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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation Seidman Family Foundation		A Employer identification number 13-6098204	
% Seidman Family Foundation		B Telephone number (see instructions) (303) 621-2796	
Number and street (or P O box number if mail is not delivered to street address) 307 CULVER HILL ROAD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Middlesex, VT 05602		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,732,123		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	509	509		
	4 Dividends and interest from securities.	164,396	164,396		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	337,178			
	b Gross sales price for all assets on line 6a 3,295,039				
	7 Capital gain net income (from Part IV, line 2) . . .		337,178		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	19,557	224		
	12 Total. Add lines 1 through 11	521,640	502,307		
	13 Compensation of officers, directors, trustees, etc	1,798			1,798
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	35,055	35,055		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	7,367	1,667		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	6,321			6,321
	22 Printing and publications				
	23 Other expenses (attach schedule)	25,787	740		25,047
	24 Total operating and administrative expenses. Add lines 13 through 23	76,328	37,462		33,166
	25 Contributions, gifts, grants paid	208,000			208,000
	26 Total expenses and disbursements. Add lines 24 and 25	284,328	37,462		241,166
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	237,312			
	b Net investment income (if negative, enter -0-)		464,845		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	426,741	1,253,435	1,253,435
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	310,328	 239,063	234,224
	b	Investments—corporate stock (attach schedule)	2,995,517	 2,406,933	2,754,355
	c	Investments—corporate bonds (attach schedule).	199,850	 200,005	200,000
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,128,832	 1,199,644	1,290,109
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,061,268	5,299,080	5,732,123	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	5,061,268	5,299,080	
30		Total net assets or fund balances (see instructions)	5,061,268	5,299,080	
31		Total liabilities and net assets/fund balances (see instructions) . . .	5,061,268	5,299,080	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 5,061,268
2	Enter amount from Part I, line 27a	2 237,312
3	Other increases not included in line 2 (itemize) ▶  _____	3 500
4	Add lines 1, 2, and 3	4 5,299,080
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 5,299,080

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,295,039		2,957,861	337,178
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			337,178
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	337,178
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	332,814	5,380,073	0 06186
2012	154,781	5,073,216	0 030509
2011	330,770	5,372,752	0 061564
2010	309,953	5,105,308	0 060712
2009	256,738	5,037,864	0 050962

2 Total of line 1, column (d).	2	0 265607
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 053121
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,635,040
5 Multiply line 4 by line 3.	5	299,339
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	4,648
7 Add lines 5 and 6.	7	303,987
8 Enter qualifying distributions from Part XII, line 4.	8	241,166

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		19,297	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		39,297	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		59,297	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	6,764
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	2,765
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments Add lines 6a through 6d.		79,529	
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10232	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 232 Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) NM				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Seidman Family Foundation Telephone no (303) 621-2796 Located at 307 Culver Hill Road Middlesex VT ZIP +4 05602			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20		Yes	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,050,280
b	Average of monthly cash balances.	1b	428,683
c	Fair market value of all other assets (see instructions).	1c	1,241,890
d	Total (add lines 1a, b, and c).	1d	5,720,853
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,720,853
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	85,813
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,635,040
6	Minimum investment return. Enter 5% of line 5.	6	281,752

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	281,752
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	9,297
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,297
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	272,455
4	Recoveries of amounts treated as qualifying distributions.	4	500
5	Add lines 3 and 4.	5	272,955
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	272,955

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	241,166
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	241,166
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	241,166

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				272,955
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011. 29,382				
d From 2012.				
e From 2013. 68,657				
f Total of lines 3a through e.	98,039			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 241,166				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				241,166
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	31,789			31,789
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	66,250			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	66,250			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . . 66,250				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here

☒

if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	208,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2015-06-25

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name

Jeffrey D Haskell

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P01345770

Firm's name

Foundation Source

Firm's address

One Hollow Ln Ste 212 Lake Success, NY 11042

Firm's EIN

Phone no

(800) 839-1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Corey Harrower 	Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
Mariah Harrower 	Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
Tracy S Hephner 	Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
B Thomas Seidman 	Vice Chair / Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
Jack Seidman 	Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
Nancy C Seidman 	Sec / Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
Sarah Seidman 	Chair / Trustee 1 0	1,798		
307 CULVER HILL ROAD Middlesex, VT 05602				
Jane R Volock 	Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
Keaton Williams 	Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				
Margaret Williams 	Treas / Trustee 1 0	0		
307 CULVER HILL ROAD Middlesex, VT 05602				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A HAND FOR A PAW INC 114 LAKESIDE DR BRIDGEPORT,CT 06606	N/A	PC	General & Unrestricted	800
ABSAROKA BEARTOOTH WILDERNESS FOUNDATION PO BOX 392 RED LODGE,MT 59068	N/A	PC	General & Unrestricted	500
AMERICAN NATIONAL RED CROSS PO BOX 97089 WASHINGTON,DC 20090	N/A	PC	General & Unrestricted	500
A Silva 264 East Bridle Way Gilbert,AZ 85295	NONE	I	Hardship Assistance Grant	3,000
BE A LEADER FOUNDATION 1715 W NORTHERN AVE STE 104 PHOENIX,AZ 85021	N/A	PC	General & Unrestricted	500
BEARTOOTH HOSPITAL & HEALTH CENTER FOUNDATION PO BOX 1290 RED LODGE,MT 59068	N/A	PC	Dr James and Juanita Scholarship Fund	1,000
BEARTOOTH RECREATIONAL TRAILS ASSOCIATION PO BOX 1872 RED LODGE,MT 59068	N/A	PC	General & Unrestricted	500
BILLINGS FOOD BANK INC 2112 4TH AVE N BILLINGS,MT 59101	N/A	PC	General & Unrestricted	500
BOYS & GIRLS CL OF RED LODGE & THE BEARTOOTH FRONT PO BOX 11 RED LODGE,MT 59068	N/A	PC	General & Unrestricted	5,000
BOYS & GIRLS CLUBS OF AMERICA 1275 PEACHTREE ST NE ATLANTA,GA 30309	N/A	PC	General & Unrestricted	1,000
BRANDON BALLET INC 161 E BLOOMINGDALE AVE BRANDON,FL 33511	N/A	PC	General & Unrestricted	500
CARBON COUNTY COMMUNITY FOOD BANK PO BOX 665 RED LODGE,MT 59068	N/A	PC	General & Unrestricted	1,000
CENTRAL VERMONT ADULT BASIC EDUCATION INC 46 WASHINGTON ST STE 100 BARRE,VT 05641	N/A	PC	General & Unrestricted	1,000
CHARITY GLOBAL INC - CHARITY WATER 200 VARICK ST STE 201 NEWYORK,NY 10014	N/A	PC	General & Unrestricted	1,000
CHILDREN FIRST INC 1723 N ORANGE AVE SARASOTA,FL 34234	N/A	PC	General & Unrestricted	1,000
Total  3a				208,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILDRENS HOSPITAL OF LOS ANGELES 4650 W SUNSET BLVD LOS ANGELES,CA 90027	N/A	PC	General & Unrestricted	1,000
CIBOLA HIGH SCHOOL 1510 ELLISON DR NW ALBUQUERQUE,NM 87114	N/A	PC	Bowling Team	1,500
CIBOLA HIGH SCHOOL 1510 ELLISON DR NW ALBUQUERQUE,NM 87114	N/A	PC	Bowling Team	3,500
CIRCLE INC PO BOX 652 BARRE,VT 05641	N/A	PC	General & Unrestricted	500
COLUMBIA UNIVERSITY GRADUATE SCHOOL OF JOURNALISM 2950 BROADWAY MC 3800 NEW YORK,NY 10027	N/A	PC	General & Unrestricted	1,000
DARE TO CARE INC 5803 FERN VALLEY RD LOUISVILLE,KY 40228	N/A	PC	General & Unrestricted	500
DEMOCRACY NOW PRODUCTIONS INC 207 W 25TH ST NEW YORK,NY 10001	N/A	PC	General & Unrestricted	500
DESERT FOOTHILLS ATHLETIC CLUB INC 30845 N CAVE CREEK RD CAVE CREEK,AZ 85331	N/A	PC	2001 Girls Red Team	2,000
DOMESTIC & SEXUAL VIOLENCE SERVICES OF CARBON CTY PO BOX 314 RED LODGE,MT 59068	N/A	PC	General & Unrestricted	500
ELBERT COUNTY COALITION FOR OUTREACH PO BOX 672 KIOWA,CO 80117	N/A	PC	to aid community members in need and general & unrestricted	1,000
ELIZABETH FIREFIGHTERS COMMUNITY FOUNDATION 155 W KIOWA AVE ELIZABETH,CO 80107	N/A	PC	General & Unrestricted	1,500
ELIZABETH HIGH SCHOOL PO BOX 660 ELIZABETH,CO 80107	N/A	PC	Elizabeth High School Rodeo Team	2,500
EVERGREEN RODEO ASSOCIATION PO BOX 759 EVERGREEN,CO 80437	N/A	PC	General & Unrestricted	1,250
EVERYDAY BLESSINGS INC 13129 SAINT FRANCIS LN THONOTOSASSA,FL 33592	N/A	PC	General & Unrestricted	500
FINCA INTERNATIONAL INC 1201 15TH ST WASHINGTON,DC 20005	N/A	PC	General & Unrestricted	2,500
Total  3a				208,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRACTURED ATLAS 248 W 35TH ST 10TH FL NEWYORK,NY 10001	N/A	PC	Sarasota-Manatee Dance Alliance	500
FRIENDS OF MONTANA PBS INC PO BOX 10715 BOZEMAN,MT 59719	N/A	PC	General & Unrestricted	1,000
FRIENDS OF NORTH BRANCH NATURE CENTER INC 713 ELM ST MONTPELIER,VT 05602	N/A	PC	General & Unrestricted	500
FRIENDS OF PUBLIC RADIO INC 1500 N 30TH ST BILLINGS,MT 59101	N/A	PC	General & Unrestricted	1,000
FUZION DANCE ARTISTS INC 8437 TUTTLE AVE SARASOTA,FL 34243	N/A	PC	General & Unrestricted	2,000
GOAT IN THE ROAD PRODUCTIONS 3726 DAUPHINE ST APT 204 NEWORLEANS,LA 70117	N/A	PC	Play/Write program	500
GODDARD COLLEGE CORPORATION 123 PITKIN RD PLAINFIELD,VT 05667	N/A	PC	Haybarn Renovation Fund	1,000
GOODWILL INDUSTRIES OF SOUTHERN CALIFORNIA 342 N SAN FERNANDO RD LOS ANGELES,CA 90031	N/A	PC	General & Unrestricted	300
GOVERNORS INSTITUTES OF VERMONT 4049 WILLISTON RD STE 4 SOUTH BURLINGTON,VT 05403	N/A	PC	Gov Institute on the Arts	1,000
GREEN MOUNTAIN UNITED WAY 1 CONTI CIR UNIT 3 BARRE,VT 05641	N/A	PC	Washington, Lamoille, and Orange counties' divisions	2,000
HEAD START INC 615 N 19TH ST BILLINGS,MT 59101	N/A	PC	General & Unrestricted	1,000
HORSE CARE PROGRAM PO BOX 733 EVERGREEN,CO 80437	N/A	PC	Colorado Hay Food Bank	2,000
HORSE CARE PROGRAM PO BOX 733 EVERGREEN,CO 80437	N/A	PC	Colorado hay food bank	250
HUMANE FARM ANIMAL CARE PO BOX 727 HERNDON,VA 20172	N/A	PC	General & Unrestricted	1,000
IMPACTASSETS INC 7315 WISCONSIN AVE STE 1100W BETHESDA,MD 20814	N/A	PC	Donor-advised Fund	100,000
Total  3a				208,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INJURED MARINE SEMPER FI FUND 825 COLLEGE BLVD STE 102 OCEANSIDE,CA 92057	N/A	PC	General & Unrestricted	500
INTERMOUNTAIN PLANNED PARENTHOOD INC 1116 GRAND AVE STE 101 BILLINGS,MT 59102	N/A	PC	General & Unrestricted	500
INTERNATIONAL CAMPAIGN FOR TIBET 1825 JEFFERSON PL NW WASHINGTON,DC 20036	N/A	PC	General & Unrestricted	500
INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVE NATIONAL CITY,CA 91950	N/A	PC	La Semilla de La Vida A C Program	200
ISABEL PROJECT 4125 36TH LN AVONDALE,CO 81022	N/A	PC	General & Unrestricted	1,000
JAZZ CLUB OF SARASOTA INC 330 S PINEAPPLE AVE STE 111 SARASOTA,FL 34236	N/A	PC	General & Unrestricted	500
JESTER & PHARLEY PHUND PO BOX 817 PLS VRDS EST,CA 90274	N/A	PC	General & Unrestricted	3,000
JEWISH FAMILY SERVICE OF LOS ANGELES 3580 WILSHIRE BLVD 7TH FL LOS ANGELES,CA 90010	N/A	PC	General & Unrestricted	1,000
KELLOGG HUBBARD LIBRARY 135 MAIN ST MONTPELIER,VT 05602	N/A	PC	General & Unrestricted	2,000
KIOWA VOLUNTEER FIRE DEPARTMENT PO BOX 321 KIOWA,CO 80117	N/A	PC	Education and general & unrestricted	1,000
KOCE-TV FOUNDATION PO BOX 25113 SANTA ANA,CA 92799	N/A	PC	General & Unrestricted	100
LEUKEMIA & LYMPHOMA SOCIETY INC 1421 E 12 MILE RD BLDG A MADISON HEIGHTS,MI 48071	N/A	PC	General & Unrestricted	1,000
LOST NATION THEATER INC 39 MAIN ST CITY HALL MONTPELIER,VT 05602	N/A	PC	General & Unrestricted	1,000
MENTAL HEALTH COMMUNITY CENTER INC 240B S TUTTLE AVE SARASOTA,FL 34237	N/A	PC	General & Unrestricted	1,000
NATIONAL AMBUCS INC PO BOX 5127 HIGH POINT,NC 27262	N/A	PC	Atlanta Chapter	1,000
Total  3a				208,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW LEASH ON LIFE ANIMAL RESCUE FOUNDATION 16742 PLACERITA CANYON RD NEWHALL,CA 91321	N/A	PC	General & Unrestricted	1,000
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH ST STE A BILLINGS,MT 59101	N/A	PC	General & Unrestricted	1,000
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH ST STE A BILLINGS,MT 59101	N/A	PC	Beartooth Front Defense Fund	1,000
OPERATION SHOEBOX 8360 E HWY 25 BELLEVIEW,FL 34420	N/A	PC	General & Unrestricted	500
OPERATION SMILE INC 3641 FACULTY BLVD VIRGINIA BEACH,VA 23453	N/A	PC	General & Unrestricted	500
PASADENA ARTS COUNCIL 65 S GRAND AVE PASADENA,CA 91105	N/A	PC	wasteLAnd Project	500
PESTICIDE ACTION NETWORK N AMERICA REGIONAL CTR 1611 TELEGRAPH AVE STE 1200 OAKLAND,CA 94612	N/A	PC	General & Unrestricted	500
PLANNED PARENTHOOD OF NORTHERN NEW ENGLAND 128 LAKESIDE AVE STE 301 BURLINGTON,VT 05401	N/A	PC	General & Unrestricted	2,000
PLANTING HOPE INC PO BOX 56 MONTPELIER,VT 05601	N/A	PC	General & Unrestricted	500
RED LODGE MUSIC FESTIVAL 1925 GRAND AVE STE 102B BILLINGS,MT 59102	N/A	PC	General & Unrestricted	500
RED LODGE THEATRICAL COMMUNITY INC PO BOX 830 RED LODGE,MT 59068	N/A	PC	General & Unrestricted	500
RINGLING COLLEGE OF ART AND DESIGN INC 2700 N TAMIAMI TRL SARASOTA,FL 34234	N/A	PC	Ringling College of Art and Design	500
ROBERTS COMMUNITY FOUNDATION INC PO BOX 284 ROBERTS,MT 59070	N/A	PC	Roberts Parents for the Performing Arts Program	2,000
SARASOTA BALLET OF FLORIDA INC 5555 N TAMIAMI TRL SARASOTA,FL 34243	N/A	PC	General & Unrestricted	3,000
SARASOTA DANCE FESTIVAL INC PO BOX 3862 SARASOTA,FL 34230	N/A	PC	General & Unrestricted	1,000
Total  3a				208,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOOL ON WHEELS INC PO BOX 23371 VENTURA,CA 93002	N/A	PC	General & Unrestricted	500
SELAH FREEDOM INC PO BOX 21415 SARASOTA,FL 34276	N/A	PC	General & Unrestricted	1,000
SOUTHEASTERN GUIDE DOGS INC 4210 77TH ST E PALMETTO,FL 34221	N/A	PC	General & Unrestricted	1,000
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S RAYMOND AVE PASADENA,CA 91105	N/A	PC	General & Unrestricted	100
STUDIO PLACE ARTS INCORPORATED 201 N MAIN ST BARRE,VT 05641	N/A	PC	General & Unrestricted	1,000
STUDIO PLACE ARTS INCORPORATED 201 N MAIN ST BARRE,VT 05641	N/A	PC	less mortgage-more art Campaign	1,000
THE HELP GROUP CHILD AND FAMILY CENTER 13130 BURBANK BLVD SHERMAN OAKS,CA 91401	N/A	PC	General & Unrestricted	1,000
THE LEUKEMIA & LYMPHOMA SOCIETY 6033 CENTURY BLVD STE 300 LOS ANGELES,CA 90045	N/A	PC	Lauren Sczudlo Research Grant	1,000
THE SALVATION ARMY - SOUTHERN CALIFORNIA DIVISION 180 E OCEAN BLVD LONG BEACH,CA 90802	N/A	PC	General & Unrestricted	1,000
THE SARASOTA CUBAN BALLET SCHOOL INC 501 N BENEVA RD STE 700 SARASOTA,FL 34232	N/A	PC	student scholarships fund	2,000
THE UCLA FOUNDATION 10945 LE CONTE AVE STE 3132 LOS ANGELES,CA 90095	N/A	PC	General & Unrestricted	500
THOROUGHbred RETIREMENT FOUNDATION 10 LAKE AVE STE 2 SARATOGA SPGS,NY 12866	N/A	PC	General & Unrestricted	500
THOUSAND OAKS LIBRARY FOUNDATION 1401 E JANSS RD THOUSAND OAKS,CA 91362	N/A	PC	General & Unrestricted	1,000
TROY CITY SCHOOL DISTRICT 1976 BURDETT AVE TROY,NY 12180	N/A	PC	sponsorship of classroom	1,000
TRUSTEES OF DARTMOUTH COLLEGE 6066 DEVELOPMENT OFC HANOVER,NH 03755	N/A	PC	General & Unrestricted	1,000
Total  3a				208,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIDOSNOW INC PO BOX 3131 SARASOTA, FL 34230	N/A	PC	General & Unrestricted	2,000
UNITED WAY SUNCOAST INC 5201 W KENNEDY BLVD STE 600 TAMPA, FL 33609	N/A	PC	Sarasota area Division	500
USA DANCE INC - WHITE SANDS CHAPTER 6012 5405 18TH COURT W BRADENTON, FL 34207	N/A	PC	General & Unrestricted	500
VERMONT COMMUNITY FOUNDATION 3 COURT ST MIDDLEBURY, VT 05753	N/A	PC	General & Unrestricted	2,000
VERMONT FOODBANK 33 PARKER RD BARRE, VT 05641	N/A	PC	General & Unrestricted	500
VERMONT HUMANITIES COUNCIL 11 LOOMIS ST MONTPELIER, VT 05602	N/A	PC	General & Unrestricted	500
VERMONT LAND TRUST INC 8 BAILEY AVE MONTPELIER, VT 05602	N/A	PC	General & Unrestricted	500
VERMONT PUBLIC RADIO 20 TROY AVE COLCHESTER, VT 05446	N/A	PC	General & Unrestricted	500
VERMONT STUDIO CENTER INC PO BOX 613 JOHNSON, VT 05656	N/A	PC	General & Unrestricted	2,500
WUSF PUBLIC BROADCASTING 4202 E FOWLER AVE TVB100 TAMPA, FL 33620	N/A	PC	General & Unrestricted	1,500
WWP INC - WOUNDED WARRIOR PROJECT INC 4899 BELFORT RD STE 300 JACKSONVILLE, FL 32256	N/A	PC	General & Unrestricted	1,000
ZAC FELKEY MEMORIAL FUND PO BOX 5165 BOZEMAN, MT 59717	N/A	PC	General & Unrestricted	1,000
Total  3a				208,000

TY 2014 Compensation Explanation

Name: Seidman Family Foundation

EIN: 13-6098204

Person Name	Explanation
Tracy S Hephner	Removed in 2014

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

TY 2014 Investments Corporate Bonds Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CALVERT SOCIAL INVT FNDTN	200,005	200,000

**TY 2014 Investments Corporate
Stock Schedule**

Name: Seidman Family Foundation
EIN: 13-6098204

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	12,867	21,197
A P MOLLAR MAERSK A	8,271	8,064
ABBOTT LABS	13,416	16,207
ABERDEEN ASSET MANAGEMENT PLC	4,135	4,412
ACORDA THERAPEUTICS, INC.	10,088	14,713
AGL RESOURCES INC.	4,746	5,396
AIA GROUP	4,716	6,696
ALASKA AIR GROUP INC	7,817	11,235
ALBEMARLE CP	5,581	5,111
ALCOA INC.	4,778	8,448
ALLIANCE DATA SYSTEM CORP	12,604	15,161
ALNYLAM PHARMACEUTICALS, INC	2,001	10,379
AMAZON COM	6,284	9,931
AMDOCS LIMITED	4,720	5,133
AMER FIN GRP HLD	6,788	7,347
AMERICAN CAPITAL AGENCY CORP.	4,601	3,384
AMERICAN EXPRESS CO	20,361	31,261
AMERICAN STATES WATER CO	2,386	3,954
AMERISOURCEBERGEN CORP	6,284	8,295
AMTRUST FINANCIAL SERVICES, IN	6,729	10,744
ANALOG DEVICES INC.	3,676	4,997
ANIKA THERAPEUTICS INC	2,844	2,811
APOGEE ENTERPRISES, INC.	692	2,203
APPLE INC.	7,160	12,914
APPLIED MATERIALS INC.	12,983	19,064
ARROW ELECTRONICS INC.	9,149	9,378
ARTISAN PARTNERS ASSET MANAGEM	3,601	3,284
AVERY DENNISON CORP	4,469	5,188
AVIVA PLC	4,901	6,318
BANCO BILBAO ARG SA	6,384	5,136

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BANCO SANTANDER CEN	7,890	7,272
BANK OF HAWAII CORP	6,220	7,710
BAXTER INTERNATIONAL INC.	5,915	7,842
BBCN BANCORP INC	2,619	2,732
BECTON DICKINSON & CO	14,192	22,544
BIO RAD LABS INC CL A	4,817	5,907
BIO TECHNE CORPORATION	1,316	1,756
BIO-REFERENCE LABORATORIES, IN	4,942	5,044
BIOMED RLTY TR INC	2,759	3,209
BLACKBAUD INC	2,318	3,547
BOFI HOLDING INC	5,880	5,525
BORG WARNER INC.	10,464	13,628
BOSTON COMMON INTERNATIONAL	529,672	490,938
BOSTON SCIENTIFIC	1,775	3,445
BRAMBLES LTD UNSP AD	6,184	5,903
BRIGHT HORIZONS FAMILY SOLUTIO	1,857	2,398
BROADCOM CORPORATION	7,447	12,089
BROADRIDGE FINANCIAL SOLUTIONS	3,396	6,927
BRUKER CORPORATION	5,539	5,925
BUCKLE INC	6,798	6,828
CALGON CARBON CP	2,874	3,574
CAMECO CORPORATION	6,122	5,087
CANTEL MEDICAL CORPORATION	1,020	3,201
CARREFOUR S.A.	7,315	6,315
CATAMARAN CORP	5,915	6,986
CATHAY PACIFIC AIRWAYS	3,938	4,115
CHART INDUSTRIES, INC.	5,047	2,804
CHECK POINT SOFTWARE TECHNOLOG	6,729	10,686
CHEESECAKE FACTORY INC	3,900	4,276
CHEMED CORP	4,191	4,966

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHIMERIX INC	6,886	10,427
CHOICE HOTELS INTERNATIONAL IN	2,489	2,633
CHUBB CORP	3,263	5,174
CIMAREX ENERGY CO	5,328	6,996
CINEMARK HOLDINGS INC	4,125	4,981
CITIGROUP INC	4,639	5,357
CITY NATL CP	1,301	1,939
CLARCOR INC	5,099	7,264
CLOROX CO	2,197	3,231
COACH INC	2,528	1,690
COHEN & STEERS INC	3,878	4,839
COHERENT INC CAL	2,048	2,186
COMMERCE BANCSHARES, INC.	1,737	1,740
COMMERCIAL METALS	2,996	3,307
COMMVAULT SYSTEMS, INC.	4,519	3,825
COMPASS GROUP PLC ADR	6,097	8,980
COMPUTER PROGRAMS AND SYSTEMS,	3,632	4,131
CORESITE REALTY CORPORATION	3,098	4,296
CORVEL CORP.	1,333	1,079
COSTCO WHOLESALE CORPORATION	12,238	15,026
CYBERONICS, INC.	2,779	2,172
DANAHER CORP	19,273	30,598
DARLING INTERNATIONAL INC	1,852	1,852
DECKERS OUTDOOR CORPORATION	4,475	4,279
DIGITAL RLTY TR INC	8,104	8,221
DIME COMMUNITY BANCSHARES INC	1,572	1,856
DORMAN PRODUCTS INC	2,623	4,296
DRIL QUIP INC	1,732	1,458
DST SYS INC. COM	9,490	9,415
DSW INC.	5,038	5,185

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DUPONT FABROS TECHNOLOGY INC C	4,470	5,950
EAGLE BANCORP INC	1,732	2,096
EBAY INC.	22,963	24,973
ELI LILLY & CO	11,381	13,246
ENCORE CAPITAL GROUP INC	7,165	6,616
ENDURANCE SPCLTY HLDGS LTD	3,613	5,086
ENTERGY CORP	2,764	3,499
ESCO TECH INC	3,045	2,952
EXELIS, INC	3,171	3,418
EXPEDITORS INTL WASH INC.	3,301	3,346
F5 NETWORKS, INC.	8,059	9,524
FIRST AMERICAN CORP	4,440	6,950
FIRST FINANCIAL BANKSHARES, IN	1,042	1,614
FLOWERS FOODS INC	3,666	3,723
FORD MOTOR COMPANY	7,174	7,239
FORUM ENERGY TECHNOLOGIES INC	5,636	3,918
FOSSIL INC COM	8,145	9,302
FRANKLIN ELECTRIC CO., INC	3,561	4,541
GANNETT CO INC	8,360	9,419
GENTHERM INC	11,834	11,389
GENUINE PARTS COMPANY	3,880	6,927
GEOSPACE TECHNOLOGIES CORP	5,105	1,829
GILEAD SCIENCES INC	770	3,205
GLOBUS MEDICAL INC	3,712	3,875
GRACE CO.	1,784	3,339
GRAINGER W W INC.	16,781	20,136
HAEMONETICS CP	8,482	8,457
HARTFORD FINANCIALSERVICES GRO	4,234	5,211
HASBRO INC	5,439	6,874
HEALTH CARE PPTY INVS INC	4,270	5,063

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HEALTH CARE REIT INC.	4,712	6,810
HEIDELBERGCEMENT	9,799	11,075
HFF INC	2,418	3,700
HIBBETT SPORTS, INC.	2,546	2,712
HINO MOTORS ADR	5,719	6,087
HUB GROUP, INC.	4,338	4,532
ICU MEDICAL, INC.	1,063	1,720
INDEPENDENT BANK CORP	2,068	3,082
INGREDION INC.	7,122	9,078
INTER PARFUMS INC.	8,883	6,917
INTERCONTINETAL EXCHANGE INC	16,848	19,955
INTERDIGITAL COMMUNICATIONS CO	3,722	4,655
INTERVAL LEISURE GROUP, INC.	8,149	7,980
INTESA SANPAOLO SPA	5,056	5,906
INTUIT	15,063	21,849
INVESCO PLC	6,014	8,299
IPC THE HOSPITALIST COMPANY, I	3,089	2,708
IPG PHOTONICS CORP	6,041	7,417
ITC HOLDINGS CORP	3,793	5,256
JABIL CIRCUIT INC	12,779	13,862
JANUS CAPITAL GROUP INC.	3,334	5,162
JONES LANG LASALLE	7,143	8,696
KAO CORP ADR	3,474	5,425
KDDI CP UNSP ADR	7,835	13,114
KOHL'S CORP	5,312	6,714
KONINKLIJKE DSM NV ADR	8,462	9,207
LABORATORY CORP AMER HLDGS	8,534	8,740
LANDSTAR SYSTEM	8,200	9,139
LANNETT COMPANY INC	6,490	6,346
LEIDOS HOLDINGS INC	1,414	1,654

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LENNOX INTL INC	3,588	3,708
LEVEL 3 COMMUNICATIONS, INC	6,012	8,345
LEXICON PHARMACEUTICALS INC	9,390	5,477
LIBERTY BROADBAND CORPORATION	3,502	3,338
LIBERTY BROADBAND RTS		133
LIBERTY MEDIA CORPORATION	5,471	5,255
LINDSAY CORP	2,835	3,944
LITHIA MOTORS INC CL A	6,308	9,016
LUNDIN PETE AB ORD	8,368	5,453
M&T BANK CORP	2,904	5,025
MACY'S INC	7,148	9,074
MAILLINCKRODT PLC	7,515	10,299
MARKETAXESS HOLDINGS, INC.	3,305	7,386
MASTERCARD INC	3,779	10,425
MATTELL INC.	4,653	5,262
MCKESSON CORP	3,392	8,303
MEDIASET ESPANA COMUNICATION	7,501	8,202
MELLANOX TECHNOLOGIES, LTD.	12,491	12,520
METLIFE INC.	8,651	8,708
MIDDLEBY CORPORATION	9,358	10,802
MILLER HERMAN INC.	11,549	12,655
MINERAL TECH INC	11,844	15,279
N J RESOURCES CP	2,080	2,815
NATL FUEL GAS CO	6,059	6,953
NATURAL GAS SVCS GROUP	1,499	2,028
NEUSTAR, INC. CL A	7,279	8,173
NEW YORK COMNTY BANCORP INC.	6,512	6,800
NEWELL RUBBERMAID INC.	24,428	35,728
NEXT GROUP PLC	9,469	9,464
NISOURCE INC.	1,628	3,394

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NOBLE ENERGY INC.	14,514	14,656
NORDEA BANK AB SPON ADR	2,313	2,391
NORFOLK SOUTHERN CORP	539	767
NORTHEAST UTIL	19,418	22,692
NOVARTIS AG ADR	5,095	7,876
NOVOZYMES A/S UNSP/ADR	4,550	5,731
NOW INC.	21,122	18,706
NXP SEMICONDUCTORS	5,450	10,620
O'REILLY AUTOMOTIVE INC.	5,249	12,135
OLD REP INTL CORP	5,307	6,876
OMNICOM GROUP	2,518	5,036
OMV AG BEARER SH SPO	7,334	5,071
ONE GAS INC	4,579	5,029
PANASONIC CORP	6,170	6,356
PEABODY ENERGY CORP	3,765	1,625
PLANTRONICS INC.	4,262	5,938
PNC FINANCIAL GROUP INC.	8,018	11,677
POLARIS INDUSTRIES	7,914	9,226
POLYCOM, INC.	2,780	3,578
POLYPORE INTERNATIONAL INC.	2,772	3,105
POWER INTEGRATIONS, INC.	3,411	4,553
PRAXAIR INC.	19,598	21,507
PREMIER INC	6,671	7,310
PREMIER OIL SPON ADR	8,377	3,475
PROCTER GAMBLE CO	11,367	13,481
PROGRESSIVE CORP OHIO	23,401	28,717
PUBLICIS GROUPE S.A	9,181	9,027
QUAKER CHEM CP	2,575	5,614
QUEST DIAGNOSTICS	5,734	6,706
QUESTAR CP	3,751	4,121

Name of Stock	End of Year Book Value	End of Year Fair Market Value
REGAL ENTERTAINMENT	5,226	6,942
RIVERBED TECHNOLOGY, INC.	2,808	3,449
ROBERT HALF INTL INC.	18,273	24,870
ROCHE HOLDING LTD ADR	12,165	16,689
ROCK-TENN CO.	16,502	18,965
ROCKWELL COLLINS INC	5,196	6,758
ROSS STORES, INC.	8,288	11,500
ROYAL BANK OF CANADA	1,560	2,072
RPC INC	8,006	7,055
RYANAIR HOLDINGS PLC-ADR COM	9,476	14,539
SANOFI-AVENTIS SPONSORED ADR	11,348	9,624
SAP AKTIENGESSELL ADS	3,036	3,552
SCHLUMBERGER LTD	23,809	23,402
SCHNEIDER ELEC UNSP/ADR	11,575	11,182
SERVICESTOURCE INTERNATIONAL	4,618	2,799
SHIN-ETSU CHEMICAL C	3,727	4,869
SOLARWINDS INC	7,910	9,717
SONOCO PRODUCTS COMPANY	2,366	3,278
SOTHEBYS	2,272	2,418
ST MARY LD & EXPL CO	8,500	4,784
ST. JUDE MED INC.	6,749	8,454
STAPLES INC.	2,997	3,533
STATOIL ASA ADS	8,979	6,164
STERIS CORP	4,551	4,993
SUMITOMO MITSUI FINCL GRP	8,677	8,627
SUN COMMUNITIES INC	4,730	6,651
SUNTRUST BKS INC	3,079	6,704
SYMANTEC CORP	6,577	9,058
SYNAPTICS INC	10,095	11,083
SYNCHRONY FINANCIAL	2,949	3,421

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SYNTEL INC	13,639	15,023
SYSCO CORP	5,018	6,549
TAIWAN SEMICONDUCTOR MFG CO LT	10,176	12,108
TANGER FACTORY OUTLT CENREIT	3,650	3,733
TEAM, INC.	2,009	3,439
TECK COMINCO LIMITED CL B SV	7,929	2,428
TECO ENERGY INC.	4,464	5,225
TELENOR ASA S/ADR	7,214	8,899
TENNANT CO	4,535	5,629
TENNECO INC	3,584	4,019
TEXAS CAPITAL BANCSHARES, INC.	2,125	2,608
TEXAS INSTRUMENTS INC.	19,537	34,060
TEXAS ROADHOUSE, INC.	2,743	3,477
TH K CO LTD	8,339	8,408
THE BABCOCK AND WILCOX COMPANY	4,841	5,151
THE CHEFS' WAREHOUSE, INC.	2,531	2,511
THE JM SMUCKER COMPANY	13,580	16,056
THORATEC LABS CORPORATION	3,867	3,636
TIMKEN CO COM	2,817	3,286
TIMKENSTEEL CORPORATION	1,158	1,407
TJX COMPANIES INC	20,036	25,032
TOKIO MARINE HOLDINGS INC	8,139	8,680
TOMPKINS FINANCIAL CORPORATION	1,150	1,327
TOYOTA MTR CORP	5,772	8,909
TRUSTMARK CORPORATION	2,502	2,258
TUMI HOLDINGS INC	3,426	3,892
TUPPERWARE CORP	2,594	2,205
UBIQUITI NETWORKS, INC	15,206	10,552
ULTA SALON, COSMETICS & FRAGRA	6,326	9,332
ULTRA PETROLEUM CORP	4,667	3,224

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UMB FINANCIAL CORPORATION	2,660	3,413
UMPQUA HOLDINGS CORPORATION	2,055	3,215
UNIFIRST CP	5,633	6,558
UNILEVER N V N Y	19,204	21,628
UNITED NATURAL FOODS, INC	3,579	5,722
UNITED STATIONERS INC.	9,040	9,064
UNITED THERAPEUTICS CORP	6,830	8,805
UNITEDHEALTH GROUP INC.	9,759	13,243
US BANCORP	35,544	45,400
USD FIRST NBC BANK HOLDING COM	1,823	2,605
VARIAN MEDICAL SYSTEMS INC	8,457	8,651
VERIFONE SYSTEMS INC	3,397	5,022
VERITAS SOFTWARE CO.	2,366	2,216
VITAMIN SHOPPE INC	3,702	3,741
VOLKSWAGEN AG	10,273	10,257
WATTS WATER TECHNOLOGIES INC	2,340	3,680
WESBANCO INC	1,110	1,218
WESCO INTL INC	5,544	4,954
WEST PHARMA SVCS INC	3,228	7,454
WESTERN UNION CO	6,518	6,716
WESTFIELD GROUP	3,945	2,730
WEX, INC.	2,747	5,540
WHIRLPOOL CORP	7,826	10,656
WOLVERINE WORLDWIDE	3,444	5,010
XCEL ENERGY INC	2,398	3,412
ZIMMER HOLDINGS INC	1,128	7,032
ZURICH INS GROU ADR	6,661	7,145

TY 2014 Investments Government Obligations Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

**US Government Securities - End of
Year Book Value:**

239,063

**US Government Securities - End of
Year Fair Market Value:**

234,224

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2014 Investments - Other Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
A&Q MULTI-STRATEGY FUND		1,199,644	1,290,109

TY 2014 Other Expenses Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	24,993			24,993
Bank Charges	740	740		
Postage/Delivery Service	44			44
State or Local Filing Fees	10			10

TY 2014 Other Income Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss LAZARD LTD	224	224	
Federal Tax Refund	19,333		

TY 2014 Other Increases Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

Description	Amount
RETURNED GRANT	500

TY 2014 Other Professional Fees Schedule

Name: Seidman Family Foundation

EIN: 13-6098204

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	35,055	35,055		

TY 2014 Taxes Schedule**Name:** Seidman Family Foundation**EIN:** 13-6098204

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2014	5,700			
Foreign Tax Paid	1,667	1,667		