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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation The Campbell Family Foundation		A Employer identification number 13-4149591	
% Foundation Source		B Telephone number (see instructions) (800) 839-1754	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		C If exemption application is pending, check here ☐	
Room/suite			
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		D 1. Foreign organizations, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 7,671,697		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	84	84		
	4 Dividends and interest from securities.	94,179	94,179		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	780,937			
	b Gross sales price for all assets on line 6a 5,228,258				
	7 Capital gain net income (from Part IV, line 2) . . .		780,937		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	48			
	12 Total. Add lines 1 through 11	875,248	875,200		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	25,181	25,181		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,300			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,349			1,349
	22 Printing and publications				
	23 Other expenses (attach schedule)	37,105			37,105
	24 Total operating and administrative expenses. Add lines 13 through 23	66,935	25,181		38,454
	25 Contributions, gifts, grants paid	624,000			624,000
	26 Total expenses and disbursements. Add lines 24 and 25	690,935	25,181		662,454
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	184,313			
	b Net investment income (if negative, enter -0-)		850,019		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	299,536	753,938	753,938
	3	Accounts receivable ▶ <u>45,237</u>			
		Less allowance for doubtful accounts ▶ _____		45,237	45,237
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,672,499 ☒	4,759,320	5,413,754
	c	Investments—corporate bonds (attach schedule).	410,000 ☒	230,000	218,318
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	2,414,160 ☒	1,192,013	1,240,450	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,796,195	6,980,508	7,671,697	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	6,796,195	6,980,508	
30		Total net assets or fund balances (see instructions)	6,796,195	6,980,508	
31		Total liabilities and net assets/fund balances (see instructions) . . .	6,796,195	6,980,508	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 6,796,195
2	Enter amount from Part I, line 27a	2 184,313
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 6,980,508
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 6,980,508

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1 a	Publicly-traded Securities				
b	47799K911 - JPMORGAN GLOBAL ACCESS FUND STRATEGIES CLASS A	P		2014-08-15	
c	47799K911 - JPMORGAN GLOBAL ACCESS FUND STRATEGIES CLASS A	P		2014-10-27	
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	2,850,352		2,447,321	403,031	
b	870,000		714,742	155,258	
c	1,507,906		1,285,258	222,648	
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69			(k) Excess of col (i) over col (j), if any
a				403,031	
b				155,258	
c				222,648	
d					
e					
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	780,937
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	645,203	7,822,597	0 082479	
2012	693,136	7,663,588	0 090445	
2011	413,793	8,077,383	0 051229	
2010	457,582	7,722,746	0 059251	
2009	340,926	7,177,365	0 0475	
2	Total of line 1, column (d).		2	0 330904
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 066181
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	7,823,682
5	Multiply line 4 by line 3.		5	517,779
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	8,500
7	Add lines 5 and 6.		7	526,279
8	Enter qualifying distributions from Part XII, line 4.		8	662,454
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	8,500
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	8,500
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,500
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,440
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	12,985
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	17,425
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,925
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 8,500 Refunded	11	425

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) DE _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Sarah Campbell	Member / Sec	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
William I Campbell	Pres / Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
Christine Wachter-Campbell	VP / Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
Nora Wood	Member / Treas	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,350,079
b	Average of monthly cash balances.	1b	395,106
c	Fair market value of all other assets (see instructions).	1c	2,197,639
d	Total (add lines 1a, b, and c).	1d	7,942,824
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,942,824
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	119,142
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,823,682
6	Minimum investment return. Enter 5% of line 5.	6	391,184

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	391,184
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	8,500
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,500
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	382,684
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	382,684
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	382,684

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	662,454
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	662,454
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	8,500
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	653,954
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				382,684
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.	75,897			
c From 2011.	20,878			
d From 2012.	313,629			
e From 2013.	262,793			
f Total of lines 3a through e.	673,197			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 662,454				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				382,684
e Remaining amount distributed out of corpus	279,770			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	952,967			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	952,967			
10 Analysis of line 9				
a Excess from 2010. . . .	75,897			
b Excess from 2011. . . .	20,878			
c Excess from 2012. . . .	313,629			
d Excess from 2013. . . .	262,793			
e Excess from 2014. . . .	279,770			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	624,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Christine Wachter-Campbell
William I Campbell

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMY OF AMERICAN POETS INCORPORATED 75 MAIDEN LN RM 901 NEW YORK,NY 10038	N/A	PC	Annual Fund	10,000
ACADEMY OF AMERICAN POETS INCORPORATED 75 MAIDEN LN RM 901 NEW YORK,NY 10038	N/A	PC	FY 2013 Annual Fund	10,000
ACADEMY OF AMERICAN POETS INCORPORATED 75 MAIDEN LN RM 901 NEW YORK,NY 10038	N/A	PC	yearly reading event Program	10,000
ACADEMY OF AMERICAN POETS INCORPORATED 75 MAIDEN LN RM 901 NEW YORK,NY 10038	N/A	PC	website design Project	5,000
ACADEMY OF AMERICAN POETS INCORPORATED 75 MAIDEN LN RM 901 NEW YORK,NY 10038	N/A	PC	website building Initiative	5,000
ACF LONG ISLAND CHEFS INC 235 N KINGS AVE MASSAPEQUA,NY 11758	N/A	PC	Chef and Child Program	1,000
BAY STREET THEATRE FESTIVAL INC PO BOX 810 SAG HARBOR,NY 11963	N/A	PC	General & Unrestricted	50,000
BEST BUDDIES INTERNATIONAL INC 930 MADISON AVE ALBANY,NY 12208	N/A	PC	General & Unrestricted	2,500
BRIDGE HAMPTON HISTORICAL SOCIETY PO BOX 977 BRIDGEHAMPTON,NY 11932	N/A	PC	General & Unrestricted	1,000
BRIDGEHAMPTON VOLUNTEER FIRE DEPARTMENT PO BOX 1280 BRIDGEHAMPTON,NY 11932	N/A	PC	General & Unrestricted	500
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVE BROOKLYN,NY 11217	N/A	PC	General & Unrestricted	28,500
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVE BROOKLYN,NY 11217	N/A	PC	Next Stage Campaign and 2014 Pledge	100,000
BYRD HOFFMAN WATERMILL FOUNDATION 115 W 29TH ST FL 10 NEW YORK,NY 10001	N/A	PC	General & Unrestricted	25,000
BYRD HOFFMAN WATERMILL FOUNDATION 115 W 29TH ST FL 10 NEW YORK,NY 10001	N/A	PC	Charitable Event	20,000
CATHOLIC CHAR COMMUNITY SVcs ARCHDIOCESE of ny 1011 1ST AVE NEW YORK,NY 10022	N/A	PC	General & Unrestricted	5,000
Total  3a				624,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILDREN OF GOD RELIEF FUND INC C/O CROWELL MORING LP 1001 PENNSYLVania ave nw WASHINGTON,DC 20004	N/A	PC	General & Unrestricted	1,000
END FUND INC 41 E 11TH ST 11TH FL NEWYORK,NY 10003	N/A	PC	General & Unrestricted	215,000
END FUND INC 41 E 11TH ST 11TH FL NEWYORK,NY 10003	N/A	PC	summit to see the end Initiative	10,000
GLOBAL IMPACT 1199 N FAIRFAX ST STE 300 ALEXANDRIA,VA 22314	N/A	PC	Miss Universe, Cordaid Relief Fund	15,000
MARYMOUNT SCHOOL OF NEW YORK 1026 5TH AVE NEWYORK,NY 10028	N/A	PC	General & Unrestricted	5,000
MONTEFIORE MEDICAL CENTER 111 E 210TH ST BRONX,NY 10467	N/A	PC	Schoolhouse Program	25,000
NEW YORK EYE & EAR INFIRMARY 310 E 14TH ST NEWYORK,NY 10003	N/A	PC	General & Unrestricted	5,000
P S 81 PARENTS ASSOCIATION 5550 RIVERDALE AVE BRONX,NY 10471	N/A	PC	General & Unrestricted	1,500
PECONIC LAND TRUST INCORPORATED 296 HAMPTON RD SOUTHAMPTON,NY 11968	N/A	PC	General & Unrestricted	1,000
PHOENIX HOUSE FOUNDATION INC 164 W 74TH ST NEWYORK,NY 10023	N/A	PC	General & Unrestricted	2,000
PLANNED PARENTHOOD OF NEW YORK CITY INC 26 BLEECKER ST 4TH FL NEWYORK,NY 10012	N/A	PC	General & Unrestricted	10,000
PLANNED PARENTHOOD OF NEW YORK CITY INC 26 BLEECKER ST 4TH FL NEWYORK,NY 10012	N/A	PC	Charitable Event	10,000
SOUTH BRONX CLASSICAL CHARTER SCHOOL 977 FOX ST BRONX,NY 10459	N/A	PC	General & Unrestricted	2,000
SYNERGOS INSTITUTE INC 3 E 54TH ST 14TH FL NEWYORK,NY 10022	N/A	PC	General & Unrestricted	25,000
TENEO INC 2605 W 8TH ST AUSTIN,TX 78703	N/A	PC	Billie Jean King Leadership Initiative	10,000
Total  3a				624,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREE MUSKETEERS 305 RICHMOND ST EL SEGUNDO,CA 90245	N/A	PC	General & Unrestricted	3,000
UNIVERSITY OF WESTERN ONTARIO Ivey Business School London,Ontario N3A 5B9 CA	N/A	PC	General & Unrestricted	10,000
Total  3a				624,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: The Campbell Family Foundation

EIN: 13-4149591

**TY 2014 Investments Corporate
Bonds Schedule****Name:** The Campbell Family Foundation**EIN:** 13-4149591

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BARCLAYS BANK PLC SR CMDTY 0.0	40,000	43,224
DEUTSCHE BK - 0.00% - 07/21/20	40,000	22,116
GOLDMAN SACHS GROUP INC - 0% -	75,000	85,305
JP MORGAN CHASE BANK NA - 00.0	75,000	67,673

TY 2014 Investments Corporate
Stock Schedule

Name: The Campbell Family Foundation
EIN: 13-4149591

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS	3,046	3,241
ACCENTURE PLC	4,626	5,091
ACE LTD	5,404	9,305
ACTAVIS PLC	5,100	5,663
ADOBE SYSTEMS, INC.	2,620	5,162
ALCOA INC.	5,986	5,621
ALEXION PHARMACEUTICALS, INC.	1,675	2,775
ALLIANCE DATA SYSTEM CORP	2,120	3,433
ANADARKO PETROLEUM CORP	5,837	6,518
APPLE INC.	11,279	28,147
ARTISAN INTERNATIONAL VALUE FU	267,645	323,513
AVAGO TECHNOLOGIES LIMITED	4,771	13,177
BANK OF AMERICA CORP	9,112	13,865
BIOGEN IDEC INC	3,060	8,486
BLACKROCK INC	3,307	3,576
BRISTOL-MYERS SQUIBB CO	6,619	9,327
BROADCOM CORPORATION	3,647	4,160
BROWN ADVISORY WMC JAPAN ALPHA	76,000	81,928
CAPITAL ONE FINANCIAL CORP	3,734	5,696
CAPITAL PRIVATE CLIENT SVCS FD	270,000	262,372
CELGENE CORP	2,297	6,376
CHARLES SCHWAB CORP	4,303	4,317
CHARTER COMMUNICATIONS	4,518	4,665
CITIGROUP INC	9,154	12,932
COCA-COLA CO	6,244	5,995
COLGATE-PALMOLIVE COMPANY	2,787	3,114
COLUMBIA FDS SER TR II MASS AS	278,601	282,732
COMCAST CORP CL A	5,458	13,168
CONSTELLATION BRANDS INC	3,245	3,632
COSTCO WHOLESALE CORPORATION	2,924	3,402

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CSX CORP	3,919	6,521
CVS CAREMARK CORP.	4,568	6,838
DISH NETWORK CORP	3,147	6,123
DODGE & COX FUNDS INTERNATIONA	192,551	184,280
DODGE & COX INCOME FUND	205,691	203,397
DOMINION RESOURCES INC	3,435	3,768
DOUBLELINE TOTAL RETURN BOND	152,780	150,541
DOW CHEMICAL PV	4,657	5,473
DU PONT DE NEMOURS	5,267	5,693
EXXON MOBIL CORP	6,827	7,026
FACEBOOK INC	10,682	11,001
FIDELITY NATIONAL INFORMATION	3,465	3,421
FLOWSERVE CP	3,229	2,513
FLUOR CORP	5,363	5,335
GATEWAY FUND CLASS Y	180,000	181,721
GENERAL MILLS INC	2,092	2,880
GENERAL MOTORS	8,740	10,264
GILEAD SCIENCES INC	4,593	3,959
GOOGLE INC CL A	5,836	7,960
GOOGLE INC CL C	11,088	12,634
HARMAN INTERNATIONAL INDUSTRIE	5,400	5,869
HARTFORD FINANCIALSERVICES GRO	3,205	4,419
HOME DEPOT INC.	5,297	11,652
HONEYWELL INTERNATIONAL INC.	8,426	14,289
HUMANA INC	4,614	7,325
INTERCONTINENTAL EXCHANGE, INC	2,359	2,851
INVESCO BALANCED RISK ALLOCATI	31,120	29,072
INVESCO PLC	3,159	4,031
ISHARES TRUST MSCI EAFE INDEX	405,873	373,071
ISHARES TRUST RUSSELL MIDCAP I	385,961	604,518

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JOHNSON & JOHNSON	14,120	18,091
JPMORGAN CHINA REGION SELECT	60,403	71,429
JPMORGAN GLOBAL RESEARCH ENHAN	386,434	435,646
KLA TENCOR CORP	7,586	8,227
L-3 COMMUNICATIONS CORP	3,705	3,660
LAM RESEARCH CORP	4,136	6,109
LOWES COMPANIES INC.	3,441	11,971
MARATHON OIL CORP COM	6,163	4,668
MARSH AND MCLENNAN COMPANIES I	6,020	7,384
MASCO CORP	4,365	6,703
MASTERCARD INC	3,326	9,736
MERCK & CO INC.	7,579	7,951
METLIFE INC.	6,226	10,439
MICROSOFT CORPORATION	9,946	15,375
MONDELEZ INTERNATIONAL INC	4,143	5,813
MORGAN STANLEY	6,494	10,748
NEXTERA ENERGY, INC	3,915	5,208
NISOURCE INC.	3,002	4,072
OAKMARK INTERNATIONAL FUND CL	282,891	246,002
OCCIDENTAL PETROLEUM CORP	17,388	16,203
ORACLE CORP	4,366	6,970
PACCAR INC	6,061	9,725
PALL CP	1,622	1,619
PEPSICO INC	5,180	5,201
PERRIGO CO PLC	5,023	5,516
PHILIP MORRIS INTL	3,197	3,014
PHILLIPS 66	3,152	2,868
PRICELINE.COM INCORPORATED	3,830	5,701
PROCTER GAMBLE CO	6,395	9,109
QUALCOMM INC	8,226	8,622

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHLUMBERGER LTD	13,477	13,666
SPDR S&P 500 ETF TRUST	1,085,776	1,289,351
STATE STREET CORPORATION	3,968	5,260
STRYKER CORPORATION	3,104	3,490
THE MOSAIC CO	5,986	5,752
TIME WARNER INC.	7,241	17,340
TJX COMPANIES INC	3,759	4,526
TWENTY-FIRST CENTURY, FOX INC	5,866	6,875
UNION PACIFIC	4,225	4,884
UNITED CONTINENTAL HOLDINGS IN	5,496	8,696
UNITED TECHNOLOGIES CORP	8,925	13,455
UNITEDHEALTH GROUP INC.	8,412	13,142
VERIZON COMMUNICATIONS	6,857	7,251
VERTEX PHARMCTLS INC	2,815	5,940
WALT DISNEY HOLDINGS CO.	3,854	5,463
WELLS FARGO & CO.	9,604	18,420
YUM BRANDS INC	3,157	6,629

TY 2014 Investments - Other Schedule**Name:** The Campbell Family Foundation**EIN:** 13-4149591

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GLOBAL ACCESS GROWTH CL A		1,000,000	1,008,218
HIGHBRIDGE MEZZANINE PARTNERS		192,013	232,232

TY 2014 Other Expenses Schedule

Name: The Campbell Family Foundation

EIN: 13-4149591

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	37,080			37,080
State or Local Filing Fees	25			25

TY 2014 Other Income Schedule

Name: The Campbell Family Foundation

EIN: 13-4149591

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Federal Tax Refund	48		

TY 2014 Other Professional Fees Schedule

Name: The Campbell Family Foundation

EIN: 13-4149591

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	25,181	25,181		

TY 2014 Taxes Schedule

Name: The Campbell Family Foundation

EIN: 13-4149591

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2014	3,300			