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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation GEORGE L. OHRSTROM, JR. FOUNDATION		A Employer identification number 13-3415874
Number and street (or P.O. box number if mail is not delivered to street address) C/O O'CONNOR DAVIES, LLP, 665 FIFTH AVE	Room/suite	B Telephone number 212-286-2600
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 66,507,319.	J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		71.	71.		STATEMENT 1
4 Dividends and interest from securities		1,007,679.	1,007,679.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		7,718,132.			
b Gross sales price for all assets on line 6a 63,462,217.					
7 Capital gain net income (from Part IV, line 2)			7,718,132.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		7,707.	7,707.		STATEMENT 3
12 Total. Add lines 1 through 11		8,733,589.	8,733,589.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees		44,734.	44,734.		0.
b Accounting fees		28,449.	0.		28,449.
c Other professional fees		335,240.	335,240.		0.
17 Interest					
18 Taxes		128,233.	8,233.		0.
19 Depreciation and depletion		12,685.	12,685.		
20 Occupancy					
21 Travel, conferences, and meetings		265.	0.		265.
22 Printing and publications					
23 Other expenses		203,699.	190,300.		13,399.
24 Total operating and administrative expenses. Add lines 13 through 23		753,305.	591,192.		42,113.
25 Contributions, gifts, grants paid		2,545,000.			2,545,000.
26 Total expenses and disbursements. Add lines 24 and 25		3,298,305.	591,192.		2,587,113.
27 Subtract line 26 from line 12		5,435,284.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			8,142,397.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see Instructions.

Form 990-PF (2014)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	179,596.	30,323.	30,323.
	2 Savings and temporary cash investments	640,606.	12,777,842.	12,777,842.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 10	51,954,126.	47,766,664.	47,766,664.
	c Investments - corporate bonds STMT 11	5,479,445.	3,123,800.	3,123,800.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶	2,626,410.			
12 Investments - mortgage loans				
13 Investments - other STMT 12	4,728,456.	2,808,690.	2,808,690.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	65,608,639.	66,507,319.	66,507,319.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	65,608,639.	66,507,319.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	65,608,639.	66,507,319.	
	31 Total liabilities and net assets/fund balances	65,608,639.	66,507,319.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	65,608,639.
2 Enter amount from Part I, line 27a	2	5,435,284.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	71,043,923.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	4,536,604.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	66,507,319.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b SALE OF FASSIFERN FARM		D	01/01/06	04/14/14
c SALE OF LIVESTOCK		D	VARIOUS	VARIOUS
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 60,992,630.		50,934,360.	10,058,270.
b 1,897,159.	103,911.	4,868,750.	-2,867,680.
c 572,428.	122,764.	167,650.	527,542.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			10,058,270.
b			-2,867,680.
c			527,542.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	7,718,132.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	2,443,469.	60,115,264.	.040646
2012	2,183,183.	55,039,913.	.039665
2011	1,215,780.	45,438,089.	.026757
2010	1,182,308.	35,697,285.	.033120
2009	2,486,990.	32,004,735.	.077707

2 Total of line 1, column (d)	2	.217895
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043579
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	64,097,181.
5 Multiply line 4 by line 3	5	2,793,291.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	81,424.
7 Add lines 5 and 6	7	2,874,715.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	2,587,113.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	162,848.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	162,848.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	162,848.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	137,614.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	50,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	187,614.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	24,766.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax	11	24,766.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

4b	X
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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WRIGHT OHRSTROM	VICE CHAIRMAN			
C/O OD, LLP 665 FIFTH AVENUE				
NEW YORK, NY 10022	3.00	0.	0.	0.
DONALD CALDER	VICE CHAIRMAN			
C/O OD, LLP 665 FIFTH AVENUE				
NEW YORK, NY 10022	3.00	0.	0.	0.
ALAN BERLIN	VICE CHAIRMAN			
C/O OD, LLP 665 FIFTH AVENUE				
NEW YORK, NY 10022	3.00	0.	0.	0.
DAVID W. LAUGHLIN	TREASURER			
C/O OD, LLP 665 FIFTH AVENUE				
NEW YORK, NY 10022	3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
U.S. TRUST BANK OF AMERICA 114 W. 47TH ST. 4TH FL., NEW YORK, NY 10036	INVESTMENT ADVISORY AND CUSTODIAL	335,240.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	60,490,912.
b	Average of monthly cash balances	1b	4,012,505.
c	Fair market value of all other assets	1c	569,863.
d	Total (add lines 1a, b, and c)	1d	65,073,280.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	65,073,280.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	976,099.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	64,097,181.
6	Minimum investment return. Enter 5% of line 5	6	3,204,859.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	3,204,859.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	162,848.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	162,848.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,042,011.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,042,011.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,042,011.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,587,113.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,587,113.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,587,113.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,042,011.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			2,832,583.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 2,587,113.				
a Applied to 2013, but not more than line 2a			2,587,113.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr			245,470.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				3,042,011.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
SEE ATTACHMENT B	N/A	PC	SEE ATTACHMENT B	2,545,000.
Total			3a	2,545,000.
<i>b Approved for future payment</i>				
2015 GIFTING; SEE ATTACHMENT B	N/A	PC	SEE ATTACHMENT B	950,000.
2016 GIFTING; SEE ATTACHMENT B	N/A	PC	SEE ATTACHMENT B	425,000.
Total			3b	1,375,000.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
U.S. TRUST	71.	71.	
TOTAL TO PART I, LINE 3	71.	71.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
U.S. TRUST	1,007,679.	0.	1,007,679.	1,007,679.	
TO PART I, LINE 4	1,007,679.	0.	1,007,679.	1,007,679.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER FARM INCOME	5,620.	5,620.	
SECURITIES LITIGATION PROCEEDS	2,087.	2,087.	
TOTAL TO FORM 990-PF, PART I, LINE 11	7,707.	7,707.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURTIS MALLET-PREVOST COLT & MOSLE LLP	33,478.	33,478.		0.
MILDRED FLETCHER SLATER	11,256.	11,256.		0.
TO FM 990-PF, PG 1, LN 16A	44,734.	44,734.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
O'CONNOR DAVIES, LLP	21,062.	0.		21,062.	
DEMASCO SENA & JAHELKA LLP	7,387.	0.		7,387.	
TO FORM 990-PF, PG 1, LN 16B	28,449.	0.		28,449.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
U.S. TRUST BANK OF AMERICA	335,240.	335,240.		0.	
TO FORM 990-PF, PG 1, LN 16C	335,240.	335,240.		0.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN WITHHOLDING TAXES	8,233.	8,233.		0.	
FEDERAL EXCISE TAX	120,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	128,233.	8,233.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FARM RELATED EXPENSES	190,300.	190,300.		0.	
INSURANCE	7,174.	0.		7,174.	
MEMBERSHIP DUES	725.	0.		725.	
FILING FEES	1,500.	0.		1,500.	
ADMINISTRATIVE EXPENSES	4,000.	0.		4,000.	
TO FORM 990-PF, PG 1, LN 23	203,699.	190,300.		13,399.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED LOSS ON INVESTMENTS	4,536,604.
TOTAL TO FORM 990-PF, PART III, LINE 5	4,536,604.

FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - ATTACHMENT A	47,766,664.	47,766,664.
TOTAL TO FORM 990-PF, PART II, LINE 10B	47,766,664.	47,766,664.

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - ATTACHMENT A	3,123,800.	3,123,800.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,123,800.	3,123,800.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - ATTACHMENT A	FMV	2,808,690.	2,808,690.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,808,690.	2,808,690.

GEORGE L. OHRSTROM, JR. FOUNDATION
DECEMBER 31, 2014
INVESTMENTS

CORPORATE STOCK	SHARES	COST	MARKET
3M CO	5,813 00	\$ 858,232 11	\$ 955,192 16
ABBVIE INC	28,000 00	1,186,351 60	1,832,320 00
ALIBABA GROUP HOLDINGS LTD	3,510 00	362,431 98	364,829 40
AMAZON COM INC	1,273 00	400,711 89	395,075 55
AMERICAN EXPRESS CORP	17,682 00	1,612,771 98	1,645,133 28
AMGEN INC	12,000 00	1,166,040 00	1,911,480 00
AMPHENOL CORP	6,682 00	360,404 48	359,558 42
APPLE INC	20,718 00	1,684,930 79	2,286,852 84
AUTOZONE INC	1,512 00	842,136 38	936,094 32
CERNER CORP	4,448 00	172,843 11	287,607 68
CHURCH & DWIGHT INC	6,822 00	337,418 43	537,641 82
COSTCO WHOLESALE CORP	2,222 00	244,465 77	314,968 50
CUMMINS INC	7,350 00	888,061 76	1,059,649 50
DANAHER CORP	19,897 00	1,602,044 61	1,705,371 87
FACEBOOK INC	5,563 00	361,089 09	434,025 26
FIREEYE INC	29,786 00	951,734 67	940,641 88
FLOWSERVE CORP	6,969 00	545,883 17	416,955 27
GILEAD SCIENCES INC	7,646 00	498,973 53	720,711 96
GOLDMAN SACHS GROUP INC	7,000 00	1,071,667 80	1,356,810 00
GOOGLE INC CLASS A	494 00	151,894 09	262,146 04
GOOGLE INC CLASS C	1,289 00	435,545 02	678,529 60
HERSHEY CO	9,350 00	641,164 86	971,745 50
HOME DEPOT INC	10,395 00	819,005 27	1,091,163 15
HUNT J B TRANSPORTATION SERVICES INC	10,196 00	815,087 49	859,013 00
JOHNSON & JOHNSON	10,208 00	815,955 84	1,067,450 56
LYONDELLBASELL INDUSTRIES NV	6,408 00	417,356 88	508,731 12
MARKEL CORP	2,000 00	1,029,670 80	1,365,680 00
MASTERCARD INC	6,783 00	283,494 49	584,423 28
MCKESSON CORP	7,135 00	1,228,728 62	1,481,083 30
MICROSOFT CORP	22,962 00	923,395 44	1,066,584 90
MONSANTO CO	16,000 00	1,249,763 39	1,911,520 00
MORGAN STANLEY	51,881 00	1,790,607 04	2,012,982 80
NOVO-NORDISK A S ADR	30,000 00	639,213 20	1,269,600 00
PFIZER INC	40,000 00	641,333 60	1,246,000 00
POLARIS INDUSTRIES INC	2,379 00	362,714 95	359,799 96
PRICELINE GROUP INC	384 00	436,271 88	437,840 64
REGENERON PHARMACEUTICALS	847 00	206,798 57	347,481 75
SALESFORCE COM INC	4,244 00	246,887 06	251,711 64
SHERWIN WILLIAMS CO	6,600 00	1,082,499 00	1,736,064 00
STARBUCKS CORP	10,846 00	839,177 08	889,914 30
TESLA MOTORS INC	835 00	181,165 61	185,712 35
TJX COS INC	16,366 00	816,734 58	1,122,380 28
UNION PACIFIC CORP	10,857 00	1,029,384 85	1,293,394 41
UNITED RENTALS INC	15,912 00	1,589,076 11	1,623,183 12
VALEANT PHARMACEUTICALS INTL INC	4,286 00	234,160 67	613,369 45
VERIZON COMMUNICATIONS INC	8,240 00	397,767 45	385,467 20
WAL-MART STORES INC	12,000 00	883,372 80	1,030,560 00
WISDOMTREE JAPAN HEDGED EQUITY FUND	27,500 00	1,348,325 00	1,353,825 00
ZOETIS INC	30,174 00	1,322,944 91	1,298,387 22
		<u>\$ 38,007,689 70</u>	<u>\$ 47,766,664 28</u>

CORPORATE BONDS	FACE VALUE	COST	MARKET
WELLS FARGO & CO	1,000,000 00	\$ 998,610 00	\$ 1,000,960 00
ANHEUSER BUSCH INBEV WORLDWIDE INC	1,000,000 00	1,005,530 00	1,001,600 00
ASTRAZENECA PLC	1,000,000 00	1,206,380 00	1,121,240 00
		<u>\$ 3,210,520 00</u>	<u>\$ 3,123,800 00</u>

MUTUAL FUND	SHARES	COST	MARKET
DOUBLELINE TOTAL RETURN BD FUND	256,033 69	\$ 2,820,411 89	\$ 2,808,689 55

GEORGE L. OHRSTROM, JR FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
564 Park Avenue Preservation Foundation	PC	12/11/14	\$ 2,500	Jeanne Sloane President 564 Park Avenue Preservation Foundation 564 Park Avenue New York, NY 10065
Absaroka Beartooth Wilderness Foundation <i>In support of the Forest Service Area/Gardiner District</i>	PC	11/25/14	\$ 15,000	David Kallenbach Absaroka Beartooth Wilderness Foundation P O Box 392 Red Lodge, MT 59068
African Parks Foundation of America	PC	11/25/14	\$ 25,000	Nicolo Mollo African Parks Foundation of America P O Box 2262 New York, NY 10021
American Skin Association	PC	12/01/14	\$ 25,000	Kathleen Reichert Executive Vice President American Skin Association 6 East 43rd Street, 28th Floor New York, NY 10017
America's VetDogs	PC	11/25/14	\$ 100,000	Katherine M Fitz America's VetDogs 371 East Jericho Turnpike Smithtown, NY 11787
The Atlantic Salmon Federation <i>In support of the Penobscot River Restoration Program</i>	PC	11/25/14	\$ 25,000	Mr R William Taylor The Atlantic Salmon Federation P O Box 5200 St Andrews, N B E5B 3S8 CANADA
The Atlantic Salmon Federation <i>In support of the Smolt Tracking Project</i>	PC	11/25/14	\$ 25,000	Mr R William Taylor The Atlantic Salmon Federation P O Box 5200 St Andrews, N B E5B 3S8 CANADA
Atlas Network <i>Three-year pledge of \$75K in support of the William Summer Event Series</i> • \$25K gifted in 2014 • \$25K gifted in 2015 • \$25K gifted in 2016	PC	11/25/14	\$ 25,000	Bradley A Lips Chief Executive Officer Atlas Network 1201 L Street NW Washington DC 20005
Bahamas National Trust Fund, Inc	PC	12/23/14	\$ 5,000	Lynn Gape Deputy Executive Director Bahamas National Trust Fund, Inc 6401 Lyone Road Coconut Creek, FL 33073-3602

GEORGE L OHRSTROM, JR FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
Boston Children's Hospital <i>In support of Dr Edward Walsh/pediatric cancer research</i>	PC	11/25/14	\$ 25,000	Laureen Cahalane Director, Planner Giving Boston Children's Hospital 401 Park Drive, Suit 602 Boston, MA 02215
Brooks School	PC	12/11/14	\$ 5,000	Brooks School 1160 Great Pond Road North Andover, MA 01845-1298
Brooks School <i>In support of the Richard F Holmers Student Exchange Program</i>	PC	12/29/14	\$ 10,000	Brooks School 1160 Great Pond Road North Andover, MA 01845-1298
The Byerschool Foundation	PC	12/11/14	\$ 5,000	Emily Coffin The Byerschool Foundation 1926 Arch Street, 3F Philadelphia, PA 19103
The Children's Hospital of Philadelphia Foundation <i>In support of Dr Vandana Baira's cancer research</i>	PC	11/25/14	\$ 140,000	Shapley S. Gregg The Children's Hospital of Philadelphia Foundation 34th Street and Civic Center Blvd Philadelphia, PA 19104
Christ Memorial Chapel	PC	12/01/14	\$ 10,000	Christ Memorial Chapel 52 South Beach Road Hobe Sound, FL 33455
CIA Officers Memorial Foundation <i>In support of the 2015 awards dinner in VA</i>	PC	11/25/14	\$ 10,000	Gerard J. Komisar CIA Officers Memorial Foundation 205 Van Buren Street, Suite 450A Herdon, VA 20170
City Harvest, Inc. <i>In support of Hurricane Sandy relief efforts</i>	PC	11/25/14	\$ 20,000	Kevin Duffy Vice President of Development City Harvest 6 East 32nd Street, 5th Floor New York, NY 10016
Citymeals-On-Wheels	PC	11/25/14	\$ 10,000	Jennifer Joyce Director of Major Gifts Citymeals-On-Wheels 355 Lexington Avenue New York, NY 10017-6603
Clasp Homes, Inc	PC	12/16/14	\$ 10,000	Robin Hammond Clasp Homes, Inc 264 Post Road East Westport, CT 06880

GEORGE L. OHRSTROM, JR. FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
The Company of the Redwood Library & Athenaeum	PC	11/25/14	\$ 25,000	Edwin G. Fischer, MD President, Board of Directors The Company of the Redwood Library & Athenaeum 50 Bellevue Avenue Newport, RI 02840-3292
The Conservation Fund	PC	11/25/14	\$ 25,000	Lawrence A. Selzer The Conservation Fund 1655 N. Fort Myer Drive Suite 1300 Arlington, VA 22209-3199
The Doe Fund	PC	11/25/14	\$ 10,000	George T. McDonald Founder and President The Doe Fund 232 East 84th Street New York, NY 10028
The Doe Fund	PC	12/11/14	\$ 2,500	George T. McDonald Founder and President The Doe Fund 232 East 84th Street New York, NY 10028
Eaglebrook School <i>Three-year pledge of \$150K in support of the GLO Jr. Scholarship Program</i> • \$50K gifted in 2014 • \$50K gifted in 2015 • \$50K gifted in 2016	PC	11/25/14	\$ 50,000	Mr. Andrew Chase Eaglebrook School 271 Pine Nook Road P.O. Box 7 Deerfield, MA 01342
Earth University Foundation <i>Three-year pledge of \$75K in support of the Academic Preparation Program</i> • \$25K gifted in 2012 • \$25K gifted in 2013 • \$25K gifted in 2014	PC	01/27/14	\$ 25,000	Victor Sanchez Earth University Foundation Five Piedmont Center, Suite 215 3525 Piedmont Road, NE Atlanta, GA 30305
East Hampton Fire Department	PC	12/11/14	\$ 10,000	Alex Walter East Hampton Fire Department 1 Cedar Street East Hampton, NY 11937
East Hampton Food Pantry	PC	12/11/14	\$ 7,500	Gabriella A. Scarpaci Executive Director East Hampton Food Pantry 219-50 Accabonac Road P.O. Box 505 East Hampton, NY 11937
East Hampton Healthcare Foundation	PC	12/11/14	\$ 5,000	Henry L. Murray East Hampton Healthcare Foundation 200 Pantigo Place East Hampton, NY 11937

GEORGE L. OHRSTROM, JR FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
East Hampton Historical Society	PC	12/11/14	\$ 5,000	Arthur Graham, Trustee East Hampton Historical Society 101 Main Street East Hampton, NY 11937
The Foundation for Fighting Blindness, Inc	PC	12/16/14	\$ 10,000	The Foundation for Fighting Blindness, Inc PO Box 17279 Baltimore, MD 21298-9581
Friends of the Shenandoah River	PC	11/25/14	\$ 30,000	George L. Ohrstrom, II President Friends of the Shenandoah River 1460 University Drive Winchester, VA 22601
The Guardians of Martin County	PC	12/01/14	\$ 5,000	Peter H. Conze, Jr President The Guardians of Martin County PO Box 1489 Hobe Sound, FL 33475
Harvard College Presidents and Fellows <i>In support of the Parents Fund</i>	PC	12/16/14	\$ 5,000	Cara Mia Bruncati Harvard College Presidents and Fellows Harvard College Parents Fund 124 Mount Auburn Street Cambridge, MA 02138
Heifer International	PC	12/16/14	\$ 15,000	Cathy Oldham Sanders Vice President of Philanthropy Heifer International 1 World Avenue Little Rock, AR 72202
Hobe Sound Nature Center, Inc	PC	12/01/14	\$ 10,000	Debbie Fitzgerald-Quincy Hobe Sound Nature Center PO Box 214 Hobe Sound, FL 33475-0214
Hole in the Wall Gang Fund, Inc	PC	12/16/14	\$ 10,000	Hole in the Wall Gang Fund, Inc 555 Long Wharf Drive New Haven, CT 06511
Intelligence Squared	PC	11/25/14	\$ 50,000	Robert Rosenkranz Intelligence Squared 590 Madison Avenue, 30th Floor New York, NY 10022
Jupiter Island Medical Clinic, Inc	PC	12/01/14	\$ 10,000	Tyler Cain Jupiter Island Garden Club, Inc PO Box 1410 Hobe Sound, FL 33475

GEORGE L OHRSTROM, JR FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
Kenyon College <i>Five-year commitment of \$250K to fund Conference of Distinguished Senes</i> • \$50K gifted in 2010 • \$50K gifted in 2011 • \$50K gifted in 2012 • \$50K gifted in 2013 • \$50K gifted in 2014	PC	01/27/14	\$ 50,000	Sarah Kahl Kenyon College 105 Chase Avenue Gambier, OH 43022
The Land Trust Alliance	PC	11/25/14	\$ 25,000	Mary Pope Hudson The Land Trust Alliance 1660 L Street NW, Suite 1100 Washington DC 20036
Laughlin Children's Center	PC	12/11/14	\$ 10,000	Mr J Douglas Florey Executive Director Laughlin Children's Center 424 Frederick Avenue Sewickley, PA 15143
Laughlin Memorial Free Library	PC	12/11/14	\$ 10,000	Ms Julie R Mulcahy Director Laughlin Memorial Free Library 99 Eleventh Street Ambridge, PA 15003
Lustgarten Foundation	PC	11/25/14	\$ 25,000	Lustgarten Foundation 1111 Stewart Avenue Bethpage, NY 11714
Lustgarten Foundation	PC	12/16/14	\$ 20,000	Lustgarten Foundation 1111 Stewart Avenue Bethpage, NY 11714
Lyford Cay Foundation, Inc	PC	12/11/14	\$ 15,000	Alexander Neave c/o Putney, Twombly, Hall & Hirson, LLP Lyford Cay Foundation, Inc 521 Fifth Avenue, 10th Floor New York, NY 10175
Memorial Sloan Kettering Cancer Center	PC	11/26/14	\$ 20,000 \$ 80,000	Meg Dooley Vice President and Director The Campaign for Memorial Sloan Kettering 633 Third Avenue, 28th Floor New York, NY 10017
Mount Sinai School of Medicine <i>In support of the Breast Health Resource Program</i>	PC	12/16/14	\$ 25,000	Ms Andrea Geduld Mount Sinai School of Medicine The Mount Sinai Breast Health Resource Program 16 East 98th Street, Suite 1B New York, NY 10029

GEORGE L. OHRSTROM, JR. FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
Mount Vernon Ladies Association <i>In support of the James C. Rees scholarship fund</i> <i>Three-year pledge of \$75K</i> • \$25K gifted in 2012 • \$25K gifted in 2013 • \$25K gifted in 2014	PC	01/27/14	\$ 25,000	Curtis G. Viebranz George Washington's Mount Vernon Estate P.O. Box 240 Mount Vernon, VA 22121
National Gallery of Art <i>In support of the Exhibition Circle</i>	PC	12/01/14	\$ 25,000	Rebecca Corley Oliver Senior Development Officer National Gallery of Art 2000B South Club Drive Landover, MD 20785
National Hypertension Association	PC	11/25/14	\$ 5,000	Robert Turecamo National Hypertension Association 324 East 30th Street New York, NY 10016
National Sporting Library & Museum <i>Five-year pledge of \$250K pledge towards the GLO Jr. curator position</i> • \$50K gifted in 2011 • \$50K gifted in 2012 • \$50K gifted in 2013 • \$50K gifted in 2014 • \$50K gifted in 2015	PC	01/27/14	\$ 50,000	Melanie Mathewes Executive Director National Sporting Library & Museum P.O. Box 1335 Middleburg, VA 20118
National Sporting Library & Museum <i>Three-year pledge of \$150K pledge towards the GLO Jr. librarian position</i> • \$50K gifted in 2014 • \$50K gifted in 2015 • \$50K gifted in 2016	PC	05/13/14	\$ 50,000	Melanie Mathewes Executive Director National Sporting Library & Museum P.O. Box 1335 Middleburg, VA 20118
Near and Far Aid Association, Inc.	PC	12/16/14	\$ 15,000	Near and Far Aid Association, Inc. PO Box 941 Southport, CT 06890
New York Police Foundation <i>Purchase of ad in the NYP FD Journal</i>	PC	02/13/14	\$ 5,000	Judith Dynia Director of Development New York Police Foundation 555 Fifth Avenue, 15th Floor New York, NY 10017
New York Police Foundation	PC	11/25/14	\$ 25,000	Judith Dynia Director of Development New York Police Foundation 555 Fifth Avenue, 15th Floor New York, NY 10017
New York Police Foundation <i>Fallen Heroes Fund</i> <i>In memory of Officer Rafael Ramos & Wenjian Lu</i>	PC	12/22/14	\$ 5,000	Susan L. Birnbaum Director of Development New York Police Foundation 555 Fifth Avenue, 15th Floor

GEORGE L. OHRSTROM, JR. FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
North Shore Wildlife Sanctuary, Inc <i>In memory of RBD Jr</i>	PC	11/25/14	\$ 50,000	William H. Simonds Treasurer North Shore Wildlife Sanctuary, Inc PO Box 214 Mill Neck, NY 11765
Piedmont Environmental Council <i>Three-year pledge of \$225K/building fund</i> • \$75K gifted in 2013 • \$75K gifted in 2014 • \$75K gifted in 2015	PC	01/27/14	\$ 75,000	Ms. Trish Carter Piedmont Environmental Council P O Box 460 Warrenton, VA 20188
Reason Foundation	PC	11/25/14	\$ 10,000	David Nott President Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316
Resources First Foundation <i>Two year pledge of \$100K</i> • \$50K gifted in 2014 • \$50K gifted in 2015	PC	11/25/14	\$ 50,000	Amos S. Eno President Resources First Foundation 189 Main Street Yarmouth, ME 04096
Roanoke College	PC	12/11/14	\$ 2,500	Connie K. Carmack Vice President for Resource Development Roanoke College 221 College Lane Salem, VA 24153-9919
Smile Train	PC	11/25/14	\$ 50,000	Mr. William J. Horan Vice President, Principal & Planned Giving Smile Train 41 Madison Avenue, 28th Floor New York, NY 10010
Smile Train	PC	12/16/14	\$ 25,000	Mr. William J. Horan Vice President, Principal & Planned Giving Smile Train 41 Madison Avenue, 28th Floor New York, NY 10010
Southampton Hospital Foundation	PC	12/01/14	\$ 5,000	Christine Cassamassino Director of Development Southampton Hospital Foundation 240 Meeting House Lane Southampton, NY 11968
St. John's Episcopal Church	PC	12/01/14	\$ 5,000	St. John's Episcopal Church P O Box 5068 Southampton, NY 11969

GEORGE L. OHRSTROM, JR. FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
St Luke's Episcopal Church	PC	12/11/14	\$ 30,000	Reverend Denis C. Brunelle St Luke's Episcopal Church 18 James Lane East Hampton, NY 11937
Tanzanian Children's Fund, Inc	PC	12/11/14	\$ 5,000	Peggy Bacon Tanzanian Children's Fund, Inc 2 Atlantic Avenue, 4th Floor Boston, MA 02110
Thomas Moran Trust, Inc		12/11/14	\$ 5,000	Arthur Graham Thomas Moran Trust, Inc 101 Main Street East Hampton, NY 11937
Trout Unlimited <i>In support of the Veterans Service Partnership</i>	PC	08/21/14	\$ 30,000	David Kumlien Trout Unlimited 4431 West Babcock Street Bozeman, MT 59718
University of Miami Miller School of Medicine <i>Three year pledge of \$1 Million/Alzheimer's stem cell research</i> • 400K gifted in 2014 • 300K gifted in 2015 • 300K gifted in 2016	PC	12/11/14	\$ 400,000	Ms Susan Rossellini University of Miami Miller School of Medicine Alzheimer's and Memory Disorder Program 1120 NW 14th Street, Suite 1382 Miami, FL 33136
Wakefield School <i>In support the new performing arts center</i> <i>Three-year pledge of \$1Million</i> • \$500K gifted in 2013 • \$250K gifted in 2014 • \$250K gifted in 2015	PC	01/27/14	\$ 250,000	David M. Colon Head of School Wakefield School 4439 Old Tavern Road The Plains, VA 20198
Wellness Foundation	PC	11/25/14	\$ 50,000	Mr Douglas Mercer Wellness Foundation 65 Dunemere Lane Easthampton, NY 11937
Weill Cornell Medical College <i>Three-year commitment of \$300K, in support of Dr Wayne Isom's Project</i> • \$100K gifted in 2013 • \$100K gifted in 2014 • \$100K gifted in 2015	PC	01/27/14	\$ 100,000	Jan Vaddergoot New York Weill Cornell Medical College 525 East 68th Street Box 110 New York, NY 10065
The Wilderness Society <i>In support of the Greater Gallatin Range</i>	PC	11/25/14	\$ 10,000	Amy Gillenson Senior Director, Philanthropy The Wilderness Society Attn Robin Taylor 1615 M Street, NW Washington DC 20036

GEORGE L. OHRSTROM, JR. FOUNDATION
DECEMBER 31, 2014
GRANTS PAID

Organization	Tax Status	Date of Grant	Amount of Grant	Address
Women to Women International	PC	12/16/14	\$ 15,000	Colleen Zakrewsky Women to Women International 4455 Connecticut Avenue, NW Suite 200 Washington, DC 20008
World Monuments Fund, Inc	PC	12/11/14	\$ 5,000	World Monuments Fund, Inc 2014 Hadrian Gala 350 Fifth Avenue, Suite 2412 New York, NY 10118
Yellowstone Park Foundation	PC	12/11/14	\$ 10,000	Karen Bates Kress Yellowstone Park Foundation 222 East Main Street, Suite 301 Bozeman, MT 59715
Yellowstone Park Foundation <i>Two-year commitment of \$150K, in support of the Lamar Buffalo Ranch</i> <i>* \$75K gifted in 2013</i> <i>* \$75K gifted in 2014</i>	PC	01/27/14	\$ 75,000	Karen Bates Kress Yellowstone Park Foundation 222 East Main Street, Suite 301 Bozeman, MT 59715
TOTAL 2014 GRANTS PAID			\$ 2,545,000	
TOTAL GRANTS APPROVED FOR 2015			\$ 950,000	
TOTAL GRANTS APPROVED FOR 2016.			\$ 425,000	

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

► **Information about Form 8868 and its instructions is at www.irs.gov/form8868**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	GEORGE L. OHRSTROM, JR. FOUNDATION	13-3415874
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	C/O O'CONNOR DAVIES, LLP, 665 FIFTH AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10022	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

DEMASCO, SENA & JAHELKA LLP

- The books are in the care of ► **5788 MERRICK ROAD - MASSAPEQUA, NY 11758**

Telephone No. ► **646-449-6310**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2014** or
- ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	187,614.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	137,614.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	50,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.