Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: LAVELLE FUND FOR THE BLIND, INC.

A Employer identification number: 13-1740463

Number and street (or P O box number if mail is not delivered to street address): 307 WEST 38TH STREET

Room/suite: 2010

B Telephone number (see instructions): (212) 668-9901

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10018

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 127,427,339.

J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc, received (attach schedule)				
2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	13,035.	13,035.		ATCH 1
4	Dividends and interest from securities	4,245,732.	4,245,732.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	11,878,235.			
b	Gross sales price for all assets on line 6a 35,969,867.				
7	Capital gain net income (from Part IV, line 2)		11,878,235.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 3	-563.	-494.		
12	**Total.** Add lines 1 through 11	16,136,439.	16,136,508.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	223,530.	22,353.		201,177.
14	Other employee salaries and wages	113,912.	11,391.		102,521.
15	Pension plans, employee benefits	93,274.	9,328.		83,946.
16a	Legal fees (attach schedule) ATCH 4	7,155.	5,366.		1,789.
b	Accounting fees (attach schedule) ATCH 5	31,658.	23,743.		7,915.
c	Other professional fees (attach schedule) [6]	636,372.	608,257.		28,115.
17	Interest				
18	Taxes (attach schedule) (see instructions) [7]	234,572.	24,572.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy	39,848.	3,985.		35,863.
21	Travel, conferences, and meetings	17,367.			17,367.
22	Printing and publications	1,484.	148.		1,336.
23	Other expenses (attach schedule) ATCH 8	72,282.	21,315.		50,967.
24	**Total operating and administrative expenses.** Add lines 13 through 23	1,471,454.	730,458.		530,996.
25	Contributions, gifts, grants paid	4,418,555.			4,418,555.
26	**Total expenses and disbursements.** Add lines 24 and 25	5,890,009.	730,458.	0	4,949,551.
27	Subtract line 26 from line 12.				
a	**Excess of revenue over expenses and disbursements**	10,246,430.			
b	**Net investment income** (if negative, enter -0-)		15,406,050.		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	5,112,196.	13,968,340.	13,968,340.
3	Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			ATCH 9
	Less: allowance for doubtful accounts ▶	1,450,000.	2,950,000.	2,950,000.
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule) ATCH 10	108,197,441.	109,953,703.	109,953,703.
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) ATCH 11	7,366,235.	461,880.	461,880.
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 12)		93,416.	93,416.
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	122,125,872.	127,427,339.	127,427,339.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ [X] **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	122,125,872.	127,427,339.	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	122,125,872.	127,427,339.	
31	**Total liabilities and net assets/fund balances** (see instructions)	122,125,872.	127,427,339.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	122,125,872.
2	Enter amount from Part I, line 27a	2	10,246,430.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	132,372,302.
5	Decreases not included in line 2 (itemize) ▶ ATCH 13	5	4,944,963.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	127,427,339.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — 11,878,235.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 — 3 — 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	6,080,346.	108,180,400.	0.056206
2012	5,452,102.	93,227,471.	0.058482
2011	5,538,572.	93,196,545.	0.059429
2010	3,880,049.	84,839,152.	0.045734
2009	3,470,508.	71,956,338.	0.048231

		Line	Amount
2	**Total** of line 1, column (d)	2	0.268082
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053616
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	122,317,857.
5	Multiply line 4 by line 3	5	6,558,194.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	154,061.
7	Add lines 5 and 6	7	6,712,255.
8	Enter qualifying distributions from Part XII, line 4	8	6,449,551.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	308,121.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	308,121.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	308,121.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . 6a 251,972.		
b	Exempt foreign organizations - tax withheld at source . . . 6b		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d	7	251,972.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	56,149.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NEW YORK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.FDNCENTER.ORG/GRANTMAKER/LAVELLEFUND

14 The books are in care of ▶ LAVELLE FUND FOR THE BLIND INC Telephone no ▶ 212-668-9801

Located at ▶ 307 WEST 38TH STREET, SUITE 2010, NEW YORK, NY ZIP+4 ▶ 10018

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b	X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		223,530.	45,361.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MANNHI CHAU C/O FUND	OPERATIONS MANAGER 40.00	96,333.	23,295.	0

Total number of other employees paid over $50,000 ▶ 0

JSA
4E1460 1 000
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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
SASCO CAPITAL INC. 10 SASCO HILL ROAD, FAIRFIELD, CT 06824	INVESTMENT MGMT FEE	391,237.
FIRST MANHATTAN CO. 437 MADISON AVENUE, NEW YORK, NY 10022	INVESTMENT MGMT FEE	143,886.
INTRGRE ADVISORS 277 PARK AVENUE, NEW YORK, NY 10172	INVESTMENT MGMT FEE	73,134.
Total number of others receiving over $50,000 for professional services . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 LAVELLE SCHOOL FOR THE BLIND, INC.- LOAN FOR WORKING CAPITAL ATCH 9	1,500,000.
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 . . . ▶	1,500,000.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	110,631,040.
b	Average of monthly cash balances	1b	10,785,222.
c	Fair market value of all other assets (see instructions)	1c	2,764,303.
d	**Total** (add lines 1a, b, and c)	1d	124,180,565.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) ... 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	124,180,565.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	1,862,708.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	122,317,857.
6	**Minimum investment return.** Enter 5% of line 5	6	6,115,893.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	6,115,893.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	308,121.		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	308,121.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	5,807,772.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	5,807,772.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	5,807,772.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	4,949,551.
b	Program-related investments - total from Part IX-B	1b	1,500,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,449,551.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	6,449,551.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				5,807,772.
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only				
b	Total for prior years 20 12 ,20 11 ,20 10				
3	Excess distributions carryover, if any, to 2014				
a	From 2009				
b	From 2010				
c	From 2011 195,064.				
d	From 2012 894,810.				
e	From 2013 832,656.				
f	Total of lines 3a through e	1,922,530.			
4	Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 6,449,551.				
a	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2014 distributable amount				5,807,772.
e	Remaining amount distributed out of corpus	641,779.			
5	Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	2,564,309.			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount - see instructions				
e	Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				NONE
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	2,564,309.			
10	Analysis of line 9:				
a	Excess from 2010				
b	Excess from 2011 195,064.				
c	Excess from 2012 894,810.				
d	Excess from 2013 832,656.				
e	Excess from 2014 641,779.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	**(b) 2013**	**(c) 2012**	**(d) 2011**	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 15

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 15A

c Any submission deadlines:

SEE ATTACHMENT 15A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 15A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 16				
Total . . . . . . ▶ **3a**				4,418,555.
b *Approved for future payment*				
SEE ATTACHMENT 16A				12,480,741.
Total . . . . . . ▶ **3b**				12,480,741.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	13,035.	
4 Dividends and interest from securities			14	4,245,732.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	11,878,235.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATCH 17		-69.		-494.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-69.		16,136,508.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 16,136,439.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Andrew A. Fisher | 5/8/2015 | Executive Director

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JAMES J REILLY		MAY 08 2015		P00183769

Firm's name ▶ CONDON O'MEARA MCGINTY & DONNELLY L — Firm's EIN ▶ 13-3628255

Firm's address ▶ ONE BATTERY PARK PLAZA NEW YORK, NY 10004-1405 — Phone no 212-661-7777

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SASCO CAPITAL PROPERTY TYPE: SECURITIES				P		
10804414.		6,016,949.					4,787,465.	
		SASCO SMALL CAPITAL PROPERTY TYPE: SECURITIES				P		
407,386.		121,674.					285,712.	
		SASCO GROWTH & INCOME PROPERTY TYPE: SECURITIES				P		
4,632,046.		2,879,948.					1,752,098.	
		FIRST MANHATTAN PROPERTY TYPE: SECURITIES				P		
2,730,050.		2,427,938.					302,112.	
		JP MORGAN PROPERTY TYPE: SECURITIES				P		
5,000,000.		2,765,611.					2,234,389.	
		INTEGRE ADVISORS PROPERTY TYPE: SECURITIES				P		
5,270,323.		4,351,161.					919,162.	
		PHILLIPE FUND - PARTNERSHIP DISPOSITION PROPERTY TYPE: OTHER				P		
6,362,692.		5,566,080.					796,612.	
		EL PASO PIPELINE - PARTNERSHIP DISPOSITI PROPERTY TYPE: OTHER				P		
762,956.		242,367.					520,589.	
		PHILLIPE FUND PROPERTY TYPE: OTHER				P		
							280,096.	
TOTAL GAIN(LOSS)							11878235.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JP MORGAN CHECKING	12.	12.
JP MORGAN INVESTMENT ACCOUNT	12,722.	12,722.
FIRST MANHATTAN CO.	101.	101.
EL PASO PIPELINE PARTNERS, L.P.	49.	49.
PLAINS ALL AMERICAN PIPELINE, L.P.	151.	151.
TOTAL	13,035.	13,035.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JP MORGAN INVESTMENT ACCOUNT	2,587,062.	2,587,062.
SASCO SMALL CAP	166,953.	166,953.
SASCO CAPITAL	880,175.	880,175.
SASCO GROWTH & INCOME	291,056.	291,056.
THE PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC	12,504.	12,504.
FIRST MANHATTAN, CO.	197,544.	197,544.
PLAINS ALL AMERICAN PIPELINE, L.P.	66.	66.
CHARLES SCHWAB	110,372.	110,372.
TOTAL	4,245,732.	4,245,732.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INCOME (LOSS) FROM EL PASO PIPELINE PARTNERS L.P.	73.	73.
INCOME(LOSS) FROM PLAINS ALL AMERICAN PIPELINE, L.P.	-481.	-481.
INCOME(LOSS) FROM THE PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC	-32.	-32.
OTHER	-123.	-123.
(INCOME) LOSS ATTRIBUTABLE TO UBI		69.
TOTALS	-563.	-494.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP	7,155.	5,366.		1,789.
TOTALS	7,155.	5,366.		1,789.

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT AND TAX SERVICES	28,000.	21,000.		7,000.
DEMASCO, SENA & JAHELKA LLP - BOOKKEEPING	3,658.	2,743.		915.
TOTALS	31,658.	23,743.		7,915.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES			
- SASCO CAPITAL INC.	391,237.	391,237.	
- FIRST MANHATTAN CO.	143,886.	143,886.	
- INTERGRE ADVISORS	73,134.	73,134.	
CONSULTING FEES			
- ELLEN TRIEF, ED	2,500.		2,500.
- BARBARA GOMEZ	1,925.		1,925.
- KATHLEEN M. HUEBNER, PHD	14,000.		14,000.
- TYDAS INCORPORATED	9,690.		9,690.
TOTALS	636,372.	608,257.	28,115.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL EXCISE TAXES	210,000.	
FOREIGN TAXES	19,780.	19,780.
PHILIPPE FUND - FOREIGN TAXES	3,698.	3,698.
PLAINS ALL AMERICAN PIPELINE, L.P. - FOREIGN TAXES	1,094.	1,094.
TOTALS	234,572.	24,572.

ATTACHMENT 8

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
TELEPHONE	3,419.	342.	3,077.
OFFICE SUPPLIES	2,923.	292.	2,631.
OFFICE EQUIPMENT	12,832.	1,283.	11,549.
INSURANCE	7,400.	740.	6,660.
POSTAGE	822.	82.	740.
UTILITIES	3,817.	382.	3,435.
FILING FEES	1,500.		1,500.
DUES & SUBSCRIPTIONS	11,550.	1,155.	10,395.
OFFICE ENHANCEMENT	3,387.	339.	3,048.
OTHER	8,813.	881.	7,932.
THE PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC	15,819.	15,819.	
TOTALS	72,282.	21,315.	50,967.

ATTACHMENT 9

FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: IMPACT ASSETS, INC.
ORIGINAL AMOUNT: 150,000.
INTEREST RATE: 2.000000
MATURITY DATE: 12/15/2016

BEGINNING BALANCE DUE	150,000.
ENDING BALANCE DUE	150,000.
ENDING FAIR MARKET VALUE	150,000.

BORROWER: GIVING ASSETS, INC.
ORIGINAL AMOUNT: 100,000.
INTEREST RATE: 2.000000
MATURITY DATE: 12/15/2015

BEGINNING BALANCE DUE	100,000.
ENDING BALANCE DUE	100,000.
ENDING FAIR MARKET VALUE	100,000.

ATTACHMENT 9 (CONT'D)

BORROWER: LAVELLE SCHOOL FOR THE BLIND
ORIGINAL AMOUNT: 2,700,000.
MATURITY DATE: 12/31/2019
PURPOSE OF LOAN: WORKING CAPITAL

BEGINNING BALANCE DUE	1,200,000.
ENDING BALANCE DUE	2,700,000.
ENDING FAIR MARKET VALUE	2,700,000.
TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE	1,450,000.
TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE	2,950,000.
TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE	2,950,000.

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
THRU JP MORGAN ACCOUNT	27,745,816.	27,745,816.
THRU SASCO SMALL CAP ACCOUNT	12,539,406.	12,539,406.
THRU SASCO CAPITAL ACCOUNT	40,883,000.	40,883,000.
THRU SASCO GROWTH & INCOME	9,792,905.	9,792,905.
THRU FIRST MANHATTAN	11,257,053.	11,257,053.
THRU CHARLES SCHWAB	7,735,523.	7,735,523.
TOTALS	109,953,703.	109,953,703.

ATTACHMENT 11

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PLAINS ALL AMERICAN PIPELINE, - L.P.	461,880.	461,880.
TOTALS	461,880.	461,880.

ATTACHMENT 12

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
DISTRIBUTION RECEIVABLE	93,416.	93,416.
TOTALS	93,416.	93,416.

ATTACHMENT 13

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN ON INVESTMENTS		4,944,963.
	TOTAL	4,944,963.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS
ANDREW S. FISHER C/O THE FUND	EXECUTIVE DIRECTOR 40.00	223,530.	45,361.
DANIEL M. CALLAHAN C/O THE FUND	PRESIDENT 10.00		
JOHN J. CAFFREY C/O THE FUND	VICE PRESIDENT & TREASURER 10.00		
J. ROBERT LUNNEY C/O THE FUND	TRUSTEE 1.00		
NANCY L. BROWN C/O THE FUND	TRUSTEE 1.00		
SISTER MARY FLOOD, MD, PHD C/O THE FUND	TRUSTEE 1.00		
MICHAEL A. LEMP, MD C/O THE FUND	TRUSTEE 1.00		

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS
KEVIN B. MCGRATH, JR. C/O THE FUND	TRUSTEE 1.00		
JANE B. O'CONNELL C/O THE FUND	TRUSTEE 1.00		
PAUL A. SIDOTI, MD C/O THE FUND	TRUSTEE 1.00		
DR. CLAIRE LAVIN C/O THE FUND	TRUSTEE 1.00		
MARGARET DUFFY, CPA C/O THE FUND	TRUSTEE 1.00		
	GRAND TOTALS	223,530.	45,361.

ATTACHMENT 15

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ANDREW S. FISHER EXECUTIVE DIRECTOR

LAVELLE FUND FOR THE BLIND, INC.
307 WEST 38TH STREET, SUITE 2010
NEW YORK, NY 10018
212-668-9801

LAVELLE FUND FOR THE BLIND, INC.

FUNDING GUIDELINES

PROGRAM VS. CAPITAL SUPPORT

The Fund concentrates on providing program support earmarked for program creation, expansion, or improvement. (General operating support is rarely provided.) Capital support is generally awarded only in connection with specific program support needs.

FUNDING LIMITATIONS

The Fund does not make grants to any of the following:

- Individuals.
- Organizations that do not have 501(c)(3) tax-exempt status with the U.S. Internal Revenue Service, except in the case of non-U.S. charitable, nonprofit organizations that lack a U.S.-based 501(c)(3) fiscal intermediary.
- Medical research programs.
- Conferences or media events (unless they are an integral part of a broader program of direct service).
- Efforts to influence legislation or elections.
- Organizations seeking support for deficit reduction or emergency funding.

The Fund rarely provides general operating support.

CONTACT INFORMATION

Grant proposals should be sent to:

Andrew S. Fisher, Executive Director
Lavelle Fund for the Blind, Inc.
307 West 38th Street, Suite 2010
New York, NY 10018
Phone: (212) 668-9801
Fax: (212) 668-9803
E-mail: afisher@lavellefund.org

APPLICATION PROCEDURE

The Fund asks that applicants please use the Guide for Grant Proposals. The Guide is based in large part on the New York/New Jersey Area Common Application Form, which was created by Philanthropy New York.

PROPOSAL REVIEW PROCESS

Organizations interested in seeking Fund support should first submit a **letter of inquiry**.

Grant proposals may be submitted at any time. All proposals submitted to the Fund will be acknowledged. Site visits or meetings are generally scheduled for grant requests that are candidates for Board review. Applicants with questions about the Fund's grant application or review procedures should feel free to call the Fund.

THE LAVELLE FUND FOR THE BLIND, INC.

307 West 38th Street, Suite 2010
New York, NY 10018

Tel: 212-668-9801 • **Fax**: 212-668-9803

CONTACT US

LAVELLE FUND FOR THE BLIND, INC.

PROPOSAL GUIDELINES

Below contains important content information on what the Lavelle Fund for the Blind requires when submitting a proposal.

- **Cover Letter**
  A brief cover letter, on your organization's letterhead, should be signed by the executive director. The letter should include a one-paragraph summary of the request, including amount and purpose. It should also indicate the name, phone number and email address of the contact person for this proposal, if other than the executive director.

- **Narrative**
  The narrative description of the project for which funding is sought should be no more than 10 pages long

A. BACKGROUND

Describe the work of your agency, addressing each of the following:

1. A brief description of your organization's history and mission.
2. The need or problem that your organization works to address, and the population that your agency serves, including visual and other impairments, geographic location, age-range and, if known, socio-economic status, race, and gender.
3. Current programs and accomplishments. Please emphasize recent achievements.
4. Number of paid full-time staff; number of paid part-time staff; and number of volunteers.
5. A brief summary of your organization's key relationships — both formal and informal — with other organizations working to meet the same needs or providing similar services. Please explain briefly how you differ from these agencies.

B. FUNDING REQUEST

Please describe the project for which you seek funding, including:

1. The project's goal(s) and objectives.
2. A brief summary of the need or problem that you are seeking to address, including relevant supporting statistics.

ATTACHMENT 15A

3. The population that you plan to serve and how this population will benefit from the project. Please indicate the total number of people to be served, their age range, the nature of their visual impairment (and non-visual impairments, if any), and the geographic area from which they will be drawn.
4. Strategies that you will employ to implement your project.
5. The names and qualifications of the key people who will be responsible for achieving the anticipated results.
6. Anticipated timeline for the project.
7. Expectations regarding the project's level of activity three years from now. Please estimate the number of people to be served, project budget, and key sources of project support.

C. EVALUATION

Please describe the results you expect to achieve under the grant and how you will assess project success.

- Attachments
  Please provide each of the attachments listed below.

  A. Financial Information: Please make sure that each document mentioned below indicates the dates of the financial period(s) covered.

1. Your two most recent audited financial statements.
2. Your operating expense budgets for the current and most recent fiscal years – preferably aligned side by side on the same page.
3. A list of larger foundation and corporate supporters with grant amounts ($10,000 and over), for your most recent fiscal year.
4. A current expense budget for the project for which you are requesting funding. As appropriate, either: (a) provide a <u>complete</u> budget narrative (a line-by-line explanation of each expense line in the proposed project budget) or (b) simply annotate any expense lines that are not self-explanatory. List each staff line separately and include the percentage of time spent on the project.Note: In the case of program-related capital expenses, professional cost estimates should be provided.
5. A list of all sources of income for the project, actual and prospective, with amounts. Please include here the <u>applying</u> organization's own in-kind and or cash contributions to the project, if any.

B. Other Supporting Materials

1. A list of your board of directors, with their affiliations.
2. A copy of your most recent IRS letter of determination indicating your agency's tax exempt status.

ATTACHMENT 15A

THE LAVELLE FUND FOR THE BLIND, INC.

307 West 38th Street, Suite 2010
New York, NY 10018

Tel: 212-668-9801 • **Fax**: 212-668-9803

ATTACHMENT 15A

LAVELLE FUND FOR THE BLIND, INC.

REPORTING GUIDELINES

- **Introduction**
  Grantee reports provide both the grantee and the Fund the opportunity to reflect on the funded project's accomplishments, challenges, and lessons learned.
- The Fund requires annual reports on the progress of each Fund-supported project: interim reports for multi-year projects and final reports at the end of all projects. Double-spacing and 12-point font are preferred.
- **Interim reports** should be submitted 11 months after the beginning of the grant period on which the report is focusing – a schedule that facilitates timely payment of the next year's grant installment, if applicable. (The grant period is here understood to start when the Fund's grant check for that year is dated. For example, if the grant check were dated January 15, the grant report would be due on December 15.)
- **Final reports** should be submitted not later than two months after the grant's end date, with the end date normally occurring one or more years after the date of the first Fund grant check earmarked for the project (or when all grant funds have been expended).
- In writing the reports, please use the attached reporting guidelines. We ask that you respond concisely, using the format that is most convenient for you (for example, conventional narrative, bullet format, or short responses to each question). In addition, if the contact person for the Fund-supported project or any of your organization's other contact information has changed, please note these changes.
- Subsequent payments of multi-year grants are contingent on the grantee having achieved satisfactory progress toward project goals in previous grant year(s). Both the Fund's staff and Board read the reports.
- The Fund knows that writing complete, accurate, and thoughtful reports takes considerable time and effort, and we sincerely appreciate your cooperation.

DETAILED REPORTING GUIDELINES — IN TWO PARTS

Please note that grant reports have two parts: narrative and financial.

Click here to review the guidelines for writing NARRATIVE reports (interim and final versions).

ATTACHMENT 15A

Click here to download the spreadsheet used in presenting the accompanying FINANCIAL reports.

THE LAVELLE FUND FOR THE BLIND, INC.

307 West 38th Street, Suite 2010
New York, NY 10018

Tel: 212-668-9801 • **Fax**: 212-668-9803

ATTACHMENT 15A

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHMENT 16A *	NONE		4,417,555.
MOUNT SINAI HEALTH SYSTEM ONE GUSTAVE L. LEVY PLACE, BOX 1049 NEW YORK, NY 10029	NONE PC	GENERAL PURPOSE	1,000.
		TOTAL CONTRIBUTIONS PAID	4,418,555.

* THE FOUNDATION'S GRANTS ARE MADE TO PUBLIC CHARITIES DESCRIBED IN SECTION 509(a)(1) OR (2) (CODE: PC), EXCEPT AS NOTED, CONSISTENT WITH ITS OBJECTIVE REGARDING THE SUPPORT AND EDUCATIONAL NEEDS OF THE BLIND AND VISUALLY IMPAIRED. THE FOUNDATION MADE A GRANT FOR CHARITABLE PURPOSES TO THE INDICATED ORGANIZATION (MARKED WITH A DOUBLE ASTERIK ON ATTACHMENT 16A) WHICH IS NOT AN IRC SECTION 501(c)(3) ORGANIZATION (CODE: NC).

Current Year Paid and Future Commitments

12/31/2014

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
2008							
Seva Foundation Berkeley, CA Awarded $197,020 over 36 months *To build sustainable eye care capacity and services in the East Central Africa region served by the Kilimanjaro Centre for Community Ophthalmology* 236/08-138	$197,020 00	$130,680 00	$66,340 00	$0 00	$0 00	$0 00	$0 00
Total 2008 (1 item)	$197,020 00	$130,680 00	$66,340 00	$0 00	$0.00	$0 00	$0 00
2010							
Fordham University Bronx, NY Awarded $120,000 over 48 months *To provide scholarship support for students who are legally blind* 308/08-210	$120,000 00	$22,500 00	$15,000 00	$0 00	$7,500 00	$0 00	$75,000 00
Indo-American Eye Care Society, Inc. Rochester, NY Awarded $550,000 over 36 months *To establish and help operate 30 community-based primary eye care centers ("Vision Centers") in three needy districts of south-central India - and to launch a spectacle dispensing unit to help supply these Centers* 286/08-188	$550,000 00	$450,000 00	$100,000 00	$0 00	$0 00	$0 00	$0 00

Organization Legal Name Grant Total and Term (in Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Marist College Poughkeepsie, NY Awarded $330,000 over 48 months *To provide scholarship support for students who are blind* 311/08-213	$330,000 00	$51,770 00	$7,500 00	$0 00	$0 00	$0 00	$270,730 00
St. John's University Queens, NY Awarded $120,000 over 48 months *To provide scholarship support for students who are blind* 314/08-216	$120,000 00	$75,000 00	$0 00	$0 00	$0 00	$0 00	$45,000 00
St. Thomas Aquinas College Sparkill, NY Awarded $630,000 over 48 months *To provide scholarship support for students who are blind* 313/08-215	$630,000 00	$140,731 00	$88,292 00	$0 00	$0 00	$0 00	$400,977 00
Total 2010 (5 items)	$1,750,000 00	$740,001 00	$210,792 00	$0 00	$7,500 00	$0 00	$791,707 00
2011							
Dominican College of Blauvelt Orangeburg, NY Awarded $630,000 over 48 months *To provide scholarship support for students who are legally blind (Phase II)* 310/08-212	$630,000 00	$121,918 33	$17,197 00	$0 00	$7,500 00	$0 00	$483,384 67

ATTACHMENT16A

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
International Eye Foundation Kensington, MD Awarded $400,131 over 36 months *to launch a sustainable eye care training center at the Visualiza Eye Clinic in Guatemala City, Guatemala and to partner with Visualiza and Visions for the Poor in launching a sustainable "social enterprise" eye care clinic in Managua, Nicaragua* 331/08-233	$400,131 00	$378,388 00	$21,743 00	$0 00	$0 00	$0 00	$0 00
Manhattanville College Purchase, NY Awarded $330,000 over 48 months *To provide scholarship support to students who are blind* 315/08-217	$330,000 00	$49,953 00	$20,065 00	$0 00	$0 00	$0 00	$259,982 00
Seton Hall University South Orange, NJ Awarded $630,000 over 48 months *To provide scholarhsip support for students who are legally blind* 309/08-211	$630,000 00	$54,671 00	$25,462 00	$0 00	$0 00	$0 00	$549,867 00
Helen Keller International New York, NY Awarded $1,350,600 over 48 months *to support the ChildSight® Program's free vision screenings, examinations, and prescription eyeglasses to needy students in public and parochial middle schools located in NYC* 330/08-232	$1,350,600 00	$1,012,950 00	$337,650 00	$0 00	$0 00	$0 00	$0 00
Total 2011 (5 items)	$3,340,731 00	$1,617,880 33	$422,117 00	$0 00	$7,500 00	$0 00	$1,293,233 67

2012

ATTACHMENT16A

Organization Legal Name Grant Total and Term (in Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
American Foundation for the Blind New York, NY Awarded $211,000 over 36 months *support the American Foundation for the Blind's partnership with the NAP VI to strengthening and expanding their FamilyConnect interactive web services for parents of blind and visually impaired children in the Tri-State New York Area and nationwide* 345/08-247	$211,000 00	$127,000 00	$84,000 00	$0 00	$0 00	$0 00	$0 00
Christian Blind Mission International Greenville, SC Awarded $250,000 over 24 months *to partner with the Fundación Oftalmológica del Valle in establishing a training center in advanced eye surgery in Quito, Ecuador* 349/08-251	$250,000 00	$210,000 00	$0 00	$0 00	$40,000 00	$0 00	$0 00
Eye-Bank for Sight Restoration, Inc. New York, NY Awarded $150,000 over 36 months *to help sustain a marketing program to encourage New Yorkers to register as future eye donors* 343/08-245	$150,000 00	$110,000 00	$40,000 00	$0 00	$0 00	$0 00	$0 00
Helen Keller Services for the Blind Brooklyn, NY Awarded $380,800 over 36 months *to support a national program to train 30 people as adaptive technology trainers for people who are deaf-blind* 342/08-244	$380,800 00	$292,200 00	$88,600 00	$0 00	$0 00	$0 00	$0 00

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Jewish Guild Healthcare New York, NY Awarded $351,082 over 36 months *to strengthen Jewish Guild Health Care's training and referral partnership with the Columbia-Presbyterian Medical Center* 352/08-254	$351,082 00	$236,038 00	$115,044 00	$0 00	$0 00	$0 00	$0 00
Optometric Center of New York New York, NY Awarded $421,160 over 36 months *to strengthen SUNY Optometric's partnership program with Wenzhou Medical College in Wenzhou, China* 347/08-249	$421,160 00	$285,665 00	$135,495 00	$0 00	$0 00	$0 00	$0 00
Total 2012 (6 items)	$1,764,042 00	$1,260,903 00	$463,139 00	$0 00	$40,000 00	$0 00	$0 00
2013							
The Association for the Blind and Visually Impaired Rochester, NY Awarded $250,000 over 24 months *to help underwrite the launch of what is expected to become a sustainable neurologic vision rehabilitation program* 355/08-257	$250,000 00	$160,000 00	$90,000 00	$0 00	$0 00	$0 00	$0 00
Aurora of Central New York Inc. Syracuse, NY Awarded $373,722 over 28 months *to develop and deliver a technology exploration and training program for blind and visually impaired children, and to provide train-the trainer technology workshops for 20 of these students' TVI* 363/08-265	$373,722 00	$149,488 00	$224,234 00	$0 00	$0 00	$0 00	$0 00

ATTACHMENT16A

Organization Legal Name Grant Total and Term (in Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Beneficent Technology, Inc. Palo Alto, CA Awarded $349,952 over 36 months *to "revolutionize the availability of educational materials for people in India who are blind and visually impaired "* 358/08-260	$349,952 00	$172,814 00	$86,111 00	$0.00	$91,027 00	$0 00	$0 00
Canisius College Buffalo, NY Awarded $630,000 over 42 months *To provide scholarship support for students who are legally blind (Phase II)* 366/08-268	$630,000 00	$6,600 00	$15,000 00	$0 00	$7,500 00	$0 00	$600,900 00
Dr. Shroff's Charity Eye Hospital ** Daryaganj, New Delhi Awarded $473,679 over 42 months *to enable Dr Shroff's Charity Eye Hospital to build sustainable capacity to train a combined total of 50 new vision technicians and ophthalmic nursing assistants per year* 362/08-264	$473,679 00	$270,684 00	$99,268 00	$0 00	$103,727 00	$0 00	$0 00
Enrichment Audio Resource Services, Inc. (EARS) New York, NY Awarded $100,000 over 24 months *to support the program's continuing operations* 369/08-271	$100,000 00	$50,000 00	$50,000 00	$0 00	$0 00	$0 00	$0 00
Freedom Guide Dogs for the Blind, Inc. Cassville, NY Awarded $360,000 over 48 months *seeks a four-year grant of $360,000 ($90,000 each year) to help drive continuing increases in enrollments at the Northeast's lowest-cost provider of guide dogs for the blind* 354/08-256	$360,000 00	$90,000 00	$90,000 00	$0 00	$90,000 00	$90,000 00	$0 00

ATTACHMENT16A

Organization Legal Name Grant Total and Term (in Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Learning Ally Princeton, NJ Awarded $250,000 over 24 months *to research, develop, and pilot a faster, more efficient, and more effective method of providing blind and visually impaired students with accessible instructional materials like talking books, on demand* 359/08-261	$250,000 00	$86,843 00	$130,634 00	$32,523 00	$0 00	$0 00	$0 00
Molloy College Rockville Center, NY Awarded $630,000 over 42 months *To provide scholarship support for students who are legally blind (Phase II)* 364/08-266	$630,000 00	$15,000 00	$15,000 00	$0 00	$0 00	$0 00	$600,000 00
New York Eye and Ear Infirmary New York, NY Awarded $193,000 over 24 months *to provide free physician-led ophthalmic screenings, assistance with medical benefits, and medical referrals to seniors who reside in Brooklyn's Williamsburg and Midwood neighborhoods and haven't undergone a vision screening in three or more years* 368/08-270	$193,000 00	$100,000 00	$0 00	$93,000 00	$0 00	$0 00	$0 00
Northeastern Association of the Blind at Albany, Inc. Albany, NY Awarded $256,725 over 36 months *to support year-round rehabilitative, educational and recreational programming for blind and visually impaired youth ages, 8-17, in the Northeast Association of the Blind at Albany's East-Central New York catchment area* 360/08-262	$256,725 00	$97,000 00	$78,975 00	$0 00	$80,750 00	$0 00	$0 00

Organization Legal Name Grant Total and Term (in Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Elizabeth Pierce Olmsted, M.D., Center for the Visually Impaired Buffalo, NY Awarded $259,180 over 24 months *to underwrite job training and placement services for 50 Tri-State New York Area residents who are blind and/or physically disabled, including 20 people who are new to the Statler Center and 30 previously placed Statler graduates who need assistance eithe* 371/08-273	$259,180 00	$129,500 00	$129,680 00	$0 00	$0 00	$0 00	$0 00
Elizabeth Pierce Olmsted, M.D., Center for the Visually Impaired Buffalo, NY Awarded $208,000 over 24 months *to establish a satellite low vision clinic in Buffalo's inner suburban ring, thus increasing the combined total of Olmsted low vision patients served from 1,000 at baseline to 1,400 in grant year two* 372/08-274	$208,000 00	$100,000 00	$0 00	$108,000 00	$0 00	$0 00	$0 00
Seva Foundation Berkeley, CA Awarded $420,000 over 36 months *to improve access to and utilization of five Primary Eye Care Centers (PECCs) and one new eye hospital in Nepal and four Vision Centers (VCs) in North India - and also to increase the efficiency and productivity of these facilities* 356/08-258	$420,000 00	$140,000 00	$140,000 00	$0 00	$140,000 00	$0 00	$0 00
Seva Foundation Berkeley, CA Awarded $405,000 over 36 months *to support Seva and its consortium of global eye care organizations in building the eye care quality, volume, and sustainability of six developing world eye hospitals* 357/08-259	$405,000 00	$135,000 00	$135,000 00	$0 00	$135,000 00	$0 00	$0 00

ATTACHMENT16A

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Research Foundation of the State University of New York Brockport, NY Awarded $301,000 over 48 months *to recruit and train a minimum of 900 NYS-based physical education teachers and athletic directors, paraeducators, youth who are blind and visually impaired, and parents of such youth in effectively including these children in adaptive sports and physical* 370/08-272	$301,000 00	$96,246 00	$101,391 00	$0 00	$97,647 00	$5,716 00	$0 00
VISIONS Services for the Blind and Visually Impaired New York, NY Awarded $500,000 over 36 months *to support VISIONS, together with its partner Helen Keller Services for the Blind, in launching an employer-centered and -guided job training and placement program for adults who are legally blind and reside in NYC or Long Island* 367/08-269	$500,000 00	$200,000 00	$150,000 00	$0 00	$150,000 00	$0 00	$0 00
Total 2013 (17 items)	$5,960,258 00	$1,999,175.00	$1,535,293 00	$233,523 00	$895,651 00	$95,716 00	$1,200,900 00
<u>**2014**</u>							
Cancer Care, Inc. of the National Cancer Foundation New York, NY Awarded $360,000 over 36 months *to underwrite financial assistance and counseling services to 200 financially needy Tri-State New York Area residents with ocular cancer or other vision-affecting cancers.* 374/08-276	$360,000 00	$0 00	$120,000 00	$0 00	$120,000 00	$120,000 00	$0 00

ATTACHMENT16A

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Cancer Care, Inc. of the National Cancer Foundation New York, NY Awarded $54,000 over 12 months *to underwrite a third-party evaluation of CancerCare's Lavelle-supported financial assistance program for financially needy Tri-State New York residents with ocular cancers or other vision-affecting cancers* 378/08-280	$54,000 00	$0 00	$54,000 00	$0 00	$0 00	$0 00	$0 00
Hospital Audiences, Inc. Staten Island, NY Awarded $180,000 over 36 months *to underwrite vocational education, career exploration, orientation and mobility training, and at least 30 one-semester paid internships for approximately 12 unique secondary school and college students who are blind and visually impaired at any of 20-25* 395/08-297	$180,000 00	$0 00	$60,000 00	$0 00	$60,000 00	$60,000 00	$0 00
Dominican College of Blauvelt Orangeburg, NY Awarded $750,000 over 60 months *Phase 3 Scholarship Program* 383/08-285	$750,000 00	$0 00	$1,149 00	$0 00	$2,298 00	$0 00	$746,553 00
Dominican College of Blauvelt Orangeburg, NY Awarded $387,834 over 48 months *to provide continued core support to Dominican College's Teacher of the Visually Impaired Programs (M S degree and certificate)* 394/08-296	$387,834 00	$0 00	$98,569 00	$0 00	$93,454 00	$96,366 00	$99,445 00

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Friends of Aravind New York, NY Awarded $975,328 over 48 months *to support the Lions Aravind Institute of Community Ophthalmology (LAICO) in helping 25 eye hospitals on the Indian sub-continent sharply increase the volume, accessibility, quality, and sustainability of their surgical and other eye care services* 373/08-275	$975,328 00	$0 00	$234,788 00	$0 00	$446,061 00	$227,372 00	$67,107 00
Himalayan Cataract Project Waterbury, VT Awarded $250,000 over 36 months *to partner with Nepal's Tilganga Institute of Ophthalmology in launching and operating a new Community Eye Center (CEC), strengthening and sustaining an existing CEC, and creating a new Secondary Level Eye Center (or "Community Eye Hospital") in three und* 376/08-278	$250,000 00	$0 00	$85,000 00	$0 00	$85,000 00	$80,000 00	$0 00
Research Foundation of the City University of New York New York, NY Awarded $562,792 over 48 months *to help sustain the Tri-State New York area's only college training program for teachers of orientation and mobility skills (O&M) to people with visual impairments* 379/08-281	$562,792 00	$0 00	$140,698 00	$0 00	$140,698 00	$140,698 00	$140,698 00
International Eye Foundation Kensington, MD Awarded $588,978 over 30 months *to. (1) help four leading socially oriented hospitals in Latin America expand their capacities in providing primary, surgical, and sub-specialty eye care, increase the number of patients served, strengthen their eye care training and research capacities,* 393/08-295	$588,978 00	$0 00	$0 00	$588,978 00	$0 00	$0 00	$0 00

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Learning Ally Princeton, NJ Awarded $303,560 over 18 months *to pilot-test a national program to help blind and visually impaired students learn and succeed in college* 380/08-282	$303,560 00	$0 00	$303,560 00	$0 00	$0 00	$0 00	$0 00
Manhattanville College Purchase, NY Awarded $750,000 over 60 months *Phase 3 Scholarship Program* 386/08-288	$750,000 00	$0 00	$6,710 00	$0 00	$0 00	$0 00	$743,290 00
Marymount Manhattan College New York, NY Awarded $330,000 over 48 months *To provide scholarship support for students who are blind* 312/08-214	$330,000 00	$7,500 00	$3,482 00	$0 00	$0 00	$0 00	$319,018 00
Marymount Manhattan College New York, NY Awarded $450,000 over 60 months *Phase 3 Scholarship Program* 388/08-290	$450,000 00	$0 00	$5,318 00	$0 00	$5,038 00	$0 00	$439,644 00
National Foundation for Facial Reconstruction New York, NY Awarded $120,000 over 24 months *to advance the productivity and sustainability of the National Foundation for Facial Reconstruction's Ophthalmic Clinic by underwriting the hiring of a Clinic Coordinator who will interface with patients and families, schedule clinical services and operat* 377/08-279	$120,000 00	$0 00	$60,000 00	$0 00	$60,000 00	$0 00	$0 00

Organization Legal Name Grant Total and Term (In Months) Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
Perkins School for the Blind Watertown, MA Awarded $803,805 over 48 months *(1) sustaining Perkins' effort to increase the quality and accessibility of education for children who are blind and multiply disabled in Brazil, Chile, and Peru and (2) enabling the Fundal School, Perkins's anchor partner in Guatemala, to continue helpin* 396/08-298	$803,805 00	$0 00	$208,452 00	$0 00	$203,451 00	$197,874 00	$194,028 00
Philanthropy New York Awarded $5,000 over 12 months *to help underwrite the adaptations needed to make the new space accessible to persons who are blind and visually impaired* 397/08-299	$5,000 00	$0 00	$5,000 00	$0 00	$0 00	$0 00	$0 00
Seton Hall University South Orange, NJ Awarded $750,000 over 60 months *Phase 3 Scholarship Program* 390/08-292	$750,000 00	$0 00	$18,185 00	$0 00	$0 00	$0 00	$731,815 00
Helen Keller International New York, NY Awarded $360,783 over 36 months *to support the scaling up of diabetic retinopathy diagnosis and treatment in Bangladesh* 375/08-277	$360,783 00	$0 00	$153,076 00	$0 00	$99,859 00	$107,848 00	$0 00
Task Force for Global Health Decatur, GA Awarded $610,304 over 60 months *to work towards eliminating blinding trachoma in four woredas (health districts) In Ethiopia's Oromia Region, with a combined population of approximately 644,000* 381/08-283	$610,304 00	$0 00	$154,387 00	$0 00	$152,931 00	$140,588 00	$162,398 00

ATTACHMENT16A

Organization Legal Name Grant Total and Term (in Months) Request ID/Ref. Num.		Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2014	 2015	 2016	Remaining Balance
	Total 2014 (19 items)	$8,592,384 00	$7,500 00	$1,712,374 00	$588,978 00	$1,468,790 00	$1,170,746 00	$3,643,996 00
2015								
Fordham University Bronx, NY Awarded $600,000 over 60 months *Phase 3 Scholarship Program* 384/08-286		$600,000 00	$0 00	$7,500 00	$0 00	$7,500 00	$0 00	$585,000 00
Marist College Poughkeepsie, NY Awarded $450,000 over 60 months *Phase 3 Scholarship Program* 387/08-289		$450,000 00	$0 00	$0 00	$0 00	$2,268 00	$0 00	$447,732 00
	Total 2015 (2 items)	$1,050,000 00	$0 00	$7,500 00	$0 00	$9,768 00	$0 00	$1,032,732 00
	Grand Total (55 items)	$22,654,435 00	$5,756,139 33	$4,417,555 00	$822,501 00 ***	$2,429,209 00 ***	$1,266,462 00 ***	$7,962,568 67 ***

*** - - SUM OF = $12,480,741 (PART IX, LINE 3B)

THE FOUNDATION'S GRANTS ARE MADE TO PUBLIC CHARITIES DESCRIBED IN SECTION 509(a)(1) OR (2) (CODE: PC), WITH CERTAIN EXCEPTIONS, CONSISTENT WITH ITS OBJECTIVE REGARDING THE SUPPORT AND EDUCATIONAL NEEDS OF THE BLIND AND VISUALLY IMPAIRED, EXCEPT AS NOTED - - THE FOUNDATION MADE A GRANT FOR CHARITABLE PURPOSES TO THE INDICATED ORGANIZATION (MARKED WITH A DOUBLE ASTERIK) WHICH IS NOT AN IRC SECTION 501(c)(3) ORGANIZATION (CODE: NC).

LAVELLE FUND FOR THE BLIND, INC.
NEW YORK, NY 10018

E.I.N.: 13-1740463
Year Ended December 31, 2013

STATEMENT OF EXPENDITURE RESPONSIBILITY

(a) Name and address of grantee - Quantum Catch LLC
PO Box 12
Gibbon, MN 55335

Giving Assets, Inc. and ImpactAssets, Inc., IRC Section 501 (c) (3) organizations, are acting as fiscal intermediaries.

(b) Date and amount of program related investment (grant) - March 1, 2011
$250,000

(c) Purpose of program related investment (grant) - Aid in the development of a low cost retinal imaging system.

(d) Amount expended by grantee - $250,000

(e) Whether grantee has diverted any portion of the funds from the purpose of the grant, to the knowledge of the Foundation - No.

(f) Dates of any reports received from the grantee - 12/31/13, four quarterly reports for 2014.

(g) The date and results of any verification of the grantee's reports pursuant to and to the extent required by Regulation § 53.4945-5 (c) (1) -

The Lavelle Fund had no reason to doubt the accuracy or reliability of the reports received, therefore no independent verification is required to be undertaken.

LAVELLE FUND FOR THE BLIND, INC.
NEW YORK, NY 10018

E.I.N.: 13-1740463
Year Ended December 31, 2013

STATEMENT OF EXPENDITURE RESPONSIBILITY

(a) Name and address of grantee - Dr. Shroff's Charity Eye Hospital
5027, Kedernath Road
Daryaganj, New Delhi 110002
INDIA

b) Date and amount of program related investment (grant) - July 24, 2013
$473,679

(c) Purpose of program related investment (grant) -
To build sustainable capacity to train a combined total of 50 new vision technician and ophthalmic nursing assistants per year (150 total, for the grant period)- and thus, to help support a near doubling in the hospital's annual cataract surgery volume.

(d) Amount expended by grantee - $300,781.98 Please see (g) below

(e) Whether grantee has diverted any portion of the funds from the purpose of the grant, to the knowledge of the Foundation - No.

(f) Dates of any reports received from the grantee - for the period ending 3/31/14 and received 6/3/14; for the period ending 3/31/15 and received 4/15/2015

(g) The date and results of any verification of the grantee's reports pursuant to and to the extent required by Regulation § 53.4945-5 (c) (1) – May 4, 2015

The grantee's fiscal year end is 3/31; The Lavelle Fund had no reason to doubt the accuracy or reliability of the reports received, therefore no independent verification is required to be undertaken.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 17

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
GAIN FROM EL PASO PIPELINE PARTNERS, L.P.	900001	369.	14	-296.	
LOSS FROM PLAINS ALL AMERICAN PIPELINE, L.P.	900001	-438.	14	-43.	
LOSS FROM PHILIPPE FUND - INT. EQUITIES, LLC			14	-32.	
OTHER			18	-123.	
TOTALS		-69.		-494.	