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or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation: **THE BEIR FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **110 EAST 59TH STREET**

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: **NEW YORK, NY 10022**

A Employer identification number: **13-6084093**

B Telephone number: **(212) 355-7733**

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): **\$ 8,839,000.**

J Accounting method: Cash Accrual
 Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	7,657.	7,657.		Statement 2
4 Dividends and interest from securities	300,497.	300,497.		Statement 3
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	126,081.			Statement 1
b Gross sales price for all assets on line 6a	1,359,341.			
7 Capital gain net income (from Part IV, line 2)		311,166.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	-4,525.	31,942.	0.	Statement 4
12 Total. Add lines 1 through 11	429,710.	651,262.	0.	
13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	12,000.	12,000.	0.	0.
c Other professional fees				
17 Interest				
18 Taxes	16,370.	16,370.	0.	0.
19 Depreciation and depletion				
20 Security				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	78,764.	78,764.	0.	0.
24 Total operating and administrative expenses Add lines 13 through 23	107,134.	107,134.	0.	0.
25 Contributions, gifts, grants paid	242,633.			242,633.
26 Total expenses and disbursements Add lines 24 and 25	349,767.	107,134.	0.	242,633.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	79,943.			
b Net investment income (if negative, enter -0-)		544,128.		
c Adjusted net income (if negative, enter -0-)			0.	

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Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	144,369.	307,886.	307,886.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 9	3,544,249.	3,465,260.	8,008,605.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other Stmt 10	527,034.	522,509.	522,509.	
14 Land, buildings, and equipment: basis				
Less accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,215,652.	4,295,655.	8,839,000.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,148,127.	1,148,127.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	3,067,525.	3,147,528.	Statement 8	
30 Total net assets or fund balances	4,215,652.	4,295,655.		
31 Total liabilities and net assets/fund balances	4,215,652.	4,295,655.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,215,652.
2 Enter amount from Part I, line 27a	2	79,943.
3 Other increases not included in line 2 (itemize) <u>NONTAXABLE ADJUSTMENTS</u>	3	60.
4 Add lines 1, 2, and 3	4	4,295,655.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,295,655.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,359,341.		1,048,175.	311,166.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			311,166.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	311,166.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	229,706.	7,853,404.	.029249
2012	190,350.	7,075,699.	.026902
2011	215,329.	6,842,475.	.031469
2010	547,398.	6,356,599.	.086115
2009	223,556.	5,961,588.	.037499

2 Total of line 1, column (d)	2	.211234
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042247
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	8,509,320.
5 Multiply line 4 by line 3	5	359,493.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,441.
7 Add lines 5 and 6	7	364,934.
8 Enter qualifying distributions from Part XII, line 4	8	242,633.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	10,883.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,883.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,883.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	10,500.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	13,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	23,500.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,617.	
11 Enter the amount of line 10 to be credited to 2015 estimated tax	11	0.	12,617. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X		
14	The books are in care of ▶ <u>TAG ASSOCIATES, LLC</u> Telephone no. ▶ <u>212-275-1543</u> Located at ▶ <u>810 SEVENTH AVENUE, 7TH FL, NY, NY</u> ZIP+4 ▶ <u>10019</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ▶		Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN S. BEIR 110 EAST 59TH STREET NEW YORK, NY 10022	PRESIDENT 1.00	0.	0.	0.
SCOTT R. HIRSCH 110 EAST 59TH STREET NEW YORK, NY 10022	SECRETARY 1.00	0.	0.	0.
LUKE M. BABCOCK 110 EAST 59TH STREET NEW YORK, NY 10022	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SAYBROOK CAPITAL - 2000 FRONTIS PLAZA BLVD., WINSTONSALEM, NC 27103	INVESTMENT ADVISORY	78,126.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.			
a	Average monthly fair market value of securities	1a	7,820,825.
b	Average of monthly cash balances	1b	293,307.
c	Fair market value of all other assets	1c	524,772.
d	Total (add lines 1a, b, and c)	1d	8,638,904.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,638,904.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	129,584.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,509,320.
6	Minimum investment return. Enter 5% of line 5	6	425,466.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	425,466.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	10,883.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,883.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	414,583.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	414,583.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	414,583.

Part XII

Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	242,633.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	242,633.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	242,633.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				414,583.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	25,380.			
c From 2011	215,329.			
d From 2012	190,350.			
e From 2013	229,706.			
f Total of lines 3a through e	660,765.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 242,633.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				242,633.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	171,950.			171,950.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	488,815.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	488,815.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011	68,759.			
c Excess from 2012	190,350.			
d Excess from 2013	229,706.			
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACKERMAN INSTITUTE FOR THE FAMILY 936 BROADWAY, 2ND FL NEW YORK, NY 10010	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	1,600.
AMERICAN DIABETES ASSOCIATION 362 RXR PLAZA UNIONDALE, NY 11556	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	150.
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	1,000.
BIG BROTHERS BIG SISTERS OF NEW YORK 223 EAST 30TH STREET NEW YORK, NY 10016	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	500.
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	100.
Total See continuation sheet(s) ▶ 3a				242,633.
b Approved for future payment				
None				
Total				0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2367 SH VERIZON COMMUNICATIONS INC	P	03/01/13	03/03/14
b 4909.050 SH VODAFONE GROUP PLC ADR	P	03/01/13	03/03/14
c 250000 SH AMERICAN EXPRESS CO 7.250% DUE 05-20-14	P	05/18/09	05/20/14
d 1000 SH INTERNATIONAL BUSINESS MACHINES	D	01/01/70	10/21/14
e 1000 SH INTERNATIONAL BUSINESS MACHINES	D	01/01/70	12/01/14
f 1000 SH EBAY INC	P	04/02/14	12/11/14
g 0.90 SH VODAFONE GROUP PLC CIL	P	03/01/13	02/27/14
h 0.336 SH CDK GLOBAL INC COM	P	01/01/13	10/06/14
i 200000 SH UNITED STATES TREASURY BILLS	P	08/02/13	01/15/14
j 200000 SH UNITED STATES TREASURY BILLS	P	08/02/13	01/30/14
k Capital Gains Dividends			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 111,862.		113,888.	-2,026.
b 198,543.		227,958.	-29,415.
c 250,000.		250,000.	0.
d 162,708.		398.	162,310.
e 161,679.		397.	161,282.
f 56,941.		55,539.	1,402.
g			0.
h 9.			9.
i 200,000.		200,000.	0.
j 199,999.		199,995.	4.
k 17,600.			17,600.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-2,026.
b			-29,415.
c			0.
d			162,310.
e			161,282.
f			1,402.
g			0.
h			9.
i			0.
j			4.
k			17,600.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	311,166.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL SYNAGOGUE 123 EAST 55TH STREET NEW YORK, NY 10022	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	25,000.
CHABAD JEWISH COMMUNITY CENTER 435 WEST MAIN STREET ASPEN, CO 81611	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	2,500.
CHABAD JEWISH COMMUNITY 435 WEST MAIN STREET ASPEN, CO 81611	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	2,500.
CITY HARVEST INC 6 EAST 32ND STREET, 5TH FL NEW YORK, NY 10016	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	100.
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	250.
COLUMBIA UNIVERSITY 622 WEST 113TH STREET NEW YORK, NY 10025	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	250.
COMMUNITY ACCESS 2 WASHINGTON STREET, 9TH FL NEW YORK, NY 10004	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	2,500.
CORPORATE ANGEL NETWORK ONE LOOP ROAD WHITE PLAINS, NY 10604	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	500.
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK WEST NEW YORK, NY 10023	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	250.
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK WEST NEW YORK, NY 10023	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	300.
Total from continuation sheets				239,283.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUNTAINHOUSE 425 WEST 47TH STREET NEW YORK, NY 10036	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	8,500.
FOUNTAINHOUSE 425 WEST 47TH STREET NEW YORK, NY 10036	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	500.
FOUNTAINHOUSE 425 WEST 47TH STREET NEW YORK, NY 10036	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	400.
GEORGE WASHINGTON UNIVERSITY 2121 I STREET NW WASHINGTON, DC 20052	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	1,000.
HABITAT FOR HUMANITY INTERNATIONAL 270 PEACHTREE ST NW, SUITE 1300 ATLANTA, GA 30303	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	100.
HAMILTON MADISON HOUSE 253 SOUTH STREET, 2ND FL NEW YORK, NY 10002	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	1,000.
JEWISH BOARD OF FAMILY & CHILDREN 135 WEST 50TH ST, 6TH FL NEW YORK, NY 10020	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	30,000.
JEWISH MUSEUM 1109 5TH AVE NEW YORK, NY 10128	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	75.
JEWISH MUSEUM 1109 5TH AVE NEW YORK, NY 10128	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	108.
NEW YORK PRESBYTERIAN HOSPITAL 654 WEST 170TH ST NEW YORK, NY 10032	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROUNABOUT THEATRE CO INC 231 WEST 39TH STREET, SUITE 200 NEW YORK, NY 10018	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	125.
SHINING STARS FOUNDATION PO BOX 1308 ASPEN, CO 81612	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	2,500.
SHINING STARS FOUNDATION PO BOX 1308 ASPEN, CO 81612	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	2,500.
SPECIAL OLYMPICS 504 BALLTOWN ROAD SCHENECTADY, NY 12304	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	100.
THE 92ND STREET Y 1395 LEXINGTON AVE NEW YORK, NY 10128	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	20,000.
THE CALHOUN SCHOOL 433 WEST END AVENUE NEW YORK, NY 10024	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	30,000.
THE FUND FOR PARK AVENUE 445 PARK AVENUE NEW YORK, NY 10022	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	100.
THE METROPOLITAN OPERA LINCOLN CENTER NEW YORK, NY 10023	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	14,755.
THE NY TIMES NEEDIEST CASES FUND 620 EIGHTH AVENUE, 16TH FL NEW YORK, NY 10018	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	2,000.
THE PARKSIDE SCHOOL 48 WEST 74TH ST NEW YORK, NY 10023	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	35,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE PARKSIDE SCHOOL 48 WEST 74TH ST NEW YORK, NY 10023	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	100.
THE PEARL THEATRE 555 WEST 42ND STREET NEW YORK, NY 10036	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	250.
THE PEARL THEATRE 555 WEST 42ND STREET NEW YORK, NY 10036	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	100.
THE VISITING NURSE SERVICE OF NY 107 EAST 70TH ST NEW YORK, NY 10021	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	2,000.
THIRTEEN WNET 825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	20,000.
UNITED JEWISH APPEAL 130 EAST 59TH ST NEW YORK, NY 10022	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	15,000.
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WASHINGTON PLACE, SW WASHINGTON, DC 20024	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	12,500.
WESLEYAN UNIVERSITY 45 WYLLYS AVE MIDDLETOWN, CT 06459	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	1,000.
WNYC-NY PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	120.
WNYC-NY PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	300.
Total from continuation sheets				

THE BEIR FOUNDATION
EIN: 13-6084093
FMV OF ASSETS
12/31/14

PART X: MINIMUM INVESTMENT RETURN:

<u>SECURITIES</u>	<u>FMV @ BOM</u>	<u>FMV @ EOM</u>	<u>AVG FMV MO.</u>	<u>ANNUAL AVG FMV/MO.</u>
JAN	8,102,354	7,309,034	7,705,694	
FEB	7,309,034	7,768,180	7,538,607	
MAR	7,768,180	7,532,859	7,650,520	
APR	7,532,859	7,834,374	7,683,617	
MAY	7,834,374	7,836,865	7,835,620	
JUN	7,836,865	7,926,499	7,881,682	
JUL	7,926,499	7,760,641	7,843,570	
AUG	7,760,641	7,996,847	7,878,744	
SEP	7,996,847	7,797,099	7,896,973	
OCT	7,797,099	7,949,580	7,873,340	
NOV	7,949,580	8,082,447	8,016,014	
DEC	8,082,447	8,008,604	8,045,526	
TOTAL SECURITIES:	<u>93,896,779</u>	<u>93,803,029</u>	<u>93,849,904</u>	<u>7,820,825</u>
<u>CASH</u>				
JAN	126,298	268,168	197,233	
FEB	268,168	75,999	172,084	
MAR	75,999	440,631	258,315	
APR	440,631	275,703	358,167	
MAY	275,703	294,434	285,069	
JUN	294,434	310,559	302,497	
JUL	310,559	322,308	316,434	
AUG	322,308	309,947	316,128	
SEP	309,947	327,575	318,761	
OCT	327,575	346,793	337,184	
NOV	346,793	334,610	340,702	
DEC	334,610	299,609	317,110	
TOTAL CASH:	<u>3,433,025</u>	<u>3,606,336</u>	<u>3,519,681</u>	<u>293,307</u>
<u>PARTNERSHIP</u>	<u>1/1/14</u>	<u>12/31/14</u>	<u>Average</u>	
Centerbridge Credit Partners TE, LP	527,034	522,509	524,772	
TOTAL PARTNERSHIPS	<u>527,034</u>	<u>522,509</u>	<u>524,772</u>	

Form 990-PF Gain or (Loss) from Sale of Assets Statement 1

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
2367 SH VERIZON COMMUNICATIONS INC	111,862.	113,888.	0.	0.	-2,026.

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
4909.050 SH VODAFONE GROUP PLC ADR	198,543.	227,958.	0.	0.	-29,415.

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
250000 SH AMERICAN EXPRESS CO 7.250% DUE 05-20-14	250,000.	250,000.	0.	0.	0.

(a) Description of Property	(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1000 SH INTERNATIONAL BUSINESS MACHINES	162,708.	92,940.	0.	0.	69,768.

(a) Description of Property	(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1000 SH INTERNATIONAL BUSINESS MACHINES	161,679.	92,940.	0.	0.	68,739.

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1000 SH EBAY INC	56,941.	55,539.	0.	0.	1,402.

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.90 SH VODAFONE GROUP PLC CIL	0.	0.	0.	0.	0.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.336 SH CDK GLOBAL INC COM	Purchased	01/01/13	10/06/14	9.	0.	0.	0.	9.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
200000 SH UNITED STATES TREASURY BILLS	Purchased	08/02/13	01/15/14	200,000.	200,000.	0.	0.	0.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
200000 SH UNITED STATES TREASURY BILLS	Purchased	08/02/13	01/30/14	199,999.	199,995.	0.	0.	4.

Capital Gains Dividends from Part IV	17,600.
Total to Form 990-PF, Part I, line 6a	126,081.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 2

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
BANK OF NEW YORK	3.	3.	3.
LESS BOND AMORTIZATION	-1,500.	-1,500.	-1,500.
PERSHING ADVISOR SOLUTIONS	9,154.	9,154.	9,154.
Total to Part I, line 3	7,657.	7,657.	7,657.

Form 990-PF Dividends and Interest from Securities Statement 3

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
PERSHING ADVISOR SOLUTIONS	318,097.	17,600.	300,497.	300,497.	300,497.
To Part I, line 4	318,097.	17,600.	300,497.	300,497.	300,497.

Form 990-PF Other Income Statement 4

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
CENTERBRIDGE CREDIT PARTNERS TE,, LP	-4,525.	31,942.	0.
Total to Form 990-PF, Part I, line 11	-4,525.	31,942.	0.

Form 990-PF Accounting Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	12,000.	12,000.	0.	0.
To Form 990-PF, Pg 1, ln 16b	12,000.	12,000.	0.	0.

Form 990-PF Taxes Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAX PAID	1,596.	1,596.	0.	0.
EXCISE TAX	14,774.	14,774.	0.	0.
To Form 990-PF, Pg 1, ln 18	16,370.	16,370.	0.	0.

Form 990-PF Other Expenses Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT MANAGEMENT FEES	78,374.	78,374.	0.	0.
FILING FEES	250.	250.	0.	0.
ADVERTISING FEE	140.	140.	0.	0.
To Form 990-PF, Pg 1, ln 23	78,764.	78,764.	0.	0.

Form 990-PF	Other Funds	Statement	8
<u>Description</u>		(A) Beginning of Year	(B) End of Year
Endowment Fund		3,067,525.	3,147,528.
Total to Form 990-PF, Part II, line 29		3,067,525.	3,147,528.

Form 990-PF	Corporate Stock	Statement	9
<u>Description</u>		Book Value	Fair Market Value
SEE ATTACHED		3,465,260.	8,008,605.
Total to Form 990-PF, Part II, line 10b		3,465,260.	8,008,605.

Form 990-PF	Other Investments	Statement	10
<u>Description</u>	<u>Valuation Method</u>	Book Value	Fair Market Value
CENTERBRIDGE CREDIT PARTNERS TE	FMV	522,509.	522,509.
Total to Form 990-PF, Part II, line 13		522,509.	522,509.

The Beir Foundation
EIN:13-6084093
12/31/14

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>
COMMON STOCK						
12/1/2014	1,000.00	Actavis Inc Com	263.97	263,967.49	257.41	257,410.00
12/21/2012	2,100.00	Apple Inc	65.66	137,894.85	110.38	231,798.00
5/6/2009	4,000.00	Automatic Data Processing	30.85	123,392.68	83.37	333,480.00
2/14/2011	8,000.00	BYD Co LTD ADR	8.88	71,033.52	7.83	62,619.20
1/24/2003	5,000.00	Berkshire Hathaway Inc Cl B	57.47	287,360.21	150.15	750,750.00
5/6/2009	1,333.00	CDK Global Holdings LLC	13.39	17,853.52	40.76	54,333.08
7/7/2005	2,000.00	Diageo Plc Adr	89.58	179,169.31	114.09	228,180.00
11/20/2013	4,000.00	Ebay Inc	50.69	202,762.74	56.12	224,480.00
9/23/2008	2,000.00	Emerson Elec Co Com	42.01	84,025.00	61.73	123,460.00
12/31/1991	10,000.00	Exxon Mobil Corp	2.61	26,136.67	92.45	924,500.00
1/23/2004	3,000.00	Factset Research Systems Inc	25.11	75,341.60	140.75	422,250.00
8/25/1981	33,000.00	General Electric Co	1.16	38,415.44	25.27	833,910.00
10/13/2008	300.00	Google Inc - Cl A	220.92	66,276.73	530.66	159,198.00
10/13/2008	600.00	Google Inc - Cl C	375.90	225,542.67	526.40	315,840.00
1/13/2003	3,750.00	Heineken Holdings	24.00	89,999.15	62.83	235,612.87
10/15/2003	2,000.00	Johnson & Johnson	53.05	106,093.20	104.57	209,140.00
6/1/2008	1,873.00	Kraft Foods Group Inc	30.91	57,886.93	62.66	117,362.18
6/1/2008	5,621.00	Mondelez International Inc	19.05	107,080.07	36.32	204,182.82
3/10/2004	2,500.00	Nestle S.A ADR	26.15	65,370.00	73.42	183,540.50
9/20/1984	4,000.00	NextEra Energy, Inc	9.94	39,753.22	106.29	425,160.00
2/10/2014	2,800.00	Perrigo Co	138.80	388,638.97	167.16	468,048.00
5/11/1992	10,000.00	Plum Creek Timber Co	15.08	150,813.00	42.79	427,900.00
1/1/1970	3,000.00	Procter & Gamble Co	0.15	181,590.00	91.09	273,270.00
9/28/2011	2,000.00	Schlumberger Ltd	62.41	124,825.94	85.41	170,820.00
6/16/2011	4,000.00	Southwestern Energy Co	38.98	155,927.60	27.29	109,160.00
11/20/2013	1,000.00	Visa Inc Cl A Shrs	198.11	198,110.00	262.20	262,200.00
				<u>3,465,260.51</u>		<u>8,008,604.65</u>
TOTAL PORTFOLIO				<u>3,465,260.51</u>		<u>8,008,604.65</u>