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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052




2014


Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation JADE FOUNDATION		A Employer identification number 11-3237282	
Number and street (or P O box number if mail is not delivered to street address) 14 CABRIOLET LANE		B Telephone number (see instructions) (631) 367-7446	
City or town, state or province, country, and ZIP or foreign postal code MELVILLE, NY 11747		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,316,277		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9,113	9,113		
	4 Dividends and interest from securities.	27,034	27,034		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	84,871			
	b Gross sales price for all assets on line 6a 762,562				
	7 Capital gain net income (from Part IV, line 2) . . .		84,871		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	121,018	121,018		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	12,200	6,100		6,100
	c Other professional fees (attach schedule)	63,855	5,224		58,631
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,945	195		250
	19 Depreciation (attach schedule) and depletion	521			
	20 Occupancy				
	21 Travel, conferences, and meetings	9,327			9,327
	22 Printing and publications				
	23 Other expenses (attach schedule)	716			716
	24 Total operating and administrative expenses. Add lines 13 through 23	89,564	11,519		75,024
	25 Contributions, gifts, grants paid	245,367			245,367
	26 Total expenses and disbursements. Add lines 24 and 25	334,931	11,519		320,391
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-213,913			
	b Net investment income (if negative, enter -0-)		109,499		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	549,214	119,831	119,831
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	558,231	 924,223	891,046
	c	Investments—corporate bonds (attach schedule).	450,000	 300,000	304,966
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 2,605 Less accumulated depreciation (attach schedule) ▶ _____ 2,171	955	 434	434
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,558,400	1,344,488	1,316,277	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,558,400	1,344,488	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,558,400	1,344,488	
31	Total liabilities and net assets/fund balances (see instructions) . . .	1,558,400	1,344,488		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 1,558,400
2	Enter amount from Part I, line 27a	2 -213,913
3	Other increases not included in line 2 (itemize) ▶ 	3 1
4	Add lines 1, 2, and 3	4 1,344,488
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 1,344,488

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	84,871
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	12,853

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	150,544	1,597,634	0 094229
2012	129,429	1,830,427	0 070710
2011	113,126	1,622,036	0 069743
2010	32,588	938,099	0 034738
2009	66,024	823,089	0 080215

2	Total of line 1, column (d).	2	0 349635
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 069927
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,561,522
5	Multiply line 4 by line 3.	5	109,193
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,095
7	Add lines 5 and 6.	7	110,288
8	Enter qualifying distributions from Part XII, line 4.	8	320,391

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,095
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,095
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,095
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,267
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,267
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,172
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 1,172 Refunded <input checked="" type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DAVID WASSERMAN Telephone no (631) 367-7446 Located at 14 CABRIOLET LANE MELVILLE NY ZIP+4 11747			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID WASSERMAN	PRESIDENT/DI	0	0	0
14 CABRIOLET LANE MELVILLE, NY 11747	3 00			
ELLEN WASSERMAN	SEC/TRES/DIR	0	0	0
14 CABRIOLET LANE MELVILLE, NY 11747	0 50			
LAWRENCE SIEGEL	DIRECTOR	0	0	0
12 SWARTHMORE LANE DIX HILLS, NY 11746	0 25			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	902,935
b	Average of monthly cash balances.	1b	681,933
c	Fair market value of all other assets (see instructions).	1c	434
d	Total (add lines 1a, b, and c).	1d	1,585,302
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,585,302
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	23,780
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,561,522
6	Minimum investment return. Enter 5% of line 5.	6	78,076

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	78,076
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,095
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,095
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	76,981
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	76,981
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	76,981

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	320,391
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	320,391
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,095
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	319,296

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1		Distributable amount for 2014 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2014			
a		Enter amount for 2013 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2014			
a		From 2009. 25,434			
b		From 2010.			
c		From 2011. 32,472			
d		From 2012. 38,442			
e		From 2013. 72,010			
f		Total of lines 3a through e. 168,358			
4		Qualifying distributions for 2014 from Part XII, line 4 \$ 320,391			
a		Applied to 2013, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions).			
d		Applied to 2014 distributable amount. 76,981			
e		Remaining amount distributed out of corpus 243,410			
5		Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 411,768			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).			
8		Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). 25,434			
9		Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a. 386,334			
10		Analysis of line 9			
a		Excess from 2010.			
b		Excess from 2011. 32,472			
c		Excess from 2012. 38,442			
d		Excess from 2013. 72,010			
e		Excess from 2014. 243,410			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVID WASSERMAN
C/O JADE FDN 14 CABRIOLET LANE
MELVILLE, NY 11747
(631) 367-7446

b

The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORM REQUIRED

c

Any submission deadlines

APPLICATIONS ARE ACCEPTED AT ANY TIME

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS WILL BE GRANTED PRIMARILY TOWARDS CHARITABLE ORGANIZATIONS IN THE U S. MOST OF THE CONTRIBUTIONS WILL GO TOWARDS CHARITABLE ORGANIZATIONS INVOLVED IN ONE OF THE FOLLOWING: THE PREVENTION OF CRUELTY TO CHILDREN, AND LOCAL, RELIGIOUS & EDUCATIONAL INSTITUTIONS. NO OTHER RESTRICTIONS APPLY.

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	245,367
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-08-18	*****	May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name MARC R WEISSBERG	Preparer's Signature	Date 2015-08-18	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01237363
	Firm's name <input checked="" type="checkbox"/> MARC WEISSBERG CPA			Firm's EIN <input checked="" type="checkbox"/> 11-2666663	
	Firm's address <input checked="" type="checkbox"/> 534 BROADHOLLOW RD STE 410 MELVILLE, NY 117473621			Phone no (631) 454-1783	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100000 AURORA BANK DE 1 50% DUE 06/	P	2011-05-24	2014-06-02
23 SHARES CSX CORPORATION	P	2013-06-14	2014-07-29
9 SHARES DIAGEO PLC	P	2013-06-14	2014-07-29
270 SHARES INTERCONTL HTL	P	2014-03-05	2014-07-29
5 SHARES NEXTERA ENERGY INC	P	2013-06-14	2014-07-29
223 SHARES PEARSON PLC	P	2013-03-19	2014-03-05
25 SHARES STANLEY BLACK & DECKER	P	2013-08-15	2014-07-29
41 SHARES UNITED PARCEL SERVICE INC	P	2012-12-03	2014-07-29
5 617 SHARES DELAWARE LIMITED-TERM D	P	2013-03-25	2014-03-06
10 423 SHARES EATON VANCE GLOBAL MAC	P	2013-03-01	2014-03-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,000	
702		575	127
1,105		1,064	41
11,246		9,498	1,748
495		472	23
3,843		4,044	-201
2,258		2,198	60
4,062		2,978	1,084
48		49	-1
97		103	-6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			127
			41
			1,748
			23
			-201
			60
			1,084
			-1
			-6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
260 SHARES ISHARES TR S&P 100 ETF	P	2013-11-05	2014-03-07
50000 BMO HARRIS BANK IL 5 0% DUE 1	P	2007-11-16	2014-12-01
41 SHARES CLOROX CO	P	2012-12-03	2014-05-07
132 SHARES DOMINION RES INC	P	2014-02-19	2014-07-29
0 4612 SHARES INTERCONTL HTL	P	2014-03-05	2014-07-01
100 SHARES NORDSTROM INC	P	2013-08-15	2014-02-18
47 SHARES PEARSON PLC	P	2013-06-14	2014-03-05
20 SHARES STANLEY BLACK & DECKER	P	2013-08-15	2014-07-29
48 SHARES UNITED PARCEL SERVICE INC	P	2013-03-19	2014-07-29
0 177 SHARES DELAWARE LIMITED-TERM D	P	2013-04-22	2014-03-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,529		20,470	1,059
50,000		50,000	
3,602		3,139	463
9,261		9,366	-105
19		16	3
5,899		6,029	-130
810		868	-58
1,806		1,758	48
4,755		4,099	656
2		2	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,059
			463
			-105
			3
			-130
			-58
			48
			656

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
11 572 SHARES EATON VANCE GLOBAL MAC	P	2013-03-28	2014-03-06
352 SHARES SPDR S&P 500 ETF TR	P	2013-10-24	2014-03-07
59 SHARES AFLAC INC	P	2012-12-03	2014-07-29
49 SHARES CLOROX CO	P	2013-03-19	2014-05-07
1 1214 SHARES DOMINION RES INC	P	2014-03-21	2014-07-29
45 SHARES JOHNSON & JOHNSON	P	2012-12-03	2014-07-29
44 SHARES NORDSTROM INC	P	2013-08-15	2014-02-18
2 SHARES QUALCOMM INC	P	2014-05-07	2014-07-29
2 SHARES TEVA PHARMACEUTICALS IND LT	P	2013-02-14	2014-07-29
11 SHARES UNITED PARCEL SERVICE INC	P	2013-06-14	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
108		114	-6
66,089		61,366	4,723
3,720		3,132	588
4,305		4,128	177
79		79	
4,594		3,127	1,467
2,596		2,653	-57
151		157	-6
109		77	32
1,090		945	145

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6
			4,723
			588
			177
			1,467
			-57
			-6
			32
			145

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5 979 SHARES DELAWARE LIMITED-TERM D	P	2013-05-22	2014-03-06
11 261 SHARES EATON VANCE GLOBAL MAC	P	2013-04-29	2014-03-06
165 SHARES SECTOR SPDR CONSUMER FD	P	2013-10-25	2014-03-07
10 SHARES AFLAC INC	P	2013-03-14	2014-07-29
11 SHARES CLOROX CO	P	2013-06-14	2014-05-07
1 1325 SHARES DOMINION RES INC	P	2014-06-23	2014-07-29
25 SHARES JOHNSON & JOHNSON	P	2013-03-19	2014-07-29
81 SHARES NORTHEAST UTILITIES	P	2012-12-03	2014-07-29
122 SHARES QUALCOMM INC	P	2014-05-07	2014-07-29
83 SHARES TEVA PHARMACEUTICALS IND L	P	2013-02-14	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
51		52	-1
105		111	-6
11,115		10,322	793
630		507	123
966		932	34
79		79	
2,552		1,973	579
3,716		3,127	589
9,233		9,576	-343
4,543		3,204	1,339

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			-6
			793
			123
			34
			579
			589
			-343
			1,339

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
37 SHARES UNTD TECHNOLOGIES CORP	P	2012-12-03	2014-07-29
5 499 SHARES DELAWARE LIMITED-TERM D	P	2013-06-21	2014-03-06
11 726 SHARES EATON VANCE GLOBAL MAC	P	2013-05-30	2014-03-06
613 SHARES SECTOR SPDR TECH SELECT	P	2013-10-25	2014-03-07
81 SHARES AFLAC INC	P	2013-03-19	2014-07-29
84 SHARES COCA COLA CO	P	2012-12-03	2014-02-19
61 SHARES EMERSON ELECTRIC CO	P	2012-12-03	2014-07-29
26 SHARES JOHNSON & JOHNSON	P	2013-03-19	2014-07-29
98 SHARES NORTHEAST UTILITIES	P	2013-03-19	2014-07-29
0 6654 SHARES QUALCOMM INC	P	2014-06-26	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,995		2,961	1,034
47		47	
109		115	-6
22,284		20,505	1,779
5,107		4,111	996
3,143		3,160	-17
4,076		3,040	1,036
2,654		2,052	602
4,496		4,154	342
50		52	-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,034
			-6
			1,779
			996
			-17
			1,036
			602
			342
			-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHARES TEVA PHARMACEUTICALS IND	P	2013-03-19	2014-07-29
44 SHARES UNTD TECHNOLOGIES CORP	P	2013-03-19	2014-07-29
4 981 SHARES DELAWARE LIMITED-TERM D	P	2013-07-22	2014-03-06
11 575 SHARES EATON VANCE GLOBAL MAC	P	2013-06-27	2014-03-06
144 SHARES SECTOR SPDR TR CON STPLS	P	2013-11-05	2014-03-07
2 SHARES AFLAC INC	P	2013-06-14	2014-07-29
5 SHARES COCA COLA CO	P	2013-03-14	2014-02-19
73 SHARES EMERSON ELECTRIC CO	P	2013-03-19	2014-07-29
5 SHARES JOHNSON & JOHNSON	P	2013-06-14	2014-07-29
27 SHARES NORTHEAST UTILITIES	P	2013-06-14	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,473		4,105	1,368
4,751		4,109	642
43		43	
108		112	-4
6,125		6,113	12
126		113	13
187		196	-9
4,878		4,144	734
510		423	87
1,239		1,124	115

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,368
			642
			-4
			12
			13
			-9
			734
			87
			115

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHARES ROCHE HLDG LTD	P	2014-03-21	2014-07-29
31 SHARES TEVA PHARMACEUTICALS IND L	P	2013-06-14	2014-07-29
10 SHARES UNTD TECHNOLOGIES CORP	P	2013-06-14	2014-07-29
7 412 SHARES DELAWARE LIMITED-TERM D	P	2013-08-22	2014-03-06
12 044 SHARES EATON VANCE GLOBAL MAC	P	2013-07-30	2014-03-06
499 SHARES VANGUARD FTSE ETF DEVELOP	P	2013-10-25	2014-03-07
2 SHARES BOEING COMPANY	P	2012-12-03	2014-07-29
107 SHARES COCA COLA CO	P	2013-03-19	2014-02-19
17 SHARES EMERSON ELECTRIC CO	P	2013-06-14	2014-07-29
85 SHARES KIMBERLY-CLARK CORP	P	2014-02-19	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,670		3,756	-86
1,697		1,233	464
1,080		940	140
64		63	1
112		116	-4
20,849		20,692	157
245		148	97
4,003		4,146	-143
1,136		962	174
9,170		9,311	-141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-86
			464
			140
			1
			-4
			157
			97
			-143
			174
			-141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50 SHARES NOVARTIS AG	P	2012-12-03	2014-07-29
153 SHARES ROCHE HLDG LTD	P	2014-03-21	2014-07-29
13 SHARES TOTAL S A	P	2012-12-03	2014-03-21
31 SHARES VF CORP	P	2012-12-03	2014-03-21
4 919 SHARES DELAWARE LIMITED-TERM D	P	2013-09-20	2014-03-06
12 285 SHARES EATON VANCE GLOBAL MAC	P	2013-08-29	2014-03-06
116 SHRES VANGUARD GROWTH	P	2013-10-25	2014-03-07
35 SHARES BOEING COMPANY	P	2012-12-03	2014-07-29
15 SHARES COCA COLA CO	P	2013-06-14	2014-02-19
51 SHARES ILLINOIS TOOL WORKS INC	P	2012-12-03	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,419		3,120	1,299
5,616		5,747	-131
831		656	175
1,944		1,250	694
42		42	
115		116	-1
11,097		10,209	888
4,296		2,590	1,706
561		612	-51
4,294		3,143	1,151

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,299
			-131
			175
			694
			-1
			888
			1,706
			-51
			1,151

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
0 6503 SHARES KIMBERLY-CLARK CORP	P	2014-04-03	2014-07-29
50 SHARES NOVARTIS AG	P	2013-03-19	2014-07-29
70 SHARES SANOFI	P	2012-12-03	2014-02-19
49 SHARES TOTAL S A	P	2012-12-03	2014-07-29
26 SHARES VF CORP	P	2012-12-03	2014-07-29
4 54 SHARES DELAWARE LIMITED-TERM DI	P	2013-10-22	2014-03-06
11 958 SHARES EATON VANCE GLOBAL MAC	P	2013-09-27	2014-03-06
48 SHARES BOEING COMPANY	P	2013-03-19	2014-07-29
58 SHARES COLGATE PALMOLIVE CO	P	2012-12-03	2014-07-29
5 SHARES ILLINOIS TOOL WORKS INC	P	2013-03-14	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
70		71	-1
4,419		3,433	986
3,542		3,159	383
3,426		2,473	953
2,300		1,814	486
39		39	
112		113	-1
5,891		4,062	1,829
3,862		3,151	711
421		313	108

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			986
			383
			953
			486
			-1
			1,829
			711
			108

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
0 3497 SHARES KIMBERLY-CLARK CORP	P	2014-07-03	2014-07-29
11 SHARES NOVARTIS AG	P	2013-03-19	2014-07-29
85 SHARES SANOFI	P	2013-03-19	2014-02-19
6 SHARES TOTAL S A	P	2013-03-14	2014-07-29
9 SHARES VF CORP	P	2013-03-14	2014-07-29
5 465 SHARES DELAWARE LIMITED-TERM D	P	2013-11-22	2014-03-06
12 403 SHARES EATON VANCE GLOBAL MAC	P	2013-10-30	2014-03-06
30 SHARES BRITISH AMER TOBACCO PLC	P	2012-12-03	2014-02-18
2 SHARES COLGATE PALMOLIVE CO	P	2013-03-14	2014-07-29
44 SHARES ILLINOIS TOOL WORKS INC	P	2013-03-19	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
38		39	-1
972		755	217
4,301		4,165	136
420		308	112
796		485	311
47		47	
116		117	-1
3,140		3,170	-30
133		115	18
3,705		2,711	994

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			217
			136
			112
			311
			-1
			-30
			18
			994

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
0 2933 SHARES KIMBERLY-CLARK CORP	P	2014-07-03	2014-07-29
8 SHARES NOVARTIS AG	P	2013-06-14	2014-07-29
8 SHARES SANOFI	P	2013-06-14	2014-02-19
82 SHARES TOTAL S A	P	2013-03-19	2014-07-29
72 SHARES VF CORP	P	2013-03-19	2014-07-29
5 618 SHARES DELAWARE LIMITED-TERM D	P	2013-12-20	2014-03-06
12 085 SHARES EATON VANCE GLOBAL MAC	P	2013-11-27	2014-03-06
2 SHARES BRITISH AMER TOBACCO PLC	P	2013-03-14	2014-02-18
72 SHARES COLGATE PALMOLIVE CO	P	2013-03-19	2014-07-29
23 SHARES ILLINOIS TOOL WORKS INC	P	2013-03-19	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
32		33	-1
707		577	130
405		422	-17
5,734		4,149	1,585
6,370		3,951	2,419
48		48	
113		113	
209		216	-7
4,794		4,123	671
1,937		1,417	520

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			130
			-17
			1,585
			2,419
			-7
			671
			520

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
75 SHARES MEDTRONIC INC	P	2012-12-03	2014-07-29
42 SHARES OCCIDENTAL PETROLEUM CRP	P	2012-12-03	2014-07-29
100 SHARES SEMPRA ENERGY	P	2014-02-19	2014-07-29
23 SHARES TOTAL S A	P	2013-06-14	2014-07-29
130 SHARES YUM BRANDS INC	P	2013-11-15	2014-07-29
5 78 SHARES DELAWARE LIMITED-TERM DI	P	2014-01-22	2014-03-06
12 495 SHARES EATON VANCE GLOBAL MAC	P	2013-12-30	2014-03-06
40 SHARES BRITISH AMER TOBACCO PLC	P	2013-03-19	2014-02-18
13 SHARES COLGATE PALMOLIVE CO	P	2013-06-14	2014-07-29
100 SHARES INTEL CORP	P	2012-12-03	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,680		3,156	1,524
4,183		3,142	1,041
10,279		9,356	923
1,608		1,143	465
9,644		9,302	342
50		49	1
117		118	-1
4,186		4,195	-9
866		765	101
3,416		1,954	1,462

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,524
			1,041
			923
			465
			342
			1
			-1
			-9
			101
			1,462

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
91 SHARES MEDTRONIC INC	P	2013-03-19	2014-07-29
49 SHARES OCCIDENTAL PETROLEUM CRP	P	2013-03-19	2014-07-29
0 6769 SHARES SEMPRA ENERGY	P	2014-04-16	2014-07-29
82 SHARES UNILEVER PLC	P	2012-12-03	2014-03-21
4147 856 SHARES DELAWARE LIMITED-TER	P	2012-12-14	2014-03-06
7 341 SHARES DELAWARE LIMITED-TERM D	P	2014-02-21	2014-03-06
12 629 SHARES EATON VANCE GLOBAL MAC	P	2014-01-30	2014-03-06
6 SHARES BRITISH AMER TOBACCO PLC	P	2013-06-14	2014-02-18
26 SHARES DIAGEO PLC	P	2012-12-03	2014-07-29
55 SHARES INTEL CORP	P	2012-12-03	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,678		4,174	1,504
4,880		4,109	771
70		66	4
3,249		3,158	91
35,589		36,750	-1,161
63		63	
118		118	
628		656	-28
3,193		3,112	81
1,878		1,075	803

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,504
			771
			4
			91
			-1,161
			-28
			81
			803

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
237 SHARES MICROSOFT CORP	P	2014-03-21	2014-07-29
2 SHARES OCCIDENTAL PETROLEUM CRP	P	2013-06-14	2014-07-29
0 3231 SHARES SEMPRA ENERGY	P	2014-07-16	2014-07-29
3 SHARES UNILEVER PLC	P	2013-03-14	2014-03-21
0 563 SHARES DELAWARE LIMITED-TERM D	P	2012-12-24	2014-03-06
3738 555 SHARES EATON VANCE GLOBAL M	P	2012-12-14	2014-03-06
11 511 SHARES EATON VANCE GLOBAL MAC	P	2014-02-27	2014-03-06
149 SHARES CSX CORPORATION	P	2012-12-03	2014-07-29
3 SHARES DIAGEO PLC	P	2013-03-14	2014-07-29
45 SHARES INTEL CORP	P	2013-03-19	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,381		9,515	866
199		183	16
33		33	
119		123	-4
5		5	
34,881		36,750	-1,869
107		107	
4,548		2,912	1,636
368		358	10
1,537		973	564

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			866
			16
			-4
			-1,869
			1,636
			10
			564

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
46 SHARES NEXTERA ENERGY INC	P	2012-12-03	2014-07-29
163 SHARES PEARSON PLC	P	2012-12-03	2014-03-05
0 3314 SHARES SEMPRA ENERGY	P	2014-07-16	2014-07-29
100 SHARES UNILEVER PLC	P	2013-03-19	2014-03-21
5 831 SHARES DELAWARE LIMITED-TERM D	P	2013-01-23	2014-03-06
4 46 SHARES EATON VANCE GLOBAL MACRO	P	2013-01-02	2014-03-06
5 SHARES ISHARES TR RUSSELL 1000 ETF	P	2013-10-25	2014-03-07
171 SHARES CSX CORPORATION	P	2013-03-19	2014-07-29
34 SHARES DIAGEO PLC	P	2013-03-19	2014-07-29
146 SHARES INTEL CORP	P	2013-03-19	2014-07-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,550		3,143	1,407
2,809		3,142	-333
34		34	
3,962		4,104	-142
50		51	-1
42		44	-2
527		491	36
5,219		4,057	1,162
4,175		4,082	93
4,986		3,156	1,830

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,407
			-333
			-142
			-1
			-2
			36
			1,162
			93
			1,830

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
58 SHARES NEXTERA ENERGY INC	P	2013-03-19	2014-07-29
33 SHARES PEARSON PLC	P	2013-03-14	2014-03-05
54 SHARES STANLEY BLACK & DECKER	P	2013-08-15	2014-07-29
23 SHARES UNILEVER PLC	P	2013-06-14	2014-03-21
6 172 SHARES DELAWARE LIMITED-TERM D	P	2013-02-25	2014-03-06
11 468 SHARES EATON VANCE GLOBAL MAC	P	2013-02-01	2014-03-06
100 SHARES ISHARES TR RUSSELL 1000 E	P	2013-10-25	2014-03-07


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,736		4,195	1,541
569		587	-18
4,877		4,747	130
911		948	-37
53		54	-1
107		114	-7
10,537		9,813	724


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,541
			-18
			130
			-37
			-1
			-7
			724


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALS OF GREATER NY 42 BROADWAY NEW YORK,NY 10004	NONE	501(C)(3)	GENERAL SUPPORT	150
ALZHEIMER'S ASSOCIATION 425 BROAD HOLLOW ROAD MELVILLE,NY 11747	NONE	501(C)(3)	GENERAL SUPPORT	250
AMERICAN CANCER SOCIETY 75 DAVIDS DRIVE HAUPPAUGE,NY 11788	NONE	501(C)(3)	GENERAL SUPPORT	500
AMERICAN HEART ASSOCIATION 125 E BETHPAGE ROAD PLAINVIEW,NY 11803	NONE	501(C)(3)	GENERAL SUPPORT	9,750
AMERICAN FRIENDS OF MAGEN DAVID ADO 352 SEVENTH AVENUE SUITE NEW YORK,NY 10001	NONE	501(C)(3)	GENERAL SUPPORT	100,000
ART THERAPY OUTREACH CENTER 121 EAST 31ST STREET 6TH NEW YORK,NY 10011	NONE	501(C)(3)	GENERAL SUPPORT	126,100
AVON WALK FOR BREAST CANCER 777 THIRD AVENUE NEW YORK,NY 10017	NONE	501(C)(3)	GENERAL SUPPORT	500
BROOKE JACKSON FOUNDATION 845 THIRD AVENUE NEW YORK,NY 10022	NONE	501(C)(3)	GENERAL SUPPORT	250
BROWN ALUMNI BOX 1908 PROVIDENCE,RI 02912	NONE	501(C)(3)	GENERAL SUPPORT	100
CHILDREN'S HOSPITAL OF PHILADELPHIA 3401 CIVIC CENTER BLVD PHILADELPHIA,PA 19104	NONE	501(C)(3)	GENERAL SUPPORT	500
CHURCH WORLD SERVICE CORP PO BOX 968 ELKHART,IN 46515	NONE	501(C)(3)	GENERAL SUPPORT	25
CROHN'S & COLITIS FOUNDATION 733 THIRD AVENUE SUITE 5 NEW YORK,NY 10017	NONE	501(C)(3)	GENERAL SUPPORT	250
DAMON RUNYON CENTER 1 EXCHANGE PLAZA 55 BROA NEW YORK,NY 10006	NONE	501(C)(3)	GENERAL SUPPORT	100
DEBRA OF AMERICA 75 BROAD STREET SUITE 30 NEW YORK,NY 10004	NONE	501(C)(3)	GENERAL SUPPORT	75
DRAMA LEAGUE OF NY 32 AVENUE OF THE AMERICAS NEW YORK,NY 10013	NONE	501(C)(3)	GENERAL SUPPORT	250
Total  3a				245,367

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EAST QUOGUE FIRE DEPARTMENT 465 MONTAUK HIGHWAY EAST QUOGUE,NY 11942	NONE	501(C)(3)	GENERAL SUPPORT	100
FRIENDS OF THE IDF 1430 BROADWAY NEW YORK,NY 10118	NONE	501(C)(3)	GENERAL SUPPORT	180
GREENWOOD HOUSE 53 WALTER STREET EWING TOWNSHIP,NJ 08628	NONE	501(C)(3)	GENERAL SUPPORT	1,000
LUSTGARTEN FOUNDATION 1111 STEWART AVENUE BETHPAGE,NY 11714	NONE	501(C)(3)	GENERAL SUPPORT	500
MARCH OF DIMES 325 CROSSWAYS PARK DRIVE WOODBURY,NY 11797	NONE	501(C)(3)	GENERAL SUPPORT	50
MELVILLE FIRE DEPARTMENT 531 SWEET HOLLOW ROAD MELVILLE,NY 11747	NONE	501(C)(3)	GENERAL SUPPORT	100
MLT FOUNDATION 1 HOLLOW LANE LAKE SUCCESS,NY 11042	NONE	501(C)(3)	GENERAL SUPPORT	1,500
NATIONAL MUTIPLE SCLEROSIS SOCIETY 6520 N ANDREWS AVENUE FT LAUDERDALE,FL 33309	NONE	501(C)(3)	GENERAL SUPPORT	845
NEW MUSEUM 235 BOWERY NEW YORK,NY 10002	NONE	501(C)(3)	GENERAL SUPPORT	32
NICOLE SHIFFMAN FOUNDATION PO 37 BELLMORE,NY 11710	NONE	501(C)(3)	GENERAL SUPPORT	300
ONE FAMILY FUND 1029 TEANECK ROAD NO 3B TEANECK,NJ 07666	NONE	501(C)(3)	GENERAL SUPPORT	150
STONT BROOK FOUNDATION INC 230 ADMINISTRATION STONY BROOK,NY 11794	NONE	501(C)(3)	GENERAL SUPPORT	200
STONY BROOK FOUNDATION FOR PEDIATRI STONY BROOK MEDICINE DEP STONY BROOK,NY 11794	NONE	501(C)(3)	GENERAL SUPPORT	160
TEMPLE BETH TORAH 35 BAGATELLE ROAD MELVILLE,NY 11747	NONE	501(C)(3)	GENERAL SUPPORT	500
THE FRIENDSHIP CIRCLE 2737 77TH AVENUE SE SUI MERCER ISLAND,WA 98040	NONE	501(C)(3)	GENERAL SUPPORT	750
Total  3a				245,367

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIC TOC STOP FOUNDATION 429 ATLANTIC AVENUE FREEPORT,NY 11520	NONE	501(C)(3)	GENERAL SUPPORT	100
VABC RUNWALK 1375 BROADWAY NEW YORK,NY 10018	NONE	501(C)(3)	GENERAL SUPPORT	100
Total  3a				245,367

TY 2014 Accounting Fees Schedule

Name: JADE FOUNDATION

EIN: 11-3237282

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	12,200	6,100		6,100

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: JADE FOUNDATION

EIN: 11-3237282

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2010-11-12	2,605	1,650	STRAIGHT LINE	5 0000	521			

**TY 2014 Investments Corporate
Bonds Schedule**

Name: JADE FOUNDATION

EIN: 11-3237282

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CD'S	300,000	304,966

**TY 2014 Investments Corporate
Stock Schedule****Name:** JADE FOUNDATION**EIN:** 11-3237282

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK		
MUTUAL FUNDS & ETF'S	924,223	891,046

TY 2014 Land, Etc. Schedule

Name: JADE FOUNDATION

EIN: 11-3237282

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	2,605	2,171	434	434

TY 2014 Other Expenses Schedule**Name:** JADE FOUNDATION**EIN:** 11-3237282

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE SUPPLIES	691			691
BANK FEES	25			25

TY 2014 Other Increases Schedule

Name: JADE FOUNDATION

EIN: 11-3237282

Description	Amount
ROUNDING	1

TY 2014 Other Professional Fees Schedule**Name:** JADE FOUNDATION**EIN:** 11-3237282

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	5,219	5,219		
ADR FEES	5	5		
ANDREW FALCON - CONSULTANT	15,000			15,000
WASTE 2 WORTH LLC - CONSULTING	43,631			43,631

TY 2014 Taxes Schedule**Name:** JADE FOUNDATION**EIN:** 11-3237282

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	2,500			
NYS DEPARTMENT OF LAW	250			250
FOREIGN TAX PAID ON DIVIDENDS	195	195		