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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending ,

The Doyle and Judith Carr Foundation
18287 Mallard Bend Road
Seneca, SC 29672

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ **191,598.**

J Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
20-0521902

B Telephone number (see instructions)
(864) 985-1734

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Ck ▶ <input checked="" type="checkbox"/> if the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	4,176.	4,176.	4,176.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	12,434.			
b Gross sales price for all assets on line 6a	61,313.			
7 Capital gain net income (from Part IV, line 2)		12,434.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	16,610.	16,610.	4,176.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 1	1,750.	1,750.		
c Other prof fees (attach sch) See St 2	1,499.	1,499.		
17 Interest				
18 Taxes (attach schedule)(see instrs) See Stmt 3	27.	27.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	1,436.			1,436.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 4	17.	17.		
24 Total operating and administrative expenses. Add lines 13 through 23	4,729.	3,293.		1,436.
25 Contributions, gifts, grants paid Stmt 5	20,235.			20,235.
26 Total expenses and disbursements. Add lines 24 and 25	24,964.	3,293.	0.	21,671.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-8,354.			
b Net investment income (if negative, enter -0-)		13,317.		
c Adjusted net income (if negative, enter -0-)			4,176.	

SCANNED MAY 28 2015

REVENUE

ADMINISTRATIVE EXPENSES

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	8,177.	8,567.	8,567.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) Statement 6	199,340.	183,031.	183,031.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	207,517.	191,598.	191,598.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET FUND ASSET BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. X			
	24 Unrestricted	207,517.	191,598.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	207,517.	191,598.	
	31 Total liabilities and net assets/fund balances (see instructions)	207,517.	191,598.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	207,517.
2	Enter amount from Part I, line 27a	2	-8,354.
3	Other increases not included in line 2 (itemize) See Statement 7	3	263.
4	Add lines 1, 2, and 3	4	199,426.
5	Decreases not included in line 2 (itemize) See Statement 8	5	7,828.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	191,598.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Wells Fargo Advisors, detail attached		P	Various	Various
b Wells Fargo Advisors, detail attached		P	Various	Various
c Wells Fargo Advisors, detail attached		P	Various	Various
d Capital gain dividends				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,466.		11,604.	-138.
b 38,260.		34,197.	4,063.
c 4,030.		3,078.	952.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-138.
b			4,063.
c			952.
d			7,557.
e			

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	12,434.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8]	3	-138.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013			
2012			
2011			
2010			
2009			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4	8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here. <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	266.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	266.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	266.
6 Credits/Payments:			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		266.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be. Credited to 2015 estimated tax	11	Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) OH		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation.</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Doyle Carr</u> Telephone no <u>(864) 985-1734</u> Located at <u>18287 Mallard Bend Road Seneca SC</u> ZIP + 4 <u>29672</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1). If 'Yes,' enter the name of the foreign country			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 . . .

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 The foundation donated gifts in the amounts of \$20,235 to charitable organizations in the United States.	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1 a	195,059.
b	Average of monthly cash balances	1 b	3,078.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	198,137.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	198,137.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,972.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	195,165.
6	Minimum investment return. Enter 5% of line 5	6	9,758.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,758.
2 a	Tax on investment income for 2014 from Part VI, line 5	2 a	266.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	266.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,492.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	9,492.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,492.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	21,671.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	21,671.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,671.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				9,492.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	13,475.			
b From 2010	12,033.			
c From 2011	10,059.			
d From 2012	11,784.			
e From 2013	25,423.			
f Total of lines 3a through e	72,774.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 21,671.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				9,492.
e Remaining amount distributed out of corpus	12,179.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	84,953.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	13,475.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	71,478.			
10 Analysis of line 9:				
a Excess from 2010	12,033.			
b Excess from 2011	10,059.			
c Excess from 2012	11,784.			
d Excess from 2013	25,423.			
e Excess from 2014	12,179.			

BAA

Form 990-PF (2014)

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Total			3 a	
b Approved for future payment				
Total			3 b	

The Doyle and Judith Carr Foundation

20-0521902

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fees	\$ 1,750.	\$ 1,750.		
Total	<u>\$ 1,750.</u>	<u>\$ 1,750.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management fees	\$ 1,499.	\$ 1,499.		
Total	<u>\$ 1,499.</u>	<u>\$ 1,499.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign taxes paid	\$ 27.	\$ 27.		
Total	<u>\$ 27.</u>	<u>\$ 27.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Postage	\$ 17.	\$ 17.		
Total	<u>\$ 17.</u>	<u>\$ 17.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:
 Donee's Name:
 Donee's Address:

Support
 Clemson University and IPTAY Fund
 P.O. Box 31
 Clemson, SC 29633

Statement 5 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Relationship of Donee: None
 Organizational Status of Donee:
 Amount Given: \$ 18,835.

Class of Activity: Support
 Donee's Name: Walhalla Rescue Squad
 Donee's Address: 314 S. Church St.
 Walhalla, SC 29691

Relationship of Donee: None
 Organizational Status of Donee: 501(c) (3)
 Amount Given: 100.

Class of Activity: Support
 Donee's Name: Collins Children's Home
 Donee's Address: Collins Road
 Seneca, SC 29672

Relationship of Donee: None
 Organizational Status of Donee: 501(c) (3)
 Amount Given: 100.

Class of Activity: Support
 Donee's Name: St. Paul's Catholic Church
 Donee's Address: 170 Bountyland Road
 Seneca, SC 29672

Relationship of Donee: None
 Organizational Status of Donee: 501(c) (3)
 Amount Given: 1,200.

Total \$ 20,235.

Statement 6
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Wells Fargo Advisors	Mkt Val	\$ 183,031.	\$ 183,031.
	Total	\$ <u>183,031.</u>	\$ <u>183,031.</u>

Statement 7
Form 990-PF, Part III, Line 3
Other Increases

Nondividend distributions

Total \$ 263.

Statement 8
Form 990-PF, Part III, Line 5
Other Decreases

Excise taxes	\$	291.
Other		388.
Net Unrealized Gains or Losses on Investments		7,149.
Total	\$	7,828.

Statement 9
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Doyle R. Carr 18287 Mallard Bend Road Seneca, SC 29672	Chairman 0	\$ 0.	\$ 0.	\$ 0.
Judith A. Carr 18287 Mallard Bend Road Seneca, SC 29672	Director 0	0.	0.	0.
Sherri Marie Carr 18287 Mallard Bend Road Seneca, SC 29672	Director 0	0.	0.	0.
Deborah Carr 3765 Union Hill Road Alpharetta, GA 30004	Director 0	0.	0.	0.
Teresa Kunkel 17627 244th Ave. Maple Valley, WA 98008	Director 0	0.	0.	0.
Mike Kunkel 17627 244th Ave Maple Valley, WA 98008	Director 0	0.	0.	0.
Mary Cibulka 18265 Mallard Bend Road Seneca, SC 29672	Director 0	0.	0.	0.
Tina Jones 9479 Swigert Road Loveland, OH 45140	Director 0	0.	0.	0.
Charlie Jones 9479 Swigert Road Loveland, OH 45140	Director 0	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

2014

Federal Statements

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The Doyle and Judith Carr Foundation

20-0521902

Statement 10
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Doyle R. Carr
Judith A. Carr

**Application for Extension of Time To File an
Exempt Organization Return**▶ **File a separate application for each return.**

OMB No 1545-1709

▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits***Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns***Enter filer's identifying number, see instructions**

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	The Doyle and Judith Carr Foundation	20-0521902
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	18287 Mallard Bend Road	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Seneca, SC 29672	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ Doyle Carr

Telephone No. ▶ (864) 985-1734 Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2015, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ▶ ☒ calendar year 2014 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	266.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	266.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

2014 Year-End Account Summary

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As of Date: 03/14/15

Account Number: 2614-4727

DOYLE CARR & JUDITH CARR
FOUNDATION

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Please consult with your Financial Advisor or tax advisor regarding specific questions.

Proceeds from Broker and Barter Exchange Transactions

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
COLUMBIA FDS SER TR II *	64 41600	07/01/2013	05/05/2014	675.72	628.70		0.00	47.02	
MASS DIVIDEND	36 92600	07/01/2013	06/09/2014	398.43	360.40		0.00	38.03	
CUSIP: 19763P192									
Subtotals	101.34200			\$1,074.15	\$989.10		\$0.00	\$85.05	
HENDERSON GLOBAL FDS *	7.56500	12/10/2013	05/05/2014	274.31	255.32		0.00	18.99	
EUROPEAN FOCUS FD CLI	4.33600	12/10/2013	06/09/2014	162.73	146.35		0.00	16.38	
CUSIP: 425067642	7.82900	12/10/2013	07/15/2014	283.72	264.23		0.00	19.49	
Subtotals	19.73000			\$720.76	\$665.90		\$0.00	\$54.86	
ISHARES MSCI ETF	132 00000	07/15/2014	12/04/2014	5,413.20	5,818.56		0.00	-405.36	
EMERGING MARKETS									
CUSIP: 464287234									
JOHN HANCOCK FDS II *	35.75900	12/10/2013	07/15/2014	402.65	398.00		0.00	4.65	
GLOBAL ABSOLUTE RETURN									
CUSIP: 47804M878									
JPMORGAN TR II *	26.21900	12/10/2013	05/05/2014	349.24	340.33		0.00	8.91	
EQUITY INCOME FUND	15 02900	12/10/2013	06/09/2014	207.10	195.08		0.00	12.02	
CUSIP: 4812C0498	23.15600	12/10/2013	07/15/2014	320.71	300.57		0.00	20.14	
	27.46800	12/10/2013	12/04/2014	402.13	356.54		0.00	45.59	
Subtotals	91.87200			\$1,279.18	\$1,192.52		\$0.00	\$86.66	

2014 Year-End Account Summary

As of Date: 03/14/15

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Account Number: 2614-4727

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Proceeds from Broker and Barter Exchange Transactions, continued

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
LEGG MASON GLOBAL *	27.25400	12/10/2013	05/05/2014	343.67	340.41		0.00	3.26	
ASSET MGMT TR BW	15.62300	12/10/2013	06/09/2014	202.16	195.14		0.00	7.02	
CUSIP 524686672	12.74000	12/10/2013	12/04/2014	167.02	159.13		0.00	7.89	
Subtotals	55.61700			\$712.85	\$694.68		\$0.00	\$18.17	
LORD ABBETT INVESTMENT *	89.23900	07/01/2013	05/05/2014	260.58	255.23		0.00	5.35	
TR - INCOME FUND	51.15500	07/01/2013	06/09/2014	150.40	146.31		0.00	4.09	
CUSIP 543916365									
Subtotals	140.39400			\$410.98	\$401.54		\$0.00	\$9.44	
MFS INTERNATIONAL *	7.24300	12/10/2013	05/05/2014	260.60	255.32		0.00	5.28	
VALUE FD CLI	4.15200	12/10/2013	06/09/2014	153.33	146.36		0.00	6.97	
CUSIP 55273E822	3.80200	12/10/2013	07/15/2014	140.45	134.03		0.00	6.42	
Subtotals	15.19700			\$554.38	\$535.71		\$0.00	\$18.67	
METROPOLITAN FUNDS *	29.01400	12/10/2013	05/05/2014	256.19	255.33		0.00	0.86	
WEST LOW DURATION BD-I	16.63200	12/10/2013	06/09/2014	146.86	146.37		0.00	0.49	
CUSIP 592905608									
Subtotals	45.64600			\$403.05	\$401.70		\$0.00	\$1.35	
PIMCO FDS PAC INVT *	30.27400	07/01/2013	05/05/2014	183.16	169.24		0.00	13.92	
MGMT SER-COMMODITY REAL	17.35400	07/01/2013	06/09/2014	103.78	97.01		0.00	6.77	
CUSIP 722005667	42.40300	12/10/2013	12/04/2014	208.20	240.00		0.00	-31.80	
Subtotals	90.03100			\$495.14	\$506.25		\$0.00	(\$11.11)	
Totals				\$11,466.34	\$11,603.96		\$0.00	(\$137.62)	

2014 Year-End Account Summary

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As of Date: 03/14/15

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DOYLE CARR & JUDITH CARR
FOUNDATION

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Proceeds from Broker and Barter Exchange Transactions, continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
ALGER FDS II SPECTRA FD CLI CUSIP: 015586300	37.61700 21.56400 9.61000 39.82500 108.61600	02/28/2012 02/28/2012 02/28/2012 02/28/2012 02/28/2012	05/05/2014 06/09/2014 07/15/2014 12/04/2014 12/04/2014	662.44 396.78 180.19 791.32 \$2,030.73	510.47 292.63 130.41 540.43 \$1,473.94		0.00 0.00 0.00 0.00 \$0.00	151.97 104.15 49.78 250.89 \$556.79	
Subtotals									
COHEN & STEERS RLTY * SHARES INC CUSIP: 192476109	2.58100 1.47900 4.33200 3.35200 11.74400	02/28/2012 02/28/2012 02/28/2012 02/28/2012 02/28/2012	05/05/2014 06/09/2014 07/15/2014 12/04/2014 12/04/2014	183.51 107.91 317.93 263.60 \$872.95	165.29 94.72 277.42 214.66 \$752.09		0.00 0.00 0.00 0.00 \$0.00	18.22 13.19 40.51 48.94 \$120.86	
Subtotals									
COLUMBIA FDS SER TR II * MASS DIVIDEND CUSIP: 19763P192	4.76600 31.89600 36.66200	07/01/2013 07/01/2013 02/28/2012	07/15/2014 12/04/2014 05/05/2014	51.71 355.96 \$407.67	46.52 311.31 \$357.83		0.00 0.00 \$0.00	5.19 44.65 \$49.84	
Subtotals									
INVESTMENT MANAGERS * SER TR CENTER COAST MLP CUSIP: 461418568	31.76300 18.20800 52.22200 102.19300	02/28/2012 02/28/2012 02/28/2012 02/28/2012	05/05/2014 06/09/2014 07/15/2014 07/15/2014	367.82 214.85 621.96 \$1,204.63	300.23 172.10 493.62 \$965.95		0.00 0.00 0.00 \$0.00	67.59 42.75 128.34 \$238.68	Original Basis: 338.91 194.28 557.21
Subtotals									
JOHN HANCOCK FDS II * GLOBAL ABSOLUTE RETURN CUSIP: 47804M878	30.55700 17.51700 436.45800 203.77900 688.31100	12/20/2012 12/20/2012 12/20/2012 07/01/2013 12/20/2012	05/05/2014 06/09/2014 07/15/2014 07/15/2014 07/15/2014	338.57 196.54 4,914.51 2,294.55 \$7,744.17	330.32 189.36 4,718.09 2,211.00 \$7,448.77		0.00 0.00 0.00 0.00 \$0.00	8.25 7.18 196.42 83.55 \$295.40	
Subtotals									

2014 Year-End Account Summary

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As of Date: 03/14/15

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DOYLE CARR & JUDITH CARR
FOUNDATION

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Proceeds from Broker and Barlet Exchange Transactions, continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
LAZARD FDS INC EMERGING MKTS EQUITY CUSIP 52106N392	22 38400	07/27/2012	05/05/2014	244.88	239.05		0.00	5.83	Original Basis: 239.29
	12 83100	07/27/2012	06/09/2014	149.74	137.03		0.00	12.71	Original Basis: 137.17
	340.90600	07/27/2012	07/15/2014	4,015.87	3,640.60		0.00	375.27	Original Basis: 3,644.25
	82 59400	12/20/2012	07/15/2014	972.95	948.12		0.00	24.83	Original Basis: 949.00
	71.69800	07/01/2013	07/15/2014	844.61	759.22		0.00	85.39	Original Basis: 760.00
Subtotals	530.41300			\$6,228.05	\$5,724.02		\$0.00	\$504.03	
MFS SER TR X EMERGING MKTS DEBT FD CUSIP 55273E640	17 57200	12/20/2012	05/05/2014	263.05	286.43		0.00	-23.38	
	10 07300	12/20/2012	06/09/2014	154.92	164.19		0.00	-9.27	
	10.54200	12/20/2012	07/15/2014	161.71	171.84		0.00	-10.13	
Subtotals	38.18700			\$579.68	\$622.46		\$0.00	(\$42.78)	
MFS NEW DISCOVERY FUND-I CUSIP 552983520	12.71100	02/28/2012	05/05/2014	337.99	273.29		0.00	64.70	
	7 28600	02/28/2012	06/09/2014	198.69	156.65		0.00	42.04	
	68.24300	02/28/2012	07/15/2014	1,834.37	1,467.22		0.00	367.15	
	166.93100	02/28/2012	12/04/2014	4,430.34	3,588.98		0.00	841.36	
	14.68600	07/27/2012	12/04/2014	389.76	304.00		0.00	85.76	
	31.34200	12/20/2012	12/04/2014	831.83	703.00		0.00	128.83	
Subtotals	301.19900			\$8,022.98	\$6,493.14		\$0.00	\$1,529.84	
MAINSTAY FDS TR MARKETFIELD FD CL I CUSIP 560648852	28 29100	12/20/2012	05/05/2014	504.43	450.68		0.00	53.75	
	16.21700	12/20/2012	06/09/2014	290.45	258.34		0.00	32.11	
	79.52900	12/20/2012	07/15/2014	1,405.28	1,266.89		0.00	138.39	
Subtotals	124.03700			\$2,200.16	\$1,975.91		\$0.00	\$224.25	

2014 Year-End Account Summary

As of Date: 03/14/15

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Account Number: 2614-4727

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FOUNDATION

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Proceeds from Broker and Barter Exchange Transactions, continued

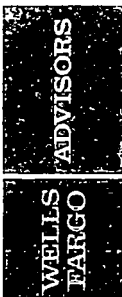
Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
METROPOLITAN WEST FDS *	15,99100	02/28/2012	05/05/2014	172.06	168.71		0.00	3.35	
TOTAL RETURN BD FD CL I	9.16600	02/28/2012	06/09/2014	98.90	96.71		0.00	2.19	
CUSIP: 592905509									
Subtotals	25.15700			\$270.96	\$265.42		\$0.00	\$5.54	
PIMCO FDS PAC INVT *	627.32700	07/01/2013	12/04/2014	3,080.17	3,506.75		0.00	-426.58	
MGMT SER-COMMODITY REAL									
CUSIP: 722005667									
PRINCIPAL FDS INC *	9.56700	02/28/2012	06/09/2014	205.79	141.35		0.00	64.44	
MIDCAP FUND INSTL CLASS	13.49600	02/28/2012	07/15/2014	293.00	199.40		0.00	93.60	
CUSIP: 74253Q747	19.01700	02/28/2012	12/04/2014	438.15	280.98		0.00	157.17	
Subtotals	42.08000			\$936.94	\$621.73		\$0.00	\$315.21	
PRINCIPAL FDS INC *	16.72900	02/28/2012	05/05/2014	345.96	246.59		0.00	99.37	
MIDCAP FUND CLASS P									
CUSIP: 74255L795									
PRINCIPAL FDS INC *	21.46000	12/20/2012	05/05/2014	169.53	169.75		0.00	-0.22	
HIGH YIELD FUND	12.30200	12/20/2012	06/09/2014	97.68	97.31		0.00	0.37	
CUSIP: 74255L845									
Subtotals	33.76200			\$267.21	\$267.06		\$0.00	\$0.15	
ROYCE FD *	15.80500	02/28/2012	05/05/2014	379.64	339.97		0.00	39.67	
SPL EQUITY FUND	9.06000	02/28/2012	06/09/2014	226.05	194.88		0.00	31.17	
CUSIP: 780905782	115.65800	02/28/2012	07/15/2014	2,848.66	2,487.79		0.00	360.87	
	3.01000	02/28/2012	12/04/2014	75.37	64.75		0.00	10.62	
Subtotals	143.53300			\$3,529.72	\$3,087.39		\$0.00	\$442.33	



2014 Year-End Account Summary

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As of Date: 03/14/15

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DOYLE CARR & JUDITH CARR
FOUNDATION

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Please consult with your Financial Advisor or tax advisor regarding specific questions.

Proceeds from Broker and Barter Exchange Transactions, continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
SCOUT FUNDS	18.74600	07/27/2012	05/05/2014	338.93	246.33		0.00	92.60	
MID CAP FUND	10.74600	07/27/2012	06/09/2014	198.91	141.21		0.00	57.70	
CUSIP: 81063U206									
Subtotals	29.49200			\$537.84	\$387.54		\$0.00	\$150.30	
Totals				\$38,259.82	\$34,196.59		\$0.00	\$4,063.23	

2014 Year-End Account Summary

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As of Date: 03/14/15

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Proceeds from Broker and Barter Exchange Transactions, continued

Long Term Gains or Losses (Box 2) For Noncovered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis Code	Adjustments	Gain/Loss Amount	Additional Information
FIRST EAGLE FDS INC *	4.64100	09/28/2009	05/05/2014	258.09	183.64	0.00	74.45	
GLOBAL FD CLI	2.66000	09/28/2009	06/09/2014	150.50	105.26	0.00	45.24	
CUSIP: 32008F606	1.20900	09/28/2009	07/15/2014	68.95	47.84	0.00	21.11	
Subtotals	8.51000			\$477.54	\$336.74	\$0.00	\$140.80	
JP MORGAN TR I *	25.96500	03/22/2011	05/05/2014	729.62	546.31	0.00	183.31	
US LARGE CAP CORE PLUS	14.88400	03/22/2011	06/09/2014	440.12	313.16	0.00	126.96	
CUSIP: 4812A2389	27.60500	03/22/2011	12/04/2014	878.39	580.81	0.00	297.58	
Subtotals	68.45400			\$2,048.13	\$1,440.28	\$0.00	\$607.85	
NEUBERGER BERMAN *	27.38800	08/16/2011	05/05/2014	348.65	300.18	0.00	48.47	
EQUITY INCOME FUNDS	15.70000	08/16/2011	06/09/2014	203.79	172.08	0.00	31.71	
CUSIP: 641224498	13.66600	08/16/2011	07/15/2014	178.61	149.78	0.00	28.83	
Subtotals	63.25000			\$817.19	\$693.24	\$0.00	\$123.95	
OPPENHEIMER DEV MKTS *	6.84700	03/22/2011	05/05/2014	255.46	235.27	0.00	20.19	
CLY	3.92500	03/22/2011	06/09/2014	154.49	134.87	0.00	19.62	
CUSIP: 683974505	6.91900	03/22/2011	07/15/2014	277.66	237.74	0.00	39.92	
Subtotals	17.69100			\$687.61	\$607.88	\$0.00	\$79.73	
Totals				\$4,030.47	\$3,078.14	\$0.00	\$952.33	

