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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	cale	ndar	year 2014, or tax	year beginning	, 2014,	and ending		,	
			& M. Fred		-		A	Employer identification nun 13-6161735	
P0	Bo	ox 3					В	Telephone number (see inst 203-270-0806	ructions)
			CT 06470				С	If exemption application is	pending, check here . 🟲 🔲
G	Che	ck all	that apply	Initial return Final return	Initial return of a form Amended return	ner public charity	D	1 Foreign organizations, chec	k here . ►
	2			Address change	Name change			2 Foreign organizations meet here and attach computation	
Н	Che		be of organization tion 4947(a)(1) r	nonexempt charitable tr	(c)(3) exempt private for ust X Other taxable p	private foundation	E	If private foundation status under section 507(b)(1)(A)	
			value of all assets a l, column (c), line 16		ounting method: XC Other (specify)	ash Accrual	F	If the foundation is in a 60	
	> \$	1 A s			column (d) must be on		<u> </u>	under section 507(b)(1)(B)	
Pa	ITA E	cor sar (se	lumns (b), (c), a rily equal the am ee instructions))	total of amounts in nd (d) may not neces- lounts in column (a)	(a) Revenue and expenses per books	(b) Net investmer income	nt 	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
		_		, etc, received (attach schedule). dn is not required to attach Sch B					
		_	Interest on savings and ten	· ·					
			Dividends and interest from Gross rents	n securities.	31,469.	31,46	<u>59.</u>	31,469.	
_		_	Net rental income or (loss)		24.465			***	# # fpm 7***
F	₹ - -		Net gain or (loss) from sale Gross sales price for assets on line 6a .		24,465.			T. MECE	V XXX
Ė	ACZB.	_		me (from Part IV, line 2)		24,46	55.	MAY 2	7015
(9	Income modifications Gross sales less	-				MAIZ	7000 <u>(2)</u>
•	-		allowances.					Panne	
		_	Less Cost of goods sold	the control of the co					1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
SCARRO MAY		-	Gross profit or (loss) (attach						
2 2 			Total. Add lines 1		55,934.	55,93	34.	31,469.	
			Other employee sala	cers, directors, trustees, etc ries and wages	0.				
Z			Pension plans, emple Legal fees (attach so	=					
≯	₩			ach sch) See St. 1	4,000.	50	00.	500.	3,500.
≫ ~~`0	.— N		Other prof fees (atta Interest	ach sch).					
P	Š	18	Taxes (attach schedule)(se	e unstrs) See Stm 2	1,108.				1,108.
20%	R A T	19	Depreciation (attach sch) and depletion	• •					
N G	V E	20 21	Occupancy Travel, conferences,	and meetings					
A N D	£	22	Printing and publicat Other expenses (atta					-	
D	PEN	23		<u>ee Statement 3</u>	278.		38.	,	240.
	EXPESSES	24	Total operating and expenses. Add lines	13 through 23	5,386.	53	38.	500.	4,848.
	٦	25	Contributions, gifts, grants Total expenses and		40,415.				40,415.
		26	Add lines 24 and 25		45,801.	53	38.	500.	45,263.
		27 a	Subtract line 26 from Excess of revenue o and disbursements.	ver expenses	10,133.				
				me (if negative, enter -0-).	`	55, 39	96.	20.000	·
		C	Adjusted net income	(if negative, enter -0-)				30,969.	

	art II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year End of year			
ran		Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing	9,195.	25,141.	25,141.	
	2	Savings and temporary cash investments	53,904.	32,611.	32,611.	
	3	Accounts receivable				
		Less: allowance for doubtful accounts			,	
	4	Pledges receivable . •	_			
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
_	7	Other notes and loans receivable (attach sch).	_			
A S		Less: allowance for doubtful accounts				
Š	8	Inventories for sale or use .				
ASSETS	9	Prepaid expenses and deferred charges .	257.			
Ś	10 a	a Investments — U.S. and state government obligations (attach schedule)				
		ninvestments — corporate stock (attach schedule) Statement 4	235,311.	255,726.	303,083.	
	•	c Investments — corporate bonds (attach schedule) Statement 5	246,659.	243,885.	239,175.	
	11	Investments — land, buildings, and equipment: basis.				
		Less accumulated depreciation (attach schedule)				
	12	Investments – mortgage loans	70,121.	68,669.	67,783.	
	13	Investments – other (attach schedule) Statement 6	133,775.	133,775.	146,398.	
	14	Land, buildings, and equipment basis ▶]			
		Less: accumulated depreciation (attach schedule)				
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	749,222.	759,807.	814,191.	
L	17	Accounts payable and accrued expenses .				
I A	18	Grants payable				
A B	19	Deferred revenue			-	
L L	20	Loans from officers, directors, trustees, & other disqualified persons				
Ī	21	Mortgages and other notes payable (attach schedule)				
H	22	Other liabilities (describe See Statement 7)	451.	<u> </u>	
E S	23	Total liabilities (add lines 17 through 22)	0.	451.		
		Foundations that follow SFAS 117, check here	 			
		and complete lines 24 through 26 and lines 30 and 31.	-			
N F E U	24	Unrestricted .				
ΤN	25	Temporarily restricted				
A D	26	Foundations that do not follow SFAS 117, check here	v -	<u> </u>		
SBSA		and complete lines 27 through 31.	<u>a</u>			
EL	27	Capital stock, trust principal, or current funds.	749,222.	759,356.		
T A S N	28	Paid-in or capital surplus, or land, bidg., and equipment fund	, 15, 222.	70070001		
С	29	Retained earnings, accumulated income, endowment, or other funds.				
O E R S	30	Total net assets or fund balances (see instructions)	749,222.	759,356.		
	31	Total liabilities and net assets/fund balances (see instructions)	749,222.	759,807.		
Par	HIII	Analysis of Changes in Net Assets or Fund Balan				
		I net assets or fund balances at beginning of year - Part II, colu		ee with		
•	end-	of-year figure reported on prior year's return)			749,222.	
2	Ente	er amount from Part I, line 27a	• • •	2	10,133.	
3		increases not included in line 2 (itemize).	2_8	3	1.	
4		lines 1, 2, and 3		. 4	759,356.	
5		ases not included in line 2 (itemize)		5	550 050	
6	Tota	l net assets or fund balances at end of year (line 4 minus line 5)) - Part II, column (b), line	30 . 6	759,356.	

LL		Losses for Tax on Investme				
	(a) List and describe 2-story brick warehous	the kind(s) of property sold (e.g., r e; or common stock, 200 shares ML	eal estate, .C Company)	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	400 Covidien Plc			P	2/10/11	6/16/14
b	1,256.74 GNMA			P	2/24/12	Various_
С	100 Helmerich & Pay	me	·····	P	9/27/10	6/06/14
d	75,000 PNC Financia	al Services		P	6/22/12	1/17/14
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sal		(h) Gain or (e) plus (f) m	
а			1	8,447.	<u> </u>	16,279.
b	1,257.			1,338.		-81.
С	10,928.			3,973.		6,955.
d	81,142.		7	9,830.		1,312.
е						
		ing gain in column (h) and owned b			(I) Gains (Coli	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ny t	gain minus column (F han -0-) or Losses (fr	
а						16,279.
b						-81.
С						6,955.
d						1,312.
е	1					
2	Capital gain net income or (net		enter in Part I, line 7 ter -0- in Part I, line 7	. 2		24,465.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6):			
	If gain, also enter in Part I, line in Part I, line 8.	e 8, column (c) (see instructions). If	(loss), enter -0-	. д		0.
Par	·	r Section 4940(e) for Reduc	ed Tax on Net Investr		ie	<u> </u>
		foundations subject to the section			N/A	
•	•	·	• •	ŕ	,	
If sec	ction 4940(d)(2) applies, leave th	nis part blank.				
Was	the foundation liable for the sec	tion 4942 tax on the distributable ar	nount of any year in the ba	se period?	. \square Yes	∏ No
		lify under section 4940(e). Do not co	• •			
1	· · · · · · · · · · · · · · · · · · ·	n each column for each year; see the		ng any entries		
	(a) Base period years Calendar year (or tax year	(b) Adjusted qualifying distributions	(c) Net value of		(d) Distribution	
	beginning in)		noncharitable-use ass	sets (co	lumn (b) divided	——————————————————————————————————————
	2013					
	2012					
	2011					
	2010					
	2009					
					1	
2	Total of line 1, column (d)			. 2		
2	Average distribution ratio for th	 le 5-year base period – divide the t n has been in existence if less than	otal on line 2 by 5, or by the 5 years	·		
_	Average distribution ratio for th number of years the foundation	ie 5-year base period divide the t	5 years	,		
3	Average distribution ratio for th number of years the foundation	ie 5-year base period – divide the to n has been in existence if less than	5 years	3		
3	Average distribution ratio for the number of years the foundation. Enter the net value of nonchart	ne 5-year base period — divide the to has been in existence if less than stable-use assets for 2014 from Part	5 years	3		
3	Average distribution ratio for the number of years the foundation. Enter the net value of nonchard Multiply line 4 by line 3. Enter 1% of net investment inc.	ne 5-year base period — divide the to has been in existence if less than stable-use assets for 2014 from Part	5 years X, line 5	3 4 5		
3 4 5 6 7	Average distribution ratio for the number of years the foundation. Enter the net value of nonchard Multiply line 4 by line 3. Enter 1% of net investment inc.	ne 5-year base period — divide the to has been in existence if less than stable-use assets for 2014 from Part	5 years X, line 5	3 4 5 6		

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Part VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see	instru	ctions)		
1 a Exemp	t operating foundations described in section 4940(d)(2), check here						
Date of	f ruling or determination letter: (attach copy of letter if necessary — see instrs)						
b Dom	estic foundations that meet the section 4940(e) requirements in Part V,		1			1,1	L08.
	k here. ▶ ☐ and enter 1% of Part I, line 27b						
c All oth	er domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).		1				
2 Tax (under section 511 (domestic section 4947(a)(1) trusts and taxable						_
	dations only. Others enter -0-)		2				0.
•	lines 1 and 2		3			1,1	L08.
	tle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	pased on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			1,]	<u> 108.</u>
	its/Payments:						
		57.					
	npt foreign organizations — tax withheld at source 6 b						
-	paid with application for extension of time to file (Form 8868)						
	up withholding erroneously withheld 6d		_				-
	credits and payments. Add lines 6a through 6d.		7				<u> 557.</u>
	r any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	_	8				
	ue. If the total of lines 5 and 8 is more than line 7, enter amount owed		9				<u> 151.</u>
	ayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10				
	the amount of line 10 to be Credited to 2015 estimated tax Refunded		11				
Part VII	A Statements Regarding Activities				1		
1 a Durir parti	ng the tax year, did the foundation attempt to influence any national, state, or local legislation or did cipate or intervene in any political campaign?	t			1 a	Yes	No X
b Did i (see	t spend more than \$100 during the year (either directly or indirectly) for political purposes Instructions for the definition)?				1 b		x
	e answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any material stributed by the foundation in connection with the activities	s pub	lished				
c Did t	he foundation file Form 1120-POL for this year?				1 c		X
	r the amount (if any) of tax on political expenditures (section 4955) imposed during the year.						
(1)	On the foundation \(\bigsis \\$ 0. (2) On foundation managers \(\bigsis \\$ r the reimbursement (if any) \(\overline{paid by the foundation} \) during the year for political expenditure tax impo	- od o		0.			
	tation managers S S O .	seu oi					
	the foundation engaged in any activities that have not previously been reported to the IRS?				2		х
	es, ' attach a detailed description of the activities						
3 Has	the foundation made any changes, not previously reported to the IRS, in its governing instrument, ar corporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the change</i>	ticies s .			3		X
	the foundation have unrelated business gross income of \$1,000 or more during the year?				4 a		X
	es,' has it filed a tax return on Form 990-T for this year?				4 b	N	/A
	nere a liquidation, termination, dissolution, or substantial contraction during the year?				5		X
	es,' attach the statement required by General Instruction T						
	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					:	
	language in the governing instrument, or						
● Bv	state legislation that effectively amends the governing instrument so that no mandatory directions the the state law remain in the governing instrument?	at cor	nflict		6	Х	
	e foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			- 1	7	X	
	r the states to which the foundation reports or with which it is registered (see instructions)	•					
N)		_		-			
b If the	answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General signate) of each state as required by General Instruction G? If 'No,' attach explanation		-	_	8 b	Х	
	e foundation claiming status as a private operating foundation within the meaning of section 4942(j) (alendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' con	3) or 4 oplete	942(j) Part X	(5) (1V	9_		Х
	any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the						
	addresses				10		X
BAA				Fo	rm 99	0-PF ((2014)

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address • N/A	: -		
14	The books are in care of ► Andrew Cartoun Located at ► 9 Newfield Avenue Newtown CT Telephone no. ► 203-2 ZIP + 4 ► 06470	<u>: 70-0</u>	806_	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here	`\\/\\		\Box
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country			
Pat	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes XIII)			
	If 'Yes,' list the years ▶ 20 _ , 20 _ , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2.	NT.	/ 3
_	all years listed, answer 'No' and attach statement — see instructions.). If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2 b	N	/A
•	► 20 _ , 20 _ , 20			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
b	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014).	3b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b		Х
BAA	F	orm 99	0-PF (2014)

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Part VII-B Statements Regarding Activit	ies for Which For	n 4720 May Be Red	uired (continu	ed)		
5a During the year did the foundation pay or incur						
(1) Carry on propaganda, or otherwise attemp			∐ Yes	X N	°	
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registra	tion drive?	•	Yes	X	·	
(3) Provide a grant to an individual for travel,			∐ Yes	X N	° []	
(4) Provide a grant to an organization other th in section 4945(d)(4)(A)? (see instructions)	an a charitable, etc, orç	ganization described	Yes	X No	0	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	is, charitable, scientific, n of cruelty to children o	literary, or or animals?	Yes	X	0	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to qua a current notice regard	ualify under the exception ing disaster assistance	ons		5 b	N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	•	- □		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ne foundation claim exe ibility for the grant?	mption from the	N/A Yes	∏ N	o	
If 'Yes,' attach the statement required by Regu	lations section 53 4945	-5(d)	_	_		
6 a Did the foundation, during the year, receive an on a personal benefit contract?	•	•	Yes	XN	0	
b Did the foundation, during the year, pay premit	ums, directly or indirect	ly, on a personal benefi	t contract?		6 Б	X
If 'Yes' to 6b, file Form 8870	ation a parti to a probit	ntod tov chalter transce	tion? Yes	XN		
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any proceed			L1	ı N.∕	_ 11	
Part VIII Information About Officers, Dire				,		
and Contractors	· · · · · · · · · · · · · · · · · · ·	3	,	•	,	
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions).			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter-0-)	(d) Contributions employee ben plans and defe compensatio	efit rred	e) Expense other all	e account, lowances
Alan R. Cartoun	Secretary	0.		0.		0.
15 West 53rd, Apt 16H	0		•			
New York, NY 10019						
_Andrew_Cartoun	President	0.		0.		0.
9 Newfield Avenue Newtown, CT 06470	0					
New Cowii, CI 00470						
2 Compensation of five highest-paid employees	(other than those inclu	ıded on line 1 – see ins	tructions). If none,	enter '	NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions employee beninglans and defer compensatio	to (efit	e) Expense	e account, lowances
None	V			$\neg \uparrow$		
				+		
Total number of other employees paid over \$50,000			• • •		Corr. 000	0

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A All other program-related investments. See instructions. Total. Add lines 1 through 3

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Ta	see instructions.)	oreigii i	ouridations,
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: A Average monthly fair market value of securities	1 a	782,215.
1	Average of monthly cash balances	1 b	57,333.
	Fair market value of all other assets (see instructions)	1 c	
	Total (add lines 1a, b, and c)	1 d	839,548.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	839,548.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	12,593.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	826,955.
6	Minimum investment return. Enter 5% of line 5.	6	41,348.
Pa	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here ☐ and do not complete this part.)	ating fo	undations
1	Minimum investment return from Part X, line 6	1	41,348.
2 8	Tax on investment income for 2014 from Part VI, line 5 2a 1,108.		
ı	Income tax for 2014. (This does not include the tax from Part VI.)		
•	Add lines 2a and 2b	2 c	1,108.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,240.
4	Recoveries of amounts treated as qualifying distributions	4	•
5	Add lines 3 and 4	5	40,240.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	40,240.
Pa	1 XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	45,263.
ı	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)	3 a	
ŧ	Cash distribution test (attach the required schedule)	3 b	•
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	45,263.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	45,263.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether t qualifies for the section 4940(e) reduction of tax in those years.	he founda	ation
BAA			Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

1 Discharbate amount for 2014 from Part XI, line? 2 Indistributed recover, if any, as of the end of 2014: a Enter amount for 2013 only 3 Total for per yeas: 3 3, 29 20 0. 3 Discess detinibutes cerpover, if any, to 2014: 4 From 2016 4 From 2010 6 From 2011 6 From 2010 7 From 2010 7 From 2011 7 Total of lines 33 through e Country of discharbutions for 2014 from Part XII, line 4 1		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
2. Undestributed immore, if any, so of the end of 2014:					40,240.
a Enter amount for 2013 only b Total for pinr years 20 20 20 3 Exess distributions carryver, I any, to 2014. a From 2019 c From 2010 c From 2010 d From 2012 e From 2013 f Total of lines 3 at through e 4 Cushiying distributions for 2014 from Part XII, line 4 * \$ 45, 263. A Applied to 2013, but not force than line 2a 5 Applied to 2013, but not force than line 2a 5 Applied to 2013, but not force than line 2a 5 Applied to 2014 distributable amount e Remaning amount distributed on corpus (Election required — see instructions) 0. d Applied to 2014 distributable amount e Remaning amount distributed out of corpus 5 Excess distributions carryver applied to 2014 (If an amount appears in column (6), the same amount must be shown in column (6)) 6 Enter the net total of each column as indicated below: a Capiss Add line 31 4, and 46 Subtract line 5 D Prory years' undistributed income. Subtract line 46 from line 2b c Enter the amount of prory years' undistributed income for which a notice of deficiency has law that sheep reviously assessed d Subtract line 65 from line 6b. Taxable amount = see instructions 9 Line 4 from line 1. This amount must be distributed income for which a notice of deficiency has lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount = see instructions 9 Line 4 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(1) (1) or 442(2)(3) (6) (election may be required — see instructions) 9 Excess distributions carryver from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess from 2012 d Excess from 2012 d Excess from 2013 e Excess from 2014 e Excess from 2013 e Excess from 2014 e Excess from 2015 e Excess from 2015 e Excess from 2015 e Excess from 2015 e Excess from 2016					
b Total for pror year 20 _ 20 _ 21	· · · · · · · · · · · · · · · · · · ·			36,953.	
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income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4 from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2012 d Excess from 2013 e Excess from 2014			0.		
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tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	income for which a notice of deficiency has been issued or on which the section 4942(a)			[
amount – see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount – see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2012 d Excess from 2013 e Excess from 2014.	tax has been previously assessed		0.	-	
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2012 d Excess from 2013 e Excess from 2014 .	d Subtract line 6c from line 6b. Taxable				
Inne 2a. Taxable amount — see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2012 d Excess from 2012 d Excess from 2013 e Excess from 2014	amount - see instructions		0.		
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	e Undistributed income for 2013. Subtract line 4a from				
4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	line 2a. Taxable amount — see instructions .			0.	
4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	f Undistributed income for 2014. Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014.	4d and 5 from line 1. This amount must be		r		21 020
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8	_				31,930.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014				Į.	
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	section 170(b)(1)(F) or 4942(g)(3) (Election	•		ŧ	
applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 0. 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014.	may be required — see instructions).	<u> </u>		·······	····
Subtract lines 7 and 8 from line 6a	8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014		<u>.</u>			
c Excess from 2012 d Excess from 2013 e Excess from 2014	•			1	
d Excess from 2013 e Excess from 2014	b Excess from 2011			Ī	
e Excess from 2014	c Excess from 2012		,	#	
	d Excess from 2013			. [
Form 990-PF (2014)	e Excess from 2014		,		· · · · · · · · · · · · · · · · · · ·

Form 990-PF (2014) Harriet & M. Fre				13-6161735	Page 10
Part XIV Private Operating Founda					N/A
1 a If the foundation has received a ruling or on its effective for 2014, enter the date of the	ruling			•	
b Check box to indicate whether the foundat		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test - enter:					
(1) Value of all assets.		ļ	ļ <u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter				ļ	
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	Complete this) ie year – see ir	s part only if the istructions.)	e foundation ha	d \$5,000 or more	in
1 Information Regarding Foundation Manage	ers:				
a List any managers of the foundation who h close of any tax year (but only if they have None	ave contributed mo contributed more t	re than 2% of the to han \$5,000). (See s	otal contributions red section 507(d)(2).)	ceived by the foundation	on before the
b List any managers of the foundation who o	wn 10% or more of	the stock of a corn	oration (or an equal	ly large portion of the	ownership of
a partnership or other entity) of which the finance	foundation has a 10	% or greater intere	st.	y targe porter or the	
2 Information Regarding Contribution, Gran	t. Gift. Loan. Schola	rship, etc. Program			
Check here ► ☐ If the foundation only makes	akes contributions	to preselected char	table organizations		
complete items 2a, b, c, and d. a The name, address, and telephone numbe	r or e-mail address	of the person to wh	nom applications sho	ould be addressed:	
a me mame, address, and telephone mambe	Tor o man dadross	or are percent to the	om applications on		
See Statement 9					
b The form in which applications should be s	ubmitted and inform	nation and material	s they should include	e:	
See Statement for Line 2a					
c Any submission deadlines:					
See Statement for Line 2a					
d Any restrictions or limitations on awards, s	uch as by geograph	nical areas, charitat	le fields, kinds of in	stitutions, or other fact	tors:
See Statement for Line 2a			*	<u> </u>	

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Recipient Purpose of grant or contribution **Amount** status of recipient Name and address (home or business) a Paid during the year N/A N/A All are charitable, 40,415. See Attached Schedule religious or educational ► 3a 40,415. Total b Approved for future payment

► 3b

Total

Form **990-PF** (2014) Harriet & M. Fred Cartoun

c. g. 0	ss amounts unless otherwise indicated.	Unrelated business income Excluded			section 512, 513, or 514	(e)
	gram service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
а ь				-		
°			.	 		
d						
e						
f						
-	s and contracts from government agencies	L				
	mbership dues and assessments	ļ		-		
	est on savings and temporary cash investments			1.4	21 460	····
	dends and interest from securities			14	31,469.	
	rental income or (loss) from real estate: t-financed property	ļ				
	debt-financed property					
	ental income or (loss) from personal property			 		
	er investment income					
	or (loss) from sales of assets other than inventory		····	- 		24,465
	income or (loss) from special events					
10 Gros	ss profit or (loss) from sales of inventory					
11 Othe	er revenue:					
a						
ь						
с						
d						
е	1.1.1.4.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1			_	21 460	24 465
10 -		1		F 1	31,469.	24,400
	total Add columns (b), (d), and (e)	l		<u> </u>		55 Q24
13 Tota	al. Add line 12, columns (b), (d), and (e)	LL		td	. 13	24,465 55,934
13 Tota (See work	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations				. 13	55,934
13 Tota (See work	al. Add line 12, columns (b), (d), and (e)		hment of Exem	pt Purpose	. 13	55,934
13 Tota (See work	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the
13 Tota See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations A-B Relationship of Activities to the	Accomplis	I in column (e) of P	art XVI-A cont	. 13	o the

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Exempt Organiz	Zauons								
describe	organization directly of d in section 501(c) of to political organization	of the Code (ot	ngage in any of the her than section 50	following with 1(c)(3) organiz	any othe zations)	er organization or in section 52	7,		Yes	No
_	s from the reporting		a noncharitable exe	empt organizat	ion of:					
(1) Cast				, -				. 1 a (1)		X
(2) Othe								1 a (2)		<u>X</u>
b Other tra										
(1) Sale	s of assets to a none	charitable exer	mpt organization					1 6(1)	[X
. . ,	hases of assets from			ation				1 b (2)		X
• • •	al of facilities, equip							1 b (3)		X
-	bursement arranger	•						1 b (4)		X
,	s or loan guarantees		,			•		1 b (5)		X
` '	ormance of services		p or fundraising so	licitations				1 b (6)		X
` '	of facilities, equipme				es.			1 c		X
d If the and	swer to any of the ablis, other assets, or staction or sharing ar	bove is 'Yes,' o services given rangement, sh	complete the follow by the reporting for now in column (d) the	ring schedule. undation. If the ne value of the	Column founda goods,	other assets, o	r services rec	ceived.		
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable exempt	organization	(d)	Description of tran	sfers, transaction	is, and sharing arrang	gements	<u> </u>
N/A										
								·		
										
										
					 					
describe	undation directly or indication directly or indication 501(c) occurred to the following the followin	of the Code (ot	ited with, or related her than section 50	I to, one or mo 1(c)(3)) or in s	re tax-e section 5	xempt organiza 27?	tions	Yes	X	No
	Name of organization		(b) Type o	f organization		(c) Description	of relationship		
N/A										
	^									
Sign correct,	enalties of penjury. I conare the and complete Department of the complete Department of the control of the cont	that I have examined of preparer (other	this return, including according than taxpayer) is based	5 12 15	of Which pr	President	of my knowledge a vledge	May the II this return preparer (see instr	n with th shown t uctions)	elow
Ø Signal	Print/Type preparer's nar	me		nature		Date			Yes	No
Paid	Frank Magnif	ico, CPA	KO	W u	PF	5-6-20	self-employ	P00448	397	
Preparer		<u> Politi & N</u>		(C)			Firm's EIN 🟲 ()6-1531908		
Use Only			tnam Avenue	, Suite 1	<u>06</u>		_	(000) 000	15.00	
	I G	reenwich,	CT 06830				Phone no	(203) 869-4		
BAA								Form 99	0-PF (2014)

2014	Federal Statements Harriet & M. Fred Cartoun Foundation, Inc.	Page 1
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees		
Tax Preparation Fees	(a) (b) Net (c) Expenses Investment Adjusted Net Income \$ 4,000. \$ 500. \$ 500. Total \$ 4,000. \$ 500. \$ 500.	\$ 3,500.
Statement 2 Form 990-PF, Part I, Line 18 Taxes		
Excise Tax	(a) (b) Net (c) Expenses Investment Adjusted Net Income \$ 1,108. Total \$ 1,108. \$ 0.	\$ 1,108.
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses		
Business Registration Fee Investment Fees Office Expense	(a)	\$ 140. 100.
Statement 4 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks		
Corporate Stocks	Valuation Book <u>Method</u> Value	Fair Market Value
750 Dow Chemical 1,000 DuPont E I De Nemours 500 Helmerich & Payne Inc 400 Covodien Plc 1,500 Costamare Inc 300 Borgwarner Inc 1,000 Intel Corp 400 Petroleo Brasiliero 1,500 Costamare Inc 50 Mallinckrodt Public 200 Exxon Mobil 700 Terex CP New Del	Cost \$ 35,852. \$ Cost 52,342. Cost 15,894. Cost 0. Cost 23,822. Cost 22,081. Cost 21,990. Cost 14,548. Cost 24,595. Cost 1,767. Cost 18,263. Cost 24,572. Total \$ 255,726. \$	73,940. 26,968. 0. 26,415. 32,970. 36,290. 2,920. 26,415. 4,951. 18,490. 19,516.

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2014

Federal Statements

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Harriet & M. Fred Cartoun Foundation, Inc.

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Statement 5		
Form 990-PF,	Part II, Line	10c
Investments -		

Corporate Bonds	Valuation <u>Method</u>	Book Value	Fa	ir Market Value
20,000 Verizon Comm 75,000 PNC Financial 50,000 Wachovia Capital Tr 41,000 JP Morgan Chase 45,000 FPL Group Cap 75,000 JP Morgan Chase	Cost Cost Cost Cost Cost Cost	\$ 19,680. 0. 48,878. 48,413. 49,807. 77,107. 243,885.	\$	22,197. 0. 48,275. 44,128. 45,450. 79,125. 239,175.

Statement 6 Form 990-PF, Part II, Line 13 Investments - Other

	Valuation <u>Method</u>		Book Value	Fa	ir Market Value
Other Securities	_				
1,500 Ishares S&P 250 Ishares JP Morgan EM Bond Fd 500 Ishares Russell 2000	Cost Cost Cost	\$	53,849. 27,836. 52,090.	\$	59,160. 27,428. 59,810.
	Tota	L <u>\$</u>	133,775.	\$	146,398.

Statement 7 Form 990-PF, Part II, Line 22 Other Liabilities

Federal Excise Tax Payable

451.

Total \$ 451.

Statement 8 Form 990-PF, Part III, Line 3 Other Increases

Rounding

Total \$ 1.

Statement 9 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name: Care Of: Harriet & M Fred Cartoun Foundation, Inc

Andrew Cartoun

2014

Federal Statements

Harriet & M. Fred Cartoun Foundation, Inc.

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Statement 9 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

PO Box 378

Street Address: City, State, Zip Code: Telephone:

Newtown, CT 06470

E-Mail Address: Form and Content:

Description of charity's purpose & activities & number of years in existence. None

Submission Deadlines: Restrictions on Awards:

None

Harriet M. & Fred Cartoun Foundation, Inc. Part XV, #3 Grants Contributions

	Date	Name	Paid Amount
Contributions			
Contributions	01/13/2014	Unity	125.00
	02/04/2014	American Diabetes Assoc.	30.00
	02/07/2014	Doctors W/O Borders	100.00
	02/07/2014	Memorial Sloan Kettering	50.00
	02/17/2014	U.S.O.	100.00
	02/17/2014	Children's Aid Society	100.00
	02/17/2014	Multible Sclerosis Society	50.00
	02/17/2014	Metropolitan Museum of Art	100.00
	02/17/2014	CARE	50.00
	02/17/2014	Fresh Air Fund	75.00
	02/17/2014	Alzheimer's Research	50.00
	02/17/2014	American Cancer Society	75.00
	02/24/2014	Danbury Hospital	15,000.00
	03/03/2014	NY Public Library	100.00
	03/03/2014	Special Olympics	50.00
	03/13/2014	Swarthmore College	2,000.00
	03/19/2014	Dana Farber	100.00
	04/01/2014	Habitat For Humanity	50.00
	04/08/2014	Arthritis Foundation	100.00
	04/08/2014	American Heart Association	50.00
	04/08/2014	Amnesty International	50.00
	04/08/2014	March of Dimes	100.00
	04/08/2014	New Pond Farm	75.00
	04/08/2014	Arc of Bergen	100.00
	05/07/2014	Oxfam	50.00
	05/07/2014	Leukemia Soc.	50.00
	05/12/2014	NYS - Department of Law	100.00
	05/19/2014	Make A Wish Foundation	50.00
	05/19/2014	Congregation Emanuel of Westchester	100.00
	05/20/2014	MOMA	360.00
	06/09/2014	Congregation Emanuel of Westchester	4,000.00
	06/09/2014	NYc Rescue Mission	50.00
	06/16/201 4	MDA	100.00
	07/12/201 4	Arthritis Foundation	70.00
	07/12/201 4	Silver Shield Foundation	50.00
	07/15/201 4	Unicef	50.00
	07/15/2014	Toys For Tots	50.00
	08/05/2014	Mark Twain Library	50.00
	09/02/2014	american Folk Art Museum	60.00
	09/02/2014	Unity	100.00
	09/08/2014	New Haven Hospital	100.00
	09/08/2014	Memorial Sloan Kettering	100.00
	09/15/2014	Better Visiting Nurse Association	50.00
	09/15/2014	AARP Foundation	50.00
	09/15/2014	Sierra Club	60.00
	09/15/2014	Salvation Army	50.00
	09/15/2014	Guiding Eyes For The Blind	100.00
	09/15/2014	FSH Society	100.00
	09/22/2014	WLIW Public TV	50.00
	09/22/2014	Wildlife Con. Society	50.00

Harriet M. & Fred Cartoun Foundation, Inc. Part XV, #3 Grants Contributions

<u>Date</u>	Name	Paid Amount
09/22/2014	ASPCA	50.00
09/22/2014	WNYC Public Radio	60.00
09/23/2014	Samaritans	1,000.00
09/30/2014	Easter Seals	50.00
09/30/2014	WNET Public TV	125.00
10/13/2014	Georgetown Vol. Fire Co	100.00
10/20/2014	Danbury Hospital	0.00
11/03/2014	NY Times Neediest	100.00
11/03/2014	Danbury Hospital	11,500.00
11/06/2014	NY Hospital	100.00
11/10/2014	Unity	100.00
11/24/2014	Boy Scouts of America	250.00
11/26/2014	City Harvest	50.00
12/03/2014	Vanderbilt - Ingram Center	2,000.00
12/07/2014	Congregation Emanuel of Westchester	250.00
		40,415.00

STATE OF NEW YORK

County of New York, SS:

FOUNDATIONS

THE ANNUAL RETURN
OF HARRIET AND FRED
CARTOUN FOUNDATION
For the Calendar year
ended December 31, 2014 is
available at the office located at Politi & Magnifico
CPA's 40 East Putnam Ave,
Greenwich CT 06830 for inspection during regular
business hours by any citizen who requests it within
180 days hereof Principal
Manager of the Foundation
is ALAN CARTOUN
0000010662
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Brenda Estrada, being duly sworn, says that she is the PRINCIPAL CLERK of the Publisher of the NEW YORK LAW JOURNAL, a Daily Newspaper; that the Advertisement hereto annexed has been published in the said NEW YORK LAW JOURNAL one time on the 29th day of January 2015.

TO WIT: January 29, 2015

SWORN TO BEFORE ME, this 29th day

Of January, 2015.

Notary Public, State of New York

No. 01BY6056945

Qualified in Kings County

Commission Expires April 09, 2015