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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

R T VANDERBILT TRUST

Number and street (or P.O. box number if mail is not delivered to street address)

1525 WEST WT HARRIS BLVD

City or town, state or province, country, and ZIP or foreign postal code

CHARLOTTE, NC 28262

A Employer identification number

06-6040981

B Telephone number (see instructions)

336-747-8186

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 10,206,220.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

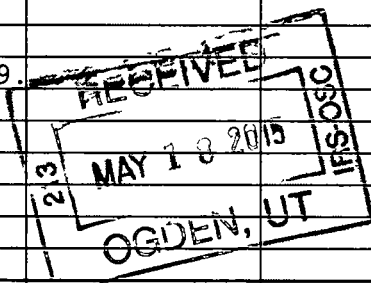
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	195,460.	193,921.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,090,789.			
b Gross sales price for all assets on line 6a	5,384,938.			
7 Capital gain net income (from Part IV, line 2)		1,090,789.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less. Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,286,249.	1,284,710.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT. 1	3,000.	NONE	NONE	3,000.
c Other professional fees (attach schedule) STMT. 2	69,053.	69,053.		
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT. 3	6,841.	2,765.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT. 4	13,062.	62.		13,000.
24 Total operating and administrative expenses. Add lines 13 through 23.	91,956.	71,880.	NONE	16,000.
25 Contributions, gifts, grants paid	414,975.			414,975.
26 Total expenses and disbursements. Add lines 24 and 25	506,931.	71,880.	NONE	430,975.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	779,318.			
b Net investment income (if negative, enter -0-)		1,212,830.		
c Adjusted net income (if negative, enter -0-)				



5 ne

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		1,719.	1,719.
	2	Savings and temporary cash investments	222,782.	213,987.	213,987.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule)		735,712.	723,977.
	b	Investments - corporate stock (attach schedule)	3,657,579.	4,622,938.	5,753,562.
	c	Investments - corporate bonds (attach schedule)	2,449,086.	1,532,212.	1,557,473.
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	285,962.	285,962.	1,955,502.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	6,615,409.	7,392,530.	10,206,220.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)		NONE	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/>			
		check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	6,615,409.	7,392,530.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	6,615,409.	7,392,530.	
	31	Total liabilities and net assets/fund balances (see instructions)	6,615,409.	7,392,530.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,615,409.
2	Enter amount from Part I, line 27a	2	779,318.
3	Other increases not included in line 2 (itemize) ▶ <u>MUTUAL FUND TAX EFFECTIVE DATE BEFORE TYE</u>	3	7,045.
4	Add lines 1, 2, and 3	4	7,401,772.
5	Decreases not included in line 2 (itemize) ▶ <u>SEE STATEMENT 14</u>	5	9,242.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,392,530.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 5,384,938.		4,294,149.	1,090,789.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,090,789.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,090,789.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	440,933.	8,900,027.	0.049543
2012	437,433.	8,712,530.	0.050207
2011	428,103.	8,897,093.	0.048117
2010	515,740.	8,560,484.	0.060247
2009	398,465.	6,544,339.	0.060887
2 Total of line 1, column (d)			2 0.269001
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.053800
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 10,192,229.
5 Multiply line 4 by line 3			5 548,342.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 12,128.
7 Add lines 5 and 6			7 560,470.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 430,975.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	24,257.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	24,257.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	24,257.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	8,376.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,376.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	15,881.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► WELLS FARGO BANK NA Telephone no. ► (336) 747-8186 Located at ► 1W 4TH STREET, WINSTON SALEM, NC ZIP+4 ► 27101			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . STMT. 15 ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Hugh B Vanderbilt Jr 30 Winfield St, Norwalk, CT 06855	Co-Trustee 5	-0-	-0-	-0-
Paul Vanderbilt 30 Winfield St, Norwalk, CT 06855	Co-Trustee 5	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,997,707.
b	Average of monthly cash balances	1b	349,734.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	10,347,441.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	10,347,441.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	155,212.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,192,229.
6	Minimum investment return. Enter 5% of line 5	6	509,611.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	509,611.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	24,257.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	24,257.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	485,354.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	485,354.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	485,354.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	430,975.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	430,975.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	430,975.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				485,354.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			402,213.	
b Total for prior years. 20 <u>12</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ <u>430,975.</u>				
a Applied to 2013, but not more than line 2a			402,213.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				28,762.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				456,592.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	NONE			

NOT APPLICABLE

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(5)

(4) Gross investment income .

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 40				414,975.
Total			▶ 3a	414,975.
b Approved for future payment				
Total			▶ 3b	

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	3,000.			3,000.
TOTALS	3,000.	NONE	NONE	3,000.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
WELLS FARGO - MGMT FEE	69,053.	69,053.
	-----	-----
TOTALS	69,053.	69,053.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	1,951.	1,951.
FEDERAL ESTIMATES - PRINCIPAL	4,076.	
FOREIGN TAXES ON QUALIFIED FOR	442.	442.
FOREIGN TAXES ON NONQUALIFIED	372.	372.
	-----	-----
TOTALS	6,841.	2,765.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
GRANT ADMINISTRATIVE SERVICES	13,000.		13,000.
ADR FEES	62.	62.	
TOTALS	13,062.	62.	13,000.
	=====	=====	=====

R T VANDERBILT TRUST

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FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV -----
31359MZC0 FED NATL MTG ASSN	48,106.	46,458.
3135G0BA0 FED NATL MTG ASSN	36,496.	35,863.
3137EACA5 FED HOME LN MTG CORP	93,002.	92,510.
3137EACW7 FED HOME LN MTG CORP	88,206.	87,030.
912828HR4 US TREASURY NOTE	87,469.	85,731.
912828JH4 US TREASURY NOTE	89,503.	87,731.
912828KW9 US TREASURY NOTE	79,916.	77,948.
912828LJ7 US TREASURY NOTE	54,424.	54,547.
912828MS6 US TREASURY NOTE	80,180.	78,598.
912828PK0 US TREASURY NOTE	78,410.	77,561.
	-----	-----
TOTALS	735,712.	723,977.
	=====	=====

R T VANDERBILT TRUST

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
----------------------	-------------------------------	----------------------

364760108 GAP INC		
580135101 MCDONALDS CORP		
654106103 NIKE INC		
778296103 ROSS STORES INC		
194162103 COLGATE PALMOLIVE CO		
370334104 GENERAL MILLS INC		
487836108 KELLOGG CO		
742718109 PROCTER & GAMBLE CO		
166764100 CHEVRON CORP		
171798101 CIMAREX ENERGY		
25179M103 DEVON ENERGY CORP		
30231G102 EXXON MOBIL CORPORAT		
674599105 OCCIDENTAL PETE CORP		
001055102 AFLAC INC		
025816109 AMERICAN EXPRESS CO		
03076C106 AMERIPRISE FINL		
037389103 AON CORP		
171232101 CHUBB CORP		
46625H100 JPMORGAN CHASE & CO	92,130.	105,760.
693475105 PNC FINANCIAL SVC		
857477103 STATE STREET CORP		
91529Y106 UNUM GROUP		
110122108 BRISTOL MYERS SQUIBB		
14149Y108 CARDINAL HEALTH INC		
478160104 JOHNSON & JOHNSON		
58405U102 MEDCO HEALTH SOLUTIO		
91324P102 UNITEDHEALTH GROUP I		
94973V107 WELLPOINT INC	92,995.	131,417.
369604103 GENERAL ELECTRIC CO		

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
502424104 L-3 COMMUNICATIONS		
913017109 UNITED TECHNOLOGIES		
88579Y101 3M CO		
17275R102 CISCO SYSTEMS INC	83,339.	106,949.
428236103 HEWLETT PACKARD		
458140100 INTEL CORP		
459200101 INTERNATIONAL BUSINE		
594918104 MICROSOFT CORP	25,948.	46,528.
882508104 TEXAS INSTRUMENTS IN	57,487.	88,952.
74005P104 PRAXAIR INC COM		
81211K100 SEALED AIR CORP		
156700106 CENTURYLINK, INC		
H0023R105 ACE LIMITED		
22544R305 CREDIT SUISSE COMM R	69,800.	59,419.
44981V706 ING REAL ESTATE FUND		
057224107 BAKER HUGHES INC COM		
14040H105 CAPITAL ONE FINANCIA		
20030N101 COMCAST CORP CLASS A	58,035.	109,059.
26203E836 DREYFUS/THE BOSTON C		
26203E851 DREYFUS/THE BOSTON C		
314172560 FEDERATED STRAT VAL		
345370860 FORD MOTOR COMPANY		
38142Y401 GOLDMAN SACHS GRTH O		
437076102 HOME DEPOT INC		
438516106 HONEYWELL INTERNATIO		
637071101 NATIONAL OILWELL INC	85,136.	80,602.
744573106 PUBLIC SVC ENTERPRIS		
747525103 QUALCOMM INC		
784924425 SSGA EMERGING MARKET		

R T VANDERBILT TRUST

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FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	---
87612E106 TARGET CORP		
882508104 TEXAS INSTRUMENTS IN	85,677.	116,142.
94984B348 WELLS FARGO ADV INTL		
983134107 WYNN RESORTS LTD		
023135106 AMAZON COM INC COM		
037833100 APPLE INC		
04314H105 ARTISAN FDS INC SMAL	127,340.	199,346.
148887102 CATAMARAN CORP	167,000.	245,284.
339128100 JP MORGAN MID CAP VA		
375558103 GILEAD SCIENCES INC	445,000.	618,382.
411511306 HARBOR INTERNATION F	16,536.	61,269.
58155Q103 MCKESSON CORP	314,922.	327,196.
741503403 PRICELINE COM INC	75,649.	97,563.
80004C101 SANDISK CORP COM		
892356106 TRACTOR SUPPLY CO CO		
G1151C101 ACCENTURE PLC		
H89128104 TYCO INTERNATIONAL L		
015351109 ALEXION PHARMACEUTIC		
150870103 CELANESE CORP		
151020104 CELGENE CORP COM	70,170.	80,047.
156782104 CERNER CORP COM		
169656105 CHIPOTLE MEXICAN GRI		
20605P101 CONCHO RESOURCES INC		
30303M102 FACEBOOK INC		
34964C106 FORTUNE BRANDS HOME		
38259P508 GOOGLE INC		
45866F104 INTERCONTINENTALEXCH		
487300808 KEELEY SMALL CAP VAL	350,000.	420,130.
517834107 LAS VEGAS SANDS CORP	73,056.	68,629.

R T VANDERBILT TRUST

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
518439104 ESTEE LAUDER COMPANI		
609207105 MONDELEZ INTERNATION		
61166W101 MONSANTO CO NEW		
611740101 MONSTER BEVERAGE COR	29,016.	55,800.
731068102 POLARIS INDS INC COM		
740189105 PRECISION CASTPARTS		
806857108 SCHLUMBERGER LTD	96,225.	98,649.
855244109 STARBUCKS CORP COM		
858912108 STERICYCLE INC COM		
87817A107 TEAM HEALTH HOLDINGS		
907818108 UNION PACIFIC CORP	75,098.	124,491.
966244105 WHITEWAVE FOODS CO		
966837106 WHOLE FOODS MKT INC		
G50871105 JAZZ PHARMACEUTICALS		
008252108 AFFILIATED MANAGERS		
03524A108 ANHEUSER-BUSCH INBEV	71,231.	79,590.
06738C778 BARCLAYS BANK PLC IP	68,646.	80,870.
071813109 BAXTER INTL INC	20,055.	14,955.
084670702 BERKSHIRE HATHAWAY I	64,336.	70,725.
09247X101 BLACKROCK INC	102,210.	138,889.
097023105 BOEING CO	53,466.	60,785.
12572Q105 CME GROUP INC	96,977.	103,334.
126650100 CVS HEALTH CORPORATI	74,845.	90,423.
172967424 CITIGROUP INC.	70,556.	103,052.
231021106 CUMMINS INC.	90,129.	96,857.
25243Q205 DIAGEO PLC - ADR	92,163.	101,640.
254687106 WALT DISNEY CO	55,963.	54,763.
268648102 E M C CORP MASS	83,715.	112,180.
38141G104 GOLDMAN SACHS GROUP	60,610.	73,160.
	52,715.	62,995.

R T VANDERBILT TRUST

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
38259P706 GOOGLE INC-CL C	75,460.	89,488.
404280406 HSBC - ADR	83,096.	76,749.
478366107 JOHNSON CONTROLS INC	63,825.	69,851.
641069406 NESTLE S.A. REGISTER	11,596.	11,672.
68389X105 ORACLE CORPORATION	60,404.	75,325.
683974604 OPPENHEIMER DEVELOPI	266,726.	264,729.
872540109 TJX COS INC NEW	64,774.	78,867.
883556102 THERMO FISHER SCIENT	58,818.	65,151.
89151E109 TOTAL S.A. - ADR	56,715.	51,456.
902973304 US BANCORP DEL NEW	70,541.	81,360.
911312106 UNITED PARCEL SERVIC	54,391.	64,479.
92913K595 VOYA REAL ESTATE FUN	144,033.	276,420.
G29183103 EATON CORP PLC	64,383.	62,183.
	-----	-----
TOTALS	4,622,938.	5,753,562.
	=====	=====

R T VANDERBILT TRUST

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FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
04315J209 ARTIO TOTAL RTN BD		
51855Q655 LAUDUS MONDRIAN INT	56,741.	51,602.
693390841 PIMCO HIGH YIELD FD-	122,594.	169,517.
693390304 PIMCO LOW DURATION F		
693390866 PIMCO TOTAL RETURN I		
922031737 VANGUARD INFLAT-PROT	127,560.	138,878.
921937850 VANGUARD SHORT TERM		
94975P843 WELLS FARGO ADV S/T		
949917744 WELLS FARGO ADVTG		
693391559 PIMCO EMERG MKTS BD-	150,268.	141,741.
26203E836 DREYFUS/THE BOSTON		
26203E851 DREYFUS/THE BOSTON		
38142Y401 GOLDMAN SACHS GRWTH		
784924425 SSGA EMERGING MKTS		
94984B348 WELLS FARGO ADVTG		
921937827 VANGUARD SHORT TERM		
94987W752 WFA SHRT TRM HI YLD-		
00206RAW2 AT&T INC	14,438.	14,711.
05565QCE6 BP CAPITAL MARKETS	271,140.	266,022.
06366QW86 BANK OF MONTREAL	38,675.	37,934.
25459HAY1 DIRECTV HLDG/FIN INC	44,398.	44,201.
278865AK6 ECOLAB INC	38,672.	37,894.
36962GU69 GENERAL ELEC CAP COR	31,537.	30,782.
38141GFG4 GOLDMAN SACHS GROUP	31,623.	30,976.
428236BW2 HEWLETT-PACKARD CO	48,750.	46,885.
459200GX3 IBM CORP	33,677.	33,329.
46625HHR4 JPMORGAN CHASE & CO	30,918.	30,563.
59156RAN8 METLIFE INC	46,328.	45,847.
68389XAQ8 ORACLE CORP	38,376.	37,479.
	39,213.	37,711.
	45,713.	45,779.

R T VANDERBILT TRUST

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FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV -----
693390882 PIMCO FOREIGN BD FD	75,000.	72,444.
693476BM4 PNC FUNDING CORP	38,669.	37,998.
713448BT4 PEPSICO INC	38,555.	37,801.
87612EBB1 TARGET CORP	35,103.	35,431.
88732JAH1 TIME WARNER CABLE IN	33,992.	32,747.
913017BU2 UNITED TECHNOLOGIES	37,857.	37,484.
92343VBP8 VERIZON COMMUNICATIO	32,027.	31,702.
931422AJ8 WALGREEN CO	30,388.	30,015.
	-----	-----
TOTALS	1,532,212.	1,557,473.
	=====	=====

R T VANDERBILT TRUST

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FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV -----
81 RT VANDERBILT VOTING	C		
51855Q655 LAUDUS MONDRIAN INTL	C		
693390304 PIMCO LOW DURATION F	C	23,830.	170,829.
693390841 PIMCO HIGH YIELD FD-	C		
693390866 PIMCO TOTAL RETURN I	C		
693391559 PIMCO EMERG MKTS BD-	C		
921937827 VANGUARD SHORT TERM	C		
922031737 VANGUARD INFLAT-PROT	C		
891 RT VANDERBILT NON-VOTING	C	262,132.	1,784,673.
		-----	-----
		285,962.	1,955,502.
		=====	=====
TOTALS			

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

MUTUAL FUND TAX EFFECTIVE DATE AFTER TYE

8,751.

ROUNDING

6.

ACCRUED INT POSTING CURR EFFECTIVE NEXT TX YR

485.

TOTAL

9,242.

=====

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT

NAME:

MIDDLE PATENT CEMETERY

ADDRESS:

BANKSVILLE ROAD

BEDFORD, NY 10506

GRANT DATE: 12/09/2014

GRANT AMOUNT 2,500.

GRANT PURPOSE:

UPKEEP OF CEMETERY

ANY DIVERSION BY GRANTEE:

NO FUNDS HAVE BEEN DIVERTED TO ANY ACTIVITY OTHER THAN THE
ACTIVITY FOR WHICH THE GRANT WAS ORIGINALLY MADE.

DATES OF REPORTS BY GRANTEE:

12/12/2014

DATE OF VERIFICATION: 12/12/2014

RESULTS OF VERIFICATION:

THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY
OR RELIABILITY OF INFORMATION SUPPLIED BY THE GRANTEE.

NAME:

BETHEL VOLUNTEER FIRE DEPARTMENT

ADDRESS:

38 S STREET

BETHEL, CT 06801

GRANT DATE: 12/09/2014

GRANT AMOUNT 590.

GRANT PURPOSE:

FIRE AND EMS EQUIPMENT, TRAINING AND SUPPLIES

ANY DIVERSION BY GRANTEE:

NO FUNDS HAVE BEEN DIVERTED TO ANY ACTIVITY OTHER THAN THE
ACTIVITY FOR WHICH THE GRANT WAS ORIGINALLY MADE.

DATES OF REPORTS BY GRANTEE:

03/10/2015

DATE OF VERIFICATION: 03/10/2015

RESULTS OF VERIFICATION:

THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY
OF INFORMATION SUPPLIED BY THE GRANTEE.

=====

RECIPIENT NAME:

PREBLE STREET

ADDRESS:

38 PREBLE STREET

PORTLAND, ME 04101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

HOSPICE OF SOUTHERN MAINE

ADDRESS:

180 US ROUTE ONE

SCARBOROUGH, ME 04074

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

MUSIC FOR YOUTH INC

ADDRESS:

PO BOX 403

WESTPORT, CT 06881

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
WG MALLET SCHOOL
ADDRESS:
116 MIDDLE STREET
FARMINGTON, ME 04938
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
BRUNSWICK SCHOOL INC
ADDRESS:
100 MAHER AVE
GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
RIDGEFIELD VISITING NURSE ASSOC
ADDRESS:
90 EAST RIDGE
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

=====

RECIPIENT NAME:
FAMILY CENTERS INC
ADDRESS:
PO BOX 7550
GREENWICH, CT 06836
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MAINTAIN CRITICAL PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
GREENWICH COUNTRY DAY SCHOOL
ADDRESS:
PO BOX 623
GREENWICH, CT 06836
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CAPITAL CAMPAIGN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
GREENWICH HOSPITAL
ADDRESS:
5 PERRYRIDGE ROAD
GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TECHNOLOGY/MEDICAL AND WELLNESS PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
GREENWICH ACADEMY INC
ADDRESS:
200 NORHT MAPLE AVE
GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL EXPERIENCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
CHRIST EPISCOPAL CHURCH
ADDRESS:
254 EAST PUTNAM AVE
GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
NURSERY SCHOOL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
THE CONNECTICUTT AUDIBON SOCIETY
ADDRESS:
2325 BURR ST
FAIRFIELD, CT 06430
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 105,000.

=====

RECIPIENT NAME:
CONNECTICUT HUMANE SOCIETY
ADDRESS:
701 RUSSELL ROAD
NEWINGTON, CT 06111
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:
RIDGEFIELD VETERANS MEMORIAL
COMMUNITY ASSOCIATION
ADDRESS:
316 MAIN STREET
REDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
RIDGEFILED LIBRARY ASSOCIATION
ADDRESS:
472 MAIN STREET
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,200.

RECIPIENT NAME:
SAINT MATTHEW CHURCH
ADDRESS:
216 SCRIBNER AVENUE
NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 9,035.

RECIPIENT NAME:
MIDDLE PATENT RURAL CEMETERY ASSOC
ADDRESS:
4 BEDFORD BANKVILLE ROAD
BEDFORD, NY 10506
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MOWING CEMETERY GROUNDS AND TREE WORK
FOUNDATION STATUS OF RECIPIENT:
NC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
BETHEL VOLUNTEER FIRE DEPARTMENT
ADDRESS:
38 S STREET
BETHEL, CT 06801
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EMS EXPO
FOUNDATION STATUS OF RECIPIENT:
NC
AMOUNT OF GRANT PAID 590.

=====

RECIPIENT NAME:
GREENWICH LAND TRUST INC
ADDRESS:
132 EAST PUTNAM AVE
COS COB, CT 06807
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PRESERVATION OF CONSERVATION LAND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
CALL A RIDE OF GREENWICH
ADDRESS:
37 LAFAYETTE PLACE
GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PROVIDE SENIOR TRANSPORTATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
PATHWAYS INC
ADDRESS:
175 MILBANK AVE
GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SAFE & CARING EVIRONMENT FOR MENTALLY ILL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

=====

RECIPIENT NAME:

THE MARITIME AQUARIUM AT
NORWALK INC

ADDRESS:

10 N WATER STREET
NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CARE FOR ANIMALS AND EXHIBITS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

EAGLE HILL FOUNDATION

ADDRESS:

45 GLENVILLE RD
GREENWICH, CT 06831

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROVIDE INDIVIDUAL EDUCATION ASSISTANCE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:

HOLE IN THE WALL GANG

ADDRESS:

555 LONG WHARF DRIVE
NEW HAVEN, CT 06511

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

=====

RECIPIENT NAME:
HOUSATONIC RESOURCE RECOVERY
AUTHORITY
ADDRESS:
OLD TOWN HALL, 162 WHISCONIER RD
BROOKFIELD, CT 06804
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ENVIRONMENTAL EDUCATION PROGRAM
FOUNDATION STATUS OF RECIPIENT:
GOV
AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:
SOUND WATERS INC
ADDRESS:
COVE ISLAND PARK
STAMFORD, CT 06902
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TEACH SCIENCE BY DOING SCIENCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
RIDGEFIELD PLAYHOUSE
ADDRESS:
80 E RIDGE
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
RIDGEFILED OPERATION FOR
ANIMAL RESCUE INC
ADDRESS:
45 SOUTH STREET
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
TOWN OF RIDGEFIELD
ADDRESS:
400 MAIN STREET
RIDGEFILED, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
GREENWICH ARC INC
DBA ABILIS
ADDRESS:
50 GLENVILLE ST
GREENWICH, CT 06831
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OF DEVELOPMENTAL DISABILITIES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

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RECIPIENT NAME:
GREENWICH HISTORICAL SOCIETY INC
ADDRESS:
39 STRICKLAND ROAD
COS COB, CT 06807
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PRESERVATION/SHARING OF HISTORICAL PROPERTIES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 68,000.

RECIPIENT NAME:
AMOGERONE VOLUNTEER FIRE CO #1
ADDRESS:
PO BOX 121
GREENWICH, CT 06836
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MAINTAIN EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
NEWTOWN HISTORICAL SOCIETY INC
ADDRESS:
PO BOX 189
NEWTOWN, CT 06470
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
GARDEN EDUCATION CENTER OF
GREENWICH INC
ADDRESS:
PO BOX 1600
COS COB, CT 06807
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DEVELOP INTEREST IN HORTICULTURE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
METROPOLITAN MUSEUM OF ART
ADDRESS:
1000 FIFTH AVE
NEW YORK, NY 10028
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATION DEPT OPERATING FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
AUDUBON GREENWICH
ADDRESS:
613 RIVERSVILLE RD
GREENWICH, CT 06831
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OF CONSERVATION AND NATURE EDUCATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

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RECIPIENT NAME:

PLANNED PARENTHOOD FEDERATION OF
AMERICA INC

ADDRESS:

434 W 33RD ST
NEW YORK, NY 10001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

IMPROVE LIVES AND HEALTH OF WOMEN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 42,350.

RECIPIENT NAME:

WILDLIFE CONSERVATION SOCIETY

ADDRESS:

2300 SOUTHERN BLVD
BRONX, NY 10460

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

GALAPAGOS CONSERVANCY INC

ADDRESS:

11150 FAIRFAX BOULEVARD
FAIRFAX, VA 22030

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
WOLF CONSERVATION CENTER INC
ADDRESS:
PO BOX 421
SOUTH SALEM, NY 10590
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
SEVENTH REGIMENT ARMORY
CONSERVANCY INC
ADDRESS:
643 PARK AVE
NEW YORK, NY 10065
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
REVITALIZE HISTORIC TREASURES/NY ART SPACE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
HYDE HALL INC
ADDRESS:
PO BOX 721
COOPERSTOWN, NY 13326
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESTORATION GOALS AND PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

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RECIPIENT NAME:
CROHNS AND COLITIS FOUNDATION OF
AMERICA

ADDRESS:
PO BOX 1123
NEW YORK, NY 10016

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ADAPTIVE SPORTS FOUNDATION INC

ADDRESS:
PO BOX 266
WINDHAM, NY 12496

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
WOUNDED WARRIOR PROJECT INC

ADDRESS:
4899 BELFORT ROAD
JACKSONVILLE, FL 32256

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
TREETOPS CHAMBER MUSIC SOCIETY
ADDRESS:
PO BOX 8151
STAMFORD, CT 06905
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATIONS/PAYING MUSICIANS/INSURANCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
LAUREL HOUSE
ADDRESS:
1616 WASHINGTON BLVD
STAMFORD, CT 06902
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
COMBINED ORGANIZATION OF POLICE
ADDRESS:
PO BOX 1611
GREENWICH, CT 06836
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PROMOTE SAFETY AND IMPACT POLICE COMMUNITY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

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RECIPIENT NAME:
GREENWICH EMERGENCY MEDICAL
SERVICE
ADDRESS:
1111 EAST PUTNAM AVE
RIVERSIDE, CT 06878
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PURCHASE MEDICAL EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
GETTYSBURG COLLEGE
ADDRESS:
300 N WASHINGTON STREET
GETTYSBURG, PA 17325
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
ST LUKES FOUNDATION
ADDRESS:
377 NORTH WILTON ROAD
NEW CANAAN, CT 06840
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
SPECIAL OLYMPICS CONNECTICUT INC
ADDRESS:
2666 STATE STREET
HAMDEN, CT 06517
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
BEST FRIENDS ANIMAL SOCIETY
ADDRESS:
5001 ANGEL CANYON ROAD
KANAB, UT 84741 .
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
MEALS ON WHEELS OF RIDGEFIELD
ADDRESS:
25 GILBERT STREET
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

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RECIPIENT NAME:
MAMANOSCO LAKE IMPROVEMENT FUND
ADDRESS:
PO BOX 246
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
CAMPING & EDUCATION FOUNDATION
ADDRESS:
3515 MICHIGAN AVENUE
CINCINNATI, OH 45208
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FOUNDERS HALL
ADDRESS:
193 DANBURY ROAD
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PF
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
OUR TIME THEATRE COMPANY
ADDRESS:
330 W 42ND STREET
NEW YORK, NY 10036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT PROGRAMS FOR YOUTH WHO STUTTER
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
UNIVERSITY OF NOTRE DAME
ADDRESS:
400 MAIN BUILDING
NOTRE DAME, IN 46556
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
MAYO CLINIC ROCHESTER
ADDRESS:
200 FIRST ST SW
ROCHESTER, MN 55905
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CTR FOR TRANSLATIONAL ACTIVITIES FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 9,000.

RECIPIENT NAME:

WILLA CATHER PIONEER MEMORIAL
AND EDUCATIONAL FDN

ADDRESS:

413 NORTH WEBSTER ST
RED CLOUD, NE 68970

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PRODUCE SCHOLARLY PUBLICATIONS/CONFERENCES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:

ST LUKES OUR LADY OF THE LAKES
PARISH

ADDRESS:

43 RANGELEY AVE
OQUOSSOC, ME 04964

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

AMERICAN RED CROSS

ADDRESS:

2025 E ST
WASHINGTON, DC 20006

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

COMMUNITY AND HUMANITARIAN SUPPORT IN CONN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
CHILDREN OF TANZANIA
ADDRESS:
3 LITTLE COVE LANE
OLD GREENWICH, CT 06870
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUCCESSFUL EDUCATION FOR CHILDREN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
ROLLINS COLLEGE
ADDRESS:
1000 HOLT AVE
WINTER PARK, FL 32789
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PREPARE GRADUATES FOR CAREERS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MURRAY CALLOWAY NEED LINE ASSOC
ADDRESS:
638 S 4TH STREET
MURRAY, KY 42071
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SHORT TERM EMERGENCY ASSISTANCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
ANGELS CIOMMUNITY CLINIC
ADDRESS:
1005 POPLAR STREET
MURRAY, KY 42071
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MEDICAL CARE ASSISTANCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
HOP A LING HOLLOW RABBIT RESCUE
AND ADOPTION INC
ADDRESS:
1 WOODSIDE AVE
NORWALK, CT 06855
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
UNIVERSITY OF DENVER
ADDRESS:
2190 EAST ASBURY AVE
DENVER, CO 80208
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CHALLENGE ASPEN
ADDRESS:
PO BOX 6639
SNOWMASS VILLAGE, CO 81615
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ADVENTURES FOR DISABLED PERSONS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
ARIZONA SONORA DESERT MUSEUM
ADDRESS:
2021 N KINNEY ROAD
TUCSON, AZ 85743
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
AMYOTROPHIC LATERAL SCLEROSIS
ASSOCIATION
ADDRESS:
2815 AMSTERDAM RD
VILLA HILLS, KY 41017
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
HOLY FAMILY PARISH
ADDRESS:
700 OLD STRATFIELD ROAD
FAIRFIELD, CT 06825
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 9,000.

RECIPIENT NAME:
UC SAN DIEGO FOUNDATION
ADDRESS:
9500 GILMAN DRIVE
LA JOLLA, CA 92093
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CENTER FOR MARINE BIODIVERSITY AND CONSRVTIO
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
AMERICAN UNIVERSITY OF PARIS
ADDRESS:
950 S CHERRY STREET
DENVER, CO 80246
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENOVATE CAMPUS/INCREASE FINANCIAL AID
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

TOTAL GRANTS PAID: 414,975.
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