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Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1

Briefly describe the organization's mission

UNITED WAY WORLDWIDE IS THE LEADERSHIP AND SUPPORT ORGANIZATION FOR THE NETWORK OF NEARLY 1,800 COMMUNITY-BASED UNITED WAYS IN MORE THAN 40 COUNTRIES AND TERRITORIES IT ADVANCES THE COMMON GOOD BY CREATING OPPORTUNITIES FOR A BETTER LIFE FOR ALL ITS FOCUS IS ON EDUCATION, INCOME AND HEALTH - THE BUILDING BLOCKS FOR A GOOD QUALITY OF LIFE UNITED WAY RECRUITS PEOPLE AND ORGANIZATIONS IN COMMUNITIES AROUND THE WORLD WHO BRING THE PASSION, EXPERTISE AND RESOURCES NEEDED TO CREATE LASTING CHANGE

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

YesNo

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

YesNo

If "Yes," describe these changes on Schedule O

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 33,312,209 including grants of \$ 32,434,075) (Revenue \$ 11,897,788)

INTERNATIONAL DONOR ADVISED GIVING - The International Donor Advised Giving (IDAG) program at United Way Worldwide continues to drive global philanthropic impact in conjunctions with international United Ways and other global non-governmental organizations (NGOs) In 2014, we 1) Helped 53 corporations, foundations, and individual connect with and fund international projects in 74 countries, 2) Processed a total of 591 grants which funded multiple international education, income, and health programs, 3) Facilitated \$447,000 to aid in the recovery efforts related to disasters in India, Korea, and Taiwan

4b

(Code) (Expenses \$ 9,585,039 including grants of \$ 2,566,158) (Revenue \$ 4,072,134)

COMMUNITY IMPACT & STRATEGY - United Way Worldwide works with member United Ways and national/international organizations to make communities stronger and more resilient by mobilizing individuals and organizations to participate in solutions that drive lasting and real change in community conditions We focus on program and community solutions in Education, Income, and Health In 2014, UWW partnered directly with hundreds of member United Ways to ensure that 1) Children are prepared for success in school and are reading proficiently, 2) Youth graduate high school ready for college, work, and life, 3) Families and adults are financially stable with family sustaining employment, financial capability, and inclusion, and 4) Older adults live healthy, active, and independent lives in their homes and communities

4c

(Code) (Expenses \$ 8,924,683 including grants of \$ 182,715) (Revenue \$ 4,187,550)

U S NETWORK - Creates opportunity for all Americans to succeed in life through our work in Education, Income, and Health We provide support and leadership to the nearly 1,200 community-based United Ways across the United States by leveraging strategic partnerships that drive impact in our communities and advocate for government policies in support of our mission In 2014, we focused on 1) Strengthening the capacity of United Ways to meet our goals in Education, Income, and Health, 2) Contributing expertise and support to UNITED WAYS AROUND several national issues including tax incentives, Earned Income Tax Credit, youth employment, children's health insurance programs, and 3) CREATING OR ENHANCING CROSS-SECTOR PARTNERSHIPS THAT BRING LOCAL UNITED WAYS TOGETHER WITH CORPORATE PARTNERS, LABOR, GOVERNMENT, NONPROFITS, FOUNDATIONS, 2-1-1, CONTENT EXPERTS, AND OTHERS to ensure member United Ways can INDIVIDUALLY and as a collective network, execute the mission

See Additional Data

4d

Other program services (Describe in Schedule O)

(Expenses \$ 21,656,510 including grants of \$ 2,041,507) (Revenue \$ 11,953,608)

4e













Total program service expenses

73,478,441

Form 990 (2014)

Part IV

Checklist of Required Schedules

| | Yes | No |
|---|---------|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A  | 1 Yes | |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?  | 2 Yes | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | No |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II  | 4 Yes | |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | 6 Yes | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | No |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | No |
| 9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | No |
| 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V  | 10 Yes | |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.  | 11a Yes | |
| b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | No |
| c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | No |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d Yes | |
| e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e Yes | |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  | 11f Yes | |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | No |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b Yes | |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | No |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | 14a Yes | |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV  | 14b Yes | |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV  | 15 Yes | |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | No |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | No |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | No |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | No |
| 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | No |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | |

Part IV

Checklist of Required Schedules (continued)

| | | | | |
|-----|--|-----|-----|----|
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | 21 | Yes | |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | 22 | | No |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | 23 | Yes | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | 24a | | No |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | 25a | | No |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | 25b | | No |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> | 26 | | No |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | 27 | | No |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| a | A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | 28a | | No |
| b | A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | 28b | | No |
| c | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> | 28c | Yes | |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> | 29 | Yes | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | 30 | | No |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | 31 | | No |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | 32 | | No |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | 33 | | No |
| 34 | Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | 34 | Yes | |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | Yes | |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 35b | Yes | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | No |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | | No |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Yes | |

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

| | | Yes | No | | | | | | |
|--|--|-----|----|----|--|----|-----|--|--|
| 1a | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable | | | | | | | | |
| 1b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable | | | | | | | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | | Yes | | | | | | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | | | | | | | | |
| b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | Yes | | | | | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | No | | | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | | | | | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | Yes | | | | | | | |
| b If "Yes," enter the name of the foreign country <u>HK</u> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) | | | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | No | | | | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | No | | | | | | |
| c | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | | | | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | | No | | | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | | | | | | | | |
| 7 Organizations that may receive deductible contributions under section 170(c). | | | | | | | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | | No | | | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | | | | | | | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | | No | | | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | | | | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | No | | | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | No | | | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | | | | | | | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | | | | | | | | |
| 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | | | | 8 | | No | | | |
| 9a Did the sponsoring organization make any taxable distributions under section 4966? | | | | 9a | | No | | | |
| b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | | | 9b | | No | | | |
| 10 Section 501(c)(7) organizations. Enter | | | | | | | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | | | |
| 11 Section 501(c)(12) organizations. Enter | | | | | | | | | |
| a | Gross income from members or shareholders | 11a | | | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | 11b | | | | | | | |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | | | | | | | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O | 13a | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | | | | | | | |
| c | Enter the amount of reserves on hand | 13c | | | | | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | | | No | | | |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | | | | | | |

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

| | | | |
|--|---|-----|-----|
| | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | 15 | |
| If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | 14 | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | No |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | 3 | No |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | No |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | No |
| 6 | Did the organization have members or stockholders? | 6 | Yes |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | Yes |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7b | Yes |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | |
| a | The governing body? | 8a | Yes |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Yes |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | No |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | | | |
|--|--|-----|-----|
| | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | No |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Yes |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Yes |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Yes |
| c | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done | 12c | Yes |
| 13 | Did the organization have a written whistleblower policy? | 13 | Yes |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Yes |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a | The organization's CEO, Executive Director, or top management official | 15a | Yes |
| b | Other officers or key employees of the organization | 15b | Yes |
| If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | No |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | |

Section C. Disclosure

| | | |
|----|--|--|
| 17 | List the States with which a copy of this Form 990 is required to be filed | AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, IL, KS, KY, LA, ME, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input checked="" type="checkbox"/> Own website <input checked="" type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain in Schedule O) | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | Robert Berdelle United Way Worldwide |

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|-----------------------|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| | | | | | | | | | | |

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|-----------------------|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| | | | | | | | | | | |

| | | | | | |
|----|---|---|-----------|---|---------|
| 1b | Sub-Total | ▶ | | | |
| c | Total from continuation sheets to Part VII, Section A | ▶ | | | |
| d | Total (add lines 1b and 1c) | ▶ | 4,631,520 | 0 | 927,021 |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization▶79

| | | Yes | No |
|---|---|-----|-----|
| 3 | Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | 3 | No |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | 4 | Yes |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | 5 | No |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|--------------------------------|---------------------|
| Turner Construction Company 3865 Wilson Blvd 3rd Floor Arlington, VA 22203 | Construction | 2,730,028 |
| Advertising Council 815 Second Avenue 9th Floor New York, NY 10017 | Advertising | 939,692 |
| Gaylord National Resort 201 Waterfront Street National Harbor, MD 20745 | Conferencing | 668,659 |
| OTJ Architects 1412 I St NW Washington, DC 20005 | Construction | 533,646 |
| Forum One Communications Corp 2200 Mount Vernon Avenue Alexandria, VA 22301 | Technology | 517,754 |
| 2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶44 | | |

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
|---|-----|---|------------------------------|--|---|---|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a | Federated campaigns | 52,088 | | | |
| | b | Membership dues | 2,558,227 | | | |
| | c | Fundraising events | 0 | | | |
| | d | Related organizations | 0 | | | |
| | e | Government grants (contributions) | 0 | | | |
| | f | All other contributions, gifts, grants, and similar amounts not included above | 52,426,564 | | | |
| | g | Noncash contributions included in lines 1a-1f \$ | 1,733,425 | | | |
| | h | Total. Add lines 1a-1f | 55,036,879 | | | |
| Program Service Revenue | 2a | DUES | 900099 | 26,089,330 | 26,089,330 | |
| | b | COURSE TUITION AND CONFERENCES | 900099 | 2,589,705 | 2,589,705 | |
| | c | PROGRAM FEES | 900099 | 1,990,949 | 1,990,949 | |
| | d | SERVICE INCOME | 900099 | 1,302,617 | 1,302,617 | |
| | e | Other | 813410 | 138,479 | 138,479 | |
| | f | All other program service revenue | | 0 | 0 | 0 |
| | g | Total. Add lines 2a-2f | 32,111,080 | | | |
| Other Revenue | 3 | Investment income (including dividends, interest, and other similar amounts) | 374,798 | | | 374,798 |
| | 4 | Income from investment of tax-exempt bond proceeds | 0 | 0 | | |
| | 5 | Royalties | 497,101 | | | 497,101 |
| | 6a | Gross rents | (i) Real 265,788 | (ii) Personal 0 | | |
| | b | Less rental expenses | 0 | 0 | | |
| | c | Rental income or (loss) | 265,788 | 0 | | |
| | d | Net rental income or (loss) | 265,788 | | 0 | 265,788 |
| | 7a | Gross amount from sales of assets other than inventory | (i) Securities 29,936,924 | (ii) Other | | |
| | b | Less cost or other basis and sales expenses | 28,914,655 | | | |
| | c | Gain or (loss) | 1,022,269 | 0 | | |
| | d | Net gain or (loss) | 1,022,269 | | | 1,022,269 |
| | 8a | Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c) See Part IV, line 18 | a 0 | | | |
| | b | Less direct expenses | b 0 | | | |
| | c | Net income or (loss) from fundraising events | 0 | | 0 | 0 |
| | 9a | Gross income from gaming activities See Part IV, line 19 | a 0 | | | |
| | b | Less direct expenses | b 0 | | | |
| | c | Net income or (loss) from gaming activities | 0 | 0 | 0 | 0 |
| | 10a | Gross sales of inventory, less returns and allowances | a | | | |
| | b | Less cost of goods sold | b | | | |
| | c | Net income or (loss) from sales of inventory | | | | |
| | | Miscellaneous Revenue | Business Code | | | |
| | 11a | | | | | |
| | b | | | | | |
| | c | | | | | |
| | d | All other revenue | | 0 | 0 | 0 |
| | e | Total. Add lines 11a-11d | 0 | | | |
| | 12 | Total revenue. See Instructions | 89,307,915 | 32,111,080 | 0 | 2,159,956 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 | Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 | 3,885,443 | 3,885,443 | | |
| 2 | Grants and other assistance to domestic individuals See Part IV, line 22 | 0 | 0 | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 | 33,339,012 | 33,339,012 | | |
| 4 | Benefits paid to or for members | 0 | 0 | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 4,519,035 | 4,172,082 | 228,123 | 118,830 |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | 0 | 0 | 0 |
| 7 | Other salaries and wages | 16,110,071 | 13,336,525 | 1,823,616 | 949,930 |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 649,842 | 528,595 | 79,799 | 41,448 |
| 9 | Other employee benefits | 1,170,686 | 952,261 | 143,757 | 74,668 |
| 10 | Payroll taxes | 1,378,518 | 1,121,316 | 169,278 | 87,924 |
| 11 | Fees for services (non-employees) | | | | |
| a | Management | 0 | 0 | 0 | 0 |
| b | Legal | 289,649 | 254,931 | 21,450 | 13,268 |
| c | Accounting | 188,198 | 165,639 | 13,937 | 8,622 |
| d | Lobbying | 0 | 0 | 0 | 0 |
| e | Professional fundraising services See Part IV, line 17 | 0 | | | 0 |
| f | Investment management fees | 66,865 | 0 | 66,865 | 0 |
| g | Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | 9,863,235 | 8,680,990 | 730,432 | 451,813 |
| 12 | Advertising and promotion | 139,111 | 122,436 | 10,302 | 6,373 |
| 13 | Office expenses | 1,255,651 | 926,149 | 214,283 | 115,219 |
| 14 | Information technology | 481,352 | 389,829 | 55,630 | 35,893 |
| 15 | Royalties | 0 | 0 | 0 | 0 |
| 16 | Occupancy | 994,961 | 715,527 | 234,678 | 44,756 |
| 17 | Travel | 2,075,220 | 1,854,979 | 51,470 | 168,771 |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | 0 | 0 | 0 |
| 19 | Conferences, conventions, and meetings | 1,853,498 | 1,656,788 | 45,971 | 150,739 |
| 20 | Interest | 0 | 0 | 0 | 0 |
| 21 | Payments to affiliates | 0 | 0 | 0 | 0 |
| 22 | Depreciation, depletion, and amortization | 1,427,377 | 1,184,816 | 167,927 | 74,634 |
| 23 | Insurance | 235,866 | 105,889 | 124,106 | 5,871 |
| 24 | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | All other expenses | 305,959 | 85,234 | 116,923 | 103,802 |
| 25 | Total functional expenses. Add lines 1 through 24e | 80,229,549 | 73,478,441 | 4,298,547 | 2,452,561 |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

| | | | | (A) | | (B) |
|-----------------------------|---|--|---------------|-------------------|-----|-------------|
| | | | | Beginning of year | | End of year |
| Assets | 1 | Cash—non-interest-bearing | | 2,830,270 | 1 | 5,163,545 |
| | 2 | Savings and temporary cash investments | | 5,384,360 | 2 | 2,535,009 |
| | 3 | Pledges and grants receivable, net | | 7,356,947 | 3 | 3,526,533 |
| | 4 | Accounts receivable, net | | 4,756,758 | 4 | 1,736,463 |
| | 5 | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L | | 0 | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L | | 0 | 6 | |
| | 7 | Notes and loans receivable, net | | 576,176 | 7 | |
| | 8 | Inventories for sale or use | | | 8 | |
| | 9 | Prepaid expenses and deferred charges | | 758,748 | 9 | 1,366,192 |
| | 10a | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 10a42,498,317 | | | |
| | b | Less accumulated depreciation | 10b21,916,940 | 15,537,569 | 10c | 20,581,377 |
| | 11 | Investments—publicly traded securities | | 23,418,312 | 11 | 28,480,529 |
| | 12 | Investments—other securities See Part IV, line 11 | | 0 | 12 | |
| | 13 | Investments—program-related See Part IV, line 11 | | 243,529 | 13 | |
| | 14 | Intangible assets | | 250,000 | 14 | 250,000 |
| | 15 | Other assets See Part IV, line 11 | | 5,506,976 | 15 | 12,336,383 |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | | 66,619,645 | 16 | 75,976,031 |
| Liabilities | 17 | Accounts payable and accrued expenses | | 11,336,143 | 17 | 5,511,159 |
| | 18 | Grants payable | | 657,654 | 18 | 434,011 |
| | 19 | Deferred revenue | | 3,247,215 | 19 | 2,565,566 |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability Complete Part IV of Schedule D | | 0 | 21 | |
| | 22 | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L | | 0 | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | 500,000 | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D | | 14,114,070 | 25 | 28,822,285 |
| | 26 | Total liabilities. Add lines 17 through 25 | | 29,855,082 | 26 | 37,333,021 |
| Net Assets or Fund Balances | Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | | | |
| | 27 | Unrestricted net assets | | 24,174,385 | 27 | 24,104,978 |
| | 28 | Temporarily restricted net assets | | 8,799,091 | 28 | 10,746,945 |
| | 29 | Permanently restricted net assets | | 3,791,087 | 29 | 3,791,087 |
| | Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34. | | | | | |
| | 30 | Capital stock or trust principal, or current funds | | | 30 | |
| | 31 | Paid-in or capital surplus, or land, building or equipment fund | | | 31 | |
| | 32 | Retained earnings, endowment, accumulated income, or other funds | | | 32 | |
| | 33 | Total net assets or fund balances | | 36,764,563 | 33 | 38,643,010 |
| | 34 | Total liabilities and net assets/fund balances | | 66,619,645 | 34 | 75,976,031 |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|----|---|----|------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 89,307,915 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 80,229,549 |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | 9,078,366 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 36,764,563 |
| 5 | Net unrealized gains (losses) on investments | 5 | -586,320 |
| 6 | Donated services and use of facilities | 6 | 0 |
| 7 | Investment expenses | 7 | 0 |
| 8 | Prior period adjustments | 8 | 0 |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | -6,613,599 |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 38,643,010 |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | | Yes | No |
|----|--|-----|----|
| 1 | Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | No |
| 2b | Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | Yes | |
| 2c | If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | Yes | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | No |
| 3b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | |

Additional Data

Software ID: 14000329
Software Version: 2014v1.0
EIN: 13-1635294
Name: United Way Worldwide

Form 990, Part III - Line 4c: Program Service Accomplishments (See the Instructions)

| |
|---|
| (Code) (Expenses \$ 6,033,905 including grants of \$ 5,278) (Revenue \$ 3,026,001) |
| BRAND STRATEGY AND MARKETING |
| (Code) (Expenses \$ 4,885,453 including grants of \$ 1,190,803) (Revenue \$ 1,744,425) |
| INTERNATIONAL NETWORK |

Form 990, Part III - Line 4c: Program Service Accomplishments (See the Instructions)

| | | | |
|--|------------------------|----------------------------------|-------------------------|
| (Code) | (Expenses \$ 4,773,346 | including grants of \$ 8,624) | (Revenue \$ 4,287,434) |
| LEARNING, CONFERENCING & TALENT MANAGEMENT | | | |
| (Code) | (Expenses \$ 4,714,610 | including grants of \$ 136,803) | (Revenue \$ 2,449,698) |
| INVESTOR RELATIONS | | | |

Form 990, Part III - Line 4c: Program Service Accomplishments (See the Instructions)

| | | | | | |
|-------------------------------|----------------|-----------|------------------------|-----------------------|-----------|
| (Code |) (Expenses \$ | 1,249,196 | including grants of \$ | 699,999) (Revenue \$ | 446,050) |
| CAMPAIGN AND PUBLIC RELATIONS | | | | | |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) John Lechleiter Chair of the Board | 2 00 | X | | | | | | 0 | 0 | 0 |
| (1) Peggy Conlon Secretary of the Board | 2 00 | X | | | | | | 0 | 0 | 0 |
| (2) Phillip N Baldwin Treasurer & Chair, Finance Committee | 2 00 | X | | | | | | 0 | 0 | 0 |
| (3) Rodney E Slater ESQ Chair-Audit Comm | 1 00 | X | | | | | | 0 | 0 | 0 |
| (4) Karen Glover Chair-Exec Compensation Comm | 1 00 | X | | | | | | 0 | 0 | 0 |
| (5) Dr Juliette Tuakli Chair, Membership Accountability Committee | 1 00 | X | | | | | | 0 | 0 | 0 |
| (6) Punit Renjen Chair, Governance Committee | 1 00 | X | | | | | | 0 | 0 | 0 |
| (7) Jorge Uribe Chair-Resource Development Committee | 1 00 | X | | | | | | 0 | 0 | 0 |
| (8) John J Donner Jr Chair, Brand Stewardship | 1 00 | X | | | | | | 0 | 0 | 0 |
| (9) Peter Aquino At-Large Board Member | 1 00 | X | | | | | | 0 | 0 | 0 |
| (10) Jean-Claude Gruffat At-Large Board Member | 1 00 | X | | | | | | 0 | 0 | 0 |
| (11) Chul-Hee Kang At-Large Board Member | 1 00 | X | | | | | | 0 | 0 | 0 |
| (12) Richard Trumka At-Large Board Member | 1 00 | X | | | | | | 0 | 0 | 0 |
| (13) Wayne Wouters At-Large Board Member | 1 00 | X | | | | | | 0 | 0 | 0 |
| (14) Bing Xiang At-Large Board Member | 1 00 | X | | | | | | 0 | 0 | 0 |
| (15) Barry Salzberg Former Board Member, Immediate Past Chair (term ended 5/14/14) | 1 00 | X | | | | | | 0 | 0 | 0 |
| (16) Sunil Wadhvani Former Board Member (term ended 5/14/14) | 1 00 | X | | | | | | 0 | 0 | 0 |
| (17) Brian Gallagher President and CEO | 52 00 | | | X | | | | 1,136,619 | 0 | 403,273 |
| (18) Robert Berdelle EVP and CFO (Corporate Treasurer) | 50 00 0 10 | | | X | | | | 284,038 | 0 | 36,034 |
| (19) Patricia Turner SVP and General Counsel (Corporate Secretary) | 50 00 | | | X | | | | 229,779 | 0 | 31,804 |
| (20) Stacey Stewart President, United Way USA | 50 00 | | | | X | | | 403,871 | 0 | 41,278 |
| (21) Joseph V Haggerty EVP - Chief Operating Officer | 50 00 | | | | X | | | 364,829 | 0 | 159,430 |
| (22) Jose Ferrao EVP - International Network | 50 00 0 10 | | | | X | | | 283,552 | 0 | 30,781 |
| (23) Sherrie Brach EVP Investor Relations | 48 00 | | | | X | | | 282,612 | 0 | 17,423 |
| (24) Evan Hochberg EVP, Impact Strategy Innovation | 48 00 | | | | X | | | 274,776 | 0 | 21,099 |

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (26) Vicki Lins EVP, Brand Marketing | 48 00 | | | | X | | | 219,177 | 0 | 12,460 |
| (1) Deborah Foster Former SVP - Chief Diversity Officer | 45 00 | | | | | X | | 252,140 | 0 | 41,972 |
| (2) Brian Lachance SVP - Chief of Staff | 45 00 | | | | | X | | 249,213 | 0 | 64,183 |
| (3) John Taylor VP & Chief Technology Officer | 45 00 | | | | | X | | 229,135 | 0 | 20,746 |
| (4) Steve Taylor VP - Counsel, Public Policy | 45 00 | | | | | X | | 221,212 | 0 | 25,776 |
| (5) Marci Young VP, EIH Strategic Partnerships | 45 00 | | | | | X | | 200,567 | 0 | 20,762 |

SCHEDULE A
(Form 990 or 990EZ)

Department of the
Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

| | |
|--|--|
| Name of the organization United Way Worldwide | Employer identification number 13-1635294 |
|--|--|

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
- f

Enter the number of supported organizations _____
- g

Provide the following information about the supported organization(s)

| (i)Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|-----------------------------------|----------|--|---|----|---|---|
| | | | Yes | No | | |
| | | | | | | |
| | | | | | | |
| Total | | | | | | |

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Section A. Public Support | | | | | | |
|---|------------|------------|------------|------------|------------|-------------|
| Calendar year (or fiscal year beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | 58,137,680 | 61,521,764 | 60,036,051 | 46,635,439 | 55,036,879 | 281,367,813 |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | 58,137,680 | 61,521,764 | 60,036,051 | 46,635,439 | 55,036,879 | 281,367,813 |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 105,170,541 |
| 6 Public support. Subtract line 5 from line 4 | | | | | | 176,197,272 |

| Section B. Total Support | | | | | | |
|--|------------|------------|------------|------------|------------|-------------|
| Calendar year (or fiscal year beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 7 Amounts from line 4 | 58,137,680 | 61,521,764 | 60,036,051 | 46,635,439 | 55,036,879 | 281,367,813 |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 707,681 | 1,076,358 | 878,498 | 1,082,347 | 1,137,687 | 4,882,571 |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | 12,846 | 0 | 0 | 0 | 0 | 12,846 |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 Total support. Add lines 7 through 10 | | | | | | 286,263,230 |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | 157,655,898 |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | | | |

| Section C. Computation of Public Support Percentage | | |
|--|----|---------|
| 14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f)) | 14 | 61 55 % |
| 15 Public support percentage for 2013 Schedule A, Part II, line 14 | 15 | 65 58 % |
| 16a 33 1/3% support test—2014. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | |
| b 33 1/3% support test—2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | |
| 17a 10%-facts-and-circumstances test—2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization | | |
| b 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | | |

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section A. Public Support | | | | | | |
|--|----------|----------|----------|----------|----------|-----------|
| Calendar year (or fiscal year beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support (Subtract line 7c from line 6.) | | | | | | |

| Section B. Total Support | | | | | | |
|--|----------|----------|----------|----------|----------|-----------|
| Calendar year (or fiscal year beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ | | | | | | |

| Section C. Computation of Public Support Percentage | | | |
|---|----|--|--|
| 15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f)) | 15 | | |
| 16 Public support percentage from 2013 Schedule A, Part III, line 15 | 16 | | |

| Section D. Computation of Investment Income Percentage | | | |
|--|----|--|--|
| 17 Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f)) | 17 | | |
| 18 Investment income percentage from 2013 Schedule A, Part III, line 17 | 18 | | |
| 19a 33 1/3% support tests—2014. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ | | | |
| b 33 1/3% support tests—2013. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ | | | |
| 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ | | | |

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. | 3a | |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below. | 4a | |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | 6 | |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990). | 8 | |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI . | 9a | |
| b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | 9b | |
| c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI . | 9c | |
| 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below. | 10a | |
| b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings). | 10b | |
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | 11a | |
| b A family member of a person described in (a) above? | 11b | |
| c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | |

Part IV Supporting Organizations (continued)

Section B. Type I Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization. | | |

Section C. Type II Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | |
| 3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | | |

Section E. Type III Functionally-Integrated Supporting Organizations

| | | | |
|--|----|-----|----|
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions) | | | |
| a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions). | | | |
| 2 <u>Activities Test</u> Answer (a) and (b) below. | | Yes | No |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a | | |
| b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | 2b | | |
| 3 <u>Parent of Supported Organizations</u> Answer (a) and (b) below. | | | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

Part V – Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3 | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | |

| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|--|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) | 1 | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI) _____ | | |
| 2 | Acquisition indebtedness applicable to non-exempt use assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | |
| 4 | Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by .035 | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C - Distributable Amount | | | Current Year |
|----------------------------------|--|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 | Enter 85% of line 1 | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 | Enter greater of line 2 or line 3 | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions) | | |

| Section D - Distributions | Current Year |
|--|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes | |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 Amounts paid to acquire exempt-use assets | |
| 5 Qualified set-aside amounts (prior IRS approval required) | |
| 6 Other distributions (describe in Part VI) See instructions | |
| 7 Total annual distributions. Add lines 1 through 6 | |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions | |
| 9 Distributable amount for 2014 from Section C, line 6 | |
| 10 Line 8 amount divided by Line 9 amount | |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2014 | (iii) Distributable Amount for 2014 |
|---|-----------------------------|--|---|
| 1 Distributable amount for 2014 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2014 (reasonable cause required--see instructions) | | | |
| 3 Excess distributions carryover, if any, to 2014 | | | |
| a From 2009. | | | |
| b From 2010. | | | |
| c From 2011. | | | |
| d From 2012. | | | |
| e From 2013. | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2014 distributable amount | | | |
| i Carryover from 2009 not applied (see instructions) | | | |
| j Remainder Subtract lines 3g, 3h, and 3i from 3f | | | |
| 4 Distributions for 2014 from Section D, line 7 \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2014 distributable amount | | | |
| c Remainder Subtract lines 4a and 4b from 4 | | | |
| 5 Remaining underdistributions for years prior to 2014, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions) | | | |
| 6 Remaining underdistributions for 2014 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions) | | | |
| 7 Excess distributions carryover to 2015. Add lines 3j and 4c | | | |
| 8 Breakdown of line 7 | | | |
| a From 2010. | | | |
| b From 2011. | | | |
| c From 2012. | | | |
| d From 2013. | | | |
| e From 2014. | | | |

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference

Explanation

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.**

▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at**

www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

If the organization answered "Yes" to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" to Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

| | |
|--|--|
| Name of the organization United Way Worldwide | Employer identification number 13-1635294 |
|--|--|

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

| | | |
|---|--|------|
| 1 | Provide a description of the organization's direct and indirect political campaign activities in Part IV | |
| 2 | Political expenditures | ▶ \$ |
| 3 | Volunteer hours | |

Part I-B Complete if the organization is exempt under section 501(c)(3).


| | | |
|----|---|--|
| 1 | Enter the amount of any excise tax incurred by the organization under section 4955 | ▶ \$ |
| 2 | Enter the amount of any excise tax incurred by organization managers under section 4955 | ▶ \$ |
| 3 | If the organization incurred a section 4955 tax, did it file Form 4720 for this year? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 4a | Was a correction made? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| b | If "Yes," describe in Part IV | |

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

| | | |
|---|---|--|
| 1 | Enter the amount directly expended by the filing organization for section 527 exempt function activities | ▶ \$ |
| 2 | Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities | ▶ \$ |
| 3 | Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b | ▶ \$ |
| 4 | Did the filing organization file Form 1120-POL for this year? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 5 | Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV | |

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds If none, enter -0- | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0- |
|----------|-------------|---------|---|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☒ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures) 
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply

| Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) | (a) Filing organization's totals | (b) Affiliated group totals | | | | | | | | | | | | |
|--|--|------------------------------------|--------------------|------------------------------|---|---|---|---|--|--|-------------------|-------------|--|--|
| 1a Total lobbying expenditures to influence public opinion (grass roots lobbying) | 55,742 | | | | | | | | | | | | | |
| b Total lobbying expenditures to influence a legislative body (direct lobbying) | 223,251 | | | | | | | | | | | | | |
| c Total lobbying expenditures (add lines 1a and 1b) | 278,993 | 0 | | | | | | | | | | | | |
| d Other exempt purpose expenditures | 79,950,556 | | | | | | | | | | | | | |
| e Total exempt purpose expenditures (add lines 1c and 1d) | 80,229,549 | | | | | | | | | | | | | |
| f Lobbying nontaxable amount. Enter the amount from the following table in both columns | 1,000,000 | 0 | | | | | | | | | | | | |
| <table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table> | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 | Over \$17,000,000 | \$1,000,000 | | |
| If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | | | | | | | | | | | | | |
| Not over \$500,000 | 20% of the amount on line 1e | | | | | | | | | | | | | |
| Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 | | | | | | | | | | | | | |
| Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 | | | | | | | | | | | | | |
| Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 | | | | | | | | | | | | | |
| Over \$17,000,000 | \$1,000,000 | | | | | | | | | | | | | |
| g Grassroots nontaxable amount (enter 25% of line 1f) | 250,000 | 0 | | | | | | | | | | | | |
| h Subtract line 1g from line 1a. If zero or less, enter -0- | 0 | 0 | | | | | | | | | | | | |
| i Subtract line 1f from line 1c. If zero or less, enter -0- | 0 | 0 | | | | | | | | | | | | |
| j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | | | | |

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

| Lobbying Expenditures During 4-Year Averaging Period | | | | | |
|--|-----------|-----------|-----------|-----------|-----------|
| Calendar year (or fiscal year beginning in) | (a) 2011 | (b) 2012 | (c) 2013 | (d) 2014 | (e) Total |
| 2a Lobbying nontaxable amount | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | 4,000,000 |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 6,000,000 |
| c Total lobbying expenditures | 210,517 | 223,550 | 247,685 | 278,993 | 960,745 |
| d Grassroots nontaxable amount | 250,000 | 250,000 | 250,000 | 250,000 | 1,000,000 |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 1,500,000 |
| f Grassroots lobbying expenditures | 0 | 0 | 52,550 | 55,742 | 108,292 |

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes" response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity. | | (a) | | (b) |
|---|--|-----|----|--------|
| | | Yes | No | Amount |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | | | |
| a | Volunteers? | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | |
| c | Media advertisements? | | | |
| d | Mailings to members, legislators, or the public? | | | |
| e | Publications, or published or broadcast statements? | | | |
| f | Grants to other organizations for lobbying purposes? | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | |
| i | Other activities? | | | |
| j | Total. Add lines 1c through 1i. | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | |
| c | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | |

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

| | | | | |
|---|---|---|-----|----|
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | 1 | Yes | No |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | 2 | | |
| 3 | Did the organization agree to carry over lobbying and political expenditures from the prior year? | 3 | | |

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

| | | | |
|---|--|----|--|
| 1 | Dues, assessments and similar amounts from members | 1 | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | |
| a | Current year | 2a | |
| b | Carryover from last year | 2b | |
| c | Total | 2c | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | 5 | |

Part IV

Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

| Return Reference | Explanation |
|------------------|-------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |

[illegible]

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

| | |
|--|--|
| Name of the organization United Way Worldwide | Employer identification number 13-1635294 |
|--|--|

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

| | | |
|---|--|------------------------------|
| | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | 1460 |
| 2 | Aggregate value of contributions to (during year) | 33,897,0650 |
| 3 | Aggregate value of grants from (during year) | 32,434,0750 |
| 4 | Aggregate value at end of year | 6,079,4770 |
| 5 | Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div>YesNo</div> | |
| 6 | Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <div>YesNo</div> | |

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

| | |
|---|--|
| | Held at the End of the Year |
| a | Total number of conservation easements |
| b | Total acreage restricted by conservation easements |
| c | Number of conservation easements on a certified historic structure included in (a) |
| d | Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register |

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4

Number of states where property subject to conservation easement is located ►

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

YesNo

6

Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

YesNo

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a

Revenue included in Form 990, Part VIII, line 1

► \$

b

Assets included in Form 990, Part X

► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 52283D

Schedule D (Form 990) 2014

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other
- 4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No
- b

If "Yes," explain the arrangement in Part XIII and complete the following table

| | |
|----|--------|
| | Amount |
| 1c | |
| 1d | |
| 1e | |
| 1f | |
- 2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☐ Yes

☐ No
- b

If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

| | (a)Current year | (b)Prior year | b (c)Two years back | (d)Three years back | (e)Four years back |
|--|-----------------|---------------|---------------------|---------------------|--------------------|
| 1a Beginning of year balance | 5,773,465 | 5,122,945 | 4,561,440 | 4,134,731 | 484,656 |
| b Contributions | 32,856 | 7,140 | 137,972 | 436,968 | 4,617,000 |
| c Net investment earnings, gains, and losses | 336,592 | 784,385 | 435,436 | 36 | 33,075 |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | 141,573 | 127,533 | 0 | | 1,000,000 |
| f Administrative expenses | 13,688 | 13,472 | 11,903 | 10,295 | |
| g End of year balance | 5,987,652 | 5,773,465 | 5,122,945 | 4,561,440 | 4,134,731 |

- 2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment ▶ 19 62 %

b

Permanent endowment ▶ 80 38 %

c

Temporarily restricted endowment ▶

The percentages in lines 2a, 2b, and 2c should equal 100%
- 3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

☐ Yes

☐ No

(ii) related organizations

3a(ii)

☐ Yes

☐ No
- b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

☐ Yes

☐ No

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b)Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|--------------------------------|------------------------------|----------------|
| 1a Land | | 2,102,080 | | 2,102,080 |
| b Buildings | | 30,591,836 | 13,760,485 | 16,831,351 |
| c Leasehold improvements | | | | |
| d Equipment | | 6,797,467 | 6,277,830 | 519,637 |
| e Other | | 3,006,934 | 1,878,625 | 1,128,309 |
| Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).) | | | | 20,581,377 |

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

| | | | |
|---|--|----|------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 88,721,595 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | |
| a | Net unrealized gains (losses) on investments | 2a | -586,320 |
| b | Donated services and use of facilities | 2b | 0 |
| c | Recoveries of prior year grants | 2c | 0 |
| d | Other (Describe in Part XIII) | 2d | 0 |
| e | Add lines 2a through 2d | 2e | -586,320 |
| 3 | Subtract line 2e from line 1 | 3 | 89,307,915 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1 | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII) | 4b | 0 |
| c | Add lines 4a and 4b | 4c | 0 |
| 5 | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | 5 | 89,307,915 |

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

| | | | |
|---|---|----|------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 86,843,149 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | |
| a | Donated services and use of facilities | 2a | |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIII) | 2d | 6,613,600 |
| e | Add lines 2a through 2d | 2e | 6,613,600 |
| 3 | Subtract line 2e from line 1 | 3 | 80,229,549 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII) | 4b | 0 |
| c | Add lines 4a and 4b | 4c | 0 |
| 5 | Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) | 5 | 80,229,549 |

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference | Explanation |
|---|--|
| Schedule D, Part XI, Line 1 AUDITED FINANCIAL STATEMENTS | THE AUDITED FINANCIAL STATEMENTS ARE PRESENTED ON A CONSOLIDATED BASIS. LINE 1 OF SCHEDULE D, PART XI AND LINE 1 OF SCHEDULE D, PART XII REPRESENT THE CONSOLIDATED REVENUE AND EXPENSE NUMBERS FROM THE AUDITED FINANCIAL STATEMENTS. |
| Schedule D, Part V, Line 4 Intended uses of endowment funds | THE BOARD DESIGNATED QUASI-ENDOWMENT WAS ESTABLISHED BY THE BOARD OF TRUSTEES FOR THE PURPOSE OF SECURING THE ORGANIZATION'S LONG-TERM FINANCIAL VIABILITY. THE permanent endowment WAS CREATED to fund the collection and distribution of research, convening national experts to improve service delivery, and mobilizing local and national partners to share best practices and strategies WHICH enable UWW to be responsive to current conditions and emerging issues facing the elderly. |
| Schedule D, Part X, Line 2 FIN 48 (ASC 740) footnote | The Organization follows the provisions of FASB ASC Topic 740-10, Accounting for Income Taxes, and management believes it has no material uncertain tax positions or any related penalties and interest to accrue for the years ended December 31, 2014 and 2013, and, accordingly, there is no liability for unrecognized tax benefits. |
| Schedule D, Part XII, Line 2(d) Other expenses in audited financial statements not in form 990 | Pension-relate changes - 6613600 |
| | |
| | |
| | |

[illegible]

SCHEDULE F
(Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.
► Attach to Form 990.
► Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
United Way Worldwide

Employer identification number
13-1635294

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in region | (d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures for and investments in region |
|--|-------------------------------------|--|---|--|--|
| (1) See Add'l Data | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| 3a Sub-total | 3 | 14 | | | 35,708,412 |
| b Total from continuation sheets to Part I | 0 | 0 | | | 0 |
| c Totals (add lines 3a and 3b) | 3 | 14 | | | 35,708,412 |

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------|--------------------------|--|------------|----------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| (1) | See Add'l Data | | | | | | | | |
| (2) | | | | | | | | | |
| (3) | | | | | | | | | |
| (4) | | | | | | | | | |
| (5) | | | | | | | | | |
| (6) | | | | | | | | | |
| (7) | | | | | | | | | |
| (8) | | | | | | | | | |
| (9) | | | | | | | | | |
| (10) | | | | | | | | | |
| (11) | | | | | | | | | |
| (12) | | | | | | | | | |
| (13) | | | | | | | | | |
| (14) | | | | | | | | | |
| (15) | | | | | | | | | |
| (16) | | | | | | | | | |

2

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶

450

3

Enter total number of other organizations or entities ▶

0

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of non-cash assistance | (g) Description of non-cash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|------------|--------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| (1) | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |
| (13) | | | | | | | |
| (14) | | | | | | | |
| (15) | | | | | | | |
| (16) | | | | | | | |
| (17) | | | | | | | |
| (18) | | | | | | | |

Part IV Foreign Forms

- 1

Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes,"the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☒ Yes

☐ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships. (see Instructions for Form 8865)*

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)*

☐ Yes

☒ No

Part V

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

990 Schedule F, Supplemental Information

| Return Reference | Explanation |
|---|---|
| Schedule F, Part I, Line 2 Procedures for monitoring use of grant funds | GRANTEES ARE REQUIRED TO SUBMIT A NARRATIVE PROPOSAL AND BUDGET ABOUT THE PROJECT FOR WHICH FUNDING IS BEING REQUESTED, IN ORDER TO BE CONSIDERED FOR FUNDING WHEN FUNDS ARE AWARDED, THE GRANTEE IS REQUIRED TO SIGN A BINDING CONTRACT WHICH ESTABLISHES THE PURPOSE OF THE FUNDING AND REQUIRES THE SUBMISSION OF AN INTERIM AND FINAL FINANCIAL REPORT, ALONG WITH THE NARRATIVE REPORTS, DETAILING THE ACTUAL EXPENSES AND DESCRIBING THE ACTUAL USAGE OF THE AWARDED FUNDS. THE FINANCIAL REPORTS MUST BE SIGNED BY AUTHORIZED FINANCE PERSONNEL OF THE GRANTEE ORGANIZATION. THESE REPORTS ARE THEN REVIEWED BY THE UNITED WAY WORLDWIDE MANAGER OVERSEEING THE PROJECT(S), AND THEN COMPARED TO THE ORIGINAL PROPOSAL SUBMITTED WHEN THE FUNDING WAS REQUESTED. |

990 Schedule F, Supplemental Information

| Return Reference | Explanation |
|---|---|
| Schedule F, Part II POPULATION OF GRANTS TO ORGANIZATIONS OUTSIDE THE U S | SCHEDULE F, PART II, LINE 1 INCLUDES A LIST OF EACH INDIVIDUAL GRANT TO THE ORGANIZATIONS THAT CUMULATIVELY RECEIVED MORE THAN \$5,000 FROM UWW SCHEDULE F, PART II, LINE 2 IS THE C OUNT OF UNIQUE ORGANIZATIONS THAT CUMULATIVELY RECEIVED MORE THAN \$5,000 IN 2014 FROM UWW |

990 Schedule F, Supplemental Information

| Return Reference | Explanation |
|--|--|
| Schedule F, Part I, Line 3 INVESTMENT IN EAST ASIA AND THE PACIFIC | UNITED WAY WORLDWIDE HAS A 100% INVESTMENT IN UNITED WAY WORLDWIDE (ASIA) LIMITED, A TAX EXEMPT ENTITY IN HONG KONG SEE SCHEDULE R, PART II As a wholly owned subsidiary, investment in United Way (Asia) Limited is carried at a value of \$0.00 and its expenses reported as a foreign grant expense on Schedule F |

990 Schedule F, Supplemental Information

| Return Reference | Explanation |
|---|--|
| Schedule F, Part I, Line 2 PROCEDURES FOR MONITORING USE OF GRANT FUNDS | GRANTEES ARE REQUIRED TO SUBMIT A NARRATIVE PROPOSAL AND BUDGET ABOUT THE PROJECT FOR WHICH FUNDING IS BEING REQUESTED, IN ORDER TO BE CONSIDERED FOR FUNDING WHEN FUNDS ARE AWARDED, THE GRANTEE IS REQUIRED TO SIGN A BINDING CONTRACT WHICH ESTABLISHES THE PURPOSE OF THE FUNDING AND REQUIRES THE SUBMISSION OF AN INTERIM AND FINAL FINANCIAL REPORT, ALONG WITH THE NARRATIVE REPORTS, DETAILING THE ACTUAL EXPENSES AND DESCRIBING THE ACTUAL USAGE OF THE AWARDED FUNDS THE FINANCIAL REPORTS MUST BE SIGNED BY AUTHORIZED FINANCE PERSONNEL OF THE GRANTEE ORGANIZATION THESE REPORTS ARE THEN REVIEWED BY THE UNITED WAY WORLDWIDE MANAGER OVERSEEING THE PROJECT(S), AND THEN COMPARED TO THE ORIGINAL PROPOSAL SUBMITTED WHEN THE FUNDING WAS REQUESTED |

Additional Data

Software ID: 14000329
Software Version: 2014v1.0
EIN: 13-1635294
Name: United Way Worldwide

Form 990 Schedule F Part I - Activities Outside The United States

| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service (s) in region | (f) Total expenditures for region |
|--|-------------------------------------|---|--|---|-----------------------------------|
| Central America and the Caribbean | 0 | 0 | Grantmaking | | 1,859,257 |
| East Asia and the Pacific | 0 | 0 | Grantmaking | | 12,526,445 |
| Europe (Including Iceland and Greenland) | 0 | 0 | Grantmaking | | 6,462,992 |

Form 990 Schedule F Part I - Activities Outside The United States

| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service (s) in region | (f) Total expenditures for region |
|--------------------------------------|-------------------------------------|---|--|---|-----------------------------------|
| Middle East and North Africa | 0 | 0 | Grantmaking | | 693,750 |
| North America (Canada & Mexico only) | 0 | 0 | Grantmaking | | 3,003,291 |
| South America | 0 | 0 | Grantmaking | | 2,273,107 |

Form 990 Schedule F Part I - Activities Outside The United States

| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service (s) in region | (f) Total expenditures for region |
|---|-------------------------------------|---|--|---|-----------------------------------|
| South Asia | 0 | 0 | Grantmaking | | 4,232,779 |
| Sub-Saharan Africa | 0 | 0 | Grantmaking | | 1,057,891 |
| Russia and the Newly Independent States | 0 | 0 | Grantmaking | | 1,229,500 |

Form 990 Schedule F Part I - Activities Outside The United States

| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service (s) in region | (f) Total expenditures for region |
|--|-------------------------------------|---|--|---|-----------------------------------|
| South America | 1 | 3 | Program Services | The United Way Worldwide programmatic work in South America is to further United Way Worldwide's charitable purposes, community impact efforts, volunteer programs, and resource development work | 600,640 |
| Sub-Saharan Africa | 1 | 1 | Program Services | The United Way Worldwide programmatic work in Africa is to further United Way Worldwide's charitable purposes, community impact efforts, volunteer programs, and resource development work | 362,069 |
| Europe (Including Iceland and Greenland) | 0 | 4 | Program Services | The United Way Worldwide programmatic work in Europe is to further United Way Worldwide's charitable purposes, community impact efforts, volunteer programs, and resource development work | 547,609 |

Form 990 Schedule F Part I - Activities Outside The United States

| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service (s) in region | (f) Total expenditures for region |
|---------------------------|-------------------------------------|---|--|---|-----------------------------------|
| East Asia and the Pacific | 1 | 6 | Program Services | The United Way Worldwide programmatic work in East Asia is to further United Way Worldwide's charitable purposes, community impact efforts, volunteer programs, and resource development work | 859,082 |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Chapter Development Project | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | ACER Nutrition Program | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | The Cabin Clubhouse | 20,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | General charitable operations | 80,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Enterprise Development through Mobilizing Women s Collective | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | African Microfinance Week 2014 Program | 70,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|---|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | the Mid Day meals Program by installing the 18 Kwp of Solar power systems for centralized kitchen in Bangalore | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | the health care program that targets children with vascular birthmarks in Russia and neighboring countries | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Education Development Program (EDP) | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Citi Microentrepreneurship Awards Program | 150,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | FedEx Career Camp | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | National Youth Productivity Forum Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Strengthen Education in Belen - year 2 | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Spring Sprout Kitchen Program | 79,365 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Gardens for Children | 42,500 | Wire transfer | 0 | N/A | N/A |
| | | South America | Technical Training for IMFs and Policy Decision Makers | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Sustainable and Renewable Energy Business Incubator Project | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 20,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Support of the 2014 Ashden Awards | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Support of the 2015 Ashden Awards | 120,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | ASKI Overseas Workers Financial Stability Program | 170,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Second Edition - Post CMA Training and Replicability Study Initiative | 48,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | Value Chains for Sustainability Program | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Finance for Life Educational Program | 75,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Home Improvement Microfinance Program | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Entrepreneurship in Schools Program | 25,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--------------------------------------|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | Girl Pioneer Program | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Changing Lives 2015 | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | The Dreamer School | 25,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|-----------------------------------|--------------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | General charitable operations | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Financial Education Initiative | 22,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Scholarships for 7th Grade girls | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Reading Nooks for Elementary Schools | 25,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Middle East and North Africa | General charitable operations | 44,750 | Wire transfer | 0 | N/A | N/A |
| | | South America | Adult Financial Education Program | 250,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | National Economics Quiz Tournament Program | 32,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | ECONOMICA, the iPod Financial Literacy Edutainment | 30,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Financial Education, entrepreneurial capacity building for Youth | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Extending credit unions to low income workers | 225,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Education for Mature Women Program | 230,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | Citi Microentrepreneurship Awards Program | 65,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Sub-Saharan Africa | Citi Microentrepreneurship Awards Program | 90,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Citi Microentrepreneurship Awards Program | 75,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 55,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | 100 Tree project | 14,047 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Green Health in Centennial Parklands | 9,960 | Wire transfer | 0 | N/A | N/A |
| | | South America | Citi Microentrepreneurship Awards Program | 42,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 45,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | General charitable operations | 42,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Tribal Development Program, Akole | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | the training programs for families living below the poverty line in order to obtain employment | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Basic support items | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Microenterprise Development Center Program | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Food and Medicine program | 11,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 9,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Learning is Fun & Exciting (LIFE) Program | 15,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | the Game On! Eat Smart, Play Smart, Live Smart program supplies and service delivery | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | BNVS Capacity Building Program | 350,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | FINLIFE 2 -Financial Education and Planning for a Long Life Program (second round) | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Food and Soup Kitchen Program | 6,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | the tree planting project at Arendonk-Belgium | 8,700 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Hyacinthus orientalis" Children Developmental Project---for Guangzhou, Chinese Orphans | 14,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Fare Advantage Program | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Breakfast Program | 150,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|---------------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Atomo Project | 22,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Passion to Read | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Citi Case Study Competition 2014-2015 | 30,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Job Profis | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 12,500 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 17,804 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | CMFA Caribbean Microfinance Industry Strengthening Project | 120,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Middle East and North Africa | education for refugees and migrant children program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Education and Nutrition Program for Children | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Community Center Program | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Nutrena College, Provimi College and Cargill College | 75,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | General charitable operations | 13,667 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 22,048 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Citi Microentrepreneurship Awards Program | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | English Improvement Program | 25,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Russia and the Newly Independent States | General Charitable Operations | 9,500 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | Employment Opportunities for Orphans Program | 170,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Uniform Program | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Research Study Project | 35,606 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Rainbow Project | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | AFLATEEN Social and Financial Education Program | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | The PARC Financial Literacy Program | 55,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Citi Microentrepreneurship Awards Program | 295,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | General charitable operations | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Nutritious Meals Program | 115,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Education and Microfinance Innovation and Training Program | 640,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | The Farmers Entrepreneurship Training Program | 100,000 | Wire transfer | 0 | N/A | N/A |

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| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | planting 1,100 trees project in Zhenjiang Jiangsu Province in China to improve and protect the environment (268 trees to be planted in e-Tree Internet Planting Care for Earth Forest project) | 80,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Water Cellars for Mothers | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | MDR-TB Prevention and Control Centers program | 490,016 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Education Sponsorship of 130 students in Primary School at Christel House | 30,172 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Ciwei Migrant Community Choir | 18,600 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Leader in Me Program | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Leader in Me | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Enhance pronunciation and hearing skills through language therapy phonetics, speech therapy, semantics and thus develop their communication and social skills | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | General charitable operations | 1,111 | Wire transfer | 0 | N/A | N/A |
| | | South America | CDI Community Center White Martins | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Havers Park Hedgerow Renewal | 8,313 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | children and teenagers with disabilities and immigrant women (Supplement funding for immigrant women project) | 3,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | the enhancement of the physical training facilities for children to improve social and emotional development | 3,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | the educational programs for the disabled to help them become more sufficient | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 202 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Citi Microentrepreneurship Awards Program | 195,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Building a strong CDFI brand project | 210,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General Operations | 35,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Guizhou Indigenous Craftwork Development Program | 220,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 20,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Resiliency Education Advocacy, Collaboration & Hope program | 14,322 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | CWEF Guangdong female high school scholarships | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Escuela Solidaria | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Scale-up Contactar Green Microfinance Initiative | 100,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | Adult Education Program | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Citi Microentrepreneurship Awards Program | 75,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | blood bank | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | the DAREarts summer camps that encourages youth to step outside of their familiar boundaries and engage in positive risk taking | 11,557 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | the organization efforts to create a meeting area for their activities on behalf of those from De Troon that are disabled | 1,880 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 5,420 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | to purchase Oxygen concentrators for terminally ill children | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Support to Elderly Persons program | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | General Operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Combating MDR-TB in the East Cape | 187,500 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Integrated education and development program | 26,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Suiting Program & Career Centre | 20,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Guiding the Way Forward -Helping to Finance Your Future Program - 2014/15 The Sustainability Phase | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Harcourt Street Emergency Shelter | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Improve 127 migrant, low-income childrens' school performance, conduct programs to drive parental engagement in dysfunctional families | 25,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | Food Provision and Education Program | 3,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Education Policy initiative and pre-school education | 110,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Lunch Program | 15,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | diversity and inclusion in the community for people with disabilities | 65,421 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 9,346 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | General charitable operations | 6,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Citi Microentrepreneurship Awards Program | 72,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 14,129 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | 2014 Citi Microentrepreneurship Awards | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Deaf Reach - Eduserve | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Food Access Program | 42,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | 2014 Young Adults Financial Literacy Program | 150,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Citi Foundation Junior Bankers Program | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Training and Work Program | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Workshop For Better Futures | 20,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | Young Entrepreneurs Grants and Services 2014 Program | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | To support their mission of collecting and disseminating information and to assist with research into the culture and historic heritage of Malta and to produce publications, catalogs, books, and documents and other material to do the same | 7,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Latin America Clean Drinking Water Program | 289,476 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | General charitable operations | 34,056 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | General charitable operations | 6,825 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 14,536 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 75,877 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 7,847 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | General charitable operations | 2,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Owens Plays and Teaches program | 46,412 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | FedEx Cares Week | 7,945 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | The Growing Workshop Advancing Reliable Sourcing and Processing Practices | 65,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Lunch Program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | 100 % barrier-free school garden | 11,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Teenage Mother School Re-Entry Program | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | Citi Microentrepreneurship Awards Program | 85,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Russia and the Newly Independent States | Russian Conference on Financial Inclusion International and Russian Experience Program | 80,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | building improvement | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Education and Lunch Program | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Provide educational opportunity for 45 students from underprivileged (poor, orphaned, abaandoned) families | 25,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Entrepreneurship Support Units for Low Income Women Entrepreneurs | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Citi Microentrepreneurship Awards Program | 55,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | orphanage program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | General Operations | 5,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | Sustainable Small Business Development Program | 200,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | matching donations made to Fundacio Privada per la Recerca Docencia Sant Joan de Deu by employees of Agilent Technologies, Inc in Spain | 9,300 | Wire transfer | 0 | N/A | N/A |
| | | South America | Citi Winners (A Ganar Citi) | 20,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | Citi Microentrepreneurship Awards Program | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Access to Energy and Financial Education Program | 70,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Educational Therapy | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | CAPTA, Training for Employment Program | 25,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | 2014 MetLife United Way Argentina Solidarity Day | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | The 2014 Brazil LISTA Initiative | 200,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | The 2014 Colombia LISTA Initiative | 140,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | Strengthening of Entrepreneurial Services and Development of SMEs Project | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | activities of Fundacion Patronoato Maria Auxiliadora | 14,250 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 4,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Dual Training Program | 45,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | the following schools \$1,500 00 United Way Honduras, \$2,500 00 Escuela Jose Vasquez, \$2,500 00 Escuela Luis Bogran, and \$2,500 00 School John A Cook | 9,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 5,159 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Employment Program | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | Early Childhood Literacy Education Program | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | the Blue carbon program to promote the wetland conservation in pacific coastline | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Improving new entrepreneurs performance Business and Financial management | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Guatemala's Opportunity Platform | 30,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | General charitable operations | 68,620 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | program that focuses on reducing the unemployment in Mexico | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | the construction of the housing program in Slum areas in Costa Rica | 10,400 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 68,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | General charitable operations | 81 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Local Small Bakery Development | 35,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Typhoon Haiyan Disaster Recovery Program | 250,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Equipment for the Maternity Ward | 32,500 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Finding a Vocation Recognizing and Using Potential Program | 70,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Vocational and Educational Programming | 23,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Financial Literacy and Entrepreneurship Program for Salvadoran Youth | 35,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | the Breakfast Club | 50,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Floating Kitchen | 85,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Women Working for the Future program | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Citi Microentrepreneurship Awards | 70,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Social Grocery Store Development Program | 75,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | Citi Microenterprise Development for Rural Farmers Initiative (CMDRFI) | 125,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Citi Microentrepreneurship Awards Program | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 62,232 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | tree planting project | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | the womens engineering club and organize womens development forums to encourage STEM education | 16,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Disabled Friendly Housing Project | 11,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | safe and affordable housing program | 30,850 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 9,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | Building Haiti's Human Capital through Education Program | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Cooking Courses Program | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 35,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | The Hands on Schools Galing Mo Kid! (HOS - GMK) program | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Provide quality education, scholarships, supplies, uniforms, teacher training and healthcare services for 2900 children living in urban and remote rural slums | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | of the Becel Heart & Stroke ride program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Economy Knowledge with Value Educational Program | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Love Elders Action | 22,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Reading / Tablet Program | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Career Planning to Ethnic Minority Youth | 22,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 8,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | increasing the capacity at the foundation, and its schools in Chinnakudi and Tharangambadi, India, allowing for the education of 1,000 children up to the 10th grade standard | 118,114 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Explore to Read Community Program | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Entrepreneurship and Internationalization of Start-ups Program | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Xinan Center | 8,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | the Powerade Marathon to benefit those with mental illnesses and their families to have a better quality of life Family to Family program | 5,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | to provide support for research work and scholarships in the area of polymer science at the University of Waterloo | 17,100 | Wire transfer | 0 | N/A | N/A |
| | | South America | Inclusion for Growth Financial Education for BECA18 Program | 70,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Education Programming for At Risk Youth | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | the project Swimming against de current | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | General charitable operations | 7,571 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 205,718 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 411,435 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 205,718 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | TB Projects in Russian Federation and South Africa | 114,165 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Patient Treatment Adherence Support Programs and Research Project Armenia, Azerbaijan, Georgia, Kazakhstan, Kenya, Honduras, China, (all projects consolidated) | 37,692 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Community based Tuberculosis program | 274,125 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | maintenance of a Website focused on raising Awareness on TB/MDR-TB in Russia | 35,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | Financial Education for the Young Victims | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | the efforts to repair and build safe and green roads | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Job Application Training Project | 30,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | 2014 Jiuqian Art Course | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | Citi Microentrepreneurship Awards Program | 70,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | General Operations | 5,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Laws of Life Program 2015 | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Enterprise education programming | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Literacy Improvements for Better Finance in Thailand II (LIFT II) | 80,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | At-Risk Women Financial Literacy Program Phase VII | 80,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | SKEPPIES Enterprise development through savings mobilization and financial education | 184,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General Charitable Operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | In Our Own Backyard Program | 20,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Project scoping mission for the engagement of the private sector in providing the access to quality assured appropriate treatment regimens for DR-TB patients in India | 41,397 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Women's Entrepreneurship Program | 260,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Health Program | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Clothing Project | 9,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | General charitable operations | 12,500 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Scuola Bottega program | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General Operations | 17,500 | Wire transfer | 0 | N/A | N/A |
| | | South America | Roof Construction | 5,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Light Up LauraLynn program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Employability Program | 40,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | general operating expenses | 15,810 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | general operating expenses | 15,810 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | protecting and enhancing the wildlife and wild places of Leicestershire and Rutland | 115,972 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Rural Green Microenterprise Incubator Institute Program | 430,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Grow Vegetables and Feeding Programs | 75,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | Cell Of Orientation and Professional Insertion Project | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Hearing Impaired Equipment Program | 25,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--------------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Undergraduate Education Program | 8,100 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 8,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Nutritious Lunch and Tuition Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 15,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | General charitable operations | 110,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Living Water Food Bank | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Holistic development work model | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | To support the restoration of Our Lady of Victories Church in Valletta, Malta | 7,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Citi - Masaryk University Financial Capability Program | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Free Education, free food, accommodation, skill development and vocational training for the blind, deaf & multi sensory disabled children | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | General charitable operations | 12,500 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Khayelitsha Project | 25,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Innovation in Aflatoun Financial and Social Education | 350,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | of the reforestation effort in the Cumbres de Monterey National Park | 35,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Community Gardens Project | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Educational Programming for Youth | 20,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Citi Microentrepreneurship Awards Program | 120,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 17,804 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Financial Literacy for Women in Need Program | 60,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Community intervention towards the development of urban working children | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Aflatoun Child Social and Financial Education Program | 110,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Technological and Job Skills Training | 30,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Financial Literacy Hub for Teachers Project | 280,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Education for Mature Women Program | 148,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | 2015 Think Money Program | 400,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | 2015 Discover Your Multicultural Gifts Program | 200,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | BUZZ India | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 24,977 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Fast Track to Professional Integration Program | 30,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | of the English Only Environment program for economically disadvantaged students especially due to 3 11 earthquake disaster in Tohoku (Teens' Global Cafe program in TOHOKU) | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | cleft lip and palate repair surgeries for poor children in diverse regions of Brazil (Fortaleza Program) | 55,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Financial Education Programme | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Citi Microentrepreneurship Awards Program | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | FwdEx Cares Week - Cooking for A Cause Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 20,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Citi - PPAF Micro entrepreneurship Awards Program | 75,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Diksha Financial Literacy Program | 380,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | the university scholarship program | 12,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | of the development of transformation of landfill to an ecology park | 12,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Art Exhibition for Young Artists with Disorders | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Mentoring Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | South East CDC MoneyWise Programme | 55,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | providing shelter kits for the victims of Typhoon Rammasun | 8,400 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Potable Water Systems Project in Haiyan/Yolanda-affected sites in Northern Cebu | 47,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 3,595 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Recovery from Typhoon Haiyan - PBSP Project New Dawn | 21,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 10,496 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Recovery from Typhoon Haiyan - PBSP Project New Dawn | 47,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Recovery from Typhoon Haiyan - PBSP Project New Dawn | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Citi Microentrepreneurship Awards Program 2014 | 105,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | The Adventures of Agent Penny and Will Power 2015 | 270,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Building Capacity for Elderly Financial Education in Hong Kong | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Financial Literacy & Inclusion Program | 450,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | Small Business Accelerator for the Arab Community in Israel | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Training and monitoring winners initiative | 65,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | My sustainable business through waste recycling program | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | Opening Career Opportunities for Low-Income College Students Program | 200,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | project work on the "Analysis of Missing Dots on PVC Film" and student scholarships | 19,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Qinghai Project - MDR-TB Control | 156,557 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | Citi Microentrepreneurship Awards Program | 55,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | the reforestation efforts in the Mexican forests Adopcion de Hectareas | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | Expanding Job Opportunities for Persons with Disabilities in Ryazan, Moscow and St Petersburg Program | 130,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | engaging with hospital administrators for effective TB control in the private health care sector program | 25,948 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | engaging pharmacists in TB Control program | 29,908 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | the the media engagement program | 36,480 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Support the purchase of a transit van | 80,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Crisis Drop In Program | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | the educational needs of the local Ronald McDonald Houses across Canada | 134,220 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Rise Mentorship Portal Project | 60,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | the infrastructure of the Kora Government School in Karnataka, India | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | raising awareness, education for journalists and forming a network of young media professionals on TB in Russia program | 40,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | PROXIMO PASO Youth Economic Opportunity Program | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Thavare Huvugalu | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Parivartan in Financial Education | 75,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Customized learning program to elevate confidence of school maladjusted children | 12,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Employment Program | 17,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Pantry Program | 22,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 16,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Learning Ability Improvement Program | 24,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | rural preschool centers for tribal children | 106,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Education to Children and Youth Program | 400,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | of Charity pricing Challenge Program | 15,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | the Migrant Workers Children pre-school readiness program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | support Chun Hui Bo Ai as it provides essential support to 50 orphans in the Chunhui Families Program | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | support HCVC as it hosts volunteer activities in 5 cities in China | 32,574 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | the families living in poverty by providing financial assistance for education and daily living expenses Hand in Hand Project | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | 2014 Collective Impact Summit | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | the sprout program | 17,686 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | support the courses and classes on the field of social practice, career development and overall personal capability improvement that target students through Project I Female talent Reserve Program Project II Reading Festival and Praxair Library | 23,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Migrant Children's New Life in Shanghai | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | FedEx Cares Week Activity | 9,688 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Green IT Classrooms for the Migrant children | 13,190 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Star Love Program | 19,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 18,600 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Children Reading Center A Program for Urban Migrant Communities | 5,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Literacy Programme for Young Adults | 270,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Improve the quality of education in government school | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Smile Twin e-Learning Program | 8,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Empower Women and Adolescent Girls through Reproductive Health Education & Services | 45,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | musical education programs that promote social inclusion, serve as vehicles to reinforce values and contribute to the full development of individuals and their communities by targeting underprivileged children and youth | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Central America and the Caribbean | Citi Microentrepreneurship Awards Program | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | new models of care for drug resistant TB in South Africa program | 64,279 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Enhancement of Wheelmap org | 32,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Garden and Outdoor Activities UpgradeGilles Plains Hub | 8,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Sponsorship for Special Needs Children attending our Telerehabilitation program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations and Education Programs | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 12,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Food Program | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Training and Engagement Program | 30,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Peer Advice Link (PAL) | 45,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Russia and the Newly Independent States | Dissemination of the Social Entrepreneurs Education Program | 200,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Education for Young Women Program | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Train support and resource our volunteer | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Reaching New Target Groups - Clothing for Job Program | 12,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | Everybody Gets to Play program and Canada 55+ Games | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Crisis center operations - Edinburgh homeless | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Summer Bridge Program 2015 | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South America | Financial Education Program / Employability | 40,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Scaling Financial Education - Digitization of financial education material Initiative | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Enterprise Development for Moalin Aboriginal Community Program | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Delhi Integrated Volunteers Initiative Project (Divine Project) | 53,728 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Enhancing TB Diagnosis and Treatment Access through Active Involvement of Pharmacists and Rural health Care Providers | 44,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Higher Education Access Program for Schools (HEAPS) | 1 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Better at School, Better at Life Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Debt Counseling and Family Financial Management Program | 1 30,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | general charitable operations - educational outreach | 61,750 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Middle East and North Africa | A Different Economy Financial Education Program | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Technology Enabled Financial Education in Schools (TEFES) Project | 250,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 29,942 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Quality Initiative (Phase II) | 50,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | to provide chickens in the holiday food parcels so that the people who avail of the parcel service can celebrate the Holidays in a meagre but similar manner to other families | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Adopt-a Class Program | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Educating PCF Students in Pakistan | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Rural Youth Financial Education Scale Up Project | 50,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | the Donkey Assisted Therapy program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | 'Money & Me' Youth Financial Empowerment Program | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Citi Sustainable Enterprise Programme | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Inclusion Capacity Building Program | 230,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Hong Kong Financial Education Landscape Research Initiative | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | DOTS TB Pharmacist Project | 15,660 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | FedEx (Hong Kong) Cares Week 2013 | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | New Immigrant Women Financial Management Program | 170,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Afateen Social and Financial Education Program | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Learning for Life Scholarships | 15,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Learning for Life, Money for Life Program | 155,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Sub-Saharan Africa | Enhance MDR-TB patient care initiative in partnership with King Dinuzulu Hospital Complex | 1 11,191 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | The New Recruits Program Phase II | 230,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Large scale roll-out of Career Ready programme | 150,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Career Academies - Ireland Program | 75,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Adults with Autism in Bournemouth program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Breakfast Program | 42,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | The Power of Microfinance Program | 1 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Media and Resource Center Program | 35,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Target Book Corner | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Working It Out Program | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | General Operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Financial Education Programme for Mature Women | 390,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Making Sense of Money | 430,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | CABLE Program | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Grameen Microcredit Programme | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | the construction of the housing program in Slum areas in Mexico | 31,600 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | Technical Education Program | 55,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 9,550 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 22,841 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Read, Learn, Succeed Program | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | to preserve and maintain Kaikondanahalli Lake in Bangalore | 49,533 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | an orphanage in Bangalore, India | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | the lake preservation efforts | 9,100 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South America | General charitable operations | 50,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 2,351 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | general operation | 6,459 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 15,259 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | General charitable operations | 4,960 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Employee Match Grants (general charitable operations of the 67 Canadian agencies) | 178,048 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 175,366 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 16,905 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | General charitable operations | 12,842 | Wire transfer | 0 | N/A | N/A |
| | | Sub-Saharan Africa | Nyansapo Scholarship Scheme & Agricultural Income Generation Scheme | 8,500 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 108,377 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Sub-Saharan Africa | capacity building initiatives aimed at educating, up-skilling, and creating employment opportunities for disadvantaged communities within Southern Africa | 65,921 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 12,577 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 58,403 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | Best Buy Canada and Future Shop FY United Way Campaign | 249,493 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | General charitable operations | 201,297 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 85,676 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 83,587 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 311,214 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | School Education through supplementary Non Formal Education (NFE) Centre & advancing Community Health Care Initiatives in Andhra Pradesh -A Pilot Project | 33,477 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | the Mumbai Marathon | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | the education, nutrition and health care programs of Mumbai Mobile Creches reaching an average of 1,100 children each month on construction site | 14,033 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | the flood relief and recovery in northern India | 100,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|------------|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | a needs assessment | 11,083 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | Flood Relief | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 211,850 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 40,166 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | South Asia | General charitable operations | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 11,083 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | General charitable operations | 21,942 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | the victims of the pipeline explosion in Kaohsiung city and rebuild their community This grant will focus on the post-disaster reconstruction and long-term efforts of self-sustainability for those who suffer from injuries and trauma as well as their care | 12,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Building Towards Financial Independence of Young People at Risk Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Tree planting at the Concordia Humanitarian Organization | 4,380 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Better Food for Our Children and Better Training for our Youth - Greenhouse Project | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | General charitable operations | 149 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 20,018 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 38,950 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 66,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Central America and the Caribbean | Youth Business of Trinidad and Tobago Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 264,068 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 67,075 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--------------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | General charitable operations | 65,318 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 136,246 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 64,470 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | American Express Give2Gether 2012 Employee Giving Campaign - Corporate Match | 83,476 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | American Express Give2Gether 2013 Employee Giving Campaign -Corporate Match | 114,476 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | 2014 AMEX Canada Cares Campaign - Corporate Match + 2012 Fee | 54,158 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Future You Mentoring Program 2014 | 100,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | Woman Entrepreneurship & Enterprise Development Initiative | 100,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Sub-Saharan Africa | Winter School Literacy (Enrichment Studies) Program | 55,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Youth Unemployment in Australia Policy Research Project | 115,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 7,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | General charitable operations | 200,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | North America (Canada & Mexico only) | the Great Canadian Shoreline Cleanup program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Community Stage Program | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | the Job training programs for women | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | FedEx Cares Week Activity | 8,500 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Citi Microentrepreneurship Awards Program | 90,000 | Wire transfer | 0 | N/A | N/A |
| | | South Asia | The Unconvention Program | 140,000 | Wire transfer | 0 | N/A | N/A |
| | | Russia and the Newly Independent States | Sustainable Livelihood Initiative in Russia and Kazakhstan | 270,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Operational Support in Zambia | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Basic Education program for low income teenagers | 15,300 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | School Uniform Project | 12,500 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | to provide meals for disadvantaged students in the Miao-Li District, Taiwan | 5,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | the Bakehouse Project | 40,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Provide scholarships, after-school tutoring, and ECD programs for 262 children from poor communities in NW Taiwan | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 1,696 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | The Adventures of Agent Penny Program | 200,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|--|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | Educational Support for Children in Slum Areas | 25,000 | Wire transfer | 0 | N/A | N/A |
| | | North America (Canada & Mexico only) | General charitable operations | 5,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Youth Employment Program | 10,000 | Wire transfer | 0 | N/A | N/A |
| | | Europe (Including Iceland and Greenland) | Young Enterprises (East London) Company Programme | 10,000 | Wire transfer | 0 | N/A | N/A |

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|--------------------------|---|------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Middle East and North Africa | Citi Microentrepreneurship Awards Program | 80,000 | Wire transfer | 0 | N/A | N/A |
| | | Middle East and North Africa | Economic Opportunities in Lebanon For Youth and Women | 75,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Youth for Causes 2014 | 140,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | Enhancing learning ability of children - Smart Program | 25,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|--|-------------------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | Europe (Including Iceland and Greenland) | Company Program | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 20,000 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General Operations | 7,975 | Wire transfer | 0 | N/A | N/A |
| | | East Asia and the Pacific | General charitable operations | 40,000 | Wire transfer | 0 | N/A | N/A |

Form 990 Schedule F Part II - Grants or Entities Outside The United States

| (a) Name of organization | (b) IRS code section and EIN(if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| | | East Asia and the Pacific | the book corner by providing books, maintaining the facility, and upgrading as needed | 16,000 | Wire transfer | 0 | N/A | N/A |

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service
Name of the organization
United Way Worldwide

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Employer identification number

13-1635294

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|---------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| See Additional Data Table | | | | | | | |

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

99

3

Enter total number of other organizations listed in the line 1 table

0

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

| (a)Type of grant or assistance | (b)Number of recipients | (c)Amount of cash grant | (d)Amount of non-cash assistance | (e)Method of valuation (book, FMV, appraisal, other) | (f)Description of non-cash assistance |
|--------------------------------|-------------------------|-------------------------|----------------------------------|--|---------------------------------------|
| | | | | | |

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

| Return Reference | Explanation |
|--|---|
| Schedule I, Part I, Line 2 Description Of Procedure For Monitoring Use Of Grant Funds | GRANTEES ARE REQUIRED TO SUBMIT A NARRATIVE PROPOSAL AND BUDGET ABOUT THE PROJECT FOR WHICH FUNDING IS BEING REQUESTED, IN ORDER TO BE CONSIDERED FOR FUNDING WHEN FUNDS ARE AWARDED, THE GRANTEE IS REQUIRED TO SIGN A BINDING CONTRACT WHICH ESTABLISHES THE PURPOSE OF THE FUNDING AND REQUIRED THE SUBMISSION OF AN INTERIM AND FINAL FINANCIAL REPORT, ALONG WITH THE NARRATIVE REPORTS, DETAILING THE ACTUAL EXPENSES AND DESCRIBING THE ACTUAL USAGE OF THE AWARDED FUNDS THE FINANCIAL REPORTS MUST BE SIGNED BY AUTHORIZED FINANCE PERSONNEL OF THE GRANTEE ORGANIZATION THESE REPORTS ARE REVIEWED BY THE DESIGNATED UNITED WAY WORLDWIDE MANAGER OVERSEEING THE PROJECT (S), AND THEN COMPARED TO THE ORIGINAL PROPOSAL SUBMITTED WHEN THE FUNDING WAS REQUESTED |
| Schedule I, Part II POPULATION OF GRANTS TO ORGANIZATIONS IN THE U S | SCHEDULE I, PART II, LINE 1 INCLUDES A LIST OF EACH INDIVIDUAL GRANT TO THE ORGANIZATIONS THAT CUMULATIVELY RECEIVED MORE THAN \$5,000 IN 2014 FROM UWW SCHEDULE I, PART II, LINE 2 IS THE COUNT OF UNIQUE ORGANIZATIONS THAT CUMULATIVELY RECEIVED MORE THAN \$5,000 IN 2014 FROM UWW |
| Schedule I, Part I, Line 2 Procedures for monitoring use of grant funds | GRANTEES ARE REQUIRED TO SUBMIT A NARRATIVE PROPOSAL AND BUDGET ABOUT THE PROJECT FOR WHICH FUNDING IS BEING REQUESTED, IN ORDER TO BE CONSIDERED FOR FUNDING WHEN FUNDS ARE AWARDED, THE GRANTEE IS REQUIRED TO SIGN A BINDING CONTRACT WHICH ESTABLISHES THE PURPOSE OF THE FUNDING AND REQUIRED THE SUBMISSION OF AN INTERIM AND FINAL FINANCIAL REPORT, ALONG WITH THE NARRATIVE REPORTS, DETAILING THE ACTUAL EXPENSES AND DESCRIBING THE ACTUAL USAGE OF THE AWARDED FUNDS THE FINANCIAL REPORTS MUST BE SIGNED BY AUTHORIZED FINANCE PERSONNEL OF THE GRANTEE ORGANIZATION THESE REPORTS ARE REVIEWED BY THE DESIGNATED UNITED WAY WORLDWIDE MANAGER OVERSEEING THE PROJECT (S), AND THEN COMPARED TO THE ORIGINAL PROPOSAL SUBMITTED WHEN THE FUNDING WAS REQUESTED |

Additional Data

Software ID: 14000329
Software Version: 2014v1.0
EIN: 13-1635294
Name: United Way Worldwide

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| US Department of State2201 C Street NW Washington, DC 20520 | 53-0200682 | US Executive Branch | 10,000 | | | | Stich and Dream Project - Liberation War Museum Edward M Kennedy Center for Public Service and The Arts |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Central Alabama IncPO Box 320189 Birmingham, AL 352320189 | 63-0288846 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Madison County Inc701 Andrew Jackson Way Huntsville, AL 35801 | 63-0366294 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Anchorage701 W 8th Ave 230 Anchorage, AK 995013469 | 92-0027948 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Anchorage701 W 8th Ave 230 Anchorage, AK 995013469 | 92-0027948 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Mesa United Way137 E University Drive Mesa, AZ 85201 | 86-0198599 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Valley of the Sun United Way PO Box 10748 Phoenix,AZ 850640748 | 86-0104419 | 501 c 3 | 100,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Valley of the Sun United Way PO Box 10748 Phoenix,AZ 850640748 | 86-0104419 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Valley of the Sun United Way PO Box 10748 Phoenix,AZ 850640748 | 86-0104419 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Tucson and Southern ArizonaPO Box 86750 Tucson, AZ 85754 | 86-0098932 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| United Way of Tucson and Southern ArizonaPO Box 86750 Tucson,AZ 85754 | 86-0098932 | 501 c 3 | 10,000 | | | | Increase United Way network's ability to help their communities working families increase their access to health Including healthy life styles community conversations and projects |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Northwest Arkansas100 Parkwood Street Lowell, AR 72745 | 71-0305700 | 501 c 3 | 10,000 | | | | In support of living healthy live styles United Ways bring awareness to the medical condition of incontinence |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Fresno County 4949 East Kings Canyon Road Fresno, CA 937273812 | 94-1156514 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Fresno County 4949 East Kings Canyon Road Fresno, CA 937273812 | 94-1156514 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Monterey County60 Garden Road Monterey, CA 93940 | 94-1322169 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of San Diego County4699 Murphy Canyon Road San Diego, CA 921235371 | 95-2213995 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of San Diego County4699 Murphy Canyon Road San Diego, CA 921235371 | 95-2213995 | 501 c 3 | 10,000 | | | | Increase United Way network's ability to help their communities working families increase their access to health Including healthy life styles community conversations and projects |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of the Bay Area 221 Main Street San Francisco, CA 94105 | 94-1312348 | 501 c 3 | 150,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of the Bay Area 221 Main Street San Francisco,CA 94105 | 94-1312348 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| Orange County United Way 18012 Mitchell Avenue South Irvine,CA 926146008 | 33-0047994 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| Orange County United Way 18012 Mitchell Avenue South Irvine, CA 926146008 | 33-0047994 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Santa Barbara County320 E Gutierrez St Santa Barbara, CA 931011707 | 95-1641968 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| United Way Silicon Valley 1400 Parkmoor Ave Suite 250 San Jose, CA 95126 | 94-1450153 | 501 c 3 | 1,500 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Tulare County 1601 E Prosperity Avenue Tulare, CA 93274 | 94-6100424 | 501 c 3 | 30,000 | | | | Increase High School Graduation Rate and College Preparedness Programs |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Central and Northeastern Connecticut30 Laurel St Hartford, CT 061061374 | 06-0646653 | 501 c 3 | 1,500 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Central and Northeastern Connecticut30 Laurel St Hartford, CT 061061374 | 06-0646653 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Central and Northeastern Connecticut30 Laurel St Hartford, CT 061061374 | 06-0646653 | 501 c 3 | 10,000 | | | | Increase United Way network's ability to help their communities working families increase their access to health Including healthy life styles community conversations and projects |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Delaware Inc Linden Building 3rd Floor Wilmington,DE 198012296 | 51-0073399 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of the National Capital AreaAdministrative Office Vienna, VA 22182 | 53-0234290 | 501 c 3 | 25,000 | | | | Increase High School Graduation Rate and College Preparedness Programs |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Florida Inc 307-B East 7th Avenue Tallahassee, FL 323035520 | 59-2104175 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Northeast Florida Inc1301 Riverplace Blvd Suite 4 Jacksonville, FL 322031428 | 59-0637825 | 501 c 3 | 100,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Northeast Florida Inc1301 Riverplace Blvd Suite 4 Jacksonville,FL 322031428 | 59-0637825 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Central Florida PO Box 1357 Highland City, FL 338461357 | 59-2116280 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Miami-Dade Ansin Bldg 3250 SW Third Avenue Miami, FL 331292712 | 59-0830840 | 501 c 3 | 100,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| Heart of Florida United Way Dr Nelson Ying Center Orlando,FL 328044714 | 59-0808854 | 501 c 3 | 1,500 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Heart of Florida United WayDr Nelson Ying Center Orlando, FL 328044714 | 59-0808854 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|------------------------------------|
| United Way of Escambia County Inc1301 W Government St Pensacola,FL 325015314 | 59-0651076 | 501 c 3 | 26,250 | | | | Increase 2-1-1 preparedness |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way Suncoast5201 W Kennedy Boulevard Tampa,FL 336091820 | 59-3725701 | 501 c 3 | 1,500 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way Suncoast5201 W Kennedy Boulevard Tampa,FL 336091820 | 59-3725701 | 501 c 3 | 500 | | | | Summit participation - Increase United Way network's ability to help their communities working families get on the road to economic independence |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way Suncoast5201 W Kennedy Boulevard Tampa,FL 336091820 | 59-3725701 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Greater Atlanta100 Edgewood Avenue NE Atlanta, GA 30303 | 58-0566194 | 501 c 3 | 1,500 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Atlanta100 Edgewood Avenue NE Atlanta, GA 30303 | 58-0566194 | 501 c 3 | 500 | | | | Summit participation - Increase United Way network's ability to help their communities working families get on the road to economic independence |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Greater Atlanta100 Edgewood Avenue NE Atlanta, GA 30303 | 58-0566194 | 501 c 3 | 100,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|------------------------------------|
| United Way of Greater Atlanta100 Edgewood Avenue NE Atlanta, GA 30303 | 58-0566194 | 501 c 3 | 7,500 | | | | Increase 2-1-1 preparedness |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| United Way of Greater Atlanta100 Edgewood Avenue NE Atlanta,GA 30303 | 58-0566194 | 501 c 3 | 10,000 | | | | In support of living healthy live styles United Ways bring awareness to the medical condition of incontinence |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Aloha United WayPO Box 1096 Honolulu,HI 96808 | 99-0073494 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Metropolitan Chicago560 West Lake Street Chicago, IL 606611499 | 30-0200478 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Indiana Association of United Ways3901 North Meridian Street Ste 306 Indianapolis, IN 462084026 | 35-1441961 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Madison County IncPO Box 1200 Anderson,IN 460151200 | 35-1052350 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Monroe County 441 S College Ave Bloomington,IN 474031514 | 35-0985959 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Delaware County IncPO Box 968 Muncie,IN 47308 | 35-0996148 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Delaware County IncPO Box 968 Muncie,IN 47308 | 35-0996148 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Story County 315 Clark Avenue Ames, IA 50010 | 42-0947489 | 501 c 3 | 1,500 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| United Way of Central Iowa 1111 Ninth Street Suite 100 Des Moines,IA 503142527 | 42-0680425 | 501 c 3 | 100,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Central Iowa 1111 Ninth Street Suite 100 Des Moines, IA 503142527 | 42-0680425 | 501 c 3 | 10,000 | | | | Increase United Way network's ability to help their communities working families increase their access to health Including healthy life styles community conversations and projects |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Central MarylandPO Box 1576 Baltimore,MD 21203 | 52-0591543 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Michigan Association of United Ways330 Marshall Street Suite 211 Lansing, MI 48912 | 38-1359596 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way for Southeastern Michigan660 Woodward Ave Suite 300 Detroit, MI 48226 | 20-3099071 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way for Southeastern Michigan660 Woodward Ave Suite 300 Detroit, MI 48226 | 20-3099071 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way for Southeastern Michigan660 Woodward Ave Suite 300 Detroit, MI 48226 | 20-3099071 | 501 c 3 | 10,000 | | | | Increase United Way network's ability to help their communities working families increase their access to health Including healthy life styles community conversations and projects |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Capital Area United Way Inc 330 Marshall Street Suite 203 East Lansing, MI 489122327 | 38-1363572 | 501 c 3 | 7,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Capital Area United Way Inc 330 Marshall Street Suite 203 East Lansing, MI 489122327 | 38-1363572 | 501 c 3 | 22,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Greater Twin Cities United Way404 S 8th Street Minneapolis, MN 554041027 | 41-1973442 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Greater Twin Cities United Way404 S 8th Street Minneapolis, MN 554041027 | 41-1973442 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| United Way of the Capital Area IncPO Box 23169 Jackson,MS 392253169 | 64-0303075 | 501 c 3 | 8,000 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Kansas City1080 Washington St Kansas City, MO 641052216 | 44-0545812 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Kansas City1080 Washington St Kansas City, MO 641052216 | 44-0545812 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Greater St Louis Inc910 North 11th Street Saint Louis,MO 63101 | 43-0714167 | 501 c 3 | 4,375 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Greater St Louis Inc910 North 11th Street Saint Louis,MO 63101 | 43-0714167 | 501 c 3 | 13,125 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of the Ozarks320 N Jefferson Ave Clarence R Wheeler Center Springfield, MO 658061109 | 44-0552047 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| United Way of Northern New JerseyPO Box 1948 Morristown, NJ 079621948 | 22-1487247 | 501 c 3 | 33,000 | | | | Hurricane Sandy recovery - Alternative Spring Break program on affected community |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Buffalo & Erie County742 Delaware Ave Buffalo, NY 142092295 | 16-0743969 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of the Southern Tier 300 Nasser Civic Center Plaza Corning, NY 148302832 | 16-1451041 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| United Way of New York City 2 Park Ave Fl 2 New York, NY 100165605 | 13-2617681 | 501 c 3 | 95,000 | | | | Hurricane Sandy Recovery |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Rochester75 College Avenue Rochester, NY 146071009 | 16-1015782 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of the Greater Capital RegionPO Box 13865 Albany, NY 12212 | 14-1364505 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Forsyth County301 North Main Street Suite 1700 Winston Salem, NC 27101 | 23-7357234 | 501 c 3 | 100,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Forsyth County301 North Main Street Suite 1700 Winston Salem, NC 27101 | 23-7357234 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Forsyth County301 North Main Street Suite 1700 Winston Salem, NC 27101 | 23-7357234 | 501 c 3 | 30,000 | | | | Increase High School Graduation Rate and College Preparedness Programs |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Ohio United Way395 E Broad St Ste 320 Columbus, OH 432153506 | 31-4379529 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Cincinnati2400 Reading Rd Cincinnati, OH 452021458 | 31-0537502 | 501 c 3 | 500 | | | | Summit participation - Increase United Way network's ability to help their communities working families get on the road to economic independence |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Cincinnati2400 Reading Rd Cincinnati, OH 452021458 | 31-0537502 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Central Ohio 360 S 3rd St Columbus, OH 432155412 | 31-4393712 | 501 c 3 | 10,000 | | | | Increase United Way network's ability to help their communities working families increase their access to health Including healthy life styles community conversations and projects |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Central Ohio 360 S 3rd St Columbus, OH 432155412 | 31-4393712 | 501 c 3 | 1,500 | | | | Grade Level Reading Campaign - Mobilizing communities to increase early reading proficiency |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Central Ohio 360 S 3rd St Columbus,OH 432155412 | 31-4393712 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Toledo 424 Jackson St Toledo, OH 436041495 | 34-4427947 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Pennsylvania | 23-1672348 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Erie County | 25-1053091 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of the Capital Region | 23-1352095 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Lancaster County | 23-1352093 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of the Midlands PO Box 152 Columbia, SC 292020152 | 57-0314396 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way of Metropolitan Nashville250 Venture Circle Nashville, TN 372281604 | 62-0533104 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Ways of Texas701 Brazos Street Suite 500 Austin, TX 78701 | 74-1618608 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|------------------------------------|
| United Way for Greater Austin2000 E MLK Jr Blvd Austin,TX 787021340 | 74-1193439 | 501 c 3 | 10,000 | | | | General charitable activities |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Southern Cameron County634 East Levee St Brownsville, TX 78520 | 74-1241385 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Greater Houston50 Waugh Drive Houston, TX 77007 | 74-1167964 | 501 c 3 | 100,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Salt Lake257 E 200 S Salt Lake City, UT 84111 | 87-0227091 | 501 c 3 | 10,000 | | | | Increase United Way network's ability to help their communities working families increase their access to health Including healthy life styles community conversations and projects |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Rappahannock United Way Inc3310 Shannon Park Drive Fredericksburg, VA 22408 | 54-6042936 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Greater Richmond & PetersburgPO Box 11807 Richmond, VA 23230 | 23-7375346 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of King County 720 Second Avenue Seattle, WA 981041702 | 91-0565555 | 501 c 3 | 30,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of Central West VirginiaOne United Way Square Charleston, WV 25301 | 55-0402755 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of the River Cities Inc820 Madison Ave Huntington, WV 257042551 | 55-0384704 | 501 c 3 | 17,500 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| United Way of WisconsinPO Box 7548 Madison, WI 537077548 | 39-1609340 | 501 c 3 | 20,000 | | | | Earned Income Tax Credit Filing Assistance Expansion Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| United Way Fox Cities Inc 1455 Midway Rd Menasha, WI 54952 | 39-0912895 | 501 c 3 | 10,000 | | | | In support of living healthy live styles United Ways bring awareness to the medical condition of incontinence |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| NJ211 Partnership114 Algonquin Parkway Whippany, NJ 07981 | 22-3338917 | 501 c 3 | 3,750 | | | | Increase 2-1-1 preparedness |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| NJ211 Partnership114 Algonquin Parkway Whippany, NJ 07981 | 22-3338917 | 501 c 3 | 3,750 | | | | Increase 2-1-1 preparedness |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Plan International Inc155 Plan Way Warwick,RI 02886 | 51-0169168 | 501 c 3 | 25,000 | | | | Preschool Education Promotion Project in Longde County |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| Plan International Inc155 Plan Way Warwick,RI 02886 | 51-0169168 | 501 c 3 | 25,000 | | | | Happy School Promotion Project in Jiaxian |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Plan International Inc155 Plan Way Warwick,RI 02886 | 51-0169168 | 501 c 3 | 25,000 | | | | Voice of Children - Promoting Protection for Rural, Left Behind Children through Music |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| Plan International Inc155 Plan Way Warwick,RI 02886 | 51-0169168 | 501 c 3 | 25,000 | | | | Supporting Educational Learning Materials for ECCD in rural Indonesia |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Room to Read111 Sutter St 16th Floor San Francisco, CA 94104 | 91-2003533 | 501 c 3 | 50,000 | | | | Vietnam School Libraries Program |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Room to Read111 Sutter St 16th Floor San Francisco, CA 94104 | 91-2003533 | 501 c 3 | 25,000 | | | | Establishing Libraries in India |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Room to Read111 Sutter St 16th Floor San Francisco, CA 94104 | 91-2003533 | 501 c 3 | 50,000 | | | | Cambodia Girls' Education Program |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|-------------------------------------|
| Common Hope550 Vandalia Street St Paul, MN 55114 | 20-5482345 | 501 c 3 | 25,000 | | | | New Hope Early Childhood Initiative |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| Half the Sky Foundation715 Hearest Avenue Ste 200 Berkeley, CA 94710 | 95-4714047 | 501 c 3 | 116,794 | | | | Shenzhen Infant nurture, little sisters preschool and family village programs |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| MDC307 West Main Street Durham, NC 27701 | 56-0894222 | 501 c 3 | 50,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| MDC307 West Main Street Durham, NC 27701 | 56-0894222 | 501 c 3 | 43,185 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Local Initiatives Support Corporation501 Seventh Avenue 7th Floor New York, NY 10078 | 13-3030229 | 501 c 3 | 123,412 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Local Initiatives Support Corporation501 Seventh Avenue 7th Floor New York, NY 10078 | 13-3030229 | 501 c 3 | 50,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Local Initiatives Support Corporation501 Seventh Avenue 7th Floor New York, NY 10078 | 13-3030229 | 501 c 3 | 69,183 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| Save the Children Federation Inc501 Kings Highway East Fairfield, CT 06825 | 06-0726487 | 501 c 3 | 108,000 | | | | Increase United Way network's ability to help their communities working families get on the road to economic independence Including expansion of EITC filing assistance |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| Save the Children Federation Inc501 Kings Highway East Fairfield, CT 06825 | 06-0726487 | 501 c 3 | 183,770 | | | | Ensuring improved learning levels of marginalized children in Government preschool and primary schools and a smooth transition from pre-school to primary in Bangalore City, India |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|------------------------------------|
| Grantmakers Aging2001 Jefferson Davis Highway Suite 504 Arlington, VA 22202 | 13-4014982 | 501 c 3 | 12,500 | | | | General charitable activities |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| National Disability Institute 1667 K Street NW Washington, DC 20006 | 20-4205838 | 501 c 3 | 8,562 | | | | Tax Work-people with disabilities |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|--|--|---|
| Trustees of Robert College of Istanbul520 Eighth Avenue North Tower New York, NY 10018 | 13-5596877 | 501 c 3 | 10,000 | | | | to purchase 10 laptops for the underprivileged students that are on financial aid |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| The Vietnam Children's Fund 14162 Marquis Rd Unionville, VA 22567 | 52-1840699 | 501 c 3 | 62,500 | | | | Elementary School Construction Project |

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV , appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|--|--|--|
| Family Health International 359 Blackwell St Ste 200 Durham, NC 27701 | 23-7413005 | 501 c 3 | 173,206 | | | | strengthening the fight against Drug-Resistance Tuberculosis in the public Health e sector |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Beam Center6 Second Place Brooklyn NY, NY 11231 | 45-4273449 | 501 c 3 | 25,000 | | | | Making Digital Fabrication |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|---|
| Included United States2000 University Ave East Palo Alto, CA 943032215 | 26-3775679 | 501 c 3 | 25,000 | | | | After School Program, early Childhood Development |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Feed My Starving Children 401 93rd Ave NW Coon Rapids, MN 55433 | 41-1601449 | 501 c 3 | 5,000 | | | | General charitable activities |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| National Academy of SciencesInstitute of Medicine 500 5th Street NW Washington, DC 20001 | 53-0196932 | 501 c 3 | 15,000 | | | | Fighting Obesity - Round Table |

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.
▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
United Way Worldwide

Employer identification number
13-1635294

Part I

Questions Regarding Compensation

| | Yes | No |
|--|-----|----|
| <div><div>1a</div><div>Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</div><div><div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Travel for companions</div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div></div><div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div></div></div> | | |
| <div><div>b</div><div>If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.</div></div> | Yes | |
| <div><div>2</div><div>Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?</div></div> | Yes | |
| <div><div>3</div><div>Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</div><div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div></div> | | |
| <div><div>4</div><div>During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:</div></div> | | |
| <div><div>a</div><div>Receive a severance payment or change-of-control payment?</div></div> | | No |
| <div><div>b</div><div>Participate in, or receive payment from, a supplemental nonqualified retirement plan?</div></div> | Yes | |
| <div><div>c</div><div>Participate in, or receive payment from, an equity-based compensation arrangement?</div></div> <div>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</div> | | No |
| <div><div></div><div>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</div></div> | | |
| <div><div>5</div><div>For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</div></div> | | |
| <div><div>a</div><div>The organization?</div></div> | | No |
| <div><div>b</div><div>Any related organization?</div></div> <div>If "Yes," to line 5a or 5b, describe in Part III.</div> | | No |
| <div><div>6</div><div>For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</div></div> | | |
| <div><div>a</div><div>The organization?</div></div> | | No |
| <div><div>b</div><div>Any related organization?</div></div> <div>If "Yes," to line 6a or 6b, describe in Part III.</div> | | No |
| <div><div>7</div><div>For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.</div></div> | Yes | |
| <div><div>8</div><div>Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.</div></div> | | No |
| <div><div>9</div><div>If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</div></div> | | |

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

| (A) Name and Title | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column(B) reported as deferred in prior Form 990 |
|---------------------------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|--|
| | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| See Additional Data Table | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference | Explanation |
|---|---|
| Schedule J, Part I PART 1- EXECUTIVE COMPENSATION COMMITTEE REPORT | UNITED WAY WORLDWIDE Fiscal Year 2014 Executive Compensation Committee Report This Compensation Committee Report was approved by the UWW Board for inclusion in UWW's Annual Form 990. To increase transparency, this report provides information on UWW's governance and oversight of executive compensation and benefit programs, general compensation philosophy, and key features of the executive compensation program. Governance: The Compensation Committee ("the Committee") of the Board of Trustees of United Way Worldwide ("UWW") is responsible for governance and oversight of compensation and benefits programs for the UWW Chief Executive Officer and other executive level staff ("Executives"), and for ensuring that the compensation policies of UWW are consistent with and in support of the organization's mission and goals. The intent of the Committee is to provide a total compensation program for the Executives that promotes the United Way's long-term strategic objectives, and is reasonable, appropriate and fair. In seeking to achieve such a program, the Committee considers many factors in determining how to set executive remuneration including UWW's mission and goals, the performance of UWW and the United Way system, the market for executive talent, and the performance of each Executive. Given the Committee's focus on performance and the objectives of the organization, the Committee also aims to put a significant portion of each Executive's compensation at risk. On an annual basis, the Committee is responsible for evaluating the performance of the CEO and recommending to the full Board of Trustees for approval any adjustments to his compensation and benefits, including incentive awards. The Committee is responsible for reviewing and recommending to the full Board of Trustees for approval incentive awards and any adjustments to the compensation and benefits of the other Executives, with input and recommendations from the CEO. Also, the Committee is responsible for reviewing and recommending to the full Board for approval any new compensation or benefits plans or programs, or any changes to existing plans and programs that relate to the CEO or the Executives. The Committee aims to fully disclose the compensation provided to the Executives in an open and transparent manner, consistent with governance best practices and applicable regulatory requirements. General Compensation Philosophy and Market Peer Group: United Way is a worldwide movement of nearly 1800 community-based United Ways in 40 countries and territories, including nearly 1200 local organizations in the United States. United Way Worldwide, the international leadership organization, aims to advance the common good, creating opportunities for all by focusing on education, income and health. The United Way system was historically served by two entities, United Way of America, and United Way International. In 2009, these two organizations were integrated to form United Way Worldwide in order to better serve the increasing needs of the United Way system and communities around the world. This worldwide system functions as a powerful integrated movement that consists of interdependent capabilities working together at the local, national and global levels. UWW relies on the strength of 9.6 million donors and over 2.5 million volunteers to fulfill the organization's mission and to raise in excess of \$5 billion annually across the network. The primary objective of UWW's compensation policy is to provide competitive, motivating and reasonable total compensation, consistent with market-based compensation practices for individuals possessing the experience and skills needed to improve the overall performance of the organization and achieve the worldwide impact vision. Specifically, the organization's executive compensation program is designed to: - Encourage the attraction and retention of high caliber executives - Strike a balance between attracting and retaining a highly motivated and high performing team, yet being well aligned with UWW's charitable mission and values - Strongly support a "pay for performance" culture through the use of performance-based incentives for key employees - Be flexible to reward individual accomplishments as well as organizational success. UWW's peer group for comparison purpose focuses on large national charities with a worldwide mission and strategy, which includes the largest U.S.-based charities in the Leadership 18. Also included in the peer group are other U.S.-based charities with a worldwide mission (not in the Leadership 18) and several large private foundations serving global missions and needs. The UWW peer group for compensation comparison purposes includes: American Red Cross, Boy Scouts of America, Girl Scouts of the United States of America, Boys & Girls Clubs of America, American Cancer Society, Gordon & Betty Moore Foundation, Habitat for Humanity International, Opportunity International, Save the Children, Federation of Smiles, Train, The David & Lucile Packard Foundation, The Ford Foundation, The Henry J. Kaiser Family Foundation, The John D. and Catherine T. MacArthur Foundation, The Robert Wood Johnson Foundation, The Rockefeller Foundation, The William and Flora Hewlett Foundation, United Jewish Communities, World Wildlife Fund, CARE Goodwill Industries, UNICEF. Given the United Way system's size, complexity and global reach, the philosophy of the Committee is to position the CEO's total compensation opportunity in the top quartile of these U.S.-based national charities. To help the Committee evaluate its compensation policy and related programs, the Committee retains an independent consulting firm to review annually the CEO and Executives' compensation to ensure that such compensation continues to further these principles and reflect the Committee's commitment to align compensation with organization long-term goals and objectives and performance. The independent consultant's review conducted in 2014 found that the CEO and Executives' compensation was consistent with the Committee's compensation policy, enumerated below, and that the compensation provided was reasonable when compared to that provided by organizations that are comparable to UWW in mission, scope and scale. |
| Schedule J, Part I PART 2- EXECUTIVE COMPENSATION MEMO | CHIEF EXECUTIVE OFFICER COMPENSATION (SEE CEO SUMMARY COMPENSATION TABLE IN PART 3) Compensation Program: The compensation program consists of four key elements: (i) Annual Compensation, which includes base salary and an annual performance incentive opportunity, (ii) Health and Welfare Benefits, (iii) Retirement Benefits, and (iv) Other Benefits and Allowances. Each element is described more fully below. Annual Compensation: The Committee strives to provide market competitive base salaries for comparable positions, and to align pay with performance and system-wide objectives through the use of performance-based incentives. UWW's incentive program provides the CEO the opportunity to earn a performance-based incentive. The incentive opportunity is 30% of base salary for target performance and up to 45% of base salary for achievement of outstanding performance including significant stretch goals. The incentive opportunity is intended to reinforce UWW's mission of improving lives by mobilizing communities. Specifically, the Committee annually evaluates the CEO's performance against several key objectives, including: Increase the value of the United Way system through advancing the common good. Enhance the United Way reputation. Increase growth including UWW and system revenue. Increase the capacity of the U.S. and worldwide United Way network. In addition to measuring the CEO's performance against these objectives, the Committee also evaluates the level at which the CEO demonstrates leadership competencies, including: Collaboration, Stewardship, Strategic Thinking, Accountability, Innovation. In March 2014, the UWW's Board of Trustees completed its annual evaluation of the CEO's performance for the prior year against his objectives and his general management and leadership competencies. The Board of Trustees awarded incentive pay of \$157,500. This amount was for 2013 performance (payable in 2014) and reflects an award of 30% of base pay or the target opportunity (based on 2013 annual salary of \$525,000). Factors taken into account in awarding incentive pay included: 1) performance review results, 2) external strategic partnerships and engagement at the World Economic Forum, Asia Pacific Economic Cooperative, and Clinton Global Initiative and 3) increased alignment of the United Way network around a common strategy with particular focus outside the U.S. Health and Welfare Benefits: UWW offers standard health and welfare benefits to all Executives that are also available to all full-time UWW employees including: comprehensive medical, short-term disability, long-term disability, vacation and paid time-off, accidental death and dismemberment, and a dental plan. Retirement Benefits: UWW offers a comprehensive retirement program that includes both qualified and nonqualified retirement plan benefits. The primary retirement program is a Code section 403(b) "tax deferred annuity" plan with a matching contribution, which is a plan in which contributions are made pre-tax and can grow tax-deferred until withdrawal. The annual employee contribution limit was \$23,000 in 2014 (including the catch up benefit for individuals over the age of 50). UWW provides a match of up to 8% of base salary (up to the IRS annual limit of \$254,000) depending on years of United Way service. Also available to employees who were eligible prior to July 1, 2005 is a defined benefit pension plan that provides employees with a funded and trustee retirement benefit. Participants are provided a specified benefit based on final average compensation and years of service, payable at normal retirement age, with reduced benefits payable at an earlier retirement date. This plan was frozen in July 2005 to new participants. Vested participants receive no credit for years of service after July 1, 2005, (for purposes of benefit calculations) but were credited for one-half of pay increases through the full plan freeze effective December 31, 2013. For employees with compensation above the IRS annual limit for qualified plans, which includes the Executives, UWW provides a nonqualified "benefit restoration" plan (SERP) which contributes a benefit equal to the amount that would otherwise be provided under the defined benefit plan if it were not subject to certain limits on compensation or annual benefit, determined annually by the Internal Revenue Service. Also provided is a Code section 457(b) deferred compensation plan (for employees with compensation above the IRS limit for qualified plans), which is a benefit restoration plan that provides those employer contributions that would have been provided under the 403(b) plan if they were not subject to the IRS limitations on compensation. The 457(b) plan is for employer contributions only and does not permit employee contributions. There are two additional nonqualified benefit plans in place for the CEO only. These include: 1) 10% plan - provides 10% of cash compensation annually on a deferred basis with an initial vesting period of 3 years, and annually thereafter. 2) Deferred Compensation Plan - provides \$180,000 annually on a deferred basis, vesting after 3 years, and two years thereafter. Other Benefits and Allowances: UWW offers minimal perquisites and supplemental benefits except where necessary to attract and retain the management team. It requires to achieve the goals of the organization. This would include such items as: automobile allowances and temporary housing allowances, where applicable, for executives that relocate to join United Way Worldwide. Other Executives Compensation: Executive compensation levels for the executive team (below the CEO) are set by the CEO and Board of Trustees with Executive Compensation Committee review and recommendation to align with comparable organizations. Normally adjustments are made to ensure pay levels are both competitive and reasonable. In general, UWW strives to position total compensation, including benefits, at the middle or median of the comparable market. The Committee's policy allows it to provide compensation above the median where appropriate based on the Executive's skills, overall experience, scope of responsibilities, and contributions. The compensation program for Executives consists of the same four key elements as described above: (i) Annual Compensation, which includes base salary and an annual cash bonus, (ii) Health and Welfare Benefits, (iii) Retirement Benefits, and (iv) Other Benefits and Allowances. Annual Compensation: The Committee strives to provide market competitive base salaries for the Executives and aims to align pay with performance and organization objectives through the use of performance-based incentives. Accordingly, UWW's 2014 incentive program provides Executives the opportunity to earn a performance-based incentive. The United Way U.S. President and the Chief Operating Officer are eligible for an incentive award of up to 20% of base salary. Executive Vice Presidents are eligible to receive up to 15% and Senior Vice Presidents are eligible to receive up to 12%. The incentive opportunity is intended to reinforce teamwork, collaboration, and the achievement of specific overall organization goals. Health and Welfare Benefits: UWW offers standard health and welfare benefits to all Executives that are available to all full-time UWW employees, as described above. Retirement Benefits: See "Chief Executive Officer Compensation" above with respect to qualified 403(b) annuity plan, matching contributions, and the nonqualified "benefit restoration" plan. Other Benefits and Allowances: UWW offers minimal perquisites and supplemental benefits except where necessary to attract and retain the management team. It requires to achieve the goals of the organization, as described above. Summary: In summary, the Committee believes that the above described compensation program for Executives is consistent with the compensation policy it has established, is aligned with UWW's mission, goals and objectives, and provides a competitive and motivating program to attract and retain the outstanding leadership team it needs to meet the goals of the organization and make a measurable impact in communities it serves. |
| Schedule J, Part I PART 3-CEO SUMMARY COMPENSATION TABLE | UNITED WAY WORLDWIDE CEO Summary Compensation Table 2014 Cash Compensation: Base Compensation Note #1 \$532,776 Incentive compensation \$157,500 Total Cash Compensation \$690,276 Other Reportable Compensation (Other Benefits and Allowances) UWW contribution to employee benefit plan (flex credit) \$8,082 Non-qualified supplemental retirement plan (amount paid) Note #2 \$67,894 Previously reported deferred compensation plan pay out Note #2 \$300,000 Imputed SERP income \$59,474 Supplemental long term disability \$3,917 Auto Allowance \$7,200 Total Other Reportable Compensation \$446,567 Retirement and Other Deferred Compensation (Retirement Benefits) 403(b) employer contribution \$29,900 457(b) employer contributions \$17,500 Other Deferred Compensation Plan (Accrual) \$180,000 Non-qualified supplemental retirement plan (Accrual) \$34,875 SERP valuation changes (Accrual) \$105,286 Qualified plan valuation changes (Accrual) \$16,630 Total Retirement and Deferred Compensation \$384,191 Nontaxable Benefits (Health and Welfare Benefits) Employer contributions to medical plan \$18,258 Group life insurance \$14 Long-term disability \$810 Total Nontaxable Benefits \$19,082 Total Compensation and Benefits to be reported \$1,540,116 Total compensation excluding double reporting \$1,172,222 Note #1 Salary is \$540,000 which includes \$7,224 of employee contributions toward medical benefits and \$224 of contributions to other employee benefit plans. The employer contributions are listed above as benefits. Note #2 The payments of the non-qualified supplemental retirement plan benefits were reported when accrued in prior years. The requirement to report the actual payment in 2014 constitutes a double reporting requirement. |
| Schedule J, Part I, Line 1a Tax indemnification and gross-up payments | In 2014 the organization advanced taxes in the amount of \$21,577.26 for CEO Brian Gallagher's SERP accrual. This amount reported on his W-2 as deferred compensation. |
| Schedule J, Part I, Line 4b Supplemental nonqualified retirement plan | NON-QUALIFIED RETIREMENT PLAN INFORMATION: BRIAN GALLAGHER - \$105,286 NON-QUALIFIED SUPPLEMENTAL RETIREMENT PLAN: JOSEPH HAGGERTY - \$68,096 NON-QUALIFIED SUPPLEMENTAL RETIREMENT PLAN: BRIAN LACHANCE - \$67. SERP IMPUTED INCOME: A DETAILED BREAKDOWN AND EXPLANATION OF MR. GALLAGHER'S COMPENSATION IS PROVIDED IN THE SUPPLEMENTAL INFORMATION FOR SCHEDULE J, PART I. MR. HAGGERTY'S SERP INCOME IS ALSO FURTHER EXPLAINED IN THE SUPPLEMENTAL INFORMATION FOR SCHEDULE J, PART I. |
| Schedule J, Part I, Line 7 Non-fixed payments | The Executive Management Team is paid a bonus based upon a combination of individual performance, Executive Management Team performance and performance of the organization. The metrics considered are not revenue based. The Board considers the metrics and arrives at the bonus amount - it is not a matrix based on a score but somewhat discretionary. |

Additional Data

Software ID: 14000329
Software Version: 2014v1.0
EIN: 13-1635294
Name: United Way Worldwide

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred in prior Form 990 |
|---|-------------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base Compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| 1 Brian Gallagher President and CEO | (i) (ii) | 532,552 0 | 157,500 0 | 446,567 0 | 384,191 0 | 19,082 0 | 1,539,892 0 | 367,894 0 |
| 1 Robert Berdelle EVP and CFO (Corporate Treasurer) | (i) (ii) | 239,801 0 | 35,187 0 | 9,050 0 | 20,013 0 | 16,021 0 | 320,072 0 | 0 0 |
| 2 Patricia Turner SVP and General Counsel (Corporate Secretary) | (i) (ii) | 216,264 0 | 5,000 0 | 8,515 0 | 30,262 0 | 1,542 0 | 261,583 0 | 0 0 |
| 3 Stacey Stewart President, United Way USA | (i) (ii) | 342,991 0 | 55,475 0 | 5,405 0 | 22,481 0 | 18,797 0 | 445,149 0 | 0 0 |
| 4 Joseph V Haggerty EVP - Chief Operating Officer | (i) (ii) | 305,313 0 | 48,360 0 | 11,156 0 | 145,426 0 | 14,004 0 | 524,259 0 | 0 0 |
| 5 Jose Ferrao EVP - International Network | (i) (ii) | 243,244 0 | 29,953 0 | 10,355 0 | 16,767 0 | 14,014 0 | 314,333 0 | 0 0 |
| 6 Sherne Brach EVP Investor Relations | (i) (ii) | 247,402 0 | 28,734 0 | 6,476 0 | 11,589 0 | 5,834 0 | 300,035 0 | 0 0 |
| 7 Evan Hochberg EVP, Impact Strategy Innovation | (i) (ii) | 270,649 0 | 0 0 | 4,127 0 | 2,407 0 | 18,692 0 | 295,875 0 | 0 0 |
| 8 Vicki Lins EVP, Brand Marketing | (i) (ii) | 189,159 0 | 25,000 0 | 5,018 0 | 0 0 | 12,460 0 | 231,637 0 | 0 0 |
| 9 Deborah Foster Former SVP - Chief Diversity Officer | (i) (ii) | 112,528 0 | 0 0 | 139,612 0 | 35,952 0 | 6,020 0 | 294,112 0 | 0 0 |
| 10 Brian Lachance SVP - Chief of Staff | (i) (ii) | 220,614 0 | 22,075 0 | 6,524 0 | 57,479 0 | 6,704 0 | 313,396 0 | 0 0 |
| 11 John Taylor VP & Chief Technology Officer | (i) (ii) | 220,573 0 | 5,000 0 | 3,562 0 | 14,021 0 | 6,725 0 | 249,881 0 | 0 0 |
| 12 Steve Taylor VP - Counsel, Public Policy | (i) (ii) | 215,762 0 | 0 0 | 5,450 0 | 13,580 0 | 12,196 0 | 246,988 0 | 0 0 |
| 13 Marci Young VP, EIH Strategic Partnerships | (i) (ii) | 197,133 0 | 0 0 | 3,434 0 | 4,809 0 | 15,953 0 | 221,329 0 | 0 0 |

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons
▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2014
Open to Public Inspection

| | |
|--|--|
| Name of the organization United Way Worldwide | Employer identification number 13-1635294 |
|--|--|

| Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b | | | | |
|---|---------------------------------|---|--------------------------------|----------------|
| 1 | (a) Name of disqualified person | (b) Relationship between disqualified person and organization | (c) Description of transaction | (d) Corrected? |
| | | | | YesNo |
| | | | | |

| | | | |
|---|--|------|--|
| 2 | Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 | ▶ \$ | |
| 3 | Enter the amount of tax, if any, on line 2, above, reimbursed by the organization | ▶ \$ | |

Part II

Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

| (a) Name of interested person | (b) Relationship with organization | (c) Purpose of loan | (d) Loan to or from the organization? | | (e) Original principal amount | (f) Balance due | (g) In default? | | (h) Approved by board or committee? | | (i) Written agreement? | |
|-------------------------------|------------------------------------|---------------------|---------------------------------------|------|-------------------------------|-----------------|-----------------|----|-------------------------------------|----|------------------------|----|
| | | | To | From | | | Yes | No | Yes | No | Yes | No |
| | | | | | | | | | | | | |

| | | | | |
|-------|------|--|--|--|
| Total | ▶ \$ | | | |
|-------|------|--|--|--|

| Part III Grants or Assistance Benefiting Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 27. | | | | |
|--|---|--------------------------|------------------------|---------------------------|
| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance |
| | | | | |

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? | |
|-------------------------------|---|---------------------------|--|---|----|
| | | | | Yes | No |
| (1) AD COUNCIL | AN OFFICER OF AD COUNCIL IS A DIRECTOR OF UNITED WAY WORLDWIDE | 939,692 | THE AD COUNCIL HAS PROVIDED CONTRACT SERVICES AND HAS PERFORMED PRO BONO WORK FOR UNITED WAY WORLDWIDE DURING THE YEAR A NON-COMPENSATED MEMBER OF THE UNITED WAY WORLDWIDE BOARD OF TRUSTEES ALSO SERVES AS PRESIDENT/CEO OF THE AD COUNCIL | | No |

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
United Way Worldwide

Employer identification number
13-1635294

Part I

Types of Property

| | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|--|----------------------------------|--|---|--|
| 1 Art—Works of art | | | | |
| 2 Art—Historical treasures | | | | |
| 3 Art—Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | | | | |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities—Publicly traded | X | 4 | 1,613,259 | Market value |
| 10 Securities—Closely held stock | | | | |
| 11 Securities—Partnership, LLC, or trust interests | | | | |
| 12 Securities—Miscellaneous | | | | |
| 13 Qualified conservation contribution—Historic structures | | | | |
| 14 Qualified conservation contribution—Other | | | | |
| 15 Real estate—Residential | | | | |
| 16 Real estate—Commercial | | | | |
| 17 Real estate—Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other ▶ (Postage) | X | 1 | 15,806 | Market value |
| 26 Other ▶ (Supplies) | X | 1 | 104,360 | Market value |
| 27 Other ▶ (_____) | | | | |
| 28 Other ▶ (_____) | | | | |

29

Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

1

30a

During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

No

b

If "Yes," describe the arrangement in Part II

31

Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

32a

Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32a

No

b

If "Yes," describe in Part II

33

If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II

Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

| Return Reference | Explanation |
|---|--|
| Schedule M, Part I Explanations of reporting method for number on contributions | Other Reporting the number of Contributions Other REPORTING THE NUMBER OF CONTRIBUTIONS Securities - Publicly traded REPORTING THE NUMBER OF CONTRIBUTIONS |
| Schedule M, Part I Number of contributions or items contributed | Reporting the number of Contributions |
| Schedule M, Part I Number of contributions or items contributed | REPORTING THE NUMBER OF CONTRIBUTIONS |
| Schedule M, Part I, Line 9 Number of contributions or items contributed | REPORTING THE NUMBER OF CONTRIBUTIONS |

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

| | |
|--|--|
| Name of the organization United Way Worldwide | Employer identification number 13-1635294 |
|--|--|

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|--|
| CoreFormPartIII_PartIIILine4d Description of other program services | (Expenses \$ 6,033,905 including grants of \$ 5,278)(Revenue \$ 3,026,001) BRAND STRATEGY AND MARKETING |
| CoreFormPartIII_PartIIILine4d Description of other program services | (Expenses \$ 4,885,453 including grants of \$ 1,190,803)(Revenue \$ 1,744,425) INTERNATIONAL NETWORK |
| CoreFormPartIII_PartIIILine4d Description of other program services | (Expenses \$ 4,773,346 including grants of \$ 8,624)(Revenue \$ 4,287,434) LEARNING, CONFERENCING & TALENT MANAGEMENT |
| CoreFormPartIII_PartIIILine4d Description of other program services | (Expenses \$ 4,714,610 including grants of \$ 136,803)(Revenue \$ 2,449,698) INVESTOR RELATIONS |
| CoreFormPartIII_PartIIILine4d Description of other program services | (Expenses \$ 1,249,196 including grants of \$ 699,999)(Revenue \$ 446,050) CAMPAIGN AND PUBLIC RELATIONS |
| Form 990, Part VI, Line 6 Classes of members or stockholders | THE ORGANIZATION HAS ONE CLASS OF MEMBERS Member rights and responsibilities are defined in the membership license agreement Each member has one vote on matters requiring member approval per the bylaws |
| Form 990, Part VI, Line 7a Members or stockholders electing members of governing body | NOMINEES TO THE BOARD OF TRUSTEES MUST BE APPROVED BY THE MEMBERSHIP, BY A MAJORITY VOTE |
| Form 990, Part VI, Line 7b Decisions requiring approval by members or stockholders | MEMBERS MUST ALSO APPROVE ANY AMENDMENTS TO THE BYLAWS OF THE ORGANIZATION OR ANY EXTRAORDINARY BUSINESS EVENT SUCH AS A MERGER OR SALE OF SUBSTANTIALLY ALL OF THE CORPORATE ASSETS |
| Form 990, Part VI, Line 11b Review of form 990 by governing body | THE ORGANIZATION'S FORM 990 UNDERGOES A NUMBER OF INTERNAL AND EXTERNAL REVIEWS BEFORE IT IS FILED WITH THE IRS THE RETURN IS PREPARED BY THE ORGANIZATION'S FINANCE DEPARTMENT AND VP-CONTROLLER IT IS THEN REVIEWED BY THE ORGANIZATION'S EXECUTIVE VICE PRESIDENT & CFO, THE ORGANIZATION'S INDEPENDENT AUDITORS (BDO USA, LLP), AND BY THE AUDIT COMMITTEE OF THE BOARD LASTLY, IT IS SENT TO ALL BOARD MEMBERS BEFORE IT IS FILED |
| Form 990, Part VI, Line 12c Conflict of interest policy | THE CONFLICT OF INTEREST POLICY IS INCLUDED IN THE ORGANIZATION'S CODE OF ETHICS AND ENFORCED BY THE ETHICS OFFICER |
| Form 990, Part VI, Line 15a Process to establish compensation of top management official | SEE SCHEDULE J, PART I SUPPLEMENTAL INFORMATION - UNITED WAY WORLDWIDE FISCAL YEAR 2014 COMPENSATION COMMITTEE REPORT |
| Form 990, Part VI, Line 15b Process to establish compensation of other employees | SEE SCHEDULE J, PART I SUPPLEMENTAL INFORMATION - UNITED WAY WORLDWIDE FISCAL YEAR 2014 COMPENSATION COMMITTEE REPORT |
| Form 990, Part VI, Line 19 Required documents available to the public | THE ORGANIZATION'S GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS ARE AVAILABLE ON UWW'S WEBSITE AND THE CONFLICT OF INTEREST POLICY IS AVAILABLE UPON REQUEST |
| Form 990, Part VII, Section A List of Non-Voting U S A Board Members | In addition to the voting members of the United Way Worldwide Board of Trustees, the following individuals are non-voting member of the U S A Board of Trustees NAME TITLE PETER A QUINO, CHAIR OF THE USA BOARD PATRICIA HATLER, CHAIR-USA MEMBERSHIP ACCOUNTABILITY COMMITTEE JON CAMPBELL, CHAIR-USA NOMINATING COMMITTEE NNA MDI ASOMUGHA, AT-LARGE BOARD MEMBER ARL ENE HOLT BAKER, AT-LARGE BOARD MEMBER (through 5/14/14) MARC BLUESTEIN, AT-LARGE BOARD MEMBER MOLLY CORBETT BROAD, AT-LARGE BOARD MEMBER JAMES BULLARD, AT-LARGE BOARD MEMBER ANTHONY CARTER, AT-LARGE BOARD MEMBER (starting on 5/14/14) JOSE CECIN, AT-LARGE BOARD MEMBER MARY ELLEN GARRETT, AT-LARGE BOARD MEMBER TEFERE GEBRE, AT-LARGE BOARD MEMBER (starting on 5/14/14) CYNTHIA GIBSON, AT-LARGE BOARD MEMBER (starting on 5/14/14) ANNIE HILL, AT-LARGE BOARD MEMBER FRANCINE LAWRENCE, AT-LARGE BOARD MEMBER D ROGER NANNY, AT-LARGE BOARD MEMBER DAVID PRESCHLACK, AT-LARGE BOARD MEMBER WILLIAM RODGERS, III, AT-LARGE BOARD MEMBER JUAN A SLADE, AT-LARGE BOARD MEMBER WILLIAM H GATES, EMERITUS BOARD MEMBER |
| Form 990, Part IX, Line 11g Other Fees | Consultants - Total Expense 7702410, Program Service Expense 6779170, Management and General Expenses 570410, Fundraising Expenses 352830, Bank & Foreign Currency Exchange Fees - Total Expense 349616, Program Service Expense 307710, Management and General Expenses 25891, Fundraising Expenses 16015, Printing & Production - Total Expense 59996, Program Service Expense 52805, Management and General Expenses 4443, Fundraising Expenses 2748, Speakers Fees/Conference Meals - Total Expense 397872, Program Service Expense 350181, Management and General Expenses 29465, Fundraising Expenses 18226, Temp Services - Total Expense 600157, Program Service Expense 528220, Management and General Expenses 44445, Fundraising Expenses 27492, Miscellaneous - Total Expense 753184, Program Service Expense 662904, Management and General Expenses 55778, Fundraising Expenses 34502, |
| Form 990, Part XI, Line 9 Other changes in net assets or fund balances | Pension-related changes - -6613599, |
| Form 990, Part XII, Line 2c FINANCIAL STATEMENT OVERSIGHT AND SELECTION OF INDEPENDENT ACCOUNTANT | THERE WAS NO CHANGE IN THE OVERSIGHT PROCESS OF THE FINANCIAL STATEMENTS OR IN THE SELECTION PROCESS OF AN INDEPENDENT ACCOUNTANT |

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization
United Way Worldwide

Employer identification number
13-1635294

| Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. | | | | | |
|--|-------------------------|--|---------------------|---------------------------|----------------------------------|
| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
| | | | | | |
| | | | | | |

| Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. | | | | | | | |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
| | | | | | | Yes | No |
| (1) UNITED WAY WORLDWIDE (ASIA)LIMITED ST JOHNS BUILDING 33 GARDEN ROAD ALEXANDRIA, VA 22314 | FUNDRAISING | HK | 501(c)(3) | 7 | UNITED WAY WORLDWIDE | Yes | |

Part III

Identification of Related Organizations Taxable as a Partnership

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512- 514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproporionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|--|--|--|---------------------------------|--|--|----|--|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | | |

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512 (b)(13) controlled entity? | |
|---|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|--|----|
| | | | | | | | | Yes | No |
| (1) TRUIST INC 2201 WISCONSIN AVENUE NW SUITE 250 WASHINGTON, DC 20007 52-2229825 | PLEDGE PROCESSING | DE | NA | C Corporation | 0 | 0 | 0 % | | No |

Part V

Transactions With Related Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to related organization(s)

c

Gift, grant, or capital contribution from related organization(s)

d

Loans or loan guarantees to or for related organization(s)

e

Loans or loan guarantees by related organization(s)

f

Dividends from related organization(s)

g

Sale of assets to related organization(s)

h

Purchase of assets from related organization(s)

i

Exchange of assets with related organization(s)

j

Lease of facilities, equipment, or other assets to related organization(s)

k

Lease of facilities, equipment, or other assets from related organization(s)

l

Performance of services or membership or fundraising solicitations for related organization(s)

m

Performance of services or membership or fundraising solicitations by related organization(s)

n

Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o

Sharing of paid employees with related organization(s)

p

Reimbursement paid to related organization(s) for expenses

q

Reimbursement paid by related organization(s) for expenses

r

Other transfer of cash or property to related organization(s)

s

Other transfer of cash or property from related organization(s)

Yes

No

1a

No

1b

Yes

1c

No

1d

Yes

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

No

1l

No

1m

No

1n

No

1o

Yes

1p

No

1q

No

1r

No

1s

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|-------------------------------------|----------------------------------|------------------------|--|
| (1) UNITED WAY (ASIA) LIMITED | B | 860,769 | ACTUAL PAYMENTS |
| (2) TRUIST INC | D | 82,557 | PRINCIPAL AND ACCRUED INTEREST |
| (3) UNITED WAY (ASIA) LIMITED | O | 0 | NOT MEASURED |

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.
Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (e) Are all partners section 501(c)(3) organizations? | | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|---|-------------------------|--|--|--|----|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | Yes | No | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

UW Asia
Form 5471
Schedule C - 2014

Totals

HKD

HKD to USD Exchange Rate

Income (Lines 1 - 8)

Statement of Profit/Loss (Per AFS)

Grant/Contribution (per AFS Notes 5 and 7)

2,643,415

Interest Income

6

2,643,421

Per AFS, Notes 6 and 7(Paid by UWW)

Auditor's fees

30,000

Compensation

944,812

Other

3,052,731

4,027,543

Total 5471 Sch. C Income

6,670,964

Deductions (Line 10 - 16)

Line 10 - Compensation, Per AS Note 6

3,225,703

Line 11 - Rents

36,429

Line 16 - Other Expenses - Per AFS, Note 7

3,378,832

Line 16 - Auditor fees

30,000

6,670,964

Total Schedule C Deductions

6,670,964

Schedule C - Net Income

-

USD \$
7.75

341,087

519,683

860,770
860,770

| | | | | | |
|---------|-------------|--------------|--------------|----|-----------|
| | | | comp | | other |
| 416,220 | <i>Asia</i> | \$ 2,643,421 | \$ 2,280,891 | \$ | 362,530 |
| 4,701 | <i>UWW</i> | \$ 4,027,543 | \$ 944,812 | \$ | 3,082,731 |
| 435,978 | | \$ 6,670,964 | \$ 3,225,703 | \$ | 3,445,261 |
| 3,871 | | | | | |

860,770
860,770

-