Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation
LEON N.LAPINE CHARITABLE RESIDUARY TRUST
C/O ANTHONY M.DEVITO JR & EDWARD KWESKIN

A Employer identification number
06-6342857

Number and street (or P O box number if mail is not delivered to street address): 46 GREENWOOD AVENUE | Room/suite:

B Telephone number
203 327-3112

City or town, state or province, country, and ZIP or foreign postal code
DARIEN, CT 06820

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation
[X] Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 2,016,577.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	88,968.	88,968.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-5,373.			
	b Gross sales price for all assets on line 6a 634,799.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	3,297.	3,297.		STATEMENT 2
	12 **Total** Add lines 1 through 11	86,892.	92,265.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	18,400.	18,400.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	8,500.	8,500.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	756.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	3,020.	3,016.		0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	30,676.	29,916.		0.
	25 Contributions, gifts, grants paid	116,600.			116,600.
	26 **Total expenses and disbursements** Add lines 24 and 25	147,276.	29,916.		116,600.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-60,384.			
	b **Net investment income** (if negative, enter -0-)		62,349.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing	102,530.	50,383.	50,383.
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations STMT 7	192,435.	192,335.	218,188.
b	Investments - corporate stock STMT 8	293,976.	431,504.	449,399.
c	Investments - corporate bonds STMT 9	300,475.	200,465.	222,262.
11	Investments - land, buildings and equipment basis ▶			
	Less accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other STMT 10	1,078,569.	1,041,719.	1,076,345.
14	Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,967,985.	1,916,406.	2,016,577.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
27	Capital stock, trust principal, or current funds	0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds	1,967,985.	1,916,406.	
30	**Total net assets or fund balances**	1,967,985.	1,916,406.	
31	**Total liabilities and net assets/fund balances**	1,967,985.	1,916,406.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,967,985.
2	Enter amount from Part I, line 27a	2	-60,384.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	8,805.
4	Add lines 1, 2, and 3	4	1,916,406.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,916,406.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED MERRILL LYNCH STATEMENT			
b	SEE ATTACHED MERRILL LYNCH STATEMENT			
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	59,128.		64,042.	-4,914.
b	564,059.		576,130.	-12,071.
c	11,612.			11,612.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-4,914.
b				-12,071.
c				11,612.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-5,373.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2013	114,860.	1,953,863.	.058786
2012	103,166.	1,992,393.	.051780
2011	93,724.	1,931,126.	.048533
2010	85,500.	1,905,303.	.044875
2009	85,244.	1,736,869.	.049079

2 **Total** of line 1, column (d)	2	.253053
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050611
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,959,773.
5 Multiply line 4 by line 3	5	99,186.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	623.
7 Add lines 5 and 6	7	99,809.
8 Enter qualifying distributions from Part XII, line 4	8	116,600.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. ______ **(attach copy of letter if necessary-see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	623.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	623.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-	5	623.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	13.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	636.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANTHONY M. DEVITO, JR Telephone no ▶ (203) 322-1306
Located at ▶ 850 CANAL STREET, FLOOR 4, STAMFORD, CT ZIP+4 ▶ 06902

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ [X]
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 0.

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	[ ] Yes [X] No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	[ ] Yes [X] No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	[ ] Yes [X] No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	[ ] Yes [X] No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	[ ] Yes [X] No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	[ ] Yes [X] No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ [ ]			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	[ ] Yes [X] No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	[ ] Yes [X] No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTHONY M. DEVITO, JR 46 GREENWOOD AVE DARIEN, CT 06820	TRUSTEE 5.00	9,200.	0.	0.
EDWARD M. KWESKIN 600 SUMMER STREET STAMFORD, CT 06902	TRUSTEE 5.00	9,200.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,957,326.
b	Average of monthly cash balances	1b	32,291.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,989,617.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,989,617.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,844.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,959,773.
6	**Minimum investment return** Enter 5% of line 5	6	97,989.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	97,989.
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a: 623.		
b	Income tax for 2014. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	623.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	97,366.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	97,366.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	97,366.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	116,600.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	116,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	623.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	115,977.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				97,366.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013 14,365.				
f Total of lines 3a through e	14,365.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 116,600.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				97,366.
e Remaining amount distributed out of corpus	19,234.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	33,599.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2015** Subtract lines 7 and 8 from line 6a	33,599.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013 14,365.				
e Excess from 2014 19,234.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ARI OF CT INC. 174 RICHMONDVILLE AVENUE STAMFORD, CT 06902	NONE	PUBLIC	GENERAL FUND	3,000.
BI-CULTURAL DAY SCHOOL 2186 HIGH RIDGE ROAD STAMFORD, CT 06903	NONE	PRIVATE	GENERAL FUND	10,000.
BOYS & GIRLS CLUB 347 STILLWATER AVENUE STAMFORD, CT 06902	NONE	PUBLIC	GENERAL FUND	3,000.
CURTAIN CALL, INC. 1349 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC	GENERAL FUND	5,000.
DOMESTIC VIOLENCE & CRISIS CENTER 141 FRANKLIN STREET STAMFORD, CT 06901	NONE	PUBLIC	GENERAL FUND	3,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	116,600.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	88,968.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	3,297.	
8 Gain or (loss) from sales of assets other than inventory			18	-5,373.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		86,892.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 86,892.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Trustee 5/14/15 ▶ TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
GERALD LANDAU		5/15/15		P01026331
Firm's name ▶ MCGLADREY LLP			Firm's EIN ▶ 42-0714325	
Firm's address ▶ 850 CANAL STREET, 4TH FLOOR STAMFORD, CT 06902			Phone no (203)327-3112	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH - AMORTIZATION OF BOND PREMIUM	-123.	0.	-123.	-123.	
MERRILL LYNCH - DIVIDENDS	70,758.	11,612.	59,146.	59,146.	
MERRILL LYNCH - INTEREST	29,945.	0.	29,945.	29,945.	
TO PART I, LINE 4	100,580.	11,612.	88,968.	88,968.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NONDIVIDEND DISTRIBUTION	2,424.	2,424.	
UNRECAP SEC 1250 GAIN	506.	506.	
MERRILL LYNCH - LIQUIDATING DISTRIBUTIONS - CASH	367.	367.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,297.	3,297.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	8,500.	8,500.		0.
TO FORM 990-PF, PG 1, LN 16B	8,500.	8,500.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	756.	0.		0.
TO FORM 990-PF, PG 1, LN 18	756.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	4.	0.		0.
ADMINISTRATIVE EXPENSES	3,016.	3,016.		0.
TO FORM 990-PF, PG 1, LN 23	3,020.	3,016.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
ADJUSTMENT TO SHOW INVESTMENTS AT COST BASIS RATHER THAN FAIR MARKET VALUE	8,805.
TOTAL TO FORM 990-PF, PART III, LINE 3	8,805.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL BONDS		X	192,335.	218,188.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			192,335.	218,188.
TOTAL TO FORM 990-PF, PART II, LINE 10A			192,335.	218,188.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	431,504.	449,399.
TOTAL TO FORM 990-PF, PART II, LINE 10B	431,504.	449,399.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	200,465.	222,262.
TOTAL TO FORM 990-PF, PART II, LINE 10C	200,465.	222,262.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PREFERRED STOCKS	COST	458,625.	464,571.
CDS/EQUIVALENTS	COST	25,000.	27,496.
MUTUAL FUNDS	COST	558,094.	584,278.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,041,719.	1,076,345.

MR ANTHONY M DEVITO TTEE

2014 TAX REPORTING STATEMENT

The following sections are provided to facilitate your review and the preparation of your tax return.

The 2014 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes securities when the purchase date of the security occurred within the following timeline: Equities acquired on or after January 1, 2011, Mutual Funds acquired on or after January 1, 2012, and Option Transactions and certain debt securities acquired on or after January 1, 2014. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available) but the adjusted basis will not be transmitted to the IRS.

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and noncovered securities However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2								
COVERED TRANSACTIONS-1099-B Line 3, Cost basis reported to IRS (Code A)								
EXELON CORPORATION	*CUSIP Number*	*30161N101*						
1000.0000 Sale	10/07/13	01/07/14	26,498.79	29,511.36		0 00	(3,012.57)	
ENSCO PLC SHS CL A	*CUSIP Number*	*G3157S106*						
500.0000 Sale	03/05/14	08/27/14	24,554.55	26,615.94		0.00	(2,061.39)	
NUVEEN QUAL PREF INC INCOME FUND	*CUSIP Number*	*67071S101*						
1000.0000 Sale	01/07/14	10/28/14	8,074 27	7,915.01		0.00	159.26	
Covered Short Term Capital Gains and Losses Subtotal			**59,127.61**	**64,042.31**		**0.00**	**(4,914.70)**	
NET SHORT TERM CAPITAL GAINS AND LOSSES			**59,127.61**	**64,042.31**		**0.00**	**(4,914.70)**	
LONG TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2								
COVERED TRANSACTIONS-1099-B Line 3, Cost basis reported to IRS (Code D)								
ASTRAZENECA PLC SPND ADR	*CUSIP Number*	*046353108*						
500.0000 Sale	04/25/13	11/13/14	36,736.23	25,865.12		0.00	10,871.11	

MR ANTHONY M DEVITO TTEE

2014 TAX REPORTING STATEMENT

1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a Description of Property	1b Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g Adjustments	Gain or (Loss)	Remarks
BANK OF NEW YORK MELLON SERIES C NON-CUM PFD STK 5.20% PERPETUAL	CUSIP Number	064058209						
1000.0000 Sale	09/12/12	09/02/14	23,391.70	25,000.00		0.00	(1,608 30)	
U S BANCORP SERIES H NON-CUM 5 15% PFD STK PERPETUAL	CUSIP Number	902973791						
1000 0000 Sale	04/29/13	06/09/14	22,223.07	25,000 00		0.00	(2,776.93)	
EXELON CORPORATION	CUSIP Number	30161N101						
500.0000 Sale	04/16/12	01/07/14	13,249.38	19,189.04		0.00	(5,939.66)	
BLACKROCK CREDIT ALLCT INCOME TRUST	CUSIP Number	092508100						
500 0000 Sale	08/20/12	10/28/14	6,586.95	6,883.31		0.00	(296.36)	
1000 0000 Sale	10/24/12	10/28/14	13,173.90	14,465 49		0.00	(1,291 59)	
Security Subtotal			***19,760.85***	***21,348.80***		***0.00***	***(1,587.95)***	
KIMCO REALTY CORP CLASS J CUM REDEEMABLE 5 50% PERPETUAL	CUSIP Number	49446R778						
1000.0000 Sale	09/06/12	09/03/14	22,748.62	25,086 34		0 00	(2,337 72)	
NUVEEN BUILD AMER BD FD COM	CUSIP Number	67074C103						
1000 0000 Sale	06/05/13	10/28/14	20,219 98	20,426 05		0.00	(206 07)	
500 0000 Sale	06/24/13	10/28/14	10,109 99	9,378 37		0.00	731.62	
Security Subtotal			***30,329.97***	***29,804.42***		***0.00***	***525.55***	
PUBLIC STORAGE CUM PFD SHARES, SER U 5 625% PERPETUAL	CUSIP Number	74460W602						
1000 0000 Sale	06/06/12	05/28/14	23,513 74	25,000.00		0 00	(1,488.26)	

MR ANTHONY M DEVITO TTEE

2014 TAX REPORTING STATEMENT

1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a Description of Property	1b. Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e. Cost Basis	1f IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
PUBLIC STORAGE SERIES V CUM PFD SHS 05 375% PERPETUAL	*CUSIP Number*	*74460W800*						
500 0000 Sale	09/11/12	03/31/14	10,546 69	12,500.00		0.00	(1,953.31)	
500.0000 Sale	09/11/12	04/07/14	10,550.65	12,500 00		0.00	(1,949.35)	
Security Subtotal			***21,097.34***	***25,000.00***		***0.00***	***(3,902.66)***	
PPL CORPORATION	*CUSIP Number*	*69351T106*						
500 0000 Sale	08/28/12	10/28/14	16,921 38	14,827.56		0.00	2,093 82	
SOUTHERN COMPANY	*CUSIP Number*	*842587107*						
500.0000 Sale	07/03/13	10/28/14	23,122.40	21,952 76		0.00	1,169 64	
VORNADO REALTY TRUST SERIES L CUM REDEEMABLE 5.40% PFD SHS PERPETUAL	*CUSIP Number*	*929042844*						
1000 0000 Sale	01/17/13	06/09/14	21,864 95	25,000.00		0.00	(3,135.05)	
1000 0000 Sale	01/17/13	07/14/14	23,219.80	25,000.00		0.00	(1,780.20)	
Security Subtotal			***45,084.75***	***50,000.00***		***0.00***	***(4,915.25)***	
ADVISORS DISCIPLINED TR UNIT 1045 TACTICAL INCOME CLOSED END PORT	*CUSIP Number*	*00771K623*						
5506 0000 Prin Liqdtn	07/24/13	10/17/14	56,301.05	55,471.24		0.00	829.81	
Covered Long Term Capital Gains and Losses Subtotal			**354,480.48**	**363,545.28**		**0.00**	**(9,064.80)**	

NONCOVERED TRANSACTIONS-1099-B Line 5, Cost basis not reported to IRS (Code E)

1a Description of Property	1b. Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e. Cost Basis	1f IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
DOW CHEMICAL CO/THE SER NOTZ 03 550% JUN 15 2022	*CUSIP Number*	*26054LRB1*						
100000 0000 Sale	06/25/12	03/05/14	98,400.65	100,000.00		0.00	(1,599.35)	
GENERAL ELEC CAP CORP SENIOR NOTES 4.875% DUE 1/29/2053	*CUSIP Number*	*369622410*						
1000.0000 Sale	01/22/13	05/07/14	23,552 62	25,000.00		0.00	(1,447.38)	

MR ANTHONY M DEVITO TTEE

2014 TAX REPORTING STATEMENT

1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e. Cost Basis	1f. IRS Code	1g Adjustments	Gain or (Loss)	Remarks
PPLUS TR CTF CL A SERIES GSC-3 06 000% FEB 15 2034	*CUSIP Number*	*73941X643*						
1000 0000 Sale	11/17/04	05/28/14	24,583.43	25,000.00		0.00	(416.57)	
PUBLIC STORAGE SERIES P CUM PFD SHARES 6 50% PERPETUAL	*CUSIP Number*	*74460D158*						
1000 0000 Sale	10/04/10	10/07/14	25,531 24	25,000 00		0.00	531 24	
PITNEY BOWES INC. SENIOR NOTES 5 25% DUE 2022	*CUSIP Number*	*724479407*						
1500.0000 Sale	11/19/12	02/14/14	37,413.60	37,500.00		0.00	(86.40)	
MFS GLOBL TOTAL RETURN FUND CLASS B	*CUSIP Number*	*552986200*						
6 0000 Sale	01/03/11	03/28/14	94.30	81.92		0.00	12.38	
.2010 Sale	01/03/11	03/28/14	3.16	2 49		0.00	0.67	
Security Subtotal			***97.46***	***84.41***		***0.00***	***13.05***	
Noncovered Long Term Capital Gains and Losses Subtotal			**209,579.00**	**212,584.41**		**0.00**	**(3,005.41)**	
NET LONG TERM CAPITAL GAINS AND LOSSES			**564,059.48**	**576,129.69**		**0.00**	**(12,070.21)**	
SALES PROCEEDS AND NET GAINS AND LOSSES			**623,187.09**				**(16,984.91)**	
COVERED SHORT TERM GAINS/LOSSES							**(4,914.70)**	
COVERED LONG TERM GAINS/LOSSES							**(9,064.80)**	
NONCOVERED LONG TERM GAINS/LOSSES							**(3,005.41)**	

LEON N.LAPINE CHARITABLE RESIDUARY TRUST
C/O ANTHONY M.DEVITO JR & EDWARD KWESKIN 06-6342857

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ITALIAN CENTER MEN'S CLUB 1620 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC	GENERAL FUND	12,000.
JEWISH FAMILY SERVICE 111 PROSPECT STREET STAMFORD, CT 06901	NONE	PUBLIC	GENERAL FUND	5,000.
JEWISH HOME FOR THE ELDERLY 175 JEFFERSON STREET FAIRFIELD, CT 06825	NONE	PUBLIC	GENERAL FUND	4,000.
PACE UNIVERSITY P.O. BOX 1546 NEW YORK, NY 10008-1546	NONE	PUBLIC	GENERAL FUND	2,100.
SALVATION ARMY 19 CRESCENT STREET STAMFORD, CT 06906	NONE	PUBLIC	GENERAL FUND	4,000.
STAMFORD HOSPITAL FOUNDATION 9 WEST BROAD STREET STAMFORD, CT 06902	NONE	PUBLIC	GENERAL FUND	10,000.
STAMFORD JEWISH C.C. 1035 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC	DAY CAMP & NURSERY	10,000.
STAMFORD MUSEUM & NATURE CENTER 39 SCOFIELDTOWN ROAD STAMFORD, CT 06903	NONE	PUBLIC	GENERAL FUND	3,000.
TEMPLE BETHEL 350 ROXBURY ROAD STAMFORD, CT 06902	NONE	PUBLIC	GENERAL FUND	4,000.
TEMPLE SINAI 458 LAKESIDE DRIVE STAMFORD, CT 06903	NONE	PUBLIC	GENERAL FUND	10,000.
Total from continuation sheets				92,600.

423631
05-01-14

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SHELTERS FOR THE HOMELESS P.O. BOX 1252 STAMFORD, CT 06902	NONE	PUBLIC	GENERAL FUND	4,000.
UNITED JEWISH FEDERATION 1035 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC	GENERAL FUND	10,000.
INSPIRICA CT WOMENS SHELTER 8 WOODLAND PL STAMFORD, CT 06902	NONE	PUBLIC	GENERAL FUND	4,500.
MARITIME AQUARIUM 10 N WATER ST NORWALK, CT 06854	NONE	PUBLIC	GENERAL FUND	5,000.
FERGUSON LIBRARY 1 PUBLIC LIBRARY PLAZA STAMFORD, CT 06901	NONE	PUBLIC	GENERAL FUND	5,000.
Total from continuation sheets				