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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052


2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation JANET STONE JONES FOUNDATION		A Employer identification number 13-2988287	
% CHILTON TRUST COMPANY LLC		B Telephone number (see instructions) (434) 244-3366	
Number and street (or P O box number if mail is not delivered to street address) C/O CHILTON TRUST COMPANY LLC 1290 E MAIN STREET - 3RD FLOOR Sui		C If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, and ZIP or foreign postal code STAMFORD, CT 06902		D 1. Foreign organizations, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<input type="checkbox"/> Final return <input type="checkbox"/> Amended return		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<input type="checkbox"/> Address change <input type="checkbox"/> Name change		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation			
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 8,288		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	232,389			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	4,776			
	b Gross sales price for all assets on line 6a 192,164				
	7 Capital gain net income (from Part IV, line 2) . . .		167,468		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	237,165	167,468		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	1,500	750		750
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,500			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	534	4		530
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	8,534	754		1,280
	25 Contributions, gifts, grants paid	245,087			245,087
	26 Total expenses and disbursements. Add lines 24 and 25	253,621	754		246,367
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-16,456			
	b Net investment income (if negative, enter -0-)		166,714		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	24,744		
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	 40,716	8,288	
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	24,744	40,716	8,288	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable		32,428	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	32,428	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	24,744	8,288	
30		Total net assets or fund balances (see instructions)	24,744	8,288	
31		Total liabilities and net assets/fund balances (see instructions) . . .	24,744	40,716	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	24,744
2	Enter amount from Part I, line 27a	2	-16,456
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	8,288
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,288

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>	2	167,468
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	436,695	36,230	12 053409
2012	379,620	24,563	15 454953
2011	434,597	11,505	37 77462
2010	453,542	30,879	14 687717
2009	220,873	19,799	11 155765

2	Total of line 1, column (d).	2	91 126464
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	18 225293
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	6,631
5	Multiply line 4 by line 3.	5	120,852
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,667
7	Add lines 5 and 6.	7	122,519
8	Enter qualifying distributions from Part XII, line 4.	8	246,367

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,667
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	1,667
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,667
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,312	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	4,312
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,645
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 2,645 Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) NY				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of CHILTON TRUST COMPANY LLC Telephone no (203) 352-4000 Located at 1290 E MAIN ST-3RD FLOOR STAMFORD CT ZIP+4 06902			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20		Yes	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

☐

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

☐

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

☐

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BENJAMIN BREWSTER	PRESIDENT & DIRECTOR	0		
C/O CHILTON TRUST COMPANY LLC STAMFORD, CT 06902	3 0			
JANET B YORK	SECRETARY & DIRECTOR	0		
C/O CHILTON TRUST COMPANY LLC STAMFORD, CT 06902	2 0			
WHITNEY B ARMSTRONG	VICE PRESIDENT & DIRECTOR	0		
C/O CHILTON TRUST COMPANY LLC STAMFORD, CT 06902	1 0			
ANTOINETTE BREWSTER	TREASURER	0		
C/O CHILTON TRUST COMPANY LLC STAMFORD, CT 06902	1 0			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

☐

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	179
b	Average of monthly cash balances.	1b	6,553
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,732
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,732
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	101
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,631
6	Minimum investment return. Enter 5% of line 5.	6	332

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	332
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,667
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,667
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	0
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	0
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	246,367
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	246,367
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,667
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	244,700

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	220,967			
b From 2010.	454,644			
c From 2011.	434,466			
d From 2012.	379,620			
e From 2013.	436,695			
f Total of lines 3a through e.	1,926,392			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 246,367				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				0
e Remaining amount distributed out of corpus	246,367			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,172,759			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	220,967			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,951,792			
10 Analysis of line 9				
a Excess from 2010. . . .	454,644			
b Excess from 2011. . . .	434,466			
c Excess from 2012. . . .	379,620			
d Excess from 2013. . . .	436,695			
e Excess from 2014. . . .	246,367			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

BENJAMIN BREWSTER JANET B YORK

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	245,087
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> ***** 2015-04-29 </div> <div style="display: flex; justify-content: space-between;"> Signature of officer or trustee Date </div>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div>*****</div> <div>Title</div>	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>
---	---	--

Print/Type preparer's name PAUL F NAPOLEON	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00369128
Firm's name <input checked="" type="checkbox"/> CHILTON TRUST COMPANY LLC			Firm's EIN <input checked="" type="checkbox"/>	
Firm's address <input checked="" type="checkbox"/> 1290 EAST MAIN STREET STAMFORD, CT 06902			Phone no (434) 244-3366	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
206 SHS BERKSHIRE HATHAWAY INC CL B	D	1990-04-24	2014-04-28
155 SHS STRYKER CORP COM	D	2011-01-27	2014-12-29
120 SHS HALLIBURTON CO COM	D	2009-03-06	2014-12-29
260 SHS MARSH MCLENNAN CO COM	D		2014-12-29
1,440 SHS MASTERCARD INC	D	2006-05-25	2014-12-17
58 SHS SMUCKER JM CO COM NEW	D	2009-03-06	2014-12-29


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,330		915	25,415
14,735		9,030	5,705
4,832		1,799	3,033
15,165		5,127	10,038
125,119		5,814	119,305
5,983		2,011	3,972


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			25,415
			5,705
			3,033
			10,038
			119,305
			3,972


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOCUSED ULTRASOUND SURGERY FOUNDATION 1230 CEDARS COURT SUITE F CHARLOTTESVILLE,VA 22903	NONE	PC	MEDICAL AND SCIENTIFIC RESEARCH	1,000
BOYS & GIRLS CLUBS OF CENTRAL VIRGINIA PO BOX 707 CHARLOTTESVILLE,VA 22902	NONE	PC	YOUTH PROGRAMS	40,500
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS,MD 21403	NONE	PC	ENVIRONMENTAL PROTECTION & PRESERVATION	1,000
WORLD WILDLIFE FUND 1250 24TH STREET NW WASHINGTON,DC 20037	NONE	PC	WILDLIFE PRESERVATION AND PROTECTION	15,000
MAINE COAST HERITAGE TRUST 1 BOWDOIN MILL ISLAND SUITE 201 TOPSHAM,ME 04086	NONE	PC	ENVIRONMENTAL PROTECTION AND PRESERVATION	4,000
FRIENDS OF ACADIA 43 COTTAGE STREET PO BOX 45 BAR HARBOR,ME 046090045	NONE	PC	ENVIRONMENTAL PROTECTION AND PRESERVATION	6,100
WVTF PUBLIC RADIO-RADIO IQ 3520 KINGSBURY LANE ROANOKE,VA 24014	NONE	PC	PUBLIC BROADCASTING	500
COLLEGE OF THE ATLANTIC 105 EDEN STREET BAR HARBOR,ME 04609	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS	4,500
THE WILDERNESS SOCIETY 1615 M STREET NW WASHINGTON,DC 200363209	NONE	PC	ENVIRONMENTAL PROTECTION AND PRESERVATION	750
FOUNTAIN HOUSE INC 425 WEST 47TH STREET NEWYORK,NY 100362304	NONE	PC	COMMUNITY MENTAL HEALTH SERVICES	750
SOUTH KENT SCHOOL CORPORATION 40 BULLS BRIDGE ROAD SOUTH KENT,CT 06785	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS	10,000
TRUDEAU INSTITUTE INC 154 ALGONQUIN AVENUE SARANAC LAKE,NY 12983	NONE	PC	MEDICAL AND SCIENTIFIC RESEARCH	11,892
LOCAL FOOD HUB PO BOX 4647 CHARLOTTESVILLE,VA 22905	NONE	PC	HORTICULTURAL PROGRAMS	2,000
LIGHT HOUSE STUDIO INC 121 EAST WATER STREET CHARLOTTESVILLE,VA 22902	NONE	PC	YOUTH FILM FESTIVAL	750
BEATRIX FARRAND SOCIETY PO BOX 111 MOUNT DESERT,ME 04660	NONE	PC	HORTICULTURAL PROGRAMS	750
Total  3a				245,087


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PLANNED PARENTHOOD HEALTH SYSTEMS INC 2964 HYDRAULIC ROAD CHARLOTTESVILLE,VA 22901	NONE	PC	REPRODUCTIVE HEALTH CARE AND FAMILY PLANNING	5,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDES PLACE MEMPHIS,TN 381051942	NONE	PC	MEDICAL AND SCIENTIFIC RESEARCH	1,000
TUESDAY EVENING CONCERT SERIES INC 108 FIFTH STREET SE SUITE 208 CHARLOTTESVILLE,VA 22902	NONE	PC	SUPPORT OF PERFORMING ART PROGRAMS	500
THE ANIMAL MEDICAL CENTER-CARDIOLOGY DEPT 510 EAST 62ND STREET NEWYORK,NY 10065	NONE	PC	VETERINARY PROGRAMS AND RESEARCH	25,000
NATIONAL AUDUBON SOCIETY INC 225 VARICK STREET 7TH FLOOR NEWYORK,NY 10014	NONE	PC	WILDLIFE PRESERVATION AND PROTECTION	1,000
WATERKEEPER ALLIANCE INC 17 BATTERY PLACE SUITE 1329 NEWYORK,NY 10004	NONE	PC	ENVIRONMENTAL PROTECTION AND PRESERVATION	750
RIVANNA CONSERVATION SOCIETY INC PO BOX 1501 CHARLOTTESVILLE,VA 22902	NONE	PC	ENVIRONMENTAL PROTECTION AND PRESERVATION	1,000
CHARLOTTESVILLE TOMORROW PO BOX 1591 CHARLOTTESVILLE,VA 22902	NONE	PC	PUBLIC EDUCATIONAL PROGRAMS	1,000
MONTPELIER FOUNDATION INC PO BOX 67 MONTPELIER STATION,VA 22957	NONE	PC	HISTORIC PRESERVATION	5,000
THE CHAPIN SCHOOL LTD 100 EAST END AVENUE NEWYORK,NY 10028	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS	250
THE PARISH OF ST MARY AND ST JUDE PO BOX 105 NORTHEAST HARBOR,ME 04662	NONE	PC	SUPPORT OF RELIGIOUS INTITUTION	1,000
WMRA PUBLIC RADIO 983 RESERVOIR STREET HARRISONBURG,VA 22801	NONE	PC	PUBLIC BROADCASTING	800
BLUE RIDGE AREA FOOD BANK INC PO BOX 937 96 LAUREL HILL ROAD VERONA,VA 24482	NONE	PC	FREE FOOD DISTRIBUTION PROGRAMS	5,000
HOOVED ANIMAL HUMANE SOCIETY 10804 MCCONNELL ROAD WOODSTOCK,IL 60098	NONE	PC	PROTECTION AGAINST ANIMAL CRUELTY	200
THE FRIENDS OF GREEN CHIMNEYS 400 DOANSBURG ROAD BOX 719 BREWSTER,NY 105090719	NONE	PC	THERAPEUTIC PROGRAMS FOR CHILDREN	500
Total  3a				245,087


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF VIRGINIA - WTJU FM RADIO 400 RAY C HUNT DRIVE PO BOX 400807 CHARLOTTESVILLE,VA 229044807	NONE	PC	COMMUNITY RADIO PROGRAM	800
MIDDLE EAST CHILDREN'S INSTITUTE 119 WEST 72ND STREET BOX 279 NEW YORK,NY 10023	NONE	PC	CHILD-CENTERED COMMUNITY DEVELOPMENT PROGRAMS	1,000
THE AMERICAN KENNEL CLUB MUSEUM OF THE DOG 1721 SOUTH MASON ROAD ST LOUIS,MO 63131	NONE	PC	MUSEUM SUPPORT	500
THE UNIVERSITY OF THE SOUTH- SEWANEE 735 UNIVERSITY AVENUE SEWANEE,TN 373831000	NONE	PC	SEWANEE CREW TEAM FUND/ATHLETICS	500
THE PIEDMONT ENVIRONMENTAL COUNCIL INC PO BOX 460 WARRENTON,VA 20188	NONE	PC	ENVIRONMENTAL PROTECTION AND PRESERVATION	5,000
TRUSTEES OF PHILLIPS ACADEMY ANDOVER 180 MAIN STREET ANDOVER,MA 018104161	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS	250
PET PARTNERS 875 124TH AVENUE NE 101 BELLEVUE,WA 98005	NONE	PC	THERAPEUTIC HEALING THROUGH ANIMAL CONTACT	500
NEW CANAAN COUNTRY SCHOOL INC 545 PONUS RIDGE NEW CANAAN,CT 06840	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS	1,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN,CT 065212038	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS / UNRESTRICTED	1,000
UNITED STATES EQUESTRIAN TEAM FOUNDATION INC 1040 POTTERSVILLE ROAD PO BOX 355 GLADSTONE,NJ 079340355	NONE	PC	EQUESTRIAN ATHLETIC PROGRAMS	100
ASH LAWN OPERA FESTIVAL FOUNDATION PO BOX 2498 CHARLOTTESVILLE,VA 22902	NONE	PC	PERFORMING ARTS PROGRAMS	3,000
MOUNT DESERT FESTIVAL OF CHAMBER MUSIC PO BOX 87 MOUNT DESERT,ME 04660	NONE	PC	PERFORMING ARTS PROGRAMS	500
OXFORD ACADEMY INC 1393 BOSTON POST ROAD WESTBROOK,CT 06498	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS	1,000
ST HUBERT'S GIRALDA DBA ST HUBERTS ANIMAL WELFARE 575 WOODLAND AVENUE PO BOX 159 MADISON,NJ 079400159	NONE	PC	PROGRAMS AGAINST ANIMAL CRUELTY	1,000
SCOTTSVILLE VOLUNTEER RESCUE SQUAD PO BOX 550 SCOTTSVILLE,VA 24590	NONE	PC	VOLUNTEER FIRE AND RESCUE PROGRAMS	1,000
Total  3a				245,087


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR NONPROFIT EXCELLENCE PO BOX 5652 CHARLOTTESVILLE,VA 22905	NONE	PC	MANAGEMENT TRAINING AND CAREER DEVELOPMENT PROGRAMS	750
AMERICAN KENNEL CLUB CANINE HEALTH FOUNDATION INC 8051 ARCO CORPORATE DRIVE SUITE 300 RALEIGH,NC 276173901	NONE	PC	CANINE VETERINARY RESEARCH AND PROGRAMS	1,000
THE PARAMOUNT THEATER INC 215 E MAIN STREET CHARLOTTESVILLE,VA 22902	NONE	PC	PRESERVATION OF HISTORIC LANDMARK	750
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEWYORK,NY 100280198	NONE	PC	COLLECTION AND PRESERVATION OF ARTWORK	500
ST LUKE'S EPISCOPAL CHURCH 8009 FORT HUNT ROAD ALEXANDRIA,VA 22308	NONE	PC	SUPPORT OF RELIGIOUS INSTITUTION	6,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEWYORK,NY 10024	NONE	PC	COLLECTION AND PRESERVATION OF ARTWORK	4,145
GARRISON FOREST SCHOOL INC 300 GARRISON FOREST SCHOOL OWINGS MILLS,MD 21117	NONE	PC	EDUCATIONAL AND ACADEMIC PROGRAMS	250
WHTJ - COMMONWEALTH PUBLIC BROADCASTING 23 SESAME STREET RICHMOND,VA 23235	NONE	PC	PUBLIC BROADCASTING PROGRAMS	1,000
THOMAS JEFFERSON FOUNDATION INC PO BOX 316 CHARLOTTESVILLE,VA 22902	NONE	PC	LANDMARK PRESERVATION	5,000
INTERCONNECTIONS 21 PO BOX 960 WILSON,WY 83014	NONE	PC	COMMUNITY ORGANIZATION AND EDUCATION	300
THE MILLER CENTER FOUNDATION PO BOX 400406 CHARLOTTESVILLE,VA 229044406	NONE	PC	RESEARCH AND EDUCATION RELATED TO AMERICAN HISTORY AND CONTEMPORARY POLICY	750
MOUNT SINAI DEPT OF EMERGENCY MEDICINE ONE GUSTAVE LEVY PLACE NEWYORK,NY 10029	NONE	PC	MEDICAL TREATMENT AND SCIENTIFIC RESEARCH	1,000
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET ROOM-SUITE 14 CHARLOTTESVILLE,VA 229025065	NONE	PC	ENVIRONMENTAL PROTECTION	10,000
WOMEN'S PRISON ASSOCIATION & HOME INC 110 SECOND AVENUE NEWYORK,NY 10003	NONE	PC	REHABILITATION SERVICES FOR OFFENDERS	1,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB,UT 84741	NONE	PC	ANIMAL RESCUE AND SUPPORT AGAINST ANIMAL CRUELTY CRUELTY	1,000
Total  3a				245,087

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOMEN'S INITIATIVE 1101 EAST HIGH STREET CHARLOTTESVILLE,VA 22902	NONE	PC	COUNSELING AND SOCIAL SERVICES FOR WOMEN	1,000
SCHOODIC EDUCATION AND RESEARCH CENTER INSTITUTE PO BOX 277 WINTER HARBOR,ME 04693	NONE	PC	NATURE RESOURCE CONSERVATION AND PROTECTION	500
WILDLIFE CENTER OF VIRGINIA PO BOX 1557 WAYNESBORO,VA 22980	NONE	PC	WILDLIFE PRESERVATION AND PROTECTION	500
ENVIRONMENTAL DEFENSE FUND INCORPORATED 257 PARK AVE SOUTH NEWYORK,NY 10010	NONE	PC	NATURAL RESOURCE CONSERVATION AND PROTECTION	1,000
PIEDMONT COURT APPOINTED SPECIAL ADVOCATES INC 818 EAST HIGH STREET PO BOX 603 CHARLOTTESVILLE,VA 22902	NONE	PC	PREVENTION OF CHILD ABUSE	500
DUCKS UNLIMITED INC ONE WATERFOWL WAY MEMPHIS,TN 38120	NONE	PC	WILDLIFE PRESERVATION AND PROTECTION	500
PEREGRINE FUND INC 5668 W FLYING HAWK LANE BOISE,ID 83709	NONE	PC	PROTECTION OF ENDANGERED SPECIES/CONDOR RESTORATION PROJECT	1,000
DELTA WATERFOWL FOUNDATION 1305 E CENTRAL AVENUE BISMARCK,ND 58501	NONE	PC	WETLANDS CONSERVATION AND MANAGEMENT	250
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON,VA 20190	NONE	PC	NATURAL RESOURCE CONSERVATION AND PROTECTION	1,000
MARTHA JEFFERSON HOSPITAL FOUNDATION 500 MARTHA JEFFERSON DRIVE CHARLOTTESVILLE,VA 22911	NONE	PC	COMMUNITY HEALTHCARE AND HOSPITAL FUNDRAISING	1,000
WILDLIFE CONSERVATION SOCIETY 2300 Southern Boulevard Bronx,NY 10460	NONE	PC	WILDLIFE PRESERVATION AND PROTECTION	1,750
THE UNIVERSITY OF THE SOUTH-CLASS OF 1970 CHALLENG 735 UNIVERSITY AVENUE SEWANEE,TN 373831000	NONE	PC	EDUCATIONAL PURPOSES	5,000
UNIVERSITY OF VIRGINIA - VIRGINIA ROWING ASSOC 250 EAST HIGH STREET CHARLOTTESVILLE,VA 22902	NONE	PC	ROWING ATHLETIC TEAM	500
WENDELL GILLEY MUSEUM OF BIRD CARVING 4 HERRICK ROAD PO BOX 254 SOUTHEAST HARBOR,ME 04679	NONE	PC	SUPPORT OF THE ARTS	1,000
THE UNIVERSITY OF VIRGINIA HEALTH FDN TRANSPLANT CENTER PO BOX 400807 CHARLOTTESVILLE,VA 229044807	NONE	PC	MEDICAL RESEARCH AND PROCEDURES	5,000
Total  3a				245,087

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN UNITED IN PHILANTHROPY UNITED WAY-THOMAS JEFFERSON AREA 806 EAST HIGH STREET CHARLOTTESVILLE,VA 22902	NONE	PC	ADVOCACY OF PHILANTHROPIC EFFORTS	500
COMMUNITY INVESTMENT COLLABORATIVE PO BOX 2976 CHARLOTTESVILLE,VA 22902	NONE	PC	SUPPORT OF UNDER-RESOURCED ENTREPRENEURS UNDER-RESOURCED ENTREPRENEURS	1,000
NATURE CONSERVANCY INC 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	NONE	PC	ENVIRONMENTAL PROTECTION	25,000
Total  3a				245,087

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>JANET STONE JONES FOUNDATION</div>	<div>Employer identification number</div> <div>13-2988287</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JANET STONE JONES FOUNDATION	Employer identification number 13-2988287
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	BENJAMIN BREWSTER C/O CHILTON TRUST CO 1290 E MAIN S STAMFORD, CT 06902	\$ 191,519	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	JANET B YORK C/O CHILTON TRUST CO 1290 E MAIN S STAMFORD, CT 06902	\$ 40,870	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization JANET STONE JONES FOUNDATION	Employer identification number 13-2988287
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Part II	Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	See Additional Data Table	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization	Employer identification number
JANET STONE JONES FOUNDATION	13-2988287

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

Additional Data

Software ID:
Software Version:
EIN: 13-2988287
Name: JANET STONE JONES FOUNDATION

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	206 SHS BERKSHIRE HATHAWAY STOCK	\$ <u>26,085</u>	<u>2014-04-17</u>
<u>1</u>	1,440 SHS MASTERCARD INCORPORATED STOCK	\$ <u>120,434</u>	<u>2014-12-17</u>
<u>2</u>	120 SHS HALLIBURTON CO STOCK	\$ <u>4,756</u>	<u>2014-12-23</u>
<u>2</u>	50 SHS MARSH & MCLENNAN CO STOCK	\$ <u>2,923</u>	<u>2014-12-23</u>
<u>2</u>	210 SHS MARSH & MCLENNAN CO STOCK	\$ <u>12,277</u>	<u>2014-12-23</u>
<u>2</u>	58 SHS SMUCKER JM CO STOCK	\$ <u>6,010</u>	<u>2014-12-23</u>
<u>2</u>	155 SHS STRYKER CORP STOCK	\$ <u>14,904</u>	<u>2014-12-23</u>

Social security number or taxpayer identification number
13-2988287

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

7 **(F)** Long-term transactions not reported to you on Form 1099-B

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: JANET STONE JONES FOUNDATION

EIN: 13-2988287

**TY 2014 Investments Corporate
Stock Schedule**

Name: JANET STONE JONES FOUNDATION
EIN: 13-2988287

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCK SALE PROCEEDS	40,716	8,288

TY 2014 Other Expenses Schedule

Name: JANET STONE JONES FOUNDATION

EIN: 13-2988287

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEE	4	4		
NYS DEPT OF LAW - FILING FEES	25			25
ADMINISTRATION EXPENSES	505			505

TY 2014 Other Income Schedule

Name: JANET STONE JONES FOUNDATION

EIN: 13-2988287

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
2012 GRANT RETURNED			

TY 2014 Other Professional Fees Schedule

Name: JANET STONE JONES FOUNDATION

EIN: 13-2988287

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	1,500	750		750

TY 2014 Taxes Schedule**Name:** JANET STONE JONES FOUNDATION**EIN:** 13-2988287

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2013 EXTENSION PAYMENT - IRS	6,000			
2014 - 4Q ESTIMATED TAX	500			