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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

PLATKIN FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

1581 AMERIPRISE FINANCIAL CENTER

City or town, state or province, country, and ZIP or foreign postal code

MINNEAPOLIS, MN 55474

G Check all that apply:

☐ Initial return☐ Final return☒ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) \$ 2,598,653.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

A Employer identification number

13-4263380

B Telephone number (see instructions)

800-461-1726

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	153,046.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	55,501.	55,409.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	85,043.			
b Gross sales price for all assets on line 6a 801,435.				
7 Capital gain net income (from Part IV, line 2)		85,043.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	1,530.	1,530.		STMT 10
12 Total. Add lines 1 through 11	295,120.	141,982.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	24,347.	9,228.		15,119.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest	5,518.	898.		
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 12	45.			45.
24 Total operating and administrative expenses. Add lines 13 through 23.	29,910.	10,126.	NONE	15,164.
25 Contributions, gifts, grants paid	91,000.			91,000.
26 Total expenses and disbursements. Add lines 24 and 25	120,910.	10,126.	NONE	106,164.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	174,210.			
b Net investment income (if negative, enter -0-)		131,856.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		152,344.	181,705.	181,705.
	2	Savings and temporary cash investments		68,930.	83,276.	83,276.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)		171,341.	197,055.	193,582.
	b	Investments - corporate stock (attach schedule)		1,297,057.	1,394,013.	1,694,373.
	c	Investments - corporate bonds (attach schedule)		434,215.	411,876.	445,717.
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis				
		Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,123,887.	2,267,925.	2,598,653.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		2,123,887.	2,267,925.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		2,123,887.	2,267,925.	
	31	Total liabilities and net assets/fund balances (see instructions)		2,123,887.	2,267,925.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,123,887.
2	Enter amount from Part I, line 27a	2	174,210.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,298,097.
5	Decreases not included in line 2 (itemize) ▶	5	30,172.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,267,925.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 801,435.		716,392.	85,043.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			85,043.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	85,043.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	90,690.	2,136,572.	0.042446
2012	78,561.	1,798,083.	0.043692
2011	69,132.	1,634,578.	0.042293
2010	55,408.	1,369,280.	0.040465
2009	47,075.	1,081,505.	0.043527
2 Total of line 1, column (d)			2 0.212423
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.042485
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 2,419,656.
5 Multiply line 4 by line 3			5 102,799.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,319.
7 Add lines 5 and 6			7 104,118.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 106,164.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,319.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,319.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,319.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,636.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,636.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,317.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 1,317. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV.	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>SEE STATEMENT 15</u> Telephone no <u></u> Located at <u></u> ZIP+4 <u></u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AMERIPRISE NATIONAL TRUST BANK 1581 AMERIPRISE FINANCIAL CENTER, MINNEAPOLIS, MN 554	INVESTMENT AGENT 1	24,347.	-0-	-0-
SHARI HOPE 6 BABCOCK ROAD, MAHWAH, NJ 97430	PRESIDENT 1	-0-	-0-	-0-
NANCY PLATKIN 284 HIGH STREET, NUTLEY, NJ 07110	VICE PRESIDENT 1	-0-	-0-	-0-
BEATRICE FERNANDEZ 284 HIGH STREET, NUTLEY, NJ 07110	SECRETARY 1	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		-0-	-0-	-0-

Total number of other employees paid over \$50,000 **NONE**

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

Part IX-A Summary of Direct Charitable Activities

Expenses

Part IX-B **Summary of Program-Related Investments** (see instructions)

Amount

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,306,164.
b	Average of monthly cash balances	1b	150,340.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,456,504.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,456,504.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	36,848.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,419,656.
6	Minimum investment return. Enter 5% of line 5	6	120,983.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	120,983.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,319.
b	Income tax for 2014. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,319.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	119,664.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	119,664.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	119,664.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	106,164.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	106,164.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,319.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	104,845.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				119,664.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			90,538.	
b Total for prior years 20 <u>12</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4. ► \$ <u>106,164.</u>				
a Applied to 2013, but not more than line 2a			90,538.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				15,626.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				104,038.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9.				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AUTISM SPEAKS 1060 STATE RD 2ND FL PRINCETON NJ 08540	NONE	PC	GENERAL OPERATING	5,000.
WEST BERGEN MENTAL HEALTHCARE 120 CHESTNUT ST RIDGEWOOD NJ 07450	NONE	PC	GENERAL OPERATING	10,000.
THE VALERIE FUND 2101 MILLBURN AVE MAPLEWOOD NJ 07040	NONE	PC	GENERAL OPERATING	25,000.
COMMUNITY FOOD BANK OF NJ INC 31 EVANS TERMINAL RD HILLSIDE NJ 07205	NONE	PC	GENERAL OPERATING	10,000.
MAKE-A-WISH FOUNDATION 1347 PERRINVILLE ROAD MONROE TOWNSHIP NJ 088	NONE	PC	GENERAL OPERATING	11,000.
ATHLETES AGAINST BULLING USA 801A MAIN ST TOMS RIVER NJ 08753	NONE	PC	GENERAL OPERATING	2,500.
HUMAN RIGHTS CAMPAIGN FDN 1640 RHODE ISLAND AVE NW WASHINGTON DC 20036	NONE	PC	GENERAL OPERATING	2,500.
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS TN 38105	NONE	PC	GENERAL OPERATING	25,000.
Total			3a	91,000.
b Approved for future payment				
Total			3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

05/06/2015
Date

VICE PRESIDENT
 Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

VICE PRESIDENT

**Paid
Preparer
Use Only**

Print/Type preparer's name

GORDON POWERS

Preparer's signature

Date

05/06/2015

Check			
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5 self-employed

PTIN	
------	--

P00260194

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's EIN	▶ 34-6565596
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Firm's address ► 200 CLARENDON STREET

BOSTON, MA

02216

Phone no. 617-587-9019

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

Employer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization PLATKIN FAMILY FOUNDATION, INC.	Employer identification number 13-4263380
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELEANOR PLATKIN CHARITABLE LEAD ANN C/O AMERIPRISE NATIONAL TRUST BANK MINNEAPOLIS, MN 55474	\$ 153,046.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	PO BOX 1501 PENNINGTON, NJ 08534	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
THE ADT CORPORATION COM	51.	51.
AFFILIATED MGRS GP 5.100% CONV PFD HYB	94.	94.
AT&T INC	341.	341.
ABBOTT LABS	114.	114.
ABBVIE INC COM	39.	39.
AETNA INC NEW COM	187.	187.
AGILENT TECHNOLOGIES INC	117.	117.
AIRBUS GROUP ADR	46.	46.
ALBEMARLE CORP COM	49.	49.
ALCOA INC	4.	4.
ALCOA INC NOTE 5.250% 3/15/14	105.	105.
ALLEGHENY TECHNOLOGIES INC NOTE 4.250%	85.	85.
ALTRIA GROUP INC NOTE 7.750% 2/06/14	581.	581.
AMERICAN EXPRESS CO NOTE 6.150% 8/28/17	994.	994.
AMERICAN INTL GROUP INC COM NEW	231.	231.
AMGEN INC COM	149.	149.
AMGEN INC NOTE 2.500%11/15/16	434.	434.
ANHEUSER BUSCH INBEV WORLDWI NOTE 2.500	-94.	-94.
ANHEUSER BUSCH INBEV SA/NV SPONSORED ADR	238.	238.
APPLE COMPUTER INC COM	192.	192.
APPLIED MATERIALS INC	73.	73.
ARCHER DANIELS MIDLAND CO NOTE 0.875% 2	22.	22.
ARES CAP CORP NOTE 5.750% 2/01/16	770.	770.
ASSTEAD GROUP PLC ADR	27.	27.
ASSA ABLOY AB ADR	71.	71.
ASSOCIATED BRIT FOODS LTD ADR NEW	38.	38.
ATLANTIA SPA ADR	208.	208.
BG GROUP PLC ADR FIN INST N	45.	45.
BP AMOCO PLC SPONS ADR (UK/USD) SEDOL 21	620.	620.
BNP PARIBAS SPONSORED ADR	152.	152.
BANK OF NOVA SCOTIA NOTE 1.100%12/13/16	90.	90.
BAYER A G SPONSORED ADR	155.	155.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
BAYERISCHE MOTOREN WERKE A G ADR	170.	170.
BHP BILLITON LTD SPONSORED ADR	152.	152.
BORGWARNER INC COM	29.	29.
BRISTOL MYERS SQUIBB CO	41.	41.
BRITISH AMERN TOB PLC SPONSORED ADR	280.	280.
BROCADE COMMUNICATIONS SYS I COM NEW	61.	61.
CIT GROUP INC COM NEW	75.	75.
CVS CAREMARK CORP COM	522.	522.
CVS HEALTH CORP NOTE 2.750%12/01/22	513.	513.
CARLSBERG AS SPONSORED ADR	30.	30.
CARTER INC COM	68.	68.
CHESAPEAKE ENERGY CORP NOTE 2.500% 5/15	635.	635.
CHEVRONTXACO CORP COM	306.	306.
CHUBB CORP.	173.	173.
CIENA CORP NOTE 0.875% 6/15/17	17.	17.
CISCO SYSTEMS INC COM	541.	541.
CITIGROUP INC COM NEW	22.	22.
COCA COLA CO COM	33.	33.
COCA COLA ENTERPRISES INC NE COM	13.	13.
COMCAST CORP NEW CL A	416.	416.
COMCAST CORP NEW CL A SPL	76.	76.
COMPAGNIE FIN RICHEMONTAG SW ADR	46.	46.
COVANTA HLDG CORP COM	188.	155.
DAIKIN INDS LTD ADR	39.	39.
DAIWA HOUSE IND LTD ADR	112.	112.
DANAHER CORP	12.	12.
DANAHER CORP DEL NOTE 1/22/21	85.	85.
DELTA AIR LINES INC DEL COM NEW	40.	40.
DENBURY RES INC COM NEW	104.	104.
DIAGEO PLC-SPONSORED ADR (NEW)	57.	57.
WALT DISNEY CO COM	227.	227.
DISCOVER FINL SVCS COM	288.	288.
DOMINION RES INC VA NEW UNIT 04/01/2013	92.	92.
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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DOW CHEMICAL CO	400.	400.
DR PEPPER SNAPPLE GROUP INC COM	41.	41.
E M C CORP MASS COM	285.	285.
ENI S P A SPONSORED ADR	172.	172.
EOG RES INC COM	4.	4.
ELECTRONIC ARTS INC NOTE 0.750% 7/15/16	31.	31.
EXELON CORP UNIT 99/99/9999	19.	19.
EXPERIAN PLC SPONSORED ADR	29.	29.
EXXON MOBIL CORP	681.	681.
FEDERAL HOME LN MTG CORP NOTE 5.000% 7/	488.	488.
FEDERAL HOME LN MTG CORP NOTE 4.375% 7/	916.	916.
FEDERAL NATL MTG ASSN NOTE 5.000% 5/11/	680.	680.
FEDERAL NATL MTG ASSN NOTE 5.250% 9/15/	1,050.	1,050.
FEDERAL HOME LN MTG CORP NOTE 3.750% 3/	31.	31.
FIDELITY NATL INFORMATION SV COM	50.	50.
FIRST REP BK SAN FRANCISCO C COM	55.	55.
FORD MTR CO DEL NOTE 4.250% 11/15/16	255.	255.
FRANKLIN RES INC COM	30.	30.
FRESENIUS SE & CO KGAA SPONSORED ADR	29.	29.
GENERAL ELECTRIC	331.	331.
GENERAL ELEC CAP CORP MTN BE MTNF 4.650	698.	698.
GENERAL MLS INC COM	138.	138.
GILEAD SCIENCES INC NOTE 1.625% 5/01/16	146.	146.
GILEAD SR. NOTE 3.5% 2/1/25 CALL 11/1/20	-17.	-17.
GOLDMAN SACHS GROUP INC COM	339.	339.
HCC INS HLDGS INC COM	158.	158.
HSBC HOLDINGS PLC-SPONS ADR	205.	205.
HALLIBURTON CO	152.	152.
HEALTH CARE REIT INC 6.500% SER REIT PFD	263.	263.
HESS CORP COM	122.	122.
HEWLETT PACKARD	95.	95.
HOME DEPOT INC	71.	71.
HONEYWELL INTERNATIONAL INC	90.	90.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
HOST HOTELS & RESORTS, INC REIT	175.	175.
IDEX CORP COM	86.	86.
ILLINOIS TOOL WORKS INC	33.	33.
IMPERIAL TOBACCO GROUP PLC SPONSORED ADR	26.	26.
INFORMA PLC SPONSORED ADR	94.	94.
INFORMA PLC SPONSORED ADR	43.	43.
INTEL CORP	147.	147.
INTEL CORP SDCV 3.250% 8/01/39	1,103.	1,103.
INTERNATIONAL BUSINESS MACHINES	66.	66.
INTERNATIONAL GAME TECHNOLOG NOTE 3.250	98.	98.
INTL PAPER CO COM	182.	182.
J P MORGAN CHASE & CO	1,298.	1,298.
JEFFERIES GROUP INC NEW DBCV 3.875%11/0	1,194.	1,194.
JOHNSON & JOHNSON	326.	326.
JOHNSON CTLS INC	46.	46.
KDDI CORP ADR	102.	102.
KOMATSU LTD SPON ADR NEW	58.	58.
KRAFT FOODS INC NOTE 5.375% 2/10/20	860.	860.
KROGER CO COM	113.	113.
LADBROKES PLC SPON ADR	59.	59.
LAM RESEARCH CORP NOTE 1.250% 5/15/18	72.	72.
LAS VEGAS SANDS CORP COM	100.	100.
LILLY ELI & CO COM	238.	238.
LINEAR TECHNOLOGY CORP COM	3.	3.
LINEAR TECHNOLOGY CORP NOTE 3.000% 5/01	86.	86.
LINEAR TECH CNV	45.	45.
LIXIL GROUP CORP ADR	53.	53.
LOCKHEED MARTIN CORP COM	146.	146.
LORILLARD INC COM	154.	154.
LOWES COS INC	362.	362.
MACYS INC COM	77.	77.
MAKITA CORP ADR NEW	64.	64.
MARATHON OIL CORP COM	51.	51.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
MARATHON PETE CORP COM	372.	372.
MASTERCARD INC CL A	83.	83.
MCDONALDS CORP	73.	73.
MCKESSON HBOC INC	54.	54.
MEDIOLANUM SPA ADR	140.	140.
MEDTRONIC INC	182.	182.
MERCK & CO INC NEW COM	770.	770.
MERRILL LYNCH CO INC MTN BE MTNF 6.875%	1,129.	1,129.
METLIFE INC	358.	358.
METLIFE INC 5.000% CONV PFD HYB	283.	283.
MICROSOFT CORP	438.	438.
MICRON 3% CONV 11/15/2043 CALL 11/20/201	13.	13.
MOLSON COORS BREWING CO CL B	121.	121.
MYLAN INC NOTE 3.750% 9/15/15	58.	58.
NASDAQ OMX GROUP INC COM	38.	38.
NESTLE S A SPONSORED ADR REPSTG REG SH	146.	146.
NETAPP INC COM	131.	131.
NY COMM CAP TR V 6.000%	888.	888.
NEWMONT MINING CORP NOTE 1.625% 7/15/17	168.	168.
NEXTERA ENERGY INC UNIT 09/01/2015	68.	68.
NORDSTROM INC	92.	92.
NORFOLK SOUTHERN CORP COM	65.	65.
NOVARTIS AG SPONSORED ADR	303.	303.
NOVELLUS SYS INC NOTE 2.625% 5/15/41	613.	613.
NOVO NORDISK A S ADR	162.	162.
NUANCE COMMUNICATIONS INC DBCV 2.750% 8	91.	91.
OCCIDENTAL PETE DELAWARE	93.	93.
ORACLE CORPORATION COM	168.	168.
PPG INDS INC COM	102.	102.
PVH CORP COM	6.	6.
PARKER HANNIFIN CORP COM	221.	221.
PETROLEUM GEO SVCS ASA NEW SPONSORED ADR	54.	54.
PFIZER INC	1,022.	1,022.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
PHILIP MORRIS INTL INC COM	298.	298.
PIONEER NAT RES CO COM	3.	3.
PRICELINE GRP INC NOTE 1.250% 3/15/15	38.	38.
PRICELINE GRP INC DEBT 1.000% 3/15/18	60.	60.
PROLOGIS NOTE 3.250% 3/15/15	191.	191.
PRUDENTIAL FINL INC COM	52.	52.
PRUDENTIAL PLC ADR	239.	239.
PUBLIC SERVICE ENTERPRISE GROUP INC.	40.	40.
QUALCOMM, INC.	119.	119.
RPM INTL INC NOTE 2.250%12/15/20	88.	88.
RED ELECTRICA CORPORACION SA ADR	154.	154.
REGIONS FINL CORP NEW COM	33.	33.
RELIANCE STEEL & ALUMINUM CO COM	138.	138.
REXAM PLC SP ADR COMNOPAR	705.	705.
REXAM PLC SPONSORED ADR NE	50.	50.
ROGERS COMMUNICATIONS INC CL B	111.	111.
ROLLS ROYCE HOLDINGS PLC SPONSORED ADR	61.	61.
ROPER INDS INC NEW COM	22.	22.
ROSS STORES INC COM	142.	142.
ROYAL DUTCH SHELL PLC SPONS ADR A	248.	248.
RYOHIN KEIKAKU CO LTD ADR	10.	10.
SEI INVESTMENTS CO COM	57.	57.
ST JUDE MEDICAL INC	15.	15.
SALESFORCE COM INC NOTE 0.250% 4/01/18	4.	4.
SAMPO OYJ ADR	190.	190.
SANDISK CORP	20.	20.
SANDS CHINA LTD UNSPONSORE ADR	178.	178.
SANOFI SPONSORED ADR	88.	88.
SAP AG-SPONSORED ADR	76.	76.
SCHLUMBERGER LTD COM	281.	281.
SEVEN & I HLDGS CO LTD ADR	79.	79.
SOFTBANK CORP ADR	8.	8.
GENERAL MONEY MARKET CLASS A	10.	10.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SOUTHWEST AIRLS CO	13.	13.
STANLEY BLACK & DECK 4.750% CONV PFD HYB	374.	374.
STANLEY BLACK & DECKER INC UNIT 99/99/99	67.	67.
STATE STR CORP COM	127.	127.
SUMITOMO MITSUI FINL GROUP I SPONSORED A	159.	159.
SUMITOMO MITSUI TR HLDGS INC SPONSORED A	34.	34.
SUNCOR ENERGY INC NEW COM	393.	393.
SUNTRUST BKS INC COM	211.	211.
SWATCH GROUP AG ADR	31.	31.
SWEDBANK A B SPD ADR	166.	166.
SYMANTEC CORP COM	84.	84.
TARGET CORP	84.	84.
TESORO CORP COM	62.	62.
TEVA PHARMACEUTICAL INDS LTD	234.	234.
TEVA PHARMACEUTICAL FIN LLC DBCV 0.250%	25.	25.
TEXAS INSTRUMENTS	19.	19.
THERMO ELECTRON CORP	17.	17.
3M CO	634.	634.
TIME WARNER INC COM NEW	32.	32.
TIME WARNER INC NOTE 4.750% 3/29/21	803.	803.
TOLL BROS FIN CORP NOTE 0.500% 9/15/32	395.	395.
TOTAL SYS SVCS INC COM	13.	13.
TRAVELERS COMPANIES INC COM	472.	472.
TWENTY FIRST CENTY FOX INC CL A	28.	28.
TYSON FOODS INC UNIT 99/99/9999	2.	2.
US BANCORP DEL COM NEW	483.	483.
UNILEVER PLC SPON ADR NEW	168.	168.
UNITED PARCEL SERVICE CL B	91.	91.
UNITED STATES TREAS NTS TIPS 2.375% 1/1	679.	679.
UNITED STATES TREAS NTS NOTE 4.750% 8/1	475.	475.
UNITED STATES TREAS NTS NOTE 2.625% 2/2	394.	394.
UNITED STATES TREAS NTS NOTE 3.625% 8/1	476.	476.
UNITED STATES TREAS NTS NOTE 3.625% 2/1	236.	236.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
UNITED STATES TREAS NTS NOTE 2.375% 2/2	106.	106.
UNITED STATES TREAS NTS NOTE 2.125% 5/3	319.	319.
UNITED STATES TREAS NTS NOTE 2.375% 5/3	343.	343.
UNITED STATES TREAS NTS NOTE 1.250% 1/3	277.	277.
UNITED STATES TREAS NTS NOTE 2.000% 2/1	-89.	-89.
UNITED TECHNOLOGIES	96.	96.
UNITED TECHNOLOGIES 7.500% CONV	146.	146.
UNITEDHEALTH GROUP INC COM	316.	316.
UNITEDHEALTH GROUP INC NOTE 5.375% 3/15	1,092.	1,092.
UNIVERSAL HLTH SVCS INC CL B	29.	29.
VALEO SPONSORED ADR	62.	62.
VALERO REFNG & MARKETING CO	219.	219.
VERIZON COMMUNICATIONS	248.	248.
VERIZON COMMUNICATIONS INC NOTE 4.500%	246.	246.
VODAFONE GROUP PLC NEW SPONS ADR NEW	836.	836.
VODAFONE GROUP PLC NEW SPNSR ADR NO PAR	31.	31.
WABTEC CORP COM	20.	20.
WADDELL & REED FINL INC CL A	113.	113.
WALMART STORES, INC	235.	235.
WELLPOINT INC NOTE 2.750%10/15/42	472.	472.
WELLS FARGO & COMPANY COM NEW	426.	426.
WELLS FARGO 7.500% CONV PFD SER L Q	1,181.	1,181.
WESTERN DIGITAL CORP	155.	155.
WHIRLPOOL CORP COM	103.	103.
WOLSELEY PLC JERSEY SPONSORED ADR 20	73.	73.
XILINX INC NOTE 2.625% 6/15/17	232.	232.
YAHOO JAPAN CORP ADR	25.	25.
BROKERAGE CASH BALANCE	5.	5.
AMDOCS LTD ORD	21.	21.
ACCENTURE PLC IRELAND SHS CLASS A	159.	159.
COVIDIEN PLC SHS	54.	54.
DELPHI AUTOMOTIVE PLC SHS	40.	40.
EATON CORP PLC SHS	59.	59.
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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
INGERSOLL-RAND PLC SHS	115.	115.
PARTNERRE LTD COM	174.	174.
SIGNET JEWELERS LIMITED SHS	25.	25.
ACE LTD SHS	72.	72.
TE CONNECTIVITY LTD REG SHS	162.	162.
TYCO INTERNATIONAL LTD SHS	221.	221.
	-----	-----
TOTAL	55,501.	55,409.
	=====	=====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DOMINION RES INC VA NEW UNIT 04/01/2013	350.	350.
EXELON CORP UNIT 99/99/9999	14.	14.
METLIFE INC 5.000% CONV PFD HYB	292.	292.
NEXTERA ENERGY INC UNIT 09/01/2015	149.	149.
STANLEY BLACK & DECK 4.750% CONV PFD HYB	44.	44.
STANLEY BLACK & DECKER INC UNIT 99/99/99	120.	120.
UNITED TECHNOLOGIES 7.500% CONV	561.	561.
	-----	-----
TOTALS	1,530.	1,530.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	898.	898.
FEDERAL TAX PAYMENT - PRIOR YE	1,984.	
FEDERAL ESTIMATES - PRINCIPAL	2,636.	
	-----	-----
TOTALS	5,518.	898.
	=====	=====

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
----------------------	--

CHARITABLE PURPOSES -----

OTHER ALLOCABLE EXPENSE-PRINCI

45.

45.

TOTALS

45.

45.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION -----	AMOUNT -----
COST BASIS ADJUSTMENT	22,489.
OID ADJUSTMENT	5,006.
MISC ADJUSTMENT	2,677.

TOTAL	30,172.
	=====

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

=====

NAME AND ADDRESS

ELEANOR PLATKIN CHARITABLE LEAD ANN
C/O AMERIPRISE NATIONAL TRUST BANK
MINNEAPOLIS, MN 55474

STATEMENT 14

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: AMERIPRISE NATIONAL TRUST BANK

ADDRESS: 1581 AMERIPRISE FINANCIAL CENTER
MINNEAPOLIS, MN 08534-1501

TELEPHONE NUMBER: (800)461-1726

STATEMENT 15

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE
=====

DESCRIPTION -----	AMOUNT -----	RELATED OR EXEMPT FUNCTION INCOME -----
DOMINION RES INC V	14	
EXELON CORP UNIT 9	14	350.
METLIFE INC 5.000%	14	14.
NEXTERA ENERGY INC	14	292.
STANLEY BLACK & DE	14	149.
STANLEY BLACK & DE	14	44.
UNITED TECHNOLOGIE	14	120.
	14	561.

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2014

Name of estate or trust

PLATKIN FAMILY FOUNDATION, INC.

Employer identification number

13-4263380

Note: Form 5227 filers need to complete only Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	349,623.	335,077.	569.	15,115.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	158,439.	152,509.		5,930.
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824			4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts			5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet			6 ()	
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶			7	21,045.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	226,812.	179,740.	208.	47,280.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	71,038.	54,475.		16,563.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824			11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts			12	
13 Capital gain distributions			13	155.
14 Gain from Form 4797, Part I			14	
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet			15 ()	
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶			16	63,998.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

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Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17	Net short-term gain or (loss)	17		21,045.
18	Net long-term gain or (loss):			
a	Total for year	18a		63,998.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b		78.
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19		85,043.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3) or b \$3,000	20	()
-----------	--	-----------	-----

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21	
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero	22	
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	23	
24	Add lines 22 and 23	24	
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	25	
26	Subtract line 25 from line 24. If zero or less, enter -0-	26	
27	Subtract line 26 from line 21. If zero or less, enter -0-	27	
28	Enter the smaller of the amount on line 21 or \$2,500	28	
29	Enter the smaller of the amount on line 27 or line 28	29	
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30	
31	Enter the smaller of line 21 or line 26	31	
32	Subtract line 30 from line 26	32	
33	Enter the smaller of line 21 or \$12,150	33	
34	Add lines 27 and 30	34	
35	Subtract line 34 from line 33. If zero or less, enter -0-	35	
36	Enter the smaller of line 32 or line 35	36	
37	Multiply line 36 by 15%. ▶	37	
38	Enter the amount from line 31	38	
39	Add lines 30 and 36	39	
40	Subtract line 39 from line 38. If zero or less, enter -0-	40	
41	Multiply line 40 by 20% ▶	41	
42	Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42	
43	Add lines 37, 41, and 42	43	
44	Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44	
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45	

Schedule D (Form 1041) 2014

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr.)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss if you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
40.	CHEVRONTEXACO CORP COM	06/03/2013	01/08/2014	4,955.00	4,943.00			12.00
32.	CHEVRONTEXACO CORP COM	10/08/2013	01/08/2014	3,961.00	3,751.00			210.00
29.	CHEVRONTEXACO CORP COM	10/07/2013	01/08/2014	3,592.00	3,432.00			160.00
14.	ST JUDE MEDICAL INC	09/20/2013	01/08/2014	913.00	752.00			161.00
7.	VALEANT PHARMACEUTICALS	10/18/2013	01/08/2014	892.00	784.00			108.00
34.	CHUBB CORP.	10/25/2013	01/09/2014	3,129.00	3,163.00			-34.00
574.	REGIONS FINL CORP NEW	10/10/2013	01/09/2014	5,918.00	5,459.00			459.00
65.	TERADYNE INC COM	02/06/2013	01/09/2014	1,173.00	1,105.00			68.00
73.	TERADYNE INC COM	10/07/2013	01/09/2014	1,318.00	1,179.00			139.00
3.	THE ADT CORPORATION COM	10/08/2013	01/16/2014	118.00	118.00			
8.	AT&T INC	06/03/2013	01/16/2014	272.00	281.00			-9.00
2.	AETNA INC NEW COM	10/08/2013	01/16/2014	141.00	130.00			11.00
5.	AGILENT TECHNOLOGIES IN	10/08/2013	01/16/2014	302.00	252.00			50.00
7.	AMERICAN INTL GROUP INC	10/08/2013	01/16/2014	360.00	337.00			23.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

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Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo., day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	BP AMOCO PLC SPONS ADR SEDOL 2138556	01/08/2014	01/16/2014	144.00	146.00			-2.00
1.	BERKSHIRE HATHAWAY INC	10/08/2013	01/16/2014	115.00	112.00			3.00
5.	BRISTOL MYERS SQUIBB CO	06/03/2013	01/16/2014	274.00	244.00			30.00
3.	CVS CAREMARK CORP COM	10/08/2013	01/16/2014	204.00	172.00			32.00
1.	CHEVRONTXACO CORP COM	10/08/2013	01/16/2014	119.00	117.00			2.00
2.	CHUBB CORP.	10/25/2013	01/16/2014	181.00	186.00			-5.00
16.	CISCO SYSTEMS INC COM	10/08/2013	01/16/2014	364.00	364.00			
4.	WALT DISNEY CO COM	10/08/2013	01/16/2014	297.00	257.00			40.00
6.	DISCOVER FINL SVCS COM	10/08/2013	01/16/2014	327.00	294.00			33.00
8.	DOW CHEMICAL CO	10/21/2013	01/16/2014	344.00	331.00			13.00
4.	EXXON MOBIL CORP	12/19/2013	01/16/2014	395.00	397.00			-2.00
12.	GENERAL ELECTRIC	10/08/2013	01/16/2014	326.00	286.00			40.00
2.	GOLDMAN SACHS GROUP INC	10/08/2013	01/16/2014	350.00	307.00			43.00
5.	HALLIBURTON CO	10/08/2013	01/16/2014	254.00	244.00			10.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
7.	INTL PAPER CO COM	10/08/2013	01/16/2014	342.00	303.00			39.00
13.	J P MORGAN CHASE & CO	10/08/2013	01/16/2014	767.00	666.00			101.00
4.	LILLY ELI & CO COM	10/08/2013	01/16/2014	219.00	192.00			27.00
4.	LOCKHEED MARTIN CORP CO	09/20/2013	01/16/2014	612.00	516.00			96.00
4.	LOWES COS INC	12/19/2013	01/16/2014	192.00	192.00			
3.	MACYS INC COM	10/08/2013	01/16/2014	168.00	128.00			40.00
2.	MARATHON PETE CORP COM	04/16/2013	01/16/2014	170.00	157.00			13.00
3.	MEDTRONIC INC	10/08/2013	01/16/2014	178.00	159.00			19.00
5.	METLIFE INC	07/09/2013	01/16/2014	268.00	244.00			24.00
6.	NETAPP INC COM	10/08/2013	01/16/2014	261.00	250.00			11.00
3.	PARKER HANNIFIN CORP CO	10/08/2013	01/16/2014	387.00	315.00			72.00
16.	PFIZER INC	10/08/2013	01/16/2014	499.00	457.00			42.00
5.	SCHLUMBERGER LTD COM	11/29/2013	01/16/2014	443.00	446.00			-3.00
3.	STATE STR CORP COM	10/08/2013	01/16/2014	221.00	196.00			25.00
2	Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►							

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	10. SUNCOR ENERGY INC NEW	10/08/2013	01/16/2014	343.00	348.00			-5.00
	7. SUNTRUST BKS INC COM	10/08/2013	01/16/2014	266.00	226.00			40.00
	4. TESORO CORP COM	10/08/2013	01/16/2014	210.00	169.00			41.00
	2. TRAVELERS COMPANIES INC	10/24/2013	01/16/2014	174.00	174.00			
	9. UNITED CONTL HLDGS INC	02/01/2013	01/16/2014	421.00	219.00			202.00
	1. UNITEDHEALTH GROUP INC	12/19/2013	01/16/2014	72.00	72.00			
	2. VALERO REFG & MARKETIN	10/08/2013	01/16/2014	101.00	68.00			33.00
	1. WALMART STORES, INC	06/03/2013	01/16/2014	77.00	76.00			1.00
	3. WESTERN DIGITAL CORP	10/08/2013	01/16/2014	267.00	192.00			75.00
	119. YAHOO JAPAN CORP ADR	09/17/2013	01/16/2014	1,394.00	1,285.00			109.00
	6. INGERSOLL-RAND PLC SHS	10/08/2013	01/16/2014	378.00	379.00			-1.00
	5. TE CONNECTIVITY LTD REG	10/08/2013	01/16/2014	279.00	254.00			25.00
	5. TYCO INTERNATIONAL LTD	10/08/2013	01/16/2014	205.00	171.00			34.00
	8. VALEANT PHARMACEUTICALS	10/18/2013	01/17/2014	1,103.00	896.00			207.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

40

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
17.	SANDS CHINA LTD UNSPON	10/11/2013	01/21/2014	1,413.00	1,137.00			276.00
7.	PPG INDS INC COM	09/20/2013	01/22/2014	1,323.00	1,176.00			147.00
26.	SAP AG-SPONSORED ADR	10/11/2013	01/22/2014	2,084.00	1,911.00			173.00
29.	BNP PARIBAS SPONSORED	10/11/2013	01/24/2014	1,136.00	1,053.00			83.00
16.	LIXIL GROUP CORP ADR	09/17/2013	01/24/2014	856.00	689.00			167.00
38.	SAMPO OYJ ADR	10/11/2013	01/27/2014	882.00	861.00			21.00
25.	VALEO SPONSORED ADR	10/11/2013	01/27/2014	1,379.00	1,110.00			269.00
33.	INTL PAPER CO COM	07/16/2013	01/28/2014	1,508.00	1,593.00			-85.00
77.	INTL PAPER CO COM	10/07/2013	01/28/2014	3,519.00	3,382.00			137.00
27.	INTL PAPER CO COM	10/08/2013	01/28/2014	1,236.00	1,170.00			66.00
7.	THERMO ELECTRON CORP	09/20/2013	01/29/2014	782.00	658.00			124.00
13.	00036 NEUSTAR INC-CL A	10/18/2013	02/04/2014	446.00	622.00	W	176.00	
63.	99964 NEUSTAR INC-CL A	10/18/2013	02/04/2014	2,195.00	3,065.00			-870.00
55.	NEUSTAR INC-CL A	10/18/2013	02/05/2014	1,901.00	2,634.00			-733.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

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Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	13. NEUSTAR INC-CL A	01/23/2014	02/05/2014	449.00	769.00			-320.00
	29. TWENTY FIRST CENTY FOX	10/07/2013	02/07/2014	936.00	964.00			-28.00
	60. TWENTY FIRST CENTY FOX	04/02/2013	02/07/2014	1,937.00	1,653.00			284.00
	20. COCA COLA ENTERPRISES	09/20/2013	02/12/2014	910.00	820.00			90.00
	9. EXXON MOBIL CORP	11/06/2013	02/12/2014	826.00	838.00			-12.00
	103. TULLOW OIL PLC ADR	09/17/2013	02/13/2014	643.00	877.00			-234.00
	111. TULLOW OIL PLC ADR	10/11/2013	02/13/2014	692.00	888.00			-196.00
	7. THERMO ELECTRON CORP	09/20/2013	02/19/2014	866.00	658.00			208.00
	93. BRISTOL MYERS SQUIBB C	06/03/2013	02/20/2014	4,987.00	4,531.00			456.00
	15. BRISTOL MYERS SQUIBB C	10/08/2013	02/20/2014	804.00	702.00			102.00
	.3916 KINDER MORGAN MANAGE	01/23/2014	02/21/2014	29.00	29.00			
	7. VALEANT PHARMACEUTICALS	01/23/2014	02/21/2014	1,025.00	945.00			80.00
	2. VALEANT PHARMACEUTICALS	10/18/2013	02/21/2014	293.00	224.00			69.00
	19. CELGENE CORP 00	10/07/2013	02/26/2014	3,072.00	2,943.00			129.00

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►

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For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
17.	CELGENE CORP 00	05/29/2013	02/26/2014	2,749.00	2,103.00			646.00
4.	CELGENE CORP 00	07/08/2013	02/26/2014	647.00	491.00			156.00
6.	LOCKHEED MARTIN CORP CO	09/20/2013	02/26/2014	975.00	774.00			201.00
88.	TERADATA CORP DEL COM	10/07/2013	02/26/2014	4,084.00	4,739.00			-655.00
	.361 VERIZON COMMUNICATION	03/04/2014	03/04/2014	17.00	17.00			
9.	VALEANT PHARMACEUTICALS	10/18/2013	03/13/2014	1,264.00	1,008.00			256.00
20.	ABBOTT LABS	06/03/2013	03/14/2014	787.00	741.00			46.00
13.	ABBOTT LABS	10/07/2013	03/14/2014	512.00	438.00			74.00
8.	ABBOTT LABS	10/07/2013	03/14/2014	315.00	269.00			46.00
22.	ABBVIE INC COM	10/07/2013	03/14/2014	1,124.00	1,020.00			104.00
13.	ABBVIE INC COM	06/03/2013	03/14/2014	664.00	564.00			100.00
6.	ABBVIE INC COM	06/03/2013	03/14/2014	307.00	260.00			47.00
79.	INGERSOLL-RAND PLC SHS	10/07/2013	03/14/2014	4,542.00	4,538.00			4.00
19.	TYCO INTERNATIONAL LTD	09/20/2013	03/19/2014	811.00	669.00			142.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No. **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC

Social security number or taxpayer identification number

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						(f) Code(s) from instructions	(g) Amount of adjustment	
	16. RYANAIR HLDGS PLC SPON	10/11/2013	03/20/2014	879.00	787.00			92.00
	14. SEI INVESTMENTS CO COM	01/23/2014	03/27/2014	470.00	490.00			-20.00
	37. SEI INVESTMENTS CO COM	10/18/2013	03/27/2014	1,242.00	1,192.00			50.00
	23. ORACLE CORPORATION COM	09/20/2013	04/02/2014	947.00	779.00			168.00
	24. TYCO INTERNATIONAL LTD	09/20/2013	04/02/2014	1,022.00	845.00			177.00
	38. SANOFI SPONSORED ADR	12/11/2013	04/03/2014	1,974.00	1,911.00			63.00
	28. SANOFI SPONSORED ADR	10/11/2013	04/03/2014	1,455.00	1,459.00			-4.00
	16. LORILLARD INC COM	09/20/2013	04/09/2014	840.00	724.00			116.00
	32. TYCO INTERNATIONAL LTD	09/20/2013	04/09/2014	1,324.00	1,127.00			197.00
	141. ATLANTIA SPA ADR	10/11/2013	04/15/2014	1,727.00	1,495.00			232.00
	38. AT&T INC	06/03/2013	04/16/2014	1,365.00	1,335.00			30.00
	79. AT&T INC	10/07/2013	04/16/2014	2,837.00	2,694.00			143.00
	82. GENERAL ELECTRIC	10/07/2013	04/16/2014	2,132.00	1,973.00			159.00
	10. MCKESSON HBOC INC	10/07/2013	04/16/2014	1,698.00	1,302.00			396.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No. **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

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Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	8. SIGNET JEWELERS LIMITED	10/11/2013	04/17/2014	805.00	580.00			225.00
	94. RED ELECTRICA CORPORAC	10/11/2013	04/22/2014	1,523.00	1,161.00			362.00
	26. PFIZER INC	09/20/2013	04/24/2014	799.00	755.00			44.00
	13. LORILLARD INC COM	09/20/2013	04/29/2014	742.00	588.00			154.00
	1. EXXON MOBIL CORP	11/06/2013	05/07/2014	103.00	93.00			10.00
	8. EXXON MOBIL CORP	09/20/2013	05/07/2014	825.00	716.00			109.00
	13. LORILLARD INC COM	09/20/2013	05/07/2014	764.00	588.00			176.00
	25. KROGER CO COM	10/18/2013	05/12/2014	1,167.00	1,061.00			106.00
	17. VALEO SPONSORED ADR	10/11/2013	05/13/2014	1,115.00	755.00			360.00
	6. LOCKHEED MARTIN CORP CO	09/20/2013	05/14/2014	999.00	774.00			225.00
	97. YAHOO JAPAN CORP ADR	09/17/2013	05/14/2014	817.00	1,047.00			-230.00
	248. YAHOO JAPAN CORP ADR	10/11/2013	05/14/2014	2,088.00	2,579.00			-491.00
	10. VALEANT PHARMACEUTICAL	10/18/2013	05/15/2014	1,231.00	1,120.00			111.00
	1000. ELECTRONIC ARTS INC 7/15/16	01/31/2014	05/16/2014	1,248.00	1,115.00			133.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

Name(s) shown on return

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

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- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	.4773 KINDER MORGAN MANAGE	01/23/2014	05/20/2014	34.00	35.00			-1.00
8.	EXXON MOBIL CORP	09/20/2013	05/21/2014	811.00	716.00			95.00
3.	LORILLARD INC COM	09/20/2013	05/28/2014	175.00	136.00			39.00
9.	LORILLARD INC COM	06/03/2013	05/28/2014	524.00	387.00			137.00
82.	AGILENT TECHNOLOGIES I	10/07/2013	05/29/2014	4,669.00	4,216.00			453.00
3.	AGILENT TECHNOLOGIES IN	10/08/2013	05/29/2014	171.00	151.00			20.00
7.	APPLIED MATERIALS INC	05/29/2013	05/29/2014	143.00	104.00			39.00
13.	APPLIED MATERIALS INC	05/29/2013	05/29/2014	266.00	193.00			73.00
76.	GENERAL ELECTRIC	10/08/2013	05/29/2014	2,026.00	1,812.00			214.00
41.	LILLY ELI & CO COM	10/08/2013	05/29/2014	2,448.00	1,968.00			480.00
110.	VERISIGN INC COM	04/16/2014	05/29/2014	5,551.00	5,588.00			-37.00
15.	VALEANT PHARMACEUTICAL	10/18/2013	06/02/2014	1,966.00	1,680.00			286.00
11.	SANOFI SPONSORED ADR	10/11/2013	06/03/2014	583.00	549.00			34.00
16.	COMCAST CORP NEW CL A	02/26/2014	06/11/2014	836.00	786.00			50.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

BHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

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- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	5. LOCKHEED MARTIN CORP CO	09/20/2013	06/11/2014	830.00	645.00			185.00
	75. E M C CORP MASS COM	02/26/2014	06/17/2014	1,994.00	1,974.00			20.00
	18. E M C CORP MASS COM	02/26/2014	06/17/2014	479.00	474.00			5.00
	2. E M C CORP MASS COM	10/07/2013	06/17/2014	53.00	51.00			2.00
	18. E M C CORP MASS COM	10/07/2013	06/17/2014	479.00	458.00			21.00
	9. E M C CORP MASS COM	10/07/2013	06/17/2014	239.00	229.00			10.00
	40. KROGER CO COM	10/18/2013	06/17/2014	1,882.00	1,697.00			185.00
	20. VALEANT PHARMACEUTICAL	10/18/2013	06/17/2014	2,383.00	2,240.00			143.00
	114. BORGWARNER INC COM	10/07/2013	06/18/2014	7,365.00	5,820.00			1,545.00
	25. COCA COLA ENTERPRISES	09/20/2013	06/18/2014	1,143.00	1,026.00			117.00
	10. LINEAR TECHNOLOGY CORP	05/01/2014	06/18/2014	469.00	445.00			24.00
	9. COVIDIEN PLC SHS	01/22/2014	06/18/2014	804.00	613.00			191.00
	13. CVS CAREMARK CORP COM	09/20/2013	06/25/2014	979.00	761.00			218.00
	55. AMERICAN INTL GROUP IN	10/07/2013	07/01/2014	3,050.00	2,697.00			353.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2815 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	16. GOLDMAN SACHS GROUP IN	10/07/2013	07/01/2014	2,667.00	2,479.00			188.00
	114. LILLY ELI & CO COM	10/07/2013	07/01/2014	7,087.00	5,449.00			1,638.00
	72. MICROSOFT CORP	10/07/2013	07/01/2014	3,020.00	2,405.00			615.00
	20. 3M CO	10/07/2013	07/01/2014	2,883.00	2,385.00			498.00
	40. EXPERIAN PLC SPONSORED	09/17/2013	07/02/2014	673.00	772.00			-99.00
	45. EXPERIAN PLC SPONSORED	10/11/2013	07/02/2014	757.00	849.00			-92.00
	4. GOLDMAN SACHS GROUP INC	01/22/2014	07/09/2014	656.00	696.00			-40.00
	2. GOLDMAN SACHS GROUP INC	09/20/2013	07/09/2014	328.00	331.00			-3.00
	6. PIONEER NAT RES CO COM	10/18/2013	07/09/2014	1,352.00	1,335.00			17.00
	71. RED ELECTRICA CORPORAC	10/11/2013	07/09/2014	1,201.00	877.00			324.00
	3. RED ELECTRICA CORPORACI	10/07/2013	07/09/2014	51.00	36.00			15.00
	9. WABTEC CORP COM	01/23/2014	07/09/2014	738.00	688.00			50.00
	6. WABTEC CORP COM	10/18/2013	07/09/2014	492.00	392.00			100.00
	1. VERITIV CORP COM	07/02/2014	07/10/2014	36.00				36.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Sales and Other Dispositions of Capital Assets

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
9.	WELLS FARGO & COMPANY C	11/20/2013	07/16/2014	460.00	396.00			64.00
1.	COVIDIEN PLC SHS	01/22/2014	07/16/2014	89.00	68.00			21.00
6.	COVIDIEN PLC SHS	11/06/2013	07/16/2014	532.00	389.00			143.00
20.	ASSOCIATED BRIT FOODS	10/11/2013	07/18/2014	971.00	613.00			358.00
56.	HSEC HOLDINGS PLC-SPON	10/11/2013	07/18/2014	2,846.00	3,097.00			-251.00
35.	NOVO NORDISK A S ADR	11/06/2013	07/18/2014	1,586.00	1,183.00			403.00
13.	WHIRLPOOL CORP COM	03/14/2014	07/24/2014	1,891.00	1,845.00			46.00
28.	WHIRLPOOL CORP COM	02/07/2014	07/24/2014	4,073.00	3,806.00			267.00
40.	WHIRLPOOL CORP COM	02/07/2014	07/24/2014	5,866.00	5,441.00			425.00
5.	LOCKHEED MARTIN CORP CO	09/20/2013	07/31/2014	838.00	645.00			193.00
15.	ST JUDE MEDICAL INC	09/20/2013	08/06/2014	984.00	806.00			178.00
6.	KINDER MORGAN MANAGEMEN	01/23/2014	08/11/2014	573.00	446.00			127.00
149.	NETAPP INC COM	10/08/2013	08/11/2014	5,818.00	6,213.00			-395.00
131.	NETAPP INC COM	10/07/2013	08/11/2014	5,119.00	5,506.00			-387.00
2	Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►							

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Form **8949** (2014)

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day , yr)	(c) Date sold or disposed (Mo , day , yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	33. PFIZER INC	09/20/2013	08/13/2014	931.00	958.00			-27.00
	10. WALT DISNEY CO COM	09/20/2013	08/20/2014	899.00	654.00			245.00
	8.7393 KINDER MORGAN MANAG SHS	01/17/2014	08/25/2014	860.00	663.00			197.00
	18.2607 KINDER MORGAN MANA SHS	10/18/2013	08/25/2014	1,798.00	1,267.00			531.00
	.1311 KINDER MORGAN MANAGE	01/23/2014	08/26/2014	13.00	10.00			3.00
	.2607 KINDER MORGAN MANAGE	01/17/2014	08/26/2014	26.00	19.00			7.00
	187 SYMANTEC CORP COM	10/07/2013	08/27/2014	4,544.00	4,665.00			-121.00
	87. TE CONNECTIVITY LTD RE	10/07/2013	08/27/2014	5,435.00	4,495.00			940.00
	6. LOCKHEED MARTIN CORP CO	09/20/2013	09/03/2014	1,044.00	774.00			270.00
	75. TE CONNECTIVITY LTD RE	10/08/2013	09/11/2014	4,747.00	3,815.00			932.00
	16. PRUDENTIAL PLC ADR	06/27/2014	09/15/2014	739.00	726.00			13.00
	21. PRUDENTIAL PLC ADR	10/11/2013	09/15/2014	970.00	795.00			175.00
	21. SANDS CHINA LTD UNSPON	10/11/2013	09/17/2014	1,147.00	1,405.00			-258.00
	5. 3M CO	01/29/2014	09/17/2014	727.00	651.00			76.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

BHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
8.	COVIDIEN PLC SHS	11/06/2013	09/17/2014	731.00	518.00			213.00
75.	PETROLEUM GEO SVCS ASA SPONSORED ADR	10/11/2013	09/19/2014	473.00	895.00			-422.00
95.	MEDTRONIC INC	03/14/2014	09/23/2014	6,058.00	5,637.00			421.00
130.	MYLAN LABORATORIES IN	05/29/2014	10/02/2014	6,067.00	6,405.00			-338.00
56.	BAYERISCHE MOTOREN WER	10/11/2013	10/06/2014	1,964.00	2,051.00			-87.00
15.	CHUBB CORP.	10/25/2013	10/08/2014	1,394.00	1,396.00			-2.00
6.	BIOGEN IDEC INC COM	02/26/2014	10/13/2014	1,824.00	2,218.00			-394.00
2.	BIOGEN IDEC INC COM	04/16/2014	10/13/2014	608.00	585.00			23.00
2.	3M CO	01/29/2014	10/22/2014	281.00	260.00			21.00
56.	353 METLIFE INC	10/08/2014	10/24/2014	2,855.00	3,070.00			-215.00
25.	NOVO NORDISK A S ADR	11/06/2013	10/28/2014	1,102.00	845.00			257.00
26.	METLIFE INC	10/08/2014	10/31/2014	1,412.00	1,373.00			39.00
110.	COGNIZANT TECHNOLOGY	03/14/2014	11/04/2014	5,393.00	5,600.00			-207.00
19.	HEXCEL CORP NEW COM	01/23/2014	11/05/2014	808.00	872.00			-64.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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For Paperwork Reduction Act Notice, see your tax return instructions.

JSA
4X2615 2 000Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
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☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	7. IDEX CORP COM	01/23/2014	11/10/2014	528.00	510.00			18.00
	338. GENWORTH FINL INC COM	01/09/2014	11/11/2014	2,748.00	5,570.00			-2,822.00
	246. GENWORTH FINL INC COM	12/19/2013	11/11/2014	2,002.00	3,739.00			-1,737.00
	162. GENWORTH FINL INC COM	04/16/2014	11/11/2014	1,317.00	2,667.00			-1,350.00
	2000. UNITED STATES TREAS 1.250% 1/31/19	02/04/2014	11/13/2014	1,983.00	1,980.00			3.00
	3000. UNITEDHEALTH GROUP I 5.375% 3/15/16	01/27/2014	11/19/2014	3,185.00	3,182.00			3.00
	.7216 KINDER MORGAN MANAGE	01/23/2014	11/20/2014	73.00	53.00			20.00
	3.027 CALIFORNIA RES CORP	05/21/2014	12/03/2014	21.00	26.00			-5.00
	13. PFIZER INC	11/25/2014	12/05/2014	416.00	394.00			22.00
	21. RYOHIN KEIKAKU CO LTD	09/22/2014	12/05/2014	492.00	495.00			-3.00
	2. RYOHIN KEIKAKU CO LTD A	05/22/2014	12/05/2014	47.00	45.00			2.00
	3. AETNA INC NEW COM	05/29/2014	12/10/2014	264.00	230.00			34.00
	7. AMERICAN INTL GROUP INC	11/25/2014	12/10/2014	384.00	381.00			3.00
	1. APPLE COMPUTER INC COM	07/01/2014	12/10/2014	112.00	94.00			18.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949**2014.**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment
Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
9.	ASTRAZENECA PLC SPONSOR	11/17/2014	12/10/2014	665.00	650.00			15.00
2.	BP AMOCO PLC SPONS ADR SEDOL 2138556	01/08/2014	12/10/2014	75.00	98.00	W	23.00	
1.	BERKSHIRE HATHAWAY INC	11/25/2014	12/10/2014	149.00	148.00			1.00
2.	BIOGEN IDEC INC COM	04/16/2014	12/10/2014	687.00	585.00			102.00
18.	BROCADE COMMUNICATIONS NEW	11/25/2014	12/10/2014	201.00	205.00			-4.00
13.	BROCADE COMMUNICATIONS NEW	05/29/2014	12/10/2014	145.00	117.00			28.00
12.	BROCADE COMMUNICATIONS NEW	10/08/2014	12/10/2014	134.00	121.00			13.00
6.	CVS CAREMARK CORP COM	11/25/2014	12/10/2014	542.00	541.00			1.00
10.	CISCO SYSTEMS INC COM	11/25/2014	12/10/2014	268.00	271.00			-3.00
8.	DELTA AIR LINES INC DEL	03/14/2014	12/10/2014	374.00	272.00			102.00
3.	DISCOVER FINL SVCS COM	11/25/2014	12/10/2014	190.00	196.00			-6.00
2.	DOW CHEMICAL CO	11/25/2014	12/10/2014	92.00	103.00			-11.00
1.	DR PEPPER SNAPPLE GROUP	11/25/2014	12/10/2014	71.00	73.00			-2.00
3.	DR PEPPER SNAPPLE GROUP	08/11/2014	12/10/2014	214.00	182.00			32.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

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Name(s) shown on return

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
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	3. E M C CORP MASS COM	02/26/2014	12/10/2014	88.00	79.00			9.00
	10. E M C CORP MASS COM	11/25/2014	12/10/2014	293.00	300.00			-7.00
	3. EXXON MOBIL CORP	12/19/2013	12/10/2014	265.00	298.00	W	33.00	
	4. FACEBOOK INC CL A	10/09/2014	12/10/2014	307.00	304.00			3.00
	1. FEDEX CORP	10/27/2014	12/10/2014	177.00	164.00			13.00
	1. GENERAL ELECTRIC	11/25/2014	12/10/2014	25.00	27.00			-2.00
	1. GOLDMAN SACHS GROUP INC	11/25/2014	12/10/2014	192.00	189.00			3.00
	1. HALLIBURTON CO	11/25/2014	12/10/2014	38.00	49.00			-11.00
	1. HESS CORP COM	06/11/2014	12/10/2014	68.00	95.00	W	27.00	
	2. HEWLETT PACKARD	11/25/2014	12/10/2014	75.00	76.00	W	1.00	
	3. HEWLETT PACKARD	10/08/2014	12/10/2014	113.00	106.00			7.00
	2. HOME DEPOT INC	09/09/2014	12/10/2014	198.00	179.00			19.00
	4. HOME DEPOT INC	11/11/2014	12/10/2014	396.00	393.00			3.00
	6. INTEL CORP	09/23/2014	12/10/2014	218.00	208.00			10.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**

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Attachment
Sequence No **12A**

Name(s) shown on return

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Social security number or taxpayer identification number

13-4263380

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1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
15.	INTEL CORP	08/21/2014	12/10/2014	546.00	523.00			23.00
11.	J P MORGAN CHASE & CO	11/25/2014	12/10/2014	666.00	660.00			6.00
1.	LAS VEGAS SANDS CORP CO	06/18/2014	12/10/2014	54.00	73.00			-19.00
5.	LOWES COS INC	11/25/2014	12/10/2014	326.00	316.00			10.00
3.	LOWES COS INC	12/19/2013	12/10/2014	196.00	144.00			52.00
2.	MACYS INC COM	11/25/2014	12/10/2014	121.00	128.00	W	7.00	
4.	MEDTRONIC INC	11/25/2014	12/10/2014	294.00	291.00			3.00
4.	MERCK & CO INC NEW COM	11/25/2014	12/10/2014	240.00	238.00			2.00
7.	MICRON TECHNOLOGY INC	08/27/2014	12/10/2014	245.00	230.00			15.00
2.	MOLSON COORS BREWING CO	05/29/2014	12/10/2014	146.00	130.00			16.00
2.	MOLSON COORS BREWING CO	11/25/2014	12/10/2014	146.00	152.00			-6.00
1.	MOLSON COORS BREWING CO	08/05/2014	12/10/2014	73.00	67.00			6.00
1.	PARKER HANNIFIN CORP CO	11/25/2014	12/10/2014	125.00	132.00			-7.00
5.	PUBLIC SERVICE ENTERPRI INC.	12/08/2014	12/10/2014	205.00	205.00			
2	Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►							

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Form **8949** (2014)JSA
4X2815 2 000

EHZ790 684W

55

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

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OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss if you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
4.	PUBLIC SERVICE ENTERPRISE INC.	12/05/2014	12/10/2014	164.00	163.00			1.00
1.	QUALCOMM, INC.	06/17/2014	12/10/2014	72.00	79.00			-7.00
2.	SANDISK CORP	10/27/2014	12/10/2014	205.00	177.00			28.00
2.	SCHLUMBERGER LTD COM	11/25/2014	12/10/2014	166.00	192.00			-26.00
14.	SOUTHWEST AIRLIS CO	07/01/2014	12/10/2014	587.00	381.00			206.00
2.	STATE STR CORP COM	11/25/2014	12/10/2014	157.00	154.00			3.00
5.	SUNTRUST BKS INC COM	11/25/2014	12/10/2014	205.00	198.00			7.00
2.	TEVA PHARMACEUTICAL IND	07/17/2014	12/10/2014	114.00	107.00			7.00
7.	TEVA PHARMACEUTICAL IND	10/27/2014	12/10/2014	396.00	376.00			20.00
4.	TEVA PHARMACEUTICAL IND	09/23/2014	12/10/2014	226.00	208.00			18.00
2.	3M CO	11/25/2014	12/10/2014	316.00	317.00			-1.00
1.	TOTAL SYS SVCS INC COM	11/25/2014	12/10/2014	33.00	33.00			
2.	TRAVELERS COMPANIES INC	11/25/2014	12/10/2014	209.00	207.00			2.00
6.	US BANCORP DEL COM NEW	11/25/2014	12/10/2014	269.00	264.00			5.00

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr.)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
1.	UNION PAC CORP	10/27/2014	12/10/2014	113.00	114.00			-1.00
6.	UNITED CONTL HLDGS INC	11/25/2014	12/10/2014	390.00	338.00			52.00
6.	UNITEDHEALTH GROUP INC	10/27/2014	12/10/2014	596.00	551.00			45.00
4.	UNITEDHEALTH GROUP INC	11/11/2014	12/10/2014	397.00	382.00			15.00
1.	UNIVERSAL HLTH SVCS INC	01/09/2014	12/10/2014	106.00	84.00			22.00
2.	UNIVERSAL HLTH SVCS INC	05/29/2014	12/10/2014	213.00	179.00			34.00
1.	VALERO REFG & MARKETIN	11/25/2014	12/10/2014	47.00	51.00			-4.00
5.	WELLS FARGO & COMPANY C	11/25/2014	12/10/2014	272.00	270.00			2.00
3.	WELLS FARGO & COMPANY C	05/07/2014	12/10/2014	163.00	147.00			16.00
2.	WESTERN DIGITAL CORP	11/25/2014	12/10/2014	215.00	206.00			9.00
3.	WESTERN DIGITAL CORP	08/27/2014	12/10/2014	323.00	308.00			15.00
6.	AMDOCS LTD ORD	08/11/2014	12/10/2014	279.00	271.00			8.00
4.	TYCO INTL PLC SHS	11/25/2014	12/10/2014	170.00	170.00			
5.	AGILENT TECHNOLOGIES IN	01/23/2014	12/11/2014	205.00	215.00			-10.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

JSA
4X2615 2 000Form **8949** (2014)

EHZ790 684W

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No. **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

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- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
2.	ALBEMARLE CORP COM	05/15/2014	12/11/2014	117.00	136.00			-19.00
4.	CBRE GROUP INC CL A	01/23/2014	12/11/2014	134.00	105.00			29.00
6.	CAREFUSION CORP COM	03/13/2014	12/11/2014	354.00	246.00			108.00
2.	COVANTA HLDG CORP COM	10/10/2014	12/11/2014	47.00	42.00			5.00
4.	EURONET WORLDWIDE INC C	01/23/2014	12/11/2014	226.00	173.00			53.00
4.	FIRST REP BK SAN FRANCI	01/23/2014	12/11/2014	206.00	206.00			
14.	HOST HOTELS & RESORTS,	01/23/2014	12/11/2014	333.00	271.00			62.00
5.	JACOBS ENGR GROUP INC D	01/23/2014	12/11/2014	213.00	323.00			-110.00
74.	JAPAN TOB INC ADR	10/28/2014	12/11/2014	1,121.00	1,226.00			-105.00
3.	KEYSIGHT TECHNOLOGIES I	11/19/2014	12/11/2014	101.00	100.00			1.00
1.	MOHAWK INDS INC	05/28/2014	12/11/2014	157.00	139.00			18.00
3.	NORDSTROM INC	02/21/2014	12/11/2014	224.00	177.00			47.00
14.	QUANTA SVCS INC COM	08/11/2014	12/11/2014	399.00	485.00			-86.00
1.	ROPER INDS INC NEW COM	01/23/2014	12/11/2014	155.00	139.00			16.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

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- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
4.	SEI INVESTMENTS CO COM	09/26/2014	12/11/2014	162.00	145.00			17.00
66.	SANDISK CORP	10/27/2014	12/11/2014	6,746.00	5,827.00			919.00
4.	WADDELL & REED FINL INC	01/23/2014	12/11/2014	185.00	273.00			-88.00
12.	WEATHERFORD INTERNATIO SHS	08/25/2014	12/11/2014	134.00	274.00			-140.00
3.	PARTNERRE LTD COM	01/23/2014	12/11/2014	344.00	298.00			46.00
1.	COMCAST CORP NEW CL A S	02/26/2014	12/15/2014	55.00	49.00			6.00
1.	CROWN HOLDINGS INC COM	05/14/2014	12/15/2014	48.00	49.00			-1.00
2.	DANAHER CORP	07/31/2014	12/15/2014	167.00	148.00			19.00
1.	EOG RES INC COM	10/01/2014	12/15/2014	85.00	99.00			-14.00
2.	FIDELITY NATL INFORMATI	05/28/2014	12/15/2014	121.00	108.00			13.00
3.	FRANKLIN RES INC COM	06/19/2014	12/15/2014	161.00	174.00			-13.00
1.	IMPERIAL TOBACCO GROUP SPONSORED ADR	05/07/2014	12/15/2014	84.00	87.00			-3.00
3.	JOHNSON CTLS INC	09/17/2014	12/15/2014	137.00	139.00			-2.00
1.	MCDONALDS CORP	06/18/2014	12/15/2014	88.00	101.00			-13.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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For Paperwork Reduction Act Notice, see your tax return instructions.

JSA
4X2615 2.000Form **8949** (2014)

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

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☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	MERCK & CO INC NEW COM	09/03/2014	12/15/2014	171.00	182.00	W	11.00	
35.	METLIFE INC	10/08/2014	12/15/2014	1,829.00	1,814.00			15.00
2.	NASDAQ OMX GROUP INC CO	01/16/2014	12/15/2014	93.00	80.00			13.00
1.	OCCIDENTAL PETE DELAWAR	05/21/2014	12/15/2014	73.00	97.00			-24.00
1.	ST JUDE MEDICAL INC	12/03/2014	12/15/2014	65.00	68.00			-3.00
2.	TEXAS INSTRUMENTS	10/22/2014	12/15/2014	106.00	94.00			12.00
3.	TIME WARNER INC COM NEW	11/19/2014	12/15/2014	245.00	240.00			5.00
1.	US BANCORP DEL COM NEW	12/10/2014	12/15/2014	43.00	45.00			-2.00
5000.	UNITED STATES TREAS 3.625% 2/15/20	06/05/2014	12/15/2014	5,501.00	5,452.00			49.00
2.	UNITED TECHNOLOGIES	11/05/2014	12/15/2014	224.00	216.00			8.00
3.	ACCENTURE PLC IRELAND S	01/08/2014	12/15/2014	246.00	245.00			1.00
2.	DELPHI AUTOMOTIVE PLC S	09/24/2014	12/15/2014	140.00	129.00			11.00
2.	EATON CORP PLC SHS	02/12/2014	12/15/2014	129.00	141.00			-12.00
134.	DENBURY RES INC COM N	01/23/2014	12/16/2014	923.00	2,208.00			-1,285.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked). ►								

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For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

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Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr)	(c) Date sold or disposed (Mo., day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
7.	OCCIDENTAL PETE DELAWAR	05/21/2014	12/17/2014	536.00	677.00			-141.00
3.	ANHEUSER BUSCH INBEV SA SPONSORED ADR	09/15/2014	12/18/2014	339.00	343.00	W	4.00	
2.	ASSTEAD GROUP PLC ADR	07/07/2014	12/18/2014	143.00	128.00			15.00
1.	BAYER A G SPONSORED ADR	12/10/2014	12/18/2014	141.00	145.00	W	4.00	
14.	COMPAGNIE FIN RICHEMON	06/27/2014	12/18/2014	126.00	145.00	W	19.00	
1.	DAIKIN INDS LTD ADR	08/27/2014	12/18/2014	130.00	137.00	W	7.00	
30.	DELTA AIR LINES INC DE	03/14/2014	12/18/2014	1,400.00	1,021.00			379.00
11.	FRESENIUS SE & CO KGAA ADR	01/10/2014	12/18/2014	142.00	146.00	W	4.00	
74.	00173 JAPAN TOB INC ADR	10/28/2014	12/18/2014	1,017.00	1,226.00			-209.00
11.	99827 JAPAN TOB INC ADR	10/28/2014	12/18/2014	165.00	199.00	W	34.00	
14.	KDDI CORP ADR	10/30/2014	12/18/2014	229.00	221.00			8.00
50.	LLOYDS BANKING GROUP P ADR	05/02/2014	12/18/2014	235.00	273.00	W	38.00	
22.	METLIFE INC	10/08/2014	12/18/2014	1,171.00	1,138.00			33.00
5.	NOVARTIS AG SPONSORED A	06/26/2014	12/18/2014	470.00	451.00			19.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)JSA
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Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2014

Attachment Sequence No. 12A

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

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Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<input checked="checked" type="checkbox"/>	(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
<input type="checkbox"/>	(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
<input type="checkbox"/>	(C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	.556 REXAM PLC SPONSORED A	03/26/2014	12/18/2014	25.00	12.00			13.00
2.	ROLLS ROYCE HOLDINGS PL ADR	03/26/2014	12/18/2014	134.00	183.00	W	49.00	
3.	ROYAL DUTCH SHELL PLC S	07/17/2014	12/18/2014	198.00	248.00	W	50.00	
1.	SHIRE PHARMACEUTICALS G	10/24/2014	12/18/2014	220.00	194.00			26.00
7.	SOFTBANK CORP ADR	09/16/2014	12/18/2014	214.00	282.00	W	68.00	
58.	SOUTHWEST AIRLIS CO	07/01/2014	12/18/2014	2,346.00	1,578.00			768.00
8.	SWEDBANK A B SPD ADR	05/21/2014	12/18/2014	199.00	213.00	W	14.00	
4.	TEVA PHARMACEUTICAL IND	07/17/2014	12/18/2014	225.00	215.00			10.00
7.	BIOGEN IDEC INC COM	04/16/2014	12/23/2014	2,310.00	2,047.00			263.00
54.22	METLIFE INC	02/26/2014	12/26/2014	2,984.00	2,787.00			197.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶				349,623	335,077		569	15,115

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	CHEVRONTXACO CORP COM	04/30/2012	01/08/2014	372.00	319.00			53.00
25.	CHUBB CORP.	05/29/2012	01/09/2014	2,301.00	1,807.00			494.00
2.	CHEVRONTXACO CORP COM	01/04/2012	01/16/2014	238.00	221.00			17.00
6.	COMCAST CORP NEW CL A	09/24/2012	01/16/2014	321.00	219.00			102.00
15.	E M C CORP MASS COM	10/15/2012	01/16/2014	394.00	386.00			8.00
7.	MARATHON OIL CORP COM	12/19/2012	01/16/2014	239.00	220.00			19.00
6.	MERCK & CO INC NEW COM	06/27/2012	01/16/2014	315.00	244.00			71.00
8.	PRUDENTIAL FINL INC COM	01/31/2012	01/16/2014	722.00	459.00			263.00
1.	3M CO	06/28/2012	01/16/2014	138.00	87.00			51.00
8.	US BANCORP DEL COM NEW	07/26/2012	01/16/2014	330.00	270.00			60.00
4.	WELLS FARGO & COMPANY C	02/01/2011	01/16/2014	186.00	133.00			53.00
1.	INTL PAPER CO COM	01/14/2013	01/28/2014	46.00	41.00			5.00
54.	INTL PAPER CO COM	10/22/2012	01/28/2014	2,472.00	2,025.00			447.00
22.	TWENTY FIRST CENTY FOX	01/03/2013	02/07/2014	710.00	516.00			194.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

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- ☒ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
66.	TWENTY FIRST CENTY FOX	10/04/2012	02/07/2014	2,131.00	1,459.00			672.00
11.	TWENTY FIRST CENTY FOX	01/04/2012	02/07/2014	355.00	178.00			177.00
47.	TWENTY FIRST CENTY FOX	01/03/2011	02/07/2014	1,518.00	617.00			901.00
	.3636 VODAFONE GROUP PLC N NO PAR	11/09/2012	03/04/2014	26.00	31.00			-5.00
6.	ABBOTT LABS	02/07/2012	03/14/2014	236.00	160.00			76.00
8.	ABBOTT LABS	02/07/2012	03/14/2014	315.00	214.00			101.00
8.	ABBOTT LABS	02/08/2012	03/14/2014	315.00	213.00			102.00
12.	ABBOTT LABS	02/06/2012	03/14/2014	472.00	319.00			153.00
21.	ABBOTT LABS	02/06/2012	03/14/2014	827.00	558.00			269.00
8.	ABBVIE INC COM	02/07/2012	03/14/2014	409.00	232.00			177.00
6.	ABBVIE INC COM	02/07/2012	03/14/2014	307.00	174.00			133.00
2.	ABBVIE INC COM	02/08/2012	03/14/2014	102.00	58.00			44.00
6.	ABBVIE INC COM	02/08/2012	03/14/2014	307.00	174.00			133.00
13.	ABBVIE INC COM	02/06/2012	03/14/2014	664.00	374.00			290.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

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Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

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- ☒ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
22.	ABBVIE INC COM	02/06/2012	03/14/2014	1,124.00	633.00			491.00
9.	CHEVRONTEXACO CORP COM	04/30/2012	03/14/2014	1,027.00	957.00			70.00
12.	CHEVRONTEXACO CORP COM	05/21/2012	03/14/2014	1,369.00	1,189.00			180.00
22.	MERCK & CO INC NEW COM	09/24/2012	03/14/2014	1,226.00	1,059.00			167.00
6.	MERCK & CO INC NEW COM	09/24/2012	03/14/2014	334.00	271.00			63.00
21.	MERCK & CO INC NEW COM	09/24/2012	03/14/2014	1,170.00	947.00			223.00
3.	APPLE COMPUTER INC COM	01/03/2011	04/16/2014	1,559.00	988.00			571.00
14.	GENERAL ELECTRIC	01/03/2013	04/16/2014	364.00	298.00			66.00
26.	GENERAL ELECTRIC	04/11/2012	04/16/2014	676.00	496.00			180.00
24.	GENERAL ELECTRIC	01/04/2012	04/16/2014	624.00	445.00			179.00
26.	GENERAL ELECTRIC	01/03/2011	04/16/2014	676.00	478.00			198.00
4.	MCKESSON HBOC INC	01/03/2013	04/16/2014	679.00	393.00			286.00
1.	MCKESSON HBOC INC	03/14/2012	04/16/2014	170.00	87.00			83.00
10.	MCKESSON HBOC INC	03/13/2012	04/16/2014	1,698.00	865.00			833.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
7.	MCKESSON HBOC INC	03/12/2012	04/16/2014	1,188.00	606.00			582.00
53.	INGERSOLL-RAND PLC SHS	01/03/2013	04/16/2014	3,023.00	2,087.00			936.00
20.	INGERSOLL-RAND PLC SHS	11/15/2012	04/16/2014	1,141.00	721.00			420.00
11.	VALERO REFNG & MARKETI	10/15/2011	05/07/2014	641.00	250.00			391.00
17.	VALERO REFNG & MARKETI	11/28/2011	05/07/2014	991.00	332.00			659.00
4.	VALERO REFNG & MARKETIN	01/03/2013	05/07/2014	233.00	130.00			103.00
24.	AGILENT TECHNOLOGIES I	09/25/2012	05/29/2014	1,369.00	930.00			439.00
16.	AGILENT TECHNOLOGIES I	01/08/2013	05/29/2014	911.00	680.00			231.00
24.	AGILENT TECHNOLOGIES I	01/03/2013	05/29/2014	1,367.00	1,002.00			365.00
7.	AGILENT TECHNOLOGIES IN	09/27/2012	05/29/2014	399.00	270.00			129.00
23.	AGILENT TECHNOLOGIES I	09/10/2012	05/29/2014	1,312.00	886.00			426.00
15.	AGILENT TECHNOLOGIES I	09/27/2012	05/29/2014	854.00	580.00			274.00
25.	AGILENT TECHNOLOGIES I	11/09/2012	05/29/2014	1,424.00	925.00			499.00
20.	AGILENT TECHNOLOGIES I	08/29/2012	05/29/2014	1,141.00	745.00			396.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

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PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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1	(a) Description of property (Example: 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
5.	AGILENT TECHNOLOGIES IN	08/30/2012	05/29/2014	285.00	186.00			99.00
15.	APPLIED MATERIALS INC	05/28/2013	05/29/2014	307.00	223.00			84.00
11.	APPLIED MATERIALS INC	05/28/2013	05/29/2014	225.00	164.00			61.00
142.	APPLIED MATERIALS INC	05/01/2013	05/29/2014	2,903.00	2,082.00			821.00
81.	APPLIED MATERIALS INC	05/23/2013	05/29/2014	1,656.00	1,184.00			472.00
8.	APPLIED MATERIALS INC	05/23/2013	05/29/2014	164.00	117.00			47.00
11.	APPLIED MATERIALS INC	05/24/2013	05/29/2014	225.00	160.00			65.00
79.	APPLIED MATERIALS INC	05/24/2013	05/29/2014	1,615.00	1,150.00			465.00
26.	CHEVRONTXACO CORP COM	01/03/2011	05/29/2014	3,420.00	2,729.00			691.00
11.	COCA COLA CO COM	09/10/2012	05/29/2014	448.00	416.00			32.00
22.	COCA COLA CO COM	09/11/2012	05/29/2014	896.00	831.00			65.00
18.	COCA COLA CO COM	09/12/2012	05/29/2014	733.00	679.00			54.00
4.	COCA COLA CO COM	09/12/2012	05/29/2014	163.00	151.00			12.00
6.	COCA COLA CO COM	01/03/2013	05/29/2014	244.00	224.00			20.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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- ☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr)	(c) Date sold or disposed (Mo., day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	10. GENERAL ELECTRIC	10/14/2009	05/29/2014	267.00	168.00			99.00
	26. GENERAL ELECTRIC	07/28/2010	05/29/2014	693.00	419.00			274.00
	59. GENERAL ELECTRIC	02/16/2010	05/29/2014	1,573.00	947.00			626.00
	20. MASTERCARD INC CL A	12/18/2012	05/29/2014	1,537.00	984.00			553.00
	10. MASTERCARD INC CL A	12/17/2012	05/29/2014	768.00	486.00			282.00
	11. MASTERCARD INC CL A	12/12/2012	05/29/2014	845.00	533.00			312.00
	35. SANOFI SPONSORED ADR	08/09/2011	06/03/2014	1,855.00	1,157.00			698.00
	10. MARATHON OIL CORP COM	02/22/2013	06/11/2014	380.00	345.00			35.00
	10. MARATHON OIL CORP COM	02/21/2013	06/11/2014	380.00	343.00			37.00
	4. MARATHON OIL CORP COM	02/21/2013	06/11/2014	152.00	137.00			15.00
	13. MARATHON OIL CORP COM	01/29/2013	06/11/2014	494.00	442.00			52.00
	17. MARATHON OIL CORP COM	01/03/2013	06/11/2014	646.00	539.00			107.00
	28. MARATHON OIL CORP COM	12/19/2012	06/11/2014	1,064.00	880.00			184.00
	36. MARATHON OIL CORP COM	11/07/2012	06/11/2014	1,368.00	1,089.00			279.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

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1	(a) Description of property (Example. 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
17.	MARATHON OIL CORP COM	05/29/2012	06/11/2014	646.00	433.00			213.00
1.	GOOGLE INC CL C	02/24/2012	06/17/2014	543.00	303.00			240.00
2.	GOOGLE INC CL C	08/13/2012	06/17/2014	1,085.00	654.00			431.00
2.	GOOGLE INC CL C	05/30/2012	06/17/2014	1,085.00	584.00			501.00
2.	GOOGLE INC CL C	06/19/2012	06/17/2014	1,085.00	580.00			505.00
31.	INTL PAPER CO COM	01/14/2013	07/01/2014	1,577.00	1,259.00			318.00
16.	INTL PAPER CO COM	01/03/2013	07/01/2014	814.00	645.00			169.00
40.	INTL PAPER CO COM	12/17/2012	07/01/2014	2,035.00	1,523.00			512.00
29.	INTL PAPER CO COM	12/03/2012	07/01/2014	1,476.00	1,077.00			399.00
6.	LILLY ELI & CO COM	01/03/2013	07/01/2014	373.00	298.00			75.00
7.	LILLY ELI & CO COM	01/04/2012	07/01/2014	435.00	287.00			148.00
13.	LILLY ELI & CO COM	01/03/2011	07/01/2014	808.00	456.00			352.00
12.	LILLY ELI & CO COM	02/01/2011	07/01/2014	746.00	421.00			325.00
.833	VERITIV CORP COM	10/03/2011	07/11/2014	32.00	10.00			22.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
6.	HSBC HOLDINGS PLC-SPONS	01/31/2012	07/18/2014	305.00	251.00			54.00
25.	VODAFONE GROUP PLC NEW NO PAR	11/09/2012	07/31/2014	832.00	1,211.00			-379.00
11.	NESTLE S A SPONSORED A REG SH	02/07/2013	08/13/2014	838.00	774.00			64.00
10.	TE CONNECTIVITY LTD RE	07/08/2013	08/27/2014	625.00	471.00			154.00
7.	TE CONNECTIVITY LTD REG	05/23/2013	08/27/2014	437.00	321.00			116.00
16.	TE CONNECTIVITY LTD RE	05/23/2013	09/11/2014	1,013.00	734.00			279.00
9.	SANDS CHINA LTD UNSPONS	07/08/2013	09/17/2014	492.00	429.00			63.00
71.	PETROLEUM GEO SVCS ASA SPONSORED ADR	09/17/2013	09/19/2014	448.00	988.00			-540.00
6	INTL PAPER CO COM	10/22/2012	09/23/2014	293.00	225.00			68.00
16.	INTL PAPER CO COM	12/03/2012	09/23/2014	780.00	594.00			186.00
17.	INTL PAPER CO COM	10/23/2012	09/23/2014	829.00	628.00			201.00
9.	INTL PAPER CO COM	10/24/2012	09/23/2014	439.00	330.00			109.00
48.	INTL PAPER CO COM	10/03/2011	09/23/2014	2,341.00	1,108.00			1,233.00
37.	MICROSOFT CORP	10/07/2012	09/23/2014	1,729.00	1,236.00			493.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
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6.	MICROSOFT CORP	03/14/2012	09/23/2014	280.00	197.00			83.00
17.	MICROSOFT CORP	03/13/2012	09/23/2014	794.00	552.00			242.00
14.	MICROSOFT CORP	03/13/2012	09/23/2014	654.00	455.00			199.00
2.	MICROSOFT CORP	03/13/2012	09/23/2014	93.00	65.00			28.00
25.	MICROSOFT CORP	03/12/2012	09/23/2014	1,168.00	803.00			365.00
2.	MICROSOFT CORP	03/12/2012	09/23/2014	93.00	64.00			29.00
16.	MICROSOFT CORP	02/12/2013	09/23/2014	748.00	446.00			302.00
15.	MICROSOFT CORP	01/03/2013	09/23/2014	701.00	412.00			289.00
6.	MICROSOFT CORP	01/03/2013	09/23/2014	280.00	165.00			115.00
10.	MICROSOFT CORP	01/03/2013	09/23/2014	467.00	275.00			192.00
21.	MICROSOFT CORP	01/08/2013	09/23/2014	981.00	557.00			424.00
6.	MICROSOFT CORP	01/08/2013	09/23/2014	280.00	159.00			121.00
21.	MICROSOFT CORP	03/08/2011	09/23/2014	981.00	546.00			435.00
10.	MICROSOFT CORP	03/08/2011	09/23/2014	467.00	260.00			207.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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6.	MICROSOFT CORP	03/29/2011	09/23/2014	280.00	153.00			127.00
13.	MICROSOFT CORP	03/29/2011	09/23/2014	607.00	331.00			276.00
10.	TRW AUTOMOTIVE HLDGS C	02/20/2013	09/23/2014	1,024.00	608.00			416.00
14.	TRW AUTOMOTIVE HLDGS C	02/25/2013	09/23/2014	1,434.00	816.00			618.00
2.	TRW AUTOMOTIVE HLDGS CO	02/22/2013	09/23/2014	205.00	116.00			89.00
5.	GOLDMAN SACHS GROUP INC	09/20/2013	09/24/2014	929.00	828.00			101.00
12.	CHEVRONTExACO CORP COM	09/20/2013	10/01/2014	1,424.00	1,507.00			-83.00
8.	CHEVRONTExACO CORP COM	09/20/2013	10/07/2014	940.00	1,005.00			-65.00
8.	CHUBB CORP.	01/03/2011	10/08/2014	744.00	482.00			262.00
2.	BIOGEN IDEC INC COM	05/29/2013	10/13/2014	608.00	479.00			129.00
9.	TRW AUTOMOTIVE HLDGS CO	10/07/2013	10/13/2014	915.00	657.00			258.00
10.	TRW AUTOMOTIVE HLDGS C	02/20/2013	10/13/2014	1,016.00	608.00			408.00
14.	TRW AUTOMOTIVE HLDGS C	02/25/2013	10/13/2014	1,423.00	816.00			607.00
14.	TRW AUTOMOTIVE HLDGS C	02/22/2013	10/13/2014	1,423.00	811.00			612.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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7.	TRW AUTOMOTIVE HLDGS CO	02/21/2013	10/13/2014	711.00	402.00			309.00
5.	TRW AUTOMOTIVE HLDGS CO	02/26/2013	10/13/2014	508.00	286.00			222.00
23.	BAYERISCHE MOTOREN WER	10/11/2013	10/14/2014	770.00	842.00			-72.00
8.	BAYERISCHE MOTOREN WERK	09/17/2013	10/14/2014	268.00	286.00			-18.00
25.	ORACLE CORPORATION COM	09/20/2013	10/15/2014	943.00	847.00			96.00
17.	SAP AG-SPONSORED ADR	10/11/2013	10/15/2014	1,134.00	1,250.00			-116.00
40.	SAP AG-SPONSORED ADR	09/17/2013	10/15/2014	2,668.00	2,917.00			-249.00
12.	COVIDIEN PLC SHS	09/20/2013	10/15/2014	1,046.00	756.00			290.00
34.	CIT GROUP INC COM NEW	10/18/2013	10/21/2014	1,568.00	1,731.00			-163.00
8.	CHEVRONTXACO CORP COM	09/20/2013	10/22/2014	928.00	1,005.00			-77.00
3.	3M CO	09/20/2013	10/22/2014	421.00	365.00			56.00
60.	303 METLIFE INC	09/19/2013	10/23/2014	3,058.00	3,032.00			26.00
18.	LIXIL GROUP CORP ADR	09/17/2013	10/24/2014	735.00	775.00			-40.00
36.	LIXIL GROUP CORP ADR	10/11/2013	10/24/2014	1,470.00	1,449.00			21.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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57.	UNILEVER PLC SPON ADR	09/17/2013	10/24/2014	2,212.00	2,280.00			-68.00
65.	WALT DISNEY CO COM	10/07/2013	10/27/2014	5,778.00	4,214.00			1,564.00
43.	ORACLE CORPORATION COM	11/01/2012	10/27/2014	1,661.00	1,351.00			310.00
22.	ORACLE CORPORATION COM	11/01/2012	10/27/2014	850.00	691.00			159.00
43.	ORACLE CORPORATION COM	10/15/2012	10/27/2014	1,661.00	1,345.00			316.00
2.	PFIZER INC	04/02/2013	10/27/2014	58.00	59.00			-1.00
162.	PFIZER INC	10/07/2013	10/27/2014	4,722.00	4,654.00			68.00
26.	PFIZER INC	10/07/2013	10/27/2014	758.00	747.00			11.00
31.	WALMART STORES, INC	06/03/2013	10/27/2014	2,368.00	2,344.00			24.00
20.	WALMART STORES, INC	10/08/2013	10/27/2014	1,528.00	1,461.00			67.00
31.	INGERSOLL-RAND PLC SHS	10/08/2013	10/27/2014	1,861.00	1,557.00			304.00
27.	INGERSOLL-RAND PLC SHS	11/13/2012	10/27/2014	1,621.00	990.00			631.00
33.	INGERSOLL-RAND PLC SHS	11/14/2012	10/27/2014	1,981.00	1,199.00			782.00
12.	INGERSOLL-RAND PLC SHS	11/15/2012	10/27/2014	720.00	432.00			288.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
45.	METLIFE INC	09/26/2013	10/28/2014	2,342.00	2,283.00			59.00
28.	NOVO NORDISK A S ADR	09/17/2013	10/28/2014	1,234.00	945.00			289.00
243.	LADBROKES PLC SPON AD	09/17/2013	11/03/2014	445.00	792.00			-347.00
233.	LADBROKES PLC SPON AD	10/11/2013	11/03/2014	427.00	729.00			-302.00
32.	WALT DISNEY CO COM	10/08/2013	11/04/2014	2,880.00	2,056.00			824.00
4.	WALT DISNEY CO COM	01/03/2013	11/04/2014	360.00	205.00			155.00
4.	HEXCEL CORP NEW COM	10/18/2013	11/05/2014	170.00	165.00			5.00
6.	INTERNATIONAL BUSINESS	01/04/2012	11/05/2014	974.00	1,111.00			-137.00
6.	IDEX CORP COM	10/18/2013	11/10/2014	453.00	398.00			55.00
17.	METLIFE INC	07/09/2013	11/11/2014	932.00	829.00			103.00
19.	METLIFE INC	10/08/2013	11/11/2014	1,041.00	883.00			158.00
.5	KEYSIGHT TECHNOLOGIES I	10/18/2013	11/12/2014	15.00	15.00			
15.	COVIDIEN PLC SHS	09/20/2013	11/12/2014	1,392.00	946.00			446.00
22.	MERCK & CO INC NEW COM	10/07/2013	11/17/2014	1,310.00	1,059.00			251.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
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40.	MERCK & CO INC NEW COM	01/14/2013	11/17/2014	2,382.00	1,735.00			647.00
38.	MERCK & CO INC NEW COM	01/24/2013	11/17/2014	2,263.00	1,638.00			625.00
23.	WALT DISNEY CO COM	09/20/2013	11/19/2014	2,063.00	1,505.00			558.00
8.	SIGNET JEWELERS LIMITED	10/11/2013	11/21/2014	970.00	580.00			390.00
4.	SIGNET JEWELERS LIMITED	09/17/2013	11/21/2014	485.00	276.00			209.00
1.	HSBC HOLDINGS PLC-SPONS	01/31/2012	11/26/2014	50.00	42.00			8.00
42.	HSBC HOLDINGS PLC-SPON	05/30/2012	11/26/2014	2,102.00	1,652.00			450.00
4.	HSBC HOLDINGS PLC-SPONS	01/09/2012	11/26/2014	200.00	153.00			47.00
11.	773 CALIFORNIA RES CORP	06/03/2013	12/03/2014	82.00	87.00			-5.00
10.	EXXON MOBIL CORP	09/20/2013	12/03/2014	950.00	895.00			55.00
32.	PFIZER INC	09/20/2013	12/03/2014	1,009.00	929.00			80.00
65.	PFIZER INC	10/08/2013	12/05/2014	2,079.00	1,855.00			224.00
55.	PFIZER INC	09/24/2012	12/05/2014	1,759.00	1,363.00			396.00
6.	PFIZER INC	08/15/2012	12/05/2014	192.00	145.00			47.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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	201. DENBURY RES INC COM N	10/18/2013	12/08/2014	1,410.00	3,806.00			-2,396.00
	2. THE ADT CORPORATION COM	10/08/2013	12/10/2014	64.00	79.00	W	15.00	
	7. AT&T INC	06/03/2013	12/10/2014	228.00	246.00	W	18.00	
	4. AMERICAN INTL GROUP INC	10/07/2013	12/10/2014	220.00	196.00			24.00
	4. AMERICAN INTL GROUP INC	10/08/2013	12/10/2014	220.00	193.00			27.00
	1. AMGEN INC COM	02/01/2011	12/10/2014	166.00	56.00			110.00
	1. BERKSHIRE HATHAWAY INC	10/08/2013	12/10/2014	149.00	112.00			37.00
	10. CVS CAREMARK CORP COM	09/20/2013	12/10/2014	910.00	588.00			322.00
	1. CVS CAREMARK CORP COM	10/07/2013	12/10/2014	90.00	57.00			33.00
	2. CVS CAREMARK CORP COM	10/08/2013	12/10/2014	181.00	115.00			66.00
	4. CITIGROUP INC COM NEW	10/07/2013	12/10/2014	219.00	193.00			26.00
	8. CITIGROUP INC COM NEW	10/08/2013	12/10/2014	437.00	384.00			53.00
	5. COMCAST CORP NEW CL A	10/07/2013	12/10/2014	278.00	227.00			51.00
	3. COMCAST CORP NEW CL A	09/24/2012	12/10/2014	167.00	109.00			58.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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3.	WALT DISNEY CO COM	10/07/2013	12/10/2014	276.00	194.00			82.00
2.	WALT DISNEY CO COM	01/03/2013	12/10/2014	184.00	102.00			82.00
2.	DISCOVER FINL SVCS COM	10/07/2013	12/10/2014	127.00	100.00			27.00
1.	DISCOVER FINL SVCS COM	10/08/2013	12/10/2014	63.00	49.00			14.00
31.	ENI S P A SPONSORED AD	10/11/2013	12/10/2014	1,124.00	1,466.00			-342.00
28.	ENI S P A SPONSORED AD	09/17/2013	12/10/2014	1,015.00	1,311.00			-296.00
6.	GENERAL ELECTRIC	10/08/2013	12/10/2014	151.00	143.00			8.00
1.	GOLDMAN SACHS GROUP INC	10/08/2013	12/10/2014	192.00	153.00			39.00
1.	JOHNSON & JOHNSON	04/09/2013	12/10/2014	107.00	81.00			26.00
7.	LOWES COS INC	10/07/2013	12/10/2014	457.00	332.00			125.00
1.	MASTERCARD INC CL A	12/12/2012	12/10/2014	86.00	48.00			38.00
8.	MERCK & CO INC NEW COM	01/24/2013	12/10/2014	481.00	345.00			136.00
3.	MERCK & CO INC NEW COM	06/26/2012	12/10/2014	180.00	120.00			60.00
4.	METLIFE INC	10/08/2013	12/10/2014	222.00	186.00			36.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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2.	MICROSOFT CORP	10/07/2013	12/10/2014	94.00	67.00			27.00
4.	ORACLE CORPORATION COM	10/15/2012	12/10/2014	164.00	125.00			39.00
12.	PFIZER INC	10/07/2013	12/10/2014	383.00	345.00			38.00
14.	PFIZER INC	08/15/2012	12/10/2014	447.00	338.00			109.00
1.	STATE STR CORP COM	10/08/2013	12/10/2014	79.00	65.00			14.00
3.	SUNTRUST BKS INC COM	10/07/2013	12/10/2014	123.00	98.00			25.00
2.	SUNTRUST BKS INC COM	10/08/2013	12/10/2014	82.00	65.00			17.00
6.	3M CO	09/20/2013	12/10/2014	956.00	730.00			226.00
1.	3M CO	10/07/2013	12/10/2014	158.00	119.00			39.00
1.	3M CO	06/28/2012	12/10/2014	158.00	87.00			71.00
1.	TRAVELERS COMPANIES INC	10/24/2013	12/10/2014	104.00	87.00			17.00
2.	TRAVELERS COMPANIES INC	10/24/2013	12/10/2014	209.00	174.00			35.00
6.	US BANCORP DEL COM NEW	10/07/2013	12/10/2014	269.00	218.00			51.00
2.	US BANCORP DEL COM NEW	07/26/2012	12/10/2014	90.00	67.00			23.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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5.	UNITED CONTL HLDGS INC	02/01/2013	12/10/2014	325.00	122.00			203.00
3.	WALMART STORES, INC	10/08/2013	12/10/2014	249.00	219.00			30.00
1.	TYCO INTL PLC SHS	10/07/2013	12/10/2014	42.00	35.00			7.00
4.	CIT GROUP INC COM NEW	10/18/2013	12/11/2014	191.00	204.00			-13.00
3.	CARTER INC COM	10/18/2013	12/11/2014	243.00	223.00			20.00
1.	CHART INDS INC COM PAR	10/18/2013	12/11/2014	35.00	128.00			-93.00
12.	DENBURY RES INC COM NE	10/18/2013	12/11/2014	82.00	227.00			-145.00
7.	HCC INS HLDGS INC COM	10/18/2013	12/11/2014	375.00	309.00			66.00
8.	HEXCEL CORP NEW COM	10/18/2013	12/11/2014	327.00	329.00			-2.00
3.	IDEX CORP COM	10/18/2013	12/11/2014	228.00	199.00			29.00
4.	KINDER MORGAN INC DEL C	10/18/2013	12/11/2014	160.00	113.00			47.00
5.	KROGER CO COM	10/18/2013	12/11/2014	309.00	212.00			97.00
1.	PVH CORP COM	10/18/2013	12/11/2014	126.00	122.00			4.00
1.	PIONEER NAT RES CO COM	10/18/2013	12/11/2014	135.00	223.00			-88.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
4.	RELIANCE STEEL & ALUMIN	10/18/2013	12/11/2014	244.00	301.00			-57.00
4.	ROSS STORES INC COM	10/18/2013	12/11/2014	366.00	296.00			70.00
3.	WABTEC CORP COM	10/18/2013	12/11/2014	258.00	196.00			62.00
2.	ABBOTT LABS	09/20/2013	12/15/2014	87.00	71.00			16.00
2.	CVS CAREMARK CORP COM	09/20/2013	12/15/2014	180.00	118.00			62.00
1.	COMCAST CORP NEW CL A S	01/03/2013	12/15/2014	55.00	37.00			18.00
1.	DIAGEO PLC-SPONSORED AD	06/03/2013	12/15/2014	113.00	119.00			-6.00
1.	EXPRESS SCRIPTS HLDG CO	09/20/2013	12/15/2014	83.00	62.00			21.00
1.	EXXON MOBIL CORP	09/20/2013	12/15/2014	87.00	90.00			-3.00
3.	GENERAL MLS INC COM	09/20/2013	12/15/2014	154.00	146.00			8.00
1.	GOLDMAN SACHS GROUP INC	09/20/2013	12/15/2014	186.00	166.00			20.00
1.	HONEYWELL INTERNATIONAL	12/04/2013	12/15/2014	96.00	87.00			9.00
3.	J P MORGAN CHASE & CO	09/20/2013	12/15/2014	178.00	159.00			19.00
1.	JOHNSON & JOHNSON	09/20/2013	12/15/2014	104.00	90.00			14.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
2.	LORILLARD INC COM	06/03/2013	12/15/2014	124.00	86.00			38.00
1.	NESTLE S A SPONSORED AD SH	02/07/2013	12/15/2014	71.00	70.00			1.00
3.	ORACLE CORPORATION COM	09/20/2013	12/15/2014	124.00	102.00			22.00
5.	PFIZER INC	09/20/2013	12/15/2014	154.00	145.00			9.00
2.	PHILIP MORRIS INTL INC	10/23/2013	12/15/2014	165.00	175.00			-10.00
1.	PRUDENTIAL FINL INC COM	01/31/2012	12/15/2014	86.00	57.00			29.00
1.	STATE STR CORP COM	09/20/2013	12/15/2014	75.00	68.00			7.00
1.	TARGET CORP	09/20/2013	12/15/2014	73.00	65.00			8.00
1.	THERMO ELECTRON CORP	09/20/2013	12/15/2014	124.00	94.00			30.00
1.	3M CO	09/20/2013	12/15/2014	157.00	122.00			35.00
1.	TRAVELERS COMPANIES INC	09/20/2013	12/15/2014	103.00	87.00			16.00
1.	UNITED PARCEL SERVICE C	09/20/2013	12/15/2014	111.00	92.00			19.00
4.	VERIZON COMMUNICATIONS	11/20/2013	12/15/2014	182.00	203.00			-21.00
6.	WELLS FARGO & COMPANY C	11/20/2013	12/15/2014	320.00	264.00			56.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
1.	ACE LTD SHS	09/20/2013	12/15/2014	112.00	96.00			16.00
6.	CVS CAREMARK CORP COM	10/08/2013	12/16/2014	563.00	345.00			218.00
38.	CVS CAREMARK CORP COM	10/08/2013	12/16/2014	3,563.00	2,183.00			1,380.00
69.	DENBURY RES INC COM NE	10/18/2013	12/16/2014	475.00	1,307.00			-832.00
	.275 KINDER MORGAN INC DEL	10/18/2013	12/17/2014	11.00	8.00			3.00
2.	OCCIDENTAL PETE DELAWAR	06/03/2013	12/17/2014	153.00	188.00			-35.00
5.	ASSA ABLOY AB ADR	10/11/2013	12/18/2014	130.00	115.00			15.00
12.	ATLANTIA SPA ADR	10/11/2013	12/18/2014	141.00	127.00			14.00
7.	BNP PARIBAS SPONSORED A	10/11/2013	12/18/2014	211.00	254.00	W	43.00	
1.	BAYER A G SPONSORED ADR	10/11/2013	12/18/2014	141.00	119.00			22.00
2.	BRITISH AMERN TOB PLC S	09/17/2013	12/18/2014	216.00	214.00			2.00
15.	DAIWA HOUSE IND LTD AD	09/17/2013	12/18/2014	285.00	286.00	W	1.00	
4.	NOVO NORDISK A S ADR	09/17/2013	12/18/2014	176.00	135.00			41.00
9.	PRUDENTIAL PLC ADR	10/11/2013	12/18/2014	421.00	341.00			80.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
8.	RED ELECTRICA CORPORACI	10/07/2013	12/18/2014	143.00	97.00			46.00
3.	REXAM PLC SPONSORED ADR	09/17/2013	12/18/2014	104.00	136.00	W	32.00	
4.	ROGERS COMMUNICATIONS I	10/11/2013	12/18/2014	153.00	176.00	W	23.00	
3.	RYANAIR HLDGS PLC SPONS	10/11/2013	12/18/2014	204.00	148.00			56.00
8.	SAMPO OYJ ADR	10/11/2013	12/18/2014	189.00	181.00			8.00
9.	SEVEN & I HLDGS CO LTD	10/11/2013	12/18/2014	165.00	170.00	W	5.00	
25.	SUMITOMO MITSUI FINL G SPONSORED ADR	10/11/2013	12/18/2014	178.00	249.00	W	71.00	
3.	UNILEVER PLC SPON ADR N	09/17/2013	12/18/2014	123.00	120.00			3.00
25.	WOLSELEY PLC JERSEY SP 20	09/17/2013	12/18/2014	142.00	140.00			2.00
1.	SIGNET JEWELERS LIMITED	09/17/2013	12/18/2014	128.00	69.00			59.00
18.	BIOGEN IDEC INC COM	06/11/2013	12/23/2014	5,941.00	4,119.00			1,822.00
27.	HCC INS HLDGS INC COM	10/18/2013	12/24/2014	1,454.00	1,192.00			262.00
4.78	METLIFE INC	09/26/2013	12/26/2014	263.00	242.00			21.00
18.	METLIFE INC	09/26/2013	12/30/2014	988.00	910.00			78.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				226,812.	179,740.		208.	47,280.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

PLATKIN FAMILY FOUNDATION, INC.

Social security number or taxpayer identification number

13-4263380

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	.7794 E M C CORP MASS COM	10/02/2013	01/07/2014	20.00	59.00			-39.00
	10000. EMC SUBMITTED	10/02/2013	01/08/2014	26,138.00	16,138.00			10,000.00
	11. GENWORTH FINL INC COM	12/19/2013	01/16/2014	180.00	167.00			13.00
	15000. ALTRIA GROUP INC NO 2/06/14	09/24/2013	02/06/2014	15,000.00	15,000.00			
	5000. ARCHER DANIELS MIDLA 0.875% 2/15/14	10/02/2013	02/19/2014	5,000.00	5,113.00			-113.00
	34. E M C CORP MASS COM	10/02/2013	03/12/2014	920.00	2,579.00			-1,659.00
	39. E M C CORP MASS COM	10/02/2013	03/14/2014	1,060.00	2,958.00			-1,898.00
	.997 AFFILIATED MANAGERS G	01/23/2014	03/18/2014	186.00	196.00			-10.00
	36. E M C CORP MASS COM	10/02/2013	03/24/2014	999.00	2,730.00			-1,731.00
	35. E M C CORP MASS COM	10/02/2013	03/25/2014	982.00	2,654.00			-1,672.00
	16.963 ALCOA INC	10/02/2013	03/26/2014	206.00	140.00			66.00
	78. ALCOA INC	10/02/2013	03/27/2014	974.00	645.00			329.00
	33. E M C CORP MASS COM	10/02/2013	04/01/2014	914.00	2,503.00			-1,589.00
	35. E M C CORP MASS COM	10/02/2013	04/04/2014	973.00	2,654.00			-1,681.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

JSA
4X2615 2 000Form **8949** (2014)

EHZ790 684W

85

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment
Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

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Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

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- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
65.	ALCOA INC	10/02/2013	04/09/2014	851.00	537.00			314.00
33.	ALCOA INC	10/02/2013	04/23/2014	449.00	273.00			176.00
139.	ALCOA INC	10/02/2013	04/29/2014	1,859.00	1,149.00			710.00
6000.	INTERNATIONAL GAME T NOTE 3.250% 5/01/14	10/02/2013	05/01/2014	6,000.00	6,720.00			-720.00
3000.	LINEAR TECH CNV	11/06/2013	05/01/2014	3,445.00	3,219.00			226.00
149.	ALCOA INC	10/02/2013	05/02/2014	2,058.00	1,231.00			827.00
10000.	FEDERAL HOME LN MTG 5.000% 7/15/14	09/24/2013	05/13/2014	10,084.00	10,083.00			1.00
5000.	FEDERAL HOME LN MTG 5.000% 7/15/14	01/29/2014	05/13/2014	5,042.00	5,041.00			1.00
3000.	ELECTRONIC ARTS INC 7/15/16	01/31/2014	05/16/2014	3,745.00	3,000.00			745.00
4000.	ALLEGHENY TECHNOLOGI 4.250% 6/01/14	10/02/2013	06/02/2014	4,000.00	4,170.00			-170.00
141.	ALCOA INC	10/02/2013	06/03/2014	1,918.00	1,165.00			753.00
4000.	FEDERAL NATL MTG ASS 5.000% 5/11/17	09/26/2013	06/05/2014	4,479.00	4,453.00			26.00
18000.	FEDERAL NATL MTG AS 5.000% 5/11/17	09/24/2013	06/05/2014	20,158.00	20,033.00			125.00
3000.	FEDERAL NATL MTG ASS 5.000% 5/11/17	01/27/2014	06/05/2014	3,360.00	3,347.00			13.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EHZ790 684W

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	CHUBB CORP.	11/16/2010	01/09/2014	276.00	174.00			102.00
4.	CHUBB CORP.	09/22/2009	01/09/2014	368.00	195.00			173.00
22.	CHUBB CORP.	03/30/2009	01/09/2014	2,025.00	909.00			1,116.00
2.	MICROSOFT CORP	06/04/2010	01/16/2014	73.00	52.00			21.00
10.	TWENTY FIRST CENTY FOX	08/31/2010	01/16/2014	325.00	110.00			215.00
31.	TWENTY FIRST CENTY FOX	08/31/2010	02/07/2014	1,001.00	342.00			659.00
55.	TWENTY FIRST CENTY FOX	08/31/2010	03/14/2014	1,770.00	607.00			1,163.00
4.	APPLE COMPUTER INC COM	05/03/2010	04/16/2014	2,079.00	1,064.00			1,015.00
3.	APPLE COMPUTER INC COM	06/03/2010	04/16/2014	1,559.00	793.00			766.00
1.	APPLE COMPUTER INC COM	05/04/2010	04/16/2014	520.00	259.00			261.00
18.	GENERAL ELECTRIC	07/28/2010	04/16/2014	468.00	290.00			178.00
4.	TWENTY FIRST CENTY FOX	08/31/2010	04/23/2014	130.00	44.00			86.00
167.	TWENTY FIRST CENTY FO	08/30/2010	04/23/2014	5,439.00	1,841.00			3,598.00
28.	COCA COLA CO COM	12/29/2009	05/29/2014	1,140.00	810.00			330.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

PLATKIN FAMILY FOUNDATION, INC.

13-4263380

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
6.	COCA COLA CO COM	12/30/2009	05/29/2014	244.00	173.00			71.00
12.	COCA COLA CO COM	01/04/2010	05/29/2014	489.00	343.00			146.00
29.	LILLY ELI & CO COM	07/12/2010	05/29/2014	1,732.00	1,019.00			713.00
15.	LILLY ELI & CO COM	11/15/2010	05/29/2014	896.00	521.00			375.00
71.	MICROSOFT CORP	06/04/2010	05/29/2014	2,842.00	1,828.00			1,014.00
33.	MICROSOFT CORP	07/12/2010	05/29/2014	1,321.00	819.00			502.00
6.	LILLY ELI & CO COM	11/15/2010	07/01/2014	373.00	208.00			165.00
3.	CHUBB CORP.	11/16/2010	10/08/2014	279.00	174.00			105.00
16.	CHUBB CORP.	01/04/2010	10/08/2014	1,487.00	794.00			693.00
4.	CHUBB CORP.	09/22/2009	10/08/2014	372.00	195.00			177.00
23.	CHUBB CORP.	03/30/2009	10/08/2014	2,138.00	951.00			1,187.00
.115	FORD MTR CO DEL COM P	10/02/2013	11/10/2014	2.00	2.00			
16000.	UNITED STATES TREAS 1.250% 1/31/19	09/30/2013	11/13/2014	15,864.00	15,832.00			32.00
15000.	UNITEDHEALTH GROUP 5.375% 3/15/16	09/26/2013	11/19/2014	15,924.00	15,858.00			66.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Social security number or taxpayer identification number

13-4263380

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

<input checked="" type="checkbox"/>	(E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
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	(F) Long-term transactions not reported to you on Form 1099-B
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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	1. CHEVRONTExACO CORP COM	01/03/2011	12/10/2014	104.00	92.00			12.00
	1000. AREs CAP CORP NOTE 2/01/16	10/02/2013	12/22/2014	1,025.00	1,080.00			-55.00
	1000. GILEAD SCIENCES INC 5/01/16	10/02/2013	12/22/2014	4,240.00	2,753.00			1,487.00
	1000. JEFFERIES GROUP INC 3.875% 11/01/29	10/02/2013	12/22/2014	1,038.00	1,039.00			-1.00
	1000. NEWMONT MINING CORP 7/15/17	10/02/2013	12/22/2014	1,000.00	1,106.00			-106.00
	1000. PROLOGIS NOTE 3.250	10/02/2013	12/22/2014	1,110.00	1,155.00			-45.00
	1000. TEVA PHARMACEUTICAL 0.250% 2/01/26	10/02/2013	12/22/2014	1,385.00	1,043.00			342.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				71,038.	54,475.			16,563.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For the Account of: PLATKIN FAMILY FOUNDATION, INC
INVESTMENT AGENCY ACCOUNT DATED 05/20/13

Account Number: 52 00 0913 0 AG

Date: JANUARY 1, 2014 - DECEMBER 31, 2014



Portfolio Assets Detail

CASH

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
TOTAL CASH		181,704.59		181,704.59	6.99			

CASH EQUIVALENTS

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
GENERAL MONEY MARKET CLASS A	3,621.360	3,621.36	1.000	3,621.36	14	00	04	00
GENERAL MONEY MARKET CLASS A	9,846.610	9,846.61	1.000	9,846.61	.38	00	10	.00
GENERAL MONEY MARKET CLASS A	8,519.060	8,519.06	1.000	8,519.06	.33	00	09	.00
GENERAL MONEY MARKET CLASS A	4,140.140	4,140.14	1.000	4,140.14	16	00	04	00
GENERAL MONEY MARKET CLASS A	24,502.470	24,502.47	1.000	24,502.47	94	.00	.25	.00
GENERAL MONEY MARKET CLASS A	22,198.010	22,198.01	1.000	22,198.01	.85	00	22	00
GENERAL MONEY MARKET CLASS A	10,448.500	10,448.50	1.000	10,448.50	.40	.00	.10	.00
TOTAL CASH EQUIVALENTS		83,276.15		83,276.15		.00	.84	.00

FIXED INCOME SECURITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
U.S. TREASURY BONDS & NOTES								
UNITED STATES TREAS NTS NOTE 2.000% 2/15/22	18,000	17,926.17	100.250	18,045.00	.69	118.83	360.00	2.00

For the Account of: PLATKIN FAMILY FOUNDATION, INC
INVESTMENT AGENCY ACCOUNT DATED 05/20/13

Account Number: 52 00 0913 0 AG

Date: JANUARY 1, 2014 - DECEMBER 31, 2014



Portfolio Assets Detail

FIXED INCOME SECURITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
UNITED STATES TREAS NTS NOTE 2.125% 5/31/15	15,000	15,465.47	100.820	15,123.00	.58	-342.47	318.75	2.11
UNITED STATES TREAS NTS NOTE 2.375% 2/28/15	15,000	15,273.05	100.359	15,053.85	.58	-219.20	356.25	2.37
UNITED STATES TREAS NTS NOTE 2.375% 5/31/18	15,000	15,742.85	103.656	15,548.40	.60	-194.45	356.25	2.29
UNITED STATES TREAS NTS NOTE 2.625% 2/29/16	15,000	15,779.88	102.602	15,390.30	.59	-389.58	393.75	2.56
UNITED STATES TREAS NTS NOTE 3.625% 2/15/20	20,000	21,982.03	109.641	21,928.20	.84	-53.83	725.00	3.31
UNITED STATES TREAS NTS NOTE 3.625% 8/15/19	18,000	19,871.45	109.094	19,636.92	.76	-234.53	652.50	3.32
UNITED STATES TREAS NTS NOTE 4.750% 8/15/17	10,000	11,414.45	109.813	10,981.30	.42	-433.15	475.00	4.33
UNITED STATES TREAS NTS TIPS 2.375% 1/15/17	17,684.850	19,264.25	104.914	18,553.88	.71	-710.37	420.02	2.26
TOTAL U.S. TREASURY BONDS & NOTES		152,719.60		150,260.85		-2,458.75	4,057.52	2.70
U.S. GOVT AGENCY OBLIGATIONS								
FEDERAL HOME LN MTG CORP NOTE 3.750% 3/27/19	20,000	21,717.20	108.835	21,767.00	.84	49.80	750.00	3.45
FEDERAL NATL MTG ASSN NOTE 5.250% 9/15/16	20,000	22,618.41	107.771	21,554.20	.83	-1,064.21	1,050.00	4.87
TOTAL U.S. GOVT AGENCY OBLIGATIONS		44,335.61		43,321.20		-1,014.41	1,800.00	4.16

For the Account of: PLATKIN FAMILY FOUNDATION, INC
INVESTMENT AGENCY ACCOUNT DATED 05/20/13

Account Number: 52 00 0913 0 AG

Date: JANUARY 1, 2014 - DECEMBER 31, 2014



Portfolio Assets Detail

FIXED INCOME SECURITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est Ann Yield(%)
CORPORATE BONDS & NOTES								
AMERICAN EXPRESS CO NOTE 6.150% 8/28/17	17,000	19,817.71	111.420	18,941.40	73	-876.31	1,045.50	5.52
AMGEN INC NOTE 2.500% 11/15/16	18,000	18,682.38	102.322	18,417.96	.71	-264.42	450.00	2.44
ANHEUSER BUSCH INBEV WORLDWI NOTE 2.500% 7/15/22	10,000	9,661.70	97.188	9,718.80	37	57.10	250.00	2.57
ARES CAP CORP NOTE 5.750% 2/01/16	17,000	18,427.50	103.063	17,520.71	.67	-906.79	977.50	5.58
CVS HEALTH CORP NOTE 2.750% 12/01/22	19,000	17,604.99	97.398	18,505.62	.71	900.63	522.50	2.82
GENERAL ELEC CAP CORP MTN BE MTNF 4.650% 10/17/21	15,000	16,036.50	112.713	16,906.95	.65	870.45	697.50	4.13
GILEAD SCIENCES INC NOTE 1.625% 5/01/16	7,000	19,267.50	413.875	28,971.25	1.11	9,703.75	114.45	.40
GILEAD SR. NOTE 3.5% 2/1/25 CALL 11/1/2024 CALLABLE 11/01/2024	10,000	10,286.70	102.640	10,264.00	.39	-22.70	350.00	3.41
KRAFT FOODS INC NOTE 5.375% 2/10/20	17,000	19,271.79	113.280	19,257.60	74	-14.19	913.75	4.74
MERRILL LYNCH CO INC MTN BE MTNF 6.875% 4/25/18	17,000	20,091.97	114.858	19,525.86	75	-566.11	1,168.75	5.99
NOVELLUS SYS INC NOTE 2.625% 5/15/41	7,000	11,140.00	229.250	16,047.50	62	4,907.50	183.75	1.15
PRICELINE GRP INC DEBT 1.000% 3/15/18	6,000	8,025.00	132.875	7,972.50	31	-52.50	60.00	.75

For the Account of: PLATKIN FAMILY FOUNDATION, INC
INVESTMENT AGENCY ACCOUNT DATED 05/20/13

Account Number: 52 00 0913 0 AG
Date: JANUARY 1, 2014 - DECEMBER 31, 2014



Portfolio Assets Detail

FIXED INCOME SECURITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
PRICELINE GRP INC NOTE 1 250% 3/15/15	3,000	10,590.00	374.250	11,227.50	43	637.50	37.50	33
TIME WARNER INC NOTE 4.750% 3/29/21	18,000	19,373.37	109.138	19,644.84	76	271.47	855.00	4.35
VERIZON COMMUNICATIONS INC NOTE 4 500% 9/15/20	10,000	10,829.90	108.576	10,857.60	42	27.70	00	00
TOTAL CORPORATE BONDS & NOTES		229,107.01		243,780.09		14,673.08	7,626.20	3.13

CONVERTIBLE CORPORATE BONDS

CHESAPEAKE ENERGY CORP NOTE 2.500% 5/15/37 CALLABLE 05/15/2017	7,000	7,035.00	97.125	6,798.75	26	-236.25	175.00	2.57
CIENA CORP NOTE 0.875% 6/15/17	8,000	7,990.00	99.063	7,925.04	30	-64.96	70.00	.88
ELECTRONIC ARTS INC NOTE 0.750% 7/15/16	3,000	3,345.00	150.625	4,518.75	17	1,173.75	00	.00
INTEL CORP SDCV 3.250% 8/01/39	12,000	14,950.00	173.875	20,865.00	80	5,915.00	390.00	1.87
JEFFERIES GROUP INC NEW DBC 3.875% 11/01/29 CALLABLE 11/01/2017	11,000	11,620.00	103.313	11,364.43	44	-255.57	426.25	3.75
LAM RESEARCH CORP NOTE 1.250% 5/15/18	6,000	7,255.00	141.375	8,482.50	33	1,227.50	75.00	.88
MACQUARIE INFRASTR CO LLC NOTE 2.875% 7/15/19	7,000	7,947.59	113.625	7,953.75	31	6.16	201.25	2.53

For the Account of: PLATKIN FAMILY FOUNDATION, INC
INVESTMENT AGENCY ACCOUNT DATED 05/20/13

Account Number: 52 00 0913 0 AG

Date: JANUARY 1, 2014 - DECEMBER 31, 2014



Portfolio Assets Detail

FIXED INCOME SECURITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
MICRON 3% CONV 11/15/2043 CALL 11/20/2018 CALLABLE 11/20/2018	3,000	3,393.75	131.563	3,946.89	.15	553.14	90.00	2.28
MYLAN INC NOTE 3.750% 9/15/15	4,000	14,911.32	422.625	16,905.00	65	1,993.68	150.00	.89
NEWMONT MINING CORP NOTE 1.625% 7/15/17	10,000	10,960.00	101.563	10,156.30	39	-803.70	162.50	1.60
PROLOGIS NOTE 3.250% 3/15/15	5,000	5,770.00	111.125	5,556.25	.21	-213.75	162.50	2.92
RPM INTL INC NOTE 2.250% 12/15/20	3,000	3,311.25	116.563	3,496.89	.13	185.64	67.50	1.93
SALESFORCE COM INC NOTE 0.250% 4/01/18	4,000	4,430.00	113.938	4,557.52	18	127.52	10.00	.22
TEVA PHARMACEUTICAL FIN LLC DBCV 0.250% 2/01/26 CALLABLE 02/01/2008	9,000	9,382.50	136.625	12,296.25	47	2,913.75	22.50	.18
TOLL BROS FIN CORP NOTE 0.500% 9/15/32 CALLABLE 09/15/2017	12,000	12,643.35	102.000	12,240.00	47	-403.35	60.00	.49
WELLPOINT INC NOTE 2.750% 10/15/42	11,000	15,089.79	172.125	18,933.75	73	3,843.96	302.50	1.60
XILINX INC NOTE 2.625% 6/15/17	9,000	14,510.00	150.500	13,545.00	52	-965.00	236.25	1.74
TOTAL CONVERTIBLE CORPORATE BONDS		154,544.55		169,542.07		14,997.52	2,601.25	1.53

FOREIGN BONDS & NOTES

For the Account of: PLATKIN FAMILY FOUNDATION, INC
INVESTMENT AGENCY ACCOUNT DATED 05/20/13

Account Number: 52 00 0913 0 AG
Date: JANUARY 1, 2014 - DECEMBER 31, 2014



Portfolio Assets Detail

FIXED INCOME SECURITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
BANK OF NOVA SCOTIA NOTE 1.100%12/13/16	10,000	10,046.80	100.069	10,006.90	.39	-39.90	00	00
TOTAL FOREIGN BONDS & NOTES		10,046.80		10,006.90		-39.90	.00	.00
ZERO COUPON BONDS-CORPORATE								
DANAHER CORP DEL NOTE 1/22/21 CALLABLE 01/22/2012	9,000	18,177.50	248.750	22,387.50	86	4,210.00	.00	00
TOTAL ZERO COUPON BONDS-CORPORATE		18,177.50		22,387.50		4,210.00	.00	.00
TOTAL FIXED INCOME SECURITIES		608,931.07		639,298.61		30,367.54	16,084.97	2.52

EQUITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
ABBOTT LABS COM (ABT)	103	3,605.32	45.020	4,637.06	.18	1,031.74	98.88	2.13
ACCENTURE PLC IRELAND SHS CLASS A (ACN)	88	6,906.18	89.310	7,859.28	30	953.10	179.52	2.28
ACE LTD SHS (ACE)	27	2,196.42	114.880	3,101.76	.12	905.34	70.20	2.26
ACTELION LTD SPONSORED ADR (ALIOY)	54	1,585.31	28.650	1,547.10	.06	-38.21	00	00
AETNA INC NEW COM (AET)	128	8,834.15	88.830	11,370.24	44	2,536.09	128.00	1.13
AETNA INC NEW COM (AET)	119	8,261.51	88.830	10,570.77	.41	2,309.26	119.00	1.13

For the Account of: PLATKIN FAMILY FOUNDATION, INC
INVESTMENT AGENCY ACCOUNT DATED 05/20/13

Account Number: 52 00 0913 0 AG

Date: JANUARY 1, 2014 - DECEMBER 31, 2014



Portfolio Assets Detail

EQUITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
AGILENT TECHNOLOGIES INC COM (A)	128	7,060.56	40.940	5,240.32	.20	-1,820.24	51.20	.98
AIRBUS GROUP ADR (EADSY)	200	3,297.98	12.340	2,468.00	.09	-829.98	.00	.00
ALBEMARLE CORP COM (ALB)	54	3,625.79	60.130	3,247.02	.12	-378.77	59.40	1.83
ALCOA INC DEP SHS 1/10TH (AA PB)	53	2,625.63	50.450	2,673.85	.10	48.22	142.46	5.33
AMDOCS LTD ORD (DOX)	129	5,826.61	46.655	6,018.49	.23	191.88	79.98	1.33
AMERICAN INTL GROUP INC COM NEW (AIG)	217	9,761.80	56.010	12,154.17	.47	2,392.37	108.50	.89
AMERICAN INTL GROUP INC COM NEW (AIG)	207	9,179.49	56.010	11,594.07	.45	2,414.58	103.50	.89
AMGEN INC COM (AMGN)	60	3,282.42	159.290	9,557.40	.37	6,274.98	189.60	1.98
ANGLO AMERN PLC ADR NEW (AAUKY)	147	1,651.40	9.110	1,339.17	.05	-312.23	75.70	5.65
ANHEUSER BUSCH INBEV SANV SPONSORED ADR (BUD)	82	7,787.51	112.320	9,210.24	.35	1,422.73	219.27	2.38
APPLE INC COM (AAPL)	100	5,212.58	110.380	11,038.00	.42	5,825.42	188.00	1.70
ASSTEAD GROUP PLC ADR (ASHTY)	46	2,920.33	71.710	3,298.66	.13	378.33	33.03	1.00
ASSA ABLOY AB ADR (ASAZY)	179	3,539.61	26.540	4,750.66	.18	1,211.05	59.07	1.24

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EQUITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
ASSOCIATED BRIT FOODS LTD ADR NEW (ASBFY)	59	1,766.39	48.937	2,887.28	.11	1,120.89	29.26	1.01
ASTRAZENECA PLC SPONSORED ADR (AZN)	121	8,733.58	70.380	8,515.98	.33	-217.60	338.80	3.98
AT&T INC COM (T)	125	4,220.53	33.590	4,198.75	.16	-21.78	235.00	5.60
ATLANTIA SPA ADR (ATASY)	259	2,637.32	11.570	2,996.63	.12	359.31	132.35	4.42
BAYER A G SPONSORED ADR (BAYRY)	53	6,154.71	136.840	7,252.52	.28	1,097.81	111.88	1.54
BAYERISCHE MOTOREN WERKE A G ADR (BAMXY)	65	2,320.50	35.620	2,315.30	.09	-5.20	.00	.00
BERKSHIRE HATHAWAY INC DEL CL B NEW (BRK B)	40	4,547.00	150.150	6,006.00	.23	1,459.00	.00	.00
BERKSHIRE HATHAWAY INC DEL CL B NEW (BRK B)	31	3,471.66	150.150	4,654.65	.18	1,182.99	.00	.00
BG GROUP PLC ADR FIN INST N (BRGYY)	151	2,872.32	13.360	2,017.36	.08	-854.96	45.45	2.25
BHP BILLITON LTD SPONSORED ADR (BHP)	63	4,209.60	47.320	2,981.16	.11	-1,228.44	152.46	5.11
BNP PARIBAS SPONSORED ADR (BNPQY)	182	6,239.01	29.380	5,347.16	.21	-891.85	130.13	2.43
BP PLC SPONSORED ADR (BP)	186	9,048.81	38.120	7,090.32	.27	-1,958.49	446.40	6.30
BP PLC SPONSORED ADR (BP)	79	3,841.07	38.120	3,011.48	.12	-829.59	189.60	6.30

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BRITISH AMERN TOB PLC SPONSORED ADR (BTI)	56	5,881.40	107.820	6,037.92	23	156.52	269.92	4.47
BROCADE COMMUNICATIONS SYS I COM NEW (BRCD)	630	5,657.40	11.840	7,459.20	29	1,801.80	88.20	1.18
BROCADE COMMUNICATIONS SYS I COM NEW (BRCD)	382	3,601.98	11.840	4,522.88	17	920.90	53.48	1.18
CAREFUSION CORP COM (CFN)	148	5,835.89	59.340	8,782.32	34	2,946.43	.00	0.00
CARLSBERG AS SPONSORED ADR (CABGY)	112	2,312.73	15.390	1,723.68	07	-589.05	21.95	1.27
CARTER INC COM (CRI)	87	6,418.14	87.310	7,595.97	29	1,177.83	66.12	.87
CBRE GROUP INC CL A (CBG)	112	2,704.03	34.250	3,836.00	15	1,131.97	.00	0.00
CHART INDS INC COM PAR \$0.01 (GTLS)	37	4,620.49	34.200	1,265.40	.05	-3,355.09	00	0.00
CHEVRON CORP NEW COM (CVX)	32	2,605.82	112.180	3,589.76	14	983.94	136.96	3.82
CISCO SYS INC COM (CSCO)	328	7,549.49	27.815	9,123.32	.35	1,573.83	249.28	2.73
CISCO SYS INC COM (CSCO)	402	9,161.42	27.815	11,181.63	43	2,020.21	305.52	2.73
CIT GROUP INC COM NEW (CIT)	123	6,234.59	47.830	5,883.09	.23	-351.50	73.80	1.25
CITIGROUP INC COM NEW (C)	322	13,956.83	54.110	17,423.42	67	3,466.59	12.88	.07

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CITIGROUP INC COM NEW (C)	224	7,281.65	54.110	12,120.64	.47	4,838.99	8.96	.07
COMCAST CORP NEW CL A (CMCS A)	311	12,546.18	58.010	18,041.11	.69	5,494.93	279.90	1.55
COMCAST CORP NEW CL A (CMCS A)	158	4,624.08	58.010	9,165.58	.35	4,541.50	142.20	1.55
COMCAST CORP NEW CL A SPL (CMCS K)	81	1,910.53	57.565	4,662.76	.18	2,752.23	72.90	1.56
COMPAGNIE FIN RICHEMONTAG SW ADR (CFRUY)	336	3,116.92	8.870	2,980.32	.11	-136.60	28.46	.95
COVANTA HLDG CORP COM (CVA)	312	6,409.45	22.010	6,867.12	.26	457.67	312.00	4.54
CROWN HOLDINGS INC COM (CCK)	36	1,736.19	50.900	1,832.40	.07	96.21	.00	.00
CVS HEALTH CORP COM (CVS)	59	3,469.64	96.310	5,682.29	.22	2,212.65	82.60	1.45
CVS HEALTH CORP COM (CVS)	215	11,619.88	96.310	20,706.65	.80	9,086.77	301.00	1.45
CVS HEALTH CORP COM (CVS)	135	7,008.00	96.310	13,001.85	.50	5,993.85	189.00	1.45
DAIKIN INDS LTD ADR (DKILY)	38	4,301.02	129.200	4,909.60	.19	608.58	35.83	.73
DAIWA HOUSE IND LTD ADR (DWAHY)	255	4,795.99	18.950	4,832.25	.19	36.26	100.47	2.08
DANAHER CORP DEL COM (DHR)	44	3,133.85	85.710	3,771.24	.15	637.39	17.60	.47

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DELPHI AUTOMOTIVE PLC SHS (DLPH)	51	3,057.22	72.720	3,708.72	.14	651.50	51.00	1.38
DELTA AIR LINES INC DEL COM NEW (DAL)	128	4,355.78	49.190	6,296.32	.24	1,940.54	46.08	.73
DIAGEO P L C SPON ADR NEW (DEO)	16	1,907.36	114.090	1,825.44	.07	-81.92	53.92	2.95
DISCOVER FINL SVCS COM (DFS)	175	8,080.13	65.490	11,460.75	.44	3,380.62	168.00	1.47
DISCOVER FINL SVCS COM (DFS)	135	5,497.44	65.490	8,841.15	.34	3,343.71	129.60	1.47
DISNEY WALT CO COM DISNEY (DIS)	76	4,231.44	94.190	7,158.44	.28	2,927.00	87.40	1.22
DISNEY WALT CO COM DISNEY (DIS)	45	2,269.79	94.190	4,238.55	.16	1,968.76	51.75	1.22
DOMINION RES INC VA NEW UNIT 04/01/2013 (DCUA)	153	8,415.46	60.010	9,181.53	.35	766.07	468.64	5.10
DOW CHEM CO COM (DOW)	168	6,911.50	45.610	7,662.48	.29	750.98	282.24	3.68
DOW CHEM CO COM (DOW)	113	4,707.69	45.610	5,153.93	.20	446.24	189.84	3.68
DR PEPPER SNAPPLE GROUP INC COM (DPS)	96	5,827.94	71.680	6,881.28	.26	1,053.34	157.44	2.29
E M C CORP MASS COM (EMC)	263	6,690.14	29.740	7,821.62	.30	1,131.48	120.98	1.55
E M C CORP MASS COM (EMC)	316	8,051.40	29.740	9,397.84	.36	1,346.44	145.36	1.55

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EATON CORP PLC SHS (ETN)	40	2,759.11	67.960	2,718.40	10	-40.71	78.40	2.88
EOG RES INC COM (EOG)	32	3,106.48	92.070	2,946.24	11	-160.24	21.44	73
EURONET WORLDWIDE INC COM (EETF)	102	4,356.06	54.900	5,599.80	.22	1,243.74	00	00
EXELON CORP UNIT 99/99/9999 (EXCU)	15	821.28	52.500	787.50	.03	-33.78	48.75	6.19
EXPRESS SCRIPTS HLDG CO COM (ESRX)	40	2,488.56	84.670	3,386.80	13	898.24	.00	00
EXXON MOBIL CORP COM (XOM)	28	2,507.33	92.450	2,588.60	10	81.27	77.28	2.99
EXXON MOBIL CORP COM (XOM)	71	5,906.03	92.450	6,563.95	.25	657.92	195.96	2.99
EXXON MOBIL CORP COM (XOM)	136	11,148.91	92.450	12,573.20	.48	1,424.29	375.36	2.99
FACEBOOK INC CL A (FB)	140	9,549.30	78.020	10,922.80	.42	1,373.50	.00	00
FEDEX CORP COM (FDX)	24	3,934.24	173.660	4,167.84	.16	233.60	19.20	46
FIDELITY NATL INFORMATION SV COM (FIS)	57	2,840.03	62.200	3,545.40	14	705.37	54.72	1.54
FIRST REP BK SAN FRANCISCO C COM (FRC)	97	4,831.32	52.120	5,055.64	19	224.32	54.32	1.07
FORD MTR CO DEL COM PAR \$0.01 (F)	700	NA	15.500	10,850.00	42	10,850.00	350.00	3.23

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FRANKLIN RES INC COM (BEN)	81	4,326.49	55.370	4,484.97	.17	158.48	48.60	1.08
FRESENIUS SE & CO KGAA SPONSORED ADR (FSNUY)	273	3,502.67	12.970	3,540.81	.14	38.14	25.97	.73
GENERAL ELECTRIC CO COM (GE)	187	4,373.52	25.270	4,725.49	.18	351.97	172.04	3.64
GENERAL MLS INC COM (GIS)	83	3,990.72	53.330	4,426.39	.17	435.67	136.12	3.08
GOLDMAN SACHS GROUP INC COM (GS)	22	3,641.44	193.830	4,264.26	.16	622.82	52.80	1.24
GOLDMAN SACHS GROUP INC COM (GS)	53	7,355.65	193.830	10,272.99	.40	2,917.34	127.20	1.24
GOLDMAN SACHS GROUP INC COM (GS)	59	8,416.37	193.830	11,435.97	.44	3,019.60	141.60	1.24
GOOGLE INC CL A (GOOGL)	21	6,138.39	530.660	11,143.86	.43	5,005.47	00	.00
GOOGLE INC CL C (GOOG)	14	NA	526.400	7,369.60	.28	7,369.60	00	.00
HALLIBURTON CO COM (HAL)	139	6,856.45	39.330	5,466.87	.21	-1,389.58	100.08	1.83
HALLIBURTON CO COM (HAL)	104	5,076.74	39.330	4,090.32	.16	-986.42	74.88	1.83
HCC INS HLDGS INC COM (HCC)	132	5,827.93	53.520	7,064.64	.27	1,236.71	155.76	2.20
HEALTH CARE REIT INC PFD PER CON I (HCN PI)	100	5,902.53	65.850	6,585.00	.25	682.47	325.00	4.94

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HESS CORP COM (HES)	64	5,779.19	73.820	4,724.48	18	-1,054.71	64.00	1.35
HESS CORP COM (HES)	100	9,256.98	73.820	7,382.00	.28	-1,874.98	100.00	1.35
HEWLETT PACKARD CO COM (HPQ)	168	5,479.74	40.130	6,741.84	.26	1,262.10	107.52	1.59
HEWLETT PACKARD CO COM (HPQ)	204	6,997.62	40.130	8,186.52	.32	1,188.90	130.56	1.59
HEXCEL CORP NEW COM (HXL)	176	7,247.46	41.490	7,302.24	.28	54.78	00	00
HOME DEPOT INC COM (HD)	79	7,079.48	104.970	8,292.63	.32	1,213.15	148.52	1.79
HOME DEPOT INC COM (HD)	66	6,080.30	104.970	6,928.02	.27	847.72	124.08	1.79
HONEYWELL INTL INC COM (HON)	47	2,806.15	99.920	4,696.24	.18	1,890.09	97.29	2.07
HOST HOTELS & RESORTS INC COM (HST)	349	6,534.66	23.770	8,295.73	.32	1,761.07	279.20	3.37
HUMANA INC COM (HUM)	41	6,028.78	143.630	5,888.83	.23	-139.95	45.92	.78
IDEX CORP COM (IEX)	66	4,374.48	77.840	5,137.44	.20	762.96	73.92	1.44
ILLINOIS TOOL WKS INC COM (ITW)	36	2,985.73	94.700	3,409.20	.13	423.47	69.84	2.05
IMPERIAL TOBACCO GROUP PLC SPONSORED ADR (ITYBY)	19	1,589.15	87.500	1,662.50	.06	73.35	78.79	4.74

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INFORMA PLC SPONSORED ADR (IFJPY)	236	3,998.62	14 790	3,490.44	.13	-508.18	136.88	3.92
INTEL CORP COM (INTC)	252	8,726.15	36.290	9,145.08	35	418.93	226.80	2.48
INTEL CORP COM (INTC)	447	15,373.69	36.290	16,221.63	62	847.94	402.30	2.48
INTERNATIONAL BUSINESS MACHS COM (IBM)	11	2,037.53	160.440	1,764.84	07	-272.69	48.40	2.74
JACOBS ENGR GROUP INC DEL COM (JEC)	112	6,737.64	44.690	5,005.28	.19	-1,732.36	.00	00
JAPAN TOB INC ADR (JAPAY)	175	2,785.64	13.730	2,402.75	09	-382.89	00	00
JOHNSON & JOHNSON COM (JNJ)	58	5,234.96	104.570	6,065.06	23	830.10	162.40	2.68
JOHNSON & JOHNSON COM (JNJ)	58	3,783.83	104.570	6,065.06	23	2,281.23	162.40	2.68
JOHNSON CTLS INC COM (JCI)	69	2,829.23	48.340	3,335.46	13	506.23	71.76	2.15
JPMORGAN CHASE & CO COM (JPM)	154	8,181.64	62.580	9,637.32	37	1,455.68	246.40	2.56
JPMORGAN CHASE & CO COM (JPM)	353	16,234.05	62.580	22,090.74	85	5,856.69	564.80	2.56
JPMORGAN CHASE & CO COM (JPM)	321	14,043.21	62.580	20,088.18	77	6,044.97	513.60	2.56
KDDI CORP ADR (KDDIY)	356	5,137.57	15.800	5,624.80	22	487.23	93.63	1.66

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KEYSIGHT TECHNOLOGIES INC COM (KEYS)	191	3,802.39	33 770	6,450.07	25	2,647.68	.00	00
KINDER MORGAN INC DEL COM (KMI)	115	3,249.31	42 310	4,865.65	19	1,616.34	202.40	4.16
KOMATSU LTD SPON ADR NEW (KMTUY)	122	3,032.20	22 150	2,702.30	10	-329.90	51.85	1.92
KROGER CO COM (KR)	144	6,182.42	64 210	9,246.24	.36	3,063.82	106.56	1.15
LABORATORY CORP AMER HLDGS COM NEW (LH)	61	6,533.92	107.900	6,581.90	25	47.98	00	.00
LAS VEGAS SANDS CORP COM (LVS)	99	7,261.36	58 160	5,757.84	.22	-1,503.52	198.00	3.44
LLOYDS BANKING GROUP PLC SPONSORED ADR (LYG)	1,102	5,424.14	4 640	5,113.28	20	-310.86	00	00
LOCKHEED MARTIN CORP COM (LMT)	16	2,064.64	192.570	3,081.12	.12	1,016.48	96.00	3.12
LORILLARD INC COM (LO)	44	1,891.51	62 940	2,769.36	.11	877.85	108.24	3.91
LOWES COS INC COM (LOW)	257	10,202.65	68.800	17,681.60	68	7,478.95	236.44	1.34
LOWES COS INC COM (LOW)	175	8,417.15	68 800	12,040.00	.46	3,622.85	161.00	1.34
MACYS INC COM (M)	68	2,898.83	65 750	4,471.00	.17	1,572.17	85.00	1.90
MAKITA CORP ADR NEW (MKTAY)	74	4,192.80	45 050	3,333.70	.13	-859.10	57.28	1.72

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MARATHON PETE CORP COM (MPC)	127	8,496.01	90.260	11,463.02	44	2,967.01	254.00	2.22
MARATHON PETE CORP COM (MPC)	75	4,824.95	90.260	6,769.50	26	1,944.55	150.00	2.22
MASTERCARD INC CL A (MA)	168	8,027.27	86.160	14,474.88	56	6,447.61	107.52	74
MCDONALDS CORP COM (MCD)	31	3,093.00	93.700	2,904.70	11	-188.30	105.40	3.63
MCKESSON CORP COM (MCK)	40	2,140.66	207.580	8,303.20	32	6,162.54	38.40	.46
MEDIOLANUM SPA ADR (MDLAY)	202	3,248.06	12.790	2,583.58	.10	-664.48	108.27	4.19
MEDTRONIC INC COM (MDT)	107	5,656.76	72.200	7,725.40	.30	2,068.64	130.54	1.69
MERCK & CO INC NEW COM (MRK)	97	5,721.75	56.790	5,508.63	.21	-213.12	174.60	3.17
MERCK & CO INC NEW COM (MRK)	144	5,951.82	56.790	8,177.76	.31	2,225.94	259.20	3.17
MERCK & CO INC NEW COM (MRK)	139	5,434.62	56.790	7,893.81	.30	2,459.19	250.20	3.17
METLIFE INC COM (MET)	88	4,200.94	54.090	4,759.92	.18	558.98	123.20	2.59
METLIFE INC COM (MET)	56	NA	54.090	3,029.04	.12	3,029.04	78.40	2.59
METLIFE INC COM (MET)	97	4,508.54	54.090	5,246.73	.20	738.19	135.80	2.59

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MICRON TECHNOLOGY INC COM (MU)	417	13,062.31	35.010	14,599.17	56	1,536.86	00	00
MICROSOFT CORP COM (MSFT)	127	3,494.39	46.450	5,899.15	23	2,404.76	157.48	2.67
MOHAWK INDS INC COM (MHK)	52	7,122.76	155.360	8,078.72	31	955.96	00	00
MOLSON COORS BREWING CO CL B (TAP)	88	5,703.09	74.520	6,557.76	.25	854.67	130.24	1.99
MOLSON COORS BREWING CO CL B (TAP)	73	4,910.41	74.520	5,439.96	21	529.55	108.04	1.99
NASDAQ OMX GROUP INC COM (NDAQ)	64	2,454.28	47.960	3,069.44	.12	615.16	38.40	1.25
NESTLE S A SPONSORED ADR (NSRGY)	49	3,312.50	72.950	3,574.55	.14	262.05	99.32	2.78
NEW YORK CMNTY CAP TR V UNIT 99/99/9999 (NYCBPU)	291	14,310.65	49.850	14,506.35	.56	195.70	873.00	6.02
NEXTERA ENERGY INC UNIT 09/01/2015 (NEE PO)	74	4,235.03	66.940	4,953.56	.19	718.53	217.86	4.40
NORDSTROM INC COM (JWN)	67	3,795.48	79.390	5,319.13	20	1,523.65	88.44	1.66
NORFOLK SOUTHERN CORP COM (NSC)	57	5,845.92	109.610	6,247.77	.24	401.85	129.96	2.08
NOVARTIS A G SPONSORED ADR (NVS)	114	8,610.51	92.660	10,563.24	.41	1,952.73	266.53	2.52
NOVO-NORDISK A S ADR (NVO)	103	3,455.61	42.320	4,358.96	17	903.35	62.42	1.43

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EQUITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
NXP SEMICONDUCTORS N V COM (NXPI)	33	2,335.32	76.400	2,521.20	10	185.88	.00	.00
OCCIDENTAL PETE CORP DEL COM (OXY)	27	2,254.99	80.610	2,176.47	08	-78.52	77.76	3.57
ORACLE CORP COM (ORCL)	53	1,777.50	44.970	2,383.41	09	605.91	25.44	1.07
ORACLE CORP COM (ORCL)	152	4,746.36	44.970	6,835.44	26	2,089.08	72.96	1.07
PARKER HANNIFIN CORP COM (PH)	48	5,615.04	128.950	6,189.60	.24	574.56	120.96	1.95
PARKER HANNIFIN CORP COM (PH)	71	7,485.06	128.950	9,155.45	35	1,670.39	178.92	1.95
PARTNERRE LTD COM (PRE)	62	5,876.59	114.130	7,076.06	.27	1,199.47	166.16	2.35
PFIZER INC COM (PFE)	141	4,092.80	31.150	4,392.15	17	299.35	157.92	3.60
PFIZER INC COM (PFE)	219	5,815.40	31.150	6,821.85	26	1,006.45	245.28	3.60
PFIZER INC COM (PFE)	260	6,128.57	31.150	8,099.00	.31	1,970.43	291.20	3.60
PHILIP MORRIS INTL INC COM (PM)	76	5,216.95	81.450	6,190.20	.24	973.25	304.00	4.91
PIONEER NAT RES CO COM (PXD)	32	6,992.40	148.850	4,763.20	18	-2,229.20	2.56	.05
PPG INDS INC COM (PPG)	5	1,043.92	231.150	1,155.75	.04	111.83	13.40	1.16

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PPG INDS INC COM (PPG)	39	3,548.47	231.150	9,014.85	.35	5,466.38	104.52	1.16
PRICELINE GRP INC COM NEW (PCLN)	7	8,476.10	1140.210	7,981.47	.31	-494.63	00	00
PRUDENTIAL FINL INC COM (PRU)	23	1,288.39	90.460	2,080.58	.08	792.19	53.36	2.56
PRUDENTIAL PLC ADR (PUK)	170	6,426.54	46.170	7,848.90	.30	1,422.36	198.56	2.53
PUBLIC SVC ENTERPRISE GROUP COM (PEG)	75	3,071.04	41.410	3,105.75	.12	34.71	111.00	3.57
PUBLIC SVC ENTERPRISE GROUP COM (PEG)	103	4,184.64	41.410	4,265.23	.16	80.59	152.44	3.57
PULTE GROUP INC COM (PHM)	202	4,184.75	21.460	4,334.92	.17	150.17	64.64	1.49
PVH CORP COM (PVH)	37	4,499.64	128.170	4,742.29	.18	242.65	5.55	.12
QUALCOMM INC COM (QCOM)	180	13,962.95	74.330	13,379.40	.51	-583.55	302.40	2.26
QUANTA SVCS INC COM (PWR)	237	7,444.85	28.390	6,728.43	.26	-716.42	00	.00
RED ELECTRICA CORPORACION SA ADR (RDEIY)	137	1,552.43	17.380	2,381.06	.09	828.63	68.23	2.87
RELIANCE STEEL & ALUMINUM CO COM (RS)	99	7,362.31	61.270	6,065.73	.23	-1,296.58	138.60	2.28
REXAM PLC SPONSORED ADR NE (REXMY)	104	4,600.11	34.840	3,623.36	.14	-976.75	164.01	4.53

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ROGERS COMMUNICATIONS INC CL B (RCI)	102	4,218.73	38.860	3,963.72	15	-255.01	166.16	4.19
ROLLS ROYCE HOLDINGS PLC SPONSORED ADR (RYCEY)	52	4,718.16	67.190	3,493.88	13	-1,224.28	.00	.00
ROPER INDS INC NEW COM (ROP)	27	3,563.26	156.350	4,221.45	16	658.19	27.00	64
ROSS STORES INC COM (ROST)	92	6,756.41	94.260	8,671.92	33	1,915.51	73.60	.85
ROSS STORES INC COM (ROST)	82	1,824.65	94.260	7,729.32	30	5,904.67	65.60	.85
ROYAL DUTCH SHELL PLC SPONS ADR A (RDS A)	71	4,821.50	66.950	4,753.45	.18	-68.05	226.92	4.77
ROYAL KPN NV SPONSORED ADR (KKPNY)	719	2,405.13	3.100	2,228.90	09	-176.23	15.39	.69
RYANAIR HLDGS PLC SPONSORED ADR (RYAAY)	60	2,934.25	71.270	4,276.20	16	1,341.95	.00	.00
RYOHIN KEIKAKU CO LTD ADR (RYKKY)	78	1,729.77	24.750	1,930.50	07	200.73	8.81	46
SAMPO OYJ ADR (SAXPY)	167	3,652.92	23.355	3,900.28	15	247.36	153.81	3.94
SANDS CHINA LTD UNSPONSORED ADR (SCHYY)	51	2,621.23	49.245	2,511.49	.10	-109.74	108.63	4.33
SCHLUMBERGER LTD COM (SLB)	21	1,787.22	85.410	1,793.61	.07	6.39	33.60	1.87
SCHLUMBERGER LTD COM (SLB)	134	12,426.27	85.410	11,444.94	.44	-981.33	214.40	1.87

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SCHLUMBERGER LTD COM (SLB)	68	6,076.35	85.410	5,807.88	22	-268.47	108.80	1.87
SEI INVESTMENTS CO COM (SEIC)	131	4,297.43	40.040	5,245.24	20	947.81	62.88	1.20
SEVEN & I HLDGS CO LTD ADR (SVNDY)	255	4,682.57	18.030	4,597.65	18	-84.92	68.34	1.49
SHIRE PLC SPONSORED ADR (SHPG)	17	3,258.26	212.540	3,613.18	14	354.92	10.59	29
SIGNET JEWELERS LIMITED SHS (SIG)	22	1,518.00	131.570	2,894.54	11	1,376.54	15.84	55
SOFTBANK CORP ADR (SFTBY)	174	6,445.56	29.700	5,167.80	20	-1,277.76	23.32	45
SOUTHWEST AIRLS CO COM (LUV)	148	4,026.93	42.320	6,263.36	24	2,236.43	35.52	57
ST JUDE MED INC COM (STJ)	35	2,332.98	65.030	2,276.05	09	-56.93	37.80	1.66
STANLEY BLACK & DECKER INC UNIT 99/99/9999 (SWU)	88	11,970.17	137.500	12,100.00	47	129.83	418.00	3.45
STANLEY BLACK & DECKER INC UNIT 99/99/9999 (SWH)	35	3,684.25	117.740	4,120.90	16	436.65	218.75	5.31
STATE STR CORP COM (STT)	28	1,906.80	78.500	2,198.00	08	291.20	33.60	1.53
STATE STR CORP COM (STT)	83	5,428.20	78.500	6,515.50	25	1,087.30	99.60	1.53
SUMITOMO MITSUI FINL GROUP I SPONSORED ADR (SMFG)	706	6,911.77	7.280	5,139.68	20	-1,772.09	138.38	2.69

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SUMITOMO MITSUI TR HLDGS INC SPONSORED ADR (SUTNY)	420	2,162.93	3.770	1,583.40	.06	-579.53	30.41	1.92
SUNCOR ENERGY INC NEW COM (SU)	253	8,779.62	31.780	8,040.34	.31	-739.28	243.64	3.03
SUNCOR ENERGY INC NEW COM (SU)	182	6,059.20	31.780	5,783.96	.22	-275.24	175.27	3.03
SUNTRUST BKS INC COM (STI)	138	4,362.26	41.900	5,782.20	.22	1,419.94	110.40	1.91
SUNTRUST BKS INC COM (STI)	158	4,704.10	41.900	6,620.20	.25	1,916.10	126.40	1.91
SWATCH GROUP AG ADR (SWGAY)	82	2,202.43	22.125	1,814.25	.07	-388.18	20.25	1.12
SWEDBANK A B SPD ADR (SWDBY)	203	5,091.50	24.907	5,056.14	.19	-35.36	262.48	5.19
TARGET CORP COM (TGT)	43	2,788.98	75.910	3,264.13	.13	475.15	89.44	2.74
TESORO CORP COM (TSO)	57	2,446.91	74.350	4,237.95	.16	1,791.04	68.40	1.61
TEVA PHARMACEUTICAL INDS LTD ADR (TEVA)	118	6,225.56	57.510	6,786.18	.26	560.62	135.82	2.00
TEVA PHARMACEUTICAL INDS LTD ADR (TEVA)	165	8,806.83	57.510	9,489.15	.37	682.32	189.91	2.00
TEVA PHARMACEUTICAL INDS LTD ADR (TEVA)	90	4,678.11	57.510	5,175.90	.20	497.79	103.59	2.00
TEXAS INSTRS INC COM (TXN)	53	2,318.51	53.465	2,833.65	.11	515.14	72.08	2.54

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EQUITIES

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THE ADT CORPORATION COM (ADT)	65	2,545.60	36.230	2,354.95	.09	-190.65	52.00	2.21
THERMO FISHER SCIENTIFIC INC COM (TMO)	23	2,163.15	125.290	2,881.67	.11	718.52	13.80	.48
TIME WARNER INC COM NEW (TWX)	55	3,911.84	85.420	4,698.10	.18	786.26	69.85	1.49
TOTAL SYS SVCS INC COM (TSS)	64	1,956.32	33.960	2,173.44	.08	217.12	25.60	1.18
TRAVELERS COMPANIES INC COM (TRV)	59	5,120.88	105.850	6,245.15	.24	1,124.27	129.80	2.08
TRAVELERS COMPANIES INC COM (TRV)	81	5,876.17	105.850	8,573.85	.33	2,697.68	178.20	2.08
TRAVELERS COMPANIES INC COM (TRV)	75	4,327.65	105.850	7,938.75	.31	3,611.10	165.00	2.08
TYCO INTL PLC SHS (TYC)	168	5,546.26	43.860	7,368.48	.28	1,822.22	120.96	1.64
TYCO INTL PLC SHS (TYC)	129	4,158.20	43.860	5,657.94	.22	1,499.74	92.88	1.64
TYSON FOODS INC UNIT 99/99/9999 (TSNU)	83	4,088.52	50.340	4,178.22	.16	89.70	197.13	4.72
UNILEVER PLC SPON ADR NEW (UL)	66	2,522.39	40.480	2,671.68	.10	149.29	98.47	3.69
UNION PAC CORP COM (UNP)	52	5,931.36	119.130	6,194.76	.24	263.40	104.00	1.68
UNITED CONTL HLDGS INC COM (UAL)	107	2,597.19	66.890	7,157.23	.28	4,560.04	.00	.00

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UNITED PARCEL SERVICE INC CL B (UPS)	33	2,895.84	111.170	3,668.61	14	772.77	88.44	2.41
UNITED TECHNOLOGIES CORP COM (UTX)	46	4,469.73	115.000	5,290.00	20	820.27	108.56	2.05
UNITED TECHNOLOGIES CORP UNIT 99/99/9999 (UTX PA)	216	14,153.42	61.330	13,247.28	51	-906.14	810.00	6.11
UNITEDHEALTH GROUP INC COM (UNH)	137	10,883.46	101.090	13,849.33	53	2,965.87	205.50	1.48
UNITEDHEALTH GROUP INC COM (UNH)	121	9,142.86	101.090	12,231.89	47	3,089.03	181.50	1.48
UNIVERSAL HLTH SVCS INC CL B (UHS)	66	5,514.11	111.260	7,343.16	28	1,829.05	26.40	36
UNIVERSAL HLTH SVCS INC CL B (UHS)	43	3,842.81	111.260	4,784.18	18	941.37	17.20	.36
US BANCORP DEL COM NEW (USB)	22	993.62	44.950	988.90	04	-4.72	21.56	2.18
US BANCORP DEL COM NEW (USB)	319	10,619.61	44.950	14,339.05	55	3,719.44	312.62	2.18
US BANCORP DEL COM NEW (USB)	179	5,128.72	44.950	8,046.05	31	2,917.33	175.42	2.18
VALEO SPONSORED ADR (VLEEY)	64	2,806.99	61.930	3,963.52	15	1,156.53	61.25	1.55
VALERO ENERGY CORP NEW COM (VLO)	109	3,952.13	49.500	5,395.50	21	1,443.37	119.90	2.22
VALERO ENERGY CORP NEW COM (VLO)	93	2,486.28	49.500	4,603.50	18	2,117.22	102.30	2.22

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VERIZON COMMUNICATIONS INC COM (VZ)	124	5,984.20	46.780	5,800.72	.22	-183.48	272.80	4.70
WABTEC CORP COM (WAB)	91	5,938.29	86.890	7,906.99	.30	1,968.70	21.84	28
WADDELL & REED FINL INC CL A (WDR)	90	5,300.45	49.820	4,483.80	.17	-816.65	154.80	3.45
WAL-MART STORES INC COM (WMT)	69	5,041.83	85.880	5,925.72	.23	883.89	132.48	2.24
WEATHERFORD INTERNATIONAL LT REG SHS (WFT)	274	4,777.77	11.450	3,137.30	.12	-1,640.47	00	00
WELLS FARGO & CO NEW COM (WFC)	171	7,322.54	54.820	9,374.22	.36	2,051.68	239.40	2.55
WELLS FARGO & CO NEW COM (WFC)	169	6,430.63	54.820	9,264.58	.36	2,833.95	236.60	2.55
WELLS FARGO & CO NEW PERP PFD CNV A (WFC PL)	15	17,102.77	1214.730	18,220.95	.70	1,118.18	1,125.00	6.17
WESTERN DIGITAL CORP COM (WDC)	91	8,128.72	110.700	10,073.70	.39	1,944.98	145.60	1.45
WESTERN DIGITAL CORP COM (WDC)	51	3,261.44	110.700	5,645.70	.22	2,384.26	81.60	1.45
WOLSELEY PLC JERSEY SPONSORED ADR 20 (WOSYY)	592	3,208.15	5.750	3,404.00	.13	195.85	69.86	2.05
WOLTERS KLUWER N V SPONSORED ADR (WTKWY)	88	2,440.74	30.500	2,684.00	.10	243.26	71.72	2.67
3M CO COM (MMM)	14	1,703.24	164.320	2,300.48	.09	597.24	57.40	2.50

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3M CO COM (MMM)	90	8,903.20	164.320	14,788.80	.57	5,885.60	369.00 2.50
3M CO COM (MMM)	55	4,733.23	164.320	9,037.60	.49	4,304.37	225.50 2.50
TOTAL EQUITIES		1,394,012.79		1,694,373.33		300,360.54	34,187.64 2.02
TOTAL ASSETS				2,598,652.68		330,728.08	50,273.45 1.93