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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
THE KINGSBERG FOUNDATION

% WITHUMSMITHBROWN PC

Number and street (or P O box number if mail is not delivered to street address)
C/O WITHUMSMITHBROWN PC
5 VAUGHN DRIVE Suite

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
PRINCETON, NJ 08540

A Employer identification number
13-6151289

B Telephone number (see instructions)
(609) 520-1188

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 7,023,737

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	108	108		
	4	Dividends and interest from securities	57,653	57,653		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	449,682			
	b	Gross sales price for all assets on line 6a 989,652				
	7	Capital gain net income (from Part IV, line 2)		449,682		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	10,477			
	12	**Total.** Add lines 1 through 11	517,920	507,443		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,900	975	0	2,925
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	3,800			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	250			250
	24	**Total operating and administrative expenses.** Add lines 13 through 23	7,950	975	0	3,175
	25	Contributions, gifts, grants paid	285,117			285,117
	26	**Total expenses and disbursements.** Add lines 24 and 25	293,067	975	0	288,292
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	224,853			
	b	**Net investment income** (if negative, enter -0-)		506,468		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,777	3,069	3,069
	2	Savings and temporary cash investments	1,459,588	1,395,692	1,395,692
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,789,653	3,079,540	5,624,976
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	2,430		
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,253,448	4,478,301	7,023,737
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	130,572	130,572	
	29	Retained earnings, accumulated income, endowment, or other funds	4,122,876	4,347,729	
	30	**Total net assets or fund balances** (see instructions)	4,253,448	4,478,301	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,253,448	4,478,301	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,253,448
2	Enter amount from Part I, line 27a	2	224,853
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,478,301
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,478,301

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	449,682
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	325,326	6,506,394	0 050001
2012	281,620	5,827,367	0 048327
2011	251,326	5,459,483	0 046035
2010	242,555	4,885,741	0 049645
2009	246,953	4,853,255	0 050884

2	**Total** of line 1, column (d).	2	0 244892
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048978
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	6,814,841
5	Multiply line 4 by line 3.	5	333,777
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,065
7	Add lines 5 and 6.	7	338,842
8	Enter qualifying distributions from Part XII, line 4.	8	288,292

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	10,129
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	10,129
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	10,129
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	3,800		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	3,800
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	6,329
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶			

14 The books are in care of ▶WITHUMSMITHBROWN PC Telephone no ▶(609) 520-1188

Located at ▶5 VAUGHN DRIVE PRINCETON NJ ZIP+4 ▶08540

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
HAROLD J KINGSBERG C/O WITHUMSMITHBROWN PC PRINCETON,NJ 08540	TRUSTEE 2 0	0		
RUTH J KINGSBERG C/O WITHUMSMITHBROWN PC PRINCETON,NJ 08540	TRUSTEE 2 0	0		
ALAN D KINGSBERG C/O WITHUMSMITHBROWN PC PRINCETON,NJ 08540	TRUSTEE 1 0	0		
SALLY ANNE KELLER C/O WITHUMSMITHBROWN PC PRINCETON,NJ 08540	TRUSTEE 1 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,426,167
b	Average of monthly cash balances	1b	1,492,352
c	Fair market value of all other assets (see instructions)	1c	101
d	**Total** (add lines 1a, b, and c)	1d	6,918,620
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6,918,620
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	103,779
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,814,841
6	**Minimum investment return.** Enter 5% of line 5	6	340,742

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	340,742
2a	Tax on investment income for 2014 from Part VI, line 5	2a	10,129		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	10,129
3	Distributable amount before adjustments Subtract line 2c from line 1			3	330,613
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	330,613
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	330,613

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	288,292
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	288,292
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	288,292

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					330,613
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only.				0	
b Total for prior years 2012 , 2011 , 2010			0		
3 Excess distributions carryover, if any, to 2014					
a From 2009.	5,718				
b From 2010.	5,064				
c From 2011.					
d From 2012.	4,479				
e From 2013.	7,532				
f **Total** of lines 3a through e.		22,793			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 288,292					
a Applied to 2013, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2014 distributable amount.					288,292
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		22,793			22,793
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5					
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					19,528
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9					
a Excess from 2010. . . .					
b Excess from 2011. . . .					
c Excess from 2012. . . .					
d Excess from 2013. . . .					
e Excess from 2014. . . .					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				285,117
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	108	
4 Dividends and interest from securities			14	57,653	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	449,682	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a FEDERAL TAX REFUND					10,477
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				507,443	10,477

13 **Total.** Add line 12, columns (b), (d), and (e) 13 517,920

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-02-20	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
HAL R TERR				P00360976

Firm's name ▶ WITHUM SMITH BROWN PC

Firm's EIN ▶

Firm's address ▶ 5 VAUGHN DR STE 201 PRINCETON, NJ 085406313

Phone no (212) 916-8414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
3,700 SHS TARGET CORP	P	2011-02-24	2014-01-02
2,000 SHS ARCH CAPITAL GROUP	P		2014-04-01
150 SHS BERKSHIRE HATHAWAY INC	P		2014-06-16
400 SHS PARTNERRE LTD	P		2014-06-16
200 SHS EVEREST RE GROUP LTD	P		2014-06-16
500 SHS ARCH CAPITAL GROUP	P		2014-06-16
8,100 SHS ANNALY CAPITAL MANAGEMENT INC	P		2014-07-07
1,200 SHS LABORATORY CORP AMER HLDGS	P		2014-07-14
2,100 SHS ARCH CAPITAL GROUP	P		2014-08-07
400 SHS EVEREST RE GROUP LTD	P		2014-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
234,775		188,969	45,806
114,279		13,654	100,625
18,875		3,176	15,699
43,303		20,747	22,556
31,903		4,576	27,327
28,571		3,414	25,157
89,151		96,373	-7,222
126,124		82,088	44,036
113,490		25,361	88,129
63,179		9,151	54,028

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			45,806
			100,625
			15,699
			22,556
			27,327
			25,157
			-7,222
			44,036
			88,129
			54,028

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
500 SHS MACYS INC	P	2013-05-01	2014-08-07
500 SHS PARTNERRE LTD	P		2014-08-07
1,700 SHS EVERTEC INC	P	2013-06-13	2014-12-22
EVERTEC INC - ROP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
29,416		22,370	7,046
52,429		25,789	26,640
37,277		37,422	-145
6,880		6,880	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			7,046
			26,640
			-145

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
92 STREET Y 1395 LEXINGTON AVE NEW YORK, NY 10128	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,450
AMERICAN COMMITTEE FOR WEIZMAN INST 630 THIRD AVENUE NEW YORK, NY 10017	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	13,000
AMERICAN MUSEUM OF NATURAL HISTORY 95 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	140
BREARLY SCHOOL 610 EAST 83RD STREET NEW YORK, NY 10028	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	22,250
CENTER FOR REPRODUCTIVE RIGHTS 120 WALL STREET NEW YORK, NY 10005	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,500
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK, NY 10022	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	2,000
CHRISTADORA 1 EAST 53RD STREET 14TH FLOOR NEW YORK, NY 10022	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
CITY HARVEST 6 EAST 32ND STREET NEW YORK, NY 10016	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	150
CITY YEAR 20 WEST 22ND STREET 3RD FLOOR NEW YORK, NY 10010	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
COLUMBIA UNIVERSITY 2960 BROADWAY NEW YORK, NY 10027	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
DOCTORS WITHOUT BORDERS PO BOX 1856 MERRIFIELD, VA 22116	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	10,000
EIF REVLON RUN WALK PO BOX 844742 LOS ANGELES, CA 90084	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK WEST NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
FILM SOCIETY OF LINCOLN CENTER 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	650
FRACTURED ATLAS 248 WEST 35TH STREET NEW YORK, NY 10010	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
Total . . . . ▶ **3a**				285,117

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS OF HARVARD SOCCER MURA CENTER 65 N HARVARD ST BOSTON,MA 02163	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
FRIENDS OF MOTZART PO BOX 686 TARRYTOWN,NY 10591	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	125
GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK,NY 10128	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	125
HARVARD BUSINESS SCHOOL FUND SOLDIERS FIELD ROAD BOSTON,MA 02163	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	25,000
HARVARD COLLEGE 124 MT AUBURN STREET CAMBRIDGE,MA 02138	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH STREET NEW YORK,NY 10131	NONE	501(c)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
IRA SOHN CONFERENCE CO SGT CAPITAL VENTURES 626 RXR PLAYA UNIONDALE,NY 11566	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,435
JACOB BURNS FILM CENTER 364 MANVILLE RD PLEASANTVILLE,NY 10570	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	300
LINCOLN CENTER FOR PERFORMING ARTS 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,000
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK,NY 10017	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
MANHATTAN THEATRE CLUB 311 WEST 43RD STREET NEW YORK,NY 10036	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,700
METEOR FILMS 241 AVE OF AMERICAS 2B NEW YORK,NY 10014	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
MIDDLEBURY COLLEGE 5 COURT STREET MIDDLEBURY,VT 05753	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
MINT THEATER 311 WEST 43RD STREET NEW YORK,NY 10036	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	150
MOUNT SINAI MEDICAL CENTER SE 98TH STREET NEW YORK,NY 10029	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,500
Total . . . . ▶ **3a**				285,117

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	140
NATIONAL COMMITTEE FOR FURTHERANCE OF JEWISH EDUCA 824 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	200
NEUE GALLERY 1048 FIFTH AVE NEW YORK, NY 10028	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	225
NORTHSIDE CENTER FOR CHILD DEVELOPMENT 1301 FIFTH AVENUE NEW YORK, NY 10029	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	11,830
NY CITY BALLET NYS THEATRE 20 LINCOLN PLACE NEW YORK, NY 10023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,927
OUTER CAPE HEALTH SERVICES PO BOX 1413 WELLFLEET, MA 02667	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	300
PATRICK ROSS SCHOLARSHIP FUND ADELPHI UNIVERSITY PO BOX 701 GARDEN CITY, NY 10460	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
PERKINS SCHOOL FOR THE BLIND 175 N BEACON STREET WATERTOWN, MA 02472	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
PLANNED PARENTHOOD OF NYC 26 BLEEKER STREET NEW YORK, NY 10012	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
RADCLIFFE INSTITUTE 10 GARDEN STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
RED HOOK INITIATIVE 767 HICK STREET BROOKLYN, NY 11231	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
SECOND STAGE THEATER 305 WEST 43RD STREET NEW YORK, NY 10036	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,500
SEEGER BARTLETT SCHOLARSHIP FUND 15 SARAH SANDFORD RD WEST BRIDGEWATER, CT 06752	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	500
SHINING HOPE FOR COMMUNITIES 175 VARICK STREET NEW YORK, NY 10014	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
Total . . . . ▶ **3a**				285,117

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TEACHERS COLLEGE 525 WEST 120TH STREET NEW YORK, NY 10027	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,500
TEMPLE BETH EL 8 OLD MILL ROAD GREAT NECK, NY 11023	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	4,000
THE DOE FUND 232 EAST 84TH STREET NEW YORK, NY 10028	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	3,000
THE DOOR 121 AVENUE OF THE AMERICAS NEW YORK, NY 10213	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	2,000
THIRTEEN WNET 450 WEST 33RD STREET NEW YORK, NY 10001	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	25,000
UJA FEDERATION 130 EAST 59TH STREET NEW YORK, NY 10022	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	70,000
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WOLLENBERG PI SW WASHINGTON, DC 20024	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	1,000
WEIL-CORNELL MEDICAL CENTER 1300 YORK AVENUE NEW YORK, NY 10065	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,000
WFUV FORDHAM UNIVERSITY ROSE HILL CAMPUS BRONX, NY 10458	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	5,520
WNYC NY PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSE	26,000
Total . . . . ▶ **3a**				285,117

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491064005055

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ **Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949*.**
▶ **File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.**

OMB No 1545-0123

2014

Attachment Sequence No **12A**

Name(s) shown on return	**Social security number or taxpayer identification number**

Before you check Box A, B, or C below, check whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . . . . ▶				( )			

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column* (g) in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side
THE KINGSBERG FOUNDATION

Social security number or taxpayer identification number
13-6151289

Before you check Box D, E, or F below, check whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term.

Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☑ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
3,700 SHS TA	02-24-2011	01-02-2014	234,775	(188,969)			45,806
2,000 SHS AR		04-01-2014	114,279	(13,654)			100,625
150 SHS BERK		06-16-2014	18,875	(3,176)			15,699
400 SHS PART		06-16-2014	43,303	(20,747)			22,556
200 SHS EVER		06-16-2014	31,903	(4,576)			27,327
500 SHS ARCH		06-16-2014	28,571	(3,414)			25,157
8,100 SHS AN		07-07-2014	89,151	(96,373)			-7,222
1,200 SHS LA		07-14-2014	126,124	(82,088)			44,036
2,100 SHS AR		08-07-2014	113,490	(25,361)			88,129
400 SHS EVER		08-07-2014	63,179	(9,151)			54,028
500 SHS MACY	05-01-2013	08-07-2014	29,416	(22,370)			7,046
500 SHS PART		08-07-2014	52,429	(25,789)			26,640
1,700 SHS EV	06-13-2013	12-22-2014	37,277	(37,422)			-145
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) . . . . ▶			989,652	(539,970)			449,682

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column* (g) in the separate instructions for how to figure the amount of the adjustment

TY 2014 Accounting Fees Schedule

Name: THE KINGSBERG FOUNDATION

EIN: 13-6151289

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,900	975		2,925

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE KINGSBERG FOUNDATION

EIN: 13-6151289

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TY 2014 Investments Corporate Stock Schedule

Name: THE KINGSBERG FOUNDATION

EIN: 13-6151289

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN INTERNATIONAL GROUP	62,291	89,616
ANNALY CAPITAL MANAGEMENT INC		
APACHE CORP		
ARCH CAPITAL GROUP	119,662	437,340
BERKSHIRE HATHAWAY	19,055	135,135
CELGENE CORP	127,295	167,790
CONCHO RESOURCES	65,525	79,800
COSTCO WHOLESALE	89,369	396,900
ENDURANCE SPECIALTY HOLDING IN	386,977	514,624
EOG RESOURCES INC	51,127	128,898
EVEREST REINSURANCE	48,044	357,630
EVERTEC INC	327,300	343,015
FIRSTMERIT CORP	327,553	358,910
GILEAD SCIENCES	71,907	75,408
GREENLIGHT CAPITAL RE LTD	298,195	398,330
LABORATORY CORP AMERICAN HLDGS		
MACYS INC	102,902	151,225
NAVIGATORS GROUP	63,696	73,340
PARTNERRE LTD	72,154	216,847
PIONEER NATURAL RESOURCES CO	67,526	89,310
PRIVATE BANCORP INC	405,992	484,300
ROADRUNNER TRANSPORTATION	264,285	233,500
SM ENERGY CO	67,259	34,722
TARGET CORP		
TJX COMPANIES INC	10,574	822,960
TOKAI PHARMACEUTICALS INC	30,852	35,376

TY 2014 Other Assets Schedule

Name: THE KINGSBERG FOUNDATION

EIN: 13-6151289

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDEND RECEIVABLE	2,430		

TY 2014 Other Expenses Schedule

Name: THE KINGSBERG FOUNDATION

EIN: 13-6151289

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS DEPT OF LAW FILING FEES	250			250

TY 2014 Other Income Schedule

Name: THE KINGSBERG FOUNDATION

EIN: 13-6151289

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND	10,477		

TY 2014 Taxes Schedule

Name: THE KINGSBERG FOUNDATION

EIN: 13-6151289

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAID	3,800			