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#### DLN: 93491320019435

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Open to Public

For	cale	ndar year 2014, or tax year beginning 01-	01-2014	, a	nd ending 1	2-31-2014	
		undation MON SENSE FUND INC			A Employer id	entification numbe	er
C/	O ERIC	SCHWARTZ			13-3157570		
		CHWARTZ I street (or P O box number if mail is not delivered to street address	s) Room/suite		<b>B</b> Telephone nu	mber (see instructioi	าร)
		ILLE STREET 1ST FLOOR			(203) 531-7480	ı	
Cıtv	or town	n, state or province, country, and ZIP or foreign postal code			C If exemption	application is pendin	a, check here ▶ □
		H, CT 06831			2 in examplion	арриванен в ренаш	g, enesk here p
<u> </u>	2001/2	II that apply Initial return Initial return of a	former public charity				. –
G C	теск а	Il that apply I Initial return I Initial return of a	former public charity	/	_	ganizations, check h	H- 050/
		Address change Name change				ganizations meeting k here and attach co	
H Check type of organization Section 501(c)(3) exempt priviled Section 4947(a)(1) nonexempt charitable trust Other tax						ındatıon status was t n 507(b)(1)(A), chec	
S	ection					. , , , , ,	
		ket value of all assets at end from Part II, col. (c),	I Cash I Acci	rual		ition is in a 60-mont n 507(b)(1)(B), chec	
		\$ 31,340,942	t be on cash basis.)			· (- / (- / (- / / - · · · -	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) N	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)	253,314				
	2	Check ► ┌ If the foundation is <b>not</b> required to attach					
		Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	510,973		462,624		
	5a	Gross rents					
Revenue	b	Net rental income or (loss)	062.746				
	6a	Net gain or (loss) from sale of assets not on line 10	862,746				
	b	Gross sales price for all assets on line 6a 8,309,601					
ě	7	Capital gain net income (from Part IV, line 2)			862,746		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	Ь	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	289,480		289,480		
	12	Total. Add lines 1 through 11	1,916,513		1,614,850		
	13	Compensation of officers, directors, trustees, etc	0				
.0	14	Other employee salaries and wages					
Š.	15	Pension plans, employee benefits					
Expenses	16a	Legal fees (attach schedule)	12,980		0	0	0
	b	Accounting fees (attach schedule)	12,980 149,292		91,315		56,417
≗	17	Other professional fees (attach schedule)  Interest	149,292		71,313		30,417
rat	18	Taxes (attach schedule) (see instructions)	<b>%</b> 43,741		3,741		
ĭ E	19	Depreciation (attach schedule) and depletion	· -		·		
Ē	20	Occupancy					
Operating and Administrative	21	Travel, conferences, and meetings	7,709				7,709
and	22	Printing and publications					
ě	23	Other expenses (attach schedule)	153,187		145,745		2,775
atil	24	Total operating and administrative expenses.					
Ē		Add lines 13 through 23	366,909		240,801	0	66,901
0	25	Contributions, gifts, grants paid	1,240,000				1,240,000
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,606,909		240,801	0	1,306,901
	27	Subtract line 26 from line 12	,		·		
	a	Excess of revenue over expenses and disbursements	309,604				
	ь	Net investment income (If negative, enter -0-)			1,374,049		
	c	<b>Adjusted net income</b> (If negative, enter -0-)					

Da	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of	<u> </u>
(E)			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	42,171	· ·	22,417
	2	Savings and temporary cash investments	1,061,794	2,250,280	2,250,280
	3	Accounts receivable			
		Less allowance for doubtful accounts -			
	4	Pledges receivable			
		Less allowance for doubtful accounts -			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts -			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ď	10a	Investments—U S $$ and state government obligations (attach schedule)	4,305,380	4,650,054	4,797,914
	b	Investments—corporate stock (attach schedule)	7,498,632	8,620,865	11,430,121
	C	Investments—corporate bonds (attach schedule)	1,139,527	1,751,828	1,724,684
	11	Investments—land, buildings, and equipment basis 🟲			
		Less accumulated depreciation (attach schedule) 🕨			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	10,657,248	7,811,223	9,329,464
	14	Land, buildings, and equipment basis 🕨			
		Less accumulated depreciation (attach schedule) 🕨			
	15	Other assets (describe 🟲)	1,857,115	1,764,804	1,786,062
	16	<b>Total assets</b> (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	26,561,867	26,871,471	31,340,942
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
틜	20	Loans from officers, directors, trustees, and other disqualified persons			
햩	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe 🛌 )			
	23	Total liabilities (add lines 17 through 22)		0	
•		Foundations that follow SFAS 117, check here 🕨 🦵			
Fund Balances		and complete lines 24 through 26 and lines 30 and 31.			
an	24	Unrestricted			
8	25	Temporarily restricted			
귤	26	Permanently restricted			
ᆵ		Foundations that do not follow SFAS 117, check here 🕨 🔽			
-		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
å	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
ă	29	Retained earnings, accumulated income, endowment, or other funds	26,561,867	26,871,471	
Net Assets	30	Total net assets or fund balances (see instructions)	26,561,867	26,871,471	
_	31	Total liabilities and net assets/fund balances (see instructions)	26,561,867	26,871,471	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree	
		with end-of-year figure reported on prior year's return)		1	26,561,867
2		Enter amount from Part I, line 27a		2	309,604
3		Other increases not included in line 2 (itemize)		3	
4		Add lines 1, 2, and 3		4	26,871,471
5		Decreases not included in line 2 (itemize) ▶		5	
6		Total net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), l	ine 30 <b>. 6</b>	26,871,471

		the kınd(s) of property sold (e g , re ouse, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	( <b>d)</b> Date sold (mo , day, yr )	
1a	See Addıtıonal Data T	Гable				
b						
С						
d						
e						
(e	) Gross sales price	<b>(f)</b> Depreciation allowe (or allowable)	1 10	t or other basis pense of sale		or (loss) ) mınus (g)
а	See Additional Data T	Table Table				
b						
С						
d						
e						
Со	mplete only for assets s	showing gain in column (h) and owne	d by the foundation	n on 12/31/69	(I) Gains (Col	(h) gaın mınus
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı)	col (k), but not	less than -0-) <b>or</b> om col (h))
а	See Additional Data T	Table Table				
b						
С						
d						
e						
		•	. ,,	in Part I, line 7	2	862,74
3	If gain, also enter in P in Part I, line 8 .	al gain or (loss) as defined in sectio Part I, line 8, column (c) (see instru	ns 1222(5) and (6	)	3	862,74
Part opt	If gain, also enter in P in Part I, line 8 .  V Qualification Unional use by domestic p	Part I, line 8, column (c) (see instru 	ns 1222(5) and (6 ctions) If (loss), e	nter -0 -   • •	3 ent Income	862,74
Part or opt	If gain, also enter in P in Part I, line 8.  V Qualification Uponal use by domestic pon 4940(d)(2) applies, left foundation liable for the	Part I, line 8, column (c) (see instru 	ns 1222(5) and (6 ctions) If (loss), e   Reduced Tax on ection 4940(a) tax  able amount of any	nter -0 -	3 ent Income	
Part or optosection is the "Yes,"	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic pon 4940(d)(2) applies, lefoundation liable for the the foundation does not	Part I, line 8, column (c) (see instru 	ns 1222(5) and (6 ctions) If (loss), e  ctions of the ction of the cti	nter -0 -	3 ent Income Income ) eriod?	
Part or optosection sections the "Yes,"	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic pon 4940(d)(2) applies, line foundation liable for the the foundation does not ter the appropriate amount	Part I, line 8, column (c) (see instru 	ns 1222(5) and (6 ctions) If (loss), e  ctions of the ction of the cti	nter -0 -	ant Income Income ) eriod?	
proptosections the 'Yes,'  1 Ent	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic pon 4940(d)(2) applies, lefoundation liable for the the foundation does not	Part I, line 8, column (c) (see instru 	ns 1222(5) and (6 ctions) If (loss), e  ctions of the ction of the cti	nter -0 -	3 ent Income Income ) eriod?	Γ Yes <b>Γ</b> No
proptosections the 'Yes,'  1 Ent	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic properties of 4940(d)(2) applies, line foundation liable for the the foundation does not the term of the period years Calendar or tax year beginning in)  2013	Part I, line 8, column (c) (see instruction)  Jinder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed to the section 4940 (e) Document in each column for each year, section 4940 (b)	ns 1222(5) and (6 ctions) If (loss), e  ctions If (loss), e  ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	↑ Yes 🔽 No
Part  or opt  sections the  "Yes,"  1 Ent	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of 4940(d)(2) applies, life foundation liable for the the foundation does not ter the appropriate amount (a)  period years Calendar or tax year beginning in)  2013 2012	Part I, line 8, column (c) (see instruction)  Jinder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed to the qualify under section 4940(e). Document in each column for each year, section 4940(e).  Adjusted qualifying distributions  1,101,824 876,951	ns 1222(5) and (6 ctions) If (loss), e  ctions If (loss), e  ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	T Yes V No  n ratio by col (c)) 0 039622 0 34086
Part  or opt  section  s the "Yes,"  1 Ent	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of the foundation liable for the the foundation does not ter the appropriate amount of the grant years Calendar or tax year beginning in)  2013  2012  2011	Jart I, line 8, column (c) (see instruction)  Jinder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed at qualify under section 4940(e). Document in each column for each year, section 4940(e).  Adjusted qualifying distributions  1,101,824 876,951 562,255	ns 1222(5) and (6 ctions) If (loss), e  ctions If (loss), e  ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	by col (c))  0 039622  0 34086  0 209197
Part  or opt  section  s the "Yes,"  1 Ent	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of the foundation liable for the the foundation does not the term of the appropriate amount of the grant of	Part I, line 8, column (c) (see instruction of the second subject to the second second subject to the second second second subject to the second seco	ns 1222(5) and (6 ctions) If (loss), e  ctions If (loss), e  ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	Yes V No  n ratio by col (c)) 0 039622 0 34086 0 209197 0 537133
Part or opt section as the "Yes," 1 Ent Base year (c	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of 4940(d)(2) applies, line foundation liable for the the foundation does not the term of the	Part I, line 8, column (c) (see instruction of the second subject to the second second subject to the second second second subject to the second seco	ns 1222(5) and (6 ctions) If (loss), e  ctions) If (loss), e  ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before the complete of noncharms of the complete of the	nter -0 -	aries  (d) Distributior (col (b) divided	Tratio by col (c))  0 03962;  0 34086  0 20919;  0 53713;  0 317958
Part or optops of section as the "Yes,"  1 Entops of section as the experience of section as the experi	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of the foundation liable for the the foundation does not ter the appropriate amount of the foundation does not ter the appropriate amount (a)  peniod years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distribute of qualify under section 4940(e) Doubt unt in each column for each year, section 4940(e) Doubt and the section 4940(e)	ns 1222(5) and (6 ctions) If (loss), e  ctions) If (loss), e  ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before the complete that the complete th	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	Tratio by col (c))  0 03962;  0 34086  0 20919;  0 53713;  0 317958
Part or optoper optope	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of the foundation liable for the transfer the appropriate amount of the foundation does not the transfer tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column the number of years to the second of the foundation does not the f	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed at qualify under section 4940(e) Doubt unt in each column for each year, section 4940(a) Doubt and a section 4940(b) Adjusted qualifying distributions  1,101,824 876,951 562,255 522,752 273,662 n (d)	ns 1222(5) and (6 ctions) If (loss), e  ctions) If (loss), e  ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before the value of noncharance of the complete that is expected by the complet	nter -0 -	ant Income Income Income)  eriod?  cries  (d) Distribution (col (b) divided	Yes V No  n ratio by col (c))  0 039622  0 34086  0 209193  0 537133  0 317958  1 4447
Part propt section as the "Yes," 1 Ent Base year (c	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of the foundation liable for the the foundation does not the foundation does not the appropriate amount of the period years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution in the number of years to Enter the net value of	Juder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed at qualify under section 4940(e) Definition of qualifying distributions    1,101,824	ns 1222(5) and (6 ctions) If (loss), e	nter -0 -	aries  (d) Distribution (col (b) divided	Tratio by col (c))  0 039623  0 34086  0 209193  0 537133  0 317956  1 4447  0 28895  30,618,78
Part or opto section as the "Yes,"  1 Ento Base year (color of the yea	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of the foundation liable for the the foundation does not the foundation does not the appropriate amount of the foundation does not the foundation does no	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed of qualify under section 4940(e) Downton in each column for each year, section 4940(e) Downton in each qualifying distributions  (b)  Adjusted qualifying distributions  1,101,824  876,951  562,255  522,752  273,662  In (d)	ns 1222(5) and (6 ctions) If (loss), e ctions) If (loss), e ceduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before  (c) Net value of nonchar  vide the total on line if less than 5 yea from Part X, line 5	nter -0 -	ant Income Income Income)  eriod?  cries  (d) Distribution (col (b) divided)	Tratio by col (c)) 0 039622 0 34086 0 209197 0 537133 0 317958 1 4447 0 28895 30,618,78 8,847,42
Part or opt section as the "Yes,"  1 Ent Base year (color of the section of the s	If gain, also enter in Pin Part I, line 8.  V Qualification Unional use by domestic property of the foundation liable for the the foundation does not the foundation does not the term of the grant period years Calendar protax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution in the number of years to Enter the net value of Multiply line 4 by line Enter 1% of net investigation.	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed at qualify under section 4940(e). Do not until in each column for each year, section 4940 (a). Adjusted qualifying distributions  1,101,824 876,951 562,255 522,752 273,662 In (d)	ns 1222(5) and (6 ctions) If (loss), e  Reduced Tax on ection 4940(a) tax  able amount of any o not complete this ee instructions before the value of nonchard the complete that is expected in the complete that it is expected to the complete that	nter -0 -	ant Income Income)  eriod?  cries  (d) Distribution (col (b) divided)	Yes V No  Pratio by col (c))  0 039622  0 34086  0 209197  0 537133  0 317958  1 4447  0 28895  30,618,78  8,847,42  13,74
Part or opt section as the "Yes," 1 Ent Base year (c) 2 3 4 5	If gain, also enter in Pin Part I, line 8  V Qualification Uponal use by domestic pon 4940(d)(2) applies, life foundation liable for the "the foundation does not ter the appropriate amount (a) period years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column Average distribution in the number of years to Enter the net value of Multiply line 4 by line Enter 1% of net invest Add lines 5 and 6	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed of qualify under section 4940(e) Downton in each column for each year, section 4940(e) Downton in each qualifying distributions  (b)  Adjusted qualifying distributions  1,101,824  876,951  562,255  522,752  273,662  In (d)	ns 1222(5) and (6 ctions) If (loss), e ctions) If (loss), e ction 4940(a) tax able amount of any o not complete this ee instructions before the value of nonchard from Part X, line 5 from	nter -0	ant Income Income Income)  eriod?  cries  (d) Distribution (col (b) divided)	Tratio by col (c)) 0 039622 0 34086 0 209197 0 537133 0 317958 1 4447 0 28895 30,618,78 8,847,42

	990-PF (2014)  **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio		age <b>4</b>
1a	Exempt operating foundations described in section 4940(d)(2), check here Fand enter "N/A"	iuctio	113)	
14	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary–see ; instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2	7,481
	here Fand enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2		2	7,481
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		2	7,481
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 22,115			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c 10,000			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		3.	2,115
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>10</b>			4,634
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 4,634 Refunded 11			
	t VII-A Statements Regarding Activities	ı .		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	_	Yes	No
	it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions	]		
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		. 03	
	<u>NY</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶www.commonsensefund.org			
14	The books are in care of ►ERIC SCHWARTZ Telephone no ►(203)	) 531-	7480	
	Located at ▶10 GLENVILLE STREET 1ST FLOOR GREENWICH CT ZIP+4 ▶06831			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here			—— ▶ ୮
13	and enter the amount of tax-exempt interest received or accrued during the year	• •		- ,
	- · · · · · · · · · · · · · · · · · · ·		1	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over	مدا	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	TE VII-B Statements Regarding Activities for Which Form 4720 May Be Required			- N-
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<del>                                     </del>	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	for the benefit or use of a disqualified person)?			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes V No			
ь	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
U	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			110
-	operating foundation defined in section 4942(1)(3) or 4942(1)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
_	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years 🕨 20			
ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		No
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	► 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	ıf the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Pa	t VIII-B State	ments Rega	rdin	a Activities for	· Wł	ich Form 4720	May	Be Required (cont	inueo	1)	r age o
	·			or incurany amoun				,			
	(1) Carry on propa	ganda, or other	rwise	attempt to influenc	e leg	ıslatıon (section 49	45(e	e))?	- No		
						section 4955), or to					
								<b>┌ Y</b> es ⋅	- No		
				travel, study, or otl			-	┌ Yes ि			
						etc , organization de	scrib				
								<b>┌ Y</b> es Ϝ	- No		
				religious, charitabl				,,			
									- No		
h								e exceptions described in			
_								instructions)?		5b	
_											
С	If the answer is "Ye	•	-			•			- <sub>No</sub>		
								<b>T</b> Yes 「	NO		
_	If "Yes," attach the			_							
6a						or indirectly, to pay					
_	•							·			
Ь			ır, pa	y premiums, directl	y or ı	ndirectly, on a perso	onal	benefit contract?	•	6b	No
	If "Yes" to 6b, file Fo	orm 8870.									
7a						a prohibited tax shel					
_ь								the transaction?		7b	
Pa		ation About ntractors	t Off	icers, Director	s, Tı	rustees, Founda	atio	n Managers, Highly	Paid	Emp	loyees,
1	List all officers, dire		s, fou	ındat ion managers a	and t	heir compensation (	see i	instructions).			
	·	•	1	Title, and average		c) Compensation	1	(d) Contributions to	(-) [		
	(a) Name and ac	ldress	1	hours per week	(:	If not paid, enter		mployee benefit plans			e account, wances
_			de	voted to position		-0-)	and	deferred compensation			
See	Additional Data Tab	le	-								
			_								
2	Compensation of fiv	e highest-paid	emp	loyees (other than	thos	e included on line 1-	-see	instructions). If none, e	nter "N	ONE."	
				( <b>b)</b> Title, and aver	age			(d) Contributions to			
(a)	Name and address paid more than		/ee	hours per week	(	(c) Compensation	on	employee benefit plans and deferred			e account, wances
	para more than	450,000		devoted to positi	on			compensation	"	ici uni	wances
								·			
_											

Part VIII Information About Officers, Directors, and Contractors (continued)	Trustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional s	ervices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BENEFACTORY PHILANTHROPIC ADVISORS LLC	ADVISORY FEES	50,360
229 KENYON STREET HARTFORD,CT 06105		
Total number of others receiving over \$50,000 for professional se	ervices	
Part IX-A Summary of Direct Charitable Activities	es	
List the foundation's four largest direct charitable activities during the tax year I organizations and other beneficiaries served, conferences convened, research pa		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investm  Describe the two largest program-related investments made by the foundation		A mount
1	on during the tax year on lines 1 and 2	Amount
1		1
		-
2		
		-
All other program-related investments See instructions		
3		-
Total. Add lines 1 through 3		-

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 26.993.952 1h 2.308.896 1c 1.782.216 1d 31.085.064 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 31.085.064 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 466.276 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 30.618.788 5 1.530,939 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 1 1.530.939 Tax on investment income for 2014 from Part VI, line 5. . . . . . 27.481 2a Income tax for 2014 (This does not include the tax from Part VI). . . Add lines 2a and 2b. 27.481 2c 3 3 1.503.458 4 4 5 5 1.503.458 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 1.503.458 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . . 1a 1.306.901 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 Ω 3 Amounts set aside for specific charitable projects that satisfy the O За O 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 1,306,901 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 1,306,901 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

	olidistributed filcollie	(3CC III3ti dC	попол			
			<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2013	<b>(c)</b> 2013	<b>(d)</b> 2014
1	Distributable amount for 2014 from Part	XI line 7	Сограз	rears prior to 2015	2013	1,503,458
	Undistributed income, if any, as of the en	· —				_,,
	Enter amount for 2013 only				0	
	Total for prior years 2012, 2011,			0		
	Excess distributions carryover, if any, to From 2009	230,628				
	From 2010	474,785				
	From 2011	429,596				
	From 2012	748,897				
	From 2013	7 10,037				
	Total of lines 3a through e		1,883,906			
	Qualifying distributions for 2014 from Pai		1,003,500			
-	XII, line 4 <b>&gt;</b> \$ 1,306,901					
•	Applied to 2013, but not more than line 2	· I			0	
	Applied to undistributed income of prior y					
U	(Election required—see instructions).	I				
c	Treated as distributions out of corpus (El	_				
Ī	required—see instructions)					
d	Applied to 2014 distributable amount					1,306,901
	Remaining amount distributed out of corp	<del></del>	0			
	Excess distributions carryover applied to	<del> </del>	196,557			196,557
	(If an amount appears in column (d), the					
	same amount must be shown in column (a)	.)				
6	Enter the net total of each column as					
	indicated below:					
а	Corpus Add lines 3f, 4c, and 4e Subtrac	t line 5	1,687,349			
b	Prior years' undistributed income Subtrac	:t		O		
	line 4b from line 2b	· · · · <u> </u>		U		
С	Enter the amount of prior years' undistribi	I				
	income for which a notice of deficiency habeen issued, or on which the section 494					
	tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable am	I				
	—see instructions			0		
е	Undistributed income for 2013 Subtract	line				
	4a from line 2a Taxable amount—see				0	
_	instructions	· · · ⊢				
T	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount m	uet				
	be distributed in 2015					0
7	Amounts treated as distributions out of					
	corpus to satisfy requirements imposed b	y				
	section 170(b)(1)(F) or 4942(g)(3) (Elec					
_	be required - see instructions)					
8	Excess distributions carryover from 2009		34,071			
^	applied on line 5 or line 7 (see instruction Excess distributions carryover to 2015.	<sup>is)</sup>	•			
9	Subtract lines 7 and 8 from line 6a		1,653,278			
10	Analysis of line 9					
	Excess from 2010	474,785				
	Excess from 2011	429,596				
	Excess from 2012	748,897				
	Excess from 2013					
	Excess from 2014					

**b** The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2014)

Name and address (home or business)  a Pead during the year See Additional Data Table  show any relationship to any foundation manager or substantial contributor  a Purpose of grant or contribution  Purpose of grant or contribution  A mount	3 Grants and Contributions Paid		proved for r	uture Payment	
Total		any foundation manager	status of	Purpose of grant or	A mount
Total:		or substantial contributor	recipient	Contribution	
	a Paid during the year See Additional Data Table	or substantial contributor	recipient		
b Approved for future payment	Total				1,240,000
	<b>b</b> Approved for future payment				

Form 990-PF (2014)					Page <b>12</b>
Part XVI-A Analysis of Income-Produc			<u> </u>	F12 F12 F14	(-)
Enter gross amounts unless otherwise indicated  1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	(e) Related or exempt function income (See
a b c	Code				instructions )
d e f g Fees and contracts from government agencies 2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
<ul><li>4 Dividends and interest from securities</li><li>5 Net rental income or (loss) from real estate</li><li>a Debt-financed property</li></ul>			14	510,973	
<ul><li>b Not debt-financed property</li><li>6 Net rental income or (loss) from personal property</li></ul>					
<ul> <li>7 Other investment income</li> <li>8 Gain or (loss) from sales of assets other than inventory</li> <li>9 Net income or (loss) from special events</li> </ul>			18	862,746	
10 Gross profit or (loss) from sales of inventory.  11 Other revenue a OTHER INCOME  b					289,480
cd					
<ul> <li>Subtotal Add columns (b), (d), and (e).</li> <li>Total. Add line 12, columns (b), (d), and (e).</li> <li>(See worksheet in line 13 instructions to verify (e).</li> </ul>	calculations )			1,373,719 <b>13</b>	· · · · · · · · · · · · · · · · · · ·
Line No.  Explain below how each activity for whithe accomplishment of the foundation's instructions )	ch income is re	ported in column (	(e) of Part XVI-A c	ontributed importa	
			·		

		(2014)										Pa	ge <b>1</b> 3
Part	XVII	Information Re Noncharitable					sactio	ns and I	Relationships	With			
		rganization directly or i 01(c) of the Code (othe	ndırectly e	engage	ın any of	the following wi						Yes	No
orga	nızat	ions?											
		from the reporting four											
		1									1a(1)		No
		erassets									1a(2)		No
		nsactions									41.44		
		s of assets to a noncha											No
		hases of assets from a											No
		al of facilities, equipme ibursement arrangemer									1b(3)		No No
		is or loan guarantees.									1b(5)		No
		rmance of services or n									1b(6)		No
		of facilities, equipment,		•	_						1c		No
<b>d</b> If th	ie ans ie god	wer to any of the above ods, other assets, or se insaction or sharing arr	ıs "Yes," rvices giv	comple en by t	ete the fo he report	llowing schedul	e Colun f the foo	nn <b>(b)</b> sho undation r	ould always show eceived less tha	the fair ma n fair marke	rket va et value		
(a) Line	No I	(b) Amount involved	(c) Name	of nonch	arıtable ex	empt organization	l (a)	Description	of transfers, transac	tions, and sha	ırıng arra	naemer	nts
(,		(-,	(-,			F3	(=,			<b>,</b>			
	+												
	_												
<b>2a</b> Is t	he fou	ındatıon dırectly or ındı	rectly affil	lıated w	ith, or rel	ated to, one or r	nore tax	c-exempt	organizations				
		d in section 501(c) of th		other th	an sectio	on 501(c)(3)) or	ın secti	on 527?.			.F <sub>Y</sub> e	es F	No
<b>b</b> If "\	es,"	complete the following: (a) Name of organization			l (	<b>b)</b> Type of organiza	ition	1	(c) Descri	ption of relation	onship		
		. , , , , , , , , , , , , , , , , , , ,			,				. , ,	'	,		
-													
		ler penalties of perjury,											
		best of my knowledge a rmation of which prepar	-			t, and complete	Declar	ation of p	reparer (other the	an taxpayeı	r) is bas	sed on	all
Sign		****	er mas am	,	cage	12015 11 15		*****		May the	IRS disci	uss this	7
Here	<b>.</b>	****				2015-11-15	_ \	*****		return with the	preparei	shown	
		Signature of officer or t	rustee			Date	,	Title		below	tr )? 🔽 1		
		Print/Type preparer's BERNADETTE SCHOPFER	name	Prepa	rer's Sıgı	nature	Date		Check if self- employed ▶	PTIN P(	005784	148	
Paid Prepa Use	arer	Firm's name ► MAIER MARKEY & JU	STIC LLP	)					Firm's EIN ►				
Only		Fırm's address ▶											
- ,		222 BLOOMINGDALI PLAINS, NY 10605	E ROADS	TE 400	WHITE				Phone no (914	4)644-920	00		_

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
US TRUST ACCOUNTS-ST SALES		2014-01-01	2014-01-01
US TRUST ACCOUNTS-LT SALES		2010-01-01	2014-01-01
STIFEL 8144-ST SALES		2014-01-01	2014-01-01
STIFEL 8144-LT SALES		2000-01-01	2014-01-01
STIFEL 3952-ST SALES		2014-01-01	2014-01-01
STIFEL 3952-LT SALES		2000-01-01	2014-01-01
CAPITAL GAIN DIVIDENDS	Р		

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,197,055		2,046,427	150,628
5,472,375		5,111,273	361,102
40,813		36,003	4,810
141,307		113,167	28,140
31,244		32,307	-1,063
127,096		107,678	19,418
			186,525

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets shown	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))
			150,628
			361,102
			4,810
			28,140
			-1,063
			19,418

### Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TED LOEWENTHAL	SECRETARY	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831	0			
ADLYN S LOEWENTHAL	PRESIDENT	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831	0			
ERIC SCHWARTZ	VP/TREASURER	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831	0			
DAVID SCHWARTZ	TRUSTEE	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831	0			
CAROLYN SCHWARTZ	TRUSTEE	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831	0			
DEBRA FRAM	TRUSTEE	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831	0			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Foundation Purpose of grant or A mount Recipient contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SCHWAB CHARITABLE FUND 211 NONE PUBLIC Contribution to a donor-advised 150,000 Main Street CHARITY fund account San Francisco, CA 94105 PUBLIC UNION OF CONCERNED NONE To support the mission of the 55,000 SCIENTISTS 2 BRATTLE SQUARE Union of Concerned Scientists CHARITY CAMBRIDGE, MA 02138 to put rigorous, independent science to work to solve our planet's most pressing problems Joining with citizens across the country by combining technical analysis and effective advocacy to create innovative, practical solutions for a healthy, safe, and sustainable future NONE PUBLIC CLAY ART CENTER 40 BEECH To support the organization in 58,000 CHARITY advancing its mission of PORT CHESTER, NY 10573 growing the education, exhibitions, Artist Residency and outreach programs, which are all focused "to kindle a passion for the ceramic arts and to provide a sharing community for that passion to flourish " NONE PUBLIC 57,500 Ohel Rachel Ve Leah Foundation Inc To support the organization's 28 W 36TH ST CHARITY Bnei Zion Meitar Day Center NEW YORK, NY 10018 American Friends Of The Heschel TO SUPPORT THE NONE PUBLIC 60,000 Center 2419 Jf Kennedy Blvd ORGANIZATION'S Herschel CHARITY jersey city, NJ 07304 Center for Sustainability AMERICAN FRIENDS OF THE RON-PUBLIC NONE TO SUPPORT THE 58,000 SHULAMIT CONSERVATORY PO CHARITY ORGANIZATION'S EFFORTS TO PROMOTE MUSIC BOX 43179 JERUSALEM, ISRAEL 91431 **EDUCATION AS AN** IMPORTANT ELEMENT IN **EDUCATION** SHALOM YISRAEL 17 W NATIONAL NONE PUBLIC TO SUPPORT THE 5,000 ROAD CHARITY CONGREGATION ENGLEWOOD, OH 45322 COLAB THEATER GROUP PO Box PUBLIC TO ENABLE THE 58,500 CHARITY ORGANIZATION TO 727 NEW YORK, NY 10011 PROVIDE INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES A CREATIVE AND SOCIAL OUTLET THROUGH THEATER ARTS Judy Dworin Performance Project 233 PUBLIC TO SUPPORT THE 57,500 CHARITY ORGANIZATION'S MISSION **PEARL ST** HARTFORD, CT 06103 that the arts can be a powerful

PUBLIC

CHARITY

MUSIC HAVEN PO BOX 207332

TOXICS ACTION CENTER 44

**ENVIRONMENT NORTHEAST 8** 

FOUNDATION 62 SUMMER STREET

YAD HENNA SARA INC 88 REID

GIRL BE HEARD 80 E 11TH STREET

WINTER STREET

SUMMER STREET

ROCKPORT, ME 04856

CONSERVATION LAW

BOSTON, MA 02110

PASSAIC, NJ 07055

NEW YORK, NY 10003

AVENUE

SUITE 301A

BOSTON, MA 02108

NONE

NONE

NONE

NONE

NONE

NEW HAVEN, CT 06520

agent for SOCIAL change PRO GRAMS INCLUDE HAVING teaching artists engage in continuing multi-arts collaborative performance projects with the women INCARCERATED IN PRISON, in school and after school innovative arts and enrichment programs provided for children and high school students with incarcerated parents, a special arts weekend retreat offered at York Correctional Institution for women residents, their children and caregivers, and more

TO SUPPORT THE Music

Havens mission WHICH is to

use a string quartet to build a vibrant urban community through performance and music education that empowers young people, their families, and professional musicians

To support the organization's

To support the organizations

mission to address large-scale

environmental challenges that threaten regional ecosystems,

To support the organization's

To support the organization's

To support the organization's

use of theater as a vehicle to

empower young women to become brave, confident, socially conscious leaders and explore their own challenging

cırcumstances

mission TO SUPPORT

DISADVANTAGE YOUTH DEVELOPMENT AND TO SUPPORT EDUCTION -Olamot High School

and science to solve the environmental problems that threaten the people, natural resources and communities of

mission to Use law, economics

PUBLIC INTEREST RESEARCH

mission TO ENGAGE IN

AND EDUCTIONA ON ENVIRONMENTAL ISSUES

human health, or the management of significant

natural resources

New England

58,000

35,000

75,000

40,000

55,000

58,000

1,240,000

### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
THE DECONSTRUCTIVE THEATRE PROJECT 1421 DeKalb Avenue 2L BROOKLYN,NY 11237	NONE		To support the organization's mission to devise and premiere new multidisciplinary work for purposes of education and cultural enjoyment	33,000
INSIDE CLIMATE NEWS 16 Court Street 1210 Brooklyn, NY 11241	NONE		to produce clear, objective stories that give the public and decision-makers the information they need to navigate the heat and emotion of climate and energy debates	75,500
NATURAL CAPITALISM SOLUTIONS 11823 N 75th St Longmont,CO 80503	NONE		to educate senior decision- makers in business, government and civil society about the principles of sustainability	60,000
REGIONAL PLAN ASSOCIATION 4 Irving Place 7th Floor New York,NY 10003	NONE		to improve the prosperity, sustainability and quality of life in the New York-New Jersey-Connecticut metropolitan region through work in transportation, economic development and real estate, environment and open space and more	50,000
CAMBODIAN LIVING ARTS 202 Spring Street Marion, MA 02738	NONE		The mission of Cambodian Living Arts is to facilitate the transformation of Cambodia through the arts. We work in collaboration with others to create an environment where Cambodian arts empower and transform individuals and communities. We do this by encouraging the growth of artists and the arts community, by promoting awareness of the arts, and by advocating for the arts with cultural policymakers and major institutions. In doing so, we aim to create value and understanding of what it means to be Cambodian and to create a sense of unity and shared culture. We believe that through creativity we can each expand our potential as human beings	58,000
PEF ISRAEL ENDOWMENT FUND 317 MADISON AVENUE NEW YORK, NY 10017	NONE		TO ENABLE THE ORGANIZATION'S DIRECT DISTRIBUTION OF FUNDS TO SELECTED AND APPROVED CHARITABLE ORGANIZATIONS IN ISRAEL	50,000
MUSEUMS OF BAT YAM 235 BOWERY NEW YORK, NY 10002	NONE		to promote experimental approaches to art, curatorial practice, and education, initiates exchanges with peer institutions, and engages in an ongoing dialogue with various local communities	33,000
Total				1,240,000

### **TY 2014 Accounting Fees Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	12,980			

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

### **TY 2014 Depreciation Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

### **TY 2014 Investments Corporate Bonds Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	1,751,532	1,724,388
ACCRUED INTEREST PAID	296	296

## **TY 2014 Investments Corporate Stock Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	8,620,865	11,430,121

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420,765

# **Obligations Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

**EIN:** 13-3157570

**US Government Securities - End of** 

422,092

**Year Book Value:** 

**US Government Securities - End of Year Fair Market Value:** 

**State & Local Government Securities - End of Year Book** 

Value:

4,227,962

**State & Local Government Securities - End of Year Fair** 

**Market Value:** 4,377,149 efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491320019435

### **TY 2014 Investments - Other Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN 500 STARTUPS II	AT COST	417,248	417,248
INVESTMENT IN BRANT POINT INTL	AT COST	4,000,000	4,823,552
HEDGE FUNDS	AT COST	1,279,609	1,631,430
PRIVATE EQUITIES	AT COST	1,476,886	1,828,023
REIT'S	AT COST	165,558	184,139
MUTUAL FUNDS	AT COST	194,842	200,935
COMMODITIES	AT COST	83,658	50,715
INVESTMENT IN PILOT 103 LLC	AT COST	193,422	193,422

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#### **TY 2014 Other Assets Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN LIFE INSURANCE	1,760,958	1,760,958	1,782,216
DIVIDENDS AND INTEREST REC	96,157	3,846	3,846

### **TY 2014 Other Expenses Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	750			
ADR FEES	32	32		
DUES & MEMBERSHIPS	2,775			2,775
OFFICE SUPPLIES & EXPENSE	1,326			
COMPUTER EXPENSES	449			
INSURANCE	1,867			
MISCELLANEOUS INVESTMENT FEES	1,424	1,424		
DEDUCTIONS FROM K-1 SCHEDULE	144,564	144,289		

### **TY 2014 Other Income Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITY LITIGATION FEES	949	949	
LOSS THRU SCHEDULE K-1'S	-11,469	-11,469	
BRANT POINT FUND INTERNATIONAL	300,000	300,000	

### **TY 2014 Other Professional Fees Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	56,417			56,417
INVESTMENT FEES	92,875	91,315		

### **TY 2014 Taxes Schedule**

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	40,000			
FOREIGN TAX EXPENSE	2,553	2,553		
FOREIGN TAX EXPENSE THRU K-1'S	1,188	1,188		

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DLN: 93491320019435

OMB No 1545-0047

2014

### Schedule B Schedule of Contributors

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Attach to Form 990, 990-EZ, or 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

Name of the organization	Employer identification number
THE COMMON SENSE FUND INC	
C/O ERIC SCHWARTZ	13-3157570

Organization type (check one)

Filers of:	Section:		
Form 990 or 990-EZ	501(c)( ) (enter number) organization		
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation		
	527 political organization		
Form 990-PF	501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	501(c)(3) taxable private foundation		
Note. Only a section 501(c)(7	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions		
General Rule			
For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.			
Special Rules			
under sections 509(a received fromany on	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 <sup>1</sup> /3% support test of the regulations )(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that e contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Form 990-EZ, line 1 Complete Parts I and II		
during the year, total of	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or cruelty to children or animals. Complete Parts I, II, and III		
during the year, contr this box is checked, e purpose Do not comp	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, ibutions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., olete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year.		

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

Employer identification number

13-3157570

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCHWARTZ 2006 REVOCABLE TRUST  10 GLENVILLE ST  GREENWICH, CT 06831	\$ <u>253,314</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Name of organization
THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

**Employer identification number** 

13-3157570

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	INVESTMENT IN PILOT 103	\$ 253,314	2014-01-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_	

schedule I	B (Form 990, 990-EZ, or 990-PF) (2014)			Page 4	
	organization MON SENSE FUND INC			Employer identification number	
	SCHWARTZ		13-3157570		
Part III	that total more than \$1,000 for the year	ar from any one enter the total of instructions ) ►	contributor. Complet	cribed in section 501(c)(7), (8), or (10) e columns (a) through (e) and the following line charitable, etc., contributions of \$1,000 or less for \$	
(a) No. from Part I	(b) Purpose of gift	(c)	Use of gift	(d) Description of how gift is held	
	Transferee's name, address, a		Transfer of gift Relatio	onship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c	Use of gift	(d) Description of how gift is held	
	Transferee's name, address, and ZIP 4		(e) Transfer of gift  Relationship of transferor to transfere		
(a) No.					
from Part I	(b) Purpose of gift	(c)	) Use of gift	(d) Description of how gift is held	
	Transferee's name, address, a		Transfer of gift Relatio	onship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c)	Use of gift	(d) Description of how gift is held	
—			Transfer of diff		
	Transferee's name, address, and ZIP 4		Transfer of gift Relatio	onship of transferor to transferee	