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Return of Private Foundation

2014

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation
THE BIG WOOD FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O ANCHIN - 1375 BROADWAY

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10018

A Employer identification number
13-3440362

B Telephone number (see instructions)
(212) 840-3456

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply
 Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

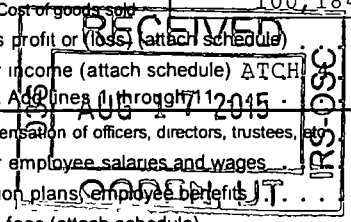
H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 7,705,356.**

J Accounting method Cash Accrual
 Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		1,856,067.	ATCH 1		
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		64,990.	64,990.		ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		257,856.			
b Gross sales price for all assets on line 6a		1,260,436.			
7 Capital gain net income (from Part IV, line 2)			257,856.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances		193,205.			ATCH 3
b Less Cost of goods sold		100,184.			
c Gross profit or (loss) (attach schedule)		93,021.		93,021.	
11 Other income (attach schedule) ATCH 4		4,090.	4,090.		
12 Total. Add lines 1 through 11		2,276,024.	326,936.	93,021.	
13 Compensation of officers, directors, trustees, etc.		10,000.	5,000.		5,000.
14 Other employee salaries and wages		139,468.	39,550.	60,368.	39,550.
15 Pension plans, employee benefits, etc.		7,960.	3,911.	138.	3,911.
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 5		29,057.	9,975.	9,107.	9,975.
c Other professional fees (attach schedule) [6]		34,445.	34,445.		
17 Interest ATCH 7		90.	45.		45.
18 Taxes (attach schedule) (see instructions) [8]		25,302.	4,067.	15,328.	5,007.
19 Depreciation (attach schedule) and depletion		4,268.			
20 Occupancy		155,075.	77,537.		77,538.
21 Travel, conferences, and meetings					
22 Printing and publications		1,127.		1,127.	
23 Other expenses (attach schedule) ATCH 9		107,130.	49,966.	6,953.	50,211.
24 Total operating and administrative expenses. Add lines 13 through 23.		513,922.	224,496.	93,021.	191,237.
25 Contributions, gifts, grants paid		360,972.			360,972.
26 Total expenses and disbursements. Add lines 24 and 25		874,894.	224,496.	93,021.	552,209.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		1,401,130.			
b Net Investment Income (if negative, enter -0-)			102,440.		
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		54,972.	1,514,136.	1,514,136.
	2	Savings and temporary cash investments		46,021.	160,470.	160,470.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use		86,115.	88,301.	88,301.
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 10		1,874,314.	1,858,346.	2,665,738.
	c	Investments - corporate bonds (attach schedule) ATCH 11		38,363.	35,738.	36,357.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 12		1,125,142.	973,403.	3,166,659.	
14	Land, buildings, and equipment basis ▶		100,511.		ATCH 13	
	Less accumulated depreciation (attach schedule) ▶		56,066.	48,713.	44,445.	
15	Other assets (describe ▶ ATCH 14)		35,700.	29,250.	29,250.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		3,309,340.	4,704,089.	7,705,356.	
Liabilities	17	Accounts payable and accrued expenses		54,098.	56,520.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 15)		4,083.	4,841.	
23	Total liabilities (add lines 17 through 22)		58,181.	61,361.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, ▶ <input checked="" type="checkbox"/>		check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		3,251,159.	4,642,728.		
31	Total liabilities and net assets/fund balances (see instructions)		3,309,340.	4,704,089.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,251,159.
2	Enter amount from Part I, line 27a	2	1,401,130.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,652,289.
5	Decreases not included in line 2 (itemize) ▶ ATCH 16	5	9,561.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,642,728.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	257,856.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	475,741.	5,961,844.	0.079798
2012	583,921.	5,776,503.	0.101086
2011	474,755.	5,944,341.	0.079867
2010	553,956.	6,359,174.	0.087111
2009	490,018.	6,084,625.	0.080534
2 Total of line 1, column (d)			0.428396
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.085679
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			6,866,490.
5 Multiply line 4 by line 3			588,314.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,024.
7 Add lines 5 and 6			589,338.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			552,209.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', 'Tax under section 511', 'Add lines 1 and 2', 'Subtitle A (income) tax', 'Tax based on investment income', 'Credits/Payments', 'Total credits and payments', 'Enter any penalty', 'Tax due', 'Overpayment', and 'Enter the amount of line 10 to be Credited to 2015 estimated tax'.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions like 'During the tax year, did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 during the year for political purposes?', 'Did the foundation file Form 1120-POL for this year?', 'Enter the amount of tax on political expenditures', 'Has the foundation engaged in any activities that have not previously been reported to the IRS?', 'Has the foundation made any changes, not previously reported to the IRS, in its governing instrument', 'Did the foundation have unrelated business gross income of \$1,000 or more during the year?', 'Was there a liquidation, termination, dissolution, or substantial contraction during the year?', 'Are the requirements of section 508(e) satisfied either by language in the governing instrument or by state legislation?', 'Did the foundation have at least \$5,000 in assets at any time during the year?', 'Enter the states to which the foundation reports or with which it is registered', 'If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General?', 'Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014?', 'Did any persons become substantial contributors during the tax year?'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of ANCHIN BLOCK & ANCHIN LLP Telephone no 212-840-3456
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to
 - (1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?. Yes No
 - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b		X
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 18		10,000.	5,726.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,795,276.
b	Average of monthly cash balances	1b	887,801.
c	Fair market value of all other assets (see instructions)	1c	3,287,979.
d	Total (add lines 1a, b, and c)	1d	6,971,056.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,971,056.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	104,566.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,866,490.
6	Minimum investment return. Enter 5% of line 5	6	343,325.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	343,325.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,049.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,049.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	341,276.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	341,276.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	341,276.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	552,209.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	552,209.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	552,209.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				341,276.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12 , 20 11 , 20 10				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				128,313.
c From 2011				177,538.
d From 2012				295,096.
e From 2013				177,852.
f Total of lines 3a through e	778,799.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 552,209.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)	341,276.			
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus	210,933.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	341,276.			341,276.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	989,732.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	140,000.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	849,732.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				165,919.
c Excess from 2012				295,096.
d Excess from 2013				177,852.
e Excess from 2014				210,865.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2014, (b) 2013, (c) 2012, (d) 2011, (e) Total. Rows include: 2a Adjusted net income, 2b 85% of line 2a, 2c Qualifying distributions from Part XII, 2d Exempt activities, 2e Exempt activities subtracted, 3 Alternative tests (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MICHAEL STERN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE	NONE	PC	CHARITABLE	360,972.
Total ► 3a				360,972.
b Approved for future payment				
Total ► 3b				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash... (2) Other assets... b Other transactions (1) Sales of assets to a noncharitable exempt organization... (2) Purchases of assets from a noncharitable exempt organization... (3) Rental of facilities, equipment, or other assets... (4) Reimbursement arrangements... (5) Loans or loan guarantees... (6) Performance of services or membership or fundraising solicitations... c Sharing of facilities, equipment, mailing lists, other assets, or paid employees... d If the answer to any of the above is "Yes," complete the following schedule...

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. All cells are currently empty or contain 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. All cells are currently empty.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee, Date 8/11/15, Title PRESIDENT. May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [] No

Paid Preparer Use Only: Preparer's name LAURIE FASINSKI, Preparer's signature, Date 8/11/15, Firm's name ANCHIN BLOCK & ANCHIN LLP, Firm's address 1375 BROADWAY NEW YORK, NY, Firm's EIN 13-0436940, Phone no 212-840-3456.

Schedule of Contributors

2014

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization THE BIG WOOD FOUNDATION	Employer identification number 13-3440362
--	---

Organization type (check one)

Filers of:	Section:	
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization	
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	<input type="checkbox"/> 527 political organization	
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation	
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation	
	<input type="checkbox"/> 501(c)(3) taxable private foundation	

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE BIG WOOD FOUNDATION

Employer identification number
13-3440362

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE STERN FAMILY 1997 TRUST P O BOX 458 SHELBURNE, VT 05482-0458	\$ 138,468.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	BERNICE & MILTON STERN FOUNDATION C/O PHILIPS, GOLD & CO.- 1430 BROADWAY NEW YORK, NY 10018	\$ 60,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	BERNICE & MILTON STERN FOUNDATION C/O PHILIPS, GOLD & CO - 1430 BROADWAY NEW YORK, NY 10018	\$ 6,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	THE STERN FAMILY 1997 TRUST P O BOX 458 SHELBURNE, VT 05482	\$ 1,643,737.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	MICHAEL STERN C/O BIG WOOD FOUNDATION. 445 PARK AVENUE NEW YORK, NY 10022	\$ 7,862.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **THE BIG WOOD FOUNDATION**

Employer identification number

13-3440362

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$-----	-----

Name of organization THE BIG WOOD FOUNDATION	Employer identification number 13-3440362
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,260,176.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 1,002,580.				P	VAR 257,596.	VAR
260.		SECURITIES LITIGATION PROPERTY TYPE: SECURITIES				P	VAR 260.	VAR
TOTAL GAIN (LOSS)							<u>257,856.</u>	

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>DATE</u>	<u>DIRECT PUBLIC SUPPORT</u>
THE STERN FAMILY 1997 TRUST P O BOX 458 SHELburnE, VT 05482-0458	01/07/2014	138,468.
BERNICE & MILTON STERN FOUNDATION C/O PHILIPS, GOLD & CO.- 1430 BROADWAY NEW YORK, NY 10018	06/30/2014	60,000.
BERNICE & MILTON STERN FOUNDATION C/O PHILIPS, GOLD & CO - 1430 BROADWAY NEW YORK, NY 10018	06/30/2014	6,000.
THE STERN FAMILY 1997 TRUST P O BOX 458 SHELburnE, VT 05482	12/18/2014	1,643,737.
MICHAEL STERN C/O BIG WOOD FOUNDATION. 445 PARK AVENUE NEW YORK, NY 10022	VAR	7,862.
<u>TOTAL CONTRIBUTION AMOUNTS</u>		<u>1,856,067.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS - NEUBERGER BERMAN	61,627.	61,627.
BOND INTEREST - NEUBERGER BERMAN	3,363.	3,363.
TOTAL	<u>64,990.</u>	<u>64,990.</u>

ATTACHMENT 3

FORM 990-PF, PART I - GROSS SALES LESS RETURNS AND ALLOWANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
SALES	193,205.
TOTAL	<u>193,205.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
OTHER INCOME THROUGH BROOKFIELD K-1	2,410.	2,410.
OTHER INCOME THROUGH APOLLO GLOBAL K-1	1,680.	1,680.
TOTALS	<u>4,090.</u>	<u>4,090.</u>

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING, TAX RETURN PREPARATION & CONSULTING FEES	29,057.	9,975.	9,107.	9,975.
TOTALS	<u>29,057.</u>	<u>9,975.</u>	<u>9,107.</u>	<u>9,975.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT ADVISORY FEES	34,445.	34,445.
TOTALS	<u>34,445.</u>	<u>34,445.</u>

ATTACHMENT 7

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INTEREST ON DEBIT BALANCE	90.	45.	45.
TOTALS	<u>90.</u>	<u>45.</u>	<u>45.</u>

ATTACHMENT 8

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FOREIGN TAX	390.			
PAYROLL TAXES	15,476.	5,010.	5,456.	5,010.
LESS: PAYROLL TAXES ALLOCATED AND REIMBURSED	-2,666.	-1,333.	9,872.	-1,333.
REAL ESTATE TAXES	11,202.			1,330.
EXCISE TAX	900.			
TOTALS	<u>25,302.</u>	<u>4,067.</u>	<u>15,328.</u>	<u>5,007.</u>

ATTACHMENT 9

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NYS FILING FEE	250.			250.
FILING FEES	408.			408.
BANK CHARGES	141.		141.	
TRAINING EXPENSE	48,644.	24,322.		24,322.
TELEPHONE	9,769.	3,109.	3,552.	3,108.
COMPUTER SUPPORT	3,428.	870.	1,688.	870.
DUES & SUBSCRIPTIONS	810.	359.	93.	358.
OFFICE EXPENSES	26,393.	13,197.		13,196.
OFFICE RENTAL	1,055.	328.	400.	327.
INSURANCE	12,919.	6,155.	609.	6,155.
POSTAGE	2,905.	1,218.	470.	1,217.
EXPENSES THRU BROOKFIELD K-1	394.	394.		
EXPENSES THRU APOLLO K-1	14.	14.		
TOTALS	107,130.	49,966.	6,953.	50,211.

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NEUBERGER BERMAN-SEE SCHEDULE	726,084.	744,373.	1,036,202.
NEUBERGER BERMAN2-SEE SCHEDULE	1,148,230.	1,113,973.	1,629,536.
TOTALS	<u>1,874,314.</u>	<u>1,858,346.</u>	<u>2,665,738.</u>

ATTACHMENT 11

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NEUBERGER BERMAN -SEE SCHEDULE	38,363.	35,738.	36,357.
TOTALS	<u>38,363.</u>	<u>35,738.</u>	<u>36,357.</u>

ATTACHMENT 12

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INSTITUTIONAL DIVERSIFIED LTD	375,000.	225,000.	1,416,928.
INSTITUTIONAL INVESTMENT FUND	725,000.	625,000.	1,606,467.
BROOKFIELD INFRASTRUCTURE PART	25,142.	25,182.	41,870.
APOLLO GLOBAL MGMT LLC		98,221.	101,394.
TOTALS	<u>1,125,142.</u>	<u>973,403.</u>	<u>3,166,659.</u>

LAND, BUILDINGS, EQUIPMENT, NOT HELD FOR INVESTMENT

ATTACHMENT 13

ACCUMULATED DEPRECIATION DETAIL

FIXED ASSET DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
		BEGINNING BALANCE	ADDITIONS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	ENDING BALANCE
ALARM SYSTEM	M7	1,911		1,911	1,911		1,911
LEASEHOLD IMPROVE	M39	24,280		24,280	7,035	623	7,658
COMPUTER	M5	772		772	771		771
FURNITURE	M7	5,299		5,299	5,063	236	5,299
COMPUTER	M5	9,526		9,526	9,525		9,525
OFFICE IMPROVE	M39	4,096		4,096	687	105	792
LEASE ACQUISITION	SL	5,750		5,750	5,750		5,750
FURNITURE	DDB	182		182	167	4	171
LEASEHOLD IMPROVEM	SL	47,265		47,265	20,740	3,151	23,891
OFFICE IMPROVEMENT	SL	1,430		1,430	149	149	298
TOTALS		<u>100,511</u>		<u>100,511</u>	<u>51,798</u>		<u>56,066</u>

ATTACHMENT 14

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	29,250.	29,250.	29,250.
PREPAID EXPENSE	6,450.		
TOTALS	<u>35,700.</u>	<u>29,250.</u>	<u>29,250.</u>

ATTACHMENT 15

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
SALES TAX PAYABLE	1,280.	1,644.
GIFT CERTIFICATES PAYABLE	2,803.	3,197.
TOTALS	<u>4,083.</u>	<u>4,841.</u>

ATTACHMENT 16

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

NON-DEDUCTIBLE CONTRIBUTION

9,561.

TOTAL

9,561.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 17

NAME AND ADDRESS

THE STERN FAMILY 1997 TRUST
P O BOX 458
SHELburnE, VT 05482-0458

BERNICE & MILTON STERN FOUNDATION
C/O PHILIPS, GOLD & CO.- 1430 BROADWAY
NEW YORK, NY 10018

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 18

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MICHAEL STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	PRES/TREAS 20.00	10,000.	5,726.	0
MARJORIE STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	SECRETARY 20.00	0	0	0
MARK STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	DIRECTOR 1.00	0	0	0
RICKI STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	DIRECTOR 1.00	0	0	0
<u>GRAND TOTALS</u>		<u>10,000.</u>	<u>5,726.</u>	<u>0</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 19

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
GROSS PROFIT ON SALES			18	93,021.	
OTHER INCOME THROUGH BROOKFIELD K-1			18	2,410.	
OTHER INCOME APOLLO GLOBAL MANAGEMENT LLC			18	1,680.	
TOTALS				<u>97,111.</u>	

**SCHEDULE D
(Form 1041)**

Capital Gains and Losses

OMB No 1545-0092

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

2014

Name of estate or trust

Employer identification number

THE BIG WOOD FOUNDATION

13-3440362

Note: Form 5227 filers need to complete **only Parts I and II**

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶				7

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	1,260,436.	1,002,580.		257,856.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				12
13 Capital gain distributions				13
14 Gain from Form 4797, Part I				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 257,856.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

JSA
4F1210 1 000

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part				
17	Net short-term gain or (loss)	17		
18	Net long-term gain or (loss):			
a	Total for year	18a		257,856.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b		
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19		257,856.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary

Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 19, column (3) or b \$3,000	20	()
-----------	---	-----------	-----

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34),	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26	Subtract line 25 from line 24 If zero or less, enter -0-	26		
27	Subtract line 26 from line 21 If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,500	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ▶			30
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26.	32		
33	Enter the smaller of line 21 or \$12,150	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15%. ▶			37
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% ▶			41
42	Figure the tax on the amount on line 27 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶			45

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side THE BIG WOOD FOUNDATION	Social security number or taxpayer identification number 13-3440362
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Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	PUBLICLY TRADED SECURITIES			1,260,176.	1,002,580.			257,596.
	SECURITIES LITIGATION			260.				260.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				1,260,436.	1002580.			257,856.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

The Big Wood Foundation

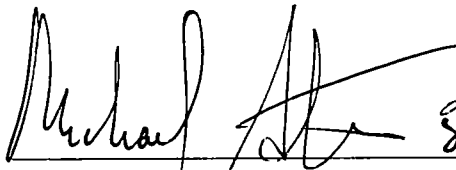
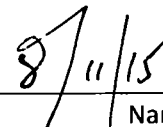
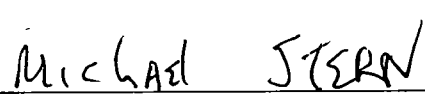
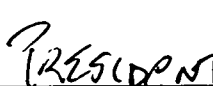
EIN#: 13-3440362

Tax Year Ended December 31, 2014

Election to Treat Current Year Qualifying Distributions as Being Made out of Corpus

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

Amount of Election \$341,276

		
Signature	Date	Name
		
		Title

The Big Wood Foundation	
Grants Made	
December 31, 2014	
Donee	Amount
59E59 Theater(The Elysbeth Kleinhans Theatrcal Foundabon Inc)	500 00
Ackerman Institute for the Family	500 00
Actors' Fund of Amerca	1,300 00
American Hospital of Paris Foundation	1,000 00
Ars Nova	500 00
After School Arts Program	100 00
Atlantic Theater Company	1,000 00
Brooklyn Academy of Music	1,785 00
Barnngton Stage Company	250 00
Broadway Housing Communities	2,500 00
Bronx Charter School for Excellence	15,000 00
Bronxchester Boxing, Inc	2,500 00
Central Park Conservancy	1,000 00
Champlain College	500 00
Construct, Inc	1,000 00
Crossroads Community for Arts & Sciences	15 000 00
Dartmouth College Fund	6,000 00
Dartmouth Partners In Community Services	2,500 00
Equal Justice Initiative	7,000 00
Ethical Culture Fieldston School	5,000 00
Food for Needy, Inc	500 00
Friends of the Animal Shelter	200 00
Fred Dolan Art Academy Foundation	1,000 00
Friends of Tucker Foundation	5,000 00
Friends of the Westhampton Ambulance	100 00
Friends Without a Border	23 980 00
Helping Hands	1,000 00
Insh Repertory Theatre	2,500 00
Juvenile Diabetes	200 00
Lee Pesky Learning Center	11 000 00
Lincoln Center Theater	1 124 00
Manhattan Theatre Club	1,770 00
MCC Theater	1,000 00
Metropolitan Museum of Art	1,200 00
Metropolitan Opera	17,515 00
Metropolitan Opera Nat'l Council	1,280 00
Mt Sinai Adolescent Health Center	1,000 00
Mt Sinai Medical Center	15 000 00
Museum of Modern Art	1,421 00
Neue Galerie	410 00
New Miford Hospital Foundation	10 000 00
New Visions for Public Schools	500 00
New York University	20,000 00
NYC Salt	500 00
NYU School of Law	2,000 00
NYU Steinhardt	5,000 00
Primary Stages	730 00
Public Theater	1,200 00
Queens College Foundation, Inc	500 00
Roundabout Theatre Company	2,404 00
Save the Dunes & Beaches Foundation	2,500 00
Second Stage Theater	500 00
Society of MSKCC	5 000 00
Solving Kids' Cancer	1,000 00
Sprng of Hope School(Go Campaign)	500 00
St Ann's Warehouse	5,000 00
Stein Yeshiva of Lincoln Park	500 00
Team Rubicon	22,000 00
The Dartmouth	100 00
The Denan Project, Inc	500 00
Theatre for a New Audience	830 00
Thirteen WNET	500 00
Trnity School	2,500 00
Trnity School	2,500 00
Tuck Annual GIVING	2,500 00
Turnaround for Children, Inc	1,000 00
Vera Institute	5,000 00
Vineyard Theater	470 00
Wadleigh Scholars Program, Inc	1,000 00
Washington Community Fund, Inc	200 00
Wellspring Foundation	100 00
Whitney Museum of American Art	1,000 00
Willows Community School	35,000 00
Women Make Movies	60,000 00
Yale University	12,500 00
Yes Program	3,303 00
	360,972 00

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
The Big Wood Foundation NB #550-01879
YG032

December 31, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
MONEY MARKET									
	STATE ST INSTL INVT TR		4,012.10		4,012.10	0.2	0.000	0.00	0.0
	TREASURY PLUS FD		4,012.10		4,012.10	0.2		0.00	0.0
COMMON STOCK									
1,800	ANADARKO	41.22	74,195.59	82.50	148,500.00	8.6	0.300	540.00	0.4
400	PETROLEUM CORP	44.00	17,600.00	40.58	16,232.00	0.9	0.000	0.00	0.0
1,100	ANTHEM INC.	67.61	74,372.32	125.67	138,237.00	8.0	0.000	0.00	0.0
800	APACHE CORP	65.73	52,584.80	62.67	50,136.00	2.9	0.280	224.00	0.4
4,300	APOLLO GLOBAL	23.18	99,693.78	23.58	101,394.00	5.8	0.000	0.00	0.0
1,000	MGMT LLC CL A SHS	77.55	77,551.40	102.91	102,910.00	5.9	3.320	3,320.00	3.2
2,800	CIGNA CORP	23.91	66,947.16	27.81	77,882.00	4.5	0.000	0.00	0.0
1,800	CISCO SYS INC	18.69	33,649.92	49.19	88,542.00	5.1	0.200	360.00	0.4
1,300	DELTA AIR LINE INC	71.89	93,453.13	61.21	79,573.00	4.6	0.200	260.00	0.3
150	DEVON ENERGY CORP	193.73	29,058.99	193.83	29,074.50	1.7	0.000	0.00	0.0
425	GOLDMAN SACHS GROUP INC.	81.11	34,473.53	160.44	68,187.00	3.9	3.700	1,572.50	2.3
725	INTERNATIONAL BUSINESS MACHINES	60.10	43,574.53	62.58	45,370.50	2.6	1.280	928.00	2.0
1,000	J.P. MORGAN CHASE & CO.	44.59	44,587.40	61.04	61,040.00	3.5	0.000	0.00	0.0
2,000	KOHL'S CORP.	46.75	93,508.20	54.09	108,180.00	6.2	0.000	0.00	0.0
	METLIFE INC.								

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
The Big Wood Foundation NB #550-01879
YG032

December 31, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
1,400	OCCIDENTAL PETE CORP	44.15	61,810.70	80.61	112,854.00	6.5	1.000	1,400.00	1.2
2,800	PFIZER INC	29.65	83,007.12	31.15	87,220.00	5.0	0.680	1,904.00	2.2
703	PIONEER NATURAL RESOURCES CO.	51.79	36,408.44	148.85	104,641.55	6.0	0.050	35.15	0.0
500	REINSURANCE GROUP OF AMERICA	38.09	19,047.03	87.62	43,810.00	2.5	0.240	120.00	0.3
1,000	SANDISK CORP.	80.26	80,265.00	97.98	97,980.00	5.6	0.000	0.00	0.0
750	SANOFI AVENTIS SPONS ADR	46.15	34,612.37	45.61	34,207.50	2.0	0.000	0.00	0.0
1,275	TRAVELERS COMPANIES INC.	49.62	63,265.70	105.85	134,958.75	7.8	0.000	0.00	0.0
CASH AND EQUIVALENTS		Apollo Global Mgmt Balance		1,213,667.12 -99,693.78 1,113,973.34	1,730,929.80 -101,394.00 1,629,535.80	99.8		10,663.65	0.6
	CASH		123,727.06		123,727.06	7.1	0.000	0.00	0.0
	CASH WITHDRAWALS		-100,000.00		-100,000.00	-5.8	0.000	0.00	0.0
	INTEREST ON DEBIT BALANCE		-89.84		-89.84	0.0	0.000	0.00	0.0
	INVESTMENT ADVISORY FEE		-23,637.22		-23,637.22	-1.4	0.000	0.00	0.0
			0.00		0.00	0.0		0.00	-
TOTAL PORTFOLIO			1,217,679.22		1,734,941.90	100.0		10,663.65	0.6

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #550-05929
YG034

December 31, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
MONEY MARKET									
	STATE STR INSTL LIQUID		160,469.62		160,469.62	12.6	0.000	0.00	0.0
	RSV FD SHS BEN INT		160,469.62		160,469.62	12.6		0.00	0.0
CORPORATE BONDS									
10,000	TEEKAY CORP. SR NOTES	107.37	10,737.50	111.22	11,122.00	0.9	8.500	850.00	7.6
25,000	8.500% Due 01-15-20 EQUINIX INC SR NOTE	100.00	25,000.00	100.94	25,235.00	2.0	5.375	1,343.75	5.3
	5.375% Due 01-01-22		35,737.50		36,357.00	2.9		2,193.75	6.0
PREFERRED STOCK									
425	SEASpan Corp CUM RED PERP PFD SHS 9.5% C	25.00	10,625.00	26.75	11,368.75	0.9	0.000	0.00	0.0
			10,625.00		11,368.75	0.9		0.00	0.0
COMMON STOCK									
95	ACTIVIS PLC	263.36	25,018.86	257.41	24,453.95	1.9	0.000	0.00	0.0
1,000	ACTIVISION BLIZZARD INC.	21.76	21,756.50	20.15	20,150.00	1.6	0.000	0.00	0.0
750	AMERICAN TOWER Corp. NEW REIT	23.48	17,609.17	98.85	74,137.50	5.8	0.000	0.00	0.0
100	BLACKROCK INC.	202.53	20,252.54	357.56	35,756.00	2.8	0.400	40.00	0.1
550	BORG WARNER INC.	57.96	31,878.94	54.95	30,222.50	2.4	0.600	330.00	1.1

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #550-05929

YG034

December 31, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
1,000	BROOKFIELD INFRASTRUCTURE PARTNERS LP LID	21.57	21,572.00	41.87	41,870.00	3.3	0.000	0.00	0.0
500	CHENIERE ENERGY INC.	29.97	14,986.70	70.40	35,200.00	2.8	0.000	0.00	0.0
1,100	CHENIERE ENERGY PARTNERS LP	24.16	26,571.05	22.53	24,783.00	1.9	0.000	0.00	0.0
500	HLDGS LLC CROWN CASTLE INTERNATIONAL CORP	78.28	39,138.35	78.70	39,350.00	3.1	0.000	0.00	0.0
325	DELPHI AUTOMOTIVE SYSTEMS	45.40	14,755.52	72.72	23,634.00	1.9	0.000	0.00	0.0
1,611	ENBRIDGE ENERGY MGMT LLC SHS UNTS REPSTG	10.61	17,099.56	38.79	62,507.26	4.9	0.000	0.00	0.0
1,250	GOLUB CAP BDC INC.	14.28	17,848.14	17.93	22,412.50	1.8	0.000	0.00	0.0
325	IHS INC.	107.90	35,068.70	113.88	37,011.00	2.9	0.000	0.00	0.0
300	INTUIT INC.	78.19	23,456.56	92.19	27,657.00	2.2	0.000	0.00	0.0
1,800	ITC HOLDINGS CORP.	16.87	30,366.29	40.43	72,774.00	5.7	0.000	0.00	0.0
300	JOHNSON & JOHNSON	80.65	24,194.34	104.57	31,371.00	2.5	2.590	777.00	2.5
350	MASTERCARD INC. CL A	86.49	30,272.48	86.16	30,156.00	2.4	0.000	0.00	0.0

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #550-05929
YG034

December 31, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
450	NEXTERA ENERGY INC.	80.52	36,235.80	106.29	47,830.50	3.8	0.000	0.00	0.0
325	SANDISK CORP.	99.84	32,447.87	97.98	31,843.50	2.5	0.000	0.00	0.0
1,650	SEADRILL PTNRS LLC COM UT REP LTD LIAB INS	27.47	45,329.03	16.23	26,779.50	2.1	0.000	0.00	0.0
400	STARWOOD HOTELS & RESORTS WORLDWIDE INC.	80.35	32,138.72	81.07	32,428.00	2.5	1.920	768.00	2.4
1,250	STARWOOD PPTY TRUST INC.	19.41	24,261.49	23.24	29,050.00	2.3	0.000	0.00	0.0
400	TARGA RESOURCES CORP.	42.37	16,949.92	106.05	42,420.00	3.3	0.000	0.00	0.0
875	TEEKAY CORP. MARSHALL ISLAND	28.55	24,978.84	50.89	44,528.75	3.5	0.000	0.00	0.0
2,000	TEEKAY OFFSHORE PARTNERS LP	12.36	24,728.98	26.79	53,580.00	4.2	0.000	0.00	0.0
650	TEVA PHARMACEUTICAL INDS ADR	57.18	37,169.84	57.51	37,381.50	2.9	0.000	0.00	0.0
2,750	TRANSALTA RENEWABLES INC.	9.73	26,750.35	9.90	27,213.17	2.1	0.000	0.00	0.0
900	VERESEN INC US LISTED	13.49	12,140.19	15.83	14,243.58	1.1	?	0.00	?
350	VERISK ANALYTICAL INC CLASS A	59.95	20,983.27	64.05	22,417.50	1.8	0.000	0.00	0.0

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box X
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions THE BIG WOOD FOUNDATION	Employer identification number (EIN) or 13-3440362
	Number, street, and room or suite no. If a P O box, see instructions C/O ANCHIN - 1375 BROADWAY	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10018	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ANCHIN BLOCK & ANCHIN LLP, 1375 BROADWAY, NEW YORK, NY, 10018

Telephone No ► 212 840-3456 FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► calendar year 2014 or
 ► tax year beginning _____, 20____, and ending _____, 20____

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	5,447.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	1,447.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	4,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2014)

JSA