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Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury  
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation <b>The Mendel and Zlata Hoffman Foundation</b>		A Employer identification number <b>13-7067552</b>						
Number and street (or P O box number if mail is not delivered to street address) <b>6 Sunrise Drive</b>		B Telephone number (see instructions) <b>(845) 825-6661</b>						
City or town, state or province, country, and ZIP or foreign postal code <b>Monsey, NY 10952</b>		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"><tr><td><input type="checkbox"/> Initial return</td><td><input type="checkbox"/> Initial return of a former public charity</td></tr><tr><td><input type="checkbox"/> Final return</td><td><input type="checkbox"/> Amended return</td></tr><tr><td><input type="checkbox"/> Address change</td><td><input type="checkbox"/> Name change</td></tr></table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 0</b>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	90,975			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	90,975	0			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	0	0		0
	25 Contributions, gifts, grants paid	90,724			0
26 Total expenses and disbursements. Add lines 24 and 25	90,724	0		0	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	251				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	74	325		
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations (attach schedule)				
	b Investments - corporate stock (attach schedule)				
	c Investments - corporate bonds (attach schedule)				
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶					
12 Investments - mortgage loans					
13 Investments - other (attach schedule)					
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation (attach schedule) ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		74	325	0	
17 Accounts payable and accrued expenses					
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0	0		
	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	74	325		
25 Temporarily restricted					
26 Permanently restricted					
Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
27 Capital stock, trust principal, or current funds					
28 Paid-in or capital surplus, or land, bldg, and equipment fund					
29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances (see instructions)	74	325			
31 Total liabilities and net assets/fund balances (see instructions)	74	325			

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	74
2 Enter amount from Part I, line 27a	2	251
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	325
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	325

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a				
b				
c				
d				
e				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in  
Part I, line 8 . . . . . }

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013			
2012			
2011			
2010			
2009			

  

2 Total of line 1, column (d) . . . . . 2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the  
number of years the foundation has been in existence if less than 5 years . . . . . 3

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 . . . . . 4

5 Multiply line 4 by line 3 . . . . . 5 0

6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . . 6

7 Add lines 5 and 6 . . . . . 7 0

8 Enter qualifying distributions from Part XII, line 4 . . . . . 8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the  
Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	N/A	0
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5		0
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10		
11	Enter the amount of line 10 to be: <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<input checked="" type="checkbox"/>
c Did the foundation file <b>Form 1120-POL</b> for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		<input checked="" type="checkbox"/>
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <b>NY</b>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input checked="" type="checkbox"/>	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ▶ N/A

14 The books are in care of ▶ MENDEL HOFFMAN Telephone no. ▶ 845-825-6661  
 Located at ▶ 6 Sunrise Drive, Monsey, NY ZIP+4 ▶ 10952

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here ▶ ☒  
 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 0

16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No  
 See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90 22.1) If "Yes," enter the name of the foreign country ▶

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/>	4b	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . ☐ Yes ☐ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . . ☐ Yes ☐ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . ☐ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) . . . . . ☐ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . ☐ Yes ☐ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .

Organizations relying on a current notice regarding disaster assistance check here . . . . . ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . ☐ Yes ☐ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . ☐ Yes ☐ No  
If "Yes" to 6b, file Form 8870.7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . . ☐ Yes ☐ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . ☐ Yes ☐ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MENDEL HOFFMAN 6 Sunrise Drive, Monsey, NY 10952	PRINCIPAL OFFIC 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 . . . . . ☐ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services . . . . .		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <i>Spice with Attention</i>	90,125
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . .	



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	0
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	0

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2014 from Part VI, line 5	2a	
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year  <div style="font-size: 2em; text-align: center;">SEE LIST ATTACHED</div>	<div style="font-size: 1.5em; text-align: center;">NONE</div>			<div style="font-size: 1.5em; text-align: center;">90725</div>
<b>Total</b> . . . . . ▶				<div style="font-size: 1.5em; text-align: center;">90725</div>
<b>b</b> Approved for future payment				
<b>Total</b> . . . . . ▶				3b

m a x 10



1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash . . . . .

(2) Other assets . . . . .

(1) Sales of assets to a noncharitable exempt organization . . . . .

(2) Purchases of assets from a noncharitable exempt organization . . . . .

(3) Rental of facilities, equipment, or other assets . . . . .

(4) Reimbursement arrangements . . . . .

(5) Loans or loan guarantees . . . . .

(6) Performance of services or membership or fundraising solicitations . . . . .

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .

☐ Yes ☐ No

**b** If "Yes," complete the following schedule.

[illegible]

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer on trustee \_\_\_\_\_

Date \_\_\_\_\_

**PRINCIPAL OFFICER**

**Title**

May the IRS discuss this return with the preparer shown below (see inst 1)? ☒ Yes ☐ No

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☒ if self-employed

PTIN	
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P01377323

Firm's name ▶ J Slattery & Company

Firm's address ► **165 Forest Avenue**  
**Pearl River NY 10965-1831**

Firm's EIN

Phone no

845-735-2511

## Debit Items: Charity

Jan 01, 14	1415	Merkaz Torani Bobov (Shvat)	1,150.00
Jan 01, 14	1416	Merkaz Torani Bobov (Shvat)	350.00
Jan 01, 14	1417	Merkaz Torani Bobov (Shvat-Sega)	700.00
Jan 01, 14	1418	R'Tzion Menachem (Cheshvon-Shva)	2,000.00
Jan 01, 14	1419	Torani Bobov-M.Segal-for Motty	300.00
Jan 01, 14	1420	Leiby Sternlicht (Shvat)	1,200.00
Jan 01, 14	1468	Bais Esther	35.00
Jan 03, 14	DBT	Merkaz Seforim	27.98
Jan 03, 14	DBT	Merkaz Seforim	27.92
Jan 04, 14	1464	Khal Chasidim (MH)	100.00
Jan 04, 14	1455	Rabbi Miller (Eretz Yisroel)	500.00
Jan 08, 14	1447	Rabbi Miller (Eretz Yisroel)	500.00
Jan 10, 14	1443	Dr. Twersky	6,000.00 <i>IN</i>
Jan 14, 14	1448	Yesh Maalot Chaim (repl ck 1251)	500.00
Jan 15, 14	974	Cong. Shaarai Torah 10-14-13	18.00
Jan 15, 14	975	Cong. Shaarai Toarh 12-21-13	18.00
Jan 23, 14	1423	Saad Latorah (Shvat)	550.00
Jan 23, 14	1424	R'Naftuli Green (Teves)	400.00
Jan 23, 14	1425	Rabbi Twersky (Duvid) Teves	62.50
Jan 24, 14	DBT	Merkaz Seforim	58.35
Jan 26, 14	1444	Toldos Yaakov Yosef (Duvid-Shab	120.00
Jan 30, 14	DBT	Merkaz Seforim	38.14
Jan 31, 14	1449	R' Yosef Sternlicht (Adar-ZH)	1,200.00
Feb 01, 14	1363	Rabbi Margaretten (MH)	18.00
Feb 05, 14	1522	Cong Bais Osher (Leah Bais Din)	720.00
Feb 11, 14	1426	Sholom Twersky (repl ck #1443)	6,000.00 <i>REPL</i>
Feb 14, 14	1427	Merkaz Torani Bobov (Adar)	1,150.00
Feb 14, 14	1428	Merkaz Torani Bobov (Adar)	350.00
Feb 14, 14	1429	Merkaz Torani Bobov-Segal-Adar	700.00
Feb 14, 14	1430	Saad Latorah (Adar)	550.00
Feb 14, 14	1431	R' Naftali Green (Shvat)	400.00
Feb 14, 14	1432	Rabbi Twersky (Shvat)	125.00

## Debit Items: Charity

Feb 14, 14	1433	Yeshvas Maalot Chaim #1 of 8	100.00
Feb 14, 14	1434	Or Torah-R'Meyer Baa (Shvat-Adr	60.00
Feb 14, 14	DBT	Merkaz Seforim	58.45
Feb 18, 14	DBT	Ferster Quality-Bkln	150.00
Feb 18, 14	DBT	Basi Hasforim	11.50
Feb 19, 14	1435	Cong Shaarai Tora (Adar-1 of 10)	100.00
Feb 19, 14	1436	Yeshiva D'Monsey (Teves)	100.00
Feb 23, 14	1521	Rab Blum (Basi Din-Leah)	900.00
Feb 27, 14	1460	Rabbi Rabinowitz (Hachnosos Ka)	100.00
Mar 03, 14	1437	Merkaz Torani Bobov (Adar Shen	1,150.00
Mar 03, 14	1438	Merkaz Torani Bobov (Adar Shen	350.00
Mar 03, 14	1439	Bobov (Mendel Segel-Adar Sheni	700.00
Mar 03, 14	1440	Bobov (mendel Segal-Motty)	500.00
Mar 03, 14	1441	R'Leiby Sternlicht (Adar Sheni	1,200.00
Mar 03, 14	1442	Saad Latorah (Adar Sheni-Duvid)	550.00
Mar 03, 14	1444	Rabbi Twersky (Adar Rishon)	62.50
Mar 03, 14	1445	R'Naftali Green (Adar Rishon)	400.00
Mar 03, 14	1446	Yeshivas Maalot Chaim (#2 of 8)	100.00
Mar 03, 14	1447	Cong. Sharai Torah (Adar2 of 10)	100.00
Mar 03, 14	1448	Mosdos Chasidei Square TYY (Spir	100.00
Mar 10, 14	1294	Rabbi Friedman (Hachno Kallah-MH)	360.00
Mar 15, 14	1512	Bnei Yaakov Yosef of Monsey	100.00
Mar 16, 14	1517	Bais Trany	100.00
Mar 16, 14		R. Reiba (Motty-Purim)	50.00
Mar 16, 14	1459	R' CM Segal (Motty-Purim)	100.00
Mar 16, 14	1463	R'Moshe Schwartz (Motty-Purim)	100.00

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Mar 16, 14	1641	R'Sputz (Duddy-Purim)	100.00
Mar 16, 14	1642	R' N. Green (Duddy-Purim)	50.00
Mar 16, 14	1435	Rabbi Shonfeld (Duddy-Purim)	75.00
Mar 16, 14	1629	Cong TYY (MH)	180.00
Mar 16, 14	1633	Rabbi Smith	50.00
Mar 16, 14	1646	Kollel TYY of Monsey	100.00
Debit Items: Charity			
Mar 16, 14	1625	Gomlei Tov (MH-Purim)	101.00
Mar 17, 14	1465	H. Wallerstein	500.00
Mar 17, 14	1517	Bais Trany	100.00
Mar 17, 14	1469	Toldos Avrohom Yitzchok	100.00
Mar 30, 14	1617	Kollel Chatzos	1,600.00
Mar 30, 14	1641	Rabbi Sputz (ret ck redpst)	100.00
Apr 01, 14	1451	Yeshiva D'Monsey (Shvat-Adar Sh)	300.00
Apr 01, 14	1441	Saad LaTorah (Purim)	201.00
Apr 01, 14	1637	Tzedako V'Chesed	36.00
Apr 01, 14	1461	F & F (ZH)	200.00
Apr 01, 14	1460	Rabbi Rabinowitz (Bnei Brak-Kal)	100.00
Apr 01, 14	1287	H. Wallerstein (dated 1-16-14)	750.00
Apr 01, 14	1439	Rabbi Zeide (dated 3-25)	50.00
Apr 02, 14	1452	Merkaz Torani Bobov (appeal-Elb)	100.00
Apr 03, 14	1450	Sternlicht- (Nissan) void per MH	0.00
Apr 03, 14	1453	Merkaz Torani Bobov (Nissan)	1,150.00
Apr 03, 14	1454	Merkaz Torani Bobov (Nissan)	350.00
Apr 03, 14	1457	Merkaz Torani Bobov (Segal-Niss)	700.00
Apr 03, 14	1458	Saad LaTorah (Nissan)	550.00
Apr 03, 14	1459	Rabbi Twersky (Adar Shaini)	125.00
Apr 03, 14	1460	R' Naftali Green (Adar Shaini)	400.00
Apr 03, 14	1461	Yeshivas Maalot Chaim (#3 of 8)	100.00
Apr 03, 14	1462	Cong. Shaarai Torah (#3 of 10)	100.00
Apr 03, 14	1463	Saad LaTorah (Pesach-Binet)	250.00
Apr 03, 14	1464	Or Torah-Reb Meir (adar-Nissan)	60.00
Apr 03, 14	1518	Kupa Gemach (MH)	100.00
Apr 05, 14	1515	Rabbi Blum (Matzos)	345.00
Apr 06, 14	1613	Rabbi Shapiro (ZH)	36.00
Apr 07, 14	1465	Chesed L'Avrohom	36.00
Apr 07, 14	1516	Rabbi Blum	260.00
Apr 08, 14	1467	Talmud Torah TYY (dinner 1 of 4)	250.00
Apr 08, 14	1468	Rabbi Eichenstein	180.00
Debit Items: Charity			
Apr 09, 14	1470	Sholom Twersky	1,555.00
Apr 09, 14	DBT	Merkaz Seforim	116.97
Apr 10, 14	1472	Keren Racheim (Richter)	25.00
Apr 10, 14	1473	Cong TYY (Kollel-Bluming)	216.00
Apr 10, 14	1474	Cong TYY (Bais Medrash-Myteles)	351.00
Apr 14, 14	1519	Rabbi Unger	1,800.00
Apr 14, 14	1609	Rabbi Kohn (Kimcha Dpischa-ZH)	50.00
Apr 24, 14	1469	R' Menachem Hager	1,000.00
Apr 24, 14	1298	Rabbi Bochner (Tefilin)	130.00
Apr 25, 14	1288	H. Wallerstein (Motty-Iyar)	800.00
Apr 25, 14	1476	H. Wallerstien (Motty-Iyar)	200.00
Apr 25, 14	1477	Khal Chasidim (Goldenberg)	180.00
May 01, 14	1325	Rabbi Steinmetz (ZH)	18.00
May 01, 14	1449	Beth Jacob Teachers Sem	46.00
May 05, 14	DBT	Merkaz	13.62
May 05, 14	1478	R' Shmuel Neiman (Phylls Terr-MH)	100.00
May 09, 14	1479	Merkaz Torani Bobov (Iyar)	1,150.00
May 09, 14	1480	Merkaz Torani Bobov (Iyar)	350.00
May 09, 14	1481	Merkaz Torani Bobov-Segal-Iyar	700.00
May 09, 14	1482	Saad Latorah (Iyar)	550.00

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May 09,14	1483	Yeshivas Maalot Chaim (4 of 8)	100.00
May 09,14	1484	Cong. Shaarai Torah(alpine #4)	100.00
May 09,14	1485	Talmud Torah TYY-(dinner #2)	250.00
May 16,14	DBT	Merkaz	35.99
May 26,14	1437	Bnei Yaakov Yosef (ZH)	180.00
May 27,14	1486	TYY of Monsey(Lag B'omer donat	100.00
May 27,14	1487	Rabbi Twersky (Iyar)	125.00
May 27,14	1488	Rabbi N. Green (Iyar)	400.00
May 27,14	1489	Or Torah-Reb Meir (Iyar-Sivan)	60.00
Jun 01,14	1578	Cong. Shaarai Torah (Alpine)	30.00
Jun 02,14	1396	Sholom Twersky (Motty)	1,960.00
Jun 02,14	1634	P.Hoffman	600.00
Debit Items: Charity			
Jun 02,14	1630	Shaarai Chaim	36.00
Jun 06,14	1490	H. Wallerstein (Sivan)	1,000.00
Jun 06,14		Rabbi Stern (Hachnosos Kalla)	360.00
Jun 07,14	1574	Cong. Shaarai Torah (Alpine)	80.00
Jun 13,14	1491	Merkaz Torani Bobov (Sivan)	1,150.00
Jun 13,14	1492	Merkaz Torani Bobov (Sivan)	350.00
Jun 13,14	1493	Saad Latorah (Sivan)	550.00
Jun 13,14	1494	Yeshivas Maalot Chaim (5 of 8)	100.00
Jun 13,14	1495	Talmud Torah TYY(dinner #3)	250.00
Jun 16,14	1497	Cong. Shaarai Toarh (#5-Kollel	100.00
Jun 20,14	1498	Yeshiva D'Monsey (Nisan-Sivan)	300.00
Jun 23,14	1496	Tiferes Yosef(Monsey Skver Kol	180.00
Jun 23,14	1499	H. Wallerstin (Tammuz)	1,000.00
Jun 25,14	1501	Rabbi N. Green (Sivan)	400.00
Jun 25,14	1502	Rabbi Twersky (Sivan)	125.00
Jun 26,14	1652	Merkaz Torani Bobov(Segal-Siva	700.00
Jun 26,14	1653	Merkaz Torani Bobov(Segal-Tamm	700.00
Jun 27,14	1655	Rabbi Lemel	10.00
Jul 01,14	1656	Cong Vyoal Moshe DSatmar(Monse	250.00
Jul 01,14	1570	Cong Shaarai Torah (Alpine)	18.00
Jul 01,14	1626	R. Braun (ZH)?	360.00
Jul 02,14	1657	Merkaz Torani Bobov (Tammuz)	1,150.00
Jul 02,14	1658	Merkaz Torani Bobov (Tammuz)	350.00
Jul 02,14	1659	Saad Latorah (Tammuz)	550.00
Jul 02,14	1660	Yeshivas Maalot Chaim(#6 of 8)	100.00
Jul 02,14	1661	Cong. Shaarai Torah(bal-Kollel	500.00
Jul 03,14	1654	Dos Yiddishe Licht(2013 & 2014	136.00
Jul 11,14	1663	Tiferes Yosef(Bluming-Yarzeit)	180.00
Jul 13,14	1566	Cong. Shaarai Torah (Alpine)	124.00
Jul 15,14	1662	Wallerstein(repl ck 1499-Tmmuz	1,000.00
Jul 29,14	1622	Reb. Green (ZH)	100.00
Aug 01,14	1668	Sholom Twersky	2,000.00
Debit Items: Charity			
Aug 01,14	1667	H. Wallerstein (Av)	1,000.00
Aug 06,14	1665	Rabbi N. Green (Tammuz)	400.00
Aug 08,14	1669	Rabbi N. Green (Av)	200.00
Aug 08,14	1670	Rabbi Twersky (Av)	62.50
Aug 08,14	1618	Toldos Yaakov Yosef (ZH)	70.00
Aug 20,14	1632	Merkaz Torani Bobov(Segal-Av)	700.00
Aug 20,14	1644	Merkaz Torani Bobov (Av)	350.00
Aug 20,14	1610	Merkaz Torani Bobov (Av)	1,150.00
Aug 20,14	1640	Yoel Wallerstein (Fire fund)	1,000.00
Aug 22,14	1675	TYY of Monsey(AV-Shloimy &Mois	550.00
Aug 22,14	1676	TYY of Monsey(Elul)Shloim & Mo	550.00
Aug 22,14	1677	TYY of Monsey(insur & reg)	300.00
Aug 22,14	1678	TYY of Monsey (Dinner fee)	360.00
Aug 22,14	1679	Or Torah-R'Meyer(Tamuz-Elul)	90.00

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Aug 22,14	1680	Saad Latorah (Av)	550.00
Aug 24,14	1558	Keren Halvoeh (MH)	360.00
Aug 26,14	1292	Tzi Wallerstein (MH)	500.00
Sep 01,14	1628	Cong TYY (ZH)	10.00
Sep 01,14	1666	Rabbi Twersky (Tammuz)	125.00
Sep 01,14	1546	Rabbi Spitzer (MH)	50.00
Sep 01,14	1664	Saad Latorah (summer program)	290.00
Sep 01,14	1542	Rabbi Breuer (MH)	50.00
Sep 08,14	1672	Saad Latorah (Elul)	550.00
Sep 08,14	1673	Saad Latorah (reg-insurance)	175.00
Sep 08,14	1674	Yeshivas Chayei Moshe (Elul)	750.00
Sep 10,14	1624	Mrs. Gottesman (ZH)	100.00
Sep 17,14	1685	Mosdos Torani Bobov (Segal-Elul)	650.00
Sep 17,14	1686	Khal Skver of Roman (Dayan-Elul)	25.00
Sep 23,14	1687	Cong Khal Chasidei Skver (Spira)	200.00
Sep 23,14	1688	Khal Chasidim (Goldenberg)	120.00
Sep 23,14	1689	Cong TYY (Myteles) (annual dues)	600.00
Sep 30,14	1692	C.A.T.Z. (Tzion Menachem- Adars)	1,000.00
Debit Items: Charity			
Oct 01,14	1691	Zichron Menachem Tzed (Dr. Israe	50.00
Oct 02,14	1693	Yeshivas Chayei Moshe (Tishre)	700.00
Oct 02,14	1694	Talmud Torah TYY (Tishrei)	550.00
Oct 02,14	1695	Ahavas Chaverim	10.00
Oct 02,14	1696	Cong. l Livyas Chein	10.00
Oct 02,14	1697	Khal Skver-Roman (Dayan Tishrei)	25.00
Oct 02,14	1698	Cong Saad LaToarh (Tishrei)	550.00
Oct 02,14	1699	Or Torah-Reb Meir (Tishrie-Ches	60.00
Oct 02,14	1700	Khal Chasidim (Goldenberg)	200.00
Oct 03,14	1616	Gomlei Tov (MH)	360.00
Oct 05,14	1614	Kimpaturin Aid (ZH)	18.00
Oct 06,14	1643	Rabbi Abraham (MH)	300.00
Oct 06,14	1639	Rabbi Sekula (MH)	110.00
Oct 07,14	1701	Keren Yad Veizer (1st of \$700)	100.00
Oct 07,14	1702	TYY of Williamsburg (Y. Spira)	100.00
Oct 14,14	1620	Rabbi Cohen (ZH)	50.00
Oct 20,14	1627	Rabbi Neuschloss	72.00
Oct 30,14	1635	Tzvi Wallerstein (Motty)	300.00
Nov 01,14	1538	Cong Shaarai Torah	18.00
Nov 06,14	1707	Sholom Twersky	1,000.00
Nov 07,14	1703	Cong Saad Latorah (Cheshvon)	550.00
Nov 07,14	1704	Yeshivas Chayei Moshe (Cheshvo	700.00
Nov 07,14	1705	Talmud Toarh TYY (Cheshvon)	550.00
Nov 07,14	1706	Khal Sver-Roman (Dayan Cheshvo	25.00
Nov 07,14	1611	Biston (ZH)	50.00
Nov 12,14	1708	Sholom Twersky	2,000.00
Nov 13,14	1709	Yeshivas Chayei Moshe (Rebbeim	200.00
Nov 14,14	1710	Rabbi YY Bayer (Cheshvon-Duvid)	150.00
Nov 28,14	1711	C.A.T.Z. (Zion Menachem-Nissan)	500.00
Nov 28,14	1712	Cong Saad Latorah (Kislev)	550.00
Nov 28,14	1713	Yeshivas Chayei Moshe (Kislev)	700.00
Nov 28,14	1714	Talmud Torah TYY (Kislev)	550.00
Debit Items: Charity			
Nov 28,14	1715	Khal Skver of Roman (Kislev-day	25.00
Nov 28,14	1716	Rabbi Y.Y. Bayer (Duvid-Kislev)	150.00
Nov 28,14	1717	Keren Yad Veizer (2nd of \$700)	100.00
Nov 28,14	1718	Or Torah-Reb Meir (Kislev-Teves	60.00
Dec 01,14	1612	Rabbi Abraham (MH)	150.00
Dec 01,14	1623	Yeshiva Avir Yaakov (MH-Kollel	100.00
Dec 09,14	1607	Shloima Sekula (MH)	100.00
Dec 22,14	1525	Chaim Miller (MH in Israel)	500.00

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Dec 31, 14 |

|Mahzikey Tora Ashdod (Motty) |

26.00

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