



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST		A Employer identification number 13-7483658	
Number and street (or P O box number if mail is not delivered to street address) 295 CENTER POINTE BLVD		B Telephone number (see instructions) (570) 825-7781	
City or town, state or province, country, and ZIP or foreign postal code PITTSTON, PA 18640		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 4,163,680		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	355,264			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,540	7,540		
	4 Dividends and interest from securities.	38,492	38,492		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	190,433			
	b Gross sales price for all assets on line 6a 506,031				
	7 Capital gain net income (from Part IV, line 2) . . .		233,267		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	591,729	279,299		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,712	0		1,712
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,088	1,073		15
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	75	75		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	2,875	1,148		1,727
	25 Contributions, gifts, grants paid	337,267			337,267
	26 Total expenses and disbursements. Add lines 24 and 25	340,142	1,148		338,994
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	251,587			
	b Net investment income (if negative, enter -0-)		278,151		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	534,165	306,265	306,265
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,964,460	3,630,123	3,630,123
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	363,782	227,292	227,292
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,862,407	4,163,680	4,163,680	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds	0	0	
28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29		Retained earnings, accumulated income, endowment, or other funds	3,862,407	4,163,680	
30		Total net assets or fund balances (see instructions)	3,862,407	4,163,680	
31	Total liabilities and net assets/fund balances (see instructions) . . .	3,862,407	4,163,680		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 3,862,407
2	Enter amount from Part I, line 27a	2 251,587
3	Other increases not included in line 2 (itemize) ▶ _____	3 49,686
4	Add lines 1, 2, and 3	4 4,163,680
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 4,163,680

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	233,267
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	203,386	3,081,076	0 066011
2012	136,798	2,420,011	0 056528
2011	103,095	2,047,934	0 050341
2010	90,325	1,877,662	0 048105
2009	97,138	1,547,722	0 062762

2	Total of line 1, column (d).	2	0 283747
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 056749
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	3,842,531
5	Multiply line 4 by line 3.	5	218,060
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,782
7	Add lines 5 and 6.	7	220,842
8	Enter qualifying distributions from Part XII, line 4.	8	338,994

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,782
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	2,782
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,782
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	729	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	4,500	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	5,229
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,447
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 2,447 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of RICHARD COHEN TRUSTEE Telephone no (570) 825-7781 Located at 295 CENTER POINTE BLVD PITTSTON PA ZIP+4 18640			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAWRENCE E COHEN	TRUSTEE	0	0	0
295 CENTER POINTE BLVD PITTSO N,PA 18640	2 00			
SALLY COHEN	TRUSTEE	0	0	0
295 CENTER POINTE BLVD PITTSO N,PA 18640	2 00			
CHARLES F COHEN	TRUSTEE	0	0	0
295 CENTER POINTE BLVD PITTSO N,PA 18640	2 00			
RICHARD S COHEN	TRUSTEE	0	0	0
295 CENTER POINTE BLVD PITTSO N,PA 18640	2 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,575,814
b	Average of monthly cash balances.	1b	325,233
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,901,047
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,901,047
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	58,516
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,842,531
6	Minimum investment return. Enter 5% of line 5.	6	192,127

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	192,127
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	2,782
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,782
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	189,345
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	189,345
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	189,345

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	338,994
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	338,994
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,782
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	336,212

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				189,345
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. 20,026				
b From 2010.				
c From 2011. 1,032				
d From 2012. 6,401				
e From 2013. 50,498				
f Total of lines 3a through e.	77,957			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 338,994				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				189,345
e Remaining amount distributed out of corpus	149,649			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	227,606			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	20,026			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	207,580			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . . 1,032				
c Excess from 2012. . . . 6,401				
d Excess from 2013. . . . 50,498				
e Excess from 2014. . . . 149,649				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	337,267
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1524 39 SHS VANGUARD DEVELOPED MKTS INDEX ADM	P	2013-11-21	2014-05-07
250 00 SHS ANHEUSER BUSCH INBEV ADR	D	2010-05-17	2014-05-07
833 00 BERKSHIRE HATHAWAY INC CL B	P	2007-04-17	2014-05-07
482 728 SHS FAIRHOLME FUND	P	2006-02-13	2014-05-07
6306 129 SHS VANGUARD DEVELOPED MKTS INDEX ADM	P	2007-12-28	2014-05-07
500 00 SHS AMERICAN EXPRESS CO	D	2008-10-07	2014-05-07
367 00 BERKSHIRE HATHAWAY INC CL B	D	2006-03-02	2014-05-07
1017 272 SHS FAIRHOLME FUND	D	2009-11-27	2014-05-07
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,515		20,017	498
26,607		11,976	14,631
104,452		60,442	44,010
19,434		11,982	7,452
84,867		102,787	-17,920
43,397		15,000	28,397
46,019		21,191	24,828
40,954		29,369	11,585
119,786			119,786

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			498
			14,631
			44,010
			7,452
			-17,920
			28,397
			24,828
			11,585
			119,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIED SERVICES FOUNDATION 100 ABINGTON EXECUTIVE PARK CLARKS SUMMIT,PA 18411	NONE	EXEMPT	CHARITABLE	350
ALS ASSOCIATION 1275 K STREET NM SUITE 250 WASHINGTON,DC 20005	NONE	EXEMPT	CHARITABLE	60
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY,OK 43123	NONE	EXEMPT	CHARITABLE	831
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS,TX 75231	NONE	EXEMPT	CHARITABLE	1,112
ASHLEY PRESBYTERIAN CHURCH 32 NORTH MAIN ST ASHLEY,PA 18706	NONE	EXEMPT	CHARITABLE	100
ASPCA 520 8TH AVE NEWYORK,NY 10018	NONE	EXEMPT	CHARITABLE	100
AUTISM COALITION OF LUZERNE COUNTY 2009 WYOMING AVE FORTY FORT,PA 18704	NONE	EXEMPT	CHARITABLE	216
BAIS MENACHEM 150 SOUTH FRANKLIN ST WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	600
BIG BROTHERSBIG SISTERS OF AMERICA 450 E JOHN CARPENTER FWY IRVING,TX 75234	NONE	EXEMPT	CHARITABLE	1,500
CANDY'S PLACE 190 WELLES ST FORTY FORT,PA 18704	NONE	EXEMPT	CHARITABLE	440
CARBONFUNDORG FOUNDATION 3 BETHESDA METRO CENTER BETHESDA,MD 20814	NONE	EXEMPT	CHARITABLE	5,000
CEOWEINBERG FOOD BANK 165 AMBER LANE WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	3,985
CHILDREN'S HOSPITAL OF PHILA FOUNDATION 34TH ST AND CIVIC CENTER BLVD PHILADELPHIA,PA 19104	NONE	EXEMPT	CHARITABLE	25
COMMONWEALTH MEDICAL COLLEGE 525 PINE ST SCRANTON,PA 18509	NONE	EXEMPT	CHARITABLE	32,000
COOK FAMILY ENDOWMENT FUND C/O OFFICE OF THE EXECUTIVE DIRECTOR BETHLEHEM,PA 18020	NONE	EXEMPT	CHARITABLE	25
Total  3a				337,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814	NONE	EXEMPT	CHARITABLE	696
DENTAL LIFELINE NETWORK 1800 15TH ST DENVER, CO 80202	NONE	EXEMPT	CHARITABLE	5,000
DESMOID TUMOR RESEARCH FOUNDATION INC PO BOX 273 SUFFERN, NY 10901	NONE	EXEMPT	CHARITABLE	25
DTA FOUNDATION 4350 N FAIRFAX DR ARLINGTON, VA 22203	NONE	EXEMPT	CHARITABLE	11,000
ELLIE REYNOLDS FOUNDATION C/O SHANNON PSENSKY LAKE HOPATCONG, NJ 07849	NONE	EXEMPT	CHARITABLE	250
FM KIRBY CENTER 71 PUBLIC SQUARE WILKESBARRE, PA 18701	NONE	EXEMPT	CHARITABLE	10,000
FAMILY SERVICE ASSOCIATION OF NEPA 31 WEST MARKET ST WILKESBARRE, PA 18701	NONE	EXEMPT	CHARITABLE	190
TRANSPLANT FOUNDATION INC 9155 S DADELAND BOULEVARD SUITE 1506 MIAMI, FL 33156	NONE	EXEMPT	CHARITABLE	100
GREENWICH VILLAGE SOCIETY 232 EAST 11 STREET NEW YORK, NY 10003	NONE	EXEMPT	CHARITABLE	500
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS, GA 317093498	NONE	EXEMPT	CHARITABLE	188
HOSPICE OF WASHINGTON COUNTY 747 NORTHERN AVE HAGERSTOWN, MD 21742	NONE	EXEMPT	CHARITABLE	100
I M SULZBACHER CENTER FOR THE HOMELESS 611 ADAMS STREET JACKSONVILLE, FL 32202	NONE	EXEMPT	CHARITABLE	100
INTERNATIONAL LIFE FOUNDATION INC 707 TENNESSEE AVE SAINT CLOUD, FL 34769	NONE	EXEMPT	CHARITABLE	3,075
JEWISH COMMUNITY ALLIANCE 60 SOUTH RIVER ST WILKESBARRE, PA 18702	NONE	EXEMPT	CHARITABLE	40,100
JEWISH COMMUNITY CENTER 60 S RIVER ST WILKESBARRE, PA 18702	NONE	EXEMPT	CHARITABLE	2,244
Total  3a				337,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KAGENO WORLDWIDE 261 BROADWAY SUITE 10D NEWYORK,NY 10007	NONE	EXEMPT	CHARITABLE	1,000
KEEP A BREAST FOUNDATION 811 TRACTION AVE LOS ANGELES,CA 90013	NONE	EXEMPT	CHARITABLE	38,934
KISS THEATER COMPANY PO BOX 1132 WILKESBARRE,PA 18703	NONE	EXEMPT	CHARITABLE	500
KOMEN NEPA RACE FOR THE CURE 25 N WASHINGTON AVE SCRANTON,PA 18503	NONE	EXEMPT	CHARITABLE	225
LCCC FOUNDATION 1333 SOUTH PROSPECT ST NANTICOKE,PA 186343899	NONE	EXEMPT	CHARITABLE	15,000
LEADERSHIP LACKAWANNA 222 MULBERRY ST SCRANTON,PA 18501	NONE	EXEMPT	CHARITABLE	100
LEADERSHIP WILKES-BARRE 2 PUBLIC SQUARE WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	1,535
LUNGEVITY FOUNDATION 218 S WABASH AVE CHICAGO,IL 60604	NONE	EXEMPT	CHARITABLE	755
LUZERNE COUNTY HEAD START 23 BEEKMAN ST WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	3,326
MADONNA LEARNING CENTER 7007 POPLAR AVE GERMANTOWN,TN 38138	NONE	EXEMPT	CHARITABLE	100
MAKE-A-WISH AMERICA 4742 NORTH 24TH ST PHOENIX,AZ 85016	NONE	EXEMPT	CHARITABLE	183
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS,NY 10605	NONE	EXEMPT	CHARITABLE	612
MATERNAL & FAMILY HEALTH SERVICES 15 PUBLIC SQUARE WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	2,700
MISERICORDIA UNIVERSITY THE DEVELOPMENT OFFICE DALLAS,PA 18612	NONE	EXEMPT	CHARITABLE	1,000
MISSION RESTORE 120 EAST 87TH STREET SUITE P4B NEWYORK,NY 10128	NONE	EXEMPT	CHARITABLE	1,000
Total  3a				337,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MS SOCIETY 12121 SCRIPPS SUMMIT DR SAN DIEGO,CA 92131	NONE	EXEMPT	CHARITABLE	891
MUSCULAR DYSTROPHY ASSOCIATION WYOMING VALLEY LOCKUP LYNN BACHSTEIN ALLENTOWN,PA 18106	NONE	EXEMPT	CHARITABLE	100
NATIONAL CHILDRENS ORAL HEALTH FOUNDATION 4108 PARK ROAD CHARLOTTE,NC 28209	NONE	EXEMPT	CHARITABLE	5,000
NATIONAL KIDNEY FOUNDATION 30 EAST 33RD STREET NEW YORK,NY 10016	NONE	EXEMPT	CHARITABLE	70
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 THIRD AVE NEW YORK,NY 100173288	NONE	EXEMPT	CHARITABLE	70
NEPA PHILHARMONIC PO BOX 4525 SCRANTON,PA 18505	NONE	EXEMPT	CHARITABLE	1,500
NETWORK FOR SOCIAL RESPONSIBILITY 3042 GOUGH ST SAN FRANCISCO,CA 94123	NONE	EXEMPT	CHARITABLE	500
NORTH BRANCH LAND TRUST 11 CARVERTON RD TRUCKSVILLE,PA 18708	NONE	EXEMPT	CHARITABLE	1,250
NORTHEAST REGIONAL CANCER INSTITUTE 334 JEFFERSON AVE SCRANTON,PA 18510	NONE	EXEMPT	CHARITABLE	194
NYS DENTAL FOUNDATION 20 CORPORATE WOODS ALBANY,NY 12211	NONE	EXEMPT	CHARITABLE	1,000
ORAL CANCER FOUNDATION ATTN EILEEN CISZAK EFFORT,PA 18330	NONE	EXEMPT	CHARITABLE	500
OSTERHOUT FREE LIBRARY 71 SOUTH FRANKLIN ST WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	500
PARTNERSHIP WITH CHILDREN 299 BROADWAY SUITE 1300 NEW YORK,NY 10007	NONE	EXEMPT	CHARITABLE	500
PEACEQUILTS RR1 BOX 534 EDGARTOWN,MA 02539	NONE	EXEMPT	CHARITABLE	200
PENN STATE FUTURE FUND 105 OLD MAIN UNIVERSITY PARK,PA 16802	NONE	EXEMPT	CHARITABLE	500
Total  3a				337,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PENNIES IN ACTION 3100 DUTTON MILL RD ASTON,PA 19014	NONE	EXEMPT	CHARITABLE	325
PRINCETON JEWISH CENTER 435 NASSUA STREET PRINCETON,NJ 05804	NONE	EXEMPT	CHARITABLE	250
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET SUITE 9000 ANN ARBOR,MI 481091288	NONE	EXEMPT	CHARITABLE	10,000
RONALD MCDONALD HOUSE OF CLEVELAND 10415 EUCLID AVENUE CLEVELAND,OH 44106	NONE	EXEMPT	CHARITABLE	100
RONALD MCDONALD HOUSE OF JACKSONVILLE 824 CHILDRENS WAY JACKSONVILLE,FL 32207	NONE	EXEMPT	CHARITABLE	100
RUTH'S PLACE WOMEN'S SHELTER C/O 25 NORTH RIVER ST WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	240
SAINT NICHOLAS CAPITAL CAMPAIGN 226 SOUTH WASHINGTON ST WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	100
SALVATION ARMY 17 SOUTH PENNSYLVANIA AVENUE WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	145
SANGRE DE CRISTO HOSPICE HOUSE 1107 PUEBLO BLVD WAY PUEBLO,CO 81005	NONE	EXEMPT	CHARITABLE	100
SOUTHEAST LANCASTER HEALTH SERVICES 333 NORTH ARCH STREET LANCASTER,PA 17603	NONE	EXEMPT	CHARITABLE	1,000
SPCA OF LUZERNE COUNTY 524 EAST MAIN ST WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	936
SPCA OF NORTHERN VIRGINIA PO BOX 1002220 ARLINGTON,VA 222103220	NONE	EXEMPT	CHARITABLE	100
SPECIAL OLYMPICS 1133 19TH ST NW WASHINGTON,DC 20036	NONE	EXEMPT	CHARITABLE	226
ST ANDREW CHURCH 12 NORTH BROAD ST WAYNESBORO,PA 17268	NONE	EXEMPT	CHARITABLE	100
ST JOSEPH'S CENTER 2010 ADAMS AVE SCRANTON,PA 18509	NONE	EXEMPT	CHARITABLE	178
Total  3a				337,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST JUDE'S CHILDREN'S HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	NONE	EXEMPT	CHARITABLE	490
ST NICHOLAS CHURCH 250 S WASHINGTON ST WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	100
ST PAUL'S LUTHERAN CHURCH 474 YALICK RD DALLAS,PA 18612	NONE	EXEMPT	CHARITABLE	50
STEP BY STEP FOUNDATION CROSS VALLEY COMMONS WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	1,100
TEMPLE ISRAEL 236 SOUTH RIVER STREET WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	250
THE CHILDREN'S ORAL HEALTH INSTITUTE 9199 REISTERSTOWN RD OWINGS MILLS,MD 21117	NONE	EXEMPT	CHARITABLE	5,000
THE HUMANE SOCIETY OF ROCKPORTFULTON 1308 MYRTLE ST FULTON,TX 78258	NONE	EXEMPT	CHARITABLE	500
THE SPECIAL FORCES CHARITABLE TRUST PO BOX 53 ESSEX,CT 06426	NONE	EXEMPT	CHARITABLE	300
TOYS FOR TOTS 1118 WYOMING AVE WYOMING,PA 18644	NONE	EXEMPT	CHARITABLE	361
TRUSTEES OF THE UNIVERSITY OF PENNA ATTN MAREN GAUGHAN PHILADELPHIA,PA 19104	NONE	EXEMPT	CHARITABLE	10,050
UC SD FOUNDATION - ALS RESEARCH #2285 9500 GILMAN DRIVE LA JOLLA,CA 92093	NONE	EXEMPT	CHARITABLE	100
UNITED WAY OF WYOMING VALLEY 100 N PENNSYLVANIA AVE WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	56,156
UNIVERSITY OF DETROIT MERCY UNIVERSITY ADVANCEMENT DETROIT,MI 482213038	NONE	EXEMPT	CHARITABLE	7,148
VOLUNTEERS OF AMERICA 25 NORTH RIVER ST WILKESBARRE,PA 18702	NONE	EXEMPT	CHARITABLE	500
WATCHTOWER C/O ACCOUNTING OFFICE BROOKLYN,NY 112012483	NONE	EXEMPT	CHARITABLE	100
Total  3a				337,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAYNE MEMORIAL HEALTH FOUNDATION 601 PARK ST HONESDALE,PA 18431	NONE	EXEMPT	CHARITABLE	400
WILKES UNIVERSITY 84 WEST SOUTH ST WILKESBARRE,PA 18766	NONE	EXEMPT	CHARITABLE	8,700
WILKES-BARRE ASSOCIATION FOR THE BLIND 1825 WYOMING AVE EXETER,PA 18643	NONE	EXEMPT	CHARITABLE	250
WILKES-BARRE YMCA CAPITAL CAMPAIGN CAMPAIGN OFFICE WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	5,000
WILKES-BARRE YMCA FAMILY YMCA 40 WEST NORTHAMPTON STREET WILKESBARRE,PA 18701	NONE	EXEMPT	CHARITABLE	500
WOUNDED WARRIOR PROJECT PO BOX 758517 TOPEKA,KS 66675	NONE	EXEMPT	CHARITABLE	290
WVIA 100 WVIA WAY PITTSOTN,PA 18640	NONE	EXEMPT	CHARITABLE	15,000
WYOMING COUNTY CANCER SOCIETY 8 IRONWOOD ST TUNKHANNOCK,PA 18657	NONE	EXEMPT	CHARITABLE	100
WYOMING SEMINARY ANNUAL FUND OFFICE OF DEVELOPMENT KINGSTON,PA 187043593	NONE	EXEMPT	CHARITABLE	10,000
WYOMING VALLEY CHILDREN'S ASSOCIATION 1133 WYOMING AVE FORTY FORT,PA 18704	NONE	EXEMPT	CHARITABLE	1,265
Total ▶ 3a				337,267

**TY 2014 Investments Corporate
Stock Schedule****Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCOTTRADE INVESTMENT ACCOUNT	522	522
SEQUOIA FUND	339,317	339,317
TD AMERITRADE INVESTMENT ACCOUNT	3,290,284	3,290,284

TY 2014 Investments - Other Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMBIT BRIDGE LOAN FUND INTERNATIONAL INVESTMENT	FMV	227,292	227,292

TY 2014 Legal Fees Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,712	0		1,712

TY 2014 Other Expenses Schedule

Name: BENCO FAMILY FOUNDATION
FKA COHEN FAMILY CHARITABLE TRUST
EIN: 13-7483658

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	75	75		0

TY 2014 Other Increases Schedule

Name: BENCO FAMILY FOUNDATION
FKA COHEN FAMILY CHARITABLE TRUST
EIN: 13-7483658

Description	Amount
UNREALIZED GAIN/LOSS ON INVESTMENT	49,686

TY 2014 Taxes Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,073	1,073		0
PA REGISTRATION	15	0		15

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2014

Name of the organization BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST	Employer identification number 13-7483658
---	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST	Employer identification number 13-7483658
---	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	CHARLES F COHEN 1495 SHELBOURNE COURT ALLENTOWN, PA 18104	\$ 180,980	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	RICHARD S COHEN 39 BRIANS PLACE PLAINS TOWNSHIP, PA 18640	\$ 174,284	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST	Employer identification number 13-7483658
---	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	