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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

A Employer identification number
13-6163100

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O J KRAINES 47 IRVING STREET

B Telephone number (see instructions)
(781) 240-1306

City or town, state or province, country, and ZIP or foreign postal code
ARLINGTON, MA 02476

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 8,059,286

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	371,806	371,806		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	170,776			
	b	Gross sales price for all assets on line 6a 2,279,923				
	7	Capital gain net income (from Part IV, line 2)		170,776		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	542,582	542,582		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	5,250			
	c	Other professional fees (attach schedule)				
	17	Interest	53			
	18	Taxes (attach schedule) (see instructions)	4,997			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	40,974	36,520		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	51,274	36,520		0
	25	Contributions, gifts, grants paid	410,093			410,093
	26	**Total expenses and disbursements.** Add lines 24 and 25	461,367	36,520		410,093
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	81,215			
	b	**Net investment income** (if negative, enter -0-)		506,062		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	77,940	77,341	77,341
	2	Savings and temporary cash investments	105,870	168,453	168,453
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,593,228	3,790,837	4,165,833
	c	Investments—corporate bonds (attach schedule)	1,495,711	1,204,942	1,204,942
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,182,305	2,417,653	2,417,653
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	38,281	25,064	25,064
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	7,493,335	7,684,290	8,059,286
Liabilities	17	Accounts payable and accrued expenses	4,462	10,939	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	4,462	10,939	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	7,488,873	7,673,351	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	7,488,873	7,673,351	
	31	**Total liabilities and net assets/fund balances** (see instructions)	7,493,335	7,684,290	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,488,873
2	Enter amount from Part I, line 27a	2	81,215
3	Other increases not included in line 2 (itemize) ▶	3	103,263
4	Add lines 1, 2, and 3	4	7,673,351
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,673,351

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	170,776
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	396,179	7,309,253	000 054202
2012	376,756	6,177,797	000 060985
2011	338,857	6,277,805	000 053977
2010	318,301	5,913,109	000 053830
2009	294,030	6,023,564	000 048813

2	**Total** of line 1, column (d).	2	000 271807
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 054361
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	7,366,541
5	Multiply line 4 by line 3.	5	400,453
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,061
7	Add lines 5 and 6.	7	405,514
8	Enter qualifying distributions from Part XII, line 4.	8	410,093

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ___________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	5,061
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,061
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,061
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 4,000		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	4,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,061
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶		13	Yes	

14 The books are in care of ▶JEFFREY KRAINES Telephone no ▶(774) 240-1306

Located at ▶47 IRVING STREET ARLINGTON MA ZIP+4 ▶02476

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. . . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . .	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JEFFREY L KRAINES 47 IRVING STREET ARLINGTON, MA 02476	PRESIDENT 007 50	0		
MERRILL M KRAINES 671 ORCHARD LANE FRANKLIN LAKE, NJ 07417	TREASURER 000 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000. . . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	7,411,173
b	Average of monthly cash balances	1b	67,549
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	7,478,722
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,478,722
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	112,181
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,366,541
6	**Minimum investment return.** Enter 5% of line 5	6	368,327

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	368,327
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,061		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5,061
3	Distributable amount before adjustments Subtract line 2c from line 1			3	363,266
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	363,266
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	363,266

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	410,093
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	410,093
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	5,061
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	405,032

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				363,266
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			62,535	
b Total for prior years 2010 , 2011 , 2012		472,759		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 410,093				
a Applied to 2013, but not more than line 2a			62,535	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				347,558
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		472,759		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions		472,759		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				15,708
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JEFFREY KRAINES
47 IRVING STREET
ARLINGTON, MA 02476
(781) 454-9000

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines

NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				410,093
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	371,806	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	170,776	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a OTHER INCOME					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				542,582	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 542,582

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
4	Dividend and interest income on investment

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-05-16	******	May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☑ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☑	PTIN
ROCCO J RICCIARDI CPA		2015-05-16		
Firm's name ▶ ROCCO J RICCIARDI CPA			Firm's EIN ▶	
Firm's address ▶ 14 DOGWOOD ROAD ALBERTSON, NY 11507			Phone no (516) 524-3501	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
25,500 GOLDMAN 6 125			2014-05-22
3,800 GOLDMAN 6 5			2014-05-22
28,000 US PFD ST INDEX FD			2014-06-02
28,000 US PFD ST INDEX FD			2014-06-02
67 SPDR BARCLAYS ST HI YLD			2014-08-01
41 SPDR INDEX SHRS SP			2014-08-01
18 MARKET VECTORS ETF			2014-09-02
GE CAP			2014-01-28
CITIGROUP			2014-04-28
GOLDMAN			2014-09-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
655,037		637,503	17,534
100,324		95,000	5,324
1,110		1,109	1
1,111		1,109	2
2,009		2,044	-35
2,041		1,938	103
489		482	7
330,958		300,000	30,958
173,000		173,000	
350,419		339,127	11,292

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			17,534
			5,324
			1
			2
			-35
			103
			7
			30,958
			11,292

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
QVEST			2014-09-22
TORTOISE ENERGY		2012-08-14	2014-06-24
VARIOUS LONG TERM GAINS STOCK			2014-08-31
KINDER MORGAN			2014-12-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
150,083		162,000	-11,917
38		27	11
449,467		338,692	110,775
63,837		57,116	6,721

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-11,917
			11
			110,775
			6,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADL OF B'NAI BRITH 40 COURT ST BOSTON,MA 02108			SUPPORT	500
ALZHEIMER'S ASSOCIATION MA CHAPTER 480 PLEASANT ST WATERTOWN,MA 02472			SUPPORT	1,000
AMERICAN GATHERING JEWISH HOLOCAUST SURVIVORS 122 W 20th ST NEW YORK,NY 10001			SUPPORT	1,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 211 CONGRESS ST BOSTON,MA 02119			SUPPORT	1,000
AMERICAN FRIENDS MAGEN DAVID ADOM 29 GRAY BIRCH TERRACE NEWTON,MA 024601829			SUPPORT	7,500
AMERICAN FRIENDS OF MEIR PANIM 5316 NEW UTRECHT AVE BROOKLYN,NY 112199770			SUPPORT	5,000
AMERICAN FRIENDS OF NGO MONITOR 100 SPRINGDALE RD STEA3 CHERRY HILL,NJ 08003			SUPPORT	5,000
AMERICAN FRIENDS OF SHMAYA SCHOOL 863 E 26th ST BROOKLYN,NY 11210			SUPPORT	5,000
AMERICAN HEART ASSOCIATION PO BOX 417005 BOSTON,MA 022417005			SUPPORT	100
AMERICAN INSTITUTE FOR CANCER RESEARCH 1759 R ST NW WASHINGTON,DC 20009			SUPPORT	2,500
AMERICAN ISRAEL EDUCATION FOUND AIPAC 70 FRANKLIN ST BOSTON,MA 02110			SUPPORT	10,000
AMERICAN JEWISH COMMITTEE 126 HIGH ST BOSTON,MA 02110			SUPPORT	36,100
AMERICAN JEWISH HISTORICAL SOCIETY 15 W 16th ST NEW YORK,NY 10011			SUPPORT	1,000
AMERICAN JEWISH WORLD SERVICE 45 W 36th ST NEW YORK,NY 100187904			SUPPORT	1,000
AMERICAN SOCIETY FOR YAD VASHEM 500 5th AVE NEW YORK,NY 10110			SUPPORT	3,500
Total . . . . ▶ **3a**				410,093

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN FOR PEACE AND TOLERANCE 15 MAIN ST WATERTOWN, MA 02472			SUPPORT	2,500
AMERICAN JEWISH COMMITTE 126 HIGH ST BOSTON, MA 02110			SUPPORT	900
ARTHRITIS FOUNDATION 29 CRAFTS STREET NEWTON, MA 02458			SUPPORT	500
AUTISM NEW JERSEY 500 HORIZON DR SUITE 530 ROBBINSVILLE, NJ 08691			SUPPORT	250
BELMONT DAY SCHOOL 55 DAY SCHOOL LANE BELMONT, MA 02478			SUPPORT	1,000
BELMONT HILL SCH DARREN GALLUP MEMORIAL 350 PROSPECT ST BELMONT, MA 02478			SUPPORT	500
BELMONT HILL SCHOOL ANNUAL FUND 350 PROSPECT ST BELMONT, MA 02478			SUPPORT	500
BEND THE ARC 330 SEVENTH AVE NEW YORK, NY 10001			SUPPORT	2,500
BETH EL TEMPLE CENTER 2 CONCORD AVE BELMONT, MA 02478			SUPPORT	500
BIRTHRIGHT ISRAEL FOUNDATION 33 E 33rd ST NEW YORK, NY 10016			SUPPORT	5,000
BOSTON JEWISH FILM FESTIVAL 1001 WATERTOWN ST NEWTON, MA 02465			SUPPORT	1,200
BROWN UNIVERSITY PO BOX 1893 PROVIDENCE, RI 02903			SUPPORT	2,500
CAMERA PO BOX 35040 BOSTON, MA 02135			SUPOORT	10,000
CATHOLIC CHARITIES OF BOSTON 51 SLEEPER ST BOSTON, MA 02210			SUPPORT	100
CENTER FOR JEWISH LIFE CHABAD OF ARLINGTON 294 MASSACHUSETTS AVE ARLINGTON, MA 02474			SUPPORT	100
Total . . . . ▶ 3a				410,093

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHABAD CHAI CENTER OF BROOKLINE 105 ST PAUL ST BROOKLINE, MA 02446			SUPPORT	5,000
CHABAD OF ROSLYN 75 POWERHOUSE RD ROSLYN HEIGHTS, NY 11577			SUPPORT	2,500
CHAI LIFELINE INC 151 W 30th ST NEW YORK, NY 10001			SUPPORT	2,500
CHAMAH 27 WILLIAM ST NEW YORK, NY 10005			SUPPORT	5,000
CJP KEMPNER FAMILY FOUNDATION 126 HIGH ST BOSTON, MA 02110			SUPPORT	1,000
CJUI PO BOX 320034 WEST ROXBURY, MA 02132			SUPPORT	500
COLBY FUND 4320 MAYFLOWER HILL WATERVILLE, ME 04901			SUPPORT	500
COLUMBIA LAW SCHOOL 435 W 116th ST NEW YORK, NY 10027			SUPPORT	1,000
COMBINED JEWISH PHILANTHROPIES 120 HIGH ST BOSTON, MA 02110			SUPPORT	25,000
CONGREGATION AHAVAS ACHIM ZEMACH ZEDEK 1546 46th ST BROOKLYN, NY 11219			SUPPORT	2,000
CONGREGATION ANSHEI LIOZNA 1603 41st ST BROOKLYN, NY 11218			SUPPORT	1,000
CONGREGATION OR YISRAEL 831 BEACON ST SUITE 327 NEWTON CENTER, MA 02459			SUPPORT	72
DANA-FARBER MARTHON CHALLENGE 3 HALF MOOM HILL ACTON, MA 01720			SUPPORT	100
DOC EMET PRODUCTIONS PO BOX 339 LEXINGTON, MA 02420			SUPPORT	2,620
DOROT INC 171 W 85th ST NEW YORK, NY 10024			SUPPORT	2,500
Total . . . . ▶ **3a**				410,093

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EDUCATIONAL INSTITUTE OHOLEI TORAH 667 EASTERN PARKWAY BROOKLYN, NY 11213			SUPPORT	2,500
EMBRACE 1440 BROADWAY SUITE 205 OAKLAND, CA 94612			SUPPORT	5,000
EZER MIZION 1281 49th ST BROOKLYN, NY 11219			SUPPORT	1,000
EZRAT ISRAEL INC 806 EASTERN PARKWAY BROOKLYN, NY 11213			SUPPORT	1,000
FRIENDS NEW ENGLAND HOLOCAUST MEMORIAL 126 HIGH ST BOSTON, MA 02110			SUPPORT	1,000
FRIENDS OF AMCHA 315 MADISON AVE SUITE 901 NEW YORK, NY 10017			SUPPORT	1,000
FRIENDS OF ISRAEL DISABLED VETERANS 1133 BROADWAY SUITE 232 NEW YORK, NY 10010			SUPPORT	2,500
FRIENDS OF THE FORUM 501 N CLINTON SUITE 903 CHICAGO, IL 60654			SUPPORT	1,000
FRIENDS OF THE ISRAEL DEFENSE FORCES 154 WELLS AVE NEWTON, MA 02459			SUPPORT	5,000
FIRENDS OF WESTERN GALILEE HOSPITAL 315 MADISON AVE SUITE 901 NEW YORK, NY 10017			SUPPORT	1,000
GLENKIRK 3504COMMERICAL AVE NORTHBROOK, IL 60062			SUPPORT	500
HOME OF THE SAGES IN ISRAEL 25 BIALYSTOKER PLACE NEW YORK, NY 10002			SUPPORT	500
IDF WIDOWS AND ORPHANS ORGANIZATION 317 MADISON AVE SUITE 607 NEW YORK, NY 10017			SUPPORT	2,500
ISRAEL GUIDE DOG CENTER FOR THE BLIND 968 EASTON ROAD SUITE H WARRINGTON, PA 18976			SUPPORT	5,000
JCAM CHARITABLE FOUNDATION 189 WELLS AVE NEWTON CENTRE, MA 02459			SUPPORT	5,000
Total . . . . ▶ **3a**				410,093

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JERUSALEM U 11110 WOADKLNAD PARK BLVD SUNRISE,FL 333516808			SUPPORT	1,000
JEWISH BRAILLE INSTITUTE INTERNATIONAL 110 E 30th ST NEW YORK,NY 10016			SUPPORT	2,500
JEWISH COUNCIL PUBLIC AFFAIRS 116 E 27th ST NEW YORK,NY 10016			SUPPORT	5,000
JEWISH FAMILY & CHILDREN'S SERVICE 1430 MAIN ST WALTHAM,MA 02451			SUPPORT	12,500
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 SEVENTH AVENUE NEW YORK,NY 100016008			SUPPORT	2,500
JEWISH FUNDERS NETWORK 150 W 30th ST NEW YORK,NY 10001			SUPPORT	1,901
JEWISH NATIONAL FUND 77 FRANKLIN ST BOSTON,MA 02110			SUPPORT	25,000
JEWISH POLICY CENTER 50 F ST NW SUITE 100 WASHINGTON,DC 20001			SUPPORT	1,000
JUNIOR ACHIEVEMENT OF NY INC 205 E 42nd ST SUITE 203 NEW YORK,NY 100175706			SUPPORT	5,000
LAWRENCE ACADEMY PO BOX 992 GROTON,MA 014500092			SUPPORT	500
LEGAL AID SOCIETY OF SAN DIEGO 110 S EUCLID AVE SAN DIEGO,CA 92114			SUPPORT	1,000
MACHNE ISRAEL INC 770 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	7,500
MACULA VISION RESEARCH FOUNDATION 100 FRONT ST CONSHOHOCKEN,PA 19428			SUPPORT	5,000
MANCHESTER COMMUNITY THEATRE 698 BEECH ST MANCHESTER,NH 03104			SUPPORT	2,500
MCC FOUNDATION GREAT PATH MS 6 MANCHESTER,CT 06040			SUPPORT	2,500
Total . . . . ▶ **3a**				410,093

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MEMORIAL SLOAN KETTERING CANCER 1275 YORK AVE NEW YORK, NY 10021			SUPPORT	5,000
MESIVTHA TIFERETH JERUSALEM OF AMERICA 145 E BROADWAY NEW YORK, NY 10002			SUPPORT	2,500
MIDDLE EAST FORUM 1500 WALNUT ST PHILADELPHIA, PA 191023523			SUPPORT	2,000
NARAL PRO-CHOICE AMERICA FOUNDATION 1156 15th ST NW WASHINGTON, DC 20005			SUPPORT	1,000
NATIONAL COUNCIL OF YOUNG ISRAEL 62 GREEN ST BROOKLINE, MA 02446			SUPPORT	3,000
NATIONAL YIDDISH BOOK CENTER 1021 WEST ST AMHERST, MA 010023375			SUPPORT	1,000
NEW SECTOR ALLIANCE 711 ATLANTIC AVE BOSTON, MA 02111			SUPPORT	500
NYU HOSPITAL FOR JOINT DISEASES 301 E 17th ST NEW YORK, NY 10003			SUPPORT	20,000
ONE BY ONE PO BOX 1709 BROOKLINE, MA 02446			SUPPORT	1,000
ONE FAMILY FUND PO BOX 822732 PHILADELPHIA, PA 191822732			SUPPORT	15,000
ORPHAN POOR & SICK FUND 824 EASTERN PARKWAY BROOKLYN, NY 112319825			SUPPORT	2,500
PLANNED PARENTHOOD FEDERATION 434 W 33rd ST NEW YORK, NY 10001			SUPPORT	1,000
PMC-JIMMY FUND 77 4th AVE NEEDHAM, MA 02494			SUPPORT	200
PRO-CHOICE MASSACHUSETTS FOUNDATION 15 COURT SQUARE SUITE 900 BOSTON, MA 021082524			SUPPORT	1,000
PROSTATE CANCER FOUNDATION 1250 FOURTH ST SANTA MONICA, CA 90401			SUPPORT	100
Total . . . . ▶ **3a**				410,093

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHOLARS FOR PEACE IN THE MIDDLE EAST PO BOX 30401 PHILADELPHIA,PA 19103			SUPPORT	1,000
SELFHELP COMMUNITY SERVICES INC 520 EIGTH AVE 5th FLOOR NEW YORK,NY 10018			SUPPORT	1,500
SIMON WIESENTHAL CENTER 1399 S ROXBURY DR LOS ANGELES,CA 900359003			SUPPORT	5,000
SKIDMORE COLLEGE SALMAGUNDI 815 NORTH BROADWAY SARATOGA SPRINGS,NY 12866			SUPPORT	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104			SUPPORT	5,000
SUTTON PLACE SYNAGOGUE 225 E 51st ST NEW YORK,NY 10022			SUPPORT	3,000
THE GREATER BOSTON FOOD BANK PO BOX 55860 BOSTON,MA 022055860			SUPPORT	250
THE HEBREW FREE BURIAL ASSOCIATION 224 W 35th ST NEW YORK,NY 10001			SUPPORT	1,000
THE HOFFMAN BREAST CENTER 330 MOUNT AUBURN ST CAMBRIDGE,MA 02138			SUPPORT	100
THE KENNETH B SCHWARTZ CENTER 205 PORTLAND ST BOSTON,MA 021142792			SUPPORT	5,000
THE NATIONAL YIDDISH THREATRE FOLKSBIENE 135 W 29th ST NEW YORK,NY 10001			SUPPORT	1,000
THEE ROGOSIN INSTITUTE 505 E 70th ST NEW YORK,NY 10021			SUPPORT	2,500
UCSJ UNION OF COUNCILS FOR JEWS PO BOX 11676 WASHINGTON,DC 20008			SUPPORT	1,000
UJA FEDERATION OF NY 130 E 59th ST NEW YORK,NY 10022			SUPPORT	28,500
UNITED LUBAVITCHER YESHIVOTH 841-853 OCEAN PARKWAY BROOKLYN,NY 11230			SUPPORT	15,000
Total . . . . ▶ **3a**				410,093

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024			SUPPORT	5,000
UVM FOUNDATION-DEFINING EXCELLENCE A170 LIVING/LEARNING CENTER BURLINGTON, VT 054050386			SUPPORT	1,000
WESLEYAN UNIVERSITY 318 HIGH ST MIDDLETOWN, CT 064590472			SUPPORT	2,500
WORLD JEWISH CONGRESS FOUNDATION PO BOX 11032 LEWISTON, ME 042439400			SUPPORT	1,000
YIVO INSTITUTE FOR JEWISH RESEARCH 15 W 16th ST NEW YORK, NY 100116301			SUPPORT	2,500
YOUNG ISRAEL OF BROOKLINE CHARITY FUND 62 GREEN ST BROOKLINE, MA 02446			SUPPORT	2,000
Total . . . . ▶ **3a**				410,093

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TY 2014 Accounting Fees Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROCCO J RICCIARDI	5,250			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
25,500 GOLDMAN 6 125			2014-05		655,037	637,503			17,534	
3,800 GOLDMAN 6 5			2014-05		100,324	95,000			5,324	
28,000 US PFD ST INDEX FD			2014-06		1,110	1,109			1	
28,000 US PFD ST INDEX FD			2014-06		1,111	1,109			2	
67 SPDR BARCLAYS ST HI YLD			2014-08		2,009	2,044			-35	
41 SPDR INDEX SHRS SP			2014-08		2,041	1,938			103	
18 MARKET VECTORS ETF			2014-09		489	482			7	
GE CAP			2014-01		330,958	300,000			30,958	
CITIGROUP			2014-04		173,000	173,000				
GOLDMAN			2014-09		350,419	339,127			11,292	
QVEST			2014-09		150,083	162,000			-11,917	
TORTOISE ENERGY	2012-08		2014-06		38	27			11	
VARIOUS LONG TERM GAINS STOCK			2014-08		449,467	338,692			110,775	
KINDER MORGAN			2014-12		63,837	57,116			6,721	

TY 2014 General Explanation Attachment

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

TY 2014 Investments Corporate Bonds Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,204,942	1,204,942

TY 2014 Investments Corporate Stock Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	1,041,980	1,041,980
COMMON STOCKS	2,672,152	3,047,148
OTHER EQUITIES	76,705	76,705

TY 2014 Investments - Other Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EXCHANGE TRADED FUNDS		2,206,668	2,206,668
MUTUAL FUNDS		210,985	210,985

TY 2014 Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST DIVIDENDS	38,281	25,064	25,064

TY 2014 Other Expenses Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS FEES	2,031			
CHAR FEE	250			
INVESTMENT MANAGER FEE	36,520	36,520		
FOREGIN TAX	2,173			

TY 2014 Other Increases Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	103,263

TY 2014 Taxes Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 14000292

Software Version: 14.4.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	4,997			