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Form 990-PF

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

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2014

Open to Public  
Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation MORRIS MORGESTERN FOUNDATION CO Paul Goodnough CPA		A Employer identification number 13-1635719
Number and street (or P O box number if mail is not delivered to street address) 543 Country Club Drive		Room/suite
City or town, state or province, country, and ZIP or foreign postal code SIMI VALLEY, CA 93065		
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 11,161,342		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I</b> Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14,104	14,104	14,104	
	4 Dividends and interest from securities.	315,844	315,844	315,844	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	29,149			
	b Gross sales price for all assets on line 6a 117,687				
	7 Capital gain net income (from Part IV, line 2)		29,149		
	8 Net short-term capital gain			8,218	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	<b>12 Total.</b> Add lines 1 through 11	359,097	359,097	338,166	
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,000	6,000		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	53,521	53,521		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,684	4,684		
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23	64,205	64,205	0	
	<b>25 Contributions, gifts, grants paid.</b>	531,105		531,105	
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	595,310	64,205		531,105
	<b>27 Subtract line 26 from line 12</b>				
	<b>a Excess of revenue over expenses and disbursements</b>	-236,213			
	<b>b Net investment income</b> (if negative, enter -0-)		294,892		
	<b>c Adjusted net income</b> (if negative, enter -0-)			338,166	

<b>Part III</b> <b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>				
1	Cash—non-interest-bearing . . . . .	72,531	44,077	44,077
2	Savings and temporary cash investments . . . . .	919,674	595,405	595,405
3	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	Grants receivable . . . . .			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
7	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
8	Inventories for sale or use . . . . .			
9	Prepaid expenses and deferred charges . . . . .			
10a	Investments—U S and state government obligations (attach schedule)	1,484,020	1,531,821	1,889,634
b	Investments—corporate stock (attach schedule) . . . . .	3,529,625	3,598,333	8,324,576
c	Investments—corporate bonds (attach schedule) . . . . .			
11	Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	Investments—mortgage loans . . . . .			
13	Investments—other (attach schedule) . . . . .	10,000	10,000	10,000
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
15	Other assets (describe ►) . . . . .	15,425	15,426	297,650
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	6,031,275	5,795,062	11,161,342
<b>Liabilities</b>				
17	Accounts payable and accrued expenses . . . . .			
18	Grants payable . . . . .			
19	Deferred revenue . . . . .			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule) . . . . .			
22	Other liabilities (describe ►) . . . . .			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>				
24	Unrestricted . . . . .			
25	Temporarily restricted . . . . .			
26	Permanently restricted . . . . .			
27	<b>Foundations that follow SFAS 117, check here ►</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
28	Capital stock, trust principal, or current funds . . . . .	6,031,275	5,795,062	
29	Paid-in or capital surplus, or land, bldg, and equipment fund			
30	Retained earnings, accumulated income, endowment, or other funds			
31	<b>Total net assets or fund balances</b> (see instructions) . . . . .	6,031,275	5,795,062	
	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	6,031,275	5,795,062	

**Part III. Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	6,031,275
2	Enter amount from Part I, line 27a . . . . .	2	-236,213
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3 . . . . .	4	5,795,062
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,795,062

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b>	Capital Gain Dividends			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>				
<b>b</b>				31,841
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b> 29,149
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		<b>3</b> 8,218

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	119,453	10,357,769	0 01153
2012	485,680	9,206,057	0 05276
2011	434,925	8,789,850	0 04948
2010	695,761	9,016,439	0 07717
2009	518,622	8,909,519	0 05821
<b>2</b> Total of line 1, column (d).			<b>2</b> 0 24915
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 04983
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.			<b>4</b> 10,984,375
<b>5</b> Multiply line 4 by line 3.			<b>5</b> 547,340
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).			<b>6</b> 2,949
<b>7</b> Add lines 5 and 6.			<b>7</b> 550,289
<b>8</b> Enter qualifying distributions from Part XII, line 4.			<b>8</b> 531,105

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>	1	5,898
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	
3	Add lines 1 and 2. . . . .	3	5,898
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	5,898
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	23,767
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	23,767
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	17,869
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> 17,869 <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<input type="checkbox"/> Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<input type="checkbox"/> Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<input type="checkbox"/> Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► Paul Goodnough CPA Located at ► 543 Country Club Drive B-116 SIMI VALLEY CA	Telephone no ► (805) 577-0526 ZIP +4 ► 93065		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year. . . . . ► 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►	16	Yes	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ► Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . ► Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►	1b	No
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .	1c	No
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . . ► Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____	2a	
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .	2b	No
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____	2c	
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . ► Yes <input checked="" type="checkbox"/> No	3a	
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014). . . . .	3b	No
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	No
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? . . . . .	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b> During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .	<b>5b</b>	<b>No</b>		
Organizations relying on a current notice regarding disaster assistance check here. . . . . ►				
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<b>6b</b>	<b>No</b>		
<i>If "Yes" to 6b, file Form 8870.</i>				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	<b>No</b>		
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
RICHARD MORGENTERN 550 SE FIFTH AVE 103 SOUTH BOCA RATON, FL 33432	Trustee 8 00	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

<b>(a)</b> Name and address of each employee paid more than \$50,000	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. . . . .				

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	

All other program-related investments See instructions

**3** \_\_\_\_\_  
\_\_\_\_\_  
**Total.** Add lines 1 through 3 . . . . . **►**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	10,214,000
b	Average of monthly cash balances. . . . .	1b	630,000
c	Fair market value of all other assets (see instructions). . . . .	1c	307,650
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	11,151,650
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	11,151,650
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	167,275
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,984,375
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	549,219

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	549,219
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	5,898
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	5,898
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	543,321
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	543,321
6	Deduction from distributable amount (see instructions). . . . .	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	543,321

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	531,105
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	531,105
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	531,105

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				543,321
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only. . . . .			327,122	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009. . . . .				
<b>b</b> From 2010. . . . .				
<b>c</b> From 2011. . . . .				
<b>d</b> From 2012. . . . .				
<b>e</b> From 2013. . . . .				
<b>f Total of lines 3a through e. . . . .</b>				
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ► \$ _____ 531,105				
<b>a</b> Applied to 2013, but not more than line 2a			327,122	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2014 distributable amount. . . . .				203,983
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				339,338
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2010. . . . .				
<b>b</b> Excess from 2011. . . . .				
<b>c</b> Excess from 2012. . . . .				
<b>d</b> Excess from 2013. . . . .				
<b>e</b> Excess from 2014. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. <input type="text"/>			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	531,105
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>f</b>					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .					
<b>4</b> Dividends and interest from securities. . . . .			14	14,104	
<b>5</b> Net rental income or (loss) from real estate			14	315,844	
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property. . . . .					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .					29,149
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . . . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .				329,948	29,149
<b>13</b> <b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .					359,097
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash. . . . .	1a(1)	No
(2) Other assets. . . . .	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization. . . . .	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization. . . . .	1b(2)	No
(3) Rental of facilities, equipment, or other assets. . . . .	1b(3)	No
(4) Reimbursement arrangements. . . . .	1b(4)	No
(5) Loans or loan guarantees. . . . .	1b(5)	No
(6) Performance of services or membership or fundraising solicitations. . . . .	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	1c	No

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule:

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

2015-11-06

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name Paul Goodnough	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00180806
	Firm's name ► Paul Goodnough CPA			Firm's EIN ►	
	Firm's address ► 525 Country Club Dr Ste C Simi Valley, CA 930657697			Phone no (805) 577-0526	

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ANTI DEFAMATION LEAGUE 605 THIRD AVE NEW YORK, NY 10158	NONE		CHARITABLE	10,000
BROWN UNIVERSITY ANNUAL FUND PO BOX 1877 PROVIDENCE, RI 02912	NONE	N/A	CHARITABLE	7,850
HADASSAH 50 W 58TH ST NEW YORK, NY 10019	NONE	N/A	CHARITABLE	2,000
SINAI TEMPLE 10400 WILSHIRE BLVD LOS ANGELES, CA 90024	NONE	N/A	CHARITABLE	10,000
TRUSTEES OF THE UNIVERSITY OF PENN 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	N/A	CHARITABLE	7,500
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK, NY 10022		N/A	CHARITABLE	1,000
MISC ORGANIZED CHARITIES 543 COUNTRY CLUB DR B-116 SIMI VALLEY, CA 93065		N/A	CHARITABLE	1,030
TEMPLE ANSHEI SHALOM 7099 WEST ATLANTIC AVE DELRAY BEACH, FL 33446	NONE	N/A	CHARITABLE	15,550
STAND WITH US PO BOX 341069 LOS ANGELES, CA 90034		N/A	CHARITABLE	5,000
JEWISH NATIONAL FUND 1951 NW 19TH ST A100 BOCA RATON, FL 33431	NONE	N/A	CHARITABLE	18,000
BOCA RATON SYNAGOGUE 7900 MONTOYA CIRCLE BOCA RATON, FL 33433	NONE	N/A	CHARITABLE	5,000
JEWISH FEDERATION OF S PALM BEACH COUNTY 9901 DONNA KLEIN BLVD BOCA RATON, FL 33428	NONE	N/A	CHARITABLE	52,800
CONGREGATION SONS OF ISRAEL 111 IRVING PLACE WOODMERE, NY 11598	NONE	N/A	CHARITABLE	6,000
DIABETES RESEARCH INSTITUTE FOUNDAT 200 S PARK RD 100 HOLLYWOOD, FL 33021		N/A	CHARITABLE	2,500
ALZHEIMERS ASSOCIATION 333 FOREST HILL BLVD WEST PALM BEACH, FL 33406		N/A	CHARITABLE	2,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>531,105</b>

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AM COMM FOR SHAARE ZEDEK HOSPITAL I 55 W 39TH ST 4TH FLOOR NEW YORK, NY 10018	NONE		CHARITABLE	10,000
BOCA RATON REGIONAL HOSPITAL FOUNDATION 745 MEADOWS ROAD BOCA RATON, FL 33486	NONE	N/A	CHARITABLE	10,000
HILLEL OF PALM BEACH COUNTY 777 GLADES RD BOCA RATON, FL 33431		N/A	CHARITABLE	500
B'NAI TORAH CONGREGATION 6261 SW 18TH STREET BOCA RATON, FL 33433	NONE	N/A	CHARITABLE	27,700
BROWNRISD HILLEL FOUNDATION 80 BROWN STREET PROVIDENCE, RI 02906	NONE	N/A	CHARITABLE	3,000
EPILEPSY FOUNDATION 3222 COMMERCE PLACE B WEST PALM BEACH, FL 33407	NONE		CHARITABLE	2,500
JEWISH ADOPTION FOSTER CARE OPTIONS 4200 N UNIVERSITY DRIVE PLANTATION, FL 33351	NONE	N/A	CHARITABLE	18,750
LYNN UNIVERSITY 3601 N MILITARY TRAIL BOCA RATON, FL 33431	NONE	N/A	CHARITABLE	2,750
PAPANICOLAON CORPS CANCER RESEARCH 3848 FAU BLVD BOCA RATON, FL 33431		N/A	CHARITABLE	5,250
PRESERVATION FOUNDATION OF PALM BEA 311 PERUVIAN AVE PALM BEACH, FL 33480	NONE	N/A	CHARITABLE	5,500
AMERICAN FRIENDS OF MAGEN DAVID ADO 2100 E HALLANDALE BEACH BLVD 205 HALLANDALE, FL 33009	NONE	N/A	CHARITABLE	15,400
BOCA RATON MUSEUM OF ART 201 PLAZA REAL BOCA RATON, FL 33432		N/A	CHARITABLE	15,800
BRAUSER MAIMONEDES-SHALOM ACADEMY INC 5300 SW 40TH AVENUE FT LAUDERDALE, FL 33314	NONE	N/A	CHARITABLE	1,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE NEW YORK, NY 10001	NONE	N/A	CHARITABLE	5,000
NORTON MUSEUM OF ART 1451 S OLIVE AVE WEST PALM BEACH, FL 33401		N/A	CHARITABLE	5,125
<b>Total . . . . .</b>				531,105
			► 3a	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
UNIVERSITY OF PENNSYLVANIA HILLEL 215 S 39TH STREET PHILADELPHIA, PA 19104	NONE	N/A	CHARITABLE	1,000
THE SIMI VALLEY SAMARITAN CENTER PO BOX 940568 SIMI VALLEY, CA 93094	NONE		CHARITABLE	500
AMIT CHILDREN INC 817 BROADWAY FLOOR 4 NEW YORK, NY 10003	NONE	N/A	CHARITABLE	100
RETT SYNDROME RESEARCH TRUST 67 UNDER CLIFF RD TRUMBULL, CT 06611	NONE	N/A	CHARITABLE	300
ROCKAWAY FIVE-TOWNS SYMPHONY SOCIETY 6717 169TH STREET FLUSHING, NY 11365	NONE	N/A	CHARITABLE	250
THE INVESTIGATIVE PROJECT ON TERROR 5505 CONNECTICUT AVE NW 341 WASHINGTON, DC 20015	NONE	N/A	CHARITABLE	23,000
THE LEUKEMIA LYMPHOMA SOCIETY 1311 MAMARONECK AVE 310 WHITE PLAINS, NY 10605	NONE	N/A	CHARITABLE	1,000
CONGRESS FOR THE NEW URBANISM 140 S DEARBORN ST STE 404 CHICAGO, IL 60603		N/A	CHARITABLE	1,275
FLAGLER MUSEUM 1 WHITEHALL WAY PALM BEACH, FL 33480			CHARITABLE	2,625
FRIENDS OF GREYSTONE PO BOX 16938 BEVERLY HILLS, CA 90209			CHARITABLE	350
HOSPICE OF PALM BEACH COUNTY FOUNDA 5300 EAST AVENUE WEST PALM BEACH, FL 33407		N/A	CHARITABLE	5,000
ISRAEL CHILDREN'S CENTERS INC 3275 W HILLSBORO BLVD DEERFIELD BEACH, FL 33442			CHARITABLE	500
LMU 1 LMU DRIVE STE 2800 LOS ANGELES, CA 90045		N/A	CHARITABLE	1,000
LA CONSERVANCY 523 W 6TH ST STE 826 LOS ANGELES, CA 90014		N/A	CHARITABLE	100
SOCIETY OF ARCHITECTURAL HISTORIANS 1365 NORTH ASTER ST CHICAGO, IL 60610		N/A	CHARITABLE	1,200
<b>Total . . . . .</b>			<b>► 3a</b>	<b>531,105</b>

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
UNITED STATE HOLOCAUST MEMORIAL MUS 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024		N/A	CHARITABLE	19,150
ST ROBERT BELLARMINE EDUCATIONAL AS 2209 S 18TH PL ROGERS, AR 72758		N/A	CHARITABLE	1,000
CULTURAL COUNCIL OF PALM BEACH COUN 601 LAKE AVENUE LAKE WORTH, FL 33460		N/A	CHARITABLE	750
FRIENDS OF YEMIN ORDE 4340 EAST-WEST HIGHWAY STE 202 BETHESDA, MD 20814		N/A	CHARITABLE	5,000
LACMA 5905 WILSHIRE BLVD LOS ANGELES, CA 90036		N/A	CHARITABLE	250
NATIONAL TRUST OF HISTORIC PRESERVA 1785 MASSACHUSETTS AVE NW WASHINGTON, DC 20036		N/A	CHARITABLE	550
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE S NEW YORK, NY 10012		N/A	CHARITABLE	1,000
RENAISSANCE SOCIETY OF AMERICA 365 FIFTH AVENUE ROOM 5400 NEW YORK, NY 10016		N/A	CHARITABLE	1,125
THE SYMPHONIA FOUNDATION 2285 POTOMAC ROAD BOCA RATON, FL 33431		N/A	CHARITABLE	1,000
THE WEINBAUM YESHIVA HS 7902 N MONTOYA CIR BOCA RATON, FL 33433		N/A	CHARITABLE	1,500
UCLA FOUNDATION 924 WESTWOOD BLVD STE 1000 LOS ANGELES, CA 90095		N/A	CHARITABLE	1,000
ADOLF AND ROSE LEVIS JEWISH COMM CT 9801 DONNA KLEIN BLVD WEST PALM BEACH, FL 33428	NONE		CHARITABLE	1,000
AID TO VICTIMS OF DOMESTIC ABUSE PO BOX 6161 DELRAY BEACH, FL 33482			CHARITABLE	1,000
ALSAC - ST JUDE 501 ST JUDE PLACE MEMPHIS, TN 38105			CHARITABLE	2,500
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET ATLANTA, GA 30303			CHARITABLE	250
<b>Total . . . . .</b>			<b>► 3a</b>	<b>531,105</b>

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AM COMM FOR WEIZMANN INSTITUTE 200 SOUTH PARK ROAD STE 405 HOLLYWOOD, FL 33021			CHARITABLE	10,500
AMERICAN HEART ASSOCIATION 2300 CENTRE PARK WEST DRIVE WEST PALM BEACH, FL 33409			CHARITABLE	5,000
AMERICAN ISRAEL EDUCATION FOUNDATI 2581 H STREET NW WASHINGTON, DC 20001			CHARITABLE	18,000
AMERICAN JEWISH COMMITTEE 160 E 56TH ST NEW YORK, NY 10022			CHARITABLE	5,000
AMERICAN JEWISH JOINT DIST COMM PO BOX 4124 NEW YORK, NY 10163			CHARITABLE	18,000
AMERICAN JEWISH WORLD SERVICE 45 W 36TH ST 11TH FLOOR NEW YORK, NY 10018			CHARITABLE	2,500
AMERICAN RED CROSS PO BOX 4002018 DES MOINES, IA 50340			CHARITABLE	2,500
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE 42ND FLOOR NEW YORK, NY 10110			CHARITABLE	2,500
BEIT T'SHUVAH 8831 VENICE BLVD LOS ANGELES, CA 90034			CHARITABLE	10,000
BIRTHRIGHT ISRAEL FOUNDATION 33 E 33RD ST NEW YORK, NY 10016			CHARITABLE	5,000
BOYS' AND GIRLS' CLUB OF PALM BEACH 800 NORTHPOINT PKWY STE 204 WEST PALM BEACH, FL 33407			CHARITABLE	1,000
CHILDREN'S AID SOCIETY 105 EAST 22ND ST NEW YORK, NY 10010			CHARITABLE	2,500
CHILDREN'S HOME SOCIETY OF FLORIDA 1458 S SEMORAN BLVD STE 1448 WINTER PARK, FL 32792			CHARITABLE	2,000
COLUMBIA LAW SCHOOL 435 WEST 116TH ST NEW YORK, NY 10027			CHARITABLE	10,000
DHARMA TREASURE PO BOX 232 PEARCE, AZ 85625			CHARITABLE	500
<b>Total . . . . .</b>			<b>► 3a</b>	<b>531,105</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
DONNA KLEIN JEWISH ACADEMY 9701 DONNA KLEIN BLVD BOCA RATON, FL 33428			CHARITABLE	1,000
FEEDING SOUTH FLORIDA 2501 SW 32ND TERRACE PEMBROKE PARK, FL 33023			CHARITABLE	2,500
FLORENCE FULLER CHILD DEVELOPMENT 200 NE 14TH STREET BOCA RATON, FL 33432			CHARITABLE	1,000
FOOD FOR THE POOR 5401 LYONS RD COCONUT CREEK, FL 33073			CHARITABLE	2,500
FRIENDS OF ISRAEL DEFENSE FORCES 1430 BROADWAY NEW YORK, NY 10018			CHARITABLE	5,000
FRIENDS OF THE BASS MUSEUM 2100 COLLINS AVE MIAMI BEACH, FL 33139			CHARITABLE	1,000
GLASS ALLIANCE FOUNDATION 1505 SKYLARK LANE LOS ANGELES, CA 90069			CHARITABLE	150
HEALTH NETWORK FOUNDATION 33 RIVER STREET CHAGRIN FALLS, OH 44022			CHARITABLE	500
HISTORICAL SOCIETY OF PALM BEACH CT PO BOX 4364 WEST PALM BEACH, FL 33402			CHARITABLE	500
HOSPICE BY THE SEA INC 1531 W PALMETTO ROAD BOCA RATON, FL 33486			CHARITABLE	250
HUMANE SOCIETY US 2100 L STREET NW WASHINGTON, DC 20037			CHARITABLE	2,000
ISRAEL TENNIS CENTERS FOUNDATION 432 PARK AVENUE SOUTH 4TH FLR NEW YORK, NY 10016			CHARITABLE	2,000
JEWISH ASSOC FOR RESIDENTIAL CARE 21160 95TH AVE SOUTH BOCA RATON, FL 33428			CHARITABLE	1,000
JEWISH BRAILLE INSTITUTE INTERNATIO 110 EAST 30TH ST NEW YORK, NY 10016			CHARITABLE	2,500
JEWISH WOMENS FOUND OF GREATER PALM 101 NORTHPOINT PKWY WEST PALM BEACH, FL 33407			CHARITABLE	2,000
<b>Total . . . . .</b>				531,105
			<b>► 3a</b>	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
KRAVIS CTR FOR THE PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM BEACH, FL 33401			CHARITABLE	2,500
MAZON INC 10495 SANTA MONICA BLVD STE 100 LOS ANGELES, CA 90025			CHARITABLE	5,000
MEALS ON WHEELS ASSOC OF AMERICA 413 N LEE STREET ALEXANDRIA, VA 22314			CHARITABLE	1,000
MIAMI BRIDGE YOUTH FAMILY SERVICES 2801 NW SOUTH RIVER DRIVE MIAMI, FL 33125			CHARITABLE	1,000
MIAMI DESIGN PRESERVATION LEAGUE 1001 OCEAN AVE MIAMI BEACH, FL 33139			CHARITABLE	500
MICHAEL C ROTHBERG 9-11 MEM SCHOL F PO BOX 116 SHARON, MA 02067			CHARITABLE	1,000
MOUNT SINAI MEDICAL CENTER 4300 ALTON ROAD MIAMI BEACH, FL 33140			CHARITABLE	20,000
MUSEUM OF CONTEMPORARY ART 250 S GRAND AVE LOS ANGELES, CA 90012			CHARITABLE	500
MUSEUM OF MODERN ART 11 WEST 53RD ST NEW YORK, NY 10019			CHARITABLE	1,075
NATIONAL MUSEUM OF AM JEWISH HISTOR 101 S INDEPENDENCE MALL EAST PHILADELPHIA, PA 19106			CHARITABLE	10,000
PALM BEACH DRAMA WORKS 211 CLEMATIS ST WEST PALM BEACH, FL 33401			CHARITABLE	1,100
PALM BEACH OPERA GUILD 415 S OLIVE AVE WEST PALM BEACH, FL 33401			CHARITABLE	1,000
RUTH AND NORMAN RALES JEWISH FAM SE 21300 RUTH AND BARON COLEMAN BLVD BOCA RATON, FL 33428			CHARITABLE	1,000
SAVE THE CHILDREN 500 KINGS HWY EAST STE 400 FAIRFIELD, CT 06825			CHARITABLE	2,500
SEPHARDIC ED CENTER IN JERUSALEM 6505 WILSHIRE BLVD LOS ANGELES, CA 90048			CHARITABLE	250
<b>Total . . . . .</b>			<b>► 3a</b>	<b>531,105</b>

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SIMON WEISENTHAL CENTER 16375 NE 18TH AVE NORTH MIAMI BEACH, FL 33162			CHARITABLE	10,000
THE ASSN OF ISRAEL'S DECORATIVE ART 2201 NW 30TH PLACE POMPANO BEACH, FL 33069			CHARITABLE	500
THE LORD'S PLACE 2808 N AUSTRALIAN AVE WEST PALM BEACH, FL 33407			CHARITABLE	2,000
WAYNE BARTON STUDY CENTER 269 NE 14TH STREET BOCA RATON, FL 33432			CHARITABLE	500
WORLD AFFAIRS COUNCIL OF PALM BEACH 2806 BLACK OAK WAY BOYNTON BEACH, FL 33436			CHARITABLE	500
WPBT - CHANNEL 2 14901 NE 20TH AVE MIAMI, FL 33181			CHARITABLE	500
<b>Total . . . . .</b>			<b>► 3a</b>	<b>531,105</b>

## TY 2014 Accounting Fees Schedule

**Name:** MORRIS MORGENSTERN FOUNDATION

CO Paul Goodnough CPA

**EIN:** 13-1635719

**Software ID:** 14000265

**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Paul Goodnough	6,000	6,000	0	0

## TY 2014 Other Assets Schedule

**Name:** MORRIS MORGENSTERN FOUNDATION

CO Paul Goodnough CPA

**EIN:** 13-1635719

**Software ID:** 14000265

**Software Version:** 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
HISTORICAL DOCUMENTS	15,425	15,425	297,650
Rounding		1	

## TY 2014 Other Expenses Schedule

**Name:** MORRIS MORGENSTERN FOUNDATION

CO Paul Goodnough CPA

**EIN:** 13-1635719

**Software ID:** 14000265

**Software Version:** 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	4,684	4,684		

## TY 2014 Taxes Schedule

**Name:** MORRIS MORGENSTERN FOUNDATION

CO Paul Goodnough CPA

**EIN:** 13-1635719

**Software ID:** 14000265

**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	22,919	22,919		
FOREIGN TAXES	29,852	29,852		
NY TAXES	750	750		