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## EXTENDED TO NOVEMBER 16, 20 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

<u>F</u>	or c	alen	idar year 2014 or tax year beginning		, and ending		
	Nan	ne of	foundation			A Employer identification	n number
	S	TE	VEN AND BEVERLY RUBENS!	20-0223308			
	F	OU.	NDATION, INC.				
_			and street (or P O, box number if mail is not delivered to street	B Telephone number			
	1	01	EAST MAIN STREET		973-256-60	544	
_	_		own, state or province, country, and ZIP or foreign	nostal code	<u> </u>	C If exemption application is	
			TLE FALLS, NJ 07424	hoarti sogg		o tratemption application is	panding, creck nera _ , P C
G			all that apply: Initial return	Initial return of a	former public charity	D 1. Foreign organization	s chack have
•		HOUN	Final return	Amended return	iorniai peolic criaity	D 1. 1 Greign Gryantzatton	io, check here
			Address change	Name change		Foreign organizations m check here and attach or	eeting the 85% test,
_		haal		exempt private foundation		1	
n I			ction 4947(a)(1) nonexempt charitable trust	Other taxable private found	dation	E If private foundation st	
	<u></u>		arket value of all assets at end of year   J   Accoun		Accrual	under section 507(b)(1	•••
			· ' ' ' ——	=	L Accidal	F If the foundation is in a	
			Part II, col. (c), line 16) 28,801,843. (Part I, col	Other (specify)	hania l	under section 507(b)(1	)(B), check here
F		<b>a</b>	Anabaia of Payanua and Empages		T	<del></del>	1 (4)-
L	Pa	πι	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
				avhences her nonve			(cash basis only)
	I	1	Contributions, gifts, grants, etc., received	~ "		N/A	1
	ı	2	Check X if the foundation is not required to attach Sch. B	- ~ " ;	E. T. January, pre-tr	<u> </u>	<del>                                     </del>
	- 1	3	Interest on savings and temporary cash investments				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		4	Dividends and interest from securities	431,217	431,217	•	STATEMENT 1
		5а	Gross rents				grand and an area
	l	Ь	Net rental income or (loss)		egic Medi 125, 177 eg		
		6a	Net gain or (loss) from sale of assets not on line 10	260,206			
<b>2</b> 3	įį	b	Gross sales price for all 8,025,627.		in feddyddiaeth		1
	<b>\$</b>	7	Capital gain net income (from Part IV, line 2)		260,206		
		8	Net short-term capital gain		to Parkellist.	:	
製品を	2	9	Income modifications	Mercan material and a	grading (Mallier, 1 gr +	:	
JENVELOPE ESSTWARK DATE	LINE Revenue	10a	Gross sales less returns and allowances	3. 36 . 1	regional control of the	1	
#	<u>"</u>		Less: Cost of goods sold		11111	· · · · · · · · · · · ·	4 4
			Gross profit or (loss)				
NOV 1	<b>&gt;</b>		Other income	300,910	300,910	•	STATEMENT 2
	۵ <u> </u>		Total. Add lines 1 through 11	992,333	992,333		
<b>ക</b> ್ಚ	> 1	_	Compensation of officers, directors, trustees, etc.	59,000	. 0		0.
~ ~	ŀ	14					
2015	3		Pension plans, employee benefits			<u> </u>	
2015	8		Legal fees STMT 3	871	871		0.
	67 I		Accounting fees STMT 4	9,100			0.
	Expen	1	Other professional face	2,7200	7,200		†
		-	Interest			<del></del>	
		_	Taxes STMT 5	30,050	30,050	_	0.
·			Depreciation and depletion	30,030	30,030	-	· · ·
i m			Occupancy			<del></del>	<del> </del>
`# <b> </b>	년	<u>بر</u>	RT-0.1 ************************************	<del></del>	<del></del>	<del> </del>	<del> </del>
<b>~</b> ] '	P	ZI	Travel, conferences, and meetings Printing and publications		<del></del> -	<del></del>	<del> </del>
	-	22	10ther expenses STMT 6	106,064	106,064	<del></del>	0.
(				100,004	100,004	•	<u> </u>
	ra	24	Total operating and administrative	205 005	146,085		
	<u>ڄ</u>	<u> </u>	expenses. Add lines 13 through 23	205,085 1,846,995		<u> </u>	1,846,995.
			Contributions, gifts, grants paid	1,040,395	-		1,040,935.
		26	Total expenses and disbursements.	0.050.000	146 005		1 046 005
_			Add lines 24 and 25	2,052,080	146,085	·	1,846,995.
		27	Subtract line 26 from line 12:		1 14 11 4	.1	
			Excess of revenue over expenses and disbursements , ,	<1,059,747	P	<del>- </del>	<u> </u> :
	]	b	Net investment income (if negative, enter -0-)	<u> </u>	846,248		<u></u>
_			Adjusted net income (I negative, enter -0-),	<u> L'</u>	<u> </u>	N/A	<u> </u>
4	235	D1 6-14	LHA For Paperwork Reduction Act Notice, se	e instructions.		5 . AA	Form 990-PF (2014)

Department of the Treasury Internal Revenue Service

STEVEN AND BEVERLY RUBENSTEIN CHARITABLE

	10-PF (2014) FOUNDATION, INC.	Beginning of year		0-0223308 Page nd of year
<u>Part</u>	Balance Sheets Attached scheduler and amounts in the description column should be for end-of-year atmounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
$T_1$	Cash - non-interest-bearing			(o) as mande value
و ا	Savings and temporary cash investments	1,177,830.	1,126,46	9. 1,126,469
	Accounts receivable	1,2,,,,030,	1,120,40.	2,120,403
"	Less: allowance for doubtful accounts	· I		
١.			<del></del>	<del></del>
1 *	Pledges receivable >			·
ĺ.,	Less: allowance for doubtful accounts ▶			
5	Grants receivable	<del></del>		
6	Receivables due from officers, directors, trustees, and other			
i	disqualified persons	<u></u>		
7	Other notes and loans receivable	1. 17 (		
	Less: allowance for doubtful accounts			
8	Inventories for sale or use			
8 9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations			<del></del>
	Investments - corporate stock STMT 8	14.596.781	15,619,129	3. 15,619,128
	Investments - corporate bonds STMT 9	1,409,893.	225,82	
111	investments - tand, buildings, and equipment basis			223,021
1	Less accumulated depreciation	· · · · · · · · · · · · · · · · · · ·	•	)
12	Investments - mericana lonno	<del>    -</del>		<del>-  </del>
	Investments - mortgage loans	12 002 224	11 020 41/	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
13	Investments - other STMT 10	12,082,234.	11,830,41	11,830,419
114	Land, buildings, and equipment basis			
1	Less: accumulated de preciation			
	Other assets (describe		<del> </del>	
16	Total assets (to be completed by all filers - see the			
╄	instructions. Also, see page 1, item I)	29,266,738.	<u>28,801,843</u>	3. 28,801,843
17	Accounts payable and accrued expenses			
18	Grants payable			¬ : . · · ·
19	Deferred revenue			<b>一</b>
50	Loans from officers, directors, trustees, and other disqualified persons			¬ ·
21	Mortgages and other notes payable			<b>—</b>
22	Other liabilities (describe >)		<del></del>	<b></b>
23	Total liabilities (add lines 17 through 22)	0.	(	
150	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here			).
	and complete lines 24 through 26 and lines 30 and 31.	20 266 720	00 001 045	
24	Unrestricted	29,266,738.	28,801,843	
25	Temporarily restricted		·	
56	Permanently restricted			
26	Foundations that do not follow SFAS 117, check here	İ		. 1
ì	and complete lines 27 through 31.			•
	Capital stock, trust principal, or current funds			
	Paid-in or capital surplus, or land, bldg., and equipment fund			. :
27 28 29 30	Retained earnings, accumulated income, endowment, or other funds			$\exists$ :
30	Total net assets or fund balances	29,266,738.	28,801,843	
				<b>-</b>
21	Total liabilities and net assets/fund balances	29,266,738.	28,801,843	· - "".
			20,001,045	<u> </u>
art'	Analysis of Changes in Net Assets or Fund B	alances		
Total	net assets or fund balances at beginning of year - Part II, column (a), line	20	<u> </u>	
(018) 	rict assets of fund values at usymming of year - Part II, Column (2), line	JU		
(ศบร	t agree with end-of-year figure reported on prior year's return)			1-29,266,738
	amount from Part I, line 27a			2 < 1,059,747
Other	increases not included in line 2 (itemize)	SEE STA	TEMENT 7	594,852
	ines 1, 2, and 3		L	4 28,801,843.
Decre	eases not included in line 2 (itemize)			5 0.
Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30		6 28,801,843.
				Form <b>990-PF</b> (2014

Form 990-PF (2014) FOUNDATION, INC.	20_	0223	300	Dose	
Part VI; Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4940(c)	948	- See i	nstruc	Page tions)	
18 Exempt operating foundations described in section 4940(d)(2), check here and enter "NA" on line 1.	٠,,	1			
Date of ruling or determination letter:(attach copy of letter if necessary-see Instructions)	· :		:;.		
D Comestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1%	1		16	,925	
Of Part 1, line 27b			•	1200	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	-		•		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.	
3 Add lines 1 and 2	3		16	,925	
4 Subbite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		16	,925	
6 Credits/Payments:	٠, ٠				
2014 estimated tax payments and 2013 overpayment credited to 2014	<u>.</u>	:		.:	
b Exempt foreign organizations - tax withheld at source	٠, "				
e Tax paid with application for extension of time to file (Form 8868).	. :				
d Backup withholding erroneously withheld 6d 6d	•		•	·. ""	
7 Total credits and payments. Add lines 6a through 6d	7		25	,700.	
8 Enter any penalty for underpayment of estimated tax. Check here LI if Form 2220 is attached	8				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9_				
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		8	,775.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax   8,775. Refunded	11_			0.	
Part VII-A Statements Regarding Activities					
18 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene i	n		Y	es No	
any political campaign?		]	1a	X	
b Old it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)			16	X	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or		- :   :		
distributed by the foundation in connection with the activities.		Ì	' ·`   ·-		
c Did the foundation file Form 1120-POL for this year?		.	10	X	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
(1) On the foundation. ► \$ O. (2) On foundation managers. ► \$ O.					
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
managers. ▶ \$ 0.		1	*` <b>≱</b> √\;`		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	X	
If "Yes," attach a detailed description of the activities.			" " [``	Ĩ.	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			· · · · ·		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				X	
b If "Yes," has it filed a tax return on Form 990-T for this year?		}		X	
Was there a liquidation, termination, dissolution, or substantial contraction during the year?	· ····	}	5	X	
If "Yes," attach the statement required by General Instruction T.  S. Are the requirements of certion 500(a) (relating to pretions 4941 through 4945) entiriliad either.		ļ	~ \\ \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		1	·	×   150	
By language in the governing instrument, or      By state legislation that effectively amonds the governing instrument so that no mandatory directions that conflict with the arms.	<b></b>		:-  :	` ·	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?					
remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	•••••		7	X	
7 Old the houndation have at least 40,000 in assets at any time during the year in 165, Complete Part II, Col. (c), and Part Av	•••••		<del>.                                    </del>	-	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		1	- 4	": h	
NJ			] .	. [ <del>-</del>	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		<del></del>		· 1 : `	
of each state as required by General Instruction G? If "No," attach explanation					
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calen	· dar	· ···· · · }	_8b_ _2	X rit	
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	X	
10—Did any persons become substantial contributors during the tax year? If "Yes," attach a pchedule listing thet names and addresses			10	X	
The state of the s		Form		F (2014)	

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	STEVEN AND BEVERLY RUBENSTEIN CHARITABLE			
	1990-PF (2014) · FOUNDATION, INC. 20-0223	<u> 3308</u>	<u> </u>	Page
	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			l
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
4	The books are in care of ► ANDREW RUBENSTEIN Telephone no. ► 973-25	56-6	644	
	Located at ▶ 101 BAST MAIN STREET, LITTLE FALLS, NJ ZIP+4 ▶07			
5	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		_	
•	and enter the amount of tax-exempt interest received or accrued during the year		/A	
R	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
•	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filling requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the		٠.	
		:	: •	
5,	foreign country ►  Int VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		
_		1 ; .	V	M
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<del>  -</del>	Yes	IAC
8	During the year did the foundation (either directly or indirectly):	:	.,	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	: :.	. '	٠٠.
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1.,.	:,:	}
	a disqualified person?		1 • 1	٠.
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	• •	111	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		ا يتر ا	10.
	(5) Transfer any income or assets to a disqualified person (or make any of either available		·   [ ·	
	for the benefit or use of a disqualified person)? Yes 🗶 No	l		• • •
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
	if the foundation agreed to make a grant to or to employ the official for a period after		<u>.</u> .	
	termination of government service, if terminating within 90 days.)			:
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1.1	- ::	, .
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here		**;;:	٠, ٠
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			•
١	before the first day of the tax year beginning in 2014?	1c	[ ' · ·	X
	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1		. 1
•				7.
	defined in section 4942(j)(3) or 4942(j)(5)):  At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		14	
2		4	, ,	·:
	before 2014? Yes X No	7	1	::
	If "Yes," list the years >	1	: :	
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1, 1, 1		• •
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	• • • •	• :	
	statement - see instructions.)	26		
¢	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		' "a.,	· 75.
	<b>&gt;</b>		l: .	
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1.3	:	٠.
	during the year?	]: :		٠,
t	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after	1 . :		
	May 26, 1969; (2) the tapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		.	٠.;
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1 .	.	••
	Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	ЗЬ		
1.	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	·	1. 1	
•	_had not been removed from legonardy before the first day of the tax year beginning in 2014?	4b		·x
_				

ANDREW RUBENSTEIN  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00 24,000. 0. 0.  BARRY MANDELBAUM  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  2.00 15,000. 0. 0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000 (b) Title, and average house the week devoted to position  NONE  (b) Title, and average house the week devoted to position (c) Compensation of the particular and detroits and detroits decount, other allowances	STEVEN AND BEVERLY RUBEN	ISTEIN CHARITA						
See During the year did the foundation pay or fluor any amount to:	Form 990-PF (2014) FOUNDATION, INC.	- 4300 M - D - I	Sa	<u> 20-02233</u>	08 Page 6			
(1) Carry on propagands, or otherwise attempt to inducence legislation (section 4945(s))?   Ves   X No   (2) Influence the outcome of my specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drivo? (3) Provide a grant to an individual for taxed, study, or other similar purposes?   Ves   X No   (4) Provide a grant to an individual for taxed, study, or other similar purposes of agree that is not specification of the than eligibius, charitable, sice, organization described in section   (4) Provide a grant to an organization other than a charitable, sice, organization described in section   (5) Provide for any purpose other than religious, charitable, sicentific, literary, or educational purposes, or for the prevention of crustly to children or animals?   (5) Provide for any purpose other than religious, charitable, sicentific, literary, or educational purposes, or for the prevention of crustly to children or animals?   (6) Provide for any purpose other than religious, charitable, seensific, literary, or educational purposes, or for the prevention of crustly or indirect in the survey of the survey or prevention of crustly or indirectly, to pay premiums on a personal benefit contract?   Ves   X No    10) Individual than the prevention of crustly or indirectly, to pay premiums on a personal benefit contract?   Ves   X No    11) Individual than the prevention of contract in the survey of the survey or indirectly, to appropriate or the survey or indirectly, to appropriate in the survey of the survey or indirectly, to appropriate in the survey of the survey or indirectly, to appropriate in the survey of the survey		Form 4/20 May Be I	Required (contin	ued)	<del>', -, -</del>			
(2) Influence the outcome of any specific public dection (see section 4955); or to carry on, directly or indirectly, any voter repitization driver)  (3) Provides a grant to an organization other than a charitable, etc., organization described in section  (4) Provides for any purpose other than religious, charitable, etc., organization described in section  (5) Provides for any purpose other than religious, charitable, etc., organization described in section  (6) Provides for any purpose other than religious, charitable, etc., organization described in Section 1975  1) If any answer is "Yes to Sa(1)-(5), cid any of the transactions fall to qualify under the exceptions described in Regulations section Sa(4) 60s the toldrate resistance (sets the exceptions described in Regulations section Sa(4) 60s the toldrate resistance (sets the statement of Set (or excerted in Set), (4) 60s the Control of Set (or excerted in Set), (4) 60s the Control of Set (or excerted in Set), (4) 60s the Control of Set (or excerted in Set), (5) 60s or excerted in Set), (5) 60s or excerted in Set), (6) 60s or excerted in Set), (6) 60s or excerted in Set), (7) 60s or excerted in Set), (8)			·	<u></u>				
any voter registration drive?				SS LX No	1 1			
(3) Provide a grant to an individual for tavel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charibble, eclentific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  8) If any answer is "Yes to Sci," 153, did any of the transactions fall to qualify under the exceptions described in Regulations section \$1.498.50 in a current notice regarding disaster assistance (see instructions)  9) The section \$1.498.50 in a current notice regarding disaster assistance (see instructions)  10 The section \$1.498.50 in a current notice regarding disaster assistance check here  11 the answer is "Yes to question \$6.41, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  11 "Yes," "Attent the statement required by Regulations section \$5.4945-5(0).  12 A tray time during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  12 A tray time during the tax year, was the foundation a party to a prohabited tax shelter transaction?  13 Life to sundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  14 "Yes," to 60, the Form 8870.  15 Life to sundation regime any process or these any nethecone arrhybiate to the transaction?  15 Life to sundation regime any process or these any nethecone arrhybiate to the transaction?  16 Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  16 Life to sundation, during the year, pay premiums, directly or indirectly, to appropriate to the sundation of the sundation managers and their compensation.  17 Yes X No. 20 N				- C				
(4) Provide a grant to an organization other than a charitable, etc., organization described in section  945(4)(A)(7) (see instructions)  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of creatily to children or animals?  8 If any answer is "Yes" to Sq. (1)-(3), cild any of the transactions tall to qualify under the exceptions described in Regulations section S4.4945 or in a current notice regarding disaster assistance check here  9 If the answer is "Yes" to Question Sq.(4), does the foundation disaster assistance check here  10 It the answer is "Yes" to question Sq.(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  11 'Yes" attach the statement required by Regulations section S3.4945-5(g).  12 Buth the foundation, during the year, receive any funds, directly or indirectly, on a personal benefit contract?  13 Any time during the tax year, was the foundation aperty to a prohibited tax effect transaction?  14 'Yes' to 60, file Form 887.  15 Any time during the tax year, was the foundation aperty to a prohibited tax effect transaction?  16 Any time during the tax year, was the foundation aperty to a prohibited tax effect transaction?  17 A Any time during the tax year, was the foundation managers and their compensation.  18 A 'Yes' of the foundation and the stoundation managers and their compensation?  19 Any time to the foundation and the foundation managers, Highty Paled Employees, and Contractors  10.1 EAST MAIN STREET  10.1 EAST MAIN STREET  10.2 EAST MAIN STREET  10.3 EAST MAIN STREET  10.4 EAST MAIN STREET  10.5 Compensation of five highest-paled employees (either than those included on line 1). If none, enter "Note."  10.1 (a) Name and address of each employee pald more than \$50,000  10. (a) Name and address of each employee pald more than \$50,000  10. (b) Time, and was a contractors  10. (c) Compensation of five highest-paled employees (either than those in	any voter registration drive?			8 X No	1 1.			
4945(d)(4)(A)(f) (see instructions)  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of crustly to children or animals?  8 I dary answer is "Yes" to \$4(1)(3), cid say of the transactions fall to quality under the exceptions described in Regulations section \$3.4945 of in a current notice regarding disaster assistance (see instructions?)  Organizations relying on a current notice regarding disaster assistance check here  I the answer is "Yes" to each \$6(4), does the foundation charing the tax because it maintained expenditure responsibility for the grant?  If "Yes," ettach the statement required by Regulations section \$3.4945-5(x).  6a Did the toundation, during the year, receive any thirds, directly or indirectly, to pay permitums on a personal benefit contract?  If "Yes" to 60, file Form 8370.  7 A lany time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  9 Let "A lany time during the tax year, was the foundation aparty to a prohibited tax shelter transaction?  10 List all officers, directors, trustees, foundation aparty to a prohibited tax shelter transaction?  11 List all officers, directors, trustees, foundation aparty to a prohibited tax shelter transaction?  12 List all officers, directors, trustees, foundation managers and their companied.  13 List all officers, directors, trustees, foundation managers and their companied.  14 List all officers, directors, trustees, foundation managers and their companied.  15 List all officers, directors, trustees, foundation managers and their companied.  16 List and officers, directors, trustees, foundation managers and their companied.  18 List all officers, directors, trustees, foundation managers and their companied.  19 List all officers, directors, trustees, foundation managers and their companied.  19 List all officers, directors, trustees, foundation managers, trustees, foundation, their directors, trustees, foundation, their directors, tr	(3) Provide a grant to an individual for travel, study, or other similar purposes	s?	Y	es LXJ No	1 1			
(6) Provide for any purpose other than religious, charitable, schenific, literary, or educational purposes, or for the prevention of cruely to children or animas? In a suppose other or the prevention of cruely to children or animas? It is usefully under the exceptions described in Regulations section S.4.94.5. S. D. Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  I this answer is "Yes to question Sa(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes, "attach the statement required by Regulations section S3.4945-5(d).  But the foundation, during the grant, each grant with given the grant of the grant	(4) Provide a grant to an organization other than a charitable, etc., organization described in section							
b If any answer is "Yes" to \$4(1)-5(), did any of the transactions fall to qualify under the exceptions described in Regulations section \$2,4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  I the answer is "Yes" to question \$4(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the attachment required by Regulations section \$3.4945-5(d).  5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to \$0, the Form 8570.  If "Yes" of the foundation, during the year, was the foundation a party to a prohibited tax shelter transaction?  If "Yes" did the foundation about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, Trustees, foundation managers and their compensation.  (a) Hame and address  (b) Title, and years, the foundation managers and their compensation.  (b) Title, and years, the foundation of the party of the foundation of the f	4945(d)(4)(A)? (see instructions)		<u> Y</u>	a LX No				
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Section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).  8 Duth the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  b Did the foundation, during the year, was the foundation a party to a prohibited tax shelter transaction?  7 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  1 List all officers, directors, trustees, foundation meaning and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted (in a paid, contractors)  1 List all officers, directors, trustees, foundation managers and their compensation.  (b) Title, and average hours per week devoted (in a paid, contractors)  1 List all officers, directors, trustees, foundation managers and their compensation.  (c) Compensation (d) Contractors account, other compensation.  (d) Compensation (d) Contractors account, other compensation.  (e) Expense account, other compensation.  TRUSTEE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00 20,000 0.  ANDREW RUBENSTEIN  TRUSTEE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00 24,000.  0.  BARRY MANDREBAUM  TRUSTEE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00 24,000.  0.  Compensation of five highest-paid employees (other than those included on line 1), If none, enter "NONE."  (e) Expense account, other compensation contractors account, other	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	n Regulations	L.	-   "			
Cill the answer is "Yes" to question Sa(4), does the toundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(c).  If "Yes," attach the statement required by Regulations section 53.4945-5(c).  If "Yes," attach the statement required by Regulations section 53.4945-5(c).  If yes, "attach the statement required by Regulations section 53.4945-5(c).  If yes, "attach the statement required by Regulations section 53.4945-5(c).  If yes a blid the foundation cultimal party uninds, directly or indirectly, to pay premiums on a personal benefit contract?  If blid the foundation care the foundation aparty to a prohibited tax eletter transaction?  If It'es, "diff the foundation reserves any proceeds or have any est income attributable to the transaction?  If It is all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address    Difficer   Diff				N/A	ib			
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# Y'es, * attach the statement required by Regulations section 53.4945-5(d).  8 bid the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  1 bid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  2 A Alary time during the year, was the foundation a party to a prohibited tax shelter transaction?  3 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  4 A lary time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  5 If Yes					`			
# Y'es, "ettach the statement required by Regulations section 53.4945-5(d).  8 bid the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  bid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 at At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  1 hit Yes: 50, file Form 8870.  7 at At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  1 hit Yes: 50, file Form 8870.  7 at At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  1 hit Yes: 50, file Form 8870.  7 at At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  1 hit Yes: 50, file Form 8870.  7 at At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  1 hit Yes: 50, file Form 8870.  7 at At any time during the year, pearway, was the foundation and year any time form and the foundation foundation f	expenditure responsibility for the grant?	4	[/A 🗀 Y	s No	: 1 1			
a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If Yese Yo 65, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If Yese X No  c If Yese X no  b If Yese X no  b If Yese X no  b If Yese X no  c If Yese X no  c If Yese X no  c If Yese X no  b If Yese X no  c If Yese	If "Yes," attach the statement required by Regulations section 53.494	15-5(d).		<b>\</b>				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 66, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  It is the foundation receive any proceeds or have any net income attributable to the transaction?  Pert.VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, vustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted (c) Compensation (d) Compensation (e) Compensati	6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		1.	1 1			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 66, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  It is the foundation receive any proceeds or have any net income attributable to the transaction?  Pert.VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, vustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted (c) Compensation (d) Compensation (e) Compensati	a personal benefit contract?		🗀 Yı	s X No				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  1 It is dight the foundation receive any proceeds or have any not income attributable to the transaction?  1 List all officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Tills, and average hours per week devoted position (if not paid, enter -0-)  TRUSTBE  TRUSTBE  101 EAST MANN STREET  LITTLE FALLS, NJ 07424  8.00  20,000.  0.  ANDREW RUBENSTEIN  TRUSTBE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00  24,000.  0.  BARRY MANDELBAUM  TRUSTBE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00  24,000.  0.  Ch) Titls, and average hours per week devoted to position (if not paid, enter -0-)  TRUSTBE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  101 EAST MAIN STREET  CHITTLE FALLS, NJ 07424  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  2.00  15,000.  0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (c) Expense account, other allowances  NONE  (d) Compensation  (e) Expense account, other allowances  (e) Process account, other allowances  (f) Titls, and average devoted to position  (g) Compensation  (g) Compen					b X			
h if Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?    Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors   List all officers, directors, trustees, foundation managers and their compensation.   (a) Name and address   (b) Title, and serage hours give week devoted position of the highest-paid employees (other than those included on line 1), If none, enter "NONE."   (d) Compensation (e) Expense recount, other allowances   (e) Title, and average devoted for position (f) Compensation (f) Compen	If "Yes" to 6b, file Form 8870.							
Part.VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation. (a) Name and address   (b) Title, and average hours per week devoted to position   (c) Compensation (in or paid, enter 0-)   (e) Expense their paid their paid, enter 0-)	7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	🗀 Yı	s 🗓 No 🚉				
Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address (b) Title, and average hours per week devoted to position (lint paid, enter '0-) (enter '0-)					'b			
(a) Name and address (b) Title, and average hours per week devoted to position (c) Compensation (d) casts to start the start s	Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	tees, Foundation Ma	nagers, Highl	y 				
BEVERLY RUBENSTEIN  101 EAST MAIN STREET LITTLE FALLS, NJ 07424  8.00 20,000. 0. 0.  ANDREW RUBENSTEIN  101 EAST MAIN STREET LITTLE FALLS, NJ 07424  8.00 24,000. 0. 0.  BARRY MANDELBAUM  TRUSTEE  LITTLE FALLS, NJ 07424  2.00 15,000. 0. 0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (c) Compensation  (d) Coerbidient to be highest entit state and define and average hours per week devoted to position	1 List all officers, directors, trustees, foundation managers and their	compensation.						
BEVERLY RUBENSTEIN  101 EAST MAIN STREET LITTLE FALLS, NJ 07424  8.00 20,000. 0. 0.  ANDREW RUBENSTEIN  101 EAST MAIN STREET LITTLE FALLS, NJ 07424  8.00 24,000. 0. 0.  BARRY MANDELBAUM  TRUSTEE  LITTLE FALLS, NJ 07424  2.00 15,000. 0. 0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000 hours par week devoted to position  NONE  (b) Title, and average hours par week devoted to position  (c) Compensation  (d) Coestbution and line in the highest enter lights and deverge address are decount, other and evolved to position  (e) Compensation  (f) Coestbution and excount, other address are decount, other address are decount.	(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid.	(d) Contributions to employee benefit plans and determent company sation	(e) Expense account, other allowances			
101 EAST MAIN STREET LITTLE FALLS, NJ 07424  8.00 20,000. 0. 0.  ANDREW RUBENSTEIN TRUSTEE LITTLE FALLS, NJ 07424  8.00 24,000. 0. 0.  BARRY MANDRIBAUM 101 EAST MAIN STREET LITTLE FALLS, NJ 07424  2.00 15,000. 0. 0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Titla, and average hours per week devoted to position  (c) Compensation (c) Compensation (c) Compensation (d) Constructions to the properties of the properties and the complexation of five highest-paid employees address of each employee paid more than \$50,000  NONE	BEVERLY RUBENSTEIN	· · · · · · · · · · · · · · · · · · ·						
LITTLE FALLS, NJ 07424  ANDREW RUBENSTEIN  TRUSTEE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  B.00 24,000. 0. 0.  BARRY MANDELBAUM  TRUSTEE  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  2.00 15,000. 0. 0.  2 Compensation of five highest-paid employees (other than those included on line 1), If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contribution to the highest paid more than \$50,000 (c) Title, and average hours per week devoted to position  NONE  (e) Expense account, other allowances								
ANDREW RUBENSTEIN  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  8.00  24,000.  0.  0.  BARRY MANDELBAUM  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  2.00  15,000.  0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Titla, and average how each devoted to position  (c) Compensation  (d) Contributions to thinkings stretch than decount of the highest stretch than a caccunit, other allowances  (e) Compensation  NONE		1 8.00	20.000.	l o.l	0.			
BARRY MANDELBAUM  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  2.00  15,000.  0.  0.  0.  0.  0.  0.  0.  0.  0								
LITTLE FALLS, NJ 07424  BARRY MANDELBAUM  101 EAST MAIN STREET  LITTLE FALLS, NJ 07424  2.00  15,000.  Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributes to the things bear desired and account, other allowances			ļ					
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2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to be an added to be a standard of the standar	BARRY MANDELBAUM	TRUSTEE						
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  NONE  (c) Compensation  (d) Contibutions to table pass account, other allowances	101 EAST MAIN STREET	]	İ					
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contibutions to tappy as satisfyings and deferred compensation  (e) Expense account, other allowances	LITTLE FALLS, NJ 07424	2.00	15,000.	0.	0.			
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contibutions to tappy as satisfyings and deferred compensation  (e) Expense account, other allowances								
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(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contibutes to account, other allowances  (e) Expense account, other allowances		1 1 1 1 1 1		LL	<del></del>			
NONE  Ind address of cash complete and compl	2 Compensation of five nignest-paid employees (other than those in		enter NUNE."	(d) Contibutions to	(a) Fynanca			
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	NONE	desorate to position	·	Conference	alionalious			
-Total-number-of other employees paid over \$50,000 → 0	110110	†	1					
-Total-number-of other employees paid over \$50,000		<del>                                     </del>						
-Total number of other employees paid over \$50,000		1						
-Total number of other employees paid over \$50,000			1					
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-Total number of other employees paid over \$50,000 □		<u> </u>	<b>!</b>		···			
-Total number of other employees paid over \$50,000		_						
-Total number of other employees paid over \$50,000 □		<u> </u>	1		<del> </del>			
Form 990-PF (2014)	-Total number of other employees paid over \$50,000			· · · · • • • · · · • • · · · · • · · · · · • · · · · · · · · • ·	0			

## STEVEN AND BEVERLY RUBENSTEIN CHARITABLE

Form 990-PF (2014) · FOUNDATION, INC.	20-0	22330 <del>8</del>	Page 7
Part VIII . Information About Officers, Directors, Trustees, Foundation Managers, Hig Paid Employees, and Contractors (continued)	hly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of	service	(c) Com	pensation
NONE			
	· · · · · · · · · · · · · · · · · · ·		
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<b>&gt;</b>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses	3
1 N/A •			
2 N/A			0.
			0.
3 <u>N/A</u>			
4 N/A			0.
			0.
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  1 N/A		Amount	
			0.
2			
All other program-related investments. See instructions.			
3 <u>N/A</u>			_
	$\longrightarrow$		<u> </u>
Total. Add lines 1 through 3	<u>,,,,, ▶  </u>	Form <b>990-1</b>	0. PE (2014)
		רטווון ססט־וו	·• (∠U 14)

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

4940(e) reduction of tax in those years.

Income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(¢) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI.		- : · · · :		
line 7				1,413,255.
2 Undistributed income, it any, as of the end of 2014:			4	
a Enter amount for 2013 only		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	. 0.	<u> </u>
b Total for prior years;		0.		
3 Excess distributions carryover, if any, to 2014:				<del></del>
a From 2009				
b From 2010				
c From 2011			ļ · <u>.</u>	
dFrom 2012 842,261.				
e From 2013 1,959,559.			and the second	. •
f Total of lines 3a through e	2,801,820.		<u> </u>	·
4 Qualifying distributions for 2014 from		A WARREST A		
Part XII, line 4: ► \$ 1,846,995.			Harrist House	
a Applied to 2013, but not more than line 2a		Particles	0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.	ta. " · · · · · · · · · · · · · · · · · ·	- 11: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1:
e Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount			30000	1,413,255.
e Remaining amount distributed out of corpus	433,740.			
5 Excess distributions carryover applied to 2014 (if an amount appears in column (d), the same amount	0.	Section 15 agent 150.	19. 1	0.
must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:	2 225 560			
& Corpus, Add lines 3f, 4g, and 4e, Subtract line 5	3,235,560.	7		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years'	1 1 1 1 1 1 1 1 1		,	* ** *** **** *****
undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.	, , , , , , , , , , , , , , , , , , ,	· · · · · · · · · · · · · · · · · · ·
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		l o.		
e Undistributed income for 2013. Subtract line		A 100 000 0		
4a from line 2a. Taxable amount - see instr.		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<u> </u>	
f Undistributed income for 2014. Subtract		1	. h *	
lines 4d and 5 from line 1. This amount must				1
be distributed in 2015				0.
7 Amounts treated as distributions out of	ļ			
corpus to satisfy requirements imposed by	ļ			
section 170(b)(1)(F) or 4942(g)(3) (Election				i i i i i i i i i i i i i i i i i i i
may be required - see instructions)	0.		<u> </u>	<u> </u>
8 Excess distributions carryover from 2009			:-	
not applied on line 5 or line 7	0.	-		<del>  `                                   </del>
9 Excess distributions carryover to 2015.	2 225 562			
Subtract lines 7-and 8 from line 6a-	<u> </u>			
10 Analysis of line 9:				
a Excess from 2010		1	<u> </u>	
b Excess from 2011	4			
c Excess from 2012 842,261.		j		
d Excess from 2013 1,959,559.	:	1	· · · ·	·
e Excess from 2014 433,740.	1	<del> </del>	· · · · · · · · · · · · · · · · · · ·	Form <b>990-PF</b> (2014)

Form 990-PF (2014) FOUNDATION INC. 20-0223308 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2014 (b) 2013 (c) 2012 (d) 2011 (a) Total income from Part I or the minimum investment return from Part X for each year listed ..... **b** 85% of line 2a \_\_\_\_\_\_ c Qualifying distributions from Part XII, line 4 for each year listed .......... d Amounts included in line 2c not used directly for active conduct of exempt activities ..... e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c ........ Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter. (1) Value of all assets .............. (2) Value of assets qualifying under section 4942(I)(3)(B)(I) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed ..... c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(\$)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. SEE STATEMENT 11 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🛣 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, if the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

STEVEN AND BEVERLY RUBENSTEIN CHARITABLE

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Part XV: Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Purpose of grant or contribution show any relationship to Foundation **Amount** any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year ADAPTIVE SPORTS CENTER OF CRESTED NONE PUBLIC CHARITY DONATION BUTTE INC PO BOX 1639 CRESTED BUTTE CO 81224 2,000. ALBERT EINSTEIN COLLEGE OF MEDICINE NONE PUBLIC CHARITY DONATION 1300 MORRIS PARK AVENUE BRONX, NY 10461 50,000, AMERICAN CANCER SOCIETY NONE PUBLIC CHARITY DONATION PO BOX 22718 OKLAHOMA CITY OK 73123 100. AMERICAN COMMITTEE FOR THE WEIZMANN NONE PUBLIC CHARITY DONATION INSTITUTE OF SCIENCE 633 THIRD AVENUE NEW YORK NY 10017 100,000. AMERICAN FORESTS PUBLIC CHARITY DONATION NONE PO BOX 2000 WASHINGTON DC 20077 1.500. SEE CONTINUATION SHEET(S) Total 1 846 995 b Approved for future payment NONE Total **▶** 3b

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
	Business	(b) Amount	ercin-	(d) Amount	Related or exempt function income
1 Program service revenue:	code		0000		TETTE BOTT BICOTIO
	<b>-</b>		<del> </del> -		
b	<b> </b>		<del>  -</del>		
c	<del></del>				
d	<del></del>		<b></b>		······································
<u> </u>	<del></del>		<b>  -</b>		····
g Fees and contracts from government agencies	<b>├</b> ── <del></del>				. — —
2 Membership dues and assessments			<b></b>		
3 Interest on savings and temporary cash					
3 Interest on savings and temporary cash investments		- 104 045		<del></del>	
4 Dividends and interest from securities	900099	431,217.			
5 Net rental income or (loss) from real estate:					·
a Debt-financed property	<del></del>				
b Not debt-financed property	<b> </b>				<del></del>
6 Net rental income or (loss) from personal	[ ]				
property	<del> </del>		<del>  -</del>		
7 Other investment income	<del></del>		├─-├-		
8 Gain or (loss) from sales of assets other		060 005			
	900099	260,206.			<del></del>
9 Net income or (loss) from special events	<del> </del>	· · · · · · · · · · · · · · · · · · ·			
10 Gross profit or (loss) from sales of inventory	<del></del>	<del></del>			
VARIOUS	1				
ORGANIZATIONS-SEE		·			
c SCHEDULE			01	200 010	
e acredule	<del></del>		01	300,910.	
	<del></del>				<del></del>
12 SubtotaL Add columns (b), (d), and (e)	<del> </del>	601 422		300,910.	
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>	031,423		200,310,1	992,333.
See worksheet in line 13 instructions to verify calculations.)					334,333.
Part XVI-B Relationship of Activities to	the Accom	inlishment of Ev	emnt F	Pilmosee	
Line No. Explain below how each activity for which incom	ne is reported in c	olumn (e) of Part XVI-A	contribute	d importantly to the accompl	lishment of
the foundation's exempt purposes (other than b	y providing funds	s for such purposes).	_	······································	
				· · —	
				<del></del>	
·					<del></del>
		<del> </del>		·	
		<del></del>		<del></del>	<del></del>
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					<del></del> ==
			<del></del>	· · · · · · · · · · · · · · · · · · ·	
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		·			<del></del>
123621 11-24-14					Form <b>990-PF</b> (2014)

## STEVEN AND BEVERLY RUBENSTEIN CHARITABLE

orm 990-PF (2 Part XVII	014) FOUND Information Re Exempt Organ	garding Trans		and Transactions	and Relations	20-02 hips With Nonch	23308 aritable	<u>Pa</u>	gė 13
1 Did the or			of the following	g with any other organization	on described in secti	ion 501(c) of	1	Yes	No
				7, relating to political organ			1 .		
a Transfers from the reporting foundation to a noncharitable exempt organization of:									
(1) Cash									X
(2) Other	assets						18(2)		X
b Other trans									
(1) Sales	of assets to a noncharita	ble exempt organizat	tion				16(1)		_X_
(2) Purch	nases of assets from a no	ncharitable exempt o	rganization		•••• ••••		1b(2)	<b> </b>	X
(3) Renta	or racuities, equipment,	or other assets			•••••		15(3)		X
(4) Reiml (5) Loans	oursement arrangements s or loop submittees	• • • • • • • • • • • • • • • • • • • •					15(4)		X
(B) Perfo	rmance of consider or ma	mberchin or hindral	nina calicitatio	ns	••• •• •••••	•••••	1b(5)	H	X
e Sharing of	facilities equipment ma	ilina lists other asse	te ar naid emr	ployees	*********		16(6)	-	X
				dule. Column (b) should at				L	
				ed less than fair market vali				rcus,	
	) the value of the goods,						4 00.		
	(b) Amount involved			exempt organization	(d) Description	of transfera, transactions, a	nd sharing ar	rangeme	nta
			N/A						
								'	
		<u> </u>							
	··					····			
	······································								
		<u></u>							
in section	501(c) of the Code (othe complete the following sch	r than section 501(c)	•	or more tax-exempt organ			☐ Yes	X	No
	(a) Name of org	Panization		(b) Type of organization	<u> </u>	(c) Description of relatio	nship		
	N/A								
	<del></del>	<del></del>							
<u></u>	·····				ļ <u></u>				
	<del></del> -	<del></del>			<del> </del>				
Sign Here		mplete Declaration of pr		g socompanying schedules and a taxpayer) is based on all inform	mation of which prepare	r has any knowledge	May the IRS of return with the shown below Yes	e prepar	er
1_0.8	Print/Type preparer's n		Preparer's si	ionature	Date   T	Check If PTI	N		
		<del>_</del>	opui oi o oi			setf- employed			
							00085	62P	
Preparer	Firm's name ► MAI			& KEENAN, PO		Firm's EIN ▶ 22-			-
Use Only	Tullia lights - FAFAL	-AUOMI, N	LDICK	a Kumana, EC	•		2001	<b>7 3</b>	
	Firm's address ► 30	COLIMBIA	<b>CIAGITY</b>	TKR					
		ORHAM PAR				Phone no. 973	822-8	ሰደሰ	
	FI	VALIDIA FAR	MU	· · · · ·		1. 110110 1104	Form 990		(2014)
							ていい ひざい	-rr	IZU 14

		20-0223	300 E	PAGE 1	<u>OP 1</u>			
Part IV Capital Gains and Los	ses for Tax on investment income							
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.  (b) How acquired P - Purchase D - Donation  (d) Date sold (mo., day, yr.)								
		TACHED STATEMENTS	P	<del> </del>				
b SEE ATTACHED ST		TACHED DIATEMENTS	P	<del>                                     </del>	<del></del>			
	PATEMENTS		P	<del> </del>				
				<del> </del>	<del></del>			
d SEE ATTACHED ST			P	<del> </del>				
e SEE ATTACHED ST			P	<del> </del>				
1 CAPITAL GAINS I	DIVIDENDS			<del> </del>				
0			<del></del>	<del>                                     </del>				
h								
1								
<u>k</u>					<del></del>			
<u> </u>				<u> </u>				
<u>m</u>			<u> </u>					
<u>n</u>	<del>-</del>							
0								
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)				
	(or allowable)	plus expense of sale	(e) p	lus (1) minus (g)				
a 1,629.					1,629.			
b 5,760,180.		5,894,451.		<	134,271.>			
c 2,127,254.		1,870,581.			<u> 256,673.</u>			
d 778.		244.			534.			
e 25,420.		145.			25,275.			
1 110,366.					110,366.			
9								
h								
<u> </u>			<u>_</u>					
k								
1			<del></del>	····	<del></del>			
m			<del></del>					
n n								
0								
0	g gain in column (h) and owned by t		(1) Los	ses (from col. (h))				
o Complete only for assets showing	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over	col. (ķ),			
0			Gains (excess o	ses (from col. (h)) of col. (h) gain over ot less than "-0-")				
Complete only for assets showing  (i) F.M.V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629.			
Complete only for assets showing (i) F.M.V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.>			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k I	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k I	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k I m	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k I m n	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275. 110,366.			
Complete only for assets showing  (I) F.M.V. as of 12/31/69  a b c d e f g h i j k I m n	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k l m n 0  Capital gain net income or (net cap	(j) Adjusted basis as of 12/31/69  as of 12/31/69  bital loss) - { If gain, also enter of the content of the co	(k) Excess of col. (i) over col. (j), if any  in Part I, line 7 in Part I, line 7	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275. 110,366.			
Complete only for assets showing  (i) F.M.V. as of 12/31/69  a b c d e f g h i j k l m n 0  Capital gain net income or (net cap	(j) Adjusted basis as of 12/31/69  as of 12/31/69  bital loss) - { If gain, also enter of the content of the co	(k) Excess of col. (i) over col. (j), if any  in Part I, line 7 in Part I, line 7	Gains (excess o	of col. (h) gain over ot less than "-0-")	1,629. 134,271.> 256,673. 534. 25,275. 110,366.			

STEVEN AND BEVERLY RUBENSTEIN CHARITABLE CONTINUATION FOR 990-PF, PART IV



•				TTTOTO
	ADERSHIP FOUNDATION			20-3570036 Page 13
Part XVII Information Re Exempt Organi	garding Transfers To and Transfers	ransactions and	d Relationships With	Noncharitable
1 Did the organization directly or indire	ctly engage in any of the following with a	•		Yes No
	3) organizations) or in section 527, relation	-	tions?	N. N.
	on to a noncharitable exempt organization			1a(1) X
* *				$\begin{array}{c cccc}  & 1a(1) & X \\ \hline  & 1a(2) & X \\ \end{array}$
b Other transactions:				
	e exempt organization			1b(1) X
	charitable exempt organization			1b(2) X
<ul><li>(3) Rental of facilities, equipment, o</li><li>(4) Reimbursement arrangements</li></ul>			• • • • • • • • • • • • • • • • • • • •	1b(3) X 1b(4) X
(5) Loans or loan guarantees				1b(5) X
	bership or fundraising solicitations			1b(6) X
	ng lists, other assets, or paid employees			1c X
•	es," complete the following schedule. Co	٠,		
or services given by the reporting to column (d) the value of the goods, o	indation. If the foundation received less t ther assets, or services received	nan tair market value i	n any transaction or sharing ar	rangement, show in
(a)Line no (b) Amount involved	(c) Name of noncharitable exemp	t organization	(d) Description of transfers, tra	nsactions, and sharing arrangements
	N/A		· · · · · · · · · · · · · · · · · · ·	
		<del></del>		
				***
			<u> </u>	
•	y affiliated with, or related to, one or more			Yes X No
b If "Yes," complete the following sche	than section 501(c)(3)) or in section 527 dule.	f		. , LYes LAIVO
(a) Name of orga		pe of organization	(c) Descriptio	n of relationship
N/A				
	<del></del>			
	nat I have examined this return, including accom-			
Sign \ / WAR XY L	plete, Declaration of preparer (other than taxpayo	er) is based on all informati	ion of which preparer has any knowle	return with the preparer shown below (see instr )?
Here	<u>/</u>	NOV-4 2015	OFFICER	X Yes  No
Signature of officer or trustee	Droparer e suppartur	Date 17"	Title Check	J DTIN
Print/Type dreparer's na	ne Preparer's signature	, Ir	Date Check self- employ	if PTIN
Paid TIMOTHY C.	HILBERT LA CA	Ulu	11/2/1	P00180054
Preparer Firm's name ► KRE	ISCHER MILLER /		Firm's EIN	►23-1980475
Use Only ECEIVED				
Firm's address ► 10	WITMER ROAD, SUI			(01E) (11 1555
8 0 1 0 4 2016 HO	RSHAM, PA 19044-23		Phone no.	(215)441-4600
÷ · ·	Timothy C. Hill	bert		Form <b>990-PF</b> (2014
FRESNO, CA	P00180054			

FRESNO, CA