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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

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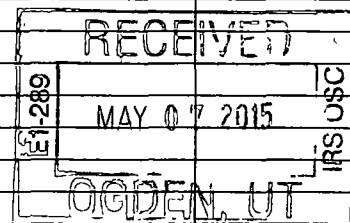
For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation RICH FAMILY FOUNDATION		A Employer identification number 16-6026199						
Number and street (or P O box number if mail is not delivered to street address) ONE ROBERT RICH WAY PO BOX 245	Room/suite	B Telephone number (see instructions) (716) 878-8000						
City or town, state or province, country, and ZIP or foreign postal code BUFFALO, NY 14240-0245		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,076,732.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		2,400,000.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		273,780.	273,780.		ATCH 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		135,931.			
b Gross sales price for all assets on line 6a	1,944,117.				
7 Capital gain net income (from Part IV, line 2)			135,931.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2		5,504.	4.		
12 Total. Add lines 1 through 11		2,815,215.	409,715.		
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule) [3]		36,880.	18,440.		18,440.
17 Interest					
18 Taxes (attach schedule) (see instructions)					
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 4		151,114.	4,905.		4,905.
24 Total operating and administrative expenses. Add lines 13 through 23.		187,994.	23,345.		23,345.
25 Contributions, gifts, grants paid		1,060,012.			1,060,012.
26 Total expenses and disbursements. Add lines 24 and 25		1,248,006.	23,345.		1,083,357.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		1,567,209.			
b Net investment income (if negative, enter -0-)			386,370.		
c Adjusted net income (if negative, enter -0-)					



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	685,211.	304,052.	304,052.
	2	Savings and temporary cash investments	407,669.	1,914,206.	1,914,206.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule) . .			
	b	Investments - corporate stock (attach schedule) ATCH 5	336,813.	302,236.	1,066,012.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 6	6,014,769.	6,491,177.	6,792,462.
	14	Land, buildings, and equipment: basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	7,444,462.	9,011,671.	10,076,732.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> X check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	3,508,921.	4,848,909.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .	3,935,541.	4,162,762.	
	30	Total net assets or fund balances (see instructions)	7,444,462.	9,011,671.	
31	Total liabilities and net assets/fund balances (see instructions)	7,444,462.	9,011,671.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,444,462.
2	Enter amount from Part I, line 27a	2	1,567,209.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,011,671.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,011,671.

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo, day, yr)(d) Date sold
(mo, day, yr)

1a	SEE PART IV SCHEDULE		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	135,931.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,216,620.	7,590,410.	0.160284
2012	1,267,327.	4,726,927.	0.268108
2011	1,773,979.	4,670,525.	0.379824
2010	1,869,871.	5,702,898.	0.327881
2009	1,549,486.	5,751,848.	0.269389

2	Total of line 1, column (d)	2	1.405486
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.281097
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	9,398,703.
5	Multiply line 4 by line 3	5	2,641,947.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,864.
7	Add lines 5 and 6	7	2,645,811.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,083,357.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	7,727.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	7,727.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,727.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 8,000.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	8,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	273.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 273. Refunded ▶		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of ROBERT E. RICH, JR. Telephone no 716-878-8000 Located at ONE ROBERT RICH WAY, P.O. BOX 245 BUFFALO, NY ZIP+4 14240-0245			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country 16	Yes	No	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 2a		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> 2b		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 2c		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/> 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/> 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	9,095,762.
b	Average of monthly cash balances	1b	446,068.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	9,541,830.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,541,830.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	143,127.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,398,703.
6	Minimum investment return. Enter 5% of line 5	6	469,935.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	469,935.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	7,727.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	7,727.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	462,208.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	462,208.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	462,208.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,083,357.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,083,357.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,083,357.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				462,208.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12 20 11 20 10				
3 Excess distributions carryover, if any, to 2014				
a From 2009				1,262,548.
b From 2010				1,586,286.
c From 2011				1,542,516.
d From 2012				1,035,393.
e From 2013				843,821.
f Total of lines 3a through e	6,270,564.			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ 1,083,357.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				462,208.
e Remaining amount distributed out of corpus	621,149.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,891,713.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	1,262,548.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	5,629,165.			
10 Analysis of line 9				
a Excess from 2010				1,586,286.
b Excess from 2011				1,542,516.
c Excess from 2012				1,035,393.
d Excess from 2013				843,821.
e Excess from 2014				621,149.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or

4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b** 85% of line 2a

- C** Qualifying distributions from Part XII, line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter**

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . .

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

- C "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (1)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization. . . .

- (4) Gross investment income** _____

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 8

- b The form in which applications should be submitted and information and materials they should include**

BY FORMAL LETTER REQUEST

- c Any submission deadlines**

APPLICATION (LETTER REQUEST) ACCEPTED AT ANY TIME

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS IF FROM A BONAFAIDE CHARITY

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year SEE ATTACHED SCHEDULE				1,060,012.
Total			3a	1,060,012.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	273,780.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	135,931.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATCH 9 _____					4.	
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)					409,715.	
13 Total. Add line 12, columns (b), (d), and (e)					13	409,715.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

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Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

RICH FAMILY FOUNDATION

Employer identification number

16-6026199

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization **RICH FAMILY FOUNDATION**Employer identification number
16-6026199**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICH PRODUCTS CORPORATION ONE ROBERT RICH WAY, PO BOX 245 BUFFALO, NY 14240-0245	\$ 2,400,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization RICH FAMILY FOUNDATION

Employer identification number

16-6026199

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----

Name of organization RICH FAMILY FOUNDATION

Employer identification number

16-6026199

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHARLES SCHWAB-FAMILY WEALTH MANAGEMENT	72,067.	72,067.
CHARLES SCHWAB-RCL ADVISORS	201,713.	201,713.
TOTAL	<u>273,780.</u>	<u>273,780.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WRITE OFF OF OUTSTANDING CHECKS	5,500.	
INTEREST ON REFUND	4.	4.
TOTALS	<u>5,504.</u>	<u>4.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT FEES	36,560.	18,280.	18,280.
BANK SERVICE FEES	320.	160.	160.
TOTALS	<u>36,880.</u>	<u>18,440.</u>	<u>18,440.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
STATE FILING FEE	250.	125.	125.
IRS EXCISE TAX	9,560.	4,780.	4,780.
LIFE INSURANCE PREMIUMS	141,304.		
TOTALS	151,114.	4,905.	4,905.

RICH FAMILY FOUNDATION
2014
FORM 990PF

BEG. OF YEAR BOOK VALUE	END OF YEAR BOOK VALUE	END OF YEAR FAIR MKT VAL
----------------------------	---------------------------	-----------------------------

PART II-LINE 10B-CORPORATE STOCK (ATTACHMENT 6)

ABBOTT LABS - 500 SH.	5,538	5,538	22,510
ABBVIE INC. - 1000 SH.	11,973	11,973	65,440
AMERICAN INTERNATIONAL GROUP NEW - 25 SH.	28,518	28,518	1,400
AMERICAN INTERNATIONAL GROUP WARRENTS - 13	211	211	320
AMGEN, INC. - 1,000 SH.	26,353	13,176	159,290
COLGATE PALMOLIVE - 2,000 SH.	51,170	51,170	138,380
CORNING, INC. - 1,500 SH.	12,784	12,784	34,395
EASTMAN CHEMICAL - 1300 SH.	41,461	35,933	98,618
FRONTIER COMMUNICATIONS - 180 SH.	298	298	1,201
INTEL CORP. - 1,600 SH.	12,900	12,900	58,064
IBM CORP. - 600 SH.	64,015	51,212	96,264
JDS UNIPHASE - 31 SH.	9,915	9,915	425
JOHNSON & JOHNSON - 600 SH.	17,394	17,394	62,742
MERCK & CO., INC. NEW - 500 SH.	15,479	15,479	28,395
PFIZER, INC - 9,000 SH.	30,687	27,618	280,350
PROCTER & GAMBLE - 200 SH.	8,117	8,117	18,218
TOTALS	336,813	302,236	1,066,012

PART II-LINE 13-OTHER INVESTMENTS (ATTACHMENT 7)

GUGGENHEIM MULTI HEDGE FUND - 26.918 SH.	538	543	645
SCHARF INVESTOR FUND - 14,476.330 SH.	361,146	430,504	569,354
IQ HEDGE MULTI STRATEGY ETF - 7,000 SH.	192,193	192,193	205,730
ISHARES MSCI ACWI ETF - 600 SH	121,141	149,497	157,950
ISHARES BARCLAYS TIPS BOND ETF - 1,300 SH.	125,156	125,156	145,613
SPDR BARCLAYS AGGREGATE CAPITAL BOND ETF - 1,000 SH.	54,054	0	0
SPDR INDEX SHARES ETF - 3,500 SH	100,615	116,751	99,050
VANGUARD DIV APPRECIATION ETF - 1,500 SH.	83,678	83,678	121,740
VANGUARD TOTAL STOCK MARKET ETF - 3000 SH.	213,309	213,309	318,000
LOOMIS SAYLES HIGH INCOME FUND - 78,859.502 SH.	240,000	330,758	324,679
PIMCO EMERGING LOCAL BOND FUND - 37,823.809 SH	278,337	379,590	314,694
PIMCO FOREIGN BOND FUND - 28,167.902 SH.	300,915	300,915	278,581
PIMCO LOW DURATION FUND - 91,519.750 SH	0	950,000	918,858
VANGUARD TOTAL BOND - 72,260.645 SH.	0	784,776	785,473
PIMCO TOTAL RETURN FUND - 147,296.882 SH.	1,632,770	0	0
AMERICAN FUNDS EUROPACIFIC - 18,052.968 SH.	680,000	720,000	848,851
COHEN & STEERS GLOBAL REALTY FUND - 5,045.208 SH	218,000	218,000	255,590
GOLDMAN SACHS ABSOLUTE RETURN FUND - 50,252.741 SH.	418,000	463,000	463,330
LAZARD GLOBAL LISTED INFRASTRUCTURE FUND - 18,090.870 SH.	230,000	230,000	248,207
PIMCO COMMODITY REAL RETURN FUND - 20,349.558 SH.	115,000	115,000	91,166
RS GLOBAL NATURAL RESOURCES FUND - 3,090.246 SH	120,000	120,000	78,739
VANGUARD INTERNATIONAL EXPLORER FUND - 5,217.467 SH.	75,000	75,000	85,932
VANGUARD FTSE EMERGING MARKETS FUND - 12,001 SH.	454,917	492,507	480,280
TOTALS	6,014,769	6,491,177	6,792,462

ATTACHMENT 5 & 6

RICH FAMILY FOUNDATION
2014
FORM 990PF

PART IV-CAPITAL GAINS AND LOSSES

(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD	(E) SALES PRICE	(F) DEPRECIATION ALLOWED	(G) COST OR BASIS	(H) GAIN/ LOSS
SHORT TERM							
1,458.05 SHS PIMCO EMERG LOCAL BD FD INSTL	P	7/29/2013	6/25/2014	14,105		14,266	(161)
92.51 SHS PIMCO EMERG LOCAL BD FD INSTL	P	10/31/2013	6/25/2014	895		905	(10)
60,020.77 SHS PIMCO TOTAL RETURN FUND INSTL	P	5/9/2013	3/12/2014	650,000		678,258	(28,258)
				665,000		693,429	(28,429)
LONG TERM							
2,174.62 SHS LOOMIS SAYLES HIGH INCM FD	P	1/19/2012	6/25/2014	10,000		9,242	758
9,113.49 SHS PIMCO TOTAL RETURN FUND INST	P	1/19/2012	10/28/2014	99,699		99,671	28
4,136.30 SHS PIMCO TOTAL RETURN FUND INST	P	5/9/2013	10/28/2014	45,250		45,237	13
24,094.06 SHS PIMCO TOTAL RETURN FUND INST	P	7/29/2013	10/28/2014	263,582		263,510	72
49,405.19 SHS PIMCO TOTAL RETURN FUND INST	P	6/28/2011	10/28/2014	540,479		540,330	149
8.22 SHS PIMCO TOTAL RETURN FUND INST	P	6/30/2011	10/28/2014	90		90	0
126.01 SHS PIMCO TOTAL RETURN FUND INST	P	7/29/2011	10/28/2014	1,379		1,378	1
119.31 SHS PIMCO TOTAL RETURN FUND INST	P	8/31/2011	10/28/2014	1,305		1,305	0
137.87 SHS PIMCO TOTAL RETURN FUND INST	P	9/30/2011	10/28/2014	1,508		1,508	0
135.62 SHS PIMCO TOTAL RETURN FUND INST	P	10/31/2011	10/28/2014	1,484		1,483	1
100 SHS VANGUARD FTSE EMERGING MARKET	P	5/9/2013	6/25/2014	4,302		4,471	(169)
200 SHS VANGUARD FTSE EMERGING MARKET	P	5/9/2013	6/25/2014	8,604		8,942	(338)
1,095 SHS VANGUARD FTSE EMERGING MARKET	P	5/9/2013	6/25/2014	47,101		48,959	(1,858)
100 SHS AMGEN INCORPORATED	P	8/21/1997	1/6/2014	11,368		1,318	10,050
100 SHS AMGEN INCORPORATED	P	8/21/1997	1/6/2014	11,369		1,318	10,051
300 SHS AMGEN INCORPORATED	P	8/21/1997	1/6/2014	34,105		3,953	30,152
200 SHS AMGEN INCORPORATED	P	8/21/1997	4/17/2014	23,239		2,635	20,604
300 SHS AMGEN INCORPORATED	P	8/21/1997	9/18/2014	42,254		3,953	38,301
28 SHS EASTMAN CHEMICAL	P	5/28/1996	1/6/2014	2,231		774	1,457
72 SHS EASTMAN CHEMICAL	P	5/28/1996	1/6/2014	5,737		1,990	3,747
100 SHS EASTMAN CHEMICAL	P	5/28/1996	1/6/2014	7,968		2,764	5,204
50 SHS INTL BUSINESS MACHINES	P	10/22/1999	1/6/2014	9,332		4,268	5,064
100 SHS INTL BUSINESS MACHINES	P	10/22/1999	1/6/2014	18,664		8,535	10,129
1000 SHS PFIZER INCORPORATED	P	8/21/1997	1/6/2014	30,654		3,069	27,585
67 SHS SPDR BARCLAYS ETF	P	3/5/2009	9/18/2014	3,847		3,623	224
133 SHS SPDR BARCLAYS ETF	P	3/5/2009	9/18/2014	7,635		7,188	447
300 SHS SPDR BARCLAYS ETF	P	3/5/2009	9/18/2014	7,635		7,188	447
300 SHS SPDR BARCLAYS ETF	P	3/5/2009	9/18/2014	17,227		16,221	1,006
367 SHS SPDR BARCLAYS ETF	P	3/5/2009	9/18/2014	21,070		19,835	1,235
				1,279,118		1,055,084	164,360
				1,944,118		1,748,513	135,931

RICH FAMILY FOUNDATION
2014
FORM 990PF

PART VIII- INFORMATION ABOUT OFFICERS, DIRECTORS....

(a) Name and address	(b) Title & Avg. hours/week	(c) Compensation	(d) Contributions to benefit plans	(e) Expense account
Robert E. Rich, Jr. P.O. Box 245, Buffalo, NY 14240	Chairman As required	0	0	0
Melinda Rich P.O. Box 245, Buffalo, NY 14240	President As required	0	0	0
Mary Pat O'Connor P.O. Box 245, Buffalo, NY 14240	Exec. Director & Secretary As required	0	0	0
Joseph W. Segarra P.O. Box 245, Buffalo, NY 14240	Treasurer As required	0	0	0

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ROBERT E. RICH JR.
PO BOX 245
BUFFALO, NY 14240-0245

C/O RICH FAMILY FOUNDATION

Schedule D
Contributions Paid

Date	Check Number	Check Name and Address	If Individual, Relationship	If Foundation, Status	Purpose of Contribution	Amount
01/03/14	1133	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	10,250 00
01/03/14	1134	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
01/10/14	1136	The Culinary Institute of America, Hyde Park, NY	N/A	N/A	Annual Donation	10,000 00
01/10/14	1137	Atlantic Salmon Federation, Calais, ME	N/A	N/A	General Donation	5,000 00
01/15/14	1138	Catholic Charities of Buffalo, Buffalo NY	N/A	N/A	Annual Donation	3,000 00
01/15/14	1139	Kelly for Kids Foundation, Williamsville, NY	N/A	Private	Corporate Sponsorship	3,700 00
01/15/14	1140	Upper Keys Foundation, Inc., Islamorada, FL	N/A	Public	Annual Donation	50,000 00
01/27/14	1141	Buffalo Sabres Foundation, Buffalo, NY	N/A	Public	General Donation	3,500 00
01/30/14	1142	The Penn State IFC/Panhellenic Dance Marathon, University Park, PA	N/A	N/A	General Donation	100 00
2/6/2014	1144	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
02/07/14	1145	The BISON Children's Scholarship Fund, Buffalo, NY	N/A	N/A	General Donation	10,000 00
02/13/14	1147	People, Inc. Buffalo, NY	N/A	N/A	Memorial Donation	1,000 00
02/17/14	1148	The Billfish Foundation, Fort Lauderdale, FL	N/A	Public	General Donation	1,000 00
02/17/14	1149	Crystal Bridges of American Art, Bentonville, AR	N/A	N/A	Corporate Sponsorship	50,000 00
02/17/14	1150	D'Youville College Loyalty Fund, Buffalo, NY	N/A	N/A	Annual Donation	5,000 00
02/21/14	1151	Enactus (formerly Students In Free Enterprise), Springfield, MO	N/A	N/A	General Donation	125,000 00
02/21/14	1152	International Game Fish Association, Inc., Dania Beach, FL	N/A	N/A	Annual Donation	10,000 00
02/21/14	1153	Food Bank of WNY, Inc., Buffalo, NY	N/A	N/A	Annual Donation	1,200 00
02/21/14	1154	Roswell Park Alliance Foundation, Buffalo, NY	N/A	Public	General Donation	10,000 00
02/21/14	1155	Buffalo Sabres Foundation, Buffalo, NY	N/A	Public	General Donation	1,000 00
02/28/14	1156	Upper Keys Foundation, Inc., Islamorada, FL	N/A	Public	Annual Donation	25,000 00
03/05/14	1158	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
03/10/14	1159	Juvenile Diabetes Research Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	2,000 00
03/14/14	1160	The Leukemia & Lymphoma Society WNY Chapter, White Plains, NY	N/A	N/A	Corporate Sponsorship	5,000 00
03/28/14	1162	WNED/WBFO, Buffalo NY	N/A	N/A	Annual Donation	1,000 00
04/01/14	1163	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
04/02/14	1164	The First Tee of WNY, Buffalo, NY	N/A	N/A	Memorial Donation	1,000 00
04/08/14	1166	Police Athletic League of Buffalo, Buffalo, NY	N/A	N/A	Annual Donation	1,000 00
04/10/14	1168	Frozen Food Industry Memorial Scholarship Foundation, Harrisburg, PA	N/A	Public	Memorial Donation	5,000 00
04/15/14	1169	City Honors Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	2,000 00
04/15/14	1171	Williams College Alumni Fund, Williamstown, MA	N/A	N/A	Annual Donation	3,000 00
04/21/14	1172	Upper Keys Foundation, Inc., Islamorada, FL	N/A	Public	Annual Donation	25,000 00
05/01/14	1173	Scott Collin (CEBA Baseball League), Clarence, NY	N/A	N/A	Corporate Sponsorship	1,167 00
05/02/14	1174	The Papermill Playhouse, Milburn, NJ	N/A	N/A	General Donation	1,000 00
05/02/14	1175	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	10,500 00
05/02/14	1176	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
05/08/14	1179	Island Christian School, Islamorada, FL	N/A	N/A	Annual Donation	10,000 00
05/08/14	1180	Coral Shores High School, Tavernier, FL	N/A	N/A	Annual Donation	10,000 00
05/13/14	1182	Rock & Roll Hall of Fame and Museum, Cleveland, OH	N/A	N/A	General Donation	5,000 00
05/13/14	1183	Friends of the Pool, Inc., Clarksville, GA	N/A	N/A	General Donation	1,500 00
05/13/14	1184	Shea's Performing Arts Center, Buffalo, NY	N/A	N/A	Annual Donation	2,500 00
05/13/14	1185	Mercy Health Foundation, Buffalo, NY	N/A	Public	Memorial Donation	1,000 00
05/15/14	1186	Fisherman's Conservation Association, Staten Island, NY	N/A	N/A	Corporate Sponsorship	3,000 00
06/03/14	1187	Catholic Charities of Buffalo, Buffalo, NY	N/A	N/A	Annual Donation	3,000 00
06/03/14	1188	City Honors Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	23,000 00
06/03/14	1189	Sorrentino's Sports Center, (CEBA Baseball League), Tonawanda, NY	N/A	N/A	Corporate Sponsorship	294 98
06/04/14	1190	Friends of Linhaven, Thorold, ON, Canada	N/A	N/A	Memorial Donation	500 00
06/06/14	1191	Holloway Memorial Chapel, Fort Erie, ON, Canada	N/A	N/A	General Donation	100 00
06/06/14	1192	Holloway Memorial Chapel, Fort Erie, ON, Canada	N/A	N/A	Memorial Donation	100 00
06/12/14	1193	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
06/30/14	1196	Tapestry Charter School, Buffalo NY	N/A	N/A	General Donation	1,000 00
07/07/14	1197	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	10,500 00
07/07/14	1198	Dunkin' Donuts Baskin-Robbins Community Foundation Canton, MA	N/A	Public	Quarterly Donation	50,000 00
07/09/14	1199	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
07/29/14	1200	Hillside Children's Foundation, Rochester, NY	N/A	Public	General Donation	5,000 00
08/14/14	1201	Buffalo Philharmonic Chorus, Buffalo, NY	N/A	N/A	General Donation	2,000 00
08/14/14	1202	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
08/20/14	1203	The ALS Association Florida Chapter, Tampa, FL	N/A	N/A	General Donation	10,000 00
08/27/14	1204	Dunkin' Donuts Baskin-Robbins Community Foundation Canton, MA	N/A	Public	Quarterly Donation	25,000 00
09/02/14	1206	Atlantic Salmon Federation, Calais, ME	N/A	N/A	General Donation	5,000 00
09/12/14	1207	City Honors Foundation, Buffalo, NY	N/A	Public	Corporate Sponsorship	1,000 00
09/12/14	1209	Buffalo Public School Foundation, Buffalo, NY	N/A	Private	Corporate Sponsorship	800 00
09/26/14	1211	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
10/01/14	1212	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
10/03/14	1214	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	10,500 00
10/07/14	1215	Police Athletic League of Buffalo, Buffalo, NY	N/A	N/A	General Donation	1,000 00
10/08/14	1217	Martin House Restoration Complex, Buffalo, NY	N/A	N/A	General Donation	25,000 00
10/15/14	1220	Albright-Knox Art Gallery, Buffalo, NY	N/A	N/A	Annual Donation	1,500 00

Schedule D
Contributions Paid

Check		Name and Address	If Individual, If Foundation,		Purpose of Contribution	Amount
Date	Number		Relationship	Status		
10/21/14	1221	Cleveland Clinic Foundation, Cleveland, OH	N/A	Public	Annual Donation	100,000 00
10/21/14	1222	Dunkin' Donuts Baskin-Robbins Community Foundation Canton, MA	N/A	Public	Quarterly Donation	25,000 00
10/24/14	1224	Islamorada Community Entertainment, Inc., Islamorada, FL	N/A	N/A	Annual Donation	20,000 00
10/24/14	1225	Transport Group, Inc., New York, NY	N/A	N/A	General Donation	250 00
10/24/14	1226	New York City Center, New York, NY	N/A	N/A	General Donation	2,500 00
10/28/14	1227	Only Make Believe, Inc, New York, NY	N/A	N/A	General Donation	10,000 00
10/29/14	1228	Theatre of Youth, Buffalo, NY	N/A	N/A	Annual Donation	5,000 00
11/05/14	1229	The New York Musical Theatre Festival, New York, NY	N/A	N/A	General Donation	1,000 00
11/05/14	1230	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
11/21/14	1231	Enactus (formerly Students In Free Enterprise), Springfield, MO	N/A	N/A	General Donation	125,000 00
11/25/14	1232	Buffalo Philharmonic Chorus, Buffalo, NY	N/A	N/A	General Donation	2,000 00
12/05/14	1233	WNY United Against Drug & Alcohol Abuse Foundation, Cheektowaga, NY	N/A	Public	Monthly Donation	3,000 00
12/05/14	1234	Hospice Foundation, Washington, DC	N/A	Public	Annual Donation	1,000 00
12/08/14	1235	Baptist Health Foundation (South Florida), Islamorada, FL	N/A	Public	General Donation	4,200 00
12/09/14	1236	Guides Trust Foundation, Islamorada, FL	N/A	Public	Annual Donation	1,000 00
12/09/14	1237	Trout Unlimited Arlington, VA	N/A	N/A	General Donation	10,000 00
12/10/14	1238	King Center Charter School, Buffalo, NY	N/A	N/A	General Donation	500 00
12/10/14	1240	Rock & Roll Hall of Fame and Museum, Cleveland, OH	N/A	N/A	Annual Donation	20,000 00
12/10/14	1241	American Cancer Society, Atlanta, GA	N/A	N/A	Memorial Donation	250 00
12/10/14	1242	Hospice Foundation of WNY, Buffalo, Inc., Buffalo, NY	N/A	Public	Memorial Donation	100 00
12/12/14	1243	Cleveland Clinic Foundation, Cleveland, OH	N/A	Public	Quarterly Donation	85,000 00
12/23/14	1244	United Way of Buffalo and Erie County, Buffalo, NY	N/A	N/A	Quarterly Donation	10,500 00
12/23/14	1245	Roswell Park Alliance Foundation, Buffalo, NY	N/A	Public	General Donation	10,000 00
						<u>1,060,011 98</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 9

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
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INTEREST FROM REFUND

14 4.

TOTALS

4.

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
TOTAL GAIN (LOSS)							<u>135,931.</u>	