04	, 000 ·
Capital gain net income or (net ca	if gain, also e ipital loss) If (loss), ente	enter in Part I, line er -0- in Part I, line	<i>7</i> 7	<u>}</u>	2				84	,886.
Net short-term capital gain or (los	•									
If gain, also enter in Part I, line 8,	•	- (-,-		}						
If (loss), enter -0- in Part I, line 8		· (====================================	Tana and Mad		3	11		N/A	-	
	nder Section 4940(e)		 			tincon	ne			
For optional use by domestic private	e foundations subject to the sect	ion 4940(a) tax on	net investment in	come.	.)					
f section 4940(d)(2) applies, leave t	his part blank.									
Man the foundation liable for the con-	tion 4040 tourne the distributable		the bees							X No
Vas the foundation liable for the sec			•	1007					res	LAS NO
f "Yes," the foundation does not qua Enter the appropriate amount in				ntries						
	(b)	TIO THOU GOLLOTTO COL	oro making any o	(c)					(d) ution ratio	
(a) Base period years Calendar year (or tax year beginni		g distributions	Net value of no			e assets	1 (Distribi col. (b) divi	ution ratio ded by col	. (c))
2013		96,000.		2	,125	210.	 '	· · · · · · · · · · · · · · · · · · ·		45 172
2012		62,000.				,780.				35884
2011		62,250.				,148.				44301
2010		61,250.				,904.				54643
2009		46,000.				,404.			. 0	53713
									•	
? Total of line 1, column (d)							2		. 2	33713
Average distribution ratio for the	5-year base period - divide the t	otal on line 2 by 5,	or by the number	r of ye	ars					
the foundation has been in existe	nce if less than 5 years						3		.0	<u>46743</u>
Enter the net value of noncharital	ble-use assets for 2014 from Par	rt X, line 5					4		<u>2,581</u>	<u>,133.</u>
Multiply line 4 by line 3							5		120	<u>,650.</u>
									_	
Enter 1% of net investment incor	ne (1% of Part I, line 27b)						6		1	,632.
Add lines 5 and 6							7		122	,282.
Cotor qualifying distributions for	m Dort VII. line 4								121	,710.
B Enter qualifying distributions from If line 8 is equal to or greater that	•	l line th and com	nlate that nart usu	nn a 1	% tav rate	3	8		131	, , 1 1 0 •
See the Part VI instructions.	it title 7, check the box in Part Vi	i, mie ib, and comp	piete tilat part USII	ny a I	/o lax I dlt	.				

	990-PF (2014) FOUNDATION, INC.	<u> 20-0973</u>		P	age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 - see in:	struct	ions	<u> </u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1	1	.,63	2.
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3	Add lines 1 and 2	3		.,63	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		.,63	2.
6	Credits/Payments:				i
a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 2,000.	4			
b	Exempt foreign organizations - tax withheld at source 6b	4			
C	Tax paid with application for extension of time to file (Form 8868)	1			
d	Backup withholding erroneously withheld 6d				لپ
7	Total credits and payments. Add lines 6a through 6d	7		2,00	0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		36	8.
	Enter the amount of line 10 to be: Credited to 2015 estimated tax > 368 • Refunded >	11			0.
	art VII-A Statements Regarding Activities			V I	<u> </u>
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in		Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	٦)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	ed or		ĺ	
	distributed by the foundation in connection with the activities.		\vdash		
C	Did the foundation file Form 1120-POL for this year?		1c		<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .	<u> </u>			Ì
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		i i	1	
	managers. ► \$0.		$\vdash \vdash$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities			İ	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or			ليـــــ
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		<u> </u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u> </u>
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				Ì
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state.	te law			-
	remain in the governing instrument?		6	7,7	<u>X</u> _
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	V	7	Х	
					1
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				1
	MT				
b	olf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	endar	<u> </u>		
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	STMT 8	10	Х	

JAMES AND CHLOE GILMAN CHARITABLE FOUNDATION. INC.

orm		20-0973	410	F	age 5
Pa	rt VII-A Statements Regarding Activities (continued)				
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	-			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory private foundation.	/ileges?			
	If "Yes," attach statement (see instructions)		12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14	The books are in care of LARAE L SOUTH Telephone no.	<u>406-72</u>	3-63	349	
		ZIP+4 ▶59	701		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	1	3.7	, ▶	ш
	and enter the amount of tax-exempt interest received or accrued during the year	15		/A Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		ı 1	res	X
	securities, or other financial account in a foreign country?	af iba	16_		^
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name	or the			
P	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		<u> </u>		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly):				
		s X No	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				İ
		s X No			
		s X No			
		s X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		`		
	for the benefit or use of a disqualified person)?	s 🗓 No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
		s X No			
ı	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	37 / 3			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				X
_	before the first day of the tax year beginning in 2014?		1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
	defined in section 4942(j)(3) or 4942(j)(5)):	-			
•	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	s X No			
		38 <u>11</u> 140			
ı	If "Yes," list the years ▶				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			}	
	statement - see instructions.)	N/A	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	•				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	es 🗓 No			
	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons aft	er		ļ	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to di			1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C),		<u> </u>	
	Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	<u>3b</u>	<u> </u>	<u> </u>
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	<u> </u>	X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose	that		 	<u> </u>
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b	<u> </u>	<u> </u>
		F	orm 99	U-PF	(2014)

JAMES AND CHLOE GILMAN CHARITABLE FOUNDATION, INC. Form 990-PF (2014) 20-0973410 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, - any voter registration drive? Yes X No Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes X No b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A__ Yes ___ No If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on ___ Yes X No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances JAMES C GILMAN PRESIDENT 74 COFFEE COURT BUTTE, MT 59701 0.00 0. 0. 0. CHLOE B GILMAN SECRETARY 74 COFFEE COURT BUTTE, MT 59701 0. 0. 0.00 0. LARAE L SOUTH CHIEF FINANCIAL OFFICER 3940 SADDLE ROCK ROAD BUTTE, MT 59701 0.00 0. 0. 0. JAMES C GILMAN, VICE PRESIDENT 600 BLACKTAIL LOOP BUTTE, MT 59701 0.00 0. 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

Total number of other employees paid over \$50,000

FOUNDATION, INC.		9/3410 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONI		
- (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of sortion	(c) compensation
NONE		
		 -
	····	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
1 4744		
	-	
2		
3	···	
		<u>.</u>
4		
Dort IV D. O		
Part IX-B Summary of Program-Related Investments	and O	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	1110 2.	Amount
1 N/A		
2		
All other control which discontinues to Control to Cont		············
All other program-related investments. See instructions.		
3		
		0.
Total. Add lines 1 through 3	<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>

Form **990-PF** (2014)

Form 990-PF (2014)

FOUNDATION, INC.

[All domestic foundations must complete this part. Foreign	n foundations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	2,135,838.
	Average of monthly cash balances	1b	202,591.
	Fair market value of all other assets	1c	282,011.
d	Total (add lines 1a, b, and c)	1d	2,620,440.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,620,440.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	39,307.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,581,133.
6	Minimum investment return Enter 5% of line 5	6	129,057.
P	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation foreign organizations check here and do not complete this part.)	ons and certain	
1	Minimum investment return from Part X, line 6	1 1	129,057.
2a	Tax on investment income for 2014 from Part VI, line 5	32.	
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	•	2c	1,632.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	127,425.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	127,425.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	127,425.
<u>P</u>	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	├	121 710
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	131,710.
Ь		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	
b	,	3b	121 710
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	131,710.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	1 622
_	income. Enter 1% of Part I, line 27b	5	1,632. 130,078.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	<u>[6]</u>	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found	ation qualifies for f	THE SECTION
	4940(e) reduction of tax in those years.		

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,				<u>, , , , , , , , , , , , , , , , , , , </u>
line 7				127,425.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		-		
,,		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 3,781. b From 2010 5,981.				
b From 2010 5,981.				
c From 2011				
d From 2012				
e From 2013	0.760			
f Total of lines 3a through e	9,762.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: > \$ 131,710.		`	0.	
a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				127,425.
e Remaining amount distributed out of corpus	4,285.			
5 Excess distributions carryover applied to 2014	0.		2	0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as	•	*		
indicated below:	4		,	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,047.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				,
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously	·			
assessed	······································	0.		
d Subtract line 6c from line 6b. Taxable		•		
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2015		······		<u> </u>
7 Amounts treated as distributions out of			1	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
	0.		ĺ	
may be required - see instructions) 8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	3,781.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	10,266.			
10 Analysis of line 9:				
a Excess from 2010 5,981.				
b Excess from 2011				
c Excess from 2012				[
d Excess from 2013				
e Excess from 2014 4,285.		<u></u>	<u></u>	<u> </u>

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, either the date of the ruling before the foundation and the ruling is effective for 2014, either the date of the ruling before the foundation is a private operating foundation of described in section 4942(I)(3) or 4942(I)(5). 2 a Entire the lesser of the adjusted return from Part X for each year listed. 3 a Entire the lesser of the adjusted return from Part X for each year listed. 4 a Mounts included in line 2c not used directly for active conduct of exempt activities. 5 a Entire the lesser of the adjusted of the conduct of exempt activities. 5 b Entire the lesser of the adjusted of the conduct of exempt activities. 5 b Entire the lesser of the adjusted of the conduct of exempt activities. 5 b Entire the lesser of the adjusted of the conduct of exempt activities. 5 b Entire the lesser of the adjusted of the conduct of exempt activities. 5 b Entire the less of the distributions made directly for active conduct of exempt activities. 5 b Entire the less of the conduct of exempt activities. 5 b Entire the less of all exempts activities. 5 b Entire the less of all exempts activities. 5 b Entire the less of all exempts activities. 5 b Entire the less of all exempts activities. 5 b Entire the less of all exempts activities. 5 b Entire the less of all exempts activities. 6 c Support alternative test - enter: (1) Total support of lent than gross investment income (enterest). (2) Support from general public and so of more exempts on excent exempts of the conduction of support from an exempt organization as provided in exempts activities. (3) Support from general public and so of more exempts of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax	Page 10
toundation, and the ruling is effective for 2014, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part I or the minimum investment return from Part X for each year listed 8 8% of line 2a 6 Qualifying distributions from Part XII, line 4 for each year listed 8 Amounts included in line 2c not used directly for active conduct of exempt activities 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 9 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2c from 10 per 2c from 2c f	
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other entity) of which the foundation has a 10% or greater interest.	
NONE	
NONE	 _
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	i, If
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	-
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

JAMES AND CHLOE GILMAN CHARITABLE FOUNDATION, INC. 20-0973410 Page 11 Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Recipient Foundation status of recipient Purpose of grant or contribution Amount any foundation manager or substantial contributor Name and address (home or business) a Paid during the year STATEMENT 9 PUBLIC CHARITY STATEMENT 9 NONE STATEMENT 9 BUTTE, MT 59701 131,710. **▶** 3a 131,710. Total b Approved for future payment NONE

Total

Form 990-PF (2014) FOUNDATION, INC.

	amounts unless otherwise indicated.	Unrelated	d business income		ded by section 512, 513, or 514	(e)
1 Program	service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	scrvide revende.	1				
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e						
f	· · · · · · · · · · · · · · · · · · ·					
g Fees	and contracts from government agencies					
	ship dues and assessments					
	on savings and temporary cash					
investme			· · · · · · · · · · · · · · · · · · ·			70 204
	ds and interest from securities	ļ -				78,294
	al income or (loss) from real estate:	1				
	-financed property debt-financed property					. ,
	al income or (loss) from personal	 		\vdash		
property						
	vestment income					
	(loss) from sales of assets other		P.41-7 T-1211			
than inve	•					84,886
Net inco	me or (loss) from special events					
Gross pr	rofit or (loss) from sales of inventory					
Other rev	venue:					
a						-
b		-				
c		-				
d				<u> </u>		
e		-				163 100
	l. Add columns (b), (d), and (e)	<u> </u>	0.	<u> </u>	0.	163,180 163,180
IOTAL A	dd line 12, columns (b), (d), and (e)				13	103,100
	heat in line 13 instructions to verify calculations \					
ee workst	M-B Relationship of Activities	to the Acco	mplishment of Exc	empt	Purposes	
ee workst	Relationship of Activities Explain below how each activity for which inc	ome is reported ii	n column (e) of Part XVI-A			nplishment of
ee workst Part XV ine No.	Relationship of Activities Explain below how each activity for which incident the foundation's exempt purposes (other than	ome is reported in to by providing fun	n column (e) of Part XVI-A ds for such purposes).	contrib	outed importantly to the accom	
ee workst Part XV ine No.	Relationship of Activities Explain below how each activity for which incentive foundation's exempt purposes (other than PROVIDE FOOD, SHELTER	ome is reported in by providing fun	n column (e) of Part XVI-A ds for such purposes). ECTION FOR	contrib	nuted importantly to the accom	AND ANIMALS
ee workst Part XV ine No.	Relationship of Activities Explain below how each activity for which incended the foundation's exempt purposes (other than PROVIDE FOOD, SHELTER ASSIST WITH RESTORATION.)	ome is reported in by providing fun AND PROT	n column (e) of Part XVI-A ids for such purposes). PECTION FOR TAILURE OF	contrib	NEEDY PEOPLE OMMUNITY FACIL	AND ANIMALS
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Form 990	-PF (20	114) FOUND	ATION, IN	IC.				20-0	<u>0973410</u>	<u>Pa</u>	ge 13
Part)	(VII	Information Re		sfers To a	nd Trans	actions a	nd Relations	hips With None	charitable		
		Exempt Organ	izations								
1 Did	the org	anization directly or indir	rectly engage in any	of the followin	ig with any ot	her organizatio	on described in sec	tion 501(c) of		Yes	No
the	Code (d	other than section 501(c)	(3) organizations) o	or in section 52	7, relating to	political organ	izations?				Į
a Trai	nsfers f	rom the reporting founda	ition to a noncharita	able exempt org	ganization of:						<u> </u>
(1)	Cash								1a(1)		Х
(2)	Other	assets							1a(2)		X
b Oth	er trans	actions;									
(1)	Sales	of assets to a noncharital	ble exempt organiza	ation					1b(1)		X
(2)	Purcha	ases of assets from a nor	ncharitable exempt	organization					1b(2)		X
(3)	Rental	of facilities, equipment,	or other assets						1b(3)		X
(4)	Reimb	ursement arrangements							1b(4)		X
(5)	Loans	or loan guarantees							1b(5)		X
(6)	Perfor	mance of services or me	mbership or fundra	ising solicitatio	ns				1b(6)		Х
		facilities, equipment, ma	•	-					1c		X
	_	er to any of the above is		• •		(b) should al	ways show the fair	market value of the o	loods, other ass	ets.	
		given by the reporting fo								•	
		the value of the goods,					•				
(a) Line no		(b) Amount involved		of noncharitable	e exempt org	anization	(d) Descripti	on of transfers, transaction	ns, and sharing ат	angemer	nts
		· · · · · ·	` ` `	N/A							
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	_	-3-4					-				
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			<u>L</u>								
		dation directly or indirec	•	· ·		exempt organ	izations described				_
		501(c) of the Code (other	•	c)(3)) or in sect	tion 527?				Yes	LX.	. No
<u>b lf "\</u>	es, co	mplete the following sch			Т						
		(a) Name of org	ganization	,	(b) Type o	f organization	ļ	(c) Description of re	elationship		
		N/A					·				
					<u> </u>		ļ				
					ļ						
					<u> </u>		<u> </u>				
	Under I	penalties of perjury, I declare t	that I have examined the	is return, including	g accompanying taxpaver) is ba	schedules and s	tatements, and to the latter of which prepare	best of my knowledge	May the IRS		
Sign		lief, it is true, correct, and con		_					L return with the		
Here		Journe	Daul \		<u> </u>	75-15	OFFIC	ER	X Yes	3 L	No
	Sign	ature of officer or trustee	3	-	Date		Title				
		Print/Type preparer's na	ame	Preparer's s	signature		Date	Check If	PTIN		
								self- employed			
Paid		PATRICK BU	RT	PATRIC	K BURT	יי	05/12/15	5	P00542		
Prepa	arer	Firm's name ► NEW						Firm's EIN ► 8	1-03331	98	
Use (Only		- -		•						

Firm's address ► PO BOX 3006

BUTTE, MT 59702-3006

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

JAMES AND CHLOE GILMAN CHARITABLE FOUNDATION, INC.

Employer identification number

20-0973410

Organization type (check one). Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

JAMES AND CHLOE GILMAN CHARITABLE
FOUNDATION, INC.

Employer identification number

20-0973410

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES C GILMAN 74 COFFEE COURT BUTTE, MT 59701	\$ 274,888.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	CHLOE B GILMAN 74 COFFEE COURT BUTTE, MT 59701	\$ <u>118,713.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

JAMES AND CHLOE GILMAN CHARITABLE FOUNDATION, INC.

Employer identification number

20-0973410

Part II	Noncash Property (see instructions). Use duplicate copies of Part II i	f additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Name of organization **Employer identification number** JAMES AND CHLOE GILMAN CHARITABLE FOUNDATION. INC. 20-0973410 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part I

FORM 990-PF	DIVIDENDS	AND INTERI	EST FROM SECUR	ITIES ST	TATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EDWARD JONES MONEY MARKET	78,294.	(78,294.	78,294.	
TO PART I, LINE 4	78,294.		78,294.	78,294.	
FORM 990-PF		ACCOUNTII	NG FEES	Si	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		1,465.	0.		0.
TO FORM 990-PF, PG	 1, LN 16B	1,465.	0.		0.
FORM 990-PF		TAX	ES	S'	ratement 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAXE	S PAID	2,630.	0.		0.
TO FORM 990-PF, PG	1, LN 18	2,630.	0.		0.
FORM 990-PF	· · · · · · · · · · · · · · · · · · ·	OTHER E	XPENSES	S	TATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	_	277.	0.		0.
TO FORM 990-PF, PG	1, LN 23	277.	0.		0.
	=				

FORM 990-PF OTHER INCREASES IN I	NET ASSETS OR FU	ND BALANCES	STATEMENT 5
DESCRIPTION			AMOUNT
INCREASE IN MARKET VALUE OF MUTUAL INCREASE IN CASH VALUE OF LIFE IN			46,186. 9,781.
TOTAL TO FORM 990-PF, PART III, L	INE 3		55,967.
FORM 990-PF C	ORPORATE STOCK		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS		2,230,188.	2,230,188.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	2,230,188.	2,230,188.
FORM 990-PF	OTHER ASSETS		STATEMENT 7
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
NEW YORK LIFE INSURANCE POLICIES	270,303.	282,011.	282,011.
TO FORM 990-PF, PART II, LINE 15	270,303.	282,011.	282,011.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 8
NAME OF CONTRIBUTOR	ADDRESS	
JAMES C GILMAN	74 COFFEE COURT BUTTE, MT 59701	
CHLOE B GILMAN	74 COFFEE COURT BUTTE, MT 59701	

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Jim & Chloe Guman Chantable Foundation Grants & Contributions Paid During The Year 2014

Recipient Name & Address	Recipient Status	Purpose of Grant	Relationship	A	Amount
4 Paws Rescue	Public Charity	Promote, Protect, & Shetter Homeless Animals	None	S	1.000 00
Po Box 13					
Cardwell, MT. 59721					
Albert's Angel Fund	Public Chanty	Promote, Protect, & Shelter Homeless Animals	None	ss.	2,500 00
699 Centennal Ave.		- American de la companya de la companya de la companya de la companya de la companya de la companya de la comp		_	
Butte, MT 59701					
				_	
Amencan Red Cross	Public Charity	Help Community Prevent & Cope with Emergencies	None	S	3,000.00
10 S. Main Street					
Butte, MT 59701					
	Derkin Chank	Transportation Assistance to Shriners Hospitals	None	8	5.000 00
Baggaa Snillie Temple	100000				
Bides Mr 60701					
cone, mr. caro					
Bla amthers Bla Sisters of Bulle	Public Chanty	Bowl For Kids Sake	None	s	1,000.00
Po Box 62					
Butte, MT 59703-0062					
					0000
Big Sky Honor Flight	Public Charity	Help WWII Veterans	None	^	On one
Po Box 80201					
Billings, MT. 59108					
		Haring Cilenton 11	Acce	v	40,000,00
Butte Central Education Foundation	Public Chanty	C S, Caulous Cilvici	3100		200
Po Box 634					
Butte, MT 59703-0534					
	10.00	Streethen Sunned and Immore Community	None	8	1 500.00
Butte Family YMCA	Public Chanty	Such guent, cupport, and unprote comments			
2975 Washoe St.		737777777			
Butte, MT 59701					
		Labian Landan Continu	Soco		2 500 00
Butte Food Bank	Public Chanty	nephilig Low alcoure Fairmes	200	-	
1019 E. Second Street					
Butte, MT 59701				_	
		University Court Error Pay	A PON	v	3 000 00
Butte Head Start	Public Charity	neigning ramilles Grow Every Day	Mone	•	2000
Po Box 608		***************************************		_	
COPON IN THE PROPERTY OF THE P				_	

Jim & Chloe Girman Charitable Foundation Grants & Contributions Paid During The Year 2014

Recipient Name & Address	Recipient Status	Purpose of Grant	Reciplent Relationship	•	Amount
Butte Kwanis Sunshine Camp	Public Charity	Helping Low Income Femilies	None	S	1,000.00
Po Bax 672					
Butte, MT. 59702			William Company of the Company of th	_	
				-	
Butte Rescue Meston	Public Charify	Provide Food & Shatter for the Needy	None	2	2,000.00
1204 East 2nd Street				_	
Butte, MT 59701				\downarrow	
		throat of the Control	Mone		800
Butta Saver Bow Count Feur	Public Charity	Good Negligor Day Sources	95	•	8.00
Po Box 884				L	
Butta, MI. 38/US				L	
Camp Mobe A Dream	Public Charity	Helpha Cancer Petients	None	ş	1,000.00
Po Box 1480					
Missoula, MT 59808					
Contraintly Health Center	Putile Charity	Help Butta Community Health Center	None	•	80.8
445 Centernial					
Butte, MT. 69701					
				4	
Friends of the Butte Archives	Public Charity	Smithers Prints	None	2	1,000.00
17 West Quartz Street				1	1
Butte, MT. 59701					
	10.00	Data Surrent the Methor I refe	None	4	2 500 00
Friends of the Mother Loca	Trans Cranity				
PO BOX 322					
Humana Society of Beaverhead County	Public Charffy	Promote, Protect, & Shelter Hometoss Antmats	None	•	2,000.00
O≣tan, MT 59725					
		O. M. Car Law Moods, Compiler	Nome	Ŀ	8008
Martine Toys For Tots	Public Charity	MONGO GIRS FOR NEEDY FAIRMON	Sign A	•	3
Quantico, VA 22134-0227					
	4				

Jim & Chloe Gilmen Charltable Foundation Grants & Contributions Pald During The Year 2014

			Recipient		
Recipient Name & Address	Recipient Status	Purpose of Grant	Relationship		Amount
Minna City Christmas	Public Charity	Provide Food & Shelter for the Needy	None	•	2,500.00
Po Box 3488					
Butte, MT 59701					
				ļ	
Montana Folk Festival	Public Charity	Strengthen, Support, and Improve Community	Norte	,	2,500,00
Po Box 688					
Butte, MT. 59701					
			3532		2 500 00
Montana Gaelic Cultural Society	Public Charffy	Strengthen, Support, and improve Continuary	Marie	0	4,360.00
Po 8cx 3612					
Butta, MT 59702					
			20014		96 000 00
Montana Tech Foundation	Public Charity	Endowment Scholarup	мон	•	13,000.00
1300 West Park Street					
Butte, MT. 59701					
				\downarrow	
Paul Clark Home	Public Charity	Accommodate Out of Town Femily of Hospitalized	None		2,500.00
207 S. Excelsion					
Butte, Mt 59701					
		element of the second of the s	- Canada		200000
Pinter Pets	Public Charity	Promote, Protect, & Satures numerous Aumans	Mais	·	Z-242-25
Po Bax 1204					
Anaconda, MT 69711					
		A STATE OF THE STA	- Control of the cont	ļ.	00000
Shop With A Cop	Public Charity	Provide Food & Sheller for the Needy	Mane	۵	Z'000.00
525 S. Washington					
Butte, MT 59701					
		4[1=3 - 3 + 3 + 3 + 3 + 3 + 3 + 3 + 3 + 3 +	None		200000
Smile Train	Public Charity	Cperation shale	2		2
Po Box \$6208				1	
Washington, DC 20090-6208					
			0000		W 003
Special Olympics Of Montana	Public Charity	Sporsor State Becketoan Lourement	Pin	•	
Po Box 3507					
Great Falls, MT. 59400					T
			1	ŀ	00000
St. James Healthcare Foundation	Public Charity	Commitment to Meanthcare Leadership	Mone	•	3,000,00
Po Box 3300					
Butte, MT 59701					

Jim & Chloe Gilman Charitable Foundation Grants & Contributions Paid During The Year 2014

Recipient Name & Address	Recipient Status	Purpose of Grant	Recipient Relationship	•	Amount
The Exchange Club of Butte Montana	Public Charity	Fletd of Honor	None	s	1,210.00
Po Box 783		WHEN THE PROPERTY OF THE PROPE			
Butte, MT 59703					
				Į.	200
The Friends of Montana PBS	Public Charity	Serve Montana Community Inrough Education	None		3,000.00
Po Box 10715					
Bozaman, MT 59719-0715					
				_,	
The Salvation Army	Public Charity	Provide Food & Shetter	Nane	9	2,000.00
Po Box 811					
Butte, MT 69701					
Silver Bow 4-H Livestock	Public Charity	Youth Organization & Activities	None	2	88.88
Po Box 885					
Butte, MT. 69703					
United Vaterans Council	Public Charity	Veterans Needing Assistance	None	5	8,000,8
1318 Evans Ave.					
Butte, MT 59701					
]	
United Way of Butta	Putoffic Charifty	Strengthen, Support, and Improve Community	Mone	4	5,000.00
Po Box 4447					T
Butte, MT 69702-4447					
Washington State University	Public Charify	School for Global Animal Health	None	,	2,000.00
Po Box 641927					
Pultman, WA 99164-1927					
			2002		00000
Wounded Warfor Project	Public Charry	Helping Unstand Vererans	POR	•	3,000.00
Po Box 758517					
Topeka, Kansas 8675					
				Į.	183
World Museum of Mining	Public Charity	Support Mining Museum	None	2	8.8%
Po Box 33					
Butte, MT 59703			-		
],	
				•	131,710,00

Part IV	Capital Gains and Los	sses for Tax on Investment Income				
	(a) List and 2-story br	describe the kind(s) of property sold ick warehouse; or common stock, 20	, e.g., real estate, 0 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAP	ITAL GAIN D	ISTRIBUTION			01/01/14	
	DER MORGAN				12/02/14	
		LOC SCH DIST BAB			12/23/09	
d FNM	A SER 2005-4	41 CL LL			09/08/09	
e FHL	MC SER 1669	CL LL			01/07/09	
f KIN	DER MORGAN I	ENERGY PARTNERS				12/02/14
g						
h						
						
k						
<u>m</u>					 	
<u>n</u>		.			<u> </u>	····
0					<u> </u>	
(e)	Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)	
	70,836.	(5) (1) (1)	pres superior or our		(9)	70,836.
<u>a</u> b_	40.		39.			1.
C	60,000.		60,965.			-965.
d	18,000.		18,721.			-721·
e	3,000.		3,102.			-102.
f	42,336.		26,499.		***	15,837.
g						
h						
ı				-		
<u>k</u>						
<u> </u>						
<u>m</u>						
n		_				
0			10/04/09			
Compi	ete only for assets showing	ng gain in column (h) and owned by t		(I) L0	sses (from col. (h)) of col. (h) gain ove	r col (k)
(i) F.I	M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (I) over col. (J), if any	but	not less than "-0-")	1 COI. (K),
		85 01 12/3 1/03	over col. (j), ii aliy			70,836.
<u>a</u>						1.
<u>b</u>						-965.
C						-721.
d e						-102.
f			· · · · · · · · · · · · · · · · · · ·			15,837.
g			· · · · · · · · · · · · · · · · · · ·	- 		
h						
1						
ī						
k						
T						
m						
n						
0						
		, If noin also enter	r in Part I line 7			
2 Capital	gain net income or (net ca	apital loss) { If gain, also enter -()-" in Part I, line 7	2		84,886.
3 Net sho	rt-term capital gain or (lo	ss) as defined in sections 1222(5) an	` `			
If gain,	also enter in Part I, line 8.	, column (c).	}			
If (loss)	, enter "-0-" in Part I, line	8	, J	3	N/A	