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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

A Employer identification number
13-3126387

Number and street (or P O box number if mail is not delivered to street address)
C/O J ANDERSON 1003 PARK BLVD NO 4

Room/suite

B Telephone number (see instructions)
(516) 795-1400

City or town, state or province, country, and ZIP or foreign postal code
MASSAPEQUA PARK, NY 11762

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 1,975,451

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	459,533			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1,619	1,619		
	4	Dividends and interest from securities	34,360	34,360		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	36,674			
	b	Gross sales price for all assets on line 6a 497,850				
	7	Capital gain net income (from Part IV, line 2)		140,234		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	15,778	14,228		
	12	**Total.** Add lines 1 through 11	547,964	190,441		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	7,200	7,200		0
	c	Other professional fees (attach schedule)	5,512	5,512		0
	17	Interest	290	290		0
	18	Taxes (attach schedule) (see instructions)	1,757	448		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	14,759	13,450		0
	25	Contributions, gifts, grants paid	331,098			331,098
	26	**Total expenses and disbursements.** Add lines 24 and 25	345,857	13,450		331,098
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	202,107			
	b	**Net investment income** (if negative, enter -0-)		176,991		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	32,311	83,196	83,196
	3 Accounts receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	4 Pledges receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ ________ Less allowance for doubtful accounts ▶ ________			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,045,870	1,248,803	1,876,845
	c Investments—corporate bonds (attach schedule)	67,036	15,325	15,410
	11 Investments—land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	15 Other assets (describe ▶ ________)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,145,217	1,347,324	1,975,451
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ________)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	1,585,906	1,585,906	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	-440,689	-238,582	
	30 **Total net assets or fund balances** (see instructions)	1,145,217	1,347,324	
	31 **Total liabilities and net assets/fund balances** (see instructions)	1,145,217	1,347,324	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,145,217
2	Enter amount from Part I, line 27a	2	202,107
3	Other increases not included in line 2 (itemize) ▶ ________	3	0
4	Add lines 1, 2, and 3	4	1,347,324
5	Decreases not included in line 2 (itemize) ▶ ________	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,347,324

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	140,234
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	400,890	1,674,641	0 239389
2012	351,043	1,422,980	0 246696
2011	389,798	1,530,007	0 254769
2010	282,099	1,483,065	0 190214
2009	337,070	1,654,480	0 203732

2	**Total** of line 1, column (d).	2	1 134800
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 226960
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,882,576
5	Multiply line 4 by line 3.	5	427,269
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,770
7	Add lines 5 and 6.	7	429,039
8	Enter qualifying distributions from Part XII, line 4.	8	331,098

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,540
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,540
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,540
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — **6a**		
b	Exempt foreign organizations—tax withheld at source — **6b**		
c	Tax paid with application for extension of time to file (Form 8868) — **6c**		
d	Backup withholding erroneously withheld — **6d**		
7	Total credits and payments Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	24
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	3,564
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	**11**		**No**
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	**12**		**No**
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	**Yes**	

Website address ▶NONE

14 The books are in care of ▶JONATHAN L ANDERSON CPA Telephone no ▶(516) 795-1400

Located at ▶1003 PARK BLVD MASSAPEQUA PARK NY MASSAPEQUA PARK NY ZIP+4 ▶11762

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | **15** | |

			Yes	**No**
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**		**No**
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	**1b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	**1c**		**No**
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	**2b**		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	**3b**		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	**4b**		**No**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No				
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No				
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No				
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☑ Yes ☐ No				
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No				
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**	Yes		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No				
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No	
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RICHARD J SCHMEELK 160 VIA DEL LAGO PALM BEACH, FL 33480	PRES & TRES 5 00	0	0	0
PRISCILLA M SCHMEELK 160 VIA DEL LAGO PALM BEACH, FL 33480	V PRES & SECY 5 00	0	0	0
MATTHEW R SCHMEELK 120 E 29TH APT 4D NEW YORK, NY 10016	DIRECTOR 0 00	0	0	0
ANDREW C SCHMEELK 120 E 29TH APT 4D NEW YORK, NY 10016	DIRECTOR 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	1,859,539
b	Average of monthly cash balances		1b	51,706
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	1,911,245
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	1,911,245
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	28,669
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,882,576
6	**Minimum investment return.** Enter 5% of line 5		6	94,129

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	94,129
2a	Tax on investment income for 2014 from Part VI, line 5	2a 3,540		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	3,540
3	Distributable amount before adjustments Subtract line 2c from line 1		3	90,589
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	90,589
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	90,589

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	331,098
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	331,098
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	331,098

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				90,589
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. 255,024				
b From 2010. 211,318				
c From 2011. 317,632				
d From 2012. 283,458				
e From 2013. 319,228				
f **Total** of lines 3a through e.	1,386,660			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 331,098				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				90,589
e Remaining amount distributed out of corpus	240,509			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,627,169			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	255,024			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	1,372,145			
10 Analysis of line 9				
a Excess from 2010. . . . 211,318				
b Excess from 2011. . . . 317,632				
c Excess from 2012. . . . 283,458				
d Excess from 2013. . . . 319,228				
e Excess from 2014. . . . 240,509				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

RICHARD J SCHMEELK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				331,098
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,619	
4 Dividends and interest from securities			14	34,360	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	14,228	
8 Gain or (loss) from sales of assets other than inventory			18	36,674	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a OTHER INCOME		1,550	01		
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		1,550		86,881	0

13 Total. Add line 12, columns (b), (d), and (e) 13 88,431

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2015-02-21 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
JONATHAN L ANDERSON		2015-02-21	☐	P00082376

Firm's name ▶ JONATHAN L ANDERSON CPA PC — Firm's EIN ▶ 11-3297162

Firm's address ▶ 1003 PARK BLVD 4 MASSAPEQUA PARK, NY 117622741 — Phone no (516) 795-1400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
326 619 SHS MAINSTAY FD TR MARKETFIELD	P	2013-10-22	2014-10-16
326 619 SHS MAINSTAY FD TR MARKETFIELD	P	2013-12-23	2014-11-07
300 SHS CBS OUTDOOR AMERICAS INC	P	2014-07-02	2014-11-17
200 SHS ISHARES S&P US PREFERRED	P	2009-07-29	2014-01-08
20 SHS SPDR S&P BIOTECH ETF	P	2009-07-10	2014-01-14
25M JP MORGAN CHASE & CO MED TERM NOTES	P	2009-04-17	2014-01-15
10 SHS SPDR S&P BIOTECH ETF	P	2009-07-10	2014-02-26
25 SHS UNION PAC CORP	P	2009-04-13	2014-02-27
25M SHELL INTL FIN SR NOTES	P	2009-09-30	2014-03-21
15 SHS UNION PAC CORP	P	2009-04-13	2014-04-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,334		5,990	-656
5,396		5,990	-594
9,196		9,452	-256
7,493		6,907	586
2,999		945	2,054
25,000		25,441	-441
1,700		472	1,228
4,441		1,168	3,273
25,000		26,270	-1,270
2,728		701	2,027

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-656
			-594
			-256
			586
			2,054
			-441
			1,228
			3,273
			-1,270
			2,027

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SHS POWERSHARES SENIOR ETF	P	2013-05-15	2014-05-20
200 SHS POWERSHARES SENIOR ETF	P	2013-05-15	2014-05-20
50 SHS ISHARES S&P SMALL CAP 600	P	2009-07-20	2014-07-03
25 SHS ISHARES S&P SMALL CAP 600	P	2009-07-20	2014-07-16
150 SHS WISDOMTREE EMERGING MARKETS	P	2011-09-22	2014-10-06
100 SHS APACHE CORP	P	2013-03-12	2014-10-13
25 SHS ISHARES S&P SMALL CAP 600	P	2009-07-20	2014-11-06
1 071 SHS MAINSTAY FUNDS TR MARKETFIELD	P	2013-10-22	2014-11-07
20 SHS UNION PAC CORP	P	2009-04-13	2014-11-07
25 SHS ISHARES DOW JONES US ETF	P	2009-06-25	2014-11-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,426		7,528	-102
4,951		5,041	-90
6,108		2,408	3,700
2,920		1,204	1,716
7,212		7,235	-23
7,944		7,534	410
2,990		1,204	1,786
18		20	-2
2,374		935	1,439
4,094		1,425	2,669

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-102
			-90
			3,700
			1,716
			-23
			410
			1,786
			-2
			1,439
			2,669

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
25 SHS BERKSHIRE HATHAWAY	D	2009-02-12	2014-11-25
50 SHS ENERGY SELECT SPDR	P	2005-01-24	2014-11-25
58 SHS KINDER MORGAN MGMT LLC	P	2011-02-16	2014-11-26
50 SHS ENERGY SELECT SPDR	P	2005-01-24	2014-12-01
124 SHS KINDER MORGAN INC	P	2011-02-16	2014-12-01
366 SHS KINDER MORGAN INC	P	2011-05-13	2014-12-01
200 SHS WESTERN ASSET EMERGING MARKETS	P	2009-07-13	2014-12-12
200 SHS WESTERN ASSET EMERGING MARKETS	P	2009-09-23	2014-12-12
1200 SHS HOMETRUST BANCSHARES INC	D	2013-10-09	2014-01-29
1250 SHS GOGO INC	D	2014-05-20	2014-07-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,698		397	3,301
4,321		1,722	2,599
6,064		3,783	2,281
4,006		1,722	2,284
5		3	2
15			15
3,087		3,110	-23
3,087		3,450	-363
18,853		13,580	5,273
20,420		16,625	3,795

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,301
			2,599
			2,281
			2,284
			2
			15
			-23
			-363
			5,273
			3,795

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
693 SHS HOMETRUST BANCSHARES INC	D	2013-10-09	2014-10-03
55 SHS JAZZ PHARMACEUTICALS PLC	D	2013-11-22	2014-10-20
2250 SHS GOGO INC	D	2014-05-20	2014-11-20
50 SHS JAZZ PHARMACEUTICALS PLC	D	2014-02-18	2014-11-04
20 SHS JAZZ PHARMACEUTICALS PLC	D	2014-09-30	2014-11-06
125 SHS JAZZ PHARMACEUTICALS PLC	D	2014-09-30	2014-11-13
400 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-02-18
100 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-03-07
200 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-04-07
200 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-05-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,151		7,843	2,308
8,302		3,251	5,051
36,396		29,401	6,995
8,377		2,956	5,421
3,345		1,182	2,163
21,493		7,389	14,104
19,595		23,231	-3,636
5,010		5,808	-798
9,594		11,616	-2,022
10,553		11,616	-1,063

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,308
			5,051
			6,995
			5,421
			2,163
			14,104
			-3,636
			-798
			-2,022
			-1,063

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-06-16
100 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-06-24
425 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-06-26
175 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-08-20
100 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-08-20
200 SHS TEMPUR-PEDIC INTL INC	D	2012-03-20	2014-10-03
400 SHS HOMETRUST BANCSHARES INC	D	2013-10-09	2014-12-02
1600 SHS HOMETRUST BANCSHARES INC	D	2013-10-09	2014-12-09
400 SHS HOMETRUST BANCSHARES INC	D	2013-10-09	2014-12-18
438 SHS SOUTHSIDE BANCSHARES INC	D	2010-08-13	2014-12-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,689		5,808	-119
5,830		5,808	22
24,953		24,683	270
10,183		10,164	19
5,838		5,808	30
11,017		11,616	-599
6,182		4,527	1,655
24,920		18,107	6,813
6,217		4,527	1,690
13		13	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-119
			22
			270
			19
			30
			-599
			1,655
			6,813
			1,690
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
4881 SHS OMNIAMERICAN BANCORP	D	2010-08-13	2014-12-19
KINDER MORGAN CASH IN LIEU	P	2014-02-13	2014-02-13
KINDER MORGAN CASH IN LIEU	P	2014-05-15	2014-05-15
KINDER MORGAN CASH IN LIEU	P	2014-08-14	2014-08-14
KINDER MORGAN CASH IN LIEU	P	2014-11-14	2014-11-14
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
64,063			64,063
51			51
61			61
66			66
33			33
1,038			1,038

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			64,063
			51
			61
			66
			33
			1,038

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACU FOUNDATION 217 LIBERTY COURT ABILENE, TX 79699	NONE	PUBLIC CHARITIES	GENERAL	100
ALEXIS DE TOCQUEVILLE SOCIETY 44 COCOANUT ROW PALM BEACH, FL 33480	NONE	PUBLIC CHARITIES	GENERAL	15,000
AMFAR 120 WALL ST NEW YORK, NY 10005	NONE	PUBLIC CHARITIES	GENERAL	1,000
ANDREW K DWYER FOUNDATION 756 GUARD HILL RD BEDFORD, NY 10506	NONE	PUBLIC CHARITIES	GENERAL	1,000
ANDY BOVIN MEMORIAL FUND 36 OVERLOOK RD SUMMIT, NJ 07902	NONE	PUBLIC CHARITIES	GENERALGENERAL	500
ARCHDIOCESE FOR THE MILITARY USA PO BOX 4469 WASHINGTON, DC 20017	NONE	PUBLIC CHARITIES	GENERAL	1,500
AUTISM SPEAKS 1060 STATE ROAD 2ND FLOOR PRINCETON, NJ 08540	NONE	PUBLIC CHARITIES	GENERAL	5,000
BAY STREET THEATRE 1 BAY ST SAG HARBOR, NY 11963	NONE	PUBLIC CHARITIES	GENERAL	1,000
BREAST CANCER RESEARCH FOUNDATION 60 E 56TH ST 8TH FL NEW YORK, NY 10022	NONE	PUBLIC CHARITIES	GENERAL	1,000
CAMPAIGN FOR NYGRI 310 E 14TH ST NEW YORK, NY 10003	NONE	PUBLIC CHARITIES	GENERAL	1,500
CATHOLIC EXTENSION 150 SOUTH WACKER DR 2000 CHICAGO, IL 60606	NONE	PUBLIC CHARITIES	GENERAL	2,000
CATHOLIC RELIEF SERVICES 228 W LEXINGTON ST BALTIMORE, MD 21201	NONE	PUBLIC CHARITIES	GENERAL	20,000
CHANGE FOR KIDS 325 W 38TH ST 1404 NEW YORK, NY 10018	NONE	PUBLIC CHARITIES	GENERAL	500
CHILD ABUSE LISTENING MEDIATION 1236 CHAPALA ST SANTA BARBARA, CA 93101	NONE	PUBLIC CHARITIES	GENERAL	2,500
COVENANT HOUSE 460 W 41ST ST NEW YORK, NY 10036	NONE	PUBLIC CHARITIES	GENERAL	19,410
Total . . . . ▶ 3a				331,098

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DEFEAT DIABETES FOUNDATION 1701 NORTH BEAUREGARD ST ALEXANDRIA, VA 22311	NONE	PUBLIC CHARITIES	GENERAL	250
DISABLED AMERICAN VETERANS 3725 ALEXANDRIA PIKE COLD SPRING, KY 41076	NONE	PUBLIC CHARITIES	GENERAL	500
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 22741	NONE	PUBLIC CHARITIES	GENERAL	1,500
KAUFMAN MUSIC CENTER 129 W 67TH ST NEW YORK, NY 10023	NONE	PUBLIC CHARITIES	GENERAL	4,000
KENNEDY CHILD STUDY CENTER 151 E 67TH ST NEW YORK, NY 10021	NONE	PUBLIC CHARITIES	GENERAL	500
LIGHTHOUSE GUILD INTERNATIONAL 15 WEST 65TH ST NEW YORK, NY 10023	NONE	PUBLIC CHARITIES	GENERAL	1,000
LSA FAMILY HEALTH SERVICES 333 EAST 115TH ST NEW YORK, NY 10029	NONE	PUBLIC CHARITIES	GENERAL	1,000
LOST TREE VILLAGE CHARITABLE FOUNDATION 11555 LOST TREE WAY N PALM BEACH, FL 33408	NONE	PUBLIC CHARITIES	GENERAL	500
LUMEN CHRISTI 1220 E 58TH ST CHICAGO, IL 60637	NONE	PUBLIC CHARITIES	GENERAL	1,000
LUNGEVITY FOUNDATION 6917 ARLINGTON RD SUITE 352 BETHESDA, MD 20814	NONE	PUBLIC CHARITIES	GENERAL	2,500
MANHATTAN INSTITUTE 52 VANDERBILT AVE 2 NEW YORK, NY 10017	NONE	PUBLIC CHARITIES	GENERAL	5,000
MAKE A WISH FOUNDATION 200 PARK AVE 17 NEW YORK, NY 10166	NONE	PUBLIC CHARITIES	GENERAL	500
MARINE CORPS SCHOLARSHIP 909 N WASHINGTON AVE SUITE 400 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITIES	GENERAL	5,000
MEMORIAL SLOAN KETTERING 1275 YORK AVE NEW YORK, NY 10065	NONE	PUBLIC CHARITIES	GENERAL	3,000
NEW YORK ATHLETIC CLUB ATHLETE'S FUND 180 CENTRAL PARK SOUTH NEW YORK, NY 10019	NONE	PUBLIC CHARITIES	GENERAL	3,100
Total . . . . ▶ **3a**				331,098

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW YORK POLICE & FIRE WIDOWS & CHILDRENS BENEFIT FUND 767 FIFTH AVE NEW YORK, NY 10153	NONE	PUBLIC CHARITIES	GENERAL	5,000
NEW YORK PRESBYTERIAN FUND INC 654 WEST 170TH ST NEW YORK, NY 10032	NONE	PUBLIC CHARITIES	GENERAL	5,000
NEW YORK PROVINCE SOCIETY OF JESUS 39 EAST 83RD ST NEW YORK, NY 10028	NONE	PUBLIC CHARITIES	GENERAL	2,500
NEW YORK PUBLIC RADIO PO BOX 1550 NEW YORK, FL 10116	NONE	PUBLIC CHARITIES	GENERAL	1,000
PALM BEACH POLICE FOUNDATION 139 N COUNTY RD AUITE 20C PALM BEACH, FL 33480	NONE	PUBLIC CHARITIES	GENERAL	1,000
PECONIC LAND TRUST 296 HAMPTON RD SOUTHAMPTON, NY 11968	NONE	PUBLIC CHARITIES	GENERAL	2,500
RSHM 50 WILSON PARK DR TARRYTONW, NY 10591	NONE	PUBLIC CHARITIES	GENERAL	5,500
SACRED HEART 410 NORTH M ST LAKE WORTH, FL 33460	NONE	PUBLIC CHARITIES	GENERAL	17,700
ST EDWARD'S CHURCH 144 NORTH COUNTRY RD PALM BEACH, FL 33480	NONE	PUBLIC CHARITIES	GENERAL	28,000
ST FRANCES DE SALES SCHOOL 129-16 ROCKAWAY BEACH BLVD BELLE HARBOR, NY 11694	NONE	PUBLIC CHARITIES	GENERAL	5,000
ST JOACHIM'S CHURCH 614 CENTRAL AVE CEDARHURST, NY 11516	NONE	PUBLIC CHARITIES	GENERAL	11,000
ST JUDE'S CHILDREN RESEARCH HOSPITAL 262 DANNY THOMAS PL MEMPHIS, TN 38105	NONE	PUBLIC CHARITIES	GENERAL	1,000
ST PATRICK'S CATHEDRAL RESTORATION 1011 FIRST AVE NEW YORK, NY 10022	NONE	PUBLIC CHARITIES	GENERAL	50,000
SALISBURY SCHOOL 251 CANAAN RD SALISBURY, CT 06068	NONE	PUBLIC CHARITIES	GENERAL	2,000
SISTERS OF ST FRANCIS OF THE NEUMANN COMMUNITIES 1118 COURT ST SUITE 32 SYRACUSE, NY 13208	NONE	PUBLIC CHARITIES	GENERALGENERAL	1,000
Total . . . . ▶ **3a**				331,098

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SKI FOR LIGHT INC 1455 WEST LAKE ST MINNEAPOLIS,MN 55408	NONE	PUBLIC CHARITIES	GENERAL	500
SOLDIERS SAILORS MARINES COAST GUARD AND AIRMANS CLUB 283 LEXINGTON AVE NEW YORK,NY 10035	NONE	PUBLIC CHARITIES	GENERAL	1,000
SPECIAL OLYMPICS OF PALM BEACH 2728 LAKE WORTH RD LAKE WORTH,FL 33461	NONE	PUBLIC CHARITIES	GENERAL	5,000
THE AID TO THE CHURCH IN NEED 725 LEONARD ST BROOKLYN,NY 11222	NONE	PUBLIC CHARITIES	GENERAL	500
THE CARDINALS APPEAL 1011 FIRST AVE NEW YORK,NY 10022	NONE	PUBLIC CHARITIES	GENERAL	5,500
THE DOE FUND 232 EAST 84TH ST NEW YORK,NY 10021	NONE	PUBLIC CHARITIES	GENERAL	1,000
THE FRICK COLLECTION 1 EAST 70TH ST NEW YORK,NY 10021	NONE	PUBLIC CHARITIES	GENERAL	1,200
THE LUSTGARTEN FOUNDATION 1111 STEWART AVE BETHPAGE,NY 11714	NONE	PUBLIC CHARITIES	GENERAL	500
THE PARTNERSHIP FOF INNER CITY EDUCATION 1011 FIRST AVE NEW YORK,NY 10022	NONE	PUBLIC CHARITIES	GENERAL	10,000
THE SALVATION ARMY PO BOX 269 ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITIES	GENERAL	500
THE SCHMEELK CANADIAN FOUNDATION PO BOX 942 STN B MONTREAL,QUEBEC H3B 3K5 CA	NONE	PUBLIC CHARITIES	GENERAL	44,338
USNA FOUNDATION 25 MARYLAND AVE ANNAPOLIS,MD 20401	NONE	PUBLIC CHARITIES	GENERAL	10,000
USO PO BOX 96322 WASHINGTON,DC 20090	NONE	PUBLIC CHARITIES	GENERAL	1,000
WOUNDED WARRIORS PROJECT PO BOX 758517 TOPEKA,KS 66675	NONE	PUBLIC CHARITIES	GENERAL	10,500
Total . . . . ▶ **3a**				331,098

TY 2014 Accounting Fees Schedule

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	7,200	7,200		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Expenditure Responsibility Statement

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
SCHMEELK CANADA FOUNDATION	3166 GAETAN BOUCHJER BLVD ST HUBERT, QUEBEC J3Y 7Z5 CA	2013-01-07	50,000	FELLOWSHIP					

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TY 2014 Investments Corporate Bonds Schedule

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE & GOV'T BONDS	15,325	15,410

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TY 2014 Investments Corporate Stock Schedule

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	1,248,803	1,876,845

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TY 2014 Other Income Schedule

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
WELLS FARGO - NOMINEE	14,228	14,228	14,228
OTHER INCOME	1,550		1,550

TY 2014 Other Professional Fees Schedule

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT & CUSTODY FEES	5,512	5,512		0

TY 2014 Substantial Contributors Schedule

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Name	Address
RICHARD J SCHMEELK	160 VIA DEL LAGO PALM BEACH, FL 33480

TY 2014 Taxes Schedule

Name: PRISCILLA & RICHARD J SCHMEELK FOUNDATION INC

EIN: 13-3126387

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN WITHHOLDING	448	448		0
NYS FILING FEES	250	0		0
FEDERAL EXCISE TAX	1,059	0		0