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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

ROBERT L HUFFINES JR FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

POST OFFICE BOX 877

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

WALTERBORO, SC 29488

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☐

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☒

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 1,277,370.

J Accounting method:

☐

Cash

☒

Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

## Part I

## Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B3 Interest on savings and temporary  
cash investments

4 Dividends and interest from securities

35,256.

35,256.

STATEMENT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

97,970.

b Gross sales price for all  
assets on line 6a

185,389.

7 Capital gain net income (from Part IV, line 2)

97,970.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns  
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

133,226.

133,226.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 2

c Other professional fees

11.

0.

0.

17 Interest

1,769.

0.

0.

18 Taxes

19 Depreciation and depletion

20 Occupancy

4,200.

0.

0.

21 Travel, conferences, and meetings

13,900.

0.

0.

22 Printing and publications

279.

0.

0.

23 Other expenses

STMT 4

9,871.

0.

0.

24 Total operating and administrative  
expenses. Add lines 13 through 23

33,230.

0.

0.

25 Contributions, gifts, grants paid

73,188.

73,188.

26 Total expenses and disbursements

Add lines 24 and 25

106,418.

0.

73,188.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

26,808.

b Net investment income (if negative, enter -0-)

133,226.

c Adjusted net income (if negative, enter -0-)

N/A

SCANNED JUN 04 2015

Operating and Administrative Expenses

6/4  
16

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	10,857.	1,882.	1,882.
	2 Savings and temporary cash investments	5,000.	5,000.	5,000.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 10,000.			
	Less: allowance for doubtful accounts ▶ 0.	0.	10,000.	10,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	160.	750.	750.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7	1,043,241.	1,068,696.	1,259,738.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,059,258.	1,086,328.	1,277,370.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	164,141.	164,141.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	895,117.	922,187.	STATEMENT 6
	30 Total net assets or fund balances	1,059,258.	1,086,328.	
31 Total liabilities and net assets/fund balances	1,059,258.	1,086,328.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,059,258.
2 Enter amount from Part I, line 27a	2	26,808.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	262.
4 Add lines 1, 2, and 3	4	1,086,328.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,086,328.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> TS&W EQUITY PORTFOLIO-INST 424.29 SHS	P	12/30/13	09/29/14
<b>b</b> TS&W EQUITY PORTFOLIO-INST 333.37 SHS	P	09/27/12	12/16/14
<b>c</b> TS&W EQUITY PORTFOLIO-INST 6766.04 SHS	P	03/28/08	06/26/14
<b>d</b> CAPITAL GAINS DIVIDENDS			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 6,242.		6,260.	<18.>
<b>b</b> 4,924.		3,714.	1,210.
<b>c</b> 99,834.		77,445.	22,389.
<b>d</b> 74,389.			74,389.
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<18.>
<b>b</b>			1,210.
<b>c</b>			22,389.
<b>d</b>			74,389.
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	97,970.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	71,850.	1,252,543.	.057363
2012	63,965.	1,173,361.	.054514
2011	65,442.	1,101,813.	.059395
2010	80,540.	1,236,005.	.065162
2009	79,178.	1,176,661.	.067290

  

<b>2</b> Total of line 1, column (d)	2	.303724
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.060745
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,286,840.
<b>5</b> Multiply line 4 by line 3	5	78,169.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	1,332.
<b>7</b> Add lines 5 and 6	7	79,501.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	73,188.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,665.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	2,665.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	2,665.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	750.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6d	
b Exempt foreign organizations - tax withheld at source		7	750.
c Tax paid with application for extension of time to file (Form 8868)		8	8.
d Backup withholding erroneously withheld		9	1,923.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY, SC</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	X	
14	The books are in care of <b>JAMES P. MCGUIRE, CPA</b> Telephone no. <b>803-259-1163</b> Located at <b>340 FULDNER ROAD, BARNWELL, SC</b> ZIP+4 <b>29812</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <b>N/A</b>	16	Yes	No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <b>N/A</b>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <b>N/A</b>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <b>N/A</b>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CALVERT W HUFFINES	PRESIDENT			
PO BOX 877				
WALTERBORO, SC 29488	0.00	0.	0.	0.
DOUGLAS N MARTIN	VICE-PRES			
6331 RIDGEWAY RD				
RICHMOND, VA 23226	0.00	0.	0.	0.
ROBERT L HUFFINES III	SECRETARY			
15 E 91ST ST. APT 10-B				
NY, NY 10128	0.00	0.	0.	0.
HANNAH P AMICK	DIRECTOR			
1520 MOORES MILL RD.				
ATLANTA, GA 30327	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

(continued)

**(c) Compensation**

NONE

0

### Summary of Direct Charitable Activities

## Expenses

1	N/A
---	-----

2

**3**

4

### Summary of Program-Related Investments

Amount

1	N/A
---	-----

2

All other program-related investments. See instructions.

3

0.



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,300,008.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	6,429.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,306,437.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,306,437.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	19,597.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,286,840.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	64,342.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	64,342.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	2,665.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,665.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	61,677.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	61,677.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	61,677.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	73,188.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	73,188.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	73,188.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				61,677.
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			13,147.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011				
<b>d</b> From 2012				
<b>e</b> From 2013				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 73,188.				
<b>a</b> Applied to 2013, but not more than line 2a			13,147.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2014 distributable amount				60,041.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				1,636.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010				
<b>b</b> Excess from 2011				
<b>c</b> Excess from 2012				
<b>d</b> Excess from 2013				
<b>e</b> Excess from 2014				









FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF WALTERBORO	250.	0.	250.	250.	
WELLS FARGO	109,395.	74,389.	35,006.	35,006.	
TO PART I, LINE 4	109,645.	74,389.	35,256.	35,256.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES/TAX PREP	3,200.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,200.	0.		0.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME TAXES	1,594.	0.		0.
FOREIGN TAXES PAID ON DIVIDENDS	175.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,769.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES	200.	0.		0.	
AGENT FEES	2,321.	0.		0.	
BANK CHARGES/BANK FEES	635.	0.		0.	
MEETING FEES/REGISTRATIONS	2,520.	0.		0.	
STATE REGISTRATION FEE	250.	0.		0.	
REPAIRS	462.	0.		0.	
OFFICE EQUIPMENT	1,638.	0.		0.	
OFFICE SUPPLIES/POSTAGE	1,845.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	9,871.	0.		0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	5
DESCRIPTION	AMOUNT				
PREPAID DIVIDENDS DIFFERENCE FROM PRIOR YEAR	262.				
TOTAL TO FORM 990-PF, PART III, LINE 3	262.				

FORM 990-PF	OTHER FUNDS		STATEMENT	6
DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR		
ENDOWMENT FUND	895,117.	922,187.		
TOTAL TO FORM 990-PF, PART II, LINE 29	895,117.	922,187.		



FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST	1,068,696.	1,259,738.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,068,696.	1,259,738.

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file)** . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	<b>ROBERT L HUFFINES JR FOUNDATION, INC.</b>	Employer identification number (EIN) or <b>13-6090862</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions <b>POST OFFICE BOX 877</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>WALTERBORO, SC 29488</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**JAMES P. MCGUIRE, CPA**

- The books are in the care of ► **340 FULDNER ROAD - BARNWELL, SC 29812**  
Telephone No ► **803-259-1163** Fax No ► **803-259-5469**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
► ☒ calendar year **2014** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>0.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>750.</b>
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>0.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**Robert Huffines Foundation  
2014 Unrestricted Contributions**

<b>Date</b>	<b>Check #</b>	<b>Donee</b>	<b>Address</b>	<b>Amount</b>
2/4/14	3468	PTAY	P.O. Box 1529 Clemson, SC 29633-1529	\$ 7,000.00
5/10/14	3487	Edisto Island Open Land Trust	P.O. Box 1, Highway 174, Suite 7 Edisto Island, SC 29438	\$ 5,000.00
5/29/14	3494	Colleton County Chamber of Commerce Leadership Colleton	P.O. Box 426 Walterboro, SC 29488	\$ 1,500.00
2/25/14	3475	Colleton Preparatory Academy	165 Academy Road Walterboro, SC 29488	\$ 5,000.00
9/30/14	3510	Colleton Preparatory Academy	165 Academy Road Walterboro, SC 29488	\$ 150.00
1/17/14	3466	SC Waterfowl Association	P.O. Box 335 Walterboro, SC 29488	\$ 750.00
5/15/14	3489	SC Wildlife Federation	215 Pickens St. Columbia, SC 29205	\$ 1,000.00
3/3/14	3477	Edisto United	P.O. Box 682 Edisto Island, SC 29438	\$ 1,250.00
9/29/14	3511	Edisto United	P.O. Box 682 Edisto Island, SC 29438	\$ 2,500.00
3/21/14	3480	Quality Deer Management Association	1673 Garriss Ave. Ruffin, SC 29475	\$ 600.00
4/16/14	3482	Quality Deer Management Association	1673 Garriss Ave. Ruffin, SC 29475	\$ 500.00
12/1/14	3519	Marcus Autism Center	1920 Briarcliff Rd. Atlanta, GA 30329	\$ 300.00
7/7/14	3498	National Wild Turkey Federation	P.O. Box 530 Edgefield, SC 29824	\$ 120.00
3/5/14	3478	National Wild Turkey Federation	P.O. Box 530 Edgefield, SC 29824	\$ 515.00
7/1/14	3497	Town of Edisto Beach	2414 Murray Street Edisto Beach, SC 29438	\$ 250.00
5/16/14	3491	SC Artisan Center	334 Wichman St. Walterboro, SC 29488	\$ 200.00
10/3/14	3512	SC Environment Law Project	P.O. Box 1380 Pawleys Island, SC 29585	\$ 2,000.00
2/5/14	3469	SC Environment Law Project	P.O. Box 1380 Pawleys Island, SC 29585	\$ 2,500.00
10/8/14	3514	The Colleton Center	P.O. Box 468 Walterboro, SC 29488	\$ 250.00
2/21/14	3473	The Colleton Center	P.O. Box 468 Walterboro, SC 29488	\$ 250.00

2/24/14	3474	Calista Lynn Endowment	P.O. Box 34 Walterboro, SC 29488	\$ 300.00
4/17/14	3483	Tripp Norris Fund	601 Lynwood St. Walterboro, SC 29488	\$ 250.00
4/17/14	3484	Woody Creek Community Center	P.O. Box 4 Woody Creek, CO 81656	\$ 500.00
5/2/14	3486	Roper St. Francis Foundation	125 Doughty St. Charleston, SC 29402	\$ 2,000.00
5/22/14	3492	Fellowship of Christian Athletes	P.O. Box 31 Clemson, SC 29631	\$ 750.00
5/27/14	3493	Fellowship of Christian Athletes	P.O. Box 31 Clemson, SC 29631	\$ 300.00
7/28/14	3499	Walterboro Rotary Club	P.O. Box 523 Walterboro, SC 29488	\$ 100.00
8/10/14	3501	Edisto Chamber of Commerce	P.O. Box 206 Edisto Island, SC 29438	\$ 750.00
8/20/14	3503	Avian Conservation Center	P.O. Box 1247 Charleston, SC 29402	\$ 1,000.00
8/20/14	3502	Boy Scouts of America	33 West Haywood St. Asheville, NC 28801	\$ 600.00
8/20/14	3504	Colleton Arts Council	P.O. Box 1035 Walterboro, SC 29488	\$ 250.00
10/16/14	3515	New Covenant Fellowship Ministry	2593 Clover Hill Rd. Green Pond, SC 29446	\$ 100.00
12/24/14	4228	Darden School Foundation	P.O. Box 400807 Charlottesville, VA 22903	\$ 2,500.00
12/24/14	4227	Episcopal High School	1200 North Quaker Lane Alexandria, VA 22302	\$ 10,000.00
12/24/14	4229	Church of the Heavenly Rest	2 East 90th St. New York, NY 10128	\$ 500.00
3/27/14	4201	Lewis Ginter Botantical Garden	1800 Lakeside Ave. Richmond, VA 23228	\$ 500.00
12/24/14	4228	Spence School	22 East 91st St. New York, NY 10128	\$ 10,000.00
12/24/14	4222	The Cross Over Ministry	108 Cowardin Ave. Richmond, VA 23220	\$ 300.00
4/3/14	4203	Community Idea Station	23 Sesame St. Richmond, VA 23235	\$ 300.00
12/24/14	4223	Richmond SPCA	2519 Hermitage Rd. Richmond, VA	\$ 500.00
11/9/14	4085	St. Stephen's Episcopal Church	6000 Grove Ave. Richmond, VA 23226	\$ 1,500.00
12/24/14	4220	National Outdoor Leadership School	284 Lincoln St. Lander, WY 82520	\$ 1,000.00

12/24/14	4230	Student Sponsor Partnership	21 East 40th St., Suite 1601 New York, NY 10016	\$ 2,000.00
12/24/14	4225	The Richmond Ballet	407 East Canal St. Richmond, VA 23219	\$ 1,000.00
6/9/14	4204	Virginia Museum of Fine Arts	200 North Boulevard Richmond, VA 23220	\$ 2,500.00
12/24/14	4224	Virginia Historical Society	P.O. Box 7311 Richmond, VA 23221	\$ 250.00
1/21/14	4200	Boys Republic of California	3493 Grand Ave. Chino Hills, CA 91701	\$ 503.00
6/14/14	4082	Landon School	6101 Wilson Lane Bethesda, MD 20817	\$ 300.00
6/10/14	4205	St. Catherine School Foundation	6001 Grove Ave. Richmond, VA 23226	\$ 500.00
12/24/14	4221	Anna Julia Cooper Episcopal School	2124 N. 29th St. Richmond, VA 23223	\$ 500.00
				\$ 73,188.00