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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF		A Employer identification number 06-6035305	
Number and street (or P O box number if mail is not delivered to street address) 855 MAIN STREET 6TH FLR		B Telephone number (see instructions) (203) 366-5876	
City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 06604		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 2,315,743		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	67,430	67,427		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	84,812			
	b Gross sales price for all assets on line 6a 464,185				
	7 Capital gain net income (from Part IV, line 2) . . .		84,812		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	97,921	97,921		
	12 Total. Add lines 1 through 11	250,163	250,160		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000	0		3,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	14,150	150		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	552	285		166
	24 Total operating and administrative expenses. Add lines 13 through 23	17,702	435		3,166
	25 Contributions, gifts, grants paid	180,000			180,000
	26 Total expenses and disbursements. Add lines 24 and 25	197,702	435		183,166
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	52,461			
	b Net investment income (if negative, enter -0-)		249,725		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	26,891	22,617	22,617
	2	Savings and temporary cash investments	91,635	14,916	14,916
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	140,756	140,532	193,518
	b	Investments—corporate stock (attach schedule)	633,938	303,672	480,034
	c	Investments—corporate bonds (attach schedule).	61,315	61,315	76,682
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	436,030	903,067	1,527,976
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	640	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,391,205	1,446,119	2,315,743	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	1,047,304	1,049,757	
	23	Total liabilities (add lines 17 through 22)	1,047,304	1,049,757	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	343,901	396,362	
	30	Total net assets or fund balances (see instructions)	343,901	396,362	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	1,391,205	1,446,119	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	343,901
2	Enter amount from Part I, line 27a	2	52,461
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	396,362
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	396,362

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	84,812
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	243,600	2,442,903	0 099717
2012	186,268	2,507,833	0 074274
2011	197,357	2,361,773	0 083563
2010	201,413	2,293,393	0 087823
2009	218,179	2,314,680	0 094259

2	Total of line 1, column (d).	2	0 439636
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 087927
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	2,340,902
5	Multiply line 4 by line 3.	5	205,828
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,497
7	Add lines 5 and 6.	7	208,325
8	Enter qualifying distributions from Part XII, line 4.	8	183,166

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	4,995
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	4,995
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,995
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	6,263	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	3,800	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	10,063
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	1
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	5,067
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 5,067 Refunded		11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of EDWARD BACKER Telephone no (203) 366-5876 Located at 855 MAIN STREET 6TH FLR BRIDGEPORT CT ZIP+4 06604			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.		<input checked="" type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD BACKER	PRESIDENT	0	0	0
43 HARBOR DRIVE UNIT 500 STAMFORD, CT 06902	0 00			
JOYCE B SHAPIRO	SECRETARY & TREASURER	0	0	0
1 STRAWBERRY HILL COURT UNIT 4C STAMFORD, CT 06902	0 00			
JOAN KURIANSKY	VICE-PRESIDENT	0	0	0
1870 WYOMING AVENUE NW APT 702 WASHINGTON, DC 20009	0 00			
SARY BACKER	DIRECTOR	0	0	0
43 HARBOR DRIVE UNIT 500 STAMFORD, CT 06902	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,258,701
b	Average of monthly cash balances.	1b	117,849
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,376,550
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,376,550
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	35,648
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,340,902
6	Minimum investment return. Enter 5% of line 5.	6	117,045

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	117,045
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	4,995
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,995
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	112,050
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	112,050
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	112,050

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	183,166
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	183,166
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	183,166

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				112,050
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	103,647			
b From 2010.	87,768			
c From 2011.	80,519			
d From 2012.	62,934			
e From 2013.	144,089			
f Total of lines 3a through e.	478,957			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 183,166				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				112,050
e Remaining amount distributed out of corpus	71,116			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	550,073			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	103,647			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	446,426			
10 Analysis of line 9				
a Excess from 2010. . . .	87,768			
b Excess from 2011. . . .	80,519			
c Excess from 2012. . . .	62,934			
d Excess from 2013. . . .	144,089			
e Excess from 2014. . . .	71,116			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	180,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2015-05-26

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name

DAVID ZIEFF

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P01236646

Firm's name

FRIEDBERG SMITH & CO PC

Firm's EIN

06-1331879

Firm's address

855 MAIN STREET 6TH FLOOR BRIDGEPORT, CT 066044915

Phone no

(203) 366-5876

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MERRILL LYNCH - SEE STATEMENT	P		
MERRILL LYNCH - SEE STATEMENT	P		
OCH-ZIFF CAPITAL - FROM SCHEDULE K-1	P		
OCH-ZIFF CAPITAL - FROM SCHEDULE K-1	P		
OCH-ZIFF CAPITAL - SECTION 1256 LOSS FROM SCHEDULE K-1	P		
CAPITAL GAINS DIVIDENDS	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
68,593		69,075	-482
383,136		309,691	73,445
		2	-2
		4	-4
		601	-601
12,456			12,456

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-482
			73,445
			-2
			-4
			-601
			12,456

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEWYORK,NY 10018	NONE	501(C)(3)	INTERNATIONAL JEWISH PROGRAMS	4,000
AVODAH JEWISH SERVICE CORPS 1816 12TH STREET NW WASHINGTON,DC 20009	NONE	501(C)(3)	ANTI-POVERTY TRAINING	500
BOOKER T WASHINGTON PTA 103 W 107TH STREET NEWYORK,NY 10025	NONE	501(C)(3)	TEACHER & STAFF SUPPORT	2,500
CENTER FOR JUDIAC & ME STUDIES - UCONN 1 UNIVERSITY PLACE STAMFORD,CT 06901	NONE	501(C)(3)	JEWISH EDUCATIONAL PROGRAMS	14,500
CONGREGATION AGUDATH SHOLOM 301 STRAWBERRY HILL AVENUE STAMFORD,CT 06902	NONE	501(C)(3)	RELIGIOUS PROGRAMS	3,000
ESCHATON FOUNDATION 515 BROADWAY SANTA CRUZ,CA 95060	NONE	501(C)(3)	PEACE EFFORTS	7,000
FAIRFIELD COUNTY HOSPICE HOUSE PO BOX 4606 STAMFORD,CT 06907	NONE	501(C)(3)	HOSPICE SUPPORT	10,000
FRIENDS OF YAD LAKASHISH LIFELINE FOR THE OLD PO BPX 494 ENGLEWOOD,NJ 07631	NONE	501(C)(3)	SUPPORT FOR NEEDY, ELDERLY, AND DISABLED	3,500
GLOBAL FUND FOR WOMEN 222 SUTTER STREET SAN FRANCISCO,CA 94108	NONE	501(C)(3)	AFGHAN HEALTH CARE	1,000
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	CAPITAL FUND CAMPAIGN	5,000
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	SUPPORT CHILDREN AND YOUTH WITH DISABILITIES	10,000
JEWISH FAMILY SERVICE 733 SUMMER STREET STAMFORD,CT 06901	NONE	501(C)(3)	COMMUNITY FAMILY NEEDS PROGRAMS	4,000
JEWISH SENIOR SERVICES 175 JEFFERSON STREET FAIRFIELD,CT 06825	NONE	501(C)(3)	ELDERLY RESIDENCE SUPPORT	18,000
JUST VISION 1616 P ST NW STE 340 WASHINGTON,DC 20036	NONE	501(C)(3)	PEACE EFFORTS	8,500
LOFT ARTISTS ASSOCIATION 575 PACIFIC STREET STAMFORD,CT 06902	NONE	501(C)(3)	ARTISTIC AND CULTURAL SUPPORT	3,500
Total  3a				180,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL EMPLOYMENT LAW CENTER 1620 EYE STREET NW SUITE 210 WASHINGTON,DC 20006	NONE	501(C)(3)	ADVOCATING FOR LOW WAGE WORKERS	1,000
NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEWYORK AVENUE WASHINGTON,DC 20005	NONE	501(C)(3)	MUSEUM COLLECTION SUPPORT	5,000
NEW ISRAEL FUND 330 7TH AVENUE NEWYORK,NY 10001	NONE	501(C)(3)	SUPPORT FOR CIVIL AND HUMAN RIGHTS	17,000
PALM BEACH STATE COLLEGE 3160 PGA BLVD PALM BEACH GARDENS,FL 33410	NONE	501(C)(3)	CAMPUS THEATER SUPPORT AND ARTS IN GARDENS PROGRAM	5,000
PEF ISRAEL ENDOWMENT FUND 317 MADISON AVE SUITE 607 NEWYORK,NY 10017	NONE	501(C)(3)	GROUP TRAINING FOR CANCER FAMILIES	6,000
PROJECT KESHER 2144 ASHLAND AVENUE SUITE 3 EVENSTON,IL 60201	NONE	501(C)(3)	US & ISRAEL WOMEN'S NEEDS	6,000
ROGERS SCHOOL PTO 202 BLACHLEY ROAD STAMFORD,CT 06902	NONE	501(C)(3)	EDUCATIONAL PROGRAMS ACTIVITY AND OUTREACH	2,500
ROGOSIN INSTITUTE 505 EAST 70TH STREET NEWYORK,NY 10021	NONE	501(C)(3)	CANCER MACROBEAD TREATMENT PROGRAM	7,500
SAPPERN MEMORIAL FUND 234 CHURCH ST SUITE 903 NEW HAVEN,CT 06510	NONE	501(C)(3)	LAW SCHOOL SCHOLARSHIP SUPPORT	2,000
STAMFORD ART ASSOCIATION 39 FRANKLIN STREET STAMFORD,CT 06901	NONE	501(C)(3)	ARTISTIC AND CULTURAL SUPPORT	3,500
STAMFORD HIGH SCHOOL MEDIA CENTER 55 STRAWBERRY HILL AVENUE STAMFORD,CT 06902	NONE	501(C)(3)	NATIONAL LIBRARY WEEK ACTIVITIES	3,500
TIKKUM OLAM WOMEN'S FOUNDATION 6101 MONTROSE ROAD ROCKVILLE,MD 20878	NONE	501(C)(3)	INTERNATIONAL JEWISH WOMEN'S PROGRAMS	3,000
UJF OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	ANNUAL CAMPAIGN - LOCAL, NATIONAL, AND OVERSEAS PROG	21,000
UNIVERSITY OF ILLINOIS AT CHICAGO COLLEGE OF PHARMACY 833 SOUTHWOOD STREET CHICAGO,IL 60612	NONE	501(C)(3)	RESIDENCY TRAINING PROGRAMS	2,000
Total ▶ 3a				180,000

TY 2014 Accounting Fees Schedule**Name:** LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF**EIN:** 06-6035305

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRIEDBERG, SMITH & CO , P C	3,000	0		3,000

**TY 2014 Investments Corporate
Bonds Schedule**

Name: LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF
EIN: 06-6035305

Name of Bond	End of Year Book Value	End of Year Fair Market Value
\$60000 DISNEY 7.55 - 7/15/93	61,315	76,682

**TY 2014 Investments Corporate
Stock Schedule****Name:** LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF**EIN:** 06-6035305

Name of Stock	End of Year Book Value	End of Year Fair Market Value
640 SHS EXXON MOBIL	13,295	59,168
1400 SHS CONSOLIDATED EDISON	65,470	92,414
1000 SHS SCANA CORP	40,854	60,400
2000 SHS SOUTHERN CO.	68,545	98,220
1600 SHS AMN ELECTRIC POWER	66,292	97,152
DUPONT 4.50 PFD	0	0
CHARLES SCHWAB PFD	0	0
870 SHS DUKE ENERGY CORP	49,216	72,680
QWEST CORPORATION	0	0
APPLE INC.	0	0

**TY 2014 Investments Government
Obligations Schedule****Name:** LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF**EIN:** 06-6035305**US Government Securities - End of
Year Book Value:**

140,532

**US Government Securities - End of
Year Fair Market Value:**

193,518

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2014 Investments - Other Schedule**Name:** LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF**EIN:** 06-6035305

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ST. LOUIS GEORGETOWN ASSOC. LLC	AT COST	59,746	322,900
3226 SHS BLACKROCK EQUITY DIVIDEND FUND A	AT COST	72,413	80,332
12981 SHS JP MORGAN INCOME BUILDER	AT COST	134,899	132,144
4000 SHS GOLDMAN SACHS MLP INCOME OPPORTUNITIES	AT COST	76,360	69,760
6929 SHS PUTNAM FLOATING RATE INCOME FUND CLASS A	AT COST	62,500	60,352
12212 SHS PUTNAM DIVERSIFIED INCOME TRUST FUND	AT COST	99,500	92,932
1675 SHS PENNMAC MTG INVT TRUST	AT COST	37,152	35,325
2776 SHS JP MORGAN EQUITY INCOME	AT COST	40,709	39,037
18257 SHS MAINSTAY HIGH YIELD CORPORATE BOND	AT COST	116,243	104,800
OCH-ZIFF CAPITAL MANAGEMENT GROUP LLC	AT COST	26,051	25,696
FAIRFAX MERRIFIELD ASSOC II LLC	AT COST	0	395,100
5741 SHS BLACKROCK MULTI ASSET INCOME	AT COST	68,240	64,469
1406 SHS FIDELITY ADV HEALTH CARE	AT COST	55,651	54,192
1376 SHS FIDELITY ADV INDUSTRIALS	AT COST	53,603	50,937

TY 2014 Other Assets Schedule

Name: LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF

EIN: 06-6035305

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME RECEIVABLE	640		

TY 2014 Other Expenses Schedule**Name:** LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF**EIN:** 06-6035305

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	50	0		50
OCH-ZIFF CAPITAL MANAGEMENT - INVESTMENT INTEREST	180	180		0
OCH-ZIFF CAPITAL MANAGEMENT - OTHER EXPENSES	52	0		0
INVESTMENT FEES	105	105		0
MISCELLANEOUS	165	0		116

TY 2014 Other Income Schedule

Name: LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF

EIN: 06-6035305

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FAIRFAX MERRIFIED ASSOC L P TRUST	52,697	52,697	52,697
ST LOUIS GEORGETOWN ASSOC L P TRUST	43,012	43,012	43,012
OCH-ZIFF CAPITAL MGMT - OTHER INCOME	2,212	2,212	2,212

TY 2014 Other Liabilities Schedule

Name: LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF

EIN: 06-6035305

Description	Beginning of Year - Book Value	End of Year - Book Value
FAIRFAX MERRIFIELD ASSOC. II LLC - CAPITAL ACCOUNT (TAX BASIS)	1,047,304	1,049,757

TY 2014 Taxes Schedule**Name:** LOUIS J KURIANSKY FOUNDATION INC CO DAVID ZIEFF**EIN:** 06-6035305

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	14,000	0		0
OCH-ZIFF CAPITAL MGMT - FOREIGN TAX	4	4		0
MERRILL LYNCH - FOREIGN TAX	146	146		0



LOUIS J KURIANSKY FOUNDATION

2014 TAX REPORTING STATEMENT

The following sections are provided to facilitate your review and the preparation of your tax return.

The 2014 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes securities when the purchase date of the security occurred within the following timeline: Equities acquired on or after January 1, 2011; Mutual Funds acquired on or after January 1, 2012; and Option Transactions and certain debt securities acquired on or after January 1, 2014. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available). If the adjusted basis will not be transmitted to the IRS.

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and noncovered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

999-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code	1g Adjustments	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2								
COVERED TRANSACTIONS-1099-B Line 3, Cost basis reported to IRS (Code A)								
ETRLEO BRAS VTG SPD ADR	CUSIP Number	71654V408						
2000 0000 Sale	03/28/14	08/14/14	30 464 72	26,220 00		0 00	4,244 72	
2000 0000 Sale	11/07/14	11/20/14	19 388 71	22 279 80		0 00	(2 891 09)	
Security Subtotal			49,853.43	48,499.80		0.00	1,353.63	
Covered Short Term Capital Gains and Losses Subtotal			49,853.43	48,499.80		0.00	1,353.63	

UNCOVERED TRANSACTIONS-1099-B Line 5, Cost basis not reported to IRS (Code B)

WEST CORPORATION	CUSIP Number	74913G600						
SENIOR NOTES								
6 125% DUE 6/1/2053								
823 0000 Sale	05/14/13	05/07/14	18 739 36	20,575 00		0 00	(1 835 64)	
Uncovered Short Term Capital Gains and Losses Subtotal			18,739.36	20,575.00		0.00	(1,835.64)	
NET SHORT TERM CAPITAL GAINS AND LOSSES			68,592.79	69,074.80		0.00	(482.01)	



LOUIS J KURIANSKY FOUNDATION

2014 TAX REPORTING STATEMENT

1099-B **2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS** **(OMB NO. 1545-0715)**

1a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code	1g Adjustments	Gain or (Loss)	Remarks
----------------------------	------------------------	-----------------------------	-----------	---------------	-------------	----------------	----------------	---------

LONG TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2

COVERED TRANSACTIONS-1099-B Line 3, Cost basis reported to IRS (Code D)

APPLE INC 100.0000 Sale	CUSIP Number 01/23/13	037833100 05/28/14	62,485.63	51,032.00		0.00	11,453.63	
THE CHARLES SCHWAB CORP NON-CUM SER B 6.00% PERPETUAL PFD STK 1000.0000 Sale	CUSIP Number 05/30/12	808513204 03/28/14	24,435.35	25,000.00		0.00	(564.65)	
667.0000 Sale	05/30/12	05/07/14	16,553.24	16,675.00		0.00	(121.76)	
1333.0000 Sale	05/30/12	08/14/14	33,244.06	33,325.00		0.00	(80.94)	
Security Subtotal			74,232.65	75,000.00		0.00	(767.35)	

Covered Long Term Capital Gains and Losses Subtotal **136,718.28** **126,032.00** **0.00** **10,686.28**

NONCOVERED TRANSACTIONS-1099-B Line 5, Cost basis not reported to IRS (Code E)

AMN ELEC POWER CO 400.0000 Sale	CUSIP Number 03/31/08	025537101 05/07/14	20,929.29	16,573.07		0.00	4,356.22	
DUKE ENERGY CORP NEW 871.0000 Sale	CUSIP Number 12/12/07	26441C204 11/07/14	70,044.26	49,272.29		0.00	20,771.97	
DU PONT E I DE NEMOURS & COMPANY PFD CUM SER B \$4.50 500.0000 Sale	CUSIP Number 02/09/09	263534307 08/14/14	44,789.00	36,437.50		0.00	8,351.50	
EXXON MOBIL CORP COM 160.0000 Sale	CUSIP Number 03/25/96	30231G102 05/07/14	16,354.42	3,323.77		0.00	13,030.65	
QWEST CORPORATION SENIOR NOTES 6.125% DUE 6/1/2053 1645.0000 Sale	CUSIP Number 05/14/13	74913G600 08/14/14	38,901.57	41,125.00		0.00	(2,223.43)	



LOUIS J KURIANSKY FOUNDATION

2014 TAX REPORTING STATEMENT

099-B **2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS** **(OMB NO. 1545-0715)**

a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code	1g Adjustments	Gain or (Loss)	Remarks
CANA CORP NEW COM	CUSIP Number	80589M102						
800 0000 Sale	07/13/04	11/07/14	44,319 00	28,756 39		0 00	15,562 61	
200 0000 Sale	08/11/05	11/07/14	11,079 76	8,170 73		0 00	2,909 03	
Security Subtotal			55,398.76	36,927.12		0.00	18,471.64	
Uncovered Long Term Capital Gains and Losses Subtotal			246,417.30	183,658.75		0.00	62,758.55	
NET LONG TERM CAPITAL GAINS AND LOSSES			383,135.58	309,690.75		0.00	73,444.83	
ALL PROCEEDS AND NET GAINS AND LOSSES			451,728.37	378,765.55			72,962.82	
UNCOVERED SHORT TERM GAINS/LOSSES							1,353.63	
UNCOVERED SHORT TERM GAIN/LOSSES							(1,835.64)	
UNCOVERED LONG TERM GAINS/LOSSES							10,686.28	
UNCOVERED LONG TERM GAINS/LOSSES							62,758.55	

