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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation HORIZON CHARITABLE FOUNDATION, INC.		A Employer identification number 20-0252405
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (973) 466-8364
C/O TAX DEPT. 3 PENN PLAZA E, PP-15F		
City or town, state or province, country, and ZIP or foreign postal code NEWARK, NJ 07105-2200		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 55,683,574.		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	390,317.	390,317.		ATCH 1
4	Dividends and interest from securities	875,994.	875,994.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,215,145.			
b	Gross sales price for all assets on line 6a	6,000,000.			
7	Capital gain net income (from Part IV, line 2)		2,215,145.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	3,481,456.	3,481,456.		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 3	13,346.			
c	Other professional fees (attach schedule) [4]	528,692.			
17	Interest				
18	Taxes (attach schedule) (see instructions) [5]	68,562.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	9,273.			
22	Printing and publications	21,109.			
23	Other expenses (attach schedule) ATCH 6	306,468.	64,487.		
24	Total operating and administrative expenses. Add lines 13 through 23.	947,450.	64,487.		
25	Contributions, gifts, grants paid	4,142,308.			4,920,026.
26	Total expenses and disbursements. Add lines 24 and 25	5,089,758.	64,487.	0	4,920,026.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-1,608,302.			
b	Net investment income (if negative, enter -0-)		3,416,969.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,010,735.	2,121,559.	2,121,559.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 7	39,951,643.	36,426,238.	36,426,238.
	c	Investments - corporate bonds (attach schedule) ATCH 8	16,070,997.	17,040,634.	17,040,634.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 9)	95,157.	95,143.	95,143.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	58,128,532.	55,683,574.	55,683,574.	
Liabilities	17	Accounts payable and accrued expenses	79,044.	96,540.	
	18	Grants payable	3,706,510.	2,908,092.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 10)	375,986.	360,121.	
23	Total liabilities (add lines 17 through 22)	4,161,540.	3,364,753.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	53,966,992.	52,318,821.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, <input type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	53,966,992.	52,318,821.	
	31	Total liabilities and net assets/fund balances (see instructions)	58,128,532.	55,683,574.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	53,966,992.
2	Enter amount from Part I, line 27a	2	-1,608,302.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	52,358,690.
5	Decreases not included in line 2 (itemize) ▶ ATCH 11	5	39,869.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	52,318,821.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,215,145.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	5,100,537.	54,879,663.	0.092940
2012	4,937,763.	53,400,435.	0.092467
2011	3,665,292.	45,279,999.	0.080947
2010	3,474,531.	30,628,282.	0.113442
2009	3,701,937.	28,765,504.	0.128694

2 Total of line 1, column (d)	2	0.508490
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.101698
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	55,812,507.
5 Multiply line 4 by line 3	5	5,676,020.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	34,170.
7 Add lines 5 and 6	7	5,710,190.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	4,920,026.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	68,339.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	68,339.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	68,339.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	75,462.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	75,462.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	149.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,974.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 6,974. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.HORIZONBLUE.COM/FOUNDATION	13	X	
14	The books are in care of HORIZON HEALTHCARE SERVICES Telephone no 973-466-8364 Located at 3 PENN PLAZA EAST PP-15F NEWARK, NJ ZIP+4 07105-2200			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country 16	Yes	No	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	NONE	0
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments See instructions	
3 N/A	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	54,389,152.
b	Average of monthly cash balances	1b	2,178,149.
c	Fair market value of all other assets (see instructions)	1c	95,143.
d	Total (add lines 1a, b, and c)	1d	56,662,444.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	56,662,444.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	849,937.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,812,507.
6	Minimum investment return. Enter 5% of line 5	6	2,790,625.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,790,625.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	68,339.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	68,339.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,722,286.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,722,286.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,722,286.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,920,026.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,920,026.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,920,026.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,722,286.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009 2,270,705.				
b From 2010 2,549,142.				
c From 2011 1,436,732.				
d From 2012 2,304,698.				
e From 2013 2,421,975.				
f Total of lines 3a through e	10,983,252.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>4,920,026.</u>				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				2,722,286.
e Remaining amount distributed out of corpus	2,197,740.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,180,992.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	2,270,705.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	10,910,287.			
10 Analysis of line 9				
a Excess from 2010 2,549,142.				
b Excess from 2011 1,436,732.				
c Excess from 2012 2,304,698.				
d Excess from 2013 2,421,975.				
e Excess from 2014 2,197,740.				

Form **990-PF** (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 13

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 15, REGARDING GRANT APPLICATION PROCESS

c Any submission deadlines

SEE STATEMENT 15, REGARDING GRANT APPLICATION PROCESS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 14, REGARDING FOUNDATION GUIDELINES

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 18				4,920,026.
Total ▶ 3a				4,920,026.
b Approved for future payment SEE STATEMENT 16		PC		4,142,308.
Total ▶ 3b				4,142,308.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)


[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

JSA

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
6,000,000.		BNY MELLON MUTUAL FUNDS 3,784,855.					2,215,145.	
TOTAL GAIN (LOSS)							<u>2,215,145.</u>	

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST - S/T INVESTMENTS	390,317.	390,317.
TOTAL	<u>390,317.</u>	<u>390,317.</u>

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME	875,994.	875,994.
TOTAL	<u>875,994.</u>	<u>875,994.</u>

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ANNUAL AUDIT FEES	13,346.			
TOTALS	<u>13,346.</u>			

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
PROFESSIONAL FEES PAID TO HHS	528,692.
TOTALS	<u>528,692.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX EXPENSE	68,562.
TOTALS	<u>68,562.</u>

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK FEES	67,820.	64,487.
LICENSE & FEES	34,908.	
OFFICE EXPENSE	12,140.	
ADVERTISING	3,500.	
MANAGEMENT CONSULTING	188,100.	
TOTALS	<u>306,468.</u>	<u>64,487.</u>

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STK INDEX MUTUAL FUND - AT MKT	36,426,238.	36,426,238.
TOTALS	<u>36,426,238.</u>	<u>36,426,238.</u>

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BOND INDEX MUTUAL FUND-AT MKT	17,040,634.	17,040,634.
TOTALS	<u>17,040,634.</u>	<u>17,040,634.</u>

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED INTEREST & DIVIDENDS	87,954.	87,954.
FEDERAL EXCISE TAX RECOVERABLE	7,189.	7,189.
TOTALS	<u>95,143.</u>	<u>95,143.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
DEFERRED EXCISE TAX LIABILITY	286,285.
RELATED PARTY PAYABLE	73,836.
TOTALS	<u>360,121.</u>

ATTACHMENT 11FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED LOSSES ON INVESTMENTS	39,869.
TOTAL	<u>39,869.</u>

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ROBERT A. MARINO C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	PRESIDENT & CHAIRMAN	0	0	0
DAVID R. HUBER C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	TREASURER	0	0	0
KEVIN P. CONLIN C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	VICE PRESIDENT	0	0	0
LINDA A. WILLET C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	SECRETARY	0	0	0
JONATHAN R. PEARSON C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	EXECUTIVE DIRECTOR	0	0	0
JAMES A. SKIDMORE, JR C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105	DIRECTOR	0	0	0

HORIZON CHARITABLE FOUNDATION, INC.

20-0252405

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
CAREN S. FRANZINI C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	DIRECTOR	0	0	0
MICHELLE M MACHEMER C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	DIRECTOR	0	0	0
PAUL G ALEXANDER C/O TAX DEPT. 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	DIRECTOR	0	0	0
	GRAND TOTALS	<u>0</u>	<u>0</u>	<u>0</u>

ATTACHMENT 13

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE STATEMENT 14

Horizon Charitable Foundation, Inc.
d/b/a Horizon Foundation for New Jersey
EIN # 20-0252405
Form 990-PF
For the Taxable Year Ended December 31, 2014
Part XV, Supplementary Information
Line 2d, Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.,
Programs

Guidelines

Grant Application Guidelines¹ for The Horizon Foundation for New Jersey

The purpose of The Horizon Foundation for New Jersey is to promote health, well-being, and quality of life in New Jersey communities. The specific objectives listed below are stated to support this purpose.

The Horizon Foundation for New Jersey only considers requests submitted by organizations that have a tax-exempt classification under Sections 501(c)(3) of the U.S. Internal Revenue Code. Organizations should meet the following criteria:

- Organization mission should be aimed at promoting health, well-being, and quality of life in New Jersey communities
- Be located in and serve Horizon Blue Cross Blue Shield of New Jersey's service area in New Jersey
- Have demonstrated experience with the activities proposed in the funding proposal.
- Should not duplicate the work of other organizations already supported by the Foundation within the same geographic area.
- Be able to identify specific, measurable, short- and long-term objectives.
- Have a current and satisfactory financial audit conducted by a Certified Public Accountant.
- Agree to the Foundation's financial reporting requirements for monitoring purposes.
- Have a longstanding reputation for credibility and integrity.

The Horizon Foundation for New Jersey will not fund

- Individuals.
- Political Causes
- Political Candidates.
- Political Organizations
- Political Campaigns.

Horizon Charitable Foundation, Inc.
d/b/a Horizon Foundation for New Jersey
EIN # 20-0252405
Form 990-PF
For the Taxable Year Ended December 31, 2014
Part XV, Supplementary Information
Line 2b & c, Information Regarding Contribution, Grant, Gift, Loan, Scholarship,
etc., Programs

Grant Application Process

The Horizon Foundation for New Jersey only accepts electronic grant applications. Proposals may be submitted online by visiting the Foundation Web site at www.horizonblue.com/foundation. Applications are accepted between January 1 and October 31, and organizations may submit an application only once a year. The Foundation takes the following criteria into consideration when making funding decisions:

- 1 The degree to which the project aligns with the Foundation's mission
- 2 Merit of the proposed project
- 3 Quality of the organization's programs and services
- 4 The capacity of the organization to successfully carry out the proposed project
- 5 The organization's relationship and standing within the community it proposes to serve
- 6 The organization's general structure, goals, history, and management capability
- 7 The amount requested in relationship to available funds

The application will require the following information to be furnished to the Foundation in the online form:

- Tax ID number
- A brief description of the organization, including its legal name, history, activities, number of staff, purpose, and governing board
- Name, address, email, and telephone number of the proposal's primary contact
- The purpose for which the grant is requested, including the project timeline and population served
- The amount requested and a list of other sources of financial support
- Current organizational budget
- Measurable goals and objectives of the project

In addition to the above information, applicants will be required to attach or mail the following documents:

- A copy of the IRS determination letter indicating 501(c)(3) tax-exempt status as an organization that is not a private foundation
- A copy of the most recently audited financial statements
- A copy of the organization's most recent Form 990-Income Tax Return of organization exempt from income tax certified by a Certified Public Accountant
- A list of members of the Board of Directors and a list of officers or similar governing body, including their business affiliations
- Latest annual report, if available

Each request will be reviewed to determine eligibility and conformity to the guidelines for the appropriate category, the year's contributions, and program priorities. The Foundation will send an acknowledgement within ten (10) days of receiving an application. Applicants will hear from the Foundation regarding a funding decision within 120 days from the date a complete application is received by the Foundation. All funding decisions are final, although declined applicants are encouraged to reapply. Unless the Foundation grants a multi-year commitment, grant renewals are not automatic and cannot be guaranteed from year to year. Most grant awards range from \$5,000 to \$25,000.

Horizon Chantable Foundation, Inc
Supplemental Schedule of Grants Awarded and Paid
Twelve months ended December 31, 2014

	Year Awarded	Grants Payable Beginning of Year	Grants Awarded	Grants Paid	Grants Payable End of Period
New Jersey Symphony Orchestra	2011	200,000		100,000	100,000
New Jersey YMCA State Alliance	2011	178,637		130,656	47,981
New Jersey YMCA State Alliance	2012	689,645		574,034	115,611
Ocean Health Initiatives	2012	100,000		100,000	-
Volunteers in Health/Parker Family Health Center	2012	25,000		25,000	-
The Children's Home Society of New Jersey - two year	2012	25,000		25,000	-
American Heart Association	2013	50,000		50,000	-
New Jersey Performing Arts Center	2013	800,000		200,000	600,000
Aljira - \$15,000	2013	15,000		15,000	-
American Conference on Diversity	2013	20,000		20,000	-
Art House Productions	2013	10,000		10,000	-
Art Pnde	2013	15,000		15,000	-
Boys & Girls Clubs of Newark	2013	150,000		150,000	-
Cape Assist	2013	25,000		25,000	-
Children's Aid and Family Services	2013	25,000		25,000	-
Children's Futures	2013	50,000		50,000	-
Chrnt the King Preparatory School of Newark	2013	30,000		30,000	-
Community Hope	2013	15,000		15,000	-
Count Basie Theatre	2013	20,000		20,000	-
Covenant House	2013	20,000		20,000	-
CPC Behavioral Healthcare	2013	20,000		20,000	-
Crossroads Programs	2013	15,000		15,000	-
Diabetes Foundation	2013	15,000		15,000	-
Ennght Melanoma Foundation	2013	15,000		15,000	-
Fairleigh Dickinson University	2013	100,000		50,000	50,000
Family Guidance Center	2013	25,000		25,000	-
Garden State Discovery Museum Center for Learning	2013	18,500		18,500	-
GlassRoots	2013	10,000		10,000	-
Hispanic Family Center Southern New Jersey	2013	30,000		30,000	-
HomeFront	2013	25,000		25,000	-
Hope House	2013	25,000		25,000	-
La Casa de Don Pedro	2013	15,000		15,000	-
Lakewood Resource and Referral Center	2013	20,000		20,000	-
Literacy Volunteers of New Jersey	2013	11,000		11,000	-
Monmouth County Arts Council	2013	10,000		10,000	-
Moorestown Theater Company	2013	20,000		20,000	-
New Jersey Goals of Care	2013	50,000		50,000	-
New Jersey Theatre Alliance	2013	25,000		25,000	-
Newark Boys Chorus School	2013	30,000		30,000	-
Newark Public Radio/WBGO	2013	75,000		75,000	-
Newark Renaissance House	2013	50,000		50,000	-
The Noyes Museum of Art	2013	15,000		15,000	-
Ocean Community Economic Action Now	2013	20,000		20,000	-
Perkins Center for the Arts	2013	15,000		15,000	-
Philip's Education Partners	2013	15,000		15,000	-
Playwrights Theatre of New Jersey	2013	10,000		10,000	-
Prevent Child Abuse-New Jersey Chapter	2013	20,000		20,000	-
Puerto Rican Unity for Progress	2013	15,000		15,000	-
The Ritz Theatre Company	2013	20,000		20,000	-
Riverfront Renaissance Center for the Arts	2013	10,000		10,000	-
Robins' Nest	2013	25,000		25,000	-
Rowan University Foundation	2013	10,000		10,000	-
Rutgers University Foundation	2013	50,000		50,000	-
Saint Vincent's Academy	2013	24,000		24,000	-
Save Latin America	2013	25,000		25,000	-
Shiloh Community Development Corporation	2013	25,000		25,000	-
Sisters of Chanty of St Elizabeth Convent of St Elizabeth	2013	10,000		10,000	-
Special Olympics New Jersey	2013	25,000		12,500	12,500
St Benedict's Preparatory School	2013	20,000		20,000	-
Trenton Children's Chorus	2013	10,000		10,000	-
Twin Oaks Community Services	2013	24,000		24,000	-
United Way of Essex and West Hudson	2013	50,000		50,000	-
UrbanPromise Ministries	2013	30,000		30,000	-
Valerie Fund	2013	20,000		20,000	-
Visiting Nurse Association of Central Jersey	2013	25,000		25,000	-

Volunteers of America	2013	20,000	20,000	-
West Bergen Mental Healthcare	2013	25,000	25,000	-
Youth Development Clinic	2013	10,000	10,000	-
Boys & Girls Clubs in New Jersey	Q1 2014	500,000	330,000	170,000
CancerCare	Q1 2014	35,000	35,000	-
Essex County Parks Foundation	Q1 2014	15,000	15,000	-
Garden State Philharmonic	Q1 2014	20,000	20,000	-
Jewish Family Service of Somerset, Hunterdon & Warren County	Q1 2014	10,000	10,000	-
Luna Stage Co. Inc	Q1 2014	10,000	10,000	-
Main Street Counseling	Q1 2014	25,000	25,000	-
New Jersey Hall of Fame	Q1 2014	25,000	25,000	-
New Jersey Repertory Company	Q1 2014	10,000	10,000	-
Newark School of the Arts	Q1 2014	10,000	10,000	-
NewBridge Services	Q1 2014	15,000	15,000	-
Northwest NJ Community Action Program	Q1 2014	10,000	10,000	-
Paper Mill Playhouse	Q1 2014	15,000	15,000	-
Princeton Festival	Q1 2014	15,000	15,000	-
Symphony in C	Q1 2014	20,000	20,000	-
Two River Theatre Company	Q1 2014	10,000	10,000	-
Support Center for Nonprofit Management	Q1 2014	23,000	2,300	-
All Saints Community Service and Development Corporation - \$	Q2 2014	15,000	15,000	-
Arts Guild New Jersey - \$10,000	Q2 2014	10,000	10,000	-
ChoiceOne Pregnancy & Sexual Health Resource Centers - \$25	Q2 2014	25,000	25,000	-
Cornerstone Family Programs - \$15,000	Q2 2014	15,000	15,000	-
Easter Seals New Jersey - \$20,000	Q2 2014	20,000	20,000	-
Food Bank of South Jersey - \$15,000	Q2 2014	15,000	15,000	-
George Street Playhouse - \$550,000	Q2 2014	550,000	227,000	323,000
Growing Stage Theatre for Young Audiences - \$10,000	Q2 2014	10,000	10,000	-
Levoy Theatre Preservation Society - \$10,000	Q2 2014	10,000	10,000	-
Mainstage Center for the Arts - \$10,000	Q2 2014	10,000	10,000	-
Monmouth Museum and Cultural Center - \$10,000	Q2 2014	10,000	10,000	-
PEI Kids - \$15,000	Q2 2014	15,000	15,000	-
Puerto Rican Family Institute - \$35,000	Q2 2014	35,000	35,000	-
Saint Peter's College - \$15,000	Q2 2014	15,000	15,000	-
Somerset Home for Temporarily Displaced Children - \$10,000	Q2 2014	10,000	10,000	-
South Jersey Cultural Alliance - \$10,000	Q2 2014	10,000	10,000	-
The Trust for Public Land - \$250,000	Q2 2014	250,000	125,000	125,000
Visual Arts Center for New Jersey - \$10,000	Q2 2014	10,000	10,000	-
Wheaton Arts and Cultural Center - \$20,000	Q2 2014	20,000	20,000	-
Young Audiences of New Jersey - \$15,000	Q2 2014	15,000	15,000	-
Alogonquin Arts	Q3 2014	15,000	15,000	-
American Diabetes Association	Q3 2014	40,000	40,000	-
Arc of New Jersey	Q3 2014	28,000	28,000	-
Bergen Performing Arts Center	Q3 2014	20,000	20,000	-
Bergen Volunteer Medical Initiative	Q3 2014	50,000	50,000	-
Discovery Orchestra	Q3 2014	10,000	10,000	-
Friends of Grace Seniors	Q3 2014	20,000	20,000	-
Great Swamp Watershed Association	Q3 2014	10,000	10,000	-
Grounds for Sculpture	Q3 2014	11,750	11,750	-
Henry J. Austin Health Center	Q3 2014	50,000	50,000	-
HOPES Community Action Partnership	Q3 2014	20,000	20,000	-
Hunterdon Art Museum	Q3 2014	21,000	21,000	-
Integrity House	Q3 2014	20,000	20,000	-
Ironbound Community Corporation	Q3 2014	25,000	25,000	-
Jazz House Kids	Q3 2014	10,000	10,000	-
Jewish Vocational Service of Metro West	Q3 2014	12,500	12,500	-
Literacy Volunteers Association Cape - Atlantic	Q3 2014	25,000	25,000	-
McCarter Theatre Company	Q3 2014	10,000	10,000	-
Monmouth County Arts Council	Q3 2014	10,000	10,000	-
Montclair Art Museum	Q3 2014	15,000	15,000	-
Montclair Film Festival	Q3 2014	20,000	20,000	-
Morris County Organization for Hispanic Affairs	Q3 2014	15,000	15,000	-
Newark Arts Council	Q3 2014	15,000	15,000	-
Newark Museum	Q3 2014	30,000	30,000	-
Partnership for a Drug-Free New Jersey	Q3 2014	15,000	15,000	-
Passage Theatre Company	Q3 2014	10,000	10,000	-
Rowan University Foundation	Q3 2014	10,000	10,000	-
South Street Theater Co. dba Mayo Performing Arts Center	Q3 2014	10,000	10,000	-
State Theatre Regional Arts Center at Brunswick	Q3 2014	30,000	30,000	-
Tn-State Actors Theater	Q3 2014	10,000	10,000	-
Urban Healthcare Initiative Program	Q3 2014	25,000	25,000	-
BERGEN VOLUNTEER MEDICAL INITIATIVE	Q4 2014	9,000	9,000	-
COASTAL VOLUNTEERS IN MEDICINE	Q4 2014	9,000	9,000	-

CUREMONOS	Q42014	8,000	8,000	-
IRONBOUND COMMUNITY CORPORATION	Q42014	9,000	9,000	-
LITERACY VOLUNTEERS ASSOCIATION CAPE-ATLANTIC	Q42014	9,000	9,000	-
NEWARK RENAISSANCE HOUSE	Q42014	9,000	9,000	-
LIVE SUNSMART FOUNDATION	Q42014	8,000	8,000	-
VOLUNTEERS IN HEALTH / PARKER FAMILY HEALTH CENTER	Q42014	9,000	9,000	-
SHILOH COMMUNITY DEVELOPMENT CORPORATION	Q42014	7,000	7,000	-
Aljira	Q42014	15,000		15,000
American Heart Association	Q42014	100,000		100,000
Appel Farm Arts and Music Center	Q42014	10,000		10,000
Art House Productions	Q42014	10,000		10,000
Arthritis Foundation	Q42014	26,000		26,000
Botto House American Labor Museum	Q42014	10,000		10,000
Cape Assist	Q42014	25,000		25,000
Catholic Charities Diocese of Trenton	Q42014	20,000		20,000
Children's Aid and Family Services	Q42014	25,000		25,000
Children's Futures	Q42014	50,000		50,000
Children's Home Society of New Jersey	Q42014	25,000		25,000
Christ the King Preparatory School	Q42014	30,000		30,000
Community Hope	Q42014	15,000		15,000
Cooper's Ferry Partnership	Q42014	25,000		25,000
Covenant House New Jersey	Q42014	20,000		20,000
CPC Behavioral Health	Q42014	20,000		20,000
Diabetes Foundation	Q42014	15,000		15,000
Enright Melanoma Foundation	Q42014	15,000		15,000
Family & Community Services of Somerset County	Q42014	16,000		16,000
GlassRoots	Q42014	10,000		10,000
Greater Newark Conservancy	Q42014	20,000		20,000
Greater Newark Health Care Coalition	Q42014	50,000		50,000
Hispanic Family Center Southern New Jersey	Q42014	30,000		30,000
HomeFront	Q42014	25,000		25,000
Jersey City Economic Development Corporation	Q42014	20,000		20,000
Jewish Family Service of Atlantic County	Q42014	25,000		25,000
Junior Achievement of New Jersey	Q42014	45,000		45,000
La Casa de Don Pedro	Q42014	15,000		15,000
Literacy New Jersey	Q42014	11,000		11,000
Mill Hill Child and Family Development Corporation	Q42014	16,000		16,000
Nai-Ni Chen Dance Company	Q42014	10,000		10,000
New Jersey Chapter, American Academy of Pediatrics	Q42014	50,000		50,000
New Jersey Council of Teaching Hospitals	Q42014	47,000		47,000
New Jersey Theatre Alliance	Q42014	25,000		25,000
Newark Boys Chorus School	Q42014	30,000		30,000
Newark Public Radio	Q42014	75,000		75,000
Newark Renaissance House	Q42014	25,000		25,000
Ocean Community Economic Action Now	Q42014	20,000		20,000
Paper Mill Playhouse	Q42014	15,000		15,000
Perkins Center for the Arts	Q42014	15,000		15,000
Philip's Education Partners	Q42014	15,000		15,000
Playwrights Theatre of New Jersey	Q42014	10,000		10,000
Princeton Senior Resource Center	Q42014	15,000		15,000
Puerto Rican Unity for Progress	Q42014	15,000		15,000
Riverfront Renaissance Center for the Arts	Q42014	10,000		10,000
Robins' Nest	Q42014	25,000		25,000
St. Benedict's Preparatory School	Q42014	20,000		20,000
Saint Vincent Academy	Q42014	24,000		24,000
Shiloh Community Development Corporation	Q42014	25,000		25,000
Trenton Children's Chorus	Q42014	10,000		10,000
Trenton Community Music School	Q42014	10,000		10,000
Twin Oaks Community Services	Q42014	24,000		24,000
United Way of Essex and West Hudson	Q42014	50,000		50,000
Visiting Nurse Association of Central Jersey	Q42014	25,000		25,000
West Bergen Mental Healthcare	Q42014	25,000		25,000
Youth Development Clinic of Newark	Q42014	10,000		10,000
Matching Gift - Philippine Relief	2013	35,760		35,760
Matching Gift Contributions Q4 2013	2013	34,968		34,968
Matching Gift Contributions Q1 2014	2014	95,448		95,448
Matching Gift Contributions Q2 2014	2014	60,906		60,906
Matching Gift Contributions Q3 2014	2014	51,759		51,759
Matching Gift Contributions Q4 2014		41,945		41,945
Grand Total		\$ 3,706,510	\$ 4,142,308	\$ 4,920,026 \$ 2,908,092