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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE PITNEY BOWES FOUNDATION		A Employer identification number 20-0523317	
Number and street (or P O box number if mail is not delivered to street address) 3001 SUMMER STREET 6TH FLOOR		B Telephone number (see instructions) (203) 351-7656	
City or town, state or province, country, and ZIP or foreign postal code STAMFORD, CT 069260700		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 2,999,358		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	124,770	124,770		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	727,411			
	b Gross sales price for all assets on line 6a 3,922,006				
	7 Capital gain net income (from Part IV, line 2) . . .		727,411		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	852,181	852,181		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	8,500	0		8,500
	c Other professional fees (attach schedule)	15,989	0		15,989
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	18,774	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	16,572	0		16,572
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	59,835	0		41,061
	25 Contributions, gifts, grants paid	3,464,709			3,464,709
	26 Total expenses and disbursements. Add lines 24 and 25	3,524,544	0		3,505,770
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,672,363			
	b Net investment income (if negative, enter -0-)		852,181		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	210,711	410,200	410,200
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	6,221,801	2,589,158	2,589,158
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,432,512	2,999,358	2,999,358	
Liabilities	17	Accounts payable and accrued expenses	8,250	8,500	
	18	Grants payable	215,124	11,900	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	5,500	10,500	
	23	Total liabilities (add lines 17 through 22)	228,874	30,900	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	6,203,638	2,968,458	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	6,203,638	2,968,458	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	6,432,512	2,999,358	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 6,203,638
2	Enter amount from Part I, line 27a	2 -2,672,363
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 3,531,275
5	Decreases not included in line 2 (itemize) ▶ _____	5 562,817
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 2,968,458

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	727,411
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	3,367,676	7,682,038	0 438383
2012	3,578,906	10,101,998	0 354277
2011	3,397,385	13,067,319	0 259991
2010	1,775,998	13,704,995	0 129588
2009			

2	Total of line 1, column (d).	2	1 182239
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 295560
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	4,907,184
5	Multiply line 4 by line 3.	5	1,450,367
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	8,522
7	Add lines 5 and 6.	7	1,458,889
8	Enter qualifying distributions from Part XII, line 4.	8	3,505,770

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		18,522	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		38,522	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		58,522	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	8,000
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	2,500
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	10,500
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	61
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,917
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 1,917 Refunded ☐		11	0

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CT				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW PB COM/COMMUNITYINVESTMENTS				
14	The books are in care of THE FOUNDATION Telephone no (203) 351-7656 Located at 3001 SUMMER STREET 6TH FLOOR STAMFORD CT ZIP +4 069260700			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,371,732
b	Average of monthly cash balances.	1b	610,181
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,981,913
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,981,913
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	74,729
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,907,184
6	Minimum investment return. Enter 5% of line 5.	6	245,359

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	245,359
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	8,522
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,522
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	236,837
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	236,837
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	236,837

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,505,770
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,505,770
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	8,522
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,497,248
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				236,837
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.	1,097,237			
c From 2011.	2,750,827			
d From 2012.	3,084,172			
e From 2013.	2,998,606			
f Total of lines 3a through e.	9,930,842			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 3,505,770				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				236,837
e Remaining amount distributed out of corpus	3,268,933			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,199,775			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	13,199,775			
10 Analysis of line 9				
a Excess from 2010. . . .	1,097,237			
b Excess from 2011. . . .	2,750,827			
c Excess from 2012. . . .	3,084,172			
d Excess from 2013. . . .	2,998,606			
e Excess from 2014. . . .	3,268,933			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,464,709
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4544 075 SHS WELLINGTON FUND ADMIRAL	P		2014-01-28
4944 863 SHS WELLINGTON FUND ADMIRAL	P		2014-01-28
4200 503 SHS WELLINGTON FUND ADMIRAL	P		2014-02-19
3471 725 SHS WELLINGTON FUND ADMIRAL	P		2014-02-19
2424 785 SHS WELLINGTON FUND ADMIRAL	P		2014-03-12
2564 897 SHS WELLINGTON FUND ADMIRAL	P		2014-04-29
1085 95 SHS WELLINGTON FUND ADMIRAL	P		2014-04-29
2639 468 SHS WELLINGTON FUND ADMIRAL	P		2014-05-30
1390 579 SHS WELLINGTON FUND ADMIRAL	P		2014-05-30
1979 701 SHS WELLINGTON FUND ADMIRAL	P		2014-06-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
294,138		250,767	43,371
320,081		272,885	47,196
275,427		231,807	43,620
227,641		191,589	36,052
161,030		133,813	27,217
172,515		141,545	30,970
73,041		59,929	13,112
180,434		145,660	34,774
95,060		76,740	18,320
136,342		109,251	27,091

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			43,371
			47,196
			43,620
			36,052
			27,217
			30,970
			13,112
			34,774
			18,320
			27,091

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1013 616 SHS WELLINGTON FUND ADMIRAL	P		2014-07-30
8905 018 SHS WELLINGTON FUND ADMIRAL	P		2014-08-11
456 211 SHS WELLINGTON FUND ADMIRAL	P		2014-09-30
2236 039 SHS WELLINGTON FUND ADMIRAL	P		2014-09-30
954 639 SHS WELLINGTON FUND ADMIRIAL	P		2014-10-30
4616 428 SHS WELLINGTON FUND ADMIRAL	P		2014-10-30
10459 839 SHS WELLINGTON FUND ADMIRAL	P		2014-12-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
70,051		55,937	14,114
606,966		491,428	115,538
31,255		25,176	6,079
153,191		123,397	29,794
65,956		52,682	13,274
318,949		254,760	64,189
739,929		577,229	162,700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			14,114
			115,538
			6,079
			29,794
			13,274
			64,189
			162,700

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN RYAN MUFSON	PRESIDENT	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
POLLY O'BRIEN MORROW	VICE PRESIDENT	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
JOHNNA TORSONE	DIRECTOR	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
ABBY KOHNSTAMM	DIRECTOR	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
MICHAEL MONAHAN	TREASURER	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
DEBBIE D SALCE	ASSISTANT TREASURER	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
BRIAN R STEVENSON	DIRECTOR	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
KELLY M OLIVER	SECRETARY	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			
LINDA M DIDELOT	ASSISTANT SECRETARY	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700	1 00			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
29 PIECES 124 N PEAK STREET DALLAS,TX 75226		PC	MASTERPEACE YOUNG ARTISTS MAKING A KINDER WORLD	10,000
ABCD INC 1070 PARK AVE BRIDGEPORT,CT 06604		PC	OPEN DOORS	15,000
ABILITY BEYOND DISABILITY 4 BERKSHIRE BOULEVARD BETHEL,CT 06801		PC	ORGANIZE AND CLEAN BASEMENT, D2E PROJECT	1,256
ABILITY BEYOND DISABILITY INC 4 BERKSHIRE BOULEVARD BETHEL,CT 06801		PC	OPERATING SUPPORT	5,000
ABILITY BEYOND DISABILITY INC 4 BERKSHIRE BOULEVARD BETHEL,CT 06801		PC	INDEPENDENCE THROUGH WORK CLOSING THE EMPLOYMENT GAP FOR PEOPLE WITH DISABILITIES	4,300
ALBUQUERQUE HISPANO CHAMBER OF COMMERCE FOUNDATION 1309 4TH ST SW ALBUQUERQUE,NM 87102		PC	PB BOARD OF DIRECTORS MATCHING GIFT	5,000
AMBYESE PO BOX 2281 DANBURY,CT 068132281		PC	DANBURY HIGH SCHOOL STUDENTS PARTICIPATION IN THE 31ST AMBYESE CONFERENCE	2,500
AMBYESE PO BOX 2281 DANBURY,CT 068132281		PC	FUNDING 60, STAMFORD HIGH SCHOOL'S UPPER BOUND STUDENTS TO PARTICIPATE IN THE 31ST AMBYESE CONFERENCE	2,500
AMERICA SCORES NEW ENGLAND 29 GERMANIA STREET JAMAICA PLAIN,MA 02130		PC	LEADERSHIP IN ACTION - ELEMENTARY LANGUAGE ARTS PROGRAM	7,500
AMERICARES FREE CLINIC INC 88 HAMILTON AVE STAMFORD,CT 06902		PC	BOEHRINGER INGELHEIM AMERICARES FREE CLINIC OF DANBURY	5,000
AREA CONGREGATIONS TOGETHER 30 TODD RD SHELTON,CT 06484		PC	SPOONER HOUSE SHELTER AND FOR THE HOMELESS AND FOOD BANK	6,330
AUSTRALIAN RED CROSS GPO BOX 4343 MELBOURNE AS		PC	PB AUSTRALIA EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	620
BARTLETT ARBORETUM 151 BROOKDALE ROAD STAMFORD,CT 06903		PC	BEAUTIFICATION OF THE NATURE'S EXPLORER CLASSROOM	1,000
BARTLETT ARBORETUM & GARDENS 151 BROOKDALE ROAD STAMFORD,CT 06903		PC	BEAUTIFICATION OF THE NATURE'S EXPLORER CLASSROOM	6,000
BLINDED AMERICAN VETERANS FOUNDATION PO BOX 65900 WASHINGTON,DC 200355900		PC	OPERATING SUPPORT	-5,000
Total  3a				3,464,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLINDED AMERICAN VETERANS FOUNDATION P O BOX 65900 WASHINGTON,DC 200355900		PC	"GEORGE GILLISPIE CONGRESSIONAL AWARDS AND EDUCATION PROGRAM	15,000
BOYS & GIRLS CLUB FOX VALLEY INC 160 S BADGER AVE APPLETON,WI 54914		PC	AFTER-SCHOOL PROGRAMS	5,000
BOYS & GIRLS CLUB OF SPOKANE COUNTY 544 EAST PROVIDENCE AVENUE SPOKANE,WA 99207		PC	BE GREAT GRADUATE	3,334
BOYS & GIRLS CLUB OF STAMFORD 347 STILLWATER AVE STAMFORD,CT 06902		PC	PROJECT LEARN	5,000
BOYS AND GIRLS CLUBS OF GREAT DALLAS 4816 WORTH ST DALLAS,TX 75246		PC	OPERATIONAL SUPPORT	5,000
BUILD ON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	OPERATING SUPPORT	4,000
BUILD ON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	FEEL THE WARMTH COMMUNITY SUPPER, THOMAS FOCONE	500
BUILD ON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	BUILDON AFTERSCHOOL PROGRAMS IN STAMFORD, CONNECTICUT	5,000
BUILD ON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	BUILDON SCHOOL-WIDE SERVICE PROJECTS IN DETROIT, MICHIGAN	4,000
BUILD ON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	BUILDON YOUTH ENGAGEMENT ZONE AT BASSICK HIGH SCHOOL	15,000
BUILD ON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	BUILDON AFTERSCHOOL PROGRAM AT STAMFORD HIGH SCHOOL	15,000
BUILD ON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	BUILDON YOUTH ENGAGEMENT ZONE AT WESTERN INTERNATIONAL HIGH SCHOOL	15,000
BUILDON 800 LONG RIDGE ROAD STAMFORD,CT 06902		PC	BUILDON YOUTH ENGAGEMENT ZONES IN BRIDGEPORT, CONNECTICUT	10,000
CANTON PUBLIC LIBRARY 1200 S CANTON CENTER RD CANTON,MI 48188		PC	THE CANTON BOOK PROJECT	2,000
CAROLINE HOUSE 574 STILLMAN STREET BRIDGEPORT,CT 06608		PC	MOTHER & CHILD LITERACY PROGRAM	7,500
Total  3a				3,464,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR THE VISUALLY IMPAIRED INC 739 WEST PEACHTREE STREET NW ATLANTA,GA 30308		PC	STARS PROGRAM	5,000
CHILD GUIDANCE CENTER 196 GREYROCK PLACE STAMFORD,CT 06901		PC	PAINT MURAL ON WALL AT THE CENTER, D2E	180
CHILD GUIDANCE CENTER 196 GREYROCK PLACE STAMFORD,CT 06901		PC	FOSTERING HEALTHY DEVELOPMENT AND SCHOOL SUCCESS	5,000
CHILDCARE LEARNING CENTERS 64 PALMERS HILL ROAD STAMFORD,CT 06902		PC	HEAD START EXTENDED DAY PROGRAM	96,689
CHILDCARE LEARNING CENTERS 64 PALMERS HILL ROAD STAMFORD,CT 06902		PC	CLC WILLIAM PITT READING AND BEAUTIFICATION PROJECT	400
COMMUNITIES IN SCHOOLS DALLAS REGION INC 1341 W MOCKINGBIRD LN DALLAS,TX 75247		PC	CISDR PROGRAM IN THE DALLAS REGION	7,500
COMMUNITIES IN SCHOOLS OF ATLANTA 600 WEST PEACHTREE STREET ATLANTA,GA 30308		PC	LITERACY AND MENTORING AT H E HOLMES ELEMENTARY SCHOOL	7,500
COMMUNITY ACTION COMMITTEE OF DANBURY INC 66 NORTH ST DANBURY,CT 06810		PC	SUMMER EXPLORERS	2,500
COMMUNITY ACTION COMMITTEE OF DANBURY INC 66 NORTH ST DANBURY,CT 06810		PC	ADVENTURES IN STORYTELLING	2,500
COMMUNITY CHEST OF JAPAN 3-3-2 KASUMIGASEKI TOKYO JA		PC	PB JAPAN EMPLOYEE GIVING CAMPAIGN CONTRIBUTIONS MATCH	1,642
COMMUNITY CHEST SINGAPORE 170 GHIM MOH ROAD SINGAPORE SN		PC	PB SINGAPORE EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	3,793
COMMUNITY CLOTHES CLOSET INC 1465-B OPPORTUNITY WAY MENASHA,WI 54952		PC	COOL FOR SCHOOL	5,000
COMPUTING TECHNOLOGY INDUSTRY ASSOCIATION EDUCATIO 3500 LACEY ROAD DOWNERS GROVE,IL 60515		PC	IT-READY EXPANSION	15,000
CONNECTICUT AUDUBON SOCIETY 314 UNQUOWA ROAD FAIRFIELD,CT 06824		PC	SCIENCE IN NATURE EDUCATION PROGRAM	5,000
CONNECTICUT BALLET INC 20 ACOSTA STREET STAMFORD,CT 06902		PC	CONNECTICUT BALLET ACCELERATED SCHOLARSHIP PROGRAM	1,000
Total  3a				3,464,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTICUT INSTITUTE FOR COMMUNITIES INC 7 OLD SHERMAN TPKE DANBURY,CT 06810		PC	HEAD START OF NORTHERN FAIRFIELD COUNTY NEW EDUCATION TECHNOLOGY MODERNIZATION PROGRAM	7,500
CONNECTICUT SCIENCE CENTER 250 COLUMBUS BLVD HARTFORD,CT 06103		PC	ADVANCING STEM EDUCATION STAMFORD PUBLIC SCHOOL PARTNERSHIP	25,000
CONNECTICUT SCIENCE CENTER 250 COLUMBUS BLVD HARTFORD,CT 06103		PC	SCIENCE FORWARD EARTH & HUMAN ACTIVITY EXHIBITION	100,000
CT APPLESEED FOR LAW & JUSTICE 25 DUDLEY RD WILTON,CT 06897		PC	OPERATING SUPPPORT	5,000
CT APPLESEED FOR LAW & JUSTICE 25 DUDLEY RD WILTON,CT 06897		PC	CONNECTING THROUGH LITERACY INCARCERATED PARENTS, THEIR CHILDREN, AND CAREGIVERS (CLICC)	9,200
CT PUBLIC BROADCASTING INC 240 NEW BRITAIN AVE HARTFORD,CT 06106		PC	DIGITAL RENAISSANCE AFTERSCHOOL PROGRAM	2,500
D C PUBLIC CHARTER SCHOOL COOPERATIVE INC 641 S ST WASHINGTON,DC 20001		PC	PROJECT READING INTERVENTIONS FOR SPECIAL EDUCATION (PROJECT R I S E)-- PHASE 2	2,500
DANBURY CHILDREN FIRST INC 83 WEST STREET DANBURY,CT 06810		PC	EARLY LITERACY	3,900
DANBURY EDUCATION FOUNDATION INC - DPS SCHOOL READ 17 COTTAGE ST DANBURY,CT 06810		PC	PARENT INVOLVEMENT-A KEY TO ACADEMIC SUCCESS	2,500
DANBURY EDUCATION FOUNDATION INC - FAMILY LITERACY 49 OSBORNE STREET DANBURY,CT 06810		PC	LEARNING TOGETHER PLAYGROUPS	3,500
DANBURY SCHOOL & BUSINESS COLLABORATIVE 63 BEAVER BROOK ROAD DANBURY,CT 068106211		PC	SCHOOL BASED MENTORING PROGRAM (EXISTING AND RE-ENGINEERING OF HIGH SCHOOL MENTORING PROGRAM)	5,000
DANBURY YOUTH SERVICES 91 WEST ST DANBURY,CT 06810		PC	KIDS LITERACY PROGRAM	5,000
DANBURY YOUTH SERVICES 91 WEST ST DANBURY,CT 06810		PC	KIDS LITERACY PROGRAM	25,000
DOMUS FOUNDATION 83 LOCKWOOD AVENUE STAMFORD,CT 06902		PC	IMPROVING LITERACY FOR MIDDLE SCHOOL STUDENTS AT TRAILBLAZERS ACADEMY	16,000
DOMUS FOUNDATION 83 LOCKWOOD AVENUE STAMFORD,CT 06902		PC	DOMUS DEDICATION TO EDUCATION FAIRFIELD SERVICE PROJECT	1,400
Total  3a				3,464,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOMUS FOUNDATION 835 MAIN STREET BRIDGEPORT,CT 06604		PC	JA IN A DAY - 2ND GRADE IN NEW FAIRFIELD, CT - D2E	5,500
DOMUS FOUNDATION 83 LOCKWOOD AVENUE STAMFORD,CT 06902		PC	ACADEMIC ENRICHMENT AT LION'S DEN OUT-OF-SCHOOL-TIME PROGRAM	5,000
DOROTHY DAY PO BOX 922 DANBURY,CT 06813		PC	HELP FEED THE HUNGRY AND SHELTER THE HOMELESS	2,900
EAST ATLANTA KIDS CLUB 659-A GRESHAM AVENUE ATLANTA,GA 30316		PC	EAST ATLANTA KIDS CLUB AFTER-SCHOOL PROGRAM	2,000
EVERYBODY WINS DC 1213 K STREET NW WASHINGTON,DC 20005		PC	OPERATING SUPPORT	5,000
FAMILY CENTERS INC 40 ARCH STREET GREENWICH,CT 06830		PC	LITERACY VOLUNTEERS	5,000
FAMILY SERVICES WOODFIELD INC 475 CLINTON AVE BRIDGEPORT,CT 06605		PC	COMMUNITY CLOSET SCHOOL SUPPLY PROGRAM	5,000
FERGUSON LIBRARY ONE PUBLIC LIBRARY PLAZA STAMFORD,CT 06904		PC	MAIN LIBRARY SUMMER SUNDAY HOURS	35,000
FIRST STEP 302 DECATUR STREET SE ATLANTA,GA 30312		PC	FIRST STEP STAFFING	2,000
FRENCH INSTITUTE ALLIANCE FRANCAISE 1080 5TH AVENUE NEWYORK,NY 10128		PC	PB BOARD MEMEBR MATCHING GIFT	5,000
GIRL SCOUTS OF CONNECTICUT 340 WASHINGTON ST HARTFORD,CT 06106		PC	GIRL SCOUTS OF CONNECTICUT STATE ROBOTICS PROGRAM	5,000
GOVERNOR'S PREVENTION PARTNERSHIP 30 JORDAN LANE WETHERSFIELD,CT 06109		PC	MENTORING - GOAL SETTING TOOLKIT	24,937
GOVERNOR'S PREVENTION PARTNERSHIP 30 JORDAN LANE WETHERSFIELD,CT 06109		PC	EFFECTIVE BROAD-BASED TECHNOLOGY SOLUTIONS FOR MENTORING	25,000
GREATER BRIDGEPORT LATINO NETWORK INC PO BOX 9385 BRIDGEPORT,CT 06604		PC	CIVIC ENGAGEMENT FOR LATINO YOUTH PROGRAM	2,500
GREATER WALTHAM ASSOCIATION FOR RETARDED CITIZENS 56 CHESTNUT STREET WALTHAM,MA 02453		PC	GWARC'S EMPLOYMENT SERVICES	2,500
Total  3a				3,464,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENWOOD COUNSELING SERVICES INC 25 SOUTH STREET LITCHFIELD,CT 06759		PC	PB BOARD MEMEBR MATCHING GIFT	5,000
HONG KONG RED CROSS 33 HARCOURT ROAD HONG KONG HK		PC	PB HONG KONG EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	129
HORACE BUSHNELL MEMORIAL HALL CORPORATION 166 CAPITOL AVENUE HARTFORD,CT 06106		PC	PARTNERS (PARTNERS IN ARTS AND EDUCATION REVITALIZING SCHOOLS)	5,000
HORIZONS NATIONAL STUDENT ENRICHMENT PROGRAM INC 1 PARK STREET WESTPORT,CT 06880		PC	LEVERAGED LEARNING - READING SPECIALISTS	75,000
HOUSATONIC COMMUNITY COLLEGE FOUNDATION INC 900 LAFAYETTE BOULEVARD BRIDGEPORT BRIDGEPORT,CT 066044704		PC	ADVANCED MANUFACTURING	10,000
HOUSATONIC VALLEY ASSOCIATION 150 KENT ROAD CORNWALL BRIDGE,CT 06754		PC	RIVERSMART PROGRAM FOR SHELTON	2,500
HOUSATONIC VALLEY ASSOCIATION 150 KENT ROAD CORNWALL BRIDGE,CT 06754		PC	STILL RIVER APPRECIATION DAYS	1,300
INDIAN RED CROSS SOCIETY DELHI BRANCH NEW DELHI IN		PC	PB INDIA EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	247
INGENUITYNE INC 400 WOODLAND AVE BLOOMFIELD,CT 06002		PC	NE FIRST GROWTH AND SUSTAINABILITY	10,000
INSPIRICA 141 FRANKLIN STREET STAMFORD,CT 06901		PC	JUMPSTART CAREER PROGRAM	6,500
INTERNATIONAL INSTITUTE OF CONNECTICUT INC 670 CLINTON AVENUE BRIDGEPORT,CT 06605		PC	REFUGEE MENTORING PROGRAM	5,000
INTERNATIONAL INSTITUTE OF CONNECTICUT INC 670 CLINTON AVENUE BRIDGEPORT,CT 06605		PC	REFUGEE MENTORING PROGRAM	5,000
JEWISH FAMILY & CAREER SERVICES INC 4549 CHAMBLEE DUNWOODY ROAD ATLANTA,GA 30338		PC	EMPLOYMENT SERVICES FOR THE FAMILY STABILITY INITIATIVE	2,500
JUMPSTART FOR YOUNG CHILDREN INC 308 CONGRESS ST BOSTON,MA 02210		PC	JUMPSTART RESEARCH GRANTS PROGRAM	32,500
JUMPSTART FOR YOUNG CHILDREN INC 308 CONGRESS ST BOSTON,MA 02210		PC	JUMPSTART MASSACHUSETTS	5,000
Total  3a				3,464,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JUNIOR ACHIEVEMENT OF NORTHEASTERN NEW YORK INC 8 STANLEY CIRCLE LATHAM,NY 12110		PC	JUNIOR ACHIEVEMENT-INSPIRING YOUNG PEOPLE TO SUCCEED IN OUR ECONOMIC SYSTEM	3,000
JUNIOR ACHIEVEMENT OF SOUTHWESTERN COONECTICUT 200 CONNECTICUT AVENUE NORWALK,CT 06854		PC	JA ECONOMICS FOR SUCCESS PROGRAM	13,000
JUNIOR ACHIEVEMENT OF WESTERN CONNECTICUT INC 835 MAIN STREET BRIDGEPORT,CT 06604		PC	JUNIOR ACHIEVEMENT'S FINANCIAL EDUCATIONAL PROGRAMS FOR SHELTON SCHOOLS	5,000
JUNIOR ACHIEVEMENT OF WESTERN CONNECTICUT INC 835 MAIN STREET BRIDGEPORT,CT 06604		PC	JA FINANCIAL LITERACY EDUCATIONAL PROGRAMS-DANBURY SCHOOLS	3,300
JUNIOR ACHIEVEMENT OF WESTERN CONNECTICUT INC 835 MAIN STREET BRIDGEPORT,CT 06604		PC	"JA FINANCIAL LITERACY/WORKFORCE READINESS EDUCATION PROGRAMS	5,000
JUNIOR ACHIEVEMENT OF WESTERN CONNECTICUT INC 835 MAIN STREET BRIDGEPORT,CT 06604		PC	JA FINANCIAL LITERACY/CAREER READINESS EDUCATION PROGRAMS-BRIDGEPORT, DANBURY, SHELTON SCHOOLS	7,500
KENT INTERMEDIATE SCHOOL DISTRICT 2930 KNAPP NE GRAND RAPIDS,MI 49525		PC	PROJECT NORTHSTAR GUIDING TOWARDS SUCCESS	4,000
KIDS IN CRISIS ONE SALEM STREET COS COB,CT 06807		PC	KIDS IN CRISIS - BACKPACK AND SCHOOL SUPPLIES DRIVE - D2E	2,250
KIDS IN CRISIS ONE SALEM STREET COS COB,CT 06807		PC	KIC EDUCATIONAL SERVICES	2,500
LIBERATION PROGRAMS INC 129 GLOVER AVENUE NORWALK,CT 06850		PC	LIFELONG RECOVERY SUPPORT FOR LIBERATION HOUSE	4,500
LIBERTY DAY 3443 SOUTH GALENA STREET DENVER,CO 80231		PC	CONSTITUTION WEEK CONNECTICUT	2,500
LITERACY ACTION INC 100 EDGEWOOD AVENUE ATLANTA,GA 30303		PC	ADULT LITERACY EDUCATION AND LIFE SKILLS	7,500
LITERACY LAB 623 FLORIDA AVE NW WASHINGTON,DC 20001		PC	METRO DC READING CORPS	10,000
LITERACY VOLUNTEERS OF AMERICA - DANBURY INC 248 MAIN STREET DANBURY,CT 06810		PC	LVA SCHOOL	500
LITERACY VOLUNTEERS OF RENSSELAER COUNTY 1915 FIFTH AVENUE TROY,NY 12180		PC	EVERYBODY WINS!	4,000
Total  3a				3,464,709

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LIVERPOOL CHARITY AND VOLUNTARY SERVICES POBOX 14 LIVERPOOL UK		PC	UK EMPLOYEE GIVING MATCH	20,000
LIVERPOOL CHARITY AND VOLUNTARY SERVICES POBOX 14 LIVERPOOL UK		PC	UK EMPLOYEE GIVING MATCH	11,637
LIVERPOOL CHARITY AND VOLUNTARY SERVICES POBOX 14 LIVERPOOL UK		PC	UK EMPLOYEE GIVING MATCH	4,666
LIVERPOOL CHARITY AND VOLUNTARY SERVICES POBOX 14 LIVERPOOL UK		PC	UK EMPLOYEE GIVING MATCH	14,719
LIVERPOOL CHARITY AND VOLUNTARY SERVICES POBOX 14 LIVERPOOL UK		PC	UK EMPLOYEE GIVING MATCH	19,788
LIVERPOOL CHARITY AND VOLUNTARY SERVICES POBOX 14 LIVERPOOL UK		PC	UK EMPLOYEE GIVING MATCH	1,500
MARTIN LUTHER KING JR FAMILY CENTER 845 SOUTH SHERMAN STREET SPOKANE,WA 99212		PC	AFTER SCHOOL LITERACY PROGRAM	3,333
MERCY LEARNING CENTER 637 PARK AVE BRIDGEPORT,CT 06604		PC	LITERACY AND LIFE SKILLS PROGRAM	7,500
MI ESCUELITA PRESCHOOL 4231 MAPLE AVENUE DALLAS,TX 75219		PC	EDUCATIONAL SERVICES FOR LOW INCOME HISPANIC CHILDREN	3,500
MORGAN MEMORIAL GOODWILL INDUSTRIES INC 1010 HARRISON AVENUE BOSTON,MA 02119		PC	BEYOND JOBS	2,500
NATIONAL ACADEMY FOUNDATION 218 W 40TH STREET NEWYORK,NY 10018		PC	DEVELOPING FUTURE LEADERS NAF ACADEMIES OF ENGINEERING	25,000
NATIONAL ACADEMY FOUNDATION 218 W 40TH STREET NEWYORK,NY 10018		PC	DEVELOPING FUTURE LEADERS NAF ACADEMIES OF ENGINEERING	25,000
NATIONAL ACTION COUNCIL FOR MINORITIES IN ENGINEER 440 HAMILTON AVE WHITE PLAINS,NY 106011813		PC	PROMOTING ACCESS TO STEM EDUCATION FOR UNDERREPRESENTED MINORITIES	12,500
NATIONAL BLACK MBA ASSOCIATION INC 180 N MICHIGAN AVE CHICAGO,IL 60601		PC	LEADERS OF TOMORROW (LOT) WGC	24,500
NATIONAL HOUSING TRUST ENTERPRISE PRESERVATION COR 1101 30TH STREET WASHINGTON,DC 20007		PC	HUNGRYBRAINS' TUTORING INITIATIVE	7,500
Total  3a				3,464,709

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a Paid during the year				
NATIONAL POSTAL MUSEUM 1901 FORT PLACE SE WASHINGTON,DC 20020		PC	MAILING INDUSTRY EDUCATIONAL INITIATIVE	10,000
NATIONAL SEPTEMBER 11 MEMORIAL & MUSEUM AT THE WOR 1 LIBERTY PLAZA NEWYORK,NY 10006		PC	9/11 MEMORIAL MUSEUM EDUCATION PROGRAMS	50,000
NEIGHBORS LINK STAMFORD CORP 75 SELLECK STREET STAMFORD,CT 06902		PC	ESL- CHILDCARE PROGRAM	2,500
NETWORK FOR TEACHING ENTERPRENEURSHIP 120 WALL STREET NEWYORK,NY 10005		PC	NFTE'S WORLD SERIES OF INNOVATION	125,000
NEW LEADERS INC 1432 K ST NW WASHINGTON,DC 20005		PC	OPERATING SUPPORT	5,000
NEW LEADERS INC 1432 K ST NW WASHINGTON,DC 20005		PC	ASPIRING PRINCIPALS PROGRAM, EMERGING LEADERS PROGRAM, AND PRINCIPAL INSTITUTE	7,500
NORTH AMERICA WORLD LITERACY FOUNDATION PO BOX 44 GRANDVILLE,MI 49468		PC	PLAYGROUND OF LITERACY	10,000
NORTH SHORE CHILD AND FAMILY GUIDANCE 480 OLD WESTBURY ROAD ROSLYN HEIGHTS,NY 11577		PC	PB BOARD OF DIRECTORS MEMBER MATCHING GIFT	5,000
NORTHSHORE CHILD AND FAMILY GUIDANCE 480 OLD WESTBURY ROAD ROSLYN HEIGHTS,NY 11577		PC	PB BOARD OF DIRECTORS MEMBER MATCHING GIFT	5,000
NORWALK ECONOMIC OPPORTUNITY NOW INC 34 WOODLAND AVE STAMFORD,CT 06902		PC	OPERATING SUPPORT	-4,000
NORWALK EDUCATION FOUNDATION INC 125 EAST AVE 3RD FLOOR NORWALK,CT 06851		PC	FAMILY FUN READING/MATH NIGHT	500
OLD STURBRIDGE INC 1 OLD STURBRIDGE VILLAGE ROAD STURBRIDGE,MA 01566		PC	EDUCATIONAL OUTREACH PROJECT	2,500
OMOSAZE INC PO BOX 2258 SMYRNA,GA 30080		PC	READING SATURDAY	4,000
OPERATION ABLE OF GREATER BOSTON INC 174 PORTLAND STREEET BOSTON,MA 02114		PC	ABLE SKILLS2WORK TRAINING PROGRAM	17,250
PAGE AHEAD CHILDRENS LITERACY PROGRAM 1130 NW 85TH STREET SEATTLE,WA 98117		PC	BOOK FOR KIDS IN SPOKANE	7,500
Total  3a				3,464,709

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALMETTO ANIMAL LEAGUE 56 RIVERWALK BLVD RIDGELAND,SC 29936		PC	PB BOARD OF DIRECTORS MEMBER MATCHING GIFT	5,000
PARENT TEACHER COUNCIL OF STAMFORD C/O CARRIE JACHIMCZYK STAMFORD,CT 06902		PC	GRANTSMANSHIP TRAINING BY MARTI FISCHER FOR STAMFORD SCHOOL PFO LEADERSHIP	500
PERSON TO PERSON 1864 POST ROAD DARIEN,CT 06820		PC	CAMPERSHIP PROGRAM	7,000
PERSON TO PERSON INC 1864 POST ROAD DARIEN,CT 06820		PC	CAMPERSHIP PROGRAM	10,000
REACH OUT AND REACH INC 155 NE 100TH ST SEATTLE,WA 98125		PC	HARTFORD EARLY LITERACY INITIATIVE	15,000
REACH OUT AND READ INC 155 NE 100TH ST SEATTLE,WA 98125		PC	HARTFORD EARLY LITERACY INITIATIVE	2,500
REACH OUT AND READ INC 155 NE 100TH ST SEATTLE,WA 98125		PC	REACH OUT AND READ FOR SPOKANE FAMILIES	15,000
READ TO A CHILD 20 WILLIAM STREET WELLESLEY,MA 02481		PC	LUNCHTIME READING PROGRAM STRATEGIC GROWTH	35,000
READ TO GROW INC 53 SCHOOL GROUND RD BRANFORD,CT 06437		PC	BUILDING LITERACY FOR CHILDREN-BRIDGEPORT REGION	17,500
READERS 2 LEADERS 2223 SINGLETON BLVD SUITE 140 DALLAS,TX 75212		PC	GENERAL OPERATING SUPPORT FOR READERS 2 LEADERS PROGRAMS IN WEST DALLAS	3,000
READING PARTNERS 180 GRAND AVE 800 OAKLAND,CA 94612		PC	READING PARTNERS DC	3,000
RECORDING FOR THE BLIND & DYSLEXIC 20 ROSZEL RD PRINCETON,NJ 08540		PC	LEARNING TO READ PROGRAM	5,000
RED CROSS SOCIETY OF CHINA FINANCE DEPARTMENT BEIJING CH		PC	PB CHINA EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	163
REGIONAL FOOD BANK OF NORTHEASTERN NEW YORK 965 ALBANY - SHAKER ROAD LATHAM,NY 12110		PC	30TH ANNUAL HOLIDAY HUNGER APPEAL	3,000
REGIONAL YMCA OF WESTERN CONNECTICUT 246 FEDERAL ROAD BROOKFIELD,CT 06804		PC	REGIONAL YMCA CHILDREN'S CENTER	7,500
Total  3a				3,464,709

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REGIONAL YMCA OF WESTERN CT 246 FEDERAL ROAD BROOKFIELD,CT 06804		PC	REGIONAL YMCA ESCAPE TO THE ARTS AFTER SCHOOL AND SUMMER CAMP PROGRAMS	5,000
RIDGEFIELD PLAYHOUSE 80 EAST RIDGE ROAD RIDGEFIELD,CT 06877		PC	TITLE I SCHOOLS - ARTS IN EDUCATION	3,300
RIPPOWAM CORP 22 CLINTON AVENUE STAMFORD,CT 06901		PC	FAIRGATE FARM PROJECT - D2E	680
RYASAPBRIDGEPORT PARENT LEADERSHIP TRAINING INSTI 2470 FAIRFIELD AVENUE BRIDGEPORT,CT 06610		PC	TLI AND PEP GENERAL SUPPORT	2,500
SCHOOL VOLUNTEER ASSOCIATION BRIDGEPORT INCORPORAT 900 BOSTON AVENUE BRIDGEPORT,CT 06610		PC	READING ENRICHMENT PROGRAM	5,000
SERVICE CORPS OF RETIRED EXECUTIVES 111 EAST AVE NORWALK,CT 06851		PC	SPONSORSHIP OF TWO SCORE WORKSHOPS	3,500
SHELTER FOR THE HOMELESS 597 PACIFIC STREET STAMFORD,CT 06902		PC	OPERATING SUPPORT	3,500
SHELTON BOARD OF EDUCATION MENTORING PROGRAM C/O SHELTON BOARD OF EDUCATION SHELTON,CT 06484		PC	"SHELTON SCHOOLS MENTORING MAKING A DIFFERENCE, ONE CHILD AT A TIME	5,000
SHELTON ECONOMIC DEVELOPMENT CORPORATION 475 HOWE AVE SHELTON,CT 06484		PC	SHELTON ENTERPRISE AND COMMERCE PARK, PHASE III AND IV	5,000
SHELTON PUBLIC SCHOOLS 382 LONG HILL AVENUE SHELTON,CT 06484		PC	SHELTON TEN80 STUDENT RACING CHALLENGE	11,870
SINGAPORE RED CROSS SOCIETY RED CROSS HOUSE SINGAPORE SN		PC	PB SINGAPORE EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	1,116
SMART KIDS WITH LEARNING DISABILITES INC 161 EAST AVE STE 104 NORWALK,CT 06851		PC	GETTING HELP FOR STRUGGLING READERS A PARENT'S GUIDE TO NEGOTIATING THE SPECIAL EDUCATION MAZE	1,000
SMITHSONIAN NATIONAL POSTAL MUSEM PO BOX 37012 MRC 570 WASHINGTON,DC 200137012		PC	OPERATING SUPPORT	-10,000
SOUNDWATERS COVE ISLAND PARK STAMFORD,CT 06902		PC	"SOUNDKIDS SCIENCE ENRICHMENT AND LITERACY FOR UNDERSERVED PRE-SCHOOL CHILDREN	7,500
SPECIAL OLYMPICS CONNECTICUT INC 2666 STATE STREET HAMDEN,CT 06517		PC	TEAM GRANT - HOLIDAY SPORTS - BOWLING COMPETITION	5,000
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SPOKANE HOPE SCHOOL (HEARING-ORAL PROGRAM OF EXCEL 310 N RIVERPOINT BLVD SPOKANE,WA 99202		PC	PRESCHOOL EDUCATION SUPPORT PROGRAM	7,500
SPOKANE PARKS FOUNDATION 222 WEST MISSION AVE SPOKANE,WA 992012341		PC	MAKE A SPLASH IN A KID'S LIFE	3,333
ST VINCENT DEPAUL PLACE MIDDLETOWN INC 617 MAIN STREET MIDDLETOWN,CT 06457		PC	MEALS AND COMMUNITY ASSISTANCE PROGRAM	2,500
STAMFORD ACHIEVES INC 300 MAIN STREET STAMFORD,CT 06901		PC	AT THE BEACH AND IN THE SEA	5,000
STAMFORD CENTER FOR THE ARTS 61 ATLANTIC STREET STAMFORD,CT 06901		PC	ONE-ACT PLAYWRITING FESTIVAL	5,000
STAMFORD PUBLIC EDUCATION FOUNDATION 733 SUMMER STREET STAMFORD,CT 06901		PC	COLLEGE AND CAREER READINESS WITH NAVIANCE FAMILY CONNECTION	25,000
STAMFORD PUBLIC EDUCATION FOUNDATION 733 SUMMER STREET STAMFORD,CT 06901		PC	STAMFORD ALL-SCHOOL MUSICAL PRODUCTION OF 'THE ADDAM'S FAMILY	4,500
STAMFORD SAILING FOUNDATION INC 151 HARVARD AVENUE STAMFORD,CT 06902		PC	THE YOUNG MARINERS AFTERSCHOOL ENRICHMENT PROGRAM (YM) AND THE BLUE WATER BOUND SUMMER SAILING CAMP (BWB)	5,000
STARFISH CONNECTION INC 1127 HIGH RIDGE RD 255 STAMFORD,CT 06905		PC	AFTER SCHOOL, GROUP AND SUMMER ENRICHMENT AND RELATED SUPPLIES	2,500
SUCCESS FOR ALL FOUNDATION 300 WJOPPA ROAD BALTIMORE,MD 21286		PC	HOME LINKS, BRIDGING THE GAP BETWEEN CLASSROOM AND HOME	150,000
TEACH FOR AMERICA INC 370 JAMES STREET NEW HAVEN,CT 06513		PC	TEACH FOR AMERICA - CONNECTICUT DEEPENING OUR IMPACT	25,000
TEAM INC 30 ELIZABETH STREET DERBY,CT 06418		PC	TEAM,INC CLASSROOM READING D2E PROJECT	3,455
TEAM INC 30 ELIZABETH STREET DERBY,CT 06418		PC	TEAM - OPERATING SUPPORT	2,700
TEAM INC 30 ELIZABETH STREET DERBY,CT 06418		PC	FAMILY LITERACY NIGHT, TOMCZAK ADDITIONAL COSTS	587
TEAM INC 30 ELIZABETH STREET DERBY,CT 06418		PC	AROUND THE WORLD LITERACY / COMPUTER PROGRAM	30,000
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TEAM INC 30 ELIZABETH STREET DERBY,CT 06418		PC	TOYS 4 KIDS	5,000
THE BELL FOUNDATION 60 CLAYTON STREET DORCHESTER,MA 02122		PC	BELL SUMMER 2014	37,500
THE BRIDGE TO INDEPENDENCE AND CAREER OPPORTUNITIE 22 EAGLE ROAD DANBURY,CT 06810		PC	BETTER SKILLS BETTER JOBS BETTER LIVES	3,300
THE BRIDGEPORT PUBLIC EDUCATION FUND INC 446 UNIVERSITY AVENUE BRIDGEPORT,CT 06604		PC	MENTORING FOR ACADEMIC ACHIEVEMENT AND COLLEGE SUCCESS (MAACS)	25,000
THE CHILDREN'S CENTER OF NEW MILFORD 11 A ASPETUCK AVENUE NEW MILFORD,CT 06776		PC	D2E PROJECT	680
THE COMMUNITY CHEST OF HONG KONG UNIT 1805 HONG KONG HK		PC	PB HONG KONG EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	393
THE FAIRFIELD COUNTY COMMUNITY FOUNDATION INC 383 MAIN AVENUE NORWALK,CT 068511543		PC	CENTER FOR NONPROFIT EXCELLENCE	3,000
THE FISHING SCHOOL 4737 MEADE STREET NE WASHINGTON,DC 20019		PC	AFTER SCHOOL AND SUMMER PROGRAM	10,000
THE FISHING SCHOOL INC 4737 MEADE STREET NE WASHINGTON,DC 20019		PC	OPERATING SUPPORT	5,000
THE FOOD BANK OF LOWER FAIRFIELD COUNTY 461 GLENBROOK ROAD STAMFORD,CT 06906		PC	THE FOOD BANK OF LOWEWR FAIRFIELD COUNTY, INC	5,000
THE FRIENDS OF THE BRIDGEPORT PUBLIC LIBRARY INC C/O SCOTT A HUGHES BRIDGEPORT,CT 06604		PC	PERMANENT SPACE DESIGNATED FOR LITERACY VOLUNTEERS AT THE BRIDGEPORT PUBLIC LIBRARY	5,000
THE NATIONAL CENTER ON ADDICTION AND SUBSTANCE ABU 633 THIRD AVENUE 19TH FLOOR NEW YORK,NY 10017		PC	PB BOARD MEMEBR MATCHING GIFT	2,500
THE WORKPLACE INC 350 FAIRFIELD AVE BRIDGEPORT,CT 06604		PC	WORKPLACE SCHOLARSHIPS	17,500
THURGOOD MARSHALL ACADEMY 2427 MARTIN LUTHER KING JR AVE WASHINGTON,DC 20020		PC	OUT-OF-SCHOOL TIME (AFTERSCHOOL) PROGRAMS	7,500
TRINITY RIVER MISSION INC 2060 SINGLETON BLVD DALLAS,TX 75212		PC	TRM CORE PROGRAMS NURTURING PERSONAL AND ACADEMIC SUCCESS FROM KINDERGARTEN TO GRADUATION AND BEYOND	5,000
Total  3a				3,464,709

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UNITED WAY AUSTRALIA 333 GEORGE STREET SYDNEY AS		PC	PB AUSTRALIA EMPLOYEE GIVING CAMPAIGN CONTRIBUTION MATCH	1,795
UNITED WAY MUMBAI 309 NIRMAN KENDRA FAMOUS STUDIO LANE MUMBAI IN		PC	PB INDIA EMPLOYEE GIVING CAMPAIGN CONTRIBUTIONS MATCH	1,425
UNITED WAY OF METROPOLITAN DALLAS 1800 N LAMAR DALLAS,TX 75225		PC	DESTINATION GRADUATION	5,000
UNITED WAY OF NORTHERN FAIRFIELD COUNTY 85 WEST STREET DANBURY,CT 06810		PC	TECHNOLOGY SOLUTIONS FOR NON PROFITS HOSTED IT SERVICES AND TRAINING PROGRAM	3,000
UNITED WAY OF NORTHERN FAIRFIELD COUNTY 85 WEST STREET DANBURY,CT 06810		PC	IMAGINATION LIBRARY - GREATER DANBURY	4,000
UNITED WAY OF NORTHERN FAIRFIELD COUNTY 85 WEST STREET DANBURY,CT 06810		PC	BACK TO SCHOOL PROJECT	2,500
UNITED WAY OF NORTHERN FAIRFIELD COUNTY 85 WEST STREET DANBURY,CT 06810		PC	IMAGINATION LIBRARY - STAMFORD	5,000
UNITED WAY OF PEEL REGION 90 BURNHAMTHORPE RD W ONTARIO CA		PC	CANADA EMPLOYEE GIVING CAMPAIGN MATCH	18,321
UNITED WAY AUSTRALIA 90 BURNHAMTHORPE RD W ONTARIO CA		PC	CANADA EMPLOYEE GIVING CAMPAIGN MATCH	22,183
UNITED WAY OF WESTERN CONNECTICUT 85 WEST STREET DANBURY,CT 06810		PC	BASKETBALL HOOPS - KING STREET SCHOOL - D2E PROJECT	7,976
UNITED WAY OF WESTERN CONNECTICUT 85 WEST STREET DANBURY,CT 06810		PC	HAYESTOWN AVE SCHOOL- D2E PROJECT	834
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	BACK TO SCHOOL PROJECT	1,000
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	CT INSTITUTE FOR COMMUNITES, HEAD START OF NORTHERN FAIRFIELD - D2E PROJECT	1,304
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	MERRYHILL READING EVENT - D2E PROJECT	50
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	KING STREET ELEMENTARY + INTERMEDIARY, D2E PROJECT	1,000
Total			3a	3,464,709

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UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	WESTSIDE MIDDLE SCHOOL ACADEMY - D2E PROJECT	1,600
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	DANBURY HIGH SCHOOL CAREER COACHING, D2E PROJECT	1,200
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	HAYESTOWN AVE SCHOOL - D2E PROJECT	2,200
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	MILL RIDGE PRIMARY SCHOOL - D2E PROJECT	2,835
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	MERRYHILL READING EVENT - D2E PROJECT	100
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	JULIA STARK ELEMENTARY SCHOOL - D2E PROJECT	3,690
UNIVERSITY OF CONNECTICUT 249 GLENBROOK ROAD STORRS,CT 062683093		PC	HUSKY SPORT READY, SET, READ!	5,000
VALLEY UNITED WAY 54 GROVE STREET SHELTON,CT 06484		PC	DEDICATION TO EDUCATION DERBY PUBLIC SCHOOLS - IRVING SCHOOL- GLACO	2,000
VALLEY UNITED WAY 54 GROVE STREET SHELTON,CT 06484		PC	YOUTH LEADERSHIP RETREAT TO LEARN SKILLS TO MAKE AN IMPACT IN THEIR VALLEY COMMUNITY	4,300
WAKEMAN MEMORIAL ASSOCIATION INC SMILOW-BURROUGHS CLUBHOUSE BRIDGEPORT,CT 06605		PC	SMILOW-BURROUGHS CLUBHOUSE DIPLOMAS 2 DEGREES (D2D)	5,000
WINGS FOR KIDS 1465 NORTHSIDE DRIVE ATLANTA,GA 30318		PC	WINGS AT LOVE T NOLAN ELEMENTARY SCHOOL	3,500
YERWOOD CENTER 90 FAIRFIELD AVE STAMFORD,CT 06902		PC	OPERATING SUPPORT	-5,000
YMCA OF STAMFORD 10 BELL STREET STAMFORD,CT 06901		PC	LEAD ACADEMY AFTER SCHOOL ENRICHMENT PROGRAM	7,500
YMCA OF STAMFORD 10 BELL STREET STAMFORD,CT 06901		PC	"LEAD ACADEMY AFTER SCHOOL ENRICHMENT PROGRAM	4,500
YOUNG MAN CHRISTIAN ASSOCIATION 10 BELL STREET STAMFORD,CT 06901		PC	OPERATING SUPPORT	2,000
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LUIS MUNOZ MARIN SCHOOL 446 UNIVERSITY AVENUE BRIDGEPORT,CT 06604		PC	VIA BRIDGEPEPORT PUBLIC EDUCATION FUND IN SUPPORT OF LUIS MUNOZ MARIN SCHOOL "SOARING TONNEW HEIGHTS" PROGRAM	4,400
NATIONAL BLACK MBA ASSOCIATION 180 N MICHIGAN AVE STE 1400 CHICAGO,IL 60601		PC	OPERATING SUPPORT	-5,000
HOUSING PARTNERSHIP OF THE FOX CITIES 605 E HANCOCK STREET APPLETON,WI 54911		PC	TRANSPORTATION SUPPORT FOR TRANSITIONAL HOUSING FAMILIES	-2,000
GIRL SCOUTS OF THE NORTHWESTERN GREAT LAKES INC 4693 NORTH LYNNDALE DRIVE APPLETON,WI 54913		PC	REACHING OUT TO AT-RISK GIRLS	-4,000
PITNEY BOWES EMPLOYEE GIVING 3001 SUMMER STREET STAMFORD,CT 06926		PC	EDUCATIONAL GRANTS	1,416,919
Total  3a				3,464,709

TY 2014 Accounting Fees Schedule

Name: THE PITNEY BOWES FOUNDATION

EIN: 20-0523317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT FEES	8,500	0		8,500

TY 2014 Investments - Other Schedule

Name: THE PITNEY BOWES FOUNDATION

EIN: 20-0523317

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUND	FMV	2,589,158	2,589,158

TY 2014 Other Decreases Schedule

Name: THE PITNEY BOWES FOUNDATION

EIN: 20-0523317

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	562,817

TY 2014 Other Expenses Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	3,591	0		3,591
BANK FEES	9,980	0		9,980
DUES AND SUBSCRIPTIONS	2,650	0		2,650
MISCELLANEOUS	351	0		351

TY 2014 Other Liabilities Schedule

Name: THE PITNEY BOWES FOUNDATION

EIN: 20-0523317

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED EXCISE TAX	5,500	10,500

TY 2014 Other Professional Fees Schedule

Name: THE PITNEY BOWES FOUNDATION

EIN: 20-0523317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	10,739	0		10,739
CONSULTING	5,250	0		5,250

TY 2014 Taxes Schedule

Name: THE PITNEY BOWES FOUNDATION

EIN: 20-0523317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	18,774	0		0