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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

KANTER KALLMAN FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

17930 N. CATALINA COURT

City or town, state or province, country, and ZIP or foreign postal code

SURPRISE, AZ 85374-3316**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **1,815,253** **J** Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)**A** Employer identification number**13-6206770****B** Telephone number (see instructions)**(623) 215-3237****C** If exemption application is pending, check here ▶ ☐**D** 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐**Part I****Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

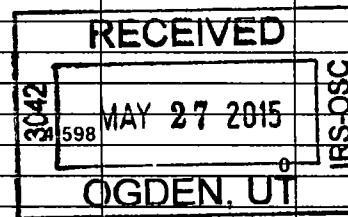
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	64,266	64,266		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	4,598			
	b	Gross sales price for all assets on line 6a	241,430			
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	68,864	68,864	N/A	
	13	Compensation of officers, directors, trustees, etc.	15,000	7,500		7,500
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,179	2,089		2,090
	c	Other professional fees (attach schedule)	14,919	14,919		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	10,707	4,993		5,714
	24	Total operating and administrative expenses. Add lines 13 through 23	44,805	29,501		15,304
	25	Contributions, gifts, grants paid	101,653			101,653
	26	Total expenses and disbursements. Add lines 24 and 25	146,458	29,501		116,957
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-77,594			
	b	Net investment income (if negative, enter -0-)		39,363		
	c	Adjusted net income (if negative, enter -0-)			N/A	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2014)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	66,925	29,750	29,750
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	593,069	630,566	988,158
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	884,831	806,893	794,661
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ ACCRUED INCOME)	2,662	2,684	2,684	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,547,487	1,469,893	1,815,253	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,843,301	1,843,301	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-295,814	-373,408	
	30 Total net assets or fund balances (see instructions)	1,547,487	1,469,893	
	31 Total liabilities and net assets/fund balances (see instructions)	1,547,487	1,469,893	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,547,487
2 Enter amount from Part I, line 27a	2	-77,594
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,469,893
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,469,893

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB - SHORT-TERM LOSS (SCHEDULE)	P	VARIOUS	2/19/14
b CHARLES SCHWAB - LONG-TERM LOSS (SCHEDULE)	P	VARIOUS	VARIOUS
c CHARLES SCHWAB - CAPITAL GAIN DISTRIBUTIONS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,380		7,864	-484
b 219,683		228,968	-9,285
c			14,367
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-484
b			-9,285
c			14,367
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,598
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	-484

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	147,412	1,906,276	.077330
2012	151,829	1,968,230	.077140
2011	109,146	2,030,233	.053761
2010	75,991	1,943,398	.039103
2009	83,174	1,758,507	.047298

2 Total of line 1, column (d)	2	.294632
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058926
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,842,902
5 Multiply line 4 by line 3	5	108,595
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	394
7 Add lines 5 and 6	7	108,989
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	116,957

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1		394
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		394
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		394
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a		1,365
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		1,365
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		971
11	Enter the amount of line 10 to be. Credited to 2015 estimated tax Refunded	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	☒	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NEW YORK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		☒
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		☒

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► <u>NA</u>				
14	The books are in care of ► <u>HAUGEN, SPRINGER & CO., P.C.</u> Telephone no. ► <u>(303) 799-6969</u>			
	Located at ► <u>9250 EAST COSTILLA AVE., SUITE 150, GREENWOOD VILLAGE, CO</u> ZIP+4 ► <u>80112-3692</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here.	15		☐
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►				✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No		
If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014</i>)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b**6b****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation** (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT		15,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3 N/A	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,828,063
b	Average of monthly cash balances	1b	42,903
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,870,966
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,870,966
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	28,064
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,842,902
6	Minimum investment return. Enter 5% of line 5	6	92,145

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	92,145
2a	Tax on investment income for 2014 from Part VI, line 5	2a	394
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	394
3	Distributable amount before adjustments Subtract line 2c from line 1	3	91,751
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	91,751
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	91,751

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	116,957
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	116,957
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	394
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	116,563

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				91,751
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012			81,442	
e From 2013			147,877	
f Total of lines 3a through e	229,319			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 116,957				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	116,957			
d Applied to 2014 distributable amount				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	91,751			91,751
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	254,525			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	254,525			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013			137,568	
e Excess from 2014			116,957	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

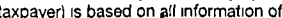
		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No
	 Signature of officer or trustee	15/2/15 Date	PRESIDENT Title			
Paid Preparer Use Only	Print/Type preparer's name ROBERT S. HAUGEN		Preparer's signature 	Date 5/13/15	Check ☐ if self-employed	PTIN P01409999
	Firm's name ▶ HAUGEN, SPRINGER & CO., P.C.				Firm's EIN ▶ 84-1431197	
	Firm's address ▶ 9250 E. COSTILLA AVE., SUITE 150, GREENWOOD VILLAGE, CO 80112				Phone no (303) 799-6969	

KANTER KALLMAN FOUNDATION, INC.
 EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART I

LINE 4 - DIVIDENDS AND INTEREST FROM SECURITIES

	GROSS AMOUNT	CAPITAL GAIN DISTRIBUTIONS	COLUMN (A) AMOUNT
CHARLES SCHWAB - DIVIDENDS	76,319	14,367	61,952
CHARLES SCHWAB - INTEREST	2,314		2,314
TOTAL	78,633	14,367	64,266

FORM 990-PF, PART I

LINE 16b - ACCOUNTING FEES

	(A)	(B)	(C)	(D)
DESCRIPTION	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSES
ACCOUNTING FEES	4,179	2,089		2,090

FORM 990-PF, PART I

LINE 16c - OTHER PROFESSIONAL FEES

	(A)	(B)	(C)	(D)
DESCRIPTION	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSES
INVESTMENT FEES	14,919	14,919		0

FORM 990-PF, PART I

LINE 23 - OTHER EXPENSES

	(A)	(B)	(C)	(D)
DESCRIPTION	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSES
BOARD MEETING EXPENSE	9,985	4,993		4,992
NEW YORK STATE FEES	250	0		250
OFFICE EXPENSE	330			330
BANK CHARGES	142			142
TOTAL	10,707	4,993	0	5,714

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART II

LINE 10b - INVESTMENTS--CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
EQUITIES	630,566	988,158

FORM 990-PF, PART II

LINE 13 - OTHER

	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
MORTGAGE POOLS	FMV	11,062	11,583
MUTUAL FUNDS	FMV	795,831	783,078
TOTAL		806,893	794,661

FORM 990-PF, PART IV

**CAPITAL GAINS AND LOSSES FOR
TAX ON INVESTMENT INCOME**

	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>GROSS SALES PRICE</u>	<u>COST BASIS</u>	<u>GAIN (LOSS)</u>
SHORT-TERM--					
755.347 SHS RIDGEWORTH INTERMEDIATE BOND	MULTIPLE	2/19/14	7,380	7,864	(484)
TOTAL SHORT-TERM			7,380	7,864	(484)

LONG-TERM--

14065.816 SHS RIDGEWORTH INTERMEDIATE BOND	MULTIPLE	2/19/14	137,423	146,438	(9,015)
2000 SHS AEGON N.V. 6.875 % PFD - CALLED	6/21/2006	3/15/14	50,000	50,000	0
2000 SHS RIDGEWORTH U.S. GOVT SEC ULTRA SHORT	2/16/2011	10/30/14	20,260	20,124	136
480 SHS SAUL CENTERS INC 8% PFD - CALLED	10/25/2006	12/12/14	12,000	12,406	(406)
TOTAL LONG-TERM			219,683	228,968	(9,285)

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART VIII, LINE 1

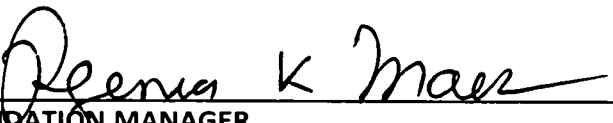
LIST OF OFFICERS, DIRECTORS, TRUSTEES AND FOUNDATION MANAGERS

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVG HRS/WK</u>	<u>COMPEN- SATION</u>	<u>EMPLOYEE BEN PLAN CONTRIB</u>	<u>EXPENSE ACCOUNT</u>
PETER BULLOUGH 120 WEST CORK STREET WINCHESTER, VA 22601	DIRECTOR 1	0	0	0
GERRY KALLMAN 2305 STRATTON ROAD POTOMAC, MD 20845	DIRECTOR 1	0	0	0
JOHN KALLMAN 7 AVE VISTA GRANDE, #138 SANTE FE, NM 87508	DIRECTOR 2	5000	0	0
JASON MORAN 9100 HEADLINGLY ALBUQUERQUE, NM 87111	DIRECTOR 1	0	0	0
GINNIE MAES 17930 N. CATALINA COURT SURPRISE, AZ 85374	DIRECTOR 4	10,000	0	0
LISA HOPKINS 15984 ABBOTT SPRINGS #100 FLORENCE, TX 76526	DIRECTOR 1	0	0	0
DEBBIE POLLACK 1500 OCEAN PARKWAY, #4A BROOKLYN, NY 11230	DIRECTOR 1	0	0	0
LAURA STEWART 544 WARREN STREET HUDSON NEW YORK, NY 12534	DIRECTOR 1	0	0	0
LILLIAN GUIDE PROSPECT PARK RESIDENCE ONE PROSPECT PARK WEST BROOKLYN, NY 11215	DIRECTOR 1	0	0	0
SUSAN POLLACK PO BOX 1245 GLOUCESTER, MA 01931	DIRECTOR 1	0	0	0
KATIE STUTZ 10654 RACINE COURT COMMERCE CITY, CO 80022	DIRECTOR 1	0	0	0
TOTAL		15,000	0	0

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D. NUMBER: 13-6206770

FORM 990-PF, PART XIII, LINE 4c --
ELECTION UNDER REGULATION 53.4942(a)-3(d)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS AS MADE OUT OF CORPUS

THE KANTER KALLMAN FOUNDATION, INC HEREBY ELECTS TO TREAT
THE CURRENT YEAR'S QUALIFYING DISTRIBUTIONS IN EXCESS OF THE
IMMEDIATELY PRECEDING YEAR'S UNDISTRIBUTED INCOME AS MADE OUT OF CORPUS.



FOUNDATION MANAGER

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
WESTERN ART EXHIBITION NATIONAL WESTERN COMPLEX EXPO HALL 4655 HUMBOLDT STREET DENVER, CO 80216	N/A - NONE	PC	ARTS	800
DENVER BALLET GUILD 6178 SOUTH ALTON WAY GREENWOOD VILLAGE, CO 80111	N/A - NONE	PC	PERFORMING ARTS	2,500
REDLINE COMMUNITY ARTS 2350 ARAPAHOE STREET DENVER, CO 80205	N/A - NONE	PC	EDUCATION FOR ARTS	1,500
CAPE ANN MUSEUM 27 PLEASANT STREET GLOUCESTER, MA 01930	N/A - NONE	PC	ARTS	2,500
GLOUCESTER STAGE COMPANY 267 EAST MAIN STREET GLOUCESTER, MA 10930	N/A - NONE	PC	PERFORMING ARTS	2,000
BARD COLLEGE SCHOLARSHIP FUND BARD COLLEGE CAMPUS ROAD, P.O. BOX 5000 ANNANDALE-ON-HUDSON, NY 12504	N/A - NONE	PC	EDUCATION	1,500
WBUR PUBLIC RADIO 890 COMMONWEALTH AVENUE BOSTON, MA 02215	N/A - NONE	PC	EDUCATION	1,000
CENTER FOR INDEPENDENT DOCUMENTARY 680 SOUTH MAIN STREET SHARON, MA 02067-2868	N/A - NONE	PC	EDUCATION	750
GLOUCESTER WRITERS CENTER 126 EAST MAIN STREET GLOUCESTER, MA 01930	N/A - NONE	PC	EDUCATION	500

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
OPEN DOOR CAPE ANN PANTRY THE OPEN DOOR 28 EMERSON AVENUE GLOUCESTER, MA 01930	N/A - NONE	PC	GROCERIES FOR POOR	1,750
ACTION, INC. 180 MAN STREET GLOUCESTER, MA 01930	N/A - NONE	PC	HOMELESS SHELTER	1,000
K-BACH PHOENIX PUBLIC RADIO KBAQ-FPRAZ P.O. BOX 62228 PHOENIX, AZ 85082-2228	N/A - NONE	PC	EDUCATION	1,000
CENTRAL CITY OPERA 400 S. COLORADO BLVD., SUITE 530 DENVER, CO 80246	N/A - NONE	PC	PERFORMING ARTS	125
PROJECT STEP SYMPHONY HALL 301 MASSACHUSETTS AVE. BOSTON, PA 02115	N/A - NONE	PC	PERFORMING ARTS	5,000
CLYMER HEALING CENTER 5916 CLYMER ROAD QUAKERTOWN, PA 18951	N/A - NONE	PC	MEDICAL RESEARCH	1,000
HIGH DESERT OPERA P.O. BOX 4002 GRAND JUNCTION, CO 81502	N/A - NONE	PC	PERFORMING ARTS	1,500
LEVINE SCHOOL OF MUSIC 2801 UPTON STREET NW WASHINGTON, DC 20008	N/A - NONE	PC	EDUCATION	7,500
HARWOOD MUSEUM 238 LEDOUX STREET TAOS, NM 87571	N/A - NONE	PC	ARTS	3,500
PENINSULA ORAL SCHOOL FOR THE DEAF 3518 JEFFERSON AVENUE REDWOOD CITY, CA 94062	N/A - NONE	PC	EDUCATION FOR DEAF	1,000

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
KBUT (PUBILC RADIO) 508 MAROON AVENUE CRESTED BUTTE, CO 81224	N/A - NONE	PC	EDUCATION	100
FRIENDS OF EIGHT ARIZONA STATE UNIVERSITY 555 NORTH CENTRAL AVENUE PHOENIX, AZ 85004-1252	N/A - NONE	PC	ARTS EDUCATION	1,500
PHOENIX ART MUSEUM 1625 NORTH CENTRAL AVENUE PHOENIX, AZ 85004	N/A - NONE	PC	ARTS	1,500
ASPEN MUSIC FESTIVAL/SCHOOL 225 MUSIC SCHOOL ROAD ASPEN, CO 81611	N/A - NONE	PC	ARTS EDUCATION	350
SMITH COLLEGE THE SMITH FUND P.O. BOX 340029 BOSTON, MA 02241-0429	N/A - NONE	PC	EDUCATION	1,000
LAS VEGAS PHILHARMONIC 1412 SOUTH JONES BLVD LAS VEGAS, NV 89146	N/A - NONE	PC	PERFORMING ARTS	1,000
CERES UNIFIED SCHOOL DISTRICT P.O. BOX 307 CERES, CA 95307	N/A - NONE	PC	EDUCATION	2,500
LA JOLLA MUSIC SOCIETY 7946 IVANHOE AVENUE LA JOLLA, CA 92037	N/A - NONE	PC	PERFORMING ARTS	500
DRENNEN'S DREAMS FOUNDATION 6874 S. FRANKLIN CIRCLE CENTENNIAL, CO 80122	N/A - NONE	PC	WATER SAFETY INSTRUCTION	500
TLC FOUNDATION 4 EAST 95TH STREET NEW YORK, NY 10128	N/A - NONE	PC	CHILDHOOD CANCER RESEARCH	2,500

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
WESTERN ARTS ASSOCIATION 1625 N. CENTRAL AVENUE PHOENIX, AZ 85004	N/A - NONE	PC	ARTS - PHOENIX ART MUSEUM	300
THE MASTER'S SCHOOL 49 CLINTON AVENUE DOBBS FERRY, NY 10522	N/A - NONE	PC	EDUCATION	1,000
THE DENVER ZOO 2300 STEELE STREET DENVER, CO 80205	N/A - NONE	PC	SCIENTIFIC & CULTURAL	275
CHILDREN'S MUSEUM OF DENVER 2121 CHILDREN'S MUSEUM DRIVE DENVER, CO 80211	N/A - NONE	PC	EDUCATION	250
MUSEUM OF NATURE AND SCIENCE 201 COLORADO BLVD DENVER, CO 80205	N/A - NONE	PC	EDUCATION	300
OPERA COLORADO 695 S. COLORADO BLVD, SUITE 20 DENVER, CO 80246	N/A - NONE	PC	PERFORMING ARTS	1,500
RIO VISTA SOCCER CLUB 8220 SPAIN NE ALBUQUERQUE, NM 87109	N/A - NONE	PC	SPORTS EDUCATION	2,000
CONGREGATION ALBERT 3800 LOUISIANA BLVD NE ALBUQUERQUE, NM 87110	N/A - NONE	PC	SCHOLARSHIPS	500
NEW MEXICO MUSEUM OF NATURAL HISTORY & SCIENCE 1801 MOUNTAIN ROAD NW ALBUQUERQUE, NM 87104	N/A - NONE	PC	EDUCATION	175
EXPLORA CHILDREN'S MUSEUM 1701 MOUNTAIN ROAD NW ALBUQUERQUE, NM 87104-1396	N/A - NONE	PC	EDUCATION	115

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW MEXICO BIOPARK SOCIETY ZOO 903 10TH STREET SW ALBUQUERQUE, NM 87102-4029	N/A - NONE	PC	EDUCATION	119
NATIONAL SYMPHONY ORCHESTRA FOUNDATION JOHN F. KENNEDY CENTER FOR THE PERFORMING ARTS 2700 F STREET NW WASHINGTON, DC 20566	N/A - NONE	PC	PERFORMING ARTS	2,500
MUSICAL INSTRUMENT MUSEUM 4725 E. MAYO BLVD PHOENIX, AZ 85050	N/A - NONE	PC	ARTS - EDUCATION	1,000
HELENA SYMPHONY P.O. BOX 1073 HELENA, MONTANA 59624	N/A - NONE	PC	PERFORMING ARTS	2,500
COLORADO BALLET 1278 LINCOLN STREET DENVER, CO 80203	N/A - NONE	PC	PERFORMING ARTS	2,500
PHOENIX CHAMBER MUSIC SOCIETY P.O. BOX 34235 PHOENIX , AZ 85067	N/A - NONE	PC	PERFORMING ARTS	2,725
MUSEUM OF COLLECTIBLES AND CURIOSITIES 1211 WEST 10TH STREET AUSTIN, TX 78703	N/A - NONE	PC	ARTS - EDUCATION	2,000
MUSICIAN'S INSTITUTE 6752 HOLLYWOOD BLVD HOLLYWOOD, CA 90028	N/A - NONE	PC	ARTS - EDUCATION	1,350
HAR SHALOM 11510 FALLS ROAD POTOMAC, MD 20854	N/A - NONE	PC	EDUCATION	2,500

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
KREEGER MUSEUM 2401 FOXHALL ROAD NW WASHINGTON, DC 20007	N/A - NONE	PC	ARTS - EDUCATION	5,000
METROPOLITAN OPERA LINCOLN CENTER NEW YORK, NY 10023	N/A - NONE	PC	PERFORMING ARTS	750
POPEJOY HALL 700 WOODWARD CENTER, SUITE 108 ALBUQUERQUE, NM 87102	N/A - NONE	PC	PERFORMING ARTS	2,000
KIRKLAND MUSEUM OF FINE AND DECORATIVE ART 1311 PEARL STREET DENVER, CO 80203	N/A - NONE	PC	ARTS - EDUCATION	100
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	N/A - NONE	PC	CANCER RESEARCH	100
JEWISH COMMUNITY ORGANIZATION OF GREATER PHOENIX 12701 N. SCOTTSDALE ROAD, #201 SCOTTSDALE, AZ 85254	N/A - NONE	PC	COMMUNITY SERVICES	1,000
CAMP TO BELONG 2900 E. BROADVIEW DRIVE VAIL, AZ 85461	N/A - NONE	PC	REUNITE SIBLINGS	1,000
TEMPLE BETH SHALOM 12202 N. 101 AVENUE SUN CITY, AZ 85351-3543	N/A - NONE	PC	EDUCATION	650
SUN CITY WEST FOUNDATION HELPING HANDS 14624 R.H. JOHNSON BLVD SUN CITY WEST, AZ 85375	N/A - NONE	PC	COMMUNITY SERVICES	500

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CAL FARLEY'S BOYS RANCH P.O. BOX 1890 AMARILLO, TX 79174	N/A - NONE	PC	COMMUNITY SERVICES	20
MUSICLINK FOUNDATION 1043 N. MCKINLEY ROAD ARLINGTON, VA 22205	N/A - NONE	PC	PERFORMING ARTS	2,500
HOSPICE OF THE VALLEY 1510 E. FLOWER STREET PHOENIX, AZ 85014	N/A - NONE	PC	HEALTH SERVICES	1,000
JOHN AUSTIN CHELEY FOUNDATION 549 MILWAUKEE STREET DENVER, CO 80206	N/A - NONE	PC	YOUTH DEVELOPMENT	2,000
MAPLETON PUBLIC SCHOOLS 591 E 80TH AVENUE DENVER, CO 80229	N/A - NONE	PC	EDUCATION	2,500
TURNBERRY ELEMENTARY SCHOOL 13069 E. 106TH PLACE COMMERCE CITY, CO 80022	N/A - NONE	PC	EDUCATION	2,500
PHOENIX CHAMBER MUSIC SOCIETY 5517 N. 3RD STREET PHOENIX, AZ 85012	N/A - NONE	PC	PERFORMING ARTS	224
PRAIRIE VIEW MIDDLE SCHOOL 12915 EAST 120TH AVENUE HENDERSON, CO 80640	N/A - NONE	PC	EDUCATION	2,500
MAYO CLINIC FOR CHILDREN'S CANCER RESEARCH 13400 EAST SHEA BLVD SCOTTSDALE, AZ 85259	N/A - NONE	PC	CANCER RESEARCH	100
THE HEARD MUSEUM 2301 N. CENTRAL AVENUE PHOENIX, AZ 85004-9863	N/A - NONE	PC	ARTS - EDUCATION	500

KANTER KALLMAN FOUNDATION, INC.
EMPLOYER I.D NUMBER: 13-6206770

FORM 990-PF, PART XV

LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO MGR OR CONTRIBUTOR</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
GEORGETOWN PALACE THEATER 810 S. AUSTIN AVE. GEORGETOWN, TX 78626	N/A - NONE	PC	PERFORMING ARTS	500
DENVER CENTER FOR THE PERFORMING ARTS 1101 13TH STREET DENVER, CO 80204	N/A - NONE	PC	PERFORMING ARTS	2,500
DENVER MUSEUM OF ART 100 W. 14TH AVE PKWY DENVER, CO 80204	N/A - NONE	PC	ARTS - EDUCATION	500
NATIONAL WESTERN STOCK SHOW ART EXHIBIT 4655 HUMBOLDT STREET DENVER, CO 80216	N/A - NONE	PC	ARTS - EDUCATION	1,225
JEWISH COLORADO ART MUSEUM PROJECT 300 S. DAHLIA STREET, SUITE 300 DENVER, CO 80246	N/A - NONE	PC	ARTS - EDUCATION	500
TOTAL				<u>101,653</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return. See instructions	KANTER KALLMAN FOUNDATION, INC.	13-6206770
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	17930 N. CATALINA COURT	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SURPRISE, AZ 85374-3316	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **HAGEN, SPRINGER & CO., P.C.**
9250 E. COSTILLA AVE., #150, GREENWOOD VILLAGE, CO 80112-3692

Telephone No. ► **(303) 799-6969** Fax No. ► **(303) 799-6974**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15**, 20 **15**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 20 **14** or

► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	394
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,365
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No. ☐ Fax No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until _____, 20_____.
- For calendar year _____, or other tax year beginning _____, 20_____, and ending _____, 20_____.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension _____

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐Title ☐Date ☐