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# SCANNED JUN 1 6 2015

Form **990-PF** 

Department of the Treasury Internal Revenue Service

## EXTENDED TO AUGUST 17, 2015 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

| Name of foundation   | FOR C      | alendar year 2014 or tax year deginning                      |                                       | , and ending        |                               |  |
|--|------------|--|---------------------------------------|---------------------|-------------------------------|--|
| B Telephone number read a not attentive? P D as number read a not attentive with a size of provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country, and ZP or foreign postal code   City or town, statis or provinces, country   City or town, statis or provinces   City o   | Nan        | e of foundation  |                                       |                     | A Employer identification     | on number  |
| 1.551. 53 STREET   | E          | RWIN & RUTH ZAFIR FOUNDAT                                    | ION INC                               |                     | 11-313510                     | 9  |
| City or town, State or promoter, Country, and ZP or foreign postal code  BROOKLYN NY 12.9  Check all that apply:   |            | •  | address)                              | Room/suite          |                               |  |
| BROOKLYN NY 11219 6 Check all that apply:   Initial return   Anamaded return   Anama |            |  |                                       | . <u> </u>          | 516-825-4                     | 100  |
| Check all that apply:  |            |  | ostal code                            |                     | C If exemption application is | pending, check here                              |
| Final return   Anended return   Anende   |            | <del></del>  |                                       |                     |                               | . —  |
| Check type of organization:   Section 501(c)(3) exempt private foundation  | <b>G</b> C |  |                                       | rmer public charity | D 1. Foreign organization     | ns, check here                                   |
| H. Check bype of organization: X. Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt characteristic trust. Other taxable private foundation I Fair market value of all assets a tend of year of Accounting method: X. Cash Accrual (none Part I), col. (c), ine 16) S. 8, 182, 193, (Part I, col. col. methods and the college of the col |            |  | =                                     |                     | 2. Foreign organizations in   | neeting the 85% test,                            |
| Section 4947(a)(1) nonexempt charitable trust  |            |  |                                       |                     | 1                             |  |
| Far market value of all assets at end of year   J Accounting method:   X Cash   J Accounting method:   T I I Control (c), interest   S 1, 12, 198.   (Part I), col. (c), interest   S 1, 12, 11, 12, 11, 12, 11, 13, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 11, 14, 14   | H C        |  | · ·                                   | tton.               |                               |  |
| Contributions and Exercises and Expenses   Control for Part N. Index   Control for P   |            |  |                                       |                     | 1                             | ** *   |
| S   S   1.8 2, 1.9 8   |            | ·   —  | ·                                     | Accidal             |                               |  |
| Part I   Analysis of Revenue and Expenses   (a) Revenue and expenses per books   (b) Net weekment   (c) Adjusted net   (d) Datusement   (c) Adjusted net   (d) Control     |            | \$ 8 . 182 . 198 . (Part I, colu                             | mn (d) must be on cash t              | pasis)              | under section sor(b)(         | r)(b), check here                                |
| Chestate of amounts in columns (b), (c), and (o) may not expenses per books   Income   Inco   |            | Analysis of Revenue and Expenses                             | · · · · · · · · · · · · · · · · · · · | ·                   | (c) Adjusted net              | (d) Disbursements                                |
| Check  | L          | (The total of amounts in columns (b), (c), and (d) may not   |                                       |                     |                               |  |
| Check  |            | 1 Contributions, gifts, grants, etc., received               | 175,632.                              |                     | N/A                           |  |
| 117.      |            | 2 Check X if the foundation is not required to attach Sch. B |                                       |                     |                               |  |
| Sa Gross rents   |            | Interest on savings and temporary                            |                                       |                     |                               | STATEMENT 1                                      |
| B Net rental income or (icss)  A Net gan or (poss) from sale of assets not on line 10  b Goes acties granter or all 2, 784, 662.  7 Quality gan net income (from Part IV. line 2)  8 Net short-term capital gain  9 Income modifications  10a and allowances  10 Less Cost of goods sold  c Gross priofit or (loss)  11 Other income  12 Total. Add lines 1 through 11  850,591. 674,959.  13 Compensation or officers directions. Trustees, etc.  0. 0. 0. 0.  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees  b Accounting fees  c Other professional fees  17 Interest  18 Il-Taxes  19 Depreciation and digitations  28 20 Occupancy  29 Diocephancy  21 Travel. conferences randyngesings of the expenses and disbursements.  Add lines 24 and 25  Total expenses and disbursements.  Add lines 24 and 25  N/A  N/A  |            | 4 Dividends and interest from securities                     | 392,678.                              | 392,678.            |                               | STATEMENT 2                                      |
| Be Net spar or Joseph Forn sale of assets not on line 10 282,164.    282,164.  |            | 5a Gross rents   |                                       |                     |                               |  |
| b assistance from all 2,784,662.  7 Capital gain net income (from Part N. line 2)  8 Net short-term capital gain 9 Income modifications 10a and allowances 10a and allowances 10a and allowances 10b Less Coat of posods acid 10 Circos profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 13 Compensation of officers deectors, frustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 15 Pension plans, employee benefits 16a Legal fees 17 Interest 18 Taxes 19 Depreciation, and displetion 19 Depreciation, and displetion 20 Cocupancy 21 Trayle, conferences gan integrated by the control of the cont |            | b Net rental income or (loss)                                |                                       |                     |                               |  |
| 8 Net sont-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 850,591. 674,959. 13 Compensation of officers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Jaxes 19 Depreciation and degletion: 20 Occupancy 21 Travel, conferences randy getings Q Printing and optimistrative expenses. Add lines 13 through 23 24 Total operating and adoptifishive expenses. Add lines 13 through 23 25 Contributions, girts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Less Cost of goods sold c Gross profit or (loss) 10 Octobrough 11 Octobrough 12 Octobrough 12 Octobrough 13 Octobrough 14 Octobrough 14 Octobrough 15 Octobrough  | <u>o</u>   |  | 282,164.                              |                     |                               |  |
| 8 Net sont-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 850,591. 674,959. 13 Compensation of officers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Jaxes 19 Depreciation and degletion: 20 Occupancy 21 Travel, conferences randy getings Q Printing and optimistrative expenses. Add lines 13 through 23 24 Total operating and adoptifishive expenses. Add lines 13 through 23 25 Contributions, girts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Less Cost of goods sold c Gross profit or (loss) 10 Octobrough 11 Octobrough 12 Octobrough 12 Octobrough 13 Octobrough 14 Octobrough 14 Octobrough 15 Octobrough  | eun        | assets on line 6a  |                                       | 000 161             |                               |  |
| 8 Net sont-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 850,591. 674,959. 13 Compensation of officers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Jaxes 19 Depreciation and degletion: 20 Occupancy 21 Travel, conferences randy getings Q Printing and optimistrative expenses. Add lines 13 through 23 24 Total operating and adoptifishive expenses. Add lines 13 through 23 25 Contributions, girts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Less Cost of goods sold c Gross profit or (loss) 10 Octobrough 11 Octobrough 12 Octobrough 12 Octobrough 13 Octobrough 14 Octobrough 14 Octobrough 15 Octobrough  | Je.        |  |                                       | 282,164.            |                               |  |
| 103 and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 850,591. 674,959.  13 Compensation of efficers directors, trustees, etc 0. 0. 0. 0.  14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion. 9 Depreciation and depletion. 9 Depreciation and depletion. 9 Depreciation and depletions 22 Printing and administrative expenses. Add lines 13 through 23 400. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.  | _          | , ,  |                                       |                     |                               | ·  |
| b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total. Add lines 1 through 11 850,591. 674,959.  13 Compensation of officers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation, and depletion 20 Occipiancy 21 Travel, conferences and magnificative expenses. Add lines 13 through 23 22 Printing and publications 23 Other expenses and disbursements. Add lines 24 and 25 477, 142.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  |            | Gross calco lone returne                                     |                                       |                     |                               |  |
| c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 15 Accounting fees 16 Cother professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences an appearing Occupancy 22 Printing and publications 23 Other-expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements b Net investment income (id negative, enter -0-) 2 C Adjusted net income (id negative, enter -0-) 2 C Adjusted net income (id negative, enter -0-) 2 C Adjusted net income (id negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of negative, enter -0-) 3 Contribution of the complex of the comp |            |  |                                       |                     |                               |  |
| 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 16 Accounting fees 17 Interest 18 Faxes 19 Depreciation, and depletion 20 Occupancy 21 Travel, conferences rand meetings 22 Other-expenses Add lines 13 through 23 24 Total operating and administrative 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  |            | <u></u>  |                                       |                     |                               |  |
| 12 Total. Add lines 1 through 11  13 Compensation of officers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Faxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences gand metaling and administrative expenses. Add lines 13 inrough 23 24 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  |            | , , ,  | · · · · · · · · · · · · · · · · · · · |                     |                               |  |
| 13 Compensation of efficers directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occipancy 21 Travel, conferences rand meetings Occipancy 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 24 and 25 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (d negative, enter -0-) c Adjusted net income (d negative, enter -0-)   |            | •  | 850.591.                              | 674.959.            |                               |  |
| 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Faxes 19 Depreciation and depletion. 20 Occupancy 21 Travel, conferences rand maging so occupant of the professional fees 22 Office expenses. 23 Other-expenses. 24 Total operating and administrative expenses and disbursements. Add lines 24 and 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)   |            |  |                                       |                     |                               | 0.   |
| 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Faxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences randomestings Occupancy 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A  |            | •  |                                       |                     |                               |  |
| b Accounting fees c Other professional fees 17 Interest 18 Haxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences randmestings 22 Printing and publications 23 Other-expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)   |            | 15 Pension plans, employee benefits                          |                                       |                     |                               |  |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | ses        | 16a Legal fees   |                                       |                     |                               |  |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | Den        | <b>b</b> Accounting fees                                     |                                       |                     |                               |  |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | EX         | c Other professional fees                                    |                                       |                     |                               |  |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | ive        | 17 Interest  |                                       |                     |                               |  |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | tra        | 18 Taxes   |                                       |                     |                               |  |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | inis       | 19 [Depreciation] and depletion]                             |                                       |                     |                               | <del>                                     </del> |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | Ę          |  |                                       |                     |                               | <del>-</del>                                     |
| 25 Contributions, gits, grants paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  | Ā          | 21 Travel, conferences ranomeerings O                        |                                       | <del></del>         |                               |  |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | ) ar       | Other avecases CHMT 3  | 400                                   | <u> </u>            |                               | - <del> </del>                                   |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | ting       | 24 Total operating and administrative                        | 2000                                  |                     |                               | <del> </del>                                     |
| 25 Contributions, girls, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | era        |  | 400-                                  | n .                 |                               | n  |
| 26 Total expenses and disbursements. Add lines 24 and 25  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A   | Ö          | · -  |                                       |                     |                               | 477 142  |
| Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  |            |  |                                       | -                   |                               |  |
| 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  |            |  | 477,542.                              | 0.                  |                               | 477,142.   |
| a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A   |            |  |                                       | <del> </del>        |                               | T  |
| b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  |            |  | 373,049.                              |                     |                               |  |
|  |            | ·  |                                       | 674,959.            |                               |  |
| 423501 - 7 - 1 B 1 11 A A M 11 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1   |            |  |                                       |                     | N/A                           |  |

| Part II Balance Sheets Attached schedules and amounts in the description |   | Balance Sheets Attached schedules and amounts in the description               | Beginning of year                                  | End of                                |  |
|--|---|--|--|---------------------------------------|--|
| P  | art   | cotumn should be for end-of-year amounts only                                  | (a) Book Value                                     | (b) Book Value                        | (c) Fair Market Value                  |
| $\Box$   | 1   | Cash - non-interest-bearing  |  |                                       |  |
|  | 2   | Savings and temporary cash investments   | 294,983.   | 338,978.                              | 338,978.                               |
|  | 3   | Accounts receivable  |  |                                       |  |
|  |   | Less: allowance for doubtful accounts ▶  |  |                                       |  |
|  | 4   | Pledges receivable ▶   |  |                                       | ······································ |
|  |   | Less; allowance for doubtful accounts ▶  |  |                                       |  |
|  | 5   | Grants receivable  |  | ·                                     |  |
|  | -   | Receivables due from officers, directors, trustees, and other                  |  |                                       | <del></del>                            |
|  | U   | ·  |  |                                       |  |
|  | _   | disqualified persons   |  | -                                     | <del></del>                            |
|  | 7   | Other notes and loans receivable   |  |                                       |  |
|  |   | Less: allowance for doubtful accounts  |  |                                       |  |
| ts   |   | Inventories for sale or use  |  |                                       |  |
| Assets   | 9   | Prepaid expenses and deferred charges  |  |                                       |  |
| A  | 10a   | Investments - U.S. and state government obligations                            |  |                                       |  |
|  | b   | Investments - corporate stock  |  |                                       |  |
|  | C   | Investments - corporate bonds STMT 4   | 741,210.   | 48,818.                               | 100,520.                               |
|  | 11  | Investments - land, buildings, and equipment basis                             |  |                                       |  |
|  |   | Less accumulated depreciation  |  | - ·· ~                                | -                                      |
|  | 12  | Investments - mortgage loans   |  |                                       |  |
|  |   | Investments - other STMT 5   | 5,761,253.   | 6,702,756.                            | 7,742,700.                             |
|  |   | Land, buildings, and equipment basis   | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,            |                                       |  |
|  | 14  |  |  |                                       |  |
|  | 4-  | Less accumulated depreciation  | -  |                                       |  |
|  |   | Other assets (describe )   |  |                                       | <del></del>                            |
|  | 16  | Total assets (to be completed by all filers - see the                          | 6 707 446  | 7 000 553                             | 0 102 100                              |
| _  |   | instructions. Also, see page 1, item I)  | 6,797,446.   | 7,090,552.                            | 8,182,198.                             |
|  |   | Accounts payable and accrued expenses  |  |                                       |  |
|  | 18  | Grants payable   |  |                                       |  |
| es   | 19  | Deferred revenue   |  |                                       |  |
| Liabilities  | 20  | Loans from officers, directors trustees, and other disqualified persons        | 19,056.  | 19,056.                               |  |
| ab   | 21  | Mortgages and other notes payable  |  |                                       |  |
|  | 22  | Other liabilities (describe )  |  |                                       |  |
|  |   | -  |  |                                       |  |
|  | 23  | Total liabilities (add lines 17 through 22)                                    | 19,056.  | 19,056.                               |  |
|  |   | Foundations that follow SFAS 117, check here                                   |  |                                       |  |
|  |   | and complete lines 24 through 26 and lines 30 and 31.                          |  |                                       |  |
| ės   | 24  | Unrestricted   | 6,778,390.   | 7,071,496.                            |  |
| anc  | 25  | Temporarily restricted   |  | ,                                     |  |
| gal  |   | Permanently restricted   |  |                                       |  |
| Fund Balanc  |   | Foundations that do not follow SFAS 117, check here                            | <u> </u>   | · · · · · · · · · · · · · · · · · · · |  |
| Ξ  |   | and complete lines 27 through 31.  |  |                                       |  |
| ŏ  | 27  | Capital stock, trust principal, or current funds                               | ĺ  |                                       |  |
| ets  |   |  | -  |                                       |  |
| Assets   |   | Paid-ın or capital surplus, or land, bldg., and equipment fund                 |  |                                       |  |
|  | 29  | Retained earnings, accumulated income, endowment, or other funds               | 6,778,390.   | 7 071 406                             |  |
| Net  | 30  | Total net assets or fund balances  | 6,176,390.   | 7,071,496.                            |  |
|  |   |  | 6 707 446  | 7 000 550                             |  |
| _  | 31  | Total liabilities and net assets/fund balances                                 | 6,797,446.   | 7,090,552.                            |  |
| P  | art   | Analysis of Changes in Net Assets or Fund B                                    | alances  |                                       |  |
| 1  | Tota  | net assets or fund balances at beginning of year - Part II, column (a), line   | 30   |                                       |  |
|  |   | st agree with end-of-year figure reported on prior year's return)              |  | 1                                     | 6,778,390.                             |
|  | •   | amount from Part I, line 27a   |  | 2                                     | 373,049.                               |
|  |   | r increases not included in line 2 (itemize)                                   |  | 3                                     | 0.                                     |
|  |   | lines 1, 2, and 3  | <del>-</del> - · · · · · · · · · · · · · · · · · · | 4                                     | 7,151,439.                             |
|  |   | eases not included in line 2 (itemize) NET DECREASE I                          | N FAIR MARKET                                      | 1 1                                   | 79,943.                                |
|  |   | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co |  | 6                                     | 7,071,496.                             |
| <u>ٽ</u>   | , <u>, , , , , , , , , , , , , , , , , , </u> | The acceptance of the balances at one of year time a finite of fact if the     |  |                                       | Form <b>900 DE</b> (2014)              |

| (a) List and describe the kind(s) of property sold (e.g., real 2-story brick warehouse; or common stock, 200 shs. MLi   |   | 2,   | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquir<br>(mo., day, yr.         |  |
|---|---|--|--|---|--|
|   |   | _  | D - Donation                                     |   | , , , , , ,  |
| B SEE ATTACHED ST   | ATEMENTS  |  |  |   |  |
| c   | .11211111   |  |  |   |  |
| <u> </u>  |   |  |  |   |  |
| e   |   |  |  |   |  |
| (e) Gross sales price   |   | Cost or other basis<br>s expense of sale   |  | ( <b>h)</b> Gain or<br>(e) plus (f) m     |  |
| a   |   |  |  |   |  |
| b   |   |  |  |   |  |
| C   |   |  |  |   |  |
| d 2.705 114   |   | 2 502 05                                   |  | <del></del> -                             | 202 164  |
| e 2,785,114.  | in column (h) and award by the foundat  | 2,502,95                                   |  | 13.0 (0-1, /5)                            | 282,164.   |
| Complete only for assets showing gain   | in column (h) and owned by the foundat  |  |  | l) Gains (Col. (h)<br>i. (k), but not les |  |
| (i) F.M.V. as of 12/31/69   |   | Excess of col. (1)<br>ver col. (j), if any |  | Losses (from                              | col. (h))  |
| <u>a</u>  |   |  |  |   |  |
| <u>b</u>  |   |  |  |   |  |
| C   |   | ··· · · · · · · · · · · · · · · · · ·      |  |   |  |
| <u> </u>  |   |  |  |   | 282,164.   |
| e <u> </u>  |   |  | <del></del>                                      |   | 202,104.   |
| Capital gain net income or (net capital lo  | ss)   | ne 7<br>ne 7                               | } 2  |   | 282,164.   |
| Net short-term capital gain or (loss) as d  |   |  |  |   |  |
| If gain, also enter in Part I, line 8, column   | ı (c).  |  | <b>}</b>   |   | T / 7  |
| If (loss), enter -0- in Part I, line 8  Part V   Qualification Under  | Section 4940(e) for Reduce  | nd Tay on Net                              | / 3  <br>Investment Inc                          | rome                                      | 1/A  |
| /as the foundation liable for the section 49-   | -   | part.                                      |  |   | Yes X No   |
| (a)   | T   | I  | <del></del>                                      |   | (d)  |
| Base period years<br>Calendar year (or tax year beginning in)   | (b) Adjusted qualifying distributions   | Net value of nor                           | <b>(c)</b><br>ncharitable-use assets             |   | Distribution ratio   |
| 2013  | 300,148   | _  |  |   |  |
| 2012  | 276 200   |  | 6.690.939  | 1 (001.)                                  | b) divided by col. (c))  |
| 2011  | 1 2/0.300   |  | 6,690,939<br>5,311,903                           | ) .                                       | b) divided by col. (c))<br>• 044859  |
|   | 276,308<br>157,914  | •  | 5,311,903  |   | b) divided by col. (c)) - 044859 - 052017                                      |
| 2010  | 157,914   | •  | 5,311,903<br>3,815,595                           | •   | b) divided by col. (c)) - 044859 - 052017 - 041386                             |
| 2010<br>2009  |   | •  | 5,311,903  | 000.                                      | b) divided by col. (c))  |
|   | 157,914<br>63,040   | •  | 5,311,903<br>3,815,595<br>3,612,324              | 000.                                      | b) divided by col. (c))  |
| 2009  | 157,914<br>63,040   | •  | 5,311,903<br>3,815,595<br>3,612,324              | 000.                                      | b) divided by col. (c)) - 044859 - 052017 - 041386                             |
| 2009  Total of line 1, column (d) Average distribution ratio for the 5-year   | 157,914<br>63,040<br>155,314<br>base period - divide the total on line 2 by   | •  | 5,311,903<br>3,815,595<br>3,612,324<br>3,097,363 | (00).                                     | b) divided by col. (c))  |
| 2009  Total of line 1, column (d)  Average distribution ratio for the 5-year the foundation has been in existence if le   | 157,914<br>63,040<br>155,314<br>base period - divide the total on line 2 by   | •  | 5,311,903<br>3,815,595<br>3,612,324<br>3,097,363 | 2   | b) divided by col. (c))  . 044859 . 052017 . 041386 . 017451 . 050144 . 205857 |
| 2009  Total of line 1, column (d) Average distribution ratio for the 5-year line foundation has been in existence if le   | 157,914<br>63,040<br>155,314<br>base period - divide the total on line 2 by   | •  | 5,311,903<br>3,815,595<br>3,612,324<br>3,097,363 | 2   | b) divided by col. (c))  |
| 2009  Total of line 1, column (d) Average distribution ratio for the 5-year line foundation has been in existence if le   | 157,914<br>63,040<br>155,314<br>base period - divide the total on line 2 by   | •  | 5,311,903<br>3,815,595<br>3,612,324<br>3,097,363 | 2   | b) divided by col. (c))  . 044859 . 052017 . 041386 . 017451 . 050144 . 205857 |
| 2009  Total of line 1, column (d)  Average distribution ratio for the 5-year of the foundation has been in existence if left.  Enter the net value of noncharitable-use Multiply line 4 by line 3                                 | 157, 914<br>63, 040<br>155, 314<br>base period - divide the total on line 2 by<br>ess than 5 years<br>assets for 2014 from Part X, line 5       | •  | 5,311,903<br>3,815,595<br>3,612,324<br>3,097,363 | 2   | b) divided by col. (c))  |
| 2009  Total of line 1, column (d) Average distribution ratio for the 5-year line foundation has been in existence if le Enter the net value of noncharitable-use Multiply line 4 by line 3 Enter 1% of net investment income (1%) | 157, 914<br>63, 040<br>155, 314<br>base period - divide the total on line 2 by<br>ess than 5 years<br>assets for 2014 from Part X, line 5       | •  | 5,311,903<br>3,815,595<br>3,612,324<br>3,097,363 | 2 3 4                                     | b) divided by col. (c))  |
| 2009  2 Total of line 1, column (d)  3 Average distribution ratio for the 5-year  | 157, 914 63, 040 155, 314 base period - divide the total on line 2 by ess than 5 years assets for 2014 from Part X, line 5 of Part I, line 27b) | 5, or by the number of                     | 5,311,903<br>3,815,595<br>3,612,324<br>3,097,363 | 2 3 4 5 6                                 | b) divided by col. (c))  |

|    | 990-PF (2014) ERWIN & ROTH ZAFIR FOUNDATION INC.  | 11-3133                               | TOB          |             | Page 5   |
|----|---|---------------------------------------|--------------|-------------|----------|
|    | Statements Regarding Activities (continued)   |                                       |              |             |          |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of  |                                       |              |             |          |
|    | section 512(b)(13)? If "Yes," attach schedule (see instructions)  |                                       | 11           |             | X        |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory  | privileges?                           |              |             |          |
|    | If "Yes," attach statement (see instructions)   |                                       | 12           |             | X        |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   |                                       | 13           | X           |          |
|    | Website address ► N/A   |                                       |              |             |          |
| 14 |   | <b>▶</b> 516-82                       |              | <u> 100</u> |          |
|    | Located at ► 1551 53 STREET, BROOKLYN, NY   | ZIP+4 <b>▶</b> 11                     | <u> 219</u>  |             |          |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here   |                                       |              |             | •        |
|    | and enter the amount of tax-exempt interest received or accrued during the year   | 15                                    | N            | /A          |          |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,  |                                       |              | Yes         | No       |
|    | securities, or other financial account in a foreign country?  |                                       | 16           |             | X        |
|    | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name  | ne of the                             | ļ            |             |          |
|    | foreign country 🕨   |                                       |              | 3           |          |
| Pε | irt VIIB Statements Regarding Activities for Which Form 4720 May Be Required  |                                       |              |             |          |
|    | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   |                                       |              | Yes         | No       |
| 18 | During the year did the foundation (either directly or indirectly):   |                                       |              |             |          |
|    |   | es X No                               |              |             |          |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   |                                       |              |             |          |
|    |   | es X No                               |              |             |          |
|    |   | es X No                               |              |             |          |
|    |   | es X No                               |              |             |          |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available   | (                                     | ľ            |             |          |
|    |   | es X No                               | ŀ            |             |          |
|    | (6) Agree to pay money or property to a government official? (Exception. Check "No"   |                                       |              |             |          |
|    | if the foundation agreed to make a grant to or to employ the official for a period after  |                                       |              |             |          |
|    |   | es X No                               |              |             | 1        |
| t  | o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations  | /-                                    |              |             | _        |
|    | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?   | N/A                                   | 1b           |             | <u> </u> |
|    | Organizations relying on a current notice regarding disaster assistance check here  |                                       |              |             |          |
| •  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected   |                                       |              |             | <u> </u> |
| _  | before the first day of the tax year beginning in 2014?   |                                       | 1c           |             | X        |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation  |                                       |              |             |          |
|    | defined in section 4942(j)(3) or 4942(j)(5)):   |                                       |              |             | 1        |
| 8  | a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginni  |                                       |              |             |          |
|    |   | es X No                               |              |             |          |
|    | If "Yes," list the years \( \bigsim \),,,,,,,   |                                       |              |             |          |
| •  | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attac  |                                       |              |             |          |
|    | statement - see instructions.)  | n<br>N/A                              | :-           |             | -        |
|    | •   | N/A                                   | 2b           |             |          |
| •  | : If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.   |                                       |              |             |          |
| 2. | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time   |                                       |              |             |          |
| 36 | · · · · · · · · · · · · · · · · · · ·   | es X No                               |              |             |          |
|    | o If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons a  | · · · · · · · · · · · · · · · · · · · |              |             |          |
| •  | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to  |                                       |              |             |          |
|    | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule)  | •                                     |              |             |          |
|    | Form 4720, to determine if the foundation had excess business holdings in 2014)   | ,<br>N/A                              | 25           |             | 1        |
| 4  | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | M/A                                   | 3b<br>4a     | <b>-</b>    | X        |
|    | o Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose<br>Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos | se that                               | <del>"</del> |             | 1        |
| •  | had not been removed from jeopardy before the first day of the tax year beginning in 2014?  | o diat                                | 4b           |             | X        |
|    | Description of the popular of socion and most day of the tax year beginning in 2017.  |                                       | 40           |             | <u> </u> |

| Paid Employees, and Contractors (continued)   | dation Managers, Highly          |                  |
|---|----------------------------------|------------------|
| 3 Five highest-paid independent contractors for professional services. If none, en                        | ter "NONE."                      |                  |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service              | (c) Compensation |
| NONE  | V=7 2.                           |                  |
|   |                                  |                  |
|   |                                  |                  |
|   | <del> </del>                     |                  |
|   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
| Total number of others receiving over \$50,000 for professional services                                  |                                  | ▶ 0              |
| Partix Summary of Direct Charitable Activities  |                                  | <del></del>      |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant sta | tistical information such as the | <del></del>      |
| number of organizations and other beneficiaries served, conferences convened, research papers pi          | roduced, etc.                    | Expenses         |
| 37.73   | ,                                | ······           |
| 1 N/A   |                                  |                  |
|   | <del></del>                      |                  |
|   |                                  |                  |
| 2   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
| 3   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
| 4   |                                  | -                |
| · · · · · · · · · · · · · · · · · · ·   |                                  |                  |
|   |                                  |                  |
| Partix Summary of Program-Related Investments   |                                  | ·                |
| Describe the two largest program-related investments made by the foundation during the tax year           | on lines 1 and 2                 | Amount           |
| / 5   | bir mics 7 and 2.                | Amount           |
| 1 N/A   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
| 2   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
| All other program-related investments. See instructions.  |                                  |                  |
| 3   |                                  |                  |
|   |                                  |                  |
|   |                                  |                  |
| Total. Add lines 1 through 3  |                                  | 0.               |
| Totali risa mos i unougho ,   |                                  | 0.               |

| 1 | Page | g |
|---|------|---|
|   | raut |   |

| P  | Minimum Investment Return (All domestic foundations must complete thi  | s part. Foreign foundations, s    | see instructions)      |
|----|--|-----------------------------------|------------------------|
| 1  | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  |                                   |                        |
| а  | Average monthly fair market value of securities  | 1a                                | 7,780,985.             |
|    |  | 1b                                | 7,780,985.<br>194,911. |
|    | Fair market value of all other assets  | 1c                                | ·                      |
|    | Total (add lines 1a, b, and c)   | 1d                                | 7,975,896.             |
|    | Reduction claimed for blockage or other factors reported on lines 1a and   |                                   | <del></del>            |
|    | 1c (attach detailed explanation) 1e  | 0.                                |                        |
| 2  | Acquisition indebtedness applicable to line 1 assets   | 2 "                               | 0.                     |
| 3  | Subtract line 2 from line 1d   | 3                                 | 7,975,896.             |
| 4  | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  | 4                                 | 119,638.               |
| 5  | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4   | 5                                 | 7,856,258.             |
| 6  | Minimum investment return. Enter 5% of line 5  | 6                                 | 392,813.               |
| P  | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation of the foreign organizations check here and do not complete this part.) | rating foundations and certain    |                        |
| 1  | Minimum investment return from Part X, line 6  | 1                                 | 392,813.               |
| 2a |  | 6,750.                            |                        |
| b  | Income tax for 2014. (This does not include the tax from Part VI.)   | ( ) ( ) ( ) ( ) ( ) ( )           |                        |
| C  |  | 2c                                | 6,750.                 |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1  | 3                                 | 386,063.               |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4                                 | 0.                     |
| 5  | Add lines 3 and 4  | 5                                 | 386,063.               |
| 6  | Deduction from distributable amount (see instructions)   | 6                                 | 0.                     |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1   | . 7                               | 386,063.               |
| P  | Qualifying Distributions (see Instructions)  |                                   |                        |
| 1  | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   |                                   |                        |
| a  |  | 1a                                | 477,142.<br>0.         |
| b  |  | 1b                                | 0.                     |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | 2                                 | ·                      |
| 3  | Amounts set aside for specific charitable projects that satisfy the:   | ** <b>!</b>                       |                        |
| a  | Suitability test (prior IRS approval required)   | 3a                                |                        |
| Ь  |  | 3b                                |                        |
| 4  | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4   | 4                                 | 477,142.               |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment   |                                   | <del></del>            |
|    | income. Enter 1% of Part I, line 27b   | 5                                 | 6,750.                 |
| 6  | Adjusted qualifying distributions. Subtract line 5 from line 4   | 6                                 | 6,750.<br>470,392.     |
|    | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wh   | ther the foundation qualifies for |                        |
|    | 4940(e) reduction of tax in those years.   |                                   |                        |

Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

|   | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013                           | <b>(d)</b><br>2014                      |
|---|---------------|----------------------------|---------------------------------------|---|
| 1 Distributable amount for 2014 from Part XI,   |               |                            |                                       |   |
| line 7  |               |                            |                                       | 386,063.                                |
| 2 Undistributed income, if any, as of the end of 2014   |               |                            |                                       |   |
| a Enter amount for 2013 only  |               |                            | 0.                                    |   |
| <b>b</b> Total for prior years:   |               |                            |                                       |   |
| ·,  |               | 0.                         |                                       |   |
| 3 Excess distributions carryover, if any, to 2014:  |               |                            |                                       | -                                       |
| a From 2009   |               |                            |                                       |   |
| b From 2010   |               |                            |                                       |   |
| c From 2011   |               |                            |                                       |   |
| dFrom 2012 9,369.   |               |                            |                                       |   |
| e From 2013   | 9,369.        |                            |                                       |   |
| f Total of lines 3a through e   | 3,303.        |                            |                                       |   |
| 4 Qualifying distributions for 2014 from Part XII, line 4: ▶\$ 477, 142.  |               |                            |                                       |   |
| a Applied to 2013, but not more than line 2a  |               |                            | 0.                                    |   |
| b Applied to undistributed income of prior  |               |                            | 0.                                    |   |
| years (Election required - see instructions)  | İ             | 0.                         |                                       |   |
| c Treated as distributions out of corpus  |               |                            |                                       |   |
| (Election required - see instructions)  | 0.            |                            |                                       |   |
| d Applied to 2014 distributable amount  |               |                            |                                       | 386,063.                                |
| e Remaining amount distributed out of corpus  | 91,079.       |                            |                                       | 300,003.                                |
| 5 Excess distributions carryover applied to 2014  | 0.            |                            |                                       | 0.                                      |
| (If an amount appears in column (d), the same amount must be shown in column (a) )  |               |                            |                                       |   |
| 6 Enter the net total of each column as indicated below:  |               |                            |                                       |   |
| & Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 100,448.      |                            |                                       |   |
| <b>b</b> Prior years' undistributed income. Subtract  |               | · .                        |                                       |   |
| line 4b from line 2b  |               | 0.                         |                                       |   |
| c Enter the amount of prior years'  |               |                            |                                       | ,                                       |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |                                       |   |
| d Subtract line 6c from line 6b. Taxable  |               |                            |                                       | · · · · · · · · · · · · · · · · · · ·   |
| amount - see instructions   |               | 0.                         |                                       |   |
| e Undistributed income for 2013. Subtract line  |               |                            | · · · · · · · · · · · · · · · · · · · | *************************************** |
| 4a from line 2a. Taxable amount - see instr.  |               |                            | 0.                                    |   |
| f Undistributed income for 2014. Subtract   |               |                            | <del></del>                           | <u></u>                                 |
| lines 4d and 5 from line 1. This amount must  |               |                            |                                       |   |
| be distributed in 2015  |               |                            |                                       | 0.                                      |
| 7 Amounts treated as distributions out of   |               |                            |                                       |   |
| corpus to satisfy requirements imposed by   |               |                            |                                       |   |
| section 170(b)(1)(F) or 4942(g)(3) (Election  |               |                            |                                       |   |
| may be required - see instructions)   | 0.            |                            |                                       |   |
| 8 Excess distributions carryover from 2009  |               |                            |                                       |   |
| not applied on line 5 or line 7   | 0.            |                            |                                       |   |
| 9 Excess distributions carryover to 2015.   | 100 440       |                            |                                       |   |
| Subtract lines 7 and 8 from line 6a   | 100,448.      |                            | ····                                  | <del>-</del>                            |
| 10 Analysis of line 9:  |               |                            |                                       |   |
| a Excess from 2010  |               |                            |                                       |   |
| b Excess from 2011<br>c Excess from 2012 9,369.   |               |                            |                                       |   |
| d Excess from 2013  |               |                            |                                       |   |
| e Excess from 2014 91,079.  |               |                            |                                       |   |
| 423581<br>11.24_14  |               | <u> </u>                   |                                       | Form 990 - PF (2014)                    |

|   | RUTH ZAFIR                  |                              |                             |   | .35109 Page 10                                   |
|---|-----------------------------|------------------------------|-----------------------------|---|--|
| Part XIV Private Operating Fo   | <del></del>                 |                              | -A, question 9)             | N/A                                     |  |
| 1 a If the foundation has received a ruling or                            |                             |                              |                             |   |  |
| foundation, and the ruling is effective for                               | · ·                         | <del>-</del>                 | <b>▶</b>                    | 40.40(.)(0)   40.40(.)                  | 0.40(1)(5)                                       |
| b Check box to indicate whether the found                                 |                             | ig foundation described i    |                             | 4942(j)(3) or 49                        | 942(j)(5)  |
| 2 a Enter the lesser of the adjusted net                                  | Tax year<br>(a) 2014        | (b) 2013                     | Prior 3 years<br>(c) 2012   | (d) 2011                                | (e) Total  |
| income from Part I or the minimum   | (a) 2014                    | (0) 2013                     | (6) 20 12                   | (0)2011                                 | (c) iotai  |
| investment return from Part X for   |                             |                              |                             |   |  |
| each year listed  |                             |                              |                             | <u> </u>                                | <u> </u>   |
| b 85% of line 2a  |                             |                              | <del> </del>                | <u> </u>                                | <del></del>                                      |
| c Qualifying distributions from Part XII,                                 |                             |                              |                             |   |  |
| line 4 for each year listed   |                             |                              |                             |   |  |
| d Amounts included in line 2c not   |                             |                              |                             |   |  |
| used directly for active conduct of                                       |                             |                              |                             |   |  |
| exempt activities   |                             |                              |                             |   |  |
| e Qualifying distributions made directly                                  |                             |                              |                             |   |  |
| for active conduct of exempt activities.                                  |                             |                              |                             |   |  |
| Subtract line 2d from line 2c   |                             | <del> </del>                 |                             |   |  |
| 3 Complete 3a, b, or c for the alternative test relied upon:              |                             |                              |                             |   |  |
| a "Assets" alternative test - enter:                                      |                             |                              |                             |   |  |
| (1) Value of all assets   |                             |                              |                             |   |  |
| (2) Value of assets qualifying  |                             |                              |                             |   |  |
| under section 4942(j)(3)(B)(i)  |                             |                              |                             |   |  |
| b "Endowment" alternative test - enter                                    |                             |                              |                             |   |  |
| 2/3 of minimum investment return<br>shown in Part X, line 6 for each year |                             |                              | 1                           |   |  |
| listed  |                             |                              | •                           |   |  |
| c "Support" alternative test - enter:                                     |                             |                              |                             |   |  |
| (1) Total support other than gross  |                             |                              |                             |   |  |
| investment income (interest,  | _                           |                              |                             |   |  |
| dividends, rents, payments on securities loans (section                   |                             |                              |                             |   |  |
| 512(a)(5)), or royalties)   |                             |                              |                             | }                                       |  |
| (2) Support from general public   |                             |                              |                             |   | <del>                                     </del> |
| and 5 or more exempt  |                             |                              |                             |   |  |
| organizations as provided in<br>section 4942(j)(3)(B)(iii)                |                             |                              |                             |   |  |
| (3) Largest amount of support from  |                             |                              |                             |   |  |
| an exempt organization  |                             |                              |                             |   |  |
| (4) Gross investment income   |                             |                              |                             |   | <del> </del>                                     |
| Part XV   Supplementary Info  | rmation (Comple             | te this part only            | if the foundation           | had \$5,000 or m                        | ore in assets                                    |
| at any time during t  |                             |                              |                             | , |  |
| 1 Information Regarding Foundatio   | n Managers:                 |                              |                             |   | <del></del>                                      |
| a List any managers of the foundation who                                 |                             | than 2% of the total conti   | ributions received by the   | foundation before the clo               | se of any tax                                    |
| year (but only if they have contributed m                                 | nore than \$5,000). (See s  | ection 507( <b>d)(2).)</b>   | •                           |   | •  |
| SEE STATEMENT 6   |                             |                              |                             |   |  |
| b List any managers of the foundation who                                 | o own 10% or more of th     | e stock of a corporation (   | or an equally large portion | on of the ownership of a p              | artnership or                                    |
| other entity) of which the foundation has                                 | s a 10% or greater interes  | st.                          |                             |   | •  |
| NONE  |                             |                              |                             |   |  |
| 2 Information Regarding Contributi  | on, Grant, Gift, Loan,      | Scholarship, etc., Pr        | ograms:                     |   |  |
| Check here <b>X</b> if the foundation o                                   | nly makes contributions t   | to preselected charitable i  | organizations and does r    | not accept unsolicited requ             | uests for funds. If                              |
| the foundation makes gifts, grants, etc. (                                | (see instructions) to indiv | riduals or organizations u   | nder other conditions, co   | omplete items 2a, b, c, an              | d d.   |
| a The name, address, and telephone numl                                   | ber or e-mail address of t  | he person to whom appli      | cations should be addre     | ssed:                                   |  |
|   |                             |                              |                             |   |  |
|   |                             |                              |                             |   |  |
| b The form in which applications should b                                 | e submitted and informat    | tion and materials they sh   | ould include:               |   | <u></u>  |
|   |                             |                              |                             |   |  |
| c Any submission deadlines:   |                             |                              |                             | <del></del>                             | <del></del>                                      |
|   |                             |                              |                             |   |  |
| d Any restrictions or limitations on awards                               | s, such as by geographica   | al areas, charitable fields, | kınds of institutions, or   | other factors:                          |  |
|   |                             |                              |                             |   |  |
|   |                             |                              |                             |   |  |
| 423601 11-24-14   |                             |                              |                             |   | Form <b>990-PF</b> (2014)                        |

| (continued)   |   |   |  |
|---|---|---|--|
| ear or Approved for Future                              | Payment   |   |  |
| If recipient is an individual, show any relationship to | Foundation status of  | Purpose of grant or contribution  | Amount   |
| or substantial contributor                              | recipient   | **  |  |
|   |   |   |  |
| NONE  |   | CONGREGATION  | 1,000.   |
| NONE  |   | CONGREGATION  | 3,000.   |
| NONE  |   | CONGREGATION  | 1,000.   |
| NONE  |   | CONGREGATION  | 25,000.  |
| none  |   | CONGREGATION  | 1,000.   |
| NTINUATION SHEE   | r(s)  | ► 3a  | 477,142.   |
|   |   |   |  |
|   |   | N 21  | 0.   |
|   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor  NONE  NONE  NONE | If recipient is an individual, show any relationship to any foundation manager or substantial contributor  NONE  NONE  NONE | If recipient is an individual, show any relationship to any foundation manager or substantial contributor   Foundation status of recipient   **    NONE   CONGREGATION |

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<sup>\*\*</sup> SEE PURPOSE OF GRANT CONTINUATIONS

| Enter gross amounts unless otherwise indicated.   | Unrelated business income                        |                        |  | section 512, 513, or 514  | (e)                                   |
|---|--|------------------------|--|---------------------------|---------------------------------------|
| •   | (a)<br>Business<br>code                          | (b)<br>Amount          | Exclu-<br>sion<br>code                           | ( <b>d)</b><br>Amount     | Related or exempt function income     |
| 1 Program service revenue:  | code   |                        | Code   |                           |                                       |
| 8   |  |                        |  |                           | <del></del>                           |
| b   |  |                        | <del></del>                                      |                           | <u>-</u>                              |
| <u> </u>  |  |                        | <del>- </del>                                    |                           |                                       |
| <u> </u>  |  |                        | <del>                                     </del> |                           |                                       |
| e   | <del>                                     </del> |                        | <del>-   -   -</del>                             |                           | · · · · · · · · · · · · · · · · · · · |
| g Fees and contracts from government agencies   | <del> </del>                                     |                        | <del></del>                                      |                           |                                       |
| <ul><li>g Fees and contracts from government agencies</li><li>2 Membership dues and assessments</li></ul> |  |                        |  | -                         |                                       |
| 3 Interest on savings and temporary cash  |  |                        |  |                           |                                       |
| investments   |  |                        | 14   | 117.                      |                                       |
| 4 Dividends and interest from securities  |  |                        | 14   | 392,678.                  |                                       |
| 5 Net rental income or (loss) from real estate:   |  | <del></del>            |  | 372,070.                  |                                       |
| a Debt-financed property  |  |                        |  |                           |                                       |
|   | <del> </del>                                     |                        | <del>-  </del>                                   |                           |                                       |
| b Not debt-financed property  S Not rental prome or (loss) from personal                                  |  |                        | <del>                                     </del> |                           | <del></del>                           |
| 6 Net rental income or (loss) from personal   |  |                        |  |                           |                                       |
| property  7 Other investment income   | 1  |                        | +  |                           | <del></del>                           |
| 7 Other investment income   |  |                        |  |                           | <del></del>                           |
| 8 Gain or (loss) from sales of assets other   |  |                        | 14   | 292 164                   |                                       |
| than inventory  |  |                        | 1 1 1  | 282,164.                  |                                       |
| Net income or (loss) from special events     Gross profit or (loss) from sales of inventory               | <del></del>                                      | <del></del>            |  |                           | <del></del>                           |
| 11 Other revenue:   |  |                        |  |                           |                                       |
| _   |  |                        |  |                           |                                       |
| a   |  |                        |  |                           |                                       |
| b   | <b> </b>   |                        |  |                           | <del></del>                           |
| C   | <b></b>  |                        |  |                           | · · · · · · · · · · · · · · · · · · · |
| <u> </u>  |  |                        |  |                           | <del></del>                           |
| 12 Subtotal. Add columns (b), (d), and (e)  |  |                        | <del>.   -   -</del>                             | 674,959.                  | 0                                     |
| 13 Total. Add line 12, columns (b), (d), and (e)  |  |                        | <b>/ •</b>                                       | 13                        | 674,959                               |
| (See worksheet in line 13 instructions to verify calculations.)   |  |                        | -  | 13                        | 014,333                               |
|   |  |                        | _  |                           |                                       |
| Part XVI-B Relationship of Activities   | to the Accon                                     | plishment of           | Exempt Pu  | ırposes                   |                                       |
| Line No. Explain below how each activity for which inco   | me is reported in a                              | volume (a) of Part VI  | I A contributed                                  | importantly to the second | lishment of                           |
| the fewer data are average assess (ather these  |  |                        |  | importantly to the accomp | DIISTIMENT OF                         |
| the foundation's exempt purposes (other than  | by providing land.                               | , ioi sacii parposes). |  |                           |                                       |
|   |  | <u> </u>               |  |                           | <del></del>                           |
|   | ·  | <del></del> -          |  |                           |                                       |
|   |  | <del></del>            |  |                           |                                       |
|   | <del></del>                                      | <del></del>            |  |                           |                                       |
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|   |  |                        |  |                           | · · · · · · · · · · · · · · · · · · · |
|   |  |                        |  |                           |                                       |
|   |  |                        |  | <del></del>               |                                       |
|   |  |                        |  |                           |                                       |
|   |  |                        |  | <del>-,</del>             |                                       |
|   |  |                        |  |                           |                                       |
|   |  |                        | <del></del>                                      | <del> </del>              |                                       |
|   |  |                        |  |                           |                                       |
| 1   |  |                        |  |                           |                                       |
|   | ·· <del>·</del>                                  |                        |  |                           |                                       |
|   |  |                        |  |                           |                                       |

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# Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? |   |                            |  |  |                        |                                   |                                     |                |  |  |
|---|---|----------------------------|--|--|------------------------|-----------------------------------|-------------------------------------|----------------|--|--|
|   | from the reporting founda                                 | •                          |  |  | 1124(10113):           |                                   |                                     |                |  |  |
| (1) Cash  | , ,   |                            | •                                      |  |                        |                                   | 1a(1)                               | X              |  |  |
| (2) Other   | assets  |                            |  |  |                        |                                   | 1a(2)                               | Х              |  |  |
| <b>b</b> Other tran   |   |                            |  |  |                        |                                   |                                     | 73             |  |  |
|   | of assets to a noncharital                                |                            |  | •  |                        |                                   | 1b(1)                               | <u> X</u>      |  |  |
|   | nases of assets from a nor                                | •                          | irganization                           |  |                        |                                   | 1b(2)                               | X              |  |  |
|   | al of facilities, equipment, of<br>bursement arrangements |                            |  |  |                        |                                   | 1b(3)<br>1b(4)                      | $\frac{x}{x}$  |  |  |
| • •   | s or loan guarantees                                      |                            |  | •  |                        |                                   | 1b(5)                               | $+\frac{x}{x}$ |  |  |
|   | rmance of services or me                                  | mbership or fundrai        | sing solicitatio                       | ns   | •                      |                                   | 1b(6)                               | X              |  |  |
|   | f facilities, equipment, ma                               |                            |  |  |                        |                                   | 1c                                  | X              |  |  |
|   |   |                            |  |  |                        | market value of the goods,        |                                     |                |  |  |
|   |   |                            |  |  | ie in any transactio   | on or sharing arrangement, s      | show in                             |                |  |  |
| (a) Line no   | the value of the goods, (     b) Amount involved          |                            |  | e exempt organization  | (d) Descripti          | on of transfers, transactions and | chavina amanaa                      |                |  |  |
| (w) cirio iio   | (b) raneant meetes  | (0) (12.11.5 5.            | N/A                                    |  | (a) bescripti          | Unit dansers, dansactions and     | Silaring arrange                    |                |  |  |
|   | <u>-</u>  |                            |  |  |                        |                                   |                                     |                |  |  |
|   |   |                            |  | · .  |                        |                                   |                                     |                |  |  |
|   |   |                            |  |  |                        |                                   |                                     |                |  |  |
|   |   |                            |  |  |                        |                                   |                                     |                |  |  |
|   |   |                            |  |  |                        |                                   | <del></del> .                       |                |  |  |
|   |   |                            |  |  |                        |                                   |                                     |                |  |  |
|   |   |                            | ······································ |  |                        |                                   |                                     | <del></del>    |  |  |
|   |   |                            |  |  |                        | <del></del>                       | <del></del>                         |                |  |  |
|   |   |                            |  |  |                        |                                   |                                     |                |  |  |
|   |   |                            |  |  |                        |                                   |                                     |                |  |  |
|   | ·   |                            |  | ···  |                        |                                   |                                     |                |  |  |
|   |   |                            |  |  |                        | <del></del>                       |                                     |                |  |  |
|   |   |                            |  |  |                        | <del>-</del>                      |                                     |                |  |  |
| 2a Is the four  | ndation directly or indirect                              | ltlv affiliated with, or i | elated to, one                         | or more tax-exempt organi  | zations described      | <del>-</del>                      |                                     |                |  |  |
|   | 501(c) of the Code (other                                 |                            |  | • •  |                        |                                   | Yes                                 | X No           |  |  |
| b If "Yes," co  | omplete the following sch                                 |                            |  |  |                        |                                   |                                     |                |  |  |
|   | (a) Name of org   | janization                 |  | (b) Type of organization   |                        | (c) Description of relations      | hip                                 |                |  |  |
|   | N/A   |                            |  |  |                        | <u> </u>                          | _                                   | <del></del>    |  |  |
|   |   | <del></del>                |  |  |                        |                                   |                                     |                |  |  |
|   |   |                            | <del></del>                            | · · · · · · · · · · · · · · · · · · ·                                |                        |                                   |                                     |                |  |  |
|   |   |                            |  |  |                        |                                   | -                                   |                |  |  |
| Under   | penalties of perjury, I declare                           | that I have examined the   | s return, includir                     | ng accompanying schedules and<br>in taxpayer) is based on all inform | statements, and to the | ne best of my knowledge           | y the IRS discu                     | ss this        |  |  |
| Sign  | eller, to is true, correct, and con                       | inplete Declaration of pr  | eparer tother tha                      | n taxpayer) is based on all inform                                   |                        | reti                              | urn with the prej<br>own below (see | parer          |  |  |
| Here  |   |                            |  | <u>  6/11/13</u>   | PRESI                  | DENT                              | X Yes                               | No             |  |  |
| Sigi  | nature of officer or trustee                              |                            |  | Daté   | Title                  | Check   if PTIN                   |                                     |                |  |  |
|   | Print/Type preparer's na                                  | 3111G                      | Preparer's s                           | ignature   | Date                   | Check if PTIN self- employed      |                                     |                |  |  |
| Paid  | HOWARD FOS  | TER                        |  |  |                        | 1 ' 1                             | 009334                              | 6              |  |  |
| Preparer  | Firm's name ► BAE   |                            | ·                                      |  |                        | Firm's EIN ▶ 13-5                 |                                     |                |  |  |
| Use Only  |   |                            |  |  |                        |                                   | <del>-</del>                        |                |  |  |
|   | Firm's address ▶ 14                                       |                            |  |  |                        |                                   |                                     |                |  |  |
|   | VA  | LLEY STRE                  | AM, NY                                 | 11580  |                        | Phone no. 51682                   |                                     |                |  |  |
|   |   |                            |  |  |                        | F                                 | orm <b>990-P</b>                    | F (2014)       |  |  |

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| FORM 990PF INTERES   | ST ON SAVIN     | GS A1 | ND TEMPO                       | RARY (                 | CASH I                | INVESTMENTS                          | STATE      | MENT                          | 1  |
|--|-----------------|-------|--------------------------------|------------------------|-----------------------|--------------------------------------|------------|-------------------------------|----|
| SOURCE   |                 |       | (A)<br>REVENUE NI<br>PER BOOKS |                        |                       | (B)<br>NET INVESTMENT<br>INCOME      |            | (C)<br>ADJUSTED<br>NET INCOME |    |
| MERRILL LYNCH  |                 |       |                                | 117.                   |                       | 117.                                 |            | <del>.</del>                  |    |
| TOTAL TO PART I, LII   | NE 3            |       |                                | 117.                   |                       | 117.                                 |            |                               |    |
| FORM 990-PF  | DIVIDENDS       | AND   | INTERES                        | T FROI                 | 4 SECU                | JRITIES                              | STATE      | MENT                          | 2  |
| SOURCE   | GROSS<br>AMOUNT | C     | APITAL<br>GAINS<br>/IDENDS     | REV                    | (A)<br>/ENUE<br>BOOKS | (B)<br>NET INVE<br>MENT INC          |            | (C)<br>DJUST<br>T INC         |    |
| MERRILL LYNCH  | 392,678.        |       | 0.                             | 39                     | 92,678                | 392,6                                | 78.        | **                            |    |
| TO PART I, LINE 4  | 392,678.        |       | 0.                             | 39                     | 92,678                | 392,6                                | 78.        |                               |    |
| FORM 990-PF  |                 | O     | THER EXP                       | ENSES                  | · · · · · ·           | -                                    | STATE      | MENT                          | 3  |
| DESCRIPTION  |                 | EXPE  |                                | (B)<br>ET IN<br>ENT II | /EST-                 | (C)<br>ADJUSTE<br>NET INCO           |            | (D)<br>ARITA<br>URPOS         |    |
| ADMINISTRATION FEE   |                 |       | 150.<br>250.                   |                        | 0.                    |                                      |            | *****                         | 0. |
| TO FORM 990-PF, PG   | 1, LN 23 =      |       | 400.                           |                        | 0.                    |                                      |            |                               | 0. |
| FORM 990-PF  | <del></del>     | COF   | RPORATE :                      | BONDS                  | <del></del>           |                                      | STATE      | MENT                          | 4  |
| DESCRIPTION  |                 |       |                                |                        | вс                    | OOK VALUE                            | FAIR<br>VA | MARKE                         | т  |
| ING GROUP NV ROYAL BK SCOTLAND ROYAL BK SCOTLAND ROYAL BK SCOTLAND DB CAPITAL FDG VIII | NONCUMULAT      | IVE 1 | rrust                          |                        |                       | 0.<br>0.<br>0.<br>22,218.<br>26,600. | ·          | 49,3<br>51,2                  |    |
| TOTAL TO FORM 990-P  |                 |       |                                |                        |                       | 48,818.                              |            | 100,5                         |    |

| FORM 990PF                      | OTHER INVESTMENTS   |            | STATEMENT            | 5       |
|---------------------------------|---------------------|------------|----------------------|---------|
| DESCRIPTION                     | VALUATION<br>METHOD | BOOK VALUE | FAIR MARKET<br>VALUE | ľ       |
| THL CREDIT                      | COST                | 65,876.    | 50,20                | ) 3.    |
| FIRST EAGLE GLOBAL              | COST                | 853,091.   | 1,083,44             |         |
| SX5E STEUP ISSUER BAC STEP      | COST                | 100,000.   | 95,62                |         |
| TENET HEALTHCARE                | COST                | 0.         | 33,02                | 0       |
| FIDELITY ADV LEVERAGED          | COST                | 265,369.   | 388,80               |         |
| PRUDENTIAL FINANCIAL SERVICE    | COST                | 97,210.    | 78,25                |         |
| BANK OF AMERICA                 | COST                | 236,297.   | 531,35               |         |
| BLACKROCK GLOBAL ALLOCATION FD  | COST                | 0.         | 552,55               | Ō.      |
| IVY ASSET STRATEGY FUND         | COST                | 0.         |                      | Ö.      |
| IVA SCIENCE AND TECHNOLOGY FD   | COST                | 330,660.   | 358,05               |         |
| EATON VANCE ATLANTA             | COST                | 423,584.   | 517,98               |         |
| PUTNAM EQUITY SPECTRUM FUND     | COST                | 444,953.   | 468,87               |         |
| INVESCO EQUALLY WEIGHTED        | COST                | 229,111.   | 258,57               |         |
| JOHN HANCOCK DISCIPLINED VALUE  | COST                | 211,019.   | 254,38               |         |
| DELAWARE HEALTHCARE FUND        | COST                | 205,721.   | 217,61               |         |
| COLONY FINANCIAL INC            | COST                | 85,253.    | 119,10               |         |
| COLONY FINANCIAL INC            | COST                | 5,410.     | 7,14                 |         |
| COLONY FINANCIAL INC            | COST                | 193,005.   | 238,20               |         |
| MFS INTERNATIONAL VALUE FUND    | COST                | 157,955.   | 153,79               |         |
| FRANKLIN MUTUAL GLOBAL DISCOVE  |                     | 421,760.   | 436,36               |         |
| BLACKROCK HL SC OPP             | COST                | 58,318.    | 86,01                |         |
| SUNAMERICA FOCUSED DIVIDEND     | COST                | 230,674.   | 247,74               |         |
| LOOMIS SAYLES GLOBAL            | COST                | 0.         |                      | 0       |
| PIMCO INCOME FUND               | COST                | 701,447.   | 716,29               |         |
| NATIXIS OAKMARK FUND            | COST                | 609,421.   | 573,94               |         |
| JOHN HANCOCK DISCIPLINED VALUE  | COST                | 377,037.   | 392,23               |         |
| STARWOOD PPTY TR INC COMMOM STO |                     | 112,449.   | 116,20               |         |
| STARWOOD PPTY TR INC COMMOM STO |                     | 112,750.   | 116,20               |         |
| CITIGROUP INC COM NEW           | COST                | 141,425.   | 162,33               |         |
| EXXON MOBIL CORP COM            | COST                | 32,961.    | 73,96                |         |
| TOTAL TO FORM 990-PF, PART II,  | LINE 13             | 6,702,756. | 7,742,70             | <br>) 0 |

PART XV - LINE 1A

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

FORM 990-PF

ERWIN ZAFIR RUTH ZAFIR

STATEMENT

|   | esses for Tax on Investment Income                             | <u> </u>  | JJ109 FAGE I OF 2   |  |  |  |
|---|--|---|---|--|--|--|
|   | d describe the kind(s) of property sol                         | d e.o. real estate                              | (b) How acquired (c) Date acquired (d) Date sold (mo. day yr.)            |  |  |  |
|   | rick warehouse; or common stock, 2                             |   | P - Purchase (mo., day, yr.) (mo., day, yr.)                              |  |  |  |
| 1a EATON VANCE LTD DUR INC - DURATION INCOME FUND P 01/08/1405/20/1   |  |   |   |  |  |  |
|   | HIGH YIELD FUND  |   | P 02/18/1405/20/14  |  |  |  |
|   | OME SOLUTIONS FD   |   | P 01/08/1405/20/14  |  |  |  |
| d ROYAL BK OF SC  |  | <del></del> -                                   | P 05/17/1304/08/14  |  |  |  |
|   |  | FUND  | P 12/23/1312/02/14  |  |  |  |
| IVY ASSET STRA  |  |   | P 12/12/13/09/18/14   |  |  |  |
|   | GLOBAL EQUITY &  | INCOME FD CL A                                  | P 12/24/1306/16/14  |  |  |  |
|   | AL ALLOCATION FD   |   | P 07/19/1302/05/14  |  |  |  |
| COLONY FINANCI  |  |   | P 06/13/1202/14/14  |  |  |  |
|   | ND GRP PLC SER T   |   | P 05/04/1201/09/14  |  |  |  |
| k SX5E STEPUP IS  |  |   | P 11/26/1312/12/14  |  |  |  |
| PRUDENTIAL FIN  |  | FUND  | P 10/17/1312/02/14  |  |  |  |
| m IVY ASSET STRA  |  |   | P 12/13/12/09/18/14   |  |  |  |
|   | GLOBAL EQUITY &  | INCOME FD CL A                                  | P 12/05/1206/16/14  |  |  |  |
|   | AL ALLOCATION FD   |   | P 07/20/1202/05/14  |  |  |  |
|   | (f) Depreciation allowed                                       | (g) Cost or other basis                         | (h) Gain or (loss)  |  |  |  |
| (e) Gross sales price   | (or allowable)   | plus expense of sale                            | (e) plus (f) minus (g)  |  |  |  |
| a 99,600.   |  | 98,964.   | 636.  |  |  |  |
| b 181,341.  |  | 184,270.  | <2,929.   |  |  |  |
| c 484,366.  |  | 459,290.  | 25,076.   |  |  |  |
| d 225,299.  |  | 233,905.  | <8,606.   |  |  |  |
| е 9.  |  | 9.  | 0.  |  |  |  |
| f 674.  |  | 664.  | 10.   |  |  |  |
| g 7,008.  |  | 6,733.  | 275.  |  |  |  |
| h 6,919.  |  | 6,972.  | <53.  |  |  |  |
| 115,212.  |  | 85,253.   | 29,959.   |  |  |  |
| 496,881.  |  | 407,305.  | 89,576.   |  |  |  |
| k 253,266.  |  | 224,999.  | 28,267.   |  |  |  |
| 100,873.  |  | 108,444.  | <7,571.   |  |  |  |
| m 3,544.  |  | 2,874.  | 670.  |  |  |  |
| n 236,334.  |  | 203,228.  | 33,106.   |  |  |  |
| 0 2,815.  |  | 2,616.  | 199.  |  |  |  |
| Complete only for assets show   | ng gain in column (h) and owned by                             | the foundation on 12/31/69                      | (I) Losses (from col. (h))  |  |  |  |
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69                           | (k) Excess of col. (i)<br>over col. (j), if any | Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |  |  |  |
| a   |  |   | 636.  |  |  |  |
| b   |  |   | <2,929.   |  |  |  |
| <u>c</u>  |  | ,   | 25,076.   |  |  |  |
| d   |  |   | <8,606.   |  |  |  |
| <u>e</u>  |  |   | 0.  |  |  |  |
| f   |  |   | 10.   |  |  |  |
| g   |  |   | 275.  |  |  |  |
| <u>h</u>  |  |   | <53.  |  |  |  |
| 1   |  |   | 29,959.   |  |  |  |
| ]   |  |   | 89,576.   |  |  |  |
| <u>k</u>  |  |   | 28,267.   |  |  |  |
| <u> </u>  |  |   | <7,571.   |  |  |  |
| m   | m 670  |   |   |  |  |  |
| n 33,106  |  |   |   |  |  |  |
| 0   |  |   | 199.  |  |  |  |
| 2 Capital gain net income or (net c   | apıtal loss) {   If gain, also enter<br>  If (loss), enter "-C | n Part I, line 7<br>)-" in Part I, line 7       | 2   |  |  |  |
| 3 Net short-term capital gain or (lo<br>if gain, also enter in Part I, line 8<br>if (loss), enter "-0-" in Part I, line |  | nd (6):   |   |  |  |  |
| 11 (1033), 611(61-0-1111 art 1, 11116   |  |   | 3   |  |  |  |

|  | Losses for lax on investment income  |   | (K) Hamasania a                                  | T =   |                                  |
|--|--|---|--|---|----------------------------------|
| (a) List a<br>2-story                  | and describe the kind(s) of property so<br>brick warehouse; or common stock, t | old, e.g., real estate,<br>200 shs. MLC Co.     | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired (mo., day, yr.)           | (d) Date sold<br>(mo., day, yr.) |
| 1a ING GROUP NV                        | GLOBAL SUB DEBT S  | P   | 07/11/02   | 03/18/14                                    |                                  |
|  | ARE CORP COM NEW   |   | P  |   | 01/03/14                         |
|  | ATEGY FUND CL A  |   | P  |   | 09/18/14                         |
|  | BAL ALLOCATION FI  | D INC A   | P  |   | 02/05/14                         |
| е                                      |  |   |  |   |                                  |
| f                                      |  | · · ·   |  |   | <del></del>                      |
| g                                      |  |   |  | <del></del>                                 | <del></del>                      |
| h                                      |  |   |  |   | <del> </del>                     |
| 1                                      |  |   |  |   |                                  |
| J                                      |  |   |  |   |                                  |
| k                                      |  |   |  |   |                                  |
| 1                                      |  |   |  |   |                                  |
| m                                      |  |   |  |   |                                  |
| n                                      |  |   |  |   |                                  |
| 0                                      |  |   |  |   |                                  |
| (e) Gross sales price                  | (f) Depreciation allowed (or allowable)  | (g) Cost or other basis<br>plus expense of sale |  | ) Gain or (loss)<br>lus (f) minus (g)       |                                  |
| a 102,014                              | :•   | 100,000.  |  |   | 2,014.                           |
| b 220,997                              |  | 161,000.  |  |   | 59,997.                          |
| c 133,620                              |  | 110,704.  | <del></del>                                      | · · · · · · · · · · · · · · · · · · ·       | 22,916.                          |
| d 114,342                              |  | 105,720.  |  |   | 8,622.                           |
| e                                      |  |   | <del></del>                                      |   |                                  |
| f                                      |  |   |  |   | ψ· <u></u>                       |
| g                                      |  |   | ······································           |   |                                  |
| h                                      |  |   | <del></del> ,                                    |   |                                  |
| 1                                      |  |   |  | ·   | ··                               |
| 1                                      |  |   | <u></u>  |   |                                  |
| k                                      |  |   |  |   |                                  |
| 1                                      |  |   |  |   |                                  |
| m                                      |  |   |  |   |                                  |
| n                                      |  |   |  |   |                                  |
| 0                                      |  |   |  |   |                                  |
| Complete only for assets sho           | wing gain in column (h) and owned by   | y the foundation on 12/31/69                    |  | ses (from col. (h))                         |                                  |
| (i) F.M.V. as of 12/31/69              | (j) Adjusted basis<br>as of 12/31/69   | (k) Excess of col. (i)<br>over col. (j), if any | Gains (excess of but n                           | of col. (h) gain ove<br>ot less than "-0-") | r col. (k),                      |
| a                                      |  |   |  |   | 2,014.                           |
| b                                      |  |   |  | · ·   | 59,997.                          |
| С                                      |  |   |  |   | 22,916.                          |
| d                                      |  |   |  |   | 8,622.                           |
| e                                      |  |   |  |   |                                  |
| f                                      |  |   |  |   |                                  |
| g                                      |  |   |  |   |                                  |
| h                                      |  |   |  |   |                                  |
| 1                                      |  |   |  |   |                                  |
| ]                                      |  |   |  |   |                                  |
| k                                      |  |   |  |   |                                  |
| 1                                      |  |   |  |   |                                  |
| <u>m</u>                               |  |   | —  |   |                                  |
| п                                      |  |   |  |   | <del>-</del>                     |
| 0                                      |  |   |  |   | ···                              |
| 2 Capital gain net income or (ne       | t capital loss) { If gain, also entr   | er in Part I, line 7<br>-0-" in Part I, line 7  | 2  |   | 282,164.                         |
| 3 Net short-term capital gain or       | (loss) as defined in sections 1222(5) a  |   |  |   | ·                                |
| If (loss), enter "-0-" in Part I, line | e 8, column (c).   | }   | 3  | N/A   |                                  |

| 3 Grants and Contributions Paid During the         |   |                                       |                                  |        |
|--|---|---------------------------------------|----------------------------------|--------|
| Recipient  | If recipient is an individual, show any relationship to | Foundation status of                  | Purpose of grant or contribution | Amount |
| Name and address (home or business)                | any foundation manager<br>or substantial contributor    | recipient                             | CONTRIBUTION                     |        |
|  |   |                                       |                                  |        |
| ONGREGATION ZICHRON ARYEH LEIB                     | NONE  |                                       | CONGREGATION                     |        |
| 20 VINE STREET                                     |   |                                       |                                  |        |
| AKEWOOD, NJ 08701                                  |   | <del></del>                           |                                  | 1,20   |
| CONCRECATION OUR HORAU                             | NONE  |                                       | CONGREGATION                     |        |
| CONGREGATION OHR TORAH                             | NONE  |                                       | CONGREGATION                     |        |
| AIRMONT, NY 10952                                  |   |                                       |                                  | 50     |
|  |   |                                       |                                  |        |
| CONGREGATIOIN SHAREI DAAS                          | NONE  |                                       | CONGREGATION                     |        |
| 124 JENNA CT                                       |   |                                       |                                  |        |
| LAKEWOOD, NJ 08701                                 |   | · · · · · · · · · · · · · · · · · · · |                                  | 6,00   |
|  |   |                                       |                                  |        |
| CONGREGATION FOREST GLEN                           | NONE  |                                       | CONGREGATION                     |        |
| 27 GRASSMERE ST                                    |   |                                       |                                  |        |
| AKEWOOD, NJ 08701                                  |   | <del></del>                           |                                  | 1,00   |
| CONGREGATION TOLDOS AHARON                         | NONE  |                                       | CONGREGATION                     |        |
| 135 RODNEY ST                                      | NONE  |                                       | CONGREGATION                     |        |
| BROOKLYN, NY 11211                                 |   |                                       |                                  | 1,80   |
|  |   |                                       |                                  |        |
| CHUSH  | NONE  |                                       | SPECIAL EDUCATION                |        |
| 430 KENT AVENUE                                    |   |                                       |                                  |        |
| BROOKLYN, NY 11211                                 |   |                                       |                                  | 56,00  |
| and or more any any any                            | NO.VE   |                                       | EDVICENTAN                       |        |
| SHALOM TORAH CENTER<br>875 AVENUE Z                | NONE  |                                       | EDUCATION                        |        |
| BROOKLYN, NY 11235                                 |   |                                       |                                  | 1,00   |
|  |   |                                       |                                  |        |
|  |   |                                       |                                  |        |
| SQVARE   | NONE  |                                       | CHARITY                          | 1,00   |
|  |   |                                       |                                  |        |
| AGUDATH ISRAEL OF AMERICA                          | none  |                                       | CHARITY                          |        |
| 42 BROADWAY #14                                    |   |                                       |                                  |        |
| NEW YORK, NY 10004                                 |   |                                       |                                  | 20,00  |
|  | [   |                                       |                                  |        |
| BAIS TOVA SCHOOL                                   | NONE  |                                       | EDUCATION                        |        |
| 555 OAK ST   |   |                                       |                                  | 11,00  |
| LAKEWOOD, NJ 08701  Total from continuation sheets |   |                                       |                                  | 446,14 |

| Part XV Supplementary Information          |  |                      |                                  | T        |
|--|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the | If recipient is an individual,   | 1                    | 7                                | <u> </u> |
| Name and address (home or business)        | show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount   |
| waite and address (notice of business)     | or substantial contributor   | recipient            |                                  |          |
|  |  |                      |                                  |          |
| BETH HATALMUD                              | NONE   |                      | RELIGIOUS                        |          |
| 2127 82ND STREET                           |  |                      |                                  |          |
| BROOKLYN, NY 11214                         | -  |                      |                                  | 500      |
|  |  |                      |                                  |          |
| BETH JACOB OF BORO PARK                    | NONE   |                      | EDUCATION                        |          |
| 1363 46TH ST A4<br>BROOKLYN, NY 11219      |  | 1                    |                                  | 7,000    |
| ,  |  |                      |                                  |          |
| PMG  | NONE   |                      | EDUCAMION                        |          |
| BMG<br>617 6TH STREET                      | NONE   |                      | EDUCATION                        |          |
| LAKEWOOD TOWNSHIP, NJ 08701                |  |                      |                                  | 78,000   |
|  |  |                      |                                  |          |
|  |  |                      |                                  |          |
| BUSINESS HALACHA INST                      | NONE   |                      | EDUCATION                        |          |
|  |  |                      |                                  | 1,800    |
|  |  |                      |                                  |          |
|  |  |                      |                                  |          |
| CHESED LAAVRAHAM                           | NONE<br>-  |                      | RELIGIOUS                        | 660      |
|  |  |                      |                                  |          |
|  |  |                      |                                  |          |
| CONG AVREICHE TORAH VODAATH                | NONE   |                      | RELIGIOUS                        |          |
|  |  |                      |                                  | 5,360    |
|  |  |                      |                                  |          |
|  |  |                      |                                  |          |
| CONG KHAL YEREIM KOLLEL                    | NONE   |                      | CONGREGATION                     | 1        |
|  |  |                      |                                  | 1,000    |
|  |  |                      |                                  |          |
| CONGREGATION YIREI HASHEM                  | NONE   | PUBLIC CHARITY       | RELIGIOUS                        |          |
|  |  |                      |                                  | 500      |
|  |  |                      |                                  |          |
| CONGRGATION KAHAL UNGVAR                   | NONE   | PUBLIC CHARITY       | RELIGIOUS                        |          |
| 1578 53RD STREET                           |  |                      |                                  |          |
| BROOKLYN, NY 11219                         |  | -                    |                                  | 4,136    |
|  |  |                      |                                  |          |
| MIR YERUSHALAYIM<br>5227 NEW UTRECHT AVE   | NONE   |                      | EDUCATION                        |          |
| BROOKLYN, NY 11219                         |  |                      |                                  | 25,000   |
| Total from continuation sheets             |  |                      | <u></u>                          | ,,,,,    |

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to contribution Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient NONE CONGREGATON RCCS 7,560. RENEWAL NONE CHARITY 5,000. SHEKEL HAKODESH NONE CONGREGATION, EDUCATION, SPECIAL ED 18 JEFFERSON AVENUE SUITE 102 NEW SQUARE, NY 10977 10,000. SHUVU NONE CHARITY 5218 16TH AVE 5,000. BROOKLYN, NY 11204 NONE PUBLIC CHARITY CHARITY TOMCHE SHABBATH 52ND STREET 6,600. BROOKLYN, NY 11219 NONE PUBLIC CHARITY CHARITY TZEDOKO VOCHESED 673 BEDFORD AVENUE BROOKLYN, NY 11211 3,800. CHARITY VARIOUS UNDER 500 NONE PUBLIC CHARITY 5,320. YESHIVA BONIM LAMOKOM NONE SPECIAL EDUCATION 425E 9TH STREET BROOKLYN, NY 11218 35,000. NONE YESHIVA CHASDEI TORAH EDUCATION 4920 FIFTEENTH AVENUE BROOKLYN, NY 11219 1,000. NONE EDUCATION YESHIVA K TANA OF LAKEWOOD 120 2ND STREET LAKEWOOD, NJ 08701 8,200. Total from continuation sheets

| If recipient is an individual,<br>show any relationship to | Foundation                    | Duma and of another           |  |
|--|-------------------------------|-------------------------------|--|
|  |                               | Purpose of grant or           | Amount   |
| any foundation manager<br>or substantial contributor       | status of<br>recipient        | contribution                  | ——————————————————————————————————————   |
| NONE   |                               | EDUCATION                     |  |
|  | ····                          |                               | 5  |
| NONE   |                               | EDUCATION                     |  |
|  |                               |                               |  |
|  |                               |                               | 1,00   |
|  |                               |                               |  |
| NONE   |                               | EDUCATION                     | 20,00  |
|  |                               |                               |  |
| NONE   |                               | EDUCATION                     | 1,8  |
|  |                               |                               | 1,0  |
| NONE   |                               | EDUCATION                     |  |
|  |                               |                               | 1,0  |
| NONE   |                               | EDUCATION                     |  |
|  |                               |                               | 1,0  |
|  |                               |                               |  |
| NONE   |                               | EDUCATION                     |  |
|  |                               |                               | 34,8   |
| NONE   |                               | EDUCATION                     |  |
|  |                               |                               | 5,0  |
| NONE   |                               | EDUCATION                     |  |
|  |                               |                               |  |
|  |                               |                               | 2,0  |
| NONE   |                               | EDUCATION                     |  |
|  |                               |                               | 3,0  |
|  | NONE NONE NONE NONE NONE NONE | NONE NONE NONE NONE NONE NONE | NONE EDUCATION  

|                                     | ear (Continuation)                                      |                                       |                     |        |
|-------------------------------------|---|---------------------------------------|---------------------|--------|
| Recipient                           | If recipient is an individual, show any relationship to | Foundation                            | Purpose of grant or |        |
| Name and address (home or business) | any foundation manager<br>or substantial contributor    | status of recipient                   | contribution        | Amount |
|                                     |   |                                       |                     |        |
| ESHIVA SHARE BENZI                  | NONE  |                                       | EDUCATION           |        |
|                                     |   |                                       |                     | 1,00   |
| ESHIVA BAIS BINYOMIN                | NONE  |                                       | EDUCATION           |        |
| 32 PROSPECT ST                      |   |                                       |                     |        |
| STAMFORD, CT 06902                  |   |                                       |                     | 2,50   |
|                                     | NOVE  |                                       | CHARITY             |        |
| CHAIM V CHESED                      | NONE  |                                       | CHARITI             |        |
| BROOKLYN, NY 11219                  |   |                                       |                     | 7,00   |
|                                     |   |                                       |                     |        |
| ezras chaim yad efraim              | NONE  |                                       | CHARITY             |        |
|                                     |   | ,,                                    |                     | 5(     |
| •                                   |   |                                       |                     |        |
| romchei tzedoka<br>625 forest ave   | NONE  |                                       | CHARITY             |        |
| LAKEWOOD, NJ 08701                  | -   | -                                     |                     | 2,22   |
|                                     |   | · · · · · · · · · · · · · · · · · · · |                     |        |
| ZICHRON ELIYAHU                     | NONE  |                                       | CHARITY             |        |
| 657 E 7TH ST                        |   |                                       |                     |        |
| BROOKLYN, NY 11218                  |   |                                       |                     | 50     |
|                                     |   |                                       |                     |        |
| REB LEIBEL KATZ                     | NONE  |                                       | CHARITY             | 50     |
|                                     |   |                                       |                     |        |
| ZICHRON AVOS                        | NONE  |                                       | CHARITY             |        |
| 183 WILSON ST PMB 155               |   |                                       |                     |        |
| BROOKLYN, NY 11211                  |   | <del></del>                           |                     | 1,00   |
| BONEI OLAM                          | none  |                                       | CHARITY             |        |
| 1755 46TH STREET                    |   |                                       |                     | 1      |
| BROOKLYN, NY 11204                  |   | <del> </del>                          |                     | 10,50  |
|                                     |   |                                       |                     |        |
| MAER HATORA                         | NONE  |                                       | CHARITY             | 1,0    |

### ERWIN & RUTH ZAFIR FOUNDATION INC.

| 3 Grants and Contributions Paid During   |   |                      | <del></del>                      |        |
|--|---|----------------------|----------------------------------|--------|
| Recipient  | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business)  | any foundation manager<br>or substantial contributor    | recipient            | 35/10/25/10                      |        |
|  |   |                      |                                  |        |
| BHI  | NONE  |                      | CHARITY                          | 1,00   |
| MESAMCHEI LEV  | NONE  |                      | CHARITY                          |        |
| 1364 - 53RD STREET<br>BROOKLYN, NY 11219   |   |                      |                                  | 1,20   |
| THE PROPERTY AND THE PR | NONE  |                      | CHARITY                          |        |
| FIFERES ACHIM<br>1442 45TH ST<br>BROOKLYN, NY 11219  | NONE  |                      | CHARITI                          | 50     |
|  |   | <del></del>          |                                  |        |
| OHR NOSSON<br>40 12TH ST   | NONE  |                      | CHARITY                          |        |
| JAKEWOOD, NJ 08701   | 1   |                      |                                  | 50     |
| MIVTZAR HATORAH<br>16 WILSHER DR   | NONE  | -                    | CHARITY                          | _      |
| MONSEY, NY 10952   |   |                      |                                  | 1,20   |
| CHESED 24/7<br>286 N MAIN ST   | NONE  |                      | CHARITY                          |        |
| SPRING VALLEY, NY 10977  |   |                      |                                  | 1,36   |
| MISASKIM   | NONE  |                      | CHARITY                          |        |
| 5805 16TH AVE<br>BROOKLYN, NY 11204  |   |                      |                                  | 5,10   |
| KEREN HASHVIIS   | none  |                      | CHARITY                          |        |
| 1559 E 5TH ST<br>BROOKLYN, NY 11230  |   | <del></del>          |                                  | 12,50  |
| rechnology awareness group   | NONE  |                      | CHARITY                          |        |
| 121 HARVARD ST<br>LAKEWOOD, NJ 08701   |   |                      |                                  | 5,00   |
|  |   |                      |                                  |        |
| KEREN EVEN HABOCEN   | NONE  |                      | CHARITY                          | 50     |
| Total from continuation sheets   |   |                      |                                  |        |

### ERWIN & RUTH ZAFIR FOUNDATION INC.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to status of Amount any foundation manager Name and address (home or business) recipient or substantial contributor **VLNY** NONE CHARITY 2,000. ARACHIM NONE CHARITY PO BOX 40308 500. BROOKLYN, NY 11204 MISC DONATIONS NONE CHARITY 7,022. Total from continuation sheets

|              |                      | ERWIN &           | RUTH      | ZAFIR        | FOUNDAT          | ON INC.       | 11-3        | 135109                                |
|--------------|----------------------|-------------------|-----------|--------------|------------------|---------------|-------------|---------------------------------------|
| Part XV      | Supplementary        | Information       |           |              |                  |               |             |                                       |
| 3a Grants ar | nd Contributions Pai | d During the Year | Continuat | tion of Purp | oose of Grant or | Contribution  |             |                                       |
| NAME OF      | RECIPIENT            | - YESHIVA         | BONI      | I LAMO       | ком              |               |             | <u>-</u>                              |
| SPECIAL      | EDUCATION            | <u> </u>          |           |              |                  |               |             |                                       |
|              |                      |                   |           |              |                  |               |             |                                       |
| SPECIAL      | EDUCATION            | ···               |           |              |                  |               |             |                                       |
|              |                      |                   |           |              |                  |               | <del></del> | <del> </del>                          |
|              | <del></del>          |                   |           |              | <del></del>      |               |             |                                       |
|              |                      |                   |           |              |                  |               | ····-       | ·                                     |
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|              |                      |                   |           |              |                  | <u></u>       |             |                                       |
|              |                      |                   |           |              |                  |               |             | · · · · · · · · · · · · · · · · · · · |
|              |                      |                   |           |              |                  |               |             |                                       |
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|              |                      |                   |           | <del></del>  |                  | <u> </u>      |             |                                       |
|              |                      |                   |           |              |                  |               |             | <u> </u>                              |
|              |                      |                   |           | <del></del>  |                  |               |             |                                       |
|              |                      |                   |           |              |                  |               |             |                                       |
|              |                      |                   |           | <u>.</u>     |                  |               |             |                                       |

### Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

### Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.lrs.gov/form8868 ·

OMB No. 1545-1709

| • If yo                            | u are filing for an Automatic 3-Month Extension, comple  | te only Pa  | art I and check this box  |                 | ▶                                    | X              |  |
|------------------------------------|--|-------------|---|-----------------|--------------------------------------|----------------|--|
| <ul><li>If yo</li></ul>            | u are filing for an Additional (Not Automatic) 3-Month Ex  | tension, c  | complete only Part II (on page 2 of   | this form).     |                                      |                |  |
| Do not                             | complete Part II unless you have already been granted a  | an automa   | itic 3-month extension on a previous  | ly filed Fo     | rm 8868                              |                |  |
| Electro                            | onic filing (e-file). You can electronically file Form 8868 if y   |             |   |                 |                                      |                |  |
| require                            | d to file Form 990-T), or an additional (not automatic) 3-mo   | nth extens  | sion of time. You can electronically f                                      | le Form 8       | 368 to request an e                  | xtension       |  |
| of time                            | to file any of the forms listed in Part I or Part II with the exc  | ception of  | Form 8870, Information Return for 3   | Fransfers /     | Associated With Ce                   | rtain          |  |
| Persor                             | al Benefit Contracts, which must be sent to the IRS in pap   | er format   | (see instructions) For more details of                                      | on the elec     | tronic filing of this                | form,          |  |
| visit wi                           | ww irs gov/efile and click on e-file for Charities & Nonprofits  | ì           |   |                 |                                      | <del></del>    |  |
| Pari                               | Automatic 3-Month Extension of Time  | Only s      | submit original (no copies nee  | eded).          |                                      |                |  |
| A corp                             | oration required to file Form 990-T and requesting an autor  | natic 6-mo  | onth extension - check this box and   | complete        |                                      |                |  |
| Part I d                           |  |             |   |                 | ▶                                    | · 🔲            |  |
|                                    | er corporations (including 1120-C filers), partnerships, REM<br>ncome tax returns                                    | I/Cs, and t | rusts must use Form 7004 to reques  |                 | sion of time<br>er's identifying nui | mber           |  |
| Type o                             | Name of exempt organization or other filer, see instru   | ctions      |   |                 | identification num                   |                |  |
| print                              | Traine of exempt organization of other mor, see mond   | otions.     |   | Linploye        | idon(iiiodiioi i iidiii              | DC: (C::14) 0: |  |
| File by th                         | ERWIN & RUTH ZAFIR FOUNDAT   |             | <del></del>   |                 | 11-31351                             | <u> </u>       |  |
| due date<br>filing you<br>return S | for Number, street, and room or suite no. If a P.O box, s 1 1551 53 STREET   | ee instruc  | tions.  | Social se       | curity number (SSI                   | 1)             |  |
| instruction                        |  | oreign add  | lress, see instructions.  |                 |                                      |                |  |
|                                    |  |             |   |                 |                                      |                |  |
| Enter t                            | he Return code for the return that this application is for (file   | e a separa  | te application for each return)   | -               |                                      | 0 4            |  |
|                                    |  |             |   |                 |                                      |                |  |
| Applic                             | ation  | Return      | Application -   |                 |                                      | Return         |  |
| ls For                             |  | Code        | is For  |                 |                                      | Code           |  |
| Form 9                             | 90 or Form 990-EZ  | 01          | Form 990-T (corporation)  |                 |                                      | 07             |  |
| Form 9                             | 990-BL   | 02          | Form 1041-A   |                 |                                      | 08             |  |
| Form 4                             | 1720 (indıvıdual)  | 03          | Form 4720 (other than individual)   |                 |                                      | 09             |  |
| Form 9                             |  | 04          | Form 5227   |                 | <del></del>                          | 10             |  |
| Form 9                             | 990-T (sec. 401(a) or 408(a) trust)  | 05          | 05 Form 6069  |                 |                                      | 11             |  |
|                                    | 990-T (trust other than above)   | 06          | Form 8870   |                 |                                      | 12             |  |
|                                    | ERWIN ZAFIR  |             |   |                 |                                      |                |  |
| • The                              |  | - BR        | OOKLYN, NY 11219  |                 |                                      |                |  |
| Tele                               | ephone No ▶ 516-825-4100   |             | Fax No.   |                 |                                      |                |  |
| • If th                            | e organization does not have an office or place of busines   | s in the Ur | nited States, check this box  |                 |                                      | • 🗀            |  |
| • If th                            | as is for a Group Return, enter the organization's four digit  | Group Exe   | emption Number (GEN) I  | f this is fo    | r the whole group,                   | check this     |  |
| box 🕨                              | If it is for part of the group, check this box   | and atta    | ch a list with the names and EINs o   | f all memb      | ers the extension i                  | s for.         |  |
| 1                                  | request an automatic 3-month (6 months for a corporation AUGUST 15, 2015, to file the exemp                          |             | to file Form 990-T) extension of time tion return for the organization name |                 | The extension                        |                |  |
|                                    | s for the organization's return for  |             | <del>-</del>  |                 |                                      |                |  |
|                                    | ►X calendar year 2014 or   |             |   |                 |                                      |                |  |
|                                    | tax year beginning   | , an        | d ending  |                 |                                      |                |  |
|                                    |  |             |   |                 | <del></del>                          |                |  |
| 2                                  | f the tax year entered in line 1 is for less than 12 months, o   | heck reas   | on Initial return   | Fınal retur     | 'n                                   |                |  |
|                                    | L Change in accounting period fthis application is for Forms 990-BL, 990-PF, 990-T, 4720                             | a= 6060     | anter the tentative tay, long any   |                 |                                      |                |  |
|                                    |  | , 01 0009,  | enter the tentative tax, less any   | 20              |                                      | 8,465.         |  |
|                                    | nonrefundable credits See instructions.  |             |   | 3a              | \$                                   | 3,403.         |  |
|                                    | '' a 4cm   |             |   |                 |                                      |                |  |
|                                    |  |             |   |                 |                                      |                |  |
|                                    | Balance due, Subtract line 3b from line 3a Include your pa   |             |   |                 |                                      | 5,000.         |  |
|                                    | by using EFTPS (Electronic Federal Tax Payment System).  on. If you are going to make an electronic funds withdrawal |             |   | 3c<br>3/53-FO a |                                      |                |  |
| instruc                            | ctions   |             |   | a               |                                      |                |  |
| LHA<br>423841<br>05-01-1           | For Privacy Act and Paperwork Reduction Act Notice,  | see instr   | uctions.  |                 | Form <b>8868</b> (F                  | łev 1-2014)    |  |

# STATE OF NEW YORK County of Kings; SS:

| <del></del>              | aly sworn says that she is the Principal Clerk S, a weekly newspaper that the advertisement                                   |
|--------------------------|---|
| hereto annexed has been  | published in the said newspaper once each eek(s) successively, commencing of the/   |
| Sworn to before me this_ | day of  |
|                          | ARTHUR KLASS  Notary Public, State of New York  No. 01 KL4922689  Qualified in Kings County  Commission Expires March 7, 2017 |

The annual report for the Erwin & Ruth Zafir Foundation inc , for the period ending January 1, 2014 to December 31, 2014 is available for public inspection at 1551 53rd Street, Brooklyn, New York for 180 days from today Erwin Zafir, President

JP#3608 5/15/15