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Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation

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 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning , and ending

Name of foundation
WILLIAM E. SIMON FOUNDATION INC.

Number and street (or P O box number if mail is not delivered to street address) Room/suite
140 EAST 45TH STREET 14D

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10017

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 81,523,986.** (Part I, column (d) must be on cash basis.)

J Accounting method: Cash Accrual

A Employer identification number
13-6217788

B Telephone number
212-661-8366

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	9,910,316.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	16,387.	16,387.		
	4 Dividends and interest from securities	1,172,374.	1,078,534.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,017,747.			
	b Gross sales price for all assets on line 6a	13,323,011.			
	7 Capital gain net income (from Part IV, line 2)		6,017,176.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<9,876,625.>	45,489.		Statement 1	
12 Total. Add lines 1 through 11	7,240,199.	7,157,586.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	245,048.	0.		245,048.
	14 Other employee salaries and wages	457,909.	0.		457,909.
	15 Pension plans, employee benefits	158,513.	0.		158,513.
	16a Legal fees Stmt 2	10,058.	0.		10,058.
	b Accounting fees Stmt 3	17,000.	8,500.		8,500.
	c Other professional fees Stmt 4	842,291.	214,234.		629,057.
	17 Interest	58,021.	58,021.		0.
	18 Taxes Stmt 5	144,494.	14,013.		1,500.
	19 Depreciation and depletion				
	20 Occupancy	224,012.	0.		223,340.
	21 Travel, conferences, and meetings	72,668.	0.		69,919.
	22 Printing and publications	2,646.	0.		2,973.
	23 Other expenses Stmt 6	654,969.	469,677.		88,522.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,887,629.	764,445.		1,895,339.
	25 Contributions, gifts, grants paid	7,913,828.			11,718,727.
26 Total expenses and disbursements. Add lines 24 and 25	10,801,457.	764,445.		13,614,066.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<3,561,258.>				
b Net investment income (if negative, enter -0-)		6,393,141.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	5,283,442.	4,002,700.	4,002,700.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	16,567.	15,861.	15,861.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	13,916,509.	17,141,603.	17,141,603.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other Stmt 8	51,112,741.	50,391,690.	50,391,690.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation				
15 Other assets (describe Statement 9)	19,914,746.	9,972,132.	9,972,132.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	90,244,005.	81,523,986.	81,523,986.	
Liabilities	17 Accounts payable and accrued expenses	20,967.	23,975.	
	18 Grants payable	9,481,187.	5,685,227.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe Statement 10)	277,843.	302,467.	
23 Total liabilities (add lines 17 through 22)	9,779,997.	6,011,669.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	60,631,578.	65,602,001.	
	25 Temporarily restricted	19,832,430.	9,910,316.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	80,464,008.	75,512,317.		
31 Total liabilities and net assets/fund balances	90,244,005.	81,523,986.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	80,464,008.
2 Enter amount from Part I, line 27a	2	<3,561,258.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	76,902,750.
5 Decreases not included in line 2 (itemize) CHANGE IN UNREALIZED APPRECIATION	5	1,390,433.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	75,512,317.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	Various	Various
b PARTNERSHIPS & OTHER INVESTMENTS	P	Various	Various
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,009,463.		7,177,924.	2,831,539.
b 3,313,548.		127,911.	3,185,637.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,831,539.
b			3,185,637.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	6,017,176.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	13,234,055.	67,679,976.	.195539
2012	12,989,017.	63,131,452.	.205746
2011	10,278,282.	62,506,865.	.164434
2010	10,976,165.	58,143,365.	.188778
2009	11,929,729.	47,807,185.	.249538

2 Total of line 1, column (d)	2	1.004035
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.200807
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	70,759,513.
5 Multiply line 4 by line 3	5	14,209,006.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	63,931.
7 Add lines 5 and 6	7	14,272,937.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	13,614,066.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	127,863.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	127,863.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	127,863.
6 Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	76,274.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	100,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	176,274.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	48,411.
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 48,411. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY, NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) See Statement 11
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.wesimonfoundation.org
14 The books are in care of WILLIAM E. SIMON & SONS LLC Telephone no. 973-898-0290 Located at 310 SOUTH STREET, MORRISTOWN, NJ ZIP+4 07962-1913
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No **N/A** 5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No 6b **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **N/A** 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14-1				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14-2				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	STAFF & OVERHEAD FEES	601,681.
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	ACCTG. & INVESTMENT ADVISORY FEES	214,234.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0.
2	
All other program-related investments. See instructions.	
3 N/A	0.
Total. Add lines 1 through 3	0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	64,689,456.
b	Average of monthly cash balances	1b	7,069,936.
c	Fair market value of all other assets	1c	77,677.
d	Total (add lines 1a, b, and c)	1d	71,837,069.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	71,837,069.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,077,556.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	70,759,513.
6	Minimum investment return. Enter 5% of line 5	6	3,537,976.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,537,976.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	127,863.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	127,863.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,410,113.
4	Recoveries of amounts treated as qualifying distributions	4	8,939.
5	Add lines 3 and 4	5	3,419,052.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,419,052.

Part XII

Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,614,066.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,614,066.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,614,066.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,419,052.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	9,431,307.			
b From 2010	8,033,661.			
c From 2011	7,160,855.			
d From 2012	9,923,488.			
e From 2013	9,923,782.			
f Total of lines 3a through e	44,473,093.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	13,614,066.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				3,419,052.
e Remaining amount distributed out of corpus	10,195,014.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	54,668,107.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	9,431,307.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	45,236,800.			
10 Analysis of line 9:				
a Excess from 2010	8,033,661.			
b Excess from 2011	7,160,855.			
c Excess from 2012	9,923,488.			
d Excess from 2013	9,923,782.			
e Excess from 2014	10,195,014.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
-
- b The form in which applications should be submitted and information and materials they should include:
-
- c Any submission deadlines:
-
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
-

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

WILLIAM E. SIMON FOUNDATION INC.

13-6217788

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization WILLIAM E. SIMON FOUNDATION INC.	Employer identification number 13-6217788
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<u>SIMON CLAT NO. 1 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>1,235,952.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<u>SIMON CLAT NO. 3 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>1,677,363.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	<u>SIMON CLAT NO. 4 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>264,847.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
4	<u>SIMON CLAT NO. 5 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>1,637,551.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	<u>SIMON CLAT NO. 7 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>3,184,127.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	<u>SIMON CLAT NO. 9 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>1,910,476.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization WILLIAM E. SIMON FOUNDATION INC.	Employer identification number 13-6217788
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Form 990-PF	Other Income		Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
MISCELLANEOUS INCOME	45,489.	45,489.		
CHANGE IN INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	<9,922,114.>	0.		
Total to Form 990-PF, Part I, line 11	<9,876,625.>	45,489.		

Form 990-PF Legal Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CRAVATH, SWAINE & MOORE LLP	10,058.	0.		10,058.
To Fm 990-PF, Pg 1, ln 16a	10,058.	0.		10,058.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OWEN J. FLANAGAN & COMPANY	17,000.	8,500.		8,500.
To Form 990-PF, Pg 1, ln 16b	17,000.	8,500.		8,500.

Form 990-PF

Other Professional Fees

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING & INVESTMENT				
ADVISORY FEES	214,234.	214,234.		0.
STAFF & OVERHEAD FEES	601,681.	0.		601,681.
CONSULTANT FEES	26,376.	0.		27,376.
To Form 990-PF, Pg 1, ln 16c	842,291.	214,234.		629,057.

Form 990-PF

Taxes

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAXES	128,500.	0.		0.
NEW YORK FILING FEE	1,500.	0.		1,500.
FOREIGN TAXES	14,013.	14,013.		0.
UNRELATED BUSINESS INCOME TAXES	481.	0.		0.
To Form 990-PF, Pg 1, ln 18	144,494.	14,013.		1,500.

Form 990-PF

Other Expenses

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISCELLANEOUS EXPENSE	82,087.	17,654.		64,976.
BANK FEES	193,770.	193,770.		0.
MEALS	12,996.	0.		12,857.
POSTAGE & DELIVERY	6,056.	0.		5,371.
PORTFOLIO DEDUCTIONS	354,742.	258,253.		0.
INSURANCE	5,318.	0.		5,318.
To Form 990-PF, Pg 1, ln 23	654,969.	469,677.		88,522.

WILLIAM E. SIMON FOUNDATION
INVESTMENTS - SECURITIES
PAGE 2, COLUMN (b) - LINE 10b
DECEMBER 31, 2014

MONEY MANAGERS:

CORPORATE STOCK (LINE 10b)

BERKSHIRE HATHAWAY - A	3,390,000
INVESTORS BANK & TRUST - EPOCH	4,009,551
GOLDMAN SACHS - EAGLE DYNAMIC EQUITY	5,236,169
GOLDMAN SACHS - RS INVESTMENTS: DYNAMIC EQ	4,505,883
	<hr/>
	17,141,603
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WILLIAM E. SIMON FOUNDATION
 INVESTMENTS - SECURITIES
 PAGE 2, COLUMN (b) - LINE 13
 DECEMBER 31, 2014

OTHER INVESTMENTS (LINE 13)

DREYFUS STRATEGIC GLOBAL FUND (EQUITY MUTUAL FUND)	3,375,524
GS LOCAL EMERGING MKTS DEBT FD (FIXED INCOME MUTUAL FUND)	2,744,938
VANGUARD ST CORP FUND (FIXED INCOME MUTUAL FUND)	159,542
ARTISAN DYNAMIC EQUITY (GLOBAL EQUITY) LLC (EQUITY MUTUAL FUND)	4,960,274
CONVEXITY CAPITAL OFFSHORE, LP (HEDGE FUND)	1,024,792
ELLIOTT INTERNATIONAL LIMITED (HEDGE FUND)	5,727,431
FIA TIMBER PARTNERS, LP (REAL ESTATE PTRSHP)	1,496,495
FIA TIMBER PARTNERS II, LP (REAL ESTATE PTRSHP)	2,227,570
LATEEF: ALPHA PLUS (EQUITY MUTUAL FUND)	5,625,859
OCM OPPORTUNITIES FUND IV (DISTRESSED DEBT PTRSHP)	131,511
OCM OPPORTUNITIES FUND IV AIF (DELAWARE) (DISTRESSED DEBT PTRSHP)	7,266
OCM OPPORTUNITIES FUND IV AIF (CAYMAN) (DISTRESSED DEBT PTRSHP)	3
SINO FINANCE GROUP, LLC (INVESTMENT PTRSHP)	1,689,150
SOUTH STREET CAPITAL, LP (INVESTMENT PTRSHP)	16,834,330
SOUTH STREET CAPITAL II, LLC (INVESTMENT PTRSHP)	4,123,159
SOWOOD ALPHA FUND, LP (HEDGE FUND)	14,122
WESLY CREEK, LLC (INVESTMENT PTRSHP)	249,724

	50,391,690
	=====

Form 990-PF	Other Assets		Statement	9
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value	
INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	19,832,430.	9,910,316.	9,910,316.	
SECURITY DEPOSIT	61,816.	61,816.	61,816.	
FEDERAL EXCISE TAX RECEIVABLE	20,500.	0.	0.	
To Form 990-PF, Part II, line 15	19,914,746.	9,972,132.	9,972,132.	

Form 990-PF

Other Liabilities

Statement 10

Description

BOY Amount

EOY Amount

DEFERRED FEDERAL EXCISE TAX

277,843.

249,467.

CURRENT FEDERAL EXCISE TAX

0.

53,000.

Total to Form 990-PF, Part II, line 22

277,843.

302,467.

Form 990-PF	Explanation Concerning Part VII-A, Line 12	Statement	11
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Explanation

During 2014 the Foundation made a contribution to a donor advised fund as part of its Directors' Discretionary Program for Directors. This contribution was treated as a qualifying distribution. Contributions to this Fund are exclusively for charitable purposes under Section 170(c)(2)(B).

WILLIAM E. SIMON FOUNDATION

E.L. No. 13-6217788

2014 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
5/28/2014	ABA ROLI 321 N Clark Street Chicago, Illinois 60654	\$7,500.00	Public Charity	Others
4/22/2014	Abraham House PO Box 305 Mott Haven Station Bronx, New York 10454	\$75,000.00	Public Charity	Family
8/8/2014	Acton Institute for the Study of Religion and Liberty 98 Fulton Street E Grand Rapids, Michigan 49503	\$25,000.00	Public Charity	Faith
1/15/2014	Adaptive Sports Foundation, Inc. c/o Windham Mountain CD Lane Road Windham, New York 12496	\$500.00	Public Charity	Others
10/28/2014	All Hallows High School 111 East 164th Street Bronx, New York 10452	\$25,000.00	Public Charity	Education
11/25/2014	All Stars Project 543 West 42nd Street New York, New York 10036	\$750.00	Public Charity	Family
8/8/2014	Alliance for College-Ready Public Schools 601 South Figueroa Street 4th Floor Los Angeles, California 90017	\$5,000.00	Public Charity	Education
8/26/2014	Alliance for College-Ready Public Schools 601 South Figueroa Street 4th Floor Los Angeles, California 90017	\$5,000.00	Public Charity	Education
3/11/2014	Alliance for Lupus Research 28 West 44th Street Suite 501 New York, New York 10036	\$1,000.00	Public Charity	Others
4/1/2014	Alliance for School Choice 1660 L Street NW Suite 1000 Washington, District of Columbia 20036	\$100,000.00	Public Charity	Education
10/7/2014	Alliance for School Choice 1660 L Street NW Suite 1000 Washington, District of Columbia 20036	\$5,000.00	Public Charity	Education
12/11/2014	American Cancer Society Craven County Relay for Life 2202 Wrightsville Ave. Suite #111 Wilmington, North Carolina 28403	\$1,500.00	Public Charity	Others

WILLIAM E. SIMON FOUNDATION

E.L No. 13-6217788

2014 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
4/15/2014	American Foundation for the Blind 145 West 45th Street, Suite 300 New York, New York 10036	\$5,000.00	Public Charity	Others
1/15/2014	American Irish Historical Society 991 Fifth Avenue New York, New York 10028	\$100.00	Public Charity	Others
9/16/2014	Archdiocese of Newark 171 Clifton Avenue P.O. Box 9500 Newark, New Jersey 07104-9500	\$144,395.00	Public Charity	Education
11/5/2014	Association of American Educators Foundation 27405 Puerta Real Suite 230 Mission Viejo, California 92691	\$100,000.00	Public Charity	Education
3/18/2014	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	\$500.00	Public Charity	Education
8/8/2014	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	\$10,000.00	Public Charity	Faith
10/21/2014	Atlantic Arts Foundation Post Office Box 2326 Grand Central Station New York, New York 10163	\$500.00	Public Charity	Others
8/26/2014	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	\$50,000.00	Public Charity	Faith
3/18/2014	Baby Buggy 306 W 37th Street, 8th Floor New York, New York 10018	\$1,500.00	Public Charity	Family
6/18/2014	Bard College P.O. Box 5000 Annandale-on-Hudson, New York 12504-5000	\$500.00	Public Charity	Education
9/9/2014	Bay Head School Foundation P.O. Box 85 Bay Head, NJ 08742	\$1,000.00	Public Charity	Education
12/16/2014	Becket Fund for Religious Liberty 3000 K Street Suite 220 Washington, District of Columbia 22207-5109	\$25,000.00	Public Charity	Faith
1/22/2014	Berklee College of Music 1140 Boylston Street MS-1140 DEV Boston, Massachusetts 02215-3693	\$25,000.00	Public Charity	Education

WILLIAM E. SIMON FOUNDATION

E.I. No. 13-6217788

2014 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
9/30/2014	Berkshire School 245 North Undermountain Road Sheffield, Massachusetts 01257	\$10,000.00	Public Charity	Education
9/30/2014	Bernardine Franciscan Sisters 450 Saint Bernardine St Reading, PA 19607	\$1,500.00	Public Charity	Others
4/30/2014	Big Brothers Big Sisters of Essex, Hudson, and Union Counties 500 Broad St., 2nd Floor Newark, New Jersey 07102	\$150,000.00	Public Charity	Family
10/28/2014	Big Brothers Big Sisters of New York City 40 Rector Street 11th Floor New York, New York 10006	\$75,000.00	Public Charity	Family
12/11/2014	Big Brothers Big Sisters of Northern New Jersey 333 Rt. 46 West, Suite 205 Mountain Lakes, New Jersey 07046	\$15,000.00	Public Charity	Family
11/25/2014	BlinkNow Foundation P.O. Box 453 Mendham, New Jersey 07945	\$750.00	Public Charity	Others
4/1/2014	Boston College More Hall 140 Commonwealth Avenue	\$5,000.00	Public Charity	Education
9/9/2014	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	\$23,400.00	Public Charity	Education
10/28/2014	Boy Scouts of America Greater New York Councils The Empire State Building 350 Fifth Avenue Suite 7820 New York, New York 10118-0199	\$5,000.00	Public Charity	Family
2/19/2014	Boy Scouts of America Troop 729 c/o Fort Washington Collegiate Church 729 West 181st Street New York, New York 10033	\$3,000.00	Public Charity	Family
12/23/2014	Boys and Girls Clubs of Hudson County 225 Morris Blvd. Jersey City, New Jersey 07302	\$50,000.00	Public Charity	Family
3/11/2014	Boys and Girls Clubs of Newark 1 Avon Avenue Newark, New Jersey 07108	\$5,000.00	Public Charity	Family

WILLIAM E. SIMON FOUNDATION

E.I. No. 13-6217788

2014 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
11/5/2014	Breukelein Institute 560 11th St. Brooklyn,, NY 11215	\$5,000.00	Public Charity	Family
11/18/2014	Breukelein Institute 560 11th St. Brooklyn,, NY 11215	\$5,000.00	Public Charity	Family
11/18/2014	Breukelein Institute 560 11th St. Brooklyn,, NY 11215	\$10,000.00	Public Charity	Family
12/11/2014	Bridges Outreach, Inc. P.O. Box 1444 Summit, New Jersey 07902-8444	\$500.00	Public Charity	Others
4/1/2014	Brilla College Preparatory Charter School 413 E. 144th Street Bronx, New York 10454	\$50,000.00	Public Charity	Education
2/19/2014	Bronx Children's Museum P.O. Box 1381 Bronx, New York 10451	\$10,000.00	Public Charity	Education
12/16/2014	Bronx Children's Museum P.O. Box 1381 Bronx, New York 10451	\$5,000.00	Public Charity	Education
9/16/2014	Buoniconti Fund to Cure Paralysis, Inc. 1095 NW 14th Terrace Miami, Florida 33136	\$8,500.00	Public Charity	Others
2/19/2014	Canal Alliance 91 Larkspur Street San Rafael, California 94901	\$12,000.00	Public Charity	Family
1/15/2014	Cape Cod Symphony Orchestra 1060 Falmouth Road, Suite A Hyannis, MA 02601	\$10,000.00	Public Charity	Others
7/15/2014	Cape Cod Symphony Orchestra 1060 Falmouth Road, Suite A Hyannis, MA 02601	\$10,000.00	Public Charity	Others
5/28/2014	Capital Research Center 1513 16th Street N.W. Washington, District of Columbia 20036-1401	\$5,000.00	Public Charity	Others
1/22/2014	Catholic Charities Diocese of Metuchen P.O. Box 191 Metuchen, New Jersey 08840	\$100.00	Public Charity	Faith
8/5/2014	Catholic Charities of Los Angeles 1531 James M. Wood Blvd. Los Angeles, California 90015	\$5,000.00	Public Charity	Faith
10/28/2014	Catholic Charities of the Diocese of Paterson 777 Valley Road Clifton, New Jersey 07013	\$1,000.00	Public Charity	Faith

WILLIAM E. SIMON FOUNDATION**E.I. No. 13-6217788****2014 Form 990-PF**

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
3/11/2014	Catholic Education Foundation Archdiocese of Los Angeles 3424 Wilshire Blvd. Los Angeles, California 90010	\$2,500.00	Public Charity	Education
8/26/2014	Catholic Leadership Institute 440 East Swedesford Road Suite 3040 Wayne, Pennsylvania 10987	\$5,000.00	Public Charity	Faith
7/9/2014	Catholic Relief Services 228 W. Lexington Street Baltimore, Maryland 21201-3413	\$1,000.00	Public Charity	Others
4/30/2014	Cedar Grove Rescue Squad 651 Pompton Avenue P.O. Box 81 Cedar Grove, NJ 07009	\$50.00	Public Charity	Others
8/26/2014	Center for Education Reform 910 Seventeenth Street, NW Suite 1120 Washington, District of Columbia 20006	\$2,500.00	Public Charity	Education
12/16/2014	Center for Hope Hospice and Palliative Care 1900 Raritan Road Scotch Plains, New Jersey 07076	\$1,000.00	Public Charity	Others
9/16/2014	Cerebral Palsy of North Jersey 220 South Orange Avenue, Suite 300 Livingston, New Jersey	\$500.00	Public Charity	Others
1/22/2014	Chaplaincy Program of Morris County Correctional Facility, Inc. P.O. Box 377 Morristown, New Jersey 07963-0337	\$5,000.00	Public Charity	Faith
8/26/2014	Chaplaincy Program of Morris County Correctional Facility, Inc. P.O. Box 377 Morristown, New Jersey 07963-0337	\$10,000.00	Public Charity	Faith
6/18/2014	Charity Navigator 139 Harristown Road, Suite 101 Glen Rock, New Jersey 07452	\$5,000.00	Public Charity	Others
11/18/2014	Charter School Growth Fund 350 Interlocken Boulevard Suite 390 Broomfield, CO 80021	\$250,000.00	Public Charity	Education
1/22/2014	Chewonki Foundation 485 Chewonki Neck Road Wiscasset, Maine 04578	\$5,000.00	Public Charity	Others
3/11/2014	Children on the Green 50 South Park Place Morristown, New Jersey 07960	\$5,000.00	Public Charity	Education

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8/26/2014	Children's Aid College Prep Charter School 1919 Prospect Avenue 3rd Floor Bronx, New York 10457	\$25,000.00	Public Charity	Education
1/28/2014	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	\$170.00	Public Charity	Education
8/26/2014	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	\$250,000.00	Public Charity	Education
10/7/2014	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	\$245,845.00	Public Charity	Education
7/9/2014	Christ the King Preparatory School 239 Woodside Avenue Newark, New Jersey 07104-3113	\$25,000.00	Public Charity	Education
1/22/2014	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$5,000.00	Public Charity	Faith
1/22/2014	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$7,500.00	Public Charity	Faith
1/22/2014	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$12,500.00	Public Charity	Faith
3/4/2014	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$1,200.00	Public Charity	Faith
4/1/2014	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$500.00	Public Charity	Faith
11/25/2014	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$500.00	Public Charity	Faith
1/28/2014	Church of Saint Ann P.O. Box 405 Hampton, New Jersey 08827	\$100.00	Public Charity	Faith
5/13/2014	Church of Saint Vincent Ferrer 869 Lexington Avenue New York, New York 10021-6680	\$100.00	Public Charity	Faith

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12/23/2014	Church of Saint Vincent Ferrer 869 Lexington Avenue New York, New York 10021-6680	\$25.00	Public Charity	Faith
9/16/2014	Church of the Assumption 91 Maple Avenue Morristown, New Jersey 07960	\$500.00	Public Charity	Education
2/4/2014	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	\$50.00	Public Charity	Faith
6/24/2014	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	\$50.00	Public Charity	Faith
4/22/2014	Citizens Campaign 450 Main Street, 2nd Floor Metuchen, NJ 08840	\$1,000.00	Public Charity	Others
10/7/2014	Civic Builders 304 Hudson Street, 3rd Floor New York, New York 10013	\$333,333.00	Public Charity	Education
11/5/2014	Civic Builders 304 Hudson Street, 3rd Floor New York, New York 10013	\$100,000.00	Public Charity	Education
5/28/2014	Colgate University 13 Oak Drive Hamilton, New York 13346	\$150.00	Public Charity	Education
12/11/2014	Collegiate Cultural Foundation 218 West State Street Media, Pennsylvania 19063	\$20,000.00	Public Charity	Family
8/8/2014	Commentary 561 Seventh Avenue 16th Floor New York, New York 10016	\$7,500.00	Public Charity	Others
8/26/2014	Common Sense Institute of New Jersey 2 Berry Lane Randolph, New Jersey 07869	\$2,500.00	Public Charity	Education
9/16/2014	Communities in Schools 2345 Crystal Drive Suite 700 Arlington, VA 22202	\$2,500.00	Public Charity	Family
1/22/2014	Community Food Pantry of Washington 40 East Church Street Washington, New Jersey 07882	\$50.00	Public Charity	Others
3/18/2014	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	\$25,140.00	Public Charity	Education

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3/18/2014	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	\$6,000.00	Public Charity	Others
6/18/2014	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	\$5,000.00	Public Charity	Education
6/18/2014	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	\$5,000.00	Public Charity	Education
3/18/2014	Community Preparatory School 126 Somerset Street Providence, Rhode Island 02907	\$5,000.00	Public Charity	Education
6/24/2014	Community Soup Kitchen of Morristown, Inc. 36 South Street Morristown, New Jersey 07960	\$10,000.00	Public Charity	Others
12/16/2014	Community Soup Kitchen of Morristown, Inc. 36 South Street Morristown, New Jersey 07960	\$6,000.00	Public Charity	Others
8/19/2014	Court Appointed Special Advocates of Morris and Sussex Counties, Inc. 18 Cattano Avenue Morristown, New Jersey 07963-0264	\$25,000.00	Public Charity	Family
12/16/2014	Covenant House California 1325 North Western Avenue Hollywood, California 90027	\$10,000.00	Public Charity	Family
4/15/2014	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	\$5,000.00	Public Charity	Family
4/30/2014	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	\$150,000.00	Public Charity	Family
1/28/2014	Covenant House Times Square Station P.O. Box 731 New York, New York 10108	\$350.00	Public Charity	Family
11/11/2014	Covenant House Times Square Station P.O. Box 731 New York, New York 10108	\$35.00	Public Charity	Family

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8/19/2014	Cross Catholic Outreach 2700 N. Military Trail, Suite 240 P.O. Box 273908 Boca Raton, Florida 33427	\$25.00	Public Charity	Faith
1/28/2014	Cystic Fibrosis Foundation 6931 Arlington Road Bethesda, Maryland 20814	\$500.00	Public Charity	Others
7/22/2014	Dana-Farber Cancer Institute P.O. Box 849168 Boston, MA 02284-9168	\$500.00	Public Charity	Others
8/5/2014	Dana-Farber Cancer Institute P.O. Box 849168 Boston, MA 02284-9168	\$5,000.00	Public Charity	Others
4/30/2014	Daytop New Jersey P.O. Box 310 80 West Main Street Mendham, New Jersey 07945	\$1,000.00	Public Charity	Others
11/25/2014	Deerfield Academy 7 Boyden Lane PO Box 87 Deerfield, Massachusetts 01342	\$50,000.00	Public Charity	Education
5/28/2014	Delbarton School 230 Mendham Road Morristown, New Jersey 07960-5089	\$250.00	Public Charity	Education
4/30/2014	Diocese of Bridgeport Catholic Center 238 Jewett Avenue Bridgeport, Connecticut 06606-2892	\$100.00	Public Charity	Faith
1/22/2014	Diocese of Paterson P.O. Box 2095 Paterson, New Jersey 07509-2095	\$50,000.00	Public Charity	Faith
1/22/2014	Donaldson Adoption Institute, Inc. 120 E. 38th Street New York, New York 10016	\$5,000.00	Public Charity	Family
1/15/2014	Donors Trust 1800 Diagonal Road Suite 280 Alexandria, Virginia 22314	\$150,000.00	Public Charity	Others
12/23/2014	DoughMain Foundation 189 Wall Street, Suite B Princeton, New Jersey 08540	\$2,500.00	Public Charity	Education
5/28/2014	Drumthwacket Foundation, Inc. 354 Stockton Street Princeton, New Jersey 08540	\$1,000.00	Public Charity	Others
7/22/2014	East Hampton Healthcare Foundation 200 Pantigo Place East Hampton, New York 11937	\$2,500.00	Public Charity	Others

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7/9/2014	Educational Broadcasting Corp. 825 Eighth Avenue New York, New York 10019	\$500.00	Public Charity	Others
6/24/2014	Educators for Excellence 333 W. 39th Street, Suite 703 New York, New York 10018	\$30,000.00	Public Charity	Education
6/18/2014	EdVestors 140 Clarendon Street Boston, Massachusetts 02116	\$5,000.00	Public Charity	Education
12/23/2014	Ethical Community Charter School 95 Broadway Jersey City, New Jersey 07306-6304	\$50,000.00	Public Charity	Education
4/30/2014	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	\$200,000.00	Public Charity	Faith
8/19/2014	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	\$25,000.00	Public Charity	Faith
1/22/2014	Fairfield University 1073 North Benson Road Fairfield, Connecticut 06824-5195	\$100.00	Public Charity	Education
11/18/2014	Families for Excellent Schools 345 7th Avenue, Suite 501 New York, New York 10001	\$5,000.00	Public Charity	Education
5/5/2014	Family Life Academy Charter School 14 West 170th Street Bronx, New York 10452	\$5,000.00	Public Charity	Education
11/25/2014	Family Life Academy Charter School 14 West 170th Street Bronx, New York 10452	\$25,000.00	Public Charity	Education
11/25/2014	Family Pantry of Cape Cod 133 Queen Anne Road Harwich, MA 02645	\$25,000.00	Public Charity	Others
1/22/2014	Far Hills Country Day School P.O. Box 8 Far Hills, New Jersey 07931	\$25,000.00	Public Charity	Education
10/15/2014	Far Hills Country Day School P.O. Box 8 Far Hills, New Jersey 07931	\$10,000.00	Public Charity	Education
11/11/2014	Federalist Society for Law & Public Policy Studies 1015 18th Street, NW Suite 425 Washington, District of Columbia 20036	\$75,000.00	Public Charity	Faith

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6/24/2014	Fetal Medical Foundation 9786 South Holland Street Littleton, Colorado 80127	\$10,000.00	Public Charity	Others
4/30/2014	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	\$30,000.00	Public Charity	Family
4/30/2014	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	\$30,000.00	Public Charity	Family
6/3/2014	First Christian Church of Garland 115 S. Glenbrook Drive Garland, Texas 75040	\$50.00	Public Charity	Faith
1/22/2014	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	\$15,000.00	Public Charity	Faith
8/26/2014	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	\$25,000.00	Public Charity	Faith
11/5/2014	Fordham University Rose Hill Campus Bronx, New York 10458	\$1,000.00	Public Charity	Education
10/28/2014	Foundation for Cultural Review, Inc. 900 Broadway New York, New York 10003	\$5,000.00	Public Charity	Education
12/23/2014	Foundation for Excellence in Education P.O. Box 10691 Tallahassee, Florida 32302	\$20,000.00	Public Charity	Education
1/22/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Public Charity	Others
1/22/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Public Charity	Others
1/22/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Public Charity	Others
1/22/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Public Charity	Others
1/22/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$100.00	Public Charity	Others
2/11/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$520,558.00	Public Charity	Family

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2/26/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$20,000.00	Public Charity	Others
3/25/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$4,000.00	Public Charity	Others
6/18/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Public Charity	Others
8/8/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$1,000.00	Public Charity	Others
9/30/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Public Charity	Others
9/30/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$12,500.00	Public Charity	Others
11/25/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$15,000.00	Public Charity	Others
12/16/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$4,600.00	Public Charity	Others
12/16/2014	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$400.00	Public Charity	Others
2/11/2014	Foundation for Opportunity in Education 26 Century Hill Drive Suite 203 Latham, New York 12110	\$100,000.00	Public Charity	Education
11/25/2014	Foundation for Opportunity in Education 26 Century Hill Drive Suite 203 Latham, New York 12110	\$100,000.00	Public Charity	Education
4/22/2014	Franciscan Missionaries of the Eternal Word 5821 Old Leeds Road Irondale, Alabama 35210-2164	\$125.00	Public Charity	Faith
6/24/2014	Franciscan Sisters of Peace 20 Ridge Street Haverstraw, New York 10927-1198	\$25.00	Public Charity	Faith
3/18/2014	Freedom Institute 515 Madison Avenue New York, New York 10022	\$2,000.00	Public Charity	Others

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8/26/2014	Friends of Florham - Fairleigh Dickinson University College at Florham 285 Madison Avenue Madison, New Jersey 07940	\$500.00	Public Charity	Education
10/7/2014	Friends of Learning Community Charter School 2495 Kennedy Boulevard Jersey City, New Jersey 07304	\$97,500.00	Public Charity	Education
12/11/2014	Friends of the Children New York P.O. Box 1649 New York, New York 10026	\$25,000.00	Public Charity	Family
5/21/2014	From Houses to Homes - Guatemala Inc. 12 Farmhouse Lane Morristown, New Jersey 07960	\$5,000.00	Public Charity	Others
1/15/2014	Frost Valley YMCA 2000 Frost Valley Road Claryville, New York 12725	\$25,000.00	Public Charity	Others
11/11/2014	Frost Valley YMCA 2000 Frost Valley Road Claryville, New York 12725	\$25,000.00	Public Charity	Others
9/23/2014	Future Five 135 Atlantic Street Stamford, Connecticut 06901	\$25,000.00	Public Charity	Family
12/23/2014	Future Five 135 Atlantic Street Stamford, Connecticut 06901	\$15,000.00	Public Charity	Family
9/30/2014	Georgetown University Washington, District of Columbia 20057	\$50.00	Public Charity	Education
4/7/2014	Gilder Lehrman Institute of American History 49 West 45th Street 6th Floor New York, New York 10036	\$250.00	Public Charity	Education
12/11/2014	Gilder Lehrman Institute of American History 49 West 45th Street 6th Floor New York, New York 10036	\$10,000.00	Public Charity	Education
6/24/2014	Girls Educational and Mentoring Services, Inc. 298B West 149th Street New York, NY 10039	\$25,000.00	Public Charity	Family
1/15/2014	Girls Learn International 433 S. Beverly Drive Beverly Hills, California 90212	\$1,000.00	Public Charity	Others

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12/11/2014	Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, Texas 76132-4122	\$15,000.00	Public Charity	Family
5/21/2014	Golden Door Charter School 3040 Kennedy Blvd. Jersey City, New Jersey 07302	\$31,752.00	Public Charity	Education
3/11/2014	Good Counsel 411 Clinton Street Hoboken, New Jersey 07030-2780	\$10,000.00	Public Charity	Family
4/1/2014	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$25,000.00	Public Charity	Family
4/22/2014	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$50,000.00	Public Charity	Family
8/8/2014	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$50,000.00	Public Charity	Family
10/28/2014	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$5,000.00	Public Charity	Family
11/25/2014	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$5,000.00	Public Charity	Family
1/15/2014	Good News Communication 1151 Avenida Acaso Camarillo, California 93012	\$5,000.00	Public Charity	Faith
1/15/2014	Good News Communication 1151 Avenida Acaso Camarillo, California 93012	\$5,000.00	Public Charity	Faith
12/23/2014	Good Shepherd Services 305 Seventh Avenue, 9th Floor New York, New York 10001	\$15,200.00	Public Charity	Family
7/9/2014	Goucher College 1021 Dulaney Valley Road Baltimore, Maryland 21204	\$250.00	Public Charity	Education
12/16/2014	Grace Church Van Vorst 39 Erie Street Jersey City, New Jersey 07302	\$50,000.00	Public Charity	Faith
7/29/2014	Grace Outreach 378 East 151th Street, 5th Floor Bronx, New York 10455	\$5,000.00	Public Charity	Education
9/3/2014	Great Futures Charter High School for the Health Sciences 225 Morris Blvd Jersey City, New Jersey 07302	\$209,000.00	Public Charity	Education

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6/24/2014	Great Swamp Watershed Association P.O. Box 300 New Vernon, New Jersey 07976	\$5,000.00	Public Charity	Others
1/22/2014	Greater Astoria Historical Society 35-20 Broadway, 4th Floor Long Island City, New York 11106	\$50.00	Public Charity	Others
1/22/2014	Greater Morristown YMCA 79 Horsehill Road Cedar Knolls, New Jersey 07927	\$150.00	Public Charity	Family
11/25/2014	Greenwich Country Day School P.O. Box 623 Greenwich, Connecticut 06836	\$10,000.00	Public Charity	Education
8/26/2014	GuideStar 4801 Courthouse Street Suite 220 Williamsburg, Virginia 23188	\$5,000.00	Public Charity	Others
1/22/2014	Habitat for Humanity 322 West Lamar Street Americus, Georgia 31709-3498	\$350.00	Public Charity	Others
2/11/2014	Hamilton College 198 College Hill Road Clinton, New York 13323	\$25,000.00	Public Charity	Education
4/15/2014	Hamilton Partnership for Paterson 32 Spruce St. 3rd Floor Paterson, New Jersey 07501	\$2,500.00	Public Charity	Others
9/30/2014	Hands Together P.O. Box 80985 Springfield, Massachusetts 01138	\$500.00	Public Charity	Others
12/23/2014	Harlem RBI 333 East 100th Street New York, New York 10029	\$15,000.00	Public Charity	Family
5/21/2014	Harvard University John F. Kennedy School of Government 79 JF Kennedy Street, Taubman 304 Cambridge, Massachusetts 02138	\$65,000.00	Public Charity	Education
1/15/2014	Harwich Conservation Trust PO Box 101 South Harwich, Massachusetts 02661	\$15,000.00	Public Charity	Others
12/23/2014	Harwich Conservation Trust PO Box 101 South Harwich, Massachusetts 02661	\$15,000.00	Public Charity	Others
4/7/2014	Heritage Foundation 214 Massachusetts Avenue, N.E. Washington, District of Columbia 20002-4999	\$75,000.00	Public Charity	Faith

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7/15/2014	Heritage Foundation 214 Massachusetts Avenue, N.E. Washington, District of Columbia 20002-4999	\$10,000.00	Public Charity	Faith
4/1/2014	Hilltop Christian Nursery School 14 Hilltop Road Mendham, New Jersey 07945	\$250.00	Public Charity	Education
4/30/2014	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	\$200,000.00	Public Charity	Others
12/16/2014	Hospital for Special Surgery 535 East 70th Street New York, New York 10021	\$10,000.00	Public Charity	Others
12/11/2014	Hudson Catholic Regional High School 790 Bergen Avenue Jersey City, New Jersey 07306	\$50,000.00	Public Charity	Education
11/5/2014	Hunts Point Alliance for Children P.O. Box 740190 Bronx, New York 10474	\$100,000.00	Public Charity	Family
12/11/2014	Icahn Charter School 1 1525 Brook Avenue Bronx, New York 10457	\$25,400.00	Public Charity	Education
12/11/2014	Icahn Charter School 2 1640 Bronxdale Avenue Bronx, New York 10462	\$22,500.00	Public Charity	Education
12/11/2014	Icahn Charter School 6 1701 Fulton Avenue Bronx, New York 10457	\$12,880.00	Public Charity	Education
12/11/2014	Icahn Charter School 7 1535 Story Avenue Bronx, New York 10473	\$12,220.00	Public Charity	Education
1/15/2014	Icahn School of Medicine at Mount Sinai One Gustave L. Levy Place, Box 1656 New York, New York 10029	\$50.00	Public Charity	Others
5/13/2014	Independent Institute 100 Swan Way Oakland, California 94621-1428	\$5,000.00	Public Charity	Others
11/25/2014	Indiana University P.O. Box 500 Bloomington, Indiana 47402	\$15,000.00	Public Charity	Education
2/11/2014	Catholic Schools Foundation, Inc. Inner-City Scholarship Fund 260 Franklin Street, Suite 630 Boston, Massachusetts 02110	\$10,000.00	Public Charity	Education

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2/26/2014	Institute for Justice 901 N. Glebe Road Suite 900 Arlington, Virginia 22203	\$25,000.00	Public Charity	Education
10/28/2014	Institute for Shipboard Education P.O. Box 400885 Charlottesville, VA 22904 NJ	\$5,000.00	Public Charity	Education
10/28/2014	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	\$75,000.00	Public Charity	Faith
9/16/2014	Intercollegiate Studies Institute 3901 Centerville Road Wilmington, Delaware 19807-1431	\$75,000.00	Public Charity	Faith
3/11/2014	Interfaith Food Pantry 2 Executive Drive Morris Plains, New Jersey 07950	\$1,000.00	Public Charity	Others
6/24/2014	Interfaith Food Pantry 2 Executive Drive Morris Plains, New Jersey 07950	\$15,000.00	Public Charity	Others
1/22/2014	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	\$500.00	Public Charity	Family
7/9/2014	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	\$50,000.00	Public Charity	Family
7/9/2014	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	\$1,000.00	Public Charity	Family
12/11/2014	JerseyCAN 11 Commerce Drive, Suite 310 Cranford, New Jersey 07016	\$10,000.00	Public Charity	Education
12/16/2014	Jesuit Volunteer Corps 801 Saint Paul St. Baltimore, Maryland 21202	\$2,500.00	Public Charity	Faith
4/30/2014	John Taylor Babbitt Foundation 72 Buxton Road Chatham, New Jersey 07928	\$5,000.00	Public Charity	Others
1/15/2014	Johns Hopkins Center for American Indian Health 621 North Washington Street Baltimore, Maryland 21205	\$5,000.00	Public Charity	Education
12/16/2014	Kent Place School 42 Norwood Avenue Summit, New Jersey 07902-0308	\$5,000.00	Public Charity	Education

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11/25/2014	KIPP Academy Charter School c/o KIPP NYC 470 7th Ave, 10th Floor New York, NY 10018	\$100,500.00	Public Charity	Education
1/22/2014	KIPP New York Inc. 470 Seventh Avenue, 10th Floor New York, New York 10018	\$250,000.00	Public Charity	Education
4/1/2014	KQED 2601 Mariposa Street San Francisco, California 94110	\$5,000.00	Public Charity	Others
1/22/2014	Lamp Community 526 South San Pedro Street Los Angeles, California 90013	\$5,000.00	Public Charity	Others
12/11/2014	LAMP Ministries 2704 Schurz Avenue Bronx, New York 10465-3173	\$10,000.00	Public Charity	Faith
6/18/2014	Landon School 6101 Wilson Lane Bethesda, Maryland 20817	\$2,000.00	Public Charity	Education
12/16/2014	Leadership Network 2626 Cole Avenue Suite 900 Dallas, Texas 75204	\$50,000.00	Public Charity	Faith
6/11/2014	Leukemia & Lymphoma Society, Inc. 1311 Mamaroneck Avenue White Plains, New York 10605	\$100.00	Public Charity	Others
8/5/2014	Leukemia & Lymphoma Society, Inc. 1311 Mamaroneck Avenue White Plains, New York 10605	\$25.00	Public Charity	Others
7/15/2014	Leukemia and Lymphoma Society, Greater Bay Area Chapter 221 Main Street, Suite 1650 San Francisco, California 94105	\$50.00	Public Charity	Others
7/29/2014	Leukemia and Lymphoma Society, Greater Bay Area Chapter 221 Main Street, Suite 1650 San Francisco, California 94105	\$1,000.00	Public Charity	Others
5/28/2014	Liberty Science Center 222 Jersey City Blvd. Jersey City, NJ 07305	\$2,500.00	Public Charity	Education
1/22/2014	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	\$100.00	Public Charity	Faith
4/22/2014	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	\$100.00	Public Charity	Faith

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8/16/2014	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	\$25.00	Public Charity	Faith
4/1/2014	Loyola School 980 Park Avenue New York, New York 10028	\$185.00	Public Charity	Education
4/30/2014	Loyola School 980 Park Avenue New York, New York 10028	\$200.00	Public Charity	Education
5/21/2014	Loyola School 980 Park Avenue New York, New York 10028	\$1,500.00	Public Charity	Education
11/5/2014	Loyola School 980 Park Avenue New York, New York 10028	\$2,000.00	Public Charity	Education
7/29/2014	Luther College 700 College Drive Decorah, Iowa 52101	\$50.00	Public Charity	Education
11/25/2014	Madison Square Boys and Girls Club 377 Third Avenue Floor 2 New York, New York 10017	\$35,000.00	Public Charity	Family
11/25/2014	Madison Square Boys and Girls Club 377 Third Avenue Floor 2 New York, New York 10017	\$50,000.00	Public Charity	Family
2/11/2014	Make-A-Wish Foundation of New Jersey 1347 Perrineville Road Monroe Township, New Jersey 08831	\$1,000.00	Public Charity	Others
2/19/2014	Mane Stream P.O. Box 305 Oldwick, New Jersey 08858	\$1,000.00	Public Charity	Others
2/11/2014	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	\$300,000.00	Public Charity	WES Prizes
3/18/2014	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	\$10,000.00	Public Charity	Family
4/22/2014	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	\$75,000.00	Public Charity	Family
12/11/2014	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	\$15,000.00	Public Charity	Others
1/22/2014	Market Street Mission 9 Market Street Morristown, New Jersey 07960	\$350.00	Public Charity	Faith

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7/15/2014	Massachusetts Audubon Society 208 South Great Road Lincoln, Massachusetts 01773	\$50,000.00	Public Charity	Others
8/8/2014	Mayo Performing Arts Center 100 South Street Morristown, New Jersey 07960	\$2,500.00	Public Charity	Others
6/3/2014	Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, New York 10021	\$1,000.00	Public Charity	Others
11/25/2014	Mendham Borough HSA 12 Hilltop Road Mendham, NJ 07945	\$1,000.00	Public Charity	Education
4/15/2014	Mental Health Association of Essex County 33 South Fullerton Avenue Montclair, New Jersey 07042	\$1,000.00	Public Charity	Others
4/7/2014	Mercy Center 377 East 145th Street Bronx, New York 10454	\$100,000.00	Public Charity	Family
4/1/2014	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	\$1,000.00	Public Charity	Others
10/7/2014	Morris Arts 14 Maple Avenue, Suite 301 Morristown, New Jersey 07960	\$7,500.00	Public Charity	Family
1/22/2014	Morris Catholic High School 200 Morris Avenue Denville, New Jersey 07834	\$350.00	Public Charity	Education
2/19/2014	Morris Educational Foundation P.O. Box 1224 Morristown, New Jersey 07962-1224	\$275.00	Public Charity	Education
12/16/2014	Morris Educational Foundation P.O. Box 1224 Morristown, New Jersey 07962-1224	\$1,000.00	Public Charity	Education
4/30/2014	Morris Museum 6 Normandy Heights Road Morristown, New Jersey 07960	\$5,000.00	Public Charity	Education
12/11/2014	Morris Museum 6 Normandy Heights Road Morristown, New Jersey 07960	\$50,000.00	Public Charity	Others
12/23/2014	Morristown Partnership 14 Maple Avenue Suite 201 Morristown, New Jersey 07960	\$500.00	Public Charity	Others
1/22/2014	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	\$25,000.00	Public Charity	Education

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1/28/2014	Mothers Against Drunk Driving 511 East John Carpenter Frwy #700 Irving, Texas 75062	\$250.00	Public Charity	Others
4/30/2014	National Alliance for Public Charter Schools 1101 15th Street NW Suite 1010 Washington, District of Columbia 20005	\$65,000.00	Public Charity	Education
6/24/2014	National Council for Adoption 225 North Washington Street Alexandria, Virginia 22314-2520	\$50,000.00	Public Charity	Family
11/25/2014	National Council on Teacher Quality 1120 G Street NW, Suite 800 Washington, District of Columbia 20005	\$5,000.00	Public Charity	Education
3/11/2014	National Eating Disorders Association 165 West 46th Street, Suite 1211 New York, New York 10036	\$2,500.00	Public Charity	Others
6/3/2014	National Football Foundation & College Hall of Fame 433 Las Colinas Blvd East, Suite 1130 Irving, Texas 75039-5508	\$5,000.00	Public Charity	Others
6/3/2014	National Football Foundation & College Hall of Fame 433 Las Colinas Blvd East, Suite 1130 Irving, Texas 75039-5508	\$5,000.00	Public Charity	Others
4/30/2014	National Pancreas Foundation P.O. Box 935 Wexford, Pennsylvania 15090	\$5,000.00	Public Charity	Others
4/1/2014	National Right to Work Legal Defense Foundation 8001 Braddock Road Springfield, Virginia 22160	\$30,000.00	Public Charity	Education
6/18/2014	National Urban Squash and Education Association P.O. Box 619 Fordham Station Bronx, New York 10458	\$25,000.00	Public Charity	Family
11/11/2014	National Urban Squash and Education Association P.O. Box 619 Fordham Station Bronx, New York 10458	\$50,000.00	Public Charity	Family
1/22/2014	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$40,000.00	Public Charity	Faith
1/22/2014	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$75,000.00	Public Charity	Faith

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5/21/2014	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$1,000.00	Public Charity	Faith
8/8/2014	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$40,000.00	Public Charity	Faith
11/5/2014	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$75,000.00	Public Charity	Faith
11/5/2014	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$1,000.00	Public Charity	Faith
1/22/2014	New England College 7 Main Street Henniker, New Hampshire 03242-3293	\$25,000.00	Public Charity	Education
1/22/2014	New England College 7 Main Street Henniker, New Hampshire 03242-3293	\$25,000.00	Public Charity	Education
11/25/2014	New England College 7 Main Street Henniker, New Hampshire 03242-3293	\$25,000.00	Public Charity	Education
11/25/2014	New England College 7 Main Street Henniker, New Hampshire 03242-3293	\$25,000.00	Public Charity	Education
4/1/2014	New Jersey Charter Schools Association 1 AAA Drive, Suite 211 Hamilton, NJ 08691	\$25,000.00	Public Charity	Education
12/23/2014	New Jersey City University Foundation 2039 Kennedy Boulevard Hepburn Hall #315 Jersey City, NJ 07305	\$10,000.00	Public Charity	Education
11/18/2014	New Jersey Heroes PO Box 95 Mendham, NJ 07945	\$1,000.00	Public Charity	Others
3/18/2014	New Jersey Performing Arts Center One Center Street Newark, New Jersey 07102	\$1,000.00	Public Charity	Others
9/16/2014	New Jersey Performing Arts Center One Center Street Newark, New Jersey 07102	\$1,000.00	Public Charity	Others
6/11/2014	New Jersey SEEDS 494 Broad Street, Suite 105 Newark, New Jersey 07102	\$2,500.00	Public Charity	Others
12/23/2014	New York City Urban Debate League 560 West 43rd Street, #24B New York, New York 10036	\$2,500.00	Public Charity	Education

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1/22/2014	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	\$15,000.00	Public Charity	Education
1/22/2014	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	\$25,000.00	Public Charity	Education
7/15/2014	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	\$25,000.00	Public Charity	Education
12/11/2014	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	\$20,000.00	Public Charity	Education
8/5/2014	NJ LEEP, Inc. One Newark Center Newark, NJ 07102	\$5,000.00	Public Charity	Education
9/3/2014	Nova Southeastern University 3301 College Avenue Fort Lauderdale-Davie, Florida 33314-7796	\$15,000.00	Public Charity	Education
5/28/2014	One Gift 310 South Street Morristown, New Jersey 07960	\$1,000.00	Public Charity	Others
4/1/2014	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	\$100.00	Public Charity	Faith
4/30/2014	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	\$100.00	Public Charity	Faith
3/25/2014	Outward Bound California 1539 Pershing Drive San Francisco, California 94129	\$5,000.00	Public Charity	Education
1/15/2014	Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, California 94111	\$50,000.00	Public Charity	Education
11/5/2014	Pacific Research Institute for Public Policy One Embarcadero Center Suite 350	\$75,000.00	Public Charity	Education
2/4/2014	Pancreatic Cancer Action Network 1500 Rosecrans Ave, Suite 200 Manhattan Beach, California 90266	\$5,000.00	Public Charity	Others
7/1/2014	Paper Mill Playhouse 22 Brookside Drive Millburn, New Jersey 07041	\$500.00	Public Charity	Others

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1/15/2014	Parents Challenge 2 North Cascade Avenue Suite 1280 Colorado Springs, Colorado 80903	\$1,000.00	Public Charity	Education
4/30/2014	Parents Education Network 281A 16th Avenue San Francisco, California 94118	\$5,000.00	Public Charity	Family
11/11/2014	Parents Television Council 707 Wilshire Boulevard Suite 2075 Los Angeles, California 90017	\$50,000.00	Public Charity	Family
1/15/2014	Parish Catalyst 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$50,000.00	Public Charity	Faith
4/30/2014	Parish Catalyst 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$75,000.00	Public Charity	Faith
7/22/2014	Parish Catalyst 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$25,000.00	Public Charity	Faith
3/18/2014	Park Performing Arts Center 560 32nd Street Union City, New Jersey 07087	\$5,000.00	Public Charity	Faith
2/19/2014	Part of the Solution 2759 Webster Avenue Bronx, New York 10458-3708	\$20,000.00	Public Charity	Others
4/22/2014	Partnership for Inner-City Education 1011 First Avenue 18th Floor New York, New York 10022	\$100,000.00	Public Charity	Education
12/23/2014	PBA Widows and Childrens Fund 125 Broad St., 11th Floor New York, New York 10004	\$500.00	Public Charity	Others
7/1/2014	Philadelphia School Partnership 150 South Independence Mall West Suite 1200 Philadelphia, Pennsylvania 19106	\$10,000.00	Public Charity	Education
11/25/2014	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	\$370,000.00	Public Charity	WES Prizes

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11/25/2014	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	\$10,000.00	Public Charity	Others
12/11/2014	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	\$25,000.00	Public Charity	Faith
8/8/2014	Pingry School P.O. Box 366 Martinsville, New Jersey 08836	\$29,000.00	Public Charity	Education
8/19/2014	Pivot Ministries 485 Jane Street Bridgeport, Connecticut 06608	\$10,000.00	Public Charity	Others
6/11/2014	Plainfield Symphony Orchestra P.O. Box 5093 Plainfield, NJ 07061	\$2,500.00	Public Charity	Others
12/23/2014	Pontifical North American College 3211 Fourth Street, N.E. Washington, District of Columbia 20017-1194 Europe	\$5,000.00	Public Charity	Faith
9/9/2014	Posse Foundation, Inc. 14 Wall Street, Suite 8A-60 New York, New York 10005	\$750.00	Public Charity	Education
9/30/2014	Posse Foundation, Inc. 14 Wall Street, Suite 8A-60 New York, New York 10005	\$12,500.00	Public Charity	Education
8/8/2014	Preschool Advantage P.O. Box 86 Morris Plains, New Jersey 07950	\$2,000.00	Public Charity	Education
10/7/2014	Preschool Advantage P.O. Box 86 Morris Plains, New Jersey 07950	\$10,000.00	Public Charity	Education
8/8/2014	Princeton University Department of Politics 244 Corwin Hall Princeton, New Jersey 08544-1013	\$115,000.00	Public Charity	Faith
4/1/2014	Purdue University School of Nursing Johnson Hall of Nursing 302 N. University Street West Lafayette, Indiana 47907	\$25,000.00	Public Charity	Family
2/19/2014	Ramapo for Children 49 West 38th Street 5th Floor New York, New York 10018	\$12,500.00	Public Charity	Family

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2/19/2014	Ramapo for Children 49 West 38th Street 5th Floor New York, New York 10018	\$12,500.00	Public Charity	Family
12/16/2014	Raphael House 1065 Sutter Street San Francisco, California 94109	\$5,000.00	Public Charity	Others
12/16/2014	Red Bank Catholic High School 112 Broad Street Red Bank, New Jersey 07701	\$250.00	Public Charity	Education
1/22/2014	Red Oaks School 21 Cutler Street Morristown, New Jersey 07960	\$25,000.00	Public Charity	Education
2/26/2014	Red Oaks School 21 Cutler Street Morristown, New Jersey 07960	\$25,000.00	Public Charity	Education
10/7/2014	Re-Entry Ministry 84 Holly Street Bridgeport, Connecticut 06607	\$5,000.00	Public Charity	Others
9/16/2014	Rising Tide Capital 334 Martin Luther King Drive Jersey City, New Jersey 07305	\$2,500.00	Public Charity	Others
12/16/2014	Ritter Center P.O. Box 3517 16 Ritter Street San Rafael, California 94901	\$5,000.00	Public Charity	Others
12/11/2014	Riverview School 551 Route 6A East Sandwich, Massachusetts 02537	\$12,500.00	Public Charity	Education
10/28/2014	Robin Hood Foundation 826 Broadway, 7th Floor New York, New York 10003	\$50,000.00	Public Charity	Family
2/19/2014	Roots and Wings Foundation 75 Bloomfield Suite 303 Denville, New Jersey 07834	\$15,000.00	Public Charity	Family
10/7/2014	Sacred Heart School 183 Bayview Avenue Jersey City, New Jersey 07305	\$20,000.00	Public Charity	Education
11/25/2014	Sacred Heart School 183 Bayview Avenue Jersey City, New Jersey 07305	\$21,816.74	Public Charity	Education
12/16/2014	Sacred Heart School 183 Bayview Avenue Jersey City, New Jersey 07305	\$3,183.26	Public Charity	Education

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2/4/2014	Sacred Heart Southern Missions 6050 Highway 161 North Walls, Mississippi 38680	\$25.00	Public Charity	Faith
7/22/2014	Saint Albans School 317 East 50th Street New York, NY 10022	\$2,500.00	Public Charity	Education
10/21/2014	Saint Augustine School 3920 New York Avenue Union City, NJ 07087	\$500.00	Public Charity	Education
5/21/2014	Saint Baldrick's Foundation 1333 S. Mayflower Avenue, Suite 400 Monrovia, California 91016	\$100.00	Public Charity	Others
5/21/2014	Saint Baldrick's Foundation 1333 S. Mayflower Avenue, Suite 400 Monrovia, California 91016	\$25.00	Public Charity	Others
7/29/2014	Saint Dominic Academy 2572 Kennedy Blvd. Jersey City, New Jersey 07304	\$25,000.00	Public Charity	Education
11/5/2014	Saint Francis Food Pantries and Shelters 450 7th Avenue, Suite 2306 New York, New York 10123	\$50.00	Public Charity	Others
11/5/2014	Saint Ignatius School 740 Manida Street Bronx, New York 10474	\$30,000.00	Public Charity	Education
5/21/2014	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	\$125.00	Public Charity	Faith
5/21/2014	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	\$175.00	Public Charity	Faith
12/11/2014	Saint Joseph Regional School 20 Jefferson Street Newton, NJ 07860	\$150.00	Public Charity	Education
1/15/2014	Saint Joseph's Indian School 1301 North Main Street Chamberlain, South Dakota 57326	\$50.00	Public Charity	Education
7/9/2014	Saint Jude Children's Research Hospital P.O. Box 187 Memphis, Tennessee 38101	\$500.00	Public Charity	Others
11/11/2014	Saint Jude Children's Research Hospital P.O. Box 187 Memphis, Tennessee 38101	\$500.00	Public Charity	Others
1/22/2014	Saint Labre Indian School P.O. Box 216 Ashland, Montana 59003	\$25.00	Public Charity	Education

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7/22/2014	Saint Labre Indian School P.O. Box 216 Ashland, Montana 59003	\$30.00	Public Charity	Education
7/15/2014	Saint Luke School c/o Saint Luke's Education Foundation 608 East 139th Street Bronx, New York 10454	\$5,000.00	Public Charity	Education
4/1/2014	Saint Michael Parish School 1212 Kelly Street Union, New Jersey 07083	\$250.00	Public Charity	Education
12/23/2014	Saint Monica Academy 301 North Orange Grove Blvd Pasadena, California 91103	\$5,000.00	Public Charity	Education
5/13/2014	Saint Monica Catholic Community 725 California Avenue Santa Monica, California 90403	\$1,200.00	Public Charity	Education
8/19/2014	Saint Patrick's Cathedral Landmark Foundation 1011 First Avenue, Suite 1400 New York, New York 10022	\$50.00	Public Charity	Faith
4/1/2014	Saint Peter's Episcopal Church 70 Maple Avenue Morristown, New Jersey 07960	\$28,000.00	Public Charity	Faith
4/15/2014	Saint Peter's Episcopal Church 70 Maple Avenue Morristown, New Jersey 07960	\$2,500.00	Public Charity	Faith
2/26/2014	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	\$25,000.00	Public Charity	Education
9/9/2014	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	\$20,000.00	Public Charity	Education
10/7/2014	Saint Simon Stock Church 2191 Valentine Avenue Bronx, NY 11457	\$2,500.00	Public Charity	Faith
12/16/2014	Saint Vincent de Paul Society - San Rafael 820 B Street PO Box 150527 San Rafael, California 94915	\$25,000.00	Public Charity	Faith
1/22/2014	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	\$475.00	Public Charity	Faith
4/22/2014	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	\$475.00	Public Charity	Faith

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7/29/2014	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	\$475.00	Public Charity	Faith
10/28/2014	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	\$475.00	Public Charity	Faith
12/11/2014	Seeing Eye P.O. Box 375 Morristown, New Jersey 07963-0375	\$10,000.00	Public Charity	Others
9/3/2014	Semper Fi Fund 825 College Blvd Suite 102, PMB 609 Oceanside, California 92057	\$25,000.00	Public Charity	Family
4/30/2014	Seton Education Partners 1809 Aspen Leaf Lane Santa Rosa, California 95401	\$100,000.00	Public Charity	Education
10/28/2014	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	\$25,000.00	Public Charity	Faith
2/19/2014	Shakespeare Theatre of New Jersey, Inc. 36 Madison Avenue Madison, New Jersey 07940	\$2,500.00	Public Charity	Education
4/1/2014	Shakespeare Theatre of New Jersey, Inc. 36 Madison Avenue Madison, New Jersey 07940	\$2,000.00	Public Charity	Others
7/15/2014	Skating Club of Morris New Jersey William G. Mennen Sports Arena 161 East Hanover Avenue Morristown, New Jersey 07962-1295	\$20,000.00	Public Charity	Others
4/1/2014	Somerset Hills YMCA 140 Mt. Airy Road Basking Ridge, New Jersey 07920-2098	\$500.00	Public Charity	Others
12/16/2014	Sophia Institute Press P.O. Box 5284 Manchester, New Hampshire 03108	\$5,000.00	Public Charity	Faith
2/26/2014	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$150,000.00	Public Charity	Others
4/22/2014	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$10,000.00	Public Charity	Others
9/9/2014	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$750.00	Public Charity	Others

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12/11/2014	South Bronx Educational Foundation Inc. 843 Crotona Park North Bronx, New York 10460	\$50,000.00	Public Charity	Family
3/4/2014	South Bronx United 594 Grand Concourse, Suite 2 Bronx, New York 10451	\$20,000.00	Public Charity	Family
10/28/2014	Sovereign Military Order of Malta Western Association 465 California Street Suite 818 San Francisco, California 91404-1820	\$5,000.00	Public Charity	Faith
6/24/2014	Spring Street Community Development 65 Spring St. Morristown, NJ 07960	\$5,000.00	Public Charity	Education
1/22/2014	Streetsquash 40 West 116th Street New York, New York 10026	\$5,000.00	Public Charity	Family
2/26/2014	Student Partner Alliance 561 Springfield Avenue Summit, New Jersey 07901	\$10,000.00	Public Charity	Education
2/11/2014	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	\$10,000.00	Public Charity	Education
8/26/2014	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	\$100,000.00	Public Charity	Education
11/11/2014	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	\$1,000.00	Public Charity	Education
11/25/2014	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	\$5,000.00	Public Charity	Education
2/26/2014	Success Academy Charter Schools 95 Pine Street, 6th Floor New York, New York 10005	\$5,000.00	Public Charity	Education
4/30/2014	Success Academy Charter Schools 95 Pine Street, 6th Floor New York, New York 10005	\$150,000.00	Public Charity	Education
11/5/2014	Success Academy Charter Schools 95 Pine Street, 6th Floor New York, New York 10005	\$250,000.00	Public Charity	Education
2/19/2014	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$12,500.00	Public Charity	Education

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<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
4/1/2014	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$5,000.00	Public Charity	Family
4/7/2014	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$100.00	Public Charity	Family
6/11/2014	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$75.00	Public Charity	Family
7/15/2014	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$60,000.00	Public Charity	Family
10/28/2014	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$10,000.00	Public Charity	Family
10/28/2014	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$10,000.00	Public Charity	Family
3/11/2014	Summit Speech School 705 Central Avenue New Providence, New Jersey 07974	\$1,000.00	Public Charity	Education
1/22/2014	Supportive Children's Advocacy Network 345 East 102 Street New York, New York 10029	\$5,000.00	Public Charity	Family
9/9/2014	Swim Across America P.O. Box 217 Larchmont, New York 10538	\$50.00	Public Charity	Others
12/11/2014	Taproot Foundation 40 Worth Street, Suite 601 New York, New York 10013	\$25,000.00	Public Charity	Others
4/1/2014	Team Walker 373 Communipaw Avenue Jersey City, New Jersey 07304	\$25,000.00	Public Charity	Others
1/15/2014	Teen Pride, Inc. P.O. Box 1606 Morristown, NJ 07960	\$100.00	Public Charity	Family
4/22/2014	The Willow School 1150 Pottersville Road Gladstone, New Jersey 07934	\$5,000.00	Public Charity	Education

WILLIAM E. SIMON FOUNDATION

E.I. No. 13-6217788

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<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
1/9/2014	Thomas B. Fordham Institute 1016 16th Street, NW 8th Floor Washington, District of Columbia 20036	\$50,000.00	Public Charity	Education
5/13/2014	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	\$50,000.00	Public Charity	Education
9/23/2014	Trinitas Health Foundation 225 Williamson Street Elizabeth, NJ 07207	\$2,500.00	Public Charity	Others
8/8/2014	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	\$25,000.00	Public Charity	Education
10/28/2014	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	\$17,000.00	Public Charity	Education
11/25/2014	UMS-Wright Preparatory School 65 Mobile Street Mobile, Alabama 36607	\$500.00	Public Charity	Education
12/11/2014	University of Notre Dame 400 Main Building Notre Dame, Indiana 46556-5602	\$10,000.00	Public Charity	Education
6/18/2014	University of Oxford North American Office 500 Fifth Avenue, 32nd Floor New York, New York 10110	\$41,000.00	Public Charity	Faith
2/11/2014	University of Rochester WES Graduate School of Business Administration RC Box 270100 Rochester, New York 14627	\$10,000.00	Public Charity	Education
6/11/2014	University of Rochester WES Graduate School of Business Administration RC Box 270100 Rochester, New York 14627	\$20,000.00	Public Charity	Education
10/7/2014	University of Rochester WES Graduate School of Business Administration RC Box 270100 Rochester, New York 14627	\$333,334.00	Public Charity	Education
12/16/2014	University of Scranton O'Hara Hall 528 800 Linden Street Scranton, PA 18510	\$25.00	Public Charity	Education

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<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
9/16/2014	University of Southern California Sol Price School of Public Policy 650 Childs Way, RGL 312 Los Angeles, CA 90089-0626	\$10,000.00	Public Charity	Education
12/16/2014	University of Vermont Grasse Mount 411 Main Street Burlington, Vermont 05401-3470	\$20,000.00	Public Charity	Education
12/23/2014	University of Vermont Grasse Mount 411 Main Street Burlington, Vermont 05401-3470	\$5,000.00	Public Charity	Education
2/11/2014	Vassar College 124 Raymond Avenue Poughkeepsie, New York 12604	\$10,000.00	Public Charity	Education
2/11/2014	Vassar College 124 Raymond Avenue Poughkeepsie, New York 12604	\$35,000.00	Public Charity	Education
10/28/2014	Vermont Children's Trust Foundation 95 St. Paul St., Suite 330 Burlington, Vermont 05401	\$5,000.00	Public Charity	Family
4/1/2014	Villanova University Development Office 800 Lancaster Avenue Villanova, Pennsylvania 19085-1673	\$2,500.00	Public Charity	Education
6/24/2014	Vroom Street Church 155 Vroom Street Jersey City, New Jersey 07306	\$36,500.00	Public Charity	Faith
8/19/2014	Vroom Street Church 155 Vroom Street Jersey City, New Jersey 07306	\$4,500.00	Public Charity	Faith
4/30/2014	Washington and Lee University Development Building Lexington, Virginia 24450	\$500.00	Public Charity	Education
3/4/2014	Washington Association of New Jersey P.O. Box 1473 Morristown, New Jersey 07962	\$25,000.00	Public Charity	Others
10/8/2014	Washington Association of New Jersey P.O. Box 1473 Morristown, New Jersey 07962	\$2,550.00	Public Charity	Others
12/16/2014	Willow Creek Foundation 10 Liberty Ship Way, Suite 150 Sausalito, California 94965	\$5,000.00	Public Charity	Education
4/30/2014	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	\$5,000.00	Public Charity	Faith

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<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Status of Recipient</u>	<u>Request's Program Area</u>
7/22/2014	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	\$250,000.00	Public Charity	Faith
7/30/2014	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	\$50,000.00	Public Charity	Faith
12/11/2014	Women Rising, Inc. 270 Fairmount Avenue Jersey City, New Jersey 07306	\$25,000.00	Public Charity	Family
2/19/2014	Woodrow Wilson National Fellowship Foundation 5 Vaughn Drive, Suite 300 Princeton, New Jersey 08450-6313	\$25,000.00	Public Charity	Education
1/22/2014	Wyoming State Park Historic Sites and Trails 2301 Central Ave. Barrett Building, 4th floor Cheyenne, Wyoming 82002	\$5,000.00	Public Charity	Others
1/22/2014	Wyoming State Park Historic Sites and Trails 2301 Central Ave. Barrett Building, 4th floor Cheyenne, Wyoming 82002	\$5,000.00	Public Charity	Others
12/11/2014	YMCA of Greater New York 2 Castle Hill Road Bronx, New York 10473	\$10,000.00	Public Charity	Family
		<u>\$11,718,727.00</u>		

STATEMENT 13

William E. Simon Foundation
 EIN 13-6217788
 Grants Payable
 12/31/2014

	<u>Totals</u>
Abraham House	75,000
All Hallows High School	75,000
Archdiocese of Newark	147,105
Big Brothers Big Sisters of Essex, Hudson, Union Counties	150,000
Charter School Growth Fund	250,000
Children's Scholarship Fund	695,689
Community Foundation of New Jersey	296,860
Ethics and Public Policy Center	400,000
First Choice Women's Resource Center	60,000
Foundation for Morristown Medical Center	737,612
Foundation for Opportunity in Education	100,000
Homeless Solutions	300,000
LAMP Ministries	10,000
Manhattan Institute	375,000
Morris Arts	7,500
National Urban Squash & Education Association	50,000
Pepperdine University	150,000
Philanthropy Roundtable	370,000
Pingry School	200,000
Preschool Advantage	10,000
Princeton University	115,000
Robin Hood Foundation	100,000
Saint Dominic Academy	25,000
Saint Ignatius School	90,000
Saint Peter's University	20,000
Semper Fi Fund	25,000
Sound Body Sound Mind Foundation	300,000
Student Sponsor Partners	200,000
Summer Search	120,000
Tri-County Scholarship Fund	100,000
Witherspoon Institute	<u>200,000</u>
Subtotal	5,754,766
Discounted Payable	<u>(69,539)</u>
Total Grants Payable	<u><u>5,685,227</u></u>

STATEMENT 13

WILLIAM E. SIMON FOUNDATION

EIN: 13-6217788

PART VIII, LINE 1

(A) NAME AND ADDRESS	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
J. PETER SIMON C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN AS REQUIRED	0	0	0
WILLIAM E. SIMON, JR. C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN/ ASST. SECRETARY AS REQUIRED	0	0	0
MARY B. SIMON STREEP C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
CAROL LEIGH SIMON PORGES C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ TREASURER DIRECTOR AS REQUIRED	0	0	0
AIMEE SIMON BLOOM C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ SECRETARY DIRECTOR AS REQUIRED	0	0	0
JULIE SIMON MUNRO C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JOHANNA K. SIMON C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
DANIEL MOSLEY C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JAMES PIERESON C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	PRESIDENT/ DIRECTOR 40 HOURS	56,108	0	245,048
WILLIAM WACHENFELD C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
MICHAEL OLIVERI C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	ASSISTANT TREASURER AS REQUIRED	0	0	0
TOTAL		\$ 56,108	\$ -	\$ 245,048

WILLIAM E. SIMON FOUNDATION

EIN: 13-6217788

PART VIII, LINE 2	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
(A) NAME AND ADDRESS				
SARA SNIDER C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 21,080	\$ -	\$ 158,961
AMY ALLRED C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 10,167	\$ -	\$ 74,612
KAREN PARLOCK C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 20,367	\$ -	\$ 90,530
JANICE RIDDELL C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 13,190	\$ -	\$ 133,806
TOTAL		\$ 64,804	\$ -	\$ 457,909